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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052








2014


Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation ROBERT & TONI BADER CHARITABLE FOUNDATION INC		A Employer identification number 27-4281614	
Number and street (or P O box number if mail is not delivered to street address) 5262 ROLAND DRIVE		B Telephone number (see instructions) (317) 253-9812	
City or town, state or province, country, and ZIP or foreign postal code INDIANAPOLIS, IN 46228		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 6,612,067		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	600,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	169,449	167,360		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	257,544			
	b Gross sales price for all assets on line 6a 1,048,542				
	7 Capital gain net income (from Part IV, line 2) . . .		257,544		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,026,993	424,904		
	13 Compensation of officers, directors, trustees, etc	25,414	3,941		35,473
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	8,767	4,384		4,384
	c Other professional fees (attach schedule)	37,181	37,181		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,103	3,103		0
	19 Depreciation (attach schedule) and depletion	3,333	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	5,304	2,652		2,652
	22 Printing and publications				
	23 Other expenses (attach schedule)	128	64		64
	24 Total operating and administrative expenses. Add lines 13 through 23	83,230	51,325		42,573
	25 Contributions, gifts, grants paid	329,200			296,700
	26 Total expenses and disbursements. Add lines 24 and 25	412,430	51,325		339,273
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	614,563			
	b Net investment income (if negative, enter -0-)		373,579		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	398,592	564,975	564,975
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,936,447	 3,151,564	3,151,564
	c	Investments—corporate bonds (attach schedule).	559,171	 518,088	518,088
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,997,125	 2,320,773	2,320,773
	14	Land, buildings, and equipment basis ▶ _____ 60,000 Less accumulated depreciation (attach schedule) ▶ 3,333	0	 56,667	56,667
15	Other assets (describe ▶ _____)	 26,051	 0	 0	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,917,386	6,612,067	6,612,067	
Liabilities	17	Accounts payable and accrued expenses	14,000		
	18	Grants payable	87,500	120,000	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	101,500	120,000	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted	5,815,886	6,492,067	
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds			
28		Paid-in or capital surplus, or land, bldg , and equipment fund			
29		Retained earnings, accumulated income, endowment, or other funds			
30		Total net assets or fund balances (see instructions)	5,815,886	6,492,067	
31		Total liabilities and net assets/fund balances (see instructions)	5,917,386	6,612,067	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 5,815,886
2	Enter amount from Part I, line 27a	2 614,563
3	Other increases not included in line 2 (itemize) ▶ 	3 61,618
4	Add lines 1, 2, and 3	4 6,492,067
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 6,492,067

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	257,544
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	270,713	5,600,767	0 048335
2012	159,205	3,955,482	0 040249
2011	148,056	2,550,736	0 058044
2010	0	1,951,709	0 000000
2009			

2	Total of line 1, column (d).	2	0 146628
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 036657
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	5,979,006
5	Multiply line 4 by line 3.	5	219,172
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,736
7	Add lines 5 and 6.	7	222,908
8	Enter qualifying distributions from Part XII, line 4.	8	339,273

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		13,736	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		20	
3		Add lines 1 and 2.		3,736	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.		3,736	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	1,800
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		71,800	
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.		91,936	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be credited to 2015 estimated tax.		11Refunded	

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0 (2) On foundation managers \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2		No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5		No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions): IN				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV.		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of THOMAS J SPONSEL CPAABV CVA CF Telephone no (317) 608-6699 Located at 251 N ILLINOIS STREET SUITE 450 INDIANAPOLIS IN ZIP +4 46204			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes No

5b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here.

