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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf

OMB No 1545-0052

For calendar year 2014 or tax year beginning and ending Name of foundation A Employer identification number THE HAROLD C. AND MARILYN A. HOHBACH 27-0864414 FOUNDATION Number and street (or P O box number if mail is not delivered to street address) Room/suite Telephone number 29 LOWERY DRIVE 650-322-8242 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here ATHERTON, CA 94027 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return X Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization; Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust _____ Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year J Accounting method: X Cash Accrual F If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here 2,560,199. (Part I, column (d) must be on cash basis) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income ıncome (cash basis only) N/A Contributions, gifts, grants, etc., received 2 Check X If the foundation is not required to attach Sch B Interest on savings and temporary cash investments 233 233 STATEMENT Dividends and interest from securities 299,945 299,945 STATEMENT 5a Gross rents 101,567. STATEMENT r (loss) 6a om sale of assets not on line 10 0 7 ome (from Part IV, line 2) 8 apital gain itions 104 and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 300,178 300,178 12 Total. Add lines 1 through 11 RECEIVED 0. 0. Compensation of officers, of S Other employee salaries 14 wages 200 藝hits SEP 1 9 2016 ö 15 Pension plans, employe 16a Legal fees **b** Accounting fees OGDEN. W c Other professional fees 17 Interest 59,169. 2.046 STMT 4 61,215. Taxes 53,381. 53,381. Depreciation and depletion Occupancy 21 Travel, conferences, and meetings 22 Printing and publications STMT 5 87,123 85,828 1,260. 23 Other expenses Operating 24 Total operating and administrative 3,306. 201,719 198,378 expenses. Add lines 13 through 23 84,037 84,037. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 285,756 198,378 <u>87,343.</u> Add lines 24 and 25 27 Subtract line 26 from line 12: 14,422. a Excess of revenue over expenses and disbursements 101,800. b Net investment income (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-)

LHA For Paperwork Reduction Act Notice, see instructions.

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FOUNDATION

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	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of y	
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	18,958.	1,415.	1,415.
	2	Savings and temporary cash investments			-
	3	Accounts receivable ►			
	1	Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
	'	Less; allowance for doubtful accounts ▶			
	5	Grants receivable			
		Receivables due from officers, directors, trustees, and other			
	"	disqualified persons			
	١.,	· · · · · · · · · · · · · · · · · · ·			
	/	Other notes and loans receivable 237, 115.	147 167	007 115	000 115
		Less: allowance for doubtful accounts	147,167.	237,115.	237,115.
ets	1	Inventories for sale or use			
Assets	1	Prepaid expenses and deferred charges	4,800.		
⋖	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis \triangleright 2,553,962.			
		Investments - land, buildings, and equipment basis Less accumulated depreciation STMT 6 2,553,962. 232,293.	2,375,050.	2,321,669.	2,321,669.
	12	Investments - mortgage loans		1	
	13	Investments - other			
		Land, buildings, and equipment; basis			
	'	Less accumulated depreciation			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers - see the	2 545 075	2 560 100	0 560 100
	ļ	instructions. Also, see page 1, item I)	2,545,975.	2,560,199.	<u>2,560,199.</u>
		Accounts payable and accrued expenses	1,434.	1,194.	
		Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
iab	21	Mortgages and other notes payable			
-1	22	Other liabilities (describe ► STATEMENT 7)	31,468.	31,510.	
	1				
	23	Total liabilities (add lines 17 through 22)	32,902.	32,704.	
		Foundations that follow SFAS 117, check here			
	ĺ	and complete lines 24 through 26 and lines 30 and 31.			
šes	24	Unrestricted	2,513,073.	2,527,495.	
auc	25	Temporarily restricted			
Bal	1	Permanently restricted			
Net Assets or Fund Balance	20	Foundations that do not follow SFAS 117, check here			
Ę	1	and complete lines 27 through 31.		ļ	
5	07	Capital stock, trust principal, or current funds			
ets	27				
SS	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
et/	29	Retained earnings, accumulated income, endowment, or other funds	2 512 072	2 527 405	
ž	30	Total net assets or fund balances	2,513,073.	2,527,495.	
			0 545 035	2 560 100	
	<u> 31</u>	Total liabilities and net assets/fund balances	2,545,975.	2,560,199.	
F	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
=					
ı		I net assets or fund balances at beginning of year - Part II, column (a), line 3	JO.		2,513,073.
	•	st agree with end-of-year figure reported on prior year's return)		1 1	
		r amount from Part I, line 27a		2	14,422.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	2,527,495.
		eases not included in line 2 (itemize)		5	0.
<u>6</u>	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30		2,527,495.
					Form 990-PF (2014)

