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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation

L. R. MOFFITT & L. W. MOFFITT FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

A Employer identification number

34-6597380

B Telephone number (see instructions)

330-384-7301

City or town, state or province, country, and ZIP or foreign postal code

AKRON, OH 44308

Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

Fair market value of all assets at

end of year (from Part II, col. (c), line

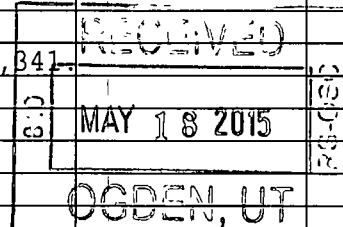
16) \$ 1,663,748.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	43,603.	43,603.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	19,341.			
b Gross sales price for all assets on line 6a	191,440.			
7 Capital gain net income (from Part IV, line 2)		19,341.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	3,257.			STMT 3
12 Total. Add lines 1 through 11	66,201.	62,944.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	19,321.	9,660.		9,660.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 4	1,945.	973.	NONE	973.
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 5	304.	104.		200.
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) STMT 6	750.	375.		375.
24 Total operating and administrative expenses. Add lines 13 through 23	22,320.	11,112.	NONE	11,208.
25 Contributions, gifts, grants paid	71,000.			71,000.
26 Total expenses and disbursements Add lines 24 and 25	93,320.	11,112.	NONE	82,208.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-27,119.			
b Net investment income (if negative, enter -0-)		51,832.		
c Adjusted net income (if negative, enter -0-)				



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments			43,666.	43,666.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) . STMT 7			841,919.	1,136,084.
	c	Investments - corporate bonds (attach schedule) . STMT 8			480,455.	483,998.
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)			1,398,659.		
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			1,398,659.	1,366,040.	1,663,748.
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)				NONE
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ ☒ check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds			1,398,659.	1,366,040.
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)			1,398,659.	1,366,040.
	31	Total liabilities and net assets/fund balances (see instructions)			1,398,659.	1,366,040.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,398,659.
2	Enter amount from Part I, line 27a	2	-27,119.
3	Other increases not included in line 2 (itemize) ▶ RETURN OF CAPITAL	3	811.
4	Add lines 1, 2, and 3	4	1,372,351.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	6,311.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,366,040.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 191,440.		172,099.	19,341.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a			19,341.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	19,341.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	81,233.	1,590,182.	0.051084
2012	83,267.	1,578,103.	0.052764
2011	80,866.	1,526,237.	0.052984
2010	67,143.	1,463,040.	0.045893
2009	81,217.	1,387,026.	0.058555
2 Total of line 1, column (d)			2 0.261280
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.052256
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 1,643,126.
5 Multiply line 4 by line 3			5 85,863.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 518.
7 Add lines 5 and 6			7 86,381.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 82,208.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	1,037.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	1,037.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,037.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	2,752.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,752.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,715.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ☐ 1,040. Refunded ☐ 675.	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>FIRSTMERIT BANK, NA</u> Telephone no <u>(330) 384-7301</u> Located at <u>106 S. MAIN ST., 5TH FL, AKRON, OH</u> ZIP+4 <u>44308</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country <u></u>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years <u></u> b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>	2b	X
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FIRST MERIT BANK NA 106 S. MAIN ST, 16th FL., AKRON, OH 44308	CO-TRUSTEE 1	12,867.	-0-	-0-
ORVILLE L. REED III, ESQ. 3800 EMBASSY PARKWAY, SUITE 300, AKRON, OH 44333	CO TRUSTEE	3,227.	-0-	-0-
WILLIAM CAPLAN EXQ. 3800 EMBASSY PARKWAY, SUITE 300, AKRON, OH 44333	CO TRUSTEE	3,227.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A - NO SIGNIFICANT INVOLVEMENT IN GRANT PROGRAMS	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	1,609,261.
b	Average of monthly cash balances	1b	58,887.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	1,668,148.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,668,148.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	25,022.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,643,126.
6	Minimum investment return. Enter 5% of line 5	6	82,156.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	82,156.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,037.
b	Income tax for 2014. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,037.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	81,119.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	81,119.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	81,119.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	82,208.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	82,208.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	82,208.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				81,119.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			41,761.	
b Total for prior years 20 <u>12</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2014				
a From 2009	NONE			
b From 2010	NONE			
c From 2011	NONE			
d From 2012	NONE			
e From 2013	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ <u>82,208.</u>				
a Applied to 2013, but not more than line 2a . . .			41,761.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2014 distributable amount				40,447.
e Remaining amount distributed out of corpus . .	NONE			
5 Excess distributions carryover applied to 2014 . (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				40,672.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	NONE			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9.				
a Excess from 2010 . . .	NONE			
b Excess from 2011 . . .	NONE			
c Excess from 2012 . . .	NONE			
d Excess from 2013 . . .	NONE			
e Excess from 2014 . . .	NONE			

Form 990-PF (2014)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(i)(3) or

4942(1)(5)

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

- b** 85% of line 2a

- C** Qualifying distributions from Part XII, line 4 for each year listed . . .

