Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation
SEYMOR & PEARL GREENSTEIN FOUNDATION

A Employer identification number
38-2633409

Number and street (or P O box number if mail is not delivered to street address)
17089 JEANETTE

Room/suite

B Telephone number (see instructions)
(248) 399-3120

City or town, state or province, country, and ZIP or foreign postal code
SOUTHFIELD, MI 48075

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 1,455,374

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Section	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	40,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	4,894	4,894		
	4	Dividends and interest from securities	35,737	35,737		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	66,335			
	b	Gross sales price for all assets on line 6a 1,008,224				
	7	Capital gain net income (from Part IV, line 2)		66,335		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	146,966	106,966		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	1,913			
	c	Other professional fees (attach schedule)	7,908			
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	775			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	10,596	0		0
	25	Contributions, gifts, grants paid	69,666			69,666
	26	**Total expenses and disbursements.** Add lines 24 and 25	80,262	0		69,666
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	66,704			
	b	**Net investment income** (if negative, enter -0-)		106,966		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	23,544	26,156	26,156
2	Savings and temporary cash investments	643,670	603,307	603,307
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)			
c	Investments—corporate bonds (attach schedule)	52,348	52,348	50,800
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	675,954	796,386	775,111
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,395,516	1,478,197	1,455,374
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	1,395,516	1,478,197	
30	**Total net assets or fund balances** (see instructions)	1,395,516	1,478,197	
31	**Total liabilities and net assets/fund balances** (see instructions)	1,395,516	1,478,197	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,395,516
2	Enter amount from Part I, line 27a	2	66,704
3	Other increases not included in line 2 (itemize) ▶	3	15,977
4	Add lines 1, 2, and 3	4	1,478,197
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,478,197

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	66,335
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	3,406

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	73,085	1,382,768	000 052854
2012	69,486	1,315,738	000 052811
2011	71,676	1,264,961	000 056663
2010	81,865	1,248,401	000 065576
2009	158,484	1,318,726	000 120180

2	**Total** of line 1, column (d)	2	000 348084
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	000 069617
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,070
7	Add lines 5 and 6	7	1,070
8	Enter qualifying distributions from Part XII, line 4	8	69,666

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	1,070
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	1,070
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	1,070
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	10
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	1,080
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶SEYMOUR GREENSTEIN Telephone no ▶(248) 399-3120

Located at ▶17089 JEANETTE SOUTHFIELD MI ZIP+4 ▶48075

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ **Yes** ☑ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ **Yes** ☑ **No**			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ **Yes** ☑ **No**			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☑ **No**			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ **Yes** ☑ **No**			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ **Yes** ☑ **No**			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ **Yes** ☑ **No**			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☐ **No**			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SEYMOUR GREENSTEIN 17089 JEANETTE SOUTHFIELD, MI 48075	PRESIDENT 001 00	0		
PEARL GREENSTEIN 17089 JEANETTE SOUTHFIELD, MI 48075	VICE-PRESIDENT 001 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	0
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	
6	**Minimum investment return.** Enter 5% of line 5	6	

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,070		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	1,070
3	Distributable amount before adjustments Subtract line 2c from line 1			3	1,070
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	1,070
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	-1,070

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	69,666
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	69,666
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,070
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	68,596

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				-1,070
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2014				
a From 2009. 92,883				
b From 2010. 20,355				
c From 2011. 9,449				
d From 2012. 4,744				
e From 2013. 4,708				
f **Total** of lines 3a through e.	132,139			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 69,666				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				
e Remaining amount distributed out of corpus	69,666			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	201,805			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	93,953			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	107,852			
10 Analysis of line 9				
a Excess from 2010. . . . 20,355				
b Excess from 2011. . . . 9,449				
c Excess from 2012. . . . 4,744				
d Excess from 2013. . . . 4,708				
e Excess from 2014. . . . 69,666				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

SEYMOUR GREENSTEIN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				69,666
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	4,894	
4 Dividends and interest from securities. . . .			14	35,737	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	66,335	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				106,966	

13 **Total.** Add line 12, columns (b), (d), and (e). 13 106,966

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2015-05-13	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ **Yes** ☑ **No**

