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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2014

Open to Public Inspection

Department of the Treasury Internal Revenue Service

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For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation: EVALYN M BAUER FOUNDATION. A Employer identification number: 33-0669419. B Telephone number: (562) 432-0909. G Check all that apply: Initial return, Final return, Address change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 31,122,717. J Accounting method: Cash.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), leading to Excess of revenue over expenses and disbursements (-637,255) and Adjusted net income (684,706).

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Part II Balance Sheets		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	32,631	42,189	42,189		
	2	Savings and temporary cash investments	352,569	1,333,244	1,333,244		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	16,775,985	16,614,512	22,308,501		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	8,994,518	7,528,769	7,437,039		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)	<input checked="" type="checkbox"/> 2,010	<input checked="" type="checkbox"/> 1,744	<input checked="" type="checkbox"/> 1,744			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	26,157,713	25,520,458	31,122,717			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
23	Total liabilities (add lines 17 through 22)		0				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	26,157,713	25,520,458			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds						
30	Total net assets or fund balances (see instructions)	26,157,713	25,520,458				
31	Total liabilities and net assets/fund balances (see instructions)	26,157,713	25,520,458				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	26,157,713
2	Enter amount from Part I, line 27a	2	-637,255
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	25,520,458
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	25,520,458

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	275,126
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			
	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,583,000	31,300,933	0.05057
2012	1,715,592	31,460,651	0.05453
2011	1,567,000	34,336,163	0.04564
2010	1,437,250	32,091,775	0.04479
2009	1,765,985	28,817,868	0.06128

2	Total of line 1, column (d).	2	0.25681
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.05136
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	32,178,931
5	Multiply line 4 by line 3.	5	1,652,774
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	7,627
7	Add lines 5 and 6.	7	1,660,401
8	Enter qualifying distributions from Part XII, line 4.	8	1,543,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	15,255
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	15,255
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	15,255
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	16,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	16,000
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	745
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 745 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of SOFIA MANGUS Telephone no (562) 432-0909 Located at ONE WORLD TRADE CENTER 1660 LONG BEACH CA ZIP+4 908311660			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
1b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		No
1c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20 __, 20 __, 20 __, 20 __			
2b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 __, 20 __, 20 __, 20 __			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
3b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>)	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
4b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b</p> <p>Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i></p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b</p> <p><i>If "Yes" to 6b, file Form 8870.</i></p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? 7b</p>		
	No	
		No
		No
		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LORAIN S ACKERMAN 3291 GILBERT DRIVE HUNTINGTON BEACH, CA 92649	Pres/DIRECTOR 30 00	50,000		
NANCY GAINES 5489 ANAHEIM ROAD LONG BEACH, CA 90815	Sec/CFO/DIREC 30 00	50,000		
LEE ACKERMAN 3291 GILBERT DRIVE HUNTINGTON BEACH, CA 92649	VP/DIRECTOR 30 00	50,000		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SOFIA MANGUS 1028 CRANBROOK TORRANCE, CA 90503	OFFICE MANAGER 32 00	62,497		

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JOE LING 3455 ELDORADO DRIVE LONG BEACH, CA 90808	LEGAL, FIN ADVISING	81,250

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	31,516,476
b	Average of monthly cash balances.	1b	1,152,089
c	Fair market value of all other assets (see instructions).	1c	400
d	Total (add lines 1a, b, and c).	1d	32,668,965
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	32,668,965
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	490,034
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	32,178,931
6	Minimum investment return. Enter 5% of line 5.	6	1,608,947

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,608,947
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	15,255
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	15,255
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,593,692
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,593,692
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,593,692

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,543,000
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,543,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,543,000

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,593,692
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			1,479,705	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>1,543,000</u>				
a Applied to 2013, but not more than line 2a			1,479,705	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				63,295
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				1,530,397
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2010.				
b Excess from 2011.				
c Excess from 2012.				
d Excess from 2013.				
e Excess from 2014.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE PDF FILE ATTACHED GREATER LOS ANGELES AREA LONG BEACH, CA 90802		PF	GENERAL COMMUNITY SUPPORT	1,336,000
Total				3a 1,336,000
b <i>Approved for future payment</i>				
Total				3b

TY 2014 Accounting Fees Schedule

Name: EVALYN M BAUER FOUNDATION

EIN: 33-0669419

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND TAX SERVICES	13,255	11,255	0	2,000

TY 2014 Legal Fees Schedule

Name: EVALYN M BAUER FOUNDATION

EIN: 33-0669419

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL SERVICES	81,250	31,250	0	50,000

TY 2014 Other Assets Schedule

Name: EVALYN M BAUER FOUNDATION

EIN: 33-0669419

Software ID: 14000265

Software Version: 2014v5.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS RECEIVABLE	1,610	1,344	1,344
PETTY CASH FUND	200	200	200
POSTAGE RESERVE	200	200	200