6a

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6b

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes No

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

Yes No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes No

7b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,674,141
b	Average of monthly cash balances.	1b	395,916
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,070,057
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,070,057
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	91,051
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,979,006
6	Minimum investment return. Enter 5% of line 5.	6	298,950

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	298,950
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	3,736
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,736
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	295,214
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	295,214
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	295,214

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	339,273
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	339,273
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,736
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	335,537
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				295,214
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			24,863	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 339,273				
a Applied to 2013, but not more than line 2a			24,863	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				295,214
e Remaining amount distributed out of corpus	19,196			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	19,196			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	19,196			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .	19,196			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				

3

Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

FOUNDATION GRANT COMMITTEE CO JOSHU
5262 ROLAND DRIVE
INDIANAPOLIS, IN 46228
(317) 608-6699

b

The form in which applications should be submitted and information and materials they should include

THE FOUNDATION DOES NOT REQUIRE A SPECIFIC FORM OR APPLICATION

c

Any submission deadlines

REQUESTS WILL BE EVALUATED AS RECEIVED, THERE IS NO SUBMISSION DEADLINE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION, AS STATED IN ITS BYLAWS, WILL MAKE CONTRIBUTIONS TO QUALIFIED EXEMPT ORGANIZATIONS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE FOR, BUT NOT LIMITED TO, THE FOLLOWING PURPOSES LITERACY, JEWISH EDUCATION, NATIONWIDE RECYCLING PROGRAMS, ALTERNATIVE ENERGY, CLASSICAL MUSICAL EDUCATION, PUBLIC RADIO AND TELEVISION, MUSEUMS, WILDLIFE CONSERVATION, THEATRE, MUSIC EDUCATION, AIDS/HIV RESEARCH, HEMOPHILIA RESEARCH, AND FOOD FOR THE HUNGRY

Form 990-PF (2014)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div>a Paid during the year</div> See Additional Data Table				
<div>Total</div>			<div>3a</div>	296,700
<div>b Approved for future payment</div> See Additional Data Table				
<div>Total</div>			<div>3b</div>	42,500

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Part XVII

<p>l Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p>		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.		1a(1)	No
(2) Other assets.		1a(2)	No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.		1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)	No
(3) Rental of facilities, equipment, or other assets.		1b(3)	No
(4) Reimbursement arrangements.		1b(4)	No
(5) Loans or loan guarantees.		1b(5)	No
(6) Performance of services or membership or fundraising solicitations.		1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
<p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received</p>			

[illegible]

a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<p>*****</p> <p>_____</p> <p>Signature of officer or trustee</p>	<p>2015-04-29</p> <p>_____</p> <p>Date</p>	<p>*****</p> <p>_____</p> <p>Title</p>
--	--	--

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name NICHOLAS C HOPKINS CPA	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00983298
	Firm's name <input checked="" type="checkbox"/> SPONSEL CPA GROUP LLC				Firm's EIN <input checked="" type="checkbox"/> 27-0851983
	Firm's address <input checked="" type="checkbox"/> 251 N ILLINOIS ST STE 450 INDIANAPOLIS, IN 46204				Phone no (317) 608-6699

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ABBVIE INCORPORATED		2011-10-04	2014-07-30
CHEVRON CORPORATION		2012-12-05	2014-05-23
EMC CORPORATION		2012-12-28	2014-05-23
EUROPACIFIC GROWTH FUND		2011-05-23	2014-10-24
FORD MTR COMPANY		2011-03-15	2014-05-23
HERSHEY COMPANY		2010-09-30	2014-07-16
HERTZ GLOBAL HOLDINGS INC		2011-05-16	2014-07-10
HEWLETT-PACKARD COMPANY		2011-12-28	2014-06-02
PIONEER OAK RIDGE		2011-05-05	2014-02-14
PIONEER OAK RIDGE		2011-05-05	2014-03-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
79,662		38,607	41,055
123,523		104,256	19,267
106,182		99,329	6,853
50,000		44,062	5,938
63,947		57,427	6,520
69,171		35,693	33,478
99,208		57,155	42,053
25,000		25,000	0
50,000		40,629	9,371
35,000		26,880	8,120

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			41,055
			19,267
			6,853
			5,938
			6,520
			33,478
			42,053
			0
			9,371
			8,120

