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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation
The Earl and Bettie Fields
Automotive Group Foundation Inc
% JOHN R FIELDS

A Employer identification number
36-4006933

Number and street (or P O box number if mail is not delivered to street address)
c/o John Fields
2100 Frontage Road Suite

Room/suite

B Telephone number (see instructions)
(847) 998-5200

City or town, state or province, country, and ZIP or foreign postal code
Glencoe, IL 60022

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 2,924,290

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	547,476			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	71	53		
	4 Dividends and interest from securities	56,542	56,542		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-769			
	b Gross sales price for all assets on line 6a 272,696				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	2	2		
	12 **Total.** Add lines 1 through 11	603,322	56,597		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	904	904		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	3,234	3,024		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	4,138	3,928		0
	25 Contributions, gifts, grants paid	364,133			364,133
	26 **Total expenses and disbursements.** Add lines 24 and 25	368,271	3,928		364,133
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	235,051			
	b **Net investment income** (if negative, enter -0-)		52,669		
	c **Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	415,375	474,763	474,769
	2	Savings and temporary cash investments	496,503	96,554	96,554
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	69,612	110,641	113,533
	b	Investments—corporate stock (attach schedule)	1,085,933	1,403,686	1,647,904
	c	Investments—corporate bonds (attach schedule)	383,591	600,421	591,530
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	2,451,014	2,686,065	2,924,290
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	180	180	
	23	**Total liabilities** (add lines 17 through 22)	180	180	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,450,834	2,685,885	
	30	**Total net assets or fund balances** (see instructions)	2,450,834	2,685,885	
	31	**Total liabilities and net assets/fund balances** (see instructions)	2,451,014	2,686,065	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,450,834
2	Enter amount from Part I, line 27a	2	235,051
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,685,885
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,685,885

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-769
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	203,344	2,468,246	0 082384
2012	258,106	1,974,112	0 130745
2011	125,175	1,670,739	0 074922
2010	139,072	1,539,228	0 090352
2009	106,350	1,499,278	0 070934

2	**Total** of line 1, column (d)	2	0 449337
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 089867
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	2,725,207
5	Multiply line 4 by line 3	5	244,906
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	527
7	Add lines 5 and 6	7	245,433
8	Enter qualifying distributions from Part XII, line 4	8	364,133

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	527
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	527
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	527
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	0
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	13
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	540
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ _____ **(2)** On foundation managers ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation .*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10	Yes	

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ N/A

14 The books are in care of ▶ JOHN R FIELDS Telephone no ▶ (847) 998-5200

Located at ▶ 2100 FRONTAGE ROAD GLENCOE IL ZIP+4 ▶ 60022

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ **15**

16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JOHN R FIELDS 717 ROCKEFELLER ROAD LAKE FOREST,IL 60045	TREASURER/DIRECTOR 2 0	0		
EARL D KLEIN c/o John Fields Glencoe,IL 60022	DIRECTOR 1 0	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Total number of others receiving over $50,000 for professional services. ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	2,143,994
b	Average of monthly cash balances	1b	622,714
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	2,766,708
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,766,708
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	41,501
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,725,207
6	**Minimum investment return.** Enter 5% of line 5	6	136,260

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	136,260
2a	Tax on investment income for 2014 from Part VI, line 5	2a	527		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	527
3	Distributable amount before adjustments Subtract line 2c from line 1			3	135,733
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	135,733
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	135,733

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	364,133
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	364,133
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	527
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	363,606

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				135,733
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0	
b Total for prior years 2012 , 2011 , 2010		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009 32,156				
b From 2010 62,946				
c From 2011 42,250				
d From 2012 159,918				
e From 2013 81,664				
f **Total** of lines 3a through e	378,934			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 364,133				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2014 distributable amount				135,733
e Remaining amount distributed out of corpus	228,400			
5 Excess distributions carryover applied to 2014				
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	607,334			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	32,156			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	575,178			
10 Analysis of line 9				
a Excess from 2010 62,946				
b Excess from 2011 42,250				
c Excess from 2012 159,918				
d Excess from 2013 81,664				
e Excess from 2014 228,400				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JOHN R FIELDS
2100 FRONTAGE ROAD
GLENCOE,IL 60022
(847) 446-5100

b The form in which applications should be submitted and information and materials they should include