TY 2014 Other Expenses Schedule

Name: EVALYN M BAUER FOUNDATION

EIN: 33-0669419

Software ID: 14000265

Software Version: 2014v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CALIF FILING FEES	85	85		
INSURANCE	2,346	2,346		
OFFICE SUPPLIES/EXPENSES	10,906	10,906		
PHONE EXPENSES	2,420	2,420		
PRIOR YEAR TAXES	597	597		
SEMINARS/EDUCATION	1,385	1,385		
SUBSCRIPTIONS/DUES	365	365		

TY 2014 Other Income Schedule

Name: EVALYN M BAUER FOUNDATION

EIN: 33-0669419

Software ID: 14000265

Software Version: 2014v5.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CAPITAL GAINS DISTRIB'N	40,437		
MISC OTHER RECEIPTS	7,880		
STRUCTURED PRODUCTS INV	94,691		

TY 2014 Other Professional Fees Schedule

Name: EVALYN M BAUER FOUNDATION

EIN: 33-0669419

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT SERVICES	13,238	13,238	0	0

TY 2014 Taxes Schedule

Name: EVALYN M BAUER FOUNDATION

EIN: 33-0669419

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990PF EXCISE TAX	16,000	16,000		
FOREIGN TAXES PAID	18,125	18,125		
PAYROLL TAXES	5,005	5,005		

FORM 990-PF for Year 2014
 IVALEXNMBALFUNDATION 33-0569419

Part II Line 19 b - Investments - Corporate Stock

Description	Quantity	Cost	Fair Market Value
AFINA INC	5,000	126,765	444,150
ALCOA, INC	1,000	34,119	15,790
ALCOA, INC	5,000	171,096	78,950
ALCOA, INC	5,000	146,022	78,950
ALCOA, INC	5,000	74,309	78,950
ALCOA, INC	5,000	49,969	78,950
ALCOA, INC	5,000	52,996	78,950
ALCOA, INC	10,000	79,764	157,900
ALCOA, INC	4,000	30,063	63,160
ALCOA, INC	4,000	27,652	63,160
ALCOA, INC	6,000	65,765	94,740
ALLEGHENY TECHNOLOGY, INC	2,000	120,162	69,540
ALLEGHENY TECHNOLOGY, INC	2,000	119,580	69,540
ALLEGHENY TECHNOLOGY, INC	1,000	59,402	34,770
ALLEGHENY TECHNOLOGY, INC	2,000	111,256	69,540
ALLEGHENY TECHNOLOGY, INC	2,000	97,597	69,540
ALLEGHENY TECHNOLOGY, INC	1,000	43,745	34,770
ALLEGHENY TECHNOLOGY, INC	2,000	88,242	69,540
ALLIANZ SE ADR	5,000	39,240	82,850
AMGEN	611	34,298	97,326
ANADARKO PETRO CORP	5,000	216,705	412,500
ANADARKO PETRO CORP	10,000	593,473	825,000
ANGLOGOLD ASHANTI, LTD	5,000	82,752	43,500
ANGLOGOLD ASHANTI, LTD	5,000	140,140	43,500
ANGLOGOLD ASHANTI, LTD	5,000	142,255	43,500
ANGLOGOLD ASHANTI, LTD	4,000	128,285	34,800
ANGLOGOLD ASHANTI, LTD	1,000	32,040	8,700
ANGLOGOLD ASHANTI, LTD	1,000	31,755	8,700
ANGLOGOLD ASHANTI, LTD	1,000	31,730	8,700
ANGLOGOLD ASHANTI, LTD	2,000	63,360	17,400
ANGLOGOLD ASHANTI, LTD	1,000	31,677	8,700
ANGLOGOLD ASHANTI, LTD	6,160	151,626	53,592
APACHE CORP	2,000	127,982	125,340
ASHLAND, INC	2,000	105,844	239,520
BANK OF AMERICA CORP	2,500	113,702	44,725
BANK OF AMERICA CORP	12,500	535,341	223,625
BANK OF AMERICA CORP	5,000	66,701	89,450
BANK OF AMERICA CORP	10,000	115,978	178,900
BARCLAYS PLC	5,000	215,847	75,050

