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## Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

Department of the Treasury

	landar was 2014 as the was beginning	oo and its sopulate			
	lendar year 2014 or tax year beginning		, 2014, and endi	A Employeridentific	, 20
		٦		1 ' '	
	INSLEY TUA/CHARITY 565500005 per and street (or P.O. box number if mail is not delivered		Room/suit		6323376
INGIIIL	er and street for F.O. box number it mail is not delivered	e B Telephone number	(see instructions)		
DEG	TONG DANK MOTION DODG DO DOV	2006			1004
	TONS BANK TRUST DEPT, PO BOX rown, state or province, country, and ZIP or foreign pos			25.	1-690-1024
City o	r town, state or province, country, and ZIP or foreign pos	narcode		6 16	
MOD	TIT 3" 26650 0006			C if exemption applicate pending, check here	<sup>on is</sup> ▶ ∟
	ILE, AL 36652-2886	<del>-                                    </del>			<u></u>
G Che	ck all that apply Initial return	<u> </u>	of a former public char	D 1 Foreign organization	ons, check here 🕨 🔛
	Final return	Amended ret		2 Foreign organization 85% test, check he	
	Address change	Name change		computation · ·	
		c)(3) exempt private f		E If private foundation :	status was terminated
	Section 4947(a)(1) nonexempt charitable trust	Other taxable pri		under section 507(b)	1)(A), check here . P
		unting method X C	ash Accrual	F If the foundation is in	a 60-month termination
	<del></del>	ther (specify)		under section 507(b)	(1)(B) check here .
		column (d) must be on ca	sh basis)		
Part	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)	(a) nevenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable
	may not necessarily equal the amounts in	expenses per books	income	income	purposes
	column (a) (see instructions) )	DOOKS			(cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ► X if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments.	2.	2.		STMT 1
4	Dividends and interest from securities	14,542.	14,770.		STMT 2
5a	Gross rents				
b	Net rental income or (loss)	(1)			
S 6a		<b>(5)</b> 325.			
onueveR		16			
ð 7	Capital gain net income (from Part Willey)	15 121	55,325.		
8	Net short-term capital gain	210			
9	Income modifications	8 7015 P			
IUa	Gross sales less returns and allowances · · · · ·				
b	1633 COSt or 90003 3010 .				
C	Gross profit or (loss) (attach schedule)	3			
11	Other income (attach schedule)	<u> </u>			
12	Fotal. Add lines 1 through 11	69,869.	70,097.		
13	Compensation of officers, directors, trustees, etc.	10,572.	8,457.		2,114
15	Other employee salaries and wages		NONE	NONE NONE	
S 15	Pension plans, employee benefits ,		NONE	NONE	
[] 16a	Legal fees (attach schedule) STMT . 3 .	950.	NONE	NONE	950
and Administrative Exp 15 05 11 18 12 0 19 19 19 19 19 19 19 19 19 19 19 19 19	Accounting fees (attach schedule) STMT 4	800.	NONE	NONE	800
<u>.</u> ₹] c	Other professional fees (attach scheding). 5.	31.	31.		
E 17	Interest				
일 18	Taxes (attach schedule) (see instructions). 6.	1,082.	125.		
E 19	Depreciation (attach schedule) and depletion.		<u> </u>		
20	Occupancy	·			
21 ايخ	Travel, conferences, and meetings		NONE	NONE	
ਜ 22	Printing and publications		NONE	NONE	
23	Other expenses (attach schedule)				<del></del>
5 23 24 20 3 24	Total operating and administrative expenses.				
ត្ត	Add lines 13 through 23	13,435.	8,613.	NONE	3,864
U .25	Contributions, gifts, grants paid	37,097.			37,097
26	Fotal expenses and disbursements Add lines 24 and 25	<u>50,532</u> .	8,613.	NONE	40,961
27	Subtract line 26 from line 12				
a	· · · · · · · · · · · · · · · · · · ·	19,337.			
i i	Net investment income (if negative, enter -0-)		61,484.		
	Adjusted net income (if negative, enter -0-)		i l		

Js \ For Paperwork Reduction Act Notice, see instructions.

