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#### EXTENDED TO NOVEMBER 16, 2015 Return of Private Foundation

Form **990-PF** 

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or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

Department of the Treasury Internal Revenue Service For calendar year 2014 or tax year beginning . and ending Name of foundation A Employer identification number CDV5 FOUNDATION F/K/A VANDERWEIDE FAMILY FOUNDATION 38-3035978 Number and street (or P O box number if mail is not delivered to street address) B Telephone number 126 OTTAWA AVENUE NW, SUITE 500 (616)643-4700 City or town, state or province, country, and ZIP or foreign postal code C if exemption application is pending, check here GRAND RAPIDS, MI 49503 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Address change X Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: | X | Cash Accrual If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here 51,923,960. (Part I, column (d) must be on cash basis.) ▶\$ Part I Analysis of Revenue and Expenses (a) Revenue and (c) Adjusted net (d) Disbursements (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) ) chantable purposes (cash basis only) expenses per books ıncome псоте 10,000,000. N/A Contributions, gifts, grants, etc., received 2 Check In the foundation is not required to attach Sch B Interest on savings and temporary cash investments 186. 186. STATEMENT 4 Dividends and interest from securities STATEMENT 5a Gross rents b Net rental income or (loss) <440,935.> STATEMENT 68 Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 5,384. 2,878,255. 7 Capital gain net income (from Part IV, line 2) 8, Net short-term capital ga Income modifications of Gross sales less returns and anowances 80 Gross profit or (loss) 11 Other income 4,347,568. 731,332. STATEMENT 13,906,820. 3,60<u>9,775</u>. 12 Total Add lines Ithrough 11 0. 13 Compensation of officers, directors, trus 14 Other employee salaries and wages 15 Pension plans, employee benefits and Administrative Expenses 16a Legal fees STMT 5 4,785. 479. 3,828. **b** Accounting fees 453,064. STMT 74.830. 377,645. c Other professional fees 17 Interest STMT 7 113,082. 0. 0. Depreciation and depletion Occupancy . . . 498. Ō. 498. 21 Travel, conferences, and meetings 22 Printing and publications 3,503. 0. 3,503. 23 Other expenses 24 Total operating and administrative 385,474. 574,932. 75,309 expenses. Add lines 13 through 23 7,000,500. 7,000,500. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 7,575,432 75,309 7,385,974. Add lines 24 and 25 27 Subtract line 26 from line 12: 6,331,388. 2 Excess of revenue over expenses and disburseme 3,534,466. b Net investment income (if negative, enter -0-) N/A

C Adjusted net income (if negative, enter -0-) LHA For Paperwork Reduction Act Notice, see Instructions.

