Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation: SAM PRICE FAMILY FOUNDATION

A Employer identification number: 30-0086435

Number and street (or P O. box number if mail is not delivered to street address): c/o Kimberly S. Zellmer, 11150 Overbrook Rd — Room/suite: Ste 350

B Telephone number (see instructions): (913) 236-6868

City or town, state or province, country, and ZIP or foreign postal code: Leawood, KS 66211

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 9,536,698

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) ________ *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	622,559			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	352,499	352,499		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	255,286			
	b	Gross sales price for all assets on line 6a 1,357,951				
	7	Capital gain net income (from Part IV, line 2)		255,286		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	45,985	45,985		
	12	**Total.** Add lines 1 through 11	1,276,329	653,770		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	43,927	21,963		21,964
	14	Other employee salaries and wages	23,649	11,825		11,824
	15	Pension plans, employee benefits	5,169	2,584		2,585
	16a	Legal fees (attach schedule)	5,374	5,248		0
	b	Accounting fees (attach schedule)	36	0		0
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	10,636	0		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	88,791	41,620		36,373
	25	Contributions, gifts, grants paid	348,700			348,700
	26	**Total expenses and disbursements.** Add lines 24 and 25	437,491	41,620		385,073
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	838,838			
	b	**Net investment income** (if negative, enter -0-)		612,150		
	c	**Adjusted net income** (if negative, enter -0-)				

RECEIVED MAY 19 2015 OGDEN, UT
IRS-OSC 2S
SCANNED MAY 21 2015

For Paperwork Reduction Act Notice, see instructions. Cat No 11289X Form **990-PF** (2014)

17

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets				
1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	143,224	73,026	73,026
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	2,820,562	3,455,484	4,356,135
c	Investments—corporate bonds (attach schedule)	1,150,749	1,099,436	1,044,743
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	3,159,126	3,379,100	4,062,794
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,273,661	8,007,046	9,536,698
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	7,273,661	8,007,046	
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	7,273,661	8,007,046	
31	**Total liabilities and net assets/fund balances** (see instructions)			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,273,661
2	Enter amount from Part I, line 27a	2	838,838
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	8,112,499
5	Decreases not included in line 2 (itemize) ▶ **Adjustment for securities contributed at FMV**	5	105,453
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,007,046

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr)
1a	Publicly traded securities			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,357,951		1,102,665	255,286
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	255,286
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	316,059	7,783,116	0.04061
2012	262,660	6,475,715	0.04056
2011	250,553	5,835,203	0.04294
2010	172,776	4,883,962	0.03538
2009	176,361	3,798,675	0.04643

2	**Total** of line 1, column (d)	2	0.20591
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.04118
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	8,980,353
5	Multiply line 4 by line 3	5	369,810
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	6,122
7	Add lines 5 and 6	7	375,932
8	Enter qualifying distributions from Part XII, line 4	8	385,073

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI · Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	6,122	00
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	6,122	00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	6,122	00
6	Credits/Payments:			
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a: 7,888 00			
b	Exempt foreign organizations—tax withheld at source — 6b			
c	Tax paid with application for extension of time to file (Form 8868) — 6c			
d	Backup withholding erroneously withheld — 6d			
7	Total credits and payments. Add lines 6a through 6d	7	7,888	00
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9		
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,766	00
11	Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶ 1,766 00 **Refunded** ▶	11		

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Kansas			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	✓	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
	Website address ▶ None			
14	The books are in care of ▶ Kimberly S. Zellmer, Zellmer Law Firm, LLC Telephone no. ▶ (913) 236-6868			
	Located at ▶ 11150 Overbrook Rd, Ste. 350, Leawood, KS ZIP+4 ▶ 66211			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		✓
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) . . . ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here . . . ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . *If "Yes" to 6b, file Form 8870.*	**6b**		✓
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? .	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Barry D. Price P.O. Box 12067, Shawnee Mission, KS 66282	Managing Trustee/ part-time	43,927	0	0
Peggy J. Price P.O. Box 12067, Shawnee Mission, KS 66282	Trustee	0	0	0
Donna Price P.O. Box 12067, Shawnee Mission, KS 66282	Trustee	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 . . . ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0

