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# SCANNED NOV 1 3 2015

Form **990-PF** 

### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

2014
Open to Public Inspection

Do not enter social security numbers on this form as it may be made public. Department of the Treasury Internal Revenue Service Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf For calendar year 2014 or tax year beginning , and ending A Employer identification number Name of foundation 1335 FOUNDATION 36-3701371 C/O BROWN & BROWN, LLC Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 1650 225 WEST WASHINGTON STREET 312-849-4546 City or town, state or province, country, and ZIP or foreign postal code C if exemption application is pending, check here CHICAGO, IL 60606 Initial return of a former public charity D 1. Foreign organizations, check here G Check all that apply: Initial return Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust \_\_\_\_\_ Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: F If the foundation is in a 60-month termination (from Part II, col (c), line 16) Other (specify) under section 507(b)(1)(B), check here 4,347,287. (Part I, column (d) must be on cash basis) ▶\$ Part I Analysis of Revenue and Expenses
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) (d) Disbursements (c) Adjusted net (a) Revenue and (b) Net investment charitable purpos (cash basis only) expenses per books income ıncome 161,862. N/A Contributions, gifts, grants, etc., received Check If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 30,155. 30,155 STATEMENT 59,780. 59,780. STATEMENT Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 232,276. STATEMENT 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 860,945. 393,894. 7 Capital gain net income (from Part IV, line 2) 1.00 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 1,121. 1,121. STATEMENT 11 Other income 485,194. 484,950. 12 Total, Add lines 1 through 11 0. 0. Ο. Compensation of officers, directors, trustees, etc. t. 7 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees **b** Accounting fees 22,911. 22,991 STMT 5 0. c Other professional fees 17 Interest and Administrative 2,737. 11,237. STMT 6 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications STMT 7 1,686. 1,686. 0. 23 Other expenses 24 Total operating and administrative 35,834 27,414 expenses. Add lines 13 through 23 185,793. 185,793. Contributions, gifts, grants paid 26 Total expenses and disbursements. 221,627 27,414 185,793. Add lines 24 and 25 Subtract line 26 from line 12: 263,567 2 Excess of revenue over expenses and disbursements 457,536. b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

423501 11-24-14 LHA For Paperwork Reduction Act Notice, see instructions.

2014.04000 1335 FOUNDATION C/O BROWN & 36370131

Form **990-PF** (2014)

| Part II Balance Sheets Attached schedules and amounts in the description column should be for end of wear amounts only |   | Beginning of year  | End o           | End of year  |  |  |  |
|--|---|--|-----------------|--|--|--|--|
| Part   | column should be for end-of-year amounts only                                 | (a) Book Value   | (b) Book Value  | (c) Fair Market Value                                      |  |  |  |
| 1  | Cash - non-interest-bearing   | 3,264.   | 3,527.          | 3,527.   |  |  |  |
| 2  | Savings and temporary cash investments  | 628,879.   | 1,028,748.      | 1,028,748.   |  |  |  |
| 3  | Accounts receivable >   |  | •               |  |  |  |  |
|  | Less: allowance for doubtful accounts ▶                                       | and the same of th |                 |  |  |  |  |
| 4  | Pledges receivable ▶  |  |                 |  |  |  |  |
|  | Less; allowance for doubtful accounts   |  | '               |  |  |  |  |
| 5  | Grants receivable   |  | <del></del>     |  |  |  |  |
| 6  | Receivables due from officers, directors, trustees, and other                 |  | 1               |  |  |  |  |
|  | disqualified persons  |  |                 |  |  |  |  |
| 7  | Other notes and loans receivable  |  |                 |  |  |  |  |
| 1  | Less: allowance for doubtful accounts   |  |                 |  |  |  |  |
| 8  | Inventories for sale or use   |  |                 | 1  |  |  |  |
|  | Prepaid expenses and deferred charges   |  |                 |  |  |  |  |
| , ,  | Investments - U.S. and state government obligations STMT 8                    | 157,865.   | 50,010.         | 49,896   |  |  |  |
| 1  | Investments - corporate stock STMT 9  | 1,212,735.   | 1,120,926.      | 2,160,585  |  |  |  |
|  |   | 458,972.   | 506,919.        | 552,926  |  |  |  |
|  | _   | 430,3120   |                 | 332,320  |  |  |  |
| ''   | Investments - land, buildings, and equipment basis                            | *  | - ## # - L      | *  |  |  |  |
| 1  | Less accumulated depreciation   |  |                 |  |  |  |  |
| - 1  | Investments - mortgage loans Investments - other STMT 11                      | 425,643.   | 453,429.        | EE1 COE  |  |  |  |
|  |   | 423,043.   | 453,449.        | 551,605  |  |  |  |
| 14   | Land, buildings, and equipment basis  |  |                 | 78 7700 W 770 00 70000 00000 00000 00000 00000 00000 00000 |  |  |  |
| 1  | Less accumulated depreciation   |  |                 | ,,,  |  |  |  |
|  | Other assets (describe )  |  |                 |  |  |  |  |
| 16   | Total assets (to be completed by all filers - see the                         | 0 005 350  | 2 462 550       | 4 245 005  |  |  |  |
|  | instructions. Also, see page 1, item I)                                       | 2,887,358.   | 3,163,559.      | 4,347,287  |  |  |  |
| 17   | Accounts payable and accrued expenses   |  |                 |  |  |  |  |
| 18   | Grants payable  |  |                 | * ,  |  |  |  |
| 19   | Deferred revenue  |  |                 | ,  |  |  |  |
| 20   | Loans from officers, directors, trustees, and other disqualified persons      |  |                 |  |  |  |  |
| 20<br>21   | Mortgages and other notes payable   |  |                 |  |  |  |  |
| 22   | Other liabilities (describe )   |  |                 |  |  |  |  |
|  |   | _  |                 |  |  |  |  |
| 23   | Total liabilities (add lines 17 through 22)                                   | 0.   | 0.              | *  |  |  |  |
|  | Foundations that follow SFAS 117, check here                                  |  |                 |  |  |  |  |
|  | and complete lines 24 through 26 and lines 30 and 31.                         |  |                 |  |  |  |  |
| 24   | Unrestricted  |  |                 |  |  |  |  |
| 24<br>25   | Temporarily restricted  |  |                 | *  |  |  |  |
| 1   26   | Permanently restricted  |  |                 |  |  |  |  |
| <u> </u>   | Foundations that do not follow SFAS 117, check here                           |  |                 |  |  |  |  |
|  | and complete lines 27 through 31.   |  |                 |  |  |  |  |
| 27   | Capital stock, trust principal, or current funds                              | 2,887,358.   | 3,163,559.      |  |  |  |  |
| 28   | Paid-in or capital surplus, or land, bldg., and equipment fund                | 0.   | 0.              |  |  |  |  |
| 29   | Retained earnings, accumulated income, endowment, or other funds              | 0.   | 0.              | ,  |  |  |  |
| 27<br>28<br>29<br>30   | Total net assets or fund balances   | 2,887,358.   | 3,163,559.      |  |  |  |  |
| .  |   |  |                 |  |  |  |  |
| 31   | Total liabilities and net assets/fund balances                                | 2,887,358.   | 3,163,559.      |  |  |  |  |
| Part   |   |  | · · · · · · · · |  |  |  |  |
|  | net assets or fund balances at beginning of year - Part II, column (a), line  |  |                 | · · · · · · ·  |  |  |  |
|  | at agree with end-of-year figure reported on prior year's return)             | <del></del>  | 1               | 2,887,358  |  |  |  |
| •  | amount from Part I, line 27a  | •  | 2               | 263,567  |  |  |  |
|  | r increases not included in line 2 (itemize) BOOK-TO-TAX                      | יים או או או יים או יים או יים או יים א<br>יים או יים או או יים או או יים או  |                 | 12,634   |  |  |  |
|  |   | LIMING DIFFER  | TENCES 3        | 3,163,559  |  |  |  |
|  | lines 1, 2, and 3   |  |                 |  |  |  |  |
|  | eases not included in line 2 (itemize)  | olumn (h) line 20  |                 | 3 163 550  |  |  |  |
| iotal  | net assets or fund balances at end of year (line 4 minus line 5) - Part II, c | ommit (b), ilite 30  |                 | 3,163,559  |  |  |  |

