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Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014Department of the Treasury
Internal Revenue Service

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation DAROLD A NEWBLOM FOUNDATION			A Employer identification number 36-3696589	
Number and street (or P.O. box number if mail is not delivered to street address) 1208 LARAMIE AVE		Room/suite	B Telephone number (see instructions) 308-762-4400	
City or town ALLIANCE	State NE	ZIP code 69301		
Foreign country name	Foreign province/state/county	Foreign postal code	C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input checked="" type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 238,425	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	12	12		
4	Dividends and interest from securities	1,818	1,818		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	8,394			
b	Gross sales price for all assets on line 6a 40,766				
7	Capital gain net income (from Part IV, line 2)		8,394		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	2,575	2,575		
12	Total. Add lines 1 through 11	12,799	12,799	0	
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)	600			600
c	Other professional fees (attach schedule)	5,000	3,500		1,500
17	Interest				
18	Taxes (attach schedule) (see instructions)	77			77
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications	191	191		
23	Other expenses (attach schedule)	853			853
24	Total operating and administrative expenses. Add lines 13 through 23	6,721	3,691	0	3,030
25	Contributions, gifts, grants paid	9,000			9,000
26	Total expenses and disbursements. Add lines 24 and 25	15,721	3,691	0	12,030
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-2,922			
b	Net investment income (if negative, enter -0-)		9,108		
c	Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

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Form **990-PF** (2014)SCANNED MAY 26 2015
Revenue

Operating and Administrative Expenses

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	17,361	22,728	22,079
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	89,392	81,104	120,763
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment, basis ▶			
Liabilities		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	100,000	100,000	95,583
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	206,753	203,832	238,425
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>			
	27	Capital stock, trust principal, or current funds	306,186	306,186	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	-99,433	-102,354	
	30	Total net assets or fund balances (see instructions)	206,753	203,832	
	31	Total liabilities and net assets/fund balances (see instructions)	206,753	203,832	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	206,753
2	Enter amount from Part I, line 27a	2	-2,922
3	Other increases not included in line 2 (itemize) ▶ <u>ROUNDING</u>	3	1
4	Add lines 1, 2, and 3	4	203,832
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	203,832

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHMENT	P	VARIOUS	VARIOUS
b SHORT TERM CAPITAL GAINS DISTRIBUTIONS	P	VARIOUS	VARIOUS
c LONG TERM CAPITAL GAINS DISTRIBUTIONS	P	VARIOUS	VARIOUS
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 38,751		32,372	6,379
b 185			185
c 1,830			1,830
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			6,379
b			185
c			1,830
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	8,394
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	11,515	230,253	0.050010
2012	11,942	130,467	0.091533
2011	14,841	134,572	0.110283
2010	12,560	196,057	0.064063
2009	12,204	253,565	0.048130

2 Total of line 1, column (d)	2	0.364019
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.072804
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	235,700
5 Multiply line 4 by line 3	5	17,160
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	91
7 Add lines 5 and 6	7	17,251
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	12,030

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1		182
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3	Add lines 1 and 2	3		182
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		182
6	Credits/Payments			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		0
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		182
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		0
11	Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded	11		0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NE		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NONE	13	X	
14	The books are in care of ► WALLY SEILER Telephone no ► (308) 762-4693 Located at ► 1208 LARAMIE AVE ALLIANCE NE ZIP+4 ► 69301			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☐ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRANK TOLSTEDT 137 W 21ST ST ALLIANCE, NE 69301	PRESIDENT/DIRECTOR PARTTIME	0		
WALLY SEILER 1208 LARAMIE AVE ALLIANCE, NE 69301	TREASURER/DIRECTOR PARTTIME	0		
HERBERT SAMPSON III 9202 W DODGE RD SUITE 307 OMAHA, NE	V PRES/DIRECTOR PARTTIME	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 TO PROVIDE SCHOLARSHIPS FOR DESERVING YOUNG MEN & WOMEN OF WHATEVER ORIGIN & TO ASSIST THEM IN ATTENDING ANY EDUCATION INSTITUTION IN THIS COUNTRY OR ABROAD SCHEDULE ATTACHED (7 STUDENTS)	4,000
2 TO ASSIST IN & FUND EQUIPMENT OR PROVIDE FOR THE MAINTENANCE OF INSTITUTIONS OR ASSOCIATIONS FOR THE ADVANCEMENT OF LEARNING, ART APPRECIATION, ELDER CARE IN THIS COUNTRY - SCHEDULE ATTACHED (3 ORGANIZATIONS/ENTITIES SERVED)	5,000
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	124,485
b	Average of monthly cash balances	1b	19,720
c	Fair market value of all other assets (see instructions)	1c	95,084
d	Total (add lines 1a, b, and c)	1d	239,289
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	239,289
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	3,589
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	235,700
6	Minimum investment return. Enter 5% of line 5	6	11,785

