



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning

, 2014, and ending

Name of foundation

JEAN THOMAS LAMBERT FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

c/o Patrick J. Weschler, 3800 Embassy Parkway

Room/suite 300

City or town, state or province, country, and ZIP or foreign postal code

Akron

OH 44333

G Check all that apply

 Initial return Final return Address change Initial return of a former public charity Amended return Name change

H Check type of organization

 Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at end of year  
(from Part II, column (c), line 16)

J Accounting method

 Cash Accrual Other (specify)

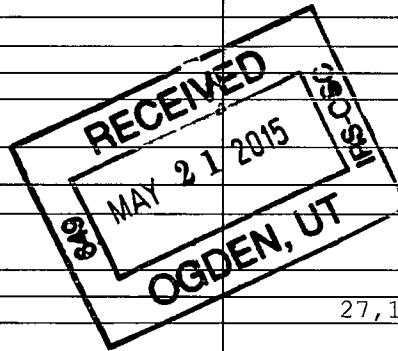
► \$ 1,839,814.

(Part I, column (d) must be on cash basis)

## Part I Analysis of Revenue and

**Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))(a) Revenue and  
expenses per books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable  
purposes  
(cash basis only)

<b>R E V E N U E</b>  <b>ADMINISTRATIVE EXPENSES</b>  <b>SCANNED MAY 27 2015</b>	1 Contributions, gifts, grants, etc, received (attach schedule)			
	2 Ck ► <input checked="" type="checkbox"/> if the foundn is not required to attach Sch B			
	3 Interest on savings and temporary cash investments . . .	5.	5.	
	4 Dividends and interest from securities . . .	40,727.	40,727.	
	5 a Gross rents . . .			
	b Net rental income or (loss) . . .			
	6 a Net gain or (loss) from sale of assets not on line 10 . . .	166,168.	L-6a Stmt	
	b Gross sales price for all assets on line 6a . . .	527,424.		
	7 Capital gain net income (from Part IV, line 2) . . .		166,168.	
	8 Net short-term capital gain . . .			
	9 Income modifications . . .			
	10 a Gross sales less returns and allowances . . .			
	b Less Cost of goods sold . . .			
	c Gross profit or (loss) (attach schedule) . . .			
	11 Other income (attach schedule) . . .			
	See Line 11 Stmt	69.	5.	
	12 Total Add lines 1 through 11 . . .	206,969.	206,905.	
	13 Compensation of officers, directors, trustees, etc . . .	27,948.	750.	27,198.
	14 Other employee salaries and wages . . .			
	15 Pension plans, employee benefits . . .			
	16 a Legal fees (attach schedule) . . . L-16a Stmt	3,160.		188.
	b Accounting fees (attach sch) . . .			
	c Other prof fees (attach sch) L-16c Stmt	16,953.	16,953.	
	17 Interest . . .			
	18 Taxes (attach schedule)(see instrs) See Line.18 Stmt	3,887.		
	19 Depreciation (attach sch) and depletion . . .			
	20 Occupancy . . .	3,700.		3,700.
	21 Travel, conferences, and meetings . . .	98.		
	22 Printing and publications . . .			
	23 Other expenses (attach schedule) . . .			
	See Line 23 Stmt	4,449.		200.
	24 Total operating and administrative expenses Add lines 13 through 23 . . .	60,195.	17,703.	31,286.
	25 Contributions, gifts, grants paid . . .	261,950.		261,950.
	26 Total expenses and disbursements Add lines 24 and 25 . . .	322,145.	17,703.	293,236.
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements . . .	-115,176.		
	b Net investment income (if negative, enter -0-) . . .		189,202.	
	c Adjusted net income (if negative, enter -0-) . . .			