4E 410 - 000 SJ 0344 9155 05/04/2015 14:22:31

+ 1

Part	Ralance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End of	year
	- Data noc Onects	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-beari	ng			
2	Savings and temporary	cash investments	15,060.	24,219.	24,219
3	Accounts receivable >				
		otful accounts			
4	Pledges receivable >_				
	Less allowance for doul	otful accounts ▶			
5		<i></i>			<u>-</u>
6		officers, directors, trustees, and other			
		ach schedule) (see instructions)		:	
7		eceivable (attach schedule)			
		otful accounts ►NONE			
y 8		se	-		
Assets 6 8		eferred charges			<del></del>
¥ 100		government obligations (attack This ula)	71,805.		
1.04		stock (attach schedule) STMT 8.	414,117.	416,606.	444,278
		bonds (attach schedule) STMT 9	131,801.	209,731.	207,011
11°	Investments - corporate Investments - land, building and equipment basis Less accumulated depreci (attach schedule)	gs. <b>&gt;</b>	131,001.	209,731.	207,011
12		loans			
13 14	Investments - other (atta Land, buildings, and	ach schedule)			
	equipment basis Less accumulated deprecia	atron			
15	(attach schedule)	<b>&gt;</b> )			
16		completed by all filers - see the		-	
	· ·	age 1, item I)	632 783	650,556.	675,508
17			032,703.	0.00,000.	073,300
18		accrued expenses		· · · · · · · · · · · · · · · · · · ·	
Liabilities 02 12					
三 三 20		ors, trustees, and other disqualified persons			
21		otes payable (attach schedule)			
22	Other liabilities (describ	e ▶)			
23	Total liabilities (add line	es 17 through 22)		NONB	
	Foundations that fol	low SFAS 117, check here . ▶ 24 through 26 and lines 30 and 31.		NONE	
Balances 25	Unrestricted				
25	Temporarily restricted				
! 20					
OI Fulld	Foundations that do	not follow SFAS 117, ▶ 🗓			
4		plete lines 27 through 31.			
27		cipal, or current funds	632,783.	650,556.	
Asseis 58 58 58 58 58 58 58 58 58 58 58 58 58		r land, bldg , and equipment fund	•		
S 29		lated income, endowment, or other funds			
30	-	d balances (see instructions)	632,783.	650,556.	
2 31	Total liabilities and		3527,353		
	instructions)		632,783.	650,556.	
Part	Analysis of Cha	nges in Net Assets or Fund Balar		0307330.1	
		balances at beginning of year - Part I		ust agree with	
		d on prior year's return)			632,783.
2 Fn	ter amount from Part I	line 27a			19,337.
3 Oti	ner increases not inclin	line 27a	RMENT 12		307.
4 Ad	d lines 1 2 and 3	See mio 2 (nemize) > DEE BIRI		4	652,427.
5 De	creases not included in	n line 2 (itemize) ►SEE_STAT	יביייייייייייייייייייייייייייייייייייי		
6 TA	tal not accote or fund h	alances at end of year (line 4 minus line)	no El Doell solves /Ll		1,871.
	tar not assets or faild b	dianosa at end of year time 4 minus in	ne o) - rait ii, columii (D),	, 30   0	650,556.

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· ————————	and Losses for Tax on Inve		(b) How	(c) Date	T
	describe the kind(s) of property sold (c) ck warehouse, or common stock, 200	shs MLC Co )	acquired P - Purchase	acquired (mo , day, yr )	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED			D - Donation	(1110, day, y) /	
b	SECORTILES				
е				<del>-</del>	<del></del>
	(f) Depreciation allowed	(g) Cost or other basis		(h) Gain or (lo	(se)
(e) Gross sales price	(or allowable)	plus expense of sale		(e) plus (f) mini	
a 572,295.		516,970.			55,325.
b					
С					
d					
e					
	nowing gain in column (h) and owned	by the foundation on 12/31/69	(1)	Gains (Col. (h) ga	ain minus
	(j) Adjusted basis	(k) Excess of col. (i)		(k), but not less	
(i) F.M V as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from co	ol (h))
a					55,325.
b					
C					
d					<del></del>
e					
<del></del>	( If	gain, also enter in Part I, line 7		· · · .	
2 Capital gain net income of		(loss), enter -0- in Part I, line 7	2		55,325.
3 Net short-term capital gai	n or (loss) as defined in sections 1	,			
		tructions). If (loss), enter -0- in			
_		<i>t</i>	3		
		uced Tax on Net Investment In	come		
I section 4940(d)(2) applies,	leave this part blank.				
	the section 4942 tax on the distribution of qualify under section 4940(e).	outable amount of any year in the ba Do not complete this part	ase perio	d?	Yes X No
1 Enter the appropriate am	ount in each column for each year	, see the instructions before making	any ent	ries.	
(a) Base period years	(b)	(c)		(d) Distribution r	atio.
Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets		(col (b) divided by	
2013	41,271.	669,954.			0.061603
2012	30,656.	640,696.			0.047848
2011	31,622.	642,482.			0.049218
2010	30,874.	639,583.			0.048272
2009	37,004.	618,920.			0.059788
2 Total of line 1, column (d	)		2		0.266729
		the total on line 2 by 5, or by the			
		s than 5 years	3		0.053346
namber of years the four	dation has been in existence in les	S that 5 years			
4 Enter the net value of nor	acharitable use assets for 2014 fro	om Part X, line 5	4		686,211.
- Linter the flet value of flor	icilantable-use assets for 2014 fro	Jim Part X, line 5			000,211.
E Michigan Abroba 2			5		36,607.
5 Multiply line 4 by line 3.	• • • • • • • • • • • • • • • • • • • •		<del>                                     </del>		_ 30,007.
6 Enter 1% of net investme	nt income (1% of Part I, line 27b)		6	·	615.
A Add to 5 15			,		37 333
7 Add lines 5 and 6		• • • • • • • • • • • • • • • • • • • •	7		37,222.
8 Enter qualifying distributi	ons from Part XII, line 4		8		40,961.
If line 8 is equal to or gi	reater than line 7, check the box	in Part VI, line 1b, and complete	that part	using a 1% ta	
Part VI instructions.	<u> </u>			<b>.</b>	
JSA					000 DE

