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EXTENDED TO AUGUST 17, 2015  
Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2014 or tax year beginning

, and ending

Name of foundation <b>PERKINS CHARITABLE FOUNDATION</b>		A Employer identification number <b>34-6549753</b>
Number and street (or P O box number if mail is not delivered to street address) <b>1150 HANNA BLDG., 1422 EUCLID AVE.</b>		B Telephone number <b>(216) 621-0465</b>
City or town, state or province, country, and ZIP or foreign postal code <b>CLEVELAND, OH 44115</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 29,754,673.</b> (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		0.		N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		24.	24.		STATEMENT 1
4 Dividends and interest from securities		703,344.	703,344.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,652,056.			
b Gross sales price for all assets on line 6a		1,911,959.			
7 Capital gain net income (from Part IV, line 2)			1,652,056.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		62,782.	50,120.		STATEMENT 3
12 Total. Add lines 1 through 11		2,418,206.	2,405,544.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		3,100.	0.		3,100.
c Other professional fees STMT 5		61,059.	61,059.		0.
17 Interest					
18 Taxes STMT 6		52,077.	0.		0.
19 Depreciation and depletion					
20 Occupancy		17,705.	0.		17,705.
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		323.	123.		200.
24 Total operating and administrative expenses. Add lines 13 through 23		134,264.	61,182.		21,005.
25 Contributions, gifts, grants paid		1,179,055.			1,179,055.
26 Total expenses and disbursements. Add lines 24 and 25		1,313,319.	61,182.		1,200,060.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		1,104,887.			
b Net investment income (if negative, enter -0-)			2,344,362.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		1,035,051.	<11,887.>	<11,887.>
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 9		11,242,092.	12,349,630.	28,738,932.
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 10		0.	1,027,628.	1,027,628.	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		12,277,143.	13,365,371.	29,754,673.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		12,277,143.	13,382,030.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		0.	<16,659.>		
30	Total net assets or fund balances		12,277,143.	13,365,371.		
31	Total liabilities and net assets/fund balances		12,277,143.	13,365,371.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,277,143.
2	Enter amount from Part I, line 27a	2	1,104,887.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	13,382,030.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	16,659.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	13,365,371.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>			<b>P</b>		
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 1,911,959.		259,903.	1,652,056.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			1,652,056.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) <span style="float:right">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>			2	1,652,056.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	1,082,040.	25,603,898.	.042261
2012	1,010,160.	22,065,216.	.045781
2011	928,458.	20,652,963.	.044955
2010	842,653.	19,044,871.	.044246
2009	1,058,741.	17,230,598.	.061445
2 Total of line 1, column (d)			.238688
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			.047738
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			28,568,734.
5 Multiply line 4 by line 3			1,363,814.
6 Enter 1% of net investment income (1% of Part I, line 27b)			23,444.
7 Add lines 5 and 6			1,387,258.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			1,200,060.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1 46,887.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2 0.
3 Add lines 1 and 2		3 46,887.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 46,887.
6 Credits/Payments:		
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a 49,792.	
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7 49,792.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 2,905.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> 2,905. Refunded <input type="checkbox"/> 0.	11 0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>MARILYN BEST</u> Telephone no. ► <u>(216) 621-0465</u> Located at ► <u>1150 HANNA BLDG., 1422 EUCLID AVE., CLEVELAND, OH</u> ZIP+4 ► <u>44115</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15   <u>N/A</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LEIGH H. PERKINS 1150 HANNA BLDG. 1422 EUCLID AVE. CLEVELAND, OH 44115	TRUSTEE 0.00	0.	0.	0.
SALLIE SULLIVAN 1150 HANNA BLDG. 1422 EUCLID AVE. CLEVELAND, OH 44115	TRUSTEE 0.00	0.	0.	0.
GEORGE OLIVA III 1150 HANNA BLDG. 1422 EUCLID AVE. CLEVELAND, OH 44115	TRUSTEE 0.00	0.	0.	0.
MARILYN BEST 1150 HANNA BLDG. 1422 EUCLID AVE. CLEVELAND, OH 44115	SEC/TREASURER 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A****Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B****Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	27,737,650.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	253,206.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	1,012,935.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	29,003,791.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	29,003,791.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	435,057.
<b>5</b>	<b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	28,568,734.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	1,428,437.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	1,428,437.
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5	<b>2a</b>	46,887.
<b>b</b>	Income tax for 2014. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	46,887.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	1,381,550.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	1,381,550.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	1,381,550.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	1,200,060.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,200,060.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions</b> Subtract line 5 from line 4	<b>6</b>	1,200,060.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,381,550.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			1,178,209.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 1,200,060.				
a Applied to 2013, but not more than line 2a			1,178,209.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount	0.			21,851.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				1,359,699.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