Part II	Balance Sheets	Attached schedules and amounts in the description column should be end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash – non-interest-bearing . . . . .				
	2 Savings and temporary cash investments . . . . .			38,100.	38,100.
	3 Accounts receivable . . . . .				
	Less allowance for doubtful accounts ▶				
	4 Pledges receivable . . . . .				
	Less allowance for doubtful accounts ▶				
	5 Grants receivable . . . . .				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7 Other notes and loans receivable (attach sch) ▶				
	Less allowance for doubtful accounts ▶				
	8 Inventories for sale or use . . . . .				
	9 Prepaid expenses and deferred charges . . . . .				
	10a Investments – U S and state government obligations (attach schedule) . . . . .				
	b Investments – corporate stock (attach schedule) . . . . .				
	c Investments – corporate bonds (attach schedule) . . . . .				
	11 Investments – land, buildings, and equipment basis . . . . .				
	Less accumulated depreciation (attach schedule) . . . . .				
	12 Investments – mortgage loans . . . . .				
	13 Investments – other (attach schedule) . . . . .		1,890,961.	1,713,054.	1,801,714.
	14 Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) . . . . .				
	15 Other assets (describe ▶) . . . . .				
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I) . . . . .		1,890,961.	1,751,154.	1,839,814.
L I A B I L I T I E S	17 Accounts payable and accrued expenses. . . . .		22,214.		
	18 Grants payable. . . . .				
	19 Deferred revenue . . . . .				
	20 Loans from officers, directors, trustees, & other disqualified persons . . .				
	21 Mortgages and other notes payable (attach schedule) . . . . .				
	22 Other liabilities (describe ▶ Balance of net investment income tax) . . . . .		2,750.	334.	
	23 Total liabilities (add lines 17 through 22) . . . . .		24,964.	334.	
N F E U T N D A S B S A E L T A S N C O E R S	Foundations that follow SFAS 117, check here ▶ and complete lines 24 through 26 and lines 30 and 31. . . . .				
	24 Unrestricted . . . . .				
	25 Temporarily restricted . . . . .				
	26 Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, check here ▶ and complete lines 27 through 31. . . . .	X			
	27 Capital stock, trust principal, or current funds . . . . .		1,865,997.	1,750,820.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .				
	29 Retained earnings, accumulated income, endowment, or other funds . . . . .				
	30 Total net assets or fund balances (see instructions) . . . . .		1,865,997.	1,750,820.	
	31 Total liabilities and net assets/fund balances (see instructions) . . . . .		1,890,961.	1,751,154.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	1,865,997.
2 Enter amount from Part I, line 27a . . . . .	2	-115,176.
3 Other increases not included in line 2 (itemize) . . . . .	3	
4 Add lines 1, 2, and 3 . . . . .	4	1,750,821.
5 Decreases not included in line 2 (itemize) . . . . . ▶ ROUNDING . . . . .	5	1.
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 . . . . .	6	1,750,820.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)			(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
<b>1a</b> SEE ATTACHED SCHEDULE			P	Various	Various
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 527,424.		361,256.	166,168.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h)) gain minus column (k), but not less than -0- or Losses (from column (h))		
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any			
a 0.	0.	0.	0.	166,168.	
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) . . . . .	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	166,168.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3	0.	
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . .  Yes  No  
If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013	360,942.	2,215,285.	0.162933
2012	333,737.	2,017,237.	0.165443
2011	279,631.	1,942,393.	0.143962
2010	204,308.	1,612,349.	0.126715
2009	269,754.	1,247,204.	0.216287
2 Total of line 1, column (d)			2 0.815340
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			3 0.163068
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. . . . .			4 2,016,796.
5 Multiply line 4 by line 3 . . . . .			5 328,875.
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			6 1,892.
7 Add lines 5 and 6 . . . . .			7 330,767.
8 Enter qualifying distributions from Part XII, line 4 . . . . .			8 293,236.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here . . . ► <input type="checkbox"/> and enter 'N/A' on line 1		
Date of ruling or determination letter	(attach copy of letter if necessary – see instrs)	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here . . . ► <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	3,784.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b) . . . . .		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	2	0.
3 Add lines 1 and 2 . . . . .	3	3,784.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .	4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	5	3,784.
6 Credits/Payments		
a 2014 estimated tax pmts and 2013 overpayment credited to 2014 . . . . .	6 a	3,450.
b Exempt foreign organizations – tax withheld at source . . . . .	6 b	
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6 c	
d Backup withholding erroneously withheld . . . . .	6 d	
7 Total credits and payments Add lines 6a through 6d . . . . .	7	3,450.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9	334.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	0.
11 Enter the amount of line 10 to be Credited to 2015 estimated tax . . . . . ► 0.   Refunded . . . . . ► 11		

