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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation TARSADIA FOUNDATION		A Employer identification number 33-0879062	
Number and street (or P O box number if mail is not delivered to street address) 620 NEWPORT CENTER DRIVE 14TH FLOOR		B Telephone number (see instructions) (949) 610-8038	
City or town, state or province, country, and ZIP or foreign postal code NEWPORT BEACH, CA 92660		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 69,717,822		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	9,800,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	38,134	38,134		
	4 Dividends and interest from securities.	1,116,647	1,116,647		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	2,244,161			
	b Gross sales price for all assets on line 6a 23,676,537				
	7 Capital gain net income (from Part IV, line 2) . . .		2,244,161		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	806,753	918,668		
	12 Total. Add lines 1 through 11	14,005,695	4,317,610		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	156,000	0		156,000
	14 Other employee salaries and wages	5,659	0		5,659
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	121	0		121
	b Accounting fees (attach schedule)	45,232	0		45,232
	c Other professional fees (attach schedule)	15,350	0		15,350
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	35,331	0		11,055
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	58,177	0		58,177
	22 Printing and publications				
	23 Other expenses (attach schedule)	130,460	68,998		61,462
	24 Total operating and administrative expenses. Add lines 13 through 23	446,330	68,998		353,056
	25 Contributions, gifts, grants paid	3,723,396			3,723,396
	26 Total expenses and disbursements. Add lines 24 and 25	4,169,726	68,998		4,076,452
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	9,835,969			
	b Net investment income (if negative, enter -0-)		4,248,612		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	33,162	32,765	32,765
	2	Savings and temporary cash investments	34,144,347	36,288,067	36,288,067
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	18,224,792	25,541,354	27,325,501
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,399,246	3,061,986	5,784,044
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	75,000	25,000	287,445	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	54,876,547	64,949,172	69,717,822	
Liabilities	17	Accounts payable and accrued expenses	13,665	3,952	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	13,665	3,952	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted	54,862,882	64,945,220	
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds			
28		Paid-in or capital surplus, or land, bldg , and equipment fund			
29		Retained earnings, accumulated income, endowment, or other funds			
30		Total net assets or fund balances (see instructions)	54,862,882	64,945,220	
31		Total liabilities and net assets/fund balances (see instructions) . . .	54,876,547	64,949,172	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 54,862,882
2	Enter amount from Part I, line 27a	2 9,835,969
3	Other increases not included in line 2 (itemize) ▶ _____	3 246,369
4	Add lines 1, 2, and 3	4 64,945,220
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 64,945,220

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,244,161
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	2,726,647	39,846,276	0 068429
2012	2,022,012	35,789,069	0 056498
2011	2,437,322	28,733,279	0 084826
2010	1,237,119	19,387,136	0 063811
2009	1,406,933	19,595,381	0 071799

2	Total of line 1, column (d).	2	0 345363
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 069073
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	59,015,488
5	Multiply line 4 by line 3.	5	4,076,377
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	42,486
7	Add lines 5 and 6.	7	4,118,863
8	Enter qualifying distributions from Part XII, line 4.	8	4,076,452

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions


Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	84,972
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	84,972
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	84,972
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	56,920	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	60,000	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	116,920
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	31,948
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 31,948 Refunded <input type="checkbox"/>		11	0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): <input type="checkbox"/> CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ WWW.TARSADIAFOUNDATION.ORG				
14	The books are in care of ▶ TUSHAR PATEL Telephone no ▶ (949) 610-8038 Located at ▶ 620 NEWPORT CENTER DR 14TH FLOOR NEWPORT BEACH CA ZIP +4 ▶ 92660			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BU PATEL	CEO	0	0	0
620 NEWPORT CENTER 14TH FL NEWPORT BEACH, CA 92660	12 00			
TUSHAR PATEL	SECRETARY	0	0	0
620 NEWPORT CENTER 14TH FL NEWPORT BEACH, CA 92660	2 00			
SHIRISH DAYAL	DIRECTOR	156,000	0	0
620 NEWPORT CENTER 14TH FL NEWPORT BEACH, CA 92660	32 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	17,077,724
b	Average of monthly cash balances.	1b	37,052,433
c	Fair market value of all other assets (see instructions).	1c	5,784,044
d	Total (add lines 1a, b, and c).	1d	59,914,201
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	59,914,201
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	898,713
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	59,015,488
6	Minimum investment return. Enter 5% of line 5.	6	2,950,774

