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Form 990-EZ

Department of the Treasury
Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

OMB No 1545-1150

2014

Open to Public Inspection

A For the 2014 calendar year, or tax year beginning 01-01-2014, and ending 12-31-2014

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
PATRIOT OIL COMMUNITY BENEFIT TRUST FUND OF 2002
Number and street (or P O box, if mail is not delivered to street address) Room/suite
16911 SAN FERNANDO MISSION BL
City or town, state or province, country, and ZIP or foreign postal code
GRANADA HILLS, CA 91344

D Employer identification number
35-6739129
E Telephone number
(818) 363-3597
F Group Exemption Number

G Accounting Method ☒ Cash ☐ Accrual Other (specify) ☐

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ☐ N/A

J Tax-exempt status (check only one) - ☐ 501(c)(3) ☒ 501(c)(4) (insert no) ☐ 4947(a)(1) or ☐ 527

K Form of organization ☐ Corporation ☒ Trust ☐ Association ☐ Other

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) below are \$500,000 or more, file Form 990 instead of Form 990-EZ. \$ 189,513

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I .

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	
	2	Program service revenue including government fees and contracts	2	188,622
	3	Membership dues and assessments	3	
	4	Investment income	4	891
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less cost or other basis and sales expenses	5b	0
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Gaming and fundraising events		
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
	b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	0
	c	Less direct expenses from gaming and fundraising events	6c	0
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	
	7a	Gross sales of inventory, less returns and allowances	7a	
	b	Less cost of goods sold	7b	0
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8	Other revenue (describe in Schedule O)	8	
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	189,513
Expenses	10	Grants and similar amounts paid (list in Schedule O)	10	288,269
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	1,285
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	174
	16	Other expenses (describe in Schedule O)	16	238
	17	Total expenses. Add lines 10 through 16	17	289,966
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-100,453
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	490,830
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	390,377

Part II

Balance Sheets (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	490,830	22	390,377
23 Land and buildings		23	
24 Other assets (describe in Schedule O)		24	
25 Total assets	490,830	25	390,377
26 Total liabilities (describe in Schedule O)		26	
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	490,830	27	390,377

Part III

Statement of Program Service Accomplishments (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III

What is the organization's primary exempt purpose?
The primary purpose of the POCBT is to fund worthy projects that will protect, enhance, beautify, educate, reward or be of general benefit to the residents in the area within its established boundaries The board of directors of The North Valley Coalition of Concerned Citizens (a 501(c)3 corporation) acts as trustees of POCBT They evaluate the merits and approve the final amounts of any grants or expenditures to or for residents, community organizations, schools and parks located within its boundaries In addition, grants may be made to any other organization or department of any City or County that directly services, benefits or has a nexus within the boundaries This would include fire & police departments

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

28 PARKSBee Canyon Park, owned by the City of Los Angeles, was our major project this year with the refurbishment of the Childrens Playground, which was accomplished with the removal of excess sand (which was a hazard and maintenance nightmare), the installation of new rubber matting to replace the sand, the construction of a new sandbox, additional new climbing structures, and a large shade awning structure over the original climbing equipment The Los Angeles Recreation & Parks Department added additional benches, and a new table as a part of the improvements A new combination water fountain/pet drinking station was funded and installed at the bridge entrance to the childrens park OMelveny Park owned by the City of Los Angeles is still one of the major recipients of funds with a number of projects as follows 1) Repaired trail damage washout caused by creek on the lower portion of the Grotto Trail 2) Installed self-locking and opening security doors on the Mens and Womens restrooms in the park to eliminate costly vandalism that had been occurring at night 3) Cleared and improved the Nature Trail trailhead including the addition of steps SCHOOLS LAUSD Van Gogh Charter School received a series of funds for the following 1) Funded Van Goghs After School Music Scholarship Fund conducted by the Kadima Conservatory of Music for a fifth school year in a row to assist with tuition to encourage the children to take up music 2) Refurbished the existing Computer Lab (which we originally funded) with twenty new IMac computers plus programs 3) Added new projectors and document cameras LAUSD Frost Middle Charter Middle Schools Percussion Ensemble was provided with a Yamaha Arius Piano Console and Bench, and Gibraltar Drum Shield T Panel Also participated in their PTSA Race to Educate We also provided funding for buses to Music in the Parks Competition, Magic Mountain Trip, Disney Community Arts Showcase, and Disney California Adventure for school year 2014/15 Once again we funded the St Petersburg Mens Ensemble to perform at the Robert Frost Secondary School, and Van Gogh Elementary School in Granada Hills LAUSD Valley Academy Arts & Sciences (VAAS) received funding for a number of projects 1) Funding for accommodation for student competitors and their parents/chaperones at the 2014 Robotics Competition 2) Funding for their Lifecycle, Aspen Challenge program to assist the needy using various elements such as, the farmers market, app creation, and community dinners LAUSD Kennedy High School was also a recipient of drums, gong, xylophone, cymbals, marimba, vibraphone and covers and stands for their Marching Band Funded American Heart Association for CPR training kits for Van Gogh Elementary, Robert Frost Middle School, John F Kennedy High School and Granada Hills Chart High to support their CPR Anytime program for their 2014 2015 school year FIRE STATION Fire Station 18 was provided with a replacement portable cooler for their exercise area COMMUNITY/SAFETY AWARENESS Co-sponsored a Community Emergency Response Team (CERT) program with the Granada Hills North Neighborhood Council (GHNNC), and we also provided funding to their VDP Team for the 2014 Valley Disaster Preparedness Fair MISCELLANEOUS We continue to provide a guaranteed \$18,000 fund for the Granada Hills Chamber of Commerces Holiday Parade 2014 in order to prevent the event from being cancelled, to allow planning to be initiated, and if necessary to pay for the costs of traffic control which had previously been born by the City but was being cut due to budget cuts We also provided free storage space at our Community Storage Unit for community organizations such as the GHNNC, Valley Disaster Preparedness Team, and the SCL-CAC, which service our Trusts area In addition we continue to provide loaner file cabinets for the GHNNC, and night vision binoculars for the R&P ranch house resident OTHER The following projects were approved for funding, started but not yet completed I Funded grant to assist SCL-CAC in getting additional tests for Waste Characterization Study II Funded comprehensive mapping project of OMelveny Park III Funded for banner and signs for VAAS IV Funded replacement of a 4th existing water fountain at entrance to OMelveny Park (at beginning of grapefruit orchard) with a water fountain/pet watering station V Funded Patriot Oil purchase of 5 easy up canopies as loaners to community/organizations for events (Grants \$ 288,268) If this amount includes foreign grants, check here

