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Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf. Department of the Treasury Internal Revenue Service

OMB No 1545-0052 Open to Public Inspection

Ford	alen	dar year 2014 or tax year beginning		, and ending		
Nan	ne of	foundation			A Employer identificatio	n number
J	OH	N & LINDA ANDERSON CHAR	ITABLE			
F	OU	NDATION			36-433291	0
		nd street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
4	15	1 GULF SHORE BLVD N		404	815-637-7	619
		own, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is	pending, check here
		LES, FL 34103				
		all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization	ns, check here
		Final return	Amended return			
		Address change	Name change		Foreign organizations mechack here and attach of	neeting the 85% test, computation
H C	heck	type of organization: X Section 501(c)(3) ex	empt private foundation		E If private foundation st	atus was terminated
] Se	ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda	tion	under section 507(b)(1	
I Fa		rket value of all assets at end of year J Accounti	ng method: X Cash	Accrual	F If the foundation is in a	60-month termination
		Part II, col. (c), line 16)	her (specify)		under section 507(b)(1	
Ì		7,751,496. (Part I, colu	mn (d) must be on cash b	pasis)		
Pa	rt I	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	(cash basis only)
	1	Contributions, gifts, grants, etc., received	1,058,432.		N/A	
	2	Check If the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	1,047.	1,047.		STATEMENT 2
j	4	Dividends and interest from securities	58,990.	58,990.		STATEMENT 3
	5a	Gross rents				
	b	Net rental income or (loss)				
4	6a	Net gain or (loss) from sale of assets not on line 10	198,748.			STATEMENT 1
Revenue	b	Gross sales price for all assets on line 6a 1,057,254.				
eve	7	Capital gain net income (from Part IV, line 2)		1,249,377.	ļ	
œ	8	Net short-term capital gain				
	9	Income modifications		·		
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				ļ
	C	Gross profit or (loss)				
	11	Other income	<4,931.			STATEMENT 4
	12	Total. Add lines 1 through 11	1,312,286.	1,304,483.		
	13	Compensation of officers, directors, trustees, etc	0.	0.	-	0.
	14	Other employee salaries and wages				
w	15	Pension plans, employee benefits				
ß	16a	Legal fees	0.050			
Expenses	b	Accounting fees STMT 5	2,850.	0.		0.
Ŭ	1	Other professional fees	C 102	<i>C</i> 102	 	0.
Ę	17	Interest	6,183.	6,183.		
Operating and Administrative	18	Depreciation and depletion EIVED	42,093.	1,921.		0.
ij	19	Depreciation and depletion - V				
mb/	20	Occupancy Travel, containences/avid ribeetings 015				
ρĮ	21 22	Printing and publications				
jar	23	Other expenses STMT	25,342.	25,255.		0.
ting	23	Total operating and administrative	23,344	20,200		
era	24	expenses. Add lines 13 through 23	76,468.	33,359.		0.
o	25	Contributions, gifts, grants paid	198,433.		<u> </u>	198,433.
	26	Total expenses and disbursements.				
	20	Add lines 24 and 25	274,901.	33,359.		198,433.
_	27	Subtract line 26 from line 12:				
	l	Excess of revenue over expenses and disbursements	1,037,385.			
	l	Net investment income (if negative, enter -0-)		1,271,124.		
	1	Adjusted net income (if negative, enter -0-)	_		N/A	

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_	\	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End	of year
<u> </u>	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	9,660.	<3,671	<3,671.>
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			<u></u>
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			<u> </u>
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			<u> </u>
	7	Other notes and toans receivable			
		Less; allowance for doubtful accounts ▶			
છ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ĕ	10a	Investments - U.S. and state government obligations			
	1	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans		•	
	13	Investments - other STMT 8	6,613,902.	7,664,618	7,755,167.
	14	Land, buildings, and equipment; basis			
		Less accumulated depreciation			
	15	Other assets (describe ▶			
	1	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item i)	6,623,562.	7,660,947	7,751,496.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Ś	19	Deferred revenue			
Liabilities	1	Loans from officers, directors, trustees, and other disqualified persons			
api		Mortgages and other notes payable		- M	
Ξ		Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0	•
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ès	24	Unrestricted			
ă	25	Temporarily restricted			
or Fund Balances	ı	Permanently restricted			
Б		Foundations that do not follow SFAS 117, check here			
Ē	1	and complete lines 27 through 31			
S O	27	Capital stock, trust principal, or current funds	6,623,562.	7,660,947	•
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	. 0	•
As	29	Retained earnings, accumulated income, endowment, or other funds	0.	0	•
Net Assets	30	Total net assets or fund balances	6,623,562.	7,660,947	•
~				•	
	31	Total liabilities and net assets/fund balances	6,623,562.	7,660,947	
F	art		alances		
-	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30	T	
'		st agree with end-of-year figure reported on prior year's return)	- -	1	6,623,562.
2	•	r amount from Part I, line 27a		2	
3		r increases not included in line 2 (itemize)		3	
4		lines 1, 2, and 3	12.77	4	
		eases not included in line 2 (itemize)		5	
-		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	

