Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation: ANTIOCH FOUNDATION 1015002032

A Employer identification number: 36-3779525

Number and street (or P O box number if mail is not delivered to street address): 230 FRONT STREET NORTH

Room/suite:

B Telephone number (see instructions): 608-782-1148

City or town, state or province, country, and ZIP or foreign postal code: LA CROSSE, WI 54601

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 12,066,432.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) ______ *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	927,700.			
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	2,850.	2,850.		STMT 1
	4	Dividends and interest from securities	234,885.	234,885.		STMT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	966,332.			
	b	Gross sales price for all assets on line 6a 4,146,827.				
	7	Capital gain net income (from Part IV, line 2)		966,332.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total** Add lines 1 through 11	2,131,767.	1,204,067.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	106,330.	106,330.		
	14	Other employee salaries and wages		NONE	NONE	
	15	Pension plans, employee benefits		NONE	NONE	
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 8	1,100.	NONE	NONE	1,100.
	c	Other professional fees (attach schedule) STMT 9	34,263.	34,263.		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 10	37,444.	37,444.		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings		NONE	NONE	
	22	Printing and publications		NONE	NONE	
	23	Other expenses (attach schedule) STMT 11	5,444.			5,444.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	184,581.	178,037.	NONE	6,544.
	25	Contributions, gifts, grants paid	903,433.			903,433.
	26	**Total expenses and disbursements** Add lines 24 and 25	1,088,014.	178,037.	NONE	909,977.
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	1,043,753.			
	b	**Net investment income** (if negative, enter -0-)		1,026,030.		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash - non-interest-bearing	9,964.		
2	Savings and temporary cash investments	163,558.	599,554.	599,554.
3	Accounts receivable ▶			
	Less. allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶ NONE			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U S and state government obligations (attach schedule)			
b	Investments - corporate stock (attach schedule)			
c	Investments - corporate bonds (attach schedule)			
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans			
13	Investments - other (attach schedule)			
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)	8,996,825.	9,583,392.	11,466,878.
16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	9,170,347.	10,182,946.	12,066,432.
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		NONE	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, ▶ X **check here and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds	9,170,347.	10,182,946.	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	9,170,347.	10,182,946.	
31	**Total liabilities and net assets/fund balances** (see instructions)	9,170,347.	10,182,946.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,170,347.
2	Enter amount from Part I, line 27a	2	1,043,753.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	10,214,100.
5	Decreases not included in line 2 (itemize) ▶ACCRUED INCOME/LOSS ADJUSTMENT	5	31,154.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,182,946.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	4,146,827.		3,180,495.	966,332.
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	
a				966,332.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	966,332.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,030,744.	10,757,510.	0.095816
2012	963,240.	10,464,293.	0.092050
2011	842,849.	11,013,336.	0.076530
2010	1,869,248.	10,056,790.	0.185869
2009	1,494,038.	7,891,795.	0.189315

2	**Total** of line 1, column (d)	2	0.639580
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.127916
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	11,573,415.
5	Multiply line 4 by line 3	5	1,480,425.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	10,260.
7	Add lines 5 and 6	7	1,490,685.
8	Enter qualifying distributions from Part XII, line 4	8	909,977.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ________________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	20,521.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	20,521.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	NONE
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	20,521.
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a: 20,872.		
b	Exempt foreign organizations - tax withheld at source — 6b: NONE		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: NONE		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	20,872.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	351.
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 351. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	X	

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ Trust Point Inc Telephone no. ▶ (608) 782-1148

Located at ▶ 230 FRONT STREET NORTH, LA CROSSE, WI ZIP+4 ▶ 54601

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ________ , ________ , ________ , ________			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ________ , ________ , ________ , ________			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . . ☐ Yes ☒ No				
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . . ☐ Yes ☒ No				
	(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . . ☐ Yes ☒ No				
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) . . . . . . ☐ Yes ☒ No				
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . . ☐ Yes ☒ No				
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here . . . . . . ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . . ☐ Yes ☐ No				
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . . ☐ Yes ☒ No				
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
	If "Yes" to 6b, file Form 8870.				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . ☐ Yes ☒ No				
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		106,330.		

