

### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



### Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

➤ Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For ca	lend	ar year 2014, or ta	x year beginning		, 2014	, and ending		,	
Name of		···					A	Employer identification nui	mber
NEW	VIS	IONS FOUNDA	ATION If mail is not delivered to s			18: (-1	<u> </u>	36-4291720	<del></del>
		,	if mail is not delivered to s	street a	ddress)	Room/suite	В	Telephone number (see instr	•
		F DAY ROAD ate or province, country, a	and ZIP or foreign postal of	code		200	⊢	(847) 883-970	
BUFF	'ALC	GROVE	• ,		IL	60089	C	If exemption application is	pending, check here
G Ch	eck a	ill that apply	Initial return		Initial return of a forme		١,	4 Foreign assertantian abo	ali basa
		· · · · · · · · · · · · · · · · · · ·	Final return	ľ	Amended return	•	D	1 Foreign organizations, che	ck nere
		Ī	Address change		Name change			2 Foreign organizations mee	ting the 85% test, check
H Ch	eck t	ype of organization	n: X Section	n 501	(c)(3) exempt private for	Indation	1	here and attach computation	on
	∏s	ection 4947(a)(1) n	رت onexempt charitabl			rivate foundation	E		
1 Fai	r mark	et value of all assets a	t end of year J	Acc	ounting method. X C	ash Accrual	1	under section 507(b)(1)(A)	, check here >
	m Par	t II, column (c), line 16)	) -		Other (specify)		F	If the foundation is in a 60-	month termination
	<u> </u>	3,704,	486. (P	Part T,	column (d) must be on c	ash basis )	1	under section 507(b)(1)(B)	
Part		Analysis of Re	venue and		(a) Revenue and	(b) Net investmen	ıt	(c) Adjusted net	(d) Disbursements
	E	xpenses (The t	total of amounts in d (d) may not nece:	_	expenses per books	income		income	`for charitable
	s	arily equal the amo	ounts in column (a)	٥-					purposes (cash basis only)
	(	see instructions) )							(oddii badis omy)
	1	— — — — — — — — — — — — — — — — — — —	, etc, received (attach schedule		941,326.				
	2	Ck ►if the foun	ndn is not required to attach Sci	hВ				<del> </del>	
	3	Interest on savings and ter	mporary cash investments .		406.	93	31.		}
	4	Dividends and Interest from	m securities		27,750.	37,86			<del> </del>
	5	a Gross rents							
	١.	b Net rental income or (loss)	<u>.                                    </u>						
R E	6	<ul><li>a Net gain or (loss) from sale</li><li>b Gross sales price for a</li></ul>	e of assets not on line 10	i	113,805.	L-6a Stmt			
v	_	assets on line 6a · ·			<u> </u>			<del> </del>	<u> </u>
E N	8		ne (from Part IV, line 2) I gain			185,52	25.		
ΰ	9	Income modifications						<del></del>	
E	10	a Gross sales less returns and						+	
	Ì	allowances						DECEIV	<u>-D</u>
		b Less Cost of goods sold		_				KEULL	7001
	Ì		ch schedule)						015 19
	11		schedule)	• • •				SEP 02	IRS I
	40	See Line 11 Stn			638.	-3,64		1001	
	13		ers, directors, trustees, et	_	1,083,925.	220,67	6.	1 OGUEN	<del>  U                                   </del>
	14		aries and wages			<u> </u>			1
	15	• •	yee benefits			<del></del>		<del>                                     </del>	
(A)	16	a Legal fees (attach sch	nedule). L-16a S	tmt.	730.	<del></del>			730.
	l	<b>b</b> Accounting fees (attack	ch sch)					<del>+</del>	,,,,,,
≥ 2 2 - 2 2 - 3			ch sch) L-16c S	tmt.	59,699.			<u> </u>	59,699.
S O I	17			<u>.</u>					
NE T	18		ee Instrs) See Line.18	Stmt	4,000.	1,28	31.		
~ ^ ^	19	Depreciation (attach sch) and depletion	L-19.St	tmt.	5.				
. 1	20				<del></del>			<del> </del>	
_	21	Travel, conferences, a	and meetings		966.			<del> </del>	966.
A E	22	• '	ons						
D P	23		•	1	7 110	10.04	. ~		7 110
AND ENSE	24	See Line 23 Strr Total operating and			7,112.	18,04	ь.	<del></del>	7,112.
AND ENSES	44		13 through 23 · · ·		72,512.	19,32	27.	.	68,507.
J	25	Contributions, gifts, grants	paid		649,650.		:		649,650.
	26	Total expenses and		Į					
				<u>· · · ·</u>	722,162.	19,32	<u>.7.</u>	-	718,157.
	27	Subtract line 26 from a Excess of revenue o		ł					
		and disbursements	•		361,763.				
		b Net Investment Inco	me (if negative, enter -0-)	]		201,34	9.		
	1	C Adjusted net income	(if negative, enter -0-)						

David	11	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	Ena or y	/ear
Pan		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	1,279,567.	793,962.	793,962.
	3	Accounts receivable			
		Less: allowance for doubtful accounts		ł	'
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			··
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			<del></del>
A		Less: allowance for doubtful accounts		1	
S	8	Inventories for sale or use			· · · · · · · · · · · · · · · · · · ·
A S E T	9	Prepaid expenses and deferred charges			
S	10 a	a Investments — U S. and state government obligations (attach schedule)			
	ı	b Investments — corporate stock (attach schedule) . L-10b. Stmt	1,475,776.	1,777,889.	2,349,596.
	(	c Investments — corporate bonds (attach schedule) . L-10.c. Stmt	526,277.	556,143.	560,927.
	11	Investments — land, buildings, and equipment: basis			
i		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment: basis 3,109.			
		Less accumulated depreciation (attach schedule)	6.	1.	1.
	15	Other assets (describe )			
	16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item l)	3,281,626.	3,127,995.	3,704,486.
L	17	Accounts payable and accrued expenses	516,326.		
A B	18	Grants payable			
В	19	Deferred revenue			
L	20	Loans from officers, directors, trustees, & other disqualified persons			
T	21	Mortgages and other notes payable (attach schedule)			
1	22	Other liabilities (describe ACCRUED EXPENSES )		932.	
E	23	Total liabilities (add lines 17 through 22)	516,326.	932.	
<del>-</del>		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	310,320.	932.	
NF	24	Unrestricted			
TN	25	Temporarily restricted			
ומ	26	Permanently restricted			
BAL		Foundations that do not follow SFAS 117, check here x and complete lines 27 through 31.			
Ļ	27	Capital stock, trust principal, or current funds		1	
SN	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
С	29	Retained earnings, accumulated income, endowment, or other funds	2,765,300.	3,127,063.	
OE   RS	30	Total net assets or fund balances (see instructions)	2,765,300.	3,127,063.	
	31	Total liabilities and net assets/fund balances (see instructions)	3,281,626.	3,127,995.	
Part	111	Analysis of Changes in Net Assets or Fund Balance	es _		
1	Total	I net assets or fund balances at beginning of year — Part II, column (a pof-year figure reported on prior year's return)	a), line 30 (must agree wit	h 1	2,765,300.
2	Ente	r amount from Part I, line 27a	<i></i>	2	361,763.
3	Other	Increases not included in line 2 (itemize)		3	301,103.
4	Add	lines 1, 2, and 3 · · · · · · · · · · · · · · · · · ·	. <b></b>		3,127,063.
				<b>├</b>	5,121,005.
6	Total	ases not included in line 2 (itemize)	art II. column (b), line 30		3 127 063