**Part VII-A Statements Regarding Activities**

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . .	1 b	X
<i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		
c Did the foundation file Form 1120-POL for this year? . . . . .	1 c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation . . . ► \$ _____ (2) On foundation managers . . . ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers . . . ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If 'Yes,' attach a detailed description of the activities</i>	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i> . . . . .	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If 'Yes,' has it filed a tax return on Form 990-T for this year? . . . . .	4 a	X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i> . . . . .	4 b	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	5	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i> . . . . .	6	X
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) . . . . . <u>OH – Ohio</u>	7	X
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i> . . . . .	8 b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i> . . . . .	9	X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i> . . . . .	10	X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) . . . . .	11	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions) . . . . .	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	X
Website address . . . . . ► N/A			
14	The books are in care of ► Nancy Reymann	Telephone no ► (330) 376-5300	
	Located at ► 3800 Embassy Parkway, Suite 300 Akron OH ZIP + 4 ► 44333		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . . ► 15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	Yes X
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If 'Yes,' enter the name of the foreign country ►			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	1 b	X
	Organizations relying on a current notice regarding disaster assistance check here . . . . . ► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? . . . . .	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	If 'Yes,' list the years ► 20 __ , 20 __ , 20 __ , 20 __		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions) . . . . .	2 b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 __ , 20 __ , 20 __ , 20 __		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) . . . . .	3 b	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? . . . . .	4 b	X

BAA

Form 990-PF (2014)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5 a During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . .	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? . . . . .		5 b	X
Organizations relying on a current notice regarding disaster assistance check here . . . . .	<input type="checkbox"/>		
<b>c</b> If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes <input type="checkbox"/> No		
If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)			
<b>6 a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .		6 b	X
If 'Yes' to 6b, file Form 8870			
<b>7 a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .		7 b	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NANCY REYMAN 3800 EMBASSY PARKWAY, SUITE 300 AKRON OH 44333	PRESIDENT/CEO 16.00	27,948.	0.	0.
THOMAS LAMBERT 965 23 ROAD GRAND JUNCTION CO 81505	TRUSTEE 1.50	0.	0.	0.
ADAM REYMAN 220 SOUTH TAYLOR RD GUNNISON CO 81230	TRUSTEE 1.50	0.	0.	0.
PATRICK J. WESCHLER 3800 EMBASSY PARKWAY, SUITE 300 AKRON OH 44333	SECRETARY 1.00	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 . . . . . ►

None

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

## Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

organizations and other beneficiaries served, conferences convened, research papers produced, etc	
1	<u>NONE</u>
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	NONE	
2		0.

---

All other program-related investments See instructions

**Total.** Add lines 1 through 3

None

**BAA**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a Average monthly fair market value of securities . . . . .	1 a	2,027,996.
b Average of monthly cash balances . . . . .	1 b	19,513.
c Fair market value of all other assets (see instructions) . . . . .	1 c	
d <b>Total</b> (add lines 1a, b, and c) . . . . .	1 d	2,047,509.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	1 e	
2 Acquisition indebtedness applicable to line 1 assets . . . . .	2	
3 Subtract line 2 from line 1d . . . . .	3	2,047,509.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) . . . . .	4	30,713.
5 <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,016,796.
6 <b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	6	100,840.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1 Minimum investment return from Part X, line 6 . . . . .	1	100,840.
2 a Tax on investment income for 2014 from Part VI, line 5 . . . . .	2 a	3,784.
b Income tax for 2014 (This does not include the tax from Part VI) . . . . .	2 b	
c Add lines 2a and 2b . . . . .	2 c	3,784.
3 Distributable amount before adjustments Subtract line 2c from line 1 . . . . .	3	97,056.
4 Recoveries of amounts treated as qualifying distributions . . . . .	4	
5 Add lines 3 and 4 . . . . .	5	97,056.
6 Deduction from distributable amount (see instructions) . . . . .	6	
7 <b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1 . . . . .	7	97,056.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 . . . . .	1 a	293,236.
b Program-related investments — total from Part IX-B . . . . .	1 b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes . . . . .	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required) . . . . .	3 a	
b Cash distribution test (attach the required schedule) . . . . .	3 b	
4 <b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	4	293,236.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) . . . . .	5	0.
6 <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	6	293,236.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7 . . . . .				97,056.
2 Undistributed income, if any, as of the end of 2014			0.	
a Enter amount for 2013 only . . . . .				
b Total for prior years 20 . . . . .				
3 Excess distributions carryover, if any, to 2014				
a From 2009 . . . . .	207,707.			
b From 2010 . . . . .	124,319.			
c From 2011 . . . . .	183,921.			
d From 2012 . . . . .	233,586.			
e From 2013 . . . . .	253,627.			
f Total of lines 3a through e . . . . .	1,003,160.			
4 Qualifying distributions for 2014 from Part XII, line 4 ► \$ . . . . .			0.	
a Applied to 2013, but not more than line 2a . . . . .				
b Applied to undistributed income of prior years (Election required — see instructions) . . . . .		0.		
c Treated as distributions out of corpus (Election required — see instructions) . . . . .	0.			
d Applied to 2014 distributable amount . . . . .				97,056.
e Remaining amount distributed out of corpus . . . . .	196,180.			
5 Excess distributions carryover applied to 2014 . . . . . (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	1,199,340.			
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions . . . . .		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount — see instructions . . . . .			0.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) . . . . .	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . . . .	207,707.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	991,633.			
10 Analysis of line 9				
a Excess from 2010 . . . . .	124,319.			
b Excess from 2011 . . . . .	183,921.			
c Excess from 2012 . . . . .	233,586.			
d Excess from 2013 . . . . .	253,627.			
e Excess from 2014 . . . . .	196,180.			

