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EXTENDED TO AUGUST 17, 2015
Return of Private Foundation

OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2014 or tax year beginning

, and ending

Name of foundation HOEFER FAMILY FOUNDATION ALAN HOEFER		A Employer identification number 36-6065404
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 7487	Room/suite	B Telephone number 650-347-8417
City or town, state or province, country, and ZIP or foreign postal code BURLINGAME, CA 94010-7487		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,659,783.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		103,997.	103,997.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		200,015.			
b Gross sales price for all assets on line 6a 1,099,652.					
7 Capital gain net income (from Part IV, line 2)			200,015.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		304,012.	304,012.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 2		4,590.	2,295.		2,295.
c Other professional fees					
17 Interest					
18 Taxes STMT 3		7,472.	1,038.		0.
19 Depreciation and depletion		2,006.	0.		
20 Occupancy					
21 Travel, conferences, and meetings		2,051.	0.		2,051.
22 Printing and publications					
23 Other expenses STMT 4		3,662.	1,399.		2,263.
24 Total operating and administrative expenses. Add lines 13 through 23		19,781.	4,732.		6,609.
25 Contributions, gifts, grants paid		273,600.			273,600.
26 Total expenses and disbursements. Add lines 24 and 25		293,381.	4,732.		280,209.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		10,631.			
b Net investment income (if negative, enter -0-)			299,280.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	84,708.	32,776.	32,780.
	2 Savings and temporary cash investments	982,099.	995,604.	995,604.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	3,324,197.	3,372,726.	5,610,012.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 6	21,078.	21,078.	21,078.	
14 Land, buildings, and equipment: basis ▶ 10,501.				
Less: accumulated depreciation STMT 7 ▶ 9,937.	35.	564.	309.	
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	4,412,117.	4,422,748.	6,659,783.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	24 Unrestricted and complete lines 24 through 26 and lines 30 and 31.			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	1,747,419.	1,747,419.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	2,664,698.	2,675,329.	
30 Total net assets or fund balances	4,412,117.	4,422,748.		
31 Total liabilities and net assets/fund balances	4,412,117.	4,422,748.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,412,117.
2 Enter amount from Part I, line 27a	2	10,631.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	4,422,748.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,422,748.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CHARLES SCHWAB & OTHER	P	01/02/12	12/31/13
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,099,652.		899,637.	200,015.
b			
c			
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			200,015.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	200,015.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	238,850.	5,616,601.	.042526
2012	255,610.	5,012,278.	.050997
2011	266,390.	5,253,187.	.050710
2010	246,447.	5,326,470.	.046268
2009	258,226.	4,656,155.	.055459

2 Total of line 1, column (d)	2	.245960
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049192
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	6,307,944.
5 Multiply line 4 by line 3	5	310,300.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,993.
7 Add lines 5 and 6	7	313,293.
8 Enter qualifying distributions from Part XII, line 4	8	280,209.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	5,986.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	5,986.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,986.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014		6a	5,600.
b Exempt foreign organizations - tax withheld at source		6b	
c Tax paid with application for extension of time to file (Form 8868)		6c	
d Backup withholding erroneously withheld		6d	
7 Total credits and payments. Add lines 6a through 6d		7	5,600.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	386.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ☐ Refunded ☐		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NONE	13	X	
14	The books are in care of ► ALAN R. HOEFER Telephone no. ► 650-347-8417 Located at ► PO BOX 7487, BURLINGAME, CA ZIP+4 ► 94010			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,419,919.
b	Average of monthly cash balances	1b	963,007.
c	Fair market value of all other assets	1c	21,078.
d	Total (add lines 1a, b, and c)	1d	6,404,004.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,404,004.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	96,060.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,307,944.
6	Minimum investment return. Enter 5% of line 5	6	315,397.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	315,397.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	5,986.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,986.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	309,411.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	309,411.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	309,411.

