

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

Degartment of the Treasury Internal Revenue Service ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990of.

For	cale	ndar year 2014 or tax year beginning		, and ending		-
Na	me o	f foundation			A Employer identification	on number
S	ko	whegan Savings Charita	ble Foundatio	n	27-431899	7
		and street (or P O box number if mail is not delivered to str	eet address)	Room/suite	B Telephone number	
		Elm Street			(207) 474	-9511
		town, state or province, country, and ZIP or foreign	n postal code		C if exemption application is	pending, check here
		whegan, ME 04976 k all that apply: Initial return				
u () I I G C	k all that apply: Initial return	Amended return	ormer public charity	D 1. Foreign organization	ns, check here
		Address change	Name change		Foreign organizations months to the check here and attach or the check here.	neeting the 85% test,
H (Chec		exempt private foundation		E If private foundation st	•
	S	ection 4947(a)(1) nonexempt charitable trust	Other taxable private found	ation	under section 507(b)(1	
l Fa	ır m	arket value of all assets at end of year J Accou	nting method: Cash	X Accrual	F if the foundation is in a	• • •
		Part II, col (c), line 16)	Other (specify)		under section 507(b)(1	I)(B), check here 🕨 🗀
	\$		olumn (d) must be on cash	basis.)		
	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	293,145.		N/A	17.7.2 N 17.52.1
	2	Check Inf the foundation is not required to attach Sch B Interest on savings and temporary	1,31	-	, - , , = - *	
	3	cash investments	1 702	1 700		04-4
	4	Dividends and interest from securities Gross rents	1,702.	1,702.		Statement 2
	Ι.	Net rental income or (loss)	1 1 1 1 1 1 1 1			
•	١.	Net gain or (loss) from sale of assets not on line 10	61,133.		- 1 2 2 2 3	Statement 1
Revenue	l t	Gross sales price for all assets on tine 6a 657, 679.				Contract of the second
eve	7,	Capital gain net income (from Part IV, line 2) Net short-term.capital gain	, A	255,906.	-	÷1 1 1 1
-	8			, , ,		n Sans
	9	Income modifications Gross sales less returns and allowances 77 1015				pr
	108	and allowances 227				
	: ا	Gross-profit or (loss)	, ,			
	11	Other income:				· · · · · · · · · · · · · · · · · · ·
	12	Total- Add lines 1 through 11	355,980.	257,608.		F. 14
	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
云.	14	Other employee salaries and wages				
\mathbb{Z}_{s}	15 164	Pension plans, employee benefits Legal fees		<u> </u>		
) ⊈ ense	ı	Accounting fees Stmt 3	1,100.	550.		550.
) MAY 0 4 rative Expens	ı	Other professional fees	1,100.	330.		330.
₹	17	Interest	·· ···································			
	18	Taxes Stmt 4	207.	0.		0.
SCANNED ng and Administra	19	Depreciation and depletion				
E	20	Occupancy				
₹₹	21	Travel, conferences, and meetings				
) Bad	23	Printing and publications Other expenses Stmt 5	435.	400.		35.
ری Operating	24	Total operating and administrative		700.		33.
pera		expenses. Add lines 13 through 23	1,742.	950.		585.
ō		Contributions, gifts, grants paid	25,000.	-		25,000.
	26	Total expenses and disbursements.				
		Add lines 24 and 25	26,742.	950.		25,585.
		Subtract line 26 from line 12:	220 220			
	Į.	Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	329,238.	256,658.		
		Adjusted net income (if negative, enter -0-)		230,030.	N/A	-
4235 11-24) [-14	LHA For Paperwork Reduction Act Notice, se	e instructions.			Form 990-PF (2014)

Form **990-PF** (2014)

Б	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year		f year
	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	64,630.	540,510.	540,508.
	2	Savings and temporary cash investments	135,610.	290,781.	290,781.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts	~ ~-	•	
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other	-		
	-	disqualified persons			
	7	Other notes and loans receivable	, -		
	l <i>'</i>	Less: allowance for doubtful accounts		- •	
10	۰	Inventories for sale or use			
Assets	l				
Ass		Prepaid expenses and deferred charges			
•	l	Investments - U.S. and state government obligations		,	
	l	Investments - corporate stock			
		Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis		-	
		Less accumulated depreciation		· · · · · · · · · · · · · · · · · · ·	
	12	Investments - mortgage loans			
	13	Investments - other Stmt 6	301,813.	0.	0.
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers - see the			
	ŀ	instructions. Also, see page 1, item I)	502,053.	831,291.	831,289.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
ø	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
abil	21				
Ë	22	Other liabilities (describe)	· · · · · · · · · · · · · · · · · · ·	,	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	 	Foundations that follow SFAS 117, check here			7 1 v v v
		and complete lines 24 through 26 and lines 30 and 31.			3 3 7 5 7 7
Sec	24	Unrestricted			
	25	Temporarily restricted			· · ·
3als		Permanently restricted			
Ē	20		-		
7		•			' -
Net Assets or Fund Bala		and complete lines 27 through 31.	0.	0.	
sts	27		0.	0.	·
SS	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
ž.	29	Retained earnings, accumulated income, endowment, or other funds	502,053.	831,291.	{
ž	30	Total net assets or fund balances	502,053.	831,291.	{
	l		F00 0F0	021 201	
_	31	Total liabilities and net assets/fund balances	502,053.	831,291.	
P	art	III Analysis of Changes in Net Assets or Fund E	Balances		
					
