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, Form 990-PF

Change in Accounting Period Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For cale	endar year 2014, or tax year beginning	6/01 , 2014,	and ending 12/3				
17	Nalaan Daasha Earna	1.4.4	Α	Employer identification num	nber		
	and Mrs. Nelson Rusche Found Kingwood Drive E-243	В	31-1741790 Telephone number (see insti	ructions)			
Kino	wood, TX 77345-2639	Р	713-263-8200				
mang.	100d, 111 //310 2000						
		_	C	If exemption application is	pending, check here		
G Che	ck all that apply: Initial return	Initial return of a form	ner public charity D	1 Foreign organizations, chec	k here		
	Final return	Amended return					
	Address change	Name change		2 Foreign organizations meet here and attach computation			
H Che		1(c)(3) exempt private f		·	ч		
	Section 4947(a)(1) nonexempt charitable t		private foundation E	If private foundation status under section 507(b)(1)(A)			
		counting method: X Ca	ash Accrual	under section sov(b)(1)(A)	, clieck liefe		
rion ► s	'''''	Other (specify)	:=====================================	If the foundation is in a 60-	month termination		
Part I	330, 323. (Part I,	, column (d) must be or		under section 507(b)(1)(B)	, cneck here .		
ranti	Expenses (The total of amounts in	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements		
	columns (b), (c), and (d) may not neces-	expenses per books	income	income	for charitable purposes		
	sarily equal the amounts in column (a) (see instructions))				(cash basis only)		
	Contributions, gifts, grants, etc, received (attach schedule)				<u> </u>		
	2 Ck X if the foundn is not required to attach Sch B						
	_						
	3 Interest on savings and temporary cash investments	10.	10.	10.			
	4 Dividends and interest from securities 5 a Gross rents	1,834.	1,834.	1,834.			
	b Net rental income or (loss)						
ъ	or (loss) 6 a Net gain or (loss) from sale of assets not on line 10.	8,901.					
R E V	b Gross sales price for all 0 001	0,301.					
E N	assets on line 6a O, 501. 7 Capital gain net income (from Part IV, line 2)		8,901.				
	8 Net short-term capital gain		<u>=,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>	2,812.	<u> </u>		
υ E	9 Income modifications						
-	10 a Gross sales less returns and allowances	= -					
~_	b Less Cost of						
2015	goods sold C Gross profit or (loss) (attach schedule) !\U\/						
7	11 Other income (attach schedule)	15 8					
1		13 0					
F==	12 Total. Add lines Through II	10,745.	10,745.	4,656.			
NOV	13 Compensation of officers, directors, trustees, etc.	<i>i</i> 0.					
×	14 Other employee salaries and wages	7					
	15 Pension plans, employee benefits						
y al	16a Legal fees (attach schedule)			<u> </u>			
\$ M	b Accounting fees (attach sch)						
N N	c Other prof fees (attach sch) 17 Interest						
12 JEGANNED	18 Taxes (attach schedule)(see instrs)			 	-		
RR	19 Depreciation (attach	 					
ÎŢ	sch) and depletion						
N V G E	20 Occupancy						
1	21 Travel, conferences, and meetings22 Printing and publications.						
A E N X D P	23 Other expenses (attach schedule)						
E	20						
N S	24 Total operating and administrative						
E S	expenses Add lines 13 through 23						
	25 Contributions, gifts, grants paid Part XV	20,000.			20,000.		
	26 Total expenses and disbursements Add lines 24 and 25	20,000.	0.	0.	20,000.		
	27 Subtract line 26 from line 12:	20,000.	<u> </u>	0.	20,000.		
	a Excess of revenue over expenses	j l					
	and disbursements	-9,255.					
	b Net investment income (if negative, enter -0-)		10,745.				
	C Adjusted net income (if negative, enter -0-) .			4,656.			

