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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation THE KLING FAMILY FOUNDATION		A Employer identification number 33-6272913	
Number and street (or P O box number if mail is not delivered to street address) 335 CENTENNIAL WAY Room 100		B Telephone number (see instructions) (949) 533-0300	
City or town, state or province, country, and ZIP or foreign postal code TUSTIN, CA 92780		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 749,480		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,360,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	420	420		
	4 Dividends and interest from securities.	13,681	13,681		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	38,432			
	b Gross sales price for all assets on line 6a <u>38,432</u>				
	7 Capital gain net income (from Part IV , line 2) . . .		38,432		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) 	93	93		
	12 Total. Add lines 1 through 11	1,412,626	52,626		
	13 Compensation of officers, directors, trustees, etc	15,000			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) 	706	81		
	19 Depreciation (attach schedule) and depletion 	224			
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) 	211	35		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	16,141	116		0
	25 Contributions, gifts, grants paid	1,334,816			1,334,816
	26 Total expenses and disbursements. Add lines 24 and 25	1,350,957	116		1,334,816
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	61,669			
	b Net investment income (if negative, enter -0-)		52,510		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	110,546	203,314	203,314
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	429,811	481,935	545,401
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	83,428	429	429
	Liabilities	14	Land, buildings, and equipment basis ▶ _____ 1,400 Less accumulated depreciation (attach schedule) ▶ 1,064	560	336
15		Other assets (describe ▶ _____)			
16		Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	624,345	686,014	749,480
17		Accounts payable and accrued expenses			
Net Assets or Fund Balances	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	624,345	686,014	
30	Total net assets or fund balances (see instructions)	624,345	686,014		
31	Total liabilities and net assets/fund balances (see instructions)	624,345	686,014		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 624,345
2	Enter amount from Part I, line 27a	2 61,669
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 686,014
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 686,014

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Capital Gains Distributions				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	38,432
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,374,870	483,712	002 842332
2012	1,351,793	729,171	001 853877
2011	1,138,000	1,041,236	001 092932
2010	914,745	989,441	000 924507
2009	1,060,800	1,008,974	001 051365

2 Total of line 1, column (d).	2	007 765013
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	001 553003
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	529,041
5 Multiply line 4 by line 3.	5	821,602
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	525
7 Add lines 5 and 6.	7	822,127
8 Enter qualifying distributions from Part XII, line 4.	8	1,334,816

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	525
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	525
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	525
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	525
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ Refunded ☐	11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ CA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of Telephone no (949) 553-0300 Located at 335 CENTENNIAL WAY SUITE 100 TUSTIN CA ZIP+4 92780			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total

number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	536,668
b	Average of monthly cash balances.	1b	429
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	537,097
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	537,097
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,056
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	529,041
6	Minimum investment return. Enter 5% of line 5.	6	26,452

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	26,452
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	525
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	525
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	25,927
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	25,927
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	25,927

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,334,816
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,334,816
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	525
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,334,291

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				25,927
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.	1,010,701			
b From 2010.	865,471			
c From 2011.	1,086,280			
d From 2012.	1,315,748			
e From 2013.	1,351,344			
f Total of lines 3a through e.	5,629,544			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 1,334,816				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				25,927
e Remaining amount distributed out of corpus	1,308,889			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,938,433			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	1,010,701			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	5,927,732			
10 Analysis of line 9				
a Excess from 2010. . . .	865,471			
b Excess from 2011. . . .	1,086,280			
c Excess from 2012. . . .	1,315,748			
d Excess from 2013. . . .	1,351,344			
e Excess from 2014. . . .	1,308,889			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c	"Support" alternative test—enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,334,816
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

4. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** 2015-11-16 *****

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name Cara VanZile	Preparer's Signature	Date 2015-11-16	Check if self-employed ☒	PTIN
	Firm's name ☒ Cronin Hanley & VanZile LLC			Firm's EIN ☒	
	Firm's address ☒ 17 Kiel Ave Kinnelon, NJ 07405			Phone no (973) 492-3069	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
VICKI GUM	DIRECTOR 000 00	0		
424 LOCUST STREET LAGUNA BEACH,CA 92651				
JACKIE GLASS	DIRECTOR 000 00	0		
2641 WAVERLY DRIVE NEWPORT BEACH,CA 92633				
DONALYN G KLING	DIRECTOR 000 00	0		
515 DARTMOOR LAGUNA BEACH,CA 92651				
DONALYN MIKLES	PRESIDENT 000 00	0		
165 RIDGE ROAD SEDONA,AZ 86336				
DARYL KLING	DIRECTOR 000 00	0		
240 BRISTLECOME PINES SEDONA,AZ 86336				
ALLEN KLING	SECRETARY 000 00	0		
6011 BUNKER HILL CIRCLE PLACENTIA,CA 92870				
DARRYL SHEETZ	TREASURER 010 00	15,000		
10612 SUMTER WAY TUSTIN,CA 92782				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Abataka Foundation 45 BIRCH BOULEVARD SEDONA,AZ 86336			Charitable contribution	16,000
ADC Research Institute 1990 M STREET NW SUITE 610 WASHINGTON,DC 20036			Charitable contribution	1,000
AIDS Services Foundation of OC 17982 SKY PARK CIRCLE SUITE J IRVINE,CA 92614			Charitable contribution	3,000
Anaheim Ducks Foundation Inc 2695 EAST KATALLA ANAHEIM,CA 92806			Charitable contribution	10,000
Arizona Psychoanalytic Society 5070 N 40TH ST 200 PHOENIX,AZ 85018			Charitable contribution	2,500
Baltimore Medical Sys Inc 3501 SINCLAIR LANE BALTIMORE,MD 21213			Charitable contribution	1,500
Beckman High School 3588 BRYAN AVE IRVINE,CA 92602			Charitable contribution	500
Big Brothers Big Sisters 545 EMERALD BAY LAGUNA BEACH,CA 92651			Charitable contribution	5,000
Boys & Girls Club of America 2576 MONACO DRIVE LAGUNA BEACH,CA 92651			Charitable contribution	1,000
CAF America KING STREET STATION 1800 DIAGONAL R ALEXANDRIA,VA 22314			Charitable contribution	12,500
Calvary Chapel San Clemente PO BOX 5946 SAN CLEMENTE,CA 92674			Charitable contribution	44,000
Children of The Nations PO BOX 3970 SAILVERDALE,WA 98383			Charitable contribution	1,000
CHOC Children's Foundation 455 SOUTH MAIN STREET ORANGE,CA 92868			Charitable contribution	10,000
Claremont Institute for Study of 1317 W FOOTHILL BLVD SUITE 120 UPLAND,CA 91786			Charitable contribution	10,000
College Foundation at Dehli Inc 454 DELHI DRIVE DELHI,NY 13753			Charitable contribution	2,500
Total ▶ 3a				1,334,816