* Reflects stock dividend/split

** Reflects share exchange (old for new).

*** Spin-off.

FORM 990-Pr for Year 2014
 EVALYN M. BAUER FOUNDATION 33-0669419

Part II. Line 10b - Investments - Corporate Stock

	Shares	Value	Value
BARCLAYS PLC	1,071	24,697	16,076
BARCLAYS BANK PLC SER 3 7.100%	4,000	100,000	103,240
BARCLAYS BANK PLC SER 4 7.750%	4,000	100,000	103,720
BARCLAYS BANK PLC ADR PFD SER 5 8.125%	4,000	100,000	104,320
BARRICK GOLD CORP	450	9,148	4,838
BARRICK GOLD CORP	5,000	90,442	53,750
BARRICK GOLD CORP	2,650	23,913	28,488
BARRICK GOLD CORP	10,000	165,055	107,500
BOEING COMPANY	2,500	161,744	324,950
CAMECO CORP CANADA	4,000	34,810	65,640
CATAPILLAR, INC	2,000	166,153	183,060
CHEVRON CORP	858	50,890	96,250
CHEVRON CORP	6,000	196,593	673,080
CHEVRON CORP	4,142	249,774	464,650
CHEVRON CORP	4,000	226,890	448,720
CLIFFS NATURAL RESOURCES	2,000	107,135	14,280
CLIFFS NATURAL RESOURCES	2,000	99,733	14,280
CLIFFS NATURAL RESOURCES	6,000	232,811	42,840
COACH, INC	2,000	99,940	75,120
COACH, INC	2,000	69,396	75,120
COMPANIA DE MINAS BUENAVENTURA	10,000	62,488	95,600
COMPANIA DE MINAS BUENAVENTURA	4,000	44,005	38,240
COMPANIA DE MINAS BUENAVENTURA	6,000	66,060	57,360
COMPANIA DE MINAS BUENAVENTURA	10,000	112,255	95,600
CONOCO PHILLIPS	5,000	227,112	345,300
CONOCO PHILLIPS	3,000	146,308	207,180
CONOCO PHILLIPS	2,000	66,296	138,120
CONS ENERGY INC	3,000	83,031	101,430
DEERE AND CO	1,000	83,006	88,470
DOW CHEMICAL	5,000	168,188	228,050
EXXON MOBIL CORP	7,920	295,505	732,204
EXXON MOBIL CORP	1,000	59,156	92,450
EXXON MOBIL CORP	1,080	96,092	99,846
FANNIE MAE	3,200	62,918	6,576
FARMERS & MERCHANTS BANK	147	274,174	884,352
FLOWERVE CORP	2,000	119,363	119,660
FLUOR CORP	5,000	379,414	303,150
FREEPORT-MCMORAN INC**	9,999,584	125,205	233,590
FREEPORT-MCMORAN INC**	2,860,416	54,284	66,819

* Reflects stock dividend/split

** Reflects share exchange (old for new)

*** Spin-off.

FORM 990-ET Filing Year 2014
 EVALUYNMBALEP FOUNDATION 33-0669419

Part II. Line 10 b - Investments - Corporate Stock

Investment	Quantity	Value	Adjusted Value
TRIPOLI-MCMORAN INC	2,900	91,591	67,744
GENERAL ELECTRIC CO	5,000	130,630	126,350
GLAXO SMITHKLINE PLC ADR	4,324	48,355	184,808
GOLD FIELDS LTD	10,000	95,065	45,300
GOLD FIELDS LTD	5,000	44,423	22,650
GOLD FIELDS LTD	7,500	42,364	33,975
HARMONY GOLD MINING CO LTD	5,000	45,755	9,450
HARMONY GOLD MINING CO LTD	5,000	49,705	9,450
HARTFORD FINANCIAL SERVICE GROUP	5,000	70,637	208,450
HARTFORD FINANCIAL SERVICE GROUP	5,000	52,444	208,450
HARTFORD FINANCIAL SERVICE GROUP	5,000	83,605	208,450
HARTFORD FINANCIAL SERVICE GROUP	2,000	33,832	83,380
HECLA MINING	15,000	66,155	41,850
HECLA MINING	10,000	37,231	27,900
HECLA MINING	3,000	23,585	8,370
HECLA MINING	3,000	22,505	8,370
HECLA MINING	4,000	29,992	11,160
HONEYWELL INTL, INC.	10,000	345,505	999,200
ING GROEP NV 7.375%	4,000	100,000	102,960
JOHNSON CONTROLS, INC	5,000	148,419	241,700
JOHNSON & JOHNSON	2,500	156,097	261,425
MACK-CALI REALTY CORP	7,500	186,972	142,950
MACK-CALI REALTY CORP	5,000	130,019	95,300
MANITOWOC CO	10,000	50,678	221,000
MC DERMOTT INTL INC**	11,000	92,665	32,010
METLIFE INC	2,998.75	96,892	162,202
METLIFE INC	286.35	11,587	15,489
METLIFE INC	286.35	11,599	15,489
METLIFE INC	286.35	11,604	15,489
METLIFE INC	3,000	113,633	162,270
METLIFE INC	1,058.70	37,500	57,265
METLIFE INC	850.50	21,369	46,004
MOSAIC, INC	2,000	87,197	91,300
MYLAN LABORATORIES	5,000	71,116	281,850
MYLAN LABORATORIES	10,000	121,889	563,700
NEWMONT MINING CORP	2,093	50,631	39,558
NEWMONT MINING CORP	10,407	343,454	196,692
NUCOR CORP	5,000	251,305	245,250
PARTNERRE LTD ORD	2,750	55,618	313,858