| Part IV Capital Gains and   | Losses for Tax on In  | vestment                                 | Income                               |                |  |            |                               |                                  |
|---|---|--|--------------------------------------|----------------|--|------------|-------------------------------|----------------------------------|
| (a) List and describe th<br>2-story brick warehou                           | e kınd(s) of property sold (e.g.<br>se; or common stock, 200 shs                          | ., real estate,<br>s. MLC Co.)           |                                      | I P            | low acquired<br>- Purchase<br>- Donation |            | acquired<br>lay, yr.)         | (d) Date sold<br>(mo., day, yr.) |
| 1a  |   |  |                                      | ļ              |  |            |                               |                                  |
|   | ATEMENTS  |  |                                      | ├              |  |            |                               |                                  |
| <u>c</u>  | <del></del>   |  | · <del>··</del>                      | ├              |  |            |                               |                                  |
| <u>d</u>  |   |  |                                      | ├              |  |            |                               | ļ                                |
| <u>e</u>  | (f) Depresention allowed  | (n) Con                                  | t or other basis                     | <del></del> _  |  | (b) C      | on or close                   | <u> </u>                         |
| (e) Gross sales price   | (f) Depreciation allowed<br>(or allowable)  |  | xpense of sale                       |                |  |            | iain or (loss<br>s (f) minus  |                                  |
| a   |   |  | · —                                  | -4             |  |            |                               |                                  |
| b   |   |  | <del></del> -                        |                | <del></del>                              |            |                               |                                  |
| C   |   | <del></del>                              |                                      |                |  |            |                               | <del></del>                      |
| e 860,945.  |   | <del> </del> -                           | 479,77                               | <del>, 1</del> |  |            |                               | 393,894.                         |
| Complete only for assets showing gair                                       | un column (h) and owned by  | the foundation                           |                                      | = -            | <del></del>                              | \ Co:== (C | )al (b) as-a                  |                                  |
| Complete only for assets snowing gain                                       |   |  |                                      |                |  |            | Col. (h) gaın<br>not less tha |                                  |
| (i) F.M.V. as of 12/31/69   | (j) Adjusted basis<br>as of 12/31/69  |  | cess of col. (i)<br>col. (j), if any |                |  |            | (from col. (                  |                                  |
| a   |   |  |                                      |                |  |            |                               |                                  |
| b   |   | ļ  |                                      |                |  |            |                               |                                  |
| C   |   | <u> </u>                                 |                                      |                |  |            |                               |                                  |
| d   |   |  |                                      |                |  |            |                               | 202 004                          |
| <u>e</u>  |   | <u> </u>                                 |                                      | <del>-</del>   | <u> </u>                                 |            |                               | 393,894.                         |
| 2 Capital gain net income or (net capital l                                 | oss) $\begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0} \end{cases}$ | r in Part I, line :<br>- in Part I, line | 7<br>7                               | }              | 2  |            |                               | 393,894.                         |
| 3 Net short-term capital gain or (loss) as                                  | defined in sections 1222(5) an  | nd (6):                                  |                                      |                |  |            |                               |                                  |
| If gain, also enter in Part I, line 8, colun                                |   | . ,-                                     |                                      | \              | ł  |            | _                             |                                  |
| If (loss), enter -0- in Part I, line 8                                      |   |  |                                      | 4              | 3  |            | N/A                           |                                  |
|   | r Section 4940(e) for   |  |                                      |                |  | ome        |                               | ·                                |
| (For optional use by domestic private foun                                  | dations subject to the section 4  | 4940(a) tax on                           | net investment in                    | icome          | i.)                                      |            |                               |                                  |
| If section 4940(d)(2) applies, leave this pa                                | t hlank   |  |                                      |                |  |            |                               |                                  |
| ii section 4540(d)(2) applies, leave this pa                                | t biank.  |  |                                      |                |  |            |                               |                                  |
| Was the foundation liable for the section 4                                 |   |  |                                      | rıod?          |  |            |                               | Yes X No                         |
| If 'Yes," the foundation does not qualify un                                |   |  |                                      |                |  |            |                               | ·                                |
| 1 Enter the appropriate amount in each of                                   | olumn for each year; see the ii   | nstructions bel                          | fore making any e                    | ntries         | <u> </u>                                 |            |                               | , <u>a</u>                       |
| (a)<br>Base period years  | (b)   | 4  | Not value of no                      | (c)            |  |            | Distril                       | (d)<br>oution ratio              |
| Calendar year (or tax year beginning in)                                    | Adjusted qualifying dis   |  | Net value of fic                     |                | ritable-use assets                       |            | (col. (b) div                 | rided by col. (c))               |
| 2013  |   | 8,268.                                   |                                      |                | ,641,015                                 |            |                               | .048961                          |
| 2012  |   | 3,000.                                   |                                      |                | ,109,912                                 |            |                               | .055629                          |
| 2011  |   | 0,000.                                   |                                      |                | ,007,321                                 |            |                               | .079805                          |
| 2010  |   | 5,500.                                   |                                      |                | ,704,944                                 |            |                               | .079669                          |
| 2009  | 22  | 6,940.                                   |                                      | <u>2</u>       | ,270,353                                 | -          |                               | .099958                          |
|   |   |  |                                      |                |  | ľ          |                               |                                  |
| 2 Total of line 1, column (d)   |   |  |                                      |                |  | _2         |                               | .364022                          |
| 3 Average distribution ratio for the 5-year                                 | base period - divide the total of   | on line 2 by 5,                          | or by the number                     | of ye          | ars                                      | 1          |                               |                                  |
| the foundation has been in existence if                                     | less than 5 years   |  |                                      |                |  | 3          |                               | .072804                          |
|   |   |  |                                      |                |  |            |                               |                                  |
| 4 Enter the net value of noncharitable-us                                   | e assets for 2014 from Part X,  | line 5                                   |                                      |                |  | _4         |                               | <u>4,153,838.</u>                |
|   |   |  |                                      |                |  |            |                               |                                  |
| 5 Multiply line 4 by line 3   |   |  |                                      |                |  | _5_        |                               | 302,416.                         |
|   |   |  |                                      |                |  |            | i                             |                                  |
| 6 Enter 1% of net investment income (19                                     | 6 of Part I, line 27b)  |  |                                      |                |  | 6          | <u> </u>                      | 4,575.                           |
|   |   |  |                                      |                |  | ]          | ,                             |                                  |
| 7 Add lines 5 and 6   | ·   |  |                                      |                |  |            | 1                             | 306,991.                         |
|   |   |  |                                      |                |  |            |                               |                                  |
| 8 Enter qualifying distributions from Part                                  | -   |  |                                      |                |  | _8_        | <u> </u>                      | 185,793.                         |
| If line 8 is equal to or greater than line<br>See the Part VI instructions. | , check the box in Part VI, line  | t 1b, and comp                           | nete that part usir                  | ng a 1         | % tax rate.                              |            |                               |                                  |