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Creative Visions Foundation 18820 PACIFIC COAST HIGHWAY SUITE 2 MALIBU,CA 90265			Charitable contribution	62,500
Cure Duchenne 1400 QUAIL STREET SUITE 110 NEWPORT BEACH,CA 92660			Charitable contribution	3,000
Daughter of the British Empire in Ca Inc 135 MONTANA AVENUE APT 8 SANTA MONICA,CA 90403			Charitable contribution	4,500
Decorative Arts Society PO BOX 1414 NEWPORT BEACH,CA 92659			Charitable contribution	4,500
Ebell Club of Laguna Beach Philanthropic PO BOX 422 LAGUNA BEACH,CA 92652			Charitable contribution	2,000
Families Forward 8 THOMAS IRVINE,CA 92618			Charitable contribution	20,000
Father Flanagan's Boys Home 14100 CRAWFORD STREET BOYS TOWN,NE 68010			Charitable contribution	1,000
Festival of the Arts of Laguna Beach 650 LAGUNA CANYON ROAD LAGUNA BEACH,CA 92651			Charitable contribution	4,000
First Step House of Orange Cty Inc PO BOX 1904 COSTS MESA,CA 92628			Charitable contribution	1,000
Foundation World Cultural Heritage Of The 27616 BAD NEUSTADT SAALE GM			Charitable contribution	20,000
Free The Slaves 1320 19TH STREET NW SUITE 600 WASHINGTON,DC 20036			Charitable contribution	7,500
Friendship Shelter PO BOX 4252 LAGUNA BEACH,CA 92652			Charitable contribution	5,000
Give Kids The World 210 SOUTH BASS ROAD KISSIMMEE,FL 34746			Charitable contribution	1,000
Golden State Dance Foundation 23601 RIDGE ROURE DR SUITE A LAGUNA HILLS,CA 92653			Charitable contribution	1,000
Happy Valley Elementary School Parents 3125 BRANCIFORTE DRIVE SANTA CRIZ,CA 95065			Charitable contribution	19,000
Total  3a				1,334,816

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hoag Hospital Foundation PO BOX 6100 NEWPORT BEACH,CA 926586100			Charitable contribution	25,000
Holy Family Services Adoption Guild Of Southern OC PO BOX 95 CORONA DEL MAR,CA 92625			Charitable contribution	20,000
Humane Society of Truckee 10961 STEVENS LANE TRUCKEE,CA 96161			Charitable contribution	12,500
International Chariomatic Center 10046 MAPLE STREET BELLFLOWER,CA 90806			Charitable contribution	5,000
Junior Diabetes Research Foundation 26 BROADWAY 14TH FLOOR NEW YORK,NY 10004			Charitable contribution	12,500
Keep Sedona Beautiful Inc 360 BREWER ROAD SEDONA,AZ 86336			Charitable contribution	10,000
Kinsey Research Institute MORRISON HALL 313 1165 EAST THIRD S BLOOMINGTON,IN 47405			Charitable contribution	8,000
Laguna Beach Seniors 380 THIRD STREET LAGUNA BEACH,CA 92651			Charitable contribution	4,100
Laguna College of Art and Design 222 LAGUNA CANYON ROAD LAGUNA BEACH,CA 92651			Charitable contribution	32,500
Leukemia & Lymphoma Society 8047 EAST DESERT PINE DRIVE ANAHEIM HILLS,CA 928082414			Charitable contribution	1,000
Lithuanian American Community 23929 WILDWOOD CANYON ROAD NEW HOPE,CA 91321			Charitable contribution	6,500
Lithuanian Assistance Foundation 2802 SANTA MONICA SANTA MONICA,CA 90404			Charitable contribution	11,000
Lucas Lilley Inc PO BOX 6832 THOUSAND OAKS,CA 91359			Charitable contribution	3,500
Maple Youth Ballet 1824 KAISER AVE IRVINE,CA 92614			Charitable contribution	4,500
Marine Animal Rescue Specialist Inc 214 MAIN STREET 392 EL SEGUNDO,CA 902453803			Charitable contribution	2,500
Total  3a				1,334,816