Part X · **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,418,243
b	Average of monthly cash balances	1b	112,811
c	Fair market value of all other assets (see instructions)	1c	2,586,055
d	**Total** (add lines 1a, b, and c)	1d	9,117,110
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	9,117,110
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	136,757
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,980,353
6	**Minimum investment return.** Enter 5% of line 5	6	449,018

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	449,018
2a	Tax on investment income for 2014 from Part VI, line 5	2a	6,122		
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	6,122
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	442,896
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	442,896
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	442,896

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	385,073
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	385,073
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	6,122
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	378,951

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				442,896
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			348,583	
b Total for prior years: 20___,20___,20___		0		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f **Total** of lines 3a through e	0			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ $ 385,073				
a Applied to 2013, but not more than line 2a			348,583	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2014 distributable amount				36,490
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				$406,406
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV · Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2014	Prior 3 years (b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets			N/A		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE ATTACHED				
Total . . . . . . ▶ **3a**				348,700
b *Approved for future payment*				
NONE				
Total . . . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	352,499	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	45,985	
8 Gain or (loss) from sales of assets other than inventory			18	255,286	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue. a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				653,770	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 653,770

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
	N/A

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: [signature] Date: 5/4/2015 Title: Trustee

May the IRS discuss this return with the preparer shown below (see instructions)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☑ if self-employed	PTIN
Kimberly S. Zellmer	Kimberly D. Zellmer	5/4/15		P01218330
Firm's name ▶ Zellmer Law Firm, LLC			Firm's EIN ▶	20-8241638
Firm's address ▶ 11150 Overbrook Road, Ste. 350, Leawood, KS 66211			Phone no	913-236-6868

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2014

Name of the organization	**Employer identification number**
SAM PRICE FAMILY FOUNDATION	30-0086435

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
SAM PRICE FAMILY FOUNDATION	30-0086435

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Sam Price Charitable Lead Annuity Trust, Barry Price, Trustee P.O. Box 12067 Shawnee Mission, KS 66282	$ 622,559	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
SAM PRICE FAMILY FOUNDATION	30-0086435

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	SEE STATEMENT ATTACHED	$ 622,559	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Sam Price Family Foundation
2014 Form 990-PF Schedule B
EIN 30-0086435

Date of Contribution		FMV at time of contribution
02/10/2014	7316.166 DWS RREEF GLOBAL INFRASTRUCTURE FD CL C	$98,768
03/26/2014	500 CLOROX CO	$43,950
05/22/2014	1,000 ASTRAZENECA PLC SPON ADR	$72,160
06/16/2014	100,000 TENNECO PACKAGING INC 8.125% 061517	$111,000
10/03/2014	5,000 FRONTIER COMMUNICATIONS CORP	$32,200
11/19/2014	7,264 UNTS AAM DOW TEN PRTFO SER 2013-3Q REIN	$78,960
11/19/2014	1,000 MICROSOFT CORP	$48,220
11/19/2014	2,000 YAHOO INC	$101,160
	CASH	$36,141
	TOTAL CONTRIBUTION	$622,559

Sam Price Family Foundation
2014 Form 990-PF
EIN 30-0086435

PART I, line 1 (a) CONTRIBUTIONS, GIFTS, GRANTS RECEIVED

Contributor	Type of Contribution	Amount
Sam Price Charitable Lead Annuity Trust Barry Price, Trustee P.O. Box 12067 Shawnee Mission, KS 66282	Cash Securities	$36,141 $586,419
	Total to 990-PF, Part I, line 1 (a)	$622,559

PART I, line 11 OTHER INCOME

Source	Amount
Annuity Income	
PRUCO Life Insurance	$44,778
Jackson National	$1,207
Total to 990-PF, Part I, line 11	$45,985

PART I, line 13 COMPENSATION OF TRUSTEE

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Management Fee for 2014 Paid to Barry Price	$43,927	$21,963	0	$21,964

Part I, line 15 PENSION PLANS, EMPLOYEE BENEFITS

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Employer Payroll Taxes	$5,169	$2,584	0	$2,585

Part I, line 16b ACCOUNTING

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Payroll Fee	$36	0	0	0

Sam Price Family Foundation
2014 Form 990-PF
EIN 30-0086435

Part I, line 18 TAXES

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
2013 Excise Tax Paid with return	2,748	0	0	0
2014 Excise Tax Estimated payments	7,888	0	0	0
Total	10,636	0	0	0

Sam Price Family Foundation
2014 Form 990-PF
EIN 30-0086435

PART II, line 2 SAVINGS AND TEMPORARY CASH INVESTMENTS

(a) Description	(b) Book Value	(c) Fair Market Value
Cash	$ 960	$ 960
UBS Money Market Account	$ 72,066	$ 72,066
TOTAL TEMPORARY CASH INVESTMENTS	**$ 73,026**	**$ 73,026**

PART II, line 10b INVESTMENTS - CORPORATE STOCK

(a) Description	(b) Book Value	(c) Fair Market Value
Stock:		
2,000 sh. ALTRIA GROUP INC (MO)	58,019	98,540
300 sh. AMERICAN TOWER CORP REIT	21,240	29,655
2,000 sh. ASTRAZENECA PLC SPON ADR (AZN)	94,820	140,760
1,000 sh. BP PLC SPON ADR (BP)	42,350	38,120
2,000 sh. CENTURYLINK INC. (CTL)	72,497	79,160
2,000 sh. CERNER CORP (CERN)	76,775	129,320
3,000 sh. CISCO SYSTEMS INC. (CSCO)	68,308	83,445
1,000 sh. COCA COLA CO (KO)	41,817	42,220
1,000 sh. COLGATE PALMOLIVE (CL)	64,057	69,190
500 sh. COSTCO WHOLESALE (COST)	37,795	70,875
2,000 sh. EPR PROPERTIES REIT (EPR)	78,048	115,260
1,000 sh. EXPRESS SCRIPTS INC. (ESRX)	46,072	84,670
1,000 sh. FISERV INC (FISV)	58,195	70,970
5,000 sh. FRONTIER COMMUNICATIONS CORP (FTR)	20,665	33,350
2,000 sh. GARMIN LTD (GRMN)	70,579	105,660
2,000 sh. GENERAL ELECTRIC (GE)	52,048	50,540
1,000 sh. GENUINE PARTS CO (GPC)	52,050	106,570
2,000 sh. INTEL CORP (INTC)	41,200	72,580
1,000 sh. JOHNSON & JOHNSON (JNJ)	75,497	104,570
1,500 sh. JPMORGAN CHASE (JPM)	87,123	93,870
3,051 sh. KONINKLUKE PHILIPS (PHG)	102,407	88,479
2,000 sh. MERCK & CO (MRK)	83,513	113,580
2,000 sh. MICROSOFT CORP (MSFT)	69,880	92,900
1,700 sh. PFIZER INC. (PFE)	29,614	52,955
1,500 sh. QUALCOMM INC (QCOM)	99,071	111,495
1,500 sh. TEVA PHARMACEUTICALS (TEVA)	61,434	86,265
2,000 sh. TOTAL S.A. FRANCE SPON ADR (TOT)	103,122	102,400
2,000 sh. TRINITY INDUSTRIES (TRN)	87,193	56,020
1,000 sh. UNITED PARCEL SERVICE INC CL B (UPS)	69,709	111,170
2,000 sh. VERIZON COMMUNICATIONS INC (VZ)	67,203	93,560
500 sh. WALMART STORES INC (WMT)	34,665	42,940
2,000 sh. WHOLE FOODS MARKET INC (WFM)	82,325	100,840
3,000 sh. YAHOO (YHOO)	114,946	151,530
Total Stocks	2,164,237	2,823,459

Sam Price Family Foundation
2014 Form 990-PF
EIN 30-0086435

PART II, line 10b INVESTMENTS - CORPORATE STOCK

(a) Description	(b) Book Value	(c) Fair Market Value
Stock Mutual Funds:		
4,834.869 ALGER SPECTRA FUND CL C (ASPCX)	65,373	79,582
13,453.030 AMERICAN CENTURY EQ INC FUND C(AEYIX)	117,342	117,714
6,897.566 COLUMBIA SEL LRG CAP GR FD C (ELGCX)	117,151	113,327
7,713.320 DEUTSCHE GLOBAL INFRA.FD	96,816	114,774
12,398.646 FT FRANKLIN UTILITIES C (FRUSX)	176,303	219,084
11,772.164 HARTFORD DIVID. & GROWTH FUND (HDGCX)	229,992	289,242
9,614.112 LORD ABBETT VALUE OPPORT. FUND (LVOCX)	142,068	175,265
3,189.324 MAINSTAY EPOCH GLOBAL EQ YLD FD (EPSKX)	54,615	61,905
7,812.867 OPPENHEIMER RISING DIVID. FUND (OCRDX)	115,305	137,194
6,623.078 PIONEER EQUITY INC FUND (PCEQX)	176,282	224,589
Total Stock Mutual Funds	1,291,247	1,532,676
TOTAL CORPORATE STOCKS	**$3,455,484**	**$4,356,135**

PART II, line 10c INVESTMENTS - CORPORATE BONDS

(a) Description	(b) Book Value	(c) Fair Market Value
100,000 BOWATER CANADA DEFAULTED 7.95% 11/15/11	99,328	0
100,000 TENNECO PACKAGING 8.125% 06/15/17	100,783	108,250
100,000 US STEEL CORP PUT BOND 7.00% 02/01/18	96,731	106,000
100,000 NOKIA CORP B/E 5.375% 05/15/19	100,871	107,000
100,000 GENWORTH FINANCIAL INC 7.7% 06/15/20	92,297	99,747
100,000 ADVANCED MICRO DEVICES 7.75% 08/01/30	100,741	92,000
100,000 CHESAPEAKE ENERGY CORP 6.625% 08/15/20	98,105	106,250
50,000 GENWORTH 7.2% 02/15/21	49,462	48,690
150,000 BEST BUY B/E 5.5% 03/15/21	145,145	156,000
100,000 CENTURYLINK INC NTS 6.45% 06/15/21	104,130	107,250
Total Bonds:	$987,593	$931,187
Bond Funds:		
10,682.641 PACIFIC LIFE INCOME FUND (PLNCX)	111,843	113,556
TOTAL CORPORATE BONDS	**$1,099,436**	**$1,044,743**

Sam Price Family Foundation
2014 Form 990-PF
EIN 30-0086435

PART II, line 13 OTHER INVESTMENTS

(a) Description	(b) Book Value	(c) Fair Mkt Value
Annuities:		
METLIFE INVESTORS Policy No. 1100108713	500,000	785,137
HARTFORD LIFE INS Policy No. 711522374	500,000	867,476
PRUCO LIFE INS Policy No. E0971389	627,104	632,551
JACKSON NATIONAL Contract No. 1010566084	327,252	348,033
Total Annuities	$1,954,356	$2,633,197
Mutual Funds:		
500.000 PROSHARES ULTRASHORT S&P500 EFT(SDS)	29,333	11,025
8,859.273 MAINSTAY MARKETFIELD FUND C (MFCDX)	150,029	140,774
3,389.383 DEUTSCHE ENH COMMOD STRAT FD (SKCRX)	51,195	42,062
5,555.904 IVY ASSET STRATEGY FUND (WASCX)	122,920	136,397
9,825.546 LORD ABBETT DIVERS INC STRAT (ISFCX)	144,155	148,759
5,805.799 OPPENHEIMER CAPITAL INC FD (OPECX)	51,970	55,097
8,893.535 PIMCO ALL ASSET FUND C (PASCX)	105,955	102,987
8,667.415 PRINCIPAL GLOBAL DIV INC FD (PGDCX)	110,687	120,997
	766,244	758,098
Unit Invest. Trusts:		
6,581 sh. UNTS AAM DOW TEN PRTFO	65,243	69,298
12,580 sh. UNTS AAM HI 50 DIV STRGY	124,699	130,329
6,630 sh. UNTS AAM DIV INC VAL STRGY PORT	65,706	71,339
6,426 sh. UNTS AAM DIV RULER PORT	63,661	69,015
12,352 sh. UNTS AAM INFLATION INC STRATEGY	120,142	118,085
6,086 sh. UNTS FT FIRST TR ETF ALLOC PORT	71,669	72,026
14,444 sh. UNTS FT HI DIV EQPORT SER 12	147,380	141,407
	658,500	671,499
TOTAL OTHER INVESTMENTS	**$3,379,100**	**$4,062,794**

Sam Price Family Foundation
2014 Form 990-PF
EIN 30-0086435

PART VII-A, line 10 SUBSTANTIAL CONTRIBUTORS

Contributor	Type of Contribution	Amount
Sam Price Charitable Lead Annuity Trust Barry Price, Trustee P.O. Box 12067 Shawnee Mission, KS 66282	Cash Securities	$36,141 $586,418 $622,559

PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Recipient	Foundation Status	Purpose	Amount
Jewish Community Foundation of Greater Kansas City 5801 W. 115th Street Overland Park, KS 66211	public charity	Jewish Community Center	$50,000
YMCA of the Rockies 2515 Tunnel Road Estes Park, CO 80511	public charity	General support for programs	$30,000
Jewish Federation of Kansas City 5801 W. 115th St. Suite 201 Overland Park, Kansas 66211	public charity	Sasone program to provide services to children with special needs	$ 5,000
John Austin Cheley Foundation 10565 Centennial Drive Alpharetta, GA 30022-7078	public charity	Funds for summer camp for underprivileged youth	$10,000
The Kansas City Symphony 1020 Central, Suite 300 Kansas City, MO 64105	public charity	General support of symphony	$ 5,000
Congregation B'Nai Jehudah 12320 Nall Avenue Overland Park, KS 66209	public charity	General support for programs	$15,000

Sam Price Family Foundation
2014 Form 990-PF
EIN 30-0086435

PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR - continued

Recipient	Foundation Status	Purpose	Amount
Camp Rainbow Foundation 14309 Millbriar Circle Chesterfield, MO 63017	public charity	Camp for seriously ill children	$ 2,000
Kansas City Hospice & Pallative Care 9221 Ward Parkway, Suite 100 Kansas City, MO 64114	public charity	General support for hospice program	$ 3,000
KVC Behavioral HealthCare, Inc. 21350 W. 153rd Street Olathe, Kansas 66061-5413	public charity	General support for health care programs	$ 5,000
National Multiple Sclerosis Society - Mid America chapter 7611 State Line Road, Ste. 100 Kansas City, MO 64114	public charity	Research and family support	$ 5,000
Children's Therapy Group Foundation 7620 Metcalf Avenue, Suite M Overland Park, KS 66204	public charity	Scholarships to fund therapy services for children	$ 2,000
Robert E. Loup Jewish Community Center 21441 North Elbert Road Elbert, CO 80106	public charity	JCC Ranch Camp equestrian program	$20,000
Scripps Health Foundation 4275 Campus Point Court San Diego, CA 92121-1513	public charity	General Support of Scripps hospice and hospital	$20,000
Drive Smart Colorado 705 S. Nevada Ave. Colorado Springs, CO 80903	public charity	Driver safety program	$10,000

Sam Price Family Foundation
2014 Form 990-PF
EIN 30-0086435

PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR - continued

Recipient	Foundation Status	Purpose	Amount
American Cancer Society 1100 Pennsylvania Ave Kansas City, MO 64105	public charity	General Support and for Hope Lodge	$ 5,000
Jewish Family Services of Greater Kansas City 5801 W. 115th Street, Ste 103 Overland Park, KS 66211	public charity	General support for programs	$ 5,000
American Heart Association 6800 W. 93rd Street Overland Park, KS 66212	public charity	General support for programs	$ 5,000
Lamar Comm. College Foundation 2401 South Main Street Lamar, Colorado 81052	public charity	General support	$20,000
Children's Hospital of Pittsburgh Foundation One Children's Hospital Drive 4401 Penn Avenue Pittsburgh, PA 15224	public charity	General support	$ 5,000
Ronald McDonald House Charities Kansas City, Inc. 2502 Cherry Street Kansas City, MO 64108	public charity	General support	$ 5,000
Wayside Waifs, Inc. 3901 Martha Truman Road Kansas City, MO 64137	public charity	General support	$ 2,000
Penrose-St. Francis Health Found. 2222 N Nevada Ave Colorado Springs, CO 80907	public charity	General support	$ 8,000

Sam Price Family Foundation
2014 Form 990-PF
EIN 30-0086435

PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR - continued

Recipient	Foundation Status	Purpose	Amount
KSDS, Inc. 124 W. 7th St. Washington, KS 66968	public charity	Funds for training dogs to assist persons with disabilities	$ 3,000
Regents of the Univ. of Calif. 1111 Franklin St.,12th floor Oakland, CA 94607	public charity	General support	$ 6,000
City Union Mission 1100 E 11th St Kansas City, MO 64106	public charity	General support	$ 5,000
Kansas Public Radio 1120 West 11th Street Lawrence, KS 66044	public charity	General support	$ 2,000
The Salvation Army Kansas & Western Missouri Division 3637 Broadway Street Kansas City, MO 64111	public charity	General support	$10,000
Harvesters 3801 Topping Ave. Kansas City, MO 64129	public charity	General support	$ 5,000
Blue Valley Special Olympics 6545 W. 151st Street Overland Park, KS 66223	public charity	General support of Special Olympics sports program	$ 2,000
Catholic Health Initiatives CHI National Foundation 6385 Corporate Drive, Ste. 301 Colorado Springs, CO 80919	public charity	General support	$ 4,200

Sam Price Family Foundation
2014 Form 990-PF
EIN 30-0086435

PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR - continued

Recipient	Foundation Status	Purpose	Amount
Fountain Valley School of Colorado 6155 Fountain Valley School Road Colorado Springs, CO 80911	public charity	General support	$20,000
Civilian Military Community Foundation, Inc. 817 Dixon Blvd, Ste. 6B Cocoa, FL 32922	public charity	General support	$ 5,000
Wild Places Equine Rescue P.O. Box 5 Divide, CO 80814	public charity	General support	$ 6,000
Mello Memories, Inc. 6175 Burgess Rd Black Forest, CO 80908	public charity	General support	$ 6,000
Project Self-Sufficiency 375 W 37th St, Ste. 150 Loveland, CO 80538	public charity	General support	$ 4,300
Children's Mercy Hospital Found. 2401 Gillham Rd Kansas City, MO 64108	public charity	General support	$5,000
Utah Film Center 122 S Main St Salt Lake City, UT 84101	public charity	General support	$20,000
Blue Valley NW High School 13250 Switzer Overland Park, KS 66213	public charity	General support	$ 8,200

TOTAL GRANTS AND CONTRIBUTIONS TO PART XV **$348,700**