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990-P₽

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

Department of the Treasury

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Open to Public Inspection For calendar year 2014 or tax year beginning and ending Name of foundation A Employer identification number **ELSON FAMILY CHARITABLE TRUST** Number and street (or PO box number if mail is not delivered to street address) 34-6855820 400 SHREWSBURY LN B Telephone number (see instructions) State ZIP code City or town **MATTHEWS** NC 28105 704-408-2797 Foreign postal code Foreign province/state/county Foreign country name C If exemption application is pending, check here G Check all that apply Initial return Initial return of a former public charity D 1. Foreign organizations, check here Amended return Final return. 2. Foreign organizations meeting the 85% test. Address change Name change check here and attach computation Check type of organization X Section 501(c)(3) exempt private foundation E If private foundation status was terminated under section 507(b)(1)(A) check here Fair market value of all assets at Accounting method X Cash If the foundation is in a 60-month termination end of year (from Part II. col (c). Other (specify) under section 507(b)(1)(B), check here (Part I, column (d) must be on cash basis) 104,216 line 16) ► \$ Part I Analysis of Revenue and Expenses (The total of (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net for chantable amounts in columns (b), (c), and (d) may not necessarily expenses per income income purposes bcoks equal the amounts in column (a) (see instructions)) (cash basis only) , . ~ s Contributions, gifts, grants, etc., received (attach schedule) (¢) 3.0 2 Check ▶ ☐ If the foundation is **not** required to attach Sch. B. 3 Interest on savings and temporary cash investments SCAMMED NOV 2 4 2015 4 Dividends and interest from securities 1.949 1.949 5a Gross rents b Net rental income or (loss) 14. Barrel 7 807 J**103503-A 6a Net gain or (loss) from sale of assets not on line 10 2.5.80.316 900 kg Gross sales price for all assets on line 6a 61.362 Maria M 434 N. W. TOP ASSESS OF THE 7 Capital gain net income (from Part IV, line 2) 7,807 14 A 18 8 Net short-term capital gain . n. j Company of 30, 50 Income modifications The second 3,074.4% (\$200.50) Gross sales less returns and allowances t pres. 10a Miller & Str. Less Cost of goods sold Gross profit or (loss) (attach schedule) C 135 145. 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 18 J. S. 9.756 9.756 13 Compensation of officers, directors, trustees etc 3.525 3.325 200 Administrative Expenses 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) NOV 1 3 Accounting fees (attach schedule) b Other professional fees (attach schedule) 640 420 220 С 17 11 18 Taxes (attach schedule) (see instructions) 11 X-1 6 755 19 Depreciation (attacl) schedule) and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule) 1,601 1 501 100 24 Total operating and administrative expenses. Add lines 13 through 23 5,777 5,257 0 520 25 3,500 Contributions, gifts, grants paid 1: 3,500 26 Total expenses and disbursements. Add lines 24 and 25 0 5.257 9,277 4.020 27 Subtract line 26 from line 12 Excess of revenue over expenses and disbursements 479 -19. E 4.499 **Net investment income** (if negative, enter -0-) **4.3** Adjusted net income (if negative, enter -0-)

1 Cash—non-interest-bearing 12,399 15,437	D	art II a	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End c	of year
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Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5		1	• •			
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Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	Ž	31	•		_	
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5				92,467	92,946	
end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 1 92,467 2 479 3 492,946						· · · · · · · · · · · · · · · · · · ·
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 5	1), line 30 (must agree	with	
3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 5				•	1_	92,467
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	2	Enter	amount from Part I, line 27a		2	479
5 Decreases not included in line 2 (itemize) 5	3	Other	r increases not included in line 2 (itemize)		3	
	4	Add I	ines 1, 2, and 3		4_	92,946
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 92,946	5					
	_6	Total	net assets or fund balances at end of year (line 4 minus line 5)—Par	t II, column (b), line 3	80 6	92,946