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F	Part IV Capital Gains	and Lo	sses for Tax on In	vestmen	t Income						
	(a) List and desi 2-story brick w	cribe the k arehouse;	ind(s) of property sold (e.g. or common stock, 200 shs	., real estate, . MLC Co.)		(6)	low acq - Purcha - Donati	uired (d	c) Date acqu (mo., day, y		(d) Date sold (mo., day, yr.)
<u>1a</u>	SHORT-TERM GAI	N TH	RU ANDERSON	FUND L	LC		P	V	ARIOU	JS	VARIOUS
b	LONG-TERM GAIN	THR	U ANDERSON F	UND_LL	C		P	V	ARIOU	JS	VARIOUS
_	SEC 1231 GAIN					<u> </u>	P		ARIOU	IS	VARIOUS
_	SEC 1256 GAIN			ND LLC			P		ARIOU		VARIOUS
<u>e</u>	37,900 SHS CHA	RLES	SCHWAB CORP			<u> </u>	D	<u> </u>	ARIOU		VARIOUS
	(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale				(h) Gain ((e) plus (f)	or (loss) minus (g)
_ <u>a</u> b		<u> </u>									44,032. 160,343.
C								·			<756.
_d		 								-	<3,693.
e					7,80	3.					1,049,451.
_	Complete only for assets show	ng gain in	column (h) and owned by t	he foundation	on 12/31/69			(I) G	ains (Col. (h) gaın	minus
	(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any				k), but not li Losses (fro		
_a											44,032.
_ <u>b</u>											160,343.
_ <u>c</u>											<u><756.</u> :
<u>_d</u>	<u> </u>										<u><3,693.</u> :
_ <u>e</u>						_	—- - -				<u>1,049,451.</u>
2	Capital gain net income or (net c	apıtal loss)	If gain, also enter If (loss), enter -0-			}	2				1,249,377.
3	Net short-term capital gain or (lo	ss) as defi	ned in sections 1222(5) and	d (6):			}				
	If gain, also enter in Part 1, line 8		c).	. ,		\downarrow					
(E)	If (loss), enter -0- in Part I, line 8 Part V Qualification U		ection 4940(e) for	Paduaad	Tay on Not	Inve	3	nt Inco		N/A	
_									1116		
(רנ	or optional use by domestic privat	e toundati	ons subject to the section 4	940(a) tax on	net investment in	come	•)				
If 8	section 4940(d)(2) applies, leave t	this part bl	ank.								
	as the foundation liable for the sec Yes," the foundation does not qua				•	od?					Yes X No
<u>"</u>	Enter the appropriate amount in					ntries					
	(a)		(b)			(c)				Diotrib	(d) ution ratio
	Base periód years Calendar year (or tax year beginn	ıng ın)	Adjusted qualifying dist	ributions	Net value of no		itable-us	se assets	(col.	טוטוטוט b) div).	ided by col. (c))
	2013		21	9,346.		6	,480	,734.			.033846
_	2012		24	4,223.		6	,004	,526.			.040673
	2011		23:	1,786.				,831.			.038937
	2010			<u>4,594.</u>				<u>,626.</u>			.034609
_	2009		21	8,314.		_5_	<u>, 539</u>	<u>,166.</u>			.039413
2	Total of line 1, column (d)								2		.187478
3	Average distribution ratio for the	5-year bas	se period - divide the total o	n line 2 by 5,	or by the number	of yea	ars				
	the foundation has been in existe	ence if less	than 5 years						3		.037496
4	Enter the net value of noncharita	ble-use as	sets for 2014 from Part X, I	ine 5					4		7,507,502.
5	Multiply line 4 by line 3								5		281,501.
6	Enter 1% of net investment incol	me (1% of	Part I, line 27b)						6	-	12,711.
7	Add lines 5 and 6								7		294,212.
8	Enter qualifying distributions from	m Part XII,	line 4						8		198,433.
	If line 8 is equal to or greater tha See the Part VI instructions.	n line 7, ch	eck the box in Part VI, line	1b, and comp	lete that part using	g a 1%	% tax rat	e.			

