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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation CROWELL FAMILY FOUNDATION 7522-07552000058		A Employer identification number 32-6011964
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 617-523-1635
45 SCHOOL ST, 5TH FLOOR		
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02108-3204		
G Check all that apply:		C If exemption application is pending, check here <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	D 1 Foreign organizations, check here <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,159,430.		
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		
(Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	16,901.	16,682.		STMT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-14,695.			
b	Gross sales price for all assets on line 6a	147,656.			
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	2,206.	16,682.		
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages		NONE	NONE	
15	Pension plans, employee benefits		NONE	NONE	
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STMT 3	2,200.	2,200.	NONE	NONE
c	Other professional fees (attach schedule) STMT 4	6,211.	6,211.		
17	Interest				
18	Taxes (attach schedule) (see instructions) STMT 5	2,614.			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings		NONE	NONE	
22	Printing and publications		NONE	NONE	
23	Other expenses (attach schedule) STMT 6	78.	3.		
24	Total operating and administrative expenses. Add lines 13 through 23	11,103.	8,414.	NONE	NONE
25	Contributions, gifts, grants paid	16,650.			16,650.
26	Total expenses and disbursements. Add lines 24 and 25	27,753.	8,414.	NONE	16,650.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-25,547.			
b	Net investment income (if negative, enter -0-)		8,268.		
c	Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	171,787.	64,000.	64,000.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule) . .	NONE		
	b	Investments - corporate stock (attach schedule)	560,977.	617,591.	1,030,180.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)	38,346.	65,472.	65,250.
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	771,110.	747,063.	1,159,430.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons .			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)		NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	771,110.	747,063.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds . .			
30	Total net assets or fund balances (see instructions)	771,110.	747,063.		
31	Total liabilities and net assets/fund balances (see instructions)	771,110.	747,063.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	771,110.
2	Enter amount from Part I, line 27a	2	-25,547.
3	Other increases not included in line 2 (itemize) ▶ REVERSAL OF 2013 UNITED WAY OF UPPER VALLEY CONT	3	1,500.
4	Add lines 1, 2, and 3	4	747,063.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	747,063.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 147,656.		162,351.	-14,695.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			-14,695.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-14,695.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	45,700.	1,118,715.	0.040850
2012	33,635.	906,104.	0.037120
2011	42,279.	891,400.	0.047430
2010	45,832.	758,686.	0.060410
2009	29,658.	795,453.	0.037284
2 Total of line 1, column (d)			2 0.223094
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.044619
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 1,116,391.
5 Multiply line 4 by line 3			5 49,812.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 83.
7 Add lines 5 and 6			7 49,895.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 16,650.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	165.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	165.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	165.
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,400.
b	Exempt foreign organizations - tax withheld at source	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,400.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,235.
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 170. Refunded ▶	11	1,065.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>THOMAS W. CROWELL</u> Telephone no. <u>(415) 456-6753</u> Located at <u>66 BENNETT AVENUE, SAN ANSELMO, CA</u> ZIP+4 <u>94960</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country <u></u>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1b	
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHARLES P CURTIS WELCH & FORBES LLC, 45 SCHOOL ST, BOSTON, MA 02145	TRUSTEE 1	-0-	-0-	-0-
THOMAS W CROWELL 66 BENNETT AVENUE, SAN ANSELMO, CA 94960	TRUSTEE 1	-0-	-0-	-0-
DEBORAH W CROWELL 2276 EAST GOSS CIRCLE, BOULDER, CO 80302	TRUSTEE 1	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 <u>N/A</u>	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 <u>N/A</u>	
2	
All other program-related investments See instructions	
3 <u>NONE</u>	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,018,502.
b	Average of monthly cash balances	1b	114,890.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	1,133,392.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,133,392.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	17,001.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,116,391.
6	Minimum investment return. Enter 5% of line 5	6	55,820.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	55,820.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	165.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	165.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	55,655.
4	Recoveries of amounts treated as qualifying distributions	4	1,500.
5	Add lines 3 and 4	5	57,155.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	57,155.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	16,650.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	16,650.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	16,650.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				57,155.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			10,092.	
b Total for prior years 20 <u>12</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2014				
a From 2009	NONE			
b From 2010	NONE			
c From 2011	NONE			
d From 2012	NONE			
e From 2013	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2014 from Part XII, line 4 ► \$ <u>16,650.</u>				
a Applied to 2013, but not more than line 2a			10,092.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2014 distributable amount				6,558.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2014 . (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2013. Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				50,597.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9.				
a Excess from 2010	NONE			
b Excess from 2011	NONE			
c Excess from 2012	NONE			
d Excess from 2013	NONE			
e Excess from 2014	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization.					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 8

