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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation CYRIL F & MARIE O'NEIL FOUNDATION		A Employer identification number 34-6523819	
Number and street (or P O box number if mail is not delivered to street address) C/O SACKS 600 THIRD AVENUE NO 18 FL		B Telephone number (see instructions) (212) 682-6640	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10016		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 7,132,329		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	338,718	338,718		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	278,957			
	b Gross sales price for all assets on line 6a 681,377				
	7 Capital gain net income (from Part IV, line 2) . . .		278,957		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	617,675	617,675		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	10,950	10,950		0
	c Other professional fees (attach schedule)	35,409	35,409		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	13,194	2,563		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	10,579	10,579		0
	22 Printing and publications				
	23 Other expenses (attach schedule)	883	884		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	71,015	60,385		0
	25 Contributions, gifts, grants paid	284,608			284,608
	26 Total expenses and disbursements. Add lines 24 and 25	355,623	60,385		284,608
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	262,052			
	b Net investment income (if negative, enter -0-)		557,290		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	-6,638	4,262	4,262
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,573,134	4,805,072	6,979,760
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	129,093	148,307	148,307
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,695,589	4,957,641	7,132,329
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	3,803,461	3,803,461	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	892,128	1,154,180	
	30	Total net assets or fund balances (see instructions)	4,695,589	4,957,641	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	4,695,589	4,957,641	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 4,695,589
2	Enter amount from Part I, line 27a	2 262,052
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 4,957,641
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 4,957,641

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	278,957
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	269,750	5,751,763	0 046899
2012	258,394	5,091,721	0 050748
2011	234,892	4,396,505	0 053427
2010	238,333	4,744,166	0 050237
2009	216,683	4,544,321	0 047682

2	Total of line 1, column (d).	2	0 248993
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049799
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	6,786,003
5	Multiply line 4 by line 3.	5	337,936
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	5,573
7	Add lines 5 and 6.	7	343,509
8	Enter qualifying distributions from Part XII, line 4.	8	284,608

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	11,146
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	11,146
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	11,146
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	7,200	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	7,200
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	23
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	3,969
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of SACKSPRESS LACHER PC Telephone no (212) 682-6640 Located at 600 THIRD AVENUE NEW YORK NY ZIP+4 10016			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20 ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	6,751,831
b	Average of monthly cash balances.	1b	137,512
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,889,343
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,889,343
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	103,340
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,786,003
6	Minimum investment return. Enter 5% of line 5.	6	339,300

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	339,300
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	11,146
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	11,146
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	328,154
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	328,154
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	328,154

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	284,608
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	284,608
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	284,608
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				328,154
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				12,825
d From 2012.				7,307
e From 2013.				
f Total of lines 3a through e.	20,132			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 284,608				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				284,608
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	20,132			20,132
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				23,414
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010.				
b Excess from 2011.				
c Excess from 2012.				
d Excess from 2013.				
e Excess from 2014.				

Part XIV

4942(j)(3) or 4942(j)(5)

c "Support" alternative test—enter

- (1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
- (2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .
- (3)** Largest amount of support from an exempt organization
- (4)** Gross investment income

Part XV

1

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

other conditions, complete items 2a, b, c, and d

b The form in which applications should be submitted and information and materials they should include

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	284,608
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  _____  _____

***** 2015-01-29 *****

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name STEVEN L SACKS	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00192737
	Firm's name ☒ SACKS PRESS & LACHER PC			Firm's EIN ☒ 13-3050313	
	Firm's address ☒ 600 THIRD AVENUE NEW YORK, NY 100161901			Phone no (212) 682-6640	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
KRAFT FOODS-1640 SHS	P	2008-06-03	2014-02-06
VERIZON COMM-855 SHS	P	2014-02-24	2014-02-26
VERIZON COMM-710 SHS	P	2014-02-24	2014-02-26
VERIZON COMM-139 SHS	P	2014-02-24	2014-02-26
BOEING CO-1290 SHS	P	2009-05-11	2014-03-05
VODAFONE-1 SH	P	2013-06-26	2014-03-06
RAYTHEON CO-649 SHS	P	2012-04-04	2014-03-21
RAYTHEON CO-471 SHS	P	2012-04-05	2014-03-21
ASTRAZENECA-1290 SHS	P	2008-07-08	2014-05-23
DOMINION RESOURCES-2120 SHS	P	2010-07-22	2014-06-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
84,555		56,059	28,496
39,601		39,930	-329
32,899		33,172	-273
6,447		6,500	-53
166,575		58,060	108,515
22		28	-6
63,499		34,045	29,454
46,084		24,665	21,419
93,245		60,615	32,630
148,441		89,340	59,101

