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Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
 Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

09/23, 2014, and ending

12/31, 2014

Name of foundation THE GEORGE K BAUM FAMILY FOUNDATION		A Employer identification number 35-2481660						
Number and street (or P O box number if mail is not delivered to street address) 4801 MAIN STREET	Room/suite 500	B Telephone number (see instructions) (816) 842-0944						
City or town, state or province, country, and ZIP or foreign postal code KANSAS CITY, MO 64112		C If exemption application is pending, check here <input type="checkbox"/>						
G Check all that apply: <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input checked="" type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input checked="" type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input checked="" type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>						
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 12,003,082.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)								

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	12,150,755.			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	30,486.	30,486.		ATCH 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	54,193.			
b	Gross sales price for all assets on line 6a	257,985.			
7	Capital gain net income (from Part IV, line 2)		54,193.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	12,235,434.	84,679.		
13	Compensation of officers, directors, trustees, etc.	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) [2]	40.	40.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
24	Total operating and administrative expenses. Add lines 13 through 23	40.	40.		
25	Contributions, gifts, grants paid				
26	Total expenses and disbursements. Add lines 24 and 25	40.	40.		0
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	12,235,394.			
b	Net investment income (if negative, enter -0-)		84,639.		
c	Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year		
			(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing		474,606.	474,606.	
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable		1,664.	1,664.	
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 3		8,315,733.	11,526,812.	
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment basis			
		Less: accumulated depreciation (attach schedule) ▶				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)				
14		Land, buildings, and equipment basis				
		Less: accumulated depreciation (attach schedule) ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	0	8,792,003.	12,003,082.	
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	0	0			
Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/>	check here and complete lines 27 through 31.				
		27	Capital stock, trust principal, or current funds			
		28	Paid-in or capital surplus, or land, bldg. and equipment fund			
		29	Retained earnings, accumulated income, endowment, or other funds		8,792,003.	
		30	Total net assets or fund balances (see instructions)	0	8,792,003.	
31	Total liabilities and net assets/fund balances (see instructions)	0	8,792,003.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	
2	Enter amount from Part I, line 27a	2	12,235,394.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	12,235,394.
5	Decreases not included in line 2 (itemize) ▶ ATCH 4	5	3,443,391.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,792,003.

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Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (e.g., real estate,
2-story brick warehouse, or common stock, 200 shs MLC Co.)(b) How
acquired
P - Purchase
D - Donation(c) Date
acquired
(mo., day, yr.)(d) Date sold
(mo., day, yr.)**1a** SEE PART IV SCHEDULE**b**
c
d
e

(e) Gross sales price

(f) Depreciation allowed
(or allowable)(g) Cost or other basis
plus expense of sale(h) Gain or (loss)
(e) plus (f) minus (g)**a**
b
c
d
e

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69

(j) Adjusted basis
as of 12/31/69(k) Excess of col (i)
over col (j), if any(l) Gains (Col (h) gain minus
col (k), but not less than -0-) or
Losses (from col (h))**a**
b
c
d
e**2** Capital gain net income or (net capital loss){ If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 }**2**

54,193.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in
Part I, line 8**3**

0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013			
2012			
2011			
2010			
2009			

2 Total of line 1, column (d)**2****3** Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the
number of years the foundation has been in existence if less than 5 years**3****4** Enter the net value of noncharitable-use assets for 2014 from Part X, line 5**4****5** Multiply line 4 by line 3**5****6** Enter 1% of net investment income (1% of Part I, line 27b)**6****7** Add lines 5 and 6**7****8** Enter qualifying distributions from Part XII, line 4**8**If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the
Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	1,693.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	1,693.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,693.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		1,693.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MO, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> GREATER KC COMMUNITY FDN Telephone no <input type="checkbox"/> 816-842-0944			
Located at <input type="checkbox"/> 1055 BROADWAY, STE 130 KANSAS CITY, MO ZIP+4 <input type="checkbox"/> 64105				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country <input type="checkbox"/>				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/>	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) <input type="checkbox"/>	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? <input type="checkbox"/>	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?				
Organizations relying on a current notice regarding disaster assistance check here		<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 7		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	11,657,778.
b	Average of monthly cash balances	1b	417,476.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	12,075,254.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	12,075,254.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	181,129.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,894,125.
6	Minimum investment return. Enter 5% of line 5	6	162,933.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	162,933.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,693.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,693.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	161,240.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	161,240.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	161,240.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				161,240.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20 <u>12</u> , 20 <u>11</u> , 20 <u>10</u>				
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				161,240.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Form **990-PF** (2014)

NOT APPLICABLE

4942(j)(5)

[illegible]

1 Information Regarding Foundation Managers:

N/A

N/A

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

b The form in which applications should be submitted and information and materials they should include

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV. Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Total				3a
b Approved for future payment				
ATCH 8				
Total				3b 890,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	30,486.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	54,193.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)				84,679.		
13 Total. Add line 12, columns (b), (d), and (e)				84,679.		84,679.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer or trustee

5-15-15
Date

► CHAIR OF BOARD
Title


May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

ERIN S MORGAN

Preparer's signature

Preparer's signature

 ERIN MORGAN, LLC

Date _____

Date 5/11/15

Check <input type="checkbox"/>	if self-employed
--------------------------------	------------------

PTIN

P00710515

Firm's name **JMW & ASSOCIATES, LLO**

▶ JMW & ASSOCIATES, LLO

Firm's EIN ▶ 57-1224592

▶ 57-1224592

Firm's address ▶ 6400 GLENWOOD, SUITE 100
OVERLAND PARK, KS

▶ 6400 GLENWOOD, SUITE 100
OVERLAND PARK, KS

66202

Phone no 913-499-4920

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2014▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.**Name of the organization**

THE GEORGE K BAUM FAMILY FOUNDATION

Employer identification number

35-2481660

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **THE GEORGE K BAUM FAMILY FOUNDATION**Employer identification number
35-2481660**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE GEORGE K BAUM FAMILY FOUNDATION-990 1055 BROADWAY, SUITE 130 KANSAS CITY, MO 64105	\$ 12,150,755.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

35-2481660

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> 1 </u>	SEE ATTACHED LIST OF ASSETS TRANSFERRED FROM THE GEORGE K BAUM FAMILY FOUNDATION (SUPPORTING ORGANIZATION) EIN: 31-1604212	\$ <u> 12,150,755.</u>	<u> 12/05/2014 </u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> </u>	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> </u>	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> </u>	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> </u>	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> </u>	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> </u>	----- ----- ----- -----	\$ -----	-----

Name of organization THE GEORGE K BAUM FAMILY FOUNDATION

Employer identification number

35-2481660

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	

ASSETS DISTRIBUTED FROM TAX FORM 990 EIN. 31-1604212
ASSETS DISTRIBUTED TO TAX FORM 990-PF EIN. 35-2481660

THE GREATER KANSAS CITY COMMUNITY FOUNDATION
Portfolio Appraisal with Ticker & Cusip
The George K. Baum Family Foundation
Prairie Brokerage
14540 - baum01a
9-Dec-14