* Reflects stock dividend/split

** Reflects share exchange (old for new).

*** Spin-off.

FORM 990-Pf for Year 2014
 EVELYN M. BAUER FOUNDATION 33-0659419

Part II. Long-Term Investments - Corporate Stocks

	Quantity	Cost	Market Value
PAPINIRRE LTD PEDSERD 6.56%	6,000	150,000	152,616
PETROLEO BRASILEIRO SA	10,000	33,313	75,800
PFIZER INC	15,000	369,311	467,250
PHILIPS 66	2,500	71,613	179,250
PHILLIPS 66	1,500	46,133	107,550
PHILIPS 66	1,000	20,904	71,700
ROYAL BANK OF SCOTLAND GROUP SER T 7.25%	8,000	200,000	203,840
ROYAL DUTCH SHELL PLC	7,000	320,395	468,650
ROYAL DUTCH SHELL PLC	3,000	137,460	200,850
ROYAL DUTCH SHELL PLC	5,000	223,250	334,750
ROYAL DUTCH SHELL PLC	2,500	111,514	167,375
ROYAL DUTCH SHELL PLC	2,500	111,575	167,375
SIBANYE GOLD LTD	2,500	15,690	18,925
SIBANYE GOLD LTD	1,250	7,332	9,463
SIBANYE GOLD LTD	1,875	6,992	14,194
3M CO	5,000	347,670	821,600
3M CO	2,000	155,992	328,640
3M CO	3,000	222,615	492,960
UBS AG NEW 2006	815	36,922	13,896
UBS AG NEW 2006	2,000	95,660	34,100
UBS AG NEW 2006	6,000	231,644	102,300
UBS AG NEW 2006	2,000	66,523	34,100
UBS AG NEW 2006	1,100	-	18,754
UBS AG NEW 2006	8,085	162,913	137,848
UBS TOTAL		15,942,267	21,483,040

* Reflects stock dividend split

** Reflects share exchange (old for new)

*** Spin-off.

FORM 990-PF for Year 2014
 EVALYN M. BAUER FOUNDATION 33-0369419

Part II. Line 10 b. Investments - Corporate Stock

	Shares	Cost	FMV
ISHARES INC CORE MSCII MERGING MKTS	1,343	63,416	63,161
VANGUARD APPRECIATION INDEX FD	1,672	80,789	135,699
VANGUARD BOND INDEX FD INC SHI TERM	4,502	363,083	359,935
VANGUARD FTSE ALL WORLD EX-US FD	3,216	116,500	150,702
VANGUARD TOTAL STK MKT FD	1,094	48,457	115,964
	FIDELITY TOTAL	672,245	825,461
	TOTAL	\$ 16,614,512	\$ 22,308,501

* Reflects stock dividend/splt.

** Reflects share exchange (old for new)

*** Spin-off

FORM 990-PF for Year 2014
 EVALYN M BAUER FOUNDATION 33-0669419

Part II Line 13 - Investments - Other

	NUMBER OF SHARES	BOOK VALUE COST BASIS	FAIR MARKET VALUE
UBS SELECT PRIME INSTITUTIONAL FUND	5,056.096	5,056.096	5,056.096
STRUCTURED PRODUCTS			
ROYAL BANK OF CANADA AIRBAG AYON CLF	100	100.000	44.943
ROYAL BANK OF CANADA AIRBAG AYON FCX	100	100.000	91.582
JP MORGAN CHASE CAR AOS VLO	10,000	100.000	102.800
MORGAN STANLEY AIRBAG AYON APC	100	100.000	95.672
JP MORGAN CHASE CAR AOS HAL	10,000	100.000	78.300
UBS AG CAR AOS DOW	10,000	100.000	93.800
ROYAL BANK OF CANADA CAR AOS GILD	10,000	100.000	95.600
UBS AG TRIGGER PAOS CBI	10,000	100.000	65.800
JP MORGAN CHASE TRIGGER PAOS MYL	10,000	100.000	97.900
STRUCTURED PRODUCTS - SUBTOTAL		900.000	766.397
HEDGE FUNDS - O'CONNOR GLOBAL MULTI STRATEGY ALPHA LTD	-	303.000	356.281
COMMODITIES - ISHARES GOLD TRUST ETF	5,000	72.245	57.200
ALPS ETF TR ALERIAN MLP	5,000	94.355	87.600
UBS TOTAL		6,425.696	6,323.574
MUTUAL FUNDS			
DOUBLELINE TOTAL RETURN BOND FUND CL I	12,444.124	141,204	136,512
EATON VANCE FLOATING RATE CLASS I	10,894.103	99,689	97,066
FIDELITY NEW MARKETS INC FUND	6,103.626	107,607	93,141
GOLDMAN SACHS STRG INCOME FUND INSTL	12,333.020	131,100	126,783
JENSEN QUALITY GROWTH FUND CLASS I	3,296.543	76,381	132,389
JOHN HANCOCK US EQUITY FD CLASS I	8,567.062	73,162	101,446
LAZARD GLOBAL LISTED INFRASTRUCTURE INSTL	3,629.388	39,504	49,795
CLEARBRIDGE APPRECIATION CL I	6,351.405	78,007	129,442
METROPOLITAN WEST TOTAL RETURN CLASS I	12,049.632	131,100	131,341
PIMCO COMMODITIES PLUS STRATEGY INSTL	2,811.414	29,970	21,592
PNC ULTRA SHORT BOND FD CL I	5,165.592	51,398	51,294
RS GLOBAL NATURAL RESOURCES FUND CL Y	1,961.282	63,597	49,973
T ROWE PRICE INTL DISCOVERY FUND	778.113	43,800	40,135
ROYCE SPECIAL EQUITY INVESTMENT CL	1,756.540	36,554	40,156
FIDELITY TOTAL		1,103.073	1,201.065
TOTAL		7,528,769	7,524,639