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=		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	f year
	<u>art</u>	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	78,598.	62,520.	62,520.
		Accounts receivable ▶			
		Less; allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable		· · · · · · · · · · · · · · · · · · ·	<del></del>
		Receivables due from officers, directors, trustees, and other			
	Ĭ	diaminated assessed			
	7	Otsquainted persons  Other notes and loans receivable			·-····································
	•	Less: allowance for doubtful accounts			
en.	A	Inventories for sale or use	<del></del>		
Assets		Prepaid expenses and deferred charges	· · · · · · · · · · · · · · · · · · ·		
As		Investments - U.S. and state government obligations		· · · · · · · · · · · · · · · · · · ·	<del></del>
		Investments - corporate stock		<del></del>	<del></del>
		Investments - corporate bonds		· · · · · · · · · · · · · · · · · · ·	
		Investments - land, buildings, and equipment basis			<del></del>
	"				
	12	Less accumulated depreciation	•		
	12	Investments - other STMT 9	40,073,545.	46,421,011.	51,861,440.
	14	Land, buildings, and equipment basis	40,013,343.	10,121,011.	31,001,110.
	17	Less accumulated depreciation			
	15	Other assets (describe			<del> </del>
		Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	40,152,143.	46,483,531.	51,923,960.
_	17	Accounts payable and accrued expenses	40,132,143.	40,403,3311	31,323,3001
		Grants payable			
		Deferred revenue			
Liabilities			· · ·		
Ħ		Loans from officers, directors, trustees, and other disqualified persons  Mortgages and other notes payable			
===		Other liabilities (describe )			
	**	Other habilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	-	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
8	24	Unrestricted			
2		Temporarily restricted			
Balances		Permanently restricted			
	- "	Foundations that do not follow SFAS 117, check here			
큔		and complete lines 27 through 31.			
ò	27	Capital stock, trust principal, or current funds	0.	0.	
Net Assets or Fund	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ass.	29	Retained earnings, accumulated income, endowment, or other funds	40,152,143.	46,483,531.	
et/	30	Total net assets or fund balances	40,152,143.	46,483,531.	
Z	"	Total list assets of fully balances	10/132/1131	10/100/3021	
	31	Total liabilities and net assets/fund balances	40,152,143.	46,483,531.	
Ξ				10,100,001	
LP	art	Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		[1]	40,152,143.
2	Ente	r amount from Part I, line 27a		2	6,331,388.
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	46,483,531.
5	Decr	eases not included in line 2 (itemize)	<u> </u>	5	0.
6	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	46,483,531.
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Part IV Capital Gains a	ng Losses for Tax on	investmen	Income				·
	be the kind(s) of property sold (e. ehouse; or common stock, 200 sl			<b>(b)</b> Ho	w acquired Purchase Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a INTERNATIONAL P	RIVATE EOUITY	PARTNER	S LP	╁	P	11/20/07	05/30/14
b INTERNATIONAL P				†	P	11/20/07	
		11	<del></del>	†		VARIOUS	VARIOUS
d				+			11212005
e				<del>                                     </del>	· · · · ·		
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis			(h) Gain or (lo	
	(or allowable)	pius e	xpense of sale			(e) plus (f) minu	
a 2,586.			49,58				<47,000.
b 2,798.			604,79	,6.			<601,998.
C							3,527,253.
d				_			
e			40 10 4 100	_		<del> </del>	
Complete only for assets showing	<del></del>	-,				(I) Gains (Col. (h) ga ol. (k), but not less tl	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any		C.	Losses (from co	L (h))
a							<47,000.
b							<601,998.
C	•						3,527,253.
đ							,
е							
2 Capital gain net income or (net cap	If gain, also ent			}	2		2,878,255.
3 Net short-term capital gain or (loss	(11 (1000), 011101		•	<b>ノ</b> ト			
If gain, also enter in Part I, line 8, c		and (0).		1	İ		
If (loss), enter -0- in Part I, line 8				<b>I</b>	3	N/	A
Part V Qualification Un	ider Section 4940(e) fo	r Reduced	Tax on Net	Inve	stment In		·
If section 4940(d)(2) applies, leave the Was the foundation liable for the sector If "Yes," the foundation does not qualify	on 4942 tax on the distributable a y under section 4940(e). Do not c	complete this pa	rt.				Yes X No
<ol> <li>Enter the appropriate amount in ea</li> </ol>	ich column for each year; see the	instructions bef	ore making any e	entries.			
(a) Base period years Calendar year (or tax year beginning	(b) Adjusted qualifying di	stributions	Net value of no	(c) oncharit	able-use asset	Dist (col. (b) o	(d) ribution ratio divided by col. (c))
2013		54,151.		37,	328,12		.296135
2012	9,70	09,665.			824,66		.271033
2011		73,770.			334,18		.252628
2010		85,458.		25,	475,40	8.	.446920
2009		22,588.			175,18		.501653
2 Total of line 1, column (d)		-		•			1.768369
3 Average distribution ratio for the 5-	vear base period - divide the tota	 I on line 2 hv 5	or by the number	rof vear	 S	2	1.700309
the foundation has been in existence		ron mic 2 by 3,			3	3	.353674
4 Enter the net value of noncharitable	e-use assets for 2014 from Part X	, line 5				4	42,429,510.
5 Multiply line 4 by line 3						5	15,006,215.
	/40/ a4 Dark I loss 0.7h	• ••					
6 Enter 1% of net investment income	: (176 UI Part I, IINE 270)		- •		•	6	35,345.
7 Add lines 5 and 6						7	15,041,560.
8 Enter qualifying distributions from	•			-		8	7,385,974.
If line 8 is equal to or greater than I See the Part VI instructions.	ine 7, check the box in Part VI, lin	e 1b, and comp	lete that part usin	ng a 1%	tax rate.		
423521 11-24-14	*						Form <b>QQ0_DF</b> (2014)