Quantity	Security	Security Symbol	Market Value	High	Low	Avg	Amount
52608 77	CASH ACCOUNT	cash	52608 77	1 0000	1 0000	1 0000	52,608 77
CS	2100 ACI WORLDWIDE	acrw	39648	19 2100	18 5300	18 8700	39,627 00
CS	2200 ATMEL CORP COM	atml	17622	8 1700	7 8100	7 9900	17,578 00
CS	400 BABCOCOK & WILCOX	bwc	11640	29 2100	28 7200	28 9650	11,586 00
CS	200 BELDEN CDT INC COM	bdc	14660	75 0600	71 9300	73 4950	14,699 00
CS	1400 BGC PARTNERS	bgcp	12460	9 1200	8 7400	8 9300	12,502 00
CS	1110 BOINGO WIRELESS	wifi	8535 9	7 9200	7 5500	7 7350	8,585 85
CS	620 BONANZA CREEK ENERGY INC	bcei	11835 8	21 0000	19 0900	20 0450	12,427 90
CS	260 CALAVO GROWERS INC	cvgw	11767 6	46 3200	45 0000	45 6600	11,871 60
CS	900 CARDINAL FINANCIAL CORP	cfnl	17136	19 2200	18 7100	18 9650	17,068 50
CS	600 CASH AMER INTL INC COM	csh	12912	22 3300	21 0300	21 6800	13,008 00
CS	4110 CBIZ INC COM	cbz	34565 1	8 6300	8 2700	8 4500	34,729 50
CS	540 CINEMARK HOLDINGS INC	cnk	19045 8	36 8000	35 5600	36 1800	19,537 20
CS	1000 COLUMBIA BANKING SYSTEM INC	colb	27810	28 0800	27 3800	27 7300	27,730 00
CS	1990 CONVERGYS CORP COM	cvg	40655 7	20 6200	20 1200	20 3700	40,536 30
CS	700 DEL FRISCO RESTN GRP	dfrg	15869	22 4500	21 8000	22 1250	15,487 50
CS	1300 GLOBUS MED INC	gmed	31109	24 2300	23 5500	23 8900	31,057 00
CS	1000 GOLUB CAP BDS INC	gbdc	17590	17 6700	17 3900	17 5300	17,530 00
CS	1290 HERCULES TECH GWTH CAP COM	htgc	19466 1	15 0900	14 8500	14 9700	19,311 30
CS	300 HOWARD HUGHES CORP	hhc	41298	137 0200	130 5100	133 7650	40,129 50
CS	480 IAC INTERACTIVECORP COM PAR \$ 001	iaci	30854 4	64 6900	63 0600	63 8750	30,660 00
CS	710 INNOSPEC INC	iosp	31438 8	44 8200	43 5400	44 1800	31,367 80
CS	740 INTERDIGITAL INC	idcc	38028 6	53 4900	50 3300	51 9100	38,413 40
CS	590 J2 GLOBAL COMMUNICATNS COM NEW	jcom	34845 4	60 7900	58 3600	59 5750	35,149 25
CS	1100 KAMAN CORPORATION CL A	kamn	42867	40 0300	38 6600	39 3450	43,279 50
CS	1550 KAR AUCTION SERVICES INC COM	kar	53552 5	34 5600	33 9900	34 2750	53,126 25
CS	1250 KRISPY KREME DOUGHNUTS COM	kkd	25100	20 6500	19 6600	20 1550	25,193 75
CS	900 LIGAND PHARMACEUTICALS	lgnd	49815	55 4600	54 0500	54 7550	49,279 50
CS	1500 LIN MEDIA LLC COM CL A CASH ELECTION	532esh970	35940	24 3100	24 3100	24 3100	36,465 00
CS	2205 MDC PARTNERS INC CL A SUB VTD	mdca	50891 4	23 4400	22 3900	22 9150	50,527 58
CS	700 MOTORCAR PARTS OF AMERICA INC	mpaa	22946	33 6000	31 5700	32 5850	22,809 50
CS	370 NELNET INC CL A	nnl	16616 7	45 2200	44 4900	44 8550	16,596 35
CS	300 OMNICELL INC	omcl	9915	34 0000	32 5300	33 2650	9,979 50
CS	1168 PACWEST BANCORP	pacw	55252 24	47 6700	46 1200	46 8950	54,773 36
CS	1800 PDF SOULUTIONS INC	pdfs	22446	13 0000	12 1000	12 5500	22,590 00
CS	1000 PERFORMANCE SPORTS GROUP LTD	psg	18080	18 1800	17 4400	17 8100	17,810 00
CS	200 POPEYES LA KITCHEN INC COM	plku	10808	54 3900	53 1000	53 7450	10,749 00
CS	1020 PROGRESS SOFTWARE CORP COM	prgs	27438	27 4300	26 5800	27 0050	27,545 10
CS	200 REGIONAL MGMT CORP	rm	2660	13 4100	12 7500	13 0800	2,616 00
CS	1770 ROADRUNNER TRNSN SVCS HOLDG I	rrts	38603 7	21 6900	21 3200	21 5050	38,063 85
CS	1050 SILGAN HOLDINGS INC COM	slgn	54295 5	52 5500	51 2600	51 9050	54,500 25
CS	920 SIX FLAGS ENTMT CORP	six	38502	42 0500	41 2200	41 6350	38,304 20
CS	100 SYNAPTICS INC COM	syna	6496	66 2600	63 3600	64 8100	6,481 00
CS	390 TELEDYNE TECHNOLOGIES COM	tdy	41113 8	105 8800	103 5700	104 7250	40,842 75
CS	2100 TRIANGLE PETE CORP	tplm	6930	5 0000	3 1500	4 0750	8,557 50
CS	1100 TRINITY BIOTECH PLC ADR	trnb	18425	17 3500	16 6400	16 9950	18,694 50
CS	2343 UNITED FINL BANCORP	ubnk	32591 13	14 4900	13 7900	14 1400	33,130 02
CS	6500 UNITED STATES ANTIMONY CORP	uamy	5914 35	0 9200	0 7700	0 8450	5,492 50
CS	1070 WORLD FUEL SVCS CORP COM	int	49123 7	47 5600	45 4600	46 5100	49,765 70
RE	410 ENTERTAINMENT PPTYS TR COM SH BEN INT	epr	22980 5	56 4000	55 6200	56 0100	22,964 10
RE	4400 HERSHA HOSPITALITY TR SH BEN INT A REIT	ht	32120	7 3900	7 2500	7 3200	32,208 00
RE	3100 MEDICAL PPTYS TR INC REIT	mpw	41695	13 6700	13 3500	13 5100	41,881 00
RE	850 STARWOOD PPTY TR INC REIT	stwd	20111	23 7700	23 5600	23 6650	20,115 25
RE	695 STARWOOD WAYPOINT RESIDENTL REIT	sway	18410 55	26 6900	26 2000	26 4450	18,379 28
RE	3200 TWO HARBORS INVT CORP	two	32640	10 3600	10 0900	10 2250	32,720 00
RE	3090 WINTHROP REALTY TRUST	fur	54662 1	17 9100	17 6800	17 7950	54,986 55
TOTAL PORTFOLIO			1552344 14				1,553,628 21

THE GREATER KANSAS CITY COMMUNITY FOUNDATION
Portfolio Appraisal with Ticker & Cusip
The George K. Baum Family Foundation
Prairie Brokerage
14540 - baum01b
5-Dec-14