NONE

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* SEE ATTACHED SCHEDULE OF CONTRIBUTIONS 2100 FRONTAGE ROAD GLENCOE,IL 60022	NONE	PC	charitable	364,133
Total . . . . . ▶ **3a**				364,133
b *Approved for future payment*				
Total . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	71	
4 Dividends and interest from securities			14	56,542	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-769	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a MISC INVESTMENT INCOME			14	2	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				55,846	
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)				13	55,846

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2015-05-15	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
ROBERT SABIN		2015-05-15		P00033618

Firm's name ▶ MILLER COOPER & CO LTD — Firm's EIN ▶

Firm's address ▶ 1751 Lake Cook Road Suite 400 Deerfield, IL 60015 — Phone no (847) 446-5100

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
PUBLICLY TRADED SECURITIES	P		
PUBLICLY TRADED SECURITIES	P		
POWERSHARES DB COMMODITY	P		
FROM POWERSHARES DB COMMODITY	P		
FROM POWERSHARES DB COMMODITY	P		
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
215,493		233,906	-18,413
31,975		22,060	9,915
17,469		17,499	-30
15		0	15
35		0	35
			7,709

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-18,413
			9,915
			-30
			15
			35

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Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization	Employer identification number
The Earl and Bettie Fields Automotive Group Foundation Inc	36-4006933

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
The Earl and Bettie Fields
Automotive Group Foundation Inc

Employer identification number
36-4006933

Part I **Contributors** (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	See Additional Data Table	$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

Name of organization	**Employer identification number**
The Earl and Bettie Fields Automotive Group Foundation Inc	36-4006933

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
The Earl and Bettie Fields
Automotive Group Foundation Inc

Employer identification number
36-4006933

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $ ____________
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 36-4006933
Name: The Earl and Bettie Fields Automotive Group Foundation Inc

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ME FIELDS INC 2100 FRONTAGE ROAD GLENCOE, IL60022	$ 51,622	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
2	FIELDS PAG INC 963 WYMORE ROAD WINTER PARK, FL32789	$ 38,918	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
3	FIELDS MOTORCARS OF FLORIDA INC 963 WYMORE ROAD WINTER PARK, FL32789	$ 193,519	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
4	JOHN FIELDS 162 N BEACH ROAD HOBE SOUND, FL33455	$ 120,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
5	DANIEL FIELDS 440 HENKEL CIRCLE WINTER PARK, FL32789	$ 100,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
6	FIELDS OF LAKE COUNTY LLC 649 NEW AIRPORT ROAD FLETCHER, NC 28732	$ 5,555	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	DAVE MCCULLOCH 305 BASSWOOD RD LAKE FOREST, IL60045	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
8	CJD SANFORD LLC 75 TOWNE CENTER BLVD SANFORD, FL32771	$ 8,103	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
9	VNF Inc 770 West Frontage Road Northfield, IL60093	$ 8,500	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

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Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

▶ **Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949.***
▶ **File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.**

OMB No 1545-0123

2014

Attachment Sequence No **12A**

Name(s) shown on return

Social security number or taxpayer identification number

36-4006933

Before you check Box A, B, or C below, check whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short term. For long-term transactions, see page 2.
Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which NO adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

☑ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g)
PUBLICLY TRA			215,493	(233,906)			-18,413
POWERSHARES			17,469	(17,499)			-30
FROM POWERSH			15	(0)			15
2 Totals Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶			232,977	(251,405)			-18,428

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column* (g) in the separate instructions for how to figure the amount of the adjustment

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side	Social security number or taxpayer identification number
The Earl and Bettie Fields Automotive Group Foundation Inc	36-4006933

