Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No. 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation: The Clara Weiss Fund

A Employer identification number: 34-6556158

Number and street (or P O box number if mail is not delivered to street address): 8161 Lake Road — Room/suite:

B Telephone number (see instructions): (330) 421-5974

City or town: Seville — State: OH — ZIP code: 44273

Foreign country name — Foreign province/state/county — Foreign postal code

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 5,058,219

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☒ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments	17,515	17,515	17,515	
	4 Dividends and interest from securities	209,626	209,626	209,626	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	60,370			
	b Gross sales price for all assets on line 6a 111,681				
	7 Capital gain net income (from Part IV, line 2)		60,351		
	8 Net short-term capital gain			19	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	287,511	287,492	227,160	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	14,700			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,225			
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	4,242			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,987			
	24 **Total operating and administrative expenses.** Add lines 13 through 23	25,154	0	0	0
	25 Contributions, gifts, grants paid	386,250			386,250
	26 **Total expenses and disbursements.** Add lines 24 and 25	411,404	0	0	386,250
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-123,893			
	b **Net investment income** (if negative, enter -0-)		287,492		
	c **Adjusted net income** (if negative, enter -0-)			227,160	

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For Paperwork Reduction Act Notice, see instructions.

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Form **990-PF** (2014)

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Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	45,239	50	50
2	Savings and temporary cash investments	681,321	14,268	14,268
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	2,162,191	2,751,594	4,979,725
c	Investments—corporate bonds (attach schedule)	54,135	54,081	64,176
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	232,484		
14	Land, buildings, and equipment: basis ▶ 1,232			
	Less: accumulated depreciation (attach schedule) ▶ 1,232			
15	Other assets (describe ▶ Tax deposits)	4,679		
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,180,049	2,819,993	5,058,219
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	3,180,049	2,819,993	
30	**Total net assets or fund balances** (see instructions)	3,180,049	2,819,993	
31	**Total liabilities and net assets/fund balances** (see instructions)	3,180,049	2,819,993	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,180,049
2	Enter amount from Part I, line 27a	2	-123,893
3	Other increases not included in line 2 (itemize) ▶ Non-taxable preferred stock dividends	3	614
4	Add lines 1, 2, and 3	4	3,056,770
5	Decreases not included in line 2 (itemize) ▶ Write-off investment in split dollar trust	5	236,777
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,819,993

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr.)
1a	ONEOK, INC	P	3/24/1986	4/24/2014
b	CITIGROUP CAP IX 6%	P	2/10/2006	4/28/2014
c	CITIGROUP CAP IX 6%	P	5/15/2006	4/28/2014
d	BLACKROCK RESOURCES & COMMODITIES	P	11/26/2010	12/9/2014
e	VODAFONE GROUP	P	2/24/2014	2/24/2014

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	61,660		3,394	58,266
b	25,000		25,038	-38
c	25,000		22,876	2,124
d	2		3	-1
e	19			19

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				58,266
b				-38
c				2,124
d				-1
e				19

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	60,351
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	19

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2013	56,800	4,804,086	0.011823
2012	179,400	4,115,545	0.043591
2011	179,321	3,939,087	0.045523
2010	178,228	3,616,211	0.049286
2009	189,951	3,251,646	0.058417

2	Total of line 1, column (d)	2	0.208640
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.041728
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	5,110,986
5	Multiply line 4 by line 3	5	213,271
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,875
7	Add lines 5 and 6	7	216,146
8	Enter qualifying distributions from Part XII, line 4	8	386,250

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter. ______ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	2,875
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	2,875
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	2,875
6	Credits/Payments:		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	0
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	51
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	2,926
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	0
11	Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶ **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ Lizbeth Weiss Kohler Telephone no. ▶ (330)421-5974

Located at ▶ 8161 Lake Road Seville OH ZIP+4 ▶ 44273

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945–5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**		X
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Lizbeth Weiss Kohler 8161 Lake Road Seville, OH 44273	Admin Asst. 3.00	14,700		
William A. Weiss 1460 Pitcock Lane Winchester, VA 22603	Part-Time .50			
Robert L. Weiss Jr. 1661 Crescent Place, N W. Washington, DC 20009	Part-Time 50			

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 The sole purpose of the Clara Weiss Fund is to purchase and manage investments to make funding available to disburse as grant funds for non-profit Organizations.	386,250
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,089,120
b	Average of monthly cash balances	1b	98,065
c	Fair market value of all other assets (see instructions)	1c	1,633
d	**Total** (add lines 1a, b, and c)	1d	5,188,818
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,188,818
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	77,832
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,110,986
6	**Minimum investment return.** Enter 5% of line 5	6	255,549

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	255,549
2a	Tax on investment income for 2014 from Part VI, line 5	2a	2,875		
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	2,875
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	252,674
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	252,674
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	252,674

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	386,250
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	386,250
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	2,875
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	383,375