Quantity	Security	Security Symbol	Market Value	High	Low	Avg	Amount
130357 79	CASH ACCOUNT	cash	130357 79	1 0000	1 0000	1 0000	130,357 79
CS	200 3M COMPANY	mmm	32452	162 9000	161 8800	162 3900	32,478 00
CS	950 ALTERA CORP COM	altr	35625	37 9300	37 3800	37 6550	35,772 25
CS	75 AMAZON COM	amzn	23769 75	316 9300	310 8400	313 8850	23,541 38
CS	300 ANADARKO PETE CORP	apc	23814	79 9300	77 5000	78 7150	23,614 50

CS	1300 AON PLC	aon	123032	95 8100	94 5400	95 1750	123,727 50
CS	950 BERKLEY WR CORP	wrb	50255	53 1800	52 8700	53 0250	50,373 75
CS	1025 BERKSHIRE HATHAWAY CLASS B	brkb	153801 25	150 6800	150 1000	150 3900	154,149 75
CS	2400 CITIGROUP INC	c	132432	56 4900	55 4600	55 9750	134,340 00
CS	2000 COCA COLA COM	ko	87000	43 6100	43 2000	43 4050	86,810 00
CS	1400 COMCAST CORP NEW	cmcsk	78792	56 5100	55 9400	56 2250	78,715 00
CS	600 CONSTELLATION BRANDS CL A	stz	56508	95 2200	93 8800	94 5500	56,730 00
CS	400 DISH NETWORK CORP CL A	dish	29172	74 0900	72 9000	73 4950	29,398 00
CS	800 ECOLAB INC COM	ecl	87624	110 4100	108 8200	109 6150	87,692 00
CS	300 GOLDMAN SACHS GROUP INC	gs	57585	196 9300	192 5400	194 7350	58,420 50
CS	100 GOOGLE INC CL A	googl	54258	538 2000	527 2600	532 7300	53,273 00
CS	100 GOOGLE INC CL C	goog	53731	532 8900	524 2800	528 5850	52,858 50
CS	1000 LOEW'S CORPORATION	l	41000	41 2800	40 7700	41 0250	41,025 00
CS	3500 MICROSOFT CORP	msft	170940	48 9700	48 3800	48 6750	170,362 50
CS	2200 MONDELEZ INT INC	mdlz	84502	38 6000	38 2400	38 4200	84,524 00
CS	2200 MORGAN STANLEY	ms	80938	37 7400	36 9600	37 3500	82,170 00
CS	1300 NOBLE ENERGY INC COM	nbl	67054	51 4000	50 0500	50 7250	65,942 50
CS	3650 ORACLE CORP COM	orcl	152898 5	42 0200	41 5900	41 8050	152,588 25
CS	800 PEPSICO INC	pep	78200	97 9300	97 2000	97 5650	78,052 00
CS	450 PRAXAIR INC	px	58279 5	129 8400	129 1500	129 4950	58,272 75
CS	425 THERMO FISHER SCIENTIFIC	tmo	54565 75	129 0200	128 0300	128 5250	54,623 13
CS	3100 TWENTY FIRST CENTY FOX	fox	112065	36 5700	35 9900	36 2800	112,468 00
CS	1212 UNITEDHEALTH GROUP INC	unh	120800 04	100 7100	99 6800	100 1950	121,436 34
CS	375 VALEANT PHARMACEUTICAL	vrx	54123 75	146 2100	143 1700	144 6900	54,258 75
CS	300 WAL-MART STORES INC	wmt	25428	84 8200	83 5100	84 1650	25,249 50
FS	200 ALIBABA GROUP HOLDINGS LTD	baba	21834	110 3500	107 7600	109 0550	21,811 00
FS	2260 LIBERTY GLOBAL INC COM SER C	lbtck	108954 6	48 5700	47 3700	47 9700	108,412 20
AD	900 NESTLE SA SPONSORED ADR	nsrgy	66897	74 2400	73 8300	74 0350	66,631 50
TOTAL PORTFOLIO			2508688 93				2,510,079 34

THE GREATER KANSAS CITY COMMUNITY FOUNDATION
Portfolio Appraisal with Ticker & Cusip
The George K. Baum Family Foundation
Paine Brokerage
14540 - baum01d
5-Dec-14

Quantity	Security	Security Symbol	Market Value	High	Low	Avg	Amount
7367 61	CASH ACCOUNT	cash	7367 61	1 0000	1 0000	1 0000	7,367 61
TB	600000 UNITED STATES TREAS NTS NOTE 0 250% Due 12-31-15 Accrued Interest	912828a67	600234 658 33	1 0000	1 0000	1 0000	600,000 00
GB	85000 UNITED STATES TREAS NTS NOTE 0 125% Due 12-31-14 Accrued Interest	912828budo	85000 45 75	0 999961	0 999961	0 999961	84,996 68
IF	24256 596 BLAIR WILLIAM INTERNATIONAL GROWTH I	bigix	650804 47	26 8800	26 8800	26 8800	652,017 30
IF	33953 908 WILLIAM BLAIR INT SMALL CAP GROWTH INST	wlissx	520513 41	15 3000	15 3000	15 3000	519,494 79
TOTAL PORTFOLIO			1864623 57				1,863,876 38

THE GREATER KANSAS CITY COMMUNITY FOUNDATION
Portfolio Appraisal with Ticker & Cusip
The George K. Baum Family Foundation
Paine Brokerage
14540 - baum01i
5-Dec-14

Quantity	Security	Security Symbol	Market Value	High	Low	Avg	Amount
71885 53	CASH ACCOUNT	cash	71885 53	1 0000	1 0000	1 0000	71,885 53
CS	270 3M COMPANY	mmm	43810 2	162 9000	161 8800	162 3900	43,845 30
CS	1000 ALTRIA GROUP INC	mo	50940	51 0900	50 6500	50 8700	50,870 00
CS	900 AT&T INC	t	30519	33 9500	33 7200	33 8350	30,451 50
CS	90 BOEING CO COM	ba	11818 8	132 6200	131 5300	132 0750	11,886 75
CS	270 CHEVRON CORP	cvx	30315 6	112 2900	110 7100	111 5000	30,105 00
CS	1265 CISCO SYSTEMS INC COM	cscs	35129 05	27 8500	27 4000	27 6250	34,945 63
CS	530 CONOCOPHILLIPS	cop	36734 3	69 3700	67 4700	68 4200	36,262 60
CS	445 DIAMOND OFFSHORE DRILL COM	do	13385 6	30 8000	29 6000	30 2000	13,439 00
CS	570 DU PONT E I DE NEMOURS COM	dd	41250 9	73 5300	72 5000	73 0150	41,618 55
CS	580 ELI LILLY & CO	lly	41980 4	72 2100	71 6800	71 9450	41,728 10
CS	1350 GENERAL ELECTRIC	ge	35221 5	26 1500	25 9300	26 0400	35,154 00
CS	400 GENUINE PARTS CO COM	gpc	41460	104 0600	102 9200	103 4900	41,396 00
CS	33 HALYARD HEALTH INC	hyh	1291 29	39 0200	38 1900	38 6050	1,273 97
CS	1360 INTEL CORP	intc	50945 6	37 9000	37 5200	37 7100	51,285 60
CS	420 JOHNSON AND JOHNSON COM	jnj	45175 2	108 7400	107 2200	107 9800	45,351 60
CS	655 JPMORGAN CHASE & CO	jpm	40203 9	63 0600	61 8800	62 4700	40,917 85

