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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation The Veale Foundation		A Employer identification number 34-6565830	
% DANIEL HARRINGTON		B Telephone number (see instructions) (216) 255-3166	
Number and street (or P O box number if mail is not delivered to street address) 30195 Chagrin Blvd		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Pepper Pike, OH 44124		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 133,391,864		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	9,028,956			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1	1		
	4 Dividends and interest from securities.	1,856,690	1,838,025		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	8,106,810			
	b Gross sales price for all assets on line 6a 79,081,218				
	7 Capital gain net income (from Part IV, line 2) . . .		8,106,810		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	83,272	83,272		
	12 Total. Add lines 1 through 11	19,075,729	10,028,108		
	13 Compensation of officers, directors, trustees, etc	114,911			
	14 Other employee salaries and wages	110,018			
	15 Pension plans, employee benefits	2,258			
	16a Legal fees (attach schedule)	8,020			
	b Accounting fees (attach schedule)	3,500			
	c Other professional fees (attach schedule)	431,884	398,668		
	17 Interest	108,707	108,707		
	18 Taxes (attach schedule) (see instructions) . . .	135,569	10,662		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	3,588			
	22 Printing and publications				
	23 Other expenses (attach schedule)	131,921	111,702		127
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	1,050,376	629,739		127
	25 Contributions, gifts, grants paid	6,254,600			6,254,600
	26 Total expenses and disbursements. Add lines 24 and 25	7,304,976	629,739		6,254,727
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	11,770,753			
	b Net investment income (if negative, enter -0-)		9,398,369		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	960,471	844,606	844,606
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	25,061,705	79,025,126	77,583,692
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	70,919,746	54,127,177	54,963,566
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	25,085,996			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	122,027,918	133,996,909	133,391,864	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	122,027,918	133,996,909	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	122,027,918	133,996,909	
31	Total liabilities and net assets/fund balances (see instructions) . . .	122,027,918	133,996,909		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	122,027,918
2	Enter amount from Part I, line 27a	11,770,753
3	Other increases not included in line 2 (itemize) ▶ _____	217,282
4	Add lines 1, 2, and 3	134,015,953
5	Decreases not included in line 2 (itemize) ▶ _____	19,044
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	133,996,909

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	8,106,810
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	9,533,484	80,721,764	0 118103
2012	2,671,808	52,491,444	0 0509
2011	2,867,238	46,101,162	0 062194
2010	1,818,176	34,795,880	0 052253
2009	944,700	24,029,176	0 039315

2	Total of line 1, column (d).	2	0 322765
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 064553
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	131,127,501
5	Multiply line 4 by line 3.	5	8,464,674
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	93,984
7	Add lines 5 and 6.	7	8,558,658
8	Enter qualifying distributions from Part XII, line 4.	8	6,254,727

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1187,967	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3187,967	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5187,967	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	70,903
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		770,903	
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9117,064	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? ☐		1a	Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes ☐		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T. ☐				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions)				
		OH				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of DANIEL HARRINGTON Telephone no (216) 255-3166 Located at 30195 CHAGRIN BLVD STE 310 PEPPER PIKE OH ZIP+4 44124			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		Yes	No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		Yes	No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		Yes	No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		Yes	No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		Yes	No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)		Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20		Yes	No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		Yes	No
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DANIEL HARRINGTON	CHAIRMAN	0		
30195 Chagrin Blvd Pepper Pike, OH 44124	10			
JANE KOBER	VICE CHAIRMAN	0		
30195 Chagrin Blvd Pepper Pike, OH 44124	10			
RICHARD HARR	SECRETARY	114,911		
30195 Chagrin Blvd Pepper Pike, OH 44124	400			
WILLIAM JAMES CULBERTSON	TRUSTEE	0		
30195 Chagrin Blvd Pepper Pike, OH 44124	10			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total

number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	133,124,367
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	133,124,367
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	133,124,367
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,996,866
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	131,127,501
6	Minimum investment return. Enter 5% of line 5.	6	6,556,375

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	6,556,375
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	187,967
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	187,967
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	6,368,408
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	6,368,408
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	6,368,408

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	6,254,727
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	6,254,727
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	6,254,727

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				6,368,408
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 2012 , 2011 , 2010		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				247,167
d From 2012.				130,020
e From 2013.				5,544,006
f Total of lines 3a through e.	5,921,193			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 6,254,727				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				6,254,727
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	113,681			113,681
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,807,512			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	5,807,512			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				133,486
c Excess from 2012. . . .				130,020
d Excess from 2013. . . .				5,544,006
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .				
c	"Support" alternative test—enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