Before you check Box D, E, or F below, check whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which NO adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

☑ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions		(h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g)
					(f) Code(s) from instructions	(g) Amount of adjustment	
PUBLICLY TRA			31,975	(22,060)			9,915
FROM POWERSH			35	(0)			35
2 Totals Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶			32,010	(22,060)			9,950

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column* (g) in the separate instructions for how to figure the amount of the adjustment

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: The Earl and Bettie Fields
Automotive Group Foundation Inc

EIN: 36-4006933

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TY 2014 Investments Corporate Bonds Schedule

Name: The Earl and Bettie Fields
Automotive Group Foundation Inc

EIN: 36-4006933

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHED SCHEDULE	600,421	591,530

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491135013735

TY 2014 Investments Corporate Stock Schedule

Name: The Earl and Bettie Fields Automotive Group Foundation Inc

EIN: 36-4006933

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHED SCHEDULE	1,403,686	1,647,904

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TY 2014 Other Expenses Schedule

Name: The Earl and Bettie Fields
Automotive Group Foundation Inc

EIN: 36-4006933

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEES	13			
BANK FEES	197			
INVESTMENT FEES	1,663	1,663		
MISCELLANEOUS	1,361	1,361		

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TY 2014 Other Income Schedule

Name: The Earl and Bettie Fields
Automotive Group Foundation Inc

EIN: 36-4006933

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
miscellaneous investment income	2	2	

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TY 2014 Other Liabilities Schedule

Name: The Earl and Bettie Fields
Automotive Group Foundation Inc

EIN: 36-4006933

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO B. BECKER	180	180

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TY 2014 Taxes Schedule

Name: The Earl and Bettie Fields
Automotive Group Foundation Inc

EIN: 36-4006933

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	904	904		

The Earl and Bettie Fields Foundation

Schedule of Contributions

January 1, 2014 to

December 31, 2014

check #	Paid to	
3388	March of Dimes	25,000 00
3396	ESGA Elite Foundation	250.00
3400	Variety, the children's charity of FL, Inc	5,000 00
3397	Kohl Children's Museum	25,000.00
3399	SPCA	2,500.00
3401	March of Dimes	5,940 00
3402	Foundation for Foster Children	10,000 00
3403	Special Olympics	500 00
3293	ERASE Stigma	100.00
3385	The Philippines Red Cross	5,000.00
3398	The Junior League of Greater Lakeland	3,000 00
3409	Orlando Magic Youth Foundation	3,000.00
3410	United Way - Northwest	2,135.00
3411	Leukemia & Lymphoma Society	2,000.00
3412	Land Rover Winnetka	2,000 00
3413	Fields Volvo Northfield	2,000.00
3414	Wesley Child Care Center	300 00
3416	Fields BMW	2,000 00
3404	American Cancer Society	200.00
3415	Griffith Tutoring	500 00
3418	Feed the Dream	500.00
3419	Stanford University	20,000 00
3420	Stanford GSB	3,000.00
3421	Coast Guard Foundation	1,000.00
3422	Northfield Township Food Pantry	500 00
3423	Make A Wish Foundation	24,000.00
3425	Union Church of Lake Bluff	3,000 00
3427	Lew Bond Memorial 5K Walk Run	500.00

The Earl and Bettie Fields Foundation
Statement of Cash Receipts and Disbursements
January 1, 2014 to
December 31, 2014