BAA

Form 990-PF (2014)

**Part XIV** **Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

## 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:

Check here ▶  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

See Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs

**b** The form in which applications should be submitted and information and materials they should include.

### 6 Any submission deadlines

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV **Supplementary Information (continued)**

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> SEE ATTACHED SCHEDULE OF CHARITABLE ORGANIZATION GRANTS	N/A			209,700.
SEE ATTACHED SCHEDULE OF SCHOLARSHIP RECIPIENTS	NONE	SCHOLARSHIP RECIPIENTS	TUITION SCHOLARSHIPS	52,250.
<b>Total . . . . .</b>				261,950.
<b>b Approved for future payment</b>				
<b>Total . . . . .</b>				3 b

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies . . .					
2 Membership dues and assessments . . . . .					
3 Interest on savings and temporary cash investments . . . .			14	5.	
4 Dividends and interest from securities . . . .			14	40,727.	
5 Net rental income or (loss) from real estate					
a Debt-financed property . . . . .					
b Not debt-financed property . . . . .					
6 Net rental income or (loss) from personal property . . .					
7 Other investment income . . . . .					
8 Gain or (loss) from sales of assets other than inventory .			18	166,168.	
9 Net income or (loss) from special events . . .					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a <u>Miscellaneous refunds/settlement proceeds</u>			14		
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e) . . .				206,900.	
13 Total. Add line 12, columns (b), (d), and (e) . . . . .				13	206,900.

(See worksheet in line 13 instructions to verify calculations )

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )
N/A	

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
(1)	Cash . . . . .	1 a (1)	X
(2)	Other assets . . . . .	1 a (2)	X
b	Other transactions		
(1)	Sales of assets to a noncharitable exempt organization . . . . .	1 b (1)	X
(2)	Purchases of assets from a noncharitable exempt organization . . . . .	1 b (2)	X
(3)	Rental of facilities, equipment, or other assets . . . . .	1 b (3)	X
(4)	Reimbursement arrangements . . . . .	1 b (4)	X
(5)	Loans or loan guarantees . . . . .	1 b (5)	X
(6)	Performance of services or membership or fundraising solicitations . . . . .	1 b (6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	1 c	X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

**2 a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

**b** If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign  
Here**

Signatures and complete titles

Da

President  
Title

May the IRS discuss  
this return with the  
preparer shown below  
(see instructions)?

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>PATRICK J. WESCHLER</u>		<u>5/12/15</u>		P01254559
	Firm's name	► <u>BUCKINGHAM, DOOLITTLE &amp; BURROUGHS</u>		Firm's EIN	► <u>34-1832611</u>
Firm's address	► <u>3800 EMBASSY PKWY STE 300</u>		Phone no	<u>(330) 376-5300</u>	
	<u>AKRON</u>		OH	<u>44333-8398</u>	

BAA

Form 990-PF (2014)