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	NDATI						27	<u>-0864</u>	1414	Page 3
Part IV Capita! Gains	and Los	ses for Tax on l	nvestment	Income	Taccin					
		d(s) of property sold (e.g r common stock, 200 sh			I`P-Pu	acquired irchase onation	(mo., day		(d) Dat (mo., d	
a										
b NO	NE									
C	_				ļ					
d										
e		,			<u> </u>					
(e) Gross sales price		epreciation allowed (or allowable)		t or other basis opense of sale				or (loss) f) minus (
a	<u> </u>								_	
b										
C						<u> </u>				
d										
e										
Complete only for assets shown	ng gain in c	olumn (h) and owned by	the foundation	on 12/31/69		(1)	Gains (Col	. (h) gain i	minus	
(i) F.M.V. as of 12/31/69		Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any		col.	(k), but no Losses (fr	t less than rom col. (f	ı -0-) or ı))	<u>.</u>
a										
b										
C										
d										
e	<u> </u>									
Capital gain net income or (net ca	apıtal loss)	If gain, also enter	er in Part I, line ? D- in Part I, line	7 7	} _2					
Net short-term capital gain or (lo	ss) as defin				´					
If gain, also enter in Part I, line 8,			na (0).)					
If (loss), enter -0- in Part I, line 8										
Part V Qualification U	Jnder Se	ection 4940(e) fo	r Reduced	Tax on Net	Inves	tment Inc	ome			
For optional use by domestic privat	e foundatio	ns subject to the section	4940(a) tax on	net investment ii	ncome.)					
f 40.40(d)(0)		-t.								
f section 4940(d)(2) applies, leave t	ins part bia	IIK.								
Was the foundation liable for the sec	ction 4942 t	ax on the distributable at	mount of any ye	ar in the base pe	rıod?				Yes	X No
f "Yes," the foundation does not qua										
1 Enter the appropriate amount in	each colum	nn for each year; see the	instructions bef	ore making any e	entries.					
(a) Base period years		(b)			(c)			Distrib	(d) ution ratio	
Calendar year (or tax year beginn	ing in)	Adjusted qualifying di	stributions	Net value of no	oncharitat	ole-use assets	(c	ol. (b) div	ided by col	. (c))
2013		1	57,455.		2,4	<u>176,996</u>	•			6356
2012			03,748.		2,5	05,118	•		.0	4141
2011		•	76,516.		2,1	23,269	•		.0	3603
2010			0.		1,4	189,091			.0	0000
2009			780.			28,729			.0	2715
2 Total of line 1, column (d)							2		.1	6816
3 Average distribution ratio for the	5-vear bas	e period - divide the total	on line 2 by 5.	or by the numbe	r of years					
the foundation has been in existe			,	•	•		3		.0	3363
the realisation has been in exist										
Enter the net value of noncharita	ble-use ass	ets for 2014 from Part X	. line 5				4		2,571	.751
The thought the or nononanta	1010 G00 G00	010 101 20 17 11 0111 1 0117 1	,							
5 Multiply line 4 by line 3							5		86	,498
y Watapiy iino 4 by iino b										<u>, </u>
Enter 19/ of pet investment inco	ma / 1% of	Part I lina 27h\					6		1	,018
6 Enter 1% of net investment inco	1116 (176 011	-ait i, iiile 210)							_	7020
• • • • • • • • • • • • • • • • • • •							7		פּק	,516
7 Add lines 5 and 6							'	-	67	, , , , ,
									0.7	2 4 2
8 Enter qualifying distributions fro							8		<u>8</u> /	,343
If line 8 is equal to or greater that See the Part VI instructions.	ın line 7, ch	eck the box in Part VI, lir	ie 1b, and comp	lete that part usi	ng a 1% t	ax rate.				

