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Return of Private Foundation

2014

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation
JAMES L BOYD INTERIM TR

Number and street (or P O box number if mail is not delivered to street address) Room/suite
PO BOX 2907 - TRUST TAX DEPT

City or town, state or province, country, and ZIP or foreign postal code
WILSON, NC 27894-2907

A Employer identification number
32-6317073

B Telephone number (see instructions)
540-665-4345

C If exemption application is pending, check here **X**

D 1 Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:

<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,312,924

J Accounting method: Cash Accrual
Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	183,437.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	43,116.	43,116.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	22,258.			
	b Gross sales price for all assets on line 6a	382,208.			
	7 Capital gain net income (from Part IV, line 2)		22,258.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	15.	15.			
12 Total. Add lines 1 through 11	248,826.	65,389.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	18,449.	18,449.		
	14 Other employee salaries and wages		NONE	NONE	
	15 Pension plans, employee benefits		NONE	NONE	
	16a Legal fees (attach schedule)	10,538.			10,538.
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,379.	1,061.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		NONE	NONE	
	22 Printing and publications		NONE	NONE	
	23 Other expenses (attach schedule)	185.	185.		
	24 Total operating and administrative expenses. Add lines 13 through 23.	32,551.	19,695.	NONE	10,538.
	25 Contributions, gifts, grants paid	74,654.			74,654.
26 Total expenses and disbursements. Add lines 24 and 25	107,205.	19,695.	NONE	85,192.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	141,621.				
b Net investment income (if negative, enter -0-)		45,694.			
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	70.	9.	9.
	2	Savings and temporary cash investments	14,591.	13,523.	13,523.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			NONE
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)	540,957.	591,418.	623,271.
	c	Investments - corporate bonds (attach schedule)	547,900.	624,038.	626,278.
	11	Investments - land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)	36,857.	53,020.	49,843.
	14	Land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,140,375.	1,282,008.	1,312,924.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)			NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,140,375.	1,282,008.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	1,140,375.	1,282,008.		
31	Total liabilities and net assets/fund balances (see instructions)	1,140,375.	1,282,008.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1,140,375.
2	Enter amount from Part I, line 27a	141,621.
3	Other increases not included in line 2 (itemize) ▶ <u>MUTUAL FUNDS REC/REP DIFFERENCE</u>	12.
4	Add lines 1, 2, and 3	1,282,008.
5	Decreases not included in line 2 (itemize) ▶	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	1,282,008.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 382,208.		359,950.	22,258.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))		
a			22,258.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	22,258.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013			
2012			
2011			
2010			
2009			

2 Total of line 1, column (d) 2

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3

4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5 4

5 Multiply line 4 by line 3 5

6 Enter 1% of net investment income (1% of Part I, line 27b) 6

7 Add lines 5 and 6 7

8 Enter qualifying distributions from Part XII, line 4 8
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	914.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3 Add lines 1 and 2	3	914.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	914.
6 Credits/Payments:		
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	
b Exempt foreign organizations - tax withheld at source	6b	NONE
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d	7	NONE
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	21.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	935.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> NONE Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> ----- WV		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). 11 X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X
Website address N/A
14 The books are in care of Branch Banking and Trust Company Telephone no (540) 665-4345
Located at 115 N CAMERON ST FL 2, WINCHESTER, VA ZIP+4 22601-4729
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here 15
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No X
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Yes X No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) 2b X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No **6b** X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRANCH BANKING AND TRUST COMPANY 115 N CAMERON ST FL 2, WINCHESTER, VA 22601-4729	TRUSTEE 10	18,449.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 **NONE**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	

2	

3	

4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	

2	

All other program-related investments. See instructions	
3 NONE	

Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,303,888.
b	Average of monthly cash balances	1b	18,931.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	1,322,819.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,322,819.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	19,842.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,302,977.
6	Minimum investment return. Enter 5% of line 5	6	65,149.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	65,149.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	914.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	914.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	64,235.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	64,235.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	64,235.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	85,192.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	85,192.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	85,192.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				64,235.
2 Undistributed income, if any, as of the end of 2014.				
a Enter amount for 2013 only			NONE	
b Total for prior years. 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2014.				
a From 2009	NONE			
b From 2010	NONE			
c From 2011	NONE			
d From 2012	NONE			
e From 2013	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ <u>85,192.</u>				
a Applied to 2013, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2014 distributable amount				64,235.
e Remaining amount distributed out of corpus	20,957.			
5 Excess distributions carryover applied to 2014 . (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	20,957.			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2013. Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	20,957.			
10 Analysis of line 9:				
a Excess from 2010	NONE			
b Excess from 2011	NONE			
c Excess from 2012	NONE			
d Excess from 2013	NONE			
e Excess from 2014	20,957.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter.					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii).					
(3) Largest amount of support from an exempt organization.					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> FIRST PRESBYTERIAN CHURCH ATTN: LEWIS RINKER MARTINSBURG WV 25401	NONE	N/A	GENERAL FUNDS	74,654.
Total ▶ 3a				74,654.
b <i>Approved for future payment</i>				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue (a-f), 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities (14, 43,116), 5 Net rental income from real estate (a-b), 6 Net rental income from personal property, 7 Other investment income, 8 Gain or loss from sales of assets other than inventory (18, 22,258), 9 Net income from special events, 10 Gross profit from sales of inventory, 11 Other revenue (a-e), b LITIGATION PROCEED (14, 15), 12 Subtotal (65,389), 13 Total (65,389).