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 25				16,650.
Total			▶ 3a	16,650.
b Approved for future payment				
Total			▶ 3b	

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
		14	16,901.	
		18	-14,695.	
			2,206.	
			2,206.	

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

NOT APPLICABLE

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ABBOTT LABS	264.	264.
ANHEUSER BUSCH INBEV NV SPN ADR	810.	810.
APACHE CORP	333.	333.
APPLE COMPUTER INC	646.	646.
BARRICK GOLD CORP	60.	60.
BECTON DICKINSON & CO	447.	447.
CATERPILLAR INC	520.	520.
CHEVRONTXACO CORP	535.	535.
COCA COLA CO	793.	793.
DANAHER CORPORATION	163.	163.
E M C CORP MASS	200.	200.
HOME DEPOT INC	752.	752.
JOHNSON & JOHNSON	828.	828.
JOHNSON Ctls INC	440.	440.
KAYNE ANDERSON MLP INVESTMENT CO	2,172.	1,953.
MANNING & NAPIER OVERSEAS	1,096.	1,096.
METLIFE INC	663.	663.
FEDERATED US TREASURY CASH RESERVES I	2.	2.
OPEN TEXT CORPORATION	311.	311.
PEPSICO INC	856.	856.
QUALCOMM INC	357.	357.
RAYTHEON INC (NEW) PFD	946.	946.
RESMED INC	474.	474.
SCHLUMBERGER LTD	360.	360.
STATE STR CORP	336.	336.
SUNCOR ENERGY INC	365.	365.
TJX COS INC NEW	210.	210.
TRACTOR SUPPLY CO	145.	145.
U S BANCORP	570.	570.
UNITED TECHNOLOGIES CORP	472.	472.
VANGUARD FTSE ALL-WORLD EX-US ETF (MKT)	25.	25.
VANGUARD EMERGING MARKETS STOCK IDX ETF	3.	3.
DBG051 2JX6 05/28/2015 12:40:45	7522-07552000058	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
VISA INC CLASS A SHARES	160.	160.
WALGREEN CO	587.	587.
TOTAL	16,901.	16,682.

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	2,200.	2,200.		
TOTALS	2,200.	2,200.	NONE	NONE
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMENT MGMT FEES-SUBJECT T	6,211.	6,211.
TOTALS	6,211.	6,211.
	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
FOREIGN TAXES	313.
FEDERAL TAX PAYMENT - PRIOR YE	850.
FEDERAL ESTIMATES - PRINCIPAL	1,400.
FOREIGN TAXES ON QUALIFIED FOR	43.
FOREIGN TAXES ON NONQUALIFIED	8.

TOTALS	2,614.
	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
NH FILING FEE	75.	
DEDUCTIONS FROM POWERSHARES K-	3.	3.
TOTALS	78.	3.
	=====	=====

990PF, PART VII-A LINE 8b - EXPLANATION OF NON-FILING WITH A.G. STMT.