3424	Adrenaline Youth Sports	500 00
3428	Muscular Dystrophy Association	150.00
3429	Muscular Dystrophy Association	150.00
3431	Hear Congo	5,000 00
3433	Easter Seals	9,000 00
3434	Charity Challenge, Inc	2,500.00
3435	New Hope for Kids	5,000.00
3437	Tampa Museum of Art	1,000.00
3438	Base Camp Children's Foundation	10,000 00
3439	America's Vet Dogs	5,000.00
3440	Cystic Fibrosis Foundation	5,000 00
3441	1 Boy 4 Change	1,000 00
3443	Back to Nature Refuge	1,000.00
3444	Blessings in a Backpack	1,000.00
3445	CF Foundation	1,000.00
3446	Compassinate Hands and Hearts	1,000.00
3447	Conductive Education Center of Orlando	1,000 00
3448	Down Syndrome Assoc of Central Fl	1,000.00
3449	For Autistic Kids	1,000 00
9450	Libby's Legacy Breast Cancer Foudation	1,000 00
2451	Our Place of New Trier Township	1,000.00
3452	Project Walk Orlando	1,000.00
3453	Ribbon Riders, Inc.	1,000.00
3454	Team Red White and Blue	1,000.00
3455	The Alzheimer's Associateion	1,000.00
3456	The Chicago Lighthouse for the Blind	1,000 00
3457	The Porch Light	1,000.00
3458	Wounded Warrior Project	1,000 00
3459	Zebra Coalition	1,000.00
3461	Association of Horizon, Inc.	500.00
3464	Epilepsy Foundation of Greater Chicago	500.00
3466	Harbour House of Central Florida	500.00
3467	House of Refuge Outreach Ministrier of Lakeland Fl	500 00
3468	Make a Wish - Central Florida	1,000 00
3469	Mattews Hope	500 00
3470	Midwesy Palliative and Hospice Care Center	500 00
3471	Friends of Lake Forest Parks and Recreation	35,000 00
3472	OCA - A special place for special needs	1,000.00
3473	One Heart for Women and Children	500.00
3474	Operation Smile	500.00
3475	Our Community of Il, Inc.	500.00
3476	Rett Syndrome Research Trust	500 00
3477	The Mustard Seed of Central Florida	500.00
3478	The Sharing Center	500 00
3480	Youth Services of Glenview/Northbrook	500.00
3481	Hospice care partners	400.00
3482	Administer Justice	400.00
3483	All Children's Hospital	400.00
3484	ALS	400 00
3485	Beacon Place	400.00
3486	Buddy Cruise	400 00
3487	Central Florida Children s Home	400.00
3488	Cure - Citizens United for Research on Epilepsy	400 00
3489	Gridlock	400.00

The Earl and Bettie Fields Foundation
Statement of Cash Receipts and Disbursements
January 1, 2014 to
December 31, 2014

3490	Howard Brown Health Center	400 00
3491	Misericordia	400.00
3492	Northern Illinois Food Bank	400.00
3493	Paws Chicago	400.00
3494	Rainbows for All Children	400 00
3495	Renee Israel Foundation	400.00
3496	Ronald McDonald's House Central Florida	400.00
3497	Safe	400 00
3498	Shore Community Services, Inc.	400 00
3499	Spina Bifida Association of Central Florida	400 00
3500	Starlight Children's Foundation Midwest	400.00
3501	The Autism Society of Illinois	400.00
3502	The Cradle Adoption Agency	400 00
3503	The H Foundation	400 00
3506	Camp Boggy Creek	300 00
3507	Career Resource Centerm	300.00
3508	COTA	300.00
3509	Foundation Fighting Blindness	300.00
3510	Give Kids the World	300 00
3511	Healing Touch	300.00
3512	Hebni Nutrition Consultants, Inc	300.00
3514	Make A Wish	300.00
3516	National Kidney Foundation	300.00
3518	Sanford & Oviedo Crisis Pregnancy Center	300.00
3519	Skin of Steel NFP	300 00
3521	Navy League of the US	300 00
3522	St Michaels Soldiers	300.00
3523	Team Salute	300.00
3524	Northshore University Hospital	300.00
3525	The Danny Did Foundation	300 00
3526	The Golden Apple	300.00
3527	The Young Adult Program	300.00
3528	Wings of Hope Living Forward	300.00
3529	A Grateful Mind International	200 00
3530	Acts of Kindness	200 00
3531	Alliance for Independence	200 00
3534	Arts Refreshing the Soul	200.00
3537	Habitat for Humanity	200 00
3538	Bach Festival Society of Winter Park	200.00
3539	Bear Necessities Pediatric Cancer Foundation	200 00
3540	Beyond Sports Education	200.00
3542	Boystown of Central Florida	200.00
3543	Brian Christopher Lanier Wings of Hope	200.00
3544	Bridge to Ability	200 00
3545	Camp Kessem	200.00
3546	Cancer Care Foundation	200.00
3547	Canine Companions for Independence	200.00
3548	Care and Care	200 00
3550	Center on Halsted	200 00
3551	Centurion Battalion US Navy Sea Cadets	200 00
3552	Chaps Center for Horsemanship & Personal Success	200 00
3553	Charity Cars, Inc	200.00
3554	Chicago Scieroderma Foundation	200 00
3556	Childhood Cancer Foundation, Inc.	200.00
3557	Children's Home Society of Florida	200 00
3558	Cinderellas Hope Cat Rescue	200.00
3559	Citrus Center Boys & Girls Club	200.00
3560	Club Esteem	200 00
3562	Communtiy Hospice of North East Florida	200.00
3564	Crohn's & Colitis Foundation - Camp Oasis	200 00
3565	Cures Within Reach	200.00
3567	Designs for Dignity	200 00
3568	Dolly's Foundation	200 00

