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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation THE MACBEA FOUNDATION		A Employer identification number 27-3409621	
Number and street (or P O box number if mail is not delivered to street address) 52 E GAY STREET		B Telephone number (see instructions) (614) 464-8295	
City or town, state or province, country, and ZIP or foreign postal code COLUMBUS, OH 43215		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 23,776,442		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	96	96		
	4 Dividends and interest from securities.	679,550	679,550		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	727,346			
	b Gross sales price for all assets on line 6a 2,950,719				
	7 Capital gain net income (from Part IV, line 2) . . .		727,346		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,406,992	1,406,992		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	16,232			16,232
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	124,525	124,525		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	28,609			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	200			
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	169,566	124,525		16,232
	25 Contributions, gifts, grants paid	3,484,000			3,484,000
	26 Total expenses and disbursements. Add lines 24 and 25	3,653,566	124,525		3,500,232
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-2,246,574			
	b Net investment income (if negative, enter -0-)		1,282,467		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,067,794	401,644	401,644
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	4,375,825	4,745,928	5,186,180
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).	3,003,599	3,229,001	3,340,325
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	13,899,499	11,723,565	14,848,293
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	22,346,717	20,100,138	23,776,442	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted			
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds			
28		Paid-in or capital surplus, or land, bldg , and equipment fund			
29		Retained earnings, accumulated income, endowment, or other funds	22,346,717	20,100,138	
30		Total net assets or fund balances (see instructions)	22,346,717	20,100,138	
31		Total liabilities and net assets/fund balances (see instructions)	22,346,717	20,100,138	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 22,346,717
2	Enter amount from Part I, line 27a	2 -2,246,574
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 20,100,143
5	Decreases not included in line 2 (itemize) ▶ _____	5 5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 20,100,138

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY-TRADED SECURITIES	P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,544,285		2,223,373	320,912
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			320,912
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	727,346
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	320,912

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	2,889,922	25,793,441	0 112041
2012	2,224,280	25,836,127	0 086092
2011	364,801	76,639,420	0 004760
2010		7,345,100	
2009			

2	Total of line 1, column (d).	2	0 202893
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 067631
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	24,945,168
5	Multiply line 4 by line 3.	5	1,687,067
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	12,825
7	Add lines 5 and 6.	7	1,699,892
8	Enter qualifying distributions from Part XII, line 4.	8	3,500,232

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		112,825	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		312,825	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		512,825	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	17,801
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		717,801	
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		104,976	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> 4,976 Refunded <input type="checkbox"/>		11	

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ (2) On foundation managers <input checked="" type="checkbox"/> \$				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> OH				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b		
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. <input checked="" type="checkbox"/>		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶MARK E VANNATTA Telephone no ▶(614) 464-6400 Located at ▶52 E GAY STREET COLUMBUS OH ZIP +4 ▶43215			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?. 1c			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>). 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE M HOFFMAN	PRESIDENT	0	0	0
261 WEST JOHNSTOWN ROAD COLUMBUS, OH 43230	0 10			
ROBERT M HETTERSCHIEDT	DIRECTOR	0	0	0
4 SOUTH VERNON STREET SUNBURY, OH 43074	0 10			
MARK E VANNATTA	SECR/TREAS	0	0	0
52 E GAY STREET COLUMBUS, OH 43215	0 10			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

NONE

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

1

2

3

4

Part IX-B

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments See instructions

3

Total. Add lines 1 through 3

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	24,447,646
b	Average of monthly cash balances.	1b	877,398
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	25,325,044
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	25,325,044
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	379,876
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	24,945,168
6	Minimum investment return. Enter 5% of line 5.	6	1,247,258

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,247,258
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	12,825
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	12,825
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,234,433
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,234,433
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,234,433

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,500,232
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,500,232
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	12,825
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,487,407

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,234,433
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.	1,545,651			
f Total of lines 3a through e.	1,545,651			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 3,500,232				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				1,234,433
e Remaining amount distributed out of corpus	2,265,799			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	3,811,450			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	3,811,450			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .	1,545,651			
e Excess from 2014. . . .	2,265,799			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MARK E VANNATTA
52 E GAY STREET
COLUMBUS, OH 43215
(614) 464-8295

b

The form in which applications should be submitted and information and materials they should include

NO REQUIRED FORMAT

c

Any submission deadlines

NO SUBMISSION DEADLINES

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO RESTRICTIONS

Form 990-PF (2014)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	3,484,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule


(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-05-11	*****	May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name BARBARA D JONES	Preparer's Signature	Date 2015-05-14	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00112747
	Firm's name <input checked="" type="checkbox"/> VORYS SATER SEYMOUR AND PEASE LLP			Firm's EIN <input checked="" type="checkbox"/> 31-4333125	
	Firm's address <input checked="" type="checkbox"/> 52 E GAY ST COLUMBUS, OH 43215			Phone no (614) 464-6400	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ST VINCENT DEPAUL 9633 E STATE RT 37 SUNBURY,OH 43074	NONE	501(C)(3)	COMMUNITY SERVICE	2,000
BEAMAC FUND - COLUMBUS FNDN 1234 EAST BROAD STREET COLUMBUS,OH 43205	DONOR ADVISED	501(C)(3)	DONOR ADVISED FUND	1,200,000
WOMEN'S CARE CENTER 935 EAST BROAD ST COLUMBUS,OH 43205	NONE	501(C)(3)	HEALTHCARE SERVICES	15,000
FAITH MISSION INC 315 E LONG ST COLUMBUS,OH 43215	NONE	501(C)(3)	PROVIDE FOOD & SHELTER FOR HOMELESS	20,000
MID OHIO FOOD BANK 3960 BROOKHAM DRIVE GROVE CITY,OH 43123	NONE	501(C)(3)	PROVIDE FOOD TO THE POOR	25,000
HOLY ROSARYST JOHNS FOOD PANTRY 640 SOUTH OHIO AVENUE COLUMBUS,OH 43205	NONE	501(C)(3)	PROVIDE FOOD TO THE POOR	15,000
ST VINCENT DEPAUL 9633 E STATE RT 37 SUNBURY,OH 43074	NONE	501(C)(3)	COMMUNITY SERVICE	3,000
COLUMBUS FOUNDATION 1234 EAST BROAD STREET COLUMBUS,OH 43205	DONOR ADVISED	501(C)(3)	COMMUNITY ENRICHMENT FUND	100,000
COLUMBUS FOUNDATION 1234 EAST BROAD STREET COLUMBUS,OH 43205	DONOR ADVISED	501(C)(3)	CHARLES BLESSINGS FUND	100,000
COLUMBUS FOUNDATION 1234 EAST BROAD STREET COLUMBUS,OH 43205	DONOR ADVISED	501(C)(3)	ROBERT J ANTHONY FOUNDATION	100,000
ST VINCENT DEPAUL 9633 E STATE RT 37 SUNBURY,OH 43074	NONE	501(C)(3)	COMMUNITY SERVICE	3,000
HOLY ROSARYST JOHNS FOOD PANTRY 640 SOUTH OHIO AVENUE COLUMBUS,OH 43205	NONE	501(C)(3)	PROVIDE FOOD TO THE POOR	15,000
WESTERVILLE AREA RESOURCE MINISTRY 175 A EAST BROADWAY WESTERVILLE,OH 43081	NONE	501(C)(3)	SUMMER PROGRAMMING	15,000
MID-OHIO FOOD BANK 3960 BROOKHAM DRIVE GROVE CITY,OH 43123	NONE	501(C)(3)	PROVIDE FOOD TO THE POOR	25,000
FAITH MISSION INC 315 E LONG ST COLUMBUS,OH 43215	NONE	501(C)(3)	PROVIDE FOOD & SHELTER FOR HOMELESS	5,000
Total  3a				3,484,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COLUMBUS FOUNDATION 1234 EAST BROAD STREET COLUMBUS, OH 43205	DONOR ADVISED	501(C)(3)	ANTHONY CHARLES FOUNDATION	100,000
LUTHERAN SOCIETY SERVICES 500 WILSON BRIDGE ROAD WORTHINGTON, OH 43085	NONE	501(C)(3)	FOOD PANTRY	10,000
PREGNANCY DECISION HEALTH CENTER 665 E DUBLIN GRANVILLE RD COLUMBUS, OH 43229	NONE	501(C)(3)	HEALTH CARE	3,000
ST GABRIEL CATHOLIC RADIO 4673 WINTERSET DRIVE COLUMBUS, OH 43220	NONE	501(C)(3)	GENERAL OPERATIONS	20,000
ST VINCENT DEPAUL 9633 E STATE RT 37 SUNBURY, OH 43074	NONE	501(C)(3)	COMMUNITY SERVICE	3,000
COLUMBUS FOUNDATION 1234 EAST BROAD STREET COLUMBUS, OH 43205	DONOR ADVISED	501(C)(3)	CHARLES BLESSINGS FUND	200,000
COLUMBUS FOUNDATION 1234 EAST BROAD STREET COLUMBUS, OH 43205	DONOR ADVISED	501(C)(3)	COMMUNITY ENRICHMENT FUND	200,000
COLUMBUS FOUNDATION 1234 EAST BROAD STREET COLUMBUS, OH 43205	DONOR ADVISED	501(C)(3)	ANTHONY CHARLES FOUNDATION	200,000
BEAMAC FUND - COLUMBUS FOUNDATION 1234 EAST BROAD STREET COLUMBUS, OH 43205	DONOR ADVISED	501(C)(3)	DONOR ADVISED FUND	750,000
COLUMBUS FOUNDATION 1234 EAST BROAD STREET COLUMBUS, OH 43205	DONOR ADVISED	501(C)(3)	ROBERT ANTHONY FOUNDATION	300,000
ST FRANCIS CENTER 108 W MILL STREET MCARTHUR, OH 45651	NONE	501(C)(3)	FOOD PANTRY AND CLOTHING CENTER	10,000
SISTER JEROME'S POOR 4280 SHIELDS ROAD CANFIELD, OH 44406	NONE	501(C)(3)	FINANCIAL ASSISTANCE - WORKING NEEDY	5,000
HOLY ROSARYST JOHNS FOOD PANTRY 640 SOUTH OHIO AVENUE COLUMBUS, OH 43205	NONE	501(C)(3)	PROVIDE FOOD TO THE POOR	10,000
PREVENT BLINDNESS OHIO 1500 WEST THIRD AVE COLUMBUS, OH 43212	NONE	501(C)(3)	VISION CARE OUTREACH	20,000
COMMUNITY KITCHEN INC 660 SOUTH OHIO AVENUE COLUMBUS, OH 43205	NONE	501(C)(3)	FOOD PANTRY	10,000
Total 3a				3,484,000