Page 3

Part	V Capital Gains an	d Losses for Tax on Investr	nent Incom	e			
(a) List and describe the kind(s) of property sold (e.g., real estate,				(b) How acquired P—Purchase D—Donation		Date acquired no , day, yr)	(d) Date sold (mo , day, yr)
1a	See Attached Statement						
<u>b</u>	See Attached Statement						
<u>C</u>	See Attached Statement	· · · · · · · · · · · · · · · · · · ·					
<u>d</u>	See Attached Statement	-			4		
<u>e</u>	See Attached Statement	<u> </u>	ı		+		
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			n or (loss) f) minus (g)
<u>a</u>							0
<u> </u>							0
С							0
d					_		0
e							0
	Complete only for assets s	howing gain in column (h) and owned	by the founda	tion on 12/31/69		(I) Gains (Co	l (h) gain minus
	(i) FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ccess of col (i) col (j), if any		col (k), but no	t less than -0-) or rom col (h))
а							0
b							0
С				<u></u>			0
d						,	0
е							0
2	Capital gain net income of	r (net canital loss) 1 °	also enter in), enter -0- in	,	2		7,807
3	Net short-term capital gair	n or (loss) as defined in sections	•				
_		, line 8, column (c) (see instructio		•			
	Part I, line 8	, 0, 00.0 (0) (0000	, (,	}	3		215
Part		der Section 4940(e) for Red	uood Toy o	Not Investmen	t Inco		
		section 4942 tax on the distributa qualify under section 4940(e) Do			se peri	od?	☐ Yes 🗓 Nc
1 16	`	ount in each column for each year			ing an	, entries	
_ ' _	(a)		, see the mst		any any	enthes	(d)
	Base period years	(b) Adjusted qualifying distribution	s Netva	(c) lue of nonchantable-use	assets		stribution ratio
Cal	endar year (or tax year beginning in	, , , , , , ,					divided by col (c))
	2013	· · · · ·	1,675		89,637		0 018686
	2012		1,924		47,848		0 040211
	2011		3,766		44,061		0 234387
	2010		3,636		91,801		0 018957
	2009		7,249		24,815		0 032244
_	Total of long discolution (d)					_	0 244405
2	Total of line 1, column (d)		- 45 4-4-1 1	2 b 5 b 4b	_	2	0 344485
3		for the 5-year base period—divide dation has been in existence if les			е	3	0 068897
4	Enter the net value of non	icharitable-use assets for 2014 fro	om Part X, line	5		4	109,437
5	Multiply line 4 by line 3					5	7,540
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b)				6	45
7	Add lines 5 and 6					7	7,585
8	Enter qualifying distribution	ons from Part XII, line 4 ater than line 7, check the box in F	Part VI, line 1b	, and complete tha	t part u	8 sing a 1% ta	4,020 x rate See the
	Part VI instructions						