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Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948 -	- see i	nstrı	ıctio	ns)
18	a Exempt operating foundations described in section 4940(d)(2), check here ▶ ∟ and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		l			
t	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%	1		7	0,6	89.
	of Part !, line 27b		-			
(	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		1			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	1			0.
3	Add lines 1 and 2	3		7	0,6	89.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			<b>-</b>	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		7	0.6	89.
6	Credits/Payments:					<del></del>
	a 2014 estimated tax payments and 2013 overpayment credited to 2014 6a 77,970.		1			
	Exempt foreign organizations - tax withheld at source		1			
	c Tax paid with application for extension of time to file (Form 8868)		Í			
	1 Backup withholding erroneously withheld 6d		ĺ			
			ĺ	7	7 0	70
_	Total credits and payments. Add lines 6a through 6d	7			1,3	70.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8	<del></del>			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				-
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	<b></b>		1,2	81.
11		11	L			0.
	art VII-A Statements Regarding Activities					
18	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	IN			Yes	No
	any political campaign?			1a		X
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)	?		1b		X
	If the answer is "Yes" to 18 or 16, attach a detailed description of the activities and copies of any materials published	d or				
	distributed by the foundation in connection with the activities.					
0	Did the foundation file Form 1120-POL for this year?			1c		X
c	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					$\overline{}$
	(1) On the foundation. $\triangleright$ \$ 0. (2) On foundation managers. $\triangleright$ \$ 0.					1
6	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		- 1			1
	managers. ►\$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		х
	If "Yes," attach a detailed description of the activities.		.			<del></del>
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	r			,	
Ī	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  SEE STATEMENT 1:			3	X	
45	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	-	-	4a	X	├─
	o If "Yes," has it filed a tax return on Form 990-T for this year?	•	.	4b	X	├─
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?					x
J			-	5		<del></del>
۵	If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
0			ļ	i		1
	By language in the governing instrument, or		1			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	law		_	••	
_	remain in the governing instrument?			6	<u> X</u>	L
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV			7	X	
88	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	MI					1
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					1
	of each state as required by General Instruction G? If "No," attach explanation		. !	8b	X	1
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for caler	ıdar	1			$\Box$
	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		j	9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X
			Forn		-PF	(2014)

	art VII-A   Statements Regarding Activities (continued)	3770		raye ə			
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	T		·			
• •	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		x			
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	` <del>  ``</del>		<del></del>			
	If "Yes," attach statement (see instructions)	12		x			
13	3 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?						
-	Website address ► N/A	13	X				
14	The books are in care of ▶ ROBERT H. SCHIERBEEK  Telephone no. ▶ (616)	643-	470	0			
	Located at ▶126 OTTAWA, N.W., SUITE 500, GRAND RAPIDS, MI ZIP+4 ▶4			<u> </u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		_	Т			
	and enter the amount of tax-exempt interest received or accrued during the year	·N	/A				
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank.		Yes	No			
	securities, or other financial account in a foreign country?	16		X			
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the						
	foreign country >						
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required						
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No			
18	During the year did the foundation (either directly or indirectly):						
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1					
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)						
	a disqualified person? Yes X No						
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?						
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?						
	(5) Transfer any income or assets to a disqualified person (or make any of either available						
	for the benefit or use of a disqualified person)?						
	(6) Agree to pay money or property to a government official? (Exception. Check "No"						
	if the foundation agreed to make a grant to or to employ the official for a period after						
	termination of government service, if terminating within 90 days.)						
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1					
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X			
	Organizations relying on a current notice regarding disaster assistance check here						
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		•				
	before the first day of the tax year beginning in 2014?	1c		X			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation						
	defined in section 4942(j)(3) or 4942(j)(5)):						
8	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning						
	before 2014?						
	If "Yes," list the years	i i					
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	·					
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach						
	statement - see instructions.)	2b					
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	i i					
_	,						
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time						
	during the year?						
b	of "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after						
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		- 1				
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,						
,	Form 4720, to determine if the foundation had excess business holdings in 2014)  N/A	3b		72			
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u> </u>			
0	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	_		v			
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b orm <b>99</b> 0	DE	X (2014)			
	P <sub>1</sub>	urin <b>SSL</b>		Zu 141			