CS	270 KIMBERLY CLARK CORP COM	kmb	30942	114 7000	113 7000	114 2000	30,834 00
CS	770 MERCK&CO INC	mrk	46908 4	61 7700	60 8200	61 2950	47,197 15
CS	575 METLIFE INC COM	met	31728 5	57 0100	55 5400	56 2750	32,358 13
CS	1100 MICROSOFT CORP	msft	53724	48 9700	48 3800	48 6750	53,542 50
CS	400 NEXTERA ENERGY INC COM	nee	41396	103 5800	102 2000	102 8900	41,156 00
CS	830 PFIZER INC DEL PV\$0 05	pfe	26286 1	32 1500	31 6000	31 8750	26,456 25
CS	430 PHILLIP MORRIS INTL INC	pm	37474 5	87 3300	86 7100	87 0200	37,418 60
CS	340 RAYTHEON CO DELAWARE NEW	rtm	37400	108 8000	107 0100	107 9050	36,687 70
CS	470 ROYAL DUTCH SHELL PLC SPON ADR B	rds b	32998 7	70 4000	69 6400	70 0200	32,909 40
CS	1185 SYMANTEC CORP COM	symc	31177 35	26 4500	26 1800	26 3150	31,183 28
CS	350 TRAVELERS CO	trv	36785	105 9100	104 9100	105 4100	36,893 50
FS	815 BCE INC	bce	37286 25	46 0100	45 0100	45 5100	37,090 65
AD	330 ASTRAZENCA PLC ADR	azn	24400 2	74 3500	73 4900	73 9200	24,393 60
AD	140 CNOOC LTD ADR	ceo	19619 6	139 2100	137 4500	138 3300	19,366 20
AD	140 DIAGEO P L C SPON ADR NEW	deo	17014 2	122 9300	122 0600	122 4950	17,149 30
AD	480 HSBC HLDGS PLC SPON ADR NEW	hbc	23702 4	50 3500	50 0400	50 1950	24,093 60
AD	740 UNILEVER N V N Y SHS NEW ADR	un	30044	41 1500	40 8900	41 0200	30,354 80
AD	602 VODAFONE GROUP PLC SPONS	vod	21142 24	36 0300	35 7300	35 8800	21,599 76
RE	1040 HEALTH CARE PPTY INVS COM	hcp	47392 8	45 2500	44 0100	44 6300	45,415 20
RE	595 HEALTH CARE REIT INC	hcn	44767 8	74 7600	73 2200	73 9900	44,024 05
TOTAL PORTFOLIO			1294256 91				1,293,540 65

THE GREATER KANSAS CITY COMMUNITY FOUNDATION

Portfolio Appraisal with Ticker & Cusip

The George K Baum Family Foundation

Prairie Capital

14540 - baum01j

5-Dec-14

Quantity	Security	Security Symbol	Market Value	High	Low	Avg	Amount
22243 76	CASH ACCOUNT	cash	22243 76	1 0000	1 0000	1 0000	22,243 76
CS	355 ACCESS MIDSTREAM PARTNERS L	acmp	22230 1	63 1400	61 8800	62 5100	22,191 05
CS	439 AMERICAN GREETINGS CP (SB Antero Midstream Partners)	am	12270 05	28 1500	27 6200	27 8850	12,241 52
CS	217 DOLAN MEDIA (SB Dominion Midstream Partners, LP)	dm	7640 57	35 5000	33 8700	34 6850	7,526 65
CS	434 ENBRIDGE ENERGY PARTNERS LP	eep	17694 18	41 3800	40 5500	40 9650	17,778 81
CS	365 ENLINK MIDSTREAM PARTNERS LP	enlk	10366	28 6900	27 7700	28 2300	10,303 95
CS	2678 ENTERPRISE PRODS PARTN	epd	102138 92	38 1700	37 1500	37 6600	100,853 48
CS	465 EQT MIDSTREAM PARTNERS LP	eqm	40287 6	89 3600	86 9600	88 1600	40,994 40
CS	810 MARKWEST ENERGY	mwe	57267	70 7800	69 3800	70 0800	56,764 80
CS	727 ONEOK INC NEW COM	oke	38596 43	53 3100	52 1300	52 7200	38,327 44
CS	572 PLAINS GP HOLDINGS LP	pagp	15158	26 7500	26 0400	26 3950	15,097 94
CS	605 SPECTRA ENERGY CORP	se	22445 5	37 3600	37 0000	37 1800	22,493 90
CS	907 SPECTRA ENERGY PARTNERS LP	sep	51236 43	57 1000	56 1200	56 6100	51,345 27
CS	476 WILLIAMS COS INC DEL COM	wmb	24337 88	51 2600	49 9600	50 6100	24,090 36
RE	571 TARGA RESOURSE PARTNERS	ngls	29869 01	52 7000	51 5800	52 1400	29,771 94
OA	1636 SUNOCO LOGISTICS PT LP COM UNITS	sxl	78593 44	49 0500	47 7100	48 3800	79,149 68
LP	1005 BUCKEYE PARTNERS UNIT LTD PARTN LP	bpl	80309 55	80 4000	78 5400	79 4700	79,867 35
LP	774 DCP MIDSTREAM PARTNERS LP	dpm	36517 32	47 5800	46 2700	46 9250	36,319 95
LP	1800 ENERGY TRANSFER EQUITY	ete	105498	59 1700	57 0700	58 1200	104,616 00
LP	530 GENESIS ENERGY LP	gel	21947 3	41 6500	39 6300	40 6400	21,539 20
LP	1548 MAGELLAN MIDSTREAM PRT LP	mmmp	127771 92	82 7900	80 7400	81 7650	126,572 22
LP	420 MPLX LP	mplx	28413	68 1600	64 2000	66 1800	27,795 60
LP	490 OILTANKING PARTNERS LP	oitl	24019 8	48 8700	47 6200	48 2450	23,640 05
LP	211 PHILLIPS 66 PARTNERS LP	psxp	13525 1	65 2600	62 0200	63 6400	13,428 04
LP	990 REGENCY ENERGY PARTNERS LP	rgp	27492 3	27 7600	27 0900	27 4250	27,150 75
LP	354 SHELL MIDSTREAM PARTNERS LP	shlx	12991 8	37 2900	36 5700	36 9300	13,073 22
LP	748 TESORO LOGISTICS LP	tlip	43241 88	58 2700	57 0000	57 6350	43,110 98
LP	263 VALERO ENERGY PARTNERS LP	vip	11535 18	44 5500	43 1100	43 8300	11,527 29
LP	305 WESTERN GAS EQUITY PARTNERS LP	wgp	18855 1	63 3500	61 3800	62 3650	19,021 33
LP	665 WESTERN GAS PARTNRS LP	wes	46377 1	70 1500	67 7900	68 9700	45,865 05
MLP	2002 PLAINS ALL AM PIPELINE MLP	paa	102382 28	51 4500	50 2300	50 8400	101,781 68
TOTAL PORTFOLIO			1253252 5				1,246,483 66

THE GREATER KANSAS CITY COMMUNITY FOUNDATION

Portfolio Appraisal with Ticker & Cusip

The George K Baum Family Foundation

Prairie Capital

14540 - baum01k

5-Dec-14

Quantity	Security	Security Symbol	Market Value	High	Low	Avg	Amount
60655 26	CASH ACCOUNT	cash	60655 26	1 0000	1 0000	1 0000	60,655 26

