



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



EXTENSION GRANTED THROUGH 8/15/2015

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2014 or tax year beginning

, and ending

Name of foundation RUCKER FAMILY CHARITABLE TRUST		A Employer identification number 37-1457914
Number and street (or P.O. box number if mail is not delivered to street address) 1003 W CENTENNIAL DRIVE		B Telephone number 309-692-0620
City or town, state or province, country, and ZIP or foreign postal code PEORIA, IL 61614-2828		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,892,116. (Part I, column (d) must be on cash basis.)		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		174,792.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		10,786.	10,786.		STATEMENT 1
4 Dividends and interest from securities		24,761.	24,761.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		109,320.			
b Gross sales price for all assets on line 6a 462,022.			109,320.		
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		319,659.	144,867.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		4,975.	3,475.		1,500.
c Other professional fees					
17 Interest					
18 Taxes STMT 4		1,612.	112.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		89.	89.		0.
24 Total operating and administrative expenses Add lines 13 through 23		6,676.	3,676.		1,500.
25 Contributions, gifts, grants paid		73,927.			73,927.
26 Total expenses and disbursements Add lines 24 and 25		80,603.	3,676.		75,427.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		239,056.			
b Net investment income (if negative, enter -0-)			141,191.		
c Adjusted net income (if negative, enter -0-)				N/A	

14

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	7,153.	91,311.	91,311.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	1,250,705.	1,390,456.	1,539,034.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	246,624.	261,771.	261,771.
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,504,482.	1,743,538.	1,892,116.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,504,482.	1,743,538.	
	30 Total net assets or fund balances	1,504,482.	1,743,538.	
31 Total liabilities and net assets/fund balances	1,504,482.	1,743,538.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 1,504,482.
2 Enter amount from Part I, line 27a	2 239,056.
3 Other increases not included in line 2 (itemize) ▶	3 0.
4 Add lines 1, 2, and 3	4 1,743,538.
5 Decreases not included in line 2 (itemize) ▶	5 0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 1,743,538.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 462,022.		352,702.	109,320.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			109,320.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	109,320.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	58,700.	1,511,210.	.038843
2012	53,562.	1,186,570.	.045140
2011	43,810.	1,082,061.	.040488
2010	29,833.	864,935.	.034492
2009	28,603.	638,198.	.044818

2 Total of line 1, column (d)	2	.203781
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.040756
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	1,791,752.
5 Multiply line 4 by line 3	5	73,025.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,412.
7 Add lines 5 and 6	7	74,437.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	75,427.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	1,412.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	1,412.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	1,412.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a 1,510.	7	1,510.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c	9	
d Backup withholding erroneously withheld	6d	10	98.
7 Total credits and payments. Add lines 6a through 6d		11	0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax	98. Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>VA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

STMT 8

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► <u>N/A</u>				
14	The books are in care of ► <u>THE FOUNDATION</u>	Telephone no. ►	<u>309-692-0620</u>	
Located at ► <u>1003 W CENTENNIAL DRIVE, PEORIA, IL</u>		ZIP+4 ►	<u>61614</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	<u>N/A</u>	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<u>N/A</u>	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<u>N/A</u>	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)		3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b