Part	Excise Tax Based on Investment Income (Section 4940(a), 4940	(b), 494	0(e), or 4948—see	ınstı	uctio	ons)			
1a	Exempt operating foundations described in section 4940(d)(2), check here Date of ruling or determination letter (attach copy of letter if ne		er "N/A" on line 1]		í	,	*,	s
b								90	
	here ▶ ☐ and enter 1% of Part I, line 27b								\ \$.,
С									اً 'نے ا
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundation	ns only (Others enter -0-)		2			0	
3	Add lines 1 and 2				3	<u> </u>		90	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	_		ļ	4				
5	Tax based on investment income. Subtract line 4 from line 3 If zero or	less, en	ter -0-	}	5			90	3 / 85
6	Credits/Payments	الما	1				,	,	
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a			,	,	• •	İ	
b	Exempt foreign organizations—tax withheld at source	6b 6c	-		÷ .				, · c
c d	Tax paid with application for extension of time to file (Form 8868) Backup withholding erroneously withheld	6d	-		•	,			1
7	Total credits and payments Add lines 6a through 6d	_ ou_			7	٠٠		ستند. 0	
8	Enter any penalty for underpayment of estimated tax. Check here	ıf Form	2220 is attached	ŀ	8				<u> </u>
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount ow		2220 is attached	▶	9			90	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the air		overpaid	•	10			0	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax		Refunded	▶	11			0	
Part \	/II-A Statements Regarding Activities								
1a	During the tax year, did the foundation attempt to influence any national,	state, o	local legislation or	dıd ıt			<u>, , , , , , , , , , , , , , , , , , , </u>	Yes	No
	participate or intervene in any political campaign?					<u> </u>	1a	<u> </u>	_X_
þ	Did it spend more than \$100 during the year (either directly or indirectly) f	for politi	cal purposes (see						
	Instructions for the definition)?			. 4 1	1_	<u> </u>	1b	<u> </u>	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities applicated by the foundation in connection with the activities		na copies of any ma	iteriai	S	-			<u>,</u> ;
_	published or distributed by the foundation in connection with the activities Did the foundation file Form 1120-POL for this year?	i					<u>&</u> 1c	M	X
c d	Enter the amount (if any) of tax on political expenditures (section 4955) in	nnosed	during the year			1	<u> 16</u>	% :	
u	(1) On the foundation > \$ (2) On foundation ma					1	ri i	X	
е	Enter the reimbursement (if any) paid by the foundation during the year for			mpos	ed	— §		*	
	on foundation managers > \$	F				×.			
2	Has the foundation engaged in any activities that have not previously bee	en repor	ted to the IRS?			301	2	£	X
	If "Yes," attach a detailed description of the activities					¥.		, 3	£. 3
3	Has the foundation made any changes, not previously reported to the IRS, in its	governir	ng instrument, articles	3		Į,			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a confo	rmed co	py of the changes			L	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or many	ore duri	ng the year?				4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		_			<u> </u>	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction	n during	the year?			 	5	- 08.	X
_	If "Yes," attach the statement required by General Instruction T	40.45)	ation developed			2:	r	* 1	* 1
6	Are the requirements of section 508(e) (relating to sections 4941 through • By language in the governing instrument, or	4945) 8	sausned either			İ			
	 By state legislation that effectively amends the governing instrument so 	that no	mandatony directio	ne th	at	·	é,	* 1	
	conflict with the state law remain in the governing instrument?	, mat no	manuatory unection	/113 UT	at		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," of	complete	Part II col (c) and Pa	rt XV		⊢	7	X	
8a	Enter the states to which the foundation reports or with which it is register	•		>			÷		7.4
	OH		,				, <u>á</u>	ی ا	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Fo	rm 990-	PF to the Attorney	Gene	ral				
	(or designate) of each state as required by General Instruction G? If "No,		•				8b	X	
9	Is the foundation claiming status as a private operating foundation within		•	12(j)(3	3)		X		
	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014		-						
	"Yes," complete Part XIV					L	9	<u> </u>	X
10	Did any persons become substantial contributors during the tax year? If "	'Yes," at	tach a schedule lis	tıng tl	neir				
	names and addresses						10	<u> </u>	X
						Form	99	0-PF	(2014)

гагц	Statements Regarding Activities (Continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► NONE			
14	The books are in care of ► ELISA CURTIS Telephone no ► 704-408-	2797		
	Located at ► 400 SHREWSBURY LN MATTHEWS NC ZIP+4 ► 28105			<u></u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here		ı	▶ □
	and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority	۱	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If	ĺ .	, , ,	* 1
D4	"Yes," enter the name of the foreign country			e"
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1,	· ·	- N
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	7	Yes	No *
1a	During the year did the foundation (either directly or indirectly)	*	₹. 4,	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	146	6.	* .
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			, :
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	, N	· ·	1
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	3""		, "
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		. ,	***
	the benefit or use of a disqualified person)?		- 1	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		, ,	- V
	foundation agreed to make a grant to or to employ the official for a period after	`"		
	termination of government service, if terminating within 90 days)	,		· V
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in			Ĕj
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here	. ,		3.72
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		ŝ	7 (1)
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	'	·	
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and		Ţ. <u> </u>	
	6e, Part XIII) for tax year(s) beginning before 2014?	ľ		1
	If "Yes," list the years 20_13_, 20, 20	,		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)		4.3	
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		<u>20</u>	
_	all years listed, answer "No" and attach statement—see instructions)	2b	· .	X
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	3		, ,
3a	▶ 20, 20, 20, 20 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			1
Ja	at any time during the year? . Yes X No	1.0	4	()
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the]		4 .
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse	(<i>₹.</i>	
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	di.	3 4	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	foundation had excess business holdings in 2014)	3b	N/A	l :f
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	Š	-	»
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	 	X

Form 990-PF (2014)

Total number of other employees paid over \$50,000

Page 6

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII and Contractors (continued)	Paid Emp	loyees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter	er "NONE.	11
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	▶	·
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		
2		
3		
4		
······		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1		
2		
All other program-related investments. See instructions	-	
3		
-		
······································		
Total. Add lines 1 through 3 .	•	