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	11,785
2a	Tax on investment income for 2014 from Part VI, line 5	2a	182
b	Income tax for 2014 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	182
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	11,603
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	11,603
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	11,603

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	12,030
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	12,030
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	12,030

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				11,603
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				2,777
c From 2011				8,188
d From 2012				5,501
e From 2013				79
f Total of lines 3a through e	16,545			
4 Qualifying distributions for 2014 from Part XII, line 4 \blacktriangleright \$ 12,030				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2014 distributable amount				11,603
e Remaining amount distributed out of corpus	427			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	16,972			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	16,972			
10 Analysis of line 9.				
a Excess from 2010				2,777
b Excess from 2011				8,188
c Excess from 2012				5,501
d Excess from 2013				79
e Excess from 2014				427

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶ **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
				0
b 85% of line 2a				0
c Qualifying distributions from Part XII, line 4 for each year listed				0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				0
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

WALLY SEILER 1208 LARAMIE AVE ALLIANCE, NE 68301 308-762-4693

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED COPY OF APPLICATION

c Any submission deadlines

APRIL 1 ANNUALLY

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
FRANCISCO JACOBO 613 CHEYENNE ALLIANCE, NE 69301	NONE	I	EDUCATION	500
LAUREN REIBER 924 TOLUCA AVE ALLIANCE, NE 69301	NONE	I	EDUCATION	500
RYAN WAGGENER 811 BLACK HILLS AVE ALLIANCE, NE 69301	NONE	I	EDUCATION	500
ROY KESTERSON 1116 MISSISSIPPI ALLIANCE, NE 69301	NONE	I	EDUCATION	500
PAIGE PHILLIPS 1000 CR 71 HEMINGFORD, NE 69348	NONE	I	EDUCATION	500
ASHLEY QUICK 1248 POTASH ALLIANCE, NE 69301	NONE	I	EDUCATION	500
KASEY HORN 1016 PLATTE AVE ALLIANCE, NE 69301	NONE	I	EDUCATION	500
CARNEGIE ARTS CENTER 204 W 4TH ST ALLIANCE, NE 69301	NONE	PF	ARTS APPRECIATION	1,600
POST PLAYHOUSE 1000 MAIN STREET CHADRON, NE 69337	NONE	PF	FINE ARTS	3,400
SEAN STEWARD 1636 EMERSON AVE ALLIANCE, NE 69301	NONE	I	EDUCATION	500
Total			3a	9,000
b <i>Approved for future payment</i>				
Total			3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments		12	14		
4	Dividends and interest from securities		1,818	14		
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a ANNUITY DISTRIBUTION		2,575	14		
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d) and (e)		4,405		0	0
13	Total. Add line 12, columns (b), (d) and (e)				13	4,405

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Totals							
									Gross Sales	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss	
1	X	SEE ATTACHMENT			VARIOUS	P	VARIOUS	38,751								
2	X	SHORT TERM CAPITAL GAINS			VARIOUS	P	VARIOUS	185								185
3	X	LONG TERM CAPITAL GAINS			VARIOUS	P	VARIOUS	1,830								1,830
									Capital Gains/Losses	40,786		32,372			8,394	
									Other sales	0		0			0	

Part I, Line 11 (990-PF) - Other Income

		2,575	2,575	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Annuity payments	2,575	2,575	
2	Miscellaneous		0	

