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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation LAVIN FAMILY FOUNDATION		A Employer identification number 36-6106074	
Number and street (or P O box number if mail is not delivered to street address) 5001 SW 27TH AVENUE		B Telephone number (see instructions) (312) 477-7603	
City or town, state or province, country, and ZIP or foreign postal code OCALA, FL 34474		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 70,346,423		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	749,072	749,072		
	4 Dividends and interest from securities.	1,135,224	1,135,224		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,207,680			
	b Gross sales price for all assets on line 6a 39,347,744				
	7 Capital gain net income (from Part IV, line 2) . . .		1,210,082		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)		6,070		
	12 Total. Add lines 1 through 11	3,091,976	3,100,448		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	25,575	0		0
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	71,423	32,013		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	435,619	435,619		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	532,617	467,632		0
	25 Contributions, gifts, grants paid	4,283,905			4,283,905
	26 Total expenses and disbursements. Add lines 24 and 25	4,816,522	467,632		4,283,905
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,724,546			
	b Net investment income (if negative, enter -0-)		2,632,816		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	5,838,420	1,464,351	1,464,351
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	7,000,000	<input type="checkbox"/> 0	0
	b	Investments—corporate stock (attach schedule)	37,003,427	<input type="checkbox"/> 45,293,588	52,708,008
	c	Investments—corporate bonds (attach schedule).	15,547,922	<input type="checkbox"/> 16,500,000	16,174,064
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	65,389,769	63,257,939	70,346,423	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted			
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds	65,389,769	63,257,939	
28		Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29		Retained earnings, accumulated income, endowment, or other funds	0	0	
30		Total net assets or fund balances (see instructions)	65,389,769	63,257,939	
31		Total liabilities and net assets/fund balances (see instructions) . . .	65,389,769	63,257,939	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 65,389,769
2	Enter amount from Part I, line 27a	2 -1,724,546
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 63,665,223
5	Decreases not included in line 2 (itemize) ▶ <input type="checkbox"/> _____	5 407,284
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 63,257,939

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,210,082
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	4,096,198	66,581,066	0 061522
2012	2,922,012	67,351,876	0 043384
2011	2,591,500	65,883,457	0 039335
2010	4,011,031	58,529,230	0 068530
2009	2,744,750	56,534,960	0 048550

2	Total of line 1, column (d).	2	0 261321
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 052264
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	66,476,458
5	Multiply line 4 by line 3.	5	3,474,326
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	26,328
7	Add lines 5 and 6.	7	3,500,654
8	Enter qualifying distributions from Part XII, line 4.	8	4,283,905

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	26,328
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	26,328
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	26,328
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	57,470	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	57,470
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	31,142
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> 31,142 Refunded <input type="checkbox"/>		11	0

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> IL				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of SARAH KIRK Telephone no (312) 477-7603 Located at 155 N WACKER DRIVE STE 1680 CHICAGO IL ZIP +4 60606			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LEONARD H LAVIN	PRESIDENT	0	0	0
5001 SW 27TH AVENUE OCALA, FL 34474	0 50			
CAROL L BERNICK	VICE PRESIDENT	0	0	0
155 N WACKER DRIVE STE 1680 CHICAGO, IL 60606	0 50			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	0
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	64,772,434
b	Average of monthly cash balances.	1b	2,716,356
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	67,488,790
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	67,488,790
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,012,332
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	66,476,458
6	Minimum investment return. Enter 5% of line 5.	6	3,323,823

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,323,823
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	26,328
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	26,328
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	3,297,495
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	3,297,495
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	3,297,495

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	4,283,905
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,283,905
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	26,328
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	4,257,577

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				3,297,495
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			273,298	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 4,283,905				
a Applied to 2013, but not more than line 2a			273,298	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				3,297,495
e Remaining amount distributed out of corpus	713,112			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	713,112			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	713,112			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .	713,112			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

LEONARD H LAVIN

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

LEONARD H LAVIN
5001 SW 27TH AVE
OCALA,FL 34474
(708) 450-3434

b

The form in which applications should be submitted and information and materials they should include

THERE IS NO SPECIAL FORM A LETTER REQUESTING A DONATION IS ACCEPTABLE

c

Any submission deadlines

NO SUBMISSION DEADLINES

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO RESTRICTIONS OR LIMITATIONS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	4,283,905
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-11-10	*****	<div style="border: 1px solid black; padding: 5px;"> May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No </div>
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name MELISSA HUITINK	Preparer's Signature	Date 2015-11-10	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00168089
	Firm's name <input checked="" type="checkbox"/> PLANTE & MORAN PLLC			Firm's EIN <input checked="" type="checkbox"/> 38-1357951	
	Firm's address <input checked="" type="checkbox"/> 10 S RIVERSIDE PLAZA 9TH FLOOR CHICAGO, IL 60606			Phone no (312) 207-1040	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MERRILL LYNCH SECTION 1250 GAIN	P		
MERRILL LYNCH 7DQ-02299 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-02503 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-02503 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-02496 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-02496 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-02501 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-02501 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-02502 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-02502 (DETAILS AVAILABLE UPON REQUEST)	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,599			3,599
25,417,392		25,516,000	-98,608
624,915		526,153	98,762
208,172		177,860	30,312
671,541		523,537	148,004
129,214		93,993	35,221
786,304		707,035	79,269
201,691		299,499	-97,808
534,352		487,583	46,769
249,038		254,253	-5,215

