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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation

THE LAMPL FAMILY FOUNDATION 20 -0986960

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

A Employer identification number

34-1499838

B Telephone number (see instructions)

760-942-0928

4900 TIEDEMAN RD. OH-01-49-0150

City or town, state or province, country, and ZIP or foreign postal code

BROOKLYN, OH 44144-2302

G Check all that apply

Initial return

Final return

☒ Address change

Initial return of a former public charity

Amended return

Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at
end of year (from Part II, col (c), line
16) ▶ \$ 1,417,023.J Accounting method. ☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

C If exemption application is
pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the
85% test, check here and attach
computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	24,441.	24,441.		STMT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	105,499.			
b	Gross sales price for all assets on line 6a	277,284.			
7	Capital gain net income (from Part IV, line 2)		105,499.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	-280.	-280.		STMT 2
12	Total. Add lines 1 through 11	129,660.	129,660.		
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages		NONE	NONE	
15	Pension plans, employee benefits		NONE	NONE	
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)	300.	NONE	NONE	300.
c	Other professional fees (attach schedule)	5,885.	5,885.		
17	Interest				
18	Taxes (attach schedule) (see instructions)	2,000.			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings		NONE	NONE	
22	Printing and publications		NONE	NONE	
23	Other expenses (attach schedule)	200.			200.
24	Total operating and administrative expenses. Add lines 13 through 23.	8,385.	5,885.	NONE	500.
25	Contributions, gifts, grants paid	79,750.			79,750.
26	Total expenses and disbursements. Add lines 24 and 25	88,135.	5,885.	NONE	80,250.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	41,525.			
b	Net investment income (if negative, enter -0-)		123,775.		
c	Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		31,490.		
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations (attach schedule)		721.		
	b	Investments - corporate stock (attach schedule)		671,061.		
	c	Investments - corporate bonds (attach schedule)		330,938.		
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)	STMT 7	9,479.	1,085,505.	1,417,023.	
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶ (attach schedule)					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		1,043,689.	1,085,505.	1,417,023.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)		382.		
23	Total liabilities (add lines 17 through 22)		382.	NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ ☒ check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		1,043,307.	1,085,505.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		1,043,307.	1,085,505.	
	31	Total liabilities and net assets/fund balances (see instructions)		1,043,689.	1,085,505.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,043,307.
2	Enter amount from Part I, line 27a	2	41,525.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	836.
4	Add lines 1, 2, and 3	4	1,085,668.
5	Decreases not included in line 2 (itemize) ▶ COST BASIS ADJUSTMENT ON RETURN OF CAPITAL	5	163.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,085,505.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 277,284.		171,785.	105,499.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			105,499.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	105,499.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	95,000.	1,365,290.	0.069582
2012	94,148.	1,316,257.	0.071527
2011	93,912.	1,376,099.	0.068245
2010	95,824.	1,349,663.	0.070998
2009	95,221.	1,249,967.	0.076179
2 Total of line 1, column (d)			2 0.356531
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.071306
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 1,440,322.
5 Multiply line 4 by line 3			5 102,704.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,238.
7 Add lines 5 and 6			7 103,942.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 80,250.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	2,476.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	2,476.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,476.
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,488.
b	Exempt foreign organizations - tax withheld at source	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,700.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	3,188.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	712.
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 712. Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>		X	
14	The books are in care of <u>Keybank N A</u> Telephone no. <u>(216) 813-4521</u> Located at <u>4900 TIEDEMAN RD OH-01-49-0150, BROOKLYN, OH</u> ZIP+4 <u>44144</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year. <u>15</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country <u></u>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) ☐	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) ☐	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? ☐	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
- If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b