Part III Balance Sheet S	Form	990-	PF (2014) Mr. and Mrs. Nelson Rusche Founda	tion	31	-174	41790 Page 2
Cash - non-interest-bearing 203	Dar	-	Attached schedules and amounts in the description	Beginning of year		End o	of year
2 Savangs and temporary costs investments 13,878, 4,875, 3 3 Accounts receivable Less allowance for doubtful accounts *	Fai			(a) Book Value	(b) Book Valu	ie	(c) Fair Market Value
A Acquints receivable Less allowance for doubful accounts > A Pledges receivable Less allowance for doubful accounts > Orants receivable Residence for doubful accounts > Orants receivable Residence for doubful accounts > Other notes and lears receivable (studs side) Less, allowance for doubful accounts > Less, allowance for doubful accounts > New full accounts > New full deferred charges Residence for doubful accounts > New full accounts > New full deferred charges Residence for doubful accounts > New full deferred charges Residence for doubful accounts > New full deferred charges Residence for doubful accounts > New full full full full full full full ful		1		203.	7,1	31.	
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Less: allowance for doubtful accounts > 5 Grants receivable 6 Revealble die fen offices, director, trates, and other dependent dependent offices including (see restriction) 7 Other mites and loses receivable (attach schildre) 8 Inventiones for sale or use 9 Prepaid experiences and deferred charges 10a Investments — US and state government bibligations (attach schedule) 1 Investments — Lorgaria studied, (attach schedule) 1 Investments — Investments — Tother (attach schedule) 1 Investments — Tother (attach schedule) 1 Investments — Tother (attach schedule) 1 Less accomulated deprecation (attach schedule), 1 Charles assets (describe — Investments — Tother (attach schedule) 1 Less accomulated deprecation (attach schedule), 1 Charles assets (describe — Investments — Tother (attach schedule) 1 Charles assets (describe — Investments — Tother (attach schedule) 1 Total fabilities (describe — Investments			Less allowance for doubtful accounts ►				
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Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances (see instructions) Total net assets or fund balances (see instructions) Total net assets or fund balances (see instructions) Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) See Statement 1	Α	20					
Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances (see instructions) Total net assets or fund balances (see instructions) Total net assets or fund balances (see instructions) Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) See Statement 1	SB		and complete lines 27 through 31.				
Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances (see instructions) Total net assets or fund balances (see instructions) Total net assets or fund balances (see instructions) Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) See Statement 1	TA	27	· · · · · · · · · · · · · · · · · · ·				
Total net assets or fund balances (see instructions) Total net assets or fund balances (see instructions) Total net assets or fund balances (see instructions) Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) See Statement 1	5 N	28					
R S 30 Total net assets or fund balances (see instructions) 329, 473. 318, 033. Total liabilities and net assets/fund balances (see instructions) 329, 473. 318, 033. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 329, 473. 2 Enter amount from Part I, line 27a 2 —9, 255. 3 Other increases not included in line 2 (itemize) 3 320, 218. 5 Decreases not included in line 2 (itemize) 5 2, 185.	ΟĚ	29	Retained earnings, accumulated income, endowment, or other funds				
(see instructions) Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a	ŔŚ	30		329, 473.	318,0	33.	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 See Statement 1 5 2,185.		31		329.473.	318.0	33.	
1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 See Statement 1 5 2,185.	Parl	HIL	Analysis of Changes in Net Assets or Fund Balance				<u></u>
2 Enter amount from Part I, line 27a	1	Total	net assets or fund balances at beginning of year Part II, colu		gree with	1	329 473
3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3							
4 Add lines 1, 2, and 3				·			7,255.
5 Decreases not included in line 2 (itemize) See Statement 1 5 2,185.				· -			320 218
·				1	·		
					ne 30		