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

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X

Х

X

X

7

8h

\_\_\_\_IN

Part VII-A Statements Regarding Activities (continued)			
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within t	he		
meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			Х
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualif			
person had advisory privileges? If "Yes," attach statement (see instructions)			Х
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application		X	
Website address N/A			
14 The books are in care of ► REGIONS BANK, TRUST DEPARTMENT Telephone no. ► (251) 6	90-102	24	
Located at ▶ 11 N WATER STREET, 25TH FLOOR, MOBILE, AL ZIP+4 ▶ 3660	2		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
and enter the amount of tax-exempt interest received or accrued during the year	<u> </u>		
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other author	ority .	Yes	No
over a bank, securities, or other financial account in a foreign country?	16	<u> </u>	X
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1).	. If		
"Yes," enter the name of the foreign country			
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X N	0		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
disqualified person?	0	]	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X N	0		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	0		
(5) Transfer any income or assets to a disqualified person (or make any of either available for			
the benefit or use of a disqualified person)? Yes X N	0		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
foundation agreed to make a grant to or to employ the official for a period after			
termination of government service, if terminating within 90 days.)	- 1		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulation	li i		Х
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	· ·   1b	<del>                                     </del>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, the			
were not corrected before the first day of the tax year beginning in 2014?			Х
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a priva			
operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and			
6e, Part XIII) for tax year(s) beginning before 2014?			
If "Yes," list the years ▶	<u> </u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)	2)		
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
all years listed, answer "No" and attach statement - see instructions )	2b		Х
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
<b>&gt;</b>			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
at any time during the year?	o		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation	or	ŀ	
disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by t			
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if it	he	1	
foundation had excess business holdings in 2014)	Зь		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose		<del>                                     </del>	<u>X</u>
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize		.	
charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 201		) )n_PE	X

