

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



990-PF

### **Return of Private Foundation**

OMB No 1545-0052

Department of the Treasury

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Open to Public Inspection For calendar year 2014 or tax year beginning 2014, and ending 20 A Employer identification number Name of foundation E.C. EDWARDS MEMORIAL TRUST FBO FINDLAY 34-6953719 HOSPITAL Number and street (or P O box number if mail is not delivered to street address) Telephone number (see instructions) (419) 259-86551900 SOUTH MAIN STREET City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here . . FINDLAY, OH 45840 Initial return Initial return of a former public charity G Check all that apply D 1 Foreign organizations check here. Final return Amended return 2 Foreign organizations meeting the 85% test check here and attach Address change Name change H Check type of organization | X | Section 501(c)(3) exempt private foundation E If private foundation status was terminate Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here... J Accounting method | X | Cash | Accrual Fair market value of all assets at If the foundation is in a 60-month termination Other (specify) end of year (from Part II, col (c), line under section 507(b)(1)(B), check here . > 13,958,442 (Part I, column (d) must be on cash basis ) *16)* ▶ \$ (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and for charitable (b) Net investment (c) Adjusted net total of amounts in columns (b), (c), and (d) expenses per income purposes income may not necessarily equal the amounts in books (cash basis only) column (a) (see instructions)) Contributions gifts grants, etc., received (attach schedule) . Check X if the foundation is not required to attach Sch B . . . . . . . Interest on savings and temporary cash investments. ATCH 1 418,962. 418,962. Dividends and interest from securities . . . b Net rental income or (loss) 1,071,385 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 4,684,525. 1,071,385. Capital gain net income (from Part IV, line 2) . Net short-term capital gain. . . Income modifications . Gross sales less returns and allowances . . . . b Less Cost of goods sold . Gross profit or (loss) (attach schedule) . . . . 558,829. Other income (attach schedule) ATCH, 2... 11 2,049,176. 1,490,347. 12 Total. Add lines 1 through 11 . . . . . . 6,275. 5,647. 628 13 Compensation of officers, directors, trustees, etc . . . Expenses 16 16 Other employee salanes and wages . . Pension plans, employee benefits . . . 21,948 21,948. 16a Legal fees (attach schedule) ATICH 3. b Accounting lees (attach schedule)ATCH. 7,296. 7,296 Administrative Other professional fees (attach, schedule). С Interest. NOV 9 3 20.5 17 Taxes (attach schedule) (see instructions)[5]. 7.483 18 Depreciation (attach schedule) and depletion.
Occupancy 19 20 Travel, conferences, and meetings . . . . 21 and 22 Printing and publications . . . . . Operating Other expenses (attach schedule) . . . . . 23 Total operating and administrative expenses. 24 29,872. 43,002 5,647 Add lines 13 through 23. . . . . . . . . . 701,746. 701,746. Contributions, gifts, grants paid . . . . . . 25 744,748. 731,618. 5,647. Total expenses and disbursements. Add lines 24 and 25 Subtract line 26 from line 12 1,304,428

c Adjusted net income (if negative, enter -0-). JSA For Paperwork Reduction Act Notice, see instructions.
4E1410 1 000 1585GZ D320 10/15/2015 6:11:05 PM

a Excess of revenue over expenses and disbursement

b Net investment income (if negative, enter -0-)

Form 990-PF (2014)

1,484,700.