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,950,774
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	84,972
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	84,972
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,865,802
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,865,802
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,865,802

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	4,076,452
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,076,452
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	4,076,452
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				2,865,802
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	440,756			
b From 2010.	282,804			
c From 2011.	1,017,089			
d From 2012.	284,457			
e From 2013.	791,227			
f Total of lines 3a through e.	2,816,333			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 4,076,452				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				2,865,802
e Remaining amount distributed out of corpus	1,210,650			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,026,983			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	440,756			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	3,586,227			
10 Analysis of line 9				
a Excess from 2010. . . .	282,804			
b Excess from 2011. . . .	1,017,089			
c Excess from 2012. . . .	284,457			
d Excess from 2013. . . .	791,227			
e Excess from 2014. . . .	1,210,650			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1Information Regarding Foundation Managers:

aList any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

bList any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

aThe name, address, and telephone number or email address of the person to whom applications should be addressed

bThe form in which applications should be submitted and information and materials they should include

cAny submission deadlines

dAny restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	3,723,396
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
300,000 SHS HOSPITALITY PROPERTIES		2014-02-04	2014-11-05
78,883 SHS HOSPITALITY PROPERTIES		2013-09-26	2014-08-28
14,999 SHS PEBBLEBROOK HOTEL		2014-01-07	2014-11-10
754 SHS STRATEGIC HOTELS & RESORTS		2014-01-07	2014-02-06
20,000 SHS STRATEGIC HOTELS & RESORTS		2014-01-01	2014-07-03
9,999 SHS SUMMIT HOTEL PPTYS INC		2014-01-01	2014-11-03
10,000 SHS APPLE INC		2013-01-01	2014-05-19
30,000 SHS FELCOR LODGING TRUST		2013-01-01	2014-03-04
50,000 SHS HOSPITALITY PROPERTIES		2013-01-01	2014-03-10
41 317 SHS HOSPITALITY PROPERTIES TRUST		2013-10-18	2014-12-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,713,986		7,780,853	933,133
2,001,150		1,941,479	59,671
370,417		310,046	60,371
18,592		18,234	358
500,000		480,479	19,521
259,858		217,008	42,850
6,006,286		6,048,492	-42,206
736,289		388,877	347,412
1,367,313		1,163,623	203,690
1,087,538		1,015,360	72,178

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			933,133
			59,671
			60,371
			358
			19,521
			42,850
			-42,206
			347,412
			203,690
			72,178

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100,000 SHS SUNSTONE HOTEL INVESTORS INC		2011-08-09	2014-05-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,615,108		2,067,925	547,183