Form **990-PF** (2014)

Form 99	90-PF (2014) ELSON FAMILY CHARITABLE TRUST	34-6855820	Page 8
Part	X Minimum Investment Return (All domestic foundations must complete this part. For	reign foundations,	
_	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	*.	
	purposes	ا ، بَدُ ، ا	
а	Average monthly fair market value of securities	1a	96,423
b	Average of monthly cash balances	1b	14,681
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	111,104
е	Reduction claimed for blockage or other factors reported on lines 1a and	1955	
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	111,104
4	Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see		
	instructions)	4	1,667
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	109,437
6	Minimum investment return. Enter 5% of line 5	6	5,472
Part :	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating	·	
	foundations and certain foreign organizations check here and do not complete this pa	ırt)	
1	Minimum investment return from Part X, line 6	1	5,472
2a	Tax on investment income for 2014 from Part VI, line 5	90	
b	Income tax for 2014 (This does not include the tax from Part VI)	<u>\$\display \display \disp</u>	
С	Add lines 2a and 2b	2c	90
3	Distributable amount before adjustments Subtract line 2c from line 1	3	5,382
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	5,382
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	5,382
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	23	
а	Expenses, contributions, gifts, etctotal from Part I, column (d), line 26	1a	4,020
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,020
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,020
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating	whether the foundation	on
	qualifies for the section 4940(e) reduction of tax in those years		

Part	XIII Undistributed Income (see instructions	s)			
1	Distributable amount for 2014 from Part XI,	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
_	line 7				5,382
2	Undistributed income, if any, as of the end of 2014		*		<i>*</i> *
a	Enter amount for 2013 only			3,827	
b	Total for prior years 20 10 , 20 11 , 20 12		1,020		
3	Excess distributions carryover, if any, to 2014				,
a	From 2009	1	₹ ^	4 .	
b	From 2010	-	* ,		
С	From 2011	,,	* * /	*	;
d	From 2012		Ø.	* *	,
е	From 2013			% *	, [
f	Total of lines 3a through e .	0			
4	Qualifying distributions for 2014 from Part XII,	, , , , , , , , , , , , , , , , , , ,		, ('
	line 4 ▶ \$ 4,020	3	~		e e e e e e e e e e e e e e e e e e e
а	Applied to 2013, but not more than line 2a			3,827	
b	Applied to undistributed income of prior years			< m	, * }
	(Election required—see instructions)	,		\$. **	٠,
C	Treated as distributions out of corpus (Election			· ^ /**/j	** * * *
	required—see instructions)			*	4 * * * * * * * * * * * * * * * * * * *
d	Applied to 2014 distributable amount	*** * * * * * * * * * * * * * * * * *	,*		193
е	Remaining amount distributed out of corpus		* * * * * * * * * * * * * * * * * * *		₹ ;
5	Excess distributions carryover applied to 2014				
	(If an amount appears in column (d), the same	1 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		·	, ^{3, 2}
	amount must be shown in column (a))	\$ < ** \& \& \\		;	
6	Enter the net total of each column as	. 4 4 .		< v* ×	
	indicated below:	***		* * , ' .	,
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0	~ (· d) (~ 43)	* * * *	
b	Prior years' undistributed income Subtract	*		* 4 "	1
	line 4b from line 2b	* 4	1,020	, * *	
С	Enter the amount of prior years' undistributed			/ 49 * * */	
	income for which a notice of deficiency has			* %, \ * \ ,	,
	been issued, or on which the section 4942(a)			> > > -	,
	tax has been previously assessed			* **, * .	ı
d	Subtract line 6c from line 6b Taxable	**		· .`*	
	amount—see instructions		1,020	**	Í
е	Undistributed income for 2013 Subtract line		a de se sé en de v		
	4a from line 2a Taxable amount—see		* 6 * * * * * * * * * * *		1
	instructions			0	j
f	Undistributed income for 2014 Subtract lines		in and Silver	·	
	4d and 5 from line 1 This amount must be	* , ,		·	
	distributed in 2015	- : : »	* * / *		5,189
7	Amounts treated as distributions out of corpus			<u> </u>	vi vi i ()
	to satisfy requirements imposed by section			A SECTION OF	
	170(b)(1)(F) or 4942(g)(3) (Election may be		1. 1. W. M. M.	# 2 × 1 * A	
	required—see instructions)		3 4	,	\$ ' \{ \
8	Excess distributions carryover from 2009 not		*		(,
	applied on line 5 or line 7 (see instructions)			, e es, 3	4 4 x
9	Excess distributions carryover to 2015.		\$ \; \;	∜ ','' < ⟨ ∜	₩ 7 • ₽ 4
	Subtract lines 7 and 8 from line 6a		· · · · · · · · · · · · · · · · · · ·	* ** * * * * *	; ;
10	Analysis of line 9	* (. < ×į. 🐠 🔅	, **	1
а	Excess from 2010	*	\$ 14 1	*	*
b	Excess from 2011		20	. 6 14	\$ a>1 " «
c	Excess from 2012	* / * * * * * * * * * * * * * * * * * *	* * *	# 15° * · E	· * `·· ~··*; . **
d	Excess from 2013	**,**	4 1 0.20 W W	i ha	
	Excess from 2014		\$ /.w	*	»