The Earl and Bettie Fields Foundation
Statement of Cash Receipts and Disbursements
January 1, 2014 to
December 31, 2014

3569	Dom Dziecka NFP	200 00
3570	Dry Hootch of America, Inc	200 00
3571	Dueling Dragons of Orlando	200 00
3572	Embarc	200 00
3573	Excellerate	200.00
3574	FARA Friedreich's Ataxia Research Alliance	200.00
3575	Fare	200.00
3577	Foundation for Foster Children	200 00
3578	Foundation for Women's Cancer	200 00
3579	Freedom Ride, Inc	200 00
3582	Gary Katz Foundation	200.00
3583	Gilda's Club of Chicago	200.00
3585	Great Lakes Adaptive Sports Association	200 00
3586	Greater Chicago Food Depository	200.00
3587	Growning Power	200 00
3588	Have Dreams	200 00
3589	Healing Touch Therapedic Riding	200.00
3590	Heartland Animal Shelter	200 00
3591	Honor Flight Chicago	200.00
3592	Hope for Huntington's Disease	200 00
3594	Hunger Resource Network	200.00
3595	Impower	200.00
3596	Interfaith House	200.00
3597	JDRF Central Florida Chapter	200 00
3599	MCC Joy Metropolitan Community Church	200.00
3600	Kids Bridge Family Visitation Center	200 00
3601	Kidspack	200 00
3602	Lawrence Hall Youth Services	200 00
3604	Literature for All of Us	200.00
3606	Luries Children's Hospital	200.00
3608	Mars CFL, Inc	200 00
3609	Meals on Wheels, Etc	200.00
3611	Mercy Home ofr Boys & Girls	200 00
3614	New Hope of Orlando	200.00
3615	New Trier Booster Club	500.00
3616	Alzheimers & Dementia Resource Center	500.00
3617	North Shore Senior Center	200 00
3618	Northwestern Settlement	200.00
3621	Orlando Orthopedic Center Foundation	200 00
3622	Orlando Union Rescue Mission	200.00
3623	PACE Center for Girls, Inc	200 00
3624	Pet Rescue by Judy	200 00
3625	Pine Hills Community Performing Art Center	200 00
3627	Russell Home for Atypical Children	200 00
3628	Second Harvest Foodbank of Central Florida	200.00
3629	Shepherds Hope	200.00
3630	Shriner's Hospitals for Children	200.00
3631	Small World Foundation	200 00
3632	Spay N Save, Inc.	200 00
3633	Special Gifts Theatre	200.00
3636	St Gerards House	200.00
3637	Sydney has a Sister	200.00
3638	Ted Mullin Fund for Pediatric Sarcoma Research	200 00
3639	The Auxilary of Evanston & Glenbrook Hospital	200 00

