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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation  
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2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

09/23, 2014, and ending

12/31, 2014

Name of foundation

THE GEORGE K BAUM FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

4801 MAIN STREET

500

City or town, state or province, country, and ZIP or foreign postal code

KANSAS CITY, MO 64112

G Check all that apply

 Initial return Initial return of a former public charity Final return Amended return Address change Name change

H Check type of organization

 Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at

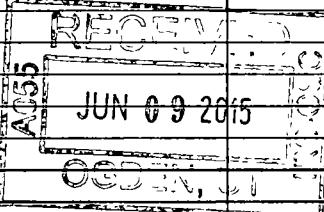
J Accounting method

 Cash Accrualend of year (from Part II, col (c), line  
16) ► \$ 12,003,082.

(Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses** (The  
total amounts in columns (b), (c), and (d)  
may not necessarily equal the amounts in  
column (a) (see instructions))

|  | (a) Revenue and<br>expenses per<br>books | (b) Net investment<br>income | (c) Adjusted net<br>income | (d) Disbursements<br>for charitable<br>purposes<br>(cash basis only) |
|--|--|------------------------------|----------------------------|--|
| 1 Contributions, gifts, grants, etc., received (attach schedule)                               | 12,150,755                               |                              |                            |  |
| 2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B . . . . . |  |                              |                            |  |
| 3 Interest on savings and temporary cash investments . . . . .                                 |  |                              |                            |  |
| 4 Dividends and interest from securities . . . . .   | 30,486                                   | 30,486                       |                            | ATCH 1   |
| 5a Gross rents . . . . .   |  |                              |                            |  |
| b Net rental income or (loss) . . . . .  | 54,193                                   |                              |                            |  |
| 6a Net gain or (loss) from sale of assets not on line 10 . . . . .                             |  |                              |                            |  |
| b Gross sales price for all assets on line 6a 257,985 . . . . .                                |  |                              |                            |  |
| 7 Capital gain net income (from Part IV, line 2) . . . . .                                     |  | 54,193                       |                            |  |
| 8 Net short-term capital gain . . . . .  |  |                              |                            |  |
| 9 Income modifications . . . . .   |  |                              |                            |  |
| 10a Gross sales less returns and allowances . . . . .  |  |                              |                            |  |
| b Less Cost of goods sold . . . . .  |  |                              |                            |  |
| c Gross profit or (loss) (attach schedule) . . . . .   |  |                              |                            |  |
| 11 Other income (attach schedule) . . . . .  |  |                              |                            |  |
| 12 Total. Add lines 1 through 11 . . . . .   | 12,235,434                               | 84,679                       |                            |  |
| 13 Compensation of officers, directors, trustees, etc . . . . .                                | 0  |                              |                            |  |
| 14 Other employee salaries and wages . . . . .   |  |                              |                            |  |
| 15 Pension plans, employee benefits . . . . .  |  |                              |                            |  |
| 16a Legal fees (attach schedule) . . . . .   |  |                              |                            |  |
| b Accounting fees (attach schedule) . . . . .  |  |                              |                            |  |
| c Other professional fees (attach schedule) . . . . .  |  |                              |                            |  |
| 17 Interest . . . . .  | 40                                       | 40                           |                            |  |
| 18 Taxes (attach schedule) (see instructions) [2] . . . . .                                    |  |                              |                            |  |
| 19 Depreciation (attach schedule) and depletion . . . . .                                      |  |                              |                            |  |
| 20 Occupancy . . . . .   |  |                              |                            |  |
| 21 Travel, conferences, and meetings . . . . .   |  |                              |                            |  |
| 22 Printing and publications . . . . .   |  |                              |                            |  |
| 23 Other expenses (attach schedule) . . . . .  |  |                              |                            |  |
| 24 Total operating and administrative expenses . . . . .                                       |  |                              |                            |  |
| Add lines 13 through 23. . . . .   | 40                                       | 40                           |                            |  |
| 25 Contributions, gifts, grants paid . . . . .   | 40                                       | 40                           |                            |  |
| 26 Total expenses and disbursements Add lines 24 and 25 . . . . .                              | 40                                       | 40                           |                            | 0  |
| 27 Subtract line 26 from line 12 . . . . .   | 12,235,394                               |                              |                            |  |
| a Excess of revenue over expenses and disbursements . . . . .                                  |  |                              |                            |  |
| b Net investment income (if negative, enter -0-) . . . . .                                     |  | 84,639                       |                            |  |
| c Adjusted net income (if negative, enter -0-) . . . . .                                       |  |                              |                            |  |



| Part II                     | Balance Sheets | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)                | Beginning of year | End of year    |                       |
|-----------------------------|----------------|---|-------------------|----------------|-----------------------|
|                             |                |   | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
|                             |                |   |                   |                |                       |
| Assets                      | 1              | Cash - non-interest-bearing . . . . .   |                   | 474,606.       | 474,606.              |
|                             | 2              | Savings and temporary cash investments . . . . .  |                   |                |                       |
|                             | 3              | Accounts receivable ►   |                   |                |                       |
|                             |                | Less allowance for doubtful accounts ►  |                   |                |                       |
|                             | 4              | Pledges receivable ►  |                   |                |                       |
|                             |                | Less allowance for doubtful accounts ►  |                   |                |                       |
|                             | 5              | Grants receivable . . . . .   |                   | 1,664.         | 1,664.                |
|                             | 6              | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . . |                   |                |                       |
|                             | 7              | Other notes and loans receivable (attach schedule) ►  |                   |                |                       |
|                             |                | Less allowance for doubtful accounts ►  |                   |                |                       |
|                             | 8              | Inventories for sale or use . . . . .   |                   |                |                       |
|                             | 9              | Prepaid expenses and deferred charges . . . . .   |                   |                |                       |
|                             | 10a            | Investments - U S and state government obligations (attach schedule) . . . . .  |                   |                |                       |
|                             | b              | Investments - corporate stock (attach schedule) ATCH 3 . . . . .  |                   | 8,315,733.     | 11,526,812.           |
|                             | c              | Investments - corporate bonds (attach schedule) . . . . .   |                   |                |                       |
| Liabilities                 | 11             | Investments - land, buildings, and equipment basis ►  |                   |                |                       |
|                             |                | Less accumulated depreciation ►   |                   |                |                       |
|                             |                | (attach schedule)   |                   |                |                       |
|                             | 12             | Investments - mortgage loans . . . . .  |                   |                |                       |
|                             | 13             | Investments - other (attach schedule) . . . . .   |                   |                |                       |
| Net Assets or Fund Balances | 14             | Land, buildings, and equipment basis ►  |                   |                |                       |
|                             |                | Less accumulated depreciation ►   |                   |                |                       |
|                             |                | (attach schedule)   |                   |                |                       |
|                             | 15             | Other assets (describe ► . . . . .)   |                   |                |                       |
|                             | 16             | Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .                            | 0                 | 8,792,003.     | 12,003,082.           |
| Liabilities                 | 17             | Accounts payable and accrued expenses . . . . .   |                   |                |                       |
|                             | 18             | Grants payable . . . . .  |                   |                |                       |
|                             | 19             | Deferred revenue . . . . .  |                   |                |                       |
|                             | 20             | Loans from officers, directors, trustees, and other disqualified persons . . . . .  |                   |                |                       |
|                             | 21             | Mortgages and other notes payable (attach schedule) . . . . .   |                   |                |                       |
|                             | 22             | Other liabilities (describe ► . . . . .)  |                   |                |                       |
|                             | 23             | Total liabilities (add lines 17 through 22) . . . . .   | 0                 | 0              | 0                     |
|                             |                | Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.     |                   |                |                       |
|                             | 24             | Unrestricted . . . . .  |                   |                |                       |
|                             | 25             | Temporarily restricted . . . . .  |                   |                |                       |
|                             | 26             | Permanently restricted . . . . .  |                   |                |                       |
|                             |                | Foundations that do not follow SFAS 117, . . . ► <input checked="" type="checkbox"/> check here and complete lines 27 through 31. |                   |                |                       |
|                             | 27             | Capital stock, trust principal, or current funds . . . . .  |                   |                |                       |
|                             | 28             | Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .   |                   |                |                       |
|                             | 29             | Retained earnings, accumulated income, endowment, or other funds . . . . .  |                   | 8,792,003.     |                       |
|                             | 30             | Total net assets or fund balances (see instructions) . . . . .  | 0                 | 8,792,003.     |                       |
|                             | 31             | Total liabilities and net assets/fund balances (see instructions) . . . . .   | 0                 | 8,792,003.     |                       |

## Part III Analysis of Changes in Net Assets or Fund Balances

|   |   |   |             |
|---|---|---|-------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). | 1 |             |
| 2 | Enter amount from Part I, line 27a . . . . .  | 2 | 12,235,394. |
| 3 | Other increases not included in line 2 (itemize) ►  | 3 |             |
| 4 | Add lines 1, 2, and 3 . . . . .   | 4 | 12,235,394. |
| 5 | Decreases not included in line 2 (itemize) ► ATCH 4   | 5 | 3,443,391.  |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .   | 6 | 8,792,003.  |

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**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)  |   |   | (b) How acquired<br>P - Purchase<br>D - Donation   | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|--|---|---|--|--------------------------------------|----------------------------------|
| 1a SEE PART IV SCHEDULE  |   |   |  |                                      |                                  |
| b  |   |   |  |                                      |                                  |
| c  |   |   |  |                                      |                                  |
| d  |   |   |  |                                      |                                  |
| e  |   |   |  |                                      |                                  |
| (e) Gross sales price  | (f) Depreciation allowed<br>(or allowable)  | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g)   |                                      |                                  |
| a  |   |   |  |                                      |                                  |
| b  |   |   |  |                                      |                                  |
| c  |   |   |  |                                      |                                  |
| d  |   |   |  |                                      |                                  |
| e  |   |   |  |                                      |                                  |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  |   |   |  |                                      |                                  |
| (i) F M V as of 12/31/69   | (j) Adjusted basis<br>as of 12/31/69  | (k) Excess of col (i)<br>over col (j), if any   | (l) Gains (Col (h) gain minus<br>col (k), but not less than -0-) or<br>Losses (from col (h)) |                                      |                                  |
| a  |   |   |  |                                      |                                  |
| b  |   |   |  |                                      |                                  |
| c  |   |   |  |                                      |                                  |
| d  |   |   |  |                                      |                                  |
| e  |   |   |  |                                      |                                  |
| 2 Capital gain net income or (net capital loss)  | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 } |   | 2  | 54,193.                              |                                  |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in<br>Part I, line 8 . . . . . |   |   | 3  | 0                                    |                                  |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

| (a)<br>Base period years<br>Calendar year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col (b) divided by col (c)) |
|--|--|--|---|
| 2013   |  |  |   |
| 2012   |  |  |   |
| 2011   |  |  |   |
| 2010   |  |  |   |
| 2009   |  |  |   |

- 2 Total of line 1, column (d) . . . . . 2
- 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . . 3
- 4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5 . . . . . 4
- 5 Multiply line 4 by line 3 . . . . . 5
- 6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . . 6
- 7 Add lines 5 and 6 . . . . . 7
- 8 Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions 8

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|    |   |  |    |        |
|----|---|--|----|--------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 . . .                         | Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions) | 1  | 1,693. |
| b  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . . |  |    |        |
| c  | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                       |  |    |        |
| 2  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .  |  | 2  |        |
| 3  | Add lines 1 and 2 . . . . .   |  | 3  | 1,693. |
| 4  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .  |  | 4  | 0      |
| 5  | <b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .   |  | 5  | 1,693. |
| 6  | <b>Credits/Payments</b>   |  |    |        |
| a  | 2014 estimated tax payments and 2013 overpayment credited to 2014 . . .   | 6a   |    |        |
| b  | Exempt foreign organizations - tax withheld at source . . . . .   | 6b   |    |        |
| c  | Tax paid with application for extension of time to file (Form 8868) . . . . .   | 6c   |    |        |
| d  | Backup withholding erroneously withheld . . . . .   | 6d   |    |        |
| 7  | Total credits and payments Add lines 6a through 6d . . . . .  |  | 7  | 0      |
| 8  | Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .                          |  | 8  |        |
| 9  | <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .   |  | 9  | 1,693. |
| 10 | <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .   |  | 10 |        |
| 11 | Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b> ►   | Refunded   | 11 |        |

**Part VII-A Statements Regarding Activities**

- 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .
- 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . .  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*
- c Did the foundation file Form 1120-POL for this year? . . . . .
- d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  
(1) On the foundation ► \$ \_\_\_\_\_ (2) On foundation managers ► \$ \_\_\_\_\_
- e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ \_\_\_\_\_
- 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .  
*If "Yes," attach a detailed description of the activities*
- 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* ATCH 5
- 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .
- b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .
- 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .  
*If "Yes," attach the statement required by General Instruction T*
- 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
  - By language in the governing instrument, or
  - By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .
- 7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*
- 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►  
MO,
- b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* . . . . .
- 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV* . . . . .
- 10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* ATCH 6 . . . . .

