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# Form 990-PF Department of the Treasury Internal Revenue Service

# Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014
Open to Public Inspection

For calendar year 2014 or tax year beginning and ending Name of foundation A Employer identification number SAINT LUKE'S FOUNDATION OF CLEVELAND, 34-0714513 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 11327 SHAKER BOULEVARD 600W 216 431-8010 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here CLEVELAND, OH 44104 G Check all that apply: Initial return Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test check here and attach computation Address change Name change H Check type of organization: X Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: Cash X Accrual If the foundation is in a 60-month termination (from Part II, col (c), line 16) Other (specify) under section 507(b)(1)(B), check here 178,886,801. (Part I, column (d) must be on cash basis) ▶\$ Part I | Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income income 500,000 Contributions, gifts, grants, etc., received 2 Check I if the foundation is not required to attach Sch. 8 Interest on savings and temporary cash investments 1,866,823. 1,582,387 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 6,596,939. 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 7,519,840. 7,214,847 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 43,176 0 11 Other income 0.STATEMENT 6 9,006,938 8,797,234, 12 Total, Add lines 1 through 11 0. 611,543. 0. 0. 723,815. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 330,644 0. 0. 500,849. 15 Pension plans, employee benefits 174,382 0. 0. 174,382. Expenses 32,390. 32,390. 16a Legal fees STMT 0. 0. **b** Accounting fees STMT 2 119,332. 0 0. 119,332. ВТМТ 3 246,286 252,316 0. 6,030. 17 Indees CEIV SCANNED NOV 12 2015
Operating and Administrative STMT 4 172,440. 0. 0. 67,695. Depleciationgang debletion 52,897. 0. 0. 149,355. 0. 149,355. Occupancy 0. 19,751. Travet, conferences, and meetings 21 0. 0. 19,751. Printing and publications 22 4,036. 0. 0. 4,036. 504,757 23 Other expenses STMT 5 0 0 516,199. 24 Total operating and administrative 2,423,843 expenses Add lines 13 through 23 246,286. 0. 2,313,834. 11,183,993 Contributions, gifts, grants paid 11,140,817. 26 Total expenses and disbursements Add lines 24 and 25 13,607,836 246,286 0. 13,454,651. 27 Subtract line 26 from line 12: <u>-4</u>,600,898 a Excess of revenue over expenses and disbursements 8,550,948. b Net investment income (if negative, enter -0-) 0 c Adjusted net income (if negative enter -0-)

LHA For Paperwork Reduction Act Notice, see instructions

Fo	<u>rm 9</u> 9	00-PF (2014) SAINT LUKE'S FOUNDATION			-0714513 Page 2
F	art	Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only	Beginning of year	<del></del>	of year
_	<del></del>	column should be for end of year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing	3,782,890.		3,800,357.
		Savings and temporary cash investments	398,595.	2,762,047.	2,762,047.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts			<del> </del>
	4	Pledges receivable	1		
		Less: allowance for doubtful accounts			<del> </del>
	_	Grants receivable			<del> </del>
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons	ļ. <del></del>		<del> </del>
	7	Other notes and loans receivable	1		
Assets		Less: allowance for doubtful accounts		<del></del>	
		Inventories for sale or use	10 627	16 422	16 422
Ass	1	Prepaid expenses and deferred charges	48,637.	16,423.	16,423.
-	1	Investments - U.S. and state government obligations	146 407	176,086.	176,086.
	1	Investments - corporate stock STMT 8	146,487.	1/0,000.	1/0,000.
	i	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
	10	Less accumulated depreciation			<del></del>
	1	Investments - mortgage loans Investments - other STMT 9	177 206 482	171 597 171	171,597,474.
	13	Land, buildings, and equipment: basis > 797, 576.		111,331,414.	111,331,414.
	'*	Less accumulated depreciation STMT 10 381,790.	126,140.	415 786	415,786.
	15	Other assets (describe STATEMENT 11)	101,756.		
	1	Total assets (to be completed by all filers - see the	101,730.	11070201	220,0201
		instructions. Also, see page 1, item I)	181.810.987.	178.886.801.	178,886,801.
_	17	Accounts payable and accrued expenses	519,793.		
	18	Grants payable			1
Ś	i	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
abi	21	Mortgages and other notes payable			
Ξ	22	Other habilities (describe  STATEMENT 12)	_30,000.	68,628.	
_	23_	Total liabilities (add lines 17 through 22)	<u>549,793.</u>	301,623.	
		Foundations that follow SFAS 117, check here			
Ø		and complete lines 24 through 26 and lines 30 and 31.			
ည	24	Unrestricted		165,211,512.	
or Fund Balances	25	Temporarily restricted	7,468,449.		
B P	26	Permanently restricted	5,148,603.	5,218,838.	}
Ë		Foundations that do not follow SFAS 117, check here			
ě		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
Assets		Paid-in or capital surplus, or land, bldg., and equipment fund			
Net A	29	Retained earnings, accumulated income, endowment, or other funds	101 001 104	170 FOF 170	
Ž	30	Total net assets or fund balances	181,261,194.	178,585,178.	1
	21	Total liabilities and net assets/fund balances	181 810 987	178,886,801.	
				170,000,001.	
<u> P</u>	art	Analysis of Changes in Net Assets or Fund B	alances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mus	t agree with end-of-year figure reported on prior year's return)		1	181,261,194.
		amount from Part I, line 27a		2	-4,600,898.
		increases not included in line 2 (itemize)	SEE ST	ATEMENT 7 3	1,924,882.
		ines 1, 2, and 3		4	178,585,178.
		rases not included in line 2 (itemize)	<del></del>		0.
<u>6</u> _	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	178,585,178.
					Form <b>990-PF</b> (2014)

	and Losses for Tax on In		Income	(h) How:	acquired T	(a) Data	ongurad.	(d) Data and	
	ribe the kind(s) of property sold (e.g irehouse; or common stock, 200 shs			( <b>b)</b> How a P - Pur D - Do	rchase nation		acquired lay, yr.)	(d) Date sold (mo., day, yr.)	
<u>1a</u>									
b SEE ATTACHED	STATEMENTS								
<u>C</u>									
<u>d</u>									
(e) Gross sales price  (f) Depreciation allowed (g) Cost or other basis plus expense of sale							ain or (loss s (f) minus		
a		· · · · · · · · · · · · · · · · · · ·							
<u>b</u>									
d									
e 7,519,840.			304,99	3.				7,214,847.	
	ig gain in column (h) and owned by t	the foundation			(	I) Gains (C	Col. (h) gain	· · · · · · · · · · · · · · · · · · ·	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (1), if any		co			ot less than -0-) <b>or</b> from col. (h))	
a									
b									
C									
<u>. d</u>								7 214 247	
<u>e</u>	<i>C</i>			$\overline{}$	T			7,214,847.	
2 Capital gain net income or (net ca	pital loss) $ \begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0-} \end{cases} $	in Part I, line in Part I, line	7 7	} 2		····		7,214,847.	
3 Net short-term capital gain or (los		q (e).							
If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	column (c).			3			N/A		
	nder Section 4940(e) for	Reduced	Tax on Net	Invest	ment Ind	come		<u>-</u>	
(For optional use by domestic private	foundations subject to the section 4	1940(a) tax on	net investment in	come.)					
If section 4940(d)(2) applies, leave the	nie nart hlank								
				_					
Was the foundation liable for the sect			•	ioqs				Yes X No	
1 Enter the appropriate amount in a	each column for each year; see the in			ntries.					
(a)	(b)			(c)			Dioteil	(d) oution ratio	
Base periód years Calendar year (or tax year beginnii	Advisated avalificate dist	ributions	Net value of no		e-use assets	.	col. (b) div	ratio rided by col. (c))	
2013		6,842.			54,133			.075099	
2012		0,002.			29,567			.070130	
2011		1,267.			23,908			.062279	
2010		5,571. 3,877.			<u>25,447</u> 53,391			.055362	
2009	7,43	3,0//•		50,4	22,391			.060503	
2 Total of line 1, column (d)	·	- 1 0 h		-4		2		.323373	
3 Average distribution ratio for the the foundation has been in exister		on line 2 by 5,	or by the number	or years		3		.064675	
4 Enter the net value of noncharitab	ula una accate for 2014 from Part V. I	.no 5				4	17	4,192,340.	
4 Effet the net value of honoralitab	116-1136 92262 101 2014 110111 Fait X, 1	ille J				4	1,7	4,192,340.	
5 Multiply line 4 by line 3						5	1	1,265,890.	
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6		85,509.	
7 Add lines 5 and 6						7	1	1,351,399.	
8 Enter qualifying distributions from	n Part XII, line 4					8	1	3,454,651.	
If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, line	1b, and comp	lete that part usin	g a 1% tax	rate				