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Matt Leinart Foundation 188 CENTUREY PARK EAST STE 900 LOS ANGELES,CA 900671736			Charitable contribution	5,000
Mauí Classical Music Festival PO BOX 532573 KIHEI,HI 967532573			Charitable contribution	10,000
Memorial Medical Center Foundation 2801 ATLANTIC AVENUE PO BOX 1428 LONG BEACH,CA 90801			Charitable contribution	1,000
MIND Institute 445 PARK AVE NEWYORK,NY 10022			Charitable contribution	10,000
Mortgage Miracles for Kids Inc 3002 DOWAVE STE 320 TUSTIN,CA 927807234			Charitable contribution	15,000
Music Room Inc 406 E 2ND AVE ROME,GA 30161			Charitable contribution	1,000
New Hope International Christian Ctr 9852 LINDEN STREET BELLFLOWER,CA 90706			Charitable contribution	10,000
Noohra Foundation 4480 S COBB DR SE STE H 343 SMYRNA,GA 30080			Charitable contribution	30,000
Ocean Institute 555 BRYANT STREET 374 PALA ALTO,CA 94301			Charitable contribution	35,000
Orange County Ballet Theater 23091 DEL LAGO DRIVE LAGUNA BEACH,CA 92653			Charitable contribution	6,500
Otra Mas Inc 27252 CALLE ARROYO SAN JUAN CAPISTRANO,CA 92675			Charitable contribution	3,000
Planned Parenthood 700 SOUTH TUSTIN AVE ORANGE,CA 92866			Charitable contribution	1,000
Principia Solar Car 1 MAYBECK PLACE ELSAH,IL 62028			Charitable contribution	5,000
Project Open Hand 730 POL STREET SAN FRANCISCO,CA 94109			Charitable contribution	2,000
Ronald McDonald House 520 SAND HILL ROAD PALO ALTO,CA 94304			Charitable contribution	15,000
Total ▶ 3a				1,334,816

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sage Hill School 20402 NEWPORT COAST DRIVE NEWPORT COAST, CA 92657			Charitable contribution	47,500
Saint Casimir's Chruch 2718 ST GEORGE STREET LOS ANGELES, CA 90027			Charitable contribution	8,000
Saint John Maron Church 300 SOUTH FLOWER STREET ORANGE, CA 92868			Charitable contribution	1,000
Sally's Fund PO BOX 1626 LAGUNA BEACH, CA 92652			Charitable contribution	2,000
San Diego Zoo PO BOX 120551 SAN DIEGO, CA 92112			Charitable contribution	3,250
Sara's Wish Foundation 23 ASH LANE AMHERST, MA 01002			Charitable contribution	2,500
Seaside Legal Services 301 FOREST AVE LAGUNA BEACH, CA 92651			Charitable contribution	10,000
Seasonal Pauses 24214 GILMORE STREET WEST HILLS, CA 91307			Charitable contribution	13,000
Sedona Arts Center Inc PO BOX 569 SEDONA, AZ 86339			Charitable contribution	120,000
Sedona Arts Festival PO BOX 2729 SEDONA, AZ 86339			Charitable contribution	5,000
Sedona International Film Festival 2030 STATE Route 89A Suite A3-4 SEDONA, AZ 86336			Charitable contribution	221,000
sedona Marine Corps League PO BOX 3280 SEDONA, AZ 86340			Charitable contribution	5,000
Segerstrom Center for the Arts 600 TOWN CENTER DRIVE COSTA MESA, CA 92626			Charitable contribution	138,800
Sherry Griswold Foundation 335 CENTENNIAL WAY STE 100 TUSTIN, CA 92780			Charitable contribution	60,000
Squaw Valley Chapel 444 SQUAW OEAKE ROAD OLYMPIC VALLEY, CA 96146			Charitable contribution	7,500
Total  3a				1,334,816