|    | Yes | No |
|----|-----|----|
| 1a |     | X  |
| 1b |     | X  |
| 1c |     | X  |
| 2  |     | X  |
| 3  | X   |    |
| 4a |     | X  |
| 4b | N/A |    |
| 5  |     | X  |
| 6  | X   |    |
| 7  | X   |    |
| 8b | X   |    |
| 9  |     | X  |
| 10 | X   |    |

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**Part VII-A Statements Regarding Activities (continued)**

|   |  |                             |
|---|--|-----------------------------|
| 11  |  | X                           |
| 12  |  | X                           |
| 13  | X  |                             |
| Website address ► N/A   |  |                             |
| 14  | ► GREATER KC COMMUNITY FDN   | Telephone no ► 816-842-0944 |
|   | Located at ► 1055 BROADWAY, STE 130 KANSAS CITY, MO  | ZIP+4 ► 64105               |
| 15  | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ► <input type="checkbox"/> |                             |
| and enter the amount of tax-exempt interest received or accrued during the year ► <input type="text" value="15"/>   |  |                             |
| 16  | Yes  | No X                        |
| See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-221) If "Yes," enter the name of the foreign country ► |  |                             |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  |                              |  |
|--|------------------------------|--|
|  | Yes                          | No                                     |
| 1a During the year did the foundation (either directly or indirectly)  |                              |  |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .   | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .   | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .   | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .   | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .  | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .   | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .   |                              |  |
| Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>  |                              |  |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? . . . . .  |                              |  |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  |                              |  |
| a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? . . . . .  | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| If "Yes," list the years ►   |                              |  |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .   |                              |  |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►  |                              |  |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .  | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) . . . . . |                              |  |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .   |                              |  |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? . . . . .  |                              |  |

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

|    |   |   |  |    |   |
|----|---|---|--|----|---|
| 5a | During the year did the foundation pay or incur any amount to   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |  |    |   |
|    | (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . .   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |  |    |   |
|    | (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |  |    |   |
|    | (3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . .  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |  |    |   |
|    | (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |  |    |   |
|    | (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |  |    |   |
| b  | If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |  | 5b | X |
|    | Organizations relying on a current notice regarding disaster assistance check here . . . . . ► <input type="checkbox"/>   |   |  |    |   |
| c  | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |  |    |   |
|    | If "Yes," attach the statement required by Regulations section 53.4945-5(d)   |   |  |    |   |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |  |    |   |
| b  | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |  | 6b | X |
|    | If "Yes" to 6b, file Form 8870  |   |  |    |   |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |  |    |   |
| b  | If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |  | 7b |   |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (if not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| ATCH 7               |   | 0   | 0   | 0                                     |
| -----                |   |   |   |                                       |
| -----                |   |   |   |                                       |
| -----                |   |   |   |                                       |
| -----                |   |   |   |                                       |

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE  |   |                  |   |                                       |
| -----   |   |                  |   |                                       |
| -----   |   |                  |   |                                       |
| -----   |   |                  |   |                                       |
| -----   |   |                  |   |                                       |
| -----   |   |                  |   |                                       |

Total number of other employees paid over \$50,000. . . . . ► 0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE  |                     |                  |
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Total number of others receiving over \$50,000 for professional services . . . . . ► 0

## Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc |     | Expenses |
|---|-----|----------|
| 1   | N/A |          |
| 2   |     |          |
| 3   |     |          |
| 4   |     |          |

**Part IX-B Summary of Program-Related Investments (see instructions)**

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 |      | Amount |
|--|------|--------|
| 1  | N/A  |        |
| 2  |      |        |
| All other program-related investments See instructions   |      |        |
| 3  | NONE |        |
| <b>Total.</b> Add lines 1 through 3 ►  |      |        |

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

|   |  |    |             |
|---|--|----|-------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes |    |             |
| a | Average monthly fair market value of securities  | 1a | 11,657,778. |
| b | Average of monthly cash balances   | 1b | 417,476.    |
| c | Fair market value of all other assets (see instructions)   | 1c |             |
| d | <b>Total</b> (add lines 1a, b, and c)  | 1d | 12,075,254. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  | 1e |             |
| 2 | Acquisition indebtedness applicable to line 1 assets   | 2  |             |
| 3 | Subtract line 2 from line 1d   | 3  | 12,075,254. |
| 4 | Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)  | 4  | 181,129.    |
| 5 | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5  | 11,894,125. |
| 6 | <b>Minimum investment return.</b> Enter 5% of line 5   | 6  | 162,933.    |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part)

|    |   |    |          |
|----|---|----|----------|
| 1  | Minimum investment return from Part X, line 6   | 1  | 162,933. |
| 2a | Tax on investment income for 2014 from Part VI, line 5  | 2a | 1,693.   |
| b  | Income tax for 2014 (This does not include the tax from Part VI)  | 2b |          |
| c  | Add lines 2a and 2b   | 2c | 1,693.   |
| 3  | Distributable amount before adjustments Subtract line 2c from line 1                                    | 3  | 161,240. |
| 4  | Recoveries of amounts treated as qualifying distributions   | 4  |          |
| 5  | Add lines 3 and 4   | 5  | 161,240. |
| 6  | Deduction from distributable amount (see instructions)  | 6  |          |
| 7  | <b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7  | 161,240. |

**Part XII Qualifying Distributions** (see instructions)

|   |   |    |   |
|---|---|----|---|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes   | 1a |   |
| a | Expenses, contributions, gifts, etc - total from Part I, column (d), line 26  | 1b |   |
| b | Program-related investments - total from Part IX-B  | 2  |   |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes   | 3a |   |
| 3 | Amounts set aside for specific charitable projects that satisfy the   | 3b |   |
| a | Suitability test (prior IRS approval required)  | 4  |   |
| b | Cash distribution test (attach the required schedule)   | 5  | 0 |
| 4 | <b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4                                    | 6  | 0 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) |    |   |
| 6 | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4   |    |   |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

|  | (a)<br>Corpus | (b)<br>Years prior to 2013 | (c)<br>2013 | (d)<br>2014 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2014 from Part XI, line 7 . . . . .   |               |                            |             | 161,240.    |
| 2 Undistributed income, if any, as of the end of 2014  |               |                            |             |             |
| a Enter amount for 2013 only . . . . .   |               |                            |             |             |
| b Total for prior years 20 12, 20 11, 20 10  |               |                            |             |             |
| 3 Excess distributions carryover, if any, to 2014  |               |                            |             |             |
| a From 2009 . . . . .  |               |                            |             |             |
| b From 2010 . . . . .  |               |                            |             |             |
| c From 2011 . . . . .  |               |                            |             |             |
| d From 2012 . . . . .  |               |                            |             |             |
| e From 2013 . . . . .  |               |                            |             |             |
| f Total of lines 3a through e . . . . .  |               |                            |             |             |
| 4 Qualifying distributions for 2014 from Part XII, line 4 ► \$ . . . . .   |               |                            |             |             |
| a Applied to 2013, but not more than line 2a . . . . .   |               |                            |             |             |
| b Applied to undistributed income of prior years (Election required - see instructions) . . . . .  |               |                            |             |             |
| c Treated as distributions out of corpus (Election required - see instructions) . . . . .  |               |                            |             |             |
| d Applied to 2014 distributable amount . . . . .   |               |                            |             |             |
| e Remaining amount distributed out of corpus . . . . .   |               |                            |             |             |
| 5 Excess distributions carryover applied to 2014 . . . . .<br>(If an amount appears in column (d), the same amount must be shown in column (a))                                      |               |                            |             |             |
| 6 Enter the net total of each column as indicated below:   |               |                            |             |             |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5  |               |                            |             |             |
| b Prior years' undistributed income Subtract line 4b from line 2b  |               |                            |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . . |               |                            |             |             |
| d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .  |               |                            |             |             |
| e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .  |               |                            |             |             |
| f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .  |               |                            |             | 161,240.    |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .       |               |                            |             |             |
| 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . . . .  |               |                            |             |             |
| 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .  | 0             |                            |             |             |
| 10 Analysis of line 9  |               |                            |             |             |
| a Excess from 2010 . . . . .   |               |                            |             |             |
| b Excess from 2011 . . . . .   |               |                            |             |             |
| c Excess from 2012 . . . . .   |               |                            |             |             |
| d Excess from 2013 . . . . .   |               |                            |             |             |
| e Excess from 2014 . . . . .   |               |                            |             |             |

**Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**

NOT APPLICABLE

|     |   |                          |               |           |
|-----|---|--------------------------|---------------|-----------|
| 1a  | If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling | ►                        |               |           |
| b   | Check box to indicate whether the foundation is a private operating foundation described in section   | 4942(j)(3) or 4942(j)(5) |               |           |
| 2a  | Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed   | Tax year                 | Prior 3 years | (e) Total |
|     |   | (a) 2014                 | (b) 2013      | (c) 2012  |
| b   | 85% of line 2a  |                          |               |           |
| c   | Qualifying distributions from Part XII, line 4 for each year listed   |                          |               |           |
| d   | Amounts included in line 2c not used directly for active conduct of exempt activities   |                          |               |           |
| e   | Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c  |                          |               |           |
| 3   | Complete 3a, b, or c for the alternative test relied upon   |                          |               |           |
| a   | "Assets" alternative test - enter   |                          |               |           |
| (1) | Value of all assets   |                          |               |           |
| (2) | Value of assets qualifying under section 4942(j)(3)(B)(i)   |                          |               |           |
| b   | "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed  |                          |               |           |
| c   | "Support" alternative test - enter  |                          |               |           |
| (1) | Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)                                 |                          |               |           |
| (2) | Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)   |                          |               |           |
| (3) | Largest amount of support from an exempt organization   |                          |               |           |
| (4) | Gross investment income   |                          |               |           |

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV. Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient                            | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount        |
|--------------------------------------|---|--------------------------------|----------------------------------|---------------|
| Name and address (home or business)  |   |                                |                                  |               |
| <i>a Paid during the year</i>        |   |                                |                                  |               |
| <b>Total</b>                         |   |                                |                                  | ► 3a          |
| <i>b Approved for future payment</i> |   |                                |                                  |               |
| ATCH 8                               |   |                                |                                  |               |
| <b>Total</b>                         |   |                                |                                  | ► 3b 890,000. |

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

|   | Unrelated business income |               | Excluded by section 512, 513, or 514 |               | (e)<br>Related or exempt<br>function income<br>(See instructions ) |
|---|---------------------------|---------------|--------------------------------------|---------------|--|
|   | (a)<br>Business code      | (b)<br>Amount | (c)<br>Exclusion code                | (d)<br>Amount |  |
| 1 Program service revenue                                       |                           |               |                                      |               |  |
| a   |                           |               |                                      |               |  |
| b   |                           |               |                                      |               |  |
| c   |                           |               |                                      |               |  |
| d   |                           |               |                                      |               |  |
| e   |                           |               |                                      |               |  |
| f   |                           |               |                                      |               |  |
| g Fees and contracts from government agencies                   |                           |               |                                      |               |  |
| 2 Membership dues and assessments                               |                           |               |                                      |               |  |
| 3 Interest on savings and temporary cash investments            |                           |               |                                      |               |  |
| 4 Dividends and interest from securities                        |                           |               | 14                                   | 30,486.       |  |
| 5 Net rental income or (loss) from real estate                  |                           |               |                                      |               |  |
| a Debt-financed property  |                           |               |                                      |               |  |
| b Not debt-financed property                                    |                           |               |                                      |               |  |
| 6 Net rental income or (loss) from personal property            |                           |               |                                      |               |  |
| 7 Other investment income                                       |                           |               | 18                                   | 54,193.       |  |
| 8 Gain or (loss) from sales of assets other than inventory      |                           |               |                                      |               |  |
| 9 Net income or (loss) from special events                      |                           |               |                                      |               |  |
| 10 Gross profit or (loss) from sales of inventory               |                           |               |                                      |               |  |
| 11 Other revenue  | a                         |               |                                      |               |  |
| b   |                           |               |                                      |               |  |
| c   |                           |               |                                      |               |  |
| d   |                           |               |                                      |               |  |
| e   |                           |               |                                      |               |  |
| 12 Subtotal Add columns (b), (d), and (e)                       |                           |               |                                      | 84,679.       |  |
| 13 Total. Add line 12, columns (b), (d), and (e)                |                           |               | 13                                   |               | 84,679.  |
| (See worksheet in line 13 instructions to verify calculations ) |                           |               |                                      |               |  |

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

|               |  |
|---------------|--|
| Line No.<br>▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions ) |
| N/A           |  |