1140628

	art II	Ralance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	f year
	art II	- balance Sheets	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bear	ing			
	2		cash investments	112,495.	383,649.	383,649
	3	Accounts receivable ▶				
		Less allowance for dou	btful accounts ▶			
		Less allowance for dou	btful accounts >			
				-		
	6		officers, directors, trustees, and other			
		disqualified persons (at	tach schedule) (see instructions)			
			receivable (attach schedule)			
			btful accounts ▶			
Ø			e			
ssets	9		eferred charges			
As				····		
	l		e government obligations (attach schedule)	1 823 954	1,979,807.	1,922,382.
	l			40,520.	49,216.	9,117,777
	11 6	Investments - corporate Investments - land, buildings	bonds (attach schedule)	40,320.	45,210.	9,117,777
		and equipment basis Less accumulated deprecia				
		(attach schedule)		<del></del>	<del> </del>	
	12	Investments - mortgage	loans	1 776 070	2 (52 (04	2 524 624
	13 14	Investments - other (atta Land, buildings, and	ach schedule) ATCH 6	1,776,273.	2,653,694.	2,534,634.
		(attach schedule)	ntion			
	15	Other assets (describe	<b>-</b> )			
		,	completed by all filers - see the			
_			age 1, item I)	3,753,242.	5,066,366.	13,958,442.
			ccrued expenses			
	18	Grants payable				
es	19	Deferred revenue				
Liabilities	20	Loans from officers, directo	ors, trustees, and other disqualified persons			
jab	21	Mortgages and other no	otes payable (attach schedule)			
_	22	Other liabilities (describe	∍ <b>▶</b> )			
	23	Total liabilities (add line	s 17 through 22)	0	0	
		Foundations that follow	low SFAS 117, check here . ▶			
Š		and complete lines	24 through 26 and lines 30 and 31.			
Balances	24	Unrestricted				
alaı						
	25					
Net Assets or Fund			not follow SFAS 117, ▶ 🗓			
Ē		check here and com	plete lines 27 through 31.			
9	27		cipal, or current funds	3,753,242.	5,066,366.	
et	28		land, bldg , and equipment fund			
ASS	29		ulated income, endowment, or other funds			
et/	30	•	I balances (see instructions)	3,753,242.	5,066,366.	
ž	31		net assets/fund balances (see			
				3,753,242.	5,066,366.	
P			nges in Net Assets or Fund Bala		., ,	
_			palances at beginning of year - Part		must agree with	
•					- I	3,753,242.
2						1,304,428.
3	Oth	er increases not include	line 27a ded in line 2 (itemize) ► ATCH_7	· · · · · · · · · · · · · · · · · · ·	3	8,696.
A	Δ44 	lines 1 2 and 3	200 III IIIO 2 (ROINES) P 111011 /		4	5,066,366.
-	Dec	reases not included in	n line 2 (rtemize)			<u> </u>
			alances at end of year (line 4 minus	line 5) - Part II column (		5,066,366.
_0	1016	i net assets of fullu 0	alances at end of year time 4 minus	mic o) - raicii, wiuiiii (i	<i>o<sub>j,</sub></i> ⊪ii⊂ oo j_6	990-PF (2014)

Page 3

Part IV . Capital Gains	and Losses for Tax on Inve	estment Income			
(a) List and	d describe the kind(s) of property sold (		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a SEE PART IV SCHE	DULE		D - Danaudi		
b					
С					
d					
<u>e</u>		· -	ļ <u></u>		<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
_a	<del></del>				
b					
С					
_d					
_e		d by the females and 10/24/50		·	
Complete only for assets	showing gain in column (h) and owne	T		Gains (Col (h) g (k), but not less t	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	COI	Losses (from co	
<u>a</u>	- 141		ļ <u>.</u>		
b					
C					<del></del>
d					
<u>e</u>	. 15	and the set of Death line 7	ı		
2 Capital gain net income of		gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2	1	071,385.
3 Net short-term capital ga	nin or (loss) as defined in sections				0/1/303.
		tructions) If (loss), enter -0- in			
•			3		0
		duced Tax on Net Investment I	ncome		
	the section 4942 tax on the distrib	outable amount of any year in the b	ase репос	12	Yes X No
	not qualify under section 4940(e)				
	rount in each column for each yea	r, see the instructions before makin	ig any ent	nes (d)	
(a)  Base penod years  Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		Distribution ra (col (b) divided by	/ col (c))
2013	431,485.	12,777,236.			0.033770
2012	344,603.	12,718,469.			0.027095
2011	28,724.	12,483,473.			0.002301
2010	4,297,879.	12,576,219.			0.341747
2009	683,999.	13,441,458.			0.030867
6 T-4-1-21- 4 1 1 11	0		,		0.455800
	0		2		0.433600
<del>-</del>		le the total on line 2 by 5, or by the ss than 5 years	3		0.091160
4 Enter the net value of no	ncharitable-use assets for 2014 fr	om Part X, line 5	4	13,	245,737.
			5	1,	207,481.
					14,847.
			6		-
7 Add lines 5 and 6			7	1,	222,328.
8 Enter qualifying distributi If line 8 is equal to or g Part VI instructions	ons from Part XII, line 4 reater than line 7, check the box	ın Part VI, line 1b, and complete	8 that part	using a 1% ta	731,618. x rate See the
JSA					990-PF (2014)

Form 990-PF (2014)