		is. Neison Rusche Foun			31-1/41/90	Page :		
Part IV,	Capital Gains and I	Losses for Tax on Investmer the kind(s) of property sold (e.g., r	it Income	45				
	2-story brick warehous	(b) How acquired P — Purchase D — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)				
1a yau	<u>ghan Nelson Sele</u>	ct Trust Fund	-	P	Various	12/31/14		
b Vau	ghan Nelson Sele	ect Trust Fund		P	Various	12/31/14		
c van	quard Bond Index	Fund		P	Various 12/3			
d				 		12/01/11		
е								
(e)	Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bar plus expense of sa		(h) Gain or (e) plus (f) m			
a	2,812.					2,812.		
b	5,895.					5,895.		
С	194.					194.		
d					<u> </u>	174.		
e								
	lete only for assets show	ing gain in column (h) and owned b	by the foundation on 19/21/					
(i)	as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	(1)	l) Gains (Coli ain minus column (F an -0-) <mark>or</mark> Losses (fr), but not less		
а						2,812.		
b						5,895.		
c								
<u>č</u>						194.		
	· · · · · · · · · · · · · · · · · · ·							
е	· · · · · · · · · · · · · · · · · · ·				,			
3 Net s				2		8,901.		
ın Pai	rt I, line 8	· · · · · · · · · · · · · · · · · · ·	(1035), effici -0-	3		2,812.		
PartiV 3	Qualification Under	Section 4940(e) for Reduce	d Tax on Net Investm	ent Income	•			
Was the fo		his part blank ction 4942 tax on the distributable a lify under section 4940(e) Do not c		ase period? N/A	. XYes	No		
		each column for each year; see the ins						
Ba	(a) use period years dar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass		(d) Distribution umn (b) divided	ratio by column (c))		
	2013							
	2012							
	2011		 	 -				
	2010							
·	2009					·		
2 Total	of line 1, column (d).			2				
3 Avera numb	ge distribution ratio for th er of years the foundation	e 5-year base period — divide the t n has been in existence if less than	otal on line 2 by 5, or by th 5 years	ne 3				
4 Enter	the net value of nonchard	table-use assets for 2014 from Part	X, line 5	4		<u>-</u>		
5 Multip	ly line 4 by line 3			. 5				
6 Enter	1% of net investment inc	ome (1% of Part I, line 27b).		6				
7 Add II	nes 5 and 6			7				
	qualifying distributions fro			8				
If line Part ∖	8 is equal to or greater thai /I instructions	n line 7, check the box in Part VI, line	1b, and complete that part u	sing a 1% tax ra	ate. See the			