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
RAYONIER INC		2011-03-10	2014-07-09
RAYONIER INC		2011-03-10	2014-10-13
RAYONIER INC		2012-12-05	2014-10-13
RAYONIER REIT		2011-03-10	2014-10-13
RAYONIER REIT		2012-12-05	2014-10-13
ROYCE PENNSYLVANIA MUTUAL FUND		2011-06-24	2014-03-25
UNION PAC CORPORATION		2011-01-26	2014-12-23
VODAFONE GROUP PLC		2011-03-10	2014-05-23
WASHINGTON PRIME GROUP		2008-12-03	2014-06-05
WASHINGTON PRIME GROUP		2008-12-03	2014-10-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
27		21	6
14,968		15,736	-768
4,996		6,630	-1,634
48,628		43,368	5,260
16,209		18,249	-2,040
85,000		70,121	14,879
60,448		23,592	36,856
37,702		57,515	-19,813
10		3	7
4,272		1,424	2,848

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			6
			-768
			-1,634
			5,260
			-2,040
			14,879
			36,856
			-19,813
			7
			2,848

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
WELLPOINT INC		2011-02-17	2014-09-15
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
25,301		25,301	0
49,288			49,288

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			49,288


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT N BADER	CHAIRMAN/PRESIDENT 5 00	5,750	0	0
5262 ROLAND DRIVE INDIANAPOLIS,IN 46228				
TONI R BADER	SECRETARY/TREASURER 5 00	5,750	0	0
5262 ROLAND DRIVE INDIANAPOLIS,IN 46228				
SARA MEYER	DIRECTOR 1 00	5,500	0	0
43-16 204TH STREET BAYSIDE,NY 11361				
JAIME CARMODY	DIRECTOR 1 00	5,750	0	0
11640 THISTLEHILL DRIVE LOVELAND,OH 45140				
JOSHUA BADER	DIRECTOR 1 00	5,250	0	0
1318 W CORNELIA AVE CHICAGO,IL 60657				
DANIELLE WARRENBURG	DIRECTOR 1 00	5,500	0	0
1122 E 57TH STREET INDIANAPOLIS,IN 46220				
THOMAS J SPONSEL	DIRECTOR 1 00	5,914	0	0
251 N ILLINOIS STREET SUITE 450 INDIANAPOLIS,IN 46204				


Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

ROBERT N BADER
TONI R BADER


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
826 NATIONAL 44 GOUGH ST STE 206 SAN FRANCISCO,CA 94103	NO RELATIONSHIP	SO III FI	PROFESSIONAL DEVELOPMENT - EDUCATIONAL	10,000
AMERICAN RED CROSS SERVING INDIANA 441 E 10TH ST INDIANAPOLIS,IN 46202	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000
BBYO INC 2020 K STREET NW 7TH FLOOR WASHINGTON,DC 20006	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000
DOROT INC 171 W 85TH ST NEW YORK,NY 10024	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	2,000
EDIBLE SCHOOLYARD PROJECT 1517 SHATTUCK AVE BERKELEY,CA 94709	NO RELATIONSHIP	PC	BUILDING GRANT	20,000
GRAMEEN AMERICA INC 1460 BROADWAY 8TH FLOOR NEW YORK,NY 10036	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION IN INDIANA	10,000
INDIANAPOLIS LIBRARY FOUNDATION PO BOX 6134 INDIANAPOLIS,IN 46206	NO RELATIONSHIP	PC	PROGRAMMATIC FUNDING - CHILDREN'S PROGRAMS AND LITERARY STUDY	13,500
JCC INDIANAPOLIS 6701 HOOVER RD INDIANAPOLIS,IN 46260	NO RELATIONSHIP	PC	EARTH DAY CELEBRATION	4,000
KEEP INDIANAPOLIS BEAUTIFUL INC 1029 FLETCHER AVENUE STE 100 INDIANAPOLIS,IN 46203	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	6,000
OCEAN CONSERVANCY 1300 19TH ST NW 8TH FLOOR WASHINGTON,DC 20036	NO RELATIONSHIP	PC	PROGRAMMATIC FUNDING - TRASH FREE SEAS ALLIANCE PROJECT	15,000
QUEENS LIBRARY FOUNDATION 89-11 MERRICK BLV JAMAICA,NY 11432	NO RELATIONSHIP	PC	COLLEGE PREPARATION PROGRAM	7,500
READING PARTNERS 106 LINDEN ST 202 OAKLAND,CA 94607	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	7,500
SIMON YOUTH FOUNDATION INC 225 WEST WASHINGTON STREET INDIANAPOLIS,IN 46204	NO RELATIONSHIP	PC	PROGRAMMATIC FUNDING - SUPPORTING HIGH SCHOOL GRADUATES	5,000
SPERTUS INSTITUTE OF JEWISH STUDIES 610 S MICHIGAN AVENUE CHICAGO,IL 60605	NO RELATIONSHIP	PC	PROGRAMMATIC FUNDING - BOOK PROJECT	2,500
ST JOSEPH INSTITUTE FOR DEAF 9192 WALDEMAR ROAD INDIANAPOLIS,IN 46268	NO RELATIONSHIP	PC	PROGRAMMATIC FUNDING - EARLY CHILDHOOD DEVELOPMENT	5,000
Total  3a				296,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NEA FOUNDATION 1201 16TH STREET NW WASHINGTON,DC 20036	NO RELATIONSHIP	PC	EDUCATOR GRANTS	12,500
UBUNTU EDUCATION FUND 32 BROADWAY SUITE 414 NEWYORK,NY 10004	NO RELATIONSHIP	PC	PROGRAMMATIC FUNDING - EARLY CHILDHOOD PROGRAM	7,500
UNIVERSITY OF CINCINNATI HOXWORTH BLOOD CENTER 51 GOODMAN DRIVE UNIVERSITY HALL SUITE 100 CINCINNATI,OH 45221	NO RELATIONSHIP	PC	PROGRAMMATIC FUNDING - HIGH SCHOOL/COLLEGE BLOOD PROGRAM	7,000
VH1 SAVE THE MUSIC FOUNDATION 1515 BROADWAY 20TH FLOOR NEWYORK,NY 10036	NO RELATIONSHIP	PC	PROGRAMMATIC FUNDING - RESTORE FULL MUSIC PROGRAM	10,000
AMERICAN ALLIANCE OF MUSEUMS 1575 EYE STREET NW SUITE 400 WASHINGTON,DC 20005	NO RELATIONSHIP	PC	PROGRAM DEVELOPMENT	12,500
ALBERT & SARA REUBEN SENIOR AND COMMUNITY RESOURCE CENTER 6905 HOOVER ROAD INDIANAPOLIS,IN 46260	NO RELATIONSHIP	PC	FOOD PANTRY	4,000
ASIAN ART MUSEUM 200 LARKIN ST SAN FRANCISCO,IN 94102	NO RELATIONSHIP	PC	PROGRAM DEVELOPMENT	7,500
BOOK TRUCK 14525 WEDDINGTON ST SHERMAN OAKS,CA 91411	NO RELATIONSHIP	PC	EDUCATION	5,000
BROOKLYN & QUEENS LANDTRUST 677 LAFAYETTE AVE BROOKLYN,NY 11216	NO RELATIONSHIP	PC	MAINTAIN/ESTABLISH GREEN SPACE IN BROOKLYN	3,000
CHICAGO JEWISH DAY SCHOOL 5959 N SHERIDAN RD CHICAGO,IL 60660	NO RELATIONSHIP	PC	PROGRAM DEVELOPMENT	7,500
EAC NETWORK 50 CLINTON STREET SUITE 107 HEMPSTEAD,NY 11550	NO RELATIONSHIP	PC	SUPPORT FOR HUMAN NEEDS	2,500
ENVIRONMENTAL LAW & POLICY CENTER 35 E WACKER DR SUITE 1600 CHICAGO,IL 60601	NO RELATIONSHIP	PC	IMPROVING ENVIRONMENTAL QUALITY	2,000
GLEANERS FOOD BANK OF INDIANA 3737 WALDEMERE AVE INDIANAPOLIS,IN 46241	NO RELATIONSHIP	PC	GRANT FOR HUNGER	5,000
HEARTLAND FILMS 1043 VIRGINA AVE 2 INDIANAPOLIS,IN 46203	NO RELATIONSHIP	PC	PROGRAM DEVELOPMENT	5,000
HENRY FORD MUSEUM 20900 OAKWOOD DEARBORN,MI 48124	NO RELATIONSHIP	PC	PROGRAM DEVELOPMENT	35,000
Total  3a				296,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOOSIER ENVIRONMENTAL COUNCIL 3951 N MERIDIAN ST 100 INDIANAPOLIS,IN 46208	NO RELATIONSHIP	PC	INDIANA ENVIRONMENTAL ISSUES	8,200
INDY FRINGE FESTIVAL 719 E ST CLAIR ST INDIANAPOLIS,IN 46202	NO RELATIONSHIP	PC	PROGRAM DEVELOPMENT	10,000
JBI INTERNATIONAL 110 E 30TH STREET NEWYORK,NY 10016	NO RELATIONSHIP	PC	SUPPORTING THE VISUALLY IMPAIRED	2,500
MUSEUM OF FOOD & DRINK 232 EAST 11TH ST 1 NEWYORK,NY 10003	NO RELATIONSHIP	PC	PROGRAM DEVELOPMENT	20,000
NEWYORK YOUTH AT RISK INC 25 W 36TH STRET NEWYORK,NY 10018	NO RELATIONSHIP	PC	PROGRAM DEVELOPMENT	2,000
NOBLE INC 7701 EAST 21ST STREET INDIANAPOLIS,IN 46219	NO RELATIONSHIP	PC	SUPPORT FOR PEOPLE WITH DISABILITIES	2,500
SCHOOL ON WHEELS CORP 2605 E 62ND ST SUITE 2005 INDIANAPOLIS,IN 46220	NO RELATIONSHIP	PC	EDUCATOR GRANTS	2,500
SECOND HELPINGS INC 1121 SOUTHEASTERN AVE INDIANAPOLIS,IN 46202	NO RELATIONSHIP	PC	GRANT FOR HUNGER	5,000
Total  3a				296,700