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			28,496
			-329
			-273
			-53
			108,515
			-6
			29,454
			21,419
			32,630
			59,101

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
HALAYRD HEALTH INC-0	P	2007-04-16	2014-11-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9		6	3

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RALPH M O'NEIL	PRESIDENT 10 00	0	0	0
615 HEATH STREET CHESTNUT HILL, MA 02467				
MONICA O'NEIL	DIRECTOR 2 00	0	0	0
223 MARSH STREET BELMONT, MA 02478				
ANNE O'NEIL	DIRECTOR 2 00	0	0	0
1 TOWN HOUSE ROAD WESTON, MA 02493				
MARK O'NEIL	DIRECTOR 2 00	0	0	0
13609 SOVEREIGN COURT RICHMOND, VA 23233				
KAREN O'NEIL	DIRECTOR 2 00	0	0	0
20 ROCK HILL WAY BEDFORD, NY 10506				
MARIA O'NEIL	DIRECTOR 2 00	0	0	0
7700 SHERMAN ROAD GATES MILLS, OH 44040				
STEPHEN O'NEIL	DIRECTOR 2 00	0	0	0
163 EAST 81ST STREET NEW YORK, NY 10028				
PETER O'NEIL	DIRECTOR 2 00	0	0	0
1675 LARIMER STREET DENVER, CO 80202				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BEDFORD FIRE DEPARTMENT 34 VILLAGE GM BEDFORD,MA 01730	NONE	PUBLIC CHARITY	GENERAL	250
BEDFORD FREE LIBRARY 7 MUDGE WAY BEDFORD,MA 01730	NONE	PUBLIC CHARITY	GENERAL	300
BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL,MA 02467	NONE	PUBLIC CHARITY	GENERAL	1,000
BOYS HOPE GIRLS HOPE 367 CLERMONT AVENUE BROOKLYN,NY 11238	NONE	PUBLIC CHARITY	GENERAL	5,500
BRAVO COLORADO 2271 N FRONTAGE ROAD W SUITE C VAIL,CO 81657	NONE	PUBLIC CHARITY	GENERAL	2,000
BRIDGE OVER TROUBLED WATER 47 WEST STREET BOSTON,MA 02111	NONE	PUBLIC CHARITY	GENERAL	500
BRIGHT FUTURE FOUNDATION PO BOX 2558 AVON,CO 81620	NONE	PUBLIC CHARITY	GENERAL	500
CATHOLIC COMMUNITY 100 23RD AVE S SEATTLE,WA 98144	NONE	PUBLIC CHARITY	GENERAL	2,000
CHILDREN'S HEARING & SPEACH FOUNDATION 3575 KASLO STREET NEWYORK,NY 10012	NONE	PUBLIC CHARITY	GENERAL	2,500
CHOATE ROSEMARY HALL 333 CHRISTIAN STREET WALLINGFORD,CT 06492	NONE	PUBLIC CHARITY	GENERAL	1,000
CLEVELAND HEARING & SPEECH CENTER 11635 EUCLID AVENUE CLEVELAND,OH 44106	NONE	PUBLIC CHARITY	GENERAL	3,000
COLORADO ACADEMY 3800 SOUTH PIERCE STREET DENVER,CO 80235	NONE	PUBLIC CHARITY	GENERAL	3,000
COLORADO OUTWARD BOUND 5161 SHERIDAN BLVD DENVER,CO 80212	NONE	PUBLIC CHARITY	GENERAL	10,676
COLORADO PUBLIC RADIO 7409 SOUTH ALTON COURT CENTENNIAL,CO 80112	NONE	PUBLIC CHARITY	GENERAL	500
CONVENT OF THE SACRED HEART 1 EAST 91ST STREET NEWYORK,NY 10128	NONE	PUBLIC CHARITY	GENERAL	3,500
Total  3a				284,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DENVER ACADEMY 4400 EAST LLIFF AVENUE DENVER,CO 80222	NONE	PUBLIC CHARITY	GENERAL	1,000
DOCTORS WITHOUT BORDERS 333 7TH AVENUE 2ND FLOOR NEWYORK,NY 10001	NONE	PUBLIC CHARITY	GENERAL	500
DOMESTIC VIOLENCE AND CHILD ADVOCACY CENTER PO BOX 5466 CLEVELAND,OH 44101	NONE	PUBLIC CHARITY	GENERAL	500
FAIR CHANCE DC 2000 M STREET NW WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	GENERAL	2,000
FAMILY LEARNING CENTER 3164 34TH STREET BOULDER,CO 80301	NONE	PUBLIC CHARITY	GENERAL	1,000
FENN SCHOOL 516 MONUMENT STREET CONCORD,MA 01742	NONE	PUBLIC CHARITY	GENERAL	500