Part	XIV Private Operating Foundat	ions (see instru	uctions and Part	VII-A, question 9)		N/A
1a	If the foundation has received a ruling of		•	ate operating		
	foundation, and the ruling is effective fo		•	▶ [
b	Check box to indicate whether the foundation		ating foundation desc	cribed in section	4942())	(3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
	investment return from Part X for	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(-,
	each year listed					0
b	85% of line 2a	-		<u> </u>		0
С	Qualifying distributions from Part XII, line 4 for each year listed					0
d	Amounts included in line 2c not used directly for active conduct of exempt activities		<u></u>			0
е	Qualifying distributions made directly					
	for active conduct of exempt activities Subtract line 2d from line 2c					0
3	Complete 3a, b, or c for the				-	
	alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					0
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
С	"Support" alternative test—enter					
·	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					0
	(2) Support from general public and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii)					0
	(3) Largest amount of support from					
	an exempt organization					0
	(4) Gross investment income					0
Part				ne foundation had	l \$5,000 or mo	re in assets at
	any time during the year—	see instruction	ns.)			
1	Information Regarding Foundation M					
а	List any managers of the foundation who before the close of any tax year (but on					foundation
NONE						
b		o own 10% or mo	ore of the stock of a	corporation (or an e	qually large portion	on of the
	ownership of a partnership or other enti				, 3 - p	
NONE		• •		· ·		
2	Information Regarding Contribution,	Grant, Gift, Loar	n, Scholarship, etc	Programs:		•
	Check here ► X if the foundation on unsolicited requests for funds If the founder other conditions, complete items	nly makes contribi Indation makes gi	utions to preselecte	d charitable organiza		
а	The name, address, and telephone num	nber or e-mail add	dress of the person	to whom applications	s should be addre	essed
b	The form in which applications should b	e submitted and	information and ma	terials they should in	clude	
С	Any submission deadlines		·- ·- ·- ·- ·- ·- ·- ·- ·- ·- ·- ·- ·- ·			
d	Any restrictions or limitations on awards factors	s, such as by geo	graphical areas, ch	arıtable fields, kınds	of institutions, or o	other

Part XV Supplementary Information (continuation 3 Grants and Contributions Paid During 1	nued)	nd for Eur	ture Payment	
Recipient	If recipient is an individual,	Foundation		
	show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business) a Paid during the year SIM 14830 CHOATE CIRCLE CHARLOTTE, NC 28273	any foundation manager or substantial contributor NONE		GENERAL PROGRAM	3,500
Total b Approved for future payment			▶ 3 <i>i</i>	a 3,500
Total			D 21	ļ