1		I net assets or fund balances at beginning of year - Part II, column (a), line	: 30		
	-	st agree with end-of-year figure reported on prior year's return)	•	1	502,053.
		r amount from Part i, line 27a		2	329,238.
3	Othe	er increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	831,291.
		reases not included in line 2 (itemize)		5	0.
6	Tota	l net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	831,291.
		- ·- ·- ·- ·- ·- ·- ·- ·- ·- ·- ·- ·- ·-			Form 990-PF (2014)

(a) List and descr	ibe the k	ind(s) of property sold (e.g. or common stock, 200 shs	., real estate,	. mconie	(p)	How ac - Purch - Dona	quired hase	(c) Date a	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly Traded Securities			۲	- Dolla	lion		,	,,,,,,		
b										
C										
d										
е										
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss) s (f) minus (g)
a 657,679.				401,77	3.					255,906
b										
C										
d										
Complete only for accets shown	7 7010 ID	solumn (b) and sweed by	bo foundation	02 10/21/60						
Complete only for assets showin			· · · · · · · · · · · · · · · · · · ·				(I)	Gains (C (k) hut n	ol. (h) gain not less than	minus 1-0-) or
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (I) col. (J), if any					(from col. (I	1))
8										255,906
b							· · · · · · · · · · · · · · · · · · ·			
C									_	
d									_	 _
e		-								 -
2 Capital gain net income or (net ca	pıtal loss	$ \begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0-} \end{cases} $			}	2		<u>-</u> -		255,906
3 Net short-term capital gain or (los	s) as def	ned in sections 1222(5) an	d (6):							
If gain, also enter in Part I, line 8,)					
If (loss), enter -0- in Part I, line 8		4040/			Ш	_3_	·		N/A	<u> </u>
Part V Qualification U (For optional use by domestic private		ection 4940(e) for					ent inc	ome		
If section 4940(d)(2) applies, leave the	ion 4942	tax on the distributable am	, ,	•	od?					Yes X No
If "Yes," the foundation does not qual Enter the appropriate amount in a					ntrioc					
(a) Base period years		(b) Adjusted qualifying dist		Net value of no	(c)		usa assats		Distrib	(d) ution ratio
Calendar year (or tax year beginnii	ng in)			Net value of fid	IIUIIA				(col. (b) divi	ded by col. (c))
2013			8,535. 3,160.			4/	2,487	:		.16621
2012 2011			$\frac{3,100}{0,850}$				2,877 8,675			.09745
2010			0,830.				6,498			.00000
2009							0,400	1		.00000
								+ 1		
2 Total of line 1, column (d)								2		1.30835
3 Average distribution ratio for the	- 5-year ba	se period - divide the total o	on line 2 by 5.	or by the number	of ve	ars	•			
the foundation has been in exister			,	,	, -			3		.32708
4 Enter the net value of noncharitab	le-use as	sets for 2014 from Part X,	line 5					4		611,452
5 Multiply line 4 by line 3								5		199,999
	,									
6 Enter 1% of net investment incom	ie (1% of	Part I, line 27b)						6		2,567
7 Add lines 5 and 6								7		202,566
8 Enter qualifying distributions from	n Part XII,	line 4						8		25,585
If line 8 is equal to or greater than	line 7, cl	neck the box in Part VI, line	1b, and comp	lete that part using	g a 1	% tax ra	ate.			
See the Part VI instructions.		· ·								orm 000 DE (00.5