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?   | Yes   | No |
|---|-------|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of   |       |    |
| (1) Cash . . . . .  | 1a(1) | X  |
| (2) Other assets . . . . .  | 1a(2) | X  |
| b Other transactions  |       |    |
| (1) Sales of assets to a noncharitable exempt organization . . . . .  | 1b(1) | X  |
| (2) Purchases of assets from a noncharitable exempt organization . . . . .  | 1b(2) | X  |
| (3) Rental of facilities, equipment, or other assets . . . . .  | 1b(3) | X  |
| (4) Reimbursement arrangements . . . . .  | 1b(4) | X  |
| (5) Loans or loan guarantees . . . . .  | 1b(5) | X  |
| (6) Performance of services or membership or fundraising solicitations . . . . .  | 1b(6) | X  |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .  | 1c    | X  |
| d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received |       |    |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| N/A                      |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Sign  
Here

Signature of officer or trustee

Date \_\_\_\_\_

---

**Title**

May the IRS discuss this return with the preparer shown below (see instructions)?  Yes  No

|                                       |   |  |                        |  |                          |
|---------------------------------------|---|--|------------------------|--|--------------------------|
| <b>Paid<br/>Preparer<br/>Use Only</b> | Print/Type preparer's name<br><b>ERIN S MORGAN</b>                      | Preparer's signature<br><i>Erin S Morgan</i> | Date<br><b>5/11/15</b> | Check <input type="checkbox"/> if<br>self-employed | PTIN<br><b>P00710515</b> |
|                                       | Firm's name<br><b>JMW &amp; ASSOCIATES, LLC</b>                         | Firm's EIN ► <b>57-1224592</b>               |                        |  |                          |
|                                       | Firm's address<br><b>6400 GLENWOOD, SUITE 100<br/>OVERLAND PARK, KS</b> | 66202  | Phone no               | <b>913-499-4920</b>                                |                          |

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

**Name of the organization**

THE GEORGE K BAUM FAMILY FOUNDATION

**Employer identification number**

35-2481660

**Organization type (check one)**

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE GEORGE K BAUM FAMILY FOUNDATION

Employer identification number  
35-2481660**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c)<br>Total contributions | (d)<br>Type of contribution   |
|------------|--|----------------------------|---|
| 1          | THE GEORGE K BAUM FAMILY FOUNDATION-990<br>1055 BROADWAY, SUITE 130<br>KANSAS CITY, MO 64105 | \$ 12,150,755.             | <input checked="" type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input checked="" type="checkbox"/> Noncash<br><small>(Complete Part II for noncash contributions )</small> |
|            |  | \$                         | <input type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br><small>(Complete Part II for noncash contributions )</small>                       |
|            |  | \$                         | <input type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br><small>(Complete Part II for noncash contributions )</small>                       |
|            |  | \$                         | <input type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br><small>(Complete Part II for noncash contributions )</small>                       |
|            |  | \$                         | <input type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br><small>(Complete Part II for noncash contributions )</small>                       |
|            |  | \$                         | <input type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br><small>(Complete Part II for noncash contributions )</small>                       |
|            |  | \$                         | <input type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br><small>(Complete Part II for noncash contributions )</small>                       |
|            |  | \$                         | <input type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br><small>(Complete Part II for noncash contributions )</small>                       |
|            |  | \$                         | <input type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br><small>(Complete Part II for noncash contributions )</small>                       |

Name of organization THE GEORGE K BAUM FAMILY FOUNDATION

Employer identification number

35-2481660

**Part II** Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given  | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|---------------------------|---|--|----------------------|
| 1                         | SEE ATTACHED LIST OF ASSETS TRANSFERRED<br>FROM THE GEORGE K BAUM FAMILY<br>FOUNDATION (SUPPORTING ORGANIZATION)<br>EIN: 31-1604212 | \$ 12,150,755.                                 | 12/05/2014           |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given  | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           |   | \$   |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given  | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           |   | \$   |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given  | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           |   | \$   |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given  | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           |   | \$   |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given  | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           |   | \$   |                      |

Name of organization THE GEORGE K BAUM FAMILY FOUNDATION

Employer identification number

35-2481660

**Part III** *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_*  
*Use duplicate copies of Part III if additional space is needed.*

| (a) No. from Part I | (b) Purpose of gift                     | (c) Use of gift | (d) Description of how gift is held      |
|---------------------|---|-----------------|--|
|                     |   |                 |  |
|                     |   |                 |  |
|                     | <b>(e) Transfer of gift</b>             |                 |  |
|                     | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                     |   |                 |  |
|                     |   |                 |  |
|                     | <b>(e) Transfer of gift</b>             |                 |  |
|                     | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                     |   |                 |  |
|                     |   |                 |  |
|                     | <b>(e) Transfer of gift</b>             |                 |  |
|                     | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                     |   |                 |  |
|                     |   |                 |  |
|                     | <b>(e) Transfer of gift</b>             |                 |  |
|                     | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                     |   |                 |  |
|                     |   |                 |  |
|                     | <b>(e) Transfer of gift</b>             |                 |  |
|                     | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                     |   |                 |  |
|                     |   |                 |  |

ASSETS DISTRIBUTED FROM TAX FORM 990 EIN. 31-1604212  
 ASSETS DISTRIBUTED TO TAX FORM 990-PF EIN. 35-2481660

THE GREATER KANSAS CITY COMMUNITY FOUNDATION  
 Portfolio Appraisal with Ticker & Cusip  
 The George K. Baum Family Foundation  
 Prairie Brokerage  
 14540 - baum01a  
 9-Dec-14

| Quantity                      | Security                                     | Security Symbol | Market Value      | High          | Low           | Avg           | Amount              |
|-------------------------------|--|-----------------|-------------------|---------------|---------------|---------------|---------------------|
| <b>\$2608.77 CASH ACCOUNT</b> |  | cash            | <b>\$2608.77</b>  | <b>1 0000</b> | <b>1 0000</b> | <b>1 0000</b> | <b>52,608.77</b>    |
| CS                            | 2100 ACI WORLDWIDE                           | aciw            | 39648             | 19 2100       | 18 5300       | 18 8700       | 39,627.00           |
| CS                            | 2200 ATTEL CORP COM                          | atml            | 17522             | 8 1700        | 7 8100        | 7 9900        | 17,578.00           |
| CS                            | 400 BABCOOK & WILCOX                         | bwc             | 11640             | 29 2100       | 28 7200       | 28 9650       | 11,586.00           |
| CS                            | 200 BELDEN CDT INC COM                       | bdc             | 14660             | 75 0600       | 71 9300       | 73 4950       | 14,699.00           |
| CS                            | 1400 BGC PARTNERS                            | bgcp            | 12460             | 9 1200        | 8 7400        | 8 9300        | 12,502.00           |
| CS                            | 1110 BOINGO WIRELESS                         | wifi            | 8535 9            | 7 9200        | 7 5500        | 7 7350        | 8,585.85            |
| CS                            | 620 BONANZA CREEK ENERGY INC                 | bcei            | 11835 8           | 21 0000       | 19 0900       | 20 0450       | 12,427.90           |
| CS                            | 260 CALAVO GROWERS INC                       | cvgw            | 11767 6           | 46 3200       | 45 0000       | 45 6600       | 11,871.60           |
| CS                            | 900 CARDINAL FINANCIAL CORP                  | cfnl            | 17136             | 19 2200       | 18 7100       | 18 9650       | 17,068.50           |
| CS                            | 600 CASH AMER INTL INC COM                   | csh             | 12912             | 22 3300       | 21 0300       | 21 6800       | 13,008.00           |
| CS                            | 4110 CBIZ INC COM                            | cbz             | 34565 1           | 8 6300        | 8 2700        | 8 4500        | 34,729.50           |
| CS                            | 540 CINEMARK HOLDINGS INC                    | cnk             | 19045 8           | 36 8000       | 35 5600       | 36 1800       | 19,537.20           |
| CS                            | 1000 COLUMBIA BANKING SYSTEM INC             | colb            | 27810             | 28 0800       | 27 3800       | 27 7300       | 27,730.00           |
| CS                            | 1990 CONVERGYS CORP COM                      | cvg             | 40655 7           | 20 6200       | 20 1200       | 20 3700       | 40,536.30           |
| CS                            | 700 DEL FRISCOS RESTN GRP                    | dfng            | 15869             | 22 4500       | 21 8000       | 22 1250       | 15,487.50           |
| CS                            | 1300 GLOBUS MED INC                          | gmed            | 31109             | 24 2300       | 23 5500       | 23 8900       | 31,057.00           |
| CS                            | 1000 GOLUB CAP BDS INC                       | gbdc            | 17590             | 17 6700       | 17 3900       | 17 5300       | 17,530.00           |
| CS                            | 1290 HERCULES TECH GWTH CAP COM              | htgc            | 19466 1           | 15 0900       | 14 8500       | 14 9700       | 19,311.30           |
| CS                            | 300 HOWARD HUGHES CORP                       | hhc             | 41298             | 137 0200      | 130 5100      | 133 7650      | 40,129.50           |
| CS                            | 480 IAC INTERACTIVECORP COM PAR \$ 001       | iaci            | 30854 4           | 64 6900       | 63 0600       | 63 8750       | 30,660.00           |
| CS                            | 710 INNOSPEC INC                             | iosp            | 31438 8           | 44 8200       | 43 5400       | 44 1800       | 31,367.80           |
| CS                            | 740 INTERDIGITAL INC                         | idcc            | 38028 6           | 53 4900       | 50 3300       | 51 9100       | 38,413.40           |
| CS                            | 590 J2 GLOBAL COMMUNICATNS COM NEW           | jcom            | 34845 4           | 60 7900       | 58 3600       | 59 5750       | 35,149.25           |
| CS                            | 1100 KAMAN CORPORATION CL A                  | kamn            | 42867             | 40 0300       | 38 6600       | 39 3450       | 43,279.50           |
| CS                            | 1550 KAR AUCTION SERVICES INC COM            | kar             | 53552 5           | 34 5600       | 33 9900       | 34 2750       | 33,126.25           |
| CS                            | 1250 KRISPY KREME DOUGHNUTS COM              | kkd             | 25100             | 20 6500       | 19 6600       | 20 1550       | 25,193.75           |
| CS                            | 900 LIGAND PHARMACEUTICALS                   | lgnd            | 49815             | 55 4600       | 54 0500       | 54 7550       | 49,279.50           |
| CS                            | 1500 LIN MEDIA LLC COM CL A CASH ELECTION    | 532csh970       | 35940             | 24 3100       | 24 3100       | 24 3100       | 36,465.00           |
| CS                            | 2205 MDC PARTNERS INC CL A SUB VTG           | mdca            | 50891 4           | 23 4400       | 22 3900       | 22 9150       | 50,527.58           |
| CS                            | 700 MOTORCAR PARTS OF AMERICA INC            | mpaa            | 22946             | 33 6000       | 31 5700       | 32 5850       | 22,809.50           |
| CS                            | 370 NELNET INC CL A                          | nni             | 16616 7           | 45 2200       | 44 4900       | 44 8550       | 16,596.35           |
| CS                            | 300 OMNICELL INC                             | omcl            | 9915              | 34 0000       | 32 5300       | 33 2650       | 9,979.50            |
| CS                            | 1168 PACWEST BANCORP                         | pacw            | 55252 24          | 47 6700       | 46 1200       | 46 8950       | 54,773.36           |
| CS                            | 1800 PDF SOLUTIONS INC                       | pdfs            | 22446             | 13 0000       | 12 1000       | 12 5500       | 22,590.00           |
| CS                            | 1000 PERFORMANCE SPORTS GROUP LTD            | psg             | 18080             | 18 1800       | 17 4400       | 17 8100       | 17,810.00           |
| CS                            | 200 POPEYES LA KITCHEN INC COM               | plki            | 10808             | 54 3900       | 53 1000       | 53 7450       | 10,749.00           |
| CS                            | 1020 PROGRESS SOFTWARE CORP COM              | prgs            | 27438             | 27 4300       | 26 5800       | 27 0050       | 27,545.10           |
| CS                            | 200 REGIONAL MGMT CORP                       | rm              | 2660              | 13 4100       | 12 7500       | 13 0800       | 2,616.00            |
| CS                            | 1770 ROADRUNNER TRNSN SVCS HOLDG I           | rrts            | 38603 7           | 21 6900       | 21 3200       | 21 5050       | 38,063.85           |
| CS                            | 1050 SILGAN HOLDINGS INC COM                 | sign            | 54295 5           | 52 5500       | 51 2600       | 51 9050       | 54,500.25           |
| CS                            | 920 SIX FLAGS ENTMT CORP                     | six             | 38502             | 42 0500       | 41 2200       | 41 6350       | 38,304.20           |
| CS                            | 100 SYNAPTICS INC COM                        | syna            | 6496              | 66 2600       | 63 3600       | 64 8100       | 6,481.00            |
| CS                            | 390 TELEDYNE TECHNOLOGIES COM                | tdy             | 41113 8           | 105 8800      | 103 5700      | 104 7250      | 40,842.75           |
| CS                            | 2100 TRIANGLE PETE CORP                      | tplm            | 6930              | 5 0000        | 3 1500        | 4 0750        | 8,557.50            |
| CS                            | 1100 TRINITY BIOTECH PLC ADR                 | trib            | 18425             | 17 3500       | 16 6400       | 16 9950       | 18,694.50           |
| CS                            | 2343 UNITED FINL BANCORP                     | ubnk            | 32591 13          | 14 4900       | 13 7900       | 14 1400       | 33,130.02           |
| CS                            | 6500 UNITED STATES ANTIMONY CORP             | uamy            | 5914 35           | 0 9200        | 0 7700        | 0 8450        | 5,492.50            |
| CS                            | 1070 WORLD FUEL SVCS CORP COM                | int             | 49123 7           | 47 5600       | 45 4600       | 46 5100       | 49,765.70           |
| RE                            | 410 ENTERTAINMENT PPTYS TR COM SH BEN INT    | epr             | 22980 5           | 56 4000       | 55 6200       | 56 0100       | 22,964.10           |
| RE                            | 4400 HERSHA HOSPITALITY TR SH BEN INT A REIT | ht              | 32120             | 7 3900        | 7 2500        | 7 3200        | 32,208.00           |
| RE                            | 3100 MEDICAL PPTYS TR INC REIT               | mpw             | 41695             | 13 6700       | 13 3500       | 13 5100       | 41,881.00           |
| RE                            | 850 STARWOOD PPTY TR INC REIT                | stwd            | 20111             | 23 7700       | 23 5600       | 23 6650       | 20,115.25           |
| RE                            | 695 STARWOOD WAYPOINT RESIDENTL REIT         | sway            | 18410 55          | 26 6900       | 26 2000       | 26 4450       | 18,379.28           |
| RE                            | 3200 TWO HARBORS INVT CORP                   | two             | 32640             | 10 3600       | 10 0900       | 10 2250       | 32,720.00           |
| RE                            | 3090 WINTHROP REALTY TRUST                   | fur             | 54662 1           | 17 9100       | 17 6800       | 17 7950       | 54,986.55           |
| <b>TOTAL PORTFOLIO</b>        |  |                 | <b>1552344.14</b> |               |               |               | <b>1,553,628.21</b> |

