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EXTENDED TO AUGUST 17, 2015

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

Form **990-PF**Department of the Treasury
Internal Revenue Service

For calendar year 2014 or tax year beginning

, and ending

Name of foundation THE MCCONNELL EDUCATIONAL FOUNDATION		A Employer identification number 31-1365344
Number and street (or P.O. box number if mail is not delivered to street address) 200 W. NATIONWIDE BLVD.	Room/suite	B Telephone number (614) 436-2418
City or town, state or province, country, and ZIP or foreign postal code COLUMBUS, OH 43215		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 40,444,584. (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		195,786.		N/A	
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		1,822,718.	1,822,718.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-101.			
b Gross sales price for all assets on line 6a		1,902.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		2,018,403.	1,822,718.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		5,704.			0.
c Other professional fees					
17 Interest					
18 Taxes		41,987.			0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		40,181.	40,181.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		87,872.	87,872.		0.
25 Contributions, gifts, grants paid		1,959,000.			1,959,000.
26 Total expenses and disbursements. Add lines 24 and 25		2,046,872.	87,872.		1,959,000.
27 Subtract line 26 from line 12		-28,469.			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			1,734,846.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2014)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	2,044,181.	2,677,876.	2,677,876.
	2 Savings and temporary cash investments	348,862.	390,263.	390,263.
	3 Accounts receivable ▶ 13,061.		13,061.	13,061.
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	2,134,342.	2,134,342.	3,701,070.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 7		34,407,383.	33,662,314.	33,662,314.
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		38,934,768.	38,877,856.	40,444,584.
17 Accounts payable and accrued expenses		780.		
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	780.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	38,933,988.	38,877,856.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	38,933,988.	38,877,856.		
31 Total liabilities and net assets/fund balances	38,934,768.	38,877,856.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	38,933,988.
2 Enter amount from Part I, line 27a	2	-28,469.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	38,905,519.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 5	5	27,663.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	38,877,856.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FERRO CORP, FOE		07/26/12	10/28/14
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,902.		2,003.	-101.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-101.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-101.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	1,404,400.	40,168,267.	.034963
2012	406,000.	28,081,803.	.014458
2011	136,050.	8,050,468.	.016900
2010	125,500.	7,211,104.	.017404
2009	133,444.	1,818,015.	.073401

2 Total of line 1, column (d)	2	.157126
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.031425
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	41,248,198.
5 Multiply line 4 by line 3	5	1,296,225.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	17,348.
7 Add lines 5 and 6	7	1,313,573.
8 Enter qualifying distributions from Part XII, line 4	8	1,959,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)	1	17,348.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	2	0.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3	17,348.
3	Add lines 1 and 2	4	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	5	17,348.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	35,000.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	35,000.
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	194.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	17,458.
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 17,458. Refunded ☐	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

STMT 8

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of MICHAEL A. PRIEST Telephone no (614) 436-2418 Located at 200 W. NATIONWIDE BLVD., COLUMBUS, OH ZIP+4 43215			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country N/A	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years N/A	2a	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN P. MCCONNELL	PRESIDENT AND	TRUSTEE		
200 W. NATIONWIDE BLVD.				
COLUMBUS, OH 43215	1.00	0.	0.	0.
MICHAEL A. PRIEST	VICE PRES/TREASURER AND TR			
200 W. NATIONWIDE BLVD.				
COLUMBUS, OH 43215	1.00	0.	0.	0.
DANIEL J. MINOR	TRUSTEE			
200 W. NATIONWIDE BLVD.				
COLUMBUS, OH 43215	1.00	0.	0.	0.
KIMBERLY R. SIEVERS	SECRETARY			
200 W. NATIONWIDE BLVD.				
COLUMBUS, OH 43215	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 FOUNDATION MAKES GRANTS TO SCHOOL DISTRICTS TO HELP THEM AND THEIR STUDENTS ACHIEVE THEIR EDUCATIONAL GOALS.	0.
2 FOUNDATION MAKES DONATIONS TO VARIOUS CHARITABLE ORGANIZATIONS FOR RESEARCH AND ADVANCEMENTS IN THE FIELD OF MEDICINE.	39,183.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	0.
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	38,678,591.
b	Average of monthly cash balances	1b	3,197,752.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	41,876,343.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	41,876,343.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	628,145.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	41,248,198.
6	Minimum investment return. Enter 5% of line 5	6	2,062,410.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,062,410.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	17,348.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	17,348.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,045,062.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,045,062.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,045,062.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,959,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,959,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	17,348.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,941,652.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				2,045,062.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			1,942,788.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 1,959,000.				
a Applied to 2013, but not more than line 2a			1,942,788.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				16,212.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				2,028,850.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ATHENS YOUTH HOCKEY ASSOCIATION PO BOX 614 ATHENS, OH 45701	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION	3,000.
BISHOP WATTERSON HOCKEY 99 E. COOKE ROAD COLUMBUS, OH 43214	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION	4,000.
CHAMPIONS OF THE COMMUNITY ONE NATIONWIDE BLVD COLUMBUS, OH 43215	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION	100,000.
COL BLUE JACKETS FOUNDATION 200 W. NATIONWIDE BLVD COLUMBUS, OH 43215	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION	100,000.
COLUMBUS ICE HOCKEY CLUB NONE COLUMBUS, OH 43209	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION	4,000.
Total	SEE CONTINUATION SHEET(S)			1,959,000.
b Approved for future payment				
NONE				
Total				0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income	
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1	Program service revenue						
a							
b							
c							
d							
e							
f							
g	Fees and contracts from government agencies						
2	Membership dues and assessments						
3	Interest on savings and temporary cash investments						
4	Dividends and interest from securities			14	1,822,718.		
5	Net rental income or (loss) from real estate						
a	Debt-financed property						
b	Not debt-financed property						
6	Net rental income or (loss) from personal property						
7	Other investment income						
8	Gain or (loss) from sales of assets other than inventory			18	-101.		
9	Net income or (loss) from special events						
10	Gross profit or (loss) from sales of inventory						
11	Other revenue:						
a							
b							
c							
d							
e							
12	Subtotal. Add columns (b), (d), and (e)		0.		1,822,617.		0.
13	Total. Add line 12, columns (b), (d), and (e)					13	1,822,617.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

8-12-15
Date



 Title _____

May the IRS discuss this return with the preparer shown below (see instr)?

☒ **X** Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

MELISSA RAGER

Preparer's signature

Melissa Rager

Date

8/12/15

Check ☐ if self-employed

PTIN

P01380769

Firm's name ► **GBQ PARTNERS LLC**

Firm's EIN ► 20-2122306

Firm's address ► 230 WEST STREET, SUITE 700
COLUMBUS, OH 43215-2663

Phone no 614-221-1120

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990

OMB No 1545-0047

2014

Name of the organization

Employer identification number

THE MCCONNELL EDUCATIONAL FOUNDATION

31-1365344

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

THE MCCONNELL EDUCATIONAL FOUNDATION

31-1365344

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	UNITED STATES STEEL CORP. 600 GRANT STREET SUITE 6100 PITTSBURGH, PA 15219	\$ 13,061.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
2	OHIOHEALTH PARENT PO BOX 9 COLUMBUS, OH 43216	\$ 13,061.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
3	WORTHINGTON INDUSTRIES 200 OLD WILSON BRIDGE ROAD WORTHINGTON, OH 43085	\$ 13,061.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
4	PETER KARMANOS JR. 4740 DOW RIDGE ROAD ORCHARD LAKE, MI 48324	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
5	DR. JAMES MASON 6000 RIVERSIDE DRIVE, APT. B167 DUBLIN, OH 43017	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
6	JOHN MCCONNELL 200 OLD WILSON BRIDGE ROAD WORTHINGTON, OH 43085	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE MCCONNELL EDUCATIONAL FOUNDATION

31-1365344

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	MARK AYERS 227 WEST TRADE STREET, SUITE 305 CHARLOTTE, NC 28202	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
8	JOHN BLYSTONE 3220 SEVEN EAGLES ROAD CHARLOTTE, NC 28210	\$ 2,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
9	VORYS, SATER, SEYMOUR & PEASE PO BOX 1008 COLUMBUS, OH 43215	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
10	ANTHONY CIAFARDINI 9275 OLD INDIAN HILL ROAD CINCINNATI, OH 45243	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
11	MICHAEL DEVER 633 W. THIRD STREET COVINGTON, KY 41011	\$ 1,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
12	JOHN SURMA 1710 HUNTERS PATH LANE PITTSBURGH, PA 15241	\$ 3,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE MCCONNELL EDUCATIONAL FOUNDATION

31-1365344

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	KOKOSING CONSTRUCTION, INC. PO BOX 226 FREDERICKTOWN, OH 43019	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
14	PRIMO WATER CORP 104 CAMBRIDGE PLAZA DRIVE WINSTON-SALEM, NC 27104	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
15	WALTER FAMILY FOUNDATION 1234 EAST BROAD STREET COLUMBUS, OH 43205	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
16	JOHN DAVIDSON 816 CAMPBELL LANE DUBLIN, OH 43017	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
17	BRUCE CASSIDY SR. 8060 COW CAMP LANE SARASOTA, FL 34240	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
18	BARBARA FLOWERS 4521 SW PARKGATE BLVD PALM CITY, FL 34990	\$ 2,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
THE MCCONNELL EDUCATIONAL FOUNDATION	31-1365344

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	DAVID PIVIC 2219 YORK ROAD TIMONIUM, MD 21093	\$ 500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
20	DAVID WILLIAMS 3750 HILLVIEW DRIVE COLUMBUS, OH 43220	\$ 200.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
21	DICK RUHL PO BOX 6652 SNOWMASS VILLAGE, CO 81615	\$ 1,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
22	GREGORY POWELL 6529 CALECOTT DRIVE NAPLES, FL 34113	\$ 500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
23	JAMES BACHMANN 7559 EHRET ROUND NEW ALBANY, OH 43054	\$ 1,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
24	PATRICK GALLAGHER PGT TRUCKING INC. PO BOX 400 MONACA, PA 15061	\$ 500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
THE MCCONNELL EDUCATIONAL FOUNDATION	31-1365344

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	PETER LACAILLADE 282 BEACON STREET, 9TH FLOOR BOSTON, MA 02116	\$ 1,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
26	RICHARD SAVAGE 6100 WEST 183RD STREET STILLWELL, KS 66085	\$ 500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
27	TODD VOSS 6299 CHESHIRE ROAD GALENA, OH 43021	\$ 1,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
28	VICTOR BEGHINI 9686 LONGMONT HOUSTON, TX 77063	\$ 250.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
29	WALT CHAMBERS 4505 HEADLEYS MILL ROAD SW PATASKALA, OH 43062	\$ 250.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
30	WILLIAM COURTNEY 303 LINDEN RDG WYOMING, OH 43215	\$ 500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE MCCONNELL EDUCATIONAL FOUNDATION

31-1365344

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31	WILLIAM GREEN 7545 MILLS ROAD OSTRANDER, OH 453061	\$ 2,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
32	WILLIAM HICKMAN 5236 CANTERBURY DRIVE POWELL, OH 43065	\$ 200.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
33	MIKE PRIEST 200 WEST NATIONWIDE BLVD COLUMBUS, OH 43215	\$ 1,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
34	JAMES WILCOX 1297 SHERBORNE LANE POWELL, OH 43065	\$ 500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
35	VIRGIL WINLAND 4691 SMOTHERS ROAD WESTERVILLE, OH 43081	\$ 2,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
36	ERIC SMOLENSKI 5691 FOX CHASE TRAIL GALENA, OH 43021	\$ 2,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE MCCONNELL EDUCATIONAL FOUNDATION

31-1365344

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
37	MICHAEL HURD 2011 PEVENSEY COURT COLUMBUS, OH 43220	\$ 2,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
38	MRM FAMILY ENTERPRISES 470 WEST HANES MILLS ROAD SUITE 200 WINSTON-SALEM, NC 27105	\$ 1,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
39	BRUCE RUHL 1426 S 3B'S & K ROAD GALENA, OH 43021	\$ 200.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
40	ED LYDON 1266 WILLIAM PENN BENSALEM, PA 19020	\$ 1,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
41	STEPHEN CASCIANI 8321 RIVER ROCK LANE DELAWARE, OH 43015	\$ 1,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
42	LYLE GANSKE 33851 OLD KINSMAN ROAD HUNTING VALLEY, OH 44022	\$ 2,003.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE MCCONNELL EDUCATIONAL FOUNDATION

31-1365344

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
43	TULLY FAMILY FOUNDATION 33 NORTH DEARBORN STREET SUITE 2450 CHICAGO, IL 60602	\$ 1,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
44	ANDY ROSE 2395 CLUB ROAD COLUMBUS, OH 43221	\$ 2,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
45	CASSIDY TURLEY 325 JOHN H. MCCONNELL BLVD COLUMBUS, OH 43215	\$ 1,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
46	THOMAS MCGARITY 325 JOHN H. MCCONNELL BLVD COLUMBUS, OH 43215	\$ 1,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
47	COLUMBUS PARTNERSHIP 150 SOUTH FRONT STREET SUITE 200 COLUMBUS, OH 43215	\$ 2,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
48	GEORGE STOE 679 WALNUT VALLEY PARKWAY ARDEN, NC 28704	\$ 2,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE MCCONNELL EDUCATIONAL FOUNDATION

31-1365344

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
49	JEFF JOSEPH 7610 ROYAL PORTRUSH SOLON, OH 44139	\$ 2,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
50	JOHN ROBERTS 1401 PENINSULA POINTE SUMMERVILLE, SC 29485	\$ 2,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
51	ROSARIO CRISCOLO 5547 LAKE RIDGE DRIVE BRIGHTON, MI 48116	\$ 2,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE MCCONNELL EDUCATIONAL FOUNDATION

31-1365344

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

THE MCCONNELL EDUCATIONAL FOUNDATION

31-1365344

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
HUNTINGTON INVESTMENT CO.	54.	0.	54.	54.	
INTEREST INCOME	1,713,821.	0.	1,713,821.	1,713,821.	
INTEREST INCOME - 481(A) ADJ	27,663.	0.	27,663.	27,663.	
WORTHINGTON INDUSTRIES	81,180.	0.	81,180.	81,180.	
TO PART I, LINE 4	1,822,718.	0.	1,822,718.	1,822,718.	

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,704.	5,704.		0.
TO FORM 990-PF, PG 1, LN 16B	5,704.	5,704.		0.

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	41,987.	41,987.		0.
TO FORM 990-PF, PG 1, LN 18	41,987.	41,987.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OHIO ANNUAL REPORT FEE	800.	800.		0.
BANK FEES	198.	198.		0.
BIRDIES FOR BUDDIES	39,183.	39,183.		0.
TO FORM 990-PF, PG 1, LN 23	40,181.	40,181.		0.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	5
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DESCRIPTION	AMOUNT
ADJUSTMENT RELATED TO ACCRUAL TO CASH CONVERSION	27,663.
TOTAL TO FORM 990-PF, PART III, LINE 5	27,663.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
123,000 COMMON SHARES OF WORTHINGTON INDUSTRIES, INC.	2,134,342.	3,701,070.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,134,342.	3,701,070.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
NOTE RECEIVABLE - MFT	COST	24,180,054.	24,180,054.
NOTE RECEIVABLE - JMAC AIR	COST	2,957,238.	2,957,238.
NOTE RECEIVABLE - BRLP	COST	1,108,420.	1,108,420.
NOTE RECEIVABLE - JMAC	COST	5,040,788.	5,040,788.
INTEREST RECEIVABLE	COST	375,814.	375,814.
TOTAL TO FORM 990-PF, PART II, LINE 13		33,662,314.	33,662,314.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 8

NAME OF CONTRIBUTOR

ADDRESS

ESTATE OF JOHN H. MCCONNELL

200 WEST NATIONWIDE BLVD.
COLUMBUS, OH 43215

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DUBLIN HIGH SCHOOL HOCKEY ASSOCIATION 7030 COFFMAN ROAD COLUMBUS, OH 43017	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION ;LISTTOTAL 16000	16,000.
GAHANNA LINCOLN HOCKEY 140 S HAMILTON RD GAHANNA, OH 43230	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION	6,000.
HILLIARD HIGH SCHOOL HOCKEY 4200 LEPPERT RD HILLIARD, OH 43026	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION ;LISTTOTAL 5000	5,000.
LIBERTY ATHLETIC BOOSTERS-ICE 3584 HOME RD GAHANNA, OH 43065	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION ;LISTTOTAL 6000	8,000.
NATIONWIDE CHILDREN'S HOSPITAL 700 CHILDREN'S DRIVE COLUMBUS, OH 43205	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION	700,000.
NEW ALBANY HOCKEY CLUB PO BOX 996 NEW ALBANY, OH 43054	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION	2,000.
NEWARK GENERALS VARSITY CLUB 936 SHARON VALLEY RD NEWARK, OH 43055	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION	3,000.
NEWARK GENERALS 936 SHARON VALLEY RD NEWARK, OH 43055	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION	2,000.
NORTHEAST STORM HOCKEY CLUB 184 EAST SCHREYER PLACE COLUMBUS, OH 43055	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION ;LISTTOTAL 5000	5,000.
OHIOHEALTH FOUNDATION 180 EAST BROAD ST COLUMBUS, OH 43215	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION ;LISTTOTAL 1022700	540,000.
Total from continuation sheets				1,748,000.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OLENTANGY BRAVES HOCKEY 814 SHANAHAN RD STE 100 LEWIS CENTER, OH 43035	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION	6,000.
OLENTANGY ORANGE ATHLETIC BOOSTERS 2680 E ORANGE RD LEWIS CENTER, OH 43035	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION	2,000.
ORANGE ATHLETIC DEPARTMENT 2680 E ORANGE RD LEWIS CENTER, OH 43035	NONE	PUBLIC CHARITY	MRAGER - 07/31/14 08:23AM WORKSHEET PRIVATE FOUNDATION	4,000.
PROSTATE CANCER FOUNDATION 1250 FOURTH STREET SANTA MONICA, CA 90401	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION	115,000.
PROWLERS HOCKEY ASSOCIATION 100 LOCKVILLE RD PICKERINGTON, OH 43147	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION ;LISTTOTAL 5000	5,000.
ST. CHARLES PREPATORY SCHOOL 2010 EAST BROAD ST COLUMBUS, OH 43209	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION ;LISTTOTAL 6000	6,000.
ST. FRANCIS DESALES HOCKEY 4212 KARL ROAD COLUMBUS, OH 43224	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION	4,000.
THE STAR HOUSE 1621 N 4TH STREET COLUMBUS, OH 43201	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION	300,000.
THOMAS WORTHINGTON HOCKEY BOOSTERS 300 W. GRANVILLE RD WORTHINGTON, OH 43085	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION	4,000.
UPPER ARLINGTON ICE HOCKEY 4950 NORTH MALLWAY DR UPPER ARLINGTON, OH 43221	NONE	PUBLIC CHARITY	ENHANCE CONTINUING EDUCATION ;LISTTOTAL 6000	6,000.
Total from continuation sheets				

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number
	THE MCCONNELL EDUCATIONAL FOUNDATION	Employer identification number (EIN) or 31-1365344
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 200 W. NATIONWIDE BLVD.	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. COLUMBUS, OH 43215	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

MICHAEL A. PRIEST

- The books are in the care of ► 200 W. NATIONWIDE BLVD. - COLUMBUS, OH 43215

Telephone No. ► (614) 436-2418

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015**, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

► ☒ calendar year **2014** or

► ☐ tax year beginning , and ending .

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.