JOHN & LINDA ANDERSON CHARITABLE FOUNDATION

	1 990-PF (2014) FOUNDATION Int VI Excise Tax Based on Investment Income (Section 4940)	(a) 4940(b) 4940(a) or 4		433291		Page 4
	Exempt operating foundations described in section 4940(d)(2), check here and ent)	10-10	300 11131		5110,
ıa	Date of ruling or determination letter: (attach copy of letter if neces						
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here			1		25	422.
U	of Part I, line 27b	and criter 170		<u> </u>		45,	<u> </u>
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of	of Part I line 12 col (h)					
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Other			2			0.
	Add lines 1 and 2	3,00,000		3		25.	422.
-	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Oth	ers enter -0-)		4			0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	ore officer of y		5		25.	422.
	Credits/Payments:					,	
	2014 estimated tax payments and 2013 overpayment credited to 2014	6a 22	200.				
	Exempt foreign organizations - tax withheld at source	6b		1			
	Tax paid with application for extension of time to file (Form 8868)	6c		1			
	Backup withholding erroneously withheld	6d		1			
	Total credits and payments. Add lines 6a through 6d	<u> </u>		7		22.	200.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attach	ned		8			
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		•	9		3.	222.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			10			
	Enter the amount of line 10 to be: Credited to 2015 estimated tax	Refu	nded 🕨	11			
	rt VII-A Statements Regarding Activities						
1a	During the tax year, did the foundation attempt to influence any national, state, or local legisla	tion or did it participate of	ıntervene	ın		Ye	s No
	any political campaign?				_1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpose	s (see instructions for the	definition)?	11		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and	copies of any materials	s publish	ed or			
	distributed by the foundation in connection with the activities						i
C	Did the foundation file Form 1120-POL for this year?				10		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the y	ear:					
	(1) On the foundation. > \$ 0. (2) On foundation managers.	> \$	0.				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditu	re tax imposed on found:	ation				
	managers. ▶ \$ 0 .						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS	57			_2		X
	If "Yes," attach a detailed description of the activities						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing ins	strument, articles of incor	poration, o	or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	:			3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	•			48		
	If "Yes," has it filed a tax return on Form 990-T for this year?				41	_	+
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?				5	-	<u> </u>
	If "Yes," attach the statement required by General Instruction T.						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eith	er:					
	By language in the governing instrument, or						
	By state legislation that effectively amends the governing instrument so that no mandatory	directions that conflict wi	th the state	alaw		,,	
	remain in the governing instrument?				6	X	+
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," comp	olete Part II, col (c), an	d Part XV	,	7	X	+
_							
8a	Enter the states to which the foundation reports or with which it is registered (see instructions	5) 🟲					
	IL	annu Conneel (an dan con	to\				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Atto	orney General (or designa	ile)			\ .	
_	of each state as required by General Instruction G? If "No," attach explanation	ion 4040(:)(0) == 4040()	E\ fa=!	ndar	_81	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of sect		O) IOI Cale	nuar	_		_ v
40	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," co.				9		$\frac{\mathbf{x}}{\mathbf{x}}$
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule	listing their names and addre	SSOS		10		

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	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► KRISTIN L. PECORA Telephone no. ►815-	<u>637-7</u>	619	
		61107		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		>	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the			
	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	a During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	,		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	,		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	,		
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	, '		
t	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	J		
(c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
8	a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2014?	'		
	If "Yes," list the years ,,,,,			
1	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	<u>2b</u>		
(c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<u> </u>			
3:	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	'		
1	b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	AL.	}	
	Form 4720, to determine if the foundation had excess business holdings in 2014) N/A		 	v
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
١	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4.		
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?		<u> </u>	<u> </u>

JOHN & LINDA ANDERSON CHARITABLE 36-4332910 Form 990-PF (2014) FOUNDATION Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X No (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 4945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained _ Yes 「 expenditure responsibility for the grant? N/A If "Yes," attach the statement required by Regulations section 53 4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? 6b X b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/AInformation About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances (b) Title, and average hours per week devoted to position (If not paid, enter -0-) (a) Name and address LINDA ANDERSON PRESIDENT & DIRECTOR 4151 GULF SHORE BLVD N, UNIT 404 0.00 NAPLES, FL 34103 0 0 0. VICE PRES, SECRETARY JOHN R. ANDERSON DIR 4151 GULF SHORE BLVD N, UNIT NAPLES, FL 34103 0.00 0 0 0. TREASURER & DIRECTOR KRISTIN L PECORA 330 SPRING CREEK ROAD ROCKFORD, IL 61107 0.00 0 0 0. JOHN GUSE DIRECTOR 330 SPRING CREEK ROAD 0. ROCKFORD, IL 61107 0.00 n 0 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred (e) Expense account, other allowances (b) Title, and average (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position (c) Compensation compensation NONE

(a) Name and address of each employee paid more than \$50,000

NONE

(c) Compensation employee benefit plans and deterried compensation account, other employees paid over \$50,000

Form **990-PF** (2014)

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Part VIII Information About Officers, Directors, Trustees, Foundary Paid Employees, and Contractors (continued)	ation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	r "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	_	
		_
Total number of others receiving over \$50,000 for professional services		<u>▶</u> 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers pro	stical information such as the duced, etc.	Expenses
1 SEE PART XV-3A		
		0.
2		
3		<u></u>
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year or	lines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
	>	0.
Total. Add lines 1 through 3		

36-4332910 FOUNDATION Page 8 Form 990-PF (2014) Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1a Average monthly fair market value of securities 32,426. Average of monthly cash balances 1b .589,403. 1c c Fair market value of all other assets 7,621,829. 1d Total (add lines 1a, b, and c) d Reduction claimed for blockage or other factors reported on lines 1a and 0. 1e 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 621. 829. 3 Subtract line 2 from line 1d 114,327. 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 507,502. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 375,375. Minimum investment return Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(i)(3) and (j)(5) private operating foundations and certain foreign organizations check here
and do not complete this part.) 375,375. Minimum investment return from Part X, line 6 1 25,422 Tax on investment income for 2014 from Part VI, line 5 2a Income tax for 2014. (This does not include the tax from Part VI.) 2b 25,422. 2c Add lines 2a and 2b 349,953. 3 3 Distributable amount before adjustments. Subtract line 2c from line 1 0. Recoveries of amounts treated as qualifying distributions 4 4 349,953. 5 5 Add lines 3 and 4 Deduction from distributable amount (see instructions) 6 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 349.953. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 198,433. Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 0. 1b b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 3 Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) 3a 3ь Cash distribution test (attach the required schedule) b 198,433. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4

nncome. Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Form **990-PF** (2014)