1335 FOUNDATION

| Part VI   Excise Tax Based on Investment Income (Section 4940(g)), 4940(g), 4940(g), 4940(g), 4940(g), 4940(g), 4940(g), 4940(g))   4940(g), 4940                             | Form | 1 990-PF (2014) C/O BROWN & BROWN, LLC  | <u> 36-</u> | <u>3701</u> | <u> 371</u>   | F               | age 4       |
|--|------|---|-------------|-------------|---------------|-----------------|-------------|
| Date of ruling or determination letter:  1 Domestic Number of Part I, line 27b  2 Tax under section 511 (domestic section 4940(e) requirements in Part IV, check here ™  | Pa   | irt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4   | 948         | - see i     | nstru         | ction           | 15)         |
| Date of ruling or determination letter:  1 Domestic Number of Part I, line 27b  2 Tax under section 511 (domestic section 4940(e) requirements in Part IV, check here ™  | 1a   | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.                                       |             |             |               |                 |             |
| of Part I, Ime 27b  A do ther domestic toundations enter 2% of Ime 27b. Exempt foreign organizations enter 4% of Part I, Ime 12, col. (b).  2  |      | Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)   |             |             | <u>-</u>      |                 |             |
| of Part I, line 270  at All other domestic foundations enter 2% of line 27b, Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  4 Subtlet 6, (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  6 Credis-Pignments:  a 2014 estimated tax payments and 2013 overpayment credited to 2014  5 Evernty foreign organizations - tax withheld at source  6 Tax paid with application for extension of time to tife (Form 8888)  6 Evernty foreign organizations - tax withheld at source  6 Tax paid with application for extension of time to tife (Form 8888)  7 Total credits and payments. Add lines 6a through 6d  8 Ectivar any penalty for underspayment of estimated tax. Check here 【X] if Form 2220 is attached  9 Tax die. If the total of lines 5 and 8 is more than line 7, enter amount ower paid  10 Preparty Mine. Illino 7 is more than line 10 to the Credited 2015 estimated tax line 4 from 1220 is attached  11 Form the amount of line 10 to be: Credited to 2015 estimated tax line  9 7 7 81 . Refunded ▶ 10  9 7 7 81 .  12 Form the mount of line 10 to be: Credited to 2015 estimated tax line  13 burning the tax year, did the foundation attempt to millenore any nationals, state, or local legislation or did if participate or intervene in any positical campaign.  10 but is speed more than \$100 during the year (either directly or indirectly) for political expenditures tax miposed during the year.  (1) On the foundation life Form 1120-P0L for the year?  10 but is speed more than \$100 during the year (either directly or indirectly) for political expenditure tax imposed on foundation managers. ▶ \$  11 Form 1120-P0L for the year?  22 A bill the foundation engaged in any activities that have not previously been reported to the IRS?  11 Form the fided tax return or popit                         | b    | Domestic foundations that meet the section 4940(e) requirements in Part V, check here   L   and enter 1%                                  | 1           |             |               | ,1              | 51.         |
| 2 1 av under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 3 9,151. 3 4d lines 1 and 2 4 Subute A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 1 at based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Credistra/Pyments; 2 2014 estimated tax payments and 2013 overpayment credited to 2014 5 Exempt toreging organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 9,500. 6 9,500. 6 9,500. 7 18,947. 7 Total credits and payments. Add lines 6s through 6d 8 Ericar ary penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 9 17 Total credits and payments. Add lines 6s through 6d 8 Ericar ary penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2015 testimated tax.  9 , 7 81 . Refunded 9 11 0 .  Part VIII-A] Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in my political campager?  1 Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)?  1 If the answer is 'Ves' to r <sub>10</sub> o' r <sub>10</sub> , attach a detained description of the activities 1 O is entire the amount (if any) of tax on political expenditur      |      |   |             |             |               |                 |             |
| 3 9,151.  3 9,151.  3 9,151.  3 9,151.  3 9,151.  4 Subtitle A (noome) tax (domestic section 4947(a) (1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  6 Credits/Payments;  2 2014 estimated tax payments and 2013 overpayment credited to 2014  6 Exempt foreign organizations - tax withheld at source  6 Tax pad with application for extension of time to fite (Form 8668)  6 Exempt foreign organizations - tax withheld at source  6 Tax pad with application for extension of time to fite (Form 8668)  7 Total credits and payments. Add lines 6s through 6d  8 15.  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount ower paid  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount ower paid  10 Overpayment, line 7 is more than the total of lines 5 and 8, enter the amount overpaid  9 Tax VII-A   Statements Regarding Activities  10 During the tax year, did the foundation attempt to milluence any national, state, or local legislation or did it participate or intervene in any political campagin?  10 During the tax year, did the foundation attempt to milluence any national, state, or local legislation or did it participate or intervene in any political campagin?  10 During the tax year, did the foundation attempt to milluence any national, state, or local legislation or did it participate or intervene in any political campagin?  10 During the tax year, did the foundation on the section of the activities  10 During the tax year, did the foundation on the section of the activities  10 During the tax year (at the foundation during the year (1) or the foundation have unrelated a political payment or seminary the year (1) or the changes  11 During the during the year (1) or the activities  12 During the tax year, d                            |      |   |             |             | *             |                 | <u>-</u> -  |
| Subtles A (income) tax (domestic section 4947(a)(1) trusts and taxable toundations only. Others enter-0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0-  6 Credits/Payments;  2 014 estimated tax payments and 2013 overpayment credited to 2014  6 Exempt foreign organizations - tax withheld at source  6 Tax paid with application for extension of time to the (Form 8868)  6 Exempt foreign organizations - tax withheld at source  6 Tax paid with application for extension of time to the (Form 8868)  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpsyment of estimated tax. Check here □ If I form 2220 is attached  9 Tax due. If the total of lines 3 and 8 is more than line 7, enter amount owed  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid of lines of lines overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid of lines overpayment to determine the lines overpayment lines overpayment lines overpa                            | 2    | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                 | 2           |             |               |                 |             |
| S Tax based on Investment Income. Subtract line 4 from line 3. If zero or less, enter 0- 6 Credit/Payments: 2 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withhold at source 6 to 1   | 3    | Add lines 1 and 2   | 3           |             |               | ,1              |             |
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| 6 Creditor-Payments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt to redign organizations - tax withheld at source c Tax paid with application for extension of time to lite (Form 8868) b Exempt to redign organizations - tax withheld at source c Tax paid with application for extension of time to lite (Form 8868) b Enter any penalty for underpayments. Add lines 8a through 6d 7 Total credits and payments. Add lines 8a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 11 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 11 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 12 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 13 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 14 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 15 Overpayment. If line? Is more feet feet feet feet feet feet feet fe  | 5    | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-   | 5           |             |               | , 1             | <u>51.</u>  |
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| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Lefter the amount of line 10 be. Ercefited to 2016 sestimated tax ▶ 9, 781. Refunded ▶ 11  11 0 0.  Part VII-A   Statements Regarding Activities  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign.  16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign.  18 During the tax year, did the foundation attempt to the directly or indirectly) for political purposes (see instructions for the definition)?  16 The time amount (if any) or tax on political expenditures (section 4955) imposed during the year.  17 Poly the foundation inade any charges, not previously reported to the IRS?  18 Has the foundation made any charges, not previously reported to the IRS?  18 Has the foundation made any charges, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes, "attach a detailed description for this year?  18 Has the foundation have unrelated business gross income of \$1,000 or mor                           | 7    | Total credits and payments. Add lines 6a through 6d   | 7           |             | 18            | 3,9             | <u>47.</u>  |
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| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ 9, 781. Refunded ▶ 11  11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ 9, 781. Refunded ▶ 11  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  16 During the tax year (either directly or indirectly) for political purposes (see instructions) or the definition)?  17 Polit the foundation in is form 1120-POL for this year?  18 During the tax year (either directly or indirectly) for political gustation or did it participate or intervene in any political campaigns. In the activities  18 Satisfaction of the cathorities of the activities  2 During the transport of the definition?  3 During the transport of the definition?  4 During the transport of the definition?  4 During the transport of the definition?  4 During the transport of the definition?                             | _    |   | 9           |             |               |                 |             |
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| Part VII-A    Statements Regarding Activities  | 11   |   | 11          |             |               |                 | <u>0.</u>   |
| any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  if the answer is "Yes" to 1 <sub>a</sub> or 1 <sub>b</sub> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-P0L for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation how \$ 0 . (2) On foundation managers. ▶ \$ 0.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-Tro this year?  If "Yes," attach the statement required by General Instruction T.  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state degislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Altorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private opera |      |   |             |             |               |                 |             |
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| If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-PQL for this year?  (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.  E Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.  (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.  Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  Has the foundation made any changes, not previously reported to the IRS?  If "Yes," attach a detailed description of the activities  Has the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-Tfor this year?  If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument?  Did the foundation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  By language in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV   Ba Enter the states to which the foundation reports or with which it is registered (see instructions) ▶  IL  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 is the foundation claiming status as a private operating foundation within the me                      |      | -   |             |             | 1a            |                 |             |
| If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  □ Did the foundation life Form 1120-POL for this year?  □ Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  □ O □ (2) On foundation managers. ► □ ○ □ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► □ ○ □ Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities □ Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes □ If "Yes," attach a detailed description of the activities □ If Yes," as it filed a tax return on Form 990-T for this year? □ If "Yes," attach the statement required by General Instruction T. □ Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T. □ By language in the governing instrument, or □ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  □ Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  ■ Enter the states to which the foundation reports or with which it is registered (see instructions) ■ It has never is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  It has the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i                           | b    | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition  | )?          |             | 1b            |                 | X           |
| distributed by the foundation in connection with the activities  c. Did the foundation file Form 1120-POL for this year?  d. Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.  (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.  e. Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  l. Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4. A Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b. If "Yes," has it filed a tax return on Form 990-T for this year?  for "Yes," attach the statement required by General Instruction T.  6. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  By In the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a. Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? it "Yes," attach a schedu                       |      | If the answer is "Yes" to 18 or 16, attach a detailed description of the activities and copies of any materials publish                   | ed or       |             |               |                 |             |
| to Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ O · (2) On foundation managers. ▶ \$ O ·  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ O ·  Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Has the foundation have unrelated business gross income of \$1,000 or more during the year?  Has the foundation have unrelated business gross income of \$1,000 or more during the year?  Wh/A  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  I the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  I the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as requ                      |      |   |             |             | ][            |                 |             |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0 • (2) On foundation managers. ▶ \$ 0 •  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 •  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it flied a tax return on Form 990-T for this year?  If "Yes," attach the statement required by General Instruction T.  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? "r-yes," attach a schedule listing their names and addresses  | c    |   |             |             | 1c            |                 | X           |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.   Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.   Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  ■ ITL  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? ir "ves," attach as schedule listing their names and addresses   |      |   |             |             |               |                 |             |
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| 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X   |      | year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV                              |             |             | 9             |                 |             |
|  | _10  | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses        |             |             |               | L               |             |