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Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	<b> Y</b>	es X No	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indir	ectly,		
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	· —	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	* * *	,		
ADA5/d\/A\/A\2 (can instructions)			es 🗶 No	
4945(0)(4)(A)? (see instructions)  (5) Provide for any purpose other than religious, charitable, scientific, literary,	or adventional purposes or		53 <u>[AL</u> ] 110	
the prevention of cruelty to children or animals?	or educational purposes, or		es X No	
•		—	es LAL NO	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni		in Regulations	37/3	
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	••			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for	_	_		
expenditure responsibility for the grant?		—	es L No	
If "Yes," attach the statement required by Regulations section 53 494	5- <i>5(d).</i> SEE STATE	MENT 13		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			1 1
a personal benefit contract?		Y	es X No	-
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b   X
If "Yes" to 6b, file Form 8870			Γ	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y₁	es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b
Part VIII Information About Officers, Directors, Trust		nagers. Highl		<u> 1                                 </u>
Paid Employees, and Contractors			•	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to	(e) Expense account, other
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred	account, other allowances
	to position	enter -o-y	compensation	anowances
SEE STATEMENT 10		0.	0.	0.
DEE DIRIEMENT TO		· ·	0.	<u> </u>
<del></del>				
		<del> </del>		<del> </del>
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(a) Companyation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	devoted to position	(c) Compensation	and deferred compensation	allowances
NONE	<u></u>			
•			<del> </del> -	
		<u> </u>		
	<u></u>	<u>L</u> .		
Total number of other employees paid over \$50,000	<u> </u>		<u> </u>	0
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#### CDV5 FOUNDATION

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Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)		_
3 Five highest-paid independent contractors for professional services. If none, ent		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
RDV CORPORATION - 126 OTTAWA AVE STE 500,		
GRAND RAPIDS, MI 49503	MANAGEMENT FEE	434,119.
	_	
	_	
Total number of others receiving over \$50,000 for professional services	<u>l</u>	0
Part IX-A   Summary of Direct Charitable Activities	· · · · · · · · · · · · · · · · · · ·	
List the foundation's four largest direct charitable activities during the tax year. Include relevant state number of organizations and other beneficiaries served, conferences convened, research papers pro	stical information such as the oduced, etc.	Expenses
1 N/A		
	<del></del>	4
2		
3		<u> </u>
		1
4		
		]
Part IX-B   Summary of Program-Related Investments		<u> </u>
Describe the two largest program-related investments made by the foundation during the tax year o	n lines 1 and 2.	Amount
1 N/A	· · · · · · · · · · · · · · · · · · ·	4
2		
	<del>.</del>	-
All other program-related investments. See instructions.		
3		<u> </u>
Total Add less 1 through 2		0.
Total. Add lines 1 through 3		1 0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities 43,397. b Average of monthly cash balances 1b 43,032,248 c Fair market value of all other assets 1c 43,075,645. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 0. 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 646,135. 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 42,429,510. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 2,121,476. Minimum Investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  $\blacktriangleright$  and do not complete this part.) 2,121,476. Minimum investment return from Part X, line 6 70,689 Tax on investment income for 2014 from Part VI, line 5 12,980. Income tax for 2014. (This does not include the tax from Part VI.) 83,669. c Add lines 2a and 2b 2,037,807. Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 5 Deduction from distributable amount (see instructions) 6 2,037,807. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 1b b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: 3a a Suitability test (prior IRS approval required) 3b **b** Cash distribution test (attach the required schedule) 7,385,974. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 5 income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2014)

#### CDV5 FOUNDATION F/K/A VANDERWEIDE FAMILY FOUNDATION

Form 990-PF (2014)

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	<b>(d)</b> 2014
1 Distributable amount for 2014 from Part XI,	· · · · · · · · · · · · · · · · · · ·			2 027 907
line 7	<del></del>			2,037,807.
a Enter amount for 2013 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2014:		1		
aFrom 2009 10,622,588.				
bFrom 2010 11,385,458.				
eFrom 2011 8,673,770.				
dFrom 2012 . 8,000,523.				
eFrom 2013 9,272,213.				
f Total of lines 3a through e	47,954,552.			
4 Qualifying distributions for 2014 from				
Part XII, line 4: ▶\$ 7,385,974.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior		•		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	ا م			
(Election required - see instructions)	0.			2 027 007
d Applied to 2014 distributable amount	5,348,167.			2,037,807.
e Remaining amount distributed out of corpus	0.			0.
Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	53,302,719.			
b Prior years' undistributed income. Subtract	00,000,,000			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				•
be distributed in 2015				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	1			
section 170(b)(1)(F) or 4942(g)(3) (Election	0.			
may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	10,622,588.			•
9 Excess distributions carryover to 2015.	10,022,300.		· · · · · · · · · · · · · · · · · · ·	
Subtract lines 7 and 8 from line 6a	42,680,131.			
10 Analysis of line 9:	12,000,1220			
a Excess from 2010 11,385,458.				
bExcess from 2011 8,673,770.				
c Excess from 2012 8,000,523.				
d Excess from 2013 9,272,213.				
e Excess from 2014 5,348,167.		<u> </u>		
423581 11-24-14				Form <b>990-PF</b> (2014)