=====

N/A

CROWELL FAMILY FOUNDATION 7522-07552000058
FORM 990PF, PART XV - LINES 2a - 2d
=====

32-6011964

RECIPIENT NAME:

THOMAS W. CROWELL

ADDRESS:

66 BENNITT AVENUE

SAN ANSELMO, CA 94960

RECIPIENT'S PHONE NUMBER: 415-456-6753

FORM, INFORMATION AND MATERIALS:

TRUSTEES WILL RESEARCH AND ANALYZE POSSIBLE
RECIPIENTS OF CONTRIBUTIONS-OTHERWISE NO SET
FORMAT ESTABLISHED

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

SUBJECT TO REVIEW & APPROVAL BY TRUSTEES

STATEMENT 8

RECIPIENT NAME:
AMERICAN CANCER SOCIETY
ADDRESS:
PO BOX 5280
MANCHESTER, NH 03108
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:
TOWN OF CANAAN
ADDRESS:
PO BOX 38
CANAAN, NH 03741
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:
CHEWONKI FOUNDATION
ADDRESS:
485 CHEWONKI NECK ROAD
WISCASSET, ME 04578
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:
DARTMOUTH HITCHCOCK ANNUAL FUND
ADDRESS:
1 MEDICAL CENTER DRIVE
LEBANON, NH 03756
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 750.

RECIPIENT NAME:
DOCTORS WITHOUT BORDERS
ADDRESS:
333 7TH AVENUE
NEW YORK, NY 10001
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 800.

RECIPIENT NAME:
GRAFTON FIREFIGHTERS ASSOCIATIONS
ADDRESS:
PO BOX 191
GRAFTON, VT 05145
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:
NEW HAMPSHIRE PUBLIC RADIO
ADDRESS:
2 PILLSBURY STREET
CONCORD, NH 03301
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 150.

RECIPIENT NAME:
NORTHERN STAGE
ADDRESS:
12 W MAIN STREET
WHITE RIVER JUNCTION, VT 05001
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:
SOCIETY FOR THE PROTECTION OF NH
FORESTS
ADDRESS:
54 PORTSMOUTH STREET
CONCORD, NH 03301
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:
UPPER VALLEY LAND TRUST
ADDRESS:
19 BUCK STREET
HANOVER, NH 03755
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 200.

RECIPIENT NAME:
VERMONT PUBLIC TELEVISION
ADDRESS:
204 ETHAN ALLEN AVENUE
COLCHESTER, VT 05446
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 350.

RECIPIENT NAME:
WOMEN'S FUND OF NH
ADDRESS:
2 DELTA DRIVE
CONCORD, NH 03301
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:
ALICE PECK DAY INTERNATIONAL
MEMORIAL HOSPITAL
ADDRESS:
125 MASCOMA STREET
LEBANON, NH 03766
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
ALZHEIMER'S ASSOCIATION
ADDRESS:
225 N MICHIGAN AVENUE
CHICAGO, IL 60601
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
CANAAAN FAST SQUAD
ADDRESS:
PO BOX 35
CANAAAN, NH 03741
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 50.

RECIPIENT NAME:

CANAAN UNITED METHODIST CHURCH

ADDRESS:

PO BOX 463 1150 US RT 4

CANAAN, NH 03741

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC FOUNDATION

AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:

CARDIGAN MOUNTAIN SCHOOL

ADDRESS:

62 ALUMNI DRIVE

CANAAN, NH 03741

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:

D ACRES OF NEW HAMPSHIRE

ADDRESS:

PO BOX 98

DORCHESTER, NH 03266

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 100.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

DISABLED AMERICAN VETRANS

ADDRESS:

PO BOX 14301

CINCINNATI, OH 45250

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 450.

RECIPIENT NAME:

FRIENDS OF CANAAN VILLAGE

ADDRESS:

PO BOX 452

CANAAN, NH 03741

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:

ENFIELD SHAKER MUSEUM

ADDRESS:

447 NH ROUTE 4A

ENFIELD, NH 03748

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:
GRAFTON RESCUE SQUAD
ADDRESS:
PO BOX 54
GRAFTON, VT 05146
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:
HANOVER CONSERVANCY
ADDRESS:
16 BUCK ROAD
HANOVER, NH 03755
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:
INTERNATIONAL COMMUNITY FOUNDATION
ADDRESS:
2505 N AVENUE
NATIONAL CITY, CA 91950
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
LIGA MAC FUND HURRICANE RELIEF
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

KNEISEL HALL

ADDRESS:

PO BOX 648

BLUE HILL, ME 04614

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:

NEW ENGLAND WILDFLOWER SOCIETY

ADDRESS:

180 HEMENWAY ROAD

FRAMINGHAM, MA 01701

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 200.