|    | 990-PF (2014) C/O BROWN & BROWN, HIEC 50 5701  | J / I    |          | ayc o       |
|----|--|----------|----------|-------------|
|    | rt VII-A Statements Regarding Activities (continued)   |          |          |             |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of   |          |          | х           |
|    | section 512(b)(13)? If "Yes," attach schedule (see instructions)   | 11       | -        |             |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?   | ا ۱۰     |          | х           |
|    | If "Yes," attach statement (see instructions)  | 12       | X        |             |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  | 13_      |          |             |
|    | Website address ► N/A  The books are in care of ► GARY HOLZMAN C/O BROWN & BROWN LLC Telephone no. ►312-84   | 0_1      | 516      |             |
| 14 | Located at 225 W. WASHINGTON ST., SUITE 1650, CHICAGO, IL ZIP+4 60   | 606      | 340      |             |
| 4- |  | 000      | _        | T           |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  15  | N        | /A       |             |
| 10 | and enter the amount of tax-exempt interest received or accrued during the year  At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,  |          | Yes      | No          |
| 10 | securities, or other financial account in a foreign country?   | 16       |          | X           |
|    | See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the  | · · ·    |          | <del></del> |
|    | foreign country  |          |          |             |
| P: | irt VII-B: Statements Regarding Activities for Which Form 4720 May Be Required   | <u> </u> |          | <u> </u>    |
|    | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  | Τ        | Yes      | No          |
| 1: | During the year did the foundation (either directly or indirectly):  |          | 100      |             |
| 10 | (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No   |          | 1        | k :         |
|    | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  |          |          | ĺ           |
|    | a disqualified person?   |          |          |             |
|    | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes X No   |          | ,        | 44          |
|    | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   | 1        | à.       | 1           |
|    | (5) Transfer any income or assets to a disqualified person (or make any of either available  |          | ٠        | ,           |
|    | for the benefit or use of a disqualified person)?  |          | J        |             |
|    | (6) Agree to pay money or property to a government official? (Exception. Check "No"  |          | Í        |             |
|    | if the foundation agreed to make a grant to or to employ the official for a period after   | 1        |          |             |
|    | termination of government service, if terminating within 90 days.)   | ă,       |          |             |
| 1  | o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations   | l        |          |             |
|    | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A   | 1b       |          |             |
|    | Organizations relying on a current notice regarding disaster assistance check here   |          |          |             |
| 1  | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected  |          | . # 5    | Ú. s.       |
|    | before the first day of the tax year beginning in 2014?  | 10       |          | X           |
| 2  | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation   |          |          | ٠           |
|    | defined in section 4942(j)(3) or 4942(j)(5)):  |          |          |             |
|    | a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning   |          |          |             |
|    | before 2014?   |          |          |             |
|    | If "Yes," list the years   |          |          |             |
|    | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect  |          |          |             |
|    | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach   |          |          |             |
|    | statement - see instructions.)  N/A  | 2b       | -        |             |
|    | c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.   | 1        |          |             |
| _  | <u> </u>   |          |          |             |
| 3  | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time  during the year?  Yes X No  |          |          |             |
|    | ++····g y ·  | ŀ        |          |             |
|    | b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after  May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose |          |          |             |
|    | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,   | 1        |          |             |
|    | Form 4720, to determine if the foundation had excess business holdings in 2014)  N/A   | 3b       | 1        | -           |
| _  | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  | 4a       | +        | X           |
|    | b Did the foundation invest during the year any amount in a mariner that would jeopardize its chamballe purpose that   | 74       | <u> </u> | +           |
|    | had not been removed from jeopardy before the first day of the tax year beginning in 2014?   | 4b       | Ì        | X           |
| _  |  |          | 0-PF     | (2014)      |
|    | •••  |          |          | (-3.1)      |