10

8b X

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

OHIO

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General

 Х

orm	990-PF (2014) E.C. EDWARDS MEMORIAL TRUST FBO FINDLAY 34-695	3719	F	age 5
Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	'Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14		<u>-766</u>	9	
	Located at ▶1900 SOUTH MAIN STREET FINDLAY, OH ZIP+4 ▶ 45840		. <b></b> .	
15			▶	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority	1	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		<u>X</u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-221) If		1	
Dar	"Yes," enter the name of the foreign country		l	
ган	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required		Yes	No
1.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		162	No
1 4	During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		-	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		ŀ	
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days ) Yes			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		_	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			-
	were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))		ľ	
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2014? Yes X No			
_	If "Yes," list the years  \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
D	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		1	
	all years listed, answer "No" and attach statement - see instructions )	2b	1	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_	•		İ	
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
b	of "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2014 )	3b	l	X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	]	Ī	•
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X
	Fo	ա 990	)-PF	(2014)

Form 990-PF (2014)

Total number of other employees paid over \$50,000. . .

Form 990-PF (2014) Page 7 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) \* Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services **Summary of Direct Charitable Activities** List the foundation's four largest direct chantable activities during the tax year. Include relevant, statistical information such as the number of Expenses organizations and other beneficianes served, conferences convened, research papers produced, etc Summary of Program-Related Investments (see instructions) Amount Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 NONE All other program-related investments. See instructions Total. Add lines 1 through 3 . . .

Form 990-PF (2014)

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreign see instructions.)	gn founda	itions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	13,095,396.
b	Average of monthly cash balances	1b	352,053.
C	Fair market value of all other assets (see instructions)	1c	
	Total (add lines 1a, b, and c)	1d	13,447,449.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	13,447,449.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see		
	instructions)	4	201,712.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	13,245,737.
6	Minimum investment return. Enter 5% of line 5	6	662,287.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foun and certain foreign organizations check here ▶ and do not complete this part)	dations	
1	Minimum investment return from Part X, line 6	1	662,287.
	Tax on investment income for 2014 from Part VI, line 5 2a		
-u	Income tax for 2014 (This does not include the tax from Part VI).	] _ [	
	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	662,287.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	662,287.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
•	line 1	7	662,287.
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
·	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	731,618.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
-	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	731,618.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		· · · · · · · · · · · · · · · · · · ·
•	Enter 1% of Part I, line 27b (see instructions)	5	C
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	731,618.
•	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when co		
	qualifies for the section 4940(e) reduction of tax in those years	9	

Form **990-PF** (2014)

Forn	990-PF <del>(</del> 2014)				Page <b>9</b>
Pa	rt XIII Undistributed Income (see instru	ctions)			
1	Distributable amount for 2014 from Part XI,	(a) Corpus	(b) Years prior to 2013	(c) 2013	( <b>d)</b> 2014
	line 7				662,287.
2	Undistributed income, if any, as of the end of 2014				
	Enter amount for 2013 only				
	Total for prior years 20 12 ,20 11 ,20 10				
3	Excess distributions carryover, if any, to 2014	-			
	From 2009				
	From 2010 2,636,692.				
	From 2011				
	From 2012				
	From 2013				
	Total of lines 3a through e	2,636,692.			
4	ī				
	line 4 ▶ \$ 731,618.				
а	Applied to 2013, but not more than line 2a				
	Applied to undistributed income of prior years				
b	(Election required - see instructions)				
_	· ·				
C	Treated as distributions out of corpus (Election required - see instructions)				
ď	Applied to 2014 distributable amount	-			662,287.
	Remaining amount distributed out of corpus	69,331.			
5	Excess distributions carryover applied to 2014				
6	(If an amount appears in column (d), the same amount must be shown in column (a) ) Enter the net total of each column as				
	indicated below:	2,706,023.			
	Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,700,023.			•
þ	Prior years' undistributed income Subtract				
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
_	amount - see instructions				
e	4a from line 2a Taxable amount - see				
	instructions			<del></del>	
f	Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be		j		
	required - see instructions)				
۰					
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2015.				
٠	Subtract lines 7 and 8 from line 6a	2,706,023.			
10	Analysis of line 9				
a	2 636, 692				
	Excess from 2011				
	Excess from 2012				
	Excess from 2013				
_	Exercise from 2014 69, 331.	!			