6b

7b

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Carolyn C Lampl 7831 Rush Rose Drive #317, Carlsbad, CA 92009	Secretary 0	-0-	-0-	-0-
Jack W Lampl III 678 Neptune Ave, Encinitas, CA 92024	President 0	-0-	-0-	-0-
Joshua C Lampl 3334 Country Rose Circle, Encinitas, CA 92024	Treasurer 0	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,462,256.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	1,462,256.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,462,256.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	21,934.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,440,322.
6	Minimum investment return. Enter 5% of line 5	6	72,016.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	72,016.
2a	Tax on investment income for 2014 from Part VI, line 5 2a		2,476.
b	Income tax for 2014. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	2,476.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	69,540.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	69,540.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	69,540.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	80,250.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	80,250.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	80,250.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				69,540.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			NONE	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2014				
a From 2009	33,281.			
b From 2010	29,693.			
c From 2011	26,783.			
d From 2012	30,039.			
e From 2013	27,247.			
f Total of lines 3a through e	147,043.			
4 Qualifying distributions for 2014 from Part XII, line 4 ► \$ 80,250.				
a Applied to 2013, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2014 distributable amount				69,540.
e Remaining amount distributed out of corpus	10,710.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	157,753.			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	33,281.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	124,472.			
10 Analysis of line 9				
a Excess from 2010	29,693.			
b Excess from 2011	26,783.			
c Excess from 2012	30,039.			
d Excess from 2013	27,247.			
e Excess from 2014	10,710.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

- | | | |
|--|---------------|------------|
| b Check box to indicate whether the foundation is a private operating foundation described in section | 4942(j)(3) or | 4942(j)(5) |
|--|---------------|------------|

		Prior 3 years				(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test - enter					
(1)	Value of all assets					
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test - enter					
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3)	Largest amount of support from an exempt organization.					
(4)	Gross investment income					

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include.**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
See Attached List	NONE	PUBLIC	OPERATING FUNDS FOR EXEMPT PURPOSE	79,750.
Total			▶ 3a	79,750.
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

NOT APPLICABLE

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDENDS AND INTEREST	11,441.	11,441.
MUTUAL FUNDS	13,000.	13,000.
	-----	-----
TOTAL	24,441.	24,441.
	=====	=====

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
NON-CORE LIQUIDATION LLC	-345.	-345.
OUTSOURCED ASSETS LLC	49.	49.
PERSISTENT ENRGY PARTNERS FUND LLC	16.	16.
	-----	-----
TOTALS	-280.	-280.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX SERVICE FEE	300.			300.
	-----	-----	-----	-----
TOTALS	300.	NONE	NONE	300.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMENT MANAGEMENT FEES	5,885.	5,885.
TOTALS	5,885.	5,885.
	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
EXCISE TAX PAID	2,000.

TOTALS	2,000.
	=====

THE LAMPL FAMILY FOUNDATION 20 -0986960

34-1499838

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
----------------------	--

CHARITABLE
PURPOSES

STATE FILING FEE

200.

200.

TOTALS

200.

200.

THE LAMPL FAMILY FOUNDATION 20 -0986960
 FORM 990PF, PART II - OTHER INVESTMENTS
 =====

34-1499838

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
SEE ATTACHED STATEMENT	C	1,077,680.	1,409,198.
OUTSOURCED ASSETS LLC	C	4,468.	4,468.
PERSISTENT ENERGY PARTNERS LLC	C	1,750.	1,750.
NON-CORE LIQUIDATION LLC	C	1,607.	1,607.
		-----	-----
TOTALS		1,085,505.	1,417,023.
		=====	=====

Holdings Detail - Principal Assets

Base Currency: USD									
Equity									
Description	Quantity	Unit Price	Market Value	Cost per Unit	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income	Current Market Yield(%)	
ACCENTURE PLC FGN COM CL A ACN	145 0000	89.310	12,949.95	69.76	10,115.17	2,834.78	295.80	2.28	
AMERICAN WATER WORKS CO INC COM AWK	250.0000	53.300	13,325.00	37.81	9,452.40	3,872.60	310.00	2.33	
APPLE INC COM AAPL	155.0000	110.380	17,108.90	43.13	6,684.72	10,424.18	291.40	1.70	
AT&T INC COM T	165 0000	33.590	5,542.35	35.89	5,921.03	-378.68	310.20	5.60	
CAPITAL ONE FINANCIAL CORP COM COF	100 0000	82.550	8,255.00	83.94	8,393.99	-138.99	120.00	1.45	
CELGENE CORP COM CELG	115.0000	111.860	12,863.90	39.68	4,563.76	8,300.14	0.00	0.00	
CHEVRON CORP COM CVX	125 0000	112.180	14,022.50	105.81	13,226.22	796.28	535.00	3.82	
CINCINNATI FINANCIAL CORP COM CINF	175 0000	51.830	9,070.25	40.62	7,108.50	1,961.75	308.00	3.40	
CMS ENERGY CORP COM CMS	250 0000	34.750	8,687.50	24.86	6,214.98	2,472.52	270.00	3.11	



Holdings Detail - Principal Assets (Continued)