Paid Preparer Use Only

Print/Type preparer's name David Snow	Preparer's Signature	Date 2015-05-13	Check if self-employed ▶ ☑	PTIN
Firm's name ▶ David Snow CPA			Firm's EIN ▶	
Firm's address ▶ 16920 Jeanette Southfield, MI 48075			Phone no (248) 569-3434	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Vodaphone Cash in Lieu	P	2013-12-10	2014-03-19
CD BOA	P	2004-08-26	2014-09-09
1423sh Blackrock	P	2014-02-24	2014-05-15
403sh Wisdom tree	P	2014-02-24	2014-05-15
318 3832sh Pimco Dynamic Inc	P	2014-01-24	2014-06-17
1073sh Babson Cap	P	2014-02-24	2014-05-15
68sh Pimco Dynamic	P	2014-06-11	2014-11-19
125 378sh Aston Lk Partners	P	2014-05-14	2014-11-19
36 14sh Rydex Prec Metals	P	2014-05-15	2014-11-19
315 126sh 3rd Ave Real Estate	P	2014-02-24	2014-11-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
17		32	-15
50,000		50,000	
19,439		18,812	627
18,489		19,324	-835
7,272		6,524	748
25,885		25,698	187
1,474		1,618	-144
1,721		1,718	3
991		1,283	-292
9,865		9,384	481

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-15
			627
			-835
			748
			187
			-144
			3
			-292
			481

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
206 821 Sh John Hancock Inc	P	2013-04-30	2014-02-24
230 594sh JPM Income Builder	P	2013-03-01	2014-02-24
2630 451sh Columbia Tstat	P	2014-02-24	2014-05-15
365 111sh MFS Growth	P	2014-02-24	2014-05-15
819 633sh Baron Real Estate	P	2014-02-24	2014-05-15
836sh EV Rich Brstyn	P	2013-12-24	2014-02-24
152 967 sh Kinetics	P	2014-02-24	2014-11-19
2207 863sh Mainstay Epoch	P	2014-02-24	2014-11-19
95 705sh Matthews Asia	P	2013-06-20	2014-02-24
1720 369sh Neuberger LS	P	2014-02-24	2014-11-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,373		1,373	
2,400		2,331	69
38,825		38,457	368
24,441		25,638	-1,197
19,007		19,229	-222
12		12	
5,407		5,411	-4
45,438		44,424	1,014
1,448		1,466	-18
22,006		21,728	278

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			69
			368
			-1,197
			-222
			-4
			1,014
			-18
			278

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
178 852sh Prin Glob Multi	P	2014-05-15	2014-11-19
2881 017sh Wells Fargo	P	2014-02-24	2014-05-15
156 272sh Nuegerger Ber Absol ret	P	2014-05-15	2014-11-19
2683 294 sh Pimco All Asset	P	2014-02-24	2014-11-19
347 206 Sh Teton Westwood Mighty	P	2014-02-24	2014-05-15
641 214sh Templeton Frontier	P	2014-02-24	2014-05-15
100 769JPM inc strat fund	P	2013-03-01	2014-02-24
85 457sh Pimco Global	P	2013-06-20	2014-02-24
427 9821sh Nationwide Investor	P	2014-02-24	2014-11-19
2444 809sh Victor Munder	P	2014-02-24	2014-11-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
1,992		1,948	44
33,045		32,181	864
1,728		1,724	4
27,634		26,859	775
8,187		8,471	-284
11,991		11,657	334
1,203		1,199	4
883		923	-40
4,421		4,344	77
26,233		27,334	-1,101

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			44
			864
			4
			775
			-284
			334
			4
			-40
			77
			-1,101

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
1332 87 sh FPA Crescent	P	2014-02-24	2014-11-19
190 43 sh Templeton	P	2013-03-19	2014-02-24
132 122sh Wells Fargo Abs	P	2014-02-24	2014-11-19
49 678sh Blackrock	P	2013-04-18	2014-02-24
1852sh Pimco Dynamic	P	2012-10-17	2014-06-17
273sh John Hancock Inc	P	2012-01-31	2014-02-24
4985sh JPM Inc Bldr	P	2013-01-31	2014-02-24
95 sh Matthews Asia	P	2012-12-13	2014-02-24
4194sh JPM Strategic	P	2013-01-13	2014-02-24
123 sh Pimco Global	P	2012-09-20	2014-02-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
46,144		44,515	1,629
2,455		2,495	-40
1,501		1,481	20
1,193		1,121	72
58,860		52,289	6,571
1,813		1,811	2
51,894		50,000	1,894
1,437		1,307	130
50,076		49,992	84
1,271		1,411	-140

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			1,629
			-40
			20
			72
			6,571
			2
			1,894
			130
			84
			-140

