



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2014

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2014 or tax year beginning

, and ending

Name of foundation The Mevatec Foundation		A Employer identification number 31-1738252
Number and street (or P O box number if mail is not delivered to street address) 5707 Bent Tree Court	Room/suite	B Telephone number 256-489-0503
City or town, state or province, country, and ZIP or foreign postal code Colleyville, TX 76034-3145		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,221,471.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	25,074.	25,010.		Statement 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	41,956.			
	b Gross sales price for all assets on line 6a	502,906.			
	7 Capital gain net income (from Part IV, line 2)		41,956.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	67,030.	66,966.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	12,000.	1,200.	0.	8,400.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees Stmt 2	1,550.	0.	0.	0.
	c Other professional fees Stmt 3	13,652.	13,652.	0.	0.
	17 Interest				
	18 Taxes Stmt 4	2,474.	1,648.	0.	643.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 5	100.	0.	0.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23	29,776.	16,500.	0.	9,043.
	25 Contributions, gifts, grants paid	83,900.			83,900.
26 Total expenses and disbursements. Add lines 24 and 25	113,676.	16,500.	0.	92,943.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<46,646.>				
b Net investment income (if negative, enter -0-)		50,466.			
c Adjusted net income (if negative, enter -0-)			0.		

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing	29,387.	19,977.	19,977.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other Stmt. 6	1,279,764.	1,245,966.	1,199,929.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe Statement 7)	5,006.	1,565.	1,565.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,314,157.	1,267,508.	1,221,471.
	17 Accounts payable and accrued expenses	714.	711.	
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	714.	711.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,313,443.	1,266,797.	
	30 Total net assets or fund balances	1,313,443.	1,266,797.	
	31 Total liabilities and net assets/fund balances	1,314,157.	1,267,508.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,313,443.
2 Enter amount from Part I, line 27a	2	<46,646.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,266,797.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,266,797.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Various-See attached	P	Various	Various
b Various-See attached	P	Various	Various
c Various-See attached	P	Various	Various
d Capital Gains Dividends			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 78,004.		79,292.	<1,288.>
b 280,996.		270,432.	10,564.
c 122,970.		111,226.	11,744.
d 20,936.			20,936.
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<1,288.>
b			10,564.
c			11,744.
d			20,936.
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	41,956.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div> <div>If gain, also enter in Part I, line 8, column (c).</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	95,446.	1,238,495.	.077066
2012	85,493.	1,241,557.	.068860
2011	86,586.	1,283,821.	.067444
2010	403,591.	1,509,437.	.267378
2009	84,729.	1,516,361.	.055877

2 Total of line 1, column (d)	2	.536625
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.107325
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	1,234,491.
5 Multiply line 4 by line 3	5	132,492.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	505.
7 Add lines 5 and 6	7	132,997.
8 Enter qualifying distributions from Part XII, line 4	8	92,943.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b.		1	1,009.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).		2	0.
3 Add lines 1 and 2		3	1,009.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,009.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,144.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,144.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	135.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> 135. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> AL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	

Website address **N/A**

14 The books are in care of **Gina A. Morgan** Telephone no. **256-489-0503**
 Located at **5707 Bent Tree Court, Colleyville, TX** ZIP+4 **76034**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
			X

See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country **N/A**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> 1b		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? 1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) 2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) 3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b		X

Form 990-PF (2014)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐ N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d). ☐ N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 8		12,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

0

Total number of orders receiving over \$50,000 for professional services	
Part IX-A	Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3	All other program-related investments. See instructions.	
Total. Add lines 1 through 3		0.

Form **990-PF** (2014)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,216,119.
b	Average of monthly cash balances	1b	37,171.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,253,290.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,253,290.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	18,799.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,234,491.
6	Minimum investment return. Enter 5% of line 5	6	61,725.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	61,725.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,009.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,009.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	60,716.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	60,716.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	60,716.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	92,943.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	92,943.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	92,943.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				60,716.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	9,417.			
b From 2010	329,783.			
c From 2011	23,294.			
d From 2012	24,104.			
e From 2013	34,663.			
f Total of lines 3a through e	421,261.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$	92,943.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				60,716.
e Remaining amount distributed out of corpus	32,227.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	453,488.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	9,417.			
9 Excess distributions carryover to 2015 Subtract lines 7 and 8 from line 6a	444,071.			
10 Analysis of line 9:				
a Excess from 2010	329,783.			
b Excess from 2011	23,294.			
c Excess from 2012	24,104.			
d Excess from 2013	34,663.			
e Excess from 2014	32,227.			

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
See Attached List	None	Public Charity 501(C)3	Religious, Educational, etc.	83,900.
Total			3a	83,900.
<i>b Approved for future payment</i>				
None				
Total			3b	0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

of which preparer has any
Executive
Director

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

Signature of officer or trustee

Date _____

Title

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

PTIN

Donna J. Berger,
CPA

Donna J. Berger,

05/07/15

P01057365

Firm's name ▶ Crabtree, Rowe & Berger, P.C.

Firm's EIN ► 72-1541717

Firm's address ▶ 3626 Memorial Parkway SW
Huntsville, AL 35801

Phone no. 256-704-0620

Form 990-PF	Dividends and Interest from Securities				Statement 1
Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Wilmington Trust	46,010.	20,936.	25,074.	25,010.	25,074.
To Part I, line 4	46,010.	20,936.	25,074.	25,010.	25,074.

Form 990-PF	Accounting Fees				Statement 2
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Accounting fees	1,150.	0.	0.	0.	
Contract labor	400.	0.	0.	0.	
To Form 990-PF, Pg 1, ln 16b	1,550.	0.	0.	0.	

Form 990-PF	Other Professional Fees				Statement 3
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Fiduciary fees	13,652.	13,652.	0.	0.	
To Form 990-PF, Pg 1, ln 16c	13,652.	13,652.	0.	0.	

Form 990-PF	Taxes				Statement 4
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Payroll Taxes	918.	92.	0.	643.	
Federal Excise Taxes	1,142.	1,142.	0.	0.	
Foreign Taxes Withheld in Investments	414.	414.	0.	0.	
To Form 990-PF, Pg 1, ln 18	2,474.	1,648.	0.	643.	

Form 990-PF	Other Expenses			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
AL Privilege tax-Bella Rosa	100.	0.	0.	0.	
To Form 990-PF, Pg 1, ln 23	100.	0.	0.	0.	

Form 990-PF	Other Investments		Statement	6
Description	Valuation Method	Book Value	Fair Market Value	
Wilmington Trust-Investment Portfolio	COST	1,045,966.	1,199,929.	
Bible Challenge-Program Related Investment	COST	200,000.	0.	
Total to Form 990-PF, Part II, line 13		1,245,966.	1,199,929.	

Form 990-PF	Other Assets		Statement	7
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value	
Accrued Investment Income	3,657.	421.	421.	
Prepaid Federal Excise Tax	1,349.	1,144.	1,144.	
To Form 990-PF, Part II, line 15	5,006.	1,565.	1,565.	

Form 990-PF	Part VIII - List of Officers, Directors Trustees and Foundation Managers	Statement	8
-------------	---	-----------	---

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Expense Contrib Account	
Nancy E. Archuleta 611 Holmes Avenue Huntsville, AL 35801	President 0.00	0.	0.	0.
Daniel R. Archuleta 611 Holmes Avenue Huntsville, AL 35801	Vice President 0.00	0.	0.	0.
Robert J. Nieto 7936 Gabriella Drive Huntsville, AL 35806	Trustee 0.00	0.	0.	0.
Gina A. Morgan 5707 Bent Tree Court Colleyville, TX 76034	Executive Dir., Sec. Treas 10.00	12,000.	0.	0.
Gabriel A. Nieto 12001 Uplands Ridge Drive Austin, TX 78738	Trustee 0.00	0.	0.	0.
Jessica R. Mayer 160 Mistee Drive Brownsboro, AL 35741	Trustee 0.00	0.	0.	0.
Joseph A. Lujan P.O. Box 45014 Rio Rancho, NM 87174	Trustee 0.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		12,000.	0.	0.