,		<u>osses for Tax on Investmer</u>						
	(a) List and describe to 2-story brick warehouse	the kind(s) of property sold (e.g., real , or common stock, 200 shares MLC	estate, Company)	(b) How acq P — Purch D — Dona	ase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)	
1a FR	OM K-1 MF SRI IND	EX FUND LLC		P		Various	Various	
<b>p</b> NO	RTHERN TRUST ACCT	#7850 - SEE ATTACHED	STATEMENT	P		Various	Various	
c MF	O ARIEL-CAPITAL G	AIN DISTRIBUTION	P			Various	Various	
d MF	O DOMINI SOCIAL-C	<u>APITAL GAIN DISTRIBUTI</u>	IONP			Various	Various	
<u>e</u>			<del></del>					
(€	e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sale			(h) Gain or (e) plus (f) mi		
a	71,719.			0.		<del></del>	71,719.	
b	331,478.		24	1,981.			89,497.	
c	23,892.			0.			23,892.	
d	417.		<del></del>	0.			417.	
e	<u> </u>							
		g gain in column (h) and owned by th				(I) Gains (Col		
(i	) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if an			n minus column (k n -0-) or Losses (fr		
a	0.	0.		0.			71,719.	
b	0.	0.		0.			89,497.	
с	0.	0.		0.		<del> </del>	23,892.	
d	0.	0.		0.			417.	
e								
<b>2</b> Cap	oital gain net income or (net c	apital loss) — If gain, also If (loss), ente	enter in Part I, line 7 er -0- in Part I, line 7		2		185,525.	
	,	ss) as defined in sections 1222(5) an	· · · —					
If ga	ain, also enter in Part I, line 8 Part I, line 8	, column (c) (see instructions). If (loss	s), enter -0-		3		185,525.	
Part V		Section 4940(e) for Reduce		ent Inco		_ <del>-</del>	103,323.	
		oundations subject to the section 494			311.0		<del></del>	
(, 0, 0, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	200 27 20000 p		o(a) tax on not invocation.	1001110.7				
If section	4940(d)(2) applies, leave this	s part blank.						
Was the f	oundation liable for the section	on 4042 tay on the distributable amou						
			nt of any year in the hase no	eriod?		$\square$ Ves	√ No	
	If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.							
	<del></del>	under section 4940(e). Do not comp	<del></del>			· · · Tyes	X No	
	er the appropriate amount in		lete this part. estructions before making ar				X No	
Calo	er the appropriate amount in  (a) Base period years	under section 4940(e). Do not comp	lete this part.  structions before making ar  (c)  Net value of	ny entries.		(d) Distribution	ratio	
Cale	er the appropriate amount in	each column for each year; see the in (b)	lete this part.  Instructions before making are (c)	ny entries.		(d)	ratio	
Cale	er the appropriate amount in  (a) Base period years indar year (or tax year beginning in)	r under section 4940(e). Do not compeach column for each year; see the in (b)  Adjusted qualifying distributions	lete this part. Instructions before making ar  (c)  Net value of noncharitable-use ass	ny entries.		(d) Distribution	ratio y column (c))	
Cale	er the appropriate amount in  (a) Base period years indar year (or tax year beginning in)  2013	each column for each year; see the in (b) Adjusted qualifying distributions	lete this part. Instructions before making are (c) Net value of noncharitable-use ass	ets		(d) Distribution	ratio y column (c)) 0.188117	
Cale	er the appropriate amount in  (a) Base period years indar year (or tax year beginning in)  2013 2012	under section 4940(e). Do not compleach column for each year; see the in (b) Adjusted qualifying distributions  480,813. 396,817.	lete this part. Instructions before making are (c) Net value of noncharitable-use ass  2,55 1,81	ets 5,920. 2,996.		(d) Distribution	ratio by column (c)) 0.188117 0.218874	
Cale	er the appropriate amount in  (a) Base period years indar year (or tax year beginning in)  2013 2012 2011	under section 4940(e). Do not compleach column for each year; see the in (b) Adjusted qualifying distributions  480,813. 396,817. 481,478.	lete this part.  (c)  Net value of nonchantable-use ass  2,55  1,81  1,42	ets 5,920. 2,996.		(d) Distribution	ratio ry column (c)) 0.188117 0.218874 0.338755	
Cale	er the appropriate amount in  (a) Base period years indar year (or tax year beginning in)  2013  2012  2011  2010	under section 4940(e). Do not compleach column for each year; see the in (b) Adjusted qualifying distributions  480,813. 396,817. 481,478. 349,681.	lete this part.  (c)  Net value of noncharitable-use ass  2,55  1,81  1,42  1,29	ets 5,920. 2,996. 1,315. 1,208.		(d) Distribution	ratio ry column (c)) 0.188117 0.218874 0.338755 0.270817	
Cale	er the appropriate amount in  (a)  Base period years indar year (or tax year beginning in)  2013  2012  2011	under section 4940(e). Do not compleach column for each year; see the in (b) Adjusted qualifying distributions  480,813. 396,817. 481,478.	lete this part.  (c)  Net value of noncharitable-use ass  2,55  1,81  1,42  1,29	ets 5,920. 2,996.		(d) Distribution	ratio ry column (c)) 0.188117 0.218874 0.338755	
Cale	er the appropriate amount in  (a) Base period years indar year (or tax year beginning in)  2013 2012 2011 2010 2009  al of line 1, column (d)	dunder section 4940(e). Do not compleach column for each year; see the in (b)  Adjusted qualifying distributions  480,813.  396,817.  481,478.  349,681.  383,983.	lete this part.  Instructions before making ar  (c)  Net value of noncharitable-use ass  2,55  1,81  1,42  1,29  1,09	ets 5,920. 2,996. 1,315. 1,208. 3,010.		(d) Distribution	ratio ry column (c)) 0.188117 0.218874 0.338755 0.270817	
Cale  2 Tot: 3 Ave	er the appropriate amount in  (a) Base period years indar year (or tax year beginning in)  2013 2012 2011 2010 2009  al of line 1, column (d)	dunder section 4940(e). Do not compleach column for each year; see the in (b)  Adjusted qualifying distributions  480,813.  396,817.  481,478.  349,681.  383,983.	lete this part.  Instructions before making ar  (c)  Net value of noncharitable-use ass  2,55  1,81  1,42  1,29  1,09  on line 2 by 5, or by the	ets 5,920. 2,996. 1,315. 1,208. 3,010.	(colu	(d) Distribution	ratio y column (c)) 0.188117 0.218874 0.338755 0.270817 0.351308 1.367871	
2 Tota 3 Ave	er the appropriate amount in  (a) Base period years indar year (or tax year beginning in)  2013 2012 2011 2010 2009  al of line 1, column (d) erage distribution ratio for the	dunder section 4940(e). Do not compleach column for each year; see the in (b)  Adjusted qualifying distributions  480,813.  396,817.  481,478.  349,681.  383,983.	lete this part.  Instructions before making are (c)  Net value of noncharitable-use ass  2,55  1,81  1,42  1,29  1,09  on line 2 by 5, or by the ears	ets 5,920. 2,996. 1,315. 1,208. 3,010.	(colu	(d) Distribution mn (b) divided b	ratio y column (c)) 0.188117 0.218874 0.338755 0.270817 0.351308	
2 Tot: 3 Avenum	er the appropriate amount in  (a) Base period years indar year (or tax year beginning in)  2013 2012 2011 2010 2009  al of line 1, column (d) erage distribution ratio for the inber of years the foundation if	Adjusted qualifying distributions  480,813.  396,817.  481,478.  349,681.  383,983.	lete this part.  Instructions before making ar  (c)  Net value of noncharitable-use ass  2,55  1,81  1,42  1,29  1,09  on line 2 by 5, or by the ears	ets 5,920. 2,996. 1,315. 1,208. 3,010.	(column 2 3 3	(d) Distribution mn (b) divided b	ratio by column (c)) 0.188117 0.218874 0.338755 0.270817 0.351308 1.367871 0.273574	
2 Tot: 3 Avenum 4 Ente	er the appropriate amount in  (a)  Base period years indar year (or tax year beginning in)  2013 2012 2011 2010 2009  al of line 1, column (d)  arage distribution ratio for the inber of years the foundation if er the net value of noncharitatical tiply line 4 by line 3	Adjusted qualifying distributions  (b) Adjusted qualifying distributions  480,813. 396,817. 481,478. 349,681. 383,983.	lete this part.  Instructions before making ar  (c)  Net value of noncharitable-use ass  2,55  1,81  1,42  1,29  1,09  on line 2 by 5, or by the ears	ets 5,920. 2,996. 1,315. 1,208. 3,010.	2 3 4	(d) Distribution mn (b) divided b	ratio ry column (c)) 0.188117 0.218874 0.338755 0.270817 0.351308 1.367871 0.273574 3,193,624	
2 Tot: 3 Avenum 4 Ente 5 Mul 6 Ente	er the appropriate amount in  (a) Base period years indar year (or tax year beginning in)  2013 2012 2011 2010 2009  al of line 1, column (d) er age distribution ratio for the inber of years the foundation if er the net value of noncharitation in the series of	Adjusted qualifying distributions  (b) Adjusted qualifying distributions  480,813. 396,817. 481,478. 349,681. 383,983.	lete this part.  Instructions before making ar  (c)  Net value of noncharitable-use ass  2,55  1,81  1,42  1,29  1,09  on line 2 by 5, or by the ears	ets 5,920. 2,996. 1,315. 1,208. 3,010.	2 3 4 5	(d) Distribution mn (b) divided b	ratio ry column (c)) 0.188117 0.218874 0.338755 0.270817 0.351308 1.367871 0.273574 3,193,624. 873,692.	
2 Tot. 3 Ave num 4 Ente 5 Mul 6 Ente 7 Add	er the appropriate amount in  (a) Base period years indar year (or tax year beginning in)  2013 2012 2011 2010 2009  all of line 1, column (d) er age distribution ratio for the inber of years the foundation if er the net value of noncharitatiply line 4 by line 3  er 1% of net investment incor	Adjusted qualifying distributions  480,813.  396,817.  481,478.  349,681.  383,983.  5-year base period — divide the total has been in existence if less than 5 years.  ble-use assets for 2014 from Part X,	lete this part.  Instructions before making ar  (c)  Net value of noncharitable-use ass  2,55  1,81  1,42  1,29  1,09  con line 2 by 5, or by the ears  line 5	ets 5,920. 2,996. 1,315. 1,208. 3,010.	2 3 4 5 6	(d) Distribution mn (b) divided b	ratio y column (c))  0.188117 0.218874 0.338755 0.270817 0.351308 1.367871 0.273574 3,193,624. 873,692. 2,013.	

$\overline{}$	1000-1 (2017) NEW VISIONS FOUNDATION				-90
	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see inst	ruction	s)	,	
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1				
	Date of ruling or determination letter. (attach copy of letter if necessary – see Instrs)				
D	Domestic foundations that meet the section 4940(e) requirements in Part V,	——		4,(	)27.
	check here . Dand enter 1% of Part I, line 27b	1			
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable	1			
•	foundations only. Others enter -0-)	<del> </del>			<u> 0.</u>
3	Add lines 1 and 2	—		4,(	<u>)27.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<del> </del>			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0			4,(	27.
6	Credits/Payments:	1			,
	a 2014 estimated tax pmts and 2013 overpayment credited to 2014 6a 3, 116.	-			'
	Exempt foreign organizations — tax withheld at source	į			,
	Tax paid with application for extension of time to file (Form 8868) 6 c 6,000.	1			
_	Backup withholding erroneously withheld	1			
7	Total credits and payments. Add lines 6a through 6d	<del></del>		9,1	<u> 116.</u>
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here			_	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<del> </del>			
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			5,(	<u> </u>
11	Enter the amount of line 10 to be Credited to 2015 estimated tax				
Par	t VII-A   Statements Regarding Activities				<del></del>
1 a	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		4 -	Yes	No
	participate or intervene in any political campaign?		1 a		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		1 b		Х
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		i		
	Did the foundation file Form 1120-POL for this year?		1 c		X_
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.	[			
	(1) On the foundation > \$ (2) On foundation managers > \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on				
	foundation managers • \$			Ï	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If 'Yes,' attach a detailed description of the activities		_		<u> </u>
	·				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		3		x
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4 a		X
	of Yes, has it filed a tax return on Form 990-T for this year?		4 b		<del>  ^</del>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If 'Yes,' attach the statement required by General Instruction T				<del>- ^</del> -
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	ĺ			
	By language in the governing instrument, or	ļ			
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>		6	Х	1
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	X	$\vdash$
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)				<del>                                     </del>
	IL - Illinois	-			
b	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General  (or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8 b	Х	
_		• • • • •	- 55		<del> </del>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		9		X_
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names				]
BAA	and addresses		10	) BE /	<u>  X</u> 2014)
DMM		ror	111 <b>33</b> 1	J-FF (	2014]