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
335sh Templeton Global	P	2012-01-19	2014-02-24
55sh Blackrock Equity	P	2012-04-19	2014-02-24
34sh Blackrock Credit	P	2008-12-10	2014-05-15
1000sh Wisdom Tree	P	2010-07-23	2014-02-24
1000sh Aberdeen Israel	P	2011-03-17	2014-02-24
3904sh John Hancock Inc	P	2011-03-24	2014-02-24
5219 141sh EV Rich BRSTN	P	2010-12-09	2014-02-24
2299sh Matthews Asia Div	P	2011-03-17	2014-02-24
4695sh Pimco GLoba Muti	P	2010-11-22	2014-02-24
3988sh Templeton GLobal	P	2011-03-17	2014-02-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
4,318		4,391	-73
1,321		1,090	231
464		260	204
65,429		40,780	24,649
16,830		16,806	24
25,993		26,317	-324
74,895		54,485	20,410
34,784		30,953	3,831
48,499		55,527	-7,028
51,405		52,879	-1,474

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-73
			231
			204
			24,649
			24
			-324
			20,410
			3,831
			-7,028
			-1,474

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
2283sh Blackrock Equity Div	P	2011-03-17	2014-02-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
54,815		40,877	13,938

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			13,938

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AKIVA HEBREW DAY SCHOOL 21100 W 12 MILE ROAD SOUTHFIELD, MI 48076	NONE		To benefit the Jewish Community	3,280
BETH OLOTH 1465 51ST BROOKLYN, NY 11219	NONE		To benefit the Jewish Community	500
CONGREGATION SHOMREI EMUNAH 25451 SOUTHFIELD RD SOUTHFIELD, MI 48075	NONE		To benefit the Jewish Community	4,950
FREE 15900 W 10 MILE OAK PARK, MI 48237	NONE		To benefit the Jewish Community	1,000
JARC 30301 NORTHWESTER 100 FARMINGTON HILLS, MI 48334	NONE		To benefit the Jewish Community	10,000
GREATER MIAMI JEWISH FEDERATION 4200 BISCAYNE MIAMI, FL 33137	NONE		To benefit the Jewish Community	500
JEWISH DENTAL CLINIC FILMORE RD SOUTHFIELD RD SOUTHFIELD, MI 48075	NONE		To benefit the Jewish Community	1,000
KOLLEL INSTITUTE 15230 LINCOLN OAK PARK, MI 48237	NONE		To benefit the Jewish Community	9,000
MATAN B'SETER DETROIT 15141 DARTMOUTH OAK PARK, MI 48237	NONE		To benefit the Jewish Community	4,000
JEWISH FEDERATION OF DETROIT POB 2030 BLOOMFIELD HILLS, MI 48303	NONE		To benefit the Jewish Community	2,000
ORTHODOX UNION 11 BROADWAY 14TH FLOOR NY, NY 10004	NONE		To benefit the Jewish Community	7,036
TZEDAKA ENHANCEMENT PROJECT 15919 W 10 MILE OAK PARK, MI 48237	NONE		To benefit the Jewish Community	3,800
YAD EZRA 2850 ELEVEN MILE BERKLEY, MI 48072	NONE		To benefit the Jewish Community	2,000
YESHIVA BETH YEHUDAH PO BOX 2044 SOUTHFIELD, MI 48075	NONE		To benefit the Jewish Community	280
YOUNG ISRAEL OF AVENTURA 3575 NE 207 ST AVENTURA, FL 33180	NONE		To benefit the Jewish Community	5,277
Total . . . . ▶ 3a				69,666

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
VARIOUS CHARITIES UNDER 500 17089 JEANETTE SOUTHFIELD, MI 48075	NONE		To benefit the Jewish Community	7,245
JCS KOSHER FOOD BANK 2056 NE 155 AVE NORTH MIAMI BEACH, FL 33162	NONE		To benefit the Jewish Community	2,180
KADIMA 15999 W 12 MILERD 2ND FL SOUTHFIELD, MI 48076	NONE		To benefit the Jewish Community	5,000
YAD L'ACHIM 579 5TH AVE NEW YORK, NY 10164	NONE		v	618
Total . . . . ▶ **3a**				69,666

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2014

Name of the organization
SEYMOR & PEARL GREENSTEIN FOUNDATION

Employer identification number
38-2633409

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33\frac{1}{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
SEYMOR & PEARL GREENSTEIN FOUNDATION	38-2633409

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
SEYMOR & PEARL GREENSTEIN FOUNDATION