Base Currency: USD

Equity								
Description	Quantity	Unit Price	Market Value	Cost per Unit	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income	Current Market Yield(%)
COCA COLA CO COM KO	270 0000	42 220	11,399 40	8 17	2 206 41	9,192 99	329 40	2 89
CONOCOPHILLIPS COM COP	100 0000	69,060	6,906 00	85 56	8,556.00	-1,650 00	292.00	4.23
COSTCO WHOLESALE CORP COM COST	50.0000	141 750	7,087 50	104.98	5,249 00	1,838.50	71.00	1.00
DODGE & COX INTERNATIONAL STOC F OPEN-END FUND DODFX	997 3000	42 110	41,996.30	46.45	46,322 25	-4,325 95	0 00	0.00
EATON CORP PLC FGN COM ETN	130.0000	67 960	8,834 80	51.28	6,666 31	2,168 49	254 80	2.88
EMC CORP COM EMC	279.0000	29 740	8,297.46	27 54	7,683 27	614 19	128 34	1 55
ENERGIZER HOLDINGS INC COM ENR	85 0000	128 560	10,927.60	79 69	6,773.65	4,153 95	170.00	1.56
EXXON MOBIL CORP COM XOM	105 0000	92,450	9,707 25	65 27	6,853 35	2,853 90	289 80	2 99

Holdings Detail - Principal Assets (Continued)

							Base Currency: USD	
Equity								
Description	Quantity	Unit Price	Market Value	Cost per Unit	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income	Current Market Yield(%)
GOOGLE INC COM CL A GOOGL	10.0000	530.660	5,306.60	195.08	1,950.77	3,355.83	0.00	0.00
GOOGLE INC COM CL C GOOG	10.0000	526.400	5,264.00	194.45	1,944.53	3,319.47	0.00	0.00
HARBOR INTERNATIONAL FD OPEN-END FUND HAINX	2,163.0780	64.780	140,124.19	61.82	133,720.05	6,404.14	3,067.24	2.19
INTEL CORP COM INTC	645.0000	36.290	23,407.05	16.02	10,335.93	13,071.12	580.50	2.48
INTERNATIONAL BUSINESS MACHS COM IBM	50.0000	160.440	8,022.00	189.01	9,450.50	-1,428.50	220.00	2.74
ISHARES CORE S&P MID-CAP ETF CLOSED-END FUND IJH	920.0000	144.800	133,216.00	62.76	57,742.51	75,473.49	1,786.64	1.34
ISHARES RUSSELL 2000 INDEX FUND CLOSED-END FUND IWM	750.0000	119.620	89,715.00	52.65	39,487.20	50,227.80	1,133.25	1.26
JOHNSON & JOHNSON COM JNJ	125.0000	104.570	13,071.25	70.21	8,776.24	4,295.01	350.00	2.68



Holdings Detail - Principal Assets (Continued)

							Base Currency: USD	
Equity								
Description	Quantity	Unit Price	Market Value	Cost per Unit	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income	Current Market Yield(%)
JP MORGAN CHASE & CO COM JPM	250.0000	62.580	15,645.00	33.63	8,407.50	7,237.50	400.00	2.56
KRAFT FOODS GROUP INC COM KRAFT	93.0000	62.660	5,827.38	37.69	3,505.11	2,322.27	204.60	3.51
LOWES COS INC COM LOW	200.0000	68.800	13,760.00	16.00	3,200.00	10,560.00	184.00	1.34
MCKESSON CORP COM MCK	65.0000	207.580	13,492.70	94.42	6,137.30	7,355.40	62.40	0.46
MERCK & CO INC COM MRK	150.0000	56.790	8,518.50	44.73	6,709.49	1,809.01	270.00	3.17
METLIFE INC COM MET	125.0000	54.090	6,761.25	33.56	4,194.99	2,566.26	175.00	2.59
MICROSOFT CORP COM MSFT	320.0000	46.450	14,864.00	19.05	6,095.49	8,768.51	396.80	2.67
MORGAN STANLEY COM MS	200.0000	38.800	7,760.00	32.00	6,400.00	1,360.00	80.00	1.03
NEXTERA ENERGY INC COM NEE	135.0000	106.290	14,349.15	57.79	7,801.64	6,547.51	391.50	2.73



Account Statement

THE LAMPL FAMILY FOUNDATION I/AG 0986960
 March 01, 2014 - December 31, 2014

Holdings Detail - Principal Assets (Continued)