198.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				349,953.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			193,494.	
b Total for prior years:				
3 Excess distributions carryover, if any, to 2014:	<u></u>	0.		
1 1 1				
a From 2009				
b From 2010				
c From 2011				
d From 2012		ļ		
e From 2013	0.			
f Total of lines 3a through e				
4 Qualifying distributions for 2014 from				
Part XII, line 4: ►\$ 198, 433.			102 404	
a Applied to 2013, but not more than line 2a			193,494.	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)		0.		····
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			4,939.
d Applied to 2014 distributable amount	0.			4,939.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b	. <u></u>	0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				345,014.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				
423581 11-24-14				Form 990-PF (2014)

Form 990-PF (2014) FOUNDAT					4332910 Page	3 10
Part XIV Private Operating Fo			II-A, question 9)	<u> N/A</u>		
1 a If the foundation has received a ruling or		, , ,]			
foundation, and the ruling is effective for	•	•	▶ ∟_			
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or	4942(j)(5)	
2 a Enter the lesser of the adjusted net	Tax year	" 10040	Prior 3 years	411.0044		
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total	
investment return from Part X for						
each year listed			 			
b 85% of line 2a		ļ	<u> </u>			
c Qualifying distributions from Part XII,			1			
line 4 for each year listed						
d Amounts included in line 2c not						
used directly for active conduct of						
exempt activities					-	
e Qualifying distributions made directly						
for active conduct of exempt activities.						
Subtract line 2d from line 2c Complete 3a, b, or c for the						
3 Complete 3a, b, or c for the alternative test relied upon:						
a "Assets" alternative test - enter:		1				
(1) Value of all assets			 			
(2) Value of assets qualifying						
under section 4942(j)(3)(B)(i)		<u></u>	 			
b "Endowment" alternative test - enter 2/3 of minimum investment return						
shown in Part X, line 6 for each year						
listed						
c "Support" alternative test - enter:						
(1) Total support other than gross investment income (interest,						
dividends, rents, payments on		1				
securities loans (section						
512(a)(5)), or royalties)						_
(2) Support from general public and 5 or more exempt						
organizations as provided in						
section 4942(j)(3)(B)(iii) (3) Largest amount of support from						_
an exempt organization						
(4) Gross investment income	· - -			···		_
Part XV Supplementary Info	mation (Comple	te this part only	if the foundati	on had \$5,000 or	more in assets	_
at any time during the						
1 Information Regarding Foundation	n Managers:	- "				
a List any managers of the foundation who	have contributed more	than 2% of the total con	tributions received by	the foundation before the	e close of any tax	
year (but only if they have contributed m	ore than \$5,000). (See s	ection 507(d)(2).)				
JOHN R. ANDERSON						
b List any managers of the foundation who			(or an equally large po	ortion of the ownership o	f a partnership or	
other entity) of which the foundation has	a 10% or greater interes	st.				
NONE						
2 Information Regarding Contribution						
Check here X if the foundation or						
the foundation makes gifts, grants, etc. (, and d.	
a The name, address, and telephone numb	er or e-mail address of t	the person to whom app	ications should be add	aressed:		
b The form in which applications should be	e submitted and informati	tion and materials they s	hould include:			
						_
c Any submission deadlines:						
			lunda afra 1111			
d Any restrictions or limitations on awards	, such as by geographica	ai areas, charitable fields	, kinds of institutions,	or other factors:		

JOHN & LINDA ANDERSON CHARITABLE 36-4332910 Page 11 Form 990-PF (2014) FOUNDATION Supplementary Information (continued) Part XV 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient a Paid during the year SEE STATEMENT ATTACHED NONE PUBLIC SEE STATEMENT ATTACHED 198,433, ➤ 3a 198,433. Total **b** Approved for future payment NONE

▶ 3b

Total

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated. 1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	d) Amount	(e) Related or exempt function income
a					
b			 		
c	. -		 		
d					
e	.				
f					
g Fees and contracts from government agencies			 		
2 Membership dues and assessments			-		
3 Interest on savings and temporary cash			14	1 047	
investments 4 Dividends and interest from securities		_ 	14	1,047. 58,990.	
5 Net rental income or (loss) from real estate:			1 4	30,330.	
a Debt-financed property					·
b Not debt-financed property			1-1-	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
6 Net rental income or (loss) from personal					·-
property					
7 Other investment income			14	<4,931.>	•
8 Gain or (loss) from sales of assets other					
than inventory			18	198,748.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
b				,	
C			\bot		
d	.		\perp		
e	·			050 054	
2 Subtotal. Add columns (b), (d), and (e)		0	•	253,854.	0.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.)				13	253,854.
Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income	ome is reported in	column (e) of Part XVI-			olishment of
▼ the foundation's exempt purposes (other than	by providing fun	ds for such purposes).			
N/A					
		· ·		<u>*</u>	
					<u> </u>
					
				. 	
					
		•			
					
	 -				
					

JOHN & LINDA ANDERSON CHARITABLE Form 990-PF (2014) 36-4332910 FOUNDATION Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: 1a(1) Х (2) Other assets 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) X X (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees Х 1b(5) X (6) Performance of services or membership or fundraising solicitations 1b(6) Х c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (a) Line no (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule.