TEEA0304 06/16/14

Pai	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	Ì	×
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
14	Telephone no. (847)	883	970	0
15	Located at \$\ 485 \ HALF \ DAY \ ROAD \ BUFFALO \ GROVE \ IL \ ZIP +4 \$\ 60089-880 \ Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	<u>6</u> – –	. <b>-</b>	
	and enter the amount of tax-exempt interest received or accrued during the year		Yes	LNIa
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	162	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If 'Yes,' enter the name of the foreign country			
Pai	t VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			,
	File Form 4720 if any Item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			1
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			1
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			'
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)			
ŀ	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b		X
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c		_ x_
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
ā	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?			
	If 'Yes,' list the years ► 20 , 20 , 20			
ł	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)	2 b		x .
ď	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	► 20 ,20 ,20 ,20	)	]	
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	. l		
t	If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3 b		
4 8	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?			x
BAA	Fo	rm <b>99</b> (	)-PF (2	2014)

Part VII-B   Statements Regarding Activit	ies for Which Form	4720 May Be Req	uired (continued)						
5 a During the year did the foundation pay or incur a	•								
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes X No									
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?									
(3) Provide a grant to an individual for travel, stu	dy, or other similar purpo	oses?	· · · · Yes X	No					
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? (see instructions).	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions)								
(5) Provide for any purpose other than religious educational purposes, or for the prevention of	, charitable, scientific, lite of cruelty to children or ai	rary, or nimals?	Yes X	No					
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53.4945 or in a (see instructions)?	current notice regarding	disaster assistance		5 b					
Organizations relying on a current notice regardi									
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure responsib	foundation alors avame	ion from the		No					
If 'Yes,' attach the statement required by Regula	· -			' <u> </u>					
6 a Did the foundation, during the year, receive any on a personal benefit contract?	funds, directly or indirectl	y, to pay premiums	· · · · Yes X	No	 				
<b>b</b> Did the foundation, during the year, pay premium	ns, directly or indirectly, o	n a personal benefit con	tract?	6b	X				
If 'Yes' to 6b, file Form 8870				,					
7 a At any time during the tax year, was the foundati	· · · · · · · · · · · · · · · · · · ·								
Part VIII Information About Officers, D									
and Contractors	irectors, trustees,	roundation Mana	gers, mignly Palu i	-mpioyee	5,				
1 List all officers, directors, trustees, foundation	n managers and their c	ompensation (see Inst	ructions).						
(a) Name and address	(b) Title, and average hours per week devoted to position	(c)Compensation (If not paid, enter -0-)	(d)Contributions to employee benefit plans and deferred compensation	(e) Expens other a	e account, llowances				
R. MILLER				1					
485 HALF DAY ROAD BUFFALO GROVE IL 60089	DIRECTOR-PRESIDENT	0.	0.		0.				
J. KRISTEL									
	DIRECTOR-VP			ļ					
BURLINGTON VT 05401	1.00	0.	0.		<u> </u>				
E. ACHEPOHL	DIDDOMOD EDDS CUDDO			İ					
485 HALF DAY ROAD BUFFALO GROVE IL 60089	DIRECTOR-TREASURER 1.00	0.1	0.		0.				
E. VERSTEN	1.00			<del> </del>					
485 HALF DAY ROAD	SECRETARY								
BUFFALO GROVE IL 60089	1.00	0.	0.		0.				
2 Compensation of five highest-paid employee	s (other than those Inc	luded on line 1 – see ir	nstructions). If none, e	nter 'NONE.					
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expens other a	e account, llowances				
NONE		· · · · · · · · · · · · · · · · · · ·	compensation	<del> </del>	<del></del>				
				1					
		<del></del>							
				<del> </del>	· · · · · · · · · · · · · · · · · · ·				
Total number of other employees paid over \$50,000 .	<u>                                     </u>		· · · · · · · · · · · · · · · · · · ·	<del> </del>	None				
TO THE THEORY OF THE PROPERTY					1/11/11/12				

3 Five highest-paid independent contractors for professional services (see Instr	uctions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	,	
Total number of others receiving over \$50,000 for professional services		None
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tay year. Include relevant statistical infor	mation such as the number of	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical infor organizations and other beneficiaries served, conferences convened, research papers produced, etc	mation such as the number of	Expenses
1		
~		
2		
3		<del></del>
4		
		<del></del>
Part IX-B Summary of Program-Related Investments (see instruction	ons)	
Describe the two largest program-related investments made by the foundation during the	tax year on lines 1 and 2.	Amount
1		
~~		
2		<del></del>
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		
BAA		Form 990-PF (2014)

see instructions.)	eign toun	dations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a Average monthly fair market value of securities		2,658,677.
<b>b</b> Average of monthly cash balances		583,581.
c Fair market value of all other assets (see instructions)		
d Total (add lines 1a, b, and c)	· · 1 d	3,242,258.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)	_	
2 Acquisition indebtedness applicable to line 1 assets		
3 Subtract line 2 from line 1d · · · · · · · · · · · · · · · · · ·	3	3,242,258.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	48,634.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,193,624.
6 Minimum Investment return. Enter 5% of line 5	6	159,681.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operation and certain foreign organizations check here and do not complete this part.)	ng found	ations
1 Minimum investment return from Part X, line 6	1	159,681.
2 a Tax on investment income for 2014 from Part VI, line 5 2 a 4, 027	, . <del>                                   </del>	
b Income tax for 2014. (This does not include the tax from Part VI.) 2b	7	
c Add lines 2a and 2b	2 c	4,027.
3 Distributable amount before adjustments. Subtract line 2c from line 1		155,654.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	155,654.
6 Deduction from distributable amount (see instructions)	6	·-···
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	155,654.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 · · · · · · · · · · · · · · · · · ·	. 1a	718,157.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)		
b Cash distribution test (attach the required schedule)		
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	. 4	718,157.
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	718,157.
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the qualifies for the section 4940(e) reduction of tax in those years.	foundation	
BAA		Form 990-PF (2014)

### Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
Distributable amount for 2014 from Part XI, line 7				155,654.
2 Undistributed income, if any, as of the end of 2014				155,054.
a Enter amount for 2013 only			0.	1
<b>b</b> Total for prior years. 20 , 20 , 20				
3 Excess distributions carryover, if any, to 2014.	·		·	······································
a From 2009				
<b>b</b> From 2010 286, 449.	1			
<b>c</b> From 2011 411,020.	•			
d From 2012	1			
e From 2013	1			
f Total of lines 3a through e	1,690,659.			
4 Qualifying distributions for 2014 from Part				<del></del>
XII, line 4. • \$ 718,157.				
a Applied to 2013, but not more than line 2a		İ		
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2014 distributable amount				155,654.
e Remaining amount distributed out of corpus	562,503.	<del> </del>		
5 Excess distributions carryover applied to 2014				<del></del>
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,253,162.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election				0.
may be required — see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	330,388.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	1,922,774.			
10 Analysis of line 9:				
<b>a</b> Excess from 2010286,449.	]			
<b>b</b> Excess from 2011 411,020.				
<b>c</b> Excess from 2012 307,238.			ļ	
<b>d</b> Excess from 2013 355, 564.	]			
e Excess from 2014 562,503.				
BAA				Form 990-PF (2014)

Part XIV Private Operating Founda					N/A		
1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.							
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)							
2 a Enter the lesser of the adjusted net  Tax year  Prior 3 years							
income from Part I or the minimum investment return from Part X for	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total		
each year listed							
<b>b</b> 85% of line 2a		ļ	ļ				
C Qualifying distributions from Part XII, line 4 for each year listed		 					
d Amounts included in line 2c not used directly for active conduct of exempt activities		<u> </u>					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c							
3 Complete 3a, b, or c for the alternative test relied upon:					- <del> </del>		
a 'Assets' alternative test — enter:							
(1) Value of all assets		<b> </b>	ļ				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)							
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed							
c 'Support' alternative test — enter:							
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section							
512(a)(5)), or royalties)							
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)			!				
(3) Largest amount of support from an exempt organization							
(4) Gross investment income							
Part XV Supplementary Information assets at any time during the	(Complete this	part only if the	foundation had	\$5,000 or more	in		
1 Information Regarding Foundation Mana		Siructions.)					
a List any managers of the foundation who ha	ve contributed more	than 2% of the total of	contributions received	d by the foundation be	efore the		
close of any tax year (but only if they have o	ontributed more than	\$5,000). (See section	on 507(d)(2).)	•			
R. MILLER							
b List any managers of the foundation who ow	n 10% or more of the	stock of a corporati	on (or an equally larg	ae portion of the owner	ership of		
a partnership or other entity) of which the fo	undation has a 10% of	or greater interest.	(	, - ,			
NONE							
2 Information Regarding Contribution, Gra	nt. Gift. Loan. Schol	larship, etc. Progra		<del></del>			
Check here X If the foundation only m requests for funds. If the foundation makes	akes contributions to	preselected charitab	ole organizations and	does not accept uns	olicited ions,		
complete items 2a, b, c, and d.  a The name, address, and telephone number	or a mail address of	the person to who	applications about the	o addressed:			
The name, address, and telephone number	or e-man address or	the person to whom	applications should t	de addressed.			
<b>b</b> The form in which applications should be su	bmitted and informat	on and materials the	ey should include:				
c Any submission deadlines:							
2. Try Submitted addenies							
d Any restrictions or limitations on awards, sur	ch as by geographica	I areas, charitable fie	elds, kinds of instituti	ons, or other factors:	<del></del>		

3 Grants and Contributions Pald During the Year or Approved for Future Payment								
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount				
Name and address (home or business)	substantial contributor	recipient						
a Paid during the year		ı	•					
SEE ATTACHED		İ		B				
				649,650				
				043,030				
		ľ						
		1						
		ľ						
		1						
		1						
		1		1				
		1						
		[		}				
		1						
		ļ						
		1						
		1	İ					
		1						
		<b>\</b>		}				
				Ì				
		\						
Total		<u> </u>		649,650				
b Approved for future payment			1	049,030.				
and plants and the property of		İ						
	1	}	1	1				
		<b>i</b>	}					
	1	}		}				
	1							
		1						
	}							
	1	1						
			l					
	1							
	L	l	L	<del>-</del>				

### Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	d business income	Excluded by	section 512, 513, or 514	(e)		
Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions.)		
a					<u></u>		
b							
c			<del>  </del>				
d			<del>  </del>				
е			<del>  </del>				
f		*****					
g Fees and contracts from government agencie	<del></del>						
2 Membership dues and assessments			1.1.	10.6			
3 Interest on savings and temporary cash investments.		· · · · · · · · · · · · · · · · · · ·	14	406.	<del> </del>		
4 Dividends and interest from securities			14	27,750.	····		
5 Net rental income or (loss) from real estate			<del>  </del>				
a Debt-financed property			<del> </del>				
<b>b</b> Not debt-financed property							
6 Net rental income or (loss) from personal property			<del>-  </del>				
7 Other investment income		<u> </u>	<del>                                     </del>	112 005			
8 Gain or (loss) from sales of assets other than inventory			18	113,805.			
9 Net income or (loss) from special events			<del>- -</del>				
10 Gross profit or (loss) from sales of inventory			<del>                                     </del>				
11 Other revenue			<del></del>				
a	<del></del>		<del> </del> -				
b							
C							
d			+				
12 Subtotal Add columns (b), (d), and (e) · · ·	<del></del>		-	7.41.061			
13 Total. Add line 12, columns (b), (d), and (e)				141,961.	141 061		
(See worksheet in line 13 instructions to verify calci				13	141,961.		
<u> </u>	·						
Part XVI-B Relationship of Activities	to the Accomp	lishment of Exem	pt Purpos	ses			
Line No. Explain below how each activity for wh	ich income is report	ed in column (e) of Par	t XVI-A contri	buted importantly to t	he		
accomplishment of the foundation's ex	empt purposes (other	er than by providing fun	ds for such p	ourposes). (See instru	ctions.)		
		<del></del>					
		<del></del>					
	· · · · · · · · · · · · · · · · · · ·						
				·			
	<del></del>	·		·	·		
	<del></del> -	<del></del>		<del></del>	··· · · · · · · · · · · · · · · · · ·		
				<del></del>			
		,					
	· ·						
		•		<del></del>			
				· <del></del>			

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Excinpt Organiz									
describe	organization directly o d in section 501(c) of o political organizatio	the Code (othe	age in any of the or than section 50	following with ai 01(c)(3) organiza	ny other tions) or	organization r in section 527,			Yes	No
a Transfers	s from the reporting for	oundation to a r	noncharitable ex	empt organizatio	n of:			)	1 1	
	1			. •				1 a (1)	1 1	v
	rassets								$\vdash \dashv$	<u>X</u>
				• • • • • • • •				1 1 (2)		<u>X</u>
b Other tra	•								1 ]	
	s of assets to a nonct									<u>X</u>
	hases of assets from									_X_
(3) Rent	al of facilities, equipm	nent, or other a	ssets					1 b (3)	_	_ X _
(4) Reim	nbursement arrangen	nents						1 b (4)		X
(5) Loan	s or loan guarantees						. <b>. </b>	1 b (5)		X
(6) Perfo	ormance of services of	or membership	or fundraising so	olicitations						X
	of facilities, equipmen	-	=						<del></del>	<u>x</u>
- Orlaning (	or racinges, equipmen	it, maining lists,	other assets, or	paid employees						
the good	swer to any of the abo s, other assets, or se saction or sharing arra	rvices aiven by	the reporting for	undation. If the fo	undatio	n received less th	an fair market val	et value of ue in		
(a) Line no	(b) Amount involved	(c) Name o	of noncharitable exe	mpt organization	(	<ul> <li>d) Description of tran</li> </ul>	sfers, transactions, a	nd sharing arran	gements	<u>;</u>
						····				
		<u> </u>		·	1	··		<del></del>		
	<del></del>				<del> </del>					
		<del></del>		<del></del> -	<del> </del>	<del></del>	<del></del>			
					<del> </del>					<del></del>
	<del></del>	<del> </del>		<del></del>	<del> </del>		- <del></del>			
					-	<del> </del>	<del></del>			
		ļ. <u>.</u>	<del></del>	<del></del>	ļ					
	·									
				-						
					1	<del></del>				
<del></del>	<del></del>				<del> </del>	<del></del>				
	<del></del>	<u> </u>	<del></del>	<del></del>	<del> </del>					
		L		<del></del>						
2 a is the four	indation directly or inc	directly affiliated	d with, or related	to, one or more	tax-exer	mpt organizations			. r	N1
	d in section 501(c) of	· ·	r than section 50	11(c)(3)) or in sec	ction 52	/?		· · · ∐Yes	1 X	NO
	omplete the following	<del>,</del>	· <del></del>	<del></del>						
(a)	Name of organization	n	<b>(b)</b> Type	of organization		(c	) Description of re	elationship		
				<del></del>						
<del></del>										
Under pe	enalties of perjury, I declare	that I have examined	d this return, including	accompanying sched	ules and st	atements, and to the be	est of my knowledge an	d belief, it is true,		
Sign correct,	and complete Declaration	Proparer (other than	n taxpayer) is based o	on all information of wh	ich prepar	er has any knowledge TREASURER	<b>,</b>	May the I this return preparer	shown be	low
Signat	ure of officer or trustee	7-7-		Date		Title		(see instr	yctions)2 Yes	No.
	Print/Type preparer's name	<u> </u>	Prepare		$\overline{}$	Date , ,	T <sub>C</sub> bi			
Paid	Scott His	ZSCH_	R	v C	<u> </u>	2/16/15	Check III	PO12	Hirs 21575	
Preparer	<u> </u>	<u>HE BENIDA</u>	GROUP LLO	<u></u>		· · · · · · · · · · · · · · · · · · ·	Firm's EIN > 36-	<u>-4232037</u>		
Use Only	Firm's address  4	85 HALF D	AY ROAD ST	JITE #200		·······				
	В	UFFALO GR	OVE		IL 6	0089	Phone no (84	17) 883 <del>-</del>	<u>9700</u>	
BAA			<del>,</del>					Form 99		2014)

### Schedule B

(Form 990, 990-EZ, or 990-PF)

Schedule of Contributors

OMB No 1545-0047

2014

Department of the Treasury Internal Revenue Service ► Attach to Form 990, Form 990-EZ, or Form 990-PF
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

NEW VISIONS FOUNDATION

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

501(c)( ) (enter number) organization

4947(a)(1) nonexempt chantable trust not treated as a private foundation

527 political organization

Form 990-PF

X 501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

Check if your organization is covered by the General Rule or a Special Rule

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

### Coneral Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions.

501(c)(3) taxable private foundation

### **Special Rules**

	For an organization described in section 501(c)(3) filing Form 990 or 990-E2 that met the 33-1/3% support test of the regulations
-	dunder sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that
	received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i)
	Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

1
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor,
during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than
\$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious,
charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because
it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Page

1 of Part 1

NEW VISIONS FOUNDATION

Employer identification number 36-4291720

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space	is needed.	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	R. MILLER  485 HALF DAY ROAD, SUITE 200  BUFFALO GROVE IL 60089	\$425 <u>,</u> 000.	Person X Payroll Noncash  (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	HLM CHARITABLE LEAD TRUST III  485 HALF DAY ROAD, SUITE 200  BUFFALO GROVE IL 60089	\$ <u>151,004</u> .	Person X Payroll Noncash  (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	HLM & JM 2006 CHARITABLE LEAD TRUST  485 HALF DAY ROAD, SUITE 200  BUFFALO GROVE IL 60089	\$ <u>365,322.</u>	Person X Payroll Noncash  (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 		\$	Person Payroll Noncash  (Complete Part II for noncash contributions)

### Form 990-PF, Page 1, Part I, Line 11

L	ine	11	Stm	t

Other income:	Rev/Exp Book	Net Inv Inc	Adj Net Inc
FROM K-1 - MF SRI INDEX FUND LLC		-4,285.	
FROM NORTHERN TRUST ACCT #7384		181.	
FROM NORTHERN TRUST ACCT #7385		457.	
OTHER INCOME	638.		

Total

638. -3,647.

### Form 990-PF, Page 1, Part I, Line 18

### Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
FROM K-1 - MF SRI INDEX FUND LLC		679.		
FROM NORTHERN TRUST ACCT #7850		462.		
FROM NORTHERN TRUST ACCT #7384		140.		
EXTENSION AND ESTIMATED TAX	4,000.			

Total

4,000. 1,281.

### Form 990-PF, Page 1, Part I, Line 23

### Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
POSTAGE, MAILING SERV	939.			939.
DUES & MEMBERSHIPS	1,364.			1,364.
PROFESSIONAL DEVELOPMENT	1,744.			1,744.
CELL PHONES & CONFERENCE CALLS	262.			262.
MISCELLANEOUS	553.			553.
IGAM FEES				
INSURANCE EXPENSES	<u>2,250.</u>			2,250.
FROM K-1 - MF SRI INDEX FUND LLC		11,005.		
FROM NORTHERN TRUST ACCT #7850		2,903.		
FROM NORTHERN TRUST ACCT #7384		2,635.		
FROM NORTHERN TRUST ACCT #7385		1,503.	<u> </u>	

Total

7,112. 18,046.

7,112.

### Form 990-PF, Page 1, Part I

### Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
QUARLES & BRADY, LLP	LEGAL FEES	730.			730.	

Total

730.

730.

Form 990-PF, Page 1, Part I Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NORTHERN TRUST THE BENIDA GROUP LLC REV. JOHN VAUGHN	SERVICE FEES MANAGEMENT SERVICES CONSULTING	7,011. 51,331. 1,357.			7,011. 51,331. 1,357.

Total 59,699. 59,699.