Part I, Line 16b (990-PF) - Accounting Fees

		600	0	0	600
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	JOHNSON & ASSOCIATES	600			600
2	DIETRICH & SAUTTER (AUDIT)				

Part I, Line 16c (990-PF) - Other Professional Fees

		5,000	3,500	0	1,500
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	CONSULTING FEES	1,500			1,500
2	BANK FEES	3,500	3,500		

Part I, Line 18 (990-PF) - Taxes

		77	0	0	77
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20				
2	Tax on investment income	77			77
3	Foreign tax paid				
4	Occupation tax				

Part I, Line 23 (990-PF) - Other Expenses

		853	0	0	853
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	SELECTION COMMITTEE EXPENSE	853			853

Part II, Line 10b (990-PF) - Investments - Corporate Stock

1	Description	Num Shares/ Face Value	89,392		81,104		128,206		120,763	
			Book Value Beg of Year	Book Value End of Year	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year	FMV Beg of Year	FMV End of Year
1	SEE ATTACHMENT		89,392		81,104		128,206		120,763	

Part II, Line 10c (990-PF) - Investments - Corporate Bonds

		0	0	0	0	0	0	0
		Interest Rate	Maturity Date	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year	
1	SEE ATTACHMENT							
2	TREASURY BOND							

Part II, Line 13 (990-PF) - Investments - Other

Asset Description		Basis of Valuation	100,000		95,583	
			Book Value Beg. of Year	Book Value End of Year	Book Value End of Year	FMV End of Year
1	ANNUITY	AT COST	100,000	100,000	100,000	95,583

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1		137 W 21ST ST	ALLIANCE	NE	69301		PRESIDENT/DIRECTOR	PARTTIME	0		
2		1208 LARAMIE AVE	ALLIANCE	NE	69301		TREASURER/DIRECTOR	PARTTIME	0		
3		9202 W DODGE RD SUITE 307	OMAHA	NE			V PRES/DIRECTOR	PARTTIME	0		

Form **8868**

(Rev. January 2014)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return****COPY**

OMB No 1545-1709

▶ **File a separate application for each return.**▶ **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☐
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns***Enter filer's identifying number, see instructions**

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions DAROLD A NEWBLOM FOUNDATION	Employer identification number (EIN) or 36-3696589
	Number, street, and room or suite no. If a P.O. box, see instructions 1208 LARAMIE AVE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions ALLIANCE, NE 69301	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ WALLY SEILER

Telephone No ▶ (308) 762-4693

Fax No ▶

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____

for the whole group, check this box ☐If it is for part of the group, check this box ☐

If this is

and attach a

list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15/2015 to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ▶ ☒ calendar year 2014 or

▶ ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	182
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	182

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2014)

HTA

Statement of Account

January 1, 2014 to December 31, 2014

Account Name: Darold Newblom -Equities- Fndn AGCY
 Account Number: 61-C432-01-2

Sales

Date		Principal Cash	Income Cash	Cost
Assets Sold/Matured				
04/15/14	Altera Corp Com Sold 28 Shs 04/10/14 To Cap Institutional Svcs Inc-Main @ 34.5311	965.17		-520.34
08/11/14	Apple Inc Com Sold 11 Shs 08/06/14 To Cap Institutional Svcs Inc-Main @ 95.1027	1,045.45		-105.80
12/23/14	Blackrock Global Long/Short Credit Fund - Ins #1833 Short Term Capital Gains Dist of \$.455 Per Sh on 297 Sh	135.41		
08/11/14	Broadcom Corp Cl A Sold 5 Shs 08/06/14 To Cap Institutional Svcs Inc-Main @ 37.3481	186.44		-150.07
12/30/14	California Res Corp Com Sold .600 Shs 12/29/14 To Misc Broker @ 6.185	3.71		-4.16
04/15/14	Caterpillar Inc Com Sold 7 Shs 04/10/14 To Cap Institutional Svcs Inc-Main @ 102.3324	715.89		-622.19
08/11/14	Cbre Group Inc Cl A Sold 24 Shs 08/06/14 To Cap Institutional Svcs Inc-Main @ 30.2892	725.48		-549.14
08/11/14	Cigna Corp Com Sold 13 Shs 08/06/14 To Cap Institutional Svcs Inc-Main @ 91.5146	1,188.88		-807.30
04/15/14	Cliffs Natural Resources Inc Com Sold 10 Shs 04/10/14 To Cap Institutional Svcs Inc-Main @ 19.936	198.76		-470.93

