

### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Department of the Treasury

Internal Revenue Service

#### DLN: 93491093003115

OMB No 1545-0052

**Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

Open to Public Inspection

For	cale	endar year 2014, or tax y	ear beginning 01-	01-2014	, a	nd ending 1	2-31-2014	
		undation DUNDATION				A Employer id	entification numbe	er
	.50010	JONE AT TON				27-2314595		
		d street (or P O box number if mail is	not delivered to street address	S) Room/suite		<b>B</b> Telephone nu	mber (see instruction	ns)
20	01 MAY	WILL STREET NO 100				(804) 340-3000	)	
		n, state or province, country, and ZIP o , VA 23230	r foreign postal code			<b>C</b> If exemption	application is pendin	g, check here 🕨 🦵
<b>G</b> C	heck a	all that apply     Initial return	Initial return of a	former public charit	y	<b>D 1.</b> Foreign o	ganizations, check h	ere 🕨 🗀
		Final return Address chan	A mended return  Name change				rganizations meeting k here and attach co	the 85%
H C	neck t	ype of organization 🔽 Section		ate foundation			undation status was t n 507(b)(1)(A), chec	
<u> </u>	ection	n 4947(a)(1) nonexempt charita				under seems	11 307 (B)(1)(1)(1), chec	Here ,
		ket value of all assets at end	J Accounting method	▼ Cash	rual		ation is in a 60-mont n 507(b)(1)(B), chec	
		from Part II, col. (c), •\$ 5,120,733	Other (specify) (Part I, column (d) must	be on cash basis.)		under sectio	11 307(b)(1)(b), chec	.K Here ' '
Pa	rt I	Analysis of Revenue a total of amounts in columns (b), (necessarily equal the amounts in constructions)	c), and (d) may not	(a) Revenue and expenses per books	(d)	Net investment income	(c) Adjusted net income	(d) Disbursements for chantable purposes (cash basis only)
	1	Contributions, gifts, grants, et	c , received (attach					
		schedule)		3,000				
	2	Check ► 🔽 if the foundation is Sch B	s <b>not</b> required to attach					
	3	Interest on savings and tempo	orary cash investments					
	4	Dividends and interest from se	ecurities	114,080		114,080		
	5a	Gross rents						
	Ь	Net rental income or (loss)						
₽	6a	Net gain or (loss) from sale of	assets not on line 10	56,740				
Revenue	b	Gross sales price for all asset	s on line 6 a					
₽	7	Capital gain net income (from	Part IV, line 2)			56,740		
	8	Net short-term capital gain .						
	9	Income modifications						
	10a	Gross sales less returns and allowances						
	Ь	Less Cost of goods sold						
	c	Gross profit or (loss) (attach s	chedule)					
	11	Other income (attach schedule		<b>645</b>		645		
	12	<b>Total.</b> Add lines 1 through 11		174,465		171,465		
	13	Compensation of officers, direct		0		0		0
ø	14	Other employee salaries and v						
Š	15	Pension plans, employee bene Legal fees (attach schedule).						
Expenses	16a b	Accounting fees (attach sched		95 3,000		3,000		0
	٦	Other professional fees (attac	•			25,806		0
₹	17	Interest		•		,		
Trait	18	Taxes (attach schedule) (see		3,988		25		0
E	19	Depreciation (attach schedule	-					
<u>Ē</u>	20	Occupancy						
A	21	Travel, conferences, and meet	ings					
gud	22	Printing and publications						
ğ	23	Other expenses (attach sched	lule)	-				
Operating and Administrative	24	Total operating and administra	-					
Ž		Add lines 13 through 23		32,794		28,831		0
ō	25	Contributions, gifts, grants pa		250,445				250,445
	26	<b>Total expenses and disbursem</b> 25	ents. Add lines 24 and	283,239		28,831		250,445
	27	Subtract line 26 from line 12		200,200		_0,001		255,.15
	а	Excess of revenue over expens	ses and disbursements	-108,774				
	ь	Net investment income (If neg	· · · · · ·			142,634		
	c	Adjusted net income (if negati	ve, enter -0-)					