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Total number of other employees paid over \$50,000

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|---|---------------------------------------|------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued) | on Managers, Highly                   |                  |
| 3 Five highest-paid independent contractors for professional services. If none, enter '                           | 'NONE."                               |                  |
| (a) Name and address of each person paid more than \$50,000   | (b) Type of service                   | (c) Compensation |
| NONE  |                                       |                  |
|   | 1                                     |                  |
|   |                                       |                  |
|   | 1                                     |                  |
|   | <del></del>                           |                  |
|   | 4                                     | 1                |
|   |                                       |                  |
|   |                                       |                  |
|   |                                       |                  |
|   |                                       |                  |
|   |                                       |                  |
| Total number of others receiving over \$50,000 for professional services  |                                       | <b>▶</b> C       |
| Part IX-A Summary of Direct Charitable Activities   | <del></del>                           |                  |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic   | al information such as the            |                  |
| number of organizations and other beneficiaries served, conferences convened, research papers produ               | ced, etc.                             | Expenses         |
| 37/3  |                                       |                  |
| N/A   |                                       |                  |
|   |                                       |                  |
|   |                                       | <del></del>      |
| ?   |                                       |                  |
|   |                                       |                  |
|   |                                       |                  |
| 3   |                                       |                  |
|   |                                       |                  |
|   |                                       |                  |
|   | -                                     |                  |
|   |                                       |                  |
|   |                                       |                  |
| Part IX-B Summary of Program-Related Investments  |                                       | · · · · ·        |
| Describe the two largest program-related investments made by the foundation during the tax year on lin            | nes 1 and 2.                          | Amount           |
| 1 N/A   |                                       |                  |
|   |                                       |                  |
|   |                                       |                  |
|   |                                       |                  |
| 4   |                                       |                  |
|   |                                       |                  |
| <u> </u>  | · · · · · · · · · · · · · · · · · · · |                  |
| All other program-related investments. See instructions.  |                                       |                  |
| 3   |                                       |                  |
|   |                                       |                  |
|   |                                       |                  |
| Total Add lines 1 through 3   | <b>&gt;</b>                           | 0.               |

36-3701371 Form 990-PF (2014) C/O BROWN & BROWN, LLC Page 8 Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 3,173,358 1a a Average monthly fair market value of securities 811,324. 1b b Average of monthly cash balances 232,412. 10 c Fair market value of all other assets 4,217,094. d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1e 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 4,217,094. Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 153,838 5 207,692 Minimum investment return. Enter 5% of line 5 Part XIII Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here 
and do not complete this part.) 207,692. Minimum investment return from Part X, line 6 9,151 2a Tax on investment income for 2014 from Part VI, line 5 2b b Income tax for 2014. (This does not include the tax from Part VI.) c Add lines 2a and 2b 3 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 198 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 185,793. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 1b b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 16 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a 3b **b** Cash distribution test (attach the required schedule) 185,793. 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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6

6 Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

# Part XIII Undistributed Income (see instructions)

|  | (a)<br>Corpus    | (b)<br>Years prior to 2013 | (c)<br>2013                           | (d)<br>2014 |
|--|------------------|----------------------------|---------------------------------------|-------------|
| 1 Distributable amount for 2014 from Part XI,  |                  |                            |                                       | 2011        |
| line 7   |                  |                            |                                       | 198,541.    |
| 2 Undistributed income, if any, as of the end of 2014  |                  |                            |                                       | 1 230/3110  |
| a Enter amount for 2013 only   |                  |                            | 0.                                    |             |
| <b>b</b> Total for prior years:  |                  |                            |                                       |             |
| ,,   |                  | 0.                         |                                       |             |
| 3 Excess distributions carryover, if any, to 2014:   |                  |                            | -                                     |             |
| a From 2009 114,542.   |                  |                            |                                       |             |
| <b>b</b> From 2010 85,987.   |                  |                            |                                       |             |
| c From 2011 98,553.  |                  |                            |                                       |             |
| dFrom 2012 21,247.   |                  |                            |                                       |             |
| e From 2013 4,494.   |                  |                            |                                       |             |
| f Total of lines 3a through e  | <u>3</u> 24,823. |                            |                                       |             |
| 4 Qualifying distributions for 2014 from   |                  |                            |                                       |             |
| Part XII, line 4: ►\$ 185,793.   |                  |                            |                                       |             |
| a Applied to 2013, but not more than line 2a   |                  |                            | 0.                                    |             |
| <b>b</b> Applied to undistributed income of prior  |                  |                            | · · · · · · · · · · · · · · · · · · · |             |
| years (Election required - see instructions)   |                  | 0.                         |                                       |             |
| c Treated as distributions out of corpus   |                  | -                          | · · · · · · · · · · · · · · · · · · · |             |
| (Election required - see instructions)   | 0.               |                            |                                       |             |
| d Applied to 2014 distributable amount   |                  |                            |                                       | 185,793.    |
| e Remaining amount distributed out of corpus   | 0.               |                            |                                       |             |
| 5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a). | 12,748.          |                            |                                       | 12,748.     |
| 6 Enter the net total of each column as indicated below:   |                  |                            |                                       |             |
| & Corpus Add lines 3f, 4c, and 4e Subtract line 5  | 312,075.         |                            |                                       |             |
| b Prior years' undistributed income. Subtract  |                  |                            |                                       |             |
| line 4b from line 2b   |                  | 0.                         |                                       |             |
| c Enter the amount of prior years' undistributed income for which a notice of  |                  |                            |                                       |             |
| deficiency has been issued, or on which<br>the section 4942(a) tax has been previously   |                  |                            |                                       |             |
| assessed   |                  | 0.                         |                                       |             |
| d Subtract line 6c from line 6b. Taxable   |                  |                            |                                       |             |
| amount - see instructions  |                  | 0.                         |                                       |             |
| e Undistributed income for 2013. Subtract line   |                  |                            |                                       |             |
| 4a from line 2a. Taxable amount - see instr.   |                  | İ                          | 0.                                    |             |
| f Undistributed income for 2014. Subtract  |                  |                            |                                       |             |
| lines 4d and 5 from line 1. This amount must   |                  |                            |                                       | İ           |
| be distributed in 2015   |                  |                            |                                       | 0.          |
| 7 Amounts treated as distributions out of  |                  |                            |                                       |             |
| corpus to satisfy requirements imposed by  |                  |                            |                                       |             |
| section 170(b)(1)(F) or 4942(g)(3) (Election   |                  |                            |                                       |             |
| may be required - see instructions)  | 0.               |                            |                                       |             |
| 8 Excess distributions carryover from 2009   |                  |                            |                                       |             |
| not applied on line 5 or line 7  | 101,794.         |                            |                                       |             |
| 9 Excess distributions carryover to 2015.  |                  |                            |                                       |             |
| Subtract lines 7 and 8 from line 6a  | 210,281.         |                            |                                       |             |
| 0 Analysis of line 9:  |                  |                            |                                       |             |
| a Excess from 2010 85,987.   |                  |                            |                                       |             |
| b Excess from 2011 98,553.   | 1                | 1                          |                                       |             |
| c Excess from 2012 21, 247.  |                  |                            |                                       |             |
| d Excess from 2013 4,494.  |                  |                            |                                       |             |
| e Excess from 2014   |                  |                            |                                       |             |