TINKHAM VEALE II

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2014)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	6,254,600
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** _____ Signature of officer or trustee	2015-11-13 _____ Date	***** _____ Title
---	---	-------------------------------------

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name Richard Conner	Preparer's Signature	Date	Check if self-employed ☒	PTIN P01355454
	Firm's name ☒ CONNER & ASSOCIATES LLP			Firm's EIN ☒	
	Firm's address ☒ 26016 DETROIT RD SUITE 3 WESTLAKE, OH 44145			Phone no (440) 617-0390	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SEE STMT WFA XXX-3000	P	2014-04-11	2014-08-13
SEE STMT WFA XXX-3000	P	2012-07-05	2014-04-16
SEE STMT WFA XXX-1134	P	2014-04-11	2014-06-13
SEE STMT WFA XXX-1134	P	2014-01-21	2014-03-28
SEE STMT WFA XXX-1134	P	2013-04-03	2014-06-13
SEE STMT WFA XXX-1134	P	2010-08-02	2014-07-08
SEE STMT WFA XXX-7752	P	2014-01-21	2014-05-28
SEE STMT WFA XXX-7752	P	2012-08-14	2014-07-30
SEE STMT WFA XXX-7752	P	2009-08-25	2014-05-28
SEE STMT WFA XXX-7752	P	2009-03-17	2014-01-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,709,163		7,917,192	791,971
6,755,140		4,420,026	2,335,114
4,836,890		4,686,095	150,795
24,085		25,667	-1,582
1,435,270		996,693	438,577
251,274		93,542	157,732
523,633		463,626	43,897
777,902		570,815	207,087
413,130		235,617	177,513
37,997		13,075	24,922

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			791,971
			2,335,114
			150,795
			-1,582
			438,577
			157,732
			60,007
			207,087
			177,513
			24,922

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SEE STMT WFA XXX-7316	P	2013-09-10	2014-09-08
SEE STMT WFA XXX-7316	P	2013-02-13	2014-02-14
SEE STMT WFA XXX-7316	P	2008-10-07	2014-04-08
SEE STMT WFA XXX-2152	P	2014-01-01	2014-12-31
SEE STMT WFA XXX-2152	P	2013-01-01	2014-01-02
PARAGON OFFSHORE LTD	P	2013-11-05	2014-08-05
PARAGON OFFSHORE LTD	P	2011-04-18	2014-08-05
STEP UP ADJUSTMENT	D	2012-08-19	2014-12-31
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
34,154,530		33,545,231	609,299
1,792,415		1,641,319	151,096
4,100,000		2,590,089	1,509,911
7,443,148		6,904,340	538,808
7,657,397		5,654,843	2,002,554
1		1	
3		3	
		1,200,124	-1,200,124
			441,179

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			609,299
			151,096
			1,509,911
			538,808
			2,002,554
			-1,200,124