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes. Row 1 contains 'NOT APPLICABLE'.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule.

Table with 2 columns: Yes, No. Rows correspond to items 1a(1), 1a(2), 1b(1) through 1b(6), and 1c.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Sign Here [Signature] 05/04/2015 Vice President

May the IRS discuss this return with the preparer shown below (see instructions)? [] Yes [X] No

Paid Preparer Use Only: Print/Type preparer's name, Preparer's signature, Date, Check [] if self-employed, PTIN, Firm's name, Firm's EIN, Firm's address, Phone no.

Schedule of Contributors

2014

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

Name of the organization JAMES L BOYD INTERIM TR	Employer identification number 32-6317073
--	---

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JAMES L BOYD INTERIM TR	Employer identification number 32-6317073
--	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES L BOYD ESTATE ----- C/O MARY I HELGERSON, EXECUTRIX ----- MARTINSBURG, WV 25401 -----	\$ 183,437. -----	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

AVERAGE MONTHLY FMV - 990PF, PART X, LINES 1a-1c

MONTH	LINE 1a-FMV SECURITIES	LINE 1b-FMV CASH BALANCES	LINE 1c-FMV OTHER ASSETS
JANUARY	1,156,447.	18,373.	
FEBRUARY	1,182,963.	19,758.	
MARCH	1,185,296.	12,857.	
APRIL	1,192,012.	12,049.	
MAY	1,386,580.	20,513.	
JUNE	1,401,353.	16,269.	
JULY	1,374,836.	21,413.	
AUGUST	1,397,257.	22,704.	
SEPTEMBER	1,358,602.	15,690.	
OCTOBER	1,364,847.	19,537.	
NOVEMBER	1,347,068.	34,478.	
DECEMBER	1,299,392.	13,532.	
TOTAL	15,646,653.	227,173.	
AVERAGE FMV	1,303,888.	18,931.	

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041

OMB No 1545-0092

2014

Name of estate or trust

JAMES L BOYD INTERIM TR

Employer identification number

32-6317073

Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked	221,796.	225,728.	7.	-3,925.
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824			4	
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts			5	
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2013 Capital Loss Carryover Worksheet			6 ()	
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back ▶			7	-3,925.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked	157,575.	134,741.		22,834.
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824			11	
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts			12	
13 Capital gain distributions			13	3,349.
14 Gain from Form 4797, Part I			14	
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2013 Capital Loss Carryover Worksheet			15 ()	
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back ▶			16	26,183.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2014

JSA
4F1210 1 000

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
17	Net short-term gain or (loss)	17		-3,925.
18	Net long-term gain or (loss):			
	a Total for year	18a		26,183.
	b Unrecaptured section 1250 gain (see line 18 of the wrksht.)	18b		
	c 28% rate gain	18c		
19	Total net gain or (loss). Combine lines 17 and 18a. ▶	19		22,258.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:
 a The loss on line 19, column (3) or b \$3,000 **20** ()

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	21		
22	Enter the smaller of line 18a or 19 in column (2) but not less than zero	22		
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23		
24	Add lines 22 and 23	24		
25	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	25		
26	Subtract line 25 from line 24. If zero or less, enter -0-	26		
27	Subtract line 26 from line 21. If zero or less, enter -0-	27		
28	Enter the smaller of the amount on line 21 or \$2,500	28		
29	Enter the smaller of the amount on line 27 or line 28	29		
30	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶	30		
31	Enter the smaller of line 21 or line 26	31		
32	Subtract line 30 from line 26	32		
33	Enter the smaller of line 21 or \$12,150	33		
34	Add lines 27 and 30	34		
35	Subtract line 34 from line 33. If zero or less, enter -0-	35		
36	Enter the smaller of line 32 or line 35	36		
37	Multiply line 36 by 15% ▶	37		
38	Enter the amount from line 31	38		
39	Add lines 30 and 36	39		
40	Subtract line 39 from line 38. If zero or less, enter -0-	40		
41	Multiply line 40 by 20% ▶	41		
42	Figure the tax on the amount on line 27. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	42		
43	Add lines 37, 41, and 42	43		
44	Figure the tax on the amount on line 21. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	44		
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶	45		