GEORGETOWN UNIVERSITY 37TH O STREETS NW WASHINGTON,DC 20057	NONE	PUBLIC CHARITY	GENERAL	23,333
GOLDMAN SACHS PHILANTHROPY FUND PO BOX 15203 ALBANY,NY 12212	NONE	PUBLIC CHARITY	GENERAL	1,000
GREATER BOSTON FOOD BANK 70 SOUTH BAY AVENUE BOSTON,MA 02118	NONE	PUBLIC CHARITY	GENERAL	500
HABITAT FOR HUMANITY INTERNATIONAL 121 HABITAT STREET AMERICUS,GA 31709	NONE	PUBLIC CHARITY	GENERAL	2,500
HOPE FOR HONDURAN CHILDREN FOUNDATION 19020 SHAKER BLVD CLEVELAND,OH 44122	NONE	PUBLIC CHARITY	GENERAL	2,500
HYDE LEADERSHIP CHARTER SCHOOL 730 BRYANT AVE BRONX,NY 10474	NONE	PUBLIC CHARITY	GENERAL	3,000
JOHANN FUST 1040 W 10TH STREET BOCA GRANDE,FL 33921	NONE	PUBLIC CHARITY	GENERAL	1,000
LAND SAKE FARM-WESTON 27 CRESENT STREET WESTON,MA 02493	NONE	PUBLIC CHARITY	GENERAL	3,500
LEWIS AND CLARK COLLEGE 0615 SW PALATINE HILL ROAD PORTLAND,OR 97219	NONE	PUBLIC CHARITY	GENERAL	3,500
Total  3a				284,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARYKNOLL FATHERS AND BROTHERS PO BOX 304 MARYKNOLL,NY 10545	NONE	PUBLIC CHARITY	GENERAL	5,000
MARYKNOLL SISTERS PO BOX 311 MARYKNOLL,NY 10545	NONE	PUBLIC CHARITY	GENERAL	5,000
MIDDLEBURY COLLEGE 139 SOUTH MAIN STREET MIDDLEBURY,VT 05753	NONE	PUBLIC CHARITY	GENERAL	2,500
MONTESSORI SCHOOL OF MCLEAN 1711 KIRBY ROAD MCLEAN,VA 22101	NONE	PUBLIC CHARITY	GENERAL	5,500
MUSIC THEATRE GROUP 10 JAY STREET NEWYORK,NY 10013	NONE	PUBLIC CHARITY	GENERAL	6,000
NEWYORK CITY BALLET 20 LINCOLN CENTER NEWYORK,NY 10023	NONE	PUBLIC CHARITY	GENERAL	2,264
NOTRE DAME UNIVERSITY OF NOTRE DAME NOTRE DAME,IN 46556	NONE	PUBLIC CHARITY	GENERAL	1,000
OUTWARD BOUND WILDERNESS 2582 RICEVILLE ROAD ASHEVILLE,NC 28805	NONE	PUBLIC CHARITY	GENERAL	1,200
PENCILS FOR KIDS INC 114 SOUTH FLORES STREET LOS ANGELES,CA 90048	NONE	PUBLIC CHARITY	GENERAL	2,500
PLANNED PARENTHOOD OF CONNECTICUT 345 WHITNEY AVENUE NEW HAVEN,CT 06511	NONE	PUBLIC CHARITY	GENERAL	1,000
ROCKY MOUNTAIN OUTWARD BOUND 1089 BANNOCK STREET DENVER,CO 80204	NONE	PUBLIC CHARITY	GENERAL	500
ROSIE'S PLACE 889 HARRISON AVENUE BOSTON,MA 02118	NONE	PUBLIC CHARITY	GENERAL	733
ROUNDUP RIVER RANCH 10 WEST BEAVER CREEK BLVD AVON,CO 81620	NONE	PUBLIC CHARITY	GENERAL	2,000
RYE COUNTRY DAY SCHOOL 3 GRANDVIEW AVENUE RYE,NY 11580	NONE	PUBLIC CHARITY	GENERAL	3,000
SEWALL CHILD DEVELOPMENT CENTER 1360 VINE STREET DENVER,CO 80206	NONE	PUBLIC CHARITY	GENERAL	250
Total  3a				284,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ST FRANCIS HOUSE 39 BOYLSTON ST BOSTON,MA 02116	NONE	PUBLIC CHARITY	GENERAL	500
ST TIMOTHYS SCHOOL 8400 GREENSPRING AVENUE STEVENSON,MD 21153	NONE	PUBLIC CHARITY	GENERAL	15,000
SUSAN F SMITH CENTER 450 BROOKLINE AVE BOSTON,MA 02215	NONE	PUBLIC CHARITY	GENERAL	500
TABOR ACADEMY 66 SPRING STREET MARION,MA 02738	NONE	PUBLIC CHARITY	GENERAL	7,000
UNIVERSITY SCHOOL 2785 SOM CENTER ROAD HUNTING VALLEY,OH 44022	NONE	PUBLIC CHARITY	GENERAL	5,000
VAIL CHRISTIAN HIGH SCHOOL 31621 HWY 6 EDWARDS,CO 81632	NONE	PUBLIC CHARITY	GENERAL	5,000
VAIL SYMPOSIUM 1000 S FRONTAGE ROAD W103 VAIL,CO 81657	NONE	PUBLIC CHARITY	GENERAL	2,000