1 Cash—non-interest-bearing	Рa	rt II	Ralance Sheets Attached schedules and amounts in the description column	Beginning of year			f year
2 Savings and temporary cash investments   384,033   193,100			Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book		(c) Fair Market Value
1							
Less allowance for doubtful accounts >		_		384,633		193,103	193,103
Pledges receivable		3					
Less allowance for doubtful accounts    5							
S Grants receivable		4					
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). 7 Other notes and loans receivable (attach schedule) ► Less allowance for doubtful accounts ► 9 Prepaid expenses and deferred charges. 1 Investments—US and state government obligations (attach schedule) 2 Investments—orgonize stock (attach schedule). 2 Investments—orgonize stock (attach schedule). 2 Investments—orgonize stock (attach schedule). 2 Investments—and, buildings, and equipment basis ► Less accumulated depreciation (attach schedule). 2 Investments—ordonized stock (attach schedule). 3 Investments—ordonized stock (attach schedule). 4 Land, buildings, and equipment basis ► Less accumulated depreciation (attach schedule). 5 Other assets (describe ► 16 Total assets (be completed by all filers—see the instructions Also, see page 1, item I) 17 Accounts payable and accrued expenses. 18 Grants payable and accrued expenses. 29 Investments—orgonized shaped shap			Less allowance for doubtful accounts -				
7 Other notes and loans receivable (attach schedule)		5					
7 Other notes and loans receivable (attach schedule)		6	Receivables due from officers, directors, trustees, and other				
Less allowance for doubtful accounts			disqualified persons (attach schedule) (see instructions)				
1		7	Other notes and loans receivable (attach schedule) 🕨				
Prepaid expenses and deferred charges			Less allowance for doubtful accounts 🟲				
Investments—US and state government obligations (attach schedule)   2,162,863 (\$\frac{1}{2}\$ 2,386,033 2,886,898     In Investments—corporate bonds (attach schedule)   1,236,949 (\$\frac{1}{2}\$ 2,386,033 2,886,898     Investments—land, buildings, and equipment basis   Less accumulated depreciation (attach schedule)   12   Investments—orthage loans   13   Investments—orthage loans   13   Investments—orthage loans   14   Land, buildings, and equipment basis   Less accumulated depreciation (attach schedule)   15   Other assets (describe   16   Total assets (to be completed by all filers—see the instructions Also, see plage 1, item 1)   4,480,761   4,371,987   5,120,733   1,124,262   17   Accounts payable and accrued expenses   18   Grants payable   20   Deferred revenue   20   Deferred revenue   20   Deferred revenue   20   Other liabilities (describe   17   Total liabilities (describe   18   Total liabilities (add lines 17 through 22)   0   0   0   0   0   0   0   0   0	2	8	Inventories for sale or use				
b Investments—corporate stock (attach schedule). 2,162,863	ŞΦ	9	Prepaid expenses and deferred charges				
1   1   1   1   1   1   2   2   2   2	4	10a	Investments—U S and state government obligations (attach schedule)				
11   Investments—land, buildings, and equipment basis		b	Investments—corporate stock (attach schedule)	2,162,863	<b>&amp;</b>	2,386,030	2,808,989
Less accumulated depreciation (attach schedule)  12 Investments—mortgage loans  13 Investments—other (attach schedule)  14 Land, buildings, and equipment basis  Less accumulated depreciation (attach schedule)  15 Other assets (describe  16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item 1)  17 Accounts payable and acrued expenses  18 Grants payable and acrued expenses  19 Deferred revenue  20 Loans from officers, directors, trustees, and other disqualified persons  21 Mortgages and other notes payable (attach schedule)  22 Other liabilities (add lines 17 through 22)  23 Total liabilities (add lines 17 through 22)  24 Unrestricted  25 Foundations that follow SFAS 117, check here    7   26 and complete lines 24 through 25 and lines 30 and 31.  27 Captal stock, trust principal, or current funds  28 Pard-in or capital surplus, or land, bidg, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  20 Total liabilities and net assets of fund balances (see instructions)  20 Total liabilities and net assets/fund balances (see instructions)  20 Total liabilities and net assets/fund balances (see instructions)  21 Total liabilities and net assets/fund balances (see instructions)  22 Total liabilities and net assets/fund balances (see instructions)  23 Total liabilities and net assets/fund balances (see instructions)  24 Total liabilities and net assets/fund balances (see instructions)  25 Total liabilities and net assets/fund balances (see instructions)  26 Part III  27 Captal stock, trust principal, or current funds  28 Pard-in or capital surplus, or land, bldg, and equipment fund  29 Total liabilities and net assets/fund balances (see instructions)  20 Total liabilities and net assets/fund balances (see instructions)  21 Total liabilities and net assets/fund balances (see instructions)  22 Total liabilities and net assets/fund balances  23 Total liabilities and net assets/fund balances  24 Total liabilities and net assets/fund balances  25 Total l		С	Investments—corporate bonds (attach schedule)	1,236,949	<b>6</b>	793,235	983,483
12   Investments—orthor (attach schedule)		11	Investments—land, buildings, and equipment basis 🕨				
13   Investments—other (attach schedule)			Less accumulated depreciation (attach schedule) 🕨				
Less accumulated depreciation (attach schedule) ►  15 Other assets (describe ►  16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)  17 Accounts payable and accrued expenses  18 Grants payable and accrued expenses  19 Deferred revenue  20 Loans from officers, directors, trustees, and other disqualified persons  21 Mortgages and other notes payable (attach schedule)  22 Other liabilities (describe ►  23 Total liabilities (add lines 17 through 22)  24 Unrestricted  25 Temporarily restricted  26 Permanently restricted  27 Foundations that follow SFAS 117, check here ► □  28 Pad—in or capital surplus, or land, blidg, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  20 Total liabilities and net assets or fund balances (see instructions)  21 Total liabilities and net assets or fund balances (see instructions)  29 Intal liabilities and net assets or fund balances (see instructions)  20 Intal liabilities and net assets or fund balances (see instructions)  21 Total liabilities and net assets or fund balances (see instructions)  22 Intal liabilities and net assets or fund balances (see instructions)  29 Intal liabilities and net assets or fund balances (see instructions)  20 Intal net assets or fund balances (see instructions)  21 Total net assets or fund balances (see instructions)  22 Intal liabilities and net assets/fund balances (see instructions)  23 Intal liabilities and net assets/fund balances (see instructions)  24 Intal liabilities and net assets/fund balances (see instructions)  25 Intal liabilities and net assets/fund balances (see instructions)  26 Intal liabilities and net assets/fund balances (see instructions)  27 Intal liabilities and net assets/fund balances (see instructions)  28 Intal liabilities and net assets/fund balances (see instructions)  29 Intal liabilities and net assets/fund balances (see instructions)  30 Intal liabilities and net assets/fund balances (see instructions)  31 Intal liabilities and net assets/fu		12	Investments—mortgage loans				
Less accumulated depreciation (attach schedule)   15		13	Investments—other (attach schedule)	692,087	<b>9</b>	988,723	1,124,262
15 Other assets (describe ► 10 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		14	Land, buildings, and equipment basis 🟲				
15 Other assets (describe ► 10 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)			Less accumulated depreciation (attach schedule)				
Total assets (to be completed by all filers—see the instructions Also, see page 1, item 1)  A Accounts payable and accrued expenses		15	Other assets (describe 🕨)				
17 Accounts payable and accrued expenses							
18   Grants payable   19   Deferred revenue   19			instructions Also, see page 1, item I)	4,480,761		4,371,987	5,120,733
19   Deferred revenue		17	Accounts payable and accrued expenses				
Total liabilities (ads Cribe		18	Grants payable				
Total liabilities (ads Cribe	φ	19	Deferred revenue				
Total liabilities (ads Cribe	≝	20	Loans from officers, directors, trustees, and other disqualified persons				
22 Other liabilities (describe	ap	21					
Total liabilities (add lines 17 through 22)							
Foundations that follow SFAS 117, check here  and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted			·	0		0	
and complete lines 24 through 26 and lines 30 and 31.  Unrestricted							
Capital stock, trust principal, or current funds	es						
Capital stock, trust principal, or current funds	ınc	24	· · · · · · · · · · · · · · · · · · ·	4,480,761		4,371,987	
Capital stock, trust principal, or current funds	39 E		Temporarily restricted				
Capital stock, trust principal, or current funds	S						
Capital stock, trust principal, or current funds	nn		,				
Capital stock, trust principal, or current funds	ī.		, ·				
Total net assets or fund balances (see instructions)		27	· ·				
Total net assets or fund balances (see instructions)	set						
Total net assets or fund balances (see instructions)	As.						
Total liabilities and net assets/fund balances (see instructions)				4.480.761		4.371.987	
Part IIII Analysis of Changes in Net Assets or Fund Balances   1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 4,480,761   2 Enter amount from Part I, line 27a 2 -108,774   3 Other increases not included in line 2 (itemize) 3 0   4 Add lines 1, 2, and 3 4 4,371,987   5 Decreases not included in line 2 (itemize) 5 0	Z		, ,				
Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	Dа			., ,		-,,	_
with end-of-year figure reported on prior year's return)			, ,	(a) line 30 (must a	<sub>rree</sub> T		
2       Enter amount from Part I, line 27a	-					1	4.480 761
3 Other increases not included in line 2 (itemize) ►	2						
4 Add lines 1, 2, and 3			,		-		
5 Decreases not included in line 2 (itemize) 5 0			· · · · · · · · · · · · · · · · · · ·		一,卜		
					· · · }		
				Part II, column (b) li	— ne 30 _		