THE GREATER KANSAS CITY COMMUNITY FOUNDATION  
 Portfolio Appraisal with Ticker & Cusip  
 The George K. Baum Family Foundation  
 Prairie Brokerage  
 14540 - baum01b  
 5-Dec-14

| Quantity                      | Security               | Security Symbol | Market Value     | High          | Low           | Avg           | Amount            |
|-------------------------------|------------------------|-----------------|------------------|---------------|---------------|---------------|-------------------|
| <b>130357.79 CASH ACCOUNT</b> |                        | cash            | <b>130357.79</b> | <b>1 0000</b> | <b>1 0000</b> | <b>1 0000</b> | <b>130,357.79</b> |
| CS                            | 200 3M COMPANY         | mmm             | 32452            | 162 9000      | 161 8800      | 162 3900      | 32,478.00         |
| CS                            | 950 ALTERA CORP COM    | altx            | 35625            | 37 9300       | 37 3800       | 37 6550       | 35,772.25         |
| CS                            | 75 AMAZON COM          | amzn            | 23769 75         | 316 9300      | 310 8400      | 313 8850      | 23,541.38         |
| CS                            | 300 ANADARKO PETE CORP | apc             | 23814            | 79 9300       | 77 5000       | 78 7150       | 23,614.50         |

## ASSETS DISTRIBUTED FROM TAX FORM 990 EIN: 31-1604212

## ASSETS DISTRIBUTED TO TAX FORM 990-PF EIN: 35-2481660

|                 |                                   |        |            |          |          |          |              |
|-----------------|-----------------------------------|--------|------------|----------|----------|----------|--------------|
| CS              | 1300 AON PLC                      | aon    | 123032     | 95 8100  | 94 5400  | 95 1750  | 123,727 50   |
| CS              | 950 BERKLEY WR CORP               | wrb    | 50255      | 53 1800  | 52 8700  | 53 0250  | 50,373 75    |
| CS              | 1025 BERKSHIRE HATHAWAY CLASS B   | brkb   | 153801 25  | 150 6800 | 150 1000 | 150 3900 | 154,149 75   |
| CS              | 2400 CITIGROUP INC                | c      | 132432     | 56 4900  | 55 4600  | 55 9750  | 134,340 00   |
| CS              | 2000 COCA COLA COM                | ko     | 87000      | 43 6100  | 43 2000  | 43 4050  | 86,810 00    |
| CS              | 1400 COMCAST CORP NEW             | cmcsk  | 78792      | 56 5100  | 55 9400  | 56 2250  | 78,715 00    |
| CS              | 600 CONSTELLATION BRANDS CL A     | stz    | 56508      | 95 2200  | 93 8800  | 94 5500  | 56,730 00    |
| CS              | 400 DISH NETWORK CORP CL A        | dish   | 29172      | 74 0900  | 72 9000  | 73 4950  | 29,398 00    |
| CS              | 800 ECOLAB INC COM                | ecl    | 87624      | 110 4100 | 108 8200 | 109 6150 | 87,692 00    |
| CS              | 300 GOLDMAN SACHS GROUP INC       | gs     | 57585      | 196 9300 | 192 5400 | 194 7350 | 58,420 50    |
| CS              | 100 GOOGLE INC CL A               | googl  | 54258      | 538 2000 | 527 2600 | 532 7300 | 53,273 00    |
| CS              | 100 GOOGLE INC CL C               | goog   | 53731      | 532 8900 | 524 2800 | 528 5850 | 52,858 50    |
| CS              | 1000 LOEW'S CORPORATION           | l      | 41000      | 41 2800  | 40 7700  | 41 0250  | 41,025 00    |
| CS              | 3500 MICROSOFT CORP               | msft   | 170940     | 48 9700  | 48 3800  | 48 6750  | 170,362 50   |
| CS              | 2200 MONDELEZ INT INC             | mdz    | 84502      | 38 6000  | 38 2400  | 38 4200  | 84,524 00    |
| CS              | 2200 MORGAN STANLEY               | ms     | 80938      | 37 7400  | 36 9600  | 37 3500  | 82,170 00    |
| CS              | 1300 NOBLE ENERGY INC COM         | nbl    | 67054      | 51 4000  | 50 0500  | 50 7250  | 65,942 50    |
| CS              | 3650 ORACLE CORP COM              | orcl   | 152898 5   | 42 0200  | 41 5900  | 41 8050  | 152,588 25   |
| CS              | 800 PEPSICO INC                   | pep    | 78200      | 97 9300  | 97 2000  | 97 5650  | 78,052 00    |
| CS              | 450 PRAXAIR INC                   | px     | 58279 5    | 129 8400 | 129 1500 | 129 4950 | 58,272 75    |
| CS              | 425 THERMO FISHER SCIENTIFIC      | tmo    | 54565 75   | 129 0200 | 128 0300 | 128 5250 | 54,623 13    |
| CS              | 3100 TWENTY FIRST CENTY FOX       | fox    | 112065     | 36 5700  | 35 9900  | 36 2800  | 112,468 00   |
| CS              | 1212 UNITEDHEALTH GROUP INC       | unh    | 120800 04  | 100 7100 | 99 6800  | 100 1950 | 121,436 34   |
| CS              | 375 VALEANT PHARMACEUTICAL        | vrx    | 54123 75   | 146 2100 | 143 1700 | 144 6900 | 54,258 75    |
| CS              | 300 WAL-MART STORES INC           | wmt    | 25428      | 84 8200  | 83 5100  | 84 1650  | 25,249 50    |
| FS              | 200 ALIBABA GROUP HOLDINGS LTD    | baba   | 21834      | 110 3500 | 107 7600 | 109 0550 | 21,811 00    |
| FS              | 2260 LIBERTY GLOBAL INC COM SER C | lbtlyk | 108954 6   | 48 5700  | 47 3700  | 47 9700  | 108,412 20   |
| AD              | 900 NESTLE SA SPONSORED ADR       | nsrgy  | 66897      | 74 2400  | 73 8300  | 74 0350  | 66,631 50    |
| TOTAL PORTFOLIO |                                   |        | 2508688 93 |          |          |          | 2,510,079 34 |

THE GREATER KANSAS CITY COMMUNITY FOUNDATION  
 Portfolio Appraisal with Ticker & Cusip  
 The George K Baum Family Foundation  
 Prairie Brokerage  
 14540 -baum01d  
 5-Dec-14

| Quantity   | Security | Security Symbol | Market Value | High     | Low      | Avg      | Amount       |
|--|----------|-----------------|--------------|----------|----------|----------|--------------|
| 7367 61 CASH ACCOUNT   |          |                 |              |          |          |          |              |
|  |          | cash            | 7367 61      | 1 0000   | 1 0000   | 1 0000   | 7,367 61     |
| TB 600000 UNITED STATES TREAS NTS NOTE 0 250% Due 12-31-15<br>Accrued Interest                         |          |                 |              |          |          |          |              |
|  |          | 912828a67       | 600234       | 1 0000   | 1 0000   | 1 0000   | 600,000 00   |
| GB 85000 UNITED STATES TREAS NTS NOTE 0 125% Due 12-31-14<br>Accrued Interest                          |          |                 |              |          |          |          |              |
|  |          | 912828udo       | 85000        | 0 999961 | 0 999961 | 0 999961 | 84,996 68    |
| IF 24256 596 BLAIR WILLIAM INTERNATIONAL GROWTH I<br>33953 908 WILLIAM BLAIR INT SMALL CAP GROWTH INST |          |                 |              |          |          |          |              |
|  |          | bigix           | 650804 47    | 26 8800  | 26 8800  | 26 8800  | 652,017 30   |
|  |          | wiisx           | 520513 41    | 15 3000  | 15 3000  | 15 3000  | 519,494 79   |
| TOTAL PORTFOLIO  |          |                 | 1864623 57   |          |          |          | 1,863,876 38 |

THE GREATER KANSAS CITY COMMUNITY FOUNDATION  
 Portfolio Appraisal with Ticker & Cusip  
 The George K Baum Family Foundation  
 Prairie Brokerage  
 14540 -baum01l  
 5-Dec-14

| Quantity                          | Security | Security Symbol | Market Value | High     | Low      | Avg      | Amount    |
|-----------------------------------|----------|-----------------|--------------|----------|----------|----------|-----------|
| 71885 53 CASH ACCOUNT             |          |                 |              |          |          |          |           |
|                                   |          | cash            | 71885 53     | 1 0000   | 1 0000   | 1 0000   | 71,885 53 |
| CS 270 3M COMPANY                 |          |                 |              |          |          |          |           |
|                                   |          | mmm             | 43810 2      | 162 9000 | 161 8800 | 162 3900 | 43,845 30 |
| CS 1000 ALTRIA GROUP INC          |          |                 |              |          |          |          |           |
|                                   |          | mo              | 50940        | 51 0900  | 50 6500  | 50 8700  | 50,870 00 |
| CS 900 AT&T INC                   |          |                 |              |          |          |          |           |
|                                   |          | t               | 30519        | 33 9500  | 33 7200  | 33 8350  | 30,451 50 |
| CS 90 BOEING CO COM               |          |                 |              |          |          |          |           |
|                                   |          | ba              | 11818 8      | 132 6200 | 131 5300 | 132 0750 | 11,886 75 |
| CS 270 CHEVRON CORP               |          |                 |              |          |          |          |           |
|                                   |          | cvx             | 30315 6      | 112 2900 | 110 7100 | 111 5000 | 30,105 00 |
| CS 1265 CISCO SYSTEMS INC COM     |          |                 |              |          |          |          |           |
|                                   |          | cSCO            | 35129 05     | 27 8500  | 27 4000  | 27 6250  | 34,945 63 |
| CS 530 CONOCOPHILLIPS             |          |                 |              |          |          |          |           |
|                                   |          | cop             | 36734 3      | 69 3700  | 67 4700  | 68 4200  | 36,262 60 |
| CS 445 DIAMOND OFFSHORE DRILL COM |          |                 |              |          |          |          |           |
|                                   |          | do              | 13385 6      | 30 8000  | 29 6000  | 30 2000  | 13,439 00 |
| CS 570 DU PONT E I DE NEMOURS COM |          |                 |              |          |          |          |           |
|                                   |          | dd              | 41250 9      | 73 5300  | 72 5000  | 73 0150  | 41,618 55 |
| CS 580 ELI LILLY & CO             |          |                 |              |          |          |          |           |
|                                   |          | illy            | 41980 4      | 72 2100  | 71 6800  | 71 9450  | 41,728 10 |
| CS 1350 GENERAL ELECTRIC          |          |                 |              |          |          |          |           |
|                                   |          | ge              | 35221 5      | 26 1500  | 25 9300  | 26 0400  | 35,154 00 |
| CS 400 GENUINE PARTS CO COM       |          |                 |              |          |          |          |           |
|                                   |          | gpc             | 41460        | 104 0600 | 102 9200 | 103 4900 | 41,396 00 |
| CS 33 HALYARD HEALTH INC          |          |                 |              |          |          |          |           |
|                                   |          | hyh             | 12912 29     | 39 0200  | 38 1900  | 38 6050  | 1,273 97  |
| CS 1360 INTEL CORP                |          |                 |              |          |          |          |           |
|                                   |          | intc            | 50945 6      | 37 9000  | 37 5200  | 37 7100  | 51,285 60 |
| CS 420 JOHNSON AND JOHNSON COM    |          |                 |              |          |          |          |           |
|                                   |          | jnj             | 45175 2      | 108 7400 | 107 2200 | 107 9800 | 45,351 60 |
| CS 655 JPMORGAN CHASE & CO        |          |                 |              |          |          |          |           |
|                                   |          | jpm             | 40203 9      | 63 0600  | 61 8800  | 62 4700  | 40,917 85 |