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over $50,000 . . . . . . ▶ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	11,749,660.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions)	1c	NONE
d	**Total** (add lines 1a, b, and c)	1d	11,749,660.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	11,749,660.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	176,245.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,573,415.
6	**Minimum investment return.** Enter 5% of line 5	6	578,671.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	578,671.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	20,521.		
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	20,521.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	558,150.
4	Recoveries of amounts treated as qualifying distributions			4	NONE
5	Add lines 3 and 4			5	558,150.
6	Deduction from distributable amount (see instructions)			6	NONE
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	558,150.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	909,977.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	909,977.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	909,977.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7				558,150.
2	Undistributed income, if any, as of the end of 2014				
a	Enter amount for 2013 only			NONE	
b	Total for prior years 20 12 ,20 ,20		NONE		
3	Excess distributions carryover, if any, to 2014				
a	From 2009 1,101,636.				
b	From 2010 1,377,918.				
c	From 2011 306,923.				
d	From 2012 449,948.				
e	From 2013 513,737.				
f	**Total** of lines 3a through e	3,750,162.			
4	Qualifying distributions for 2014 from Part XII, line 4. ▶ $ 909,977.				
a	Applied to 2013, but not more than line 2a			NONE	
b	Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c	Treated as distributions out of corpus (Election required - see instructions)	NONE			
d	Applied to 2014 distributable amount				558,150.
e	Remaining amount distributed out of corpus	351,827.			
5	Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	NONE			NONE
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e Subtract line 5	4,101,989.			
b	Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e	Undistributed income for 2013. Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f	Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				NONE
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	1,101,636.			
9	**Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	3,000,353.			
10	Analysis of line 9:				
a	Excess from 2010 1,377,918.				
b	Excess from 2011 306,923.				
c	Excess from 2012 449,948.				
d	Excess from 2013 513,737.				
e	Excess from 2014 351,827.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2014	Prior 3 years (b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

DONALD AND LAVONNE ZIETLOW

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs.**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 30				903,433.
Total ▶ 3a				903,433.
b *Approved for future payment*				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,850.	
4 Dividends and interest from securities			14	234,885.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	966,332.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				1,204,067.	

13 Total Add line 12, columns (b), (d), and (e) . . . 13 1,204,067.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of.			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] TRUST POINT INC | Date: 05/07/2015 | Title: TRUSTEE

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
TRUST POINT INC.				

Firm's name ▶ TRUST POINT INC — Firm's EIN ▶

Firm's address ▶ 230 FRONT STREET NORTH LA CROSSE, WI 54601 — Phone no 608-782-1148

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs gov/form990

OMB No 1545-0047

2014

Name of the organization	Employer identification number
ANTIOCH FOUNDATION 1015002032	36-3779525

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ _______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
ANTIOCH FOUNDATION 1015002032	36-3779525

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Dan & Vicky Kunz N2151 Sunset Lane La Crosse, WI 54601	$ 17,700.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
2	Scott & Jill Zietlow 1301 Seventh Street SW Rochester, MN 55902	$ 70,000.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions.)
3	Don Zietlow 2003 Trust fbo Scott C/O Trust Point Inc. La Crosse, WI 54601	$ 140,000.	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
4	Don Zietlow 2003 Trust fbo Steve C/O Trust Point Inc. La Crosse, WI 54601	$ 140,000.	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
5	Don Zietlow 2003 Trust fbo Vicky C/O Trust Point Inc. La Crosse, WI 54601	$ 140,000.	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
6	La Vonne Zietlow 2003 Tr fbo Scott C/O Trust Point Inc. La Crosse, WI 54601	$ 140,000.	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization	Employer identification number
ANTIOCH FOUNDATION 1015002032	36-3779525