- (4) Gross investment income**

[illegible]

## 2014.03050 PERKINS CHARITABLE FOUNDATI PERKINA1

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
ALL AMOUNTS PAID ARE TO PUBLIC TAX EXEMPT, NON INDIVIDUAL ORGANIZATIONS. INDEX 2	NO RELATIONSHIP		ALL CONTRIBUTIONS PAID ARE UNRESTRICTED AND FOR	1,179,055.
ALL CONTRIBUTIONS PAID ARE FOR PHILANTHROPIC PURPOSES. NO RECIPIENT			PHILANTHROPIC PURPOSES.	
RELATIONSHIPS. SEE ATTACHED DETAILED STATEMENT. INDEX 1				
<b>Total</b>			► 3a	1,179,055.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			► 3b	0.

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						24.
4 Dividends and interest from securities						703,344.
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						62,782.
8 Gain or (loss) from sales of assets other than inventory						1,652,056.
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		0.		2,418,206.
13 Total. Add line 12, columns (b), (d), and (e)					13	2,418,206.

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]

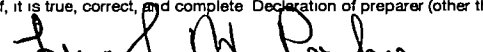

<b>Part XVII</b>	<b>Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations</b>
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		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	 Signature of officer or trustee <b>LEIGH H. PERKINS, TROUBLE</b>				 Title		
Paid Preparer Use Only	Print/Type preparer's name <b>HEATHER A. CORNELL</b>		Preparer's signature <i>Heather Cornell CPA</i>		Date <b>6.17.15</b>	Check <input type="checkbox"/> if self-employed	PTIN <b>P00963605</b>
	Firm's name ▶ <b>STAN BAZAN &amp; COMPANY</b>					Firm's EIN ▶ <b>34-1653424</b>	
	Firm's address ▶ <b>4807 ROCKSIDE RD. #620 CLEVELAND, OH 44131</b>					Phone no. <b>(216) 328-7800</b>	

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO, NOMINEE	24.	24.	
TOTAL TO PART I, LINE 3	24.	24.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO, NOMINEE	703,344.	0.	703,344.	703,344.	
TO PART I, LINE 4	703,344.	0.	703,344.	703,344.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BOYD WATTERSON GSA FUND LP K-1 FEIN: 45-2061717	50,128.	50,120.	
ADDITIONAL PARTNERSHIP BOOK INCOME	12,654.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	62,782.	50,120.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,100.	0.		3,100.
TO FORM 990-PF, PG 1, LN 16B	3,100.	0.		3,100.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	50,905.	50,905.		0.
INVESTMENT FEES - PARTNERSHIP	10,154.	10,154.		0.
TO FORM 990-PF, PG 1, LN 16C	61,059.	61,059.		0.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	52,077.	0.		0.
TO FORM 990-PF, PG 1, LN 18	52,077.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE FILING FEES	200.	0.		200.
BANK FEES	123.	123.		0.
TO FORM 990-PF, PG 1, LN 23	323.	123.		200.



FORM 990-PF      OTHER DECREASES IN NET ASSETS OR FUND BALANCES      STATEMENT      8

## DESCRIPTION

## AMOUNT

PRIOR PERIOD ADJUSTMENT DUE TO RETURN OF CAPITAL FROM EATON  
CORP PLC

16,659.