Bauer Foundation

Schedule of Gain & Losses

FYE 2014

Shs Date Sold Sold For Cost Gain/(Loss)

Stocks

United States Steel Corp	2,000	05-Aug	68,900	64,537	4,363
United States Steel Corp	3,000	05-Aug	103,350	135,353	(32,003)
United States Steel Corp	5,000	21-Aug	184,069	86,195	97,874
Petroleo Brasileiro Sa Petrobras	5,000	04-Sep	100,395	16,720	83,675
Petroleo Brasileiro Sa Petrobras	5,000	08-Sep	105,994	16,656	89,338
Alcoa Inc	10,000	15-Sep	169,803	343,786	(173,983)
Petroleo Brasileiro Sa Petrobras	5,000	15-Oct	89,041	16,656	72,385
Mylan, Inc	5,000	21-Nov	271,683	93,036	178,647

320,296

1,093,235

772,939

Cash in Lieu

Mc Dermott Intl Inc		21-Mar	571	621	(50)
Met Life Inc		08-Oct	3	2	1

Calls

Mylan Inc	50	04-Apr	9,745	-	9,745
Mylan Inc	50	07-Apr	8,745	-	8,745
Mylan Inc	50	02-Jul	6,995	-	6,995
Phillips 66	50	02-Jul	5,495	-	5,495

30,978

30,978

30,978

Structured Products

UBS Ag Trigger Paos Wmb	10,000	23-Jan	100,000	100,000	-
UBS Ag Car Aos Mtw	10,000	20-Feb	104,400	100,000	4,400
Morgan Stanley Trigger Paos Apc	20,000	27-Feb	200,000	200,000	-
Citigroup Funding Airbag Ayon Mdr	100	21-Mar	100,000	100,000	-
JP Morgan Chase Airbag Ayon Hal	100	31-Mar	100,000	100,000	-
UBS Ag Trigger Paos Cscs	5,000	16-Apr	50,000	50,000	-
UBS Ag Car Aos AA	10,000	22-Apr	102,875	100,000	2,875
Deutsche Bank Ag Airbag Paos	100	28-Apr	100,000	100,000	-
JP Morgan Chase Airbag Ayon Tso	100	30-Apr	100,000	100,000	-
Barclays Bank PLC Trigger De	5,000	05-May	50,000	50,000	-
JP Morgan Chase Trigger Paos Pxs	10,000	16-May	100,000	100,000	-

Bauer Foundation
Schedule of Gain & Losses
FYE 2014

	Shs	Date Sold	Sold For	Cost	Gain/(Loss)
JP Morgan Chase Car Aos Apc	20,000	10-Jun	210,850	200,000	10,850
Deutsche Bank Ag Airbag Paos Hpq	100	18-Jun	100,000	100,000	-
UBS Ag Trigger Paos Oxy	10,000	07-Jul	100,000	100,000	-
Royal Bank of Canada Trigger Paos Cnx	100	09-Jul	100,000	100,000	-
JP Morgan Chase Car Aos Coh	10,000	18-Jul	57,610	100,000	(42,390)
Barclays Bank Plc Trigger Paos Cat	10,000	22-Jul	100,000	100,000	-
Royal Bank of Canada Airbag Ayon Tso	100	07-Aug	100,000	100,000	-
UBS Ag Airbag Ayon Mtw	100	29-Aug	100,000	100,000	-
UBS Ag Trigger Yon Met	2,925	29-Aug	99,977	99,977	-
JP Morgan Chase Airbag Paos Lnc	100	11-Sep	100,000	100,000	-
Deutsche Bank Ag Trigger Paos Hpq	10,000	24-Sep	100,000	100,000	-
Barclays Bank Plc Trigger Hfg	10,000	30-Sep	100,000	100,000	-
UBS Ag Trigger Paos Aapl	10,000	05-Nov	100,000	100,000	-
Deutsche Bank Ag Airbag Paos Tso	100	13-Nov	100,000	100,000	-
JP Morgan Chase Trigger Paos Wag	10,000	19-Nov	100,000	100,000	-
Citigroup Inc Car Aos Yhoo	10,000	10-Dec	101,750	100,000	1,750
Royal Bank of Canada Ssrbag Paso Myl	100	17-Dec	100,000	100,000	-
UBS Ag Trigger Paos Celg	10,000	23-Dec	100,000	100,000	-
JP Morgan Chase Car Aos Aapl	10,000	24-Dec	102,025	100,000	2,025
Barclays Bank Plc Trigger Paso Rig	10,000	31-Dec	39,899	100,000	(60,101)
			3,119,386	3,199,977	(80,591)
Total UBS Sales			4,244,172	3,973,538	270,634
Mutual Funds-Fidelity					
Aberdeen Total Return Bond Fd C I I	9,973,699	25-Mar	131,254	134,536	(3,282)
Scout International Fund	1,223,652	25-Mar	43,905	34,886	9,018
Pimco Total Return Instl	4,866,605	29-Sep	52,900	53,030	(130)
Pimco Total Return Instl	7,267,079	08-Dec	79,720	80,640	(920)
PNC Ultra Short Bond Fund Fd C I I	5,160,966	08-Dec	51,300	51,494	(194)
			359,078	354,586	4,492
Total Fidelity Sales			359,078	354,586	4,492
Total Gain on Sale of Investments			4,603,251	4,328,125	275,126
					275,126