	90-PF (2014)	d Locaca for Toy on Toy	start Target			Page <b>3</b>
	Capital Gains an	nd Losses for Tax on Inve	stment Income	(b) How acquired		
		e kınd(s) of property sold (e g , r se, or common stock, 200 shs  I		P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
1 a	JP MORGAN - ACCT #	10005		Р	2013-12-01	2014-12-31
b	JP MORGAN CAPITAL	GAIN DIVIDEND		Р	2013-12-01	2014-12-31
С	POWERSHARES			Р		2014-12-31
d	EATON VANCE GLOBA	AL MACRO		Р		2014-12-31
е						
((	e) Gross sales price	(f) Depreciation allows (or allowable)	1	t or other basis xpense of sale	(h) Gain (e) plus (f)	or (loss) minus (g)
а	1,237	,687		1,242,75	3	-5,066
b	58	,848				58,848
С				31!	5	-315
d	3	,273				3,273
<u>е</u>		,				•
	omplete only for assets sho	owing gain in column (h) and own	ed by the foundation	n on 12/31/69	(I) Gains (Col	(h) gain miniis
	FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exc	cess of col (1)	col (k), but not l	ess than -0-) <b>or</b>
a		as 0/12/31/03	Over	cor (j), ir arry	200000 (110	-5,066
b						58,848
						-315
<u> </u>						
d						3,273
е						
3		gain or (loss) as defined in section rt I, line 8, column (c) (see instru			3	
Part	V Qualification Un	der Section 4940(e) for I	Reduced Tax or	n Net Investme	<u> </u>	
		vate foundations subject to the s				
fsect	on 4940(d)(2) applies, lea	eve this part blank				
t "Yes	, the loundation does not	section 4942 tax on the distribut qualify under section 4940(e) D			eriod?	┌ Yes ┌ No
			o not complete this	, part		┌ Yes ┌ No
<b>1</b> En		qualify under section 4940(e) D	o not complete this	s part ore making any ent		n ratio
<b>1</b> En	(a) e penod years Calendar	qualify under section 4940(e) D t in each column for each year, s (b)	o not complete this ee instructions bef	s part ore making any ent	ries (d) Distribution	n ratio
<b>1</b> E n	(a) e period years Calendar for tax year beginning in)	qualify under section 4940(e) D t in each column for each year, s (b) Adjusted qualifying distributions	o not complete this ee instructions bef	s part fore making any ent  nitable-use assets	ries (d) Distribution	ı ratıo by col (c))
<b>1</b> E n	(a) e period years Calendar for tax year beginning in) 2013	qualify under section 4940(e) D t in each column for each year, s (b) Adjusted qualifying distributions 245,530	o not complete this ee instructions bef	ore making any ent  ore making any ent  nutable-use assets  4,768,899	ries (d) Distribution	n ratio by col (c)) 0 051486
<b>1</b> E n	(a) e penod years Calendar (or tax year beginning in) 2013 2012	qualify under section 4940(e) D t in each column for each year, s  (b) Adjusted qualifying distributions  245,530 255,225	o not complete this ee instructions bef	s part  Fore making any ent  Antiable-use assets  4,768,899  4,816,087	ries (d) Distribution	n ratio by col (c)) 0 051486 0 052994
<b>1</b> E n	(a) e period years Calendar (or tax year beginning in) 2013 2012 2011	qualify under section 4940(e) D t in each column for each year, s  (b) Adjusted qualifying distributions  245,530 255,225 271,550	o not complete this ee instructions bef	s part  fore making any ent  anitable-use assets  4,768,899  4,816,087  5,427,747	ries (d) Distribution	n ratio by col (c)) 0 051486 0 052994 0 050030
<b>1</b> E n	(a) e period years Calendar (or tax year beginning in) 2013 2012 2011 2010 2009	qualify under section 4940(e) D t in each column for each year, s  (b) Adjusted qualifying distributions  245,530 255,225 271,550	ee instructions bef  (c)  Net value of noncha	s part  fore making any ent  anitable-use assets  4,768,899  4,816,087  5,427,747	ries (d) Distribution	0 051486 0 052994 0 050030 0 057912
1 En	(a) e period years Calendar (or tax year beginning in) 2013 2012 2011 2010 2009  Total of line 1, column ( A verage distribution rat the number of years the	qualify under section 4940(e) D t in each column for each year, s  (b) Adjusted qualifying distributions  245,530 255,225 271,550 269,267  (d)	ee instructions bef  (c)  Net value of noncha	s part fore making any ent  nutable-use assets  4,768,899  4,816,087  5,427,747  4,649,565	ries (d) Distributior (col (b) divided	n ratio by col (c)) 0 051486 0 052994 0 050030 0 057912
1 En	(a) e period years Calendar (or tax year beginning in) 2013 2012 2011 2010 2009  Total of line 1, column ( A verage distribution rat the number of years the	qualify under section 4940(e) D t in each column for each year, s  (b) Adjusted qualifying distributions  245,530 255,225 271,550 269,267  (d)	ee instructions bef  (c)  Net value of noncha	s part fore making any ent  nutable-use assets  4,768,899  4,816,087  5,427,747  4,649,565	(d) Distribution (col (b) divided	0 053106
Base year (	(a) e period years Calendar (or tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column ( A verage distribution rat the number of years the Enter the net value of ne	qualify under section 4940(e) D t in each column for each year, s  (b) Adjusted qualifying distributions  245,530 255,225 271,550 269,267  (d)	o not complete this ee instructions bef  (c) Net value of noncha  vide the total on lire if less than 5 yea from Part X, line	s part  fore making any ent  1  Arritable-use assets  4,768,899  4,816,087  5,427,747  4,649,565  Arritable-use assets  4,768,899  4,816,087  5,427,747  4,649,565	(d) Distribution (col (b) divided	0 051486 0 052994 0 050030 0 057912 0 212422 0 053106 4,861,659
Base year (	(a) e period years Calendar (or tax year beginning in) 2013 2012 2011 2010 2009  Total of line 1, column ( Average distribution rat the number of years the Enter the net value of no	t in each column for each year, s  (b)  Adjusted qualifying distributions  245,530  255,225  271,550  269,267  (d)	o not complete this ee instructions bef  (c) Net value of noncha  vide the total on lire if less than 5 yea from Part X, line	5 part  Fore making any ent  1)  Arritable-use assets  4,768,899  4,816,087  5,427,747  4,649,565  Arritable-use assets  4,768,899  4,816,087  5,427,747  4,649,565	(d) Distribution (col (b) divided	0 053106 4,861,659
Base year (	(a) e period years Calendar (or tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column ( Average distribution rat the number of years the Enter the net value of no Multiply line 4 by line 3 Enter 1% of net investr	qualify under section 4940(e) D t in each column for each year, s  (b) Adjusted qualifying distributions  245,530 255,225 271,550 269,267  (d)	o not complete this ee instructions bef  (c) Net value of noncha  vide the total on lire if less than 5 yea from Part X, line to the complete the co	5 part  Fore making any ent  1)  Arritable-use assets  4,768,899  4,816,087  5,427,747  4,649,565  Arritable-use assets  4,768,899  4,816,087  5,427,747  4,649,565	(d) Distribution (col (b) divided	0 051486 0 052994 0 050030
1 En  Base year (	(a) e period years Calendar for tax year beginning in)  2013 2012 2011 2010 2009  Total of line 1, column ( Average distribution rat the number of years the Enter the net value of ne Multiply line 4 by line 3 Enter 1% of net investr Add lines 5 and 6	t in each column for each year, s  (b)  Adjusted qualifying distributions  245,530 255,225 271,550 269,267  (d)	o not complete this ee instructions bef  (c) Net value of noncha  vide the total on lire if less than 5 yea from Part X, line !	s part  fore making any ent  1  antable-use assets  4,768,899  4,816,087  5,427,747  4,649,565  ane 2 by 5, or by ars  5	(d) Distribution (col (b) divided	0 051486 0 052994 0 050030 0 057912 0 212422 0 053106 4,861,659 258,183

