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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation
SAMARITAN FOUNDATION

A Employer identification number
34-1957355

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 97

Room/suite

B Telephone number (see instructions)
(419) 622-4611

City or town, state or province, country, and ZIP or foreign postal code
HAVILAND, OH 458510097

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 8,200,098

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	1,663,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	1,072	1,072	1,072	
	4	Dividends and interest from securities	29,774	29,774	29,774	
	5a	Gross rents				
	b	Net rental income or (loss) ____				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a ____				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	1,693,846	30,846	30,846	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	54	27	27	27
	b	Accounting fees (attach schedule)	1,250	625	625	625
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	602			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	200	100	100	100
	24	**Total operating and administrative expenses.** Add lines 13 through 23	2,106	752	752	752
	25	Contributions, gifts, grants paid	839,933			839,933
	26	**Total expenses and disbursements.** Add lines 24 and 25	842,039	752	752	840,685
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	851,807			
	b	**Net investment income** (if negative, enter -0-)		30,094		
	c	**Adjusted net income** (if negative, enter -0-)			30,094	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,461,712	2,313,868	2,313,868
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,600,813	2,600,813	5,886,183
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	47		47
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	4,062,572	4,914,681	8,200,098
Liabilities	17	Accounts payable and accrued expenses		302	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		302	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	4,062,572	4,914,379	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	4,062,572	4,914,379	
	31	**Total liabilities and net assets/fund balances** (see instructions)	4,062,572	4,914,681	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,062,572
2	Enter amount from Part I, line 27a	2	851,807
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,914,379
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,914,379

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,426,927	5,502,414	0 259327
2012	1,212,190	4,879,101	0 248445
2011	241,225	4,127,544	0 058443
2010	529,327	3,806,040	0 139076
2009	415,357	3,382,568	0 122793

2	**Total** of line 1, column (d).	2	0 828084
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 165617
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	6,306,751
5	Multiply line 4 by line 3.	5	1,044,505
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	301
7	Add lines 5 and 6.	7	1,044,806
8	Enter qualifying distributions from Part XII, line 4.	8	840,685

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	602
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	602
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	602
6	Credits/Payments				
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	300		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	400		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	700
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	98
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 98 **Refunded** ▶			11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶TODD STOLLER Telephone no ▶(419) 622-4611

Located at ▶PO BOX 97 HAVILAND OH ZIP+4 ▶45851

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

		Line	Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ **Yes** ☑ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ **Yes** ☑ **No** If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
RUSSELL STOLLER 175 PAPAYA DR N 10 ZAPATA, TX 78076	PRESIDENT 0 50	0	0	0
CRAIG STOLLER 306 N MCKINLEY HAVILAND, OH 45851	VICE PRES 0 50	0	0	0
TODD STOLLER 4824 ROAD 71 PAYNE, OH 45880	SEC - TREAS 0 50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION MAKES GRANTS TO QUALIFYING ORGANIZATIONS BASED ON REQUESTS AND APPLICATIONS THAT ARE REVIEWED BY THE FOUNDATION THE FOUNDATION MERELY MAKES GRANTS TO INDIGENT INDIVIDUALS RATHER THAN MAINTAINING SIGNIFICANT INVOLVEMENT, HOWEVER CASE HISTORIES REGARDING RECIPIENTS ARE KEPT DOCUMENTING NAMES, ADDRESSES, PURPOSE OF AWARD, MANNER OF SELECTION, AND RELATIONSHIP (IF ANY) TO DONORS, MEMBERS, OFFICERS AND TRUSTEES OF THE FOUNDATION	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	5,034,792
b	Average of monthly cash balances	1b	1,368,001
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	6,402,793
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	6,402,793
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	96,042
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,306,751
6	**Minimum investment return.** Enter 5% of line 5	6	315,338

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	315,338
2a	Tax on investment income for 2014 from Part VI, line 5	2a	602		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	602
3	Distributable amount before adjustments Subtract line 2c from line 1			3	314,736
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	314,736
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	314,736

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	840,685
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	840,685
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	840,685

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7					314,736
2 Undistributed income, if any, as of the end of 2014					
a Enter amount for 2013 only					
b Total for prior years 20___, 20___, 20___					
3 Excess distributions carryover, if any, to 2014					
a From 2009	246,706				
b From 2010	339,382				
c From 2011	35,384				
d From 2012	968,845				
e From 2013	1,152,352				
f **Total** of lines 3a through e		2,742,669			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 840,685					
a Applied to 2013, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions)					
c Treated as distributions out of corpus (Election required—see instructions)					
d Applied to 2014 distributable amount					314,736
e Remaining amount distributed out of corpus		525,949			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		3,268,618			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount —see instructions					
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions					
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)		246,706			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a		3,021,912			
10 Analysis of line 9					
a Excess from 2010	339,382				
b Excess from 2011	35,384				
c Excess from 2012	968,845				
d Excess from 2013	1,152,352				
e Excess from 2014	525,949				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