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,599
			-98,608
			98,762
			30,312
			148,004
			35,221
			79,269
			-97,808
			46,769
			-5,215

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MERRILL LYNCH 6CW-04317 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-04321 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-04321 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-04322 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-04322 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-04325 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-04325 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-04326 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-04326 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-04327 (DETAILS AVAILABLE UPON REQUEST)	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
150,442		121,711	28,731
897,745		902,349	-4,604
2,073,316		2,083,949	-10,633
92,227		71,716	20,511
2,401,316		1,867,275	534,041
3,087		4,390	-1,303
175,995		101,678	74,317
201		107	94
56,627		30,064	26,563
109,058		90,617	18,441

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			28,731
			-4,604
			-10,633
			20,511
			534,041
			-1,303
			74,317
			94
			26,563
			18,441

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MERRILL LYNCH 6CW-04327 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-04329 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-04329 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-02482 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-02482 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-02483 (DETAILS AVAILABLE UPON REQUEST)	P		
MERRILL LYNCH 6CW-02483 (DETAILS AVAILABLE UPON REQUEST)	P		
FROM PASSTHROUGH K-1 CANYON VALUE	P		
CAPITAL GAINS DIVIDENDS	P		


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,248,494		1,037,376	211,118
36,698		33,444	3,254
281,360		256,415	24,945
479,580		502,454	-22,874
210,255		200,227	10,028
1,222,376		1,269,607	-47,231
1,020,190		980,772	39,418
2,402			2,402
62,559			62,559


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			211,118
			3,254
			24,945
			-22,874
			10,028
			-47,231
			39,418
			2,402
			62,559


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AFTER SCHOOL MATTERS 66 E RANDOLPH ST CHICAGO,IL 60601	NONE	PC	CONTRIBUTION	10,000
AMERICAN RED CROSS 2200 WEST HARRISON CHICAGO,IL 60612	NONE	PC	CONTRIBUTION	20,000
AMERICAN RED CROSS 2200 WEST HARRISON CHICAGO,IL 60612	NONE	PC	CONTRIBUTION	50,000
ART INSTITUTE OF CHICAGO 111 S MICHIGAN AVENUE CHICAGO,IL 60603	NONE	PC	CONTRIBUTION	25,000
BIG SHOULDERS FUND 212 W VAN BUREN SUITE 900 CHICAGO,IL 60607	NONE	PC	CONTRIBUTION	50,000
BOY SCOUTS OF AMERICA 1218 WEST ADAMS STREET CHICAGO,IL 60607	NONE	PC	CONTRIBUTION	5,000
BOYS & GIRLS CLUB OF CHICAGO 550 W VAN BUREN STREET SUITE 350 CHICAGO,IL 60607	NONE	PC	CONTRIBUTION	50,000
CATHOLIC THEOLOGICAL UNION 5401 S CORNELL AVE CHICAGO,IL 60615	NONE	PC	CONTRIBUTION	5,000
CYSTIC FIBROSIS FOUNDATION 150 N MICHIGAN AVE STE 400 CHICAGO,IL 60601	NONE	PC	CONTRIBUTION	5,000
CHICAGO BOTANIC GARDEN 1000 LAKE COOK ROAD GLENCOE,IL 60022	NONE	PC	CONTRIBUTION	100,000
CHICAGO FOUNDATION FOR WOMEN 1 E UPPER WACKER DR CHICAGO,IL 60601	NONE	PC	CONTRIBUTION	5,000
CHICAGO SYMPHONY ORCHESTRA 220 S MICHIGAN AVENUE CHICAGO,IL 60604	NONE	PC	CONTRIBUTION	10,000
CHICAGO ZOOLOGICAL SOCIETY 3300 GOLF ROAD BROOKFIELD,IL 60513	NONE	PC	CONTRIBUTION	5,000
CHICAGOLAND CHAMBER OF COMMERCE 200 E RANDOLPH ST SUITE 220 CHICAGO,IL 60601	NONE	PC	CONTRIBUTION	10,000
CHILDREN'S HOME AID 125 S WACKER DRIVE CHICAGO,IL 60606	NONE	PC	CONTRIBUTION	50,000
Total  3a				4,283,905