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7				252,674
2	Undistributed income, if any, as of the end of 2014:				
a	Enter amount for 2013 only			180,691	
b	Total for prior years: 20___, 20___, 20___				
3	Excess distributions carryover, if any, to 2014:				
a	From 2009				
b	From 2010				
c	From 2011				
d	From 2012				
e	From 2013				
f	**Total** of lines 3a through e	0			
4	Qualifying distributions for 2014 from Part XII, line 4: ▶ $ 386,250				
a	Applied to 2013, but not more than line 2a			180,691	
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2014 distributable amount				205,559
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2014. *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see instructions				
e	Undistributed income for 2013. Subtract line 4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				47,115
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9:				
a	Excess from 2010				
b	Excess from 2011				
c	Excess from 2012				
d	Excess from 2013				
e	Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a					0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					0
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

Robert L Weiss, Sr. David Weiss

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

Lizbeth Kohler, 8161 Lake Road, Seville, OH 44273 (330) 421-5974

b The form in which applications should be submitted and information and materials they should include:

None specified

c Any submission deadlines:

None specified

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

None specified

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See attached schedule	No individuals		To provide support to non-profit organizations	386,250
Total . . . . . . ▶ 3a				386,250
b *Approved for future payment*				
Total . . . . . . ▶ 3b				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments	900099				17,515
4 Dividends and interest from securities	900099				209,626
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	900099				60,370
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		0	287,511

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 287,511

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
3,4,8	The sole purpose of The Clara Weiss Fund is to purchase and manage investments to make funding available to disburse as grant funds for non-profit Organizations.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Lizbeth Weiss Kohler 5/14/15 Trustee / Manager

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? [X] Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Laura J. MacDonald, CPA		5/12/2015		P00964405
Firm's name ▶ Laura J. MacDonald, CPA, Inc.			Firm's EIN ▶	34-1840478
Firm's address ▶ 135 North Broadway, Medina, OH 44256			Phone no	330-722-1944

990-PF
THE CLARA WEISS FUND
EMPLOYER ID NUMBER 34-6556158
CALENDAR YEAR ENDED DECEMBER 31, 2014

PART I, LINE 16b

Accounting fees	$ 4,225

PART I, LINE 18

Federal income taxes paid	$ 4,242

PART I, LINE 23

Other expenses is made up of the following:

Office expenses	$ 1,107
Supplies	644
Bank charges	155
Postage and mailing service	81
	$ 1,987

PART II, LINE 10b Investments - Corporate Stock

Investment type	Amount	
Stocks, Options and ETF's	$ 3,859,953	FMV
Mutual Funds	572,121	FMV
Preferreds/fixed rate cap securities	547,651	FMV
	$ 4,979,725	

PART II, LINE 10c Investments - Corporate Bonds

Investment type	Amount	
Bonds	$ 64,176	FMV

990-PF
THE CLARA WEISS FUND
EMPLOYER ID NUMBER 34-6556158
CALENDAR YEAR ENDED DECEMBER 31, 2014

PART XV, LINE 3a

NAME OF RECIPIENT	Amount
4-H Camp Clifton, Inc.	$ 1,500
4-H Club of Clarke County	3,000
Achievement Center for Children	3,000
American Cancer Society - Medina County	2,500
American Heart Association - Medina County	2,500
American Kidney Fund	2,250
American Lung Association of NE Ohio	2,250
American Red Cross	2,500
American University - WAMU-FM	400
Amherst College	4,000
Applewood Centers, Inc.	2,500
Arc of Medina County, Camp Paradise	6,500
Arc of Medina County, Resource Center	2,000
Art Enables	4,000
Art Enables Capital Campaign	5,000
Arthritis Foundation - NE Ohio	1,000
Ashland Police Div/Special Response Team	1,000
Battered Women's Shelter	4,500
Beech Brook	1,000
Bellefairee Child Care Center	1,000
Blue Ridge Fire & Rescue Co.	3,000
Blue Ridge Hospice, Inc.	2,000
Blue Ridge Studio for the Performing Arts	850
Blue Ridge Wildlife Center	1,000
Boston University School of Law	2,000
Boys Scouts of America- Great Trail	2,000
Brunswick Area Historical Society	1,000
Brunswick City Schools District- LEAP	1,000
Brunswick Hills Firemen's Assoc-Rescue	1,000
Brunswick Rotary Foundation	2,000
Capital Area Food Bank	2,000
CARE	1,000
Catholic Charities	600
Cathy's House	500
CCAP	2,000
Chesapeake Bay Foundation	1,000
Children's Hospital Center	1,000
City Mission	1,000
Clarke Co. Conservation Easement Auth.	3,000
Clarke Co. Humane Society	200
Clarke Co. Parks & Recreation	250