JEAN THOMAS LAMBERT FOUNDATION  
 EIN: 34-1897221  
 2014 Form 990-PF

**Part I, LINE 6b - NET GAIN/(LOSS) ON SALE OF ASSETS**

AND

**Part IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

<u>a) List and describe the kinds of property sold</u>	<u>b) How Acquired</u>	<u>c) Date Acquired</u>	<u>d) Date Sold</u>	<u>e) Gross Sales Price</u>	<u>g) Cost or Other Basis</u>	<u>h) Gain or Loss</u>
4,734.848 shs Metropolitan West Total Return	P	9/29/2011	1/7/2014	49,980	49,530	450
456.621 shs First Eagle Global Fund Cl A	P	Various	5/1/2014	25,000	16,129	8,871
747.608 shs FPA Crescent Fund Instit	P	9/29/2011	5/1/2014	24,980	19,066	5,914
661.041 shs Artisan Mid Cap Value Fund	P	Various	7/7/2014	18,800	11,139	7,661
571.429 shs Oakmark International Small Cap	P	3/6/2008	7/7/2014	10,380	7,937	2,443
201.85 shs T. Rowe Price International	P	8/24/2009	7/7/2014	12,000	6,855	5,145
463.822 shs The Fairholme Fund N/L	P	10/29/2013	7/7/2014	19,980	19,668	312
2,182.81 shs Sentinel Small Company Fund	P	3/8/2009	7/7/2014	16,000	9,757	6,243
4,106.128 shs Loomis Sayles Bond Fund	P	12/14/2010	8/26/2014	64,980	57,821	7,159
1,428.571 shs Equinox Mutualhedge Futures	P	9/30/2011	8/27/2014	13,500	15,274	(1,774)
257.491 shs The Fairholme Fund	P	10/29/2013	8/27/2014	10,980	10,919	61
112.57 shs T. Rowe Price International Discov	P	8/24/2009	8/27/2014	6,600	3,823	2,777
4117.109 shs Artisan Mid Cap Value Fund	P	Various	8/27/2014	11,800	8,179	3,621
353.734 shs Oakmark International Small Cap	P	Various	8/27/2014	6,280	3,026	3,254
167.195 shs First Eagle Global Fund Cl A	P	Various	8/29/2014	9,500	5,243	4,257
388.036 shs Royce Special Equity Fund Invest	P	4/17/2012	8/29/2014	9,580	8,358	1,222
892.591 shs FPA Crescent Fund Inst	P	9/29/2011	10/28/2014	29,980	22,763	7,217
584.454 shs FPA Crescent Fund Inst	P	9/29/2011	11/3/2014	19,980	14,905	5,075
631.821 shs FPA Crescent Fund Inst	P	9/29/2011	12/9/2014	21,980	16,113	5,867
89.928 shs First Eagle Global Fund Class A	P	8/24/2009	12/9/2014	5,000	3,388	1,612
1679.842 shs Equinox Mutualhedge Futures	P	9/30/2011	12/9/2014	17,000	17,961	(961)

**JEAN THOMAS LAMBERT FOUNDATION**

EIN: 34-1897221

2014 Form 990-PF

**Part I, LINE 6b - NET GAIN/(LOSS) ON SALE OF ASSETS  
AND****Part IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

a) List and describe the kinds of property sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sales Price	g) Cost or Other Basis	h) Gain or Loss
1,019.771 shs Pimco All Asset All Authority	P	9/29/2011	12/9/2014	9,800	10,330	(530)
349.345 shs Royce Special Equity Investment	P	4/17/2012	12/9/2014	8,780	7,524	1,256
1,224.178 shs Templeton Global Bond Fund	P	9/29/2011	12/9/2014	<u>16,000</u>	<u>15,547</u>	<u>453</u>
Long term capital gain distributions				438,861	361,256	77,605
				<u>88,563</u>	<u>-</u>	<u>88,563</u>
				<u>527,424</u>	<u>361,256</u>	<u>166,168</u>

**PART I, LINE 16(a) - LEGAL FEES****and****PART VIII (1) - INFORMATION ABOUT OFFICERS, DIRECTORS, TRUSTEE, FOUNDATION MANAGERS, HIGHLY PAID EMPLOYEES AND CONTRACT**

\* **Note:** Patrick J. Weschler is a member of the law firm of Buckingham, Doolittle & Burroughs, LLP, which provides legal, accounting and grant administration services to the Jean Thomas Lambert Foundation. Although he receives compensation from the law firm, he receives no direct compensation from the Foundation. During 2014, the Foundation paid Buckingham, Doolittle & Burroughs \$3,160 for services to the Foundation

## Form 990-PF, Page 1, Part I

## Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BUCKINGHAM, DOLITTLE & BURROUGHS	Preparation of 990-PF; maintain checkbook	0. 3,160.			0. 188.
Total		<u>3,160.</u>			<u>188.</u>

## Form 990-PF, Page 1, Part I

## Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RAYMOND JAMES	INVESTMENT ADVISORY FEES	16,953.	16,953.		
Total		<u>16,953.</u>	<u>16,953.</u>		

Form 990-PF, Page 1, Part I, Line 11

## Line 11 Stmt

Other income.	Rev/Exp Book	Net Inv Inc	Adj Net Inc
JPMorgan - settlement payment	5.	5.	
Bureau of Workers Comp - refund	64.		
Total	<u>69.</u>	<u>5.</u>	