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	280,209.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	280,209.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	280,209.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				309,411.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			266,408.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 280,209.				
a Applied to 2013, but not more than line 2a			266,408.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				13,801.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				295,610.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(i)(3) or
- ☐
- 4942(i)(5)

- | Tax year | Prior 3 years | | | (e) Total |
|----------|---------------|----------|----------|-----------|
| (a) 2014 | (b) 2013 | (c) 2012 | (d) 2011 | |

- (4) Gross investment income**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

HOEFER FAMILY FOUNDATION

Form 990-PF (2014)

ALAN HOEFER

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALZHEIMER'S ASSOCIATION 2290 N. FIRST ST, STE 101 SAN JOSE, CA 95131	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	250.
AMERICAN HEART ASSOCIATION 1750 GILBRETH ROAD BURLINGAME, CA 94010	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	500.
BURLINGAME HIGH SCHOOL PARENTS GRP 1 MANGINI WAY BURLINGAME, CA 94010	NONE	IRC 509(A)(1)	SUPPORT PROGRAMS FOR BHS	6,500.
BURLINGAME LIBRARY FOUNDATION 480 PRIMROSE ROAD BURLINGAME, CA 94010	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	65,500.
CALIFORNIA ACADEMY OF SCIENCES GOLDEN GATE PARK SAN FRANCISCO, CA 94118	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	25,000.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	273,600.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
		14	103,997.	
		18	200,015.	
	0.		304,012.	0.
		13		304,012.

2014.03040 HOEFER FAMILY FOUNDATION AL 14002001

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash

(2) Other assets

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c. Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

PRESIDENT

May the IRS discuss this return with the preparer.

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature _____

Date

Check ☐ self-employed

PTIN

WARD PYNN

WARD PYNN

05/12/15

P00184378

Firm's name ► **PMB HELIN DONOVAN LLP**

Firm's EIN ▶ 74-3001153

Firm's address ► 1340 TREAT BLVD STE 525
WALNUT CREEK, CA 94597

Phone no. 925-954-0100

Form **990-PF** (2014)

**HOEFER FAMILY FOUNDATION
ALAN HOEFER**

36-6065404

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA PACIFIC MEDICAL CENTER PO BOX 7999 SAN FRANCISCO, CA 94120-7999	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	5,000.
CATHEDRAL SCHOOL FOR BOYS 1275 SACRAMENTO ST SAN FRANCISCO, CA 94108	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	1,000.
CITIZEN SCHOOLS 330 TWIN DOLPHIN DRIVE REDWOOD CITY, CA 94605	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	2,500.
COFAM - FINE ARTS MUSUEMS OF SAN FRANCISCO 50 HAGIWARA TEA GARDEN DRIVE SAN FRANCISCO, CA 94118	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	10,000.
COMMUNITY ACTION PARTNERSHIP OF SONOMA COUNTY 1300 N. DUTTON AVENUE SANTA ROSA, CA 95401	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	5,000.
CROSSING THE JORDAN 2150 BLUEBELL DRIVE SANTA ROSA, CA 95407	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	1,000.
DAWN REDWOODS CHARITABLE TRUST ONE BLACKFIELD DRIVE TIBURON, CA 94920-2053	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	1,000.
EDGEWOOD CENTER FOR CHILDREN & FAMILIES 1801 VICENTE ST. SAN FRANCISCO, CA 94111	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	1,000.
HELPERS OF THE MENTALLY RETARDED 2626 FULTON ST. SAN FRANCISCO, CA 94118	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	5,000.
HILLSBOROUGH BEAUTIFICATION FND 1600 FLORIBUNDA AVE. HILLSBOROUGH, CA 94010	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	1,000.
Total from continuation sheets				175,850.

**HOEFER FAMILY FOUNDATION
ALAN HOEFER**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOSPICE BY THE BAY FOUNDATION 17 EAST SIR FRANCIS DRAKE LARKSPUR, CA 94939	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	2,000.
HOSPITAL DE LA FAMILIA FOUNDATION P.O. BOX 12981 BERKELEY, CA 94712	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	5,000.
KEE CONNECTIONS 18 WINDSOR DR HILLSBOROUGH, CA 94010	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	10,000.
LINCOLN DAD'S CLUB/LINCOLN ELEMENTARY 1801 DEVERAUX ST BURLINGAME, CA 94010	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	1,000.
MILLS PENINSULA HOSPITAL FOUNDATION 1783 EL CAMINO REAL BURLINGAME, CA 94019	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	12,000.
PARCA 800 AIRPORT BLVD BURLINGAME, CA 94010	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	1,500.
PENINSULA FAMILY SERVICE 24 SECOND AVE SAN MATEO, CA 94401	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	10,500.
PENNINSULA GIRLS CHORUS 1443 HOWARD AVE BURLINGAME, CA 94010	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	1,500.
PREVENT BLINDNESS NORTHERN CALIFORNIA 1388 SUTTER ST SUITE 408 SAN FRANCISCO, CA 94109	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	5,000.
RELAY FOR LIFE - SUNNYVALE 747 CAMDEN AVE, STE B CAMPBELL, CA 95008	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	500.
Total from continuation sheets				