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| Part XIV Private Operating For  | oundations (see ins                     | structions and Part VII      | A, question 9)            | N/A                         |                |
|---|---|------------------------------|---------------------------|-----------------------------|----------------|
| 1 a If the foundation has received a ruling or                                    | determination letter that               | it is a private operating    |                           |                             |                |
| foundation, and the ruling is effective for                                       |   |                              | ▶                         |                             |                |
| b Check box to indicate whether the found   | •                                       | •                            | n section                 | 4942(j)(3) or 49            | 942(j)(5)      |
| 2 a Enter the lesser of the adjusted net  | Tax year                                |                              | Prior 3 years             |                             | T              |
| income from Part I or the minimum   | (a) 2014                                | (b) 2013                     | (c) 2012                  | (d) 2011                    | (e) Total      |
| investment return from Part X for   |   |                              | <del></del>               |                             |                |
| each year listed  |   |                              |                           | 1                           |                |
| <b>b</b> 85% of line 2a   |   | -                            |                           | <u> </u>                    |                |
| c Qualifying distributions from Part XII,   |   |                              |                           | †··                         | 1              |
| line 4 for each year listed   | ,                                       |                              |                           |                             |                |
| d Amounts included in line 2c not   |   |                              |                           | <u> </u>                    |                |
| used directly for active conduct of   |   |                              |                           |                             |                |
| exempt activities   |   |                              |                           |                             |                |
| e Qualifying distributions made directly  |   |                              |                           |                             |                |
| for active conduct of exempt activities.  |   |                              |                           |                             |                |
| Subtract line 2d from line 2c   |   |                              | ļ                         | 1                           | ł              |
| 3 Complete 3a, b, or c for the  |   |                              |                           |                             |                |
| alternative test relied upon:  a "Assets" alternative test - enter:               |   |                              |                           |                             |                |
| (1) Value of all assets   |   |                              |                           |                             |                |
| (2) Value of assets qualifying  |   |                              |                           |                             |                |
| under section 4942(j)(3)(B)(i)  |   |                              |                           |                             |                |
| b "Endowment" alternative test - enter  |   |                              |                           |                             |                |
| 2/3 of minimum investment return  | ]                                       |                              |                           |                             |                |
| shown in Part X, line 6 for each year listed                                      |   |                              |                           |                             |                |
| c "Support" alternative test - enter:   |   |                              |                           |                             |                |
| (1) Total support other than gross  |   |                              |                           |                             |                |
| investment income (interest,  |   |                              |                           |                             |                |
| dividends, rents, payments on   | ,                                       |                              |                           |                             |                |
| securities loans (section<br>512(a)(5)), or royalties)                            |   |                              |                           |                             |                |
| (2) Support from general public   | _                                       |                              |                           |                             |                |
| and 5 or more exempt  |   |                              |                           |                             |                |
| organizations as provided in<br>section 4942(j)(3)(B)(iii)                        |   |                              |                           |                             |                |
| (3) Largest amount of support from  |   |                              |                           |                             |                |
| an exempt organization  |   |                              |                           |                             |                |
| (4) Gross investment income   |   |                              |                           |                             |                |
| Part XV Supplementary Info  | rmation (Comple                         | te this part only            | if the foundation         | n had \$5,000 or m          | ore in assets  |
| at any time during t  | he year-see instr                       | ructions.)                   |                           |                             |                |
| 1 Information Regarding Foundation  |   |                              |                           |                             |                |
| a List any managers of the foundation wh  | o have contributed more                 | than 2% of the total cont    | ributions received by the | e foundation before the clo | ose of any tax |
| year (but only if they have contributed n   | nore than \$5,000). (See s              | ection 507(d)(2).)           |                           |                             |                |
| ELIZABETH K. BROWN  |   |                              |                           |                             |                |
| b List any managers of the foundation wh  |   |                              | (or an equally large port | ion of the ownership of a p | partnership or |
| other entity) of which the foundation has   | sa 10% or greater interes               | 5L                           |                           |                             |                |
| NONE  |   |                              |                           |                             | <del></del>    |
| 2 Information Regarding Contribut   | ion, Grant, Gift, Loan.                 | , Scholarship, etc., Pi      | rograms:                  |                             |                |
| Check here <b>X</b> if the foundation of the foundation makes gifts, grants, etc. |   |                              |                           |                             |                |
|   |   |                              |                           |                             | <del></del>    |
| a The name, address, and telephone num  | uer or e-mail address of t              | me person to whom appr       | Canons Should be addre    | 335CU.                      |                |
|   |   |                              |                           |                             |                |
| b The form in which applications should b   | a cultimitted and informs               | tion and materials they s    | honly include.            | <del></del>                 |                |
| o the form in which applications should t   | e Subminieu and imorma                  | non and materials they s     | ייטטיט וווטוטטל.          |                             |                |
| c Any submission deadlines:   |   | <u> </u>                     |                           |                             |                |
| o Any additional deadifies.   |   |                              |                           |                             |                |
| d Any restrictions or limitations on award  | s, such as by geographic                | al areas, charitable fields, | kinds of institutions, or | other factors:              |                |
|   | . , , , , , , , , , , , , , , , , , , , | •                            | ,,                        |                             |                |

| 3 Grants and Contributions Paid During th |  | Payment              |  | <u> </u> |
|---|--|----------------------|--|----------|
| Recipient                                 | If recipient is an individual,<br>show any relationship to<br>any foundation manager | Foundation status of | Purpose of grant or contribution                 | Amount   |
| Name and address (home or business)       | or substantial contributor   | recipient            |  |          |
| a Paid during the year                    |  |                      |  |          |
| AURORA MEDICAL CENTER                     | NONE   | 501(C)(3)            | GENERAL OPERATIONS                               |          |
| 10400 75TH STREET                         |  |                      |  |          |
| KENOSHA, WI 53142                         | <del></del>  |                      | <del>                                     </del> | 2,000    |
|   |  |                      |  |          |
| BETH HILLEL TEMPLE                        | NONE   | 501(C)(3)            | GENERAL OPERATIONS                               |          |
| 6050 8TH AVENUE                           |  |                      |  |          |
| KENOSHA, WI 53143                         |  |                      |  | 3,91     |
|   |  |                      |  |          |
| BOYS AND GIRLS CLUB<br>1715 52ND STREET   | NONE   | 501(C)(3)            | GENERAL OPERATIONS                               |          |
| KENOSHA, WI 53140                         |  | 1                    |  | 2,000    |
|   |  |                      |  |          |
| CAMP WARREN YMCA                          | NONE   | 501(C)(3)            | GENERAL OPERATIONS                               |          |
| NW 5901 P.O. BOX 1450                     |  |                      |  |          |
| MINNEAPOLIS, MN 55485                     |  |                      |  | 5,00     |
|   |  |                      |  |          |
| CAMP WARREN YMCA<br>NW 5901 P.O. BOX 1450 | NONE   | 501(C)(3)            | GENERAL OPERATIONS                               |          |
| MINNEAPOLIS, MN 55485                     |  |                      |  | 3,00     |
| Total SEE C                               | CONTINUATION SHE   | ET(S)                | ► 3a   | 185,79   |
| b Approved for future payment             |  |                      |  |          |
| NONE                                      |  |                      |  |          |
|   |  |                      |  |          |
|   |  |                      |  |          |
|   |  |                      |  |          |
|   |  |                      |  |          |
|   |  |                      | -  | ·        |
|   |  |                      |  |          |
|   |  |                      |  |          |
| Total .                                   |  | 1                    | <u> </u>   |          |