Ne Exempt operating (Gundations described in section 4940(g)(2), check here ▶		990-PF (2014) Skowhegan Savings Charitable 1 t VI Excise Tax Based on Investment Income (Section 494				4318 - see i			Page 4 ns)
Date of truling or determination letter: A control bomestic foundations that met the section 4940(e) requarements in Part V, check here	1°a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 📖 and e	nter "N/A" on line 1.	ì	-				<u>-</u>
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here □ and enter 1% of Part I, line 12/b. All other domestic foundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Other enter 0-) 3 Add lines 1 and 2 3 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 0-) 5 Tax based on investment items. Subtract line 4 from line 3. It zero or less, enter 0- 5 Tax based on investment items. Subtract line 4 from line 3. It zero or less, enter 0- 5 Tax based on special dark payments and 2013 overpayment credied to 2014 Exempt foreign organizations - tax withheld at source 1 Ear paid with application for extension of time to line (form 8868) 6 Ed. 8 Enter any peakly for undersyment of estimated tax. Check here □ if Form 2220 is attached 8 Enter any peakly for undersyment of estimated tax. Check here □ if Form 2220 is attached 8 Enter any peakly for undersyment of estimated tax. Check here □ if Form 2220 is attached 8 Enter any peakly for undersyment of estimated tax. Check here □ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount overgald 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Refunded ▶ 11 Part VIII—A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any sational, state, or local legislation or did it participate or intervene in any political campaign? 1 b Duri spend more than 5100 during the year (either directly or indirectly) for political purposes (see instructions for the definition?? 1 the answer as 'Yeas' to je or jb, attache a defailed descomption of the activities. 1 b Uring the tax year, did the foundation attempt to influence any sational, state, or local legislation or did participate or defailed descomption of the activities. 1 b Uring the state ano				ions)					
of Part I, Ime 27b A lother domestic soundations enter 2% of line 27b, Exempt foreign organizations enter 4% of Part I, Ime 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 \$ 5, 133. Subtilité A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment lineome. Subtract line 4 from Ime 3. It zero or less, enter -0- 5 Tax based on investment lineome. Subtract line 4 from Ime 3. It zero or less, enter -0- 5 Tax based on investment lineome. Subtract line 4 from Ime 3. It zero or less, enter -0- 5 Tax based on investment lineome. Subtract line 4 from Ime 3. It zero or less, enter -0- 6 B	b				1		`	5,1	33.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 6 Local Subtitle A (income) tax withheid at source 6 Local Subtitle A (income) tax withheid at source 6 Local Subtitle A (income) tax withheid at source 6 Local Subtitle A (income) tax withheid at source 6 Local Subtitle A (income) tax withheid at source 6 Local Subtitle A (income) tax withheid at source 6 Local Subtitle A (income) tax withheid at source 7 Tax use. It fine 1 is more than the total or lines 5 and 8, inter the amount ower local Subtitle A (income) to 10 oversyment. If line 7 is more than the total or lines 5 and 8, inter the amount ower local Subtitle A (income) to 10 oversyment. If line 7 is more than the total or lines 5 and 8, inter the amount overpald 1 Coversyment. If line 7 is more than the total or lines 5 and 8, inter the amount overpald 1 Coversyment. If line 7 is more than the total or lines 5 and 8, inter the amount overpald 1 Coversyment. If line 7 is more than the total or lines 5 and 8, inter the amount overpald 2 Coversyment. If line 7 is more than the total or lines 5 and 8, inter the amount overpald 3 Coversyment. If line 7 is more than the total or lines 5 and 8, inter the amount overpald 4 Coversyment. If line 7 is more than the total or lines 5 and 8, inter the amount overpald 5 Coversyment. If line 7 is more than the total or lines 5 and 8, inter the amount overpald 6 Coversyment. If line 7 is more than the total or lines 5 and 8, interest the amount overpald 7 Coversym									
3	C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	6 of Part I, line 12, co	ıl. (b).	· · .				-
Subtible A (ncome) tax (domestic section 4947(g)(1) trusts and traxable foundations only. Others enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 6 Credits/Payments; a 2014 estimated tax payments and 2013 overpayment credited to 2014 6 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 C				, ,	2				0.
5 7, 133.3 2 rote transparents: 3 rote transparents: 3 rote transparents: 3 rote transparents: 3 rote to rote to rote transparent of estimated transparents of the tender of the form 2220 is attached 5 rote transparents: 6 rote transparents: 7 0 0. 8 Enter any penalty for underpayment of estimated tax. Check here if form 2220 is attached 8 5. 7 0 0. 8 Enter any penalty for underpayment of estimated tax. Check here if form 2220 is attached 8 5. 8 7 ax due. If the total of lines 5 and 8 is more than line 7, either amount over d 9 0 5. 10 rote parents: 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax. Parents of the delinition of any political campaign? 2 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1 c Enter the rembursement (if any) has do the political expenditure (see ton 4955) imposed during the year: 2 b Did the foundation the foundation and previously reported to the IRS, in its governing instrument, arches of incorporation	3	Add lines 1 and 2	•		3			5,1	33.
8 Cereitotia-Payments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Evernpt foreign organizations - tax withheld at source 1 ax paid with application for extension of time to file (Form 8868) 6 d	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. C	Others enter -0-)	•	4				0.
a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source Fax paid with application for extension of time to the (Form 8868) d Backup withholding erroneously withheld 7 0 0. 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8 5. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount ower 10 Overpayment, If line 7 is more than the total of lines 5 and 8, inter the amount owerpaid 11 Enter the amount of line 10 to be: Oredited to 2015 estimated tax ▶ 10 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did if participate or intervene in any political campagin? 1b Usit is gene from them 5100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 11 Enter the amount of lany of the tour factor in connection with the activities. 10 Dut is gene from them 5100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 11 Enter the amount of lany of the tour factor in connection on with the activities. 12 Dut the foundation hile Form 1120-POL for this year? 13 Enter the reimbursement (if any) of tax on political expenditures (section 4955) imposed during the year. 14 During the tax in the state of the stat	5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	•		5			5,1	33.
a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source Fax paid with application for extension of time to the (Form 8868) d Backup withholding erroneously withheld 7 0 0. 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8 5. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount ower 10 Overpayment, If line 7 is more than the total of lines 5 and 8, inter the amount owerpaid 11 Enter the amount of line 10 to be: Oredited to 2015 estimated tax ▶ 10 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did if participate or intervene in any political campagin? 1b Usit is gene from them 5100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 11 Enter the amount of lany of the tour factor in connection with the activities. 10 Dut is gene from them 5100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 11 Enter the amount of lany of the tour factor in connection on with the activities. 12 Dut the foundation hile Form 1120-POL for this year? 13 Enter the reimbursement (if any) of tax on political expenditures (section 4955) imposed during the year. 14 During the tax in the state of the stat	6	Credits/Payments:			-	1			
b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 5. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 5.138. 10 Overpayment, If line 7 is more than the total of lines 5 and 8 is more than line 7, enter amount ower 10 Tenter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Refunded ▶ 11		·	6a			1			
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of stimated tax. Check here ☐ if Form 2220 is attached 8 5. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 To the credits and payments. Add lines 6a through 6d 8 Enter the samount of line 10 to be: Credited to 2015 estimated tax ► 10 Derpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ► 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b If the answer is "Yes" to ** jo			6b		1.	- '			•
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 althrough 6 d 8 Enter any penalty for underpayment of estimated tax. Check here			6c						~
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of stemated tax. Check here if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line?, reiter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line?, reiter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line?, reiter amount owed 10 Overpayment. If line? 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax P Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b If the answer is "Yes" to 1g or 1g, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the toundation life Form 1120-P0L for this year? 2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 2 It Is at the foundation engaged in any activities that have not previously been reported to the IRS? 2 X 1 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 X 4 But the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instructions of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, or bylaws, or other similar instruction of the activities. 4 But the foundation have unrelated business gross income o					-				
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		· · · · · · · · · · · · · · · · · · ·			7				_ O.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Us spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b Us X 1b Us spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1c Us answer is "Yes" to 1 _g or 1 _g , attach a detailed description of the activities. 2 Us the foundation life Form 1120-POL for this year? 2 Has the foundation madagers. ▶ \$ 0 . 2 Has the foundation magaged in any activities that have not previously been reported to the IRS? 1f "Yes," attach a detailed description of the activities. 3 Has the boundation made any changes, not previously reported to the IRS? 1f "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 Wa Ata the foundation made any changes, not previously reported to the IRS, i		· · ·	nched						5.
10 Detrayment. If line? Its more than the total of lines 5 and 8, enter the amount of line? Its Enter the amount of line? Its Detriet the amount (if any) of tax on political expenditures (section 4955) imposed during the year? If "Yes," attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1				•	\vdash			5.1	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 bill of spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1 the answer is "Yes" to 1g or 1g, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 bill the foundation file Form 1120-POL for this year? 3 the answer is "Yes" to 1g or 1g, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 3 to 1 the foundation in Port of 120-POL for this year? 4 the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 4 to 10 the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 . 5 the state foundation engaged in any activities that have not previously been reported to the IRS? 6 If "Yes," attach a detailed description of the activities. 8 bill "Yes," attach a detailed description of the activities. 9 by language in the foundation, termination, dissolution, or substantial contraction during the year? 10 the foundation have unrelated business gross income of \$1,000 or more during the year? 11 the state the statement required by General Instruction T. 12 the foundation full of the Statement required by General Instruction T. 13 the foundation full of the statement required by General Instruction T. 14 the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 15 the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 15 the foundation claiming status as a private ope		•						 	
Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any opticital campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1 to 1 to 1, attach a defauled description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0 e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. less the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section \$98(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each sta				Refunded	—				
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1₂ or 1₂, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0				Titoranaca P					
any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to *pa* or *pb*, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-P0L for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0 . e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0 . 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a lequidation, timulation, distribution of this year? If "Yes," attach the statement required by General instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942			slation or did it partic	nate or intervene	ın			Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1 _{to} or 1 _{to} , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing ins			nation of the it parties	puto oi intorvono			10		
If the answer is "Yes" to 1 _B or 1 _D , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attrach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attrach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attrach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument. • By language in the governing instrument or with which it is registered (see instructions) ▶ ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(5) for calendar year 2014 or the t			ses (see instructions	for the definition	13				
distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-PQL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 • (2) On foundation managers. ▶ \$ 0 • e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 • 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? • By the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X Ba Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney G					-			,	
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 • (2) On foundation managers. ▶ \$ 0 • e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 • 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-Ff for this year? f "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: b By language in the governing instrument, or b ys tate legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV To Did the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		The state of the s	id copies or any mi	ateriais publism	.0 01		-	1 -	2.
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. 8		•					10		x
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. © Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. © 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If Yes, "attach the statement required by General Instruction or in the year? 5 X The Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction General (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," complete Part XIV 9 X		·	year.				, ···	 	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. 8	•			0.					
managers. \(\bigcirc \) \(\bigcirc									٠,
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 1f "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		and the contract of the contra	nare an imposed on	Touridation					
If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a X 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 16 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		· · · · · · · · · · · · · · · · · · ·	RC2						· ·
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? N/A 4b Was there a fluidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X Ba Enter the states to which the foundation reports or with which it is registered (see instructions) ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			110					-	<u> </u>
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? N/A 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		·	inetrument articles o	function of					
4a			•	i incorporation, c	1		I	٠ -	Ý
b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV The states to which the foundation reports or with which it is registered (see instructions) ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation If the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10		, , , , , , , , , , , , , , , , , , , ,		•				-	
Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Did the states to which the foundation reports or with which it is registered (see instructions) ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses S X		•	41 *		N	/ Z			
If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ■ ME ■ If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		•	,		7.4	/ 5			Y
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Ease Enter the states to which the foundation reports or with which it is registered (see instructions) ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10							-	-	
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instructions) ME If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses X 		• •	ther:				*		
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		, , , , , , , , , , , , , , , , , , , ,	illiel.				-		-
remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			n, directions that con	flict with the state	low			. r	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			y unections that con	mot with the state	law		(a	~~~	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		· · · · · ·	Dowl II and	(a) and David VI	,		-		
Ba Enter the states to which the foundation reports or with which it is registered (see instructions) ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	′	blu the foundation have at least \$5,000 in assets at any time during the year? If Fes, Cor	npiete Part II, coi	(c), and Part XV			-		
ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	9.	Enter the states to which the foundation reports or with which it is required (see instruction) no) •				.''		•
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	od		, ins) -				 .		
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	h		Horney Consent /ar d	logianoto\					
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		•	attorney deneral (of 0	esignate)			0.	- v	- *
year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		·	otion 4040(-)(0) == 4	049/3/51 45- 5-1-	ndo-		QD	Α.	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X				942(J)(b) for cale	naar			-	. <u>.</u>
			•				_	-	
	ıv	Did any person's become substantial continuous during the tax year of "Yes," attach a schedi	ule listing their names an	o addresses		Enri	·		