	n 990-PF (2014) SAINT LUKE'S FOUNDATION OF CLEVELAND, OH ort VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4		071451			age 4
		340	· see ilist	ruc	LIUI	15)
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			٥.	_	0.0
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	_ 1		83	, 51	09.
	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					^
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0 5		<u>0.</u> 09.
	Add lines 1 and 2	3		00	, 5	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0 E		<u>0.</u>
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5		00	, 5	<u> </u>
6	Credits/Payments:					
	2014 estimated tax payments and 2013 overpayment credited to 2014  6a 168,314.		İ			
	Exempt foreign organizations - tax withheld at source  The conditional product of the state of t		ĺ			
	Tax paid with application for extension of time to file (Form 8868)  6c  6d					
	Backup withholding erroneously withheld  Table and to and account Add have So theoret Cd.	,	1	<i>c</i> 0	2	14.
	Total credits and payments. Add lines 6a through 6d			00	, ).	14.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	- 8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0 2	0	05.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Enter the amount of line 10 to be Credited to 2015 estimated tax   82,805. Refunded	10 11		0 4	, 0	0.5.
	Enter the amount of line 10 to be Credited to 2015 estimated tax ► 82,805. Refunded ►  Int VII-A Statements Regarding Activities	. 11				<u> </u>
				1	'es	No
ıa	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	111	10	_	-	
_	any political campaign?  Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition	2	1a			<u>X</u>
D	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published			<del>'</del>  -		
	distributed by the foundation in connection with the activities	u oi				
_	Did the foundation file Form 1120-POL for this year?		10			Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		10	+		
a	(1) On the foundation. $\triangleright$ \$ 0. (2) On foundation managers. $\triangleright$ \$ 0.					
_	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
е	managers. > \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2			Х
2	If "Yes," attach a detailed description of the activities		<del></del>		-	
2	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, of	r				
J	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	•	3			Х
42	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X.	
	If "Yes," has it filed a tax return on Form 990-T for this year?		46		X	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	_		X
•	If "Yes," attach the statement required by General Instruction T			$\top$		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
-	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	law	-			
	remain in the governing instrument?		6		Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7		Х	
	· · · · · · · · · · · · · · · · · · ·			$\top$		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	ОН					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation		81		x	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar						
	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9			X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses						<u>X</u>

Form 990-PF (2014) SAINT LUKE'S FOUNDATION	OF CLEVELAND,	OH	<u>34-07145</u>	13 Page 6		
Part VII-B Statements Regarding Activities for Which	Form 4/20 May Be F	Required (contin	ued)			
5a During the year did the foundation pay or incur any amount to:						
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No			
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire		(			
any voter registration drive?			es X No			
(3) Provide a grant to an individual for travel, study, or other similar purposes		L Y	es X No			
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		( <del></del>			
4945(d)(4)(A)? (see instructions)			es X No			
(5) Provide for any purpose other than religious, charitable, scientific, literary	or educational purposes, or f					
the prevention of cruelty to children or animals?			es X No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	·	n Regulations	27 / 2			
section 53.4945 or in a current notice regarding disaster assistance (see instru	•		N/A	5b		
Organizations relying on a current notice regarding disaster assistance check h						
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained						
expenditure responsibility for the grant?  N/A Yes No						
If "Yes," attach the statement required by Regulations section 53.494						
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	,	(V)			
a personal benefit contract?		Y	es X No			
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		<u> -</u>	6b X		
If "Yes" to 6b, file Form 8870	.hh	,	es X No			
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y(		7b		
Part VIII Information About Officers, Directors, Trust		nagore Highly		70		
Paid Employees, and Contractors	ees, i oundation wa	mayers, rngm	y			
1 List all officers, directors, trustees, foundation managers and their	compensation.					
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to	(e) Expense account, other		
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	account, other allowances		
	is position	5	05			
				İ		
SEE STATEMENT 13	1	721,604.	13,781.	0.		
		1	•			
	1	İ				
	]					
2 Compensation of five highest-paid employees (other than those inc	cluded on line 1). If none,	enter "NONE."	Lan			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other		
(a) name and address of sacrifications paid more man \$600,000	devoted to position	(C) compensation	compensation	allowances		
LATIDA SMITH - 11327 SHAKER	VP PROGRAMS-O	UTCOMES &	LEARNIN	Ġ .		
BOULEVARD, SUITE 600W, CLEVELAND, OH	40.00	153,839.	14,314.	0.		
HEATHER TOROK - 11327 SHAKER	SR PROG OFF-H	h .	OPLE			
BOULEVARD, SUITE 600W, CLEVELAND, OH	40.00	115,912.	14,881.	0.		
CHRISTIE MANNING - 11327 SHAKER	SENIOR PROGRA	L .	1			
BOULEVARD, SUITE 600W, CLEVELAND, OH	40.00	97,075.	13,558.	0.		
BRIDGET DELEON - 11327 SHAKER	GRANTS MANAGE	li de la companya de la companya de la companya de la companya de la companya de la companya de la companya de				
BOULEVARD, SUITE 600W, CLEVELAND, OH	40.00	78,546.	17,557.	0.		
NELSON BECKFORD - 11327 SHAKER	SR PROG OFF-S	L.				
BOULEVARD, SUITE 600W, CLEVELAND, OH	40.00	70,303.	2,883.	0.		
Total number of other employees paid over \$50,000			<b></b>	0		

Form 990-PF (2014) SAINT LUKE'S FOUNDATION OF CLEVELAI		<u>0714513 Page 7</u>
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NO	NE."	<del></del>
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced,	formation such as the	Expenses <
1 N/A	010.	
I N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		<del></del>
Describe the two largest program-related investments made by the foundation during the tax year on lines	I and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
Total, Add lines 1 through 3	<b>&gt;</b>	0.

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: Average monthly fair market value of securities 1a 172,525,294. 1b 4,204,037. Average of monthly cash balances 115,684. c Fair market value of all other assets 1c 176,845,015. 1d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 3 176,845,015. Subtract line 2 from line 1d 2,652,675. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 174,192,340. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 5 Minimum investment return. Enter 5% of line 5 8,709,617. Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain Part XI foreign organizations check here and do not complete this part.) 8,709,617. Minimum investment return from Part X, line 6 85,509 Tax on investment income for 2014 from Part VI, line 5 Income tax for 2014. (This does not include the tax from Part VI.) 2b 85,509. 2с Add lines 2a and 2b 3 8.624.108. Distributable amount before adjustments. Subtract line 2c from line 1 3 0. 4 Recoveries of amounts treated as qualifying distributions 5 .80 Add lines 3 and 4 6 0. Deduction from distributable amount (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 108. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 13,454,651. 1a 1b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2 Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) 3a Cash distribution test (attach the required schedule) 3b Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 13,454,651. 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 85,509. income Enter 1% of Part I, line 27b 5 369,142. Adjusted qualifying distributions Subtract line 5 from line 4 6 Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form 990-PF (2014)

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

			<del></del>	
,	(a) Corpus	(b) Years prior to 2013	(c) 2013	( <b>d)</b> 2014
1 Distributable amount for 2014 from Part XI,		First to do to		
line 7				8,624,108.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only		<del> </del>	0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2014.				
a From 2009 1,716,869.				
b From 2010 1,141,419.				
c From 2011 2,324,568.				
d From 2012 3,810,558.				
e From 2013 4,389,691.	12 202 105			
f Total of lines 3a through e	13,383,105.			
4 Qualifying distributions for 2014 from				
Part XII, line 4: ►\$ 13,454,651.			0.	
a Applied to 2013, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior		0.		
years (Election required - see instructions)				
c Treated as distributions out of corpus	0.			
(Election required - see instructions)	U •			8,624,108.
d Applied to 2014 distributable amount  e Remaining amount distributed out of corpus	4,830,543.			0,024,100.
•	0.			0.
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				0.
6 Enter the net total of each column as indicated below:				
	18,213,648.			
a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract	10,213,040.			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0		
assessed	<del>~ ~ =</del>	0.		
d Subtract line 6c from line 6b. Taxable		0.		
amount - see instructions  e Undistributed income for 2013 Subtract line			· · ·	<del>,</del>
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				0.
7 Amounts treated as distributions out of				-
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	1,716,869.			
9 Excess distributions carryover to 2015				
Subtract lines 7 and 8 from line 6a	16,496,779.			
10 Analysis of line 9:				
a Excess from 2010 1,141,419.				
b Excess from 2011 2,324,568.				
c Excess from 2012 3,810,558.				
d Excess from 2013 4,389,691.				
e Excess from 2014 4,830,543.		<u> </u>	<u> </u>	Form <b>990-PF</b> (2014)
11-47-17				101111 000 1 1 (2014)