Sales and Other Dispositions of Capital Assets

Department of the Treasury
Internal Revenue Service

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

JAMES L BOYD INTERIM TR

Social security number or taxpayer identification number

32-6317073

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I Short-Term. Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
 (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
 (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
40.	EUROPEAN AERONAUT UNSP	10/23/2013	01/10/2014	753.00	654.00			99.00
1190.	ADR ALSTOM UNSPON AD	VAR	01/10/2014	4,070.00	4,448.00			-378.00
50.	ADR AMERICA MOVIL S A	VAR	01/10/2014	1,105.00	1,053.00			52.00
30.	BANCO BILBAO VIZCAYA A SPONSORED ADR	11/12/2013	01/10/2014	382.00	339.00			43.00
15.	BAXTER INTERNATIONAL I	08/22/2013	01/10/2014	1,046.00	1,072.00			-26.00
1320.	BOMBARDIER INC COMMO	VAR	01/10/2014	5,386.00	6,245.00			-859.00
161.853	COHEN & STEERS REA INSTITUTION	VAR	01/10/2014	6,751.00	7,153.00			-402.00
90.	DEUSTCHE BOERSE AG ADR	VAR	01/10/2014	772.00	709.00			63.00
20.	HITACHI LTD	10/23/2013	01/10/2014	1,615.00	1,331.00			284.00
60.	ICAP PLC	10/23/2013	01/10/2014	905.00	754.00			151.00
60.	INTEL CORPORATION	08/22/2013	01/10/2014	1,532.00	1,338.00			194.00
96.649	LAZARD EMERGING MKT INST CLASS FUND # 638 C	02/09/2013	01/10/2014	1,755.00	1,903.00			-148.00
54.485	OPPENHEIMER DEVELOP FUND CL Y	02/09/2013	01/10/2014	2,002.00	1,951.00			51.00
15.	SEVEN & I HOLDINGS UNS	10/23/2013	01/10/2014	1,257.00	1,110.00			147.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Sales and Other Dispositions of Capital Assets

Department of the Treasury
Internal Revenue Service

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

JAMES L BOYD INTERIM TR

Social security number or taxpayer identification number

32-6317073

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I Short-Term. Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
 (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
 (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example. 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
630.	TELE2 AB-B-UNSPON ADR	11/12/2013	01/10/2014	3,591.00	3,692.00			-101.00
15.	WELLPOINT INC	08/22/2013	01/10/2014	1,380.00	1,296.00			84.00
71.328	DOUBLELINE TOTAL RE FUND	10/23/2013	02/21/2014	783.00	788.00			-5.00
30.	HITACHI LTD	10/23/2013	02/21/2014	2,384.00	1,996.00			388.00
47.774	METROPOLITAN WEST T BOND FUND	10/23/2013	02/21/2014	510.00	512.00			-2.00
46.992	PIMCO PIMS FOREIGN	11/12/2013	02/21/2014	500.00	500.00			
240.	SONY FINANCIAL HOLDIN	VAR	02/21/2014	4,018.00	4,127.00			-109.00
2880.773	STERLING CAPITAL FUND-I	VAR	02/21/2014	29,413.00	29,679.00			-266.00
47.125	STERLING CAPITAL TO BOND FUND	10/23/2013	02/21/2014	500.00	500.00			
120.	TESCO PLC SPONS ADR	VAR	02/21/2014	2,013.00	2,106.00			-93.00
4.	VISA INC CLASS A SHARES	11/12/2013	02/21/2014	897.00	793.00			104.00
.56	VERIZON COMMUNICATIONS	02/24/2014	03/27/2014	26.00	26.00			
.455	VODAFONE GROUP PLC -S	08/22/2013	03/27/2014	17.00	25.00			-8.00
.36	BLACKHAWK NETWORK HOLD COMMON -B	04/15/2014	05/06/2014	8.00	9.00	W	1.00	
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Sales and Other Dispositions of Capital Assets

Department of the Treasury
Internal Revenue Service

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2014
Attachment
Sequence No **12A**