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Par	t.VII-B Statements Regarding Activities	for Which Form 4				
5a	During the year did the foundation pay or incur any an	nount to	<u> </u>			
	(1) Carry on propaganda, or otherwise attempt to infli	uence legislation (sectio	n 4945(e))?	. Yes X No	,	
	(2) Influence the outcome of any specific public	election (see section	4955), or to carry or	ı, <u> </u>		
	directly or indirectly, any voter registration drive?.			. Yes X No	,	
	(3) Provide a grant to an individual for travel, study, o	r other similar purposes	7	. Yes X No	,	
	(4) Provide a grant to an organization other than	a charitable, etc., org	anization described i	n	1	
	section 4945(d)(4)(A)? (see instructions)		·	Yes X No	,	
	(5) Provide for any purpose other than religious,					
	purposes, or for the prevention of cruelty to childre	en or animals?		. Yes X No	,	
b	If any answer is "Yes" to 5a(1)-(5), did any of the	he transactions fail to	qualify under the e	xceptions described in	n	+
	Regulations section 53.4945 or in a current notice reg	jarding disaster assistar	ice (see instructions)?		. 5b	
	Organizations relying on a current notice regarding dis	saster assistance check	here			
С	If the answer is "Yes" to question 5a(4), does the	he foundation claim e	exemption from the t	ax		
	because it maintained expenditure responsibility for th					
	If "Yes," attach the statement required by Regulations s	section 53 4945-5(d)				i
6a	Did the foundation, during the year, receive any	funds, directly or indi	ectly, to pay premiur	ms		
	on a personal benefit contract?			Yes X No	•	
b	Did the foundation, during the year, pay premiums, dir	rectly or indirectly, on a	personal benefit contra	oct?	. 6b	X
	If "Yes" to 6b, file Form 8870					-
	At any time during the tax year, was the foundation a					1
ь	If "Yes," did the foundation receive any proceeds or ha	ive any net income attri	butable to the transacti	on?	. 76	
Par	Information About Officers, Direct and Contractors	tors, Trustees, Fou	ındation Manager	s, Highly Paid Em	ployees,	
1	List all officers, directors, trustees, foundation			instructions).		
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Expense other allo	account,
I POT	MO DANIE	devoted to position	enter -0-)	and deferred compensation	omer and	wances
	NOTANA COUADE INDIANADOLIC IN 46204	_ TRUSTEE	10.000			•
(4415 1	NDIANA SQUARE, INDIANAPOLIS, IN 46204	1	10,603.	-0-		-0-
		<del></del>				
<b>-</b> -		-				
		-				
2	Compensation of five highest-paid employee	s (other than thos	se included on line	1 - see instruction	ons). If no	ne. enter
	HALONIE II	- ,				,
	"NONE."					
(0)		(b) Title, and average		(d) Contributions to employee benefit	(e) Expense	account.
(a)	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred	(e) Expense other allo	
		hours per week		employee benefit		
		hours per week	(c) Compensation	employee benefit plans and deferred compensation		wances
		hours per week		employee benefit plans and deferred		
		hours per week	(c) Compensation	employee benefit plans and deferred compensation		wances
		hours per week	(c) Compensation	employee benefit plans and deferred compensation		wances
		hours per week	(c) Compensation	employee benefit plans and deferred compensation		wances
		hours per week	(c) Compensation	employee benefit plans and deferred compensation		wances
(a)		hours per week	(c) Compensation	employee benefit plans and deferred compensation		wances

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employand Contractors (continued)	yees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE	"
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	NONE
1 otal number of others receiving over \$50,000 for professional services	NONE
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1NONE	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 <u>N/A</u>	
2	
All other program-related investments. See instructions	-
3NONE	
Total. Add lines 1 through 3	<u> </u>
total. Add lines 1 through 3	Form 990-PF (2014)

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Part	Minimum Investment Return (All domestic foundations must complete this part. Foreignsee instructions.)	gn foundati	ons,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	696,661.
	Average of monthly cash balances	1b	NONE
	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	696,661.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	-	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	696,661.
4	Subtract line 2 from line 1d		_
	instructions)	4	10,450.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	686,211.
-6	Minimum investment return. Enter 5% of line 5	6	34,311.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating found and certain foreign organizations check here and do not complete this part.)	dations	
1	Minimum investment return from Part X, line 6	1	34,311.
2 a	Tax on investment income for 2014 from Part VI, line 5		
b	Income tax for 2014. (This does not include the tax from Part VI.) 2b		
С	Add lines 2a and 2b	2c	615.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	33,696.
4	Recoveries of amounts treated as qualifying distributions		NONE
5	Add lines 3 and 4	5	33,696.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	33,696.
20	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	40,961.
	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	40,961.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see instructions)		615.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	40,346.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when o		

