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EXTENDED TO NOVEMBER 16, 2015

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2014 or tax year beginning

, and ending

Name of foundation SEDGE PLITT CHARITABLE TRUST III		A Employer identification number 35-6739620
Number and street (or P O box number if mail is not delivered to street address) C/O HOWARD STONE, 3100 DUNDEE ROAD	Room/suite 208	B Telephone number (312) 634-3400
City or town, state or province, country, and ZIP or foreign postal code NORTHBROOK, IL 60062		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 8,150,329. (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	357,669.	357,669.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-1,684.			
	b Gross sales price for all assets on line 6a	568,880.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	7,122.	0.		STATEMENT 2	
12 Total Add lines 1 through 11	363,107.	357,669.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	52,680.	13,170.		39,510.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	18,380.	0.		18,380.
	c Other professional fees STMT 4	66,371.	66,371.		0.
	17 Interest				
	18 Taxes STMT 5	16,938.	8,938.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	17,986.	5,598.		12,388.
	24 Total operating and administrative expenses. Add lines 13 through 23	172,355.	94,077.		70,278.
	25 Contributions, gifts, grants paid	265,000.			265,000.
26 Total expenses and disbursements. Add lines 24 and 25	437,355.	94,077.		335,278.	
27 Subtract line 26 from line 12:	-74,248.				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		263,592.			
c Adjusted net income (if negative, enter -0-)			N/A		

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LHA For Paperwork Reduction Act Notice, see instructions

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	228,396.	63,814.	63,814.
	3 Accounts receivable ▶ 5,658.		5,658.	5,658.
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use	4,699.		
	9 Prepaid expenses and deferred charges	121,239.	0.	0.
	10a Investments - U.S. and state government obligations STMT 9	2,666,028.	2,743,337.	4,760,609.
	b Investments - corporate stock STMT 10	2,903,694.	3,047,000.	3,122,098.
	c Investments - corporate bonds STMT 11			
Liabilities	11 Investments - land, buildings and equipment, basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 12	97,652.	97,652.	198,150.
	14 Land, buildings, and equipment, basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	6,021,708.	5,957,461.	8,150,329.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	5,038,411.	5,038,411.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	983,297.	919,050.	
	30 Total net assets or fund balances	6,021,708.	5,957,461.	
	31 Total liabilities and net assets/fund balances	6,021,708.	5,957,461.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,021,708.
2 Enter amount from Part I, line 27a	2	-74,248.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	15,048.
4 Add lines 1, 2, and 3	4	5,962,508.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	5,047.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,957,461.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a RBC CAPITAL MARKETS	P		
b RBC CAPITAL MARKETS CAPITAL GAIN			
c DISTRIBUTION	P		
d SPDR GOLD TRUST SHS	P	VARIOUS	VARIOUS
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 565,370.		570,564.	-5,194.
b			
c 3,413.			3,413.
d 97.			97.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-5,194.
b			
c			3,413.
d			97.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-1,684.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	407,338.	8,012,041.	.050841
2012	128,527.	7,500,163.	.017137
2011	347,565.	7,226,172.	.048098
2010	306,468.	6,951,046.	.044089
2009	535,264.	6,400,116.	.083633

2 Total of line 1, column (d)	2	.243798
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048760
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	8,176,319.
5 Multiply line 4 by line 3	5	398,677.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,636.
7 Add lines 5 and 6	7	401,313.
8 Enter qualifying distributions from Part XII, line 4	8	335,278.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	5,272.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	5,272.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	5,272.
6 Credits/Payments.			
a 2014 estimated tax payments and 2013 overpayment credited to 2014		6a	
b Exempt foreign organizations - tax withheld at source		6b	
c Tax paid with application for extension of time to file (Form 8868)		6c	12,000.
d Backup withholding erroneously withheld		6d	
7 Total credits and payments. Add lines 6a through 6d		7	12,000.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	60.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	6,668.
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> 6,668. Refunded <input type="checkbox"/>		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

SEE STATEMENT 13

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► HOWARD STONE Located at ► 3100 DUNDEE ROAD, SUITE 208, NORTHBROOK, IL Telephone no. ► (312) 634-3400 ZIP+4 ► 60062			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HOWARD STONE 3100 DUNDEE ROAD, SUITE 208 NORTHBROOK, IL 60062	TRUSTEE 9.00	52,680.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
	0.
2	
All other program-related investments. See instructions.	
3 N/A	
	0.
Total. Add lines 1 through 3	0.