	990-PF (2014) Skowhegan Savings Charitable Foundation 27-431	3997		Page 5
	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ Richard St. Pierre Telephone no. ▶ (207)	474	-95	11
	Located at ▶13 Elm Street, Skowhegan, ME ZIP+4 ▶0			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		•	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	1 16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the			
	foreign country	` '] -
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	· · · · ·		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	a During the year did the foundation (either directly or indirectly):	-		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	2.32	,	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1	1	٠.,
	a disqualified person?		٠,) / \$m ¹
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	\$ -	- (-
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	- 1	- "	
	(5) Transfer any income or assets to a disqualified person (or make any of either available	1		
	for the benefit or use of a disqualified person)?		-	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	1	-	41 (
	If the foundation agreed to make a grant to or to employ the official for a period after	5		
	termination of government service, if terminating within 90 days.)	-		
ı	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	-4 4		,
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here	1 3	^	, ,
(c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			<u></u>
	before the first day of the tax year beginning in 2014?	10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			15 T
	defined in section 4942(j)(3) or 4942(j)(5)):	`	-	12.75
,	a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Yes X No	35	· ,	
	If "Yes," list the years ▶ , , ,	2	,	13.47
,	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	- ,	. 12	,
•	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		-	
	statement - see instructions.) N/A	2b	*	
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	20		_
•	The first provisions of south 1942(a)(2) are being applied to any of the years noted in Ea; list the years note.		,	
3:	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	-1	٠	ľ
	during the year?		•	
	b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after	- "		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b		
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X
		rm 99 0	-PF	