ASSETS DISTRIBUTED FROM TAX FORM 990 EIN 31-1604212  
 ASSETS DISTRIBUTED TO TAX FORM 990-PF EIN 35-2481660

|                        |                                       |       |                   |          |          |          |                     |
|------------------------|---------------------------------------|-------|-------------------|----------|----------|----------|---------------------|
| CS                     | 270 KIMBERLY CLARK CORP COM           | kmb   | 30942             | 114 7000 | 113 7000 | 114 2000 | 30,834 00           |
| CS                     | 770 MERCK&CO INC                      | mrk   | 46908 4           | 61 7700  | 60 8200  | 61 2950  | 47,197 15           |
| CS                     | 575 METLIFE INC COM                   | met   | 31728 5           | 57 0100  | 55 5400  | 56 2750  | 32,358 13           |
| CS                     | 1100 MICROSOFT CORP                   | msft  | 53724             | 48 9700  | 48 3800  | 48 6750  | 53,542 50           |
| CS                     | 400 NEXTERA ENERGY INC COM            | nee   | 41396             | 103 5800 | 102 2000 | 102 8900 | 41,156 00           |
| CS                     | 830 PFIZER INC DEL PV\$0 05           | pfe   | 26285 1           | 32 1500  | 31 6000  | 31 8750  | 26,456 25           |
| CS                     | 430 PHILLIP MORRIS INTL INC           | pm    | 37474 5           | 87 3300  | 86 7100  | 87 0200  | 37,418 60           |
| CS                     | 340 RAYTHEON CO DELAWARE NEW          | rtn   | 37400             | 108 8000 | 107 0100 | 107 9050 | 36,687 70           |
| CS                     | 470 ROYAL DUTCH SHELL PLC SPOON ADR B | rds b | 32998 7           | 70 4000  | 69 6400  | 70 0200  | 32,909 40           |
| CS                     | 1185 SYMANTEC CORP COM                | symc  | 31177 35          | 26 4500  | 26 1800  | 26 3150  | 31,183 28           |
| CS                     | 350 TRAVELERS CO                      | trv   | 36785             | 105 9100 | 104 9100 | 105 4100 | 36,893 50           |
| FS                     | 815 BCE INC                           | bce   | 37286 25          | 46 0100  | 45 0100  | 45 5100  | 37,090 65           |
| AD                     | 330 ASTRAZENECA PLC ADR               | azn   | 24400 2           | 74 3500  | 73 4900  | 73 9200  | 24,393 60           |
| AD                     | 140 CNOOC LTD ADR                     | ceo   | 19619 6           | 139 2100 | 137 4500 | 138 3300 | 19,366 20           |
| AD                     | 140 DIAGEO P L C SPOON ADR NEW        | deo   | 17014 2           | 122 9300 | 122 0600 | 122 4950 | 17,149 30           |
| AD                     | 480 HSBC HLDGS PLC SPOON ADR NEW      | hbc   | 23702 4           | 50 3500  | 50 0400  | 50 1950  | 24,093 60           |
| AD                     | 740 UNILEVER N V N Y SHS NEW ADR      | un    | 30044             | 41 1500  | 40 8900  | 41 0200  | 30,354 80           |
| AD                     | 602 VODAFONE GROUP PLC SPOONS         | vod   | 21142 24          | 36 0300  | 35 7300  | 35 8800  | 21,599 76           |
| RE                     | 1040 HEALTH CARE PPTY INVS COM        | hcp   | 47392 8           | 45 2500  | 44 0100  | 44 6300  | 46,415 20           |
| RE                     | 595 HEALTH CARE REIT INC              | hcn   | 44767 8           | 74 7600  | 73 2200  | 73 9900  | 44,024 05           |
| <b>TOTAL PORTFOLIO</b> |                                       |       | <b>1294256 91</b> |          |          |          | <b>1,293,540 65</b> |

THE GREATER KANSAS CITY COMMUNITY FOUNDATION

Portfolio Appraisal with Ticker & Cusip

The George K. Baum Family Foundation

Prairie Capital

14540 - baum01j

5-Dec-14

| Quantity               | Security   | Security Symbol | Market Value     | High    | Low     | Avg     | Amount              |
|------------------------|--|-----------------|------------------|---------|---------|---------|---------------------|
| 22243 76               | CASH ACCOUNT   | cash            | 22243 76         | 1 0000  | 1 0000  | 1 0000  | 22,243 76           |
| CS                     | 355 ACCESS MIDSTREAM PARTNERS L                          | acmp            | 22230 1          | 63 1400 | 61 8800 | 62 5100 | 22,191 05           |
| CS                     | 439 AMERICAN GREETINGS CP (SB Antero Midstream Partners) | am              | 12270 05         | 28 1500 | 27 6200 | 27 8850 | 12,241 52           |
| CS                     | 217 DOLAN MEDIA (SB Dominion Midstream Partners, LP)     | dm              | 7640 57          | 35 5000 | 33 8700 | 34 6850 | 7,526 65            |
| CS                     | 434 ENBRIDGE ENERGY PARTNERS LP                          | eep             | 17694 18         | 41 3800 | 40 5500 | 40 9650 | 17,778 81           |
| CS                     | 365 ENLINK MIDSTREAM PARTNERS LP                         | enlk            | 10366            | 28 6900 | 27 7700 | 28 2300 | 10,303 95           |
| CS                     | 2678 ENTERPRISE PRODS PARTN                              | epd             | 102138 92        | 38 1700 | 37 1500 | 37 6500 | 100,853 48          |
| CS                     | 465 EQT MIDSTREAM PARTNERS LP                            | eqm             | 40287 6          | 89 3600 | 86 9600 | 88 1600 | 40,994 40           |
| CS                     | 810 MARKWEST ENERGY                                      | mwe             | 57267            | 70 7800 | 69 3800 | 70 0800 | 56,764 80           |
| CS                     | 727 ONEOK INC NEW COM                                    | oke             | 38596 43         | 53 3100 | 52 1300 | 52 7200 | 38,327 44           |
| CS                     | 572 PLAINS GP HOLDINGS LP                                | pagp            | 15158            | 26 7500 | 26 0400 | 26 3950 | 15,097 94           |
| CS                     | 605 SPECTRA ENERGY CORP                                  | se              | 22445 5          | 37 3600 | 37 0000 | 37 1800 | 22,493 90           |
| CS                     | 907 SPECTRA ENERGY PARTNERS LP                           | sep             | 51236 43         | 57 1000 | 56 1200 | 56 6100 | 51,345 27           |
| CS                     | 476 WILLIAMS COS INC DEL COM                             | wmb             | 24337 88         | 51 2600 | 49 9600 | 50 6100 | 24,090 36           |
| RE                     | 571 TARGA RESOURCE PARTNERS                              | ngs             | 29869 01         | 52 7000 | 51 5800 | 52 1400 | 29,771 94           |
| OA                     | 1636 SUNOCO LOGISTICS PT LP COM UNITS                    | sxl             | 78593 44         | 49 0500 | 47 7100 | 48 3800 | 79,149 68           |
| LP                     | 1005 BUCKEYE PARTNERS UNIT LTD PARTN LP                  | bpl             | 80309 55         | 80 4000 | 78 5400 | 79 4700 | 79,867 35           |
| LP                     | 774 DCP MIDSTREAM PARTNERS LP                            | dpm             | 36517 32         | 47 5800 | 46 2700 | 46 9250 | 36,319 95           |
| LP                     | 1800 ENERGY TRANSFER EQUITY                              | ete             | 105498           | 59 1700 | 57 0700 | 58 1200 | 104,616 00          |
| LP                     | 530 GENESIS ENERGY LP                                    | gel             | 21947 3          | 41 6500 | 39 6300 | 40 6400 | 21,539 20           |
| LP                     | 1548 MAGELLAN MIDSTREAM PRT LP                           | mmp             | 127771 92        | 82 7900 | 80 7400 | 81 7650 | 126,572 22          |
| LP                     | 420 MPLX LP  | mplx            | 28413            | 68 1600 | 64 2000 | 66 1800 | 27,795 60           |
| LP                     | 490 OILTANKING PARTNERS LP                               | oilt            | 24019 8          | 48 8700 | 47 6200 | 48 2450 | 23,640 05           |
| LP                     | 211 PHILLIPS 66 PARTNERS LP                              | psxp            | 13525 1          | 65 2600 | 62 0200 | 63 6400 | 13,428 04           |
| LP                     | 990 REGENCY ENERGY PARTNERS LP                           | rgp             | 27492 3          | 27 7600 | 27 0900 | 27 4250 | 27,150 75           |
| LP                     | 354 SHELL MIDSTREAM PARTNERS LP                          | shlx            | 12998 1          | 37 2900 | 36 5700 | 36 9300 | 13,073 22           |
| LP                     | 748 TESORO LOGISTICS LP                                  | tilp            | 43241 88         | 58 2700 | 57 0000 | 57 6350 | 43,110 98           |
| LP                     | 263 VALERO ENERGY PARTNERS LP                            | vlp             | 11535 18         | 44 5500 | 43 1100 | 43 8300 | 11,527 29           |
| LP                     | 305 WESTERN GAS EQUITY PARTNERS LP                       | wgp             | 18855 1          | 63 3500 | 61 3800 | 62 3650 | 19,021 33           |
| LP                     | 665 WESTERN GAS PARTNRS LP                               | wes             | 46377 1          | 70 1500 | 67 7900 | 68 9700 | 45,865 05           |
| MLP                    | 2002 PLAINS ALL AM PIPELINE MLP                          | paa             | 102382 28        | 51 4500 | 50 2300 | 50 8400 | 101,781 68          |
| <b>TOTAL PORTFOLIO</b> |  |                 | <b>1253252 5</b> |         |         |         | <b>1,246,483 66</b> |

THE GREATER KANSAS CITY COMMUNITY FOUNDATION

Portfolio Appraisal with Ticker & Cusip

The George K. Baum Family Foundation

Prairie Capital

14540 - baum01k

5-Dec-14

| Quantity | Security     | Security Symbol | Market Value | High   | Low    | Avg    | Amount    |
|----------|--------------|-----------------|--------------|--------|--------|--------|-----------|
| 60655 26 | CASH ACCOUNT | cash            | 60655 26     | 1 0000 | 1 0000 | 1 0000 | 60,655 26 |