.Clarke Co. Senior Center Fund	1,000
Clarke County Historical Association	200
Clarke County Humane Foundation	200
Clarke County Library	1,000
Cleveland Christian Home for Children	3,300
Cleveland Museum of Natural History	3,500
Cleveland Sight Center	1,000
Coast Guard Academy Alumni Assn. Inc.	2,000
Colby College	500
Colgate University	12,000
College of Wooster	20,000
Colorado College	600
Comerica Charitable Trust	1,000
Community Health Center	1,000
Cornerstone Hospice	2,000
Cumberland College	6,000
Cyctic Fibrosis Fund- Medina County	1,250
Diabetes Association of Cleveland	1,500
Dickenson College	600
Disabled American Veterans	1,000
Doctors without Boarders	1,000
Downtown Berryville Inc.	1,000
Eastern Virginia Med. School Foundation	500
Enders John H. Fire CO & Rescue	6,000
Fieldstone Farm	4,000
Fine Arts Work Center	2,000
FISH of Clarke County, VA	4,500
Food & Friends	2,000
Free Medical Clinic of N. Shenandoah Vly	3,000
Friends of Woodstock School	1,000
Friends of Woodstock School- Endow. Fund	2,000
Gainesboro Elementary School	2,200
Girl Scouts of North East Ohio	8,000
Girls on the Run of Winchester Inc.	600
Glen Helen Education Center	2,000
Goodwill Industries of Akron, Inc.	1,500
Grace Episcopal Church of Berryville	6,000
Greater Cleveland Fisher House	500
Green Acres School	4,000
Habitat for Humanity - Medina County	1,500
Habitat for Humanity- Florida	1,000
Habitat for Humanity- Sumter Fl Inc.	1,000
Hadley School for the Blind	1,600
Hattie Larham Foundation, Inc.	2,000
Heartland Institute	1,000
Help Foundation, Inc.	1,400
Help with Housing	6,000
Hollins University	100
Holy Cross Abbey	2,000
Holy Family Home	1,000

Hospice & Palliative Care	3,000
Hospice of Medina County	5,000
Howard Universty	1,500
IOSCO Co Habitat for Humanity	2,000
James Wood High School	1,500
Josephine School Community Museum	500
Junior Achievement of North Central Ohio	5,000
Lafayette Township Volunteer Fire Dept.	550
Lake Erie Nature & Science Center	3,500
Lake Ridge Academy	4,000
Lakewood Hospital	1,500
Leadership Medina County	200
Learning for Life	2,000
Let's Grow Akron, Inc.	1,000
Leukemia Society of America	1,750
Little City	500
Little Sisters of the Poor	2,000
Lord Fairfax Soil & Water Conser Dist.	800
Loudoun Country Day School	3,000
Ludhiana Christian Medical College Board	1,000
Lutheran Children's Aid & Family Service	1,250
March of Dimes- NE Ohio Chapter	500
Maryland Public Television	100
Medina City Summer Rein. Program	2,000
Medina Co. Creative Housing	2,500
Medina County Historical Society	2,000
Medina County SPCA	1,500
Medina Creative Therapy Ranch	1,500
Medina Hospital	4,000
Mercersburg Academy	200
Miami University Fund	200
Multiple Sclerosis Society	1,000
Muscular Dystrophy Assoc. of America	2,000
National Society to Prevent Blindness	1,000
National Wildlife Federation	100
Northern Virginia 4-H Ed. Center	1,000
Notre Dame College	2,000
NRA Foundation	2,000
NRA Special Contribution Fund	1,000
Ocean Classroom Foundation, Inc.	700
Parmadale Children's Village	3,000
Plainfield Township Library	750
Planned Parenthood	2,500
Powhatan School	1,000
Proctor Academy	3,000
Proctor Academy Capital Camp.	1,000
Project HOPE	1,500
Provincetown Art Association & Museum	2,000
Public Broadcasting Service- WETA	1,000
Rainbow Babies & Children's Hospital	2,650

Sacred Heart Academy	1,200
Sacred Heart Academy Capital Campaign	600
Salvation Army	3,000
Shenandoah Valley Discovery Museum	3,600
Shop with a Cop	1,000
Smith College	2,000
So Others Might Eat	1,500
Southwest General Hospital	3,000
Special Olympics International	1,000
St. Anges School	200
St. Joseph's Indian School	600
St. Labre Indian School	1,500
St. Rita School for the Deaf	1,500
Sweet Briar College	4,500
The Barns of Rose Hill	5,000
The Bethel Memorial, Inc.	200
The Caring Corral	500
The Congregational Church	7,500
The Episcopal Church of the Resurrection	1,000
The Laurel Center	3,000
The Museum of Shenandoah Valley	500
The Village Network	4,000
The Wooster Fund	1,000
Touchstone Foundation	1,000
Treasurer of Clarke County	2,200
Truro Center for the Arts at Castle Hill	5,000
Truro Center for the Arts, Capital Camp.	2,000
Union of Concerned Scientists	5,000
United Way of Medina CO	2,000
Valley City Fire & Rescue	2,000
Vassar College	3,000
Village Four Hospice Cornerst	4,000
Virginia Episcopal School	200
Vocational Guidance Services	1,000
Wadsworth FISH	500
Warren Wilson College	3,000
Western Reserve Land Conservancy	2,000
Westtown School	600
Whitman-Walker Clinic	1,500
Winchester Union Rescue Mission	1,500
WMC Foundation	2,000
Wounded Warrior Project	2,000
WVIZ PBS	250
Other	1,500
	$ 386,250