EVALYN M. BAUER FOUNDATION

SCHEDULE OF CONTRIBUTIONS

2014

<u>NAME</u>	<u>PURPOSE</u>	<u>CODE</u>	<u>AMOUNT</u>
Advocacy for Respect and Choice Long Beach INC-ARC Long Beach 4519 East Sterns Street Long Beach, CA 90815	General Purpose Discretionary	501(c)(3) Publ Char	\$ 5,000
American Merchant Marine Veterans Memorial Committee, Inc. 533 N. Marine Ave. Wilmington, CA 90744	General Purpose, Discretionary	501(c)(3) Publ Char	\$ 1,000
American National Red Cross & Its Constituent Chapters & Branches- Greater Long Beach Chapter 3150 E. 29 th Street Long Beach, CA 90806	General Purpose, Discretionary	501(c)(3) Publ Char	\$ 10,000
Apostleship Of The Sea 870 West Eighth Street San Pedro, CA 90731	General Purpose, Discretionary	501(c)(3) Publ Char	\$ 10,000
Aquarium Of The Pacific 100 Aquarium Way Long Beach, CA 90802	General Purpose, Discretionary	501(c)(3) Publ Char	\$ 5,000
Avalon Medical Development Corporation P.O Box 1563 Avalon, CA 90704	General Purpose, Discretionary	501(c)(3) Publ Char	\$ 30,000
Boys & Girls Club of San Pedro 1200 S. Cabrillo Avenue San Pedro, CA 90731	General Purpose, Discretionary	501(c)(3) Publ Char	\$ 10,000
Boys & Girls Clubs of Long Beach 3635 Long Beach Blvd. Long Beach, CA 90807	General Purpose Discretionary	501(c)(3) Publ Char	\$150,000
California Families In Focus 6475 E. Pacific Coast Highway #191 Long Beach, CA 90803	General Purpose Discretionary	501(c)(3) Publ Char	\$ 2,000

<u>NAME</u>	<u>PURPOSE</u>	<u>CODE</u>	<u>AMOUNT</u>
Calvary Chapel of South Bay 19300 Vermont Avenue Torrance, CA 90502	General Purpose Discretionary	501(c)(3) Publ Char	\$ 1,500
Camp Fire USA 7070 E. Carson Street Long Beach, CA 90808	General Purpose Discretionary	501(c)(3) Publ Char	\$105,000
Catalina Island Museum Society, Inc. P.O. Box 366 Avalon, CA 90704	General Purpose Discretionary	501(c)(3) Publ Char	\$ 26,000
Charplast, Inc. 1327 Saint Francis St. Redwood city, CA 94061	General Purpose Discretionary	501(c)(3) Publ Char	\$ 2,000
Community Agencies For Caring Connections 16703 S. Clarke Avenue Bellflower, CA 90706	General Purpose Discretionary	501(c)(3) Publ Char	\$ 5,000
Craig Williams Elementary School PTA P.O.Box 4436 Lakewood, CA 90711	General Purpose Discretionary	501(c)(3) Publ Char	\$ 5,000
CSR Childrens Foundation, Inc. 2550 S. Garnsey St. Santa Ana, CA 92707	General Purpose Discretionary	501(c)(3) Publ Char	\$ 5,000
CSULB 49er Foundation 1250 Bellflower Blvd., BAC Ste 203 Long Beach, CA 90840	EBM Japanese Garden	501(c)(3) Publ Char	\$ 2,000
CSULB 49er Foundation 1250 Bellflower Blvd., BH-387 Long Beach, CA 90840	President's Scholars Program	501(c)(3) Publ Char	\$ 50,000
Don Bosco Technical Institute 1151 San Gabriel Blvd. Rosemead, CA 91770	General Purpose Discretionary	501(c)(3) Publ Char	\$ 5,000
Fisher House Southern California, Inc. 400 W. Ocean Blvd. Unit 2403 Long Beach, CA 90802	General Purpose Discretionary	501(c)(3) Publ Char	\$ 50,000