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S HOME AID 125 S WACKER DRIVE CHICAGO,IL 60606	NONE	PC	CONTRIBUTION	5,000
CHILDREN'S HOME AID 125 S WACKER DRIVE CHICAGO,IL 60606	NONE	PC	CONTRIBUTION	30,000
CHILDREN'S ONCOLOGY SERVICES 213 WINSTITUTE PLACE CHICAGO,IL 60610	NONE	PC	CONTRIBUTION	10,000
COALITION TO SALUTE AMERICA'S HEROES PO BOX 96440 WASHINGTON,DC 20090	NONE	PC	CONTRIBUTION	5,000
DANIEL MURPHY SCHOLARSHIP FUND 309 W WASHINGTON SUITE 1250 CHICAGO,IL 60606	NONE	PC	CONTRIBUTION	5,000
DEPAUL UNIVERSITY 2250 N SHEFFIELD AVE CHICAGO,IL 60614	NONE	PC	CONTRIBUTION	30,000
EQUESTRIAN CONNECTION NFP 600 N BRADLEY ROAD LAKE FOREST,IL 60045	NONE	PC	CONTRIBUTION	3,000
EVANS SCHOLARS ONE BRIAR ROAD GOLF,IL 60029	NONE	PC	CONTRIBUTION	25,000
FOUNDATION FIGHTING BLINDNESS 7168 COLUMBIA GATEWAY DRIVE COLUMBIA,MD 210463256	NONE	PC	CONTRIBUTION	25,000
FOUNDATION FIGHTING BLINDNESS 7168 COLUMBIA GATEWAY DRIVE COLUMBIA,MD 210463256	NONE	PC	CONTRIBUTION	100,000
GENEVA LAKE ASSOCIATION INC PO BOX 412 LAKE GENEVA,WI 53147	NONE	PC	CONTRIBUTION	50,000
GORTON COMMUNITY CENTER 400 E ILLINOIS ROAD LAKE FOREST,IL 60045	NONE	PC	CONTRIBUTION	6,405
GREATER CHICAGO FOOD DEPOSITORY 4100 WEST ANN LURIE PLACE CHICAGO,IL 606323920	NONE	PC	CONTRIBUTION	10,000
HARVARD UNIVERSITY 79 JOHN F KENNEDY STREET CAMBRIDGE,MA 01238	NONE	PC	CONTRIBUTION	10,000
INTERNATIONAL COMMITTEE OF ARTISTS FOR PEACE 201 OCEAN AVENUE SUITE 1708P SANTA MONICA,CA 90402	NONE	PC	CONTRIBUTION	100,000
Total  3a				4,283,905


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH UNITED FUND 30 S WELLS STREET CHICAGO,IL 60606	NONE	PC	CONTRIBUTION	100,000
JEWISH UNITED FUND - TERROR RELIEF 30 S WELLS STREET CHICAGO,IL 60606	NONE	PC	CONTRIBUTION	50,000
JUNIOR ACHIEVEMENT OF CHICAGO 651 W WASHINGTON BLVD CHICAGO,IL 60661	NONE	PC	CONTRIBUTION	7,500
MARINE CORPS SCHOLARSHIP FOUNDATION 909 N WASHINGTON STREET STE 400 ALEXANDRIA,VA 22314	NONE	PC	CONTRIBUTION	15,000
MIDTOWN EDUCATIONAL FOUNDATION 718 S LOOMIS ST CHICAGO,IL 60607	NONE	PC	CONTRIBUTION	5,000
MUSEUM OF SCIENCE & INDUSTRY 57TH STREET AND LAKE SHORE DRIVE CHICAGO,IL 60637	NONE	PC	CONTRIBUTION	10,000
MUSIC INSTITUTE OF CHICAGO 517 GREEN BAY RAOD WILMETTE,IL 60091	NONE	PC	CONTRIBUTION	5,500
MUSICORPS RIME 5001 SW 27TH AVENUE OCALA,FL 34474	NONE	PC	CONTRIBUTION	10,000
NAVY SEAL FOUNDATION PO BOX 446 BATAVIA,IL 60150	NONE	PC	CONTRIBUTION	10,000
NORTHWESTERN MEMORIAL FOUNDATION 251 EAST HURON STREET CHICAGO,IL 60611	NONE	PC	CONTRIBUTION	1,000,000
OUNCE OF PREVENTION FUND 33 W MONROE ST STE 2400 CHICAGO,IL 60603	NONE	PC	CONTRIBUTION	10,000
PROVIDENCE ST MEL SCHOOL 119 S CENTRAL PARK BLVD CHICAGO,IL 60624	NONE	PC	CONTRIBUTION	10,000
PROVIDENCE ST MEL SCHOOL 119 S CENTRAL PARK BLVD CHICAGO,IL 60624	NONE	PC	CONTRIBUTION	10,000
SCRIPPS HEALTH FOUNDATION 9888 GENESEE AVE LA JOLLA,CA 92037	NONE	PC	CONTRIBUTION	100,000
SCRIPPS HEALTH FOUNDATION 9888 GENESEE AVE LA JOLLA,CA 92037	NONE	PC	CONTRIBUTION	500,000
Total  3a				4,283,905