_	THE HAROLD C. AND MARILIN A. I	HOLL	MCI	1			^ 17	000			
	990-PF (2014) FOUNDATION † VI Excise Tax Based on Investment Income (Section 494)	0(2)	4040	(h) 1	04016	\ or 4	<u>27-</u>	0864	414	otio	Page 4
					940(6	/, UI 4	1940	- 500	nsuu	Cuoi	115)
18	Exempt operating foundations described in section 4940(d)(2), check here and eight of ruling or determination letter.				one)	Ì					
	Date of ruling or determination letter: (attach copy of letter if nec Domestic foundations that meet the section 4940(e) requirements in Part V, check here									2,0	36
U	of Part I, line 27b		anu ei	Hei 176	,	ľ	 - -	 -		4,0	50.
^	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	ant Par	t I lina	12 co	l /h)						
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Of				. (0)-	,	2				0.
	Add lines 1 and 2	11010 01	1101 0	,			3			2,0	
_	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. O)thers e	nter -0	-)			4	 		<u> </u>	0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	11101 0	,			5			2,0	
	Credits/Payments:						_			<u>~ , </u>	<u> </u>
	2014 estimated tax payments and 2013 overpayment credited to 2014	6a			1.	994.					
	Exempt foreign organizations - tax withheld at source	6b	1				1				
	Tax paid with application for extension of time to file (Form 8868)	6c	—				1				
	Backup withholding erroneously withheld	6d					1				
	Total credits and payments. Add lines 6a through 6d						7	}		1,9	94.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	ched					8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed					>	9				42.
	Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid					•	10				
11.	Enter the amount of line 10 to be: Credited to 2015 estimated tax				Refun	ded 🕨	11			_	
	t VII-A Statements Regarding Activities										_
1a	During the tax year, did the foundation attempt to influence any national, state, or local legis	slation c	r did it	partici	pate or i	ntervene	in			Yes	No
	any political campaign?								_1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpo	ses (se	e instru	ictions	for the o	definition	1)?		1b		X
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities an	id copi	es of a	any ma	terials	oublishe	ed or				
	distributed by the foundation in connection with the activities.										
C	Did the foundation file Form 1120-POL for this year?								1c		_X_
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the										
	(1) On the foundation. ► \$ O . (2) On foundation managers					<u> </u>	-				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expendi	iture tax	(impos	sed on	foundati	on					
	managers. ► \$ 0 .										
2	Has the foundation engaged in any activities that have not previously been reported to the !!	RS?							_2		X_
	If "Yes," attach a detailed description of the activities										ļ
3	Has the foundation made any changes, not previously reported to the IRS, in its governing i		ent, ar	ticles o	fincorpo	oration, o	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change								3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year	ar?							4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	_					N	I/A	4b		<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	?							5		X
_	If "Yes," attach the statement required by General Instruction T.										
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	ither:									
	By language in the governing instrument, or										
	By state legislation that effectively amends the governing instrument so that no mandator	ry direct	ions tr	iat cont	lict with	the state	e law			**	!
_	remain in the governing instrument?				, , ,	5			6	X	
1	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," con	mpiete	Part II	i, coi. (c), and	Рап хи	/		7	X	-
0.	Enter the states to which the foundation reports or with which it is registered (see instruction	\nc\ \									
oa	Enter the states to which the foundation reports or with which it is registered (see instruction CA	nio) 🔽									ļ
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	\ttornev	Gener	al (or d	esionate	.)					
IJ	of each state as required by General Instruction G? If "No," attach explanation	y	aonoi	ui (Ui U	ooigiialt	''			8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of se	ection 4	9427117	3) or 4	942(1)(5) for cale	endar		50		
J	vear 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes " c				·()/(U	, 10. 0410			0		v

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

ŧ	'THE HAROLD C. AND MARILYN A. HOHBACH			
	1990-PF (2014) FOUNDATION 27-0864	<u> 1414</u>		Page 5
Pa	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12	X	X
ıJ	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	[_13_	Λ	
14	The books are in care of ► THE FOUNDATION Telephone no. ► 650-32	22-8	242	
	Located at ▶ 29 LOWERY DRIVE, ATHERTON, CA ZIP+4 ▶9			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		. ▶	\cdot
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	N.
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,	مدا	Yes	l
	securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the	16		<u> </u>
	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	İ		
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
h	ol frany answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	16		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2014?	_1c_		Χ
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Yes X No			
				
ь	If "Yes," list the years \(\bigsim_ \),			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
3a				
,	during the year? Yes X No]]
D	o If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		ļ	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			İ
	Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b	ļ	}
4a	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

had not been removed from jeopardy before the first day of the tax year beginning in 2014?