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,043,990.
b	Average of monthly cash balances	1b	256,841.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	8,300,831.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,300,831.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	124,512.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,176,319.
6	Minimum investment return. Enter 5% of line 5	6	408,816.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	408,816.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	5,272.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,272.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	403,544.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	403,544.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	403,544.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	335,278.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	335,278.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	335,278.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				403,544.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			262,022.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 335,278.				
a Applied to 2013, but not more than line 2a			262,022.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				73,256.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				330,288.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
FRIENDS OF THE ISRAEL DEFENSE FORCES 350 - 5TH AVE NEW YORK, NY 10118	N/A	PUBLIC	GENERAL FUNDS	25,000.
JEWISH NATIONAL FUND 78 RANDALL AVENUE ROCKVILLE CENTRE, NY 11570	N/A	PUBLIC	GENERAL FUNDS	25,000.
JEWISH UNITED FUND/JEWISH FEDERATION OF METROPOLITAN CHICAGO 30 SOUTH WELLS ST CHICAGO, IL 60606	N/A	PUBLIC	J HELP	10,000.
JEWISH UNITED FUND/JEWISH FEDERATION OF METROPOLITAN CHICAGO 30 SOUTH WELLS ST CHICAGO, IL 60606	N/A	PUBLIC	GENERAL FUNDS	85,000.
UNITED CEREBRAL PALSY 1660 L STREET NW, STE 700 WASHINGTON, DC 20036-5602	N/A	PUBLIC	GENERAL FUNDS	10,000.
Total	SEE CONTINUATION SHEET(S)			265,000.
b Approved for future payment				
JEWISH NATIONAL FUND 78 RANDALL AVENUE ROCKVILLE CENTRE, NY 11570	N/A	PUBLIC	ANNUAL FUND	20,000.
JEWISH NATIONAL FUND 78 RANDALL AVENUE ROCKVILLE CENTRE, NY 11570	N/A	PUBLIC	AMMUNITION HILL WALL OF HONOR	5,000.
Total				25,000.

35-6739620

3 Grants and Contributions Paid During the Year (Continuation)

423631
05-01-14

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DEPARTMENT OF THE TREASURY	6.	0.	6.	6.	
LESS: BOND PREMIUM AMORTIZATION	-26,965.	0.	-26,965.	-26,965.	
LESS: ACCRUED PURCHASE INTEREST	-14,512.	0.	-14,512.	-14,512.	
ONEOK PARTNERS - INTEREST	2.	0.	2.	2.	
RBC CAPITAL MARKETS, LLC - CORP BOND INTEREST	165,053.	0.	165,053.	165,053.	
RBC CAPITAL MARKETS, LLC - DIVIDENDS	233,138.	0.	233,138.	233,138.	
RBC CAPITAL MARKETS, LLC - US TREAS INTEREST	947.	0.	947.	947.	
TO PART I, LINE 4	357,669.	0.	357,669.	357,669.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
EXCISE TAX REFUND	7,122.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	7,122.	0.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	18,380.	0.		18,380.
TO FORM 990-PF, PG 1, LN 16B	18,380.	0.		18,380.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	66,371.	66,371.		0.
TO FORM 990-PF, PG 1, LN 16C	66,371.	66,371.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	8,938.	8,938.		0.
EXCISE TAX	8,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	16,938.	8,938.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	16,374.	4,094.		12,280.
RBC CAPITAL MARKETS, LLC -				
ADR FEES	1,504.	1,504.		0.
MISCELLANEOUS FEES	108.	0.		108.
TO FORM 990-PF, PG 1, LN 23	17,986.	5,598.		12,388.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 7

DESCRIPTION	AMOUNT
ONEOK PARTNERS - TAX/BOOK RECONCILIATION	15,048.
TOTAL TO FORM 990-PF, PART III, LINE 3	15,048.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 8

DESCRIPTION	AMOUNT
PRIOR YEAR ADJUSTMENT FOR NONTAXABLE DIVIDEND	4,950.
CAPITAL GAIN NOT RECORDED ON BOOKS	97.
TOTAL TO FORM 990-PF, PART III, LINE 5	5,047.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 9

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY INFLATION-INDEXED NOTES, 0 FACE, 2.000%	X		0.	0.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			0.	0.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
RBC CAPITAL MARKETS, LLC - CORPORATE EQUITIES (SEE ATTACHED SCHEDULE)	2,743,337.	4,760,609.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,743,337.	4,760,609.

FORM 990-PF	CORPORATE BONDS	STATEMENT 11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
RBC CAPITAL MARKETS, LLC - CORPORATE BONDS (SEE ATTACHED SCHEDULE)	3,047,000.	3,122,098.
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,047,000.	3,122,098.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 12
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ONEOK PARTNERSHIP	COST	97,652.	198,150.
TOTAL TO FORM 990-PF, PART II, LINE 13		97,652.	198,150.

FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 8B	STATEMENT 13
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EXPLANATION

THERE ARE NO STATE FILING REQUIREMENTS.

Sedge Plitt Charitable Trust III

EIN. 35-6739620

Domestic Equities

US Common Stocks

Description	Shares	2013 Cost Basis	2014 Cost Basis	2014 Market Value
Abbott Laboratories	1,500 00	29,634 97	29,634 97	67,530 00
AbbVie Inc	1,500 00	32,136 60	32,136 60	98,160 00
Apple Inc	1,260 00	69,303 59	69,303 59	139,078 80
Bank of America Corp	6,000 00	58,853 40	58,853 40	107,340 00
Baxter International	1,800 00	44,225 00	44,225 00	131,922 00
Becton Dickinson & Co	300 00	23,566 95	23,566 95	41,748 00
Berkshire Hathaway, Cl B	1,800 00	105,354 00	105,354 00	270,270 00
Centerpoint Energy Inc	2,500 00	36,873 50	36,873 50	58,575 00
Chevron Corp	1,300 00	47,087 00	47,087 00	145,834 00
Coca Cola Co	2,000 00	47,589 32	47,589 32	84,440 00
Colgate Palmolive Co	1,000 00	38,634 25	38,634 25	69,190 00
Costco Wholesale Corp	2,000 00	67,730 00	67,730 00	283,500 00
General Electric	4,000 00	137,378 80	137,378 80	101,080 00
Google Inc Cl A	60 00	19,603 58	9,817 47	31,839 60
Google Inc, Cl C	60 00	-	9,786 11	31,584 00
International Business Machines Corp	400 00	80,580 60	80,580 60	64,176 00
Ishares Trust	1,000 00	54,500 00	54,500 00	118,270 00
Johnson and Johnson	1,500 00	96,914 95	96,914 95	156,855 00
Kellogg	2,000 00	70,208 00	70,208 00	130,880 00
McDonalds Corp	2,000 00	40,004 00	40,004 00	187,400 00
Microsoft Corp	2,600 00	72,744 40	72,744 40	120,770 00
Pepsico Inc	500 00	32,179 25	32,179 25	47,280 00
Procter & Gamble Co	500 00	31,544 95	31,544 95	45,545 00
Qualcomm Inc	600 00	36,917 67	36,917 67	44,598 00
Sysco Corp	2,000 00	58,952 40	58,952 40	79,380 00
United Parcel Service	1,900 00	131,440 40	131,440 40	211,223 00
Verizon Communications	1,315 00	-	63,271 23	61,515 70
Wal-Mart Stores Inc	1,200 00	63,473 70	63,473 70	103,056 00
Whole Foods Market Inc	1,000 00	20,987 75	40,367 40	50,420 00
Yum Brands	1,000 00	40,604 00	40,604 00	72,850 00
Zimmer Holdings Inc	1,000 00	53,577 50	53,577 50	113,420 00
SPDR Gold Trust Gold Shares	200 00	16,313 86	16,313 86	22,716 00
		1,658,914 39	1,741,565 27	3,292,446 10

International Equities

Anheuser-Busch InBev SA	1,000 00	57,499 40	57,499 40	112,320 00
Canadian Pacific Railway	250 00	11,678 90	11,678 90	48,172 50
China Mobile Limited Sponsored ADR	2,000 00	96,852 50	96,852 50	117,640 00
Gazprom Neft	1,900 00	42,750 00	42,750 00	22,642 30
Lindt & Spruengli AG	6 00	21,488 78	21,110 39	29,605 80
Nestle SA-Sponsored ADR	5,000 00	137,640 00	137,640 00	367,080 00
Petrochina Co Ads Each Pepr	400 00	43,573 99	43,573 99	44,384 00
Philippine Long Distance Telephone Co	1,000 00	51,243 60	51,243 60	63,290 00
Power Assets Holdings	10,100 00	44,200 00	44,200 00	98,010 40
Royal Dutch Shell Plc	500 00	33,289 25	33,289 25	33,475 00
SabMiller PLC Sponsored ADR	1,000 00	28,350 00	28,350 00	52,407 00
Unilever	2,250 00	42,088 50	42,088 50	87,840 00
Vodafone Group	2,727 00	147,736 23	147,722 67	93,181 59
Wal-Mart De Mexico	3,600 00	25,410 00	25,410 00	77,472 00
		783,801 15	783,409 20	1,247,520 59

US Preferred Stocks

AES Tiete SA Sponsored ADR Representing PFD Stk	4,000 00	32,920 00	32,920 00	27,268 00
Strategic Hotels & Resorts Inc	2,400 00	53,708 69	48,758 65	60,024 00
Surgutneftegaz Sponsored ADR	12,500 00	47,640 00	47,640 00	61,450 00
		134,268 69	129,318 65	148,742 00

Other Stock Holdings

Templeton Global Income Fund	10,000 00	89,044 00	89,044 00	71,900 00
		89,044 00	89,044 00	71,900 00

Totals.