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	La Vonne Zietlow 2003 Tr fbo Steve C/O Trust Point Inc. La Crosse, WI 54601	$ 140,000.	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
8	La Vonne Zietlow 2003 Tr fbo Vicky C/O Trust Point Inc. La Crosse, WI 54601	$ 140,000.	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization
ANTIOCH FOUNDATION 1015002032

Employer identification number
36-3779525

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	191.613 SHS AMERICAN EUROPACIFIC GROWTH 2892.905 SHS MORGAN STANLEY SMALL GROWTH	$ 70,000.	03/18/2014

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CEDAR RAPIDS IA G.O. TAXABLE 3.2% 06/01/	482.	482.
FISERV INC 3.5% 10/01/2022	229.	229.
GOLDMAN SACHS BANK C.D. 1.5% 01/20/2015	1,500.	1,500.
HARRIS CNTY TX TAXABLE 4% 10/01/2019	-19.	-19.
LA SALLE BANK C.D. VARIABLE RATE (CPI FL	658.	658.
TOTAL	2,850.	2,850.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
AT&T INC	857.	857.
ABAXIS INC	174.	174.
ABBOTT LABORATORIES	486.	486.
ADVANCED SEMICONDUCTOR ENGINEERING INC	1,106.	1,106.
AGILENT TECHNOLOGIES INC	291.	291.
INVESCO CONVERTIBLE SECURITIES Y	8,196.	8,196.
AGRIUM INC	705.	705.
ALLIANZ SE ADR	1,206.	1,206.
ALLSTATE CORP	821.	821.
AMERICAN EQUITY INVESTMENT LIFE HOLDING	214.	214.
AMERICAN EXPRESS CO	515.	515.
AMERICAN INTERNATIONAL GROUP INC	209.	209.
AMERISOURCEBERGEN CORP	897.	897.
ANHEUSER-BUSCH INBEV SA/NV SP ADR	917.	917.
APACHE CORP	464.	464.
APPLE INC	3,344.	3,344.
ASSOCIATED BANC CORP	363.	363.
ASTRAZENECA GROUP PLC SPONSORED ADR	1,086.	1,086.
AXA SA SPONSORED ADR	1,035.	1,035.
BAE SYSTEMS PLC ADR	394.	394.
BT GROUP PLC ADR	1,015.	1,015.
BANK OF MONTREAL	247.	247.
BANK NEW YORK MELLON CORP	781.	781.
BAXTER INTERNATIONAL INC	1,259.	1,259.
BEAM INC	104.	104.
BIOMED REALTY TRUST	307.	307.
BIO-TECHNE CORP	72.	72.
BORG WARNER AUTOMOTIVE INC	313.	313.
BRIDGESTONE CORP ADR	263.	263.
CBS CORP NEW	315.	315.
CLECO CORP	273.	273.
CNOOC LTD SPONSORED ADR	919.	919.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CANADIAN NATL RAILWAY CO	474.	474.
CANADIAN NATURAL RESOURCES	117.	117.
CAP GEMINI SA ADR	511.	511.
CASS INFORMATION SYSTEMS INC	241.	241.
CATO CORP	350.	350.
CHEESECAKE FACTORY INC	275.	275.
CHEMED CORP	261.	261.
CHEVRONTEXACO CORP	2,105.	2,105.
CHICOS FAS INC	304.	304.
CHINA MOBILE LTD ADR	636.	636.
CHINA PETROLEUM & CHEMICAL CORP ADR	1,169.	1,169.
CISCO SYSTEMS INC	570.	570.
COACH INC	1,906.	1,906.
COLGATE-PALMOLIVE CO	251.	251.
COLONY CAPITAL INC	776.	776.
COMCAST CORP CLASS A (NEW)	170.	170.
CONOCOPHILLIPS	1,304.	1,304.
COUSINS PROPERTIES INC	491.	491.
CREDIT SUISSE MLP EQUAL WEIGHT INDEX ETN	1,886.	1,886.
CUMMINS INC	1,138.	1,138.
DEERE & CO	844.	844.
DISNEY (WALT) CO	361.	361.
DISCOVER FINANCIAL SERVICES	385.	385.
DOVER CORP	882.	882.
DREIHAUS ACTIVE INCOME FUND	2,584.	2,584.