Form **990-PF** (2014)

THE HAROLD C. AND MARILYN A. HOHBACH Form 990-PF (2014) 27-0864414 FOUNDATION Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did-the foundation pay or incur any amount to: Yes X No (1) Carry'on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly. Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 4945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b N/AOrganizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained Yes No expenditure responsibility for the grant? N/A If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b Х If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? 7b N/AInformation About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation. (c) Compensation (d) Contributions to employee benefit plans and deferred (e) Expense account, other (b) Title, and average hours per week devoted to position (If not paid, enter -0-) (a) Name and address allowances compensation SEE STATEMENT 8 0 0. 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (b) Title, and average hours per week (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other (a) Name and address of each employee paid more than \$50,000 (c) Compensation devoted to position allowances NONE

Total number of other employees paid over \$50,000

THE HAROLD C. AND MARILYN A. FOUNDATION		0864414Page 7
Part VIII Information About Officers, Directors, Trustees, Fo	undation Managers, Highly	O O O T T T T T T T T T T T T T T T T T
3 Five highest-paid independent contractors for professional services. If none		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevan number of organizations and other beneficiaries served, conferences convened, research pape	it statistical information such as the	Expenses
1 <u>N/A</u>		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax y	rear on lines 1 and 2.	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
		1

Total. Add lines 1 through 3

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

income. Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

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Page 8 **FOUNDATION** Form 990-PF (2014) Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities 1a 19,076. 1b b Average of monthly cash balances 2,591,839 c Fair market value of all other assets 1c 2,610,915. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e 2 Acquisition indebtedness applicable to line 1 assets 2 2,610,915. 3 Subtract line 2 from line 1d 3 39,164. 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 571,751 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 128.588 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here
and do not complete this part.) 128,588. Minimum investment return from Part X, line 6 1 2,036. Tax on investment income for 2014 from Part VI, line 5 2a b Income tax for 2014. (This does not include the tax from Part VI.) 2b 2c 2,036. Add lines 2a and 2b C 126,552. 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 126,552. 5 5 Add lines 3 and 4 Deduction from distributable amount (see instructions) 6 6 126,552 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 87,343. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 16 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2 Amounts set aside for specific charitable projects that satisfy the: 3a a Suitability test (prior IRS approval required) **b** Cash distribution test (attach the required schedule) 3b Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 87,343 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2014)

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Part XIII Undistributed Income (see instructions)

Form 990-PF (2014)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,				
line 7				126,552.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			36,473.	
b Total for prior years:				
,,		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from				
Part XII, line 4: \triangleright \$ 87,343.				
a Applied to 2013, but not more than line 2a			36,473.	
b Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				50,870.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				<u></u>
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which		i		
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line	Ì			
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				75,682.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	_			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015.	0.			
Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9: a Excess from 2010				
	ļ			
b Excess from 2011 c Excess from 2012				
d Excess from 2013				
e Excess from 2014				
423581 11-24-14			<u> </u>	Form 990-PF (2014)

THE HAROLD C. AND MARILYN A. HOHBACH Form 990-PF (2014) 27-0864414 Page 10 FOUNDATION Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(1)(5) Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (c) 2012 (d) 2011 (a) 2014 (b) 2013 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \triangleright X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

c Any submission deadlines:

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Part XV Supplementary Information				
3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	CONTRIBUTION	
a Paid during the year				
GILLGON WALLEY LINGTHNNY GOGLEGY	Love			
SILICON VALLEY LUMINARY SOCIETY 29 LOWERY DRIVE	NONE	PRIVATE FOUNDATIUON	TO FINANCE THE CHARITABLE ACTIVITY OF	
ATHERTON, CA 94027		CONDATION	