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Pai	t XIII Undistributed Income (see instruc	ctions)		<del></del>	
•	Des huselle annual for 2014 from Day VI	(a) Corpus	(b) Years prior to 2013	(c) 2013	( <b>d</b> ) 2014
1	Distributable amount for 2014 from Part XI,				33,696.
2	Undistributed income, if any, as of the end of 2014				
	Enter amount for 2013 only			20,086.	
	Total for prior years 20_12_,20,20		NONE	20,000.	
3	Excess distributions carryover, if any, to 2014				
а	From 2009 NONE				
	From 2010 NONE				
	From 2011 NONE				
	From 2012 NONE				
	From 2013 NONE				
f	Total of lines 3a through e	NONB			
4	Qualifying distributions for 2014 from Part XII,				
	line 4 ▶ \$40,961				
а	Applied to 2013, but not more than line 2a			20,086.	
b	Applied to undistributed income of prior years				
	(Election required - see instructions)	1	NONE		
c	Treated as distributions out of corpus (Election	27027			
	required - see instructions)	NONB			20.075
	Applied to 2014 distributable amount	MONTE		<del></del>	20,875.
	Remaining amount distributed out of corpus	NONE NONE			NONE
5	Excess distributions carryover applied to 2014. (If an amount appears in column (d), the same	NOINE			INOINE
•	amount must be shown in column (a)				
ô	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b	Prior years' undistributed income. Subtract		NONE		
	line 4b from line 2b Enter the amount of prior years' undistributed		NONE		
٠	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		NONE		
	tax has been previously assessed	<del></del>	IVOINE	<del></del>	<del></del>
đ	Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e	Undistributed income for 2013. Subtract line		110112		<del></del>
	4a from line 2a Taxable amount - see				
T	Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2015				12,821.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)	NONE			<del></del>
3	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	NONE			
9	Excess distributions carryover to 2015.				
	Subtract lines 7 and 8 from line 6a	NONE NONE			
10	Analysis of line 9				
а	Excess from 2010 NONE				
	Excess from 2011 NONE				
	Excess from 2012 NONE			ł	
	Excess from 2013 NONE	Ì			
e	Excess from 2014 NONE				

Par	t XIV Private Op	erating Foundations	(see instructions ar	nd Part VII-A, question	on 9)	NOT APPLICABLE
	If the foundation has					
	foundation, and the ruling				▶	
	Check box to indicate v				section 4942(j	)(3) or 4942(j)(5)
2	Enter the lesser of the ad-	Tax year		Prior 3 years		
24	justed net income from Part	(a) 2014	(b) 2013	(c) 2012	(d) 2011	e) Total
	I or the minimum investment					
	return from Part X for each year listed					
b	85% of line 2a					
	Qualifying distributions from Part					
	XII, line 4 for each year listed .					
d	Amounts included in line 2c not					
	used directly for active conduct of exempt activities					
е	Qualifying distributions made					
	directly for active conduct of exempt activities Subtract line					
_	2d from line 2c					
3	Complete 3a, b or c for the alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets					<del> </del>
	(2) Value of assets qualifying under section		ł r			
	4942(j)(3)(B)(i)					
IJ	"Encowment' alternative test- enter 2/3 of minimum invest-					
	ment return shown in Part X,					
	line 6 for each year listed	<u></u>		<del></del>		<del>                                     </del>
C	"Support" alternative test - enter					
	(1) Total support other than gross investment income					
	(interest, dividends, rents, payments on securities					
	loans (section 512(a)(5)),					
	or royalties) (2) Support from general					
	public and 5 or more	j				
	exempt organizations as provided in section 4942					
	(j)(3)(B)(iii)	<del> </del>	<del> </del>			<del>                                     </del>
	port from an exempt					
	organization (4) Gross inves ment income .					
21		ntary Information (	Complete this part	only if the found	ation had \$5,000	or more in assets
		e during the year - s			· · · · · · ·	
1	Information Regarding	g Foundation Manage	rs:			
a	List any managers of before the close of any	the foundation who y tax year (but only if tl	have contributed mor ney have contributed r	e than 2% of the tota nore than \$5,000). (Se	il contributions receives section 507(d)(2).)	ved by the foundation
	NONE	.,, <u>.</u>				
b						y large portion of the
	•	rship or other entity) o	wnich the foundation	nas a 10% or greater	interest.	
	NONE					
	Information Decouding	- Cantuibution Cuant	Cife Lan Cabalanaki			·
2	<u>~</u> _ `			<del>-</del>		
	unsolicited requests f	the foundation only for funds. If the found plete items 2a, b, c, an	lation makes gifts, gra	to preselected chari ints, etc. (see instruct	table organizations tions) to individuals (	and does not accept or organizations under
	The name, address, ar			nerson to whom and	lications should be ad	Idraecad:
	The name, address, at	id telephone number t	n e-man address of the	person to whom app	ilications should be au	luresseu
b	The form in which app	olications should be su	bmitted and information	on and materials they	should include	
				·		
	Any submission deadl	ines:	<del></del>			
٠	, cabinioson acadi					
- <del>-</del> -			· · · · · · · · · · · · · · · · · · ·		<del> </del>	<del> </del>
đ	Any restrictions or li	imitations on awards	, sucn as by geogra	pnical areas, charital	DIE TIEIDS, kinds of	institutions, or other