Name(s) shown on return

JAMES L BOYD INTERIM TR

Social security number or taxpayer identification number

32-6317073

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part 1 Short-Term. Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
 (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
 (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example. 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (a) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
50.	AISIN SRIKO CO LTD UNS	01/10/2014	05/12/2014	1,698.00	2,025.00			-327.00
69.342	ARTISAN INTERNATION FUND # 1	10/23/2013	05/12/2014	1,880.00	1,921.00			-41.00
290.	ASAHI CHEM INDUS UNSP	VAR	05/12/2014	3,890.00	4,259.00			-369.00
21.	BLACKHAWK NETWORK HOLD COMMON -B	04/15/2014	05/12/2014	504.00	510.00	W	6.00	
130.	CAP GEMINI ADR	08/22/2013	05/12/2014	4,566.00	3,706.00			860.00
595.598	COHEN & STEERS INT REALTY FUND INC CL I FU	VAR	05/12/2014	6,963.00	7,185.00			-222.00
40.	DBS GROUP HLDGS LTD SP F/K/A DEVELOPMENT BK SI	VAR	05/12/2014	2,145.00	2,087.00			58.00
60.	JULIUS BAER GROUP LTD	10/23/2013	05/12/2014	556.00	604.00			-48.00
210.	KAMATSU LTD	VAR	05/12/2014	4,538.00	4,756.00			-218.00
16.	mitsui & CO LTD	VAR	05/12/2014	4,804.00	4,532.00			272.00
40.	MONSTER BEVERAGE CORP	VAR	05/12/2014	2,800.00	2,357.00			443.00
20.	NIPPON TELEG & TEL COR	01/10/2014	05/12/2014	566.00	541.00			25.00
20.	REPSOL S A	10/23/2013	05/12/2014	545.00	530.00			15.00
70.	ROGERS COMMUNICATIONS	08/22/2013	05/12/2014	2,859.00	2,718.00			141.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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Form **8949** (2014)

Sales and Other Dispositions of Capital Assets

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

2014

Department of the Treasury
Internal Revenue Service

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment
Sequence No **12A**

Name(s) shown on return

Social security number or taxpayer identification number

JAMES L BOYD INTERIM TR

32-6317073

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- (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example. 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
10.	SAP AKTIENGESELLSCHAFT	10/23/2013	05/12/2014	767.00	787.00			-20.00
20.	TARGET CORP COM	08/22/2013	05/12/2014	1,190.00	1,288.00			-98.00
10.	DAIMLER-CHRYSLER AG OR	10/23/2013	05/12/2014	899.00	808.00			91.00
1151.299	DOUBLELINE TOTAL FUND	10/23/2013	07/08/2014	12,641.00	12,722.00			-81.00
300.	ICAP PLC	VAR	07/08/2014	3,696.00	3,530.00			166.00
20.	INTEL CORPORATION	05/12/2014	07/08/2014	615.00	528.00			87.00
30.	MEADWESTVACO CORP.	05/12/2014	07/08/2014	1,299.00	1,208.00			91.00
50.	NIPPON TELEG & TEL COR	01/10/2014	07/08/2014	1,591.00	1,353.00			238.00
170.	TECHNIP-COFLEXIP SA A	VAR	07/08/2014	4,532.00	4,945.00			-413.00
15.	TIMKENSTEEL CORP COMMO	VAR	07/08/2014	652.00	529.00			123.00
.75	NOW INC/DE COMMON	01/10/2014	07/15/2014	26.00	24.00			2.00
70.	ARGON N V ORD	05/12/2014	09/10/2014	578.00	630.00			-52.00
58.09	ARTISAN INTERNATIONA FUND # 1	10/23/2013	09/10/2014	1,473.00	1,610.00			-137.00
20.	ADR AXA-UAP F/K/A AXA ADR	10/23/2013	09/10/2014	501.00	519.00			-18.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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Form **8949** (2014)

Sales and Other Dispositions of Capital Assets

Department of the Treasury
Internal Revenue Service

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► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

JAMES L BOYD INTERIM TR

Social security number or taxpayer identification number

32-6317073

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1	(a) Description of property (Example. 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
40.	BAE SYSTEMS PLC SPON A	02/21/2014	09/10/2014	1,179.00	1,108.00			71.00
60.	BG GROUP PLC SPON ADR	05/12/2014	09/10/2014	1,169.00	1,288.00			-119.00
130.	BANCO BILBAO VIZCAYA SPONSORED ADR	05/12/2014	09/10/2014	1,616.00	1,611.00			5.00
60.	DENSO CORPORATION	07/08/2014	09/10/2014	1,376.00	1,393.00			-17.00
120.	DEUSTCHE BOERSE AG AD	VAR	09/10/2014	838.00	885.00			-47.00
10.	HITACHI LTD	07/08/2014	09/10/2014	768.00	754.00			14.00
236.698	HOTCHKIS & WILEY H FUND-I	07/11/2014	09/10/2014	3,103.00	3,160.00			-57.00
60.	IPSEN SA SPONSORED ADR	01/10/2014	09/10/2014	734.00	709.00			25.00
60.	JULIUS BAER GROUP LTD	11/12/2013	09/10/2014	545.00	553.00			-8.00
30.	KAO CORP SPONS ADR	10/23/2013	09/10/2014	1,233.00	950.00			283.00
30.	KONINKLIJKE PHILIPS EL	10/23/2013	09/10/2014	916.00	1,072.00			-156.00
20.	LVMH MOET-HENNESSEY UN	10/23/2013	09/10/2014	702.00	774.00			-72.00
123.375	METROPOLITAN WEST BOND FUND	05/12/2014	09/10/2014	1,334.00	1,328.00			6.00
60.	NATURAL RESOURCE PARTN	05/12/2014	09/10/2014	898.00	921.00			-23.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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Sales and Other Dispositions of Capital Assets