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALPH PHI FOUNDATION 1930 Sherman Ave CHICAGO,IL 60201	NONE	PC	GENERAL FUND	10,000
AMERICAN DIABETES ASSOCIATION 4500 Rockside Rd 440 CLEVELAND,OH 44131	NONE	PC	GENERAL FUND	5,000
AMERICAN FOREIGN POLICY COUNCIL 509 C Street NE WASHINGTON,DC 20002	NONE	PC	GENERAL FUND	245,000
AMERICAN RED CROSS 3747 Euclid Ave CLEVELAND,OH 44115	NONE	PC	GEENRAL FUND	25,000
BEAUMONT SCHOOL 3301 N Park Blvd CLEVELAND HEIGHTS,OH 44118	NONE	PC	GENERAL FUND	10,000
BENEDICTINE HIGH SCHOOL 2900 Martin Luther King Jr Dr CLEVELAND,OH 44104	NONE	PC	GENERAL FUDN	10,000
BRECKENRIDGE VILLAGE 36855 Ridge Rd WILLOUGHBY,OH 44094	NONE	PC	GENERAL FUND	20,000
CASE WESTERN RESERVE UNIVERSITY 10900 Euclid Ave CLEVELAND,OH 44106	NONE	PC	GENERAL FUND	5,370,000
CLEVELAND BOTANICAL GARDEN 11030 East Blvd Cleveland OH 4410 CLEVELAND,OH 44106	NONE	PC	GENERAL FUND	25,000
CLEVELAND CLINIC HILLCREST HOSPITAL 6780 Mayfield Rd MAYFIELD HEIGHTS,OH 44124	NONE	PC	GENERAL FUND	10,000
CLEVELAND MUSEUM OF ART 11150 East Blvd CLEVELAND,OH 44106	NONE	PC	GENERAL FUND	25,000
CLEVELAND MUSEUM OF NATURAL HISTORY 1 WADE OVAL DR CLEVELAND,OH 44106	NONE	PC	GEENRAL FUND	25,000
COGSWELL HALL 7200 Franklin Blvd CLEVELAND,OH 44102	NONE	PC	GENERAL FUND	10,000
FAIRMOUNT PRESBYTERIAN CHURCH 2757 Fairmount Blvd CLEVELAND HEIGHTS,OH 44118	NONE	PC	GENERAL FUND	3,000
FOUNDATION FIGHTING BLINDNESS 7168 COLUMBIA GATGEWAY DR COLUMBIA,MD 21046	NONE	PC	GENERAL FUND	10,000
Total  3a				6,254,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF BREAKTHROUGH SCHOOL 10118 Hampden Ave CLEVELAND, OH 44108	NONE	PC	GENERAL FUND	5,000
GATES MILLS HISTORICAL SOCIETY PO Box 191 GATES MILLS, OH 44040	NONE	PC	GENERAL FUND	25,000
GILMOUR ACADEMY 34001 Cedar Rd GATES MILLS, OH 44040	NONE	PC	GENERAL FUND	15,000
HATHAWAY BROWN SCHOOL 19600 N Park Blvd SHAKER HEIGHTS, OH 44122	NONE	PC	GENERAL FUND	10,000
HOLDEN ARBORETUM 9550 SPERRY RD WILLOUGHBY, OH 44094	NONE	PC	GENERAL FUND	3,000
HOPEWELL 9637 OH-534 MIDDELFIELD, OH 44062	NONE	PC	GENERAL FUND	3,000
JOHN CARROLL UNIVERSITY 1 John Carroll Blvd UNIVERSITY HEIGHTS, OH 44118	NONE	PC	GENERAL FUND	10,000
KENYON COLLEGE 101 Scott LANE GAMBIER, OH 43022	NONE	PC	GENERAL FUND	5,000
LAUREL SCHOOL 1 Lyman Circle SHAKER HEIGHTS, OH 44122	NONE	PC	GENERAL FUND	10,000
MAGNIFICAT HIGH SCHOOL 20770 Hilliard Blvd ROCKY RIVER, OH 44116	NONE	PC	GENERAL FUND	10,000
MONTESSORI HIGH SCHOOL 11025 Magnolia Dr CLEVELAND, OH 44106	NONE	PC	GENERAL FUND	10,000
MOUNT ST JOSEPH UNIVERSITY 5701 Delhi Ave CINCINNATI, OH 45233	NONE	PC	GENERAL FUND	20,000
MUSICAL ARTS ASSOCIATION 11001 EUCLID AVE CLEVELAND, OH 44106	NONE	PC	GENERAL FUND	25,000
PROMISE PROJECT 2475 East 22nd Street 4th Floor CLEVELAND, OH 44115	NONE	PC	GENERAL FUND	10,000
ST CHRISTOPHER BY THE RIVER 7601 Old Mill Rd GATES MILLS, OH 44040	NONE	PC	GENERAL FUND	20,000
Total  3a				6,254,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST FRANCIS OF ASSISI SCHOOL 6850 Mayfield Rd GATES MILLS, OH 44040	NONE	PC	GENERAL FUND	5,000
ST IGNATIUS HIGH SCHOOL 1911 W 30TH STREET CLEVELAND, OH 44113	NONE	PC	GENERAL FUND	10,000
ST MARTIN DE PORRES 6111 Lausche Ave CLEVELAND, OH 44103	NONE	PC	GENERAL FUND	5,000
SHAKER HEIGHTS DEV CORP 3400 Lee Road SHAKER HEIGHTS, OH 44120	NONE	PC	GENERAL FUND	7,600
SINGING ANGELS 3615 Euclid Ave 4 CLEVELAND, OH 44115	NONE	PC	GENERAL FUND	13,000
UNIVERSITY OF MOUNT UNION 1972 Clark Ave ALLIANCE, OH 44601	NONE	PC	GENERAL FUND	5,000
UNIVERSITY SCHOOL 2785 SOM CENTER RD CHAGRIN FALLS, OH 44022	NONE	PC	GENERAL FUND	155,000
WALSH JESUIT HIGH SCHOOL 4550 Wyoga Lake Rd STOW, OH 44224	NONE	PC	GENERAL FUND	10,000
WESTERN RESERVE LAND CONSERVANCY 3850 Chagrin River Rd MORELAND HILLS, OH 44022	NONE	PC	GENERAL FUND	5,000
YOUTH OPPORTUNITIES UNLIMITED 1361 Euclid Ave CLEVELAND, OH 44115	NONE	PC	GENERAL FUND	55,000
Total			3a	6,254,600