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			547,183

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

BU PATEL
TUSHAR PATEL

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN INDIA FOUNDATION 216 EAST 45TH STREET NEWYORK,NY 10037		PUBLIC	PROGRAM SUPPORT	62,000
ANEKANT COMMUNITY CENTER PO BOX 167 BUENA PARK,CA 90621		PUBLIC	PROGRAM SUPPORT	10,000
BAPS CHARITIES 81 SUTTON LANE SUITE 201 PISCATAWAY,NJ 08854		PUBLIC	PROGRAM SUPPORT	10,001
BARDOLI PARDESH KELAVANI MANDAL MAHUVVA ROAD TALOKA BARDOLI DIST SURAT,GUJARAT 394350 IN		PUBLIC	PROGRAM SUPPORT	708,000
BOYS & GIRLS CLUB OF SANTA ANA INC 250 N GOLDEN CIRCLE SANTA ANA,CA 92705		PUBLIC	PROGRAM SUPPORT	100,000
CHAPMAN UNIVERSITY ONE UNIVERSITY DRIVE ORANGE,CA 92866		PUBLIC	PROGRAM SUPPORT	27,500
CHINMAYA MISSION LOS ANGELES 14451 FRANKLIN AVENUE TUSTIN,CA 92780		PUBLIC	PROGRAM SUPPORT	25,000
COLETTE'S CHILDREN'S HOME 7372 PRINCE DR SUITE 106 HUNTINGTON BEACH,CA 92647		PUBLIC	PROGRAM SUPPORT	204,000
COURT APPOINTED SPECIAL ADVOCATES 1615 E 17TH ST STE 100 SANTA ANA,CA 92705		PUBLIC	PROGRAM SUPPORT	21,000
EKAL VIDHYALAYA 1712 HWY 6 SOUTH SUITE A HOUSTON,TX 77077		PUBLIC	PROGRAM SUPPORT	202,500
EKTAA CENTER PO BOX 55102 IRVINE,CA 92619		PUBLIC	PROGRAM SUPPORT	10,000
ENOVANT PO BOX 8176 NEWPORT BEACH,CA 92658		PUBLIC	PROGRAM SUPPORT	15,000
FAMILY REACH FOUNDATION 2001 ROUTE 46 SUITE 310 PARSIPANNY,NJ 07054		PUBLIC	PROGRAM SUPPORT	25,000
FREE WHEELCHAIR MISSION 15279 ALTON PARKWAY SUITE 300 IRVINE,CA 92618		PUBLIC	PROGRAM SUPPORT	105,712
FRIEDA C FOX FAMILY FOUNDATION 12411 VENTURA BLVD STUDIO CITY,CA 91604		PUBLIC	PROGRAM SUPPORT	15,000
Total  3a				3,723,396


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HMPS FOUNDATION 15311 PIONEER BLVD NORWALK,CA 90650		PUBLIC	PROGRAM SUPPORT	45,000
INDIAN AMERICAN HERITAGE FOUNDATION 18021 NORWALK BLVD STE 206 ARTESIA,CA 90701		PUBLIC	PROGRAM SUPPORT	2,500
INTERNATIONAL PRINCESS PROJECT 1954 PLACENTIA AVENUE SUITE 108 COSTA MESA,CA 92627		PUBLIC	PROGRAM SUPPORT	5,000
KIDWORKS COMMUNITY DEVELOPMENT CORP 1902 WEST CHESTNUT AVENUE SANTA ANA,CA 92703		PUBLIC	PROGRAM SUPPORT	2,500
LAKERS YOUTH FOUNDATION 555 N NASH STREET EL SEGUNDO,CA 90245		PUBLIC	PROGRAM SUPPORT	11,500
LAUREL HOUSE INC 13722 FAIRMONT WAY TUSTIN,CA 92780		PUBLIC	PROGRAM SUPPORT	2,500
LONG BEACH NON PROFIT 4900 E CONANT STREET LONG BEACH,CA 90808		PUBLIC	PROGRAM SUPPORT	500
MIND RESEARCH INSTITUTE 111 ACADEMY STE 100 IRVINE,CA 92617		PUBLIC	PROGRAM SUPPORT	1,000
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1101 CONNECTICUT AVE NW SUITE 220 WASHINGTON,DC 20036		PUBLIC	PROGRAM SUPPORT	2,500
ORANGE COUNTY COMMUNITY FOUNDATION 4041 MACARTHUR BLVD SUITE 510 NEWPORT BEACH,CA 92660		PUBLIC	PROGRAM SUPPORT	32,500
ORANGE COUNTY HUMAN RELATIONS COUNCIL 1300 SOUTH GRAND AVENUE SUITE B SANTA ANA,CA 92705		PUBLIC	PROGRAM SUPPORT	7,500
PHOENIX MULTISPORT 4734 WALNUT STREET SUITE C BOULDER,CO 80301		PUBLIC	PROGRAM SUPPORT	125,000
RAMJI MANDIR AT POST BARDOLI KADOD ROAD BARDOLI SURAT,GUJARAT 394601 IN		PUBLIC	PROGRAM SUPPORT	25,000
RISING STAR OUTREACH INC 3305 NORTH UNIVERSITY AVE STE 250 PROVO,UT 84604		PUBLIC	PROGRAM SUPPORT	3,500
SAGE HILL SCHOOL 20402 NEWPORT COAST DRIVE NEWPORT COAST,CA 92657		PUBLIC	PROGRAM SUPPORT	105,000
Total  3a				3,723,396