	990-PF (2014)			age <b>4</b>
	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst	ructio	ns)	
<b>1</b> a	Exempt operating foundations described in section 4940(d)(2), check here Fand enter "N/A"			
	Date of ruling or determination letter (attach copy of letter if necessary-see ; instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			2,853
	here Fand enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2			2,853
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		- :	2,853
6	Credits/Payments			
а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 2,840			
b	Exempt foreign organizations—tax withheld at source 6b			
c	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d			2,840
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9			13
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10			
11	Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded 11			
Par	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	it participate or intervene in any political campaign?	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions			
	for definition)?	1b		No
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials			
_	published or distributed by the foundation in connection with the activities.			N
	Did the foundation file Form 1120-POL for this year?	1c		No
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation  \$\blue{\text{\$}} \text{\$}			
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
-	on foundation managers $\blacktriangleright$ \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
_	If "Yes," attach a detailed description of the activities.	_		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
•	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
ь	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  • By language in the governing instrument, or		   	
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions</li> </ul>			
	that conflict with the state law remain in the governing instrument?	6	, 	No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),			
-	and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)  VA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			_ <del></del>
	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names			
	and addresses.	10		No

Do	The Continued Percentian Activities (continued)	-		age 2
	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
4.5				140
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
4-	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►BARBARA BUKROP Telephone no ►(804)	<u>) 327-</u>	7520	
	Located at ► 2001 MAYWILL STREET RICHMOND VA ZIP+4 ► 23230			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here			► F
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over		Yes	No
10	a bank, securities, or other financial account in a foreign country?	16	163	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial	<u> </u>	<u> </u>	140
	Accounts (FBAR) If "Yes", enter the name of the foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
<b>1</b> a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes Vo			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	i		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
_	after termination of government service, if terminating within 90 days ) Yes V No			
Ь	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations	۱		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
_	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
_	that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?			
h	If "Yes," list the years > 20, 20, 20, 20 Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
b	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to <b>all</b> years listed, answer "No" and attach statement—see instructions )	2b		
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			$\vdash$
·	► 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at	i		
Ja	any time during the year?			
h	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation	1		1
U	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved	1		1
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or <b>(3)</b>	1		1
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine	1		1
	if the foundation had excess business holdings in 2014.).	Зь		1
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			<del></del>
_	charitable purpose that had not been removed from leopardy before the first day of the tax year beginning in 2014?	4b		No

Pa	rt VII-B	Statements Rega	rdir	ng Activities for	· Wł	nich Form 4720	May	y Be Required <i>(cont</i>	inue	d)		
5a	During th	e year dıd the foundatıo	n pay	or incur any amoun	t to			-				
	<b>(1)</b> Carry	on propaganda, or othe	rwise	attempt to influenc	e leg	ııslatıon (section 494	45(e	e)) <sup>?</sup>	√ No			
	<b>(2)</b> Influe	ence the outcome of any	spec	ific public election (	(see	section 4955), or to	car	ry				
	on, dı	rectly or indirectly, any	vote	registration drive?				<b>T</b> Yes <b>F</b>	√ No			
	<b>(3)</b> Provi	de a grant to an individu	al for	travel, study, or oth	hers	ımılar purposes?		☐ Yes 「	√ No			
	<b>(4)</b> Provi	de a grant to an organiza	ation	other than a charita	ble,	etc , organization de:	scrib	bed				
	ın sec	ction 4945(d)(4)(A)? (se	ee in:	structions)				<b>T</b> Yes 🖟	√ No			
	<b>(5)</b> Provi	de for any purpose other	thar	ı religious, charitabl	e, sc	ientific, literary, or						
	educa	ational purposes, or for t	he pr	evention of cruelty	to ch	ıldren or anımals?.		Yes 「	√ No			
b	If any ans	swerıs "Yes" to 5a(1)–(	5), d	ıd <b>any</b> of the transad	ction	s fail to qualify unde	r the	e exceptions described in	ı			
	Regulatio	ns section 53 4945 or	n a c	urrent notice regard	ling (	disaster assistance (	(see	ınstructions)?		. 5b		
	O rganıza	tions relying on a curren	t not	ice regarding disast	eras	ssistance check here	e		_			
C	If the ans	wer is "Yes" to question	15a(	4), does the foundat	ion c	laım exemptıon from	the	!				
	tax becau	use it maintained expend	liture	responsibility for th	ne gr	ant?		<b>T</b> Yes 「	_ No			
	If "Yes," a	attach the statement requ	ıred l	y Regulations sectio	n 53.	.4945-5(d).						
6a	Did the fo	oundation, during the yea	ar, re	ceive any funds, dire	ectly	or indirectly, to pay	prei	miums on				
	a persona	al benefit contract?						... 「Yes 「	√ No			
b	Did the fo	oundation, during the yea	ar, pa	y premiums, directl	y or ı	ndirectly, on a perso	nal	benefit contract?		6b		No
	If "Yes" to	o 6b, file Form 8870.										
7a	At any tir	me during the tax year, v	vas tl	ne foundation a part	y to a	a prohibited tax shel	ter t	ransaction? <b>Tyes</b> [	√ No			
ь	If yes, did	d the foundation receive	any	proceeds or have an	ıy ne	t income attributable	e to t	the transaction?		7b		
Da	rt VIII		t Of	ficers, Directors	s, T	rustees, Founda	tio	n Managers, Highly	Paid	d Emp	loyee	s,
		and Contractors	_									
	List all off	icers, directors, trustee					see i					
	<b>(a)</b> Na	me and address		Title, and average hours per week evoted to position		c) Compensation  If not paid, enter  -0-)	ı	(d) Contributions to employee benefit plans d deferred compensation			se acco owance	
JAME	S E UKROP		DIR	ECTOR		0		0				0
	1 MAYWIL HMOND,V	L STREET SUITE 100 A 23230	0 50	0 50								
BARE	ARA B UKROF	)	PRE	SIDENT		0		0				0
	1 MAYWIL HMOND,V	L STREET SUITE 100 A 23230	0 50	)								
ROBE	RT S UKROP		-	RETARY	0		0		0		0	
	1 MAYWIL HMOND,V	L STREET SUITE 100 A 23230	0 50	)								
JOSE	PH E UKROP		-	ECTOR	0			0				0
RIC	HMOND,V		0 50									
_2	Compensa	tion of five highest-paid	l emp	oloyees (other than	thos	e included on line 1—	see	instructions). If none, e	nter"	NONE.		
(a		l address of each emplo <sup>,</sup> nore than \$50,000	yee	(b) Title, and aver hours per week devoted to positi	:	(c) Compensatio	n	(d) Contributions to employee benefit plans and deferred compensation			se acco owance	
101	NE											
				1								
				1								
				1								
Tota	Inumbara	f other employees paid (	War	<u> </u>   50 000				<u> </u>				0
. 016	· · · · · · · · · · · · · · · · · · ·	i ocher employees pala (	, v C I :	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					ı			U

Part VIII Information About Officers, Directors, Transcription and Contractors (continued)	and contractors (continued)								
3 Five highest-paid independent contractors for professional serv	ices (see instructions). If none, enter "NONE".								
(a) Name and address of each person paid more than \$50,000	<b>(b)</b> Type of service	(c) Compensation							
NONE									
<b>Total</b> number of others receiving over \$50,000 for professional servi	ces	0							
Part IX-A Summary of Direct Charitable Activities									
List the foundation's four largest direct chantable activities during the tax year. Inclu	do relevant statistical information such as the number of								
organizations and other beneficiaries served, conferences convened, research paper		Expenses							
1									
2									
3									
4									
Part IX-B Summary of Program-Related Investmen									
Describe the two largest program-related investments made by the foundation d	luring the tax year on lines 1 and 2	A mount							
1									
2									
All other program-related investments See instructions									
3									
Total. Add lines 1 through 3		0							