VAIL VALLEY MEDICAL CENTER FOUNDATION 181 W MEADOW DRIVE 100 VAIL,CO 81657	NONE	PUBLIC CHARITY	GENERAL	500
VILAR CENTER FOR THE ARTS PO BOX 3822 AVON,CO 81620	NONE	PUBLIC CHARITY	GENERAL	2,000
WALKING MOUNTAINS SCIENCE CENTER 82 EAST BEAVER CREEK BLVD AVON,CO 81620	NONE	PUBLIC CHARITY	GENERAL	1,000
WBUR 890 COMMONWEALTH AVE BOSTON,MA 02215	NONE	PUBLIC CHARITY	GENERAL	1,500
WESTMINSTER 1424 WEST PACES FERRY ROAD NW ATLANTA,GA 30327	NONE	PUBLIC CHARITY	GENERAL	2,500
10TH MOUNTAIN DIVISION HUT ASSOCIATION 1280 UTE AVE STE 21 ASPEN,CO 81611	NONE	PUBLIC CHARITY	GENERAL	1,000
BARNARD COLLEGE 3009 BROADWAY NEWYORK,NY 10027	NONE	PUBLIC CHARITY	GENERAL	2,500
CAMPION CENTER 319 CONCORD RD WESTON,MA 02493	NONE	PUBLIC CHARITY	GENERAL	835
Total  3a				284,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHILDREN'S HOSPITAL FOUNDATION PO BOX 5585 DENVER,CO 80217	NONE	PUBLIC CHARITY	GENERAL	2,000
CITI PERFORMING ARTS CENTER 270 TREMONT STREET BOSTON,MA 02116	NONE	PUBLIC CHARITY	GENERAL	29,167
CLEVELAND CATHOLIC DEAF CENTER 2486 WEST 14TH STREET CLEVELAND,OH 44113	NONE	PUBLIC CHARITY	GENERAL	500
DEAF ACCESS PROGRAM 744 P STREET MS 8-16-91 SACRAMENTO,CA 95814	NONE	PUBLIC CHARITY	GENERAL	500
DENVER PUBLIC SCHOOLS FOUNDATION 1860 LINCOLN STREET 9FL DENVER,CO 80203	NONE	PUBLIC CHARITY	GENERAL	3,000
DREAM WITH ME FOUNDATION 225 SOUTH LAKE AVE SUITE 1180 PASADENA,CA 91101	NONE	PUBLIC CHARITY	GENERAL	2,500
FLATIRONS ELEMENTARY PTO 1150 7TH STREET BOULDER,CO 80302	NONE	PUBLIC CHARITY	GENERAL	2,000
HEADING HOME 529 MAIN STREET SUITE 100 CHARLESTOWN,MA 02129	NONE	PUBLIC CHARITY	GENERAL	2,500
MANHATTAN MIDDLE SCHOOL PTO 290 MANHATTAN DRIVE BOULDER,CO 80303	NONE	PUBLIC CHARITY	GENERAL	2,000
METROPOLITAN MUSEUM OF ART 1000 5TH AVENUE NEWYORK,NY 10028	NONE	PUBLIC CHARITY	GENERAL	2,500
PECONIC LAND TRUST 296 HAMPTON RD PO BOX 1776 SOUTHHAMPTON,NY 11969	NONE	PUBLIC CHARITY	GENERAL	5,000
SOCIETY OF THE SACRED HEART 4120 FOREST PARK AVE ST LOUIS,MO 63108	NONE	PUBLIC CHARITY	GENERAL	40,000
ST VINCENT MEALS ON WHEELS 2131 WEST 3RD ST LOS ANGELES,CA 90057	NONE	PUBLIC CHARITY	GENERAL	2,500
STEWARD SCHOOL 11600 GAYTON RD RICHMOND,VA 23238	NONE	PUBLIC CHARITY	GENERAL	7,500
THE CRUDEM FOUNDATION 362 SEWELL ST PO BOX 804 LUDLOW,MA 01056	NONE	PUBLIC CHARITY	GENERAL	5,000
Total  3a				284,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE VINCENT CLUB 71 BRIMMER STREET BOSTON,MA 02108	NONE	PUBLIC CHARITY	GENERAL	100
THE WAINSCOTT WINDMILL FUND WAINSCOTT WINDMILL FUND WAINSCOTT,NY 11975	NONE	PUBLIC CHARITY	GENERAL	500
THE WALTHAM BOYS AND GIRLS CLUB 20 EXCHANGE ST WALTHAM,MA 02451	NONE	PUBLIC CHARITY	GENERAL	1,000
WATER FOR SOUTH SUDAN INC PO BOX 25551 ROCHESTER,NY 14625	NONE	PUBLIC CHARITY	GENERAL	500
WESTCHESTER PLAYA VILLAGE 8939 SOUTH SEPULVEDA BLVD 326 LOS ANGELES,CA 90045	NONE	PUBLIC CHARITY	GENERAL	2,500
WORCESTER POLYTECHNIC INSTITUTE (WPI) 100 INSTITUTE RD WORCESTER,MA 01609	NONE	PUBLIC CHARITY	GENERAL	4,500
YOUTH FOUNDATION PO BOX 309 VAIL,CO 81658	NONE	PUBLIC CHARITY	GENERAL	1,000
Total  3a				284,608