Department of the Treasury
Internal Revenue Service

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2014

Attachment
Sequence No **12A**

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Name(s) shown on return

JAMES L BOYD INTERIM TR

Social security number or taxpayer identification number

32-6317073

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1	(a) Description of property (Example: 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
60.	OTSUKA HOLDINGS LTD	05/12/2014	09/10/2014	1,026.00	875.00			151.00
277.219	PIMCO PIMS FOREIGN	05/12/2014	09/10/2014	3,074.00	2,997.00			77.00
68.793	PIMCO FDS PAC INVT RETURN BD PD INSTL CL	05/12/2014	09/10/2014	787.00	783.00			4.00
970.	PORTUGAL TELECOM S A	05/12/2014	09/10/2014	2,027.00	4,036.00			-2,009.00
20.	REPSOL S A	11/12/2013	09/10/2014	490.00	493.00			-3.00
250.	KONINKLIJKE KPN NV CO	02/21/2014	09/10/2014	817.00	935.00			-118.00
40.	SECOM CO LTD COMMON	10/23/2013	09/10/2014	585.00	616.00			-31.00
15.	SEVEN & I HOLDINGS UNS	05/12/2014	09/10/2014	1,160.00	1,179.00			-19.00
100.	SONY CORP	05/12/2014	09/10/2014	1,944.00	1,746.00			198.00
150.178	STERLING CAPITAL C FUND-I	05/12/2014	09/10/2014	1,545.00	1,545.00			
238.932	STERLING CAPITAL T BOND FUND	05/12/2014	09/10/2014	2,554.00	2,557.00			-3.00
160.	SUMITOMO MITSUI SPONS	10/23/2013	09/10/2014	1,314.00	1,573.00			-259.00
30.	SUNTORY BEVERAGE & FOO	05/12/2014	09/10/2014	532.00	539.00			-7.00
20.	TORAY INDUSTRIES INC	01/10/2014	09/10/2014	1,364.00	1,339.00			25.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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Sales and Other Dispositions of Capital Assets

Department of the Treasury
Internal Revenue Service

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Name(s) shown on return

JAMES L BOYD INTERIM TR

Social security number or taxpayer identification number

32-6317073

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60.	URS CORP NEW	05/12/2014	09/10/2014	3,626.00	2,836.00			790.00
110.	UNIBAIL-RODAMCO COMMO ADR	02/21/2014	09/10/2014	2,951.00	2,910.00			41.00
30.	WILLIAM HILL PLC-UNSP0	05/12/2014	09/10/2014	682.00	724.00			-42.00
110.	BAE SYSTEMS PLC SPON	02/21/2014	10/24/2014	3,144.00	3,046.00			98.00
15.	CENTENE CORP	09/10/2014	10/24/2014	1,223.00	1,189.00			34.00
20.	HANESBRANDS INC COMMON	09/10/2014	10/24/2014	2,191.00	2,126.00			65.00
300.	IPSEN SA SPONSORED AD	VAR	10/24/2014	3,603.00	3,481.00			122.00
44.	208 NEUBERGER BERMAN ST INCOME FUND-I	05/12/2014	10/24/2014	500.00	504.00			-4.00
47.	122 PIMCO FDS PAC INVT RETURN BD FD INSTL CL	05/12/2014	10/24/2014	538.00	536.00			2.00
136.	592 STERLING CAPITAL C FUND-I	05/12/2014	10/24/2014	1,410.00	1,406.00			4.00
20.	SUNTORY BEVERAGE & FOO	05/12/2014	10/24/2014	349.00	360.00			-11.00
8.	PERRIGO CO PLC	12/19/2013	10/24/2014	1,241.00	1,218.00			23.00
90.	TRANSOCEAN LTD	07/08/2014	10/24/2014	2,708.00	3,913.00			-1,205.00
50.	ADT CORP COMMON	01/10/2014	11/25/2014	1,813.00	1,957.00			-144.00
<p>2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►</p>								

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Attachment
Sequence No **12A**

Name(s) shown on return

Social security number or taxpayer identification number

JAMES L BOYD INTERIM TR

32-6317073

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						(f) Code(s) from instructions	(g) Amount of adjustment	
	20. BROADRIDGE FINANCIAL S COMMO	09/10/2014	11/25/2014	905.00	860.00			45.00
	15. CHICAGO BRIDGE & IRON	05/12/2014	11/25/2014	822.00	1,193.00			-371.00
	278.711 HOTCHKIS & WILEY H FUND-I	VAR	11/25/2014	3,565.00	3,719.00			-154.00
	70. MATTEL INC	VAR	11/25/2014	2,188.00	2,988.00			-800.00
	474.461 NEUBERGER BERMAN S INCOME FUND-I	VAR	11/25/2014	5,366.00	5,401.00			-35.00
	20. NEWFIELD EXPL CO COM	09/10/2014	11/25/2014	681.00	778.00			-97.00
	180.89 STERLING CAPITAL TO BOND FUND	05/12/2014	11/25/2014	1,941.00	1,936.00			5.00
	10. THOR INDS INC COMMON	05/12/2014	11/25/2014	574.00	607.00			-33.00
	2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtr- act negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►			221,796.	225,728.		7.	-3,925.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side JAMES L BOYD INTERIM TR	Social security number or taxpayer identification number 32-6317073
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Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