Form 990-PF, Page 1, Part I, Line 18

## Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
2014 investment income tax	3,784.			
Bureau of Workers Comp	103.			
Total	<u>3,887.</u>			

Form 990-PF, Page 1, Part I, Line 23

## Line 23 Stmt

Other expenses	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Postage	81.			
1099 e-filing fee	4.			
990-PF software fee	47.			
Payroll administration	2,114.			
Computer/Office supplies	88.			
Cincinnati Insurance - premium	575.			
Miscellaneous bank fees	265.			
Ohio AG filing fee	200.			200.
Verizon - phone service	1,012.			
Photocopying	33.			
Online computer back-up	30.			
Total	<u>4,449.</u>			<u>200.</u>

**JEAN THOMAS LAMBERT FOUNDATION**  
**EIN: 34-1897221**  
**2014 FORM 990-PF**

**PART II BALANCE SHEETS**

SHS, PAR VALUE <u>OR UNITS</u>	<u>DESCRIPTION</u>	BOOK <u>VALUE</u>	FAIR MARKET <u>VALUE</u>
<b>LINE 13 - INVESTMENTS - OTHER</b>			
5,771.272	ARTISAN MID CAP VALUE FUND INV	121,620	142,204
7,581.518	FPA CRESCENT FUND INSTITUTIONAL	213,228	255,800
380.146	THE FAIRHOLME FUND	159,902	135,414
4,838.994	FIRST EAGLE GLOBAL FUND	217,731	253,757
6,463.323	OAKMARK INTERNATIONAL SMALL CAP FD	74,476	95,593
10,536.532	LOOMIS SAYLES BOND FUND	153,366	156,257
19,594.730	METROPOLITAN WEST TOTAL RETURN BOND	206,434	213,779
8,810.659	PIMCO ALL ASSET ALL AUTHORITY FUND CL A	92,087	80,529
1,714.663	T. ROWE PRICE INTERNATIONAL DISCOVERY FD	69,010	88,442
3,741 157	ROYCE SPECIAL EQUITY FUND INVESTMENT	81,392	85,523
15,612 218	SENTINEL SMALL COMPANY FUND CLASS A	98,393	84,774
6,547.330	TEMPLETON GLOBAL BOND FUND ADVISOR	84,171	81,249
13,805 746	EQUINOX MUTUALHEDGE FUTURES STRATEGY	<u>141,245</u> <u>1,713,054</u>	<u>128,393</u> <u>1,801,714</u>

JEAN THOMAS LAMBERT FOUNDATION  
EIN: 34-1897221  
2014 FORM 990-PF

**PAGE 4:**

**Part VII-A, Question 8b Explanation**

The State of Ohio now requires foundations that must file with its Charitable Law Section to file with the Charitable Law Section annually online on a form on its website rather than by filing the 990-PF with the state.

**PAGE 10:**

**Part XV - Supplementary Information**

**2. - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:**

**NOTE:** The foundation only makes contributions (other than scholarships, see below) to preselected charitable organizations and does not accept unsolicited requests for funds.

Per IRS approval granted 3/08/2010, the foundation accepts scholarship applications under the following conditions:

**a) Name, address and telephone number of the person to whom applications should be addressed.**

Nancy Reymann, President  
Jean Thomas Lambert Foundation  
3800 Embassy Parkway, Suite 300  
Akron, OH 44333-8332  
Phone: 330-376-5300

**b) The form in which applications should be submitted and information and materials they should include:**

Scholarship applicants should obtain scholarship forms from their school guidance counselors/office.

**c) Any submission deadlines:**

March 15 of year of college entrance

**d) Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:**

Scholarship is available to Summit County, OH high school seniors with at least a 3.0 GPA during their junior and senior years, at least a 20 on their ACT and demonstrated financial need.