TOTAL TO FORM 990-PF, PART III, LINE 5

16,659.

FORM 990-PF

CORPORATE STOCK

STATEMENT      9

## DESCRIPTION

## BOOK VALUE

FAIR MARKET  
VALUE

ABBOTT LABS 15,000 SHS.	17,301.	675,300.
ABBVIE 15,000 SHS.	18,762.	981,600.
AMERICAN EXP 5,000 SHS.	380,079.	465,200.
APPLE INC. 5,600 SHS.	347,697.	618,128.
BOEING 10,000 SHS.	591,694.	1,299,800.
CATERPILLAR 5000 SHS.	301,271.	457,650.
COCA COLA CO. 20,000 SHS	449,704.	844,400.
CONOCO PHILLIPS 10,000 SHS.	672,392.	690,600.
EATON CORP. 26,600 SHS.	1,311,894.	1,807,736.
ELI LILLY 17,000 SHS.	587,154.	1,172,830.
EXPEDIA 7,500 SHS.	366,602.	640,200.
EXXON-MOBIL CORP. 15,000 SHS.	223,406.	1,386,750.
GENERAL ELECTRIC 30,000 SHS.	67,006.	758,100.
GOOGLE INC. CLA 600 SHS.	153,454.	317,118.
HEWLETT-PACKARD 5,000 SHS.	223,898.	200,650.
IBM 2,000 SHS.	375,569.	320,880.
INTEL CORP. 40,000 SHS.	332,265.	1,451,600.
JM SMUCKER 2,500 SHS.	279,774.	252,450.
JP MORGAN 15,000 SHS.	647,986.	938,700.
MCDONALDS 10,000 SHS.	611,980.	937,000.
MERCK & CO. 16,000 SHS.	563,077.	908,640.
MICROSOFT CORP. 30,000 SHS.	210,852.	1,393,500.
PEPSICO CO. 10,000 SHS.	24,419.	945,600.
PFIZER, INC. 60,000 SHS.	262,406.	1,869,000.
PROCTER & GAMBLE 17,000 SHS.	55,111.	1,548,530.
TARGET CORP. 6,000 SHS.	291,006.	455,460.
UNITED PARCEL SVC. 5,000 SHS.	355,249.	555,850.
VERIZON 2,500 SHS.	88,268.	116,950.
WALGREEN BOOTS ALL. CO. 20,000 SHS.	95,175.	1,524,000.
WALMART 12,000 SHS.	534,965.	1,030,560.
WELLSFARGO 12,500 SHS.	472,978.	685,250.
ALLSTATE CORP. 8000 SHS.	495,396.	562,000.
FORD MOTOR CO. 25,000 SHS.	432,234.	387,500.
US BANCORP 12,000	508,606.	539,400.

TOTAL TO FORM 990-PF, PART II, LINE 10B

12,349,630.

28,738,932.

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FORM 990-PF	OTHER INVESTMENTS	STATEMENT 10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
TITANIUM GSA FUND LP 975.15	COST	1,027,628.	1,027,628.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,027,628.	1,027,628.

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FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT 11
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NAME OF MANAGER