11-24-14

orm 990-PF (2014) Skowhegan Savings Charit			<u>27-43189</u>	97 Page 6
Part VII-B Statements Regarding Activities for Which I	orm 4720 May Be I	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:	-			
` (1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indir			
any voter registration drive?			es X No	_
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y	es 🗶 No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
4945(d)(4)(A)? (see instructions)		Y	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t	for		
the prevention of cruelty to children or animals?		Y	es 🗓 No	1.
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described	ın Regulations		1 1
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?	-	N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	ere		▶□ □	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	rom the tax because it mainta	ined		
expenditure responsibility for the grant?			es 🔲 No	~
If "Yes," attach the statement required by Regulations section 53.494		-,		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •			
a personal benefit contract?	pay promisino on		es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.	cisonal benefit contract;		_	1 12
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?		es X No	·
b If "Yes," did the foundation receive any proceeds or have any net income attribu		L I 11	. –	7b
Part VIII Information About Officers, Directors, Trust		nogoro Highl		70
Paid Employees, and Contractors	ees, roundation wa	magers, nigni	y	
List all officers, directors, trustees, foundation managers and their	compensation			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	account, other
	to position	`enter'-0-)	compensation	allowances
See Statement 7		_	_	_
see statement /		0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	740.	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other
V-1/	devoted to position	(0) 00	and deferred compensation	allowances
NONE				
				1
Total number of other employees paid over \$50,000	. = .	······		0
			Form	990-PF (2014)

Form 990-PF (2014) Skowhegan Savings Charitable Foundation 27-	-4318997 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	
Total number of others receiving over \$50,000 for professional services	▶ 0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	
1 N/A	4
	4
^	
	4
	†
3	
]
4	1
	4
Part IX-B Summary of Program-Related Investments	<u> </u>
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	1
]
	<u> </u>
2	
	4
All other program-related investments. Can instructions	
All other program-related investments. See instructions. 3	
<u> </u>	†
	1
Total. Add lines 1 through 3	0.
	Form 990-PF (2014)

	art X		1310337 rago 0
<u>.</u>	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations	, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	108,002.
b	Average of monthly cash balances .	1b	512,761.
C	Fair market value of all other assets	1c	
đ	Total (add lines 1a, b, and c)	1d	620,763.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	<u>0.</u>
3	Subtract line 2 from line 1d	3	620,763.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	9,311.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	611,452.
6	Minimum investment return. Enter 5% of line 5	6	30,573.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are	id certain	
_	foreign organizations check here and do not complete this part.)	4 1	30,573.
1	Minimum investment return from Part X, line 6 Tax on investment income for 2014 from Part VI, line 5 2a 5,133.	1	30,373.
b	Income tax for 2014. (This does not include the tax from Part VI.)		E 122
	Add lines 2a and 2b	2c	5,133. 25,440.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	25,440.
4	Recoveries of amounts treated as qualifying distributions	4	25,440.
5	Add lines 3 and 4	5	25,440.
6	Deduction from distributable amount (see instructions)	6	25,440.
/ 	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	25,440.
Ŀ	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	25,585.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	25,585.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	25,585.
	Note. The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation (malifies fo	or the section

Form **990-PF** (2014)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,	Gorpas	Tours prior to Lo To	2010	2011
line 7				25,440.
2 Undistributed income, if any, as of the end of 2014				20,110.
a Enter amount for 2013 only				
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
bFrom 2010				
cFrom 2011 48,250.	1			
dFrom 2012 21,016.	1			
eFrom 2013 55, 114.	1			¥
f Total of lines 3a through e	124,380.			
4 Qualifying distributions for 2014 from	121,3001			
Part XII, line 4: ►\$ 25,585.	l i			
a Applied to 2013, but not more than line 2a	- 1		0.	
b Applied to undistributed income of prior			0.	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
•	0.	~		
(Election required - see instructions)	0.			25,440.
d Applied to 2014 distributable amount	145.		· · ·	25,440.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	124,525.		=	
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.	, -	
c Enter the amount of prior years'		· · · · · · · · · · · · · · · · · · ·		
undistributed income for which a notice of				
deficiency has been issued, or on which	, ,			
the section 4942(a) tax has been previously assessed		0.	14	,
d Subtract line 6c from line 6b. Taxable			,	
amount - see instructions	·	0.	•	
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must			2	
be distributed in 2015				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by			<u>.</u>	
section 170(b)(1)(F) or 4942(g)(3) (Election		•		
may be required - see instructions)	0.		·	
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	124,525.			
10 Analysis of line 9:	221,323			
a Excess from 2010				
b Excess from 2011 48, 250.	1			
c Excess from 2012 21,016.				
dExcess from 2013 55,114.	{			
e Excess from 2014 145.				
#2358T	1			Form QQQ_DE (2014)