28a288,268

(Grants \$) If this amount includes foreign grants, check here

29a

(Grants \$) If this amount includes foreign grants, check here

30a

31 Other program services (describe in Schedule O)
(Grants \$) If this amount includes foreign grants, check here

31a

32 Total program service expenses (add lines 28a through 31a)

32288,268

Part IV

List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated — see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
RAY COTE Trustee	1 00	0		
WAYDE HUNTER President	4 00	0		
BARBARA IVERSEN Trustee	1 00	0		
MARY ANNA KIENHOLZ Treasurer	2 00	0		
RALPH KROY ACT INTERM TRS	2 00	0		

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Part VOther Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	No
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	No
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	No
b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	No
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	No
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	No
37a Enter amount of political expenditures, direct or indirect, as described in the instructions	37a	
b Did the organization file Form 1120-POL for this year?	37b	No
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	No
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9	39a	0
b Gross receipts, included on line 9, for public use of club facilities	39b	0
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911, section 4912, section 4955		
b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	No
c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	No
41 List the states with which a copy of this return is filed		
42a The organization's books are in care of RALPH KROY Telephone no (818) 360-0563 Located at 12901 TITAN AVE GRANADA HILLS, CA ZIP + 4 91344		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country	42b	No
See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)		
c At any time during the calendar year, did the organization maintain an office outside the U S ? If "Yes," enter the name of the foreign country	42c	No
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year	43	
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	No
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	No
c Did the organization receive any payments for indoor tanning services during the year?	44c	No
d If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	No
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	No
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	No

		Yes	No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		No

Part VI

Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI ☐

		Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		
49a	Did the organization make any transfers to an exempt non-charitable related organization?		
49b	If "Yes," was the related organization a section 527 organization?		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization If there is none, enter "None "

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
NONE				

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization If there is none, enter "None "

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000.

52 Did the organization complete Schedule A? **NOTE.** All Section 501(c)(3) organizations must attach a completed Schedule A ☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	***** Signature of officer			2015-06-04 Date	
	WAYDE HUNTER President Type or print name and title				
Paid Preparer Use Only	Print/Type preparer's name DANIEL R MOORE		Preparer's signature	Date	Check ☒ if self-employed PTIN P00293381
	Firm's name ☐ Byeman & Cleary CPAs				Firm's EIN ☐
	Firm's address ☐ 412 W Broadway Suite 206 Glendale, CA 912041297				Phone no (818) 247-3223
May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No					

SCHEDULE O
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ****Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.****▶ Attach to Form 990 or 990-EZ.****▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at
www.irs.gov/form990.**

OMB No 1545-0047

2014**Open to Public
Inspection**Name of the organization
PATRIOT OIL COMMUNITY BENEFIT TRUST FUND
OF 2002**Employer identification number**

35-6739129

990 Schedule O, Supplemental Information

Return Reference	Explanation
Grants and Similar Amounts Paid In Excess of \$5,000 1	Donee's Name Van Gogh St Elementary School Donee's Address 17160 Van Gogh Street Granada Hills, CA 91344 Cash Amount Given \$51540
Grants and Similar Amounts Paid In Excess of \$5,000 2	Donee's Name CITY OF LA DEPT PARKS AND REC Donee's Address 3900 WEST CHEVY CHASE DR LOS ANGELES, CA 90039 Cash Amount Given \$166384
Grants and Similar Amounts Paid In Excess of \$5,000 4	Donee's Name ROBERT FROST MIDDLE SCHOOL Donee's Address 12314 BRADFORD PLACE GRANADA HILLS, CA 91344 Cash Amount Given \$12867
Grants and Similar Amounts Paid In Excess of \$5,000 17	Donee's Name VALLEY ACADEMY OF ARTS & SCIENCES Donee's Address 10455 BALBOA BLVD GRANADA HILLS, CA 91344 Cash Amount Given \$5956
Grants and Similar Amounts Paid In Excess of \$5,000 23	Donee's Name LOS ANGELES SCHOOL DIST JFK HIGH SCHOOL Donee's Address 11254 GOTHIC AV E GRANADA HILLS, CA 91344 Cash Amount Given \$16034
Grants and Similar Amounts Paid In Excess of \$5,000 24	Donee's Name AMER HEART ASSC CPR PRGRM/VAN GOGH ELE Donee's Address 816 S FIGUERO A ST LOS ANGELES, CA 90017 Cash Amount Given \$24950
Other Expenses 2	BANK FEES \$118
Other Expenses 3	POST OFFICE BOX FEE \$110
Other Expenses 4	FILING FEE \$10