LEIGH H. PERKINS  
SALLIE SULLIVAN

**Perkins Charitable Foundation**  
**TIN: 34-6549753**  
**Contributions**  
**2014**

African Wildlife Foundation	400.00
AKP Foundation	250.00
Alliance for Cancer Gene Therapy	750.00
American Bird Conservancy	1,000.00
American Museum of Fly Fishing	49,250.00
Archbold Foundation	13,000.00
Arts Guild of Old Forge	1,100.00
Atlantic Salmon Federation	550.00
Audubon of Florida	20,000.00
BBB Wise Giving Alliance	1,000.00
Bluecoats, Inc.	600.00
Burr & Burton Academy	6,550.00
California Trout	3,000.00
Capital Medical Society (We Care)	2,000.00
Catamount Trail	250.00
Center Theatre Group	20,000.00
Central Adirondack Partnership	500.00
Chagrin Valley PHA Horse Show	10,000.00
Childrens Museum	250.00
Children's Oncology Camp (Make-A-Dream)	2,000.00
Child's Play	500.00
ChristAid	555.00
Clark Fork Coalition	2,000.00
Cleveland Clinic	19,000.00
Cleveland Museum of Art	2,150.00
Cleveland Museum of Natural History (RP II)	70,000.00
Cleveland Museum of Natural History (wetlands)	27,000.00
Cleveland Play House	7,000.00
Coastal Conservation - Florida	3,000.00
College Now Greater Cleveland	61,000.00
Colorado College	1,000.00
Connecticut College	99,500.00
Council for the Arts, Inc.	5,000.00
Crohns & Colitis Foundation	2,500.00
Cuyahoga Valley Scenic Railroad	10,000.00
CWRU-F.P. Bolton School of Nursing	7,000.00
Epiphany School	600.00
Fieldstone Farm/Therapeutic Riding Center	600.00
First Stage Milwaukee	1,100.00
Florida Oceanographic Society	1,000.00
Fort Lewis College	2,525.00
Freelance Players Inc.	250.00
Friedman Foundation for Educational Choice Inc.	2,000.00
Friends of Dwight Derby House	500.00
Friends of Hildene	6,250.00
Fryeburg Academy	1,050.00
George Mason University-Mercatus Center	1,000.00
Gill St. Bernard's School	250.00
Gordon Square Arts District	600.00
Greater Cleveland Food Bank	10,600.00
Greater Yellowstone Coalition	1,000.00

**Perkins Charitable Foundation**  
**TIN: 34-6549753**  
**Contributions**  
**2014**

INDEX 1  
CONT'D

Hanna Perkins Center	24,225.00
Hawken School	2,000.00
Healthyways, Inc.	4,000.00
Hillsdale College	1,000.00
Hobart William Smith Colleges	2,500.00
Jackson Hole Land Trust	3,000.00
Jefferson County Humane Society	25,000.00
Kentucky Horse Park Foundation, Inc.	600.00
Kinderwood Program	250.00
Land Trust Alliance	5,000.00
Laurel School	1,625.00
Lawrence School	500.00
Madeira School	1,600.00
Manchester Community Library	4,350.00
Manchester Elem.-Middle Schools	575.00
Medfield Coalition for Public Education	250.00
Metropolitan Opera - National Council (Ohio auditions)	500.00
Montana Environmental Info Center	250.00
Montesori High School	1,000.00
Mount Auburn Hospital	1,000.00
Musical Arts Assoc. (Cleveland Orchestra)	600.00
National Fish & Wildlife Foundation	1,500.00
National Trust for Historic Preservation	2,000.00
National Wildlife Refuge Association	5,000.00
National YoungArts Foundation	10,000.00
Native Ecosystems Council	11,000.00
Ocean Conservancy	750.00
Old Joe Club	2,000.00
Patagonia Land Conservation Trust	10,000.00
Pathfinder International	29,000.00
Phillips Andover Academy	1,625.00
Planned Parenthood of Greater Ohio	22,000.00
Planned Parenthood of North Central Florida	38,000.00
Planned Parenthood of Northern New England	38,100.00
Plantation Wildlife Arts Festival	500.00
Playhouse Square Foundation	2,500.00
Preterm	12,000.00
Project Healing Waters	8,925.00
Property & Environmental Research Center	40,000.00
Ratner School	350.00
Red Hills Horse Trials, Inc.	1,500.00
Riverside Community Care	16,175.00
Sibling Connections Inc, Camp to Belong Mass.	500.00
Southern Vermont Health Care Foundation	3,650.00
St. Dunstan's Episcopal Church	3,900.00
St. John's United Methodist Church	1,300.00
Star Valley Medical Center	10,000.00
Summit County Historical Society	3,000.00
Sun River Watershed Committee	1,000.00
Tall Timbers - Red Hills	35,500.00
Tall Timbers Research Station	34,050.00
Tanzanian Childrens Fund	500.00