Part XIV Private Operating F	JUKE S FOUND				14513 Page 10	
		-		N/A		
1 a If the foundation has received a ruling of						
foundation, and the ruling is effective for			······· •	4040(3)(2) 27 4(	240(2)(5)	
b Check box to indicate whether the foun		g toundation described		4942(j)(3) or 49	942(j)(5) T	
2 a Enter the lesser of the adjusted net	Tax year	/h\ 2012	Prior 3 years	(d) 2011	(e) Total	
. income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(4) 2011	(e) rotar	
investment return from Part X for						
each year listed						
<b>b</b> 85% of line 2a						
c Qualifying distributions from Part XII,						
line 4 for each year listed			` `			
d Amounts included in line 2c not						
used directly for active conduct of						
exempt activities						
e Qualifying distributions made directly						
for active conduct of exempt activities.						
Subtract line 2d from line 2c					_	
3 Complete 3a, b, or c for the						
alternative test relied upon:  a "Assets" alternative test - enter:						
(1) Value of all assets						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b "Endowment" alternative test - enter 2/3 of minimum investment return						
shown in Part X, line 6 for each year listed						
c "Support" alternative test - enter:	•					
(1) Total support other than gross						
investment income (interest,						
dividends, rents, payments ол securities loans (section						
512(a)(5)), or royalties)						
(2) Support from general public						
and 5 or more exempt organizations as provided in						
section 4942(j)(3)(B)(III)						
(3) Largest amount of support from						
an exempt organization						
(4) Gross investment income			<u> </u>		_	
Part XV Supplementary Info			if the foundation	had \$5,000 or m	ore in assets	
at any time during	the year-see instr	uctions.)		···		
1 Information Regarding Foundation	on Managers:					
a List any managers of the foundation wh			tributions received by the	foundation before the clo	se of any tax	
year (but only if they have contributed i	nore than \$5,000). (See se	ection 507(d)(2).)				
NONE						
b List any managers of the foundation wh			(or an equally large portion	on of the ownership of a p	artnership or	
other entity) of which the foundation ha	is a 10% or greater interes	it.				
NONE						
2 Information Regarding Contribut	aon, Grant, Gift, Loan,	Scholarship, etc., Pi	rograms:			
Check here 🕨 🔛 if the foundation of						
the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.						
a The name, address, and telephone num	iber or e-mail address of th	he person to whom appl	ications should be addres	ssed:		
SEE STATEMENT 14						
<b>b</b> The form in which applications should	be submitted and informat	ion and materials they s	hould include.			
c Any submission deadlines:		· · · · · · · · · · · · · · · · · · ·				
d Any restrictions or limitations on award	le such as hy gangraphies	il areas, charitable fields	kinds of institutions or a	other factors		
u Any resultations of illilitations off dward	o, audii aa by yebyrapiiida	a. cas, chanavie neius,	, amus or mstitutions, Or (	JING IAGIOIS		
_						

Form **990-PF** (2014)

**▶** 3b

Total

Part XVI-A **Analysis of Income-Producing Activities** 

Enter gross amounts unless otherwise indicated.	(a)	(b)	(C) Exclu-	(d)	(e) Related or exempt
1 Program service revenue:	Business code	Amount	sion code	Amount	function income
a					
b	_				
c			<del>   </del>		
d			<del>                                     </del>	-	<del></del>
e			<del>   </del>		
g Fees and contracts from government agencies	-		<del>  -</del>		<del></del>
2 Membership dues and assessments			<del>                                     </del>		· · · · · · · · · · · · · · · · · · ·
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities	523000	91,124.	14	1,775,699.	
5 Net rental income or (loss) from real estate:				1	
a Debt-financed property					
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	7,214,847.	<u>.</u>
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory			$\vdash$		
1 Other revenue:	!				
a REFUND OF PRIOR YEAR	-				42 17 <i>C</i>
b GRANT	-		$\vdash$		43,176.
c			<del>  -</del>		
d	_		+ +		
e2 Subtotal. Add columns (b), (d), and (e)	-	91,124.		8,990,546.	43,176.
3 Total. Add line 12, columns (b), (d), and (e)		<u> </u>		13	
See worksheet in line 13 instructions to verify calculations.)					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Part XVI-B Relationship of Activities	to the Accomp	lishment of Ex	empt	Purposes	
Line No Explain below how each activity for which inc	•	, ,	contribu	ted importantly to the accomp	olishment of
the foundation's exempt purposes (other that		or such purposes).			
L1A REFUND OF PRIOR YEAR (	SRAN'I'				
				F1	
	· · · · · · · · · · · · · · · · · · ·				· · · · · · · · · · · · · · · · · · ·

Form 990-PF (2014) SAINT LUKE'S FOUNDATION OF CLEVELAND, OH 34-0714513 Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: X 1a(1) (1) Cash Х 1a(2) (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) X Х (2) Purchases of assets from a noncharitable exempt organization 1b(2) X 1b(3) (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements 1b(4) X (5) Loans or loan guarantees 1b(5) Х 1b(6) (6) Performance of services or membership or fundraising solicitations Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (a) Line no (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule. (c) Description of relationship (a) Name of organization (b) Type of organization N/A perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this return with the preparer shown below (see instr )? FINANCIAL Sign Here **OFFICER** X Yes Signature of officer or trustee Date Title Check Print/Type preparer's name Preparer's signature Date self- employed 10-21-15 Paid P00359586 BRUCE MCAULIFFE Preparer Firm's EIN  $\triangleright$  42-0714325 Firm's name ► MCGLADREY **Use Only** 

SUITE 200

(216) 523-1900

Form 990-PF (2014)

Firm's address ► 1001 LAKESIDE AVE.,

CLEVELAND, OH 44114-1152

#### Schedule B (Form 990, 990-EZ,

or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

Employer identification number

	SAINT LUKE'S FOUNDATION OF CLEVELAND, OH   34-0/14513				
Organization type (ch					
Filers of:	Section:				
Form 990 or 990-EZ	501(c)( ) (enter number) organization				
	4947(a)(1) nonexempt charitable trust not treated as a private foundation				
	527 political organization				
Form 990-PF	X 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation				
, ,	ition is covered by the <b>General Rule</b> or a <b>Special Rule</b> . 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions				
General Rule					
	zation filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or many one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.				
Special Rules					
sections 509 any one cont	ization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under (a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from ributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, 90-EZ, line 1 Complete Parts I and II.				
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III					
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year.					
but it must answer "N certify that it does not	tion that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990 EZ, or 990 PF), or on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990 EZ or on its Form 990 PF, Part I, line 2, to meet the filing requirements of Schedule B (Form 990, 990 EZ, or 990 PF)				
LHA For Paperwork	Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)				

Name of organization

Employer identification number

## SAINT LUKE'S FOUNDATION OF CLEVELAND, OH

34-0714513

Part I	Contributors (see instructions) Use duplicate copies of Part I if addition	onal space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SAINT LUKE'S MEDICAL CENTER  11327 SHAKER BOULEVARD, #600W  CLEVELAND, OH 44104	\$\$00,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- - - -	Person Payroll Oncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		_ \$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- \$	Person Payroll Occupate Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- - - -	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- _ \$	Person Payroll Noncash (Complete Part II for noncash contributions)