**HOEFER FAMILY FOUNDATION
ALAN HOEFER**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN FRANCISCO ART INSTITUTE 800 CHESTNUT STREET SAN FRANCISCO, CA 94133	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	1,000.
SAN FRANCISCO ZOO SOCIETY ONE ZOO RD. SAN FRANCISCO, CA 94132	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	1,000.
SAN MARIN HIGH SCHOOL ASB 15 SAN MARIN DRIVE NOVATO, CA 94945	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	7,500.
SAN MARIN HIGH SCHOOL DRAMA DEPARTMENT 15 SAN MARIN DRIVE NOVATO, CA 94945	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	2,500.
SAN MARIN HIGH SCHOOL STEM FUND 15 SAN MARIN DRIVE NOVATO, CA 94945	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	5,000.
SANTA CLARA UNIVERSITY 500 EL CAMINO REAL SANTA CLARA, CA 95053-1400	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	500.
SOCIETY FOR PRESERVATION OF CARTER RAILROAD PO BOX 783 NEWARK, CA 94108	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	10,000.
SOCIETY OF PEDIATRIC DERMATOLOGY ASSOCIATION 8365 KEYSTONE CROSSING, SUITE 107 INDIANAPOLIS, IN 46240	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	5,000.
SONOMA COUNTY MED ASSOC ALLIANCE FN P.O. BOX 1388 SANTA ROSA, CA 95402	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	10,000.
ST ANTHONY PADUA DINING ROOM 3500 MIDDLEFIELD ROAD MENLO PARK, CA 94025	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	250.
Total from continuation sheets				

**HOEFER FAMILY FOUNDATION
ALAN HOEFER**

36-6065404

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STANFORD UNIVERSITY 326 GALVEZ STREET PALO ALTO, CA 94305-6105	NONE	IRC 509(A)(1)	GENERAL OPERATIONS & ATHLETICS	15,000.
TULANE UNIVERSITY CENTER FOR PUBLIC SERVICES 1555 POYDRAS ST. NEW ORLEANS, CA 70112	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	2,000.
UCLA FOUNDATION/WCLA DEVELOPMENT 10920 WILSHIRE BLVD, STE 1400 LOS ANGELES, CA 90024-6516	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	2,000.
UNIVERSITY OF CALIFORNIA DAVIS FOUNDATION ONE SHIELDS AVENUE DAVIS, CA 95616	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	31,000.
VOLUNTEER NOW 153 STONY CIRCLE STE 100 SANTA ROSA, CA 94501	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	1,500.
WIGS FOR KIDS 24231 CENTER RIDGE ROAD WESTLAKE, OH 44145	NONE	IRC 509(A)(1)	GENERAL OPERATIONS	100.
Total from continuation sheets				

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	103,997.	0.	103,997.	103,997.	
TO PART I, LINE 4	103,997.	0.	103,997.	103,997.	

FORM 990-PF	ACCOUNTING FEES				STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	4,590.	2,295.		2,295.	
TO FORM 990-PF, PG 1, LN 16B	4,590.	2,295.		2,295.	

FORM 990-PF	TAXES				STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES	1,038.	1,038.		0.	
US TREASURY	6,434.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	7,472.	1,038.		0.	

FORM 990-PF	OTHER EXPENSES				STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
POSTAGE	258.	65.		193.	
SAFE DEPOSIT BOX	52.	52.		0.	
TELEPHONE AND FAX	2,380.	595.		1,785.	
STATE FILING FEES	85.	0.		85.	
PUBLICATION	494.	494.		0.	
OFFICE EXPENSE	200.	0.		200.	

SCHWAB ADVISOR FEES	193.	193.	0.
TO FORM 990-PF, PG 1, LN 23	3,662.	1,399.	2,263.