Form 990-PF(2014)

Ра	rt XIV Private Op	erating Foundations	(see instructions ar	nd Part VII-A, questi	on 9)	NOT APPLICABLE
1 a	If the foundation has	received a ruling or de	etermination letter that	it is a private opera	ating	
	foundation, and the ruling	g is effective for 2014, er	nter the date of the ruling		▶	
b	Check box to indicate v				section 4942	(j)(3) or 4942(j)(5)
	Files the leaves of the oil	Tax year		Prior 3 years		(-) T-4-1
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
	or the minimum investment					
	return from Part X for each year listed					
	85% of line 2a					
						-
С	Qualifying distributions from Part XII, line 4 for each year listed	}				
d	Amounts included in line 2c not					1
	used directly for active conduct					
	of exempt activities					
c	Qualifying distributions made directly for active conduct of					
	exempt activities. Subtract line					
3	2d from line 2c Complete 3a, b, or c for the					-
-	alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section					
	4942(j)(3)(B)(i)		<del></del>			<del>                                     </del>
D	"Endowment" alternative test- enter 2/3 of minimum invest-					
	ment return shown in Part X,					
	line 6 for each year listed					<del> </del>
С	"Support" alternative test - enter					
	(1) Total support other than gross investment income					
	(interest, dividends, rents,					
	payments on securities loans (section 512(a)(5)),					
	or royalties)					
	(2) Support from general public and 5 or more					
	exempt organizations as provided in section 4942					
	(j)(3)(B)(iii)	-				
	<li>(3) Largest amount of sup- port from an exempt</li>					
	organization					
_	(4) Gross investment income	1 15 11 11			-4: b  \$5.000	
Pa		tary information (C during the year - se		only if the found	ation nad \$5,000	or more in assets
1	Information Regarding					<del></del>
	•	•		e than 2% of the tota	al contributions rece	eived by the foundation
_	before the close of any					
	N/A					
h		the foundation who	own 10% or more of	the stock of a corp	oration (or an equa	lly large portion of the
_	ownership of a partner					.,
		•				
	N/A					
2	Information Regarding	g Contribution, Grant,	Gift, Loan, Scholarsh	ip, etc., Programs:		
					itable organizations	and does not accept
	unsolicited requests for	or funds If the found	ation makes gifts, gra	ints, etc (see instruct	tions) to individuals	or organizations under
	other conditions, comp			,	•	J
a	The name, address, a	nd telephone number	or e-mail address of t	he person to whom ap	plications should be a	ddressed
		•			•	
b	The form in which app	lications should be sub	omitted and information	on and materials they	should include	
_	Any submission deadli	nes				
·	7 y Submission dead					
						<u> </u>
d	Any restrictions or li factors	mitations on awards,	such as by geogra	phical areas, charita	ble fields, kinds of	institutions, or other
	·					

Form 990-PF (2014)				Page 11
Part XV . Supplementary Information (	continued)			
3 Grants and Contributions Paid Duri Recipient Name and address (home or business)	ng the Year or App	oved for F	uture Payment	<del></del>
Recipient	show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
ATCH 9				
AICH 9				
		i		
Total	<u> </u>	<del></del>	▶ 3a	701,746.
b Approved for future payment				
Total			▶ 3b	
			<u> </u>	

JSA 4E1491 1 000

Page 12

rt XVI-A Analysis of Income-Produ	I		T=		
er gross amounts unless otherwise indicated	(a)	ated business income (b)	(c)	y section 512, 513, or 514 (d)	(e) Related or exemp function income
Program service revenue	Business code	Amount	Exclusion code	Amount	(See instructions)
			<del> </del>		
1					
Fees and contracts from government agencies					
Tembership dues and assessments					
nterest on savings and temporary cash investments				.10.050	
Dividends and interest from securities			14	418,962.	
let rental income or (loss) from real estate			ļ		
Debt-financed property					<del></del>
Not debt-financed property					
et rental income or (loss) from personal property Other investment income					
cain or (loss) from sales of assets other than inventory	,		18	1,071,385.	
let income or (loss) from special events					
Gross profit or (loss) from sales of inventory.					
Other revenue a					
ATCH 10		40,456.		518,373.	
·			L		
	-				
		40.456	ļ	2 000 720	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculated the substructions are reconstructed.	culations)	complishment of Ex	empt Purp	oses	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calce  rt XVI-B Relationship of Activities	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculated the substructions of Activities (explain below how each activities).	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculated the substruction of activities are No.  Explain below how each activities	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculated the columns of the columns o	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculated the structure of the	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculated the columns of the columns o	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculated the service of the service o	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculated the substitution of the subs	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculated the substitution of the subs	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculated the service of the service o	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculated the service of the service o	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
otal. Add columns (b), (d), and (e)  otal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calcomate the state of the state	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
otal. Add columns (b), (d), and (e)  otal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calcomate the state of the state	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculated the service of the service o	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculated the structure of the	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculated the substruction of activities are No.  Explain below how each activities	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculated the structure of the	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculated the substruction of activities are No.  Explain below how each activities	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculated the substruction of activities are No.  Explain below how each activities	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculated the substruction of activities are No.  Explain below how each activities	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calce rt XVI-B Relationship of Activities ne No. Explain below how each activities	culations) s to the Act	complishment of Exchange is reported in	empt Purp	ooses  e) of Part XVI-A contribu	uted importantly to

# Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

		<u>-</u>									_	
1		e organization directl	•		-	-					Yes	No
		ion 501(c) of the Co	de (other than	section 501(c)	(3) organization	s) or in	section 527,	relating to	o political			
	•	zations?	_				_					
а		ers from the reporting	_							] }	]	
	(1) Cas	sh								1a(1)		_X_
	(2) Oth	ner assets								1a(2)		X
b		transactions										
	(1) Sal	les of assets to a noi	ncharitable exe	mpt organization	1					1b(1)		<u> </u>
		rchases of assets fro										_X_
	(3) Re	ntal of facilities, equi	pment, or othe	rassets						1b(3)		<u>X</u>
	(4) Re	ımbursement arrange	ements							1b(4)		X
	(5) Loa	ans or loan guarantee	s							1b(5)		<u>X</u>
	(6) Per	rformance of service:	s or members	hip or fundraisin	g solicitations .					1b(6)		<u>X</u>
C	Sharing	g of facilities, equipm	ent, mailing li	sts, other assets	, or paid employ	ees .				1c		Х
d		answer to any of the										
	value o	of the goods, other a	assets, or serv	nces given by the	ne reporting fol	ındatıoı	n If the found	ation red	erved less	than f	fair m	arket
_	value ı	n any transaction or	sharing arran	gement, show i	n column (d) th	ne valu	e of the goods	s, other a	ssets, or se	ervices	s rece	eived
(a) L	ine no	(b) Amount involved	(c) Name of	nonchantable exem	pt organization	(d) D	escription of trans	ers, transac	tions, and shar	ng arra	ngemer	nts
		N/A				N/A						
									_			
_	j			· - · · ·								
	$\overline{}$			<del></del>								
											_	
	-											
							<del>-</del>		<del></del>			
	<del></del>											
			<del></del>									
		·										
							<del></del>					
2a		foundation directly of								<b>-</b>		١
		ped in section 501(c)	-	other than section	on 501(c)(3)) or	ın secti	ion 527?	<i></i> .	L	Ye	s X	No
<u>_b</u>	<u>If "Yes</u>	" complete the follow		T -			Т	_				
		(a) Name of organization	<u> </u>	(b) Typ	e of organization			(c) Descript	ion of relations	hip		
							ļ					
		· · · · · · · · · · · · · · · · · · ·			<u> </u>		<u> </u>					
		penatues of penjury, I decla t, and complete Declaration of						o the best of	of my knowledg	e and b	elief, it	is true,
Sigi	1	0.0	1		·	<b>\</b>			May the IRS	discuss	thie	return
		Downal Wa		////3	15	<u> </u>	GO			epar <u>er</u>		below
ŀer	e   Sign	nature of officer or trustee	•	Date		Title			(see instructions	s)? X	Yes	No
<u></u>		Pnnt/Type preparer's nar	ne	Preparer's sign	naffixe		Date	Che صد	eck if F	MIT		
Paid		JOYCE A DULWOR	RTH	Carre	Mull	4	111111	16	— 1	P001	5112	5
ore	parer	Firm's name BK	D, LLP	14.6		~		Firm's EIN	▶ 44-01	6026	50	
Jse	Only		O E. MAIN	ST. SUITE	700	•						
_	• •		RT WAYNE,	IN		4	6802	Phone no	260-46	50-40	000	
										m 990		(2014)
											,	. ,