Employer identification number

#### CATHT LIKE'S FOUNDATION OF CLEVELAND. OH

34-0714513

No.   (b)   FMV (or esting (see instruct)	mate) (d) Date received  (d)  (d)  (d)  (d)
No. Description of noncash property given art I  (a) No. Description of noncash property given art I  (b) FMV (or esting (see instruct)  (c) FMV (or esting (see instruct)  (d) No. Description of noncash property given art I  (a) No. Description of noncash property given art I  (a) No. Description of noncash property given art I  (a) No. Description of noncash property given art I  (a) No. Description of noncash property given art I  (a) No. Description of noncash property given art I  (a) No. Description of noncash property given art I  (b) FMV (or esting (see instruct)  (c) FMV (or esting (see instruct)  (d) No. Description of noncash property given (see instruct)  (d) No. Description of noncash property given (see instruct)	mate)  Date received  (d)  Date received
(a) No. (b) FMV (or esting see instruction of noncash property given  (a) No. (b) FMV (or esting see instruction of noncash property given  (b) FMV (or esting see instruction of noncash property given  (c) FMV (or esting see instruction of noncash property given  (a) No. (b) FMV (or esting see instruction of noncash property given  (a) No. (b) FMV (or esting see instruction of noncash property given  (a) No. (b) FMV (or esting see instruction of noncash property given  (a) No. (b) FMV (or esting see instruction of noncash property given  (b) FMV (or esting see instruction of noncash property given  (c) FMV (or esting see instruction of noncash property given  (c) FMV (or esting see instruction of noncash property given	mate) Date received
(a) No. (b) FMV (or esting see instruction of noncash property given  (a) No. (b) FMV (or esting see instruction of noncash property given  (b) FMV (or esting see instruction of noncash property given  (c) FMV (or esting see instruction of noncash property given  (a) No. (b) FMV (or esting see instruction of noncash property given  (a) No. (b) FMV (or esting see instruction of noncash property given  (a) No. (b) FMV (or esting see instruction of noncash property given  (a) No. (b) FMV (or esting see instruction of noncash property given  (b) FMV (or esting see instruction of noncash property given  (c) FMV (or esting see instruction of noncash property given  (c) FMV (or esting see instruction of noncash property given	mate) Date received
No. rom Description of noncash property given  (a) No. rom Description of noncash property given  (b) FMV (or estricted in structed in str	mate) Date received
(a) No. Form Description of noncash property given  \$  (a) No. (b) FMV (or esting (see instruct))  \$  (a) No. Form Description of noncash property given  \$  (b) FMV (or esting (see instruct))  \$  (c) FMV (or esting (see instruct))  \$  (a) No. (b) FMV (or esting (see instruct))  \$  (c) FMV (or esting (see instruct))  \$  (d) No. (d) Description of noncash property given  (e) FMV (or esting (see instruct))	
(a) No. rom Description of noncash property given  \$  (a) No. rom Description of noncash property given  \$  (b) FMV (or esting the standard of	
No. rom Description of noncash property given    S	
(a) No. from Part I  (b) FMV (or esting (see instruct)  \$  (c) FMV (or esting (see instruct)  \$  (a) No. (b) FMV (or esting (see instruct)  \$  (c) FMV (or esting (see instruct)  \$  (c) FMV (or esting (see instruct)  (c) FMV (or esting (see instruct)  (c) FMV (or esting (see instruct)  (c) FMV (or esting (see instruct)  (c) FMV (or esting (see instruct)  (c) FMV (or esting (see instruct)  (c) FMV (or esting (see instruct)  (c) FMV (or esting (see instruct)  (c) FMV (or esting (see instruct)  (c) FMV (or esting (see instruct)  (c) FMV (or esting (see instruct)  (c) FMV (or esting (see instruct)  (c) FMV (or esting (see instruct)  (c) FMV (or esting (see instruct)  (c) FMV (or esting (see instruct)  (c) FMV (or esting (see instruct)  (see instruct)	
(a) No. Obscription of noncash property given  Sart I  (b) FMV (or esting (see instruct) (see instruct)  (a) No. (b) FMV (or esting (see instruct)  (b) FMV (or esting (see instruct)  (c) FMV (see instruct)	
No.  from Description of noncash property given  (see instruct)  (a) No. (b) Description of noncash property given  (b) FMV (or esting the content of the co	
No. (b) FMV (or estinated from Description of noncash property given (see instruction)	
No. (b) FMV (or estination of noncash property given (see instruction)	
No. (b) FMV (or estinated from Description of noncash property given (see instruction)	
Part I (see instruct	
(a) No. (b) from Description of noncash property given Part I  (c) FMV (or esting the content of	
-diti	
\$	,

Name of organization Employer identification number SAINT LUKE'S FOUNDATION OF CLEVELAND, OH 34-0714513

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) Use duplicate copies of Part III if additional space is needed (a) No. from Part I (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

Part IV   Capital Gains and Lo	esses for Tax on Investment Income	·		<u> </u>		
(a) List and 2-story b	d describe the kind(s) of property so rick warehouse; or common stock, 2	ld, e g., real estate, 200 shs. MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)		
1a STRATEGIC SOLU	TIONS GLOBAL EQU	JITY, LLC	P	VARIOUS 06/30/14		
b ALPHA PORT SEG	REGATED PORTFOLI	O COMPANY	P	VARIOUS 06/30/14		
c CF MULTI-STRAT	EGY BOND INVESTO	ORS, LLC	P	VARIOUS 06/30/14		
d SSG DIVERSIFYI			P	VARIOUS 06/30/14		
e CFI MULTI-STRA	TEGY COMMODITIES	FUND		VARIOUS 06/30/14		
f CFI REAL RETUR	N BOND FUND			VARIOUS 06/30/14		
g PRIVATE EQUITY				VARIOUS 06/30/14		
h PRIVATE EQUITY				VARIOUS 06/30/14 VARIOUS 06/30/14		
	PRIVATE EQUITY PARTNERS VIII INT'L PRIVATE EQUITY PARTNERS IV					
			VARIOUS 06/30/14			
	EQUITY PARTNERS		VARIOUS 06/30/14			
	EQUITY PARTNERS		VARIOUS 06/30/14			
m VENTURE PARTNE				VARIOUS 06/30/14		
n VENTURE PARTNE				VARIOUS 06/30/14		
0 VENTURE PARTNE	RS IX			VARIOUS 06/30/14		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		Gain or (loss) lus (f) minus (g)		
a 3,148,651.				3,148,651.		
b 151.				151.		
c 479,379.				479,379.		
d	,	77,817.		-77,817.		
e		374.		-374.		
f 137,390.				137,390.		
g 434,486.				434,486.		
h 239,662.				239,662.		
346.				346.		
126,742.				126,742.		
k 299,350.				299,350.		
3,674.				3,674.		
m 318,905.				318,905.		
n 84,016.				84,016.		
0 129,633.				129,633.		
Complete only for assets shown	ng gain in column (h) and owned by	the foundation on 12/31/69	(I) Los	ses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		of col (h) gain over col. (k), ot less than "-0-")		
a				3,148,651.		
b				151.		
C				479,379.		
d				-77,817.		
e				-374.		
f				137,390.		
g				434,486.		
h				239,662.		
I				346.		
1				126,742.		
k				299,350.		
				3,674.		
m				318,905.		
n			· · · · · · · · · · · · · · · · · · ·	84,016.		
0			· · · · · · · · · · · · · · · · · · ·	129,633.		
	<u> </u>			123,033.		
2 Capital gain net income or (net ca	v 11 (1000), 011(01	, I				
3 Net short-term capital gain or (lo If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line		<b>}</b>				
in (1055), citter -0- In Fait 1, little			<del></del>			

34-0714513

PAGE OF

N/A

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo , day, yr.) (mo., day, yr.) 1a VENTURE PARTNERS X P VARIOUS 06/30/14 b GLOBAL DISTRESSED INVESTORS LLC 3 P VARIOUS 06/30/14 P c NATURAL RESOURCES PARTNERS VIII VARIOUS 06/30/14 d OAKTREE P VARIOUS 06/30/14 e FARRALLON P 06/30/14 VARIOUS **TEARLY STAGE PARTNERS** P VARIOUS 06/30/14 **OAKTREE III** P 06/30/14 VARIOUS h MCM CAPITAL P 06/30/14 VARIOUS P 06/30/14 KAYNE PRIVATE INVESTORS II VARIOUS JEARLY STAGE PARTNERS II P VARIOUS 06/30/14 k STRATEGIC SOLUTIONS REALTY OPPORTUNITIES P VARIOUS 06/30/14 I NEO CAPITAL FUND P VARIOUS 06/30/14 06/30/14 m KAYNE ANDERSON PRIVATE INVESTORS P VARIOUS n KAYNE ANDERSON III P VARIOUS 06/30/14 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 1,596. 1,596. a 496,461. 496,461. b 29,030. 29,030. С 8,405. 8,405. đ 125,224. 125,224. е 571,082. 571,082. f 31,746 31,746. g 406,176. 406,176. h 739. -739. 133,302 133,302. 268,391. 268,391 k 46,042 46,042. 1 0. m 226,063. -226,063. n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 1,596. 496,461. b 29,030. С 8,405. d 125,224. е 571,082. 31,746. g 406,176. -739. 133,302. 268,391. k 46,042. 0. m -226,063. n 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } Capital gain net income or (net capital loss) 7,214,847. 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c)