Base Currency: USD

Equity									
Description	Quantity	Unit Price	Market Value	Cost per Unit	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income	Current Market Yield(%)	
ORACLE CORP COM ORCL	400 0000	44.970	17,988.00	19.71	7,883.16	10,104.84	192.00	1.07	
PFIZER INC COM PFE	265 0000	31.150	8,254.75	26.46	7,011.03	1,243.72	296.80	3.60	
PHILLIPS 66 COM PSX	100 0000	71.700	7,170.00	79.85	7,985.00	-815.00	200.00	2.79	
PROCTER & GAMBLE CO COM PG	160 0000	91.090	14,574.40	69.75	11,159.98	3,414.42	411.84	2.83	
QUALCOMM INC COM QCOM	150 0000	74.330	11,149.50	63.82	9,572.99	1,576.51	252.00	2.26	
SCHLUMBERGER LTD FGN COM SLB	115 0000	85.410	9,822.15	47.73	5,488.95	4,333.20	184.00	1.87	
STARBUCKS CORP COM SBUX	130 0000	82.050	10,666.50	50.43	6,555.90	4,110.60	166.40	1.56	
T ROWE PRICE GROUP INC COM TROW	110.0000	85.860	9,444.60	64.55	7,100.50	2,344.10	193.60	2.05	



Account Statement

THE LAMPL FAMILY FOUNDATION I/AG 0986960
 March 01, 2014 - December 31, 2014

Holdings Detail - Principal Assets (Continued)

Base Currency: USD

Equity	Description	Quantity	Unit Price	Market Value	Cost per Unit	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income	Current Market Yield(%)
	THERMO FISHER SCIENTIFIC INC	100 0000	125 290	12,529.00	34.27	3,426 50	9,102.50	60.00	0.48
	COM								
	TMO								
	UNION PACIFIC CORP	150 0000	119.130	17,869.50	39.37	5,906 24	11,963.26	300.00	1.68
	COM								
	UNP								
	UNITED PARCEL SERVICE INC	95.0000	111 170	10,561 15	73.38	6,971.10	3,590.05	254.60	2.41
	COM CL B								
	UPS								
	UNITED TECHNOLOGIES CORP	135.0000	115 000	15,525.00	48 01	6,481.35	9,043 65	318 60	2.05
	COM								
	UTX								
	VANGUARD FTSE EMERGING MKTS ETF	1,105.0000	40 020	44,222.10	40 07	44,277 35	-55.25	1,263 02	2 86
	CLOSED-END FUND								
	VWO								
	VERIZON COMMUNICATIONS INC	160 0000	46.780	7,484.80	44.16	7,065.58	419 22	352 00	4.70
	COM								
	VZ								
	WALT DISNEY CO	175 0000	94 190	16,483.25	39.48	6,908.98	9,574.27	201 25	1 22
	COM								
	DIS								
	WELLS FARGO CO	250 0000	54 820	13,705.00	33.17	8,292 48	5,412 52	350 00	2 55
	COM								
	WFC								



Holdings Detail - Principal Assets (Continued)

Base Currency: USD

Equity							Current Market Yield(%)
Description	Quantity	Unit Price	Market Value	Cost per Unit	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income
Total Equity			953,535.43		629,937.35	323,598.08	18,273.78
							1.92
Fixed Income							Current Market Yield(%)
Description	Quantity	Unit Price	Market Value	Cost per Unit	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income
BLACKROCK FLOATING RATE INCOME	6,988,3450	10.210	71,351.00	10.53	73,569.36	-2,218.36	3,158.73
OPEN-END FUND INSTL CL BFRIX							4.43
DODGE & COX INCOME FD	14,726.1380	13.780	202,926.18	12.40	182,543.76	20,382.42	5,890.46
OPEN-END FUND MUTUAL FUND DODIX							2.90
GOVERNMENT NATL MTG ASSN	190,9480	100.484	191.87	149.16	284.81	-92.94	17.19
POOL 309961 DTD 09/01/91 9.000% DUE 09/15/21							8.96
36223KJE1							
ISHARES BARCLAYS 1-3 YR CR BD FD	600,0000	105.180	63,108.00	105.45	63,267.00	-159.00	591.00
CLOSED-END FUND CSJ							0.94
ISHARES BARCLAYS 1-3 YR TREAS FD	700,0000	84.450	59,115.00	84.44	59,107.72	7.28	214.90
CLOSED-END FUND SHY							0.36