E.C. EDWARDS MEMORIAL TRUST FBO FINDLAY

34-6953719

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

. Kind of Property				ription	ì	ρď	Date acquired	Date sold
Gross sale price less	Depreciation allowed/	Cost or other	FMV as of	Adj basis as of	Excess of FMV over	D _	Gain	
expenses of sale	allowable	basis	12/31/69	12/31/69	adı basıs	+	(loss)	.,,,,
13,117.		PUBLICLY TRA	ADED SECURIT	TIES - ST			VAR 204.	VAR
4,671,408.		PUBLICLY TRA 3,600,227.	ADED SECURIT	TIES - LT			VAR 1,071,181.	VAR
TOTAL GAIN(L	oss)						1,071,385.	
					ļ			
							·	

ATTACHMENT 1 PAGE 15

# FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	418,962.	418,962.
REVENUE AND EXPENSES PER BOOKS	418,962.	418,962.
		TOTAL
DESCRIPTION	INTEREST & DIVIDENDS	

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION
PARTNERSHIP DISTRIBUTIONS

OTHER INCOME

REVENUE

AND

EXPENSES

PER BOOKS
551,072.

7,757.

TOTALS

558,829.

1140628

ATTACHMENT 3 PAGE 17

PART I - LEGAL FEES FORM 990PF,

EXPENSES PER BOOKS REVENUE AND

INVESTMENT INCOME NET

CHARITABLE PURPOSES

21,948.

DESCRIPTION

LEGAL FEES VORYS, SATER, SEYMORE & PEASE

21,948.

21,948.

TOTALS

ADJUSTED NET INCOME

21,948.

ATTACHMENT	4
	ACHMEN

# FORM 990PF, PART I - ACCOUNTING FEES

CHARITABLE <u>PURPOSES</u>	7,296.	7,296.
ADJUSTED NET INCOME		
NET INVESTMENT INCOME		
REVENUE AND EXPENSES PER BOOKS	7,296.	7,296.
DESCRIPTION	BKD, LLP TAX PREPARATION AND ACCOUNTING	TOTALS

FORM 990PF, PART I - TAXES

REVENUE

AND

EXPENSES

DESCRIPTION

PER BOOKS

EXCISE TAX

7,483.

TOTALS

7,483.

H
$\mathbf{z}$
旦
≥
$\Xi$
$\simeq$
$\frac{7}{1}$
È,
AΤ
,

JENT 6		ENDING <u>EMV</u>
ATTACHMENT 6		ENDING BOOK VALUE
	FORM 990PF, PART II - OTHER INVESTMENTS	DESCRIPTION

2,534,634.

2,653,694.

TOTALS

FIXED INCOME

2,653,694.

ATTACHMENT 6 PAGE 20

E.C. EDWARDS MEMORIAL TRUST FBO FINDLAY

34-6953719

ATTACHMENT 7

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

ADJUSTING ENTRY TO CORRECT BUCKEYE STAVE

INVESTMENT

8,696.

TOTAL

8,696.

FORM 990RE, PART VIII - LIST OF OFFICERS,	CERS, DIRECTORS, AND TRUSTEES		ATTACH	ATTACHMENT 8
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
FIFTH THIRD BANK 1900 SOUTH MAIN STREET FINDLAY, OH 45840	TRUSTEE 1.00	6,275.		
BLANCHARD VALLEY HEALTH SYSTEM 1900 SOUTH MAIN STREET FINDLAY, OH 45840	TRUSTEE 1.00	0	0	0
	GRAND TOTALS	6,275.	0	0

34-6953719

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

1140628

V 14-7 2F

10/15/2015 1585GZ D320

S.

701,746. AMOUNT PURPOSE OF GRANT OR CONTRIBUTION

SUPPORT

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

BLANCHARD VALLEY HEALTH SYSTEM

1900 SOUTH MAIN STREET FINDLAY, OH 45840

RECIPIENT NAME AND ADDRESS

701,746.

TOTAL CONTRIBUTIONS PAID

PAGE 23 ATTACHMENT 9

E.C. EDWARDS MEMORIAL TRUST FBO FINDLAY

ı
REVENUE
OTHER
OF
ANALYSIS
刂
XVI-A
PART
0-PF,
99
FORM

DESCRIPTION	BUSINESS	AMOUNT	CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
PARTNERSHIP DISTRIBUTIONS OTHER INCOME	211110 211110	40,456.		510,616. 7,757.	
TOTALS		40,456.		518,373.	