If (loss), enter "-0-" in Part I, line 8

FORM 990-PF	LEGAL	FEES	ST	ATEMENT 1	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MISCELLANEOUS LEGAL FEES	32,390.	0.	0.	32,390.	
TO FM 990-PF, PG 1, LN 16A =	32,390.	0.	0.	32,390.	
FORM 990-PF	ACCOUNTI	NG FEES	ST	'ATEMENT 2	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING/AUDIT/TAX FEES	119,332.	0.	0.	119,332.	
TO FORM 990-PF, PG 1, LN 16B	119,332.	0.	0.	119,332.	
FORM 990-PF O	THER PROFES	SIONAL FEES	ST	'ATEMENT 3	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES PENSION FEES PAYROLL PROCESSING FEES	246,286. 1,302. 4,728.	246,286. 0. 0.	0. 0. 0.	0. 1,302. 4,728.	
TO FORM 990-PF, PG 1, LN 16C	252,316.	246,286.	0.	6,030.	
FORM 990-PF	TAX	ES	STATEMENT		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAX EMPLOYMENT TAXES	104,745. 67,695.	0.	0.	0. 67,695.	

FORM 990-PF .	OTHER E	ST.	STATEMENT		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
FOUNDATION DEVELOPMENT BANK FEES SUPPLIES TELEPHONE INSURANCE MISCELLANEOUS EXPENSES	430,075. 11,684. 8,008. 11,812. 17,571. 25,607.	0. 0. 0. 0.	0. 0. 0. 0.	430,0° 11,68 8,00 11,83 17,5° 37,04	34. 08. 12. 71.
TO FORM 990-PF, PG 1, LN 23	504,757.	0.	0.	516,19	<del>3</del> 9.
DESCRIPTION	OTHER I	NCOME		(A) REVENUE PER BOOKS	6 ——
REFUND OF PRIOR YEAR GRANT				43,1	76.
TOTAL TO FORM 990-PF, PART I	LINE 11, C	OLUMN A	<del></del>	43,1	76.
FORM 990-PF OTHER INCREASES	S IN NET ASS	ETS OR FUND BA	LANCES ST	CATEMENT	7
DESCRIPTION				AMOUNT	
UNREALIZED GAIN ON INVESTMENT CHANGE IN FMV OF TRUST HELD E				1,854,64 70,23	
TOTAL TO FORM 990-PF, PART II	II, LINE 3			1,924,88	32.

FORM 990-PF	CORPORATE STOCK	· · · · · · · · · · · · · · · · · · ·	STATEMENT 8
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK		176,086.	176,086.
TOTAL TO FORM 990-PF, PART II, LI	NE 10B	176,086.	176,086.
FORM 990-PF OT	HER INVESTMENTS		STATEMENT 9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
EQUITY MUTUAL FUNDS LIMITED PARTNERSHIPS ACCRUED INCOME FIXED MUTUAL FUNDS COMMODITIES REAL ESTATE INVESTMENTS HELD IN TRUST	COST COST COST COST COST COST	105,654,460. 30,796,806. 125,000. 23,058,607. 2,118,493. 6,344,945. 3,499,163.	105,654,460. 30,796,806. 125,000. 23,058,607. 2,118,493. 6,344,945. 3,499,163.
TOTAL TO FORM 990-PF, PART II, LI	NE 13	171,597,474.	171,597,474.
FORM 990-PF DEPRECIATION OF ASS	ETS NOT HELD FOR	INVESTMENT	STATEMENT 10
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LEASEHOLD IMPROVEMENTS FURNITURE OFFICE EQUIPMENT COMPUTER HARDWARE COMPUTER SOFTWARE	290,165. 230,981. 62,477. 154,554. 59,399.	18,363. 151,770. 37,332. 126,396. 47,929.	271,802. 79,211. 25,145. 28,158. 11,470.
TOTAL TO FM 990-PF, PART II, LN 1	797,576.	381,790.	415,786.

FORM 990-PF	OTHER ASSETS		STATI	EMENT 11
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE		MARKET ALUE
DEFERRED COMPENSATION DEPOSITS DEFERRED TAX ASSET	30,000. 71,756.	68,62 50,00		68,628. 50,000.
TO FORM 990-PF, PART II, LINE 15	101,756.	118,62	8.	118,628.
FORM 990-PF OT	HER LIABILITIES		STATI	EMENT 12
DESCRIPTION		BOY AMOUNT	EOY A	AMOUNT
LIABILITY FOR DEFERRED COMPENSATI	ON	30,00	0.	68,628.
TOTAL TO FORM 990-PF, PART II, LI	NE 22	30,00	0.	68,628.
		TRECTURS	STATI	EMENT 13
TRUSTEES AND	T OF OFFICERS, D FOUNDATION MANA TITLE AND AVEG HES/WK	COMPEN-	EMPLOYEE BEN PLAN	EXPENSE
NAME AND ADDRESS  DOUGLAS WANG 11327 SHAKER BOULEVARD, SUITE 600	TITLE AND AVRG HRS/WK CHAIR	GERS	EMPLOYEE BEN PLAN	EXPENSE ACCOUNT
NAME AND ADDRESS DOUGLAS WANG	TITLE AND AVRG HRS/WK CHAIR W 1.00 TRUSTEE	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
NAME AND ADDRESS  DOUGLAS WANG 11327 SHAKER BOULEVARD, SUITE 600 CLEVELAND, OH 44104  FRANCIS AFRAM-GYENING 11327 SHAKER BOULEVARD, SUITE 600 CLEVELAND, OH 44104  APRIL MILLER BOISE 11327 SHAKER BOULEVARD, SUITE 600	TITLE AND AVRG HRS/WK  CHAIR 1.00  TRUSTEE W 1.00  TRUSTEE	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB 0.	EXPENSE ACCOUNT  0.
NAME AND ADDRESS  DOUGLAS WANG 11327 SHAKER BOULEVARD, SUITE 600 CLEVELAND, OH 44104  FRANCIS AFRAM-GYENING 11327 SHAKER BOULEVARD, SUITE 600	TITLE AND AVRG HRS/WK  CHAIR 1.00  TRUSTEE W 1.00  TRUSTEE W 1.00  VICE CHAIR	COMPEN- SATION  0.	EMPLOYEE BEN PLAN CONTRIB 0.	EXPENSE ACCOUNT  0.  0.

SAINT LUKE'S FOUNDATION OF CLEVELAND, OH		34-07	714513
LUIS CARTAGENA TRUSTEE 11327 SHAKER BOULEVARD, SUITE 600W 1.00 CLEVELAND, OH 44104	0.	0.	0.
JOHN R. CORLETT TRUSTEE 11327 SHAKER BOULEVARD, SUITE 600W 1.00 CLEVELAND, OH 44104	0.	0.	0.
COLLEEN M. COTTER TRUSTEE 11327 SHAKER BOULEVARD, SUITE 600W 1.00 CLEVELAND, OH 44104	0.	0.	0.
CLAUDIA J. COULTON TRUSTEE 11327 SHAKER BOULEVARD, SUITE 600W 1.00 CLEVELAND, OH 44104	0.	0.	0.
EMILY DRAKE TRUSTEE 11327 SHAKER BOULEVARD, SUITE 600W 1.00 CLEVELAND, OH 44104	0.	0.	0.
DIANA CENTENO-GOMEZ TRUSTEE 11327 SHAKER BOULEVARD, SUITE 600W 1.00 CLEVELAND, OH 44104	0.	0.	0.
EDGAR B. JACKSON, JR., M.D. TRUSTEE 11327 SHAKER BOULEVARD, SUITE 600W 1.00 CLEVELAND, OH 44104	0.	0.	0.
SANDRA KIELY KOLB TRUSTEE 11327 SHAKER BOULEVARD, SUITE 600W 1.00 CLEVELAND, OH 44104	0.	0.	0.
ARTHUR LAVIN, M.D. TRUSTEE 11327 SHAKER BOULEVARD, SUITE 600W 1.00 CLEVELAND, OH 44104	0.	0.	0.
J. CHRISTOPHER MANNERS TRUSTEE 11327 SHAKER BOULEVARD, SUITE 600W 1.00 CLEVELAND, OH 44104	0.	0.	0.
GEORGE MATEYO TRUSTEE 11327 SHAKER BOULEVARD, SUITE 600W 1.00 CLEVELAND, OH 44104	0.	0.	0.
LORI MCCLUNG 11327 SHAKER BOULEVARD, SUITE 600W 1.00 CLEVELAND, OH 44104	0.	0.	0.
ANNE O'BRIEN TRUSTEE 11327 SHAKER BOULEVARD, SUITE 600W 1.00 CLEVELAND, OH 44104	0.	0.	0.