Form	990-PF (2014) ELSON FAMILY CHARI	TABLE TRUST			34-68	55820 Page 12
Pa	t XVI-A ` Analysis of Income-Produc	ing Activities			-	
Ente	er gross amounts unless otherwise indicated	Unrelated bu	isiness income	Excluded by sect	ion 512, 513, or 514	(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1	Program service revenue					(000 1100 100)
	a		<u></u>			
	b				<u></u>	
	d				-	
	e					
	f			_		
	g Fees and contracts from government agencies	es				
2	Membership dues and assessments					
3 4	Interest on savings and temporary cash investme Dividends and interest from securities	nts		14	1 040	
5	Net rental income or (loss) from real estate	* * * * * * * * * * * * * * * * * * * *	2" · · · · · · · · · · · · · · · · · · ·		1,949	39 % 11
•	a Debt-financed property	,	~		***************************************	SW, day back
	b Not debt-financed property					
6	Net rental income or (loss) from personal pro	perty				
7	Other investment income					
8	Gain or (loss) from sales of assets other than inve	entory		18	7,807	
9	Net income or (loss) from special events					
10 11	Gross profit or (loss) from sales of inventory Other revenue a					
•••	b			-		
	c		·	-		
	d					
	e					
	Subtotal Add columns (b), (d), and (e)	Some Ball	1 0			
13 (Sec	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calc	culations \			13	9,756
	rt XVI-B Relationship of Activities to		ent of Exemp	t Purposes		
	e No. Explain below how each activity for whi	ich income is reported in o	column (e) of Part	XVI-A contributed	I importantly to the	
	▼ accomplishment of the foundation's exe	empt purposes (other than	by providing fund	s for such purpos	ses) (See instruction	ons)
	_					
	_					
			· <u> </u>			
						
	·					
						
						
_						

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	•	Exempt Org	ganizations								
1	Did	the organization d	lirectly or indirectly er	ngage in any of the following v	vith any othe	r organiza	tion describ	ed	s por	Yes	No
	ın s	section 501(c) of the	e Code (other than se	ection 501(c)(3) organizations) or in section	n 527, rela	iting to polit	ical		1	1
		anızatıons?			•		• .				
а	a Transfers from the reporting foundation to a noncharitable exempt organization of									11.5	W.
		Cash							1a(1)	36523	X
		Other assets			•				1a(2)		X
b		ner transactions					•		10(2)	:2	1
D		=	a noncharitable exer	mnt organization							
				. •					1b(1)	\vdash	X
				ble exempt organization					1b(2)	\vdash	_
			equipment, or other	assets					1b(3)		X
		Reimbursement ar	_						1b(4)		X
		Loans or loan guar							1b(5)	igwdot	X
				p or fundraising solicitations					1b(6)	$oxed{oxed}$	X
С		-		s, other assets, or paid emplo	-				_1c		X
đ				nplete the following schedule Co							
				given by the reporting foundation							
		 	, <u> </u>	nt, show in column (d) the value	of the goods	s, other asse	ets, or service	es receive	<u>ea.</u>		
(a) Lin	e no	(b) Amount involved	(c) Name of nonc	haritable exempt organization	(d) Descri	ption of transf	ers, transaction	ns, and sha	ring arrai	ngemen	its
					ļ <u> </u>						
				<u>. </u>	<u> </u>						
			-·								
	·		<u> </u>								
							 				
								 -			
											
					<u> </u>						
			l								
2a				ted with, or related to, one or			nizations				
				ther than section 501(c)(3)) or	in section 5	217			Yes	K K	Ю
D	<u> </u>		following schedule	<u> </u>	····						
		(a) Name of organ	nization	(b) Type of organization			(c) Description	n of relation	nship		
			_								
					<u> </u>						
	_										
-	T 115	dan annalisan af annua i I dan	does that I have everyoned they re			the best of multi		of itiataia			
	I ~			eturn, including accompanying schedules and s iyer) is based on all information of which prepa			nowledge and bei I	iet, it is true,			
Sign	L	G O		yory is seeded on an information of infinite proper		Jugo		May the IR			
lere		<u> </u>	نعف	111/13/15	Mrsh	100		with the pre (see instruc	_	_	
	s	ignature of officer or trus		Date Title			<u> </u>	<u> </u>		==	<u> </u>
Paid		Print/Type preparer's		Preparer's signature	100	Date	Chec	k LXI if [PTIN		
rep		Lou Ann Zuchov		You am Sucho	Well Ha	11/5/20	15 self-e		P0018	<u>9556</u>	
Jse			Lou Ann Zuchowski				Firm's EIN				
-3E	<u> </u>	Firm's address	1700 Woodlands Dr	; Ste 120, Maumee, OH 4353	7		Phone no	419-89	97-944	0	