Form 990-PF, Line 19
Allocated Depreciation

Description	Date Acquire	Cost or Basis	Prior Yr. Depr	Mthd	Life	Current Depr	Net Invest Income	Adjusted Net Income
GIFTS SOFTWARE	04/17/07	1489	1489	200DB	5.00	0		
COMPUTER	04/17/07	179	179	200DB	5.00	0		
DESKTOP	05/08/07	104	104	200DB	5.00	0		
BLACKBERRY	05/08/07	62	62	200DB	5.00	0	-	
COPIER	05/30/07	859	859	200DB	5.00	0		
GUIDESTAR	07/27/07	100	100	200DB	5.00	0		
PRINTER	07/27/07	67	67	200DB	5.00	0		
DESKTOP	12/06/07	73	73	200DB	5.00	0		
ERGO ICEY BOARD	02/01/08	4	2	200DB	5.00	0		
COLOR PRINTER	02/01/08	23	11	200DB	5.00	0		
NOTEBOOK	11/04/09	106	50	200DB	5.00	3_		
LAPTOP MOUSE	12/11/09	5	3	200DB	5.00	0		
PRINTER	05/24/10	39	16	200DB	5.00	2		

Total

Form 990-PF, Page 2, Part II, Line 10b L-10b Stmt

	End of	Year
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value
MF SRI INDEX FUND LLC	667,838.	897,715.
NEUBERGER BERMAN	813,780.	1,073,268.
MFB NORTHERN GLOBAL SUSTAINABILITY INDEX FUND	118,000.	152,186.
MFO ARIEL INVT ARIEL FD INV CL FUND	148,000.	196,156.
NT ACCOUNT #7384 - DIVERSIFIED ASSET PORTFOLIO	30,271.	30,271.

Total <u>1,777,889.</u> <u>2,349,596.</u>

Form 990-PF,	Page 2,	Part II,	Line	10c
L- 10c Stmt				

	End of	Year
Line 10c - Investments - Corporate Bonds:	Book Value	Fair Market Value
CALVERT SOCIAL INVT FNDTN CALVERT CMNTY	73,000.	73,684.
MFO DOMINI SOCIAL INVT	456,865.	460,965.
NT ACCOUNT #7385 - DIVERSIFIED ASSET PORTFOLIO	1,278.	1,278.
COOP FUND OF NEW ENGLAND	25,000.	25,000.
Total	556,143.	560,927.

### **Net Gain or Loss From Sale of Assets**

2014

Name .	Employer Identification Number
NEW VISIONS FOUNDATION	36-4291720
Asset Information:	
Description of Property: SEE ATTACHED - NT ACCT# 7850	
Date Acquired Various How Acquired Purchased	
Date Sold Various Name of Buyer:	
Sales Price: 319,742. Cost or other basis (do not reduce by depreciation)	230.245.
Sales Expense Valuation Method: Fair Market Value	
Total Gain (Loss):	
Description of Property: MFO ARIEL-CAPITAL GAIN DISTRIBUTION	
Date Acquired: Various How Acquired	
Date Sold Various Name of Buyer	
Sales Price: 23,891. Cost or other basis (do not reduce by depreciation)	
Sales Expense:. 0. Valuation Method: Fair Market Value	
Total Gain (Loss) 23,891. Accumulation Depreciation:	
Description of Property: MFO DOMINI SOCIAL-CAPITAL GAIN DISTRIBU	
Date Acquired: How Acquired	
Date Sold Various Name of Buyer:	
Sales Price 417. Cost or other basis (do not reduce by depreciation)	
Sales Expense 0. Valuation Method Fair Market Value	
Total Gain (Loss) 417. Accumulation Depreciation	
Description of Property.	
Date Acquired How Acquired	
Date Sold: Name of Buyer:	
Sales Price: Cost or other basis (do not reduce by depreciation)	
Sales Expense	
Description of Property	
Date Acquired: How Acquired:	
Date Soid	
Sales Price: Cost or other basis (do not reduce by depreciation)	
Sales Expense:	
Total Gain (Loss) Accumulation Depreciation:	
Description of Property:	
Date Acquired: How Acquired	
Name of Buyer	
Sales Price: Cost or other basis (do not reduce by depreciation)	
Sales Expense: Valuation Method:	
Total Gain (Loss)	
Description of Property:	
Date Acquired	
Name of Buyer	
Sales Price: Cost or other basis (do not reduce by depreciation)	
Sales Expense: . Valuation Method:	
Total Gain (Loss)	
Description of Property	
Date Acquired How Acquired	
Date Sold Name of Buyer	
Sales Price: Cost or other basis (do not reduce by depreciation)	
Sales Expense: . Valuation Method:	,
Total Gain (Loss): Accumulation Depreciation:	

### New Visions Foundation Grants 2014 EIN#36-4291720

		Foundati	ion	
Name	Address	Status	Purpose	Amount
Alternative Education Resource	417 Roslyn Rd	PC	Matching Grant	\$16,000 00
Organization	Roslyn Hts , NY 11577			****,****
American Friends Service Committee	1501 Cherry Street	PC	General Operating Support	\$3,000 00
Angelic Organics Learning Center	Philadelphia, PA 19102 1547 Rockton Road	PC	General Operating Support	\$20,000 00
	Caledonia, IL 61011			
Auburn Theological Seminary	475 Riverside Drive, Suite 1800 New York, NY 10115	PC	Project Support	\$5,000 00
Beatitudes Society	950 Dena Way Santa Barbara, CA 93111	PC	Project Support	\$8,000 00
Biomimicry Institute	255 West Front Street	PC	General Operating Support	\$4,950 00
	Missoula, MT 59802			****
Biomimicry Institute	255 West Front Street Missoula, MT 59802	PC	General Operating Support	\$10,000 00
Campaign For Migrant Worker Justice	1221 Broadway St. Toledo, OH 43609	PC	General Operating Support	\$7,500 00
Center for Neighborhood Technology	2125 W North Ave	PC	General Operating Support	<b>\$7,</b> 500 00
Center for Partnership Studies	Chicago, IL 60647 25700 Shafter Way	PC	General Operating Support	\$5,000 00
·	Cannel, CA 93923			
Center For The Study Of The	LVC-NA c/o	PC	Project Support	\$10,000 00
Americas	Center for the Study of the Americas			
	1442 A Walnut Street #405			
Character Cabact	Berkely, CA 94709	200	Committee Committee	\$7.500.00
Chicago Freedom School	719 S State Street, #3N Clucago, 1L 60605	PC	General Operating Support	\$7,500 00
Clucago Freedom School	719 S State Street, #3N	PC	Project Support	\$3,000 00
Cincago i recuom Senoor	Chicago, IL 60605	10	r roject support	\$3,000 00
Community Aid & Development	P O Box 361270	PC	Project Support	\$13,200 00
Corporation	Decatur, GA 30036			, , , , , , , , , , , , , , , , , , , ,
Cooperative Development Institute	PO Box 422	PC	General Operating Support	\$7,000 00
	Shelburne Falls, MA 01370			
Cooperative Fund of New England Inc	5533 Peden Point Rd	PC	General Operating Support	\$10,000 00
	Wilmington, NC 28409			
Crossroads Fund	3411 W Diversey, #20	PC	General Operating Support	\$9,000 00
	Chicago, IL 60647			
Doctors Without Borders USA	333 7th Avenue	PC	Project Support	\$2,000 00
B B . T . L	New York, NY 10001-5004	20	0 10 . 6	#10.000.00
Domestic Fair Trade Association	220 2nd Ave South Unit #61 Seattle, WA 98104	PC	General Operating Support	\$10,000 00
Edgewood College	1000 Edgewood College Drive	PC	Project Support	\$6,000 00
Lugewood Conege	Madison, WI 53711	rC	Project Support	30,000 00
Electronic Frontier Foundation	815 Eddy St	PC	General Operating Support	\$1,000 00
	San Francisco, CA 94109-7701	10	Constan Operaning Support	**,****
Fusion Partnerships	1601 Guilford Ave, 2 South	PC	Project Support	\$2,000 00
·	Baltimore, MD 21202			,
Georgia Stand-Up	501 Pulliam Street, SW	PC	Project Support	\$20,000 00
	Suite 500		• ••	
	Atlanta, GA 30312			
Global Greengrants Fund	2840 Wilderness Place, Suite A	PC	General Operating Support	\$7,500 00
	Boulder, CO 80305			
Global Justice Ecology Project	266 Elmwood Avenue, Suite 307	PC	Project Support	\$8,000 00
	Buffalo, NY 14222-2202			
Green America	1612 K St , NW Suite 600	PC	General Operating Support	\$30,000 00
Course Management Co. "	Washington, DC 20006	D.C	C	<b>A12.000.00</b>
Green Mountain College	1 Brennan Cır	PC	General Operating Support	\$12,000 00