ASSETS DISTRIBUTED FROM TAX FORM 990 EIN 31-1604212
ASSETS DISTRIBUTED TO TAX FORM 990-PF EIN 35-2481660

CS	883 ALBEMARLE CORP COM	alb	54569 4	63 3800	61 6500	62 5150	55,200 75
CS	1324 ALTRIA GROUP INC	mo	67444 56	51 0900	50 6500	50 8700	67,351 88
CS	177 BLACKROCK INC	blk	63845 67	364 9600	361 7700	363 3650	64,315 61
CS	778 BRISTOL MYERS SQUIBB COM	bmy	45816 42	60 8700	58 7900	59 8300	46,547 74
CS	1135 CARNIVAL CORP	ccl	49463 3	44 7400	43 8100	44 2750	50,252 13
CS	300 CHEVRON CORP	cvx	33684	112 2900	110 7100	111 5000	33,450 00
CS	923 CINCINNATI FINL CORP COM	cnf	47442 2	51 8500	51 4000	51 6250	47,649 88
CS	1718 CISCO SYSTEMS INC COM	csc	47708 86	27 8500	27 4000	27 6250	47,459 75
CS	755 COCA COLA COM	ko	32842 5	43 6100	43 2000	43 4050	32,770 78
CS	662 CONOCOPHILLIPS	cop	45883 22	69 3700	67 4700	68 4200	45,294 04
CS	2665 CORNING INC COM	glw	56577 95	21 4600	21 2500	21 3550	56,911 08
CS	1170 CORRECTIONS CP AM NEW COM NEW	cxw	43488 9	37 3600	36 9300	37 1450	43,459 65
CS	653 DOMINION RES VA NEW COM	d	47499 22	72 6700	71 8600	72 2650	47,189 05
CS	445 DUKE ENERGY CORP NEW COM NEW	duk	36645 75	81 6900	80 2300	80 9600	36,027 20
CS	756 ELI LILLY & CO	lly	54719 28	72 2100	71 6800	71 9450	54,390 42
CS	1746 FEDERATED INVS INC PA CL B	fii	56116 44	33 3600	32 2900	32 8250	57,312 45
CS	550 GENERAL DYNAMICS CORP COM	gd	79684	145 5000	144 7200	145 1100	79,810 50
CS	1154 HASBRO INC COM	has	65489 5	57 5800	56 6500	57 1150	65,910 71
CS	1728 INTEL CORP	intc	64730 88	37 9000	37 5200	37 7100	65,162 88
CS	130 INTL BUSINESS MACHINES CORP IBM	ibm	21326 5	164 5000	162 9100	163 7050	21,281 65
CS	2104 KINDER MORGAN INC DEL COM	kmi	87231 84	41 9100	41 0800	41 4950	87,305 48
CS	1089 LORILLARD INC COM	lo	69587 1	63 8700	63 4500	63 6600	69,325 74
CS	922 LOWE'S COMPANIES INC	low	59515 1	64 8800	64 4000	64 6400	59,598 08
CS	916 MICROSOFT CORP	msft	44737 44	48 9700	48 3800	48 6750	44,586 30
CS	728 MOSAIC CO NEW COM	mos	33364 24	46 3400	45 8800	46 1100	33,568 08
CS	109 NEWMARKET CORP	neu	43692 65	401 9000	398 8300	400 3650	43,639 79
CS	838 PAYCHEX INC	payx	39662 54	47 5100	47 2800	47 3950	39,717 01
CS	1791 PFIZER INC DEL PVSO 05	pfe	56720 97	32 1500	31 6000	31 8750	57,088 13
CS	306 PHILLIP MORRIS INTL INC	pm	26667 9	87 3300	86 7100	87 0200	26,628 12
CS	547 REYNOLDS AMERICAN INC COM	rai	36610 71	67 1900	66 5800	66 8850	36,586 10
CS	658 VERIZON COMMUNICATNS COM	vz	32097 24	48 7500	48 4300	48 5900	31,972 22
CS	1289 WELLS FARGO & CO NEW DEL	wfc	70250 5	55 3500	54 8500	55 1000	71,023 90
CS	4835 WINDSTREAM CORP COM	win	46947 85	9 7700	9 6100	9 6900	46,851 15
TOTAL PORTFOLIO			1722719 89				1,726,293 51

THE GREATER KANSAS CITY COMMUNITY FOUNDATION
Portfolio Appraisal with Ticker & Cusip
The George K. Baum Family Foundation
Prairie Capital
14540 - baum011
5-Dec-14

Quantity	Security	Security Symbol	Market Value	High	Low	Avg	Amount
15227 45	CASH ACCOUNT	cash	15227 45	1 0000	1 0000	1 0000	15,227 45
CS	195 ALEXION PHARMACEUTICAL	alxn	38543 7	198 8800	195 5800	197 2300	38,459 85
CS	125 AMAZON COM	amzn	39616 25	316 9300	310 8400	313 8850	39,235 63
CS	504 APPLE COMPUTER INC	aapl	58206 96	116 0800	114 6400	115 3600	58,141 44
CS	461 BE AEROSPACE INC	beav	35865 8	79 0400	77 7000	78 3700	36,128 57
CS	85 BIOGEN IDEC INC COM	bib	29000 3	345 9300	339 7100	342 8200	29,139 70
CS	703 CELGENE CORP	celg	79881 89	114 5100	113 5000	114 0050	80,145 52
CS	83 CHIPOLTE MEXICAN GRILL	cmg	55109 51	665 8400	660 0000	662 9200	55,022 36
CS	320 CUMMINS INC COM	cmi	47987 2	150 9200	149 4300	150 1750	48,056 00
CS	410 DISNEY (WALT) CO COM STK	dis	38224 3	93 9800	93 3400	93 6600	38,400 60
CS	1785 FACEBOOK INC	fb	134303 4	76 7600	75 3600	76 0600	135,767 10
CS	340 FIREEYE INC	feye	10325 8	30 7400	29 7300	30 2350	10,279 90
CS	860 GILEAD SCIENCES INC COM	gild	87565 2	105 4500	102 1500	103 8000	89,268 00
CS	47 GOOGLE INC CL A	googl	25501 26	538 2000	527 2600	532 7300	25,038 31
CS	89 GOOGLE INC CL C	goog	47820 59	532 8900	524 2800	528 5850	47,044 07
CS	750 LAS VEGAS SANDS CORP COM	lvs	44257 5	59 7000	59 0400	59 3700	44,527 50
CS	420 LINKEDIN CORP COM CL A	lnkd	91908 6	219 0300	216 0200	217 5250	91,360 50
CS	890 MASTERCARD INC CL A	ma	79005 3	89 8700	88 8500	89 3600	79,530 40
CS	240 MIDDLEBY CORP COM	midd	23349 6	97 9200	96 9200	97 4200	23,380 80
CS	335 MONSANTO CO NEW DEL COM	mon	40565 15	121 5600	120 7200	121 1400	40,581 90
CS	315 PHARMACYCLICS INC	pcyc	44068 5	141 7800	139 3000	140 5400	44,270 10
CS	230 PRECISION CASTPARTS CP COM	pcp	55715 2	242 9500	241 9300	242 4400	55,761 20
CS	80 PRICELINE COM INC COM NEW	pcn	91208 8	1,142 8900	1,130 9400	1,136 9150	90,953 20
CS	155 REGENERON PHARMA INC	regn	65597 55	424 9900	420 8600	422 9250	65,553 38
CS	1135 SALESFORCE COM INC COM	crm	66908 25	59 1400	58 5600	58 8500	66,794 75
CS	645 SPLUNK INC	splk	41299 35	66 5100	63 9600	65 2350	42,076 58
CS	1140 STARBUCKS CORP	sbux	92693 4	83 9200	82 4300	83 1750	94,819 50
CS	195 TRANSDIGM GROUP INC COM	tdg	38243 4	197 6900	194 9100	196 3000	38,278 50
CS	395 TRIPADVISOR INC	trip	30501 9	77 8600	76 8700	77 3650	30,559 18
CS	575 TWITTER INC	twtr	22304 25	39 0700	38 3500	38 7100	22,258 25
CS	880 UNDER ARMOUR INC	ua	61239 2	69 9400	69 1100	69 5250	61,182 00
CS	320 VISA INC	v	83564 8	263 4900	261 0000	262 2450	83,918 40
CS	425 WORKDAY INC	wday	34973 25	83 3600	81 7700	82 5650	35,090 13
FS	680 MICHAEL KORS HLDGS	kors	52040 4	77 6800	76 4600	77 0700	52,407 60
AD	1320 ARM HLDGS ADR	armh	57380 4	44 6600	43 9900	44 3250	58,509 00
AD	165 BAIDU INC SPON ADR REP A	bidu	38083 65	232 9600	227 9000	230 4300	38,020 95