The Earl and Bettie Fields Foundation
Statement of Cash Receipts and Disbursements
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3640	The Chest Foundation	200 00
3641	The Evans Scholars Foundation	200 00
3642	The Josselyn Center for Mental Health	200.00
3643	The Leukemia & Lymphoma Society - Lite the Night We	200.00
3644	The Puppy Mill Project	200.00
3645	The Russell Home	200 00
3647	The Thomas Promise Foundation	200 00
3650	Tri 4 Schools	200 00
3651	UCP of Central Florida	200.00
3653	VISTE	200.00
3654	Waste Not Want Not	200 00
3655	Willow House	200.00
3656	Wilmette Open Lands	200 00
3657	Winnetka Community House	200.00
3658	Winter Park Day Nursery	200.00
3659	Wisconsin Lions Camp	200.00
3660	AACC of Florida	100 00
3661	Adult Literary League of Orlando	100 00
3662	Bombshell bullies Pit Bull Rescue	100.00
3663	Bread of Fellowship, Inc.	100 00
3664	Brianna Marie Foundation	100.00
3665	Catholic Charities	100 00
3668	Christian Help	100 00
3670	Disability Wellness Center	100 00
3671	Elevate Orlando	100 00
3672	K9's 4cops Program	100.00
3673	Evanston Hospital Auxiliary's Gala	100.00
3674	Family Focus, Inc	100.00
3676	Fanconi Anemia Research	100 00
3677	Fat Cat Rescue, Inc	100.00
3678	Friends For Animals Sanctuary	100.00
3679	Florida Boxer Rescue	100 00
3680	Florida Little Dog Rescue	100.00
3681	HAVE Dreams	100 00
3682	Habitat for Humanity	100 00
3683	Historic Pughsville Association, Inc.	100 00
3684	Hope in Oviedo	100.00
3685	Hope Now International, Inc.	100.00
3586	Humane Society	100.00
3688	Jobs Partnerships	100.00
3689	Kids House Children's Advocacy Center	100 00
3690	Kiwanis Club of Daytona Beach	100.00
3691	Lighthouse Ministries Hope Center	100.00
3692	Little Bookworms Community Resourse Agency, Inc.	100.00
3694	Love Inc of Brevard	100 00
3695	Mulliganeers	100.00
3696	Muskego Food Pantry	100 00
3697	Nami Metro Suburban Drop in Center	100.00
3698	New Beginnings Global Outreach	100.00
3699	Orlando Shakespeare Theater	100.00
3700	Orlando Sports Foundation	100 00
3701	Outreach Love, Inc.	100 00
3703	Polk County Alumni Chapter Florida A&M	100.00
3704	Share of Strength of the Nations Orlando	100.00
3706	Fields BMW	1,732.00
3707	Wounded Warrior	100 00
3708	SPCA FL	100.00
3709	Southern Cross Campus, Inc.	100 00