RECIPIENT NAME:

NEW HAMPSHIRE LAKES ASSOCIATION

ADDRESS:

33 TURNPIKE ROAD

SOUTHBOROUGH, MA 01772

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 300.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

NEW HAMPSHIRE PUBLIC TELEVISION

ADDRESS:

268 MAST ROAD

DURHAM, NH 03824

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 200.

RECIPIENT NAME:

OPERA NORTH

ADDRESS:

20 WEST PARK STREET

LEBANON, NH 03766

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 200.

RECIPIENT NAME:

PINE MANOR

ADDRESS:

400 HEATH STREET

CHESTNUT HILL, MA 02467

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 150.

RECIPIENT NAME:
PLANNED PARENTHOOD
ADDRESS:
1110 VERMONT AVENUE
WASHINGTON, DC 20005
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
PUTNEY SCHOOL
ADDRESS:
418 HOUGHTON BROOK ROAD
PUTNEY, VT 05346
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
UNION OF CONCERNED SCIENTISTS
ADDRESS:
2 BRATTLE SQUARE
CAMBRIDGE, MA 02238
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARTITY
AMOUNT OF GRANT PAID 500.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

ENVIRONMENTAL DEFENSE FUND

ADDRESS:

257 PARK AVENUE SOUTH
NEW YORK, NY 10010

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

CARE

ADDRESS:

151 ELLIS ST NE
ATLANTA, GA 30303

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

MASCOMA VALLEY HEALTH INITIATIVE

ADDRESS:

P.O. BOX 102
CANAN, NH 03741

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 200.

RECIPIENT NAME:
BBB WISE GIVING ALLIANCE 2014
ADDRESS:
3033 WILSON BLVD SUITE 600
ARLINGTON, VA 22201
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 50.

RECIPIENT NAME:
CONNECTICUT RIVER WATERSHED COUNCIL INC
ADDRESS:
15 BANK ROW
GREENFIELD, MA 01301
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 50.

RECIPIENT NAME:
GRAFTON COUNTY SENIOR CITIZENS COUNCIL
ADDRESS:
10 CAMPBELL STREET
LEBANON, NH 03766
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:

NATIONAL TRUST FOR HISTORIC PRESERVATION

ADDRESS:

THE WATERGATE OFFICE BUILDING
WASHINGTON, DC 20037

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:

UPPER VALLEY MUSIC CENTER

ADDRESS:

PO BOX 826
LEBANON, NH 03766

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 50.

RECIPIENT NAME:

GRAND CIRCLE FOUNDATION

ADDRESS:

347 CONGRESS STREET
BOSTON, MA 02210

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 100.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

MCGREAL SIGHT CENTER

ADDRESS:

25 WALKER STREET
CONCORD, NH 03301

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:

VISITING NURSE ASSOCIATION HOSPICE

ADDRESS:

P.O. BOX 976
WHITE RIVER JUNCTION, VT 05001

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:

LYME CONGREGATIONAL CHURCH

ADDRESS:

P.O. BOX 27
LYME, NH 03768

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL FUND

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
GRANITE UNITED WAY
ADDRESS:
21 TECHNOLOGY DRIVE
WEST LEBANON, NH 03784
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
HANDS ACCROSSTHE SEA
ADDRESS:
P.O. BOX 55071
BOSTON, MA 02205
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 250.

RECIPIENT NAME:
KQED MEMBERSHIP DEPARTMENT
ADDRESS:
2601 MARIPOSA STREET
SAN FRANCISCO, CA 94110
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:
MONTSHIRE MUSEUM
ADDRESS:
1 MONTSHIRE ROAD
NORWICH, VT 05055
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
ST BALDRICK'S FOUNDATION
ADDRESS:
1333 SOUTH MAYFLOWER AVENUE, SUITE
MONROVIA, CA 91016
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 200.