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BIOWIRE.COM	0.	0.
CORPORATE STOCK- SEE ATTACHMENT 2	3,372,726.	5,610,012.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,372,726.	5,610,012.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	6
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FINE ARTS	COST	21,078.	21,078.
TOTAL TO FORM 990-PF, PART II, LINE 13		21,078.	21,078.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	7
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
DELL COMPUTER	790.	790.	0.
HP 7200	324.	324.	0.
DELL COMPUTER	450.	450.	0.
COMPUTER	969.	969.	0.
COMPUTER	1,789.	1,789.	0.
COMPUTER	704.	658.	46.
IPHONES	254.	254.	0.
1 IPAD	693.	693.	0.
REPLACEMENT - IPHONE	755.	755.	0.
COMPUTER	983.	910.	73.
COMPUTER	1,201.	801.	400.
COMPUTER	1,334.	889.	445.
TOTAL TO FM 990-PF, PART II, LN 14	10,246.	9,282.	964.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 8
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ALAN HOEFER PO BOX 7487 BURLINGAME, CA 94011-7487	PRESIDENT 2.00	0.	0.	0.
CRAIG HOEFER PO BOX 7487 BURLINGAME, CA 94011-7487	DIRECTOR 1.00	0.	0.	0.
KURT HOEFER PO BOX 7487 BURLINGAME, CA 94011-7487	TREASURER 1.00	0.	0.	0.
GLADYS HOEFER PO BOX 7487 BURLINGAME, CA 94011-7487	SECRETARY 1.00	0.	0.	0.
ALAN HOEFER, JR. PO BOX 7487 BURLINGAME, CA 94011-7487	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	DELL COMPUTER	1110205200	DB5.00	17		790.			790.	790.		0.
2	HP 7200	1228052000	DB5.00	17		324.			324.	324.		0.
3	DELL COMPUTER	1112206200	DB5.00	17		450.			450.	450.		0.
4	COMPUTER	0107092000	DB5.00	17		969.			969.	941.		28.
5	COMPUTER	0917092000	DB5.00	17		1,789.			1,789.	1,738.		51.
6	COMPUTER	0421102000	DB5.00	17		704.			704.	566.		92.
7	IPHONES	0427112000	DB3.00	17		254.			254.	254.		0.
8	1 IPAD	0323112000	DB3.00	17		693.			693.	693.		0.
9	REPLACEMENT - IPHONE	0606112000	DB3.00	17		755.			755.	755.		0.
20	COMPUTER	0701122000	DB3.00	17		983.			983.	765.		145.
31	COMPUTER	0210142000	DB3.00	19A		1,201.		601.	600.			801.
32	COMPUTER	0404142000	DB3.00	19A		1,334.		667.	667.			889.
* TOTAL 990-PF PG 1 DEPR						10,246.		1,268.	8,978.	7,276.	0.	2,006.

Form **4562****Depreciation and Amortization**
(Including Information on Listed Property) 990-PF

OMB No 1545-0172

2014Attachment
Sequence No **179**Department of the Treasury
Internal Revenue Service (99)

▶ Attach to your tax return.

▶ Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

HOEFER FAMILY FOUNDATION
ALAN HOEFER**FORM 990-PF PAGE 1****36-6065404****Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2013 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2015. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	1,268.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2014	17	316.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2014 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property		1,267.	3 YRS.	HY	200DB	422.
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	

Section C - Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year			12 yrs.	S/L	
c 40-year	/		40 yrs.	MM	S/L

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	2,006.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

HOEFER FAMILY FOUNDATION

Form 4562 (2014)

ALAN HOEFER

36-6065404 Page 2

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No		24b If "Yes," is the evidence written? ☐ Yes ☐ No						
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							25	
26 Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2014 tax year:					
43 Amortization of costs that began before your 2014 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