TODD CRAIG STOLLER
PO BOX 97
HAVILAND, OH 45851
(419) 622-4611

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED APPLICATION FORM

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data TableSee Additional Data Table				
Total . . . . ▶ **3a**				839,933
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	1,072	
4 Dividends and interest from securities. . . .			14	29,774	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				30,846	

13 Total. Add line 12, columns (b), (d), and (e). 13 30,846

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
(1)	Cash	1a(1)		No
(2)	Other assets	1a(2)		No
b	Other transactions			
(1)	Sales of assets to a noncharitable exempt organization	1b(1)		No
(2)	Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3)	Rental of facilities, equipment, or other assets	1b(3)		No
(4)	Reimbursement arrangements	1b(4)		No
(5)	Loans or loan guarantees	1b(5)		No
(6)	Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2015-05-21	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
JONATHAN T STOLLER		2015-05-21		P01265119

Firm's name ▶ BASHORE REINECK STOLLER & WATERMAN INC

Firm's EIN ▶ 34-1495118

Firm's address ▶ 685 FOX ROAD SUITE 101 VAN WERT, OH 45891

Phone no (419) 238-0658

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ADRIEL 414 NORTH DETROIT STREET WEST LIBERTY, OH 43357	NONE	PUBLIC	SOCIAL SERVICES	5,000
ALZHEIMER'S FOUNDATION OF AMERICA 322 EIGHT AVE 7TH FL NEW YORK, NY 10001	NONE	PUBLIC	HUMANITARIAN	1,000
LATTY APOSTOLIC CHRISTIAN 9257 RD 144 PAULDING, OH 45879	NONE	PUBLIC	GENERAL PURPOSES / HUMANITARIAN AID	145,000
APOSTOLIC CHRISTIAN COUNTRY VILLA 3984 RD 117 HAVILAND, OH 45851	NONE	PUBLIC	GEN PURPOSES / NEEDY RESIDENTS AID	6,000
APOSTOLIC CHRISTIAN WORLD RELIEF 16448 S US HWY 231 REMINGTON, IN 47977	NONE	PUBLIC	HUMANITARIAN AID & ASSISTANCE	75,000
GALILEAN HOME MINISTRIES PO BOX 880 LIBERTY, KY 42539	NONE	PUBLIC	GENERAL PURPOSES / HUMANITARIAN AID	10,000
INTEGRITY FORD PO BOX 360 PAULDING, OH 45879	NONE	PRIVATE	VEHICLES FOR INDIGENT INDIVIDUALS	3,900
KIDNEY FOUNDATION OF NORTHWEST OHIO 3100 W CENTRAL AVE STE 25 TOLEDO, OH 43606	NONE	PUBLIC	GENERAL / HUMANITARIAN	5,000
LIFESONG FOR ORPAHNS PO BOX 40 GRIDLEY, IL 61744	NONE	PUBLIC	HUMANITARIAN / CHILD CARE	285,000
LOVING SHEPHERD MINISTRIES PO BOX 375 BLUFFTON, IN 46714	NONE	PUBLIC	HUMANITARIAN	50,000
MUSTARD SEED FURNITURE BANK 3636 ILLINOIS ROAD FORT WAYNE, IN 46804	NONE	PUBLIC	HUMANITARIAN	11,034
PAULDING CO AG SOCIETY PO BOX 222 PAULDING, OH 45879	NONE	PUBLIC	GENERAL PURPOSES	4,684
PAULDING CO AREA FNDTN 103 1/2 E PERRY ST PAULDING, OH 45879	NONE	PUBLIC	GENERAL PURPOSES	86,000
PAULDING COUNTY HOSPITAL FOUNDATION 1035 WEST WAYNE ST PAULDING, OH 45879	NONE	PUBLIC	GENERAL PURPOSES	10,000
UNITED WAY OF PAULDING CO 101 E PERRY ST PAULDING, OH 45879	NONE	PUBLIC	GENERAL PURPOSES	3,500
Total . . . . ▶ **3a**				839,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WAYNE TRACE LOCAL SCHOOLS 4915 US 127 HAVILAND,OH 45851	NONE	PUBLIC	STUDENT PROGRAM FUNDING	10,000
WEST OHIO FOOD BANK PO BOX 15666 LIMA,OH 45802	NONE	PUBLIC	HUMANITARIAN / FOOD BANK	40,500
INDIGENT AID 1000 PO BOX 97 HAVILAND,OH 45851	NONE	PRIVATE	AID TO INDIGENT FAMILIES	1,915
BELVIDERE ALMS FUND 9974 TYBOW TRAIL ROSCOE,IL 60173	NONE	PUBLIC	HUMANITARIAN	20,000
REMINGTON APOSTOLIC CHRISTIAN CHURC CHEER CIRCLE FUND 16448 S HWY 231 REMINGTON,IN 47977	NONE	PUBLIC	HUMANITARIAN	2,000
CHERRY STREET MISSION MINISTRIES 105 17TH STREET TOLEDO,OH 43604	NONE	PUBLIC	HUMANITARIAN	2,000
CHRISTIAN CHILD CARE COALITION 4102 N W DONDEE LN TOPEKA,KS 66618	NONE	PUBLIC	HUMANITARIAN	3,000
CHRISTMAS FOR KIDS 401 E JACKSON ST PAULDING,OH 45879	NONE	PUBLIC	HUMANITARIAN	5,000
EF EDUCATIONAL TOURS 8 EDUCATION ST CAMBRIDGE,MA 02141	NONE	PUBLIC	STUDENT PROGRAMS	4,800
FORT WAYNE RESCUE MISSION PO BOX 11116 FORT WAYNE,IN 46855	NONE	PUBLIC	GENERAL PURPOSE	10,000
FAMILY PROMISE OF GWINNETT COUNTY PO BOX 999 AUBURN,GA 30011	NONE	PUBLIC	HUMANITARIAN	3,500
KIC START INCVILLAGE HOUSE 350 RAWSON AVE FREMONT,OH 43420	NONE	PUBLIC	HUMANITARIAN	1,000
PENNY PITCH 2915 MAPLES RD FORT WAYNE,IN 46816	NONE	PUBLIC	HUMANITARIAN/GENERAL PURPOSE	10,000
PREGNANCY CARE OF SUMMIT CTY INC 195 E TALLMADGE AVE AKRON,OH 44310	NONE	PUBLIC	GENERAL PURPOSE	1,000
THE RESCUE MISSION LOCKBOX 1A PO BOX 2589 FORT WAYNE,IN 46801	NONE	PUBLIC	HUMANITARIAN/GENERAL PURPOSE	7,000
Total . . . . ▶ **3a**				839,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE SHEPHERD'S HOUSE INC 519 TENNESSEE AVE FORT WAYNE,IN 46805	NONE	PUBLIC	HUMANITARIAN/GENERAL PURPOSE	10,000
DR JANOWSKI 260 EAST TOWN RD LIMA,OH 45807	NONE	PRIVATE	MEDICAL AID TO NEEDY INDIVIDUAL	2,600
ETHEL JEWEL 603 E WAYNE ST PAULDING,OH 45879	NONE	PRIVATE	AID TO NEEDY INDIVIDUAL	2,000
RANDY SUFFEL 9371 STATE ROUTE 127 PAULDING,OH 45879	NONE	PRIVATE	AID TO NEEDY INDIVIDUAL	1,500
ROBERTA SPENCE 1127 FRANKLIN ST LIMA,OH 45803	NONE	PRIVATE	AID TO NEEDY INDIVIDUAL	1,000
Total . . . . ▶ **3a**				839,933