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: The Veale Foundation

EIN: 34-6565830

TY 2014 Investments Corporate Stock Schedule

Name: The Veale Foundation

EIN: 34-6565830

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS	15,892,733	15,659,740
MUTUAL FUNDS	51,294,745	50,106,542
CORP BONDS & NOTES	11,837,648	11,817,410

TY 2014 Investments - Other Schedule**Name:** The Veale Foundation**EIN:** 34-6565830

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BAM		823,777	769,674
CARLYLE MEZZANINE		809,341	1,041,826
GRK LP		5,011,479	5,551,033
NEWPORT ASIA FUND		4,000,044	3,891,288
PERRY PARTNERS INC		5,000,000	5,000,000
SEMPER VIC PARTNERS		7,225,621	7,225,621
TOWNSQUARE RE FUND		1,256,929	1,484,138
BRENNER WEST CAPITAL		5,000,000	5,000,000
DAVISON KEMPNER LP		5,000,000	5,000,000
HTV NOTE		19,999,986	19,999,986

TY 2014 Other Decreases Schedule

Name: The Veale Foundation

EIN: 34-6565830

Description	Amount
DIFFERENCE COST & FMV DONATED ASSETS	19,044

TY 2014 Other Expenses Schedule**Name:** The Veale Foundation**EIN:** 34-6565830

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISC	2,423			
OHIO ANNUAL FEES	400			
DUES	5,643			
THROUGH INVESTMENTS	118,829	111,702		127
INSURANCE	4,626			

TY 2014 Other Income Schedule**Name:** The Veale Foundation**EIN:** 34-6565830

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CARLYLE MEZZANINE LP	13,644	13,644	
GRK DOMESTIC FD LP	6,748	6,748	
NEWPORT ASIA FD LP	-6,008	-6,008	
TOWNSQUARE RE ALPHA FD LP	60,141	60,141	
SEMPER VIC PARTNERS	9,622	9,622	
PLAINS ALL AMERICAN PIPELINE LP	112	112	
SUNOCO LP	-987	-987	

TY 2014 Other Increases Schedule

Name: The Veale Foundation

EIN: 34-6565830

Description	Amount
TIMING & BOOK/TAX DIFFERENCE	217,282

TY 2014 Other Professional Fees Schedule**Name:** The Veale Foundation**EIN:** 34-6565830

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISOR FEES	208,755	208,755		
PORTFOLIO EXPENSES LP'S	174,068	174,068		
INVESTMENT FEES	15,845	15,845		
CONSULTING FEES	33,216			

TY 2014 Taxes Schedule**Name:** The Veale Foundation**EIN:** 34-6565830

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES 990PF	50,000			
PAYROLL TAXES	74,907			
FOREIGN TAXES INVESTMENTS	10,662	10,662		

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047
		2014

Name of the organization The Veale Foundation	Employer identification number 34-6565830
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Organization type (check one)

Filers of: Form 990 or 990-EZ	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization The Veale Foundation	Employer identification number 34-6565830
---	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	tinkham veale ii estate 30195 chagrin blvd ste310 pepper pike, OH 44124	\$ 9,028,956	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number
34-6565830

(a) No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(see instructions)

(d)
Date received

1

federated total rtn bond fd 217,865 shs pimco short term fd 302,725 shs
vanguard fixed inc sec fd 27

\$ 9,028,956

2014-08-21

(a) No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(see instructions)

(d)
Date received

\$

(a) No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(see instructions)

(d)
Date received

\$

(a) No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(see instructions)

(d)
Date received

\$

(a) No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(see instructions)

(d)
Date received

\$

(a) No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(see instructions)

(d)
Date received

\$

Name of organization The Veale Foundation	Employer identification number 34-6565830
---	---

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	