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. 1 purposes 1a 4.628.358 1h 307.336 1c 1d 4.935.694 Reduction claimed for blockage or other factors reported on lines 1a and 1e 2 2 3 3 Subtract line 2 from line 1d. 4.935.694 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 74.035 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 5 4.861.659 5 243,083 **Distributable Amount** (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and Part XT certain foreign organizations check here  $\blacktriangleright \Gamma$  and do not complete this part.) 243.083 1 Tax on investment income for 2014 from Part VI, line 5. . . . . . 2.853 2a Income tax for 2014 (This does not include the tax from Part VI). . . 2c 2.853 3 3 240.230 4 Λ 4 5 5 240.230 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 240.230 7 Part XIII Oualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . . . . . . . . . . 1a 250,445 1b 0 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. 2 2 3 Amounts set aside for specific charitable projects that satisfy the За. 3b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 250,445 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 250,445 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

Fori	m 990-PF (2014)					Page <b>9</b>
Р	art XIII Undistributed Income (see i	nstrı	ictions)			
			(a)	(b)	(c)	(d)
	Distribute ble service for 2014 from Deat VI. Inc.	_ }	Corpus	Years prior to 2013	2013	2014
	Distributable amount for 2014 from Part XI, line	- 1				240,230
	Undistributed income, if any, as of the end of 20	14			0	
a	Enter amount for 2013 only	ŀ		0		
ь		—		9		
3	Excess distributions carryover, if any, to 2014					
a L	From 2009	4,855				
D		1,550				
C A		6,073				
u	11011120121 1 1 1 1 1 1	9,888				
	Total of lines 3a through e		442,366			
	Qualifying distributions for 2014 from Part	•				
_	XII, line 4  \$ \$ 250,445					
а	Applied to 2013, but not more than line 2a				0	
	Applied to undistributed income of prior years	ŀ		0		
	(Election required—see instructions)	.		Ĭ		
С	Treated as distributions out of corpus (Election	1	0			
	required—see instructions)	[				
d	Applied to 2014 distributable amount	. [				240,230
e	Remaining amount distributed out of corpus	[	10,215			
5	Excess distributions carryover applied to 2014		0			0
	(If an amount appears in column (d), the	Ī				
	same amount must be shown in column (a).)					
6	Enter the net total of each column as					
	indicated below:		452 501			
	Corpus Add lines 3f, 4c, and 4e Subtract line 5		452,581			
Ь	Prior years' undistributed income Subtract line 4b from line 2b			0		
_	Enter the amount of prior years' undistributed	•				
	income for which a notice of deficiency has					
	been issued, or on which the section 4942(a)					
	tax has been previously assessed	.		0		
d	Subtract line 6c from line 6b Taxable amount			0		
	—see instructions	•		0		
е	Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see					
	Instructions	_			0	
f	Undistributed income for 2014 Subtract	·				
	lines 4d and 5 from line 1 This amount must					_
	be distributed in 2015	.				0
7	A mounts treated as distributions out of					
	corpus to satisfy requirements imposed by	,				
	section $170(b)(1)(F)$ or $4942(g)(3)$ (Election ma be required - see instructions)		0			
8	Excess distributions carryover from 2009 not	·				
_	applied on line 5 or line 7 (see instructions)	.	0			
9	Excess distributions carryover to 2015.	ſ	.== ==:			
	Subtract lines 7 and 8 from line 6a	.	452,581			
	Analysis of line 9					
		4,855				
		1,550				
		6,073				
	2,0000 110111 20101 1 1 1	9,888				
е	Excess from 2014	0,215				

Page **10** Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . . . **b** Check box to indicate whether the organization is a private operating foundation described in section  $\Gamma$ 2a Enter the lesser of the adjusted net Tax year Prior 3 years (e) Total income from Part I or the minimum (a) 2014 **(b)** 2013 (c) 2012 (d) 2011 investment return from Part X for each 85% of line 2a . . . . . . . . Qualifying distributions from Part XII, line 4 for each year listed . . . . d Amounts included in line 2c not used directly for active conduct of exempt e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . 3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test—enter (1) Value of all assets . . . . . (2) Value of assets qualifying under section 4942(j)(3)(B)(i) **b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments

on securities loans (section 512(a)(5)), or royalties). (2) Support from general public

and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

#### Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year-see instructions.)

**Information Regarding Foundation Managers:** 

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here 🕨 🗔 If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed BARBARA UKROP 2001 MAYWILL STREET SUITE 100 RICHMOND, VA 23230 (804) 340-4094

b The form in which applications should be submitted and information and materials they should include APPLICATIONS SHOULD BE IN WRITTEN FORM, AND APPLICANTS SHOULD BE QUALIFIED SECTION 501(C)(3) ORGANIZATIONS A COPY OF THE IRS LETTER DETERMINING CHARITABLE TAX-EXEMPT STATUS SHOULD BE ATTACHED

c Any submission deadlines

APPLICATIONS ARE ACCEPTED YEAR-ROUND

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE LIMITED TO QUALIFIED SECTION 501(C)(3) ORGANIZATIONS THAT ARE DESCRIBED IN SECTION 509(A)(1), (2), OR (3) AS PUBLICLY SUPPORTED ORGANIZATIONS

Total  Total  Total  Total  Total  Agroved for future payment	Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
Total		or substantial contributor	recipient		
		or substantial contributor	recipient		
	Total			li⊪ Ra	250.44
		<u> </u>	<del></del>		230,44.

Program service revenue   Pusiness   Code   Code	Form 990-F						Page <b>12</b>
Program service revenue					T		
1 Program service revenue	Enter gross	s amounts unless otherwise indicated					(e) Related or exempt function income
b c d d d d d d d d d d d d d d d d d d	_						(See
c d d	·	_					
d e f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments							
g Fees and contracts from government agencies 2 Membership dues and assessments							
g Fees and contracts from government agencies  2 Membership dues and assessments							
2 Membership dues and assessments							
4 Dividends and interest from securities	<ul><li>2 Membe</li><li>3 Interes</li></ul>	rship dues and assessments st on savings and temporary cash					
5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property					14	114 080	
a Debt-financed property					17	114,000	
6 Net rental income or (loss) from personal property							
property							
7 Other investment income							
8 Gain or (loss) from sales of assets other than inventory					14	645	
9 Net income or (loss) from special events  10 Gross profit or (loss) from sales of inventory.  11 Other revenue a  b  c  d  e  12 Subtotal Add columns (b), (d), and (e).  13 Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See	8 Gain or	(loss) from sales of assets other than					
10 Gross profit or (loss) from sales of inventory.  11 Other revenue a  b  c  d  e  12 Subtotal Add columns (b), (d), and (e).  13 Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculations)  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See					18	56,740	
b							
b							
d e  12 Subtotal Add columns (b), (d), and (e).  13 Total. Add line 12, columns (b), (d), and (e).  14 Subtotal Add line 12, columns (b), (d), and (e).  15 Subtotal Add line 12, columns (b), (d), and (e).  16 See worksheet in line 13 instructions to verify calculations (See worksheet in line 13 instructions to verify calculations)  17 Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See							
E Subtotal Add columns (b), (d), and (e).  13 Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No.  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See							
13 Total. Add line 12, columns (b), (d), and (e)							
13 Total. Add line 12, columns (b), (d), and (e)				(		171,465	0
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See					1	.3	171,465
Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See				nlishment of F	exempt Purnos		
	Line_No.	Explain below how each activity for which the accomplishment of the foundation's	h income is rej	ported in column (	(e) of Part XVI-A c	ontributed importa	
	-						
- +							