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Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2014

Name of the organization	**Employer identification number**
SAMARITAN FOUNDATION	34-1957355

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33\frac{1}{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
SAMARITAN FOUNDATION

Employer identification number
34-1957355

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MODERN PLASTIC RECOVERY INC PO BOX 38 HAVILAND, OH 45851	$ 382,200	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	HAVILAND DRAINAGE PRODUCTS CO PO BOX 97 HAVILAND, OH 45851	$ 276,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	HAVILAND PLASTIC PRODUCTS CO PO BOX 38 HAVILAND, OH 45851	$ 825,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	DRAINAGE PRODUCTS INC PO BOX 61 HAVILAND, OH 45851	$ 169,800	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
5	VAN ERK DAIRY LLC 8789 STATE ROUTE 114 HAVILAND, OH 45851	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
SAMARITAN FOUNDATION

Employer identification number
34-1957355

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
SAMARITAN FOUNDATION

Employer identification number
34-1957355

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $ ____________
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

TY 2014 Accounting Fees Schedule

Name: SAMARITAN FOUNDATION

EIN: 34-1957355

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,250	625	625	625

TY 2014 Investments Corporate Stock Schedule

Name: SAMARITAN FOUNDATION

EIN: 34-1957355

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BERKSHIRE HATHAWAY	1,737,316	3,858,855
WAL-MART	237,001	437,988
AMERICAN EXPRESS	81,820	186,080
GENERAL ELECTRIC	153,810	126,350
SHERWIN WILLIAMS	308,970	1,052,160
US BANCORP	81,896	224,750