ASSETS DISTRIBUTED FROM TAX FORM 990 EIN 31-1604212  
 ASSETS DISTRIBUTED TO TAX FORM 990-PF EIN 35-2481660

|    |                                     |      |          |          |          |          |           |
|----|-------------------------------------|------|----------|----------|----------|----------|-----------|
| CS | 883 ALBEMARLE CORP COM              | alb  | 54569 4  | 63 3800  | 61 6500  | 62 5150  | 55,200 75 |
| CS | 1324 ALTRIA GROUP INC               | mo   | 67444 56 | 51 0900  | 50 6500  | 50 8700  | 67,351 88 |
| CS | 177 BLACKROCK INC                   | blk  | 63845 67 | 364 9600 | 361 7700 | 363 3650 | 64,315 61 |
| CS | 778 BRISTOL MYERS SQUIBB COM        | bmy  | 45816 42 | 60 8700  | 58 7900  | 59 8300  | 46,547 74 |
| CS | 1135 CARNIVAL CORP                  | ccl  | 49463 3  | 44 7400  | 43 8100  | 44 2750  | 50,252 13 |
| CS | 300 CHEVRON CORP                    | cvx  | 33684    | 112 2900 | 110 7100 | 111 5000 | 33,450 00 |
| CS | 923 CINCINNATI FINL CORP COM        | cinf | 47442 2  | 51 8500  | 51 4000  | 51 6250  | 47,649 88 |
| CS | 1718 CISCO SYSTEMS INC COM          | cSCO | 47708 86 | 27 8500  | 27 4000  | 27 6250  | 47,459 75 |
| CS | 755 COCA COLA COM                   | ko   | 32842 5  | 43 6100  | 43 2000  | 43 4050  | 32,770 78 |
| CS | 662 CONOCOPHILLIPS                  | cop  | 45883 22 | 69 3700  | 67 4700  | 68 4200  | 45,294 04 |
| CS | 2665 CORNING INC COM                | glw  | 56577 95 | 21 4600  | 21 2500  | 21 3550  | 56,911 08 |
| CS | 1170 CORRECTIONS CP AM NEW COM NEW  | cxw  | 43488 9  | 37 3600  | 36 9300  | 37 1450  | 43,459 65 |
| CS | 653 DOMINION RES VA NEW COM         | d    | 47499 22 | 72 6700  | 71 8600  | 72 2650  | 47,189 05 |
| CS | 445 DUKE ENERGY CORP NEW COM NEW    | duk  | 36645 75 | 81 6900  | 80 2300  | 80 9600  | 36,027 20 |
| CS | 756 ELI LILLY & CO                  | lly  | 54719 28 | 72 2100  | 71 6800  | 71 9450  | 54,390 42 |
| CS | 1746 FEDERATED INVS INC PA CL B     | fii  | 56116 44 | 33 3600  | 32 2900  | 32 8250  | 57,312 45 |
| CS | 550 GENERAL DYNAMICS CORP COM       | gd   | 79684    | 145 5000 | 144 7200 | 145 1100 | 79,810 50 |
| CS | 1154 HASBRO INC COM                 | has  | 65489 5  | 57 5800  | 56 6500  | 57 1150  | 65,910 71 |
| CS | 1728 INTEL CORP                     | intc | 64730 88 | 37 9000  | 37 5200  | 37 7100  | 65,152 88 |
| CS | 130 INTL BUSINESS MACHINES CORP IBM | ibm  | 21326 5  | 164 5000 | 162 9100 | 163 7050 | 21,281 65 |
| CS | 2104 KINDER MORGAN INC DEL COM      | kmi  | 87231 84 | 41 9100  | 41 0800  | 41 4950  | 87,305 48 |
| CS | 1089 LORILLARD INC COM              | lo   | 69587 1  | 63 8700  | 63 4500  | 63 6600  | 69,325 74 |
| CS | 922 LOWE'S COMPANIES INC            | low  | 59515 1  | 64 8800  | 64 4000  | 64 6400  | 59,598 08 |
| CS | 916 MICROSOFT CORP                  | msft | 44737 44 | 48 9700  | 48 3800  | 48 6750  | 44,586 30 |
| CS | 728 MOSAIC CO NEW COM               | mos  | 33364 24 | 46 3400  | 45 8800  | 46 1100  | 33,568 08 |
| CS | 109 NEWMARKET CORP                  | neu  | 43692 65 | 401 9000 | 398 8300 | 400 3650 | 43,639 79 |
| CS | 838 PAYCHEX INC                     | payx | 39662 54 | 47 5100  | 47 2800  | 47 3950  | 39,717 01 |
| CS | 1791 PFIZER INC DEL PV\$0 05        | pfe  | 56720 97 | 32 1500  | 31 6000  | 31 8750  | 57,088 13 |
| CS | 306 PHILLIP MORRIS INTL INC         | pm   | 26667 9  | 87 3300  | 86 7100  | 87 0200  | 26,628 12 |
| CS | 547 REYNOLDS AMERICAN INC COM       | rai  | 36610 71 | 67 1900  | 66 5800  | 66 8850  | 36,586 10 |
| CS | 658 VERIZON COMMUNICATNS COM        | vz   | 32097 24 | 48 7500  | 48 4300  | 48 5900  | 31,972 22 |
| CS | 1289 WELLS FARGO & CO NEW DEL       | wfc  | 70250 5  | 55 3500  | 54 8500  | 55 1000  | 71,023 90 |
| CS | 4835 WINDSTREAM CORP COM            | win  | 46947 85 | 9 7700   | 9 6100   | 9 6900   | 46,851 15 |

TOTAL PORTFOLIO

1722719 89

1,726,293 51

THE GREATER KANSAS CITY COMMUNITY FOUNDATION

Portfolio Appraisal with Ticker & Cusip

The George K Baum Family Foundation

Prairie Capital

14540 - baum011

S-Dec-14

| Quantity | Security                       | Security Symbol | Market Value | High       | Low        | Avg        | Amount     |
|----------|--------------------------------|-----------------|--------------|------------|------------|------------|------------|
| 15227 45 | CASH ACCOUNT                   | cash            | 15227 45     | 1 0000     | 1 0000     | 1 0000     | 15,227 45  |
| CS       | 195 ALEXION PHARMACEUTICAL     | alxn            | 38543 7      | 198 8800   | 195 5800   | 197 2300   | 38,459 85  |
| CS       | 125 AMAZON COM                 | amzn            | 39616 25     | 316 9300   | 310 8400   | 313 8850   | 39,235 63  |
| CS       | 504 APPLE COMPUTER INC         | aapl            | 58206 96     | 116 0800   | 114 6400   | 115 3600   | 58,141 44  |
| CS       | 461 BE AEROSPACE INC           | beav            | 35865 8      | 79 0400    | 77 7000    | 78 3700    | 36,128 57  |
| CS       | 85 BIOGEN IDEC INC COM         | bIb             | 29000 3      | 345 9300   | 339 7100   | 342 8200   | 29,139 70  |
| CS       | 703 CELGENE CORP               | celg            | 79881 89     | 114 5100   | 113 5000   | 114 0050   | 80,145 52  |
| CS       | 83 CHIPOLTE MEXICAN GRILL      | cmg             | 55109 51     | 665 8400   | 650 0000   | 662 9200   | 55,022 36  |
| CS       | 320 CUMMINS INC COM            | cmi             | 47987 2      | 150 9200   | 149 4300   | 150 1750   | 48,056 00  |
| CS       | 410 DISNEY (WALT) CO COM STK   | dis             | 38224 3      | 93 9800    | 93 3400    | 93 6600    | 38,400 60  |
| CS       | 1785 FACEBOOK INC              | fb              | 134303 4     | 76 7600    | 75 3600    | 76 0600    | 135,767 10 |
| CS       | 340 FIREYE INC                 | feye            | 10325 8      | 30 7400    | 29 7300    | 30 2350    | 10,279 90  |
| CS       | 860 GILEAD SCIENCES INC COM    | gld             | 87565 2      | 105 4600   | 102 1500   | 103 8000   | 89,268 00  |
| CS       | 47 GOOGLE INC CL A             | googl           | 25501 26     | 538 2000   | 527 2600   | 532 7300   | 25,038 31  |
| CS       | 89 GOOGLE INC CL C             | goog            | 47820 59     | 532 8900   | 524 2800   | 528 5850   | 47,044 07  |
| CS       | 750 LAS VEGAS SANDS CORP COM   | lvs             | 44257 5      | 59 7000    | 59 0400    | 59 3700    | 44,527 50  |
| CS       | 420 LINKEDIN CORP COM CL A     | lnkd            | 91908 6      | 219 0300   | 216 0200   | 217 5250   | 91,360 50  |
| CS       | 890 MASTERCARD INC CL A        | ma              | 79005 3      | 89 8700    | 88 8500    | 89 3600    | 79,530 40  |
| CS       | 240 MIDDLEBY CORP COM          | midd            | 23349 6      | 97 9200    | 96 9200    | 97 4200    | 23,380 80  |
| CS       | 335 MONSANTO CO NEW DEL COM    | mon             | 40565 15     | 121 5600   | 120 7200   | 121 1400   | 40,581 90  |
| CS       | 315 PHARMACYCLICS INC          | pcyc            | 44068 5      | 141 7800   | 139 3000   | 140 5400   | 44,270 10  |
| CS       | 230 PRECISION CASTPARTS CP COM | pcp             | 55715 2      | 242 9500   | 241 9300   | 242 4400   | 55,761 20  |
| CS       | 80 PRICELINE COM INC COM NEW   | pcln            | 91208 8      | 1,142 8900 | 1,130 9400 | 1,136 9150 | 90,953 20  |
| CS       | 155 REGENERON PHARMA INC       | regn            | 65597 55     | 424 9900   | 420 6600   | 422 9250   | 65,553 38  |
| CS       | 1135 SALESFORCE COM INC COM    | crm             | 66908 25     | 59 1400    | 58 5600    | 58 8500    | 66,794 75  |
| CS       | 645 SPLUNK INC                 | spkl            | 41299 35     | 66 5100    | 63 9600    | 65 2350    | 42,076 58  |
| CS       | 1140 STARBUCKS CORP            | sbux            | 92693 4      | 83 9200    | 82 4300    | 83 1750    | 94,819 50  |
| CS       | 195 TRANSDIGM GROUP INC COM    | tdg             | 38243 4      | 197 6900   | 194 9100   | 196 3000   | 38,278 50  |
| CS       | 395 TRIPADVISOR INC            | trip            | 30501 9      | 77 8600    | 76 8700    | 77 3650    | 30,559 18  |
| CS       | 575 TWITTER INC                | twtr            | 22304 25     | 39 0700    | 38 3500    | 38 7100    | 22,258 25  |
| CS       | 880 UNDER ARMOUR INC           | ua              | 61239 2      | 69 9400    | 69 1100    | 69 5250    | 61,182 00  |
| CS       | 320 VISA INC                   | v               | 83564 8      | 263 4900   | 261 0000   | 262 2450   | 83,918 40  |
| CS       | 425 WORKDAY INC                | wday            | 34973 25     | 83 3600    | 81 7700    | 82 5650    | 35,090 13  |
| FS       | 680 MICHAEL KORS HLDGS         | kors            | 52040 4      | 77 6800    | 76 4600    | 77 0700    | 52,407 60  |
| AD       | 1320 ARM HLDGS ADR             | armh            | 57380 4      | 44 6600    | 43 9900    | 44 3250    | 58,509 00  |
| AD       | 165 BAIDU INC SPON ADR REP A   | bIdu            | 38083 65     | 232 9600   | 227 9000   | 230 4300   | 38,020 95  |

ASSETS DISTRIBUTED FROM TAX FORM 990 EIN 31-1604212  
ASSETS DISTRIBUTED TO TAX FORM 990-PF EIN. 35-2481660

|                                     |                   |                                     |
|-------------------------------------|-------------------|-------------------------------------|
| <b>TOTAL PORTFOLIO</b>              | <b>1898088.06</b> | <b>1,905,188.32</b>                 |
| Baum01 Consolidated Prairie Capital | 12,093,974.00     | 12,099,090.07 5,116.07              |
| Inter Cellular Inc                  | 50,000.00         | 50,000.00                           |
| <b>Total Grant</b>                  |                   | <b>12,149,090.07 Total transfer</b> |
|                                     | cash              | 360,346.17                          |

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

| <u>DESCRIPTION</u> | <u>REVENUE<br/>AND<br/>EXPENSES<br/>PER BOOKS</u> | <u>NET<br/>INVESTMENT<br/>INCOME</u> |
|--------------------|---|--------------------------------------|
| INTEREST INCOME    | 166.  | 166.                                 |
| DIVIDEND INCOME    | 30,320.   | 30,320.                              |
| TOTAL              | <u><u>30,486.</u></u>                             | <u><u>30,486.</u></u>                |

FORM 990PF, PART I - TAXES

| <u>DESCRIPTION</u> | <u>REVENUE<br/>AND<br/>EXPENSES<br/>PER BOOKS</u> | <u>NET<br/>INVESTMENT<br/>INCOME</u> |
|--------------------|---|--------------------------------------|
| FOREIGN TAXES      | 40.   | 40.                                  |
| TOTALS             | <u>40.</u>  | <u>40.</u>                           |

ATTACHMENT 2

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 3

| <u>DESCRIPTION</u>             | <u>ENDING<br/>BOOK VALUE</u> | <u>ENDING<br/>FMV</u> |
|--------------------------------|------------------------------|-----------------------|
| INVESTMENTS AT PRAIRIE CAPITAL | 8,315,733.                   | 11,526,812.           |
| TOTALS                         | <u>8,315,733.</u>            | <u>11,526,812.</u>    |

ATTACHMENT 4FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

| <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|--------------------|---------------|
|--------------------|---------------|

|                      |            |
|----------------------|------------|
| UNREALIZED GAIN/LOSS | 3,443,391. |
|----------------------|------------|

|       |                   |
|-------|-------------------|
| TOTAL | <u>3,443,391.</u> |
|-------|-------------------|

ATTACHMENT 5FORM 990PF, PART VII-A, LINE 3 - CONFORMED COPY OF THE CHANGES

EFFECTIVE SEPTEMBER 23, 2014, THE GEORGE K. BAUM FAMILY FOUNDATION (EIN: 31-1604212) WAS CONVERTED TO A PRIVATE FOUNDATION (EIN: 35-2481660). FOR THE CONVERSION YEAR, SECTION 6033 OF THE CODE REQUIRES TWO INFORMATION FORMS TO BE FILED: FORM 990 FOR THE PERIOD BEGINNING ON THE FIRST DAY OF THE CONVERSION YEAR AND ENDING ON THE DAY BEFORE THE EFFECTIVE DATE, DURING WHICH TIME IT WAS CLASSIFIED AS A SUPPORTING ORGANIZATION AND A PUBLIC CHARITY; AND FORM 990-PF FOR THE PORTION OF THE CONVERSION YEAR BEGINNING ON THE EFFECTIVE DATE AND ENDING ON THE LAST DAY OF THE CONVERSION YEAR, DURING WHICH TIME IT WAS CLASSIFIED AS A PRIVATE FOUNDATION.

|                           |
|---------------------------|
| File Number:<br>N01321135 |
| Date Filed: 06/13/2013    |
| Jason Kander              |
| Secretary of State        |

**ARTICLES OF INCORPORATION  
OF  
THE GEORGE K. BAUM FAMILY FOUNDATION**

For the purpose of forming a corporation under the Missouri Nonprofit Corporation Act (the "Act"), the undersigned natural person of the age of eighteen years or more adopts the following Articles of Incorporation:

**ARTICLE I  
NAME OF CORPORATION**

The name of the Corporation is The George K. Baum Family Foundation.