3 Grants and Contributions Paid Durin Recipient	If recipient is an individual, show any relationship to	Foundation		
Name and address (home or business)	any foundation manager	status of	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
a raid daring the year				
LINTON CTY CANCER ASSN C/O BETTY TREES				
41 S BROADWAY FRANKFORT IN 46041	NONE	PC	CANCER RESEARCH	9,274
			Caren Managemen	7,212
RYHRITIS FOUNDATION IND CHAPTER				
330 W PEACHTREE ST, SUITE 100 ATLANTA GA 30	NONE	PC	CHARITABLE	9,274
				•
MER HEART ASSN CLINTON CTY ATTN: SHARI LANE,				
O BOX 22249 ST PETERSBURG FL 33742	NONE	PC	CHARITABLE	9,274
AVING SIGHT INDIANA FUND CENTRAL INDIANA COM				
15 N ALABAMA ST SUITE 119 INDIANAPOLIS IN 4	NONE	PC	CHARITABLE	3,975
			1	
NDIANA LIONS EYE BANK ATTN: TIMOTHY M. FISCH				
27 E 86TH ST INDIANAPOLIS IN 46240	NONE	PC	GENERAL FUND	3,975
ERISTIAN RECORD SERVICES ATTN: JOSH BASCOM				
O BOX 6097 LINCOLN NE 68506-0097	NONE	PC	GENERAL FUND	1,325
		İ	l i	
Total	<del> </del>	<del></del>	▶ 3a	37,097
<b>b</b> Approved for future payment				
		1		
	1	l	1	
Total			▶ 3b	

art XVI-A Analysis of Income-Produ	cing Activ	rities			
nter gross amounts unless otherwise indicated	Unrela	ited business income	Excluded by	section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	( <b>b)</b> Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
a					
b					
c					· · · · · · · · · · · · · · · · · · ·
d					
e					
f					
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash investments			14	2.	
Dividends and interest from securities			14	14,542.	
Net rental income or (loss) from real estate			<del></del>		
a Debt-financed property				<del> </del>	<del></del>
b Not debt-financed property					
Net rental income or (loss) from personal property					
Other investment income	1		10	EE 225	
Gain or (loss) from sales of assets other than inventor			18	55,325.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue a					
b	<u></u>				
d					
				<del> </del>	
Subtotal. Add columns (b), (d), and (e)		<u> </u>	<del></del>	69,869.	
ine No. Explain below how each activity accomplishment of the foundation					
		- 711			
		NOT APPLICAE	BLE		
		·			
					Form 990-PF /3/

Form 990	-PF (20						5-6 <u>3</u> 233/					ge IJ
Part X	VII	Information R Exempt Organ	Regarding Tr nizations	ansfers To and	Transactio	ons and	Relations	hips Wi	th None	harit	table	!
				engage in any of t							Yes	No
in	sectio	n 501(c) of the Co	de (other than	section 501(c)(3)	organizations	s) or in se	ction 527, re	elating to	political			
10	ganıza	tions?										
a Ti	ansfer	s from the reportin	g foundation to	a noncharitable ex	empt organi	zation of:						-
												Х
(2	) Othe	er assets								1a(2)		X
		ansactions:										
				npt organization								X
				ble exempt organiza								X
				rassets								<u>X</u>
											ļ	X
												X
				p or fundraising so						1	<u> </u>	X
				sts, other assets, or							!	<u> </u>
				es," complete the								
				ices given by the i								
			<b>1</b>	gement, show in c						_		
(a) Line	по	(b) Amount involved	(c) Name of	noncharitable exempt or	ganization	(d) Desci	iption of transfe	rs, transaction	ons, and sha	ring arra	ingeme	nts
				<del></del>			<del></del>	, <del>-</del>				
		<del></del>	<del> </del>	<del></del>		<u>-</u>						
		<del>_</del>	<del> </del>									
		<del></del>		<del></del>								
			<del> </del>							_		
		<del></del>	<del> </del>						_			—-
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			<del></del>									
			<del> </del>					_				
		<del></del>	<u> </u>									
2a Is	the f	oundation directly	or indirectly a	ffiliated with, or re	lated to, one	or more	tax-exempt	organıza	tions			_
				other than section 5	i01(c)(3)) or	ın section	527?		1	Y	es 🔼	X) No
_ <u>b_lf</u>	"Yes,"	complete the follo	wing schedule.									
		(a) Name of organization	on	(b) Type of	organization			c) Description	n of relation	ship		
				ļ								
	,			<u> </u>								
	Under			nined this return, including taxpayer) is based on all info				the best of	my knowled	ge and I	belief, it	is tru
Sign		\(\lambda \)	7 7	10.				ī	May the IR	S discur	ee this	returr
_		null 23	Cyms	05/04/2	2015	TRUST	' OFFICER	<u> </u>	with the pi		shown	below
Here	Sign	iture of officer or trustee		Date		Title		- 1	(see instructio	ns)?	Yes	N
	RE	YONS BANK, T									1	
ואינו		Print/Type preparer's na	ame	Preparer's signatu	re		Date	Chec	kıf	PTIN		
Paid	į							self-	employed			
Prepa		Firm's name						Firm's EIN	<b>&gt;</b>			
Use C	)nly [	Firm's address										