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SHEDD AQUARIUM 1200 S LAKE SHORE DRIVE CHICAGO,IL 60605	NONE	PC	CONTRIBUTION	10,000
SHEDD AQUARIUM 1200 S LAKE SHORE DRIVE CHICAGO,IL 60605	NONE	PC	CONTRIBUTION	10,000
STANDING TALL CHARITABLE FOUNDATION 1100 NORTH RIVER ROAD DES PLAINES,IL 60016	NONE	PC	CONTRIBUTION	5,000
THE CAMPINILLE FOUNDATION 5500 CAMPANILE DRIVE SAN DIEGO,CA 92182	NONE	PC	CONTRIBUTION	1,000,000
THE FIELD MUSEUM 1400 S LAKE SHORE DRIVE CHICAGO,IL 60605	NONE	PC	CONTRIBUTION	10,000
THE SALVATION ARMY 5400 N PULASKI ROAD CHICAGO,IL 60630	NONE	PC	CONTRIBUTION	5,000
THE WILSON CENTER 1300 PENNSYLVANIA AVENUE NW WASHINGTON,DC 200043027	NONE	PC	CONTRIBUTION	5,000
THOROUGHbred AFTERCARE ALLIANCE FOUNDATION 821 CORPORATE DRIVE LEXINGTON,KY 40503	NONE	PC	CONTRIBUTION	50,000
TOWN OF LINN DARE PROGRAM PO BOX 130 ZENDA,WI 53195	NONE	PC	CONTRIBUTION	1,000
TULANE UNIVERSITY 6823 ST CHARLES AVENUE NEW ORLEANS,LA 70118	NONE	PC	CONTRIBUTION	100,000
TULANE UNIVERSITY 6823 ST CHARLES AVENUE NEW ORLEANS,LA 70118	NONE	PC	CONTRIBUTION	200,000
US NAVY MEMORIAL 701 PENNSYLVANIA AVE NW WASHINGTON,DC 20004	NONE	PC	CONTRIBUTION	5,000
US NAVY MEMORIAL 701 PENNSYLVANIA AVE NW WASHINGTON,DC 20004	NONE	PC	CONTRIBUTION	500
UNIVERSITY OF WASHINGTON 1410 NE CAMPUS PARKWAY SEATTLE,WA 98195	NONE	PC	CONTRIBUTION	200,000
USO OF ILLINOIS 10000 WEST OHARE AVENUE CHICAGO,IL 60666	NONE	PC	CONTRIBUTION	10,000
Total  3a				4,283,905

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VACATIONS FOR VETERANS 9435 LORTON MARKET STREET LORTON,VA 22079	NONE	PC	CONTRIBUTION	10,000
WTTW11 5400 N ST LOUIS AVE CHICAGO,IL 60625	NONE	PC	CONTRIBUTION	5,000
Total  3a				4,283,905

**TY 2014 All Other Program
Related Investments Schedule**

Name: LAVIN FAMILY FOUNDATION
EIN: 36-6106074

Category	Amount
NONE	0

**TY 2014 Investments Corporate
Bonds Schedule**

Name: LAVIN FAMILY FOUNDATION
EIN: 36-6106074

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MERRILL LYNCH	16,500,000	16,174,064

**TY 2014 Investments Corporate
Stock Schedule****Name:** LAVIN FAMILY FOUNDATION**EIN:** 36-6106074

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MERRILL LYNCH	45,293,588	52,708,008

TY 2014 Investments Government Obligations Schedule

Name: LAVIN FAMILY FOUNDATION

EIN: 36-6106074

US Government Securities - End of Year Book Value:	0
US Government Securities - End of Year Fair Market Value:	0
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2014 Legal Fees Schedule

Name: LAVIN FAMILY FOUNDATION

EIN: 36-6106074

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	25,575	0		0

TY 2014 Other Decreases Schedule

Name: LAVIN FAMILY FOUNDATION

EIN: 36-6106074

Description	Amount
BOOK COST ADJUSTMENT	407,284

TY 2014 Other Expenses Schedule

Name: LAVIN FAMILY FOUNDATION

EIN: 36-6106074

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEES	435,619	435,619		0

TY 2014 Taxes Schedule**Name:** LAVIN FAMILY FOUNDATION**EIN:** 36-6106074

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	32,013	32,013		0
OTHER TAXES	39,410	0		0