|  | BROWN, LLC                                       |                |  | 36-3                                  | 701371 Page              |
|--|--|----------------|--|---------------------------------------|--------------------------|
| Part XVI-A Analysis of Income-F                        |  |                | Y  |                                       |                          |
| nter gross amounts unless otherwise indicated.         | (a)  | (b)            | Excluded b                                       | y section 512, 513, or 514<br>(d)     | (e)<br>Related or exempt |
| 4 B  | Business   | Amount         | sion<br>code                                     | Amount                                | function income          |
| 1 Program service revenue:                             | code   | <del></del>    | Code   |                                       |                          |
| <u> </u>   | <del>    -</del>                                 |                | <del></del>                                      | <del></del>                           |                          |
| b  | <del></del>                                      |                | <del></del>                                      |                                       |                          |
| ·  | —— <del>  </del>                                 |                | <del>    -</del> -                               |                                       |                          |
| a  |  |                | <del>├</del> ─                                   |                                       |                          |
| e  | <del></del>                                      |                | <del>                                     </del> |                                       |                          |
| -  | }  | -              | <del>                                     </del> | <del></del>                           |                          |
| g Fees and contracts from government agencies          | <del>                                     </del> |                | ╁  |                                       |                          |
| Membership dues and assessments                        | -  |                | <del>  </del>                                    |                                       | <del></del>              |
| Interest on savings and temporary cash                 |  |                | 14   | 20 155                                |                          |
| investments  | <u> </u>   |                |  | 30,155.                               |                          |
| Dividends and interest from securities                 | <u> </u>   |                | 14   | 39,700.                               |                          |
| Net rental income or (loss) from real estate:          |  |                | $\vdash$   | *                                     |                          |
| a Debt-financed property                               |  |                | $\vdash$   | <u> </u>                              |                          |
| b Not debt-financed property                           |  |                | $\vdash$   |                                       | _ <del></del>            |
| Net rental income or (loss) from personal              |  |                |  |                                       |                          |
| property   |  |                |  |                                       | _ <del>.</del>           |
| Other investment income                                |  |                | 14   | 1,121.                                |                          |
| Gain or (loss) from sales of assets other              |  |                | 1  |                                       |                          |
| than inventory   |  |                | 18   | 232,276.                              |                          |
| Net income or (loss) from special events               |  |                | <u> </u>   |                                       |                          |
| Gross profit or (loss) from sales of inventory         |  |                | $\bot$   |                                       |                          |
| Other revenue:   |  |                | 1  |                                       |                          |
| a  |  |                |  |                                       |                          |
| b  |  |                |  |                                       |                          |
| c  |  |                |  |                                       |                          |
| d  |  |                |  |                                       |                          |
| e  |  |                |  |                                       |                          |
| Subtotal. Add columns (b), (d), and (e)                |  | 0.             |  | 323,332.                              |                          |
| Total. Add line 12, columns (b), (d), and (e)          |  |                |  | 13                                    | 323,33                   |
| ee worksheet in line 13 instructions to verify calcula | itions.)   |                |  |                                       |                          |
| Part XVI-B Relationship of Activ                       | ities to the Accom                               | plishment of E | xempt P  | urposes                               | _                        |
| ine No. Explain below how each activity for w          |  | <u> </u>       |  |                                       | highment of              |
| the foundation's exempt purposes (of                   |  |                | · containate                                     | importantly to the accomp             | MISHITICHE OF            |
| ACTIVITIES ARE SOLI                                    | ELY TO EARN I                                    | NCOME SPEC     | CIFICA   | LLY EXCLUDED                          | UNDER                    |
| SECTIONS 512, 513                                      |  |                |  |                                       |                          |
|  |  |                |  |                                       | ,                        |
|  |  |                |  | · · · · · · · · · · · · · · · · · · · |                          |
|  |  |                |  |                                       | <del></del>              |
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|  |  |                | _  | -                                     |                          |
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| 1  |  |                |  |                                       |                          |

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| Dort VIII            |   | KOWN & BRO                 |                   |                                   | - J B 1  | 30-370                                   |                                     | Page 13        |
|----------------------|---|----------------------------|-------------------|-----------------------------------|--|--|-------------------------------------|----------------|
| Part XVII            | Information Re<br>Exempt Organi             |                            | ters To a         | ind Transactions a                | and Relation                                     | nships With Noncha                       | ritable                             |                |
| 1 Did the ord        |   |                            | the following     | with any other organization       | on described in se                               | ection 501(c) of                         | ΪΥe                                 | s No           |
|                      |   |                            |                   | 7, relating to political organ    |  |  |                                     | +              |
| -                    | from the reporting founda                   |                            |                   |                                   |  |  |                                     |                |
| (1) Cash             |   |                            |                   |                                   |  |  | 1a(1)                               | X              |
| (2) Other            | assets                                      |                            |                   |                                   |  |  | 1a(2)                               | Х              |
| <b>b</b> Other trans | sactions:                                   |                            |                   |                                   |  |  |                                     |                |
| (1) Sales            | of assets to a noncharital                  | ole exempt organizatio     | n                 |                                   |  |  | 1b(1)                               | X              |
| (2) Purch            | ases of assets from a nor                   | ncharitable exempt orç     | janization        |                                   |  |  | 1b(2)                               | X              |
| (3) Rental           | l of facilities, equipment, i               | or other assets            |                   |                                   |  |  | 1b(3)                               | X              |
| (4) Reimb            | oursement arrangements                      |                            |                   |                                   |  |  | 1b(4)                               | X              |
|                      | or loan guarantees                          |                            |                   |                                   |  |  | 1b(5)                               | X              |
| • •                  | mance of services or me                     | · ·                        | -                 |                                   |  |  | 1b(6)                               | X              |
| •                    | facilities, equipment, mai                  | •                          |                   | -                                 |  |  | 1c                                  | X              |
|                      | •   | •                          | -                 | • •                               | -  | ir market value of the goods,            |                                     |                |
|                      | ) the value of the goods, (                 |                            |                   | U 1622 tildir lali illdiket vali  | de ili aliy ilalisaci                            | ion or sharing arrangement, s            | Silow III                           |                |
|                      | (b) Amount involved                         |                            |                   | exempt organization               | (d) Descrip                                      | tion of transfers, transactions, and     | sharing arrange                     |                |
| (4)2                 | (B)/Alliount illivolved                     | (0) (10.110 01 11          | N/A               | onompt of gameaton                | (4) 5000.15                                      | tion or autoros, autoromo, and           | Sharing artange                     |                |
| <del></del>          |   |                            | 11/11             |                                   | -  | <u> </u>                                 |                                     |                |
|                      |   | <u> </u>                   |                   |                                   |  |  |                                     |                |
|                      |   |                            |                   |                                   | -  |  |                                     |                |
|                      |   | <del>-</del>               |                   | <u> </u>                          |  |  |                                     | <del></del>    |
|                      |   |                            |                   | <del></del>                       |  |  |                                     |                |
|                      |   |                            |                   |                                   |  |  |                                     | <del></del>    |
|                      |   |                            | _                 |                                   |  |  |                                     |                |
|                      |   |                            |                   |                                   |  |  |                                     |                |
|                      |   |                            |                   |                                   |  |  |                                     |                |
|                      |   |                            |                   |                                   |  |  |                                     |                |
|                      |   |                            |                   |                                   |  | <u> </u>                                 |                                     |                |
|                      |   |                            |                   |                                   |  |  |                                     |                |
|                      |   |                            |                   |                                   | <del>                                     </del> |  |                                     |                |
|                      |   |                            |                   |                                   | _  |  |                                     |                |
|                      | 1   |                            |                   |                                   |  |  |                                     |                |
|                      | •   | •                          | -                 | or more tax-exempt organ          | izations described                               | )<br>                                    |                                     | X No           |
|                      | 501(c) of the Code (other                   |                            | o)) or in seci    | 1011 327 7                        |  | L  | Yes _ [                             | <u>.A.</u> 1√0 |
| b if Yes, co         | mplete the following sch<br>(a) Name of org |                            |                   | (b) Type of organization          | Τ  | (c) Description of relations             | shin                                |                |
|                      | N/A   |                            |                   | (2) type or organization          | <del> </del>                                     | (0) 2000 1 1010 1010 1010 1010 1010 1010 |                                     | <del></del>    |
|                      |   |                            |                   |                                   |  |  |                                     |                |
|                      |   |                            |                   |                                   | <del>                                     </del> |  |                                     |                |
|                      |   |                            |                   | · ,                               | † <del></del>                                    |  |                                     |                |
|                      |   |                            |                   |                                   |  |  |                                     |                |
|                      |   |                            |                   | g accompanying schedules and      |  |  | ay the IRS discu                    | iss this       |
| Sign                 | eller, it is true, correct, and cor         | npiete Declaration of prep | parer (other thai | n taxpayer) is based on all infor | mation of which prep                             | ref                                      | turn with the pre<br>own below (see | eparer         |
| Here                 | ch gabeth K                                 | prow                       |                   | 11-2-15                           | PRES   | IDENT [                                  | X Yes [                             | ☐ No           |
| Sign                 | ature of officer or trustee                 |                            |                   | Date                              | Title  |  |                                     |                |
|                      | Print/Type preparer's na                    | ame                        | Preparer's s      | gnature                           | Date   | Check if PTIN                            |                                     |                |
| D-::                 |   |                            | 7                 | no Polosh                         | 10/20/11   | self- employed                           |                                     |                |
| Paid                 | JENNIFER J                                  |                            | 4 L               | 9000                              | 11/2/15  |  | 085118                              |                |
| Preparer             | Firm's name ► BRO                           | WN & BROWN                 | t, rrc            |                                   |  | Firm's EIN ► 36 – 4                      | 160073                              | i              |
| Use Only             | Eurmie address N. O.O.                      | E 147 1473 CITT            | NGTON             | ST SUITE                          | 1650   |  |                                     |                |
|                      | Firm's address ► 22                         | ICAGO, IL                  |                   |                                   | 7 TOOU   | Phone no. 312-3                          | 27-200                              | 15             |
|                      | ı Cr  | TONGO, ID                  | 30000             |                                   |  | FIIOHE 110. 314-3                        | 41 403                              | , <u>J</u>     |