Part XIV Private Operating For		charitable		N/A	16997 Page II				
1 a If the foundation has received a ruling or			IFA, question 9)	N/A					
foundation, and the ruling is effective for	•	·	· · · · · · · · · · · · · · · · · · ·	40.40(.)(0) 1.40	40/1/51				
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)									
2 a Enter the lesser of the adjusted net	Tax year (a) 2014	(b) 2013	Prior 3 years (c) 2012	(d) 2011	(e) Total				
income from Part I or the minimum	(a) 2014	(0)2013	(6) 20 12	(u) 2011	(e) Total				
investment return from Part X for									
each year listed				ļ					
b 85% of line 2a		<u> </u>	 						
c Qualifying distributions from Part XII,									
line 4 for each year listed									
d Amounts included in line 2c not			1						
used directly for active conduct of									
exempt activities									
e Qualifying distributions made directly									
for active conduct of exempt activities.									
Subtract line 2d from line 2c									
3 Complete 3a, b, or c for the alternative test relied upon:									
a "Assets" alternative test - enter:									
(1) Value of all assets									
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)									
b "Endowment" alternative test - enter									
2/3 of minimum investment return shown in Part X, line 6 for each year listed									
c "Support" alternative test - enter:		<u> </u>							
(1) Total support other than gross		1							
investment income (interest,		i							
dividends, rents, payments on									
securities loans (section 512(a)(5)), or royalties)		1							
(2) Support from general public									
and 5 or more exempt									
organizations as provided in section 4942(j)(3)(B)(iii)									
(3) Largest amount of support from		<u> </u>	<u> </u>						
an exempt organization									
(4) Gross investment income									
Part XV Supplementary Info	rmation (Comple	ete this part only	if the foundation	had \$5,000 or mo	re in assets				
at any time during t				· · · · · · · · · · · · · · · · · · ·					
1 Information Regarding Foundatio	n Managers:								
a List any managers of the foundation who	-	than 2% of the total con	tributions received by the	foundation before the clos	e of any tax				
year (but only if they have contributed in					• • • • • • • • • • • • • • • • • • •				
None									
b List any managers of the foundation who	o own 10% or more of t	he stock of a corporation	(or an equally large portion	on of the ownership of a pa	rtnership or				
other entity) of which the foundation has			(a. a equally large perm						
None									
	on Grant Gift Loan	Scholarshin etc. P	rograms:						
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If									
the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.									
a The name, address, and telephone num	ner or e-mail address of	the person to whom ann	lications should be address	sed.					
See Statement 8	oci oi o manadaress oi	the person to whom app	modulons should be address						
b The form in which applications should be submitted and information and materials they should include: See Statement 8									
c Any submission deadlines:									
See Statement 8									
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:									
See Statement 8									

3 · Grants and Contributions Paid During the		Payment		
Recipient	If recipient is an individual.		Durage of great or	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Lake George Corporation	None	PC	General Operating	
P.O. Box 896	None	•	Support	
Skowhegan, ME 04976				5,000
Maine General Medical Center	None	₽C	General Operating	
6 East Chestnut Street	None		Support	
Augusta, ME 04330				5,000
Penobscot Community Health Center	None	PC	General Operating	
P.O. Box 1358	None	•	Support	
Bangor, ME 04402				15,000
		<u> </u>		
Total			▶ 3a	25,000
b Approved for future payment				
None				
213223				
			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
	<u> </u>			
Total	•		▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Inter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a					
b					
C					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	1,702.	
5 Net rental income or (loss) from real estate:		"			
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property	<u> </u>		_		
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	61,133.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:	1				
a					
b			<u> </u>		
C					
d					
e			<u> </u>	60 005	
12 Subtotal. Add columns (b), (d), and (e)	-	0	•	62,835.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	62,835.
(See worksheet in line 13 instructions to verify calculations.)					

Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	
		_
		_
		_
		_
-		_
		_
423621		

11-24-14

Form **990-PF** (2014)

Part XVII	Information Re Exempt Organ		fers To a	and Transactions	and Relations	hips With Noncha	ritabl	е	
1 Did the o			f the followin	g with any other organizati	on described in sect	ion 501(c) of	Τ	Yes	No
				7, relating to political orga		ion 00 7(0) 0.	1	1.00	
	from the reporting founda	· · · · · · · · · · · · · · · · · · ·		• •			. '	i	1
(1) Cast	• •			g			1a(1)		X
(2) Othe				•			18(2)		X
b Other tra			•		•		1.5(5)		<u> </u>
(1) Sale	s of assets to a noncharita	ble exempt organization	on				1b(1)	1	Χ̈
• •	chases of assets from a no	. •					1b(2)		X
	tal of facilities, equipment,	•	3				1b(3)		X
	nbursement arrangements			-			1b(4)		X
	ns or loan guarantees						1b(5)		X
	ormance of services or me	mbership or fundraisi	ing solicitatio	ons			1b(6)		X
c Sharing	of facilities, equipment, ma	iling lists, other assets	s, or paid em	ployees			1c		X
d If the ans	wer to any of the above is	"Yes," complete the fo	ollowing sche	dule. Column (b) should a	lways show the fair r	narket value of the goods, o	ther ass	sets,	
						or sharing arrangement, sl		•	
column (d) the value of the goods,	other assets, or service	ces received.						
(a)Line no	(b) Amount involved	(c) Name of r	noncharitable	e exempt organization	(d) Description	of transfers, transactions, and s	haring ar	rangeme	ints
			N/A						
						<u> </u>			
						-			
		<u> </u>							
				- 					
2a is the fol	indation directly or indirect	tly affiliated with, or re	lated to, one	or more tax-exempt organ	izations described		_		_
	n 501(c) of the Code (other		or in sect	tion 527?		<u></u>	Yes	X	No
b If "Yes," o	complete the following sch					 			
	(a) Name of org	janization		(b) Type of organization	ļ-··	(c) Description of relationsh	lib		
	N/A				ļ				
					<u> </u>				
					ļ				
									
Linde	r penatties of periury. I declare	that I have examined this	return includir	g accompanying schedules and	d statements, and to the	heet of my knowledge			
Sign and t	pelief, it is true, correct, and cor	nplete reclaration of pres	parer (other tha	n taxpayer) is based on all infor	mation of which prepare	May	the IRS on with th		
Here		tiene		14/2/15	mmoo a	show	vn below	(see ins	tr)?
	nature of officer or trustee			Data IV	Treasu	Titer 7	Yes	·	J No
	Print/Type preparer's na		Preparer's s	Date	Title Toate T	Check If PTIN			
	Trans Type preparer 5 lie	****	· repair s S	<i>1</i> 9παταιτο	Jace	self- employed			
Paid	Nicholas E	Porto	Ila.	/	03/26/15		310	202	
Preparer	Firm's name ► BAK		& NOY	ES, LLC	N2/20/13	Firm's EIN ► 01-04			
Use Only		THE MAINTA	œ NOI	טונו , טונ		FIIM SEIN PUI-U4	: 740	20	
Joe Oilly	Firm's address ► BO	X 507				 			
		RTLAND, MI	E 0111	2		Phone no. (207)	270	_ 21	ሰሰ
	F0	KILDAND, MI	- 0#TT	<u>4</u>	·		rm 99 6		
						FO	いい マダ	J-FF	(ZU 14)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Schedule of Contributors

OMB No 1545-0047

Name of the organization

Employer identification number

27-4318997 Skowhegan Savings Charitable Foundation Organization type (check one): Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, chantable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, chantable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, chantable, etc., contributions totaling \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

······································	Employer recitation number
•	1
Skowhegan Savings Charitable Foundation	27-4318997

Part I	Contributors (see instructions). Use duplicate copies of Part I if a	dditional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Skowhegan Savings Bank 13 Elm Street Skowhegan, ME 04976	\$293,145.	Person X Payroll Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash (Complete Part II for noncash contributions.)

Employer identification number

Skowhegan Savings Charitable Foundation

27-4318997

Part II	Noncash Property (see instructions). Use duplicate copies of Part II	ıf addıtıonal space ıs needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1,700 shares Duke Energy and 1,100 shares Accuity Brands		10/30/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - - \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - - \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - - - - - - - -	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
453 11-0		 \$	90, 990-EZ, or 990-PF) (2)

Name of org	anization	-		Employer identification number
Skowhe	egan Savings Charitable	Foundation		27-4318997
Part III	Egan Savings Charitable Exclusively religious, charitable, etc., continuous from any one contributor. Complete completing Part III. enter the total of exclusively religious. Use duplicate copies of Part III if addition	is, charitable, etc., contributions of \$1,00	oed in section 501(c)(7), ollowing line entry. For org io or less for the year (Enter this	(8), or (10) that total more than \$1,000 for anizations sinfo once) \$
(a) No. from Part i	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
				······································
-		(e) Transfer of	gift	
	Transferee's name, address, a	nd ZIP + 4	Relationship	of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		-		
-		(e) Transfer of	gift	
	Transferee's name, address, a	nd ZIP + 4	Relationship	of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of	gift	
	Transferee's name, address, a	nd ZIP + 4	Relationship	of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of	gift	
	Transferee's name, address, a	nd ZIP + 4	Relationship	of transferor to transferee
			0-1	andula B (Farm 200, 200, F7, as 200, BE) (2014

Form 990-PF		Sain or	(Loss) fro	om Sal	e of Asse	ts	Sta	tement	1
(a) Description of :	Property	7			Mann Acqui		ate uired	Date So	1ċ
Publicly Traded	Securit	 cies							
(b Gro Sales	SS	(c Cost Other	or I	(d) Expens Sal		(e)		(f) or Loss	
6	57,679.	5	95,280.	1	,266.	0.		61,13	3.
Capital Gains D	ividende	s from P	art IV	· · · · ·					0.
Total to Form 9									
TOTAL CO POIM 9	<i>30-</i> 21, 2	alt I,	Time va					61,13	<u> </u>
Form 990-PF	Di	ividends	and Inter	est f	rom Secur	ities	Sta	tement	
Form 990-PF	G	ividends Gross Amount	Capital Gains Dividence	<u> </u>	rom Secur (a) Revenue er Books	ities (b) Net Inve	est-	(c) Adjuste Net Inco	đ
	G	Gross	Capital Gains Dividend	<u> </u>	(a) Revenue	(b) Net Inve	est-	(c) Adjuste	đ
Source Dividends		Gross Amount	Capital Gains Dividend	ls P	(a) Revenue er Books	(b) Net Invenent Inc	est- come	(c) Adjuste	đ
Source		Gross Amount 1,702.	Capital Gains Dividend	0. 0.	(a) Revenue er Books 1,702.	(b) Net Invenent Inc	est- come 702.	(c) Adjuste	d me
Source Dividends To Part I, line		Gross Amount 1,702.	Capital Gains Dividend	is Post	(a) Revenue er Books 1,702.	(b) Net Invenent Inc	est- come 702. 702. Sta	(c) Adjuste Net Inco	d me
Source Dividends To Part I, line Form 990-PF	4	Gross Amount 1,702.	Capital Gains Dividend Account:	ds Post of the second of the s	(a) Revenue er Books 1,702. 1,702. es (b) Invest-	(b) Net Inverse ment Inc. 1,7 1,7 1,7 Adjuste	est- come 702. 702. Sta	(c) Adjuste Net Inco	ne 3

Form 990-PF	Tax	es	Statement			
Description	(a) Expenses Per Books	(b) Net Inve		(c) Adjusted Net Incom		
Excise Taxes	207.		0.			0.
To Form 990-PF, Pg 1, ln 18	207.		0.			0.
Form 990-PF	Other E	xpenses			Statement	5
Description	(a) Expenses Per Books	(b) Net Inve		(c) Adjusted Net Incom		
Annual Filing Fee Banking Fees	35. 400.		0. 400.			35.
To Form 990-PF, Pg 1, ln 23	435.		400.			35.
Form 990-PF	Other Inv	estments	·		Statement	6
Description		luation ethod	Вос	ok Value	Fair Marke Value	t
Equity Investments (Sold in	2014)	COST		0.		0.
Total to Form 990-PF, Part I	I, line 13			0.		0.

	t of Officers, Di Foundation Manag		State	ement 7
Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	
Richard Anzelc, Jr. 13 Elm Street Skowhegan, ME 04976	Director 1.00	0.	0.	0.
James Austin 13 Elm Street Skowhegan, ME 04976	Director 1.00	0.	0.	0.
Roger Gifford 13 Elm Street Skowhegan, ME 04976	Director 1.00	0.	0.	0.
Howard Sevey 13 Elm Street Skowhegan, ME 04976	Director 1.00	0.	0.	0.
Warren C. Shay 13 Elm Street Skowhegan, ME 04976	Director 1.00	0.	0.	0.
Claire Theriault Perkins 13 Elm Street Skowhegan, ME 04976	Director 1.00	0.	0.	0.
John C. Witherspoon 13 Elm Street Skowhegan, ME 04976	President 3.00	0.	0.	0.
Vicki L. Alward 13 Elm Street Skowhegan, ME 04976	Vice President 15.00	0.	0.	0.
Richard St. Pierre 13 Elm Street Skowhegan, ME 04976	Treasurer 10.00	0.	0.	0.
Totals included on 990-PF, Page 6	- , Part VIII =	0.	0.	0.

EIN: 27-4318997



Charitable Foundation

Providing economic and community development throughout our region

Skowhegan Savings is a caring, committed member of the communities where our customers live, work, and raise their families. To strengthen and enhance these communities, we support charitable giving, sponsorships, and employee volunteer efforts. While we are committed to a wide range of organizations and programs throughout the region, we are particularly focused on financial literacy programs and Economic and Community Development, including programs that promote job creation, business retention, business growth, and community enhancement. Skowhegan Savings will consider requests that fit within the following guidelines.

- Requests that have a broad impact on the communities within our service area will be a
 priority
- Non-profit organizations will be given priority and proof of 501 (c)(3) tax status should be provided
- We will give priority to requests that promote education, particularly in the area of financial literacy
- Community and Economic Development programs that bring business and jobs to our communities will also be a priority

Although we realize there are many worthy causes seeking funding, as a general rule, we cannot make contributions to the following:

- Individuals or programs that benefit specific individuals (with the exception of approved scholarship programs)
- Religious organizations
- Labor organizations
- Political candidates or campaigns

Statement 8

Skowhegan Savings Charitable Foundation

EIN: 27-4318997

- Endowment funds
- For-profit businesses or organizations

Eligible organizations may submit only one application for funding per calendar year.

To apply for funding:

Please submit a written request with a short summary of the project or program for which funding is sought along with the attached request form to:

Skowhegan Savings ATTN: Charitable Foundation P.O. Box 250 Skowhegan, ME 04976

- PDF Application »
- Word Application »



Charitable Contribution Request Form

Thank you for giving Skowhegan Savings the opportunity to support you in helping strengthen our communities. Please complete this form in its entirety and submit with all supporting documentation to Skowhegan Savings Charitable Foundation, P.O. Box 250, Skowhegan, ME 04976. Eligible organizations may submit only one application per calendar year. Application deadlines are: February 28, May 30, August 30 and November 30.

Please note that Skowhegan Savings' Charitable Contributions Policy prohibits contributions to Religious organizations, Political Candidates or Campaigns, Labor Organizations, for Profit Organizations, or single person beneficiaries.

Name:			
Mailing Address:		 . .	
Physical Address (if applicable)	:		.,
City, State, Zip:			
Year Established:			
Phone Number:			
Email Address:			
Contact Person & Title:			
Amount of Request:		 	
IRS 501©(3) copy attached:	☐ Yes ☐ No		
Nature & Purpose of Organizat	rion		



CHARITABLE FOUNDATION

Please provide a brief description of your funding request including the region and number of people served.
Include the extent that the funding targets financial literacy, economic development and/or economically
disadvantaged people.

Please indicate the total budget for project to be funded and the amount requested of Skowhegan Savings.

Please list promotional materials and/or media opportunities surrounding your program or event for which Skowhegan Savings would be named.