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- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (a) in the separate instructions	Adjustment, if any, to gain or loss (If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	20. AMERICAN EXPRESS COMPA	02/09/2013	02/21/2014	1,781.00	1,236.00			545.00
	6. BLACKROCK INC COMMON	02/09/2013	02/21/2014	1,810.00	1,428.00			382.00
	50. BROADRIDGE FINANCIAL S COMMO	02/09/2013	02/21/2014	1,859.00	1,110.00			749.00
	108.627 COHEN & STEERS REA INSTITUTION	02/09/2013	02/21/2014	4,774.00	4,790.00			-16.00
	69.681 LAZARD EMERGING MKT INST CLASS FUND # 638 C	02/09/2013	02/21/2014	1,221.00	1,372.00			-151.00
	161.995 OPPENHEIMER DEVELO FUND CL Y	02/09/2013	02/21/2014	5,801.00	5,801.00			
	130. TESCO PLC SPONS ADR	02/09/2013	02/21/2014	2,181.00	2,246.00			-65.00
	40. DBS GROUP HLDGS LTD SP F/K/A DEVELOPMENT BK SI	02/09/2013	05/12/2014	2,145.00	1,940.00			205.00
	40. GILEAD SCIENCES INC	03/22/2013	05/12/2014	3,202.00	1,822.00			1,380.00
	152.556 LAZARD EMERGING MK INST CLASS FUND # 638 C	02/09/2013	05/12/2014	2,943.00	3,004.00			-61.00
	20. ROCHE HOLDING LTD ADR	02/09/2013	05/12/2014	722.00	549.00			173.00
	130. SAFEWAY INC	02/09/2013	05/12/2014	4,461.00	2,636.00			1,825.00
	45. SAP AKTIENGESELLSCHAFT	02/09/2013	05/12/2014	3,450.00	3,571.00			-121.00
	5. SCHLUMBERGER LTD	02/09/2013	05/12/2014	502.00	392.00			110.00

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (a) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side JAMES L BOYD INTERIM TR	Social security number or taxpayer identification number 32-6317073
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- (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example. 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	30. TAIWAN SEMICONDUCTOR M SPONSORED ADR	02/09/2013	05/12/2014	614.00	552.00			62.00
	30. TARGET CORP COM	02/09/2013	05/12/2014	1,785.00	1,873.00			-88.00
	20. TRINITY INDS INC	02/09/2013	05/12/2014	1,603.00	813.00			790.00
	20. APPLE COMPUTER CORPORA	02/09/2013	07/08/2014	1,901.00	1,368.00			533.00
	70. INTEL CORPORATION	02/09/2013	07/08/2014	2,154.00	1,469.00			685.00
	240.037 LAZARD EMERGING MK INST CLASS FUND # 638 C	02/09/2013	07/08/2014	4,940.00	4,726.00			214.00
	140. MEADWESTVACO CORP.	02/09/2013	07/08/2014	6,063.00	4,420.00			1,643.00
	60. NEWFIELD EXPL CO COM	02/09/2013	07/08/2014	2,613.00	1,776.00			837.00
	40. TIMKENSTEEL CORP COMMO	02/09/2013	07/08/2014	1,739.00	1,306.00			433.00
	140. ACCOR SA	08/22/2013	09/10/2014	1,294.00	1,112.00			182.00
	60. ADR AMERICA MOVIL S A	08/22/2013	09/10/2014	1,541.00	1,205.00			336.00
	2.806 ARTISAN INTERNATIONA FUND # 1	02/09/2013	09/10/2014	71.00	66.00			5.00
	10. ADR AXA-UAP F/K/A AXA ADR	08/22/2013	09/10/2014	251.00	232.00			19.00
	100. BANCO BILBAO VIZCAYA SPONSORED ADR	08/22/2013	09/10/2014	1,243.00	1,005.00			238.00