**TY 2014 Investments Corporate
Bonds Schedule****Name:** THE MACBEA FOUNDATION**EIN:** 27-3409621

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AMERICAN MUN PWR-OHIO		
AT&T INC, 2.375%, 11/27/18	249,603	251,950
BLACKROCK INC, 5.0%, 12/10/2019	416,272	452,240
DISCOVER BANK CD, 1.15%, 9/12/16	198,813	200,560
EBAY INC, 3.25%, 10/15/20	360,648	406,880
FLUSHING SB CD, 1.75%, 10/29/15	101,848	101,240
GE CAP CORP, 2.1%, 1/7/2014		
GE MONEY BANK, 2.45%, 7/23/15	100,850	101,060
GE MONEY BANK, 2.20%, 8/20/15	51,482	50,525
GOLDMAN SACHS CD, 0.65%, 8/20/15	149,250	150,135
GOLDMAN SACHS CD, 1.7%, 11/2/15	50,952	50,455
HEWLETT-PACKARD CO, 2.2%, 12/1/15	389,944	403,960
JPMORGAN CHASE & CO, 3.15%, 7/5/2016	256,035	256,975
NEW HANOVER CNTY NC, 3.589%, 6/1/24	112,028	115,269
ORACLE CORP, 2.375%, 1/15/19	252,123	254,325
PEPSICO, 2.25%, 1/7/19	200,454	202,280
PLANTERS BK KY, 2.1%, 2/9/17	232,180	240,241
VERIZON COMM, 3.5%, 11/1/21	106,519	102,230