	990-PF (2014) Mr. and Mrs. Nelson Rusche Foundation			<u>1-174:</u>				Page 4
Par	VI Excise Tax Based on Investment Income (Section 4940(a), 49	40(b), 4940	0(e), or 4948 –	see instr	uction	s)		
1 a		'N/A' on line	1.					
	Date of ruling or determination letter (attach copy of letter if necessa	ry – see in	ıstrs)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		<u> </u>	· 1	<u> </u>			215.
	check here ► and enter 1% of Part I, line 27b							
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I,	line 12, colum	nn (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			- 1				
	foundations only. Others enter -0-)			2	<u> </u>			0.
3	Add lines 1 and 2 .			3	<u> </u>			215.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	_	Others enter -0-) 4	ļ <u>.</u>			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, ent	ter -0-	•	_ 5	ļ			<u> 215.</u>
6	Credits/Payments·			1	1			
	2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a	2,00	0.	1			
	Exempt foreign organizations — tax withheld at source	6 b						
	Tax paid with application for extension of time to file (Form 8868)	6 c						
d	Backup withholding erroneously withheld	6 d				- -		
7	Total credits and payments. Add lines 6a through 6d	•		7	L		2,	000.
8	Enter any penalty for underpayment of estimated tax. Check here \boxed{X} if Form 2	220 is atta	ched .	. 8	<u> </u>			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			▶ 9	<u> </u>			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	į		► 10	<u> </u>		1,	785.
11		785.	Refunded	► 11	<u></u>			<u>0.</u>
Par	VII-A Statements Regarding Activities					r	,	
1 a	During the tax year, did the foundation attempt to influence any national, state, or	or local leg	ıslatıon or dıd ı	t			Yes	No
	participate or intervene in any political campaign? .		•			1 a	<u> </u>	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for politiese Instructions for the definition)?	tical purpo	ses			1 b		x
	•		ariala milhichad		•			<u>^</u> _
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies or distributed by the foundation in connection with the activities	or any mate	eriais publisnea					<u> </u>
	Did the foundation file Form 1120-POL for this year?	1	•			1 c		X
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed (1) On the foundation (2) On foundation man	_	e year: ►S		0		İ	
е	Enter the reimbursement (if any) paid by the foundation during the year for political exp		т		0.		•	
	foundation managers >\$ 0.		,				ļ	
2	Has the foundation engaged in any activities that have not previously been repor	ted to the	IRS?			2		X
	If 'Yes,' attach a detailed description of the activities							
3	Has the foundation made any changes, not previously reported to the IRS, in its govern	nna instrum	ent. articles					
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a confor	rmed copy	of the changes			3		Χ_
4 a	Did the foundation have unrelated business gross income of \$1,000 or more duri	ng the yea	r?			4a		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year? .					4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?					5_		X_
	If 'Yes,' attach the statement required by General Instruction T							
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) s	satisfied eit	ther.					
	 By language in the governing instrument, or 							
	By state legislation that effectively amends the governing instrument so that no mand	datory direct	tions that conflic	t				 -
-	with the state law remain in the governing instrument?		4 104 1/1/		• •	7		<u>X</u>
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, Enter the states to which the foundation reports or with which it is registered (see			_	•		<u> X</u>	
оа	N/A	c manuche	, in the second					
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gen	eral			 -			
	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation			•		8 b	Х	
9	Is the foundation claiming status as a private operating foundation within the me for calendar year 2014 or the taxable year beginning in 2014 (see instructions for	aning of se r Part XIV)	ection 4942(j)(3 ? <i>If 'Yes.' comi</i>) or 4942 plete Par	2()(5) t XIV	9		
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a	-	·		•• • •		-	
	and addresses	·	Jung their Haille.	, 	:_:	10		X
BAA					FΛ	rm 991)-PF (2	4D L (A)

Form	n 990-PF (2014) Mr. and Mrs. Nelson Rusche Foundation	31-	174179	0	F	Page 5
· Par	t VII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified pers advisory privileges? If 'Yes,' attach statement (see instructions)	on had		12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address N/A	n applica	ation?	13	Х	
14	The books are in care of ► Suzanne R Jefferys Telephone		713-2	63-8	200	
15	Located at ► 4582 Kingwood Drive E-243 Kingwood TX ZIP + 4 ► Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	<u>77</u> 3	3 <u>45</u>	_N/A	, — — <u>-</u>	
	and enter the amount of tax-exempt interest received or accrued during the year .	. ►	15			N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority bank, securities, or other financial account in a foreign country?.	over a		16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 enter the name of the foreign country	1) If 'Y	es,'	1		
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	XNo			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	XNo			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes Yes	X No X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	XNo			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes	XNo			
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)	? .		1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	. ►	$\cdot \square$			1
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?			1 c		X
. 2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If 'Yes,' list the years ▶ 20 , 20 , 20	Yes	XNo			
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942((relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(all years listed, answer 'No' and attach statement — see instructions). If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years have	a)(2) to		2 b	N.	/A
	► 20 , 20 , 20 , 20					
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
	If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	 i		3 b	N	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?					
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could			4 a		X
_	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?			4 b		X
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Form 990-PF (2014) Mr. and Mrs. Nels	on Rusche Found	lation	31-17	41790	Page 6
Part VII-B Statements Regarding Activity		n 4720 May Be Req	uired (continued)		
5 a During the year did the foundation pay or inc	•			.	
(1) Carry on propaganda, or otherwise attem	pt to influence legislation	on (section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific pul on, directly or indirectly, any voter registr			. Yes X	No	
(3) Provide a grant to an individual for travel	, study, or other sımılar	purposes?	Yes X	No	
(4) Provide a grant to an organization other in section 4945(d)(4)(A)? (see instruction	han a charıtable, etc, o s)	rganization described	Yes X	No	
(5) Provide for any purpose other than religious educational purposes, or for the prevention	ous, charitable, scientific on of cruelty to children	c, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or il (see instructions)?	the transactions fail to a current notice regard	qualify under the exception disaster assistance	tions	. 5b	N/A
Organizations relying on a current notice rega	ardıng dısaster assistanı	ce check here	>		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim exisibility for the grant?	emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Reg	ulations section 53 494:	5-5(d).		'	
6 a Did the foundation, during the year, receive a on a personal benefit contract?			Yes X]No	
b Did the foundation, during the year, pay prem	iums, directly or indirec	ctly, on a personal bene	fit contract?	. 6b	<u> X</u>
If 'Yes' to 6b, file Form 8870.	4-1		🗀 🖽	1	
7a At any time during the tax year, was the foun b If 'Yes,' did the foundation receive any process				No	
Part VIII Information About Officers, D				V/A 7b	
and Contractors	irectors, trustees,	roundation Manag	gers, Highly Pald E	mpioyees	; ,
1 List all officers, directors, trustees, foundation	n managers and their	componentian (can inci	westions)		
List an officers, unectors, trustees, foundation	(b) Title, and average		(d) Contributions to	(a) Evpens	
(a) Name and address	hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	employee benefit plans and deferred compensation	(e) Expense other al	e account, llowances
Suzanne R. Jefferys	President	0.	0.		0.
9582 Escondido Drive	0			1	
Willis, TX 77318					
					