JEAN THOMAS LAMBERT FOUNDATION  
EIN: 34-1897221  
2014 Form 990-PF

**PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR**

RECIPIENT NAME AND ADDRESS	IF RECIPIENT IS INDIVIDUAL, SHOW RELATION	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION		AMOUNT
			PC	DONOR PERFECT SOFTWARE	
THE BECK CENTER FOR THE ARTS 17801 DETROIT AVE., LAKewood, OH 44107	N/A	PC	GATEKEEPER PROGRAM AND LEGO EXHIBIT SPONSORSHIP		5,000
McKEE BOTANICAL GARDEN, 350 U.S. HIGHWAY 1, VERO BEACH, FL 32962	N/A	PC	REFORESTRATION PROJECT AT GREAT EGRET MARSH		11,000
THE NATURE CONSERVANCY, 3500 LORAIN AVE., SUITE 501, CLEVELAND, OH 44113	N/A	PC			40,000
UNITED WAY OF SUMMIT CTY. OH 90 N. PROSPECT ST., AKRON, OH 44304-1273	N/A	PC	2014 ANNUAL CAMPAIGN		10,000
ENVIRONMENTAL LEARNING CTR 255 LIVE OAK DR, VERO BEACH, FL 32963	N/A	PC	SPONSORSHIP OF ECOFEST		11,700
CONSERVANCY FOR CUYAHOGA VALLEY NATIONAL PARK, 1403 WEST HINES HILL RD, PENINSULA, OHIO 44264	N/A	PC	FUNDING FOR 2 DEVELOPMENT POSITIONS		20,000
ST. PAUL'S EPISCOPAL CHURCH 1361 W. MARKET ST., AKRON, OH 44313	N/A	PC	CAPITAL CAMPAIGN		25,000

JEAN THOMAS LAMBERT FOUNDATION  
EIN: 34-1897221  
2014 Form 990-PF

**PART XV. LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR**

RECIPIENT NAME AND ADDRESS	IF RECIPIENT IS INDIVIDUAL, SHOW RELATION	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
(AIARE) AMERICAN INSTITUTE FOR AVALANCHE RESEARCH & EDUCATION INC 211 S. TELLER, GUNNISON, CO 81230	N/A	PC	PROJECT ZERO AND AVALANCHE AWARENESS	15,000
HE BROUGHT US OUT MINISTRIES 526 N HOWARD ST., AKRON, OH 44310	N/A	PC	GENERAL SUPPORT	1,000
COLORADO MESA UNIVERSITY, 1100 NORTH AVENUE, GRAND JUNCTION, CO 81501	N/A	PC	NORDIC SKI TEAM	10,000
OHIO AND ERIE CANAL CANALWAY COALITION 47 WEST EXCHANGE ST., AKRON, OH 44308	N/A	PC	RICHARD HOWE HOUSE EXPLORATION GARDEN	15,000
HABITAT FOR HUMANITY 2301 ROMIG RD, AKRON, OH 44320	N/A	PC	DECONSTRUCTION PROJECT	5,000
ALZHEIMER'S ASSOCIATION 70 W. STREETSBORO ST. SUITE 201 HUDSON, OHIO 44236	N/A	PC	RESEARCH SUPPORT/PLEDGE	10,000
Laura (Riding) JACKSON FOUNDATION P.O. BOX 643786, VERO BEACH, FL 32964	N/A	PC	LITERACY PROGRAM	2,000

JEAN THOMAS LAMBERT FOUNDATION  
 EIN: 34-1897221  
 2014 Form 990-PF

**PART XV. LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR**

RECIPIENT <u>NAME AND ADDRESS</u>	IF RECIPIENT IS INDIVIDUAL, <u>SHOW RELATION</u>	FOUNDATION <u>STATUS OF RECIPIENT</u>	PURPOSE OF GRANT OR <u>CONTRIBUTION</u>		<u>AMOUNT</u>
			PC	GENERAL OPERATING SUPPORT	
INDIAN RIVER LAND TRUST, 80 ROYAL PALM POINTE, VERO BEACH, FL 32960	N/A	PC	SUPPORT MINISTRY OF KARA BEASLEY	7,500	
CAMPUS CRUSADE FOR CHRIST ( dba CRU) 100 LAKE HART DR. 2200, ORLANDO, FL 32832	N/A	PC	GENERAL OPERATING SUPPORT	2,500	
COMMUNITY CHURCH OF VERO BEACH 1901 23RD ST, VERO BEACH, FL 32960	N/A	PC	RESEARCH SUPPORT	2,000	
OLD VERO ICE AGE SITES COM P.O. BOX 351, VERO BEACH, FL 32961	N/A	PC	GENERAL OPERATING SUPPORT	2,000	
YOUNG LIFE OF AKRON 111 BROAD ST , #200, WADSWORTH, OH 44281	N/A	PC	BLENDDED LEARNING INITIATIVE	5,000	
NE OHIO CENTER FOR HIGHER EDUCATION 1501 EUCLID AVE., SUITE 423 CLEVELAND, OH 44115	N/A	PC	AVALANCHE FORECASTING - STAFF TRAINING	5,000	
CRESTED BUTTE AVALANCHE CENTER P O BOX 1061, CRESTED BUTTE, CO 81224	N/A	PC	TOTAL CHARITABLE ORGANIZATION GRANTS	<u>209,700</u>	