Form 990-PF (2014)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL P. RUCKER 1003 W CENTENNIAL DRIVE PEORIA, IL 61614-2828	TRUSTEE 0.00	0.	0.	0.
DEREK P. RUCKER 15994 HYLAND POINTE COURT APPLE VALLEY, MN 55124	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2014)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2014)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,510,211.
b	Average of monthly cash balances	1b	93,498.
c	Fair market value of all other assets	1c	215,329.
d	Total (add lines 1a, b, and c)	1d	1,819,038.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,819,038.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	27,286.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,791,752.
6	Minimum investment return. Enter 5% of line 5	6	89,588.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	89,588.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,412.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,412.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	88,176.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	88,176.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	88,176.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	75,427.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	75,427.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,412.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	74,015.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				88,176.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			73,427.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 75,427.				
a Applied to 2013, but not more than line 2a			73,427.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount	0.			2,000.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				86,176.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ACT FOR ALEXANDRIA 1421 PRINCE STREET #220 ALEXANDRIA, VA 22314	NONE	CHARITABLE	ALEXANDRIA'S RUNNINGBROOKE FUND	250.
LOOK. IT'S MY BOOK! 310 E HIGH POINT LANE PEORIA, IL 61614	NONE	CHARITABLE	GENERAL PURPOSE	1,000.
NATIONAL MS SOCIETY - NATIONAL CAPITAL CHAPTER 1800 M STREET, NW #750 SOUTH WASHINGTON, DC 20036	NONE	CHARITABLE	MARY'S MARCHERS FOR MS	500.
OSF HEALTHCARE FOUNDATION 8000 NE GLEN OAK AVENUE PEORIA, IL 61603	NONE	CHARITABLE	CHILDREN'S CLASSROOM	1,000.
PEORIA ACADEMY OF SCIENCE 2812 N PEORIA AVENUE - PO BOX 3412 PEORIA, IL 61612-3412	NONE	CHARITABLE	2014 SCIENCE TREASURE HUNT	2,000.
Total	SEE CONTINUATION SHEET(S)			73,927.
b Approved for future payment				
NONE				
Total				0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Michael P. Rucker | 08/01/15 | TRUSTEE

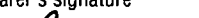
Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name RANDOLPH SHAPIRO	Preparer's signature 	Date 07/30/15	Check <input type="checkbox"/> if self-employed	PTIN P00339849
Firm's name ▶ MURRAY, JONSON, WHITE & ASSOC., LTD., P			Firm's EIN ▶ 54-1032507	
Firm's address ▶ 6402 ARLINGTON BLVD., SUITE 1130 FALLS CHURCH, VA 22042-2333			Phone no. 703-237-2500	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

Employer identification number

RUCKER FAMILY CHARITABLE TRUST

37-1457914

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

RUCKER FAMILY CHARITABLE TRUST**37-1457914****Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>RUCKER FAMILY CHARITABLE LEAD UNITRUST</u> <u>1003 W CENTENNIAL DRIVE</u> <u>PEORIA, IL 61614</u>	\$ <u>4,797.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u>2</u>	<u>RUCKER FAMILY CHARITABLE LEAD ANNUITY TRUST</u> <u>1003 W CENTENNIAL DRIVE</u> <u>PEORIA, IL 61614</u>	\$ <u>75,079.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>3</u>	<u>RUCKER FAMILY CHARITABLE LEAD UNITRUST</u> <u>1003 W CENTENNIAL DRIVE</u> <u>PEORIA, IL 61614</u>	\$ <u>14,714.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
<u>4</u>	<u>RUCKER FAMILY CHARITABLE LEAD UNITRUST</u> <u>1003 W CENTENNIAL DRIVE</u> <u>PEORIA, IL 61614</u>	\$ <u>24,000.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
<u>5</u>	<u>RUCKER FAMILY CHARITABLE LEAD UNITRUST</u> <u>1003 W CENTENNIAL DRIVE</u> <u>PEORIA, IL 61614</u>	\$ <u>21,309.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
<u>6</u>	<u>RUCKER FAMILY CHARITABLE LEAD UNITRUST</u> <u>1003 W CENTENNIAL DRIVE</u> <u>PEORIA, IL 61614</u>	\$ <u>25,425.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

RUCKER FAMILY CHARITABLE TRUST**37-1457914****Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 9,468.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

RUCKER FAMILY CHARITABLE TRUST**37-1457914****Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>3</u>	<u>200 SHS AETNA INC</u> _____ _____	\$ <u>14,714.</u>	<u>10/15/14</u>
<u>4</u>	<u>500 SHS AUTONATION INC</u> _____ _____	\$ <u>24,000.</u>	<u>10/15/14</u>
<u>5</u>	<u>336 SHS BED BATH AND BEYOND INC</u> _____ _____	\$ <u>21,309.</u>	<u>10/15/14</u>
<u>6</u>	<u>500 SHS COMCAST CORP</u> _____ _____	\$ <u>25,425.</u>	<u>10/15/14</u>
<u>7</u>	<u>173 SHS MERCK & CO INC</u> _____ _____	\$ <u>9,468.</u>	<u>10/15/14</u>
	_____ _____ _____	\$ _____	_____