	(a) Name of organization	(b) Type of organizat	ion	(c) Description of r	elationship
	N/A				
					
Sign and Here	conalties of perjury, I declare that I have examine elief, it is true, correct, and complete. Declaration of the control of th			arer has any knowledge	May the IRS discuss this return with the preparer shown below (see instr)? X Yes No
<u></u>	hmt/Type preparer's name	Preparer's signature	Date	Check if self- employed	PTIN
Paid	DAN G. LOESCHER	Par & laucher	5/9/16	<u> </u>	P00096569
Preparer Use Only	Firm's name ► LOESCHER &	ASSOCÍATES, LTD.	_	Firm's EIN ► 3	6-4038006
	Firm's address ► 6845 WEAV ROCKFORD,			Phone no. 81	5-637-9584
					Form 990-PF (2014

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

JOHN & LINDA ANDERSON CHARITABLE

FOUNDATION

Employer identification number

36-4332910

Organization type (check one) Section: Filers of 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributors **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF),

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

JOHN & LINDA ANDERSON CHARITABLE

FOUNDATION

Employer identification number

36-4332910

Part I	Contributors (see instructions) Use duplicate copies of Part I if add	ditional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN ANDERSON 4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103	\$ <u>1,058,432.</u>	Person Payroli Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Omnocash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payrol! Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization

Employer identification number

JOHN & LINDA ANDERSON CHARITABLE FOUNDATION

36-4332910

Part I 1 37,900 SHARES CHARLES SCHWAB INC COMMON STOCK (a) No. Trom Part I (b) Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received from part I (a) No. Trom Part I (b) Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received from part I (a) No. Trom Part I (b) Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received from part I (a) No. Trom Description of noncash property given (b) Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received from part I (a) No. Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received from part I (d) Date received from part I (e) FMV (or estimate) (see instructions) (d) Date received from part I (d) Date received from part I (e) FMV (or estimate) (see instructions) (d) Date received from part I (d) Date received from part I (e) FMV (or estimate) (see instructions) (d) Date received from part I (d) Date received from part I (e) FMV (or estimate) (see instructions) (d) Date received from part I (e) FMV (or estimate) (see instructions) (d) Date received from part I (d) Date received from part I (e) FMV (or estimate) (see instructions) (d) Date received from part I (d) Date received from part I (e) FMV (or estimate) (see instructions) (d) Date received from part I (d) Date received from part I (e) FMV (or estimate) (final part I (fi	Part II	Noncash Property (see instructions). Use duplicate copies of Par	t II if additional space is needed	
COMMON STOCK (a) No. Trom Part I (a) No. Trom Part I (b) Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date receives (a) No. Trom Part I (a) No. Trom Part I (b) Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date receives (e) FMV (or estimate) (see instructions) (d) Date receives (e) FMV (or estimate) (see instructions) (d) Date receives (e) FMV (or estimate) (see instructions) (d) Date receives (e) FMV (or estimate) (see instructions) (d) Date receives (e) FMV (or estimate) (see instructions) (d) Date receives (e) FMV (or estimate) (see instructions) (d) Date receives (e) FMV (or estimate) (see instructions) (d) Date receives (e) FMV (or estimate) (see instructions) (d) Date receives (e) FMV (or estimate) (see instructions) (d) Date receives (e) FMV (or estimate) (see instructions)	No. from		FMV (or estimate)	(d) Date received
(a) No. from Description of noncash property given (b) Compart I				
No. (a) (b) (c) (d)			\$ <u>1,058,432.</u>	VARIOUS
(a) No. from Part I Description of noncash property given \$	No. from		FMV (or estimate)	(d) Date received
No. from Description of noncash property given (a) No. from Description of noncash property given (b) FMV (or estimate) (see instructions) (c) FMV (or estimate) (see instructions) (d) Date received from Description of noncash property given (a) No. from Description of noncash property given (b) FMV (or estimate) (see instructions) (c) FMV (or estimate) (see instructions) (d) Date received from Description of noncash property given (a) No. from Description of noncash property given (a) No. from Description of noncash property given (b) FMV (or estimate) (see instructions) (c) FMV (or estimate) (see instructions) (d) Date received from Description of noncash property given (d) FMV (or estimate) (see instructions) (d) Date received from Description of noncash property given			\$	
(a) No. from Description of noncash property given (b) FMV (or estimate) (see instructions) (a) (a) No. (b) FMV (or estimate) (see instructions) (b) FMV (or estimate) (see instructions) (c) FMV (or estimate) (see instructions) (d) Date receing the following part of the part of	No. from		FMV (or estimate)	(d) Date received
No. from Description of noncash property given \$			 \$	
(a) No. from Part I (b) Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date recei (see instructions) (a) No. (b) FMV (or estimate) (see instructions) (b) FMV (or estimate) (see instructions) (d) Date recei (d) Date recei	No. from		FMV (or estimate)	(d) Date received
No. from Description of noncash property given \$			s	
(a) No. (b) (c) FMV (or estimate) from Description of noncash property given (see instructions) Date received	No. from		FMV (or estimate)	(d) Date received
No. (b) FMV (or estimate) (d) FMV (or estimate) Date receives (see instructions)			\$	
	No. from		FMV (or estimate)	(d) Date received
			 \$	