ASSETS DISTRIBUTED FROM TAX FORM 990 EIN 31-1604212
ASSETS DISTRIBUTED TO TAX FORM 990-PF EIN. 35-2481660

TOTAL PORTFOLIO	1898088 06	1,905,188 32
Baum01 Consolidated Prairie Capital	12,093,974 00	12,099,090 07 5,116 07
Inter Cellular Inc	50,000 00	50,000 00
Total Grant		12,149,090 07 Total transfer
cash		360,346 17

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST INCOME	166.	166.
DIVIDEND INCOME	30,320.	30,320.
TOTAL	<u>30,486.</u>	<u>30,486.</u>

ATTACHMENT 2

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES	40.	40.
TOTALS	<u>40.</u>	<u>40.</u>

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 3

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
INVESTMENTS AT PRAIRIE CAPITAL	8,315,733.	11,526,812.
TOTALS	<u>8,315,733.</u>	<u>11,526,812.</u>

ATTACHMENT 4FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

UNREALIZED GAIN/LOSS

3,443,391.

TOTAL

3,443,391.

ATTACHMENT 5FORM 990PF, PART VII-A, LINE 3 - CONFORMED COPY OF THE CHANGES

EFFECTIVE SEPTEMBER 23, 2014, THE GEORGE K. BAUM FAMILY FOUNDATION (EIN: 31-1604212) WAS CONVERTED TO A PRIVATE FOUNDATION (EIN: 35-2481660). FOR THE CONVERSION YEAR, SECTION 6033 OF THE CODE REQUIRES TWO INFORMATION FORMS TO BE FILED: FORM 990 FOR THE PERIOD BEGINNING ON THE FIRST DAY OF THE CONVERSION YEAR AND ENDING ON THE DAY BEFORE THE EFFECTIVE DATE, DURING WHICH TIME IT WAS CLASSIFIED AS A SUPPORTING ORGANIZATION AND A PUBLIC CHARITY; AND FORM 990-PF FOR THE PORTION OF THE CONVERSION YEAR BEGINNING ON THE EFFECTIVE DATE AND ENDING ON THE LAST DAY OF THE CONVERSION YEAR, DURING WHICH TIME IT WAS CLASSIFIED AS A PRIVATE FOUNDATION.

File Number:

N01321135

Date Filed: 06/13/2013

Jason Kander

Secretary of State

**ARTICLES OF INCORPORATION
OF
THE GEORGE K. BAUM FAMILY FOUNDATION**

For the purpose of forming a corporation under the Missouri Nonprofit Corporation Act (the "Act"), the undersigned natural person of the age of eighteen years or more adopts the following Articles of Incorporation:

**ARTICLE I
NAME OF CORPORATION**

The name of the Corporation is The George K. Baum Family Foundation.

**ARTICLE II
PUBLIC BENEFIT CORPORATION**

The Corporation is a public benefit corporation.

**ARTICLE III
DURATION**

The period of duration of the Corporation is perpetual.

**ARTICLE IV
REGISTERED AGENT**

The name and address of its initial Registered Agent and Registered Office in Missouri are: G. Kenneth Baum, 4801 Main Street, Suite 500, Kansas City, Missouri 64112.

**ARTICLE V
INCORPORATOR**

The name and address of the Incorporator are: G. Kenneth Baum, 4801 Main Street, Suite 500, Kansas City, Missouri 64112.

**ARTICLE VI
MEMBERSHIP**

The Corporation shall not have members.

**ARTICLE VII
BOARD OF DIRECTORS**

The Board of Directors shall manage and direct the management of the affairs of the Corporation. All corporate powers shall be exercised by or under the authority of the Board of Directors. The number of directors constituting the initial Board of Directors is nine. The names and addresses of the initial directors are:

State of Missouri
Creation - NonProfit 4 Page(s)



G. Kenneth Baum
4801 Main Street, Suite 500
Kansas City, MO 64112

Ann Baum
5000 West 175th Street
Stilwell, KS 66085

Jessica B. Pasmore
2216 Widener Terrace
Wellington, FL 33414

Jonathan E. Baum
3600 W. 64th Street
Mission Hills, KS 66208

Arnold H. Brown
1901 W. 47th Place, Suite 200
Westwood, KS 66205

Lisa G. Klein
9830 Ash Drive
Shawnee Mission, KS 66207

Janice C. Kreamer
7221 Mission Road, #203
Prairie Village, KS 66208

Munro Richardson
6657 Cherry Street
Kansas City, MO 64131

Bruce C. Davison
4520 Main St., Ste. 1100
Kansas City, MO 64111

The initial Board of Directors shall serve until the earlier of completion of the organizational meeting of the initial Board of Directors or the complete execution of the unanimous written consent by the initial directors to resolutions in lieu of the organizational meeting of the initial Board of Directors. Thereafter, the number, term and election of directors shall be as provided in the Bylaws of the Corporation.

ARTICLE VIII
NO PERSONAL LIABILITY FOR
CORPORATE DEBTS, LIABILITIES OR OBLIGATIONS

The directors, officers and members of the Corporation shall not be individually or personally liable for the debts, liabilities or obligations of the Corporation.

ARTICLE IX
PURPOSES

The Corporation is organized and shall be operated for the following purposes:

- (a) To receive and accept contributions to the Corporation exclusively for charitable and educational purposes;
- (b) To hold and administer contributions to the Corporation exclusively for charitable and educational purposes;
- (c) To distribute money and property and to provide services to qualified charitable and educational organizations and for charitable and educational purposes, as determined by the Board of Directors; and
- (d) To engage in similar charitable and educational activities.

Charitable and educational purposes and organizations are charitable and educational purposes and organizations within the meaning of Act Section 355.025 and Sections 501(c)(3), 170(c)(2), 2055(a)(2) and 2522(a)(2) of the Internal Revenue Code of 1986, as amended (the "Code"). Any reference in these Articles of Incorporation to an Act Section shall include the corresponding provision or provisions of any applicable future Missouri law, and any reference in these Articles of Incorporation to a Code Section shall include the corresponding provision or provisions of any applicable future federal tax law.