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization	Employer identification number
ROBERT & TONI BADER CHARITABLE FOUNDATION INC	27-4281614

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Employer identification number
27-4281614

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT TONI BADER 5262 ROLAND DRIVE INDIANAPOLIS, IN 46228	\$ 600,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization ROBERT & TONI BADER CHARITABLE FOUNDATION INC	Employer identification number 27-4281614
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization	Employer identification number
ROBERT & TONI BADER CHARITABLE FOUNDATION INC	27-4281614

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	

TY 2014 Accounting Fees Schedule

Name: ROBERT & TONI BADER CHARITABLE FOUNDATION INC

EIN: 27-4281614

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	8,767	4,384		4,384

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: ROBERT & TONI BADER CHARITABLE FOUNDATION INC

EIN: 27-4281614

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
SOFTWARE	2014-11-15	60,000		SL	3 0000000000000	3,333	0		

**TY 2014 Investments Corporate
Bonds Schedule****Name:** ROBERT & TONI BADER CHARITABLE FOUNDATION INC**EIN:** 27-4281614

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ALCOA INC.	28,084	28,084
BANK OF AMERICA CORPORATION	28,987	28,987
CITIGROUP INC.	26,875	26,875
COMCAST CORPORATION	26,505	26,505
CONAGRA INC	31,923	31,923
DUKE CAPITAL CORPORATION	30,646	30,646
EASTMAN CHEMICAL COMPANY	28,212	28,212
GOLDMAN SACHS GROUP, INC.	27,111	27,111
HEWLETT-PACKARD COMPANY	0	0
KOHL'S CORPORATION	48,685	48,685
MARRIOTT INTERNATIONAL, INC.	26,027	26,027
MORGAN STANLEY	53,384	53,384
NORFOLK SOUTHERN CORPORATION	29,718	29,718
SYMANTEC CORPORATION	25,887	25,887
TIME WARNER, INC.	27,508	27,508
VERIZON COMMUNICATIONS	28,969	28,969
WEATHERFORD INTL LTD	49,567	49,567
WELLPOINT INC.	0	0