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon

- a "Assets" alternative test - enter**

- (1) Value of all assets
(2) Value of assets qualifying
under section
4942(j)(3)(B)(i)

- b** "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .

- C** "Support" alternative test - enter

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization. . . .

- (4) Gross investment income .

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

- ### 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 10

- b** The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

- c Any submission deadlines:**

SEE ATTACHED STATEMENT FOR LINE 2

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 36				71,000.
Total			▶ 3a	71,000.
b Approved for future payment				
Total			▶ 3b	

14

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		Yes	No
1a(1)			X
1a(2)			X
1b(1)			X
1b(2)			X
1b(3)			X
1b(4)			X
1b(5)			X
1b(6)			X
1c			X

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I am not a preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

BY Brenda J. Maubray
Signature of Vice President, Trust Officer

5-8-15
Date

▶
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

RONALD SHOEMAKER

Preparer's signature

Preparer's signature 

Date

05/01/2015

Check		if	PTIN
-------	--	----	------

self-employed

PTIN

P00021964

Firm's name ▶ ERNST & YOUNG U.S. LLP

Firm's address ► 950 MAIN STREET
CLEVELAND, OH

44113

Firm's EIN ▶ 34-6565596

Phone no 419-321-6096

L. R. MOFFITT & L. W. MOFFITT FOUNDATION

34-6597380

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
AT & T INC	1,470.	1,470.
APPLE COMPUTER INC	711.	711.
AUTOMATIC DATA PROCESSING INC	599.	599.
BB & T CORP	575.	575.
BAXTER INTL INC COM	109.	109.
BRISTOL-MYERS SQUIBB CO.	746.	746.
CDK GLOBAL HOLDINGS LLC	12.	12.
CHEVRONTXACO CORP	1,318.	1,318.
CISCO SYSTEMS INC	618.	618.
COCA-COLA CO	777.	777.
CONOCOPHILLIPS	880.	880.
DOMINION RESOURCES INC VA	799.	799.
EXXON MOBIL CORP	905.	905.
FFCB	1,475.	1,475.
FFCB	788.	788.
FFCB	1,275.	1,275.
FHLB	2,313.	2,313.
FHLB	1,375.	1,375.
FHLMC	2,188.	2,188.
FNMA	1,850.	1,850.
FNMA	1,250.	1,250.
FHLMC MTN	938.	938.
GENERAL ELECTRIC CO	1,030.	1,030.
GENUINE PARTS CO	364.	364.
HCP INC REIT	457.	457.
HOME DEPOT INC	350.	350.
HONEYWELL INTERNATIONAL INC	598.	598.
ILLINOIS TOOL WORKS	621.	621.
INTERNATIONAL BUSINESS MACHINE CORP	164.	164.
ISHARES RUSSELL MIDCAP ETF	949.	949.
JP MORGAN CHASE & CO	880.	880.
JOHNSON & JOHNSON CO	252.	252.

L. R. MOFFITT & L. W. MOFFITT FOUNDATION

34-6597380

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
KIMBERLY-CLARK CORP	759.	759.
KRAFT FOODS GROUP INC	116.	116.
MARSH & MCLENNAN COMPANIES INC	536.	536.
MC DONALDS CORP	623.	623.
MERCK & CO INC	894.	894.
FEDERATED PRIME OBLIGATIONS FD	6.	6.
NORFOLK SOUTHERN CORP	737.	737.
OCCIDENTAL PETROLEUM CORP	346.	346.
PPL CORPORATION	190.	190.
PFIZER INC	984.	984.
PRAXAIR INC	447.	447.
PROCTER & GAMBLE CO	648.	648.
QUALCOMM INC	638.	638.
JM SMUCKER CO/THE-NEW COM	235.	235.
SOUTHERN CO	806.	806.
SPECTRA ENERGY CORP WI	848.	848.
TARGET CORP	396.	396.
TRAVELERS COMPANIES INC	634.	634.
US BANCORP	520.	520.
VANGUARD REIT VIPERS	354.	354.
WELLS FARGO & CO NEW	948.	948.
WISCONSIN ENERGY CORP	632.	632.
WISDOMTREE EMG MKTS EQ INCOM	384.	384.
WISDOMTREE INTL L/C DVD FUND	2,286.	2,286.
	-----	-----
TOTAL	43,603.	43,603.
	=====	=====