EMC CORP	1,571.	1,571.
EOG RESOURCES INC	39.	39.
EATON VANCE FLOATING RATE I	4,377.	4,377.
EBIX INC	99.	99.
ELECTRO SCIENTIFIC INDUSTRIES INC	114.	114.
EMCOR GROUP INC	114.	114.
ENTRAVISION COMMUNICATIONS CORP	67.	67.
EXXON MOBIL CORP	233.	233.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FMC CORP	63.	63.
FEDERAL HOME LOAN BANK STP CPN: 1 - 3/15	1,500.	1,500.
FREDDIE MAC 3.125% 08/15/2025	1,563.	1,563.
FEDERAL HOME LOAN BANK 6.70% DUE 06/25/2	1,012.	1,012.
FEDERAL HOME LOAN BANK 5% 03/14/2014	5,352.	5,352.
FANNIE MAE 1.25% 07/30/2027	1,875.	1,875.
FANNIE MAE STP CPN: .625 TO 1/2014; .75	1,280.	1,280.
FEDERATED ULTRASHORT BOND I	3,865.	3,865.
FIDELITY ADVISOR EMERGING MARKETS INCOME	5,635.	5,635.
FINANCIAL ENGINES INC	106.	106.
FIRST AMERICAN FINANCIAL CORP	260.	260.
FIRST MIDWEST BANCORP INC	100.	100.
FORWARD AIR CORP	113.	113.
FOSTER LB CO	29.	29.
FREEPORT MCMORAN COPPER & GOLD CL B	1,731.	1,731.
GAMCO INVESTORS INC	97.	97.
GENERAL ELECTRIC CO	2,432.	2,432.
GENTEX CORP	361.	361.
GLIMCHER REALTY TRUST	116.	116.
GOLDMAN SACHS GROUP INC	450.	450.
GOLDMAN SACHS INT'L SMALL CAP INSIGHTS I	9,663.	9,663.
GREIF BROTHERS CORP CLASS A	351.	351.
HSBC HOLDINGS PLC SPONSORED ADR	1,203.	1,203.
HALLIBURTON CO	510.	510.
HERSHA HOSPITALITY TRUST	373.	373.
HESS CORP	592.	592.
HIGHLAND LONG/SHORT EQUITY FUND CL Z	4,224.	4,224.
HITACHI LTD SPONSORED ADR	154.	154.
HONEYWELL INTERNATIONAL INC	1,096.	1,096.
HYSTER-YALE MATERIALS HANDLING INC CLASS	159.	159.
INTEL CORP	1,455.	1,455.
ISHARES RUSSELL MID CAP ETF	14,864.	14,864.
IVY HIGH INCOME I	15,001.	15,001.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
JGC CORP ADR	301.	301.
J P MORGAN CHASE & CO	1,443.	1,443.
KDDI CORP ADR	593.	593.
KEPPEL CORP LTD ADR	282.	282.
KINGFISHER PLC ADR	1,390.	1,390.
KOHLS CORP	281.	281.
LENOVO COMPUTER GROUP LTD	630.	630.
LOOMIS SAYLES GLOBAL BOND I	3,837.	3,837.
M&T BANK CORP	1,778.	1,778.
MANULIFE FINANCIAL CORP	679.	679.
MAXIMUS INC	151.	151.
MEAD JOHNSON NUTRITION CO	686.	686.
MELCO CROWN ENTERTAINMENT LTD ADR	113.	113.
METHANEX CORP	205.	205.
MICROSOFT CORP	991.	991.
MID-AMERICA APARTMENT COMMUNITIES	143.	143.
MILLER HERMAN INC	81.	81.
MOBILE MINI INC	231.	231.
MONDELEZ INTERNATIONAL INC	142.	142.
TAX-FREE OBLIGATIONS FUND	39.	39.
MONSANTO CO	161.	161.
MUELLER INDUSTRIES INC	119.	119.
NATIONAL INSTRUMENTS CORP	551.	551.
NATIONAL-OILWELL INC	941.	941.
NETEASE.COM INC	846.	846.
NEXTERA ENERGY INC	1,224.	1,224.
NIPPON TELEGRAPH & TELEPHONE ADR	676.	676.
NOBLE ENERGY INC	74.	74.
OCCIDENTAL PETROLEUM CORP	1,324.	1,324.
OLD NATIONAL BANCORP	528.	528.
ORACLE CORP	383.	383.
OPPENHEIMER DEVELOPING MARKETS I	5,220.	5,220.
PIMCO TOTAL RETURN INSTL	608.	608.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PIMCO FOREIGN BOND INSTITUTIONAL	25,241.	25,241.
PIMCO REAL RETURN I	82.	82.
PT BANK MANDIRI PERSERO ADR	421.	421.