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Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side JAMES L BOYD INTERIM TR	Social security number or taxpayer identification number 32-6317073
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1	(a) Description of property (Example. 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	23.153 COHEN & STEERS REAL INSTITUTION	02/09/2013	09/10/2014	1,109.00	1,021.00			88.00
	10. DEUSTCHE BOERSE AG ADR	08/22/2013	09/10/2014	70.00	71.00			-1.00
	20. EMC CORPORATION COMMON	08/22/2013	09/10/2014	588.00	520.00			68.00
	50. HEINEKEN NV - UNSPON A	08/22/2013	09/10/2014	1,932.00	1,775.00			157.00
	15. HITACHI LTD	08/22/2013	09/10/2014	1,152.00	928.00			224.00
	30. JULIUS BAER GROUP LTD	08/22/2013	09/10/2014	273.00	274.00			-1.00
	110. KAO CORP SPONS ADR	08/22/2013	09/10/2014	4,522.00	3,407.00			1,115.00
	80. NATURAL RESOURCE PARTN	08/22/2013	09/10/2014	1,198.00	1,575.00			-377.00
	70. NIPPON TELEG & TEL COR	08/22/2013	09/10/2014	2,319.00	1,803.00			516.00
	15. NOVARTIS AG	08/22/2013	09/10/2014	1,411.00	1,122.00			289.00
	141.929 OPPENHEIMER DEVELO FUND CL Y	02/09/2013	09/10/2014	5,762.00	5,082.00			680.00
	100. PORSCHE AUTOMOBIL HOL UNSPONS A	08/22/2013	09/10/2014	878.00	894.00			-16.00
	10. REPSOL S A	08/22/2013	09/10/2014	245.00	236.00			9.00
	30. ROCHE HOLDING LTD ADR	02/09/2013	09/10/2014	1,091.00	824.00			267.00

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Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side JAMES L BOYD INTERIM TR	Social security number or taxpayer identification number 32-6317073
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1	(a) Description of property (Example. 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	5. SCHLUMBERGER LTD	02/09/2013	09/10/2014	521.00	392.00			129.00
	10. SECOM CO LTD COMMON	08/22/2013	09/10/2014	146.00	144.00			2.00
	40. SUNCOR ENERGY, INC	08/22/2013	09/10/2014	1,574.00	1,351.00			223.00
	60. TAIWAN SEMICONDUCTOR M SPONSORED ADR	02/09/2013	09/10/2014	1,257.00	1,105.00			152.00
	120. URS CORP NEW	02/09/2013	09/10/2014	7,251.00	5,069.00			2,182.00
	10. WPP PLC	02/09/2013	09/10/2014	1,037.00	797.00			240.00
	15. DAIMLER-CHRYSLER AG OR	08/22/2013	09/10/2014	1,236.00	1,115.00			121.00
	25. CHECKPOINT SOFTWARE TE COMMON	08/22/2013	09/10/2014	1,780.00	1,435.00			345.00
	10. ABBVIE INC COMMON	08/22/2013	10/24/2014	601.00	430.00			171.00
	10. APPLE COMPUTER CORPORA	10/23/2013	10/24/2014	1,050.00	749.00			301.00
	30. BARCLAYS PLC ADR	08/22/2013	10/24/2014	440.00	534.00			-94.00
	4. BERKSHIRE HATHAWAY INC COMMON	10/23/2013	10/24/2014	557.00	466.00			91.00
	5. CENTENE CORP	02/09/2013	10/24/2014	408.00	228.00			180.00
	11.786 COHEN & STEERS REAL INSTITUTION	02/09/2013	10/24/2014	574.00	520.00			54.00

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Name(s) shown on return. Name and SSN or taxpayer identification no not required if shown on other side	Social security number or taxpayer identification number
JAMES L BOYD INTERIM TR	32-6317073

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1	(a) Description of property (Example: 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
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	324.641 DOUBLELINE TOTAL R FUND	10/23/2013	10/24/2014	3,578.00	3,587.00			-9.00
	20. GEA GROUP AG	10/23/2013	10/24/2014	885.00	887.00			-2.00
	307.131 METROPOLITAN WEST BOND FUND	10/23/2013	10/24/2014	3,348.00	3,292.00			56.00
	212.165 PIMCO PIMS FOREIGN	10/23/2013	10/24/2014	2,357.00	2,251.00			106.00
	679.618 STERLING CAPITAL T BOND FUND	10/23/2013	10/24/2014	7,299.00	7,218.00			81.00
	26. APPLE COMPUTER CORPORA	VAR	11/25/2014	3,059.00	1,847.00			1,212.00
	13. BERKSHIRE HATHAWAY INC COMMON	VAR	11/25/2014	1,923.00	1,498.00			425.00
	50. COCA COLA COMPANY	02/09/2013	11/25/2014	2,217.00	1,935.00			282.00
	40. COGNIZANT TECHNOLOGY S CORP	03/22/2013	11/25/2014	2,140.00	1,496.00			644.00
	31.299 COHEN & STEERS REAL INSTITUTION	02/09/2013	11/25/2014	1,577.00	1,380.00			197.00
	74.887 DOUBLELINE TOTAL RE FUND	10/23/2013	11/25/2014	825.00	828.00			-3.00
	15. EXPRESS SCRIPTS HOLDIN	08/22/2013	11/25/2014	1,222.00	970.00			252.00
	15. HANESBRANDS INC COMMON	08/22/2013	11/25/2014	1,687.00	919.00			768.00
	90. LVMH MOET-HENNESSEY UN	VAR	11/25/2014	3,179.00	3,213.00			-34.00