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SMILE TRAIN PO BOX 96231 WASHINGTON,DC 20090		PUBLIC	PROGRAM SUPPORT	5,000
SOUTH ASIAN HELP & REFERRAL AGENCY 17100 PIONEER BLVD SUITE 260 ARTESIA,CA 90701		PUBLIC	PROGRAM SUPPORT	5,000
ST MARGARET'S EPISCOPAL SCHOOL 31641 LA NOVIA SAN JUAN CAPISTRANO,CA 92675		PUBLIC	PROGRAM SUPPORT	2,600
THE TUMAINI PROJECT 933 GOLDEN HAWK DRIVE AUBURN,IN 46706		PUBLIC	PROGRAM SUPPORT	6,000
THESE NUMBERS HAVE FACES INC 17 SE 3RD AVENUE STE 507 PORTLAND,OR 97214		PUBLIC	PROGRAM SUPPORT	22,500
VIDYABHARTI TRUST AT PO UMRAKH BARDOLI SURAT,GUJARAT 394345 IN		PUBLIC	PROGRAM SUPPORT	50,000
AKSHAYA PATRA FOUNDATION USA 92 MONTVALE AVENUE SUITE 2500 STONEHAM,MA 02180		PUBLIC	PROGRAM SUPPORT	152,500
ARC FINANCE 70 OVERLOOK ROAD HASTINGS ON HUDSON,NY 10706		PUBLIC	PROGRAM SUPPORT	100,000
BABSON COLLEGE 231 FOREST STREET BABSON PARK,MA 02457		PUBLIC	PROGRAM SUPPORT	325,250
GIVE2ASIA 340 PINE STREET SUITE 501 SAN FRANCISCO,CA 94101		PUBLIC	PROGRAM SUPPORT	100,000
LATE DIWALIBHEN UKABHAI TRUST RAMJI MANDIR KADOD ROAD BARDOLI SURAT,GUJARAT 394601 IN		PUBLIC	PROGRAM SUPPORT	100,000
LESTONNAC FREE CLINIC 1215 EAST CHAPMAN BLVD ORANGE,CA 92866		PUBLIC	PROGRAM SUPPORT	105,000
MANAV SADHNA 1916 PASTORAL LANE HANOVER,IL 60133		PUBLIC	PROGRAM SUPPORT	110,000
OLIVE CREST TREATMENT CENTERS INC 2130 EAST 4TH STREET SUITE 200 SANTA ANA,CA 92705		PUBLIC	PROGRAM SUPPORT	100,000
SRI AUROBINDO CENTER SE 60 POINTE CIRCLE GREENVILLE,SC 29615		PUBLIC	PROGRAM SUPPORT	166,500
Total ▶ 3a				3,723,396


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALAPIO 3148 FOND DR ENCINO,CA 91436		PUBLIC	PROGRAM SUPPORT	13,000
ALZHEIMER'S ASSOCIATION 1060 LA AVENIDA ST MOUNTAINVIEW,CA 94043		PUBLIC	PROGRAM SUPPORT	1,000
BAY AREA OUTREACH & RECREATION PROG 3075 ADELINE ST 200 BERKELEY,CA 94703		PUBLIC	PROGRAM SUPPORT	2,500
BOYS & GIRLS CLUB OF CAPISTRANO VALLEY 1 VIA POSITIVA SAN JUAN CAPISTRANO,CA 92675		PUBLIC	PROGRAM SUPPORT	2,500
CA STUDENT SUSTAINABILITY COALITION 2119 5TH ST BERKELEY,CA 94710		PUBLIC	PROGRAM SUPPORT	1,000
CASITA MARIA CENTER FOR THE ARTS 928 SIMPSON ST BRONX,NY 10459		PUBLIC	PROGRAM SUPPORT	2,500
EAGLES OF EIGHTY-TWO INC 1009 E WALNUT AVE EL SEGUNDO,CA 90245		PUBLIC	PROGRAM SUPPORT	5,000
ECOLOGY CENTER 32701 ALIPAZ ST SAN JUAN CAPISTRANO,CA 92675		PUBLIC	PROGRAM SUPPORT	20,000
EL CAMINO COLLEGE FOUNDATION 16007 CRENSHAW BLVD TORRANCE,CA 90506		PUBLIC	PROGRAM SUPPORT	2,500
ENDEAVOR COLLEGE PREP CHAT SCHOOL INC 126 BLOOM ST LOS ANGELES,CA 90012		PUBLIC	PROGRAM SUPPORT	5,000
EOTO INC 16491 SCIENTIFIC WAY IRVINE,CA 92618		PUBLIC	PROGRAM SUPPORT	5,000
EXPONENT PHILANTHROPY 1720 N ST NW WASHINGTON,DC 20036		PUBLIC	PROGRAM SUPPORT	20,000
FEMINIST MAJORITY FOUNDATION 283 COLUMBINE ST SUITE 149 DENVER,CO 80209		PUBLIC	PROGRAM SUPPORT	2,500
FOOD TRUST 1617 JOHN F KENNEDY BL SUITE 900 PHILADELPHIA,PA 19103		PUBLIC	PROGRAM SUPPORT	2,500
FRESH START SURGICAL GIFTS 2011 PALOMAR AIRPORT ROAD SUITE 206 CARLSBAD,CA 92011		PUBLIC	PROGRAM SUPPORT	2,500
Total  3a				3,723,396