JEAN THOMAS LAMBERT FOUNDATION  
EIN: 34-1897221  
2014 Form 990-PF

**PART XV. LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR**

NAME AND ADDRESS	RECIPIENT	IF RECIPIENT IS INDIVIDUAL, SHOW RELATION	FOUNDATION	PURPOSE OF GRANT OR CONTRIBUTION		AMOUNT
			SCHOLARSHIP RECIPIENT	UNIVERSITY OF AKRON TUITION SCHOLARSHIP		
GARRETT SONNTAG 846 BLOOMFIELD AVE., AKRON, OH 44302	NONE					3,000
HALEY GARINGER 2046 7TH ST. CUYAHOGA FALLS, OH 44221	NONE	SCHOLARSHIP RECIPIENT	UNIVERSITY OF AKRON TUITION SCHOLARSHIP			5,000
TANNER SCHEETZ, 1885 LANCASTER ST. CUYAHOGA FALLS, OH 44221	NONE	SCHOLARSHIP RECIPIENT	MIAMI UNIVERSITY, OHIO TUITION SCHOLARSHIP			6,000
CORRINE HENDROCK 1670 GRAHAM RD., SILVER LAKE, OH 44224	NONE	SCHOLARSHIP RECIPIENT	JOHN CARROLL UNIVERSITY TUITION SCHOLARSHIP			2,500
HANNAH ROBERTS 1075 WINHURST DR., AKRON, OH 44313	NONE	SCHOLARSHIP RECIPIENT	CAPITAL UNIVERSITY TUITION SCHOLARSHIP			3,750
PATRICIA REED, 2020 HIDDEN LAKE DR., APT D, STOW, OH 44224	NONE	SCHOLARSHIP RECIPIENT	KENT ST UNIVERSITY TUITION SCHOLARSHIP			6,000
CHINYERE NKWOCCHA 2455 GREENVIEW DR., UNIONTOWN, OH 44685	NONE	SCHOLARSHIP RECIPIENT	UNIVERSITY OF CINCINNATI TUITION SCHOLARSHIP			3,000

JEAN THOMAS LAMBERT FOUNDATION  
 EIN: 34-1897221  
 2014 Form 990-PF

**PART XV. LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR**

RECIPIENT NAME AND ADDRESS	IF RECIPIENT IS INDIVIDUAL, SHOW RELATION	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
JEAN PANNIKOTTU 303 SPARROWS CREST, AKRON, OH 44319	NONE	SCHOLARSHIP RECIPIENT	UNIVERSITY OF AKRON TUITION SCHOLARSHIP	3,000
GREGORY RYBKA 1533 JEFFERSON AVE., AKRON, OH 44313	NONE	SCHOLARSHIP RECIPIENT	HILLSDALE COLLEGE TUITION SCHOLARSHIP	3,000
REGAN ANNE FERRELL 5849 BRADFORD WAY, HUDSON, OH 44236	NONE	SCHOLARSHIP RECIPIENT	KENT STATE UNIVERSITY TUITION SCHOLARSHIP	5,000
BRITTIANY ANDEARS, 315 MUNROE FALLS AVE CUYAHOGA FALLS, OH 44221	NONE	SCHOLARSHIP RECIPIENT	OHIO WESLEYAN TUITION SCHOLARSHIP	6,000
ALYSSA KEOWN 3837 LAISE ST., MOGADORE, OH 44260	NONE	SCHOLARSHIP RECIPIENT	UNIVERSITY OF AKRON TUITION SCHOLARSHIP	1,000
HANNAH SHANE 1721 24TH ST., CUYAHOGA FALLS, OH 44221	NONE	SCHOLARSHIP RECIPIENT	OHIO STATE UNIVERSITY TUITION SCHOLARSHIP	1,000
RICHARD LOVELL 2985 QUAIL RIDGE, AKRON, OH 44319	NONE	SCHOLARSHIP RECIPIENT	KENT STATE UNIVERSITY TUITION SCHOLARSHIP	2,000
BRENDON HOWILER 1863 MASSILLON RD., AKRON, OH 44312	NONE	SCHOLARSHIP RECIPIENT	UNIVERSITY OF AKRON TUITION SCHOLARSHIP	2,000
<b>TOTAL SCHOLARSHIP GRANTS</b>				<b><u>52,250</u></b>