TY 2014 Accounting Fees Schedule**Name:** CYRIL F & MARIE O'NEIL FOUNDATION**EIN:** 34-6523819

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	4,200	4,200		0
BOOKKEEPING	6,750	6,750		0

TY 2014 Investments Corporate Stock Schedule

Name: CYRIL F & MARIE O'NEIL FOUNDATION

EIN: 34-6523819

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS	4,805,072	6,979,760

TY 2014 Investments - Other Schedule

Name: CYRIL F & MARIE O'NEIL FOUNDATION

EIN: 34-6523819

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MONEY MARKET ASSETS	AT COST	148,307	148,307

TY 2014 Other Expenses Schedule

Name: CYRIL F & MARIE O'NEIL FOUNDATION

EIN: 34-6523819

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS	740	741		0
BANK CHARGES	143	143		0

TY 2014 Other Professional Fees Schedule**Name:** CYRIL F & MARIE O'NEIL FOUNDATION**EIN:** 34-6523819

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY	31,019	31,019		0
CUSTODY FEE	4,390	4,390		0

TY 2014 Taxes Schedule**Name:** CYRIL F & MARIE O'NEIL FOUNDATION**EIN:** 34-6523819

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE	10,631	0		0
FOREIGN TAX	2,563	2,563		0

TY 2014 IRSESPayment**Name:** CYRIL F & MARIE O'NEIL FOUNDATION**EIN:** 34-6523819**Routing Transit Number:** 021000021**Bank Account Number:** 000000013588898**Type of Account:** Checking**Payment Amount in Dollars and** 11,200**Cents:****Requested Payment Date:** 2015-05-15**Taxpayer's Daytime Phone** (212) 682-6640
Number: