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Form 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014 Open to Public Inspection

		endar year 2014 or tax year beginr	ning			, 2014,	and ending	9		, 20		
Nam	ne d	of foundation						Α	Employer identif	cation number		
TH	E	ZIMMER FAMILY FOUNDATION	, IN	<u></u>				_L	31-159697	3		
Nun	nbe	er and street (or P O box number if mail is not	delivered	to street	to street address) Room/suite		E	B Telephone number (see instructions)				
									(80	0) 839-1754		
FO	UN	DATION SOURCE 501 SILVER	SIDE	RD						•		
City	or	town, state or province, country, and ZIP or fo	reign pos	tal code				1				
								c	If exemption applica	ation is		
WI	LM	IINGTON, DE 19809-1377							pending, check here			
		ck all that apply Initial return			Initial return o	of a former p	ublic charit	↲₋				
• •		Final return			Amended ret	•	abiio o.i.a.i.i.	۱ ۱	 1 Foreign organiza 2 Foreign organiza 			
		Address cha	nne	<u> </u>	Name change				85% test, check !	nere and attach		
H C	200			2)(3) 4)	empt private f			\dashv	computation -	▶□		
\Box		ection 4947(a)(1) nonexempt charitable			ther taxable pr					n status was terminated		
4					nethod X Ca			\dashv	•)(1)(A), check here . P		
		1 (-		asn Acc	ruai	F		in a 60-month termination		
		of year (from Part II, col (c), line		her (sp				-	under section 507(b)(1)(B), check here .		
	_			olumn (c) must be on cas	h basis)						
Par	t I	Analysis of Revenue and Expense total of amounts in columns (b), (c), and may not necessarily equal the amounts in the amounts.	(d)		Revenue and penses per books	(b) Net inve	I	(c)	Adjusted net income	(d) Disbursements for charitable purposes		
—		∞lumn (a) (see instructions))								(cash basis only)		
1		Contributions, gifts, grants, etc., received (attach sche			100.							
2		Check ► X if the foundation is not require attach Sch B										
3		Interest on savings and temporary cash investr			448.		448.					
4		Dividends and interest from securities .			141,652.	14	1,652.					
5	а	Gross rents	[
1	b	Net rental income or (loss)										
		Net gain or (loss) from sale of assets not on lir	ne 10		213,451.							
뢰	b	Gross sales price for all assets on line 6a 675,										
Revenue		Capital gain net income (from Part IV, lin	ie 2)			21	3,451.					
~ 8		Net short-term capital gain										
9		Income modifications	ſ						· · · · · · · · · · · · · · · · · · ·			
	а	Gross sales less returns										
		and allowances										
		Less Cost of goods sold .	4 500 500									
	C	Gross profit or (loss) (attact) specialized (VEH		84,335.	5	4,384.			· · · · · · · · · · · · · · · · · · ·		
11 12		Other income (attach scheling ATCH. Total. Add lines 1 through 11		18	439,986.		9,935.		·· · · · · · · · · · · · · · · · · · ·			
\rightarrow				− lő	55,292.	10	3,333.			55,292.		
رم 13 م		Compensation of officers direction Naters		\ છે	+					33,232		
14 15		Other employee salares and wages		<u> </u>	3,752.					3,752		
등 15		Pension plans, employee benefits	N: U	1	3,134.					3, /32.		
Operating and Administrative Exp	а	Legal fees (attach schedule QGUS			-							
e F	b	Accounting fees (attach schedule)			7 700		7 722					
. ≩	С	Other professional fees (attach schedule).[2]		7,722.		7,722.					
<u>말</u> 17		Interest			4 450							
.2 18		Taxes (attach schedule) (see instructions	s)[3].		4,458.		79.					
ا ع:		Depreciation (attach schedule) and dep	letion.									
[20		Occupancy							7·2			
B 21		Travel, conferences, and meetings			2,400.				·	2,400		
E 22		Printing and publications										
달 23		Other expenses (attach schedule) ATCH	.4		41,994.	1	5,888.			26,105		
語 24		Total operating and administrative exp	enses.									
		Add lines 13 through 23			115,618.	2	3,689.			87,549.		
이 ₂₅		Contributions, gifts, grants paid			131,500.					131,500.		
26		Total expenses and disbursements Add lines 24			247,118.	2	3,689.			219,049.		
27		Subtract line 26 from line 12										
						1						
- 1		Excess of revenue over expenses and dishursemen	nts -		192,868		1					
- 1	а	Excess of revenue over expenses and disbursement			192,868.	38	6,246.		30%			
	a b	Excess of revenue over expenses and disbursemer Net investment income (if negative, enter Adjusted net income (if negative, enter	er -0-)		192,868.	38	6,246.					

JSA For Paperwork Reduction Act Notice, see instructions. 4E1410 1 000

		Deleves Obsets	Attached schedules and amounts in the	Beginning of year	E	nd of year
نا	art !!	Balance Sheets	description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bear	ing			
			cash investments	271,401.	643,95	643,954.
	3	Accounts receivable				
			btful accounts ▶			
	4	Pledges receivable ▶_				
			btful accounts ►			
			officers, directors, trustees, and other			
		disqualified persons (at	tach schedule) (see instructions)			
	7	Other notes and loans r	eceivable (attach schedule)			
		Less allowance for dou	btful accounts ▶			
ţ			se			
ssets			eferred charges			
As		•	e government obligations (attach schedule)			
			stock (attach schedule) ATCH 5	2,582,106.	2,319,58	35. 2,074,980.
			bonds (attach schedule)			_
	11	Investments - land, building and equipment basis	s, •		-	
		Less accumulated deprecia (attach schedule)	ation			
	12	Investments - mortgage	loans	1 500 501		
	13	Investments - other (atta	ach schedule) ATCH 6	1,780,591.	1,864,92	27. <u>1,803,565</u> .
	1 * *	Land, buildings, and equipment basis	·			
		Less accumulated deprecia (attach schedule)				
			-)			
			completed by all filers - see the			
_	_	instructions Also, see p	age 1, item l)	4,634,098.	4,828,46	4,522,499.
	17	Accounts payable and a	accrued expenses			
	18	Grants payable				
es	19	Deferred revenue				
Ë	20	Loans from officers, directo	ors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other no	otes payable (attach schedule)			
L	22	Other liabilities (describe	e ▶)			
_	23	Total liabilities (add line	es 17 through 22)	0		<u> </u>
		Foundations that fol	low SFAS 117, check here . ▶ 📖			
ģ	,	and complete lines	24 through 26 and lines 30 and 31.	ļ		
afances	24	Unrestricted				
ata	25	Temporarily restricted				
8	26	Permanently restricted .				
or Fund B			not follow SFAS 117, ▶ X			
Ē	1		plete lines 27 through 31.			
o s	27	Capital stock, trust prin	cipal, or current funds			
set	28	Paid-in or capital surplus, o	r land, bldg , and equipment fund			
Net Assets	29	Retained earnings, accum-	ulated income, endowment, or other funds	4,634,098.	4,828,46	56.
et	30	Total net assets or fund	d balances (see instructions)	4,634,098.	4,828,46	56.
Z	31	Total liabilities and	net assets/fund balances (see			
		instructions)	<u>.</u> . <i> <u>.</u></i>	4,634,098.	4,828,46	56.
			nges in Net Assets or Fund Bala	nces		
			palances at beginning of year - Part		nust agree with	
			ed on prior year's return)			1 4,634,098.
2		_				2 192,868.
3	Othe	er increases not inclu	, line 27a ded in line 2 (itemize) ► ATCH_7			3 1,500.
						4 4,828,466.
5	Dec	reases not included in	n line 2 (itemize) ▶			5
			palances at end of year (line 4 minus	line 5) - Part II, column (b), line 30	6 4,828,466.

Capital Gains and Losses for Tax on Investment Income

Part IV

(a) List and 2-story bri	(b) How acquired P - Purchase	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr		
a SEE PART IV SCHED	DULE		D - Donation	, (, 5)	
b				<u> </u>	
<u>y</u>					
 	-				
9					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
1					
)					
					· ··-
Complete only for assets s	showing gain in column (h) and owne	ed by the foundation on 12/31/69			
Complete only for assets a		T		Gains (Col_(h) g (k), but not less	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		Losses (from co	
1					
)					
i					
				<u> </u>	
Capital gain net income o	or (net capital loss)	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		213,451.
If gain, also enter in Pa		tructions) If (loss), enter -0- in			
			3		0
Part V Qualification U	inder Section 4940(e) for Re	duced Tax on Net Investment In	ncome		
"Yes," the foundation does i	not qualify under section 4940(e)		•		Yes X N
	ount in each column for each yea	ar, see the instructions before makin	g any en		
(a) Base penod years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		(d) Distribution r (col (b) divided by	
2013	252,498.	4,464,702.			0.056554
2012	226,744.	4,628,922.			0.048984
2011	246,134.	4,891,281.			0.050321
2010	253,341.	4,930,079.			0.051387
2009	260,217.	4,835,254.			0.053817
Total of line 1 column (d)		2		0.261063
Average distribution ratio	 Total of line 1, column (d)				
·	for the 5-year base period - divid		2		0.052212
Enter the net value of nor	o for the 5-year base period - divid ndation has been in existence if les	ss than 5 years	3	-	
Enter the net value of not	o for the 5-year base period - divid ndation has been in existence if les		4	4,	316,295.
	o for the 5-year base period - dividendation has been in existence if less nicharitable-use assets for 2014 fr	ss than 5 years		4,	
Multiply line 4 by line 3.	o for the 5-year base period - dividendation has been in existence if less nicharitable-use assets for 2014 fr	rom Part X, line 5	4	4,	316,295. 225,367.
Multiply line 4 by line 3. Enter 1% of net investment	o for the 5-year base period - dividendation has been in existence if less incharitable-use assets for 2014 from the control of the control o	rom Part X, line 5	5	4,	316,295.
Multiply line 4 by line 3. Enter 1% of net investme Add lines 5 and 6 Enter qualifying distribution	of or the 5-year base period - divided and attended the secondation has been in existence if less incharitable-use assets for 2014 from the secondary of Part I, line 27b)	ss than 5 years	4 5 6 7 8		316,295. 225,367. 3,862. 229,229. 219,049.
Multiply line 4 by line 3. Enter 1% of net investme Add lines 5 and 6 Enter qualifying distribution	of or the 5-year base period - divided and attended the secondation has been in existence if less incharitable-use assets for 2014 from the secondary of Part I, line 27b)	ss than 5 years	4 5 6 7 8	t using a 1% ta	316,295. 225,367. 3,862. 229,229. 219,049.

Par	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see i	nstru	ctions	5)
. 1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
	Domestic_foundations that meet the section 4940(e) requirements in Part V, check		7,7	25.
	here ▶ ☐ and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2		7,7	25.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		_7,7	25.
6	Credits/Payments			
а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 5,300.			
b	Exempt foreign organizations - tax withheld at source			
С	Tax paid with application for extension of time to file (Form 8868)6c 3,045.			
d	Backup withholding erroneously withheld		0 3) / E
7	Total credits and payments Add lines 6a through 6d		0,3	<u> 45.</u>
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			520.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			20.
11 Por	Enter the amount of line 10 to be Credited to 2015 estimated tax ► 620. Refunded ► 11 tVII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
та	participate or intervene in any political campaign?	1a	103	X
6	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			
ь	Instructions for the definition)?	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
c	Did the foundation file Form 1120-POL for this year?	1c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
_	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
	foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	Ì		
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X	ļ <u></u>
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X	.,
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		Х	
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► CO, FL,			
				i
D	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	l _x	
^	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		 -	1
9	4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"			
	complete Part XIV	9		Х
40	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
10	names and addresses	10		X
				-

Form	990-PF (2014) THE ZIMMER FAMILY FOUNDATION, INC. 31-1596	973	F	age 5
Pai	t VII-A Statements Regarding Activities (continued)			
, 11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13_	X	
	Website address ►N/A			
14	The books are in care of ► FOUNDATION SOURCE Located at ►501 SILVERSIDE ROAD, SUITE 123 WILMINGTON, DE Telephone no ► 800-839-13	<u>-175</u>	4	-
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority	ŀ	Yes	
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-221) If			
Do	"Yes," enter the name of the foreign country >			
Pa	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required		V	NI.
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	-	Yes	NO
7 6	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	-		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
1	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		Х
	Organizations relying on a current notice regarding disaster assistance check here			
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2014?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
;	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and			ŀ
	6e, Part XIII) for tax year(s) beginning before 2014?			
	If "Yes," list the years ▶,			
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	٠.		
	all years listed, answer "No" and attach statement - see instructions)	2b		
1	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
2	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
3	at any time during the year?			
	of "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2014)	3b		1
4	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
_	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		Х

Pa	t VII-B Statements Regarding Activities	for Which Form	4720 May Be Req	uired (continued)		
	During the year did the foundation pay or incur any amo	ount to				
	(1) Carry on propaganda, or otherwise attempt to influe		n 4945(e))?	Yes X No	0	ļ l
	(2) Influence the outcome of any specific public ele					
	directly or indirectly, any voter registration drive?	•			0	
	(3) Provide a grant to an individual for travel, study, or o			1 1 11		
	(4) Provide a grant to an organization other than a					
	section 4945(d)(4)(A)? (see instructions)				。	1
	(5) Provide for any purpose other than religious, cl					
	purposes, or for the prevention of cruelty to children					
	If any answer is "Yes" to 5a(1)-(5), did any of the			•	-	ļ i
b	Regulations section 53 4945 or in a current notice regal					
						+ +
	Organizations relying on a current notice regarding disa				`	
С	If the answer is "Yes" to question 5a(4), does the					
	because it maintained expenditure responsibility for the			YesN	°	1 1
	If "Yes," attach the statement required by Regulations se					
6a	Did the foundation, during the year, receive any ful					
	on a personal benefit contract?				0	,
b	Did the foundation, during the year, pay premiums, dire	ectly or indirectly, on a	personal benefit contra	ict?	. <u>6b</u>	X
	If "Yes" to 6b, file Form 8870					
7a	At any time during the tax year, was the foundation a p	earty to a prohibited ta	shelter transaction?.	. Yes X N	0	
b	If "Yes," did the foundation receive any proceeds or ha	ve any net income attr	butable to the transact	on?	. 7b	
Pa	rt VIII Information About Officers, Directors	rs, Trustees, Fou	indation Managers	s, Highly Paid Em	pioyees,	
1	List all officers, directors, trustees, foundation	managers and thei	r compensation (see	instructions).		
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (if not paid,	(d) Contributions to employee benefit plans	(e) Expen	se account,
	(a) Harris and database	devoted to position	enter -0-)	and deferred compensation	otner a	llowances
			55.001			
ATC	H 8		55,291.	С		C
				<u> </u>	<u></u>	
2	Compensation of five highest-paid employees "NONE."	(other than thos	se included on lin	e 1 - see instruct	ions). If r	none, entei
	NONE.	(b) Title, and average		(d) Contributions to		
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred	(e) Exper	ise account, Ilowances
		devoted to position	· 	compensation		
		.				
	NONE				ļ	
		.				
		.				
		_				
						<u> </u>
					<u> </u>	
Tota	al number of other employees paid over \$50,000.					
					Form 90	0-PF (2014

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Five highest-paid independent contractors for professional services (see instru	ctions). If none, enter "NONE	."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NE		
tal number of others receiving over \$50,000 for professional services	<u></u>	
art IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in organizations and other beneficiaries served, conferences convened, research papers produced, etc.	formation such as the number of	Expenses
N/A		
\		
art IX-B Summary of Program-Related Investments (see instructions)	10	Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and NONE	0 2	Amount
NONE		
2		
All other program-related investments See instructions		
3 NONE		

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1 01111 3			1 age 0
Part	Minimum Investment Return (All domestic foundations must complete this part Foreignsee instructions.)	gn foundations,	-
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	2,231,020.
b	Average of monthly cash balances	1b	461,687.
С	Fair market value of all other assets (see instructions)	1c	1,689,318.
	Total (add lines 1a, b, and c)	1d	4,382,025.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see	3	4,382,025.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	65,730.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	. 5	4,316,295.
6	Minimum investment return. Enter 5% of line 5	6	215,815.
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating found and certain foreign organizations check here ▶ □ and do not complete this part)	dations	
1	Minimum investment return from Part X, line 6	1	215,815.
	Tax on investment income for 2014 from Part VI, line 5 2a 7,725.		
b	Income tax for 2014 (This does not include the tax from Part VI).		
c	Add lines 2a and 2b	2c	7,725.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	208,090.
4	Recoveries of amounts treated as qualifying distributions	4	1,500.
5	Add lines 3 and 4	5	209,590.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	209,590.
Pari	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	219,049.
	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	<u>.</u>
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	219,049.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		<u> </u>
	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	219,049.
-	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when o		
	qualifies for the section 4940(e) reduction of tax in those years		

Form 990-PF (2014) Page 9 Part XIII Undistributed Income (see instructions) (a) Corpus Years prior to 2013 2013 2014 Distributable amount for 2014 from Part XI, 209,590. Undistributed income, if any, as of the end of 2014 173,149. a Enter amount for 2013 only b Total for pnor years 20_12_,20_11_,20_10 Excess distributions carryover, if any, to 2014 a From 2009 **b** From 2010 c From 2011 d From 2012 e From 2013 f Total of lines 3a through e Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ _ 219,049. 173,149. a Applied to 2013, but not more than line 2a . . . b Applied to undistributed income of prior years (Election required - see instructions)..... c Treated as distributions out of corpus (Election required - see instructions) 45,900. d Applied to 2014 distributable amount e Remaining amount distributed out of corpus . . Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable f Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be 163,690. distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 . . . b Excess from 2011 . . .

c Excess from 2012 . . . d Excess from 2013 . . . e Excess from 2014 . . .

Pa	rt XIV Private Ope	erating Foundations	s (see instructions ai	nd Part VII-A, questi	ion 9)	NOT APPLICABLE
	If the foundation has					
	foundation, and the ruling	g is effective for 2014, e	nter the date of the ruling		▶	
b	Check box to indicate v	whether the foundation	is a private operating	foundation described in	section 494	2(j)(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years	· · · · · · · · · · · · · · · · · · ·	(e) Total
	justed net income from Part	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
	I or the minimum investment return from Part X for each				i	
	year listed					
b	85% of line 2a					
	Qualifying distributions from Part					
_	XII, line 4 for each year listed .					
d	Amounts included in line 2c not		_			
	used directly for active conduct of exempt activities				1	
е	Qualifying distributions made	·				
	directly for active conduct of					
	exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the		-		<u> </u>	
	alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets (2) Value of assets qualifying				 	-
	under section					
h	4942(j)(3)(B)(i)		·			
	enter 2/3 of minimum invest-	ĺ				
	ment return shown in Part X,					
_	line 6 for each year listed					
C	"Support" alternative test - enter (1) Total support other than					
	gross investment income					
	(interest, dividends, rents, payments on securities					
	loans (section 512(a)(5)),					
	or royalties)					
	(2) Support from general public and 5 or more					
	exempt organizations as provided in section 4942					
	(j)(3)(B)(m)					
	(3) Largest amount of sup- port from an exempt					
	organization					
	(4) Gross investment income	1 1 5	0	4	-1-4: 1 1 0.5	0
Pä		ntary intormation (e during the year - s		t only if the found	dation nad \$5,00	0 or more in assets
1	Information Regardin				 	
	_	_		re than 2% of the tot	tal contributions red	ceived by the foundation
•	before the close of an	y tax year (but only if t	hey have contributed	more than \$5,000) (S	See section 507(d)(2))
		_	•	, ,		• •
_	ATTACHMI	the foundation who	own 10% or more o	of the stock of a con	noration (or an equ	ally large portion of the
	ownership of a partne					any large portion of the
	o moromp or a parmo	, cp 0. 0, 0, , 0				
	N/A					
	Information Regardir	og Contribution Gran	t Gift Loan Scholars	hin etc Programs		
-	<u> </u>	-		-	_4_bls	
	Uneck nere ► △ If	the foundation only for funds of the found	makes contributions	to preselected cha	ritable organization	s and does not accep s or organizations unde
		plete items 2a, b, c, ar		ants, etc (see institut	ctions, to maividual	o organizations unde
_	The name, address,			the person to whom a	nnlications should be	addressed
•	ATCH 10	and telephone number	or e-mail address or	the person to whom a	pplications should be	addressed
_	The form in which app	olications should be su	ibmitted and informati	on and materials they	v should include	 .
•	io iii iiiiioii upi				,	
	SEE LINE 2	A				
	c Any submission dead			-		
_	SEE LINE 2		s euch on hy goon	anhical arose sheet	able fields kinds	of institutions, or other
•	factors	minications on awards	o, audii aa by geogi	apinoai aleas, Chaffi	abie lielus, Kilius (a moutulions, or other

JSA 4E1490 1 000 SEE LINE 2A

Page **11**

Recipient I Variety of the Vear of Approved for Future Payment Recipient I Variety of the Vear of Approved for Future Payment Recipient I Variety of the Vear of Approved for Future Payment Recipient I Variety of The Vear of Approved for Future Payment Purpose of grant or contribution or status of recipient Recipient I Variety of The Vear of Amount or Status of recipient Recipient I Variety of The Vear of Amount or Status of recipient Recipient I Variety of The Vear of Amount or Status of recipient Recipient I Variety of The Vear of Amount or Contribution Amount or Status of recipient I Variety of The Vear of The Very of The V	Form 990-PF (2014) Part XV Supplementary Information	(continued)			Page 11
Total	3 Grants and Contributions Paid Dur	ing the Vear or Ann	oved for F	uture Payment	<u></u>
Total	Recipient	If recipient is an individual,	Foundation	Purpose of great or	
Total	Name and address (home or business)	any foundation manager	status of recipient	contribution	Amount
Total	a Paid during the year	or substantial contributor	100,510,11		
Total ▶ 3a 131,500. b Approved for future payment					
b Approved for future payment	ATCH 11				
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b Approved for future payment	Total				131,500.
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	Total				

Page 12

er gross amounts unless otherwise indicated	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e)
Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
_		***		-	, , , , , , , , , , , , , , , , , , , ,
ab		<u>.</u>			
d					
e					
					_
g Fees and contracts from government agencies					_
Membership dues and assessments					<u>-</u> _
nterest on savings and temporary cash investments			14	448.	
Dividends and interest from securities			14	141,652.	
Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal property .					
Other investment income					
Gain or (loss) from sales of assets other than inventory			18	213,451.	
Net income or (loss) from special events		<u> </u>	1		
Gross profit or (loss) from sales of inventory					
Other revenue a		07.417	+	57.010	
b ATCH 12		27,117.	1	57,218.	
c			ļ		
					ľ
d		05.115		110 760	
e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities	culations)	complishment of Ex	empt Purp	ooses	439,8
d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	culations) s to the Act	ccomplishment of Ex	tempt Purp	ooses e) of Part XVI-A contrib	439,8
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Part XVII	Information Ro		nsfers To and Tra	insactions a	and Relationsh	lips with None	narı	table)
1 Did th	ne organization direct	ly or indirectly e	engage in any of the	following with	any other organi	zation described		Yes	No
			section 501(c)(3) orga				!		
organ	uzations?							'	
a Trans	fers from the reportin	g foundation to a	a noncharitable exem	pt organization	ı of [.]			'	
_		_		-			1a(1)	<u> </u> '	Х
									Х
	transactions:		• • • • • • • • •	• • • • • •	• • • • • •				
(1) Sa	ales of assets to a no	ncharitable exem	npt organization				1b(1)	, '	х
(2) Pı	urchases of assets fro	om a noncharitat	ble exempt organization	n			1b(2)		Х
(3) R	ental of facilities, equi	pment, or other a	assets	• • • • • • • •		· · · · · · · · · · · · · · ·	1b(3)	,	Х
(4) R	eimbursement arrange	ements					1b(4)		Х
									Х
(6) P	erformance of service	s or membershi	ip or fundraising solicit	ations		,	15(6)		Х
			s, other assets, or paid					$\vdash \vdash$	X
			s," complete the follo					fair m	
			ces given by the repo						
			ement, show in colur						
(a) Line no	(b) Amount involved	T	oncharitable exempt organiz		Description of transfers				
(a) Line no	N/A	(c) Hame of the	Michailtable exempt organic	N/A	•	, transactions, and sna	Ing ana	nyeme	nis
	IN/A			14/1	A				
									
									
	<u> </u>	 							
	 								
		 							
	 								
	· · · · · · · · · · · · · · · · · · ·								
	ļ								
	ļ	<u> </u>							
	<u> </u>								
									
2a Is the	foundation directly	or indirectly affi	iliated with, or related	d to one or r	nore tax-exempt (
			her than section 501(ngamzations [¬ √	es X	ا ا
	es," complete the follow	•	iei tilali section so i ()(0)) 01 III 300	11011 527 1			<i>></i> > <u></u>] 140
<u> </u>	(a) Name of organization		(b) Type of organ			Description of relations	hin		
	(a) Name of Organization		(b) Type of organ	IIZation	100	Description of relations	uib		
					+				
					+				
· · ·			<u> </u>		+				
		I .							

Date Check If PTIN Preparer's signature Paid D HASKELL JEFFREY D HASKELL 11/06/2015 self-employed P01345770 **Preparer** ► FOUNDATION SOURCE Firm's EIN ▶ 510398347 Firm's name **Use Only** ▶ ONE HOLLOW LN, Firm's address STE 212 LAKE SUCCESS, 11042 NY 8008391754 Phone no

Title

Date

Form **990-PF** (2014)

(see instructions)? X Yes

31-1596973

FORM 990PF, PART I - OTHER INCOME

	GRO	LLC	LLC	FUNDING	
	છ	ΩN			
	OME	FU	10,	ΕΩ	ΙΧ
	AMREIT MONTHLY INCOME & GRO	OPPORTUNITY FUND	MPF FLAGSHIP FUND 10,	UNITED DEVELOPMENT	JACKSON NATIONAL VARIABLE ANNUITY
	ILY	YIU)	F	P	A
	NTI	POF	HIE	VEI	BLE
	Σ	Ö	AGS	H	RIZ
	EIT	AND	FL	IED	VA
	AMR]	INLAND	MPF	UNI	NAL
NO	INC/LOSS	INC/LOSS	INC/LOSS	INC/LOSS	ATIC
PII	$^{\prime\prime}$ L	Z/L	$\frac{7}{1}$	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Z
KI	NI	INC	IN	INC	SO
DESCRIPTION	K-1	K-1	K-1	K-1	JACF
		1-5-4			,

TALS
10

NET INVESTMENT INCOME	-531. -13,738. -9,704. 43,642. 34,715.	54,384.
REVENUE AND EXPENSES PER BOOKS	-4,091. 20,123. -10,054. 43,642. 34,715.	84,335.

31-1596973

ATTACHMENT 2

FEES
PROFESSIONAL
- OTHER
PART I
990PE,
FORM

REVENUE	AND	EXPENSES	PER BOOKS
			172
			DESCRIPTION

i		
PER BOOKS	7,722.	1

722.
7,

TOTALS

INVESTMENT MANAGEMENT SERVICES

7,722.

31-1596973

ATTACHMENT

FORM 990PF, PART I - TAXES

REVENUE AND EX PENSES	PER BOOKS	3,500.	.678
	DESCRIPTION	990-PF ESTIMATED TAX FOR 2014 PROPERTY TAXES	STATE INCOME TAX 2013

NET INVESTMENT INCOME	79.
AND	3,500.
EXPENSES	79.
PER BOOKS	879.

4,458.

TOTALS

THE ZIMMER FAMILY FOUNDATION, INC.

FORM 990PF, PART I - OTHER EXPENSES

CHARITABLE PURPOSES 24,739.	35. 1,270. 61.	26,105.
NET INVESTMENT INCOME_ 141.	595. 1,068. 14,084.	15,888.
REVENUE AND EXPENSES PER BOOKS 24,739.	1. 595. 1,068. 14,084. 35.	41,994.
DESCRIPTION ADMINISTRATIVE FEES BANK CHARGES	K-1 EXP AMREIT MONTHLY INCOME K-1 EXP ASLAN GROUP AFRICA, LL K-1 EXP INLAND OPPORTUNITY FUN K-1 EXP MPF FLAGSHIP FUND 10, OFFICE SUPPLIES PAYROLL PROCESSING FEES	TOTALS

ATTACHMENT 4

FORM 990PF, PART II - CORPORATE STOCK

ENDING OK VALUE FMV	1,828. 1,983. 5,467. 4,90 9,30 9,30. 12,35 4,187. 6,662. 5,258. 74,999. 76,34	7,609. 6,668. 6,668. 8,348. 7,945. 5,012. 6,743. 7,843. 7,800. 6,460.
ENI BOOK	SS CO Y CAPITAL PROPER REIT INC WORKS COMPANY I	PROPERTIES INC E CORPORATION C CO. P EUROPEAN FUND C CO. C CO.
DESCRIPTION	ABBOTT LABS ABBVIE INC. AMERICAN EXPRESS CO AMERICAN TOWER REIT INC AMERICAN WATER WORKS COME AMGEN INC APPLE INC. BLACKROCK HIGH YIELD BD (CALVERT GLBL WATER FD (A)	STREET CORP SYSTEMS A CO THOLESAL LID CORP CORP CORP CORP CORP THOLESAL MATUAL MUTUAL

ATTACHMENT 5 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
HOME DEPOT INC. INLAND AMERICAN REAL ESTATE TR	14,80	12, 79, 62,
K E S	42,00,000	000
JOHNSON & JOHNSON JP MORGAN CHASE & CO KBS REAL ESTATE INVEST TR II	000	, 71 , 60 , 40
TLES FDS HIGH TT FUNDS (A)	75,00 74,99 6,69	6,06 2,75 7,02
MERCK & CO INC. NATL BK GREECE SA SPNADR NATL OILWELL VARCO NFUBERGER BERMAN EOTY (A)	8,63 3,62 5,19	1,30 8,95 8,19 7,58
NEUBERGER HIGH INCOME BD (A) NIKE INC-CL B NOBLE ENERGY INC.	200 200 84 38	, 17 , 42 , 11 , 48
P CORP UNDS PACIF	, 40 , 96 , 00	, 13 , 24 , 54
PROCTER GAMBLE CO QUALCOMM INC SCHLUMBERGER LTD ST. JUDE MED INC. STARBUCKS CORP COM TEMPLETON FRONTIER MARKETS FUN	7,161. 12,867. 6,865. 5,110. 3,114.	740000

ATTACHMENT 5 (CONT'D)

ENDING

ENDING BOOK VALUE

- CORPORATE STOCK FORM 990PF, PART II

	ARVA
DESCRIPTION	TEMPLETON GLOBAL BOND FUND - C TIER REIT, INC (BEHRINGERHARVA US BANCORP V F CORP VERIZON COMMUNICATIONS WALT DISNEY HOLDINGS CO.

1,1	2,3	5,848.	6,4	2,074,980.
	, <u>,</u> ,	4,584.		2,319,585.

TOTALS

31-1596973

ATTACHMENT 6

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	AMREIT MONTHLY INCOME & GROWTH	ASLAN GROUP AFRICA, LLC	COLE CREDIT PROPERTY TRUST IV,	INLAND OPPORTUNITY FUND LLC	JACKSON NATIONAL VARIABLE ANNU
AMREIT MONTHLY INCOME & GROWTH ASLAN GROUP AFRICA, LLC COLE CREDIT PROPERTY TRUST IV, INLAND OPPORTUNITY FUND LLC JACKSON NATIONAL VARIABLE ANNU	ASLAN GROUP AFRICA, LLC COLE CREDIT PROPERTY TRUST IV, INLAND OPPORTUNITY FUND LLC JACKSON NATIONAL VARIABLE ANNU	COLE CREDIT PROPERTY TRUST IV, INLAND OPPORTUNITY FUND LLC JACKSON NATIONAL VARIABLE ANNU	INLAND OPPORTUNITY FUND LLC JACKSON NATIONAL VARIABLE ANNU	JACKSON NATIONAL VARIABLE ANNU	
AMREIT MONTHLY INCOME & GROWTH ASLAN GROUP AFRICA, LLC COLE CREDIT PROPERTY TRUST IV, INLAND OPPORTUNITY FUND LLC JACKSON NATIONAL VARIABLE ANNU MPF FLAGSHIP FUND 10, LLC	ASLAN GROUP AFRICA, LLC COLE CREDIT PROPERTY TRUST IV, INLAND OPPORTUNITY FUND LLC JACKSON NATIONAL VARIABLE ANNU MPF FLAGSHIP FUND 10, LLC	COLE CREDIT PROPERTY TRUST IV, INLAND OPPORTUNITY FUND LLC JACKSON NATIONAL VARIABLE ANNU MPF FLAGSHIP FUND 10, LLC	INLAND OPPORTUNITY FUND LLC JACKSON NATIONAL VARIABLE ANNU MPF FLAGSHIP FUND 10, LLC	JACKSON NATIONAL VARIABLE ANNU MPF FLAGSHIP FUND 10, LLC	MPF FLAGSHIP FUND 10, LLC

TOTALS

ENDING <u>FMV</u>	56,682. 100,000. 200,000. 146,115. 658,411. 225,174.	1,803,565.
ENDING BOOK VALUE	115,451. 55,583. 200,000. 144,839. 693,680. 218,936. 436,438.	1,864,927.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

RETURN GRANT NEXT FISCAL YEAR

1,500.

TOTAL

1,500.

THE ZIMMER FAMILY FOUNDATION, INC. 31-1596973
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kınd of F				cription		or D	Date acquired	Date sold
	Depreciation	Cost or	FMV	Adj basis	Excess of	뮈	Gain	
Gross sale price less	allowed/	other	as of	as of	FMV over		or	
expenses of sale	allowable	basis	12/31/69	12/31/69	adı basıs	Ш	(loss)	
		PUBLICLY-TR	ADED SECURI	TIES				
675,883.		521,869.					154,014.	
075,005.		321,003.					101,011	
1		PASSTHROUGH	KI CAPITAL	GAIN				
							59,621.	
		AG MANAGEME	NT GROUP -	MOZAMBIOUE		$ _{\mathbf{P}}$	12/15/2010	12/02/201
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OTAL GAIN(L	0881	1					213,451.	
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31-1596973

ATTACHMENT 8 (CONT'D)

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- LIST OF OFFICERS, DIRECTORS, AND TRUSTEES	
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FORM 990PE, PART	
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COMPENSATION	2,500.	1,000.	1,000.
TITLE AND AVERAGE HOURS PER	DIR/TREAS	DIR	VP / DIR
WEEK DEVOTED TO POSITION	5.00	1.00	1.00
NAME AND ADDRESS	JARED S ZIMMER	JOSHUA H ZIMMER	R SCOTT ZIMMER
	FOUNDATION SOURCE 501 SILVERSIDE RD	FOUNDATION SOURCE 501 SILVERSIDE RD	FOUNDATION SOURCE 501 SILVERSIDE RD
	123	123	123
	WILMINGTON, DE 19809-1377	WILMINGTON, DE 19809-1377	WILMINGTON, DE 19809-1377

GRAND TOTALS

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

CHERYL B ZIMMER R SCOTT ZIMMER

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

WWW.FSREQUESTS.COM/ZIMMERFAMILY

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
RECIPIENT NAME AND ADDRESS	AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ADULT LUTHERANS ORGANIZED FOR ACTION INC	N/A	GENERAL & UNRESTRICTED	. 500.
PO BOX 4367 CLEARWATER, FL 33758	DQ.		
CHILDREN OF CHINA PEDIATRICS FOUNDATION-PSC-	N/A	CHILDREN OF CHINA PEDIATRICS FOUNDATION - DEPLOYS	10,000
17 W 71ST ST APT 1C	PC	DOCTORS TO CHINA	
NEW YORK, NY 10023			
CHRISTIAN BLIND MISSION INTERNATIONAL INC	N/A	HEALTH, HAPPY START TO LIFE PROJECT	2,000
228 ADLEY WAY	PC		
GREENVILLE, SC 29607			
COMMON HOPE INC	N/A	PARTNER SCHOOL INITIATIVE AT GUARDIANIA EL HATO	5,000
PO BOX 8228	PC		
SAINT PAUL, MN 55108			
COMPASSION INTERNATIONAL INCORPORATED	N/A	MICROENTERPRISE GRANTS AND BUSINESS TRAINING FOR	5,000
12290 VOYAGER PKWY	PC	40 COMPASSION ETHIOPIA CHILDREN'S CAREGIVERS	
COLORADO SPRINGS, CO 60997			
DENVER RESCUE MISSION	N/A	GENERAL & UNRESTRICTED	500.
3501 E 46TH AVE	PC		
DENVER, CO 80216			

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DUBING THE VEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DESIGNS FOR HOPE	N/A	SUSTAINABLE ELECTRICITY FOR CHURCH LEADERS IN	5,000
1055 SUMMIT RIDGE WAY	PC	RURAL UGANDA, ZAMBIA, INDIA AND NICARAGUA	
ODENVILLE, AL 35120			
DH PROJECT INC	N/A	GENERAL & UNRESTRICTED	2,000.
18101 WEDGEWOOD DR	PC		
HAMMOND, LA 70403			
E3 PARTNERS MINISTRY	N/A	THE OVERFLOWING CUP REACHING THE EJE CAFETERO	5,000
2001 W PLANO PKWY STE 2600	PC	(COFFEE DISTRICT) OF COLOMBIA, SOUTH AMERICA	
PLANO, TX 75075			
FAMILY PROMISE INC	N/A	FAMILY PROMISE SOUTHEAST REGION AFFILIATE	5,000.
71 SUMMIT AVE	PC	DEVELOPMENT	
SUMMIT, NJ 07901			
FIVE TALENTS U S A	N/A	LITERACY AND FINANCIAL EDUCATION PROGRAM/BURUNDI	10,000
3541 CHAIN BRIDGE RD STE 106	PC	PROJECT	
FAIRFAX, VA 22030			
FORGET ME NOT MINISTRIES INC	N/A	TEEN MENTORING PROGRAM	5,000
PO BOX 142	PC		
SELLERSBURG, IN 47172			

ATTACHMENT 11 (CONT'D)

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HOPE PREGNANCY CENTERS INC	N/A	BUILD TOGETHER FOR LIFE PROJECT	10,000
991 SW 71ST AVE	PC		
N LAUDERDALE, FL 33068			
LIFT UP AFRICA	N/A	SANATA CHARITABLE TRUST (SANCHAT) PROJECT	10,000
PO BOX 2082	PC		
KIRKLAND, WA 98083			
LOVE A CHILD INC	N/A	THE AGRICULTURAL TRAINING CENTER "LIVING	2,000
12411 COMMERCE LAKES DR	PC	CLASSROOM" TO DEMONSTRATE SKILLS THAT WILL	
FORT MYERS, FL 33913		INCREASE FOOD SECURITY, IMPROVE THE QUALITY OF	
		LIFE, AND HELP CREATE NEW JOBS FOR WOMEN IN HAITI	
MOPS INTERNATIONAL INC	N/A	MOPS MOBILE DIGITAL STRATEGY PROJECT	5,000
2370 S TRENTAN WAY	PC		
DENVER, CO 80231			
NATIONAL COURT APPOINTED SPECIAL ADVOCATE ASSOCIAT	N/A	GENERAL & UNRESTRICTED	1,250.
100 W HARRISON N TOWER 500	PC		
SEATTLE, WA 98119			
OPEN DOOR FOOD BANK INC	N/A	OPEN DOOR FOOD BANK, INC. PROJECT	8,000.
750 JARNILA LN	P.C.		
FT MYERS, FL 33905			

ATTACHMENT 11 (CONT'D)

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ORPHAN RELIEF AND RESCUE INC 1416 SW 151ST ST BURIEN, WA 98166	N/A PC	ANTI CHILD-TRAFFICKING INITIATIVE PROJECT	5,000
REIGNDOWN USA INC 20118 N 67TH AVE GLENDALE, AZ 85308	N/A PC	ISRAEL REIGNDOWN CAMPAIGN	2,000
RISEN SAVIOR LUTHERAN CHURCH 6770 E 34TH SL N WICHITA, KS 67226	N/A PC	CHINA LUTHERAN SEMINARY FUND	250
SEED PROGRAMS INC PO BOX 9163 ASHEVILLE, NC 28815	N/A PC	VEGETABLE SEED, EXPERTISE, AND SELF-SUFFICIENCY FOR FARMERS IN THE HONDURAN HIGHLANDS	5,000.
THE FREEDOM & VIRTUE INSTITUTE INC 1500 ROYAL PALM SQ BLVD STE 105 FORT MYERS, FL 33919	N/A PC	THE SELF-RELIANCE CLUBS PROJECT	5,000
TRUE JUSTICE INTERNATIONAL INC 3113 TRENT RD NEW BERN, NC 28562	N/A PC	GENERAL & UNRESTRICTED	2,000

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

SHE DANCES, SHE LEARNS, AND THE COMMUNITY GROWS EDUCATED GIRLS CAN CHANGE THE FUTURE PROJECT PURPOSE OF GRANT OR CONTRIBUTION PROJECT RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR FOUNDATION STATUS OF RECIPIENT N/A PC N/A PC TRUE JUSTICE INTERNATIONAL INC RECIPIENT NAME AND ADDRESS WOMEN WORK TOGETHER NEW BERN, NC 28562 BOULDER, CO 80304 3113 TRENT RD 3232 6TH ST

10,000

AMOUNT

5,000

TOTAL CONTRIBUTIONS PAID 131,500.

ATTACHMENT 11

THE ZIMMER FAMILY FOUNDATION, INC.

31-1596973

ATTACHMENT 12

REVENUE
OTHER
OF
ANALYSIS OF
XVI-7
PART
990-PF,
FORM

RELATED OR EXEMPT FUNCTION INCOME		
AMOUNT	22,503. 34,715.	57,218.
CODE	14 01	
AMOUNT	27,117.	27,117.
BUSINESS	525990	
DESCRIPTION	K-1 INC/LOSS JACKSON NATIONAL VARIABLE ANNUITY	TOTALS