Employer identification number

JOHN	&	LINDA	ANDERSON	CHARITABLE

FOUNDA	TION		36-4332910				
Part III	Exclusively religious, charitable, etc., contribute year from any one contributor. Complete co- completing Part III, enter the total of exclusively religious,	inniis fat infolion fet and life follow	in section 501(c)(7), (8), or (10) that total more than \$1,000 for ring line entry. For organizations less for the year (Enter this info once)				
_	Use duplicate copies of Part III if additional	space is needed					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
.							
-							
	Transferee's name, address, and	(e) Transfer of gift	Relationship of transferor to transferee				
	Transferee's frame, address, and		neighborship of durisieror to durisieree				
(a) No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
Part I							
-		(e) Transfer of gift					
-	Transferee's name, address, and	1 ZIP + 4	Relationship of transferor to transferee				
(a) No.							
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
		(e) Transfer of gift					
	Transferee's name, address, and	d ZIP + 4	Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
		(e) Transfer of gift					
-	Transferee's name, address, and	d ZIP + 4	Relationship of transferor to transferee				

FORM 990-PF	GAIN OR	(LOSS)	FROM SALE	OF A	SSETS		STA	TEMENT		
(A) DESCRIPTION OF PROPER	TY				ANNER QUIRED	DA ACQU		DATE SO	OLD	
SHORT-TERM GAIN THRU	ANDERSON	FUND LI	rc	PUR	CHASED	VARI	ous	VARIO	JS	
(B) GROSS SALES PRICE	COS	C) F OR BASIS	(D) EXPENSE SALE	OF	(E) DEPRE		GAIN	(F)	5	
0	•	0.		0.		0.		44,03	32.	
(A) DESCRIPTION OF PROPER	TY				ANNER QUIRED	DA ACQU		DATE SO	OLD	
LONG-TERM GAIN THRU A	NDERSON	FUND LLC		PURCHASED VARIO			ous	US VARIOUS		
(B) GROSS SALES PRICE	COS' OTHER	r OR	(D) EXPENSE SALE		(E) DEPRE		GAIN	(F)	3	
0	•	0.		0.		0.		160,3	43.	
(A) DESCRIPTION OF PROPER	ТY				IANNER QUIRED	DA ACQU	TE IRED	DATE SO	OLD	
SEC 1231 GAIN THRU AN	DERSON F	UND LLC		PUR	CHASED	VARI	OUS	VARIO	JS	
(B) GROSS	COS' OTHER	T OR	(D) EXPENSE SALE		(E)		CATN	(F)	2	
SALES PRICE 0	• OTHER	0.		0.	———	0.	GAIN		56.>	

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED		TE IRED	DATE :	SOLD			
SEC 1256 GAIN THRU ANDERSON FU	UND LLC	LLC		PURCHASED		ous	VARIOUS		
	C) I OR BASIS	(D) EXPENSE SALE	OF	(E) DEPRE		GAIN	(F)	SS	
0.	0.		0.		0.			693.>	
(A) DESCRIPTION OF PROPERTY				IANNER CQUIRED	DA ACQU	TE IRED	DATE :	SOLD	
37,900 SHS CHARLES SCHWAB CORE	•		DC	NATED	VARI	ous	VARIO	ous	
	C) JE AT OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE		GAIN	(F)	ss	
1,057,254. 1,0	058,432.		0.		0.		<1,	 178.>	
CAPITAL GAINS DIVIDENDS FROM FORT TOTAL TO FORM 990-PF, PART I,							198,	748.	
FORM 990-PF INTEREST ON SAVI	NGS AND T	EMPORARY	CASH	INVEST	MENTS	STA	TEMENT	2	
SOURCE		(A) VENUE BOOKS	NET	(B) INVEST			(C) DJUSTEI T INCOI		
INTEREST ON ADVANCES WELLS FARGO ADVISORS A/C# 5173-5446		1,045.		1,	045.				
TOTAL TO PART I, LINE 3	····	1,047.		1,	047.				

	DIVIDENDS	AND INT	EREST	FROM SECU	JRITIES S	STATEMENT
GROSS SOURCE AMOUNT		CAPITA GAINA DIVIDE	3	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	
ANDERSON FUND LLC	58,990.		0. 58,990. 0. 58,990.		58,990.	
TO PART I, LINE 4	58,990.				58,990.	
FORM 990-PF		OTHER	INCO	ME	S	STATEMENT
DESCRIPTION			RE	(A) VENUE BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTY INCOME ORDINARY BUSINESS INCOME OTHER INVESTMENT INCOME		-) -		332. <5,475.> 212.	332. <5,475.> 212.	
TOTAL TO FORM 990-PF,	PART I,	LINE 11		<4,931.>	<4,931.>	
FORM 990-PF					<u> </u>	·
		ACCOUN'	ring	FEES	<u> </u>	STATEMENT
DESCRIPTION		(A) EXPENSES PER BOOK	NE:	(B) T INVEST- NT INCOME	(C)	CHARITABL PURPOSES
DESCRIPTION TAX PREPARATION		(A) EXPENSES	NE S ME	(B) T INVEST-	(C) ADJUSTED NET INCOME	(D) CHARITABL
		(A) EXPENSES PER BOOK	NE ME	(B) T INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABL PURPOSES
TAX PREPARATION		(A) EXPENSES PER BOOKS 2,850	NE ME	(B) T INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABL PURPOSES
TAX PREPARATION TO FORM 990-PF, PG 1,	LN 16B	(A) EXPENSES PER BOOKS 2,850	NE ME	(B) T INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABL PURPOSES 0
TAX PREPARATION TO FORM 990-PF, PG 1, FORM 990-PF	LN 16B	(A) EXPENSES PER BOOKS 2,850 2,850 TA	NE ME:	(B) T INVEST- NT INCOME 0. 0. (B) T INVEST-	(C) ADJUSTED NET INCOME (C) ADJUSTED NET INCOME	(D) CHARITABL PURPOSES 0 0 STATEMENT (D) CHARITABL