RECIPIENT NAME:
UNIVERSITY OF MARYLAND COLLEGE PARK FD
ADDRESS:
4603 CALVERT ROAD
COLLEGE PARK, MD 20740
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
JOHN CONNELLY MEM SAILING TEAM SCHOLORSHIP
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 250.

TOTAL GRANTS PAID: 16,650.
=====

FORM 6781, PART I -- SECTION 1256 CONTRACTS MARKED TO MARKET

=====						
DESCRIPTION	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	COST OR BASIS	LOSS	GAIN

POWERSHARES AGRICULTURE		OPEN	87.			87.

TOTAL GAINS AND LOSSES						87.
=====						

SUMMARY OF INVESTMENTS
CROWELL FAMILY FOUNDATION

PAGE 1

ACCT 07552000058

ASSETS HELD 12/31/2014
VALUED AS OF 12/31/2014

	BOOK VALUE	PERCENT YIELD	MARKET VALUE	PERCENT YIELD	EST/ANN INCOME
	-----	-----	-----	-----	-----
Cash and Equivalents	6,531.95-	0.96-	0.04-	6,531.95-	0.04-
Equities	617,283.53	91.09	2.47	1,030,179.80	94.61
Equity Mutual Funds	66,879.36	9.87	4.16	65,249.80	5.99
TOTAL FUND	677,630.94	100.00	2.66	1,088,897.65	100.00

FOR THE TAX YEAR ENDING 12/31

NET SHORT TERM GAIN/LOSS

NET LONG TERM GAIN/LOSS *

19,911.25-

5,593.17

* INCLUDES LONG TERM CAPITAL GAINS DIVIDENDS

SUMMARY OF INVESTED INCOME

PAGE 2

CROWELL FAMILY FOUNDATION

ACCT 07552000058

ASSETS HELD 12/31/2014
VALUED AS OF 12/31/2014

	-----BOOK VALUE----- BOOK VALUE PERCENT YIELD	-----MARKET VALUE----- MARKET VALUE PERCENT YIELD	EST/ANN INCOME
Cash and Equivalents	70,532.55 100 00 0.00	70,532.55 100.00 0.00	0
TOTAL FUND	70,532.55 100 00 0.00	70,532.55 100.00 0.00	0

SCHEDULE OF INVESTMENTS

PAGE 3

CROWELL FAMILY FOUNDATION

ACCT 07552000058

ASSETS HELD 12/31/2014
VALUED AS OF 12/31/2014

DESCRIPTION -----	UNITS -----	TAX COST -----	BOOK VALUE -----	MARKET VALUE -----
Cash and Equivalents =====				
PRINCIPAL CASH		70,532 55-	70,532 55-	70,532.55-
SHORT TERM INVESTMENTS -----				
FEDERATED US TREASURY CASH RESERVES I 60934N682		64,000 60	64,000.60	64,000.60
TOTAL Cash and Equivalents	*	6,531.95-*	6,531.95-*	6,531.95-*
Equities =====				
COMMON STOCK -----				
ABBOTT LABORATORIES 002824100	300	7,158.71	7,158.71	13,506.00
ANSYS INC 03662Q105	400	16,017 88	16,017.88	32,800 00
APACHE CORP 037411105	350	28,357.24	28,357 24	21,934.50
APPLE INC 037833100	350	17,226 84	17,226 84	38,633 00
BECTON DICKINSON & CO 075887109	200	13,992 52	13,992.52	27,832.00
BERKSHIRE HATHAWAY INC B 084670702	400	25,601.68	25,601.68	60,060.00
CARMAX INC 143130102	700	22,437 38	22,437.38	46,606.00
CATERPILLAR INC 149123101	200	17,856.48	17,856.48	18,306.00
CHEVRON CORP NEW 166764100	500	54,841.67	54,841.67	56,090 00
COCA COLA CO 191216100	650	16,479.33	16,479.33	27,443.00