2,666,028.23 2,743,337.12 4,760,608.69

ATTACHMENT

Sedge Plitt Charitable Trust III

EIN. 35-6739620

Corporate Bonds

Description	Face	2013 Cost Basis	2014 Cost Basis	2014 Market Value
American Intl Group Inc 4 250%	0 00	99,173 00	-	-
Energy Transfer Partners, 5 950%	100,000 00	102,858 38	100,167 25	100,330 00
Vornado Realty Trust, 4 250%	150,000 00	151,354 67	150,000 00	150,000 00
Bank Amer Corp 4 750%	175,000 00	176,374 58	175,501 26	178,925 25
Entergy Corp New, 3 625%	250,000 00	251,270 92	250,526 92	253,560 00
AES Corp, 7 750%	84,000 00	200,261 04	83,965 00	87,570 00
Kinder Morgan Finance Corp 5 700%	100,000 00	104,066 33	102,058 56	103,812 00
Petrobas Intl Fin CO 3 875%	100,000 00	100,888 12	100,460 88	98,130 00
Telefonica Emisiones SA 3 992%	100,000 00	102,872 26	101,526 77	102,849 00
Sprint Nextel Corp 6 000%	100,000 00	107,102 52	104,734 70	104,602 00
Goldman Sachs Group, 5 625%	150,000 00	153,061 66	151,867 71	160,890 00
Fresenius Med Care US Fin Inc 6 875%	85,000 00	91,921 54	90,061 86	92,862 50
AES Corp, 8 000%	100,000 00	107,354 02	105,552 66	112,250 00
Time Warner Cable Inc 6 750%	150,000 00	167,236 33	163,655 53	172,032 00
Telefonica Emisiones SAU 5 877%	125,000 00	136,122 09	134,266 91	142,258 75
Safeway Inc 5 000%	150,000 00	157,779 45	156,486 86	153,484 50
Zurich Reins Centre Hldgs, 7 125%	40,000 00	29,600 00	29,600 00	48,727 20
Wachovia Cap Tr III 5 800%	0 00	234,050 00	-	-
General Electric Cap Corp, 6 250%	200,000 00	205,000 00	205,000 00	217,750 00
Enterprise Prods Oper, 7 034%	150,000 00	154,850 00	154,850 00	164,532 00
Countrywide Preferred Stk	3,000 00	70,496 70	70,496 70	77,250 00
ADT Corp, 4 125%	100,000 00	-	98,900 00	99,000 00
PPL Energy Supply LLC 6 5%	125,000 00	-	138,382 55	131,282 50
Heinz H J Co 4 25%	125,000 00	-	125,312 50	126,250 00
Citigroup Inc 5 9%	250,000 00	-	253,625 00	243,750 00
Totals:		2,903,693 61	3,046,999 62	3,122,097 70

Other Investments

Oneok Partners	5,000 00	97,652 00	97,652 00	198,150 00
		97,652 00	97,652 00	198,150 00
Totals		97,652.00	97,652.00	198,150 00

ATTACHMENT

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service

► **File a separate application for each return.**
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868
Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	SEDGE PLITT CHARITABLE TRUST III	35-6739620
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	C/O HOWARD STONE, 1 SOUTH WACKER DR., NO. 800	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	CHICAGO, IL 60606	

Enter the Return code for the return that this application is for (file a separate application for each return) ...

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

HOWARD STONE

- The books are in the care of ► 1 SOUTH WACKER DRIVE, SUITE 800 - CHICAGO, IL 60606

Telephone No ► (312) 634-3400

Fax No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► ☒ calendar year **2014** or
► ☐ tax year beginning _____, and ending _____

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	12,000.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	12,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879 EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions		Employer identification number (EIN) or
	SEDGE PLITT CHARITABLE TRUST III		35-6739620
	Number, street, and room or suite no. If a P.O. box, see instructions C/O HOWARD STONE, 1 SOUTH WACKER DR., NO. 800		Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions CHICAGO, IL 60606		

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

HOWARD STONE

- The books are in the care of **1 SOUTH WACKER DRIVE, SUITE 800 - CHICAGO, IL 60606**

Telephone No **(312) 634-3400**

Fax No

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3 month extension of time until **NOVEMBER 15, 2015**

5 For calendar year **2014**, or other tax year beginning _____, and ending _____

6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO GATHER THE INFORMATION NECESSARY TO FILE A COMPLETED AND ACCURATE RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	12,000.
8b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	12,000.
8c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title

Date **8/12/15**