Liublandar Dagarah & Education	Poultney, VT 05764-1078	D.C.	Canada Oasantona Suranan	£10,000,00
Highlander Research & Education Center	1959 Highlander Way New Market, TN 37820	PC	General Operating Support	\$10,000 00
IDEA	620 SW 5th Ave	PC	General Operating Support	\$25,000 00
	Portland, OR 97205	10	Concrat Operating Support	\$25,000 00
Illinois Stewardship Alliance	230 Broadway Street	PC	Project Support	\$15,000 00
	Suite 200			,
	Springfield, IL 62701			
Institute for Humane Education	PO Box 260	PC	Project Support	\$20,000 00
Land C. H	Surry, ME 04684			
Institute for Humane Education	PO Box 260 Surry, ME 04684	PC	General Operating Support	\$7,500 00
Institute For Local Self Reliance	2001 S Street, NW, Suite 570	PC	Project Support	\$10,000 00
	Washington, DC 20009	10	Project Support	\$10,000 00
Land For Good	PO Box 625, 39 Central Square	PC	General Operating Support	\$5,000 00
	Keene, NH 03431			
Movement Strategy Center	Movement Strategy Center	PC	Project Support	\$20,000 00
	436 14th St, 5th Fl			
Nam Farancia Cashtan	Oakland, CA 94612	20		
New Economy Coalition	89 South Street, Suite 406 Boston, MA 02111	PC	General Operating Support	\$15,000 00
Northeast Organic Farming	Northeast Organic Farming Association	PC	Project Support	\$12,000 00
Association	168 Fairview Lane		roject Support	\$12,000 00
	Portsmouth, RI 02871			
Peace Development Fund	PO Box 40250	PC	General Operating Support	\$50,000 00
	San Francisco, CA 94140			
Positive Futures Network	284 Madrona Way NE, Unit 116	PC	General Operating Support	\$20,000 00
Post Carbon Institute	Bainbridge Island, WA 98110 613 Fourth Street	D.C.	Concerd Or control Success	#12.000.00
1 ost Caroon matter	Suite 208	PC	General Operating Support	\$12,000 00
	Santa Rosa, CA 95404			
Rethinking Schools	1001 E Keefe Ave	PC	General Operating Support	\$15,000 00
	Milwaukee, WI 53212			
Southern Partners Fund	1776 Peachtree Street Northwest	PC	General Operating Support	\$8,000 00
	South Tower Suite 200			
Spirit in Action	Atlanta, GA 30309	D.C.	0. 10 . 6 .	***
Spirit in Action	21 Wilbraham Street, Box C3 Palmer, MA 01069	PC	General Operating Support	\$40,000 00
Sterling College	PO Box 72	PC	Project Support	\$12,000 00
	Craftsbury Common, VT 05827		- 10jeet Support	\$12,000 00
Donella Meadows Institute	PO Box 1012	PC	General Operating Support	\$10,000 00
	2 Beaver Meadow Road			
	Norwich, VT 05055-1012			
Sustainable Harvest International	PO Box 1447	PC	General Operating Support	\$5,000 00
	104 Main Street Ellsworth, ME 04605			
Third Sector New England	89 South Street	PC	Project Support	\$10,000 00
	Boston, MA 02111		Toject Support	\$10,000 00
Transition US	PO Box 917	PC	General Operating Support	\$9,000 00
	Sebastopol, CA 95473			
United for a Fair Economy	I Milk Street, 5th floor	PC	General Operating Support	\$26,000 00
Varuant Fradharl	Boston, MA 02109			
Vermont Foodbank	33 Parker Rd Вагте, VT 05641-9106	PC	Project Support	\$1,000 00
Vennont Land Trust	8 Bailey Ave	PC	General Operating Support	\$1,000 00
	Montpelier, VT 05602-2101		General Operating Support	\$1,000 00
Vermont Youth Conservation Corps	1949 East Main Street	PC	Project Support	\$25,000 00
	Richmond, VT 05477			•
VSA Massachusetts	89 South St Ste 101	PC	General Operating Support	\$1,000 00
Women's Compour International	Boston, MA 02111-2751	n.c	0 10 0	
Women's Campaign International	3701 Chestnut Street 6 Floor	PC	General Operating Support	\$5,000 00
	Philadelphia, PA 19104			
Yes! Youth For Environmental Sanity	400 Bronco Road	PC	General Operating Support	\$15,000 00
Grand Totals				\$649,650.00
				, -

.

### Form 4562

Name(s) shown on return

### **Depreciation and Amortization** (Including Information on Listed Property)

► Attach to your tax return.

Department of the Treasury Internal Revenue Service

(99) | Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.

OMB No. 1545-0172

2014

Attachment Sequence No 179

Identifying number

NEW VISIONS FOUNDATION 36-4291720 Business or activity to which this form relates Form 990-PF page 1 Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 1 1 2 3 4 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing (b) Cost (business use only) 6 (a) Description of property 8 8 9 9 10 11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instrs) . . . . Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11. . . . . . . 12 Carryover of disallowed deduction to 2015 Add lines 9 and 10, less line 12 . . . . . . ▶ 13 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.) Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) 14 15 16 MACRS Depreciation (Do not include listed property.) (See instructions.) MACRS deductions for assets placed in service in tax years beginning before 2014....... If you are electing to group any assets placed in service during the tax year into one or more general Section B - Assets Placed in Service During 2014 Tax Year Using the General Depreciation System (g) Depreciation (a) (b) Month and (C) Basis for depreciation (d) (e) Classification of property (business/investment use only - see instructions) Recovery period deduction year placed in service **19 a** 3-year property . . . . . **b** 5-year property . . . . . c 7-year property . . . . . d 10-year property . . . . . e 15-year property . . . . f 20-year property . . . . . S/L g 25-year property . . . . . 25 yrs 27.5 yrs S/L h Residential rental MM 27.5 yrs S/L MM property . . . . . . . . . . . . 39 yrs MM S/L I Nonresidential real MM S/L Section C - Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System 20 a Class life . . . . . . . . . S/L 12 yrs S/L **b** 12-year. . . . . . . . . . . 40 yrs MM S/L **c** 40-year . . . . . . . . . . . . . Part IV | Summary (See instructions ) 21 Total Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on 5. the appropriate lines of your return Partnerships and S corporations — see instructions . . . . . . . . . . . . For assets shown above and placed in service during the current year, enter 

44

Page 2 Form 4562 (2014) 36-4291720 NEW VISIONS FOUNDATION Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles) 24 a Do you have evidence to support the business/investment use claimed? . . . . . . Yes No 24b If 'Yes,' is the evidence written? . . . Yes No (d) (i) Elected (f) (h) (b) (c) (e) Method/ Type of property Business/ investment Cost or Basis for depreciation Recovery Depreciation Date placed in service section 179 (list vehicles first) other basis (business/investment period Convention deduction percentage use only) cost Special depreciation allowance for qualified listed property placed in service during the tax year and 25 used more than 50% in a qualified business use (see instructions) . Property used more than 50% in a qualified business use: Property used 50% or less in a qualified business use: Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 . . . . . . . . . . 28 29 Add amounts in column (i), line 26 Enter here and on line 7, page 1 Section B - Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. (b) (c) (d) (f) Total business/investment miles driven Vehićle 2 Vehicle 6 Vehicle 1 Vehicle 3 Vehicle 4 Vehicle 5 during the year (do not include commuting miles). . . . . . . 31 Total commuting miles driven during the year . . . . . Total other personal (noncommuting) miles driven . . . . . . . . . . . . Total miles driven during the year. Add lines 30 through 32 . . . . . . . . . . . . Yes No Yes No Yes No Yes No Yes No Yes No Was the vehicle available for personal use Was the vehicle used primarily by a more than 5% owner or related person? . . . . is another vehicle available for Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions). Yes No Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners. . . . Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?....... Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) . . Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles Part VI | Amortization (f) (b) (c) (d) (e) (a) Description of costs Date amortization Amortizable Code Amortization Amortization amount section for this year begins period or percentage Amortization of costs that begins during your 2014 tax year (see instructions). 42

43

44

THE NORTHERN TRUST COMPANY P.0. BOX 803878 CHCAGO, IL 60680

Account Number: Recipient's Tax ID Number:

XX-XXX1720

2nd TIN notice

THE BENIDA GROUP LLC C/O ROSEANN PEPSNIK 485 E. HALF DAY RD. STE. 200 BUFFALO GROVE, IL 60089-8806 Recipient's Name and Address: **NEW VISIONS FOUNDATION** 

Page 7 of 23 Ref: DME

# X Corrected Revised: 02/27/2015

# 2014 Proceeds from Broker and Barter Exchange Transactions

State Tax Withheld

Income

Tax Withheld Federal

0.00

:

00 0

000

000

0.00

00.00

:

0.00

0.00

:

Cost or Other Basis am Description of property	· Basis amounts sl of property	Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated. Description of property	substantiated.				
Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss
Short Term Sales	iles BG PLC ADR FIN	NETN					
055434203	055434203 02/04/2014	Various	4,10635	4,205.79		0.00	-99.44
	INTERCONTINEA	INTERCONTINENTAL EXCHANGE INC COM COM					
45866F104	02/10/2014	05/03/2013	1,698.74	1,388.08	:	00 0	310.66
	BORG WARNER	BORG WARNER AUTOMOTIVE INC					
099724106	03/17/2014 05/03/2013	05/03/2013	980.73	638 08		0.00	342.65
	INTUIT						
461202103	04/02/2014	11/22/2013	1,499.64	1,366 82		0.00	132.82
	TEXAS INSTRUMENTS INC	TENTS INC					
882508104	04/02/2014 05/03/2013	05/03/2013	2,095.05	1,627.56		00 0	467.49
	AMERICAN EXPRESS CO	RESS CO					
025816109	05/08/2014	07/17/2013	1,335.28	1,130.93		0.00	204 35
	#REORG/COVIDE	#REORG/COVIDIEN PLC CASH & STK MERGER MEDTRONIC HLDG	ONIC HLDG				
G2554F113	06/16/2014	10/09/2013	8,584.88	5,640 77		00.00	2,944.11
	TIUTNI						
461202103	07/11/2014 11/22/2013	11/22/2013	962.90	863.25		00:00	102.65
•	SCHLUMBERGER	SCHLUMBERGER LTD ISIN #AN8068571086					

0.00

0.00

0.00

0.00

;

0.00

0.00

0.00

0.00

00.00

0.00

0.00 725.57

This is important tax information and is being furnished to you.

3,487.63 2,762.06

806857108 07/23/2014 02/10/2014

THENORTHERN TRUST COMPANY P.0.BOX 803878 CHCAGO, IL 60680

Account Number: Recipient's Tax ID Number:

7850 XX-XXX1720

2nd TIN notice

X Corrected Revised: 02/27/2015

Page 8 of 23 Ref: DME THE BENIDA GROUP LLC C/O ROSEANN PEPSNIK 485 E. HALF DAY RD. STE. 200 BUFFALO GROVE, IL 60089-8806 Recipient's Name and Address: NEW VISIONS FOUNDATION

Ctsp Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld
	зм со							
88579Y101	10/14/2014 08/04/2014	08/04/2014	3,639.65	3,768 66		0.00	-129 01	0.00
	MICROCHIP TECHNOLOGY INC.	NOLOGY INC.						
595017104	10/15/2014 Various	Various	5,860.59	6,994.93		0.00	-1,134.34	0.00
	MICROCHIP TECHNOLOGY INC.	NOLOGY INC.						
595017104	10/16/2014 Various	Various	5,406.87	6,027.82		0.00	-620.95	0.00
	MICROCHIP TECHNOLOGY INC.	NOLOGY INC.						
595017104	10/20/2014 Various	Various	9,837.28	10,593 05		0.00	-755.77	0.00
	SANOFI-AVENTIS	SANOFI-AVENTIS SPONSORED ADR						
80105N105	10/29/2014 Various	Various	5,553.17	6,777.78		0.00	-1,224.61	0.00
	NEWELL RUBBERMAID INC	MAID INC						
651229106	10/30/2014 10/16/2014	10/16/2014	1,621.39	1,464.42	:	00.0	156.97	0.00
	#REORG/TW CAS	HAND STOCK MERGER LEVEL 3	COMMUNICATION	IS INC				
87311L104	11/03/2014	11/03/2014 10/09/2014 5,212.12 4,9	5,212.12	4,981.54		0.00	230.58	0.00
	TJX COS INC NEW							
872540109	11/12/2014 Various	Various	6,613.95	5,828.16		00.00	785.79	00.0
•	TEXAS INSTRUMENTS INC	INTS INC						
882508104								