2 Compensation of five highest-paid employees (o					
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred	(e) Expense other all	e account, lowances
None			compensation		
· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·			
					
					·
		:			
		· · · ·			
Total number of other employees paid over \$50,000	<u> </u>		. ►		0

	L741790 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	d Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None .	
Total number of others receiving over \$50,000 for professional services	0
Rartix At Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
	
1 N/A	
	
2	
3	
·	
4	
Rare IX:B: Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
N/A	
,	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	
BAA	Form 990-PF (2014)

Form 990-PF (2014) Mr. and Mrs. Nelson Rusche Foundation	31-1741790	Page 8
Part X . Minimum Investment Return (All domestic foundations must complete see instructions.)	this part. Foreign founda	ations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, p a Average monthly fair market value of securities.	ourposes.	
b Average of monthly cash balances	1 b	
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	0.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d ,	3	
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	. 4	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V,	line 4 5	0.
6 Minimum investment return. Enter 5% of line 5 Short Year Modified Percenta		0.
PartXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) pand certain foreign organizations check here		ions
1 Minimum investment return from Part X, line 6 N/A	. 1	
2a Tax on investment income for 2014 from Part VI, line 5 .		
b Income tax for 2014 (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	2 c	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	
4 Recoveries of amounts treated as qualifying distributions .	4	
5 Add lines 3 and 4	. 5	
6 Deduction from distributable amount (see instructions) .	. 6	
7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line	e 1 7	
Part XIII Qualifying Distributions (see Instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	20 000
b Program-related investments — total from Part IX-B	1 b	20,000.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., p		
	Julposes	
Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	. За	
b Cash distribution test (attach the required schedule)	3 b	···.
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part X	XIII, line 4	20,000.
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	20,000.
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating	whether the foundation	

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Form **990-PF** (2014)