Name of organization

Employer identification number

RUCKER FAMILY CHARITABLE TRUST**37-1457914****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ► \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BUSEY BANK	62.	62.	
GEO H. RUCKER REALTY	7,713.	7,713.	
MARLEY STATION INVESTMENT FUND, LLC	3,000.	3,000.	
RAYMOND JAMES	11.	11.	
TOTAL TO PART I, LINE 3	10,786.	10,786.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RAYMOND JAMES	51,647.	27,071.	24,576.	24,576.	
WELLS FARGO	712.	527.	185.	185.	
TO PART I, LINE 4	52,359.	27,598.	24,761.	24,761.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREP FEE	4,975.	3,475.		1,500.
TO FORM 990-PF, PG 1, LN 16B	4,975.	3,475.		1,500.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX PAID	112.	112.		0.
FEDERAL EXCISE TAX	1,500.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,612.	112.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MARLEY STATION INVESTMENT FUND, LLC	41.	41.		0.
BANK SERVICE FEES	34.	34.		0.
INVESTMENT FEES	14.	14.		0.
TO FORM 990-PF, PG 1, LN 23	89.	89.		0.

FORM 990-PF CORPORATE STOCK STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SHEET	1,390,456.	1,539,034.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,390,456.	1,539,034.

FORM 990-PF OTHER INVESTMENTS STATEMENT 7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MARLEY STATION INVESTMENT FUND, LLC	COST	31,870.	31,870.
DIVIDENDS RECEIVABLE	COST	234.	234.
LOAN RECEIVABLE - GEO. RUCKER	COST		
REALTY		214,025.	214,025.
DUE FROM RUCKER CLAT	COST	15,079.	15,079.

RUCKER FAMILY CHARITABLE TRUST

37-1457914

DUE FROM RUCKER CLUT	COST	563.	563.
TOTAL TO FORM 990-PF, PART II, LINE 13		261,771.	261,771.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	8
-------------	---	-----------	---

<u>NAME OF CONTRIBUTOR</u>	<u>ADDRESS</u>
RUCKER FAMILY CHARITABLE LEAD UNITRUST	1003 W CENTENNIAL DRIVE PEORIA, IL 61614
RUCKER FAMILY CHARITABLE LEAD ANNUITY TRUST	1003 W CENTENNIAL DRIVE PEORIA, IL 61614

Rucker Family Charitable Trust

EIN: 37-1457914

2014 Form 990-PF

Part II Balance Sheet

	Beginning of Year <u>Book Value</u>	End of Year <u>Book Value</u>	End of Year <u>FMV</u>
<u>Investments - Corporate Stock (Line 10b):</u>			
200 shs Akamai Technologies	8,071	8,071	12,592
1,000 shs Alcoa Inc.	10,480	-	-
300 shs Alibaba	-	27,055	31,182
200 shs American Superconductor	5,663	5,663	148
200 shs American Tower Corp	14,430	14,430	19,770
500 shs Annaly Cap Mgmt Inc.	9,202	9,061	5,405
100 shs Apple Inc.	60,832	-	-
800 shs AT&T	-	26,541	26,872
200 shs Baker Hughes Inc	7,440	-	-
500 shs Baker Hughes Inc	-	28,586	28,035
500 shs Bed Bath and Beyond	31,564	-	-
200 shs Biotime Inc	1,121	1,121	746
100 shs Boeing Co.	4,174	4,174	12,998
50 shs Broadridge Financial Solutions Inc.	873	873	2,309
35 shs CME Group Inc	4,361	4,361	3,103
200 shs Cameron International Corp	10,986	-	-
1,000 shs Cameron International Corp	-	51,236	49,950
700 shs Caterpillar Inc	41,604	41,604	64,071
500 shs Chesapeake Energy Corp	12,643	11,916	9,785
500 shs Coca Cola	-	19,372	21,110
500 shs Comcast	-	25,425	29,005
400 shs Con-Way Inc	19,550	19,550	19,672
300 shs Consol Energy Inc.	13,443	13,443	10,143
200 shs Constellation Brands Inc.	4,953	-	-
150 shs Covidien PLC	5,861	-	-
200 shs Walt Disney Co	6,944	6,944	18,838
700 shs Digital Realty Tr Inc	42,769	-	-
800 shs Discover Finl Svcs	36,087	36,087	52,392
300 shs Dreamworks Animation SKG	8,854	8,854	6,699
20 shs E-Trade Financial Corp.	5,191	5,191	485
120 shs Ebay Inc.	4,572	4,572	6,734
500 shs E M C Corp	12,724	-	-
300 shs Enerplus Corp	10,802	10,802	2,880
500 shs Express Scripts	29,763	-	-
270 shs Exxon Mobil	19,647	19,647	24,962
300 shs Freeport-McMoran Copper & Gold	12,453	12,453	7,008
24 shs FTD Companies Inc	2,624	2,624	836
100 shs General Dynamics	5,546	-	-
500 shs GE	15,402	15,402	12,635
1,000 shs Gilead Sciences Inc.	54,465	-	-
500 shs Gilead Sciences Inc	-	29,334	47,130
200 shs Goodyear Tire	-	13,509	14,285
9 shs Google Inc	5,757	5,757	9,514
100 shs Johnson Controls	3,120	-	-