Employer identification number
38-2633409

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
SEYMOR & PEARL GREENSTEIN FOUNDATION

Employer identification number
38-2633409

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $ ____________

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

TY 2014 Accounting Fees Schedule

Name: SEYMOR & PEARL GREENSTEIN FOUNDATION

EIN: 38-2633409

Software ID: 14000292

Software Version: 14.4.1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
David Snow, CPA	1,913			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Gain/Loss from Sale of Other Assets Schedule

Name: SEYMOR & PEARL GREENSTEIN FOUNDATION
EIN: 38-2633409
Software ID: 14000292
Software Version: 14.4.1.0

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Vodaphone Cash ın Lıeu	2013-12	P	2014-03		17	32			-15	
CD BOA	2004-08	P	2014-09		50,000	50,000				
1423sh Blackrock	2014-02	P	2014-05		19,439	18,812			627	
403sh Wısdom tree	2014-02	P	2014-05		18,489	19,324			-835	
318 3832sh Pımco Dynamıc Inc	2014-01	P	2014-06		7,272	6,524			748	
1073sh Babson Cap	2014-02	P	2014-05		25,885	25,698			187	
68sh Pımco Dynamıc	2014-06	P	2014-11		1,474	1,618			-144	
125 378sh Aston Lk Partners	2014-05	P	2014-11		1,721	1,718			3	
36 14sh Rydex Prec Metals	2014-05	P	2014-11		991	1,283			-292	
315 126sh 3rd Ave Real Estate	2014-02	P	2014-11		9,865	9,384			481	
206 821 Sh John Hancock Inc	2013-04	P	2014-02		1,373	1,373				
230 594sh JPM Income Buılder	2013-03	P	2014-02		2,400	2,331			69	
2630 451sh Columbıa Tstat	2014-02	P	2014-05		38,825	38,457			368	
365 111sh MFS Growth	2014-02	P	2014-05		24,441	25,638			-1,197	
819 633sh Baron Real Estate	2014-02	P	2014-05		19,007	19,229			-222	
836sh EV Rıch Brstyn	2013-12	P	2014-02		12	12				
152 967 sh Kınetıcs	2014-02	P	2014-11		5,407	5,411			-4	
2207 863sh Maınstay Epoch	2014-02	P	2014-11		45,438	44,424			1,014	
95 705sh Matthews Asıa	2013-06	P	2014-02		1,448	1,466			-18	
1720 369sh Neuberger LS	2014-02	P	2014-11		22,006	21,728			278	
178 852sh Prın Glob Multı	2014-05	P	2014-11		1,992	1,948			44	
2881 017sh Wells Fargo	2014-02	P	2014-05		33,045	32,181			864	
156 272sh Nuegerger Ber Absol ret	2014-05	P	2014-11		1,728	1,724			4	
2683 294 sh Pımco All Asset	2014-02	P	2014-11		27,634	26,859			775	
347 206 Sh Teton Westwood Mıghty	2014-02	P	2014-05		8,187	8,471			-284	
641 214sh Templeton Frontıer	2014-02	P	2014-05		11,991	11,657			334	
100 769JPM ınc strat fund	2013-03	P	2014-02		1,203	1,199			4	
85 457sh Pımco Global	2013-06	P	2014-02		883	923			-40	
427 9821sh Natıonwıde Investor	2014-02	P	2014-11		4,421	4,344			77	
2444 809sh Vıctor Munder	2014-02	P	2014-11		26,233	27,334			-1,101	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
1332 87 sh FPA Crescent	2014-02	P	2014-11		46,144	44,515			1,629	
190 43 sh Templeton	2013-03	P	2014-02		2,455	2,495			-40	
132 122sh Wells Fargo Abs	2014-02	P	2014-11		1,501	1,481			20	
49 678sh Blackrock	2013-04	P	2014-02		1,193	1,121			72	
1852sh Pımco Dynamıc	2012-10	P	2014-06		58,860	52,289			6,571	
273sh John Hancock Inc	2012-01	P	2014-02		1,813	1,811			2	
4985sh JPM Inc Bldr	2013-01	P	2014-02		51,894	50,000			1,894	
95 sh Matthews Asıa	2012-12	P	2014-02		1,437	1,307			130	
4194sh JPM Strategıc	2013-01	P	2014-02		50,076	49,992			84	
123 sh Pımco Global	2012-09	P	2014-02		1,271	1,411			-140	
335sh Templeton Global	2012-01	P	2014-02		4,318	4,391			-73	
55sh Blackrock Equıty	2012-04	P	2014-02		1,321	1,090			231	
34sh Blackrock Credıt	2008-12	P	2014-05		464	260			204	
1000sh Wısdom Tree	2010-07	P	2014-02		65,429	40,780			24,649	
1000sh Aberdeen Israel	2011-03	P	2014-02		16,830	16,806			24	
3904sh John Hancock Inc	2011-03	P	2014-02		25,993	26,317			-324	
5219 141sh EV Rıch BRSTN	2010-12	P	2014-02		74,895	54,485			20,410	
2299sh Matthews Asıa Dıv	2011-03	P	2014-02		34,784	30,953			3,831	
4695sh Pımco GLoba Mutı	2010-11	P	2014-02		48,499	55,527			-7,028	
3988sh Templeton GLobal	2011-03	P	2014-02		51,405	52,879			-1,474	
2283sh Blackrock Equıty Dıv	2011-03	P	2014-02		54,815	40,877			13,938	