SCHEDULE OF INVESTMENTS
CROWELL FAMILY FOUNDATION

PAGE 4

ACCT 07552000058

ASSETS HELD 12/31/2014
VALUED AS OF 12/31/2014

DESCRIPTION	UNITS	TAX COST	BOOK VALUE	MARKET VALUE
-----	----	-----	-----	-----
DANAHER CORP	500	18,990.66	18,990.66	42,855.00
235851102				
GILEAD SCIENCES INC	600	10,791.21	10,791.21	56,556.00
375558103				
GOOGLE INC CLASS A	30	7,578.84	7,578.84	15,919.80
38259P508				
GOOGLE INC CL C COM	30	7,598.69	7,598.69	15,792.00
38259P706				
HOME DEPOT INC	400	11,472.00	11,472.00	41,988.00
437076102				
JOHNSON & JOHNSON	300	8,912.99	8,912.99	31,371.00
478160104				
JOHNSON CONTROLS INC	500	13,920.00	13,920.00	24,170.00
478366107				
METLIFE INC	500	19,430.00	19,430.00	27,045.00
59156R108				
PEPSICO INC	350	19,270.79	19,270.79	33,096.00
713448108				
RAYTHEON CO	400	18,339.32	18,339.32	43,268.00
755111507				
RESMED INC	400	13,836.05	13,528.11	22,424.00
761152107				
ROPER INDUSTRIES INC NEW	150	20,964.03	20,964.03	23,452.50
776696106				
STATE STREET CORP	300	12,886.80	12,886.80	23,550.00
857477103				
TJX COS INC NEW	400	22,726.76	22,726.76	27,432.00
872540109				
TERADATA CORP	300	14,737.15	14,737.15	13,104.00
88076W103				
TRIMBLE NAVIGATION LTD	1,000	18,585.83	18,585.83	26,540.00
896239100				
US BANCORP DEL NEW	600	12,960.00	12,960.00	26,970.00
902973304				
UNITED TECHNOLOGIES CORP	200	13,541.98	13,541.98	23,000.00
913017109				
VISA INC CLASS A SHARES	125	25,004.97	25,004.97	32,775.00
92826C839				
WALGREENS BOOTS ALLIANCE INC COM	450	13,862.38	13,862.38	34,290.00
931427108				

SCHEDULE OF INVESTMENTS
CROWELL FAMILY FOUNDATION

PAGE 5

ACCT 07552000058

ASSETS HELD 12/31/2014
VALUED AS OF 12/31/2014

DESCRIPTION	UNITS	TAX COST	BOOK VALUE	MARKET VALUE
-----	----	-----	-----	-----
TOTAL COMMON STOCK	11,585*	525,380.18*	525,072.24*	928,808.80*
FOREIGN STOCK				

ANHEUSER BUSCH INBEV NV SPN ADR	250	23,652.47	23,652.47	28,080.00
03524A108				
OPEN TEXT CORPORATION	600	29,383.56	29,383.56	34,956.00
683715106				
SCHLUMBERGER LTD	300	26,477.97	26,477.97	25,623.00
806857108				
SUNCOR ENERGY INC (ISIN	400	12,697.29	12,697.29	12,712.00
#CA8672241079 SEDOL #B3NB0P5)				
867224107				
TOTAL FOREIGN STOCK	1,550*	92,211.29*	92,211.29*	101,371.00*
TOTAL Equities	13,135*	617,591.47*	617,283.53*	1,030,179.80*
Equity Mutual Funds				
=====				
MUTUAL FUND/STOCK				

KAYNE ANDERSON MLP INVESTMENT CO	860	23,861.89	25,269.36	32,834.80
486606106				
MANNING & NAPIER OVERSEAS	1,500	41,610.00	41,610.00	32,415.00
563821503				
TOTAL MUTUAL FUND/STOCK	2,360*	65,471.89*	66,879.36*	65,249.80*
TOTAL FUND	15,495*	676,531.41*	677,630.94*	1,088,897.65*

SCHEDULE OF INCOME INVESTMENTS
CROWELL FAMILY FOUNDATION

PAGE 6

ACCT 07552000058

ASSETS HELD 12/31/2014
VALUED AS OF 12/31/2014

DESCRIPTION -----	UNITS -----	TAX COST -----	BOOK VALUE -----	MARKET VALUE -----
INCOME CASH		70,532.55	70,532.55	70,532.55