Rucker Family Charitable Trust

EIN: 37-1457914

2014 Form 990-PF

Part II Balance Sheet

	Beginning of Year <u>Book Value</u>	End of Year <u>Book Value</u>	End of Year <u>FMV</u>
500 shs Johnson Controls	-	22,979	24,170
18 shs Mallinckrodt Pub Ltd Co	534	534	1,783
43 shs MGM Resorts Int'l	4,072	4,072	919
500 shs Manning & Napier	-	8,311	6,910
500 Shs Merck & Company, Inc.	-	29,124	28,395
500 Shs Mylan, Inc	-	24,586	28,185
200 Shs NPS Pharmaceuticals	-	6,848	7,154
500 shs Nokia Corp ADR	7,355	7,355	3,930
100 shs Norfolk Southern Co	6,187	-	-
1,000 shs Nuance Communications	26,196	26,196	14,270
500 shs Omeros Corporation	-	10,038	12,390
90 shs Paychex Inc.	3,859	3,859	4,155
100 shs Peabody Energy Corp.	4,552	4,552	774
700 shs Pfizer Inc.	11,459	11,459	21,805
500 shs Plantronics, Inc.	23,097	-	-
300 shs Potash Corp	16,856	16,856	10,596
200 shs Raytheon Company	10,317	-	-
1,000 shs Rite Aid	-	5,268	7,520
300 shs Sales Force Com	-	15,284	17,793
500 shs Seadrill Limited	21,333	21,333	5,970
35 shs Seventy Seven Energy, Inc.	-	713	189
2,100 shs Southern Natl Bankcorp of VA	24,990	24,990	23,814
500 shs Southwest Airlines Company	7,165	-	-
200 shs Sprouts Fmrs	-	6,369	6,796
300 shs Stryker Corp	22,350	22,350	28,299
300 shs Take-Two Interactive Software	5,282	-	-
42 shs Teradata Corp.	1,210	1,210	1,835
500 shs Terex Corp.	20,122	20,122	13,940
200 shs Tesla Mtrs Inc.	26,523	26,523	44,482
1,000 shs Textron Inc.	31,529	31,529	42,110
24 shs Thomson Reuters	834	834	968
500 shs 3-d Systems Corp	-	19,794	16,435
200 shs Twitter	-	8,200	7,174
41 shs United Comm. Banks	5,812	5,812	777
17 shs United Online Inc	1,009	1,009	247
51 shs UPS Inc Cl B	3,877	3,877	5,670
100 shs United Health Group Inc	4,810	4,810	10,109
500 shs Windstream Corp.	5,126	4,763	4,120
500 shs Weyerhaeuser Co.	-	15,724	17,945
48 shs Zimmer Holdings Inc.	3,964	3,964	5,444
200 shs Akkermes PLC	-	9,564	11,712
458.62 shs Capital Income Builder Fund A	19,483	-	-
480.492 shs Capital Income Builder Fund A	-	20,784	28,628
265.701 shs Columbia Seligman Comm	11,283	-	-
300 159 shs Columbia Seligman Comm	-	13,164	16,728