PT ASTRA INTL ADR	222.	222.
PAPA JOHN'S INT'L INC	37.	37.
PEGASYSTEMS INC	43.	43.
PHILLIP MORRIS INTL INC	1,051.	1,051.
PINNACLE WEST CAPITAL CORP	99.	99.
PORTLAND GENERAL ELECTRIC CO	450.	450.
POWELL INDUSTRIES INC	73.	73.
POWER INTEGRATIONS INC	125.	125.
PROCTER & GAMBLE CO	1,117.	1,117.
PROVIDENT FINANCIAL SERVICES	523.	523.
PUBLIC SERVICE ENTERPRISE GROUP INC	1,490.	1,490.
QUALCOMM INC	2,021.	2,021.
RADIAN GROUP INC	12.	12.
RELIANCE STEEL & ALUMINUM CO	120.	120.
RITCHIE BROS AUCTIONEERS INC	402.	402.
ROCHE HOLDING LTD SPON ADR	725.	725.
ROLLINS INC	738.	738.
ROLLS-ROYCE PLC ADR	175.	175.
ROYAL DUTCH SHELL PLC SPONSORED ADR	761.	761.
SK TELECOM CO LTD SPONSORED ADR	956.	956.
SAFRAN S.A. ADR	691.	691.
SAN DISK CORP	417.	417.
SANDY SPRING BANCORP INC	304.	304.
SCHLUMBERGER LTD	770.	770.
SCHULMAN A INC	161.	161.
SCHWAB (CHARLES) CORP	113.	113.
STATOIL ASA SPONSORED ADR	1,608.	1,608.
SUN COMMUNITIES INC	172.	172.
SUNCOR ENERGY INC NEW	693.	693.
SWATCH GROUP AG ADR	331.	331.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
TAIWAN SEMICONDUCTOR MFG SPON ADR	772.	772.
TATA MOTORS LTD	85.	85.
TECHNE CORP	209.	209.
TELEFONICA BRASIL SA SP ADR	888.	888.
THOR INDUSTRIES INC	542.	542.
TIME WARNER INC NEW	104.	104.
TIME WARNER CABLE INC	1,052.	1,052.
U S BANCORP DEL	675.	675.
UNITED TECHNOLOGIES CORP	906.	906.
VALEO SA	684.	684.
VECTREN CORP	527.	527.
VANGUARD LARGE CAP ETF	16,000.	16,000.
VISA INC	299.	299.
VOLKSWAGEN AG SPONSORED ADR	919.	919.
WM MORRISON SUPERMARKETS PLC ADR	535.	535.
WAL MART STORES INC	1,478.	1,478.
WEBSTER FINANCIAL CORP	326.	326.
WEIS MARKETS INC	400.	400.
WELLS FARGO & CO	2,079.	2,079.
WESBANCO INC	421.	421.
ENERGY XXI BERMUDA LTD	264.	264.
CREDICORP LTD	255.	255.
HERBALIFE LTD	149.	149.
MAIDEN HOLDINGS LTD	323.	323.
SIGNET JEWELERS LTD	76.	76.
VALIDUS HOLDINGS LTD	792.	792.
PERRIGO CO LTD	165.	165.
ALLIED WORLD ASSURANCE HOLDINGS LTD	624.	624.
COPA HOLDINGS SA CLASS A	868.	868.
AVAGO TECHNOLOGIES LTD	335.	335.
TOTAL	234,885.	234,885.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	1,100.			1,100.
TOTALS	1,100.	NONE	NONE	1,100.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT MGMT FEES-NOT SUBJE	34,263.	34,263.
TOTALS	34,263.	34,263.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAX PAID	4,116.	4,116.
FEDERAL TAX PAYMENT - PRIOR YE	10,946.	10,946.
FEDERAL ESTIMATES - PRINCIPAL	20,872.	20,872.
FOREIGN TAXES ON QUALIFIED FOR	1,302.	1,302.
FOREIGN TAXES ON NONQUALIFIED	208.	208.
TOTALS	37,444.	37,444.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
OTHER NON-ALLOCABLE EXPENSE -	5,444.	5,444.
TOTALS	5,444.	5,444.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
Trust Point Inc
ADDRESS:
230 Front Street North
La Crosse, WI 54601
TITLE:
Trustee
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1
COMPENSATION .... 50,330.