FORM 990-PF	OTHER E	EXPENSES		STATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM			
ILLINOIS ANNUAL FILING FEE PORTFOLIO DEDUCTIONS NONDEDUCTIBLE EXPENSES SECTION 59(E)(2) EXPENSES OTHER INVESTMENT EXPENSES	25. 23,801. 62. 1,439. 15.	23,80 1,43	0.	0. 0. 0. 0.	
TO FORM 990-PF, PG 1, LN 23	25,342.	25,25	5.	0.	
FORM 990-PF	OTHER INV	ESTMENTS		STATEMENT 8	
DESCRIPTION		LUATION ETHOD	BOOK VALUE	FAIR MARKET VALUE	
ANDERSON FUND LLC		COST	7,664,618.	7,755,167.	
TOTAL TO FORM 990-PF, PART II	I, LINE 13		7,664,618.	7,755,167.	

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JOHN AND LINDA ANDERSON CHARITABLE FOUNDATION **DECEMBER 31, 2014**

Charity	<u>Cause</u>	<u>Date</u>	<u>Address</u>	City	<u>State</u>			Amount
Easter Seals	Veteran Affairs	1/10/2014	233 S Wacker Dr , Ste 2400	Chicago	IL	60606	•	13,800 00
100 Club of Chicago	Philanthropy	6/19/2014	8701 W Leland Ave	Chicago	IL	60656	-	1,000 00
406 Family Aid Foundation	Philanthropy		5810 Prospect Drive	Missoula	MT	59808		1,000 00
Alignment Rockford	Education		330 Spring Creek Rd	Rockford	IL	61107	•	750 00
Alignment Rockford	Education	2/24/2014	330 Spring Creek Rd	Rockford Scottsdale	IL AZ	61107 85260		600 00 1,000 00
Alliance Defending Freedom	Religion	3/4/2014 4/1/2014	15100 N 90th Street 620 S 76 th Street Suite 160	Milwaukee	WI	53214		500 00
Alzheimer's Association	Medical Research					60601		1,000 00
Alzheimer's Association	Medical Research	4/28/2014 7/28/2014	225 North Michigan Ave, 17 th Fl 318 Spring Creek Rd	Chicago Rockford	IL IL		\$	12,000 00
Anderson Japanese Gardens Anderson Japanese Gardens	Cultural Cultural		318 Spring Creek Rd	Rockford	IL	61107	-	5,000 00
Artis-Naples	Cultural		5833 Pelican Bay Blvd	Naples	FL		\$	2,000 00
Audubon Corkscrew Swamp Sanctuary	Conservation		375 Sanctuary Road West	Naples	FL	34120	\$	200 00
Aurora University	Education	5/1/2014	P O Box 210	Williams Bay	WI	53191		5,000 00
Avant Ministries	Religion		5417 North Second Street	Loves Park	IL.	61111		1,000 00
Bethesda Covenant Church	Religion	4/28/2014	2101 East State Street	Rockford	IL CO	61104		200 00
Boys and Girls Club of Collier County	Youth Services	9/4/2014	1 Olympic Plaza	Colorado Springs Williams Bay	WI	80909 53191		500 00 2,000 00
Calvary Community Church	Social Welfare Religion		P O Box 1200 P O Box 1200	Williams Bay	W	53191		1,000 00
Calvary Community Church Calvary Community Church	Religion		P O Box 1200	Williams Bay	wi	53191		2,000 00
Calvary Community Church	Social Welfare		P O Box 1200	Williams Bay	WI	53191		3,000 00
Calvary Community Church	Religion	8/27/2014	P O Box 1200	Williams Bay	WI	53191	\$	1,200 00
Calvary Community Church	Social Welfare		P O Box 1200	Williams Bay	WI	53191	\$	1,500 00
Children's Home and Aid Society	Social Welfare	10/30/2014	910 2 nd Ave	Rockford	IL	61104		2,000 00
Church Doctor Ministries	Religion	5/19/2014	1230 U.S. Highway Six	Corunna	IN	46730	•	2,000 00
Committee for the Beautification of Lake Geneva	Philanthropy	7/7/2014	521 Garrison Drive	Lake Geneva	WI	53147		5,000 00
Conservancy of Southwest Florida	Conservation	10/1/2014	1495 Smith Preserve Way	Naples	FL	34102 53147		2,000 00
Covenant Harbor Foundation	Social Welfare		1724 Main Street P O Box 228	Lake Geneva Speculator	WI NY	12164	•	5,686 00 200 00
Deerfoot Lodge	Philanthropy Education	9/22/2014 7/7/2014	W5525 State Hwy 67	Williams Bay	WI	53191		10,000 00
Faith Christian School First Baptist Academy	Education	4/28/2014	3000 Orange Blossom Drive	Naples	FL		\$	10,000 00
First Baptist Academy First Baptist Church Naples	Religion	6/9/2014	3000 Orange Blossom Drive	Naples	FL		\$	25,000 00