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GRANTMAKERS FOR EFFECTIVE ORGANIZATION 1725 DESALES ST NW SUITE 404 WASHINGTON,DC 20036		PUBLIC	PROGRAM SUPPORT	1,220
ILLUMINATION FOUNDATION 2691 RICHTER AVE SUITE 107 IRVINE,CA 92606		PUBLIC	PROGRAM SUPPORT	2,500
INDEPENDENT AWAKENING PO BOX 10382 CHICAGO,IL 60610		PUBLIC	PROGRAM SUPPORT	2,500
INDIAN FILM FESTIVAL OF LOS ANGELES 5657 WILSHIRE BOULEVARD 130 LOS ANGELES,CA 90036		PUBLIC	PROGRAM SUPPORT	5,000
INTERNATIONAL SOCIETY CHILDREN WITH CANCER 17155 GILLETTE AVE UNIT B IRVINE,CA 92614		PUBLIC	PROGRAM SUPPORT	5,000
JIVAN BUILDERS INC 6789 QUAIL HILL PKWY 618 IRVINE,CA 92603		PUBLIC	PROGRAM SUPPORT	11,749
THINK TOGETHER 2100 EAST 4TH ST SUITE 200 SANTA ANA,CA 92705		PUBLIC	PROGRAM SUPPORT	6,000
LEARN TO BE 1268 N LAKEVIEW AVE SUITE 201 ANAHEIM,CA 92807		PUBLIC	PROGRAM SUPPORT	10,000
MILES FOR HOPE INC 2561 NURSERY ROAD SUITE D CLEARWATER,FL 33764		PUBLIC	PROGRAM SUPPORT	1,000
MOUNT OF OLIVES CHURCH 24772 CHRISANTA DR MISSION VIEJO,CA 92691		PUBLIC	PROGRAM SUPPORT	5,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY 733 THIRD AVE NEWYORK,NY 10017		PUBLIC	PROGRAM SUPPORT	2,500
OPERATION HELP A HERO PO BOX 80996 RANCHO SANTA MARGARITA,CA 92688		PUBLIC	PROGRAM SUPPORT	2,500
PEOPLE'S EMERGENCY CENTER 325 N 39TH ST PHILADELPHIA,PA 19104		PUBLIC	PROGRAM SUPPORT	2,500
PROJECT HOPE ALLIANCE 1954 PLACENTIA AVENUE SUITE 202 COSTA MESA,CA 92627		PUBLIC	PROGRAM SUPPORT	50,000
MERCY HOUSE 1505 E 17TH ST SANTA ANA,CA 92705		PUBLIC	PROGRAM SUPPORT	2,164
Total  3a				3,723,396

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAHARA 17100 PIONEER BLVD SUITE 260 ARTESIA,CA 90701		PUBLIC	PROGRAM SUPPORT	32,500
SAI EDUCARE TRUST NO 10 GANDHI ST NEMILICHERY CHROME PET CHENNAI,TAMIL NADU 600044 IN		PUBLIC	PROGRAM SUPPORT	25,000
SANKARA EYE FOUNDATION 1900 MCCARTHY BLVD SUITE 302 MILPITAS,CA 95035		PUBLIC	PROGRAM SUPPORT	5,000
SEEDS OF HOPE INTERNATIONAL PARTNERSHIPS PO BOX 4405 SAN LUIS OBISPO,CA 93403		PUBLIC	PROGRAM SUPPORT	25,000
SHARE OUR SELVES CORP 1550 SUPERIOR AVE COSTA MESA,CA 92627		PUBLIC	PROGRAM SUPPORT	2,500
SOMEONE CARES KITCHEN PO BOX 11267 COSTA MESA,CA 92627		PUBLIC	PROGRAM SUPPORT	2,500
STOP SAM INC 1150 LAKE HEARN DR SUITE 640 ATLANTA,GA 30342		PUBLIC	PROGRAM SUPPORT	30,000
THE DAVID SHELDRICK WILDLIFE TRUST 201 NORTH ILLINOIS ST 16TH FL - SOUTH TOWER INDIANAPOLIS,IN 46204		PUBLIC	PROGRAM SUPPORT	2,500
TIDES CENTER 1014 TORNEY AVE SAN FRANCISCO,CA 94129		PUBLIC	PROGRAM SUPPORT	2,500
UC IRVINE REGENTSSAMUELI CENTER 1202 BRISTOL ST COSTA MESA,CA 92626		PUBLIC	PROGRAM SUPPORT	25,000
UNITE FOR SIGHT 234 CHURCH ST 15TH FL NEW HAVEN,CT 06510		PUBLIC	PROGRAM SUPPORT	2,500
YALLA SD 353 E PARK AVE SUITE 204 EL CAJON,CA 92020		PUBLIC	PROGRAM SUPPORT	77,700
WOMEN HELPING WOMEN 1800 EAST MCFADDEN AVE SUITE 1A SANTA ANA,CA 92705		PUBLIC	PROGRAM SUPPORT	5,000
WOMEN'S GLOBAL EMPOWERMENT FUND 283 COLUMBINE ST SUITE 149 DENVER,CO 80209		PUBLIC	PROGRAM SUPPORT	2,500
MAGIC BUS 240 KENT AVE SUITE K3A1 NEW YORK,NY 11249		PUBLIC	PROGRAM SUPPORT	500
Total  3a				3,723,396

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY 18012 MITCHELL SOUTH IRVINE,CA 92614		PUBLIC	PROGRAM SUPPORT	7,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY 733 THIRD AVE NEW YORK,NY 10017		PUBLIC	PROGRAM SUPPORT	1,000
CONCERT CAMBODIA 560 PHUM STOUENG THMEY SVAY DANKUM COMMUNE SIEM REAP 72000 CB		PUBLIC	PROGRAM SUPPORT	15,000
Total  3a				3,723,396

TY 2014 Accounting Fees Schedule

Name: TARSADIA FOUNDATION

EIN: 33-0879062

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	45,232	0		45,232

**TY 2014 Investments Corporate
Stock Schedule****Name:** TARSADIA FOUNDATION**EIN:** 33-0879062

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIRST CHOICE BANK	2,021,400	3,088,000
TD AMERITRADE	8,519,954	9,237,501
PREFERRED BANK CD	15,000,000	15,000,000

TY 2014 Investments - Other Schedule

Name: TARSADIA FOUNDATION

EIN: 33-0879062

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BLACKSTONE RETAIL PRINCIPAL TRANS PTR LP	AT COST	434,819	2,270,258
BLACKSTONE ENERGY PARTNERS LP	AT COST	2,627,167	3,513,786

TY 2014 Legal Fees Schedule

Name: TARSADIA FOUNDATION

EIN: 33-0879062

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	121	0		121

TY 2014 Other Assets Schedule

Name: TARSADIA FOUNDATION

EIN: 33-0879062

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS RECEIVABLE	75,000	25,000	287,445