ARTICLE X
REQUIREMENTS FOR AND
LIMITATIONS ON PURPOSES AND ACTIVITIES

The Corporation is organized and shall be operated exclusively for charitable and educational purposes within the meaning of Section 355.025 of the Act and Code Sections 501(c)(3), 170(c)(2), 2055(a)(2) and 2522(a)(2). The Corporation shall not conduct any activities not permitted to be conducted by a corporation described in Act Section 355.025 and Code Sections 501(c)(3), 170(c)(2), 2055(a)(2) and 2522(a)(2).

No part of the net earnings of the Corporation shall inure to the benefit of or be distributable to the directors, officers, members or any other person, except that the Corporation may pay reasonable compensation for services rendered and may make payments and distributions in furtherance of the purposes set forth in Article IX.

No substantial part of the activities of the Corporation shall be the carrying on of propaganda, or otherwise attempting to influence legislation, except as otherwise provided by Code Section 501(h). The Corporation shall not participate in or intervene in (including the publishing or distribution of statements), any political campaign on behalf of or in opposition to any candidate for public office.

If this Corporation is at any time a private foundation within the meaning of Code Section 509(a), then during the period in which the Corporation is a private foundation, the Corporation (1) shall distribute such amounts at such times and in such manner as not to become subject to tax under Code Section 4942; (2) shall not engage in any act of self-dealing as defined in Code Section 4941(d); (3) shall not retain any excess business holdings as defined in Code Section 4943(c) so as to become subject to tax under Code Section 4943; (4) shall not invest any amount in such a manner as to jeopardize the carrying out of any of its exempt purposes as defined in Code Section 4944; and (5) shall not make any taxable expenditures as defined in Code Section 4945(d).

This Article X shall apply strictly in accordance with its terms notwithstanding any other provision of these Articles of Incorporation.

ARTICLE XI
POWERS

The Corporation shall have the power to do all things necessary or convenient to carry out its purposes, as described in Act Section 355.131.

ARTICLE XII
BYLAWS

The Board of Directors shall adopt Bylaws for the Corporation for the purpose of regulating and managing the affairs of the Corporation in a manner not inconsistent with these Articles of Incorporation, the Act, the Code or other applicable law. The Board of Directors may amend the Bylaws at any time and from time to time upon the affirmative vote of at least two-thirds of the total number of directors then serving as directors of the Corporation.

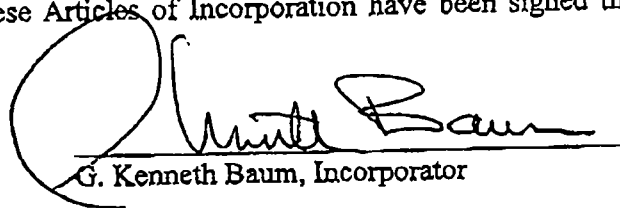
ARTICLE XIII
DISSOLUTION

The Corporation shall be dissolved only in accordance with Act Section 355.661 through 355.746. Upon the dissolution of the Corporation, the Board of Directors shall, after paying or making provisions for the payment of all of the liabilities of the Corporation, distribute all of the assets of the Corporation to one or more organizations organized and operated exclusively for charitable and educational purposes as shall at the time qualify as an organization or organizations described in Code Section 501(c)(3). Any assets not so disposed of shall be disposed of by the court of competent jurisdiction of the county in which the principal office of the Corporation is then located, exclusively to such organization or organizations described in Code § 501(c)(3) as such court shall determine.

ARTICLE XIV
ARTICLE AMENDMENTS

The Board of Directors may amend these Articles of Incorporation at any time and from time to time upon the affirmative vote of at least two-thirds of the total number of directors then serving as directors of the Corporation.

IN WITNESS WHEREOF, these Articles of Incorporation have been signed this 12 day of June, 2013.


G. Kenneth Baum, Incorporator

State of Missouri



Jason Kander
Secretary of State

CERTIFICATE OF INCORPORATION MISSOURI NONPROFIT

WHEREAS, Articles of Incorporation of

The George K Baum Family Foundation
N01321135

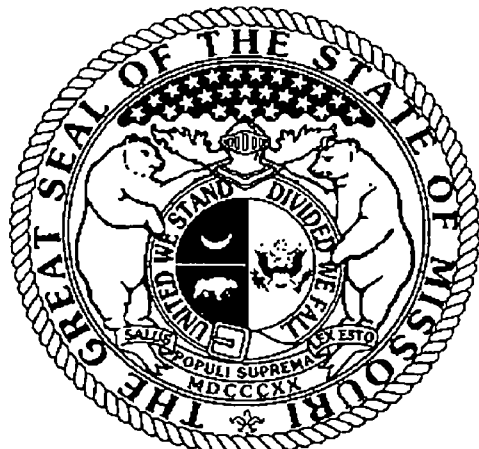
have been received and filed in the Office of the Secretary of State, which Articles, in all respects, comply with the requirements of Missouri Nonprofit Corporation Law,

NOW, THEREFORE, I, JASON KANDER, Secretary of the State of Missouri do by virtue of the authority vested in me by law, do hereby certify and declare this entity a body corporate, duly organized this date and that it is entitled to all rights and privileges granted corporations organized under the Missouri Nonprofit Corporation Law.

IN TESTIMONY WHEREOF, I hereunto
set my hand and cause to be affixed the
GREAT SEAL of the State of Missouri
Done at the City of Jefferson, this
13th day of June, 2013.

A handwritten signature in cursive script that reads "Jason Kander".

Secretary of State



CONTRIBUTION AND ASSUMPTION AGREEMENT

THIS CONTRIBUTION AND ASSUMPTION AGREEMENT (this "Agreement") is made and entered into as of September 23, 2014, by and between THE GEORGE K. BAUM FAMILY FOUNDATION, a Kansas charitable trust (the "Trust Foundation") and THE GEORGE K. BAUM FAMILY FOUNDATION, a Kansas nonprofit corporation (the "Corporate Foundation").

Premises

A. The Trustees of the Trust Foundation have determined that the Trust Foundation's charitable purposes and activities can be more effectively accomplished through a corporate private foundation.

B. The Trust Foundation wishes to contribute all of its assets to the Corporate Foundation on the terms and conditions of this Agreement.

C. The Corporate Foundation wishes to accept the contribution of the assets of the Trust Foundation and assume the Trust Foundation's charitable commitments and administrative expenses on the terms and conditions of this Agreement.

Agreements

NOW, THEREFORE, in consideration of the Premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Trust Foundation and the Corporate Foundation hereby agree as follows:

1. Trust Foundation Representations. The Trust Foundation represents and warrants that it is a Kansas charitable trust, an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"), and a Type I Supporting Organization of the Greater Kansas City Community Foundation within the meaning of Section 509(a)(3) of the Code.

2. Corporate Foundation Representations. The Corporate Foundation represents and warrants that it is a Kansas nonprofit corporation, an organization described in Section 501(c)(3) of the Code, and a private foundation within the meaning of Section 509(a) of the Code.

3. Trust Foundation Contributions. The Trust Foundation shall promptly contribute all of its assets, consisting of cash and investments, to the Corporate Foundation.

4. Corporate Foundation Assumption. The Corporate Foundation hereby assumes and agrees to pay and discharge when due all of the Trust Foundation's charitable commitments and administrative expenses.