**TY 2014 Investments Corporate
Stock Schedule**

Name: ROBERT & TONI BADER CHARITABLE FOUNDATION INC
EIN: 27-4281614

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABS COM	67,530	67,530
ABBVIE INCORPORATED	0	0
APPLE INC COM	115,899	115,899
AMERISOURCEBERGEN CORPORATION	157,780	157,780
BLACKROCK INC COM	89,390	89,390
CHEVRON CORPORATION	0	0
CISCO SYS INC COM	125,167	125,167
DIAGEO P L C SPON ADR NEW (UNITED KINGDOM)	114,090	114,090
DISNEY WALT COMPANY	94,190	94,190
DOMINION RES INC VA NEW COM	115,350	115,350
DUKE ENERGY CORP NEW COM	90,474	90,474
E M C CORP MASS COM	0	0
FORD MTR CO DEL COM PAR \$0.01	0	0
HERSHEY CO COM	0	0
HERTZ GLOBAL HOLDINGS INC COM	0	0
HONEYWELL INTERNATIONAL INCORPORATED	174,860	174,860
JOHNSON & JOHNSON COM	130,712	130,712
JPMORGAN CHASE & CO COM	156,450	156,450
LINCOLN NATL CORPORATION	115,340	115,340
MICROSOFT CORP COM	174,187	174,187
PEPSICO INC COM	118,200	118,200
PROCTER & GAMBLE CO COM	113,863	113,863
QUALCOMM INCORPORATED	111,495	111,495
RAYONIER INC COM	0	0
SIMON PPTY GROUP INC NEW COM	94,879	94,879
UNION PAC CORP COM	178,695	178,695
VERIZON COMMUNICATIONS INC COM	129,861	129,861
VODAFONE GROUP PLC NEW SPONS ADR NEW	0	0
WELLS FARGO & COMPANY NEW	164,460	164,460
HALLIBURTON COMPANY	117,990	117,990

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HOME DEPOT INC	131,212	131,212
CHECK POINT SOFTWARE TECH	117,855	117,855
UNITEDHEALTH GROUP INC	151,635	151,635

TY 2014 Investments - Other Schedule**Name:** ROBERT & TONI BADER CHARITABLE FOUNDATION INC**EIN:** 27-4281614

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VANGUARD SCOTTSDALE FUNDS	FMV	358,335	358,335
EURO PAC GROWTH FD CL F-1	FMV	212,794	212,794
HARTFORD WORLD BOND FUND	FMV	286,557	286,557
HENDERSON INTERNATIONAL OPPORTUNITIES FUND CLASS W	FMV	209,780	209,780
KEELEY FDS INC SMCAP VALUE I	FMV	231,484	231,484
OPPENHEIMER DEVELOPING MKTS CL A	FMV	220,543	220,543
PIONEER SER TR I PNROAK SCGW Y	FMV	0	0
ROYCE FD PENN MUT INV	FMV	124,227	124,227
THORNBURG DEVELOPING WORLD FUND	FMV	240,364	240,364
ALLIANZGI NFJ INTERNATIONAL	FMV	183,863	183,863
OAK RIDGE SMALL CAP	FMV	152,700	152,700
OPPENHEIMER STEELPATH	FMV	100,126	100,126

TY 2014 Land, Etc. Schedule

Name: ROBERT & TONI BADER CHARITABLE FOUNDATION INC

EIN: 27-4281614

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
SOFTWARE	60,000	3,333	56,667	

TY 2014 Other Assets Schedule**Name:** ROBERT & TONI BADER CHARITABLE FOUNDATION INC**EIN:** 27-4281614

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS RECEIVABLE	3,725	0	0
CAPITAL GAIN DISTRIBUTIONS RECEIVABLE	22,326	0	0

TY 2014 Other Expenses Schedule

Name: ROBERT & TONI BADER CHARITABLE FOUNDATION INC

EIN: 27-4281614

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	128	64		64

TY 2014 Other Increases Schedule

Name: ROBERT & TONI BADER CHARITABLE FOUNDATION INC

EIN: 27-4281614

Description	Amount
UNREALIZED GAINS ON INVESTMENTS	61,618

TY 2014 Other Professional Fees Schedule

Name: ROBERT & TONI BADER CHARITABLE FOUNDATION INC

EIN: 27-4281614

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	37,181	37,181		0

TY 2014 Taxes Schedule**Name:** ROBERT & TONI BADER CHARITABLE FOUNDATION INC**EIN:** 27-4281614

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	1,517	1,517		0
INCOME TAXES PAID	1,586	1,586		0