Form **990-PF** (2014)

Phone no.

INVESTMENTS	
CASH	
TEMPORARY	
NO	H
- INTEREST	
н	II II
PART	
FORM 990PF,	

NOTTETACE	REVENUE AND EXPENSES PER ROOKS	NET INVESTMENT TNCOME
		]
OTHER INTEREST		2.

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TOTAL

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35-6323376

NET INVESTMENT INCOME	14,770. 14,770. ===================================
REVENUE AND EXPENSES PER BOOKS	14,542. 14,542. ====================================
DESCRIPTION	DIVIDENDS AND INTEREST FROM SECURITIES TOTAL

950.

CHARITABLE PURPOSES

ADJUSTED NET INCOME

INVESTMENT INCOME NET

> PER BOOKS EXPENSES

REVENUE AND

- LEGAL FEES

FORM 990PF, PART I

950.

LEGAL FEES - PRINCIPAL (ALLOCA

DESCRIPTION  950.

NONE

NONE

950.

TOTALS

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FORM 990PF, PART I - ACCOUNTING FEES

CHARITABLE PURPOSES		800.	
ADJUSTED NET INCOME		NONE	
NET INVESTMENT INCOME		NONE	
REVENUE AND EXPENSES PER BOOKS	800.		
	TAX PREPARATION FEE (NON-ALLOC	TOTALS	
DESCRIPTION	TAX PREPARATION		

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STATEMENT

5655000051

FORM 990PF, PART I - OTHER PROFESSIONAL FEES 

	NET	INVESTMENT	INCOME	         	31
REVENUE	AND	EXPENSES	PER BOOKS	1 1 1 1	31.
			DESCRIPTION	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	INVESTMENT MGMT FEES-SUBJECT T

INCOME	 	31.	!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!	31.
PER BOOKS	? ! ! ! ! !	31.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	31.

TOTALS

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NET INVESTMENT INCOME	112.	125.
REVENUE AND EXPENSES PER BOOKS	443. 639.	1,082.
DESCRIPTION	FEDERAL TAX PAYMENT - PRIOR YE FEDERAL ESTIMATES - PRINCIPAL FOREIGN TAXES ON QUALIFIED FOR FOREIGN TAXES ON NONQUALIFIED	TOTALS

STATEMENT

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FORM 990PF, PART II

- U.S. AND STATE OBLIGATIONS

35-6323376

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BEGINNING BOOK VALUE

BEGI BOOK ----

DESCRIPTION

US T 2.625% 11/15/2020 US INFL INDX .625% 7/15/21 FNMA 5% 3/15/16 FHLM 2.875% 2/9/15 FHLM 1% 7/30/14 US TREAS 4.125% 5/15/15 US TREAS 1.375% 11/30/15

3,678. 5,442. 10,075. 10,674. 5,066. 2,185.

71,805.

TOTALS

FORM 990PF, PART II - CORPORATE STOCK

ENDING FMV	20,824. 91,335. 18,849. 19,458. 91,635. 33,328. 33,565. 11,962. 14,928. 17,721. 36,531. 20,258.	
ENDING BOOK VALUE	22,275. 72,048. 20,522. 17,673. 76,943. 34,036. 16,020. 12,325. 18,260. 19,180. 36,367. 20,518. 17,945.	
BEGINNING BOOK VALUE	44,784. 26,409. 21,226. 21,226. 51,525. 51,525. 56,520. 23,704. 26,563. 44,981. 44,663. 17,727.	
	TOTALS	
DESCRIPTION	ARTISAN MID CAP FD-INV INVESCO DIVERS DIV FD CL R5 AMERICAN CENTURY SM CAP VAL AMERICAN CENTURY GRWTH FD JP MORGAN MID CAP VALUE FD JP MORGAN LARGE CAP MFS VALUE FD CL-I NATIONWIDE GENEVA MID CAP VIRTUS SM-MID CAP FD -I INVESCO INTL GRWTH FD CL R5 MFS RESH INTL FD CL-I VIRTUS EMERGING WARKETS OPP-I THE ARBITRAGE EVENT DRIVEN FD IVY ASSET STRATEGY FD-I CREDIT SUISSE CUSHING 30 MLP SWAN DEFINED RISK FUND RS SMALL CAP GROWTH FUND	