TY 2014 Investments Government Obligations Schedule

Name: THE MACBEA FOUNDATION

EIN: 27-3409621

**US Government Securities - End of
Year Book Value:**

**US Government Securities - End of
Year Fair Market Value:**

**State & Local Government
Securities - End of Year Book
Value:**

4,745,928

**State & Local Government
Securities - End of Year Fair
Market Value:**

5,186,180

TY 2014 Investments - Other Schedule

Name: THE MACBEA FOUNDATION
EIN: 27-3409621

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALLY BANK CD, 1.15%, 11/21/16	AT COST	39,960	40,056
ALLY BANK UTAH CD, 0.75%, 11/27/15	AT COST	71,820	72,122
ALLY BANK UTAH CD, 0.95%, 9/25/15	AT COST	41,072	41,119
AM. CAPITAL WORLD BOND FD.	AT COST	357,258	333,459
AM. GROWTH FD OF AMERICA	AT COST	485,489	654,659
BAIRD ST BOND FUND	AT COST	501,220	499,172
BLACKROCK EQUITY DIVID INSTL	AT COST	397,323	583,594
CAPITAL WORLD GROWTH & INCOME	AT COST	605,909	791,237
DISCOVER BANK CD, 1.15%, 9/12/16	AT COST		
FLUSHING SVGS BK CD, 1.75%, 10/29/1	AT COST		
FRANKLIN CUSTODIAN GROWTH	AT COST	392,452	669,720
FRANKLIN RISING DIV FD ADVISOR	AT COST	362,113	586,770
FRANKLIN US GOV'T SER ADVISOR	AT COST	309,927	298,626
FUNDAMENTAL INVESTORS-F2	AT COST	407,356	583,600
GE CAP RETAIL BK CD, 1%, 12/22/14	AT COST		
GE MONEY BANK CD, 2.45%, 7/23/15	AT COST		
GE MONEY BANK CD, 2.2%, 8/20/15	AT COST		
GOLDMAN SACHS CD, 1.7%, 11/2/15	AT COST		
GOLDMAN SACHS BK CD, 0.65%, 8/20/15	AT COST		
GOLDMAN SACHS COMMODITY STRT	AT COST		
HARBOR INT'L FUND INSTL	AT COST	422,031	469,807
HARTFORD DIV & GROWTH FD	AT COST	443,953	589,965
INVESCO DIVERSIFIED DIVIDEND FD	AT COST	384,582	583,207
ISHARES RUSSELL MIDCAP GROWTH ETF	AT COST	286,741	506,146
ISHARES RUSSELL GROWTH ETF	AT COST		
ISHARES CORE US GROWTH ETF	AT COST	141,243	190,915
JANUS ST BOND FUND	AT COST	501,179	496,121
JPMORGAN TR II HIGH YLD BD FD	AT COST		
MAINSTAY HIGH YLD CORP BOND FD	AT COST	140,000	132,283
MANNING & NAPIER WORLD OPP. FD	AT COST	558,534	613,023

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MFS INT'L VALUE FD	AT COST	410,387	535,814
MFS VALUE FUND	AT COST	383,709	588,545
OPPENHEIMER DEVELOPING MKT	AT COST	352,760	345,495
OPPENHEIMER EQUITY INCOME	AT COST	407,294	558,140
OPPENHEIMER RISING DIVIDENDS	AT COST	465,756	603,222
PLANTERS BANK KY CD, 2.1%, 2/9/17	AT COST		
SCOUT INTERNATIONAL FUND	AT COST	463,271	483,541
SPDR S&P DIVIDEND ETF	AT COST	382,849	564,760
T ROWE PRICE INT'L BOND FD	AT COST	140,000	127,066
T ROWE PRICE SHORT TERM BD FD	AT COST	100,000	99,372
TEMPLETON FOREIGN ADVISOR FD	AT COST	442,856	517,149
TEMPLETON INCOME TR GLOBAL BD FD	AT COST		
THORNBURG INT'L VALUE FD	AT COST	430,142	471,029
VANGUARD GROWTH ETF	AT COST	393,584	665,904
VANGUARD SHORT TERM BOND ETF	AT COST	200,699	199,875
VANGUARD SMALL CAP ETF	AT COST	300,096	352,780

TY 2014 Legal Fees Schedule

Name: THE MACBEA FOUNDATION

EIN: 27-3409621

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
VORYS, SATER, SEYMOUR & PEASE LL	16,232			16,232

TY 2014 Other Decreases Schedule

Name: THE MACBEA FOUNDATION

EIN: 27-3409621

Description	Amount
ROUNDING	5

TY 2014 Other Expenses Schedule

Name: THE MACBEA FOUNDATION

EIN: 27-3409621

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
ATTORNEY GENERAL FILING FEE	200			

TY 2014 Other Professional Fees Schedule

Name: THE MACBEA FOUNDATION

EIN: 27-3409621

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EDWARD JONES TRUST COMPANY	124,525	124,525		

TY 2014 Substantial Contributors Schedule

Name: THE MACBEA FOUNDATION

EIN: 27-3409621

Name	Address
JOSEPH GERNERT	377 PERFECT DRIVE SUNBURY,OH 43074
MARGARET GERNERT	377 PERFECT DRIVE SUNBURY,OH 43074

TY 2014 Taxes Schedule**Name:** THE MACBEA FOUNDATION**EIN:** 27-3409621

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX - 2013	11,809			
EXCISE TAX - 2014	16,800			