TY 2014 Legal Fees Schedule

Name: SAMARITAN FOUNDATION

EIN: 34-1957355

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	54	27	27	27

TY 2014 Other Assets Schedule

Name: SAMARITAN FOUNDATION

EIN: 34-1957355

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
EXCISE TAX OVERPAYMENT	47		47

TY 2014 Other Expenses Schedule

Name: SAMARITAN FOUNDATION

EIN: 34-1957355

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
STATE FILING FEES	200	100	100	100

TY 2014 Taxes Schedule

Name: SAMARITAN FOUNDATION

EIN: 34-1957355

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	602			

The Samaritan Foundation

COLLEGE SCHOLARSHIP APPLICATION FORM

A. STUDENT INFORMATION

Name: ______________________________ Date: ______________________________

Address: ____

____

Phone: ______________________________ E-Mail: ______________________________

Students Status (circle one): Single Married College: ______________________________

Terms (circle one): Quarter Semester

Address: ____

____

Grade Next September (circle one): Freshman Sophomore Junior Senior 5th year

Course of Study (major): ______________

Length of Program (circle one): 2 4 5 years Expected Date of Graduation: ___________

Should you receive a scholarship from the Samaritan Foundation, will this reduce scholarship dollars received from your college or university? (circle one):

Yes No Unknown Not Applicable

B. PARENTS INFORMATION

Parents Name: ____

Address: ____

____

Phone: ______________________________

Parents Status (circle one): Married Divorced Separated Widowed

Place of Employment: Father: ______________________________

Mother: ______________________________

Number of Dependent Children in College During 2001-2002 Academic Year: ___________

ITEMS THAT MUST ACCOMPANY THIS APPLICATION:

1. Copy of parents (or students if Independent) IRS Form 1040 – Pages 1 and 2. Both parents forms if filing separately are required. If student is claiming Independent, form must show student claiming themselves.
2. Small picture if not previously submitted.
3. College Transcript for first time applicant – spring term grade sheet thereafter.

SAMARITAN FOUNDATION
GRANT-MAKING PROCEDURES

Samaritan Foundation (the Foundation) is located in Paulding County, Ohio. Paulding County is primarily a rural farm community. Much of the national economic expansion between 1980 and 2000 has by-passed this agrarian community. A significant segment of the County's population is economically disadvantaged.

The Foundation's purpose is to:

1. Make grants to individuals and groups to promote the betterment of the general public;

2. Make loans to economically disadvantaged individuals or groups where conventional sources of funds are unwilling or unable to provide such funds;

3. Grant scholarships to individuals on the basis of academic qualifications and financial need of the grantees;

4. Make contributions to any organization exempt from tax under section 501(c)(3) of the Internal Revenue Code.

Grants, loans, and scholarships will be awarded on an objective and nondiscriminatory basis, in accordance with this document. Such awards are provided with the understanding the recipient will use the funds in accordance with the guidelines set forth in IRC §4945(g)(1) and Reg. §53.4945-4(a) for educational or specific skill improvement purposes.

Grants to indigent individuals based on financial need will be used for such necessary items as food, clothing furniture and other items of basic sustenance. The grant program will increase the economic opportunities of those who are economically disadvantaged and alleviate the distress caused by their situations.

Loans will also be made to indigent individuals in economic distress. The purpose of such loans is to encourage the economic development of such disadvantaged groups. Loans will be based on financial need of the individuals and the inability to obtain conventional financing. Loans based on financial need would be made at below market rates of interest.

Scholarships will be granted on the basis of academic qualifications and financial need of the grantees. The Foundation may grant scholarships each year to graduates of local high schools to permit the recipients to attend college, technical school, trade school or other accredited institutions. The availability of scholarships will be made known by written communication each year to high school principals. The Foundation will obtain information from each high school on the academic qualifications, background and financial need of applicants. The Foundation will require each applicant be recommended by two teachers or by the principal of his or her high school. The Foundation officer responsible for making awards will review all application forms. The Foundation will obtain annual reports on academic performance of the scholarship recipient form the college that he or she attends.
All grants and loans will be awarded on an objective and nondiscriminatory basis and pursuant to the Foundation's tax-exempt purpose. Adequate records will be maintained to show:

1. the name of the individual;
2. the individual's address;
3. the amount distributed;
4. the purpose for which the aid was given; and
5. the manner in which the recipient was selected.

Individuals selected will be chosen on the basis of criteria reasonably related to the purpose of the grant. The grants will be awarded on an objective and nondiscriminatory basis to disadvantaged groups, defined in a sufficiently large as to constitute a charitable class. Each case involving financial need will be reviewed thoroughly and, where possible, involve a church or other social welfare organization.

The person or group of persons who select recipients of grants will not derive a private benefit, directly or indirectly, in the selection of individual recipients.