L. R. MOFFITT & L. W. MOFFITT FOUNDATION

34-6597380

FORM 990PF, PART I - OTHER INCOME
=====DESCRIPTION
-----REVENUE
AND
EXPENSES
PER BOOKS

TOTALS

3,257.
=====

STATEMENT 3

L. R. MOFFITT & L. W. MOFFITT FOUNDATION

34-6597380

FORM 990PF, PART I - ACCOUNTING FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
OTHER ALLOCABLE EXPENSE-PRINCI	69.	35.		35.
OTHER ALLOCABLE EXPENSE-INCOME	725.	363.		363.
TAX PREPARATION FEE (NON-ALLOC	1,151.	575.		575.
	-----	-----	-----	-----
TOTALS	1,945.	973.	NONE	973.
	=====	=====	=====	=====

L. R. MOFFITT & L. W. MOFFITT FOUNDATION

34-6597380

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
OTHER TAXES	200.		200.
FOREIGN TAXES ON QUALIFIED FOR	74.	74.	
FOREIGN TAXES ON NONQUALIFIED	30.	30.	
	-----	-----	-----
TOTALS	304.	104.	200.
	=====	=====	=====

L. R. MOFFITT & L. W. MOFFITT FOUNDATION

34-6597380

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
OTHER NON-ALLOCABLE EXPENSE -	750.	375.	375.
TOTALS	750.	375.	375.
	=====	=====	=====

L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART II - CORPORATE STOCK
=====

34-6597380

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
EQUITIES		
	841,919.	1,136,084.
	-----	-----
TOTALS	841,919.	1,136,084.
	=====	=====

L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART II - CORPORATE BONDS
=====

34-6597380

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
FIXED	480,455.	483,998.
	-----	-----
TOTALS	480,455.	483,998.
	=====	=====

L. R. MOFFITT & L. W. MOFFITT FOUNDATION

34-6597380

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====DESCRIPTION
-----AMOUNT
-----2014 SALES POSTED IN 2015
ROUNDING

6,310.

1.

TOTAL

6,311.

=====



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV - LINES 2a - 2d
=====

34-6597380

RECIPIENT NAME:

BRENDA MOUBRAY, TRUST OFFICER

ADDRESS:

FIRSTMERIT BANK, NA, 106 S. MAIN ST., 16th FLOOR
AKRON, OH 44308

RECIPIENT'S PHONE NUMBER: 330-384-7301

FORM, INFORMATION AND MATERIALS:

NO SPECIFIC FORMAT; REQUESTS MUST BE MADE IN WRITING

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

LOCAL AKRON AND SUMMIT COUNTY AREA

STATEMENT 10

XXXXXX

L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

FIRST GLANCE STUDENT CENTER

ADDRESS:

943 KENMORE BLVD

AKRON, OH 44314

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

CHILDRENS CONCERT SOCIETY OF AKRON

EJ THOMAS PERORMING ARTS HALL

ADDRESS:

198 HILL ST

AKRON, OH 44325

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

KENT STATE UNIVERSITY FOUNDATION

PORTHOUSE THEATRE

ADDRESS:

PO BOX 5190

KENT, OH 44242

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:
MAGICAL THEATRE COMPANY
ADDRESS:
PO BOX 386
BARBERTON, OH 44203
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
MUSICAL ARTS ASSOCIATION
BLOSSOM MUSIC CENTER
ADDRESS:
11001 EUCLID AVENUE
CLEVELAND, OH 44106
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
TUESDAY MUSICAL ASSOCIATION
ADDRESS:
ONE SOUNTH MAIN STREET, SUITE 301
AKRON, OH 44308
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

WESTERN RESERVE HISTORICAL
SOCIETY HALE FARM & VILLAGE

ADDRESS:

10825 EAST BLVD
CLEVELAND, OH 44106

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

BUILDING FOR TOMORROW

ADDRESS:

100 WEST CEDAR STREET
AKRON, OH 44307

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

INVENT NOW INC.

ADDRESS:

3701 HIGHLAND PARK NW
NORTH CANTON, OH 44720

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

L. R. MOFFITT & L. W. MOFFITT FOUNDATION

34-6597380

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

JUNIOR ACHIEVEMENT USA-OF
NORTH CENTRAL OHIO, INC.

ADDRESS:

PO BOX 26006
AKRON, OH 44319

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

LET'S GROW AKRON INC.

ADDRESS:

467 HARVEY AVE
AKRON, OH 44314

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

BLICK CLINIC INC.

ADDRESS:

640 WEST MARKET STREET
AKRON, OH 44303

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

INTERVAL BROTHERHOOD HOMES
CORPORATION

ADDRESS:

3445 SOUTH MAIN STREET
AKRON, OH 444319

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

OPPORTUNITY PARISH ECUMENICAL
NEIGHBORHOOD MINISTRY

ADDRESS:

941 PRINCETON STREET
AKRON, OH 44311

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:

AKRON CANTON REGIONAL FOODBANK

ADDRESS:

350 OPPORTUNITY PARKWAY
AKRON, OH 44307

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,500.



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

AKRON INNER CITY SOCCER CLUB

ADDRESS:

865 ROSLYN AVENUE

AKRON, OH 44320

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

AKRON MARATHON CHARITABLE

CORPORATION

ADDRESS:

453 S HIGH STREET, SUITE 301

AKRON, OH 44311

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

AMERICAN NATION RED CROSS OF

SUMMIT AND PORTAGE COUNTIES

ADDRESS:

501 WEST MARKET STREET

AKRON, OH 44303

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

BOY SCOUTS OF AMERICA
GREAT TRAIL COUNCIL

ADDRESS:

PO BOX 68
AKRON, OH 44309

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

CASA BOARD VOLUNTEER ASSOCIATION

ADDRESS:

650 DAN STREET
AKRON, OH 44310

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

COMMUNITY OUTREACH RESOURCES
EXCHANGE CORE FURNITURE BANK

ADDRESS:

PO BOX 1192
CUYAHOGA FALLS, OH 44223

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

GOODWILL INDUSTRIES OF AKRON INC

ADDRESS:

570 E WATERLOO ROAD
AKRON, OH 44319

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:

HABITAT FOR HUMANITY OF SUMMIT
COUNTY INC.

ADDRESS:

2301 ROMIG ROAD
AKRON, OH 44320

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:

PEGASUS FARM

ADDRESS:

7490 EDISON STREET NE
HARTVILLE, OH 44632

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

RMH OF AKRON INC.

ADDRESS:

245 LOCUST STREET

AKRON, OH 44302

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:

VICTIM ASSISTANCE PROGRAM INC.

ADDRESS:

150 FURNACE STREET

AKRON, OH 44304

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

YOUNG MEN'S CHRISTIAN ASSOCIATION

OF AKRON OHIO

ADDRESS:

209 S MAIN STREET, SUITE 501

AKRON, OH 44308

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

LEADERSHIP AKRON

ADDRESS:

54 EAST MILL STREET, SUITE 201
AKRON, OH 44308

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

DOWNTOWN AKRON PARTNERSHIP INC

ADDRESS:

103 SOUTH HIGH STREET, 4TH FLOOR
AKRON, OH 44308

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

GREATER AKRON MUSICAL ASSOC INC
SPONSOR FOR AKRON SYMPHONY

ADDRESS:

92 N MAIN STREET
AKRON, OH 44308

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

STAN HYWET GALL & GARDENS INC

ADDRESS:

714 NORTH PORTAGE PATH
AKRON, OH 44303

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

SUMMIT COUNTY HISTORICAL SOCIETY
OF AKRON

ADDRESS:

550 COPLEY ROAD
AKRON, OH 44320

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

KEEP AKRON BEAUTIFUL

ADDRESS:

850 EAST MARKET STREET
AKRON, OH 44305

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

CHILDREN'S HOSPITAL MEDICAL CENTER
OF AKRON

ADDRESS:

ONE PERKINS SQUARE
AKRON, OH 44308

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

FURNACE STREET MISSION

ADDRESS:

150 FURNACE STREET
AKRON, OH 44304

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

ACCESS INC

ADDRESS:

230 W MARKET STREET
AKRON, OH 44303

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,500.



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

BATTERED WOMEN'S SHELTER

ADDRESS:

974 EAST MARKET STREET

AKRON, OH 44305

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

BOYS AND GIRLS CLUB OF THE

WESTERN RESERVE INC

ADDRESS:

889 JONATHON AVENUE

AKRON, OH 44306

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

DANCING CLASSROOMS NORTHEAST

OHIO

ADDRESS:

10143 ROYALTON ROAD, UNIT D

NORTH ROYALTON, OH 44133

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

EAST AKRON NEIGHBORHOOD
DEVELOPMENT CORP

ADDRESS:

1035 ROSEMARY BLVD., SUITE J
AKRON, OH 44306

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

GOOD NEIGHBORS INC.

ADDRESS:

1453 GOODYEAR BLVD
AKRON, OH 44305

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

HAVEN OF REST MINISTRIES INC

ADDRESS:

175 EAST MARKET STREET
AKRON, OH 44309

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

INTERNATIONAL SOAP BOX DERBY INC

ADDRESS:

PO BOX 7225

AKRON, OH 44306

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

MOBILE MEALS INC

ADDRESS:

1063 SOUTH BROADWAY STREET

AKRON, OH 44311

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

SOUTH STREET MINISTRIES INC

ADDRESS:

130 W SOUTH STREET

AKRON, OH 44311

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

XXXXXX

L. R. MOFFITT & L. W. MOFFITT FOUNDATION

34-6597380

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

UNITED WAY OF SUMMIT COUNTY

ADDRESS:

90 NORTH PROSPECT STREET

AKRON, OH 44304

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,500.

RECIPIENT NAME:

FIRST PRESBYTERIAN CHURCH OF AKRON

ADDRESS:

647 EAST MARKET STREET

AKRON, OH 44304

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:

BALLET THEATRE OF OHIO

ADDRESS:

265 N MAIN STREET, SUITE 13

MUNROE FALLS, OH 44262

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

ARCHBISHOP HOBAN HIGH SCHOOL

ADDRESS:

1 HOLY CROSS BLVD

AKRON, OH 44306

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

ALZHEIMER'S DISEASE AND RELATED
DISORDERS ASSOCIATION

ADDRESS:

70 W. STREETSBORO ROAD

HUDSON, OH 44256

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

CHILD GUIDANCE & FAMILY SOLUTIONS

ADDRESS:

18 N. FORGE STREET

AKRON, OH 44309

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

EMBRACING FUTURES INC.

ADDRESS:

50 SOUTH MAIN STREET, SUITE LL100
AKRON, OH 44309

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:

BROKEN CHAINS JAIL & PRISON MINISTRY

ADDRESS:

P.O. BOX 502
AKRON, OH 44309

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

FAMILY PROMISE OF SUMMIT COUNTY INC.

ADDRESS:

77 WEST MILLER AVE
AKRON, OH 44309

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:
PREGNANCY CARE OF SUMMIT COUNTY INC.

ADDRESS:
195 E. TALLMADGE AVE
AKRON, OH 44310

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
TRUE NORTH MINISTRY

ADDRESS:
3465 S ARLINGTON RD., E-174
AKRON, OH 44310

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
YOUNG LIFE - GREATER AKRON

ADDRESS:
111 BROAD STREET, #200
AKRON, OH 44310

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 500.

L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

OHIO FOUNDATION OF INDEPENDENT
COLLEGES

ADDRESS:

250 EAST BROAD ST
COLUMBUS, OH 43215-3722

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

NAMI SUMMIT COUNTY

ADDRESS:

150 CROSS ST
AKRON, OH 44311

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

COMMUNITY HALL FOUNDATION PROGRAM
ENDOWMENT- THE CIVIC

ADDRESS:

182 S MAIN ST
AKRON, OH 44308-1358

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

OHIO & ERIE CANALWAY COALATION

ADDRESS:

47 WEST EXCHANGE ST
AKRON, OH 44308

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

DEVELOPMENT OF EXPLORATION GARDEN

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

WEATHERVANE COMMUNITY PLAYHOUSE

ADDRESS:

1301 WEATHERVANE LANE
AKRON, OH 44313

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

CROWN POINT ECOLOGY CENTER

ADDRESS:

PO BIX 484, 3220 IRA RD
BATH, OH 44210

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

FRIENDS OF METRO PARK

ADDRESS:

975 TREATY LINE RD

AKRON, OH 44313

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

COLEMAN PROFESSIONAL SERVICES, INC

ADDRESS:

5982 RHODES RD

KENT, OH 44240

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

GREENLEAF FAMILY CENTER

ADDRESS:

212 E EXCHANGE ST

AKRON, OH 44304

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUICIDE PREVENTION FOR MIDDLE & HIGH SCHOOL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,500.



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

LOVE AN ANGEL

ADDRESS:

3108 VANDERHOFF RD

NEW FRANKLIN, OH 44216

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

OAK CLINIC FOR MULTIPLE SCLEROSIS

ADDRESS:

3838 MASSILLON RD

UNIONTOWN, OH 44685

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

MEDICAL CARE FOR POOR

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

REGINA HEALTH CENTER

ADDRESS:

5232 BROADVIEW RD

RICHFIELD, OH 44286

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

REPLACE OLD SCALE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:
ARDMORE FOUNDATION
ADDRESS:
981 E MARKET ST
AKRON, OH 44305
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
DAUGHTERS OF DIVINE CHARITY
FRANCESCA RESIDENCE
ADDRESS:
39 N PROTAGE PATH
AKRON, OH 44303
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
GASP GUARDIANS ADVOCATING CHILD
SAFETY
ADDRESS:
53 UNIVERSITY AVE
AKRON, OH 44308
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

GIRL SCOUTS OF NORTH EAST OHIO

ADDRESS:

ONE GIRL SCOUT WAY
MACEDONIA, OH 44056

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

INFO LINE

ADDRESS:

739 S MAIN ST
AKRON, OH 44311

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT 211 INFORMATION AND REFFERAL PROG

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

JEWISH COMMUNITY CENTER OF AKRON

ADDRESS:

750 WHITE POND DR
AKRON, OH 44320

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.



L. R. MOFFITT & L. W. MOFFITT FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

34-6597380

RECIPIENT NAME:

COMMUNITY DRUG BOARD dba
COMMUNITY HEALTH CENTER

ADDRESS:

725 E MARKET ST
AKRON, OH 49305

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

AKRON ART MUSEUM

ADDRESS:

ONE SOUTH HIGH STREET
AKRON, OH 44308

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

TOTAL GRANTS PAID:

71,000.

=====

ASSET SUMMARY

MOFFITT FOUNDATION U/W

PAGE: 1

AS OF 12/31/14

EN: 34-6597380

ASSET CATEGORY	MARKET VALUE	PERCENT OF ACCOUNT	FEDERAL TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
<u>PRINCIPAL PORTFOLIO</u>						
PRINCIPAL CASH	758.09	0.05 %	758.09			
MONEY MARKET FUNDS	43,665.52	2.62 %	43,665.52	0.00	4	0.01 %
U.S. GOVERNMENT AGENCIES	483,998.00	29.09 %	480,454.68	3,543.32	11,600	2.40 %
COMMON EQUITY SECURITIES	1,002,757.79	60.27 %	719,900.63	282,857.16	28,431	2.84 %
CLOSED END EQUITY MUTUAL FUND	133,326.65	8.01 %	122,018.47	11,308.18	4,498	3.37 %
PRINCIPAL PORTFOLIO TOTAL	1,662,989.87	99.95 %	1,365,281.21	297,708.66	44,533	2.68 %
<u>INCOME PORTFOLIO</u>						
INCOME CASH	758.09	0.05 %	758.09			
TOTAL ASSETS	1,663,747.96	100.00 %	1,366,039.30	297,708.66	44,533	2.68 %

MOFFITT FOUNDATION U/W
LIST OF ASSETS
AS OF 12/31/14

PAGE: 2

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
<u>PRINCIPAL PORTFOLIO</u>							
PRINCIPAL CASH							
		758.09-	0.05-%	758.09-			
<u>MONEY MARKET FUNDS</u>							
43,665.52	FEDERATED PRIME OBLIGATIONS FUND	43,665.52 1.000	2.62 %	43,665.52	0.00	4	0.01 %
<u>U.S. GOVERNMENT AGENCIES</u>							
50,000	FEDERAL HOME LOAN BANK DTD 02/03/2010 2.750% 03/13/2015 NON CALLABLE	50,252.50 100.505	3.02 %	50,093.84	158.66	1,375	2.74 %
50,000	FEDERAL HOME LOAN MORTGAGE CORP DTD 07/14/2005 4.375% 07/17/2015	51,117.50 102.235	3.07 %	51,750.00	632.50-	2,188	4.28 %
75,000	FEDERAL FARM CREDIT BANK DTD 03/28/2012 1.050% 03/28/2016 NON CALLABLE	75,604.50 100.806	4.54 %	76,701.34	1,096.84-	788	1.04 %
50,000	FEDERAL NATIONAL MORTGAGE ASSN DTD 09/14/2010 2.500% 09/14/2017 CALLABLE	51,735.50 103.471	3.11 %	48,809.00	2,926.50	1,250	2.42 %
50,000-	FEDERAL HOME LOAN BANK DTD 02/29/2008 4.625% 03/09/2018 NON CALLABLE	55,082.00 110.164	3.31 %	51,640.00	3,442.00	2,313	4.20 %

MOFFITT FOUNDATION U/W
LIST OF ASSETS
AS OF 12/31/14

PAGE: 3

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
50,000	FEDERAL FARM CREDIT BANK DTD 03/29/2011 2.950% 03/29/2018 NON CALLABLE	52,924.00 105.848	3.18 %	49,938.00	2,986.00	1,475	2.79 %
75,000	FEDERAL HOME LOAN MORTGAGE CORP MEDIUM TERM NOTE DTD 07/30/2012 1.250% 08/01/2019 NON CALLABLE	73,615.50 98.154	4.42 %	74,917.50	1,302.00-	938	1.27 %
75,000	FEDERAL FARM CREDIT BANK DTD 08/27/2012 1.700% 04/27/2020 NON CALLABLE	73,666.50 98.222	4.43 %	76,605.00	2,938.50-	1,275	1.73 %
TOTAL U.S. GOVERNMENT AGENCIES		483,998.00	29.09 %	480,454.68	3,543.32	11,600	2.40 %
COMMON EQUITY SECURITIES							
385	APPLE INC	42,496.30 110.380	2.55 %	26,530.35	15,965.95	724	1.70 %
799	AT & T INC	26,838.41 33.590	1.61 %	30,545.37	3,706.96-	1,502	5.60 %
312	AUTOMATIC DATA PROCESSING INC	26,011.44 83.370	1.56 %	15,817.77	10,193.67	612	2.35 %
210	BAXTER INTL INC	15,390.90 73.290	0.93 %	16,024.05	633.15-	437	2.84 %

LIST OF ASSETS

MOFFITT FOUNDATION U/W

AS OF 12/31/14

PAGE: 4

<u>PAR VALUE OR SHARES</u>	<u>ASSET DESCRIPTION</u>	<u>MARKET VALUE UNIT PRICE</u>	<u>% OF ACCOUNT</u>	<u>FED TAX COST</u>	<u>UNREALIZED GAIN/LOSS (COST VS MKT)</u>	<u>ESTIMATED ANNUAL INCOME</u>	<u>INCOME YIELD AT MARKET</u>
665	BB&T CORPORATION	25,861.85 38.890	1.55 %	23,055.69	2,806.16	638	2.47 %
518	BRISTOL MYERS SQUIBB CO	30,577.54 59.030	1.84 %	18,118.52	12,459.02	767	2.51 %
64	CALIFORNIA RESOURCES CORP	352.64 5.510	0.02 %	520.59	167.95-	0	0.00 %
104	CDK GLOBAL HOLDINGS LLC	4,239.04 40.760	0.25 %	2,247.00	1,992.04	50	1.18 %
313	CHEVRON CORPORATION	35,112.34 112.180	2.11 %	36,502.06	1,389.72-	1,340	3.82 %
835	CISCO SYSTEMS INC	23,225.53 27.815	1.40 %	19,393.63	3,831.90	635	2.73 %
637	COCA COLA CO	26,894.14 42.220	1.62 %	20,177.48	6,716.66	777	2.89 %
310	CONOCOPHILLIPS	21,408.60 69.060	1.29 %	21,749.29	340.69-	905	4.23 %
333	DOMINION RESOURCES INC VA	25,607.70 76.900	1.54 %	17,875.40	7,732.30	799	3.12 %
313	EATON CORP PLC	21,271.48 67.960	1.28 %	15,954.08	5,317.40	613	2.88 %

LIST OF ASSETS

MOFFITT FOUNDATION U/W

AS OF 12/31/14

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PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
335	EXXON MOBIL CORPORATION	30,970.75 92.450	1.86 %	21,218.90	9,751.85	925	2.99 %
1,160	GENERAL ELECTRIC CORP	29,313.20 25.270	1.76 %	1,206.45	28,106.75	1,067	3.64 %
211	GENUINE PARTS CO	22,486.27 106.570	1.35 %	13,314.00	9,172.27	485	2.16 %
28	HALYARD HEALTH INC	1,273.16 45.470	0.08 %	769.47	503.69	0	0.00 %
186	HOME DEPOT INC	19,524.42 104.970	1.17 %	10,587.87	8,936.55	350	1.79 %
320	HONEYWELL INTERNATIONAL INC	31,974.40 99.920	1.92 %	26,697.28	5,277.12	662	2.07 %
356	ILLINOIS TOOL WKS INC	33,713.20 94.700	2.03 %	21,883.28	11,829.92	691	2.05 %
180	JOHNSON & JOHNSON	18,822.60 104.570	1.13 %	18,462.58	360.02	504	2.68 %
564	JP MORGAN CHASE & CO	35,295.12 62.580	2.12 %	23,564.80	11,730.32	902	2.56 %
228	KIMBERLY CLARK CORP	26,343.12 115.540	1.58 %	18,211.44	8,131.68	766	2.91 %

LIST OF ASSETS

MOFFITT FOUNDATION U/W

AS OF 12/31/14

PAGE: 6

<u>PAR VALUE OR SHARES</u>	<u>ASSET DESCRIPTION</u>	<u>MARKET VALUE UNIT PRICE</u>	<u>% OF ACCOUNT</u>	<u>FED TAX COST</u>	<u>UNREALIZED GAIN/LOSS (COST VS MKT)</u>	<u>ESTIMATED ANNUAL INCOME</u>	<u>INCOME YIELD AT MARKET</u>
210	KRAFT FOODS GROUP INC	13,158.60 62.660	0.79 %	12,068.70	1,089.90	462	3.51 %
506	MARSH & MCLENNAN COS INC	28,963.44 57.240	1.74 %	17,593.37	11,370.07	567	1.96 %
190	MCDONALDS CORP	17,803.00 93.700	1.07 %	10,670.00	7,133.00	646	3.63 %
677	MERCK & CO INC	38,446.83 56.790	2.31 %	30,275.37	8,171.46	1,219	3.17 %
332	NORFOLK SOUTHN CORP	36,390.52 109.610	2.19 %	24,770.49	11,620.03	757	2.08 %
160	OCCIDENTAL PETE CORP	12,897.60 80.610	0.78 %	14,411.39	1,513.79-	461	3.57 %
946	PFIZER INC	29,467.90 31.150	1.77 %	2,589.60	26,878.30	1,060	3.60 %
510	PPL CORPORATION	18,528.30 36.330	1.11 %	17,053.84	1,474.46	760	4.10 %
172	PRAXAIR INC	22,284.32 129.560	1.34 %	13,138.05	9,146.27	447	2.01 %
256	PROCTER & GAMBLE CO	23,319.04 91.090	1.40 %	9,021.38	14,297.66	659	2.83 %

MOFFITT FOUNDATION U/W

LIST OF ASSETS

PAGE: 7

AS OF 12/31/14

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
396	QUALCOMM INC	29,434.68 74.330	1.77 %	25,367.71	4,066.97	665	2.26 %
387	SOUTHERN COMPANY	19,005.57 49.110	1.14 %	17,805.83	1,199.74	813	4.28 %
617	SPECTRA ENERGY CORP WI	22,397.10 36.300	1.35 %	17,849.63	4,547.47	913	4.08 %
295	TRAVELERS COMPANIES INC	31,225.75 105.850	1.88 %	25,198.87	6,026.88	649	2.08 %
547	US BANCORP NEW	24,587.65 44.950	1.48 %	19,139.37	5,448.28	536	2.18 %
702	WELLS FARGO & CO	38,483.64 54.820	2.31 %	26,064.93	12,418.71	983	2.55 %
405	WISCONSIN ENERGY CORP	21,359.70 52.740	1.28 %	16,454.75	4,904.95	684	3.20 %
TOTAL COMMON EQUITY SECURITIES		1,002,757.79	60.27 %	719,900.63	282,857.16	28,431	2.84 %
CLOSED END EQUITY MUTUAL FUND							
- 310-	ISHARES RUSSELL MIDCAP ETF	51,782.40 167.040	3.11 %	36,806.83	14,975.57	751	1.45 %

MOFFITT FOUNDATION UW

LIST OF ASSETS

AS OF 12/31/14

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PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
300	VANGUARD REIT ETF	24,300.00 81.000	1.46 %	22,892.88	1,407.12	876	3.60 %
1,225	WISDOMTREE INTERNATIONAL LARGE CAP DIVIDEND FUND	57,244.25 46.730	3.44 %	62,318.76	5,074.51-	2,871	5.02 %
TOTAL CLOSED END EQUITY MUTUAL FUND		133,326.65	8.01 %	122,018.47	11,308.18	4,498	3.37 %
PRINCIPAL PORTFOLIO TOTAL		1,662,989.87	99.95 %	1,365,281.21	297,708.66	44,533	2.68 %

MOFFITT FOUNDATION U/W LIST OF ASSETS AS OF 12/31/14 PAGE: 9

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
INCOME PORTFOLIO							
	INCOME CASH	758.09	0.05 %	758.09			
TOTAL ASSETS		1,663,747.96	100.00 %	1,366,039.30	297,708.66	44,533	2.68 %