**Perkins Charitable Foundation**  
**TIN: 34-6549753**  
**Contributions**  
**2014**

Index 1  
(cont'D)

The Forman School	1,000.00
The Holden Arboretum	10,000.00
The Keewaydin Foundation (annual fund)	1,000.00
The Madeira School	51,000.00
The Metropolitan Opera	5,000.00
The Nature Conservancy	500.00
The Nature Conservancy - Idaho	7,500.00
The Nature Conservancy - Ohio	6,000.00
The Nature Conservancy - Wyoming	2,000.00
The Nature Conservancy-Patagonia Grasslands	10,000.00
The Refugee Response	1,000.00
The Salvation Army	1,850.00
Theodore Roosevelt Conservation Partners	10,000.00
Third Sector New England Inc	500.00
Thomas County Humane Society	4,000.00
Thomas University	12,000.00
Thomasville Landmarks	7,000.00
Trout Unlimited (CCF)	15,000.00
Trout Unlimited/Headwaters	7,500.00
Trustees of Reservations	700.00
United States Equestrian Team Foundation	1,150.00
United Way of Greater Cleveland	14,100.00
United Way of Thomas County	14,000.00
University of Minnesota Foundation	2,000.00
University of Wyoming Foundation	2,000.00
University School (annual fund)	3,175.00
Vocational Guidance Services	12,000.00
Wake Forest University	250.00
Western Reserve Historical Society (resource center)	2,500.00
Western Reserve Land Conservancy	1,100.00
Weston Playhouse	12,150.00
Williams Art Museum	5,000.00
Williams College	31,100.00
Women Grant-Makers of Massachusetts Inc.	1,100.00
Wooster School	500.00
World Wildlife Fund	11,000.00
Yoga Reaches Out	1,000.00
YWCA (for Old Stone Foundation projects)	5,000.00
Zullo Gallery for the Arts	250.00
1000 Friends of Florida	1,000.00

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1,179,055.00

+ index 2

PERKINS CHARITABLE FOUNDATION - 2014

African Wildlife Foundation  
1400 Sixteenth St. NW Suite 120  
Washington DC 20036

The AKP Foundation  
65 East Branch Farms  
Manchester VT 05255

Alliance for Cancer Gene Therapy  
Ninety-six Cummings Point Road  
Stamford CT 06902

American Museum of Fly Fishing  
P.O. Box 63  
Manchester VT 05254

Arts Guild of Old Forge  
P.O. Box 1144  
Old Forge NY 13420

Atlantic Salmon Federation  
P.O. Box 807  
Calais ME 04619

Bluecoats Inc.  
925 Euclid Ave. #2000  
Cleveland OH 44115

Burr & Burton Academy  
P.O. Box 498  
Manchester VT 05254

Catamount Trail Association  
1 Mill Street #350  
Burlington VT 05401

Central Adirondack Partnership  
P.O. Box 642  
Old Forge NY 13420

Chagrin Valley PHA Horse Show Inc.  
P.O. Box 23552  
Chagrin Falls OH 44023

Childrens' Museum  
308 Congress Street  
Boston MA 02210

Child's Play  
8040 161st Ave. NE  
Redmond WA 98052

ChristAid  
P.O. Box 1374  
Arvada CO 80001

Clark Fork Coalition  
P.O. Box 7593  
Missoula MT 59807

Cleveland Museum of Natural History  
One Wade Oval, University Circle  
Cleveland OH 44106

Cleveland Museum of Art  
11150 East Boulevard  
Cleveland OH 44106

Connecticut College  
270 Monhegan Avenue  
New London CT 06320

Council for the Arts, Inc.  
P.O. Box 601  
Lincoln MT 59639

The Epiphany School  
154 Center Street  
Dorchester MA 02124

Fieldstone Farm/Therapeutic Riding Ctr.  
P.O. Box 23139  
Chagrin Falls OH 44023

First Stage Milwaukee  
325 W. Walnut Street  
Milwaukee WI 53212

Fort Lewis College  
1000 Rim Drive  
Durango CO 81301

Freelance Players Inc.  
670 Center Street #8  
Jamaica Plain MA 02130

PERKINS CHARITABLE FOUNDATION - 2014

Friends of Dwight Derby House  
P.O. Box 527  
Boston MA 02052

Friends of Hildene  
1005 Hildene Road  
Manchester VT 05254

Fryeburg Academy  
745 Main Street  
Fryeburg ME 04037

Gill St. Bernard's School  
St. Bernard's Road  
Gladstone NJ 07934

Gordon Square Arts District  
The Gordon Square Arcade, Suite 1  
Cleveland OH 44102

Greater Cleveland Food Bank  
15500 South Waterloo Road  
Cleveland OH 44110

Greater Yellowstone Coalition  
215 S. Wallace Ave.  
Bozeman MT 59715

Hanna Perkins Center  
19910 Malvern Road  
Shaker Heights OH 44120

Hawken School  
P.O. Box 8002  
Gates Mills OH 44040

Hobart Wm. Smith Colleges  
615 S. Main Street  
Geneva NY 14456

Jackson Hole Land Trust  
P.O. Box 2897  
Jackson WY 83001

Kentucky Horse Park Foundation Inc.  
4089 Iron Works Parkway  
Lexington KY 40511

The Kinderwood Program  
P.O. Box 255  
Old Forge NY 13420

Land Trust Alliance  
1660 L Street NW, Suite 1100  
Washington DC 20036

Laurel School  
One Lyman Circle  
Shaker Heights OH 44122

The Madeira School  
8328 Georgetown Pike  
McLean VA 22102

Manchester Community Library  
48 West Road  
Manchester VT

Manchester Elementary-Middle School  
P.O. Box 1526  
Manchester Center VT 05255

Medfield Coalition for Public Education  
P.O. Box 452  
Medfield MA 02052

Montana Environmental Information Center  
P.O. Box 1184  
Helena MT 59624

Montessori High School  
11025 Magnolia Drive  
Cleveland OH 44106

Mount Auburn Hospital  
330 Mount Auburn Street  
Cambridge MA 02138

The Cleveland Orchestra  
Severance Hall, University Circle  
Cleveland OH 44106

National Fish & Wildlife Foundation  
1133 15th Street, Suite 1100  
Washington DC 20005

National Wildlife Refuge Association  
1250 Connecticut Avenue NW Suite 600  
Washington DC 20036

Old Joe Club c/o Achieva  
711 Bingham Street  
Pittsburgh PA 15203

PERKINS CHARITABLE FOUNDATION - 2014

Ocean Conservancy  
1300 19th Street NW 8th Floor  
Washington DC 20036

Phillips Academy  
180 Main Street  
Andover MA 01810

Planned Parenthood of Greater Ohio  
444 West Exchange Street  
Akron OH 44302

Planned Parenthood of Northern New England  
128 Lakeside Ave., Suite 301  
Burlington VT 05401

Plantation Wildlife Arts Festival  
P.O. Box 2177  
Thomasville GA 31799

Playhouse Square Foundation  
1501 Euclid Avenue Suite 200  
Cleveland OH 44115

Project Healing Waters  
P.O. Box 695  
La Plata MD 20646

Ratner School  
27575 Shaker Boulevard  
Pepper Pike OH 44124

Red Hills Horse Trials  
P.O. Box 14889  
Tallahassee FL 32317

Riverside Community Care  
5 Sacramento Street  
Cambridge MA 02138

Sibling Connections/Camp to Belong Mass.  
29 Hereford Rd.  
Marblehead MA 01945

Southern Vermont HealthCare Foundation  
100 Hospital Drive  
Bennington VT 052501

St. Dunstan's Episcopal Church  
P.O. Box 515  
Dover MA 02030

St. John's United Methodist Church  
104 Newberry St. NW  
Aiken SC 29801

Sun River Watershed  
816 Grizzly Drive  
Great Falls MT 59404

Tall Timbers Research Station  
13093 Henry Beadel Drive  
Tallahassee FL 32312

Tanzanian Children's Fund  
2 Atlantic Avenue, 4th Floor  
Boston MA 02110

Theodore Roosevelt Conser. Partnership  
1660 L Street NW Suite 208  
Washington DC 20036

The Keewaydin Foundation  
95C West Shore Road  
Salisbury VT 05769

The Nature Conservancy  
4245 N. Fairfax Drive #100  
Arlington VA 22203

The Nature Conservancy  
116 First Avenue North  
Hailey ID 83333

The Refugee Response  
101 W. Prospect Ave. Ste. 1600  
Cleveland OH 44115

The Salvation Army  
147 Berkeley Street  
Boston MA 02116

Third Sector New England Inc.  
89 South Street, 7th Floor  
Boston MA 02111

Thomasville Landmarks  
P.O. Box 1285  
Thomasville GA 31799

Trout Unlimited/Coldwater Conserv. Fund  
1300 North 17th St. Suite 500  
Arlington VA 22209



## PERKINS CHARITABLE FOUNDATION - 2014

Trout Unlimited  
34 Wall Street, Suite 804  
Asheville NC 28801

Trustees of Reservations  
572 Essex Street  
Boston MA 01915

United States Equestrian Team Found.  
P. O. Box 355  
Gladstone NJ 07934

United Way of Greater Cleveland  
1331 Euclid Avenue  
Cleveland OH 44115

University School  
2785 S.O.M. Center Road  
Cleveland OH 44022

Wake Forest University  
1834 Wake Forest Road  
Winston-Salem NC 27106

Western Reserve Land Conservancy  
3850 Chagrin River Road  
Moreland Hills OH 44022

Weston Playhouse  
703 Main Street  
Weston VT 05161

Williams Art Museum  
Williamstown MA 01267

Williams College  
75 Park Avenue  
Williamstown MA 01267

Women Grant-Makers of Massachusetts  
c/o Next Mile Project  
2 Atlantic Avenue  
Boston MA 02110

Wooster School  
91 Miry Brook Road  
Danbury CT 06810

World Wildlife Fund  
1250 24th Street NW  
Washington DC 20037

Yoga Reaches Out  
P.O. Box 5352  
Wayland MA 01778

Zullo Gallery for the Arts  
456A Main Street  
Medfield MA 02052

American Bird Conservancy  
P. O. Box 249  
The Plains VA 20198

Archbold Foundation  
910 South Broad Street  
Thomasville GA 31792

Audubon of Florida  
4500 Biscayne Blvd. Suite 205  
Miami FL 33137

BBB Wise Giving Alliance  
3033 Wilson Boulevard, Suite 600  
Arlington VA 22201

California Trout  
360 Pine Street, 4th Floor  
San Francisco CA 94104

Capital Medical Society  
1204 Miccosukee Road  
Tallahassee FL 32308

Center Theatre Group  
601 West Temple Street  
Los Angeles CA 90012

Children's Oncology Camp Foundtion  
P.O. Box 1450  
Missoula MT 59806

Cleveland Clinic  
9500 Euclid Avenue DVB  
Cleveland OH 44195

Cleveland Play House  
1901 E. 13th Street Suite 200  
Cleveland OH 44115

Coastal Conservation Florida  
P. O. Box 568886  
Orlando FL 32856

## PERKINS CHARITABLE FOUNDATION - 2014

College Now Greater Cleveland  
50 Public Square, Suite 1800  
Cleveland OH 44113

Colorado College  
14 E. Cache La Poudre Street  
Colorado CO 80903

Crohn's & Colitis Foundation of America  
386 Park Avenue South, 17th Floor  
New York NY 10016