TY 2014 General Explanation Attachment

Name: SEYMOR & PEARL GREENSTEIN FOUNDATION

EIN: 38-2633409

Software ID: 14000292

Software Version: 14.4.1.0

TY 2014 Investments Corporate Bonds Schedule

Name: SEYMOR & PEARL GREENSTEIN FOUNDATION

EIN: 38-2633409

Software ID: 14000292

Software Version: 14.4.1.0

Name of Bond	End of Year Book Value	End of Year Fair Market Value
JP MORGAN	52,348	50,800

TY 2014 Investments - Other Schedule

Name: SEYMOR & PEARL GREENSTEIN FOUNDATION

EIN: 38-2633409

Software ID: 14000292

Software Version: 14.4.1.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
3415 JOHN HANCOCK	AT COST	62,322	64,782
7759 EATON VANCE	AT COST	96,196	112,286
4000 BAC MITTDJUBS	AT COST	48,339	39,400
1800 PIMCO DYNAMIC	AT COST	31,221	27,031
5000 BASKET SETUP	AT COST	50,000	45,500
1000 VODAPHONE	AT COST	38,118	18,622
263 VERIZON	AT COST	12,654	12,303
2650 RICH BERMAN	AT COST	25,202	25,352
1363 1ST TR EXCH	AT COST	25,201	24,984
827 ASTON LK PTNRS	AT COST	11,330	10,859
184 RYDEX PRECIOUS METALS	AT COST	6,545	4,866
330 THIRD AVE REAL ESTATE	AT COST	9,845	10,403
5002 COLUMBIA	AT COST	93,543	94,805
2715 JPM-DYNAMIC GROWTH	AT COST	62,833	66,563
2887 ICON BOND FD	AT COST	28,386	27,260
2713 PRIN PREF	AT COST	28,386	27,708
1131 KINETICS PARADIGM	AT COST	45,946	44,701
817 NEUBERGER BERMAN	AT COST	10,319	10,597
1019 PRIN GLOBAL MULTI	AT COST	11,100	11,151
1026 NUEBERGER BERM ABSOL	AT COST	11,324	11,057
1158 PIMCO ALL ASSET	AT COST	11,598	11,590
549 TETON WESTWOOD MM	AT COST	13,385	13,484
778 TEMPLETON FRONTIER	AT COST	13,771	11,206
2745 NATINWIDE INVESTOR	AT COST	27,867	28,003
289 FPA CRESCENT	AT COST	9,750	9,753
999 WELLS FARGO	AT COST	11,205	10,845

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TY 2014 Other Increases Schedule

Name: SEYMOR & PEARL GREENSTEIN FOUNDATION

EIN: 38-2633409

Software ID: 14000292

Software Version: 14.4.1.0

Description	Amount
Net Asset Adjustment	15,977

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TY 2014 Other Notes/Loans Receivable Short Schedule

Name: SEYMOR & PEARL GREENSTEIN FOUNDATION

EIN: 38-2633409

Software ID: 14000292

Software Version: 14.4.1.0

Name of 501(c)(3) Organization	Balance Due
Mıkveh Israel	

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TY 2014 Other Professional Fees Schedule

Name: SEYMOR & PEARL GREENSTEIN FOUNDATION

EIN: 38-2633409

Software ID: 14000292

Software Version: 14.4.1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	7,908			

TY 2014 Taxes Schedule

Name: SEYMOR & PEARL GREENSTEIN FOUNDATION

EIN: 38-2633409

Software ID: 14000292

Software Version: 14.4.1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Tax on investment income	775			