<u>NAME</u>	<u>PURPOSE</u>	<u>CODE</u>	<u>AMOUNT</u>
Friends of Art Edu at the Cerritos Center for the Performing Arts 12700 Center Court Drive Cerritos, CA 90703	Arts Education	501(c)(3) Publ Char	\$ 7,000
Hawaii Public Radio 738 Kaheka Street, Suite 101 Honolulu, HI 96814	General Purpose Discretionary	501(c)(3) Publ Char	\$ 5,000
Helpline Youth Counseling 12440 E. Firestone Blvd., Suite 1000 Norwalk, CA 90650	General Purpose Discretionary	501(c)(3) Publ Char	\$ 5,000
Historical Society of Long Beach 4260 Atlantic Avenue Long Beach, CA 90807	General Purpose Discretionary	501(c)(3) Publ Char	\$ 2,000
Hue Quang Buddhist Cultural Center 4918 Westminster Avenue Santa Ana, CA 92703	General Purpose Discretionary	501(c)(3) Publ Char	\$ 3,000
International City Theatre 110 Pine Avenue, Suite 820 Long Beach, CA 90802	General Purpose Discretionary	501(c)(3) Publ Char	\$ 75,000
KCET Community Television of Southern California 2900 W. Alameda Avenue, Suite 600 Burbank, CA 91505	General Purpose Discretionary	501(c)(3) Publ Char	\$ 1,000
KOCE-TV Foundation 3080 Bristol Street Suite 400 Costa Mesa, CA 92626	General Purpose Discretionary	501(c)(3) Publ Char	\$ 1,000
Laguna Beach Community Foundation P.O Box 1628 Laguna Beach, CA 92652	General Purpose Discretionary	501 (c)(3) Publ Char	\$ 2,000
Leadership Long Beach Inc 743 Atlantic Avenue Long Beach, CA 90813	General Purpose Discretionary	501(c)(3) Publ Char	\$ 10,000
Long Beach Ballet Arts Center 1122 E. Wardlow Road Long Beach, CA 90807	General Purpose Discretionary	501(c)(3) Publ Char	\$ 10,000

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Long Beach Bar Foundation 3515 Linden Avenue Long Beach, CA 90807	Scholarship Program	501(c)(3) Publ Char	\$ 5,000
Long Beach Bar Foundation 3515 Linden Avenue Long Beach, CA 90807	Shortstop-Juvenile Crime Diversion Program	501(c)(3) Publ Char	\$ 5,000
Long Beach Bar Foundation 3515 Linden Avenue Long Beach, CA 90807	Juvenile Anger Management Program	501(c)(3) Publ Char	\$ 3,000
Long Beach Day Nursery 1548 Chestnut Avenue Long Beach, CA 90813	Scholarship Program	501(c)(3) Publ Char	\$ 5,000
Long Beach Heritage Coalition P.O. Box 92521 Long Beach, CA 90809	General Purpose Discretionary	501(c)(3) Publ Char	\$ 2,000
Long Beach K 9 Officers Association P.O. Box 17366 Long Beach, CA 90807	General Purpose Discretionary	501(c)(3) Publ Char	\$ 5,000
Long Beach Museum of Art Foundation 2300 E. Ocean Boulevard Long Beach, CA 90803	General Purpose Discretionary	501(c)(3) Publ Char	\$ 20,000
Long Beach Opera 507 Pacific Avenue Long Beach, CA 90802	General Purpose Discretionary	501(c)(3) Publ Char	\$ 13,000
Long Beach Rescue Mission P.O. Box 1969 Long Beach, CA 90801	General Purpose Discretionary	501(c)(3) Publ Char	\$ 10,000
Long Beach Symphony Association 555 East Ocean Blvd., Suite 106 Long Beach, CA 90802	General Purpose Discretionary	501(c)(3) Publ Char	\$ 40,000
Los Angeles Challenge Corporation 501 Deep Valley Drive, Ste 202 Rolling Hills Estate, CA 90274	General Purpose Discretionary	501(c)(3) Publ Char	\$ 3,000