OFFICER NAME:
Vicky L. Kunz
ADDRESS:
N2151 Sunset Lane
La Crosse, WI 54601
TITLE:
Trustee
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
Jill A. Swanson Zietlow
ADDRESS:
1301 7th Street SW
Rochester, MN 55902
TITLE:
Trustee
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
Ryan M. Donovan
ADDRESS:
521 Coriander Ln
Fort Collins, CO 80521
TITLE:
Trustee
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1
COMPENSATION .... 2,000.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
Daniel L. Kunz
ADDRESS:
N2151 Sunset Lane
La Crosse, WI 54601
TITLE:
Trustee
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1
COMPENSATION .... 50,000.

OFFICER NAME:
Mark S. Zietlow
ADDRESS:
1301 7th Street SW
Rochester, MN 55902
TITLE:
Trustee
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1
COMPENSATION .... 2,000.

OFFICER NAME:
Steven D. Zietlow
ADDRESS:
PO Box 2107
La Crosse, WI 54602-2107
TITLE:
Trustee
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
Scott P. Zietlow
ADDRESS:
1301 7th Street SW
Rochester, MN 55902
TITLE:
Trustee
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
Amy A. Zietlow
ADDRESS:
PO Box 2107
La Crosse, WI 54602-2107
TITLE:
Trustee
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
Emily J. K. Rick
ADDRESS:
1213 Avon Street
La Crosse, WI 54603
TITLE:
Trustee
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1
COMPENSATION .... 2,000.

TOTAL COMPENSATION: 106,330.

RECIPIENT NAME:
Darwin Isaacson
ADDRESS:
230 Front Street North
La Crosse, WI 54601
RECIPIENT'S PHONE NUMBER: 608-782-1148
FORM, INFORMATION AND MATERIALS:
No prescribed form
SUBMISSION DEADLINES:
None
RESTRICTIONS OR LIMITATIONS ON AWARDS:
Charities within the La Crosse, WI and Rochester, MN areas

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
Christ the King Ev Lutheran Church
ADDRESS:
17 PINE CIRCLE DRIVE
Palm Coast, FL 32164
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
PRESCHOOL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 40,000.

RECIPIENT NAME:
WELS Lutherans for Life
ADDRESS:
8501 W LINCOLN AVENUE
West Allis, WI 53227-2562
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
INCREASE STAFFING
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 35,000.