Freedom Alliance	Veteran Affairs	4/16/2014	22570 Markey Court, Ste 240	Dulles	VA	20166	\$	5,000 00
Friends of Kishwauketoe	Conservation	4/10/2014	P O Box 580	Williams Bay	WI	53191		2,500 00
Guadalupe Center Inc	Education	1/20/2014	509 Hope Circle	Immokalee	FL	34142	-	1,000 00
Holiday Home Camp	Social Welfare		P O Box 10	Williams Bay	WI	53191 45505		2,000 00 500 00
Honor Flight Inc	Veteran Affairs	10/6/2014	300 E Auburn Ave N2434 Elgin Club Drive	Springfield Lake Geneva	OH WI	53147		1,000 00
J O Y Ministries, Inc	Religion Education		982 N Main Street	Rockford	1L		\$	500 00
Literacy Council Make a Wish Foundation	Philanthropy		P O Box 6062	Albert Lea	MN	56007	-	500 00
Man in the Mirror	Religion	7/3/2014		Casselberry	FL	32707	\$	10,000 00
MELD	Social Welfare		3703 N Main Street, #107	Rockford	IL		\$	1,000 00
Naples Zoo	Conservation		1590 Goodlette-Frank Road	Naples	FL	34102		10,000 00
Nature Conservancy of Illinois	Conservation		8 S Michigan Avenue, Suite 900	Chicago	IL IL		\$ \$	2,000 00 2,000 00
Northern Illinois Food Bank	Social Welfare Health Services		273 Dearborn Court P O Box 560	Geneva Fontana	Wi		Ф \$	2,000 00
Open Arms Free Clinic	Cultural		430 Yale Avenue North	Seattle	WA		\$	1,000 00
Pilchuck Glass School Project Undershare	Social Welfare		6364 Sebring Way	Loves Park	IL	61111		1,000 00
Rockford Art Museum	Cultural		711 N Main Street	Rockford	ĪL	61103	\$	1,000 00
Rockford Charter Chapter of VietNow	Veteran Affairs		1213 N Crest Dr	Rockford	IL	61107	\$	200 00
Rosecrance Foundation	Health Services	11/14/2014	3815 Harrison Avenue	Rockford	IL		\$	4,000 00
Salvation Army	Social Welfare	3/4/2014		Rockford	IL.	61104		3,100 00
Salvation Army	Social Welfare	4/23/2014			IL.	61104 61104		2,680 00
Salvation Army	Social Welfare Social Welfare	7/18/2014		Rockford Rockford	IL IL	61104	-	3,216 66 2,300 00
Salvation Army			500 S Rockford Ave 1271 56 th Street	Wyoming	MI		\$	1,000 00
Sisters of Saint Paul de Chartres Southern Wisconsin Alpine Team	Social Welfare Philanthropy		W327 S8068 S Oak Tree Drive	Mukwonago	WI	53149		500 00
The Gideons International	Religion		4946 S Hofstrom Rd	Darien	WI	53114		500 00
The Navy League	Education	5/1/2014	406 Misty Morning Lane	St Augustine	FL	32080		1,000 00
The Ronald Reagan Presidential Foundation	Philanthropy	8/7/2014	40 Presidential Drive Suite 200	Sımı Valley	CA	93065	\$	5,000 00
The Shelter	Philanthropy	3/4/2014	PO Box 10102	Naples	FL	34101		500 00
Town of Linn Fire Department	Philanthropy		N1457 Hillside Road	Lake Geneva	WI	53147		500 00
United States Paralympic Foundation	Philanthropy	9/4/2014	1 Olympic Plaza	Colorado Springs		80909		1,000 00
United Way of Collier County	Philanthropy		9015 Strada Stell Court 612 N Main Street Suite 300	Naples Rockford	FL IL	34109 61101		2,000 00 2,000 00
United Way of Rock River Valley University of Colorado Health Foundation	Philanthropy Medical Research	8/7/2014		Columbine Valley		80123		200 00
Walworth County Alliance for Children	Social Welfare		P O Box 384	Elkhorn	WI	53121		1,000 00
Walworth County Fair Foundation	Philanthropy		P O Box 286	Elkhorn	WI		\$	1,000 00
Walworth County Special Olympics	Health Services		1400 Hunters Ridge Drive unit 60		NC	28607		1,000 00
Warner E Sallman Art Collection, Inc	Cultural		5911 N Bernard	Chicago	IL	60659		100 00
Water Safety Patrol	Philanthropy		PO Box 548	Williams Bay	WI	53191		500 00
Wildscreen USA Inc	Philanthropy		PO Box 446	Batavia	IL II	60510		500 00 500 00
YMCA of Rock River Valley	Philanthropy		200 Y Boulevard 200 Y Boulevard	Rockford Rockford	IL IL	61107 61107		3,000 00
YMCA of Rock River Valley	Philanthropy	10/23/2014	200 I Douievaid	LOOKIOIG		5.107	•	0,000 00