Part XIII Undistributed Income (see Insti	ructions)	N/A		
	(a) Corpus	(b)	(c) 2013	(d) 2014
Distributable amount for 2014 from Part XI,	Corpus	Years prior to 2013	2013	2014
line 7				
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only				
b Total for prior years. 20, 20, 20				
3 Excess distributions carryover, if any, to 2014.				
a From 2009				
b From 2010				
c From 2011				
d From 2012 .				
e From 2013				
f Total of lines 3a through e .				
4 Qualifying distributions for 2014 from Part				
XII, line 4 🕨 💲				
a Applied to 2013, but not more than line 2a				
 Applied to undistributed income of prior years (Election required — see instructions) 				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2014 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014				
(If an amount appears in column (d), the				
same amount must be shown in column (a))			,	
<u> </u>				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .				
d Subtract line 6c from line 6b Taxable	<u></u>			
amount — see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount — see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				•
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				<u> </u>
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Form 990-PF (2014) Mr. and Mrs. Nel				31-174179	0 Page 1
Part XIV Private Operating Foundar 1 a If the foundation has received a ruling or dete					· · · · · · · · · · · · · · · · · · ·
is effective for 2014, enter the date of the	ruling .	is a private operation	ng loundation, and tr	te ruimg	12/13/00
b Check box to indicate whether the founda	tion is a private oper	ating foundation de	escribed in section	X 4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
investment return from Part X for	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
each year listed b 85% of line 2a	0.				0.
c Qualifying distributions from Part XII, line 4 for each year listed	20,000.	20,000.	20,000.	21,000.	0. 81,000.
d Amounts included in line 2c not used directly for active conduct of exempt activities					0.
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 	20,000.	20,000.	20,000.	21,000.	81,000.
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter.					:
(1) Value of all assets	318,033.	329,474.	253,437.	367,848.	1,268,792.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) b 'Endowment' alternative test — enter 2/3 of	318,033.	329,474.	253,437.	367,848.	1,268,792.
minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					
Supplementary Information assets at any time during th Information Regarding Foundation Managers of the foundation who have close of any tax year (but only if they have	e year — see ins gers: e contributed more tha	n 2% of the total co	ntributions received		
None	o commodica more a	(CCC)	30011011007(4)(2).)		
b List any managers of the foundation who own a partnership or other entity) of which the None	10% or more of the st foundation has a 10°	lock of a corporation % or greater intere	n (or an equally large est	portion of the owner	ship of
2 Information Regarding Contribution, Gran Check here ☐ If the foundation only ma requests for funds If the foundation make complete items 2a, b, c, and d	ikes contributions to pr s gifts, grants, etc (s	eselected charitable ee instructions) to	e organizations and o individuals or orga	nizations under other	
a The name, address, and telephone number of	r e-mail address of the	person to whom ap	plications should be	addressed	
See Statement 2					
b The form in which applications should be	submitted and inform	ation and material	s they should inclu	de.	
See Statement for Line 2a					
c Any submission deadlines					
See Statement for Line 2a					
d Any restrictions or limitations on awards, s	such as by geographi	cal areas, charitab	ole fields, kinds of i	nstitutions, or other	factors:
See Statement for Line 2a					
BAA	TEEA	0310L 06/17/14		F	orm 990-PF (2014)

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to any foundation manager or Purpose of grant or contribution status of Amount recipient Name and address (home or business) substantial contributor a Paid during the year Texas Heart Institute None Active Heart disease 20,000. 6770 Bertner St #C350 research Houston, TX 77030 **Total** 3 a 20,000. b Approved for future payment Total 3 b

nter gross amounts unless otherwise indicated	Unrelated	ousiness income	Excluded by	section 512, 513, or 514	(e)
Program şervice revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exemp function income (See instructions)
ab					
c					
d					
е				. =	
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments			<u> </u>		
3 Interest on savings and temporary cash investments		····			1
Dividends and interest from securities					1,83
5 Net rental income or (loss) from real estate a Debt-financed property		·····			
b Not debt-financed property					
6 Net rental income or (loss) from personal property	-				
7 Other investment income			 		
8 Gain or (loss) from sales of assets other than inventory					8,90
9 Net income or (loss) from special events.					
O Gross profit or (loss) from sales of inventory					
1 Other revenue.					
a					
b				-	
d					
e					
2 Subtotal Add columns (b), (d), and (e)					10,74
3 Total. Add line 12, columns (b), (d), and (e)	L			. 13	10,74
ee worksheet in line 13 instructions to verify calculat	ions.)			_	20,71
art XVI-B Relationship of Activities to th	e Accomplish	ment of Every	nt Purnose	·c	
			•		
ine No. Explain below how each activity for which accomplishment of the foundation's exemp	income is reporte	ed in column (e) of	Part XVI-A co	ontributed importantly	to the
		Train by providing	Turius for suc		
N/A					
		<u>'</u>			
		,			
		,			
		;			
		,			
		,			