CDV5 FOUNDATION Form 990-PF (2014) F/K/A VANDERWEIDE FAMILY FOUNDATION 38-3035978 Page 10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or ┙4942(i)(5) Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (b) 2013 (a) 2014 (c) 2012 (d) 2011 (e) Total income from Part I or the minimum investment return from Part X for each year listed ..... **b** 85% of line 2a . . c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets . . . . (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) SUZANNE C. DEVOS b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: 🔲 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: SUZANNE C. DEVOS, (616) 643-4700 126 OTTAWA AVENUE, N.W., SUITE 500, GRAND RAPIDS, MI 49503 b The form in which applications should be submitted and information and materials they should include:

LETTER OF REQUEST

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Form **990-PF** (2014)

Supplementary information	<del></del>	<u> </u>		
3 Grants and Contributions Paid During the	If recipient is an individual	Payment	T	
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
SEE ATTACHED STATEMENT 15				
				7,000,500.
			****	
~				
		<del></del>		
			1	
Total			▶ 3a	7,000,500.
<b>b</b> Approved for future payment				
SEE ATTACHED STATEMENT 14				
				2,210,000.
<del></del>				
			L	
Total	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	<b>&gt;</b> 3b	2,210,000. orm <b>990-PF</b> (2014)
			t-	viiii <b>990-PF</b> (2014)

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#### CDV5 FOUNDATION F/K/A VANDERWEIDE FAMILY FOUNDATION

nter gross amounts unless otherwise indicated.	Unrelated b	usiness income		by section 512, 513, or 514	(e)
•	(a) Business	(b)	(C) Exclu-	(d)	Related or exemp
1 Program service revenue:	code	Amount	code	Amount	function income
8					
b					
C					· <del>-</del>
d					
e					
f					
g Fees and contracts from government agencies					
Membership dues and assessments		_			
Interest on savings and temporary cash					
investments			14	186.	
Dividends and interest from securities			14	1.	
Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal					
property .					
Other investment income			14	4,347,568.	
Gain or (loss) from sales of assets other					
than inventory			18	<440,935.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue:			1 1		
8					
b			$\perp$		
c					
d					
e					
Subtotal. Add columns (b), (d), and (e)		(	0.	3,906,820.	2 006 0
3 Total. Add line 12, columns (b), (d), and (e)				13	3,906,8
ee worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities t	to the Accom	plishment of	Exempt I	Purposes	
Line No. Explain below how each activity for which inco				ed importantly to the accomp	lishment of
the foundation's exempt purposes (other than	by providing funds	s for such purposes).	•		

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
-	
	. <u> </u>

Form **990-PF** (2014)

423621 11-24-14

Part A	Exempt Organ		SIEIS 10 8	ariu ira	ansactions i	and Relation	snips with Nonc	mantabi	U	
1 Did ti	ne organization directly or indi	<del></del>	of the followin	g with an	y other organizati	on described in sec	tion 501(c) of		Yes	No
	ode (other than section 501(c			-	-		(-,			-
	sfers from the reporting found								1	
(1) (								_ 1a(1)		x
(2)	Other assets							1a(2)	_	X
• •	transactions:							·   · ·		
	Sales of assets to a noncharita	ible exempt organizat	bon					16(1)	,	x
٠.	Purchases of assets from a no	, -			•	•	•	1b(2)		X
	Rental of facilities, equipment,	•	•	•	• •		• •	1b(3)	+	X
(4) F	Reimbursement arrangements	1			•		• • •	1b(4)		X
(5) 1	oans or loan guarantees							1b(5)	_	Х
(6) F	Performance of services or me	embership or fundrai	sing solicitatio	ns				1b(6)		X
	ing of facilities, equipment, ma				_			1c		X
<b>d</b> If the	answer to any of the above is	"Yes," complete the	following sche	dule. Coli	ımn <b>(b)</b> should al	ways show the fair	market value of the goo	ds, other as	sets,	
or se	rvices given by the reporting f	oundation. If the four	ndation receive	ed less th	an fair market vali	ue in any transactio	n or sharing arrangeme	nt, show in		
colur	nn (d) the value of the goods,									
(a)Line no	(b) Amount involved	(c) Name of	noncharitable	exempt	organization	(d) Description	on of transfers, transactions,	and shanng a	rangeme	ents
			N/A							
						<del>- </del>				
	<del> </del>	<del></del> -					<del> </del>			
	·	<u> </u>								
		<del>                                     </del>				<del>-</del>				
***										
	ļ									
	<u> </u>	<u> </u>	·			1	***			
	foundation directly or indirec	•	-			zations described		<b>—</b>	77	л.,
	ction 501(c) of the Code (othe	٠,	)(3)) or in sect	10n 52/?		• •	•	Yes	LA	No
D IT YE	s," complete the following sch (a) Name of org			(h) Typ	e of organization	· · · · · · · · · · · · · · · · · · ·	(c) Description of relati	nnehin		
	N/A	ganization		(0) 135	or or gamzadon	<del>                                     </del>	(c) Description of relati	Olisinp		
	И/ А	·········		<del></del>						
					-					
						•				
							<del></del>			
Į.	Under penalties of per dry, I declare and belief it is true correct, and on	that I belve examined thi	s eturn, includin	g accompa	nying schedules and	statements, and to th	e best of my knowledge	May the IRS	discuss	this
Sign	and belief it is true correct, and on	mplene Degeration of the	eparer (other thai	n taxpayer)	is based on all infor	mation of which prepar	er has any knowledge	return with the	ne prepar	rer
Here	Ida State	111			11/10/15	rec	isurer	X Yes	; □	□'No
	Signature of officer or trustee			Da	te '	Trtle		<u> </u>		
2	Print/Type preparer's na	ame	Preparer's si	ignature		Date	<del></del>	ΓIN		
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Prepai Use O	1	OITTE TAX	LLP				Firm's EIN ► 86-	-1002)	1 4	
53 <del>6</del> 0	Firm's address ▶ 38	СОММЕРСЕ	י אוזה פ	W C	፲፲ጥ፱ ፈበባ	1	-			
		AND RAPID				•	Phone no. (616	5)336-	790	O
	1 01						Ti none no. VOIC	Form <b>99</b>		
										· · ·/

## Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a>.

OMB No 1545-0047

2014

Name of the organization **Employer identification number** CDV5 FOUNDATION F/K/A VANDERWEIDE FAMILY FOUNDATION 38-3035978 Organization type (check one): Filers of: Section: Form 990 or 990-EZ \_\_\_ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, chantable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization CDV5 FOUNDATION

F/K/A VANDERWEIDE FAMILY FOUNDATION

**Employer Identification number** 

38-3035978

Part I	Contributors	(see instructions). l	Jse duplicate copie	es of Part I if addition	al space is needed.
ганы	Continuators	(See mismuchons). (	JSB GUPIICALB COPIE	s oi fan i ii addillon	ai space is needed

ганн	Continuators (see instructions). Ose duplicate copies of Part I if addition	orial space is fleeded.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SUZANNE C. DEVOS  126 OTTAWA AVENUE, N.W., SUITE 500  GRAND RAPIDS, MI 49503	\$ 10,000,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- \$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- - - -	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- - - -	Person Payroli Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- - - -	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) <u>No.</u>	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- \$	Person Payroll Occupate Part II for noncash contributions.)
423452 11-0	5-14	Schedule B (Form	990, 990-EZ, or 990-PF) (2014

Name of organization

CDV5 FOUNDATION

F/K/A VANDERWEIDE FAMILY FOUNDATION

Employer identification number

38-3035978

Part II	<b>Noncash Property</b>	(see instructions)	). Use duplicate con	ies of Part II if	additional space is	needed.
r cart ii	HOUGASIL LODGIL	(SEE III SUUCIONS	. Use auplicate cup	JIES OI FAILII II	auditional space is	i ieeueu.

(a)		<del> </del>	T
No. from Part i	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_		   \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part i	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<del></del> [		<u> </u>	
3453 11-05-			990, 990-EZ, or 990-PF) (

	ganization		Employer identification number		
	FOUNDATION		Limpleyof facilities in Hallinger		
	VANDERWEIDE FAMILY FOU	NDATION	38-3035978		
art III	Exclusively religious, charitable, etc., cont the year from any one contributor. Complete completing Part III, enter the total of exclusively religious	ributions to organizations described in columns (a) through (e) and the followin	section 501(c)(7), (8), or (10) that total more than \$1,000 gline entry. For organizations		
	Use duplicate copies of Part III if addition				
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
ŀ		(e) Transfer of gift			
-	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee		
a) No.					
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
	(e) Transfer of gift				
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee		
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
Ī	(e) Transfer of gift				
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee		
a) No.	(b) Purpose of gift		(d) Posselation of the second		
from Part I	(b) Ful pose of gift	(c) Use of gift	(d) Description of how gift is held		