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St Paul's Episcopal Church 1221 WASS STREET TUSTIN,CA 92780			Charitable contribution	1,000
Survivorship A-Z Inc 353 WEST 56TH STREET NEW YORK,NY 10019			Charitable contribution	2,500
Susan G Komen Foundation 11845 WEST OLYMPIC BOULEVARD STE 66 LOS ANGELES,CA 90064			Charitable contribution	500
Terra Classical Theater 7671 ALHAMBRA DRIVE HUNTINGTON BEACH,CA 926474648			Charitable contribution	12,000
Thalions 15451 SAN FERNANDO MISSION BOULEVAR MISSION HILLS,CA 91345			Charitable contribution	3,000
The Eddie Guardaro Foundation 1100 IRVINE BOULEVARD SUITE 334 TUSTIN,CA 92780			Charitable contribution	10,000
The Roseanne Amato Foundation 1615 POYDRAS ST 22ND FLR STE 2270 NEW ORLEANS,LA 70112			Charitable contribution	2,500
The UCI Foundation 4199 CAMPUS DRIVE SUITE 210 UT IRVINE,CA 92697			Charitable contribution	12,500
The UCLA Foundation 7256 BOELTER HALL BOX 59160 LOS ANGELES,CA 90095			Charitable contribution	3,000
Think Together 2101 EAST FOURTH STREET BUILDING A SANTA ANA,CA 92705			Charitable contribution	7,000
UNIVERSITY OF CALIFORNIA IRVINCE 4199 CAMPUS DRIVE SUITE 210 UT IRVINE,CA 926975612			Charitable contribution	10,000
USC Catalina Hyperbaric Chamber 3454 TROUSDALE PARKWAY CAS 200 LOS ANGELES,CA 900890153			Charitable contribution	15,000
Verde Valley Land Preservation PO BOX 3356 COTTONWOOD,AZ 86323			Charitable contribution	2,500
Villanova University School of Law 299 NORTH SPRING ROAD VILLANOVA,PA 19085			Charitable contribution	2,500
Waves for Water PO BOX 57285 SHERMAN OAKS,CA 91413			Charitable contribution	3,000
Total  3a				1,334,816

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Women for World Health 16291 FANTASIA LANE HUNTINGTON BEACH, CA 92649			Charitable contribution	5,666
Women in Need 1730 NEWPORT HILLS DRIVE WEST NEWPORT BEACH, CA 92660			Charitable contribution	13,000
Total  3a				1,334,816

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: THE KLING FAMILY FOUNDATION

EIN: 33-6272913

Software ID: 14000292

Software Version: 14.4.1.0

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Computer	2013-04-20	1,400	840	200 DBS	0000000005 0000000000000	224			

TY 2014 General Explanation Attachment

Name: THE KLING FAMILY FOUNDATION

EIN: 33-6272913

Software ID: 14000292

Software Version: 14.4.1.0

TY 2014 Investments Government Obligations Schedule

Name: THE KLING FAMILY FOUNDATION

EIN: 33-6272913

Software ID: 14000292

Software Version: 14.4.1.0

**US Government Securities - End of
Year Book Value:**

**US Government Securities - End of
Year Fair Market Value:**

**State & Local Government
Securities - End of Year Book
Value:**

481,935

**State & Local Government
Securities - End of Year Fair
Market Value:**

545,401

TY 2014 Investments - Other Schedule

Name: THE KLING FAMILY FOUNDATION

EIN: 33-6272913

Software ID: 14000292

Software Version: 14.4.1.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
COMMERICA BANK - MONEY MARKET		429	429

TY 2014 Land, Etc. Schedule

Name: THE KLING FAMILY FOUNDATION

EIN: 33-6272913

Software ID: 14000292

Software Version: 14.4.1.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	1,400	1,064	336	336

TY 2014 Other Expenses Schedule**Name:** THE KLING FAMILY FOUNDATION**EIN:** 33-6272913**Software ID:** 14000292**Software Version:** 14.4.1.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Licenses and Permits	176			
Bank Charges	35	35		

TY 2014 Other Income Schedule

Name: THE KLING FAMILY FOUNDATION

EIN: 33-6272913

Software ID: 14000292

Software Version: 14.4.1.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Non Taxable income	93	93	

TY 2014 Taxes Schedule**Name:** THE KLING FAMILY FOUNDATION**EIN:** 33-6272913**Software ID:** 14000292**Software Version:** 14.4.1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Tax	81	81		
State of California	175			
IRS	450			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047
		2014

Name of the organization THE KLING FAMILY FOUNDATION	Employer identification number 33-6272913
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Organization type (check one)

Filers of: Form 990 or 990-EZ	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number
33-6272913

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Griswold Industries PO Box 1325 Newport Beach, CA 92653	\$ 1,360,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE KLING FAMILY FOUNDATION	Employer identification number 33-6272913
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization THE KLING FAMILY FOUNDATION	Employer identification number 33-6272913
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	