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041

OMB No. 1545-0092

2014

Name of estate or trust

CROWELL FAMILY FOUNDATION 7522-07552000058

Employer identification number

32-6011964

Note: Form 5227 filers need to complete **only** Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked	5,192.	25,104.		-19,912.
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				35.
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2013 Capital Loss Carryover Worksheet				()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back				-19,877.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked	97,659.	111,562.		-13,903.
9 Totals for all transactions reported on Form(s) 8949 with Box E checked	42,530.	25,685.		16,845.
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				52.
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts				
13 Capital gain distributions				2,188.
14 Gain from Form 4797, Part I				
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2013 Capital Loss Carryover Worksheet				()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back				5,182.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2014

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Part III Summary of Parts I and II**Caution:** Read the instructions before completing this part.

	(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
17 Net short-term gain or (loss)	17		-19,877.
18 Net long-term gain or (loss):			
a Total for year	18a		5,182.
b Unrecaptured section 1250 gain (see line 18 of the wrksht.)	18b		
c 28% rate gain	18c		-183.
19 Total net gain or (loss). Combine lines 17 and 18a. ▶	19		-14,695.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and **do not** complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:
a The loss on line 19, column (3) **or b** \$3,000 **20** (3,000)

Note: If the loss on line 19, column (3), is more than \$3,000, **or** if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34).	21		
22 Enter the smaller of line 18a or 19 in column (2) but not less than zero	22		
23 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23		
24 Add lines 22 and 23	24		
25 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	25		
26 Subtract line 25 from line 24. If zero or less, enter -0-	26		
27 Subtract line 26 from line 21. If zero or less, enter -0-	27		
28 Enter the smaller of the amount on line 21 or \$2,500	28		
29 Enter the smaller of the amount on line 27 or line 28	29		
30 Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶	30		
31 Enter the smaller of line 21 or line 26	31		
32 Subtract line 30 from line 26	32		
33 Enter the smaller of line 21 or \$12,150	33		
34 Add lines 27 and 30	34		
35 Subtract line 34 from line 33. If zero or less, enter -0-	35		
36 Enter the smaller of line 32 or line 35	36		
37 Multiply line 36 by 15% ▶	37		
38 Enter the amount from line 31	38		
39 Add lines 30 and 36	39		
40 Subtract line 39 from line 38. If zero or less, enter -0-	40		
41 Multiply line 40 by 20% ▶	41		
42 Figure the tax on the amount on line 27. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	42		
43 Add lines 37, 41, and 42	43		
44 Figure the tax on the amount on line 21. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	44		
45 Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶	45		

Schedule D (Form 1041) 2014

Form **8949**Department of the Treasury
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2014Attachment
Sequence No **12A**

Name(s) shown on return

CROWELL FAMILY FOUNDATION 7522-07552000058

Social security number or taxpayer identification number

32-6011964

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I Short-Term. Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	2000. SOLAZYME INC	05/07/2014	12/26/2014	5,192.00	25,104.00			-19,912.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				5,192.	25,104			-19,912

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

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7522-07552000058

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Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

CROWELL FAMILY FOUNDATION 7522-07552000058

32-6011964

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	600 BARRICK GOLD CORP	04/25/2012	06/18/2014	10,377.00	23,829.00			-13,452.00
	1000. E M C CORP MASS	11/19/2012	04/25/2014	25,397.00	24,309.00			1,088.00
	4500 INVIVO THERAPEUTICS	07/16/2013	08/05/2014	3,915.00	20,193.00			-16,278.00
	150 ISHARES GOLD TRUST (M	02/15/2011	06/18/2014	1,842.00	2,025.00	C		-183.00
	30. ISHARES MSCI SOUTH KOR (MKT)	02/15/2011	06/05/2014	1,936.00	1,804.00			132.00
	40. ISHARES MSCI JAPAN (MK	02/15/2011	06/05/2014	465.00	467.00			-2.00
	50 JAPAN SMALLER CAPITALI INC	02/15/2011	06/05/2014	447.00	484.00			-37.00
	20. MARKET VECTORS AGRIBUS (MKT)	02/15/2011	06/05/2014	1,089.00	1,140.00			-51.00
	100 POWERSHARES WATER RES	02/15/2011	06/05/2014	2,591.00	2,023.00			568.00
	30. POWERSHARES DB AGRICUL	02/15/2011	06/05/2014	820.00	819.00			1.00
	100 RESMED INC	03/14/2011	06/30/2014	5,087.00	3,074.00			2,013.00
	10. SPDR S&P CHINA (MKT)	02/15/2011	06/05/2014	738.00	756.00			-18.00
	100 TRACTOR SUPPLY CO	12/11/2012	02/04/2014	6,339.00	4,307.00			2,032.00
	500 TRACTOR SUPPLY CO	12/11/2012	06/18/2014	32,214.00	22,000.00			10,214.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