Form 990-PF (2014) Mr. and Mrs. Nelson Rusche Foundation 31-1741790

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

								Yes	No
describe	organization directly d in section 501(c) (to political organizat	of the Code (o [.]	ngage in any of the following v ther than section 501(c)(3) org	with any other anizations) or	organization in section 527,			163	NO
	• •		a noncharitable exempt organ	ization of			1	}	
(1) Casl							1 a (1)		X
(2) Othe	er assets						1 a (2)		<u>X</u>
b Other tra	ansactions:						\'		<u> </u>
(1) Sale	s of assets to a non	charitable exe	mpt organization				1 b (1)		X
(2) Puro	hases of assets from	n a noncharita	ible exempt organization				1 b (2)		X
	tal of facilities, equip		• =				1 b (3)		X
(4) Rein	nbursement arrange	ments .					1 b (4)		X
(5) Loar	ns or loan guarantee	·s					1 b (5)		<u>X</u>
(6) Perf	ormance of services	or membersh	ip or fundraising solicitations				1 b (6)		X
c Sharing	of facilities, equipme	ent, mailing lis	sts, other assets, or paid emplo	oyees .			1 c		X
J			. , , ,				<u></u>	L	
d If the an the good	swer to any of the a s, other assets, or ser saction or sharing a	bove is 'Yes,' vices given by rrangement, s	complete the following schedu the reporting foundation If the fo how in column (d) the value of	lle. Column (b) undation receives	should always should always should always should always should be	ow the fair r arket value in ices receive	market valı d	ue of	
(a) Line no.	(b) Amount involved	,	of noncharitable exempt organization		cription of transfers, tra			gement	
N/A	(-)	(0)		(2)				3	
.,,									
	·				··				
	······································								
									
									
									
·									
								-	
				1	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		 		
	·								
2a Is the fou	indation directly or inc	lirectly affiliated	I with, or related to, one or more	tax-exempt org	anizations				
	• •		ther than section 501(c)(3)) or	ın section 527	? .		Yes	ΧI	Vo
	complete the follows								
	Name of organizati	on	(b) Type of organization	on	(c) Descr	iption of rela	ationship		
N/A						· - · · · · · · · · · · · · · · · · · · ·			
					·				
									
Under p	enalties of perjury, I declar	e that I have exam	ined this return, including accompanying than taxpayer) is based on all information	schedules and state	ements, and to the best	of my knowledge	e and belief, it	is true,	
Sign	1		1	. o. man proparer			May the l		ıss
lere /	bullung k	/ And		.	Presiden-	 	this return	ı with thi	e l
∕≥	ture of officer or trustee	~ <i> W </i>	Date P/) Title	1101461	<u> </u>	(see instr	uctions)	<u>ጓ</u> ዘ
	Print/Type preparer's nar	ne //	Prepare signature	Dat	te /	. 11:	X	Yes	No
	21 . (*******	1	N/I , $ C I $	11		لبا			
Paid	Mark E. Hollis,			May I	12/12	employed	P006291	00	
Preparer	_		Lewis & Company, P.C.		Fırm's E	N 30001	0334		
Jse Only			a Blvd., Suite 135						
	H	ouston, TX	77058-1530		Phone n	(281)	461-700	0	
BAA	-	-					Form 99 0)-PF (2	2014)