ATTACHMENT 1

Name of Security	Date Acquired	12/31/14		Purchases	Cost	SALES			Shares	12/31/14 Ending Inventory Cost	FMV
		Shares	Cost			Date Sold	Shares Sold	Proceeds			
Nicore Inc	02/11/13	100	1,561.19						100	1,561.19	221,060.00
Nicore Inc	12/31/13	500	5,306.71						500	5,306.71	
Nicore Inc	12/31/13	500	5,306.71						500	5,306.71	
Nicore Inc	12/31/13	800	9,550.33						800	9,550.33	
Nicore Inc	12/31/13	2,000	21,269.95						2,000	21,269.95	
Nicore Inc	01/03/14	2,000	20,952.95		20,951				2,000	20,952.95	
Nicore Inc	01/03/14	1,000	8,352.77		8,352				1,000	8,352.77	
Nicore Inc	01/03/14	1,000	12,589.77		12,589				1,000	12,589.77	
Nicore Inc	01/03/14	2,000	21,084.55		21,084				2,000	21,084.55	
Nicore Inc	02/07/14	300	3,341.84		3,341				300	3,341.84	
Nicore Inc	02/07/14	1,700	18,940.51		18,940				1,700	18,940.51	
Nicore Inc	02/07/14	2,000	21,044.55		21,044				2,000	21,044.55	
American Intl Group Inc	10/18/14	900	29,203.16		29,203				900	29,203.16	53,630.00
American Intl Group Inc	10/18/14	100	3,243.89		3,243				100	3,243.89	
American Express	02/18/07	1,800	105,917.32						1,800	105,917.32	372,160.00
American Express	10/22/08	1,200	30,268.15						1,200	30,268.15	
American Express	01/19/12	1,000	48,736.95						1,000	48,736.95	
American Intl Group New	05/09/13	2,000	48,561.95						2,000	48,561.95	
American Intl Group New	05/15/13	400	21,873.93						400	21,873.93	224,040.00
American Intl Group New	02/12/14	1,000	49,336						1,000	49,335.95	
Bank of America	04/23/09	200	1,742.81						200	1,742.81	
Bank of America	04/23/09	800	8,971.10						800	8,971.10	
Bank of America	09/29/09	3,000	51,008.55						3,000	51,008.55	
Bed Bath & Beyond	12/30/13	100	7,890.10						100	7,888.50	152,340.00
Bed Bath & Beyond	12/30/13	300	23,980.77						300	23,980.77	
Bed Bath & Beyond	12/30/13	600	47,980.77						600	47,980.77	
Bed Bath & Beyond	02/12/14	1,000	64,366						1,000	64,365.95	
Blackboard Asset MGMT	12/11/14	1,000	48,373						1,000	48,374.95	150,390.00
Blackboard Asset MGMT	12/11/14	1,000	47,882						1,000	47,882.95	
Blackboard Asset MGMT	12/12/14	1,000	47,882						1,000	47,882.95	
Cheniere	09/19/05	2,000	125,565.00						2,000	125,565.00	224,360.00
Cheniere	05/17/07	4,000	105,646.63						2,000	52,823.31	111,260.00
Cheniere	02/19/09	2,000	31,269.95						2,000	31,269.95	
Cheniere	01/02/09	2,000	31,760.00						2,000	31,760.00	
Cheniere	02/24/09	600	25,739.15						600	25,739.15	
Cheniere	03/24/09	100	4,289.82						100	4,289.82	
Cheniere	03/24/09	100	4,289.81						100	4,289.81	
Cheniere	03/24/09	100	4,289.80						100	4,289.80	
Cheniere	03/24/09	100	4,289.80						100	4,289.80	
Cheniere	03/24/09	100	4,289.80						100	4,289.80	
Cheniere	03/24/09	100	4,289.80						100	4,289.80	
Cheniere	03/24/09	100	4,289.80						100	4,289.80	
Cheniere	03/24/09	100	4,289.80						100	4,289.80	
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Cheniere	03/24/09	100	4,289.80						100	4,289.80	
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Cheniere	03/24/09	100	4,289.80						100	4,289.80	
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Cheniere	03/24/09	100	4,289.80						100	4,289.80	
Cheniere	03/24/09	100	4,289.80						100	4,289.80	
Cheniere	03/24/09	100	4,289.80						100	4,289.80	
Cheniere	03/24/09	100	4,289.80						100		

SCHEDULE - PARTS II
Line 10b and
Part IV
2 of 3

2/3

$\frac{3}{3}$ [illegible]

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) . You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number
	HOEFER FAMILY FOUNDATION	Employer identification number (EIN) or
	ALAN HOEFER	36-6065404
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	P.O. BOX 7487	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	BURLINGAME, CA 94010-7487	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

ALAN R. HOEFER

- The books are in the care of ► **PO BOX 7487 - BURLINGAME, CA 94010**

Telephone No. ► **650-347-8417**

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► ☒ calendar year **2014** or

► ☐ tax year beginning , and ending

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

	3a	3b	3c
3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	\$		5,986.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	\$		5,600.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	\$		386.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.