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Los Angeles Rifle & Revolver Club 3831 Gundry Avenue Long Beach, CA 90807	General Purpose Discretionary	501(c)(3) Publ Char	\$ 10,000
Meals On Wheels Of Long Beach, Inc P.O. Box 15688 Long Beach, CA 90815	General Purpose Discretionary	501(c)(3) Publ Char	\$ 5,000
Museum Associates c/o Los Angeles County Museum of Art 5905 Wilshire Boulevard Los Angeles, CA 90036	General Purpose Discretionary	501(c)(3) Pub Char	\$ 2,000
Musical Theatre West 4350 E. 7 th Street Long Beach, CA 90804	General Purpose Discretionary	501(c)(3) Publ Char	\$ 38,000
National Disaster Search Dog Foundation 501 East Ojai Avenue Ojai, CA 93023	General Purpose Discretionary	501(c)(3) Publ Char	\$ 5,000
Nativity Catholic Church 1447 Engracia Avenue Torrance, CA 90501	General Purpose Discretionary	501(c)(3) Publ Char	\$ 12,000
Newcomb Academy Foundation Inc 3351 Val Verde Avenue Long Beach, CA 90808	General Purpose Discretionary	501(c)(3) Publ Char	\$ 2,500
NRA Special Contribution Fund 1 Olympic Plaza Colorado Springs, CO 80909	General Purpose Discretionary	501 (c)(3) Publ Char	\$ 2,000
Operation Smile, Inc. 3641 Faculty Boulevard Virginia Beach, VA 23453	General Purpose Discretionary	501(c)(3) Publ Char	\$ 20,000
Our Lady of Refuge Church 5195 Sterns Street Long Beach, CA 90815	General Purpose Discretionary	501(c)(3) Publ Char	\$ 10,000
Pacific Coast Sailing Foundation 5489 East Ocean Blvd. Long Beach, CA 90803	General Purpose Discretionary	501(c)(3) Publ Char	\$ 10,000

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Palma Promotions, Incorporated PO Box 441 Mineral, VA 23117	General Purpose Discretionary	501(c)(3) Publ Char	\$ 3,000
Parents Against Cancer Inc. 5312 Bolsa Avenue, Suite 110 Huntington Beach, CA 92649	General Purpose Discretionary	501 (c)(3) Publ Char	\$ 2,000
Pathways Volunteer Hospice 3701 Michelson St. Lakewood, CA 90712	General Purpose Discretionary	501(c)(3) Publ Char	\$ 1,000
Precious Life Shelter Inc PO Box 414 Los Alamitos, CA 90720	General Purpose Discretionary	501(c)(3) Publ Char	\$ 1,000
Public Corporation For The Arts Of The City Of Long Beach 350 Elm Avenue Long Beach, CA 90802	General Purpose Discretionary	501(c)(3) Publ Char	\$ 20,000
Ronald McDonald House Charities of Southern California 500 E. 27 th Street Long Beach, CA 90806	General Purpose Discretionary	501(c)(3) Publ Char	\$ 5,000
Salesian Boys and Girls Club of Los Angeles 3218 Wabash Ave. Los Angeles, CA 90063	General Purpose Discretionary	501(c)(3) Publ Char	\$ 5,000
Salvation Army a California Corp 455 E. Spring Street Long Beach, CA 90806	General Purpose Discretionary	501(c)(3) Publ Char	\$ 10,000
Santa Catalina Island Conservancy 330 Golden Shore, Suite 170 Long Beach, CA 90802	General Purpose Discretionary	501(c)(3) Publ Char	\$ 60,000
Seal Beach Swim Club, Inc. P.O. Box 605 Seal Beach, CA 90740	General Purpose Discretionary	501(c)(3) Publ Char	\$ 1,000
Special Olympics Southern California 6730 E. Carson Street Long Beach, CA 90808	General Purpose Discretionary	501(c)(3) Publ Char	\$ 1,000

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St Jude Memorial Foundation 1440 N. Harbor Blvd , Ste 200 Fullerton, CA 92835	General Purpose Discretionary	501(c)(3) Publ Char	\$ 10,000
St. Mary Medical Center Foundation 1050 Linden Avenue Long Beach, CA 90813	General Purpose Discretionary	501(c)(3) Publ Char	\$205,000
Steel Magnolias 6216 E. Pacific Coast Highway PO Box 352 Long Beach, CA 90803	General Purpose Discretionary	501(c)(3) Publ Char	\$ 40,000
The Lawndale Elementary School District Educational Foundation 4161 W. 147 th Street Lawndale, CA 90260	General Purpose Discretionary	501(c)(3) Publ Char	\$ 5,000
Toberman Neighborhood Center, Inc. 131 North Grand Avenue San Pedro, CA 90731	General Purpose Discretionary	501(c)(3) Publ Char	\$ 4,000
University of Southern California For KUSC P.O Box 77913 Los Angeles, CA 90007	General Purpose Discretionary	501(c)(3)	\$ 5,000
University of Southern California University Park 699 Exposition Blvd., Suite 300 Los Angeles, CA 90089	General Purpose Discretionary	501(c)(3) Publ Char	\$100,000
Young Men's Christian Association of Greater Long Beach (Los Cerritos) 15530 Woodruff Avenue Bellflower, CA 90706	General Purpose Discretionary	501(c)(3) Publ Char	\$ 20,000
Young Men's Christian Association of Greater Long Beach (Long Beach) 3605 Long Beach Blvd., Suite 210 Long Beach, CA 90807	General Purpose Discretionary	501(c)(3) Publ Char	\$ 10,000
TOTAL DONATIONS			\$1,336,000