TY 2014 Other Expenses Schedule

Name: TARSADIA FOUNDATION

EIN: 33-0879062

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	1,641	0		1,641
DUES & SUBSCRIPTIONS	4,080	0		4,080
MANAGEMENT FEES	45,434	45,434		0
MISCELLANEOUS	6,687	0		6,687
OFFICE EXPENSE	7,070	0		7,070
OFFICE SUPPLIES	2,572	0		2,572
PASSTHRU INVESTMENT INTEREST EXP	12,729	12,729		0
PASSTHRU PORTFOLIO DEDUCTIONS	10,835	10,835		0
PROGRAM & GRANT MAKING EXPENSE	19,394	0		19,394
WEB HOSTING FEES	600	0		600
INSURANCE	19,108	0		19,108
POSTAGE	119	0		119
PRINTING	191	0		191

TY 2014 Other Income Schedule**Name:** TARSADIA FOUNDATION**EIN:** 33-0879062

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
BLACKSTONE ENERGY PARTNERS Q LP	9	9	9
BLACKSTONE ENERGY PARTNERS Q LP CAPITAL GAIN INC	40	40	40
BLACKSTONE RETAIL PRINCIPAL TRANSACTION PTRS LP- CAPITAL GAIN INC	608,237	608,237	608,237
BEP LP-CAPITAL GAIN INC	263,483	263,483	263,483
AMERITRADE	4,000	4,000	4,000
AMERITRADE-CAPITAL GAIN DISTRIBUTIONS	42,899	42,899	42,899
BLACKSTONE ENERGY PARTNERS Q LP ORDINARY BUSINESS INCOME	-13,616		-13,616
BLACKSTONE ENERGY PARTNERS Q LP INTANGIBLE DRILLING & DEV COSTS	-99,068		-99,068
BLACKSTONE ENERGY PARTNERS Q LP RENTAL INCOME	769		769

TY 2014 Other Increases Schedule

Name: TARSADIA FOUNDATION

EIN: 33-0879062

Description	Amount
PASSTHROUGH INCOME BOOK/TAX DIFFERENCE	240,986
BRP BOOK/TAX DIFFERENCE	5,383

TY 2014 Other Professional Fees Schedule

Name: TARSADIA FOUNDATION

EIN: 33-0879062

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	15,350	0		15,350

TY 2014 Substantial Contributors Schedule**Name:** TARSADIA FOUNDATION**EIN:** 33-0879062

Name	Address
KRISHAN TARSADIA TRUST	277 WEST 4TH STREET 2 NEWYORK,NY 10014
T-TWELVE LEGACY TRUST	277 WEST 4TH STREET 2 NEWYORK,NY 10014
SUNIL AND MAYA PATEL	620 NEWPORT CENTER 14TH FL NEWPORT BEACH,CA 92660
BU PATEL	620 NEWPORT CENTER 14TH FL NEWPORT BEACH,CA 92660

TY 2014 Taxes Schedule**Name:** TARSADIA FOUNDATION**EIN:** 33-0879062

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
US TREASURY	24,276	0		0
OTHER TAXES & FEES	587	0		587
PAYROLL TAXES	10,468	0		10,468

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.</div>	<div>OMB No 1545-0047</div> <div>2014</div>
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<div>Name of the organization</div> <div>TARSADIA FOUNDATION</div>	<div>Employer identification number</div> <div>33-0879062</div>
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Organization type (check one)

<div>Filers of:</div> <div>Form 990 or 990-EZ</div> <div>Form 990-PF</div>	<div>Section:</div> <div><div><input type="checkbox"/> 501(c)() (enter number) organization</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div><div><input type="checkbox"/> 527 political organization</div><div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div><div><input type="checkbox"/> 501(c)(3) taxable private foundation</div></div>
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization TARSADIA FOUNDATION	Employer identification number 33-0879062
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	KRISHAN TARSADIA TRUST 277 WEST 4TH STREET 2 NEW YORK, NY 10014	\$ 7,000,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u>2</u>	BU PATEL 620 NEWPORT CENTER DRIVE 14TH FLOOR NEWPORT BEACH, CA 92660	\$ 2,800,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization TARSADIA FOUNDATION	Employer identification number 33-0879062
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization TARSADIA FOUNDATION	Employer identification number 33-0879062
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
<div></div>		<div></div>	
<div></div>		<div></div>	
<div></div>		<div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
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<div></div>		<div></div>	
<div></div>		<div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
<div></div>		<div></div>	
<div></div>		<div></div>	
<div></div>		<div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
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