**ARTICLE II  
PUBLIC BENEFIT CORPORATION**

The Corporation is a public benefit corporation.

**ARTICLE III  
DURATION**

The period of duration of the Corporation is perpetual.

**ARTICLE IV  
REGISTERED AGENT**

The name and address of its initial Registered Agent and Registered Office in Missouri are: G. Kenneth Baum, 4801 Main Street, Suite 500, Kansas City, Missouri 64112.

**ARTICLE V  
INCORPORATOR**

The name and address of the Incorporator are: G. Kenneth Baum, 4801 Main Street, Suite 500, Kansas City, Missouri 64112.

**ARTICLE VI  
MEMBERSHIP**

The Corporation shall not have members.

**ARTICLE VII  
BOARD OF DIRECTORS**

The Board of Directors shall manage and direct the management of the affairs of the Corporation. All corporate powers shall be exercised by or under the authority of the Board of Directors. The number of directors constituting the initial Board of Directors is nine. The names and addresses of the initial directors are:

State of Missouri  
Creation - NonProfit 4 Page(s)



G. Kenneth Baum  
4801 Main Street, Suite 500  
Kansas City, MO 64112

Jessica B. Pasmore  
2216 Widener Terrace  
Wellington, FL 33414

Arnold H. Brown  
1901 W. 47th Place, Suite 200  
Westwood, KS 66205

Janice C. Kreamer  
7221 Mission Road, #203  
Prairie Village, KS 66208

Bruce C. Davison  
4520 Main St., Ste. 1100  
Kansas City, MO 64111

Ann Baum  
5000 West 175th Street  
Stilwell, KS 66085

Jonathan E. Baum  
3600 W. 64th Street  
Mission Hills, KS 66208

Lisa G. Klein  
9830 Ash Drive  
Shawnee Mission, KS 66207

Munro Richardson  
6657 Cherry Street  
Kansas City, MO 64131

The initial Board of Directors shall serve until the earlier of completion of the organizational meeting of the initial Board of Directors or the complete execution of the unanimous written consent by the initial directors to resolutions in lieu of the organizational meeting of the initial Board of Directors. Thereafter, the number, term and election of directors shall be as provided in the Bylaws of the Corporation.

**ARTICLE VIII**  
**NO PERSONAL LIABILITY FOR**  
**CORPORATE DEBTS, LIABILITIES OR OBLIGATIONS**

The directors, officers and members of the Corporation shall not be individually or personally liable for the debts, liabilities or obligations of the Corporation.

**ARTICLE IX**  
**PURPOSES**

The Corporation is organized and shall be operated for the following purposes:

- (a) To receive and accept contributions to the Corporation exclusively for charitable and educational purposes;
- (b) To hold and administer contributions to the Corporation exclusively for charitable and educational purposes;
- (c) To distribute money and property and to provide services to qualified charitable and educational organizations and for charitable and educational purposes, as determined by the Board of Directors; and
- (d) To engage in similar charitable and educational activities.

Charitable and educational purposes and organizations are charitable and educational purposes and organizations within the meaning of Act Section 355.025 and Sections 501(c)(3), 170(c)(2), 2055(a)(2) and 2522(a)(2) of the Internal Revenue Code of 1986, as amended (the "Code"). Any reference in these Articles of Incorporation to an Act Section shall include the corresponding provision or provisions of any applicable future Missouri law, and any reference in these Articles of Incorporation to a Code Section shall include the corresponding provision or provisions of any applicable future federal tax law.

**ARTICLE X**  
**REQUIREMENTS FOR AND**  
**LIMITATIONS ON PURPOSES AND ACTIVITIES**

The Corporation is organized and shall be operated exclusively for charitable and educational purposes within the meaning of Section 355.025 of the Act and Code Sections 501(c)(3), 170(c)(2), 2055(a)(2) and 2522(a)(2). The Corporation shall not conduct any activities not permitted to be conducted by a corporation described in Act Section 355.025 and Code Sections 501(c)(3), 170(c)(2), 2055(a)(2) and 2522(a)(2).

No part of the net earnings of the Corporation shall inure to the benefit of or be distributable to the directors, officers, members or any other person, except that the Corporation may pay reasonable compensation for services rendered and may make payments and distributions in furtherance of the purposes set forth in Article IX.

No substantial part of the activities of the Corporation shall be the carrying on of propaganda, or otherwise attempting to influence legislation, except as otherwise provided by Code Section 501(h). The Corporation shall not participate in or intervene in (including the publishing or distribution of statements), any political campaign on behalf of or in opposition to any candidate for public office.

If this Corporation is at any time a private foundation within the meaning of Code Section 509(a), then during the period in which the Corporation is a private foundation, the Corporation (1) shall distribute such amounts at such times and in such manner as not to become subject to tax under Code Section 4942; (2) shall not engage in any act of self-dealing as defined in Code Section 4941(d); (3) shall not retain any excess business holdings as defined in Code Section 4943(c) so as to become subject to tax under Code Section 4943; (4) shall not invest any amount in such a manner as to jeopardize the carrying out of any of its exempt purposes as defined in Code Section 4944; and (5) shall not make any taxable expenditures as defined in Code Section 4945(d).

This Article X shall apply strictly in accordance with its terms notwithstanding any other provision of these Articles of Incorporation.

**ARTICLE XI**  
**POWERS**

The Corporation shall have the power to do all things necessary or convenient to carry out its purposes, as described in Act Section 355.131.

**ARTICLE XII**  
**BYLAWS**

The Board of Directors shall adopt Bylaws for the Corporation for the purpose of regulating and managing the affairs of the Corporation in a manner not inconsistent with these Articles of Incorporation, the Act, the Code or other applicable law. The Board of Directors may amend the Bylaws at any time and from time to time upon the affirmative vote of at least two-thirds of the total number of directors then serving as directors of the Corporation.

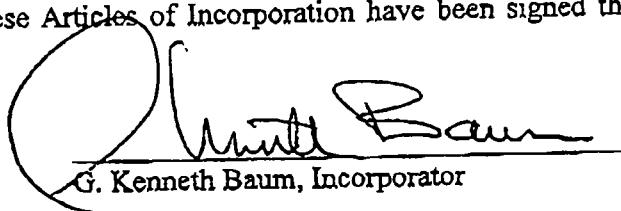
**ARTICLE XIII**  
**DISSOLUTION**

The Corporation shall be dissolved only in accordance with Act Section 355.661 through 355.746. Upon the dissolution of the Corporation, the Board of Directors shall, after paying or making provisions for the payment of all of the liabilities of the Corporation, distribute all of the assets of the Corporation to one or more organizations organized and operated exclusively for charitable and educational purposes as shall at the time qualify as an organization or organizations described in Code Section 501(c)(3). Any assets not so disposed of shall be disposed of by the court of competent jurisdiction of the county in which the principal office of the Corporation is then located, exclusively to such organization or organizations described in Code § 501(c)(3) as such court shall determine.

**ARTICLE XIV**  
**ARTICLE AMENDMENTS**

The Board of Directors may amend these Articles of Incorporation at any time and from time to time upon the affirmative vote of at least two-thirds of the total number of directors then serving as directors of the Corporation.

IN WITNESS WHEREOF, these Articles of Incorporation have been signed this 12  
day of June, 2013.



G. Kenneth Baum, Incorporator

# State of Missouri



Jason Kander  
Secretary of State

## CERTIFICATE OF INCORPORATION MISSOURI NONPROFIT

WHEREAS, Articles of Incorporation of

*The George K Baum Family Foundation*  
N01321135

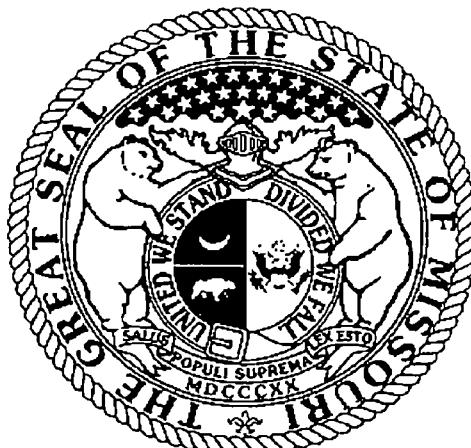
have been received and filed in the Office of the Secretary of State, which Articles, in all respects, comply with the requirements of Missouri Nonprofit Corporation Law,

NOW, THEREFORE, I, JASON KANDER, Secretary of the State of Missouri do by virtue of the authority vested in me by law, do hereby certify and declare this entity a body corporate, duly organized this date and that it is entitled to all rights and privileges granted corporations organized under the Missouri Nonprofit Corporation Law.

IN TESTIMONY WHEREOF, I hereunto set my hand and cause to be affixed the GREAT SEAL of the State of Missouri  
Done at the City of Jefferson, this 13th day of June, 2013.

A handwritten signature of Jason Kander in black ink.

Secretary of State



## CONTRIBUTION AND ASSUMPTION AGREEMENT

THIS CONTRIBUTION AND ASSUMPTION AGREEMENT (this "Agreement") is made and entered into as of September 23, 2014, by and between THE GEORGE K. BAUM FAMILY FOUNDATION, a Kansas charitable trust (the "Trust Foundation") and THE GEORGE K. BAUM FAMILY FOUNDATION, a Kansas nonprofit corporation (the "Corporate Foundation").

### Premises

A. The Trustees of the Trust Foundation have determined that the Trust Foundation's charitable purposes and activities can be more effectively accomplished through a corporate private foundation.

B. The Trust Foundation wishes to contribute all of its assets to the Corporate Foundation on the terms and conditions of this Agreement.

C. The Corporate Foundation wishes to accept the contribution of the assets of the Trust Foundation and assume the Trust Foundation's charitable commitments and administrative expenses on the terms and conditions of this Agreement.

### Agreements

NOW, THEREFORE, in consideration of the Premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Trust Foundation and the Corporate Foundation hereby agree as follows:

1. Trust Foundation Representations. The Trust Foundation represents and warrants that it is a Kansas charitable trust, an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"), and a Type I Supporting Organization of the Greater Kansas City Community Foundation within the meaning of Section 509(a)(3) of the Code.

2. Corporate Foundation Representations. The Corporate Foundation represents and warrants that it is a Kansas nonprofit corporation, an organization described in Section 501(c)(3) of the Code, and a private foundation within the meaning of Section 509(a) of the Code.

3. Trust Foundation Contributions. The Trust Foundation shall promptly contribute all of its assets, consisting of cash and investments, to the Corporate Foundation.

4. Corporate Foundation Assumption. The Corporate Foundation hereby assumes and agrees to pay and discharge when due all of the Trust Foundation's charitable commitments and administrative expenses.

5. Miscellaneous.

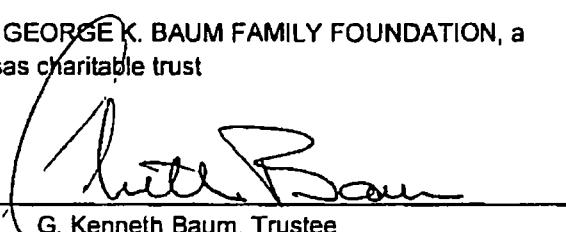
(a) This Agreement constitutes the entire agreement of the parties with respect to the subject matter of this Agreement. This Agreement shall be binding upon and shall inure to the benefit of the parties hereto and their successors and assigns. This Agreement may be amended or modified only by an agreement in writing signed by each party to this Agreement.

(b) This Agreement is for the sole benefit of the parties hereto and their respective successors and assigns and nothing herein is intended or shall confer on any other person any right of any nature whatsoever.

(c) This Agreement shall be governed by Kansas law.

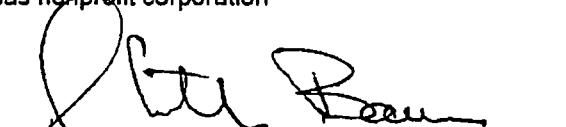
IN WITNESS WHEREOF, the Trust Foundation and Corporate Foundation have caused this Contribution and Assumption Agreement to be duly executed and delivered as of the date first above written.