CROWELL FAMILY FOUNDATION 7522-07552000058

32-6011964

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
60.	VANGUARD FTSE ALL-WORL (MKT)	02/15/2011	06/05/2014	3,123.00	2,942.00			181.00
30	VANGUARD EMERGING MARK IDX ETF	02/15/2011	06/05/2014	1,279.00	1,390.00			-111.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				97,659	111,562			-13,903

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side

Social security number or taxpayer identification number

CROWELL FAMILY FOUNDATION 7522-07552000058

32-6011964

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☒ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	800. ABB LTD SPONSORED ADR	05/20/2010	03/24/2014	19,891.00	13,163.00			6,728.00
	16 JAPAN SMALLER CAPITAL INC	08/02/2011	06/05/2014	143.00	119.00			24.00
	300 QUALCOMM INC	10/20/2009	09/29/2014	22,496.00	12,403.00			10,093.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				42,530.	25,685.			16,845

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Gains and Losses From Section 1256 Contracts and Straddles

► Information about Form 6781 and its instructions is at www.irs.gov/form6781.
► Attach to your tax return.

OMB No. 1545-0644

2014

Attachment
Sequence No **82**

Name(s) shown on tax return

CROWELL FAMILY FOUNDATION 7522-07552000058

Identifying number

32-6011964

Check all applicable boxes (see instructions).

A

Mixed straddle election

C

Mixed straddle account election

B

Straddle-by-straddle identification election

D

Net section 1256 contracts loss election

Part I Section 1256 Contracts Marked to Market

(a) Identification of account	(b) (Loss)	(c) Gain
1 SEE STATEMENT 26		87.
2 Add the amounts on line 1 in columns (b) and (c)	2 { }	87.
3 Net gain or (loss). Combine line 2, columns (b) and (c)	3	87.
4 Form 1099-B adjustments. See instructions and attach statement	4	
5 Combine lines 3 and 4	5	87.
Note: If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.		
6 If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number. If you did not check box D, enter -0-	6	
7 Combine lines 5 and 6	7	87.
8 Short-term capital gain or (loss). Multiply line 7 by 40% (.40). Enter here and include on line 4 of Schedule D or on Form 8949 (see instructions)	8	35.
9 Long-term capital gain or (loss). Multiply line 7 by 60% (.60). Enter here and include on line 11 of Schedule D or on Form 8949 (see instructions)	9	52.

Part II Gains and Losses From Straddles. Attach a separate statement listing each straddle and its components.

Section A - Losses From Straddles

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0-	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-
10							
11a Enter the short-term portion of losses from line 10, column (h), here and include on line 4 of Schedule D or on Form 8949 (see instructions)							11a ()
b Enter the long-term portion of losses from line 10, column (h), here and include on line 11 of Schedule D or on Form 8949 (see instructions)							11b ()

Section B - Gains From Straddles

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-
12					
13a Enter the short-term portion of gains from line 12, column (f), here and include on line 4 of Schedule D or on Form 8949 (see instructions)					13a
b Enter the long-term portion of gains from line 12, column (f), here and include on line 11 of Schedule D or on Form 8949 (see instructions)					13b

Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)

(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-
14				

For Paperwork Reduction Act Notice, see instructions.

Form **6781** (2014)