SAINT LUKE'S FOUNDATION OF CLEVE	LAND, OH	34	4-0714513
JOHN P. O'BRIEN 11327 SHAKER BOULEVARD, SUITE 600W CLEVELAND, OH 44104	TREASURER 1.00	0.	0.
ASHLEY BASILE OEKEN 11327 SHAKER BOULEVARD, SUITE 600W CLEVELAND, OH 44104		0.	0.
KENNETH L. OKESON 11327 SHAKER BOULEVARD, SUITE 600W CLEVELAND, OH 44104	TRUSTEE 1.00	0.	0.
SALLY J. STALEY 11327 SHAKER BOULEVARD, SUITE 600W CLEVELAND, OH 44104	TRUSTEE 1.00	0.	0.
BELVA DENMARK TIBBS 11327 SHAKER BOULEVARD, SUITE 600W CLEVELAND, OH 44104	SECRETARY 1.00	0.	0.
ROBERT MONITELLO 11327 SHAKER BOULEVARD, SUITE 600W CLEVELAND, OH 44104	CFO/ASST TREASURER, TRUS	STEE ). 0.	0.
DENISE ZEMAN - SEE STATEMENT 20 11327 SHAKER BOULEVARD, SUITE 600W CLEVELAND, OH 44104	PRESIDENT AND CEO 38.00 436,009	9. 12,723.	0.
ANNE GOODMAN 11327 SHAKER BOULEVARD, SUITE 600W CLEVELAND, OH 44104	PRESIDENT AND CEO 38.00 104,725	5. 1,058.	0.
DANIEL J. HARRINGTON 11327 SHAKER BOULEVARD, SUITE 600W CLEVELAND, OH 44104	CFO/ASST TREASURER 38.00 108,870	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6,	PART VIII 721,604	13,781.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

14

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

FOR QUESTIONS, CONTACT BRIDGET DELEON 216-431-8010

NAME OF GRANT PROGRAM

COMMUNITY GRANTS

EMAIL ADDRESS

WWW.SAINTLUKESFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

9LL APPLICATIONS ARE ACCEPTED VIA ONLINE APPLICATION FOUND AT WWW.SAINTLUKESFOUNDATION.ORG. PAPER COPIES ARE NOT ACCEPTED.

SEE ATTACHED STATEMENT 19

ANY SUBMISSION DEADLINES

APRIL 1, JULY 1, AND OCTOBER 1

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION DOES NOT FUND:

- INDIVIDUALS
- RELIGIOUS ORGANIZATIONS FOR RELIGIOUS OR EVANGELICAL PURPOSES
- PROJECTS OUTSIDE CUYAHOGA COUNTY THAT DO NOT DIRECTLY BENEFIT CUYAHOGA COUNTY RESIDENTS
  - FUNDRAISING EVENTS
  - ENDOWMENT FUNDS
  - BIOMEDICAL RESEARCH
  - DEBT RETIREMENT
  - LOBBYING
- PRIVATE FOUNDATIONS OR PUBLIC CHARITIES WITH A 509(A)(3), TYPE III., NON-FUNCTIONALLY INTEGRATED DESIGNATED WITH THE IRS.

#### SAINT LUKE'S FOUNDATION OF CLEVELAND, OHIO

#### FORM AND CONTENT OF APPLICATIONS

Grants are awarded three times per year in response to requests from qualifying organizations. Qualifying organizations are those that advance the three strategies set forth by the foundation:

- 1. Healthy People
- 2. Strong Communities
- 3. Resilient Families

In addition to these three program areas, the Foundation allocates resources to strengthen the nonprofit and philanthropic sectors. These investments address the broad capacity building needs of Cuyahoga County's nonprofit sector and improve the impact and effectiveness of philanthropy. Applicable organizations must serve the nonprofit or philanthropic sectors in general. Capacity building grants for individual organizations must be submitted through the Healthy People, Strong Communities, or Resilient Families program area.

The Foundation encourages applicant to request a Get Acquainted meeting with staff prior to the submission of an application. Get Acquainted meetings often help an organization determine which of its funding priorities/proposed projects is the strongest match with the Foundation's mission. Organizations may submit only one proposal per grant cycle, so while this step is not required, it may be helpful in the application process.

The proposal is submitted through the foundation's online application system according to the detailed instructions listed in the Apply section of the Foundation's website (at <a href="www saintlukesfoundation org">www saintlukesfoundation org</a>). As a function of the partnership between the Foundation and the applicant organization, Foundation staff members are available to offer support and guidance through the application process.

Funding recommendations are made by the respective Program Strategy Committees and grant decisions are made by the entire Foundation Board of Trustees.

Staff Discretionary Grants: Foundation staff has the authority to make grant awards of up to \$20,000 for smaller, time-sensitive projects that meet the application guidelines as well as advance one of the three program strategy portfolios. An online discretionary grant application must be completed. Discretionary grant applications are accepted and approved on a rolling basis.

#### **Notification**

Board-approved grant applicants will be notified of the status of their request within four weeks of their approval. Discretionary grant applicants will be notified of the status of their request within two to three weeks of their submission

#### Who Can Apply?

Applicants must be either an organization designated as a public charity under Section 501(c)(3) of the Internal Revenue Code with a non-private foundation status with the IRS, or a governmental unit or agency.

The Foundation provides grants to organizations supporting Cuyahoga County's underserved communities.

Saint Luke's Foundation of Cleveland, OH 990-PF 2014 Part VIII – List of Officers, Directors, Trustees and Foundation Managers

Denise Zeman's reported compensation for 2014 includes deferred compensation that was earned over a period of several years and became available in 2014.

Saint Luke's Foundation

990-PF 2014

11030 East Blvd Cleveland, OH 44106

#### SAINT LUKE'S FOUNDATION 2014 PAYMENTS MADE

Part XV, Line 3, Grants Paid during the Year

GRANTEE NAME AND ADDRESS	INDIVIDUAL	FDTN STATUS	PURPOSE	AMC	UNT
Adoption Network Cleveland 4614 Prospect Ave , Suite 550 Cleveland, Ohio 44103	N/A	501 (c)(3)	Post Adoption Services Program	\$	20,000.00
Alliance for a Healthier Generation, Inc 606 SE 9th Ave Portland, OR 97214	N/A	501 (c)(3)	Healthy Schools Program Cleveland Metropolitan School District	\$	100,000.00
Asian Services In Action (ASIA) 3631 Perkins Ave #2A-W Cleveland, Ohio 44114	N/A	501 (c)(3)	Project RAISE	\$	20,000.00
Bike Cleveland PO Box 609718 Cleveland, OH 44109	N/A	501 (c)(3)	Cleveland Safe Routes to School Travel Plan; Bike Share Project Manager	\$	35,000 00
Boys and Girls Clubs of Cleveland 6114 Broadway Ave Cleveland, Ohio 44127	N/A	501 (c)(3)	Youth Development Programming @ Mt. Pleasant Club and Saint Luke's Manor Club	\$	150,000 00
Business Volunteers Unlimited 1300 East Ninth Street, Suite 1805 Cleveland, Ohio 44114	N/A	501 (c)(3)	Capacity Building Services for Nonprofits	\$	100,000.00
Care Alliance 1530 St Clair Ave Cleveland, Ohio 44114	N/A	501 (c)(3)	Capital Expansion and Operating Support for Care Alliance Riverview and Central	\$	320,000.00
Case Western Reserve University Office of Foundation Relations 10900 Euclid Avenue Cleveland, Ohio 44106-7232	N/A	501 (c)(3)	Research Commons at the Jack, Joseph and Morton Mandel School, Manhood and Fatherhood Amidst Economic Marginalization, Healthy Cleveland Healthy Cuyahoga	\$	307,500.00
Centers for Families and Children 4500 Euclid Avenue Cleveland, Ohio 44103	N/A	501 (c)(3)	Operating support, 2000 Days Program, Primary Healthy Integration in the Patient-Centered Medical Home	\$	215,000.00
Cleveland Botanical Garden	N/A	501 (c)(3)	Strengthening Buckeye through Green Infrastructure	\$	79,000 00