The Mevatec Foundation
Contributions, Gifts, Grants Paid
Form 990-PF

Tax Year 2014

Part 1, Column D, Line 25

Kind	Donee	Address	Paid Amount	Fair Mkt Value
Cash	St Joseph Catholic Church	2300 Beasley Avenue, Huntsville, AL 35816	1,200 00	1,200 00
Cash	Holy Spirit Catholic School	619 Airport Rd, Huntsville, AL 35802	1,000 00	1,000 00
Cash	Children's Advocacy Center	210 Pratt Avenue, Huntsville, AL 35801	200 00	200 00
Cash	Emmaus Catholic Church	1718 Lohmans Crossing, Lakeway, TX 78734	7,500 00	7,500 00
Cash	The Ark of Madison County	1100 Washington Street, Huntsville, AL 35801	5,000 00	5,000 00
Cash	St Michael's Catholic Church	3713 Harwood Rd, Bedford, TX 76021	2,000 00	2,000 00
Cash	Puente House Foundation	444 West Badillo, Covina, CA 91723	2,000 00	2,000 00
Cash	St Michael's Catholic Church	3713 Harwood Rd, Bedford, TX 76021	5,000 00	5,000 00
Cash	Sober Living Network	PO Box 5235, Santa Monica, CA 90409	2,000 00	2,000 00
Cash	Spirit Horse Therapeutic Riding Center	1960 Post Oak Drive, Cornith, TX 76210	1,000 00	1,000 00
Cash	Holy Trinity Catholic School	3750 William D Tate Ave, Grapevine, TX 76051	5,000 00	5,000 00
Cash	Holy Family Catholic School	2300 Beasley Avenue, Huntsville, AL 35816	5,000 00	5,000 00
Cash	John Paul II High School	7301 Old Madison Pike, Huntsville, AL 35806	7,500 00	7,500 00
Cash	Diocese of Fort Worth	800 West Loop , 820 South, Fort Worth, TX 76108	500 00	500 00
Cash	St Ann Roman Catholic Church	400 South Ruby, Deming, NM 88030	500 00	500 00
Cash	national Childrens Advocacy Center	210 Pratt Avenue, Huntsville, AL 35801	5,000 00	5,000 00
Cash	WBCNA	225 Church Street, NW, Huntsville, AL 35801	1,000 00	1,000 00
Cash	Crisis Services of North AL	PO Box 368, Huntsville, AL 35804	10,000 00	10,000 00
Cash	Valley Fellowship	3616 Holmes Avenue, NE, Huntsville, AL 35816	500 00	500 00
Cash	American Cancer Society	3000 Bob Wallace Avenue, SW, Huntsville, AL 35805	1,000 00	1,000 00
Cash	Alabama A Club	Box 870343, Tuscaloosa, AL 35487	2,000 00	2,000 00
Cash	St John Paul II CHS	7301 Old Madison Pike, Huntsville, AL 35806	10,000 00	10,000 00
Cash	Kids Matter International	401 N Carroll Ave Suite 153, Southlake, TX 76092	5,000 00	5,000 00
Cash	NMSU Dept of Animal and Range Sciences	PO Box 30001, Las Cruces, NM 88003	4,000 00	4,000 00
TOTAL			83,900.00	83,900.00

2014 Tax Information Statement

Page 8 of 25
Ref: 175

Payer's Name and Address:

WILMINGTON TRUST COMPANY
TRUST TAX SERVICES DE3-C070
1100 NORTH MARKET STREET
WILMINGTON, DE 19890-0001

Account Number:

052228-000
31-1738252
51-0055023

State:

DE

Questions?

(302)651-1040

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address:

INV AGT/MEVATEC FOUNDATION
C/O VIRGINIA LEAHY, CPA
611 HOLMES AVE
NE HUNTSVILLE, AL 35801

2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.
Covered (Box 5 is not checked)

Description of property (Box 1a)

Cusip Number	Date Sold or Disposed (Box 1c)	Date Acquired (Box 1b)	Form 8949 Checkbox	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code if any (Box 1f)	Adjustments (Box 1g)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 16)
--------------	--------------------------------	------------------------	--------------------	-------------------	------------------------------	----------------------	----------------------	------------------	-------------------------------------	-----------------------------

Short Term Sales Reported on 1099-B

988.48	DREYFUS EMG MKT DEBT LOCAL CURR CL I									
261980494	01/06/2014 Various	A		13,591.60	15,253.27		0.00	-1,661.67	0.00	0.00
21.0	ISHARES MSCI EAFE SMALL-CAP ETF									
464288273	05/13/2014 03/27/2014	A		1,096.33	1,084.07		0.00	12.26	0.00	0.00
19.011	PIMCO UNCONSTRAINED BOND FUND INSTL									
72201M487	09/30/2014 12/11/2013	A		214.25	211.54		0.00	2.71	0.00	0.00
7134.364	TCW EMERGING MARKETS INCOME FUND I									
87234N765	02/27/2014 01/06/2014	A		60,356.72	60,000.00		0.00	356.72	0.00	0.00
272.633	WILMINGTON INTERMEDIATE-TERM BOND-I									
97181C845	03/27/2014 12/04/2013	A		2,745.41	2,742.68		0.00	2.73	0.00	0.00
Total Short Term Sales Reported on 1099-B				78,004.31	79,291.56		0.00	-1,287.25	0.00	0.00

Report on Form 8949, Part I, with Box A checked

Long Term Sales Reported on 1099-B

335.796	DREYFUS EMG MKT DEBT LOCAL CURR CL I									
261980494	01/06/2014 09/24/2012	D		4,617.20	5,000.00		0.00	-382.80	0.00	0.00

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. The taxpayer is ultimately responsible for the accuracy of their own tax return.

2014 Tax Information Statement

Page 9 of 25
Ref: 175

Payer's Name and Address:
WILMINGTON TRUST COMPANY
TRUST TAX SERVICES DE3-C070
1100 NORTH MARKET STREET
WILMINGTON, DE 19890-0001

Account Number: 052228-000
Recipient's Tax ID Number: 31-1738252
Payer's Federal ID Number: 51-0055023
Payer's State ID Number: DE
State: (302)651-1040

Questions?

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address:
INV AGT/MEVATEC FOUNDATION
C/O VIRGINIA LEAHY, CPA
611 HOLMES AVE
NE HUNTSVILLE, AL 35801

2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.
Covered (Box 5 is not checked)

Description of property (Box 1a)

Cusip Number	Date Sold or Disposed (Box 1c)	Date Acquired (Box 1b)	Form 8949 Checkbox	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code if any (Box 1f)	Adjustments (Box 1g)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 16)
5.0	ISHARES COHEN & STEERS REIT ETF									
464287564	05/13/2014	11/20/2012	D	437.13	377.91		0.00	59.22	0.00	0.00
1.0	ISHARES COHEN & STEERS REIT ETF									
464287564	10/16/2014	06/05/2013	D	87.31	81.78		0.00	5.53	0.00	0.00
244.0	ISHARES MSCI EAFE SMALL-CAP ETF									
464288273	10/16/2014	Various	D	10,832.85	10,974.12		0.00	-141.27	0.00	0.00
6.0	ISHARES TIPS BOND ETF									
464287176	05/13/2014	Various	D	682.28	731.21		0.00	-48.93	0.00	0.00
10.0	ISHARES TIPS BOND ETF									
464287176	10/16/2014	Various	D	1,146.04	1,197.38		0.00	-51.34	0.00	0.00
6.829	PIMCO UNCONSTRAINED BOND FUND INSTL									
72201M487	09/30/2014	12/12/2012	D	76.96	79.47		0.00	-2.51	0.00	0.00
2222.255	RIDGEWORTH SEIX FLTNG RT HI INC FD I									
76628T678	07/31/2014	Various	D	20,044.74	20,000.00		0.00	44.74	0.00	0.00
25.0	SPDR DJ INTL REAL ESTATE ETF									
78463X863	05/13/2014	Various	D	1,090.91	1,034.24		0.00	56.67	0.00	0.00

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. The taxpayer is ultimately responsible for the accuracy of their own tax return.

2014 Tax Information Statement

Page 10 of 25
Ref: 175

Payer's Name and Address:
WILMINGTON TRUST COMPANY
TRUST TAX SERVICES DE3-C070
1100 NORTH MARKET STREET
WILMINGTON, DE 19890-0001

Account Number: 052228-000
Recipient's Tax ID Number: 31-1738252
Payer's Federal ID Number: 51-0055023
Payer's State ID Number: DE
State: (302)651-1040

Questions? ☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
INV AGT/MEVATEC FOUNDATION
C/O VIRGINIA LEAHY, CPA
611 HOLMES AVE
NE HUNTSVILLE, AL 35801

2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.
Covered (Box 5 is not checked)

Description of property (Box 1a)

Cusip Number	Date Sold or Disposed (Box 1c)	Date Acquired (Box 1b)	Form 8949 Checkbox	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code if any (Box 1f)	Adjustments (Box 1g)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 16)
237.0	VANGUARD FTSE DEVELOPED MARKET ETF									
921943858	05/13/2014	10/31/2012	D	9,988.73	7,932.27		0.00	2,056.46	0.00	0.00
73.0	VANGUARD FTSE EMERGING MARKETS ETF									
922042858	05/13/2014	01/02/2013	D	3,075.97	3,307.11		0.00	-231.14	0.00	0.00
25.0	VANGUARD FTSE EMERGING MARKETS ETF									
922042858	10/16/2014	01/02/2013	D	1,000.17	1,132.57		0.00	-132.40	0.00	0.00
207.683	WILMINGTON INTERMEDIATE-TERM BOND -I									
97181C845	01/27/2014	12/04/2012	D	2,089.29	2,205.60		0.00	-116.31	0.00	0.00
740.024	WILMINGTON LARGE-CAP STRATEGY FUND-I									
97181C415	05/13/2014	03/27/2013	D	12,906.00	10,589.74		0.00	2,316.26	0.00	0.00
903.725	WILMINGTON LARGE-CAP STRATEGY FUND-I									
97181C415	11/11/2014	Various	D	16,981.00	12,145.15		0.00	4,835.85	0.00	0.00
264.431	WILMINGTON SMALL-CAP STRATEGY FUND-I									
97181C381	11/11/2014	11/07/2013	D	4,022.00	3,659.72		0.00	362.28	0.00	0.00
2223.845	WILMINGTON SMALL-CAP STRATEGY FUND-I									
97181C381	12/03/2014	11/07/2013	D	33,891.40	30,778.02		0.00	3,113.38	0.00	0.00
Total Long Term Sales Reported on 1099-B				122,969.98	111,226.29		0.00	11,743.69	0.00	0.00

Report on Form 8949, Part II, with Box D checked

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. The taxpayer is ultimately responsible for the accuracy of their own tax return.

2014 Tax Information Statement

Page 11 of 25
Ref: 175

Account Number: 052228-000
Recipient's Tax ID Number: 31-1738252
Payer's Federal ID Number: 51-0055023
Payer's State ID Number: DE
State: (302)651-1040
Questions? ☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:
WILMINGTON TRUST COMPANY
TRUST TAX SERVICES DE3-C070
1100 NORTH MARKET STREET
WILMINGTON, DE 19890-0001

2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.
For noncovered securities (Box 5 is checked) shown on this statement, cost basis information is not being reported to the IRS.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property (Box 1a)

CUSIP Number	Date Sold or Disposed (Box 1c)	Date Acquired (Box 1b)	Form 8949 Checkbox	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code if any (Box 1f)	Adjustments (Box 1g)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 16)
Long Term Sales Reported on 1099-B										
1338.091	ABSOLUTE STRATEGIES FUND CLASS I									
34984T600	05/12/2014	10/02/2009	E	15,000.00	13,768.96		0.00	1,231.04	0.00	0.00
5779.495	ABSOLUTE STRATEGIES FUND CLASS I									
34984T600	09/26/2014	10/02/2009	E	64,845.93	59,471.00		0.00	5,374.93	0.00	0.00
2485.403	DREYFUS EMG MKT DEBT LOCAL CURR CL I									
261980494	01/06/2014	Various	E	34,174.29	35,277.99		0.00	-1,103.70	0.00	0.00
5.0	ISHARES COHEN & STEERS REIT ETF									
464287564	05/13/2014	09/02/2009	E	437.13	213.88		0.00	223.25	0.00	0.00
5.0	ISHARES COHEN & STEERS REIT ETF									
464287564	10/16/2014	09/02/2009	E	436.53	213.88		0.00	222.65	0.00	0.00
4948.273	PIMCO UNCONSTRAINED BOND FUND INSTL									
72201M487	09/30/2014	Various	E	55,767.03	54,036.00		0.00	1,731.03	0.00	0.00
2212.335	RIDGEWORTH SEIX FLTNG RT HI INC FD I									
76628T678	07/31/2014	03/12/2012	E	19,955.26	19,490.67		0.00	464.59	0.00	0.00

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. For noncovered securities shown on this statement, cost basis information is not being reported to the Internal Revenue Service. The taxpayer is ultimately responsible for the accuracy of their own tax return.

2014 Tax Information Statement

Recipient's Name and Address:
INV AGT/MEVATEC FOUNDATION,
C/O VIRGINIA LEAHY, CPA
611 HOLMES AVE
NE HUNTSVILLE, AL 35801

Account Number: 052228-000
Recipient's Tax ID Number: 31-1738252
Payer's Federal ID Number: 51-0055023
Payer's State ID Number:

Payer's Name and Address:
WILMINGTON TRUST COMPANY
TRUST TAX SERVICES DE3-C070
1100 NORTH MARKET STREET
WILMINGTON, DE 19890-0001

State: DE
Questions? (302)651-1040

☐ Corrected ☐ 2nd TIN notice

Reported to the IRS is proceeds less commissions and option premiums.
For noncovered securities (Box 5 is checked) shown on this statement, cost basis information is not being reported to the IRS.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property (Box 1a)

CUSIP Number	Date Sold or Disposed (Box 1c)	Date Acquired (Box 1b)	Form 8949 Checkbox	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code if any (Box 1f)	Adjustments (Box 1g)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 16)
4762496	WILMINGTON INTERMEDIATE-TERM BOND -I									
97181C845	01/27/2014	Various	E	47,910.71	46,853.73		0.00	1,056.98	0.00	0.00
4217415	WILMINGTON INTERMEDIATE-TERM BOND -I									
97181C845	03/27/2014	08/29/2006	E	42,469.37	41,105.74		0.00	1,363.63	0.00	0.00
Total Long Term Sales Reported on 1099-B				280,996.25	270,431.85		0.00	10,564.40	0.00	0.00

Report on Form 8949, Part II, with Box E checked

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. For noncovered securities shown on this statement, cost basis information is not being reported to the Internal Revenue Service. The taxpayer is ultimately responsible for the accuracy of their own tax return.