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STATEMENT

BONDS	11 11 11 11
ORPORATE	
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PART I	
90PF,	
RM 9	11 11 11 11

ESCRIPTI	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	 	! ! ! ! ! ! ! ! ! ! ! ! ! ! ! ! ! ! !	 
\$ 5/15/20	•		
5 5.125% 4/11	, 26		
L #995050 6% 9/1	, 08		
3.9% 4/7/15	, 02		
CATERPILLAR INC 7.9% 12/15/18	3,896.		
5.5% 5/1/14	, 22		
GP 7.5% 2/	, 23		
6% 5/6/1	, 17		
4/23/19	,20		
6.87	, 16		
ORACLE CORP	, 24		
% 3/15/	39		
L 5.375%	7		
	, 24		
5% 7/1/	39		
48 8/1/	,38		
3.5%8/	, 10		
\$ 3/1/26	, 85		
.5% 6/1	, 74		
% 3/1/3	, 18		
% 6/1/3	,51		
% 5/1/3	,27		
.5% 9/1	,84		
3% 2/11/2	, 02		
% 10/1/	Q,		
STANLEY 4.2% 1	, 14		
1/27/14	4,001.		
E 4.875% 5	,39		
3.4% 9/15/	1,995.		

ENDING FMV 	12,213. 56,307. 8,462. 16,440. 11,735. 17,265.
ENDING BOOK VALUE	12,361. 56,114. 8,839. 17,012. 12,372. 17,250.
BEGINNING BOOK VALUE	1,385. 1,226. 1,359. 3,992. 2,006. 2,131. 1,788. 1,997. 10,000.
DESCRIPTION	FHLM 4.5% 1/1/38 FHLM 4.5% 5/1/39 FHLM 4.5% 5/1/39 FHLM 48 5.5% 4/1/34 FNMA 48 6/1/39 FNMA 4.5% 11/1/33 BHP BILLITON FIN 1% CHEVRON CORP 1.104% CISCO SYSTEMS 5.5% INTL BUS MACHINES 1.95% ROYAL BK OF CAN 1.2% FNMA 3% 1/1/27 FNMA 3.5% 11/1/42 FNMA

10

FORM 990PF, PART II - CORPORATE BONDS 

DESCRIPTION

BEGINNING BOOK VALUE

ENDING BOOK VALUE

ENDING FMV 1

207,011.

209,731.

131,801.

TOTALS

STATEMENT 11

5655000051

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FORM	990PF,	PART	III	-	OTHER	INCREASES	IN	NET	WORTH	ŎR	FUND	BALANCES	
=====	======		====	==	======		===	====	:=== <b>=</b> =	====	=====		

DESCRIPTION AMOUNT ---------

DID ADJUSTMENT 105. ACCRETION ADJUSTMENT 202.

TOTAL 307. 

1,860.

11.

F'()RM	990PF,	PART	III	-	OTHER	DECREASES	IN	NET	WORTH	OR	FUND	BALANCES	
***************************************													

DESCRIPTION

AMORTIZATION ADJUSTMENT

TOTAL 1,871.

## 4VERAGE MONTHLY FMV - 990PF, PART X, LINES 1a-1c

AFANITH I	LINE la-FMV	LINE 1b-FMV	LINE 1c-FMV
MONTH	SECURITIES	CASH BALANCES	OTHER ASSETS
IMNUARY FIEBRUARY WARCH APRIL WAY JUNE JULY AUGUST SIEPTEMBER OCTOBER YOVEMBER DIECEMBER	672,148. 694,179. 690,965. 689,239. 698,706. 707,360. 695,595. 710,649. 696,979. 709,912. 718,687. 675,508.		
TOTAL	8,359,927.		
	==============	=======================================	=======================================
AVERAGE FMV	696,661.		
	==========	=======================================	==========