5. Miscellaneous.

(a) This Agreement constitutes the entire agreement of the parties with respect to the subject matter of this Agreement. This Agreement shall be binding upon and shall inure to the benefit of the parties hereto and their successors and assigns. This Agreement may be amended or modified only by an agreement in writing signed by each party to this Agreement.

(b) This Agreement is for the sole benefit of the parties hereto and their respective successors and assigns and nothing herein is intended or shall confer on any other person any right of any nature whatsoever.

(c) This Agreement shall be governed by Kansas law.

IN WITNESS WHEREOF, the Trust Foundation and Corporate Foundation have caused this Contribution and Assumption Agreement to be duly executed and delivered as of the date first above written.

THE GEORGE K. BAUM FAMILY FOUNDATION, a
Kansas charitable trust

By: _____

G. Kenneth Baum, Trustee

THE GEORGE K. BAUM FAMILY FOUNDATION, a
Kansas nonprofit corporation

By: _____

G. Kenneth Baum, President

THE GEORGE K BAUM FAMILY FOUNDATION

35-2481660

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS

ATTACHMENT 6

NAME AND ADDRESS

THE GEORGE K BAUM FAMILY FOUNDATION-990
1055 BROADWAY, SUITE 130
KANSAS CITY, MO 64105

THE GEORGE K BAUM FAMILY FOUNDATION

35-2481660

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
G. KENNETH BAUM 1055 BROADWAY, SUITE 130 KANSAS CITY, MO 64105	TRUSTEE 1.00	0	0	0
ANN KAUFMANN BAUM 1055 BROADWAY, SUITE 130 KANSAS CITY, MO 64105	TRUSTEE 1.00	0	0	0
JONATHAN E. BAUM 1055 BROADWAY, SUITE 130 KANSAS CITY, MO 64105	TRUSTEE 1.00	0	0	0
JESSICA B. PASMORE 1055 BROADWAY, SUITE 130 KANSAS CITY, MO 64105	TRUSTEE 1.00	0	0	0
JANICE C. KREAMER 1055 BROADWAY, SUITE 130 KANSAS CITY, MO 64105	TRUSTEE 1.00	0	0	0
ARNOLD H. BROWN 1055 BROADWAY, SUITE 130 KANSAS CITY, MO 64105	TRUSTEE 1.00	0	0	0

THE GEORGE K BAUM FAMILY FOUNDATION

35-2481660

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
BRUCE C. DAVISON 1055 BROADWAY, SUITE 130 KANSAS CITY, MO 64105	TRUSTEE 1.00	0	0	0
LISA KLEIN 1055 BROADWAY, SUITE 130 KANSAS CITY, MO 64105	TRUSTEE 1.00	0	0	0
MUNRO RICHARDSON 1055 BROADWAY, SUITE 130 KANSAS CITY, MO 64105	TRUSTEE 1.00	0	0	0
GRAND TOTALS		0	0	0

FORM 990EF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENTATTACHMENT 8

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
GUADELUPE CENTERS INC. 1015 AVENIDA CESAR E. CHAVEZ KANSAS CITY, MO 64108	NONE PC		SOCIETAL BENEFIT	100,000.
TLC FOR CHILDREN AND FAMILIES INC. 480 SOUTH ROGERS ROAD OLATHE, KS 66062	NONE PC		SOCIETAL BENEFIT	30,000.
TEACH FOR AMERICA KANSAS CITY 2000 BALTIMORE AVENUE, SUITE 300 KANSAS CITY, MO 64108	NONE PC		EDUCATION	150,000.
HORIZON ACADEMY 4901 REINHARDT DRIVE, SUITE A ROELAND PARK, KS 66205	NONE PC		EDUCATION	50,000.
KANSAS CITY MISSOURI SCHOOL DISTRICT 1211 MCGEE STREET, ROOM 1000 KANSAS CITY, MO 64106	NONE PC		EDUCATION	60,000.
TURN THE PAGE KC, INC. 3100 BROADWAY STREET, SUITE 1100 KANSAS CITY, MO 64111	NONE PC		EDUCATION	100,000.

FORM 990FF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 8 (CONT'D)				
RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNITED INNER CITY SERVICES 2008 E. 12TH STREET KANSAS CITY, MO 64127		NONE PC	SOCIETAL BENEFIT	100,000.
BOYS & GIRLS CLUB OF GREATER KANSAS CITY 4001 BLUE PARKWAY, SUITE 102 KANSAS CITY, MO 64130		NONE PC	SOCIETAL BENEFIT	300,000.
TOTAL CONTRIBUTIONS APPROVED				890,000.

ATTACHMENT 8 (CONT'D)

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041.

OMB No 1545-0092

2014

Name of estate or trust

THE GEORGE K BAUM FAMILY FOUNDATION

Employer identification number

35-2481660

Note: Form 5227 filers need to complete **only** Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5
6 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2013 Capital Loss Carryover Worksheet				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back ▶				7

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked	257,985.	203,792.		54,193.
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.				12
13 Capital gain distributions.				13
14 Gain from Form 4797, Part I.				14
15 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2013 Capital Loss Carryover Worksheet				15 ()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back ▶				16 54,193.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2014

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Part III Summary of Parts I and II**Caution: Read the instructions before completing this part**

	(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
17 Net short-term gain or (loss)	17		
18 Net long-term gain or (loss):			
a Total for year	18a		54,193.
b Unrecaptured section 1250 gain (see line 18 of the wrksht)	18b		
c 28% rate gain	18c		
19 Total net gain or (loss). Combine lines 17 and 18a. ▶	19		54,193.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and **do not** complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	20	()
a The loss on line 19, column (3) or b \$3,000		

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 18b, col (2) or line 18c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero.

21 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . .	21		
22 Enter the smaller of line 18a or 19 in column (2) but not less than zero.	22		
23 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . .	23		
24 Add lines 22 and 23	24		
25 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	25		
26 Subtract line 25 from line 24. If zero or less, enter -0-	26		
27 Subtract line 26 from line 21. If zero or less, enter -0-	27		
28 Enter the smaller of the amount on line 21 or \$2,500	28		
29 Enter the smaller of the amount on line 27 or line 28	29		
30 Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶	30		
31 Enter the smaller of line 21 or line 26	31		
32 Subtract line 30 from line 26.	32		
33 Enter the smaller of line 21 or \$12,150.	33		
34 Add lines 27 and 30	34		
35 Subtract line 34 from line 33. If zero or less, enter -0-	35		
36 Enter the smaller of line 32 or line 35.	36		
37 Multiply line 36 by 15%. ▶	37		
38 Enter the amount from line 31	38		
39 Add lines 30 and 36	39		
40 Subtract line 39 from line 38. If zero or less, enter -0-	40		
41 Multiply line 40 by 20% ▶	41		
42 Figure the tax on the amount on line 27. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	42		
43 Add lines 37, 41, and 42	43		
44 Figure the tax on the amount on line 21. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	44		
45 Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶	45		

Schedule D (Form 1041) 2014

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

THE GEORGE K BAUM FAMILY FOUNDATION

35-2481660

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	PUBLICLY TRADED SECURITIES	VARIOUS	VARIOUS	257,985.	203,792.			54,193.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				257,985.	203,792.			54,193.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
257,985.		PUBLICLY TRADED SECURITIES PROPERTY TYPE: SECURITIES 203,792.				D	VARIOUS 54,193.	VARIOUS
TOTAL GAIN(LOSS)							<u>54,193.</u>	