GRANTEE NAME AND ADDRESS	INDIVIDUAL	FDTN STATUS	PURPOSE	AMOUNT		
Cleveland Housing Network, Inc.	N/A	501 (c)(3)	Resident Success & Housing Stability	\$	150,000.00	
2999 Payne Ave , Suite 306						
Cleveland, Ohio 44114						
Cleveland Leadership Center	N/A	501 (c)(3)	Cleveland Leadership Center Strategic Planning	\$	32,000 00	
One Cleveland Center						
1375 East 9th St #2430						
Cleveland, Ohio 44114						
Cleveland Museum of Art	N/A	501 (c)(3)	CMA's Panic Steel Drum Ensemble performance at the	\$	1,200 00	
11150 East Boulevard, University			Harvey Rice Elementary School			
Cırcle						
Cleveland, OH 44106-1797						
Cleveland Neighborhood Progress	N/A	501 (c)(3)	Match grant for Friends of Saint Luke's Medical Center	\$	1,568,927.00	
11327 Shaker Blvd, Suite 500W			campaign, National Urban Fellows, Saint Luke's Manor			
Cleveland, OH 44104			Phase III; Buckeye/Larchere/Shaker Sq/Woodland Hills			
			Transformation Initiative; Evaluation of Community			
			Financial Centers, Creating Neighborhoods of Choice In			
			Buckeye			
Cleveland Peacemakers Alliance/Amer-	N/A	501 (c)(3)	Intervention & Prevention project that services the Mt.	\$	10,000.00	
I-Can cleveland			Pleasant community			
3691 Lee Road Suite 205						
Shaker Heights, Ohio 44120						
Cleveland Police Foundation	N/A	501 (c)(3)	Buckeye/Mt Pleasant Police & Community Enrichment	\$	10,000.00	
1300 Ontario St			Initiative			
Cleveland, OH 44113						
Cleveland State University Foundation	N/A	501 (c)(3)	The NEOMED-CSU Partnership for Enhancing Urban Health	\$	201,055 00	
2121 Euclid Avenue			Urban Health Fellows Program			
Cleveland, OH 44115						
Cuyahoga Community College	N/A	501 (c)(3)	Scholarships and feasibility study, Saturday Family	\$	120,000 00	
Foundation			Academy			
700 Carnegie Avenue						
Cleveland, Ohio 44115						

GRANTEE NAME AND ADDRESS	INDIVIDUAL	FDTN STATUS	PURPOSE	AMO	UNT
Cuyahoga County Board of Health 5550 Venture Drive Cleveland, OH 44130	N/A	government	Health Improvement Partnership - Cuyahoga (HIP-C)	\$	95,000.00
Cuyahoga County, Office of Health and Human Services 1640 Superior Avenue, Suite 80 Cleveland, Ohio 44114	N/A	government	Cuyahoga County Fatherhood Initiative's 10th Annual Fatherhood Conference	\$	20,000 00
Cuyahoga Health Access Partnership - CHAP 75 Erieview Plaza, 2nd Floor Cleveland, OH 44113	N/A	501 (c)(3)	Operating support, Governance and Sustainability Work with CHAP Board of Directors	\$	35,000.00
Domestic Violence and Child Advocacy Center P O Box 5466 Cleveland, Ohio 44101	N/A	501 (c)(3)	Operating support for Safe and Healthy Families	\$	150,000.00
East End Neighborhood House 2749 Woodhill Road Cleveland, Ohio 44104	N/A	501 (c)(3)	Building and Maintaining Neighborhood Anchor Capacity	\$	100,000.00
EDWINS Leadership & Restaurant Institute 13101 Shaker Square Cleveland, Ohio 44120	N/A	501 (c)(3)	Staffing for Success	\$	65,000 00
Enterprise Community Partners 1360 East 9th Street, Suite 510 Cleveland, Ohio 44114	N/A	501 (c)(3)	Housing First Ending Family Chronic Homelessness through Permanent Supportive Housing	\$	60,000.00
Environmental Health Watch 3500 Lorain Avenue, Suite 300 Cleveland, Onio 44113	N/A	501 (c)(3)	Operating support and professional development; Northern Ohioans for Budget Legislation Equality, Makers Cleveland Lead-Safe and Healthy	\$	175,000.00
Esperanza, Incorporated 3104 West 25 Street,4th Floor Cleveland, Onio 44109	N/A	501 (c)(3)	Family Engagement in Education	\$	125,000 00

GRANTEE NAME AND ADDRESS	INDIVIDUAL FDTN STATUS PURPOSE			AMC	UNT
Fairhill Partners	N/A	501 (c)(3)	Operating support	\$	50,000 00
12200 Fairhill Road					
Cleveland, Ohio 44120					
Family Connections	N/A	501 (c)(3)	Building a Foundation for Growth	\$	15,000.00
19824 Sussex Road					
Shaker Heights, Ohio 44120					
Forces4Quality Northeast Ohio	N/A	501 (c)(3)	Operating support and capacity building support for	\$	250,000.00
The MetroHealth System			financial management		
2500 MetroHealth Drive, R221					
Cleveland, OH 44109					
Foundation Center-Cleveland	N/A	501 (c)(3)	Helping the Social Sector Prepare for the World of	\$	12,500.00
1422 Euclid Avenue, Suite 1600			Tomorrow		
Cleveiand, OH 44114					
Friendly Inn Settlement, Inc	N/A	501 (c)(3)	5th Annual Community Based Conference; Support in	\$	7.500.00
2386 Unwin Road			honor of Geraldine Burns		
Cleveland, OH 44104					
Friends of Breakthrough Schools	N/A	501 (c)(3)	Village and Entrepreneurship Preparatory Schools	\$	150,000.00
3615 Superior Ave ,Suite 3103A			Woodland Hills Renovation		
Cleveland, OH 44114					
FrontLine Service	N/A	501 (c)(3)	Primary and Behavioral Health Planning and Integration,	\$	357,349 00
1744 Payne Avenue			Police Assisted Referral Program		
Cleveland, Ohio 44114					
Grantmakers for Children, Youth and	N/A	501 (c)(3)	Annual Conference Sponsorship	\$	5,000 00
Families					
8757 Georgia Avenue					
Silver Spring, MD 20910					
Greater Cleveland Fisher House	N/A	501 (c)(3)	Support in honor of Ken Okeson	\$	2,500.00
21886 Seabury Avenue					
Cleveland, OH 44126					
Greater Cleveland Food Bank	N/A	501 (c)(3)	Operating support to expand the Nutrition Initiative	\$	300,000.00
15500 S Waterloo Rd					
Cleveland, OH 44110					

GRANTEE NAME AND ADDRESS	INDIVIDUAL	INDIVIDUAL FDTN STATUS PURPOSE			OUNT
Hanna Perkins Center	N/A	501 (c)(3)	HPC & The Centers Supporting Parents in our Community	\$	19,000.00
19910 Malvern Road					
Shaker Heights, Ohio 44122					
Harvard Community Services Center	N/A	501 (c)(3)	Neighborhood Stabilization and Implementation in	\$	60,000 00
18240 Harvard Avenue			Southeast Neighborhoods		
Cleveland, Ohio 44128					
Health Policy Institute of Ohio	N/A	501 (c)(3)	Advancing the Health of All Ohioans through Informed	\$	100,000 00
10 West Broad Street, Suite 1050			Decisions		
Columbus, Ohio 43215					
Kent State University Foundation	N/A	501 (c)(3)	Public Space Youth Build Workshop	\$	73,966.00
Executive Suite 2nd FL					
P.O Box 5190					
Kent, Ohio 44242-0001					
LAND studio	N/A	501 (c)(3)	2014 Summer Programming at the Saint Luke's Campus,	\$	255,000 00
1939 W 25th Street, #200			Placemaking Project and Program Delivery in Buckeye		
Cleveland, Ohio 44113					
Mental Health and Addiction Advocacy	N/A	501 (c)(3)	Operating support	\$	150,000 00
Coalition					
4500 Euclid Ave					
Cleveland, Ohio 44103					
MetroHealth Foundation	N/A	501 (c)(3)	Buckeye Health Center	\$	1,239,816 00
2500 MetroHealtn Drive					
Cleveland, Ohio 44109					
Mt. Pleasant Now Development	N/A	501 (c)(3)	MPNDC 2014 Strategic Plan and exploration of merger	\$	40,000 00
Corporation					
13815 Kınsman Avenue					
Cleveland, Onio 44120					
Neighborhood Family Practice	N/A	501 (c)(3)	Operating support and capacity building	\$	150,000 00
3569 Ridge Road					
Cleveland, Ohio 44102					