THE GEORGE K. BAUM FAMILY FOUNDATION, a  
Kansas charitable trust

By: 

G. Kenneth Baum, Trustee

THE GEORGE K. BAUM FAMILY FOUNDATION, a  
Kansas nonprofit corporation

By: 

G. Kenneth Baum, President

NAME AND ADDRESS

THE GEORGE K BAUM FAMILY FOUNDATION-990  
1055 BROADWAY, SUITE 130  
KANSAS CITY, MO 64105

## FORM 990PE, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

## ATTACHMENT 7

| NAME AND ADDRESS  | TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION | COMPENSATION | CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS |   |
|---|--|--------------|---|---|
|   |  |              | EXPENSE ACCT AND OTHER ALLOWANCES       |   |
| G. KENNETH BAUM<br>1055 BROADWAY, SUITE 130<br>KANSAS CITY, MO 64105    | TRUSTEE<br>1.00                                      | 0            | 0                                       | 0 |
| ANN KAUFMANN BAUM<br>1055 BROADWAY, SUITE 130<br>KANSAS CITY, MO 64105  | TRUSTEE<br>1.00                                      | 0            | 0                                       | 0 |
| JONATHAN E. BAUM<br>1055 BROADWAY, SUITE 130<br>KANSAS CITY, MO 64105   | TRUSTEE<br>1.00                                      | 0            | 0                                       | 0 |
| JESSICA B. PASMORE<br>1055 BROADWAY, SUITE 130<br>KANSAS CITY, MO 64105 | TRUSTEE<br>1.00                                      | 0            | 0                                       | 0 |
| JANICE C. KREAMER<br>1055 BROADWAY, SUITE 130<br>KANSAS CITY, MO 64105  | TRUSTEE<br>1.00                                      | 0            | 0                                       | 0 |
| ARNOLD H. BROWN<br>1055 BROADWAY, SUITE 130<br>KANSAS CITY, MO 64105    | TRUSTEE<br>1.00                                      | 0            | 0                                       | 0 |

## ATTACHMENT 7 (CONT'D)

| <u>NAME AND ADDRESS</u>   | <u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u> | <u>COMPENSATION</u> | <u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u> | <u>EXPENSE ACCT AND OTHER ALLOWANCES</u> |
|---|---|---------------------|--|--|
|   |   | <u>0</u>            | <u>0</u>                                       | <u>0</u>                                 |
| BRUCE C. DAVISON<br>1055 BROADWAY, SUITE 130<br>KANSAS CITY, MO 64105 | TRUSTEE<br>1.00   | 0                   | 0  | 0  |
| LISA KLEIN<br>1055 BROADWAY, SUITE 130<br>KANSAS CITY, MO 64105       | TRUSTEE<br>1.00   | 0                   | 0  | 0  |
| MUNRO RICHARDSON<br>1055 BROADWAY, SUITE 130<br>KANSAS CITY, MO 64105 | TRUSTEE<br>1.00   | 0                   | 0  | 0  |
|   | GRAND TOTALS  | 0                   | 0  | 0  |

## FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT |                                | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
|---|--|--------------------------------|----------------------------------|--------|
|   | RECIPIENT NAME AND ADDRESS   | FOUNDATION STATUS OF RECIPIENT |                                  |        |
| GUADALUPE CENTERS INC.<br>1015 AVENIDA CESAR E. CHAVEZ<br>KANSAS CITY, MO 64108               | NONE<br>PC   | SOCIETAL BENEFIT               | 100,000.                         |        |
| TELC FOR CHILDREN AND FAMILIES INC.<br>480 SOUTH ROGERS ROAD<br>OLATHE, KS 66062              | NONE<br>PC   | SOCIETAL BENEFIT               | 30,000.                          |        |
| TEACH FOR AMERICA KANSAS CITY<br>2000 BALTIMORE AVENUE, SUITE 300<br>KANSAS CITY, MO 64108    | NONE<br>PC   | EDUCATION                      | 150,000.                         |        |
| HORIZON ACADEMY<br>4901 REINHARDT DRIVE, SUITE A<br>ROELAND PARK, KS 66205                    | NONE<br>PC   | EDUCATION                      | 50,000.                          |        |
| KANSAS CITY MISSOURI SCHOOL DISTRICT<br>1211 MCGEE STREET, ROOM 1000<br>KANSAS CITY, MO 64106 | NONE<br>PC   | EDUCATION                      | 60,000.                          |        |
| TURN THE PAGE KC, INC.<br>3100 BROADWAY STREET, SUITE 1100<br>KANSAS CITY, MO 64111           | NONE<br>PC   | EDUCATION                      | 100,000.                         |        |

ATTACHMENT 8

## FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

## RECIPIENT NAME AND ADDRESS

UNITED INNER CITY SERVICES  
 2008 E. 12TH STREET  
 KANSAS CITY, MO 64127

BOYS & GIRLS CLUB OF GREATER KANSAS CITY  
 4001 BLUE PARKWAY, SUITE 102  
 KANSAS CITY, MO 64130

| <u>RECIPIENT NAME AND ADDRESS</u>   | <u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br/>AND</u> | <u>FOUNDATION STATUS OF RECIPIENT</u> | <u>PURPOSE OF GRANT OR CONTRIBUTION</u> | <u>AMOUNT</u> |
|---|--|---------------------------------------|---|---------------|
| UNITED INNER CITY SERVICES<br>2008 E. 12TH STREET<br>KANSAS CITY, MO 64127                        | NONE<br>PC   | SOCIETAL BENEFIT                      | 100,000.                                |               |
| BOYS & GIRLS CLUB OF GREATER KANSAS CITY<br>4001 BLUE PARKWAY, SUITE 102<br>KANSAS CITY, MO 64130 | NONE<br>PC   | SOCIETAL BENEFIT                      | 300,000.                                |               |
|   |  | TOTAL CONTRIBUTIONS APPROVED          | <u>800,000.</u>                         |               |

ATTACHMENT 9 (CONT'D)

**SCHEDULE D  
(Form 1041)**Department of the Treasury  
Internal Revenue Service**Capital Gains and Losses**

OMB No 1545-0092

**2014**

► Attach to Form 1041, Form 5227, or Form 990-T.

► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

► Information about Schedule D and its separate instructions is at [www.irs.gov/form1041](http://www.irs.gov/form1041).

Name of estate or trust

THE GEORGE K BAUM FAMILY FOUNDATION

Employer identification number

35-2481660

Note: Form 5227 filers need to complete **only** Parts I and II**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

|  | (d)<br>Proceeds<br>(sales price) | (e)<br>Cost<br>(or other basis) | (g)<br>Adjustments<br>to gain or loss from<br>Form(s) 8949, Part I,<br>line 2, column (g) | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result with<br>column (g) |
|--|----------------------------------|---------------------------------|---|---|
| 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . |                                  |                                 |   |   |
| 1b Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .  |                                  |                                 |   |   |
| 2 Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .   |                                  |                                 |   |   |
| 3 Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .   |                                  |                                 |   |   |
| 4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .  |                                  |                                 |   | 4   |
| 5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .   |                                  |                                 |   | 5   |
| 6 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2013 Capital Loss Carryover Worksheet . . . . .   |                                  |                                 |   | 6 ( )   |
| 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back . . . . . ►  |                                  |                                 |   | 7   |

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

|   | (d)<br>Proceeds<br>(sales price) | (e)<br>Cost<br>(or other basis) | (g)<br>Adjustments<br>to gain or loss from<br>Form(s) 8949, Part II,<br>line 2, column (g) | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result with<br>column (g) |
|---|----------------------------------|---------------------------------|--|---|
| 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . |                                  |                                 |  |   |
| 8b Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .   | 257, 985.                        | 203, 792.                       |  | 54, 193.  |
| 9 Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .  |                                  |                                 |  |   |
| 10 Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .   |                                  |                                 |  |   |
| 11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .   |                                  |                                 |  | 11  |
| 12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts. . . . .   |                                  |                                 |  | 12  |
| 13 Capital gain distributions. . . . .  |                                  |                                 |  | 13  |
| 14 Gain from Form 4797, Part I. . . . .   |                                  |                                 |  | 14  |
| 15 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2013 Capital Loss Carryover Worksheet . . . . .   |                                  |                                 |  | 15 ( )  |
| 16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back . . . . . ►   |                                  |                                 |  | 16 54, 193.   |

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2014

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| <b>Part III Summary of Parts I and II</b> |  | <b>(1) Beneficiaries' (see instr)</b> | <b>(2) Estate's or trust's</b> | <b>(3) Total</b> |
|---|--|---------------------------------------|--------------------------------|------------------|
| 17  | Net short-term gain or (loss) . . . . .                              | 17                                    |                                |                  |
| 18  | Net long-term gain or (loss):  |                                       |                                | 54,193.          |
| a   | Total for year . . . . .   | 18a                                   |                                |                  |
| b   | Unrecaptured section 1250 gain (see line 18 of the wrksht) . . . . . | 18b                                   |                                |                  |
| c   | 28% rate gain . . . . .  | 18c                                   |                                |                  |
| 19  | Total net gain or (loss). Combine lines 17 and 18a . . . . . ►       | 19                                    |                                | 54,193.          |

**Note:** If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary.

#### **Part IV Capital Loss Limitation**

|    |  |    |     |
|----|--|----|-----|
| 20 | Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of | 20 | ( ) |
| a  | The loss on line 19, column (3) or b \$3,000 . . . . .   |    |     |

**Note:** If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss Carryover Worksheet in the instructions to figure your capital loss carryover.

#### **Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 18b, col (2) or line 18c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

**Form 990-T trusts.** Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero.

|    |   |    |  |  |
|----|---|----|--|--|
| 21 | Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . .   | 21 |  |  |
| 22 | Enter the smaller of line 18a or 19 in column (2) but not less than zero. . . . .   | 22 |  |  |
| 23 | Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . .              | 23 |  |  |
| 24 | Add lines 22 and 23 . . . . .   | 24 |  |  |
| 25 | If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ►   | 25 |  |  |
| 26 | Subtract line 25 from line 24 If zero or less, enter -0- . . . . .  | 26 |  |  |
| 27 | Subtract line 26 from line 21 If zero or less, enter -0- . . . . .  | 27 |  |  |
| 28 | Enter the smaller of the amount on line 21 or \$2,500 . . . . .   | 28 |  |  |
| 29 | Enter the smaller of the amount on line 27 or line 28 . . . . .   | 29 |  |  |
| 30 | Subtract line 29 from line 28 If zero or less, enter -0- This amount is taxed at 0% . . . . . ►   | 30 |  |  |
| 31 | Enter the smaller of line 21 or line 26 . . . . .   | 31 |  |  |
| 32 | Subtract line 30 from line 26 . . . . .   | 32 |  |  |
| 33 | Enter the smaller of line 21 or \$12,150 . . . . .  | 33 |  |  |
| 34 | Add lines 27 and 30 . . . . .   | 34 |  |  |
| 35 | Subtract line 34 from line 33 If zero or less, enter -0- . . . . .  | 35 |  |  |
| 36 | Enter the smaller of line 32 or line 35 . . . . .   | 36 |  |  |
| 37 | Multiply line 36 by 15% . . . . . ►   | 37 |  |  |
| 38 | Enter the amount from line 31 . . . . .   | 38 |  |  |
| 39 | Add lines 30 and 36 . . . . .   | 39 |  |  |
| 40 | Subtract line 39 from line 38 If zero or less, enter -0- . . . . .  | 40 |  |  |
| 41 | Multiply line 40 by 20% . . . . . ►   | 41 |  |  |
| 42 | Figure the tax on the amount on line 27 Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . . | 42 |  |  |
| 43 | Add lines 37, 41, and 42 . . . . .  | 43 |  |  |
| 44 | Figure the tax on the amount on line 21 Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . . | 44 |  |  |
| 45 | <b>Tax on all taxable income.</b> Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . . ►                   | 45 |  |  |

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

**Social security number or taxpayer identification number**

THE GEORGE K BAUM FAMILY FOUNDATION

35-2481660

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

**Part II** Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions)

**You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.**

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)  
 (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS  
 (F) Long-term transactions not reported to you on Form 1099-B

**2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►

257,985 | 203,792

54,193.

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

## FORM 990-PF - PART IV

## CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| Kind of Property                             |                                       | Description   |                          |                                |                                    | P<br>or<br>D | Date<br>acquired     | Date sold |
|--|---------------------------------------|---|--------------------------|--------------------------------|------------------------------------|--------------|----------------------|-----------|
| Gross sale<br>price less<br>expenses of sale | Depreciation<br>allowed/<br>allowable | Cost or<br>other<br>basis   | FMV<br>as of<br>12/31/69 | Adj basis<br>as of<br>12/31/69 | Excess of<br>FMV over<br>adj basis |              | Gain<br>or<br>(loss) |           |
| 257,985.                                     |                                       | PUBLICLY TRADED SECURITIES<br>PROPERTY TYPE: SECURITIES<br>203,792. |                          |                                |                                    | D            | VARIOUS<br>54,193.   | VARIOUS   |
| TOTAL GAIN(LOSS) .....                       |                                       |   |                          |                                |                                    |              | <u>54,193.</u>       |           |