0.00

0.00

0.00

State Tax

Withheld

0.00

0.00

0.00

00 0

0.00

000

THE NORTHERN TRUST COMPANY P.0. BOX 803878 CHICAGO, 1L 60680

Account Number: Recipient's Tax ID Number:

7850 XX-XXX1720

2nd TIN notice

X Corrected
Revised: 02/27/2015

Recipient's Name and Address: NEW VISIONS FOUNDATION THE BENIDA GROUP LLC C/O ROSEANN PEPSNIK 485 E. HALF DAY RD. STE. 200 BUFFALO GROVE, IL 60089-8806

Page 9 of 23 Ref: DME

Sales are listed at Gross Proceeds less commissions and option premiums. Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property

State Tax Withheld		0.00		0 00 0	0.00
Federal Income Tax Withheld		0.00			0.00
Net Gain or Loss		1,576.62		908.24	5,602.45
Adjustments		0.00		000	00.00
Code ıf any		:			
Cost or Other Basis		9,844.21		5,003.03	85,400.12
Proceeds		11,420.83		5,911.27	91,002.57
Date Acquired	INTERCONTINENTAL EXCHANGE INC COM COM	45866F104 12/10/2014 Various	>	872540109 12/11/2014 Various	
Date Sold Date or Disposed Acquired	INTERCONTINEN	12/10/2014	TJX COS INC NEW	12/11/2014	Sales
Cusip Number		45866F104		872540109	Total Short Term Sales

ales
Š
Ę
e o

•	ALTERA CORP						
021441100	01/08/2014 11/06/2006	127.35	73.35 0.00		54 00	0.00	0.00
	ALTERA CORP						~·
021441100	021441100 01/08/2014 Various	3,502.23	3,427.64 0.00 74.59	0.00	74.59	000	0.00
	GOOGLE INC CL A						
38259P508	38259P508 01/09/2014 04/18/2011	3,384.68	1,567 06	0.00	1,817.62	0.00 1,817.62 0.00 0.00	0.00
	ALTERA CORP						
021441100	021441100 01/13/2014 Various	8,234.35	4,392.65	0 00	3,841.70 0.00	0.00 00.0	0.00
	GOOGLE INC CL A						
38259P508	7508 01/23/2014 04/18/2011	9,296.91	4,178.81 0.00 5,118.10	0.00	5,118.10	0.00	0.00

THE NORTHERN TRUST COMPANY P. 0. BOX 803878 CHICAGO, IL 60680

Account Number: Recipient's Tax ID Number:

!7850 XX-XXX1720

Recipient's Name and Address: NEW VISIONS FOUNDATION

Page 10 of 23 Ref: DME

2nd TIN notice X Corrected Revised: 02/27/2015

THE BENIDA GROUP LLC C/O ROSEANN PEPSNIK 485 E. HALF DAY RD. STE. 200 BUFFALO GROVE, IL 60089-8806

Description of property	f property								
Cusip <b>N</b> umber	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
	ECOLAB INC								
278865100	01/29/2014	01/29/2014 08/10/2011	7,840.26	3,552.38		0.00	4,287.88	00.00	00.00
	NATIONAL INSTRS CORP	4S CORP							
636518102	01/29/2014 12/07/2004	12/07/2004	2,016.71	1,226.77	:	0.00	789.94	00.0	0.00
	NATIONAL INSTRS CORP	1S CORP							
636518102	01/29/2014	01/29/2014 01/06/2012	3,630.07	2,912 39		0.00	717.68	00 0	0.00
	BG PLC ADR FIN INST N	INST N							
055434203	02/04/2014	02/04/2014 11/16/2010	1,283.23	1,441.19		0.00	-157.96	0.00	0.00
	BG PLC ADR FIN INST N	INST N							
055434203	02/04/2014 Various	Various	3,832.59	4,137.23		0.00	-304.64	0.00	0.00
	BG PLC ADR FIN INST N	INST N							
055434203	02/07/2014 Various	Various	3,409.37	2,993 05	:	0.00	416.32	0.00	0.00
	BG PLC ADR FIN INST N	NST N							
055434203	02/07/2014	02/07/2014 01/16/2013	878.17	885.36		0.00	-7.19	0.00	0.00
	INTERCONTINEN	INTERCONTINENTAL EXCHANGE INC COM COM							
45866F104	02/10/2014	02/10/2014 03/26/2012	6,157.95	4,045.37		0.00	2,112.58	0.00	00.0
	BG PLC ADR FIN INST N	NST N							
055434203	02/11/2014	700/11/2014 05/14/2007	2 0 4 4 4 4 4	2 206 02		c	00.00	0	

0.00

THE NORTHERN TRUST COMPANY P.D. BOX 803878 CHICAGO, IL 60680

Account Number: Recipient's Tax ID Number:

7850 XX-XXX1720

2nd TIN notice

X Corrected Revised: 02/27/2015

Recipient's Name and Address: NEW VISIONS FOUNDATION THE BENIDA GROUP LLC C/O ROSEANN PEPSNIK 485 E. HALF DAY RD. STE. 200 BUFFALO GROVE, IL 60089-8806

Page 11 of 23 Ref: DME

Sales are listed at Gross Proceeds less commissions and option premiums. Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property

State Tax Withheld		0.00		0.00		0.00		0.00		7000	)	0.00		0.00		000		0.00
Federal Income Tax Withheld		00 0		0.00		00.0		00.00		0.00		000		000		0.00		0.00
Net Gain or Loss		872 30		2,937.13		2,074.24		480.56		1,677.99		2,769.01		1,954 91		848.51		920.58
Adjustments		0.00		00.00		00.0		0.00		00.0		00.0		00.00		00.0		00'0
Code if any		:																
Cost or Other Basis		3,165.41		4,254.37		3,270.77		500.17		3,233.14		5,075 28		2,03195		1,081.69		1,217.00
Proceeds		4,037.71		7,191.50		5,345.01		980.73		4,911.13		7,844.29		3,986.86		1,930.20		2,137.58
Date Sold Date or Disposed Acquired	BG PLC ADR FIN INST N	02/12/2014 Various	NATIONAL INSTRS CORP	636518102 02/12/2014 Various	INTERCONTINENTAL EXCHANGE INC COM COM	03/07/2014 Various	BORG WARNER AUTOMOTIVE INC	03/17/2014 11/13/2012	PALL CORP	04/02/2014 03/08/2012	PALL CORP	04/15/2014 Various	BORG WARNER AUTOMOTIVE INC	04/30/2014 11/13/2012	O REILLY AUTOMOTIVE INC NEW COM USD0.01	04/30/2014 Various	MCCORMICK & CO INC NON-VTG	05/08/2014 08/18/2010
Gusip Number		055434203		636518102		45866F104		099724106		696429307		696429307		099724106		67103H107		579780206

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680

Account Number: Recipient's Tax ID Number:

X Corrected Revised: 02/27/2015

7850 XX-XXX1720

2nd TIN notice

Page 12 of 23 Ref: DME Recipient's Name and Address: NEW VISIONS FOUNDATION THE BENIDA GROUP LLC C/O ROSEANN PEPSNIK 485 E. HALF DAY RD. STE. 200 BUFFALO GROVE, IL 60089-8806

Sales are listed at Gross Proceeds less commissions and option premiums. Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property

SCR 811065101 ( MCC 579780206 (		Acquired	Proceeds	Other Basis	if any	Adjustments	or Loss	Tax Withheld	Withheld
	IIPPS NETWO	SCRIPPS NETWORKS INTERACTIVE INC CL A COM STK							
	05/08/2014	05/08/2014 09/08/2011	1,307.77	698.60		00.00	609.17	0.00	0.00
	CORMICK & C	MCCORMICK & CO INC NON-VTG							
#RE	05/12/2014	05/12/2014 08/18/2010	6,282 28	3,569.86	:	00.00	2,712.42	00.00	0.00
100	ORG/COVIDIE	#REORG/COVIDIEN PLC CASH & STK MERGER MEDTRONIC HLDG	ONIC HLDG						
G2554F113 53	06/16/2014	06/16/2014 Various	10,411,45	5,153,41	:	0.00	5,258.04	0.00	0.00
#REC	ORG/COVIDIE	IN PLC CASH & STK MERGER MEDTRO	ONIC HLDG						
G2554F113 231	06/19/2014	29 12AC   1-27-2015 06/19/2014 Various 12,943.21	12,943.21	5,914.41		00 0	7,028 80	00.00	0.00
TIUTNI	JIT								
461202103	07/11/2014	07/11/2014 05/03/2013	2,978.20	2,238.50		00 0	739.70	00.0	0.00
SCR	IPPS NETWO	SCRIPPS NETWORKS INTERACTIVE INC CL A COM STK							-
811065101 C	07/11/2014	07/11/2014 05/16/2007	979.39	488.10		00.00	491.29	0.00	0.00
SCRI	IPPS NETWO	SCRIPPS NETWORKS INTERACTIVE INC CL A COM STK							
811065101	07/11/2014	07/11/2014 09/08/2011	1,387.47	698.60		0.00	688.87	00.0	000
SCRI	IPPS NETWO	SCRIPPS NETWORKS INTERACTIVE INC CL A COM STK							
811065101 0	07/17/2014	07/17/2014 05/16/2007	2,482.66	1,179.58	:	00.00	1,303.08	00.0	000
SCRI	IPPS NETWO!	SCRIPPS NETWORKS INTERACTIVE INC CL A COM STK							
811065101 0	7/21/2014	07/21/2014 Various	6,638.40	2,402.50		0.00	4,235 90	00.0	0.00

THE NORTHERN TRUST COMPANY P.O. 80X 803878 CHICAGO, IL 60680

Account Number: Recipient's Tax ID Number:

7850 XX-XXX1720

2nd TIN notice

X Corrected Revised: 02/27/2015

Recipient's Name and Address:

Page 13 of 23 Ref: DME THE BENIDA GROUP LLC C/O ROSEANN PEPSNIK 485 E. HALF DAY RD. STE. 200 BUFFALO GROVE, IL 60089-8806 **NEW VISIONS FOUNDATION** 

Sales are listed at Gross Proceeds less commissions and option premiums. Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property

Cusp Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
	PROCTER & GAMBLE CO	ABLE CO							
742718109	09/10/2014 01/09/2013	01/09/2013	2,677.18	2,205 12	:	0.00	472.06	0.00	0.00
	J B HUNT TRANS SVCS INC	S SVCS INC							
445658107	09/16/2014	09/16/2014 Various	3,806.42	3,721.23		00.0	85.19	00.00	00.0
	NUCOR CORP								
670346105	09/16/2014 Various	Various	2,677.39	2,155.92	:	0.00	521.47	0.00	0.00
	PROCTER & GAMBLE CO	1BLE CO							
742718109	09/16/2014 Various	Various	4,544.35	3,412.38	:	00.0	1,131.97	00.0	0.00
	PROCTER & GAMBLE CO	1BLE CO							
742718109	742718109 09/16/2014 01/09/2013	01/09/2013	841.55	689.10		00:0	152.45	00.0	0.00
	J B HUNT TRANS SVCS INC	S SVCS INC							)
445658107	09/17/2014	09/17/2014 Various	10,936.39	8,065.53		00:00	2,870 86	00.00	0.00
	NUCOR CORP								
670346105	09/17/2014	09/17/2014 06/13/2013	15,977.08	12,439.98		0.00	3,537.10	00.0	0.00
	PROCTER & GAMBLE CO	IBLE CO							
742718109	109 10/02/2014 Various	Various	11,309.78	8,425 54		00:00	2,884 24	00 0	00 0
	PROCTER & GAMBLE CO	IBLE CO							
742718109	10/02/2014	742718109 10/02/2014 Various	3,908.52	2,861.54	:	00:0	1,046.98	00.0	0.00

Account Number: Recipient's Tax ID Number:

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680

. .7850 XX-XXX1720

2nd TIN notice

THE BENIDA GROUP LLC C/O ROSEANN PEPSNIK 485 E. HALF DAY RD. STE. 200 Recipient's Name and Address: NEW VISIONS FOUNDATION

BUFFALO GROVE, IL 60089-8806

Page 14 of 23 Ref: DME

X Corrected Revised: 02/27/2015

Sales are listed at Gross Proceeds less commissions and option premiums. Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property

Cusip Number	Date Sold Date or Disposed Acqui	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
					•				
88579Y101	10/14/2014 05,	88579Y101 10/14/2014 05/03/2013	404 41	325.44		00.0	78.97	00.00	0.00
87311L104	#REORG/TW CASH Al 2D1TA21 11-03-2014 11/03/2014 Var	#REORG/TW CASH AND STOCK MERGER LEVEL 3 COMMUNICATIONS INC 2D1TA21 11-03-2014 111/03/2014 Various	COMMUNICATION 10,424.24	NS INC 7,520.33		00.00	2,903.91	0.00	0.00
	COSTCO WHSL CORP NEW	NEW							
22160K105	12/08/2014 08/02/2013	: : : : : : : : : : : : : : : : : : : :	6,270.67	5,208.56		00.00	1,062.11	0.00	0.00
	эм со								
88579Y101	88579Y101 12/08/2014 Various	snoi	3,047.59	2,030.77	:	000	1,016.82	00 0	0.00
Total Long Term Sales	n Sales		218,139.69	143,464.05		0.00	74,675.64	00.0	00.0
Unknown Term Sales LAZA	Sales LAZARD LTD SHS A				•				
G54050102	05/01/2014 Various	:	4,349.13	04.44.90 man	04.446	0.00	4,349 13	00.0	0.00
	LAZARD LTD SHS A				· · ·				
G54050102	07/11/2014 Various	:	4,434 09	2.749/2 Fee	24.30	0 0	4,434.09	0.00	00 0
	LAZARD LTD SHS A				(	:			

This is important tax information and is being furnished to you.

0.00 2,134.02 0.00 0.00

2,13402 Grove 1,259.62

G54050102 07/17/2014 Various

THE NORTHERN TRUST COMPANY P.0.BOX 803878 CHCAGO, IL 60680

Account Number: Recipient's Tax ID Number:

7850 XX-XXX1720

Recipient's Name and Address: **NEW VISIONS FOUNDATION** 

Page 15 of 23 Ref: DME

X Corrected Revised: 02/27/2015

2nd TIN notice

THE BENIDA GROUP LLC C/O ROSEANN PEPSNIK 485 E. HALF DAY RD. STE. 200 BUFFALO GROVE, IL 60089-8806

Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated. Sales are listed at Gross Proceeds less commissions and option premiums.

Description of property

Cusip N≢mber	Date Sold Date or Disposed Acquired	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
,	LAZARD LTD SHS A	SA			(				
G54050102	02 07/21/2014 Various	Various	817.02	1000	4,14,86	0.00	817.02	00'0	0.00
	LAZARD LTD SHS A	SA		•	• •	•			
GE4050102	07/22/2014 Various	Various	1,336.32	חסיס	749, 477	0 0	1,336.32	0.00	0.00
	LAZARD LTD SHS A	SA			•	7			
G54050102	07/24/2014	G54050102 07/24/2014 Various	9,148.18	0 <del>.88.</del> 0	oner 5,010,76	0.00	9,148.18	0.00	0.00
Total Unknown Term Sales	Term Sales		22,218.76	0.00	,	0.00	22,218.76	0.00	0.00
				15.	13,117.31		3,101.45		

NEW VISIONS FOUNDATION Revised: 02/27/2015

7850 XX-XXX1720

Account Number: Tax ID Number:

Page 19 of 23

Ref: DME

### Capital Gain Distributions

Description	Amount of dividend
CITIGROUP INC 56.08	56.05
DELL INC	33.07
	117.54

### Nondividend Distributions

Description			Amount of dividend
MICROCHIP TECHNOLOGY INC.		;	0GY INC.
Fotal Nondividend Distributions			529.39

# Foreign Tax Withheld on Dividends and Interest

Amount of tax	19.25	183.84 183.84
	:	
		:
	ЭЯ	;
u	DENMARK ADR NOVOZYMES A/S SPONSORED ADR Total for DENMARK FRANCE	SANOFI-AVENTIS SPONSORED ADR Total for FRANCE NETHER! ANDS
Description	DENMARK ADR NOVO ERANCE	SANOFI-AVENT

### Important Tax Information

(Rev January 2014)

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545-1709

Department'of the		•		istructions is at www.irs.gov/form8868.			
<del></del>		utomatic 3-Month Extension, comp	lete only P	art I and check this box			► X
· · · · · · · · · · · · · · · · · · ·	_	•	-	complete only Part II (on page 2 of this fo			
Do not comp	olete Part II un	less you have already been granted	an automati	c 3-month extension on a previously filed F	orm 8	3868.	
corporation request an ex Associated V	equired to file F ktension of time Vith Certain Pe	form 990-T), or an additional (not auto to file any of the forms listed in Part	omatic) 3-m I or Part II v be sent to th	3-month automatic extension of time to file onth extension of time. You can electronic with the exception of Form 8870, Informatione IRS in paper format (see instructions). Fittes & Nonprofits.	ally file n Retu	Form 8868 urn for Trans	sfers
Part I	Automatic	3-Month Extension of Time.	Only sub	emit original (no copies needed).			
A corporation	required to file	Form 990-T and requesting an auto	matic 6-mor	nth extension — check this box and comple	te Par	t I only	▶ 🗍
All other corp		ding 1120-C filers), partnerships, REM	MCs, and tr	usts must use Form 7004 to request an exi			
	Name of exempt	organization or other filer, see instructions.		Enter filer's identif			n number (EIN) or
Type or						,	(2, 2.
print	NEW VICT	ONS FOUNDATION			36-	4291720	
File by the		nd room or suite number If a PO box, see instru	ctions			security number	
due date for filing your return See		DAY ROAD, #200 office, state, and ZIP code For a foreign address	see instruction	20			
instructions	BUFFALO	•	, 300 1131/20101		,	IL 600	089
	DOLLVIO	GIVOVE				<u> 11 000</u>	
Enter the Re	turn code for th	e return that this application is for (file	a separate	application for each return)			04
Application Is For			Return Code	Application Is For			Return Code
Form 990 or	Form 990-EZ		01	Form 990-T (corporation)			07
Form 990-BL			02	Form 1041-A			08
Form 4720 (ı			03	Form 4720 (other than individual)	,		09
Form 990-PF		4004	04	Form 5227			10
	trust other than	or 408(a) trust)	05 06	Form 6069 Form 8870			11 12
FOIII 990-1 (	trust other trial	( above)	- 00	FOITI 8870			12
Telephon If the org If this is for check this	anization does or a Group Ret	7) 883-9700 not have an office or place of busines urn, enter the organization's four digit	Fax No. ss in the Un Group Exe	ted States, check this box	this is	for the whol	le group,
		3-month (6 months for a corporation	required to	file Form 990-T) extension of time			
until <u>i</u> The ex  ► X  ► If the ta	Aug 17 tension is for the calendar year tax year begin	, 20 $\underline{15}$ , to file the exempt organice organization's return for:  20 $\underline{14}$ or  oning, 20  in line 1 is for less than 12 months, or	zation return	n for the organization named above	al retu	ırn	
		r Forms 990-BL, 990-PF, 990-T, 4720 See instructions		nter the tentative tax, less any	3 a	\$	9,116.
<b>b</b> If this a tax pay	pplication is fo ments made. I	r Forms 990-PF, 990-T, 4720, or 6069 nclude any prior year overpayment al	9, enter any lowed as a	refundable credits and estimated credit	3 b	\$	3,116.
c Balanc EFTPS	e due. Subtrac (Electronic Fe	ct line 3b from line 3a Include your pa deral Tax Payment System). See inst	yment with	this form, if required, by using	3 c	\$	6,000.
Caution. If yo payment inst		make an electronic funds withdrawal	(direct debi	t) with this Form 8868, see Form 8453-EO	and F	orm 8879-E	O for