423622 11-24-14 Form **990-PF** (2014)

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="https://www.lrs.gov/form990">www.lrs.gov/form990</a>.

OMB No 1545-0047

2014

**Employer identification number** Name of the organization 1335 FOUNDATION 36-3701371 C/O BROWN & BROWN, LLC Organization type (check one): Filers of: Section: 501(c)( ) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, chantable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF),

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization 1335 FOUNDATION Employer identification number

C/O BROWN & BROWN

36-3701371

| C/O B      | ROWN & BROWN, EDC  |                               | J-3701371  |
|------------|--|-------------------------------|--|
| Part I     | Contributors (see instructions) Use duplicate copies of Part I | if additional space is needed |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                              | (c)<br>Total contributions    | (d) Type of contribution   |
| 1          | ELIZABETH K. BROWN 6926 2ND AVENUE KENOSHA, WI 53143           | s161,862.                     | Person Payroll Noncash X (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                              | (c)<br>Total contributions    | (d) Type of contribution   |
|            |  | \$                            | Person Payroll Noncash (Complete Part II for noncash contributions)    |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                              | (c)<br>Total contributions    | (d) Type of contribution   |
|            |  | \$                            | Person Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                              | (c)<br>Total contributions    | (d) Type of contribution   |
|            |  | \$                            | Person Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                              | (c)<br>Total contributions    | (d) Type of contribution   |
|            |  | \$                            | Person Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                              | (c)<br>Total contributions    | (d) Type of contribution   |
|            |  | \$                            | Person Payroll Noncash (Complete Part II for noncash contributions.)   |

Name of organization
1335 FOUNDATION
C/O BROWN & BROWN, LLC

Employer identification number

36-3701371

|                    | cash Property (see instructions). Use duplicate copies of Pa |  | <del></del>             |
|--------------------|--|--|-------------------------|
| (a)<br>No.<br>from | (b)  Description of noncash property given                   | (c) FMV (or estimate) (see instructions) | (d)<br>Date received    |
| Part I             |  | (See man donors)                         |                         |
|                    | 60 SHS OF MERCK (MRK) STOCK                                  | <u> </u>                                 |                         |
|                    |  | <del></del>                              |                         |
|                    |  | <u> </u>                                 | 03/12/14                |
| (a)                | (b)  | (c)                                      | (d)                     |
| from               | Description of noncash property given                        | FMV (or estimate)                        | Date received           |
| Part I             |  | (see instructions)                       |                         |
|                    |  |  |                         |
| <del></del>        |  | \$                                       |                         |
| (a)<br>No.         | (b)  | (c)                                      | (d)                     |
| from<br>Part I     | Description of noncash property given                        | FMV (or estimate) (see instructions)     | Date received           |
| -                  |  |  |                         |
| —   —              |  |  |                         |
|                    |  | <u> </u>                                 |                         |
| (a)<br>No.         | (b)  | (c)                                      | (d)                     |
| from<br>Part I     | Description of noncash property given                        | FMV (or estimate) (see instructions)     | Date received           |
|                    |  |  |                         |
|                    |  |  |                         |
|                    |  | \$                                       |                         |
| (a)<br>No.         | (b)  | (c)                                      | (d)                     |
| from               | Description of noncash property given                        | FMV (or estimate) (see instructions)     | Date received           |
| Part I             |  | (coomenation)                            |                         |
|                    |  |  |                         |
|                    |  | \$                                       |                         |
| (a)                |  | (c)                                      |                         |
| No.                | (b)  | FMV (or estimate)                        | (d)                     |
| from<br>Part I     | Description of noncash property given                        | (see instructions)                       | Date received           |
|                    |  | <u> </u>                                 |                         |
|                    |  | <br>                                     |                         |
| 3453 11-05-14      |  |  | 990, 990-EZ, or 990-PF) |

Schedule B (Form 990, 990-EZ, or 990-PF) (2014) Name of organization Employer identification number 1335 FOUNDATION C/O BROWN & BROWN, LLC 36-3701371 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this into once) Part III Use duplicate copies of Part III if additional space is needed (a) No. from Part I (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (d) Description of how gift is held (c) Use of gift (b) Purpose of gift Part I (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from Part I (c) Use of gift (d) Description of how gift is held (b) Purpose of gift

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Relationship of transferor to transferee

(e) Transfer of gift

Transferee's name, address, and ZIP + 4