Form 990-P											Pa	ge <b>13</b>
Part XVI						sactio	ons and	l Relationships	With			
											Yes	No
organiza –												
	• -									12(1)		No
	ansactions									(-)		
<b>(1)</b> Sale	es of assets to a noncha	rıtable exe	empt orga	nızatıor	n					1b(1)		No
<b>(2)</b> Pur	chases of assets from a	noncharit	able exem	npt orga	anızatıon					1b(2)		No
<b>(3)</b> Ren	tal of facilities, equipme	nt, or othe	er assets.							1b(3)		No
<b>(4)</b> Reii	nbursement arrangemer	nts								1b(4)		No
										1b(5)		No
										H		No
												No
of the go in any tr	ods, other assets, or se	rvices giv angement	en by the , show in o	reporti column	ng foundation ( <b>d)</b> the value	If the foot of the g	oundation	received less thai	n fair mark	et value		
(a) Line No	(b) Amount involved	(c) Name	of nonchari	itable exe	empt organizatior	(d	l) Description	on of transfers, transact	tions, and sha	arıng arra	ngemer	nts
						+						
						+						
2a Is the fo	undation directly or indi	rectly afful	liated with	orrela	ated to one or	more t	av-evemr	ot organizations				
describe	d in section 501(c) of the complete the following	ne Code (d schedule		section	n 501(c)(3)) d	rın sec		?			es F	No
				•	, ,,				'			
the	best of my knowledge a	and belief,	ıt ıs true,	correct								
Here	*****				2015-03-2	°	****	· *	return			
	Signature of officer or t	rustee			Date	,	Title		below			
	from the e-ording foundation to a nonchantable exempt organization of assets to a nonchantable exempt organization.    1a(1)											
Paid Prepare Use	DIXON HUGHES GOO	NAMDC	LP					Firm's EIN ► 56	1 5-074798	1		
Only		ITE 200	Phone no (804	1)282-763	36							

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
<b>a</b> Paid during the year				
A GRACE PLACE ADULT CARE CENTER 8030 STAPLES MILL RD HENRICO, VA 23228		509(A)(1)	OPERATIONS	1,000
ALZHEIMER'S ASSOCIATION 4600 COX RD STE 130 GLEN ALLEN,VA 23060		509(A)(1)	GREATER RICHMOND CHAPTER	1,500
AMERICAN RED CROSS PO BOX 655 RICHMOND,VA 23205		509(A)(1)	GREATER RICHMOND CHAPTER	1,500
AMP METRO RICHMOND 3502 SEMINARY AVE RICHMOND,VA 23227		509(A)(1)	OPERATIONS	500
BOLLING HAXALL HOUSE FOUNDATION 211 E FRANKLIN ST RICHMOND, VA 23219		509(A)(1)	OPERATIONS	250
BRAILLE CIRCULATING LIBRARY FOR THE BLIND INC 2700 STUART AVE RICHMOND, VA 23220		509(A)(1)	OPERATIONS	250
CAMPUS CRUSADE FOR CHRIST PO BOX 68222 ORLANDO, FL 32832		509(A)(1)	ATHLETES IN ACTION	1,000
CAPITAL REGION LAND CONSERVANCY INC PO BOX 17306 RICHMOND,VA 23226		509(A)(1)	OPERATIONS	250
CENTER STAGE 600 E GRACE ST STE 400 RICHMOND, VA 23219		509(A)(1)	LANDMARK & LEGACIES	30,000
CENTERSTAGE FOUNDATION 600 E GRACE ST STE 400 RICHMOND, VA 23219		509(A)(1)	ANNUAL FUND	10,000
CHILDREN'S HOME SOCIETY OF VIRGINIA 4200 FITZHUGH AVE RICHMOND,VA 23230		509(A)(1)	OPERATIONS	1,000
COMMUNITY IDEA STATIONS 23 SESAME ST RICHMOND, VA 23235		509(A)(1)	OPERATIONS	2,000
CULTUREWORKS INC 1906-A NORTH HAMILTON ST RICHMOND, VA 23230		509(A)(1)	OPERATIONS	2,000
DRIVE TO WORK PO BOX 14526 RICHMOND, VA 23221		509(A)(1)	OPERATIONS	500
EXCEL TO EXCELLENCE INC 11357 NUCKOLS RD GLEN ALLEN, VA 23059		509(A)(1)	TEAM EXCEL	1,000
Total				250,445

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
FAMILY LIFELINE 2325 W BROAD ST		509(A)(1)	OPERATIONS	500
RICHMOND, VA 23220				
FIRST FREEDOM CENTER 1321 E MAIN ST RICHMOND,VA 23219		509(A)(1)	OPERATIONS	1,000
FIRST THINGS FIRST OF GREATER RICHMOND 5200 GROVE AVE RICHMOND,VA 23226		509(A)(1)	OPERATIONS	2,500
GAY COMMUNITY CENTER OF RICHMOND (DIVERSITY THRIFT) 1407 SHERWOOD AVE RICHMOND,VA 23220		509(A)(1)	OPERATIONS	1,000
GOODWILL INDUSTRIES OF CENTRAL VIRGINIA INC 6301 MIDLOTHIAN TURNPIKE RICHMOND,VA 23225		509(A)(1)	OPERATIONS	1,500
GREATER RICHMOND SCAN 103 E GRACE ST RICHMOND,VA 23219		509(A)(1)	OPERATIONS	500
HIGHER ACHIEVEMENT PROGRAM INC 4009 FITZHUGH AVE STE 200 RICHMOND,VA 23230		509(A)(1)	OPERATIONS	1,000
HISTORIC PETERSBURG FOUNDATION PO BOX 691 PETERSBURG, VA 23804		509(A)(1)	OPERATIONS	1,000
JAMES RIVER WRITERS 2319 E BROAD ST RICHMOND, VA 23223		509(A)(1)	OPERATIONS	500
JAMESTOWN REDISCOVERY PROJECT PO BOX 3610 WILLIAMSBURG,VA 23187		509(A)(1)	OPERATIONS	1,000
JUNIOR ACHIEVEMENT OF CENTRAL VIRGINIA 7217 W BROAD ST RICHMOND, VA 23294		509(A)(1)	OPERATIONS	1,500
JUNIOR LEAGUE OF RICHMOND 205 W FRANKLIN ST RICHMOND, VA 23220		509(A)(1)	OPERATIONS	500
LEWIS GINTER BOTANICAL GARDEN INC 1800 LAKESIDE AVE RICHMOND,VA 23228		509(A)(1)	OPERATIONS	1,000
MR MAC FOUNDATION 1800 BAYBERRY CT STE 100 RICHMOND,VA 23226		509(A)(1)	OPERATIONS	2,500
PETER PAUL DEVELOPMENT CENTER 1708 N 22ND ST RICHMOND,VA 23223		509(A)(1)	OPERATIONS	2,000
Total				250,445

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
<b>a</b> Paid during the year				
PIEDMONT ENVIRONMENTAL COUNCIL PO BOX 460 RICHMOND,VA 20188		509(A)(1)	OPERATIONS	1,500
POSITIVE VIBE FOUNDATION 2825 HATHAWAY RD RICHMOND,VA 23225		509(A)(1)	OPERATIONS	1,000
RAIL SOLUTION 342 HIGH ST SALEM,VA 24153		509(A)(1)	OPERATIONS	1,250
RICHMOND BOYS CHOIR 200 SOUTH THIRD ST RICHMOND,VA 23219		509(A)(1)	OPERATIONS	1,000
SALVATION ARMY PO BOX 12400 RICHMOND, VA 23241		509(A)(1)	OPERATIONS	5,000
SALVATION ARMY PO BOX 12400 RICHMOND, VA 23241		509(A)(1)	YES FUND	1,000
SCIENCE MUSEUM OF VIRGINIA FOUNDATION PO BOX 11624 RICHMOND, VA 23230		509(A)(1)	OPERATIONS	2,000
THE PODIUM FOUNDATION 320 HULL STREET 153 RICHMOND, VA 23224		509(A)(1)	OPERATIONS	1,000
THE VIRGINIA HOME 1101 HAMPTON ST RICHMOND,VA 23220		509(A)(1)	OPERATIONS	500
TRICYCLE GARDENS 2314 JEFFERSON AVE RICHMOND,VA 23223		509(A)(1)	OPERATIONS	3,000
VCU FOUNDATION - VCU SCHOOL OF ARTS PO BOX 842519 RICHMOND,VA 23284		509(A)(1)	CAMPAIGN FOR INSTITUTE FOR CONTEMPORARY ART	20,000
VENTURE RICHMOND 200 SOUTH THIRD ST RICHMOND, VA 23219		509(A)(1)	OPERATIONS	2,500
VIRGINIA BUSINESS HIGHER EDUCATION COUNCIL 1108 E MAIN ST STE 1100 RICHMOND,VA 23219		509(A)(1)	GROW BY DEGREES	2,000
VIRGINIA EARLY CHILDHOOD FOUNDATION 8001 FRANKLIN FARMS DR STE 116 RICHMOND,VA 23229		509(A)(1)	OPERATIONS	5,000
VIRGINIA INTERFAITH CENTER FOR PUBLIC POLICY 1716 E FRANKLIN ST RICHMOND,VA 23223		509(A)(1)	OPERATIONS	500
Total				250,445

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
VIRGINIA OPERA ASSOCIATION PO BOX 784 RICHMOND,VA 23218		509(A)(1)	OPERATIONS	1,000
VIRGINIA ORGANIZING 703 CONCORD AVE CHARLOTTESVILLE,VA 22903		509(A)(1)	OPERATIONS	500
VIRGINIA PUBLIC ACCESS PROJECT PO BOX 1472 RICHMOND,VA 23218		509(A)(1)	OPERATIONS	1,000
VIRGINIA UNION UNIVERSITY 1500 N LOMBARDY ST RICHMOND,VA 23220		509(A)(1)	OPERATIONS	2,500
VIRGINIA21 PO BOX 407 RICHMOND, VA 23218		509(A)(1)	OPERATIONS	7,500
VOICES FOR VIRGINIA'S CHILDREN 701 E FRANKLIN ST STE 807 RICHMOND,VA 23219		509(A)(1)	OPERATIONS	1,000
ANNA JULIA COOPER EPISCOPAL SCHOOL 2124 N 29TH ST RICHMOND,VA 23223		509(A)(1)	OPERATIONS	150
BETTER HOUSING COALITION PO BOX 12117 RICHMOND, VA 23241		509(A)(1)	OPERATIONS	2,500
CARITAS PO BOX 25790 RICHMOND,VA 23260		509(A)(1)	THE HEALING PLACE	1,000
COLLEGE OF WILLIAM AND MARY PO BOX 8795 WILLIAMSBURG, VA 23187		509(A)(1)	OPERATIONS	1,500
COMMUNITY IDEA STATIONS 23 SESAME ST RICHMOND, VA 23235		509(A)(1)	WCVE PUBLIC RADIO	250
DARDEN SCHOOL FOUNDATION PO BOX 400894 CHARLOTTESVILLE, VA 22907		509(A)(1)	DARDEN ANNUAL FUND	2,500
DAVIDSON COLLEGE BOX 7172 DAVIDSON,NC 28035		509(A)(1)	CAPITAL CAMPAIGN	10,000
DAVIDSON COLLEGE BOX 7172 DAVIDSON,NC 28035		509(A)(1)	THE PARENT FUND	7,500
FEEDMORE 1415 RHOADMILLER ST RICHMOND, VA 23220		509(A)(1)	OPERATIONS	150
Total				250,445

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
FOCUS RICHMOND 410 NORTH RIDGE RD STE 220 RICHMOND,VA 23229		509(A)(1)	OPERATIONS	100
FRIENDS FOR AN EARLIER BREAST CANCER TEST PO BOX 10363 GREENSBORO,NC 27404		509(A)(1)	OPERATIONS	1,000
FRIENDS OF HOLLYWOOD CEMETERY 412 SOUTH CHERRY ST RICHMOND,VA 23220		509(A)(1)	OPERATIONS	250
HISTORIC RICHMOND FOUNDATION 4 EAST MAIN ST STE 1-C RICHMOND,VA 23219		509(A)(1)	OPERATIONS	2,500
LAFAYETTE PROTESTANT CEMETERY 407 GIRARD PARK DR LAFAYETTE,LA 70503		509(A)(1)	OPERATIONS	100
MASSEY CANCER CENTER 1000 E CLAY ST RICHMOND, VA 23298		509(A)(1)	OPERATIONS	150
MONROE PARK CONSERVANCY PO BOX 25926 RICHMOND,VA 23260		509(A)(1)	OPERATIONS	1,500
PETER PAUL DEVELOPMENT CENTER 1708 N 22ND ST RICHMOND,VA 23223		509(A)(1)	OPERATIONS	150
ST ANDREW'S SCHOOL 227 SOUTH CHERRY ST RICHMOND, VA 23220		509(A)(1)	OPERATIONS	150
ST BERNARD PROJECT 8324 PARC PLACE CHALMETTE, LA 70043		509(A)(1)	OPERATIONS	500
ST CATHERINE'S SCHOOL 6001 GROVE AVE RICHMOND,VA 23226		509(A)(1)	ANNUAL FUND	1,000
ST CHRISTOPHER'S SCHOOL 711 ST CHRISTOPHERS RD RICHMOND,VA 23226		509(A)(1)	ANNUAL FUND	2,800
ST JAMES'S CHILDREN'S CENTER 1205 WEST FRANKLIN ST RICHMOND,VA 23220		509(A)(1)	OPERATIONS	1,000
ST JAMES'S CHURCH 1205 WEST FRANKLIN ST RICHMOND,VA 23220		CHURCH	ANNUAL FUND	7,370
ST JOHN'S CHURCH FOUNDATION 2319 E BROAD ST RICHMOND, VA 23223		509(A)(1)	OPERATIONS	125
Total			3a	250,445

	into una continuationo	ulu bulling t	ine real of Approved for t	atare rayment
Recipient	If recipient is an individual, show any relationship to	status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
THE FAISON SCHOOL 1701 BYRD AVE RICHMOND,VA 23230		509(A)(1)	OPERATIONS	250
TULANE UNIVERISTY PO BOX 61075 NEW ORLEANS,LA 70161		509(A)(1)	ANNUAL FUND	1,500
VALENTINE RICHMOND HISTORY CENTER 1015 E CLAY ST RICHMOND,VA 23219		509(A)(1)	OPERATIONS	500
VIRGINIA COMMONWEALTH UNIVERSITY PO BOX 842026 RICHMOND,VA 23286		509(A)(1)	INSTITUTE OF CONTEMPORARY ARTS CONSTRUCTION FUND	5,000
VMFA (VIRGINIA MUSEUM OF FINE ARTS) 200 N BOULEVARD RICHMOND,VA 23220		509(A)(1)	OPERATIONS	5,000
WESTMINSTER CANTERBURY FOUNDATION 1600 WESTBROOK AVE RICHMOND,VA 23227		509(A)(1)	OPERATIONS	2,500
WINE TO WATER PO BOX 2567 BOONE,NC 28607		509(A)(1)	OPERATIONS	150
WORLD PEDIATRIC PROJECT 7201 GLEN FOREST DR STE 304 RICHMOND, VA 23226		509(A)(1)	OPERATIONS	150
YMCA OF GREATER RICHMOND 2 W FRANKLIN ST RICHMOND, VA 23220		509(A)(1)	OPERATIONS	150
1708 GALLERY 319 W BROAD ST RICHMOND, VA 23220		509(A)(1)	OPERATIONS	1,000
ACTS (AREA CONGRAGATIONS TOGETHER IN SERVICE) 1 N 5TH STREET STE 400 RICHMOND,VA 23219		509(A)(1)	OPERATIONS	5,000
ALZHEIMER'S ASSOCIATION 4600 COX RD STE 130 GLEN ALLEN,VA 23060		509(A)(1)	OPERATIONS	1,000
ALZHEIMER'S ASSOCIATION (LIFT CARING) 4600 COX RD STE 130 GLEN ALLEN,VA 23060		509(A)(1)	OPERATIONS	1,500
AMERICAN RED CROSS 420 EAST CARY ST RICHMOND,VA 23219		509(A)(1)	OPERATIONS	2,500
ANNA JULIA COOPER EPISCOPAL SCHOOL 2124 N 29TH ST RICHMOND,VA 23223		509(A)(1)	OPERATIONS	1,750
Total				250,445

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
ART 180 114 W MARSHALL ST RICHMOND, VA 23220		509(A)(1)	OPERATIONS	1,000
BETTER HOUSING COALITION PO BOX 12117 RICHMOND,VA 23241		509(A)(1)	OPERATIONS	1,750
BOYS AND GIRLS CLUB OF PETERSBURG 5511 STAPLES MILL RD STE 301 RICHMOND,VA 23228		509(A)(1)	OPERATIONS	1,000
BOYS AND GIRLS CLUB OF RICHMOND 5511 STAPLES MILL RD STE 301 RICHMOND,VA 23228		509(A)(1)	OPERATIONS	1,000
COMMUNITIES IN SCHOOLS OF RICHMOND 2922 W MARSHALL ST STE 2 RICHMOND, VA 23230		509(A)(1)	OPERATIONS	2,500
CULTUREWORKS 1906-A NORTH HAMILTON ST RICHMOND,VA 23230		509(A)(1)	OPERATIONS	1,000
HISTORIC RICHMOND FOUNDATION 4 EAST MAIN ST STE 1-C RICHMOND, VA 23219		509(A)(1)	OPERATIONS	2,500
LIBRARY OF VIRGINIA FOUNDATION 800 E BROAD ST RICHMOND, VA 23219		509(A)(1)	OPERATIONS	1,000
MASSEY CANCER CENTER 1000 E CLAY ST RICHMOND,VA 23298		509(A)(1)	OPERATIONS	1,000
MAYMONT FOUNDATION 1700 HAMPTON ST RICHMOND,VA 23220		509(A)(1)	OPERATIONS	1,000
PETER PAUL DEVELOPMENT CENTER 1708 N 22ND ST RICHMOND,VA 23223		509(A)(1)	OPERATIONS	1,000
RICHMOND BALLET 407 E CANAL ST RICHMOND,VA 23219		509(A)(1)	OPERATIONS	1,000
RICHMOND CENTER STAGE FOUNDATION 600 E GRACE ST STE 400 RICHMOND, VA 23219		509(A)(1)	OPERATIONS	1,000
SPORTS BACKERS 100 AVENUE OF CHAMPIONS STE 300 RICHMOND,VA 23230		509(A)(1)	OPERATIONS	1,000
ST CATHERINE'S SCHOOL 6001 GROVE AVE RICHMOND,VA 23226		509(A)(1)	OPERATIONS	2,500
Total				250,445

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
ST CHRISTOPHER'S SCHOOL 711 ST CHRISTOPHERS RD RICHMOND,VA 23226		509(A)(1)	OPERATIONS	1,750
ST JAMES'S CHILDREN'S CENTER 1205 WEST FRANKLIN ST RICHMOND,VA 23220		509(A)(1)	OPERATIONS	1,750
ST JAMES'S EPISCOPAL CHURCH 1205 WEST FRANKLIN ST RICHMOND,VA 23220		CHURCH	ANNUAL FUND	10,000
THE SHEPERD'S CENTER OF CHESTERFIELD PO DRAWER 170 CHESTERFIELD,VA 23832		509(A)(1)	OPERATIONS	2,500
UNITED WAY OF GREATER RICHMOND PO BOX 11807 RICHMOND,VA 23230		509(A)(1)	OPERATIONS	2,500
VALENTINE RICHMOND HISTORY CENTER 1015 E CLAY ST RICHMOND,VA 23219		509(A)(1)	ANNUAL FUND	2,500
VCU SCHOOL OF ARTS 325 N HARRISON ST RICHMOND,VA 23284		509(A)(1)	OPERATIONS	2,500
VIRGINIA REPERTORY THEATRE 114 W BROAD ST RICHMOND,VA 23220		509(A)(1)	OPERATIONS	1,000
VISUAL ARTS CENTER OF RICHMOND 1812 WEST MAIN ST RICHMOND,VA 23220		509(A)(1)	OPERATIONS	1,000
VMFA (VIRGINIA MUSEUM OF FINE ARTS) 200 N BOULEVARD RICHMOND,VA 23220		509(A)(1)	OPERATIONS	1,000
Total				250,445

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491093003115

### **TY 2014 Accounting Fees Schedule**

Name: TESCO FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,000	3,000		0

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - DLN: 93491093003115

# **TY 2014 Investments Corporate Bonds Schedule**

Name: TESCO FOUNDATION

Name of Bond	End of Year Book Value	End of Year Fair Market Value
JP MORGAN #0005 - HEDGES & HARD ASSETS	793,235	983,483



# **TY 2014 Investments Corporate Stock Schedule**

Name: TESCO FOUNDATION

Name of Stock	End of Year Book Value	End of Year Fair Market Value
JP MORGAN #0005 - EQUITY	2,386,030	2,808,989

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491093003115

### **TY 2014 Investments - Other Schedule**

Name: TESCO FOUNDATION

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
JP MORGAN #0005 - OTHER	AT COST	988,723	1,124,262

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491093003115

### **TY 2014 Other Income Schedule**

Name: TESCO FOUNDATION

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
POWERSHARES OTHER INCOME	645	645	645

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - DLN: 93491093003115

#### **TY 2014 Other Professional Fees Schedule**

Name: TESCO FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	25,421	25,421		0
POWERSHARES INVESTMENT FEES	385	385		0

### **TY 2014 Taxes Schedule**

Name: TESCO FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES	3,963	0		0
SCC REGISTRATION	25	25		0