Statement of Account

January 1, 2014 to December 31, 2014

Account Name: Darold Newblom -Equities- Fndn AGCY
 Account Number: 61-C432-01-2

Sales

Date		Principal Cash	Income Cash	Cost
08/11/14	Coach Inc Com Sold 15 Shs 08/06/14 To Cap Institutional Svcs Inc-Main @ 34.9724	523.67		-558.44
04/15/14	CVS Caremark Corp Com Sold 4 Shs 04/10/14 To Cap Institutional Svcs Inc-Main @ 73.3676	293.22		-131.05
04/15/14	Directv Com Sold 14 Shs 04/10/14 To Cap Institutional Svcs Inc-Main @ 77.4011	1,082.75		-473.41
04/15/14	Du Pont E I De Nemours & Co Com Sold 8 Shs 04/10/14 To Cap Institutional Svcs Inc-Main @ 66.6345	532.58		-379.79
08/11/14	Sold 8 Shs 08/06/14 To Cap Institutional Svcs Inc-Main @ 64.72	517.27		-379.79
04/15/14	Exelon Corp Com Sold 16 Shs 04/10/14 To Cap Institutional Svcs Inc-Main @ 35.081	560.32		-520.27
04/15/14	Exxon Mobil Corp Com Sold 3 Shs 04/10/14 To Cap Institutional Svcs Inc-Main @ 97.1216	291.18		-209.16
06/27/14	Forward Frontier Strategy Fund Inst CI #16110 Long Term Capital Gains Dist of of \$.108 Per Sh on 232 Sh	(25.24)		
12/10/14	Long Term Capital Gains Dist of of \$ 2.104 Per Sh on 232 Sh	(490.07)		
08/04/14	Goldman Sachs Structured Intl Small Cap Fd - Is #3172 Sold 131.886 Shs 08/01/14 @ 10.64	1,403.27		-1,400.63
10/10/14	Sold 136.447 Shs 10/09/14 @ 9.66	1,318.08		-1,449.07

Statement of Account

January 1, 2014 to December 31, 2014

Account Name: Darold Newblom -Equities- Fndn AGCY
 Account Number: 61-C432-01-2

Sales

Date		Principal Cash	Income Cash	Cost
12/11/14	Long Term Capital Gains Dist of of \$.098 Per Sh on 338 Sh	33.46		
06/10/14	Google Inc Cl C Sold 1 Shs 06/05/14 To Cap Institutional Svcs Inc-Main @ 553.7822	553.71		-236.13
01/22/14	Ishares U.S. Real Estate Etf Sold 26 Shs 01/16/14 To Cap Institutional Svcs Inc-Main @ 64.8584	1,684.73		-1,682.32
04/24/14	JP Morgan Emerging Markets Equity Fund - Ins Sold 73.716 Shs 04/23/14 @ 23.48	1,730.85		-1,713.21
04/15/14	Medtronic Inc Com Sold 15 Shs 04/10/14 To Cap Institutional Svcs Inc-Main @ 60.0706	900.14		-551.39
12/18/14	Mfs Institutional International Equity Fund #403 Long Term Capital Gains Dist of of \$.072 Per Sh on 478 Sh	34.76		
12/18/14	Short Term Capital Gains Dist of \$.038 Per Sh on 478 Sh	18.54		
02/21/14	Mfs Intl New Discovery Fund Instl Sold 224.638 Shs 02/20/14 @ 28.7	6,447.11		-6,306.12
04/15/14	Murphy Oil Corp Com Sold 9 Shs 04/10/14 To Cap Institutional Svcs Inc-Main @ 60.1137	540.47		-402.73
08/11/14	National Oilwell Varco Inc Sold 21 Shs 08/06/14 To Cap Institutional Svcs Inc-Main @ 82.2783	1,726.55		-866.74
06/19/14	NOW Inc Com Sold .250 Shs 06/19/14 To Misc Broker @ 33.456	8.36		-6.93