Rucker Family Charitable Trust

EIN: 37-1457914

2014 Form 990-PF

Part II Balance Sheet

	Beginning of Year <u>Book Value</u>	End of Year <u>Book Value</u>	End of Year <u>FMV</u>
300 shs Corporate Office Pptys Tr Sh REIT	12,081	11,985	8,511
498 053 shs David New York Venture Fd	13,320	-	-
596.503 shs David New York Venture Fd	-	17,077	21,975
1,364.117 shs Diamond Hill Long-Short Fund Cl A	25,835	-	-
1,367.149 shs Diamond Hill Long-Short Fund Cl A	-	25,902	32,634
488 553 shs Europacific Growth Fd	15,423	-	-
495 224 shs Europacific Growth Fd	-	15,741	23,340
661.894 shs First Eagle Global Fund Cl A	26,132	-	-
696.523 shs First Eagle Global Fund Cl A	-	27,902	7,402
522 760 shs First Eagle Gold Fund Cl A	14,906	14,906	36,526
30,308.432 shs Franklin Income Fund Cl A	61,773	-	-
31,819.114 shs Franklin Income Fund Cl A	-	65,408	76,366
807 221 shs Growth Fund of America Cl A	18,059	-	-
888 93 shs Growth Fund of America Cl A	-	21,470	37,940
300 shs Hartford Finl Svcs Group Inc.	7,460	7,469	12,507
2,271.601 shs Hartford Midcap Cl A	34,042	-	-
2,520.649 shs Hartford Midcap Cl A	-	40,104	63,167
678.553 shs Ivy Asset Strategy Fund	16,090	-	-
809 608 shs Ivy Asset Strategy Fund	-	19,463	20,637
716 393 shs Ivy Global Natural Resources Fd	16,208	16,208	11,376
617.495 shs Keeley Small Cap Value Fd	10,062	-	-
620 855 shs Keeley Small Cap Value Fd	-	10,188	23,791
1,000 shs Kelly Svcs Inc	20,147	20,147	17,020
1,500 shs Linnco Llc	-	24,680	15,555
200 shs Noble Corp.	-	4,171	3,314
200 shs Transocean, Ltd.	-	6,121	3,666
1,026.137 shs Pimco Total Return Fd	11,783	-	-
1,061.771 shs Pimco Total Return Fd	-	12,157	11,595
631 203 shs Quaker Strategic Growth Fd	9,582	9,582	16,089
4,341.983 shs Sentinel Small Company Fd	32,141	-	-
5,895 991 shs Sentinel Small Company Fd	-	40,165	32,015
500 shs Sinclair Broadcast Group A	17,725	17,725	13,680
138 417 shs First Eagle Global Fund Cl A	6,152	-	-
145.659 shs First Eagle Global Fund Cl A	-	6,522	7,638
299 522 shs First Eagle Overseas Fund Cl A	6,618	-	-
314,889 shs First Eagle Overseas Fund Cl A	-	6,946	6,855
	<u>1,250,705</u>	<u>1,390,456</u>	<u>1,539,034</u>