Cuyahoga Valley Scenic Railroad  
P. O. Box 158  
Peninsula OH 44264

Case Western Reserve University  
F. P. Bolton School of Nursing  
10900 Euclid Avenue  
Cleveland OH 44106

Florida Oceanographic Society  
890 N. E. Ocean Boulevard  
Stuart FL 34996

Friedman Foundation for Educational Choice  
1 American Sq. Ste 2420  
Indianapolis IN 46209

George Mason University  
4400 University Drive, MS 1A3  
Fairfax VA 22030

Healthyways Inc.  
555 North Jefferson Street  
Monticello FL 32344

Hillsdale College  
Hillsdale MI 49242

Jefferson County Humane Society  
P. O. Box 954  
Monticello FL 32344

The Metropolitan Opera  
Lincoln Center  
New York NY 10023

National Trust for Historic Preservation  
1785 Massachusetts Avenue NW  
Washington DC 20036

National YoungArts Foundation  
2100 Biscayne Boulevard  
Miami FL 33137

Native Ecosystems Council  
P. O. Box 125  
Willow Creek MT 59760

Patagonia Land Conservation Trust  
225 N. 9th St. #810  
Boise ID 83702

Pathfinder International  
Nine Galen Street Suite 217  
Watertown MA 02122

Planned Parenthood of Greater Ohio  
206 East State Street  
Columbus OH 43215

Planned Parenthood of North Florida  
3850 Beach Boulevard  
Jacksonville FL 32207

Preterm  
12000 Shaker Boulevard  
Cleveland OH 44120

Property & Environmental Research Center  
2048 Analysis Drive Ste A  
Bozeman MT 59718

Star Valley Medical Center  
110 Hospital Lane  
Afton WY 82110

Summit County Historical Society  
550 Copley Road  
Akron OH 44320

The Forman School  
13 Norfolk Road  
Litchfield CT 06759

## PERKINS CHARITABLE FOUNDATION - 2014

The Holden Arboretum  
9500 Sperry Road  
Kirtland OH 44094

Lawrence School  
10036 Olde Eight Road  
Sagamore Hills OH 44067

The Nature Conservancy in Ohio  
6375 Riverside Drive, Suite 100  
Dublin OH 43017

The Nature Conservancy  
258 Main Street, Suite 200  
Lander WY 82520

Thomas County Humane Society  
180 Big Star Drive  
Thomasville GA 31757

Thomas University  
1501 Millpond Road  
Thomasville GA 31792

United Way of Thomas County  
P. O. Box 1824  
Thomasville GA 31799

University of Minnesota Foundation  
200 Oak Street SE, Suite 500  
Minneapolis MN 55455

University of Wyoming Foundation  
1200 East Ivinson Avenue  
Laramie WY 82070

Vocational Guidance Services  
2239 East 55th Street  
Cleveland OH 44103

Western Reserve Historical Society  
10825 East Boulevard  
Cleveland OH 44106

YWCA Greater Cleveland  
4019 Prospect Avenue  
Cleveland OH 44103

1000 Friends of Florida  
P. O. Box 5948  
Tallahassee FL 32314

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury  
Internal Revenue Service

► File a separate application for each return.  
► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868
- Electronic filing (e-file)**. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions	Enter filer's identifying number
	<b>PERKINS CHARITABLE FOUNDATION</b>	Employer identification number (EIN) or
		<b>34-6549753</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	<b>1150 HANNA BLDG., 1422 EUCLID AVE.</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	<b>CLEVELAND, OH 44115</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**MARILYN BEST**

- The books are in the care of ► **1150 HANNA BLDG., 1422 EUCLID AVE. - CLEVELAND, OH 44115**  
Telephone No ► **(216) 621-0465** Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year **2014** or
- tax year beginning , and ending

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>49,792.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>49,792.</b>
<b>c</b> Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>0.</b>

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.