Holdings Detail - Principal Assets (Continued)

							Base Currency: USD	
Fixed Income								
Description	Quantity	Unit Price	Market Value	Cost per Unit	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income	Current Market Yield(%)
Total Fixed Income			396,692.05		378,772.65	17,919.40	9,872.28	2.49
Cash and Cash Equivalents								
Description	Quantity	Unit Price	Market Value	Cost per Unit	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income	Current Market Yield(%)
FEDERATED PRIME OBLIGATIONS FUND INSTITUTIONAL SHARES FED10	21,058.3700	1.000	21,058.37	1.00	21,058.37	0.00	3.97	0.02
Total Cash and Cash Equivalents			21,058.37		21,058.37	0.00	3.97	0.02
Total Principal Holdings			1,371,285.85		1,029,768.37	341,517.48	28,150.03	2.05



Account Statement

THE LAMPL FAMILY FOUNDATION I/AG 0986960
 March 01, 2014 - December 31, 2014

Holdings Detail - Income Assets

Holdings Detail - Income Assets							Base Currency: USD	
Cash and Cash Equivalents								
Description	Quantity	Unit Price	Market Value	Cost per Unit	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income	Current Market Yield(%)
FEDERATED PRIME OBLIGATIONS FUND INSTITUTIONAL SHARES FED10	37,911.8300	1.000	37,911.83	1.00	37,911.83	0.00	7.14	0.02
Total Cash and Cash Equivalents			37,911.83		37,911.83	0.00	7.14	0.02
Total Income Holdings			37,911.83		37,911.83	0.00	7.14	0.02
Total Holdings			\$1,409,197.68		\$1,067,680.20	\$341,517.48	\$28,157.17	2.00

Cash Adj:

10,000.00
\$ 1,077,680.20

Statement 7

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
=====DESCRIPTION
-----AMOUNT
-----COST BASIS ADJUSTMENT TO LLCS
LIABILITY OFFSET

454.

382.

TOTAL

836.

=====

THE LAMPL FAMILY FOUNDATION
2014 Grants

Recipient	Address	Type	Purpose	Amount
Museum of Contemporary Art	Cleveland, OH 44106	501 C3	Operating funds for exempt purpose	\$1,000.00
Case Western Reserve University	Cleveland, OH 44106	501 C3	Taft Alzheimer Research Fund	\$2,500.00
Chatham University	Pittsburgh, PA 15232	501 C3	Operating funds for exempt purpose	\$1,000.00
Cleveland Foodbank	Cleveland, OH 44110	501 C3	Operating funds for exempt purpose	\$4,000.00
Cleveland Institute of Art	Cleveland, OH 44106	501 C3	Operating funds for exempt purpose	\$1,000.00
Cleveland Institute of Music	Cleveland, OH 44106	501 C3	Operating funds for exempt purpose	\$1,500.00
Cleveland Museum of Art	Cleveland, OH 44106	501 C3	Operating funds for exempt purpose	\$5,000.00
Cleveland Orchestra	Cleveland, OH 44106	501 C3	Operating funds for exempt purpose	\$2,000.00
Cleveland Play House	Cleveland, OH 44114	501 C3	Operating funds for exempt purpose	\$1,000.00
College Now Greater Cleveland	Cleveland, OH 44113	501 C3	Operating funds for exempt purpose	\$1,000.00
Grauer Foundation for Education	Encinitax, CA 92024	501 C3	Operating funds for exempt purpose	\$13,750.00
Harvard Collage Fund	Cambridge, MA 02138	501 C3	Operating funds for exempt purpose	\$1,000.00
Jewish Federation of Cleveland	Cleveland, OH 44194	501 C3	Operating funds for exempt purpose	\$18,000.00
KPBS	San Diego, CA 92182	501 C3	Operating funds for exempt purpose	\$1,000.00
Museum of Contemporary Art	Cleveland, OH 44106	501 C3	Operating funds for exempt purpose	\$3,000.00
OXFAM America	Boston, MA 02114	501 C3	Operating funds for exempt purpose	\$2,000.00
BFREE	Gainsville, FL 32609	501 C3	Operating funds for exempt purpose	\$1,000.00
Tides Foundation	San Francisco, CA 94129	501 C3	Operating funds for exempt purpose	\$20,000.00
			TOTAL	\$79,750.00