RUCKER FAMILY CHARITABLE TRUST

CONTINUATION FOR 990-PF, PART IV

37-1457914

PAGE 1 OF 2

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	200 SHS AETNA		10/15/14	10/29/14
b	1,000 SHS ALCOA INC		11/15/11	03/12/14
c	100 SHS APPLE INC		07/16/12	03/25/14
d	500 SHS AUTONATION		10/15/14	12/22/14
e	800 SHS BED BATH & BEYOND		06/21/12	11/03/14
f	36 SHS BED BATH & BEYOND	P	10/15/14	11/03/14
g	200 SHS CONSTELLATION BRANDS	P	04/19/06	11/18/14
h	150 SHS COVIDIEN PLC	P	12/20/11	06/16/14
i	700 SHS DIGITAL RLTY TR INC	P	06/06/13	08/18/14
j	500 SHS EMC CORPORATION MASS	P	03/13/13	08/18/14
k	500 SHS EXPRESS SCRIPTS	P	02/20/13	10/28/14
l	100 SHS GENERAL DYNAMICS	P	05/18/09	03/19/14
m	500 SHS GILEAD SCIENCES	P	03/27/13	02/25/14
n	100 SHS NORFOLK SOUTHERN	P	10/20/10	10/27/14
o	500 SHS PLANTRONICS	P	09/12/13	12/01/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,677.		14,714.	963.
b 11,880.		10,480.	1,400.
c 54,001.		60,832.	<6,831.>
d 28,834.		24,000.	4,834.
e 53,549.		50,596.	2,953.
f 2,410.		2,277.	133.
g 18,455.		4,953.	13,502.
h 12,926.		5,861.	7,065.
i 45,632.		42,769.	2,863.
j 14,677.		12,724.	1,953.
k 36,322.		29,763.	6,559.
l 10,784.		5,546.	5,238.
m 41,516.		25,131.	16,385.
n 10,756.		6,187.	4,569.
o 25,747.		23,097.	2,650.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			963.
b			1,400.
c			<6,831.>
d			4,834.
e			2,953.
f			133.
g			13,502.
h			7,065.
i			2,863.
j			1,953.
k			6,559.
l			5,238.
m			16,385.
n			4,569.
o			2,650.

 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

RUCKER FAMILY CHARITABLE TRUST

CONTINUATION FOR 990-PF, PART IV

37-1457914

PAGE 2 OF 2

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	200 SHS RAYTHEON	P	06/25/10	05/07/14
b	FR SH SEVENTY SEVEN ENERGY	P	11/30/11	07/11/14
c	500 SHS SOUTHWEST AIRLINES	P	10/19/07	03/25/14
d	500 SWIFT TRANSN CO	P	09/05/14	12/18/14
e	300 SHS TAKE-TWO INTERACTIVE SOFTWARE	P	10/24/13	05/07/14
f	10,000 SHS NNRF INC	P	01/01/10	03/03/14
g	CAPITAL GAINS DIVIDENDS			
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 19,220.		10,317.	8,903.
b 17.		14.	3.
c 11,593.		7,165.	4,428.
d 14,174.		10,994.	3,180.
e 6,240.		5,282.	958.
f 14.			14.
g 27,598.			27,598.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			8,903.
b			3.
c			4,428.
d			3,180.
e			958.
f			14.
g			27,598.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	109,320.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

RUCKER FAMILY CHARITABLE TRUST

37-1457914

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE WORKS MUSEUM 9740 GRAND AVENUE S BLOOMINGTON, MN 55420	NONE	CHARITABLE	18K - CAPITAL CAMPAIGN; 12K - ANNUAL FUND; 10K - BRIDGE CAMPAIGN	50,000.
UNIVERSITY OF MICHIGAN GENERAL DELIVERY ANN ARBOR, MI 48109	NONE	CHARITABLE	WYLY HALL / EXECUTIVE RESIDENCE RENOVATION FUND	5,000.
KEEP PEORIA BEAUTIFUL 124 S.W. ADAMS STREET PEORIA, IL 61602	NONE	CHARITABLE	GREAT AMERICAN CLEANUP	1,000.
VIRGINIA 4H FARM EDUCATION PARK 250 DRILLFIELD DRIVE BLACKSBURG, VA 24061	NONE	CHARITABLE	GENERAL PURPOSE	12,677.
GREENBRIER HISTORICAL SOCIETY 301 W. WASHINGTON STREET LEWISBURG, WV 24901	NONE	CHARITABLE	GENERAL PURPOSE	500.
Total from continuation sheets				69,177.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. RUCKER FAMILY CHARITABLE TRUST	Enter filer's identifying number Employer identification number (EIN) or 37-1457914
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 1003 W CENTENNIAL DRIVE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PEORIA, IL 61614-2828	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation) 07
Form 990-BL	02	Form 1041-A 08
Form 4720 (individual)	03	Form 4720 (other than individual) 09
Form 990-PF	04	Form 5227 10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069 11
Form 990-T (trust other than above)	06	Form 8870 12

THE FOUNDATION

- The books are in the care of ► **1003 W CENTENNIAL DRIVE - PEORIA, IL 61614**

Telephone No. ► **309-692-0620**

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2014** or
► ☐ tax year beginning , and ending

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	3,010.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,510.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	1,500.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.