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶

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1	(a) Description of property (Example: 100 sh. XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	137.06 LAZARD EMERGING MKT INST CLASS FUND # 638 C	02/09/2013	11/25/2014	2,655.00	2,699.00			-44.00
	231.328 METROPOLITAN WEST BOND FUND	10/23/2013	11/25/2014	2,524.00	2,480.00			44.00
	30. MITSUBISHI ESTATE COMP	11/12/2013	11/25/2014	698.00	842.00			-144.00
	47.72 OPPENHEIMER DEVELOPI FUND CL Y	02/09/2013	11/25/2014	1,855.00	1,709.00			146.00
	10. STERICYCLE INC	VAR	11/25/2014	1,276.00	1,154.00			122.00
	30. TIDEWATER INC COMMON	08/22/2013	11/25/2014	1,111.00	1,667.00			-556.00
	40. THE TRAVELERS COMPANIE	08/22/2013	11/25/2014	4,138.00	3,224.00			914.00
	10. WELLPOINT INC	08/22/2013	11/25/2014	1,276.00	864.00			412.00
	60. WESTERN UNION COMPANY	08/22/2013	11/25/2014	1,100.00	1,094.00			6.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				157,575.	134,741.			22,834.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Acknowledgement submissionVersionNum=2014v5.0 validatingSchemaVersionNum=2014v5.0 xmlns=http://www.irs.gov/efile SubmissionId=54057720151262000001</SubmissionId>EIN=540577</EIN><TaxYr>2014</TaxYr><ExtndGovtmentCd>IRS</ExtndGovtmentCd><SubmissionTyp>990PF</SubmissionTyp><ExtndSubmissionCategoryCd>EO</ExtndSubmissionCategoryCd><ElectronicPostmarkTs>2015-05-06T13:00:32-05:00</ElectronicPostmarkTs><AcceptanceStatusTxt>Rejected</AcceptanceStatusTxt><ContainedAlertsInd>false</ContainedAlertsInd><StatusDt>2015-05-06</StatusDt><StateSubmissionCopyCnt>0</StateSubmissionCopyCnt><TIN>376317073</TIN><TaxPeriodEndDt>2014-12-31</TaxPeriodEndDt><SubmissionValidationCompInd>true</SubmissionValidationCompInd><EmbeddedCRC32Num>0zb8a49ba8</EmbeddedCRC32Num><ComputedCRC32Num>0zb8a49ba8</ComputedCRC32Num><ValidationErrorList errorCnt=3><ValidationErrorGrp errorId=1><DocumentId>0000</DocumentId><XPathContentTxt>/efile:Return/efile:ReturnHeader/efile:ReturnTypeCd</XPathContentTxt><ErrorCategoryCd>Database Validation Error</ErrorCategoryCd><ErrorMessageTxt>If Form 990-PF, Item G, "Initial return of a former public charity" checkbox is not checked, then the EIN in the return must have been established as a private foundation return filer in the e-file database.</ErrorMessageTxt><RuleNum>990PF-905-01</RuleNum><SeverityCd>Reject</SeverityCd><FieldValuetxt>/ValidationErrorGrp errorId=2><DocumentId>0000</DocumentId><XPathContentTxt>/efile:ReturnHeader/efile:ReturnTypeCd</XPathContentTxt><ErrorCategoryCd>Database Validation Error</ErrorCategoryCd><ErrorMessageTxt>If Form 990-PF, Item G, "Initial return of a former public charity" checkbox is not checked, then the return type indicated in the Return Header must match the EIN for the EIN</ErrorMessagesTxt><RuleNum>R0000-937-01</RuleNum><SeverityCd>Reject</SeverityCd><FieldValuetxt>990PF</FieldValuetxt><ValidationErrorGrp errorId=3><DocumentId>IRS990PF</DocumentId><XPathContentTxt>/efile:Return/efile:ReturnData/efile:IRS990PF/efile:Organization501c3ExemptPFInd</XPathContentTxt><ErrorCategoryCd>Database Validation Error</ErrorCategoryCd><ErrorMessageTxt>If Form 990-PF, Item G, "Initial return of a former public charity" checkbox is not checked, then Item H, the type of organization checked must match data in the e-file database.</ErrorMessagesTxt><RuleNum>990PF-906-01</RuleNum><SeverityCd>Reject</SeverityCd><FieldValuetxt>X</FieldValuetxt></ValidationErrorGrp></ValidationErrorList></Acknowledgement>