The Earl and Bettie Fields Foundation
Statement of Cash Receipts and Disbursements
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3710	The Arc of The St Johns	100 00
3711	The Cara Program	100 00
3712	The Christian Sharing Center	100 00
3713	The Enterprise Preservation Society	100 00
3714	The Glenview Hangar One Foundation	100.00
3715	The Jamaican American Association of Central Florida	100.00
3717	The Parents Television Council	100 00
3718	The Rescue Outreach Mission of Central Florida	100 00
3719	Unity Outreach	100 00
3721	Work Oriented Rehab Center	100.00
3722	Young at Heart Pet Rescue	100.00
3723	Meals on Wheels Orlando	1,000.00
3724	Special Olympics	300.00
3725	Nami DKK	100 00
3727	North Center for Handicapped Children	250.00
3728	Orlando Philharmonic	250 00
3730	e Angel Community	100.00
3731	Lurie Children's Foundation	250.00
3732	Marion Therapeutic Riding Association	100.00
3733	Habitat for Humanity of East & Central Pasco County	100.00
3734	Charcot Marie Tooth Association	5,000 00
3735	Equestrian Connection	250 00
3737	Florida Wildlife Hospital	100 00
3738	Catholic Charities	1,500.00
3442	A Better life for Kids	1,000.00
3462	Catholic Charities	500.00
3463	Dress for Success Greater Orlando	500.00
3479	Wayne Densch YMCA	500 00
3504	1P36 Deletion Support and Awareness	300 00
3505	Bambino Buddy Ball	300 00
3513	Loeffel Epilepsy Foundation	300 00
3520	Snook & Gamefish Founation	300.00
3532	St Michaels Soldiers	200.00
3533	Amerian Diabetes Association	200.00
3541	Boys and Girls Clubs of Central Florida	200 00
3555	Chicago Windy City Lions Club	200.00
3561	Coalition for Pulmonary Fibrosis	200 00
3566	Dancing for Diabetes	200.00
3580	Free Geek Chicago	200 00
3593	Hope Reins, Inc	200 00
3598	John McNichol Pediatric Brain Tumor Foundation	200 00
3603	Leukemia & Lymphoma Socitey Team in Training	200 00
3605	Living Kidney Donors Network	200 00
3607	Marion County Literacy Council	200 00
3613	Nami Cook Co North Suburban	200.00
3619	Orange County Sheriff Founation	200 00
3620	Orlando Gay Chorus	200.00
3634	St Augustine Sertoma Club	200 00
3635	St Demiana Captic Orthodox Church	200 00
3646	The Scott Center for Autism Treatment	200 00
3648	Tianvica Riding Academy, Inc.	200.00
3652	Ururyango Children's Network	200 00
3666	Chicago Filmmakers	100 00
3675	Family Forever Animal Foundation	100 00
3693	Liv For a Cure	100 00
3720	Voices for Illinois Children	100 00
3726	Autism Society of Greater Orlando	250.00
3736	The American Committee for The Weizerman Institute	300.00
3739	Community Based Care of Central Florida	5,000 00
3740	Community Based Care of Central Florida	5,000 00
3741	Solomon Schecher Day School	500 00

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Statement of Cash Receipts and Disbursements
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3515	Me Strong	300 00
3581	Friends of Agassy	200.00
3584	Girls Inc of Lakeland	200.00
3649	Total Link 2 Community	200.00
3669	Creative Sanford	100.00
3687	Illinois Association for the Education of Young Children	100 00
3746	Navy League Tampa Council	1,000.00
3747	FSMA	1,000 00
3749	Spay N Save	200 00
3750	Cure Search for Children's Cancer	1,000.00
3667	Chicago Hope	100 00
3742	Pink Heels	200 00
3744	Lou Malnatis Cancer Research Fund	1,250.00
3745	Alliance for early Childhood	500 00
3748	Carbone Cancer Center	2,000.00
3751	Fields BMW Northfield	423.64
3752	Camp Boggy Creek	1,750.00
3753	IL Shock Wave	500 00
3755	North Chore Senior Center	250 00
3743	Tampa Kiwanis Foundation	900 00
3754	Natonal Kidney Foundation	1,500.00
3756	Mel's Bad Girls Club	200.00
3758	Positive Flow Foundation, Inc	1,000.00
3760	Community Based Care of Central Florida	6,457 42
3762	Fields BMW	1,575.18
3757	The RDHIZ Fund	100 00
3763	March of Dimes - Chefs	1,500.00
3764	Northfield Community Church	150.00
3765	Union Church of Lake Bluff	3,000.00
3766	St Michael's Soldiers	1,000 00
3767	Florida Hospital Foundation	10,000.00
3768	Fields Infiniti - Charity Expenses March of Dimes	219 69
3769	The Neighborhood Chapel	650.00
	Total Contributions Paid	364,132.93