GRANTEE NAME AND ADDRESS	INDIVIDUAL	FDTN STATUS	PURPOSE	AMC	DUNT
Neighborhood Housing Services of	N/A	501 (c)(3)	Operating support	\$	100,000.00
Greater Cleveland					
5700 Broadway Avenue					
Cleveland, Ohio 44127					
North Coast Health	N/A	501 (c)(3)	Continued and Expanded Execution of the Patient	\$	150,000.00
16110 Detroit Ave			Centered Medical Home		
Lakewood, Ohio 44107					
North Union Farmers Market	N/A	501 (c)(3)	Harvest at the Square	\$	20,000.00
13111 Shaker Square, Suite 301					
Cleveland, Ohio 44120					
Northeast Ohio Neighborhood Health	N/A	501 (c)(3)	Patien* Certered Medical Home Health Home Model Care	\$	175,000.00
Services, Inc			Funding		
4800 Payne Avenue					
Cleveland, Oh:o 44103					
Nueva Luz Urban Resource Center	N/A	501 (c)(3)	Nueva Luz Family Services Planning Process	\$	20,000 00
2226 W 89th St					
Cleveland, Ohio 44102					
Ohio IAF / Greater Cleveland	N/A	501 (c)(3)	School Family Community Organizing	\$	20,000 00
Congregations					
6114 Francis Ave					
Cleveland, OH 44127					
Ohio State University Foundation	N/A	501 (c)(3)	Cleveland-Cuyahoga County Food Policy Coalition	\$	75,000 00
5320 Standard Avenue					
Cleveland, Ohio 44103					
Oriana House, Inc	N/A	501 (c)(3)	Strategic Responses to the Needs of Children of	\$	5,000.00
1834 E 55th Street			Incarcerated Parents & Their Family		
Cleveland, Orno 44103					
Partnership Foi A Safer Cleveland	N/A	501 (c)(3)	Families and Police Collaborative	\$	60,000.00
2239 East 14th St					
Clevelana, Onio 44115-2329					

GRANTEE NAME AND ADDRESS	INDIVIDUAL	FDTN STATUS	US PURPOSE		AMOUNT	
Passages Connecting Fathers and Sons	, N/A	501 (c)(3)	Jobs for Dads and Moms	\$	84,000.00	
Inc						
3631 Perkins Avenue, Suite 4HE						
Cleveland, OH 44114						
Philanthropy Ohio	N/A	501 (c)(3)	Operating Support and Summer Institute support	\$	75,000.00	
37 West Broad Street, #800						
Columbus, Ohio 43215						
Policy Matters Ohio	N/A	501 (c)(3)	Operating support	\$	125,000 00	
3631 Perkins Avenue, Suite 4C-East						
Cleveland, Ohio 44114						
PolicyBridge	N/A	501 (c)(3)	Operating support and development of a strong business	\$	100,000.00	
850 Fuclia Avenue, Suite 1100			plan			
Cleveland, Onio 44114						
Recovery Resources	N/A	501 (c)(3)	Physical Health Integration Project – Electronic Health	\$	100,000 00	
3950 Chester Avenue			Record Conversion			
Cleveland, Ohio 44114						
Seeds of Literacy	N/A	501 (c)(3)	Seeds of Literacy East Sige Expansion	\$	20,000.00	
3104 W 25th St , Ste 3						
Cleveland, OH 44109						
Suite 1300 Services-Neighborhood	N/A	501 (c)(3)	Grassroots Grantmakers 'On the Ground" Gathering;	\$	125,000.00	
Connections			Neighbor Up in Greater Buckeye			
5000 Euclid Avenue, Suite 310						
Cleveland, On 44103						
That Can Be Me, Inc	N/A	501 (c)(3)	Books@Work program	\$	16,000 00	
19513 Shaker Boulevard						
Clevelana, Onio 44122						
The Center for Community Solutions	N/A	501 (c)(3)	Human Services Institute, Resilient Families Environmental	\$	162,500.00	
1501 Euclid Avenue, Ste 310			Scan; Operating Support			
Cleveland, Onio 44115						
The College of Wooster	N/A	501 (c)(3)	Support in honor of Sally Staley	\$	2,500 00	
1012 Beall Avenue						
Wooster, OH 44691						

GRANTEE NAME AND ADDRESS	INDIVIDUAL	FDTN STATUS	ATUS PURPOSE		AMOUNT	
The Free Clinic of Greater Cleveland	N/A	501 (c)(3)	Operating support, Electronic health records project,	\$	320,000 00	
12201 Euclid Avenue			Organizational leadership development			
Cleveland, Ohio 44106						
The Fund for Our Economic Future	N/A	501 (c)(3)	Operating support	\$	100,000 00	
1360 E Ninth St , suite 210						
Cleveland, Ohio 44114 .						
The Legal Aid Society of Cleveland	N/A	501 (c)(3)	Operating Support	\$	350,000 00	
1223 West Sixth Street						
Cleveland, Ohio 44113						
The Trust for Public Land	N/A	501 (c)(3)	Pilot Fitness Zones At Fast End Neighborhood House,	\$	250,000 00	
1621 Euclid Avenue, Suite 1600			Woodhill Community Center and Fairhill Partners			
Cleveland, Grito 44115						
Towards Employment Inc	N/A	501 (c)(3)	White House Champions of Change, Networks 4 Success	\$	64,500 00	
1255 Euclid Avenue, Suite 300			Fatherhood Program			
Cleveland, Ohio 44115						
Union Miles Development Corporation	N/A	501 (c)(3)	Short term support for Community Engagement and Code	\$	20,000.00	
9250 Miles Park			Enforcement efforts in Mt Pleasant			
Cleveland, Ohio 44105						
United Way of Greater Cleveland	N/A	501 (c)(3)	The Community Wrap-Around Initiative for Academic	\$	250,000 00	
1331 Euclid Ave			Achievement, United Way 2-1-1			
Cleveland, Onio 44115						
University Settlement	N/A	501 (c)(3)	Strengthening Families	\$	60,000 00	
4800 Broadway Avenue						
Cleveland, Ori 44127						
Ursuline College	N/A	501 (c)(3)	Denise San Antonio Zeman Leadership Scholarship Fund	\$	200,000.00	
2550 Lander Road						
Pepper Pike, Ohio 44124						
West Side Catholic Center	N/A	501 (c)(3)	\$200,000 for program support and UP TO \$80,000 for	\$	140,000.00	
3135 Lorain Ave			evaluation of Zacchaeus Housing Solutions			
Cleveland, Onio 44113						

GRANTEE NAME AND ADDRESS West Side Community House	INDIVIDUAL N/A	FDTN STATUS 501 (c)(3)	PURPOSE Wrap for Success	AMOUNT	
				\$	75,000.00
9300 Lorain Avenue					
Cleveland, Ohio 44102					
Western Reserve Land Conservancy,	N/A	501 (c)(3)	Thriving Communities Institute - Saint Luke's	\$	379,000.00
Thriving Communities Institute			Neighborhood Revitalization Project		
3850 Chagrin River Road					
Moreland Hills, Ohio 44022					
YMCA of Greater Cleveland	N/A	501 (c)(3)	We Run This City Youth Marathon	\$	35,000 00
2200 Prospect Ave , #900					
Cleveland, Ohro 44115					
Zenworks Yoga	N/A	501 (c)(3)	School Based Yoga and Wellness Program	\$	3,180.00
6575 Dorset Lane					
Solon, OH 44139					
				\$	11,183,993 00
Returned Grants					
City of Cleveland				\$	(39,176 21)
Center for Community Solutions					(\$4,000 00)
Grants Expense per TB				\$	11,140,816.79