Statement of Account

January 1, 2014 to December 31, 2014

Account Name: Darold Newblom -Equities- Fndn AGCY
 Account Number: 61-C432-01-2

Sales

Date		Principal Cash	Income Cash	Cost
07/01/14	Sold 5 Shs 06/26/14 To Cap Institutional Svcs Inc-Main @ 36.8027	183.71		-90.53
04/15/14	Oracle Corp Com Sold 43 Shs 04/10/14 To Cap Institutional Svcs Inc-Main @ 39.6263	1,701.31		-815.77
08/11/14	Pepsico Inc Com Sold 6 Shs 08/06/14 To Cap Institutional Svcs Inc-Main @ 90.512	542.70		-193.23
12/19/14	Principal Global Real Estate Securities Fund - Ins #4905 Long Term Capital Gains Dist of of \$.043 Per Sh on 263 Sh	11.49		
12/19/14	Short Term Capital Gains Dist of \$.010 Per Sh on 263 Sh	2.79		
12/19/14	Principal Mid Cap Fund Instl Class Long Term Capital Gains Dist of of \$ 1.057 Per Sh on 563 Sh	595.31		
12/19/14	Short Term Capital Gains Dist of \$.018 Per Sh on 563 Sh	10.14		
12/16/14	T Rowe Price Small-Cap Stock Fund #65 Long Term Capital Gains Dist of of \$ 3.000 Per Sh on 140 Sh	420.68		
12/16/14	Short Term Capital Gains Dist of \$.130 Per Sh on 140 Sh	18.23		
04/15/14	Target Corp Com Sold 11 Shs 04/10/14 To Cap Institutional Svcs Inc-Main @ 59.86	657.79		-415.37
01/17/14	Virtus Alternatives Diversifier Fund Class I #1870 Sold 835.564 Shs 01/16/14 @ 11	9,191.20		-9,447.43
12/30/14	Wasatch Long/Short Fund #9 Long Term Capital Gains Dist of of \$.813 Per Sh on 269 Sh	219.24		

Statement of Account

January 1, 2014 to December 31, 2014

Account Name: Darold Newblom -Equities- Fndn AGCY
Account Number: 61-C432-01-2

Sales

Date		Principal Cash	Income Cash	Cost
04/15/14	Wells Fargo & Co New Com Sold 8 Shs 04/10/14 To Cap Institutional Svcs Inc-Main @ 48.072	384.09		-227.84
08/11/14	Sold 10 Shs 08/06/14 To Cap Institutional Svcs Inc-Main @ 50.2346	501.73		-227.90
08/11/14	Windstream Hldgs Inc Com Sold 39 Shs 08/06/14 To Cap Institutional Svcs Inc-Main @ 11.4442	443.97		-432.32
Total Assets Sold/Matured		40,765.90	<u>8418.40 *</u>	-32,347.50
Net Sweep Sales				
12/31/14	Bank of The West Advantage Acct Sales (20) 01/01/14 To 12/31/14	3,786.08	6,007.07	-9,793.15
Total Net Sweep Sales		3,786.08	6,007.07	-9,793.15
Total Sales		44,551.98	6,007.07	-42,140.65

* Short term capital gains = 185.14
Long term capital gains = 1830.25

Short term sales

Proceeds 11912.55
Cost 12297.13

- 384.58

Long term sales

8834.46 7933.96

900.50

Long term sales

18803.53 12116.41
Basis adjustment 25.04

5862.07

8393.38

DAROLD A. NEWBLOM FOUNDATION

Application for Grant - Form A (Individuals)

**TO: Board of Directors
Darold A. Newblom Foundation
P.O. Box A
Alliance, Nebraska 69301**

NOTE: If insufficient space is provided on this form, please attach additional pages as necessary to furnish the information requested.