RECIPIENT NAME:
Faith Lutheran Church
ADDRESS:
1360 VAN BUREN STREET
Black River Falls, WI 54615
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
BUILDING PROJECT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 40,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
St Paul Lutheran Church
ADDRESS:
514 S CLAY STREET
Green Bay, WI 54302
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RELIGIOUS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
Beautiful Savior Evangelical
ADDRESS:
2160 PACKERLAND DRIVE
Green Bay, WI 54304
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RELIGIOUS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 12,500.

RECIPIENT NAME:
Grace Evangelical Lutheran Church
ADDRESS:
2720 26TH STREET SOUTH
La Crosse, WI 54601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RELIGIOUS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
Lighthouse Youth Center
ADDRESS:
5641 N 68TH ST
Milwaukee, WI 53218
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EXPANSION OF EDUCATION PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 27,000.

RECIPIENT NAME:
Shepherd of the Hills Lutheran Church
ADDRESS:
1200 S TAFT HILL ROAD
Fort Collins, CO 80521
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
NZERU FOUNDATION
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 30,000.

RECIPIENT NAME:
Wisconsin Lutheran Child and Family Service Inc
ADDRESS:
6800 N 76TH ST
Milwaukee, WI 53224
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FAMILY COUNSELING SERVICES
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 15,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
Arizona Lutheran Academy
ADDRESS:
6036 S 27TH AVE
Phoenix, AZ 85041
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ESTABLISH INTERNATIONAL STUDENT COORDINATOR
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
The Point of Grace
ADDRESS:
2223 E KENWOOD BLVD
Milwaukee, WI 53211
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ASSIST WITH MORTGAGE PAYMENT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
Luther High School
ADDRESS:
1501 WILSON STREET
Onalaska, WI 54650
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
PURCHASE OF BANNER, FUNDRAISER EXPENSES
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
Resurrection Evangelical Lutheran Church
ADDRESS:
4520 19TH AVE NW
Rochester, MN 55901
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT OF CHURCH AND SCHOOL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 120,000.

RECIPIENT NAME:
Wisconsin Evangelical Lutheran Synod
ADDRESS:
N16W23377 STONE RIDGE DRIVE
Waukesha, WI 53188-1108
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMITTEE ON CHRISTIAN AID AND RELIEF, WASH
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
Northland Lutheran High School
ADDRESS:
2107 TOWER ROAD
Mosinee, WI 54455
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RESTRUCTURING FOR LONG-TERM FINANCIAL HEALTH
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 30,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
St Paul Evangelical Lutheran Church
ADDRESS:
514 SOUTH CLAY STREET
Green Bay, WI 54301
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SPORTS CAMP
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 12,500.

RECIPIENT NAME:
Wisconsin Lutheran Institutional
Ministries
ADDRESS:
2949 NORTH MAYFAIR ROAD SUITE 105
Milwaukee, WI 53222
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPERATIONAL EXPENSES
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 50,000.

RECIPIENT NAME:
Make-A-Wish Foundation
ADDRESS:
13195 WEST HAMPTON AVENUE
Butler, WI 53007
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUND THE WISH OF A CHILD
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 2,500.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
La Crosse Area Hmong Ministry
ADDRESS:
410 WEST AVENUE SOUTH
La Crosse, WI 54601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
BUDGETARY SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
Winnebago Lutheran Academy
ADDRESS:
475 EAST MERRILL AVENUE
Fond du Lac, WI 54935
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDRAISING GALA
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
Redeemer Evangelical Lutheran
Church
ADDRESS:
504 DUGGER STREET
Edna, TX 77957
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
HISPANIC OUTREACH EFFORTS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 18,500.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

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RECIPIENT NAME:
Peace Lutheran Church
ADDRESS:
2205 ARCADIA ROAD
Holiday, FL 34690
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EARLY CHILDHOOD MINISTRY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
Free Spirit Riders Inc
ADDRESS:
PO BOX 1291
Fond du Lac, WI 54936-1291
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
REMODELING FOR SPECIAL NEEDS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
Shoreland Lutheran High School
ADDRESS:
PO BOX 295
Somers, WI 53171
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
HOSTING FUNDRAISER
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 1,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
Bethany Lutheran College
ADDRESS:
700 LUTHER DRIVE
Mankato, MN 56001
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
STONE PATH STUDIOS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 40,000.

RECIPIENT NAME:
Middle Coon Valley Lutheran Church
ADDRESS:
PO BOX 75
Chaseburg, WI 54621
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
HUMANITARIAN AID
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
Saviour of the Nations Lutheran Church
ADDRESS:
1728 DUNCAN DRIVE
Delta, BC CANADA V4L 1S2
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
PASTORAL ASSISTANT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 26,433.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
Valley Evangelical Lutheran Church
ADDRESS:
567 LONG DRIVE
Sheridan, WY 82801
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RENTAL SPACE FOR WORSHIP SERVICES
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 9,000.

RECIPIENT NAME:
New Life Resource Center
ADDRESS:
410 WEST AVENUE
La Crosse, WI 54601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPERATING BUDGET EXPENSES
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 3,000.

RECIPIENT NAME:
Colorado State University Foundation
Dept of Health and Exercise Science
ADDRESS:
MOBY B ROOM 220
Fort Collins, CO 80523-1582
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ASSIST WITH BUILDING NEW TEACHING FACILITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 40,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
The Mammoth Site of Hot Springs
ADDRESS:
PO BOX 692
Hot Springs, SD 57747
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EDUCATIONAL PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
Christians Forward - Southeast Asia
ADDRESS:
1618 98TH STREET SOUTH
Tacoma, WA 98444
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FINANCE MISSION TRIPS TO THAILAND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
The Christian Baseball Academy
ADDRESS:
4120 SOUTH LAKE DRIVE #361
St Francis, WI 53235
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHRISTIAN OUTREACH IN DOMINICAN REPUBLIC
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 14,500.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
The Core
ADDRESS:
222 W. FRANKLIN ST.
Appleton, WI 54911
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
TECHNOLOGY UPGRADE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 40,000.

RECIPIENT NAME:
WELS Nigeria Project Fund
ADDRESS:
N16W23377 STONE RIDGE DRIVE
Waukesha, WI 53188-1108
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
NIGERIAN TENT-MINISTRY COOPERATIVES & HEALTH
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 26,000.

RECIPIENT NAME:
Horse Sense for Special Riders, Inc.
ADDRESS:
PO BOX 906
La Crosse, WI 54602-0906
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RIDING PROGRAM FOR VETERANS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 15,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
St. Luke's Ev. Lutheran School
ADDRESS:
245 E. SECOND ST.
Oakfield, WI 53065
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
TECHNOLOGY, FURNISHINGS, AND SUPPLIES
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 12,500.

RECIPIENT NAME:
Global Smile Foundation
ADDRESS:
28 MARTINGALE LANE
Westwood, MA 02090
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
HEALTH
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
Nebraska District Technology Committee
Wisconsin Evangelical Lutheran Synod
ADDRESS:
2600 SOUTH WADSWORTH BLVD.
Denver, CO 80227-3221
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
TECHNOLOGY TRAILER
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 40,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
Evergreen Lutheran High School
ADDRESS:
7306 WALLER ROAD EAST
Tacoma, WA 98443
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UPGRADE OF PHYSICAL FITNESS FACILITIES
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 40,000.

RECIPIENT NAME:
Nebraska Ev. Lutheran High School
ADDRESS:
203 KENDALL ST.
Waco, NE 68460
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UPGRADE CLASSROOM TECHNOLOGY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
The Lutheran Home Association
ADDRESS:
611 WEST MAIN ST.
Belle Plaine, MN 56011
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
JESUS CARES MINISTRIES
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 50,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
Mt. Calvary Grace Lutheran School
ADDRESS:
1614 PARK AVENUE
La Crosse, WI 54601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EDUCATIONAL RESOURCES
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID .... 15,000.

TOTAL GRANTS PAID: 903,433.