Applicant's Name _____

Home Address _____

Telephone No: Home _____ **Street or P.O. Box** _____ **City, State, Zip** _____
Business _____

Date of Birth _____ **Occupation** _____

Date Graduated from High School _____

Degrees Received in College _____

List any special honors and awards received at any time:

1. Show the amount requested and explain in detail how it will be used. Give separate amounts for tuition, books and supplies, travel, etc.

2. Have you ever received a grant from this Foundation previously? If so, when and for what amount?

3. State whether you are receiving other funds (scholarships, student loans, etc.) for the same purpose for which this grant application is submitted. If so, from whom and in what amounts?
-
-

4. Give beginning and ending dates of the academic year during which the funds will be used, and furnish information as to where and when grant funds should be paid.
-
-
-

5. Give the following financial information to show financial need.

Applicant's Net Worth \$ _____
Married: Yes _____ No _____ Separated or Divorced _____
If "Yes", is spouse employed: Yes _____ No _____
Approximate annual net earnings: \$ _____
All dependents (give number and ages): _____

Will you be employed or receiving income from any other source?
_____ If so, give source and approximate amount annually.

Give any other information and describe any special circumstances showing financial need.

6. With this application, please submit an original transcript of your high school grades (if you are not yet in college) or your college grades (if you have previously attended, or are currently attending, college). In addition, furnish at least one letter of recommendation from an appropriate adult. You must also provide a personal letter in which, among other things, you tell of your long-term educational and career goals and the manner in which you plan to finance the achievement of those goals besides a grant which might be provided to you by the Darold A. Newblom Foundation.

Under penalties of perjury, the undersigned certifies that the information furnished in this Application is true and complete, and that the undersigned agrees to comply with all policies of the Foundation for the use of any funds granted pursuant to this Application, as such policies are set forth in the "Statement of Policies and Procedures" of the Foundation, a copy of which has been furnished to the undersigned.

Dated: _____

Signature

DAROLD A. NEWBLOM FOUNDATION

Application for Grant - Form B (Organizations)

**TO: Board of Directors
Darold A. Newblom Foundation
P.O. Box A
Alliance, Nebraska 69301**

NOTE: If insufficient space is provided on this form, please attach additional pages as necessary to furnish the information requested.

Applicant's Name _____ **Telephone No.** _____

Address _____
_____ **Street or P.O. Box** _____ **City, State, Zip** _____

Give name, address and telephone number of person who will be overseeing the project for which the grant is being requested.

Name _____ **Telephone No.** _____

Address _____
_____ **Street or P.O. Box** _____ **City, State, Zip** _____

1. If an organization other than a political subdivision or governmental agency, please answer the following:

Have you received a determination letter from the Internal Revenue Service as to:

(a) Exempt status as a 501(c) (3) organization

Yes

No

(b) Private foundation status

(c) Grant-making procedure

Attach photocopies of any such determination letters. If you answered "No" to all three, please explain why your organization would be qualified for a grant.

2. Describe the applicant's purposes and activities in general.

3. Give the name, address and title of each member of the applicant's governing board.

4. Have you ever received a grant from this Foundation previously? If so, when and in what amount?

5. Show the amount requested and explain in detail how it will be used. State whether the grant is to be earmarked for the use or benefit of any one person, group, or class of people. If so, for whom?

6. Give starting and ending dates of the program for which funds are to be used.

7. Please supply a proposed budget of your organization for the period during which the funds will be used, showing all receipts for the project or program (grants, public donations, gifts from individuals or other organizations, etc.) and all estimated disbursements for such project or program (wages and salaries, payroll taxes, supplies, equipment, rent, postage, utilities, telephone, travel, etc.). If the grant for which this application is submitted is to be used for a limited purpose within a broader program, please identify that portion of receipts and disbursements germane to such limited purpose. (Attach proposed budget).

Under penalties of perjury, the undersigned certifies that the information furnished in this Application is true and complete, and that the Applicant agrees to comply with all policies of the Foundation for the use of any funds granted pursuant to this Application, as such policies are set forth in the "Statement of Policies and Procedures" of the Foundation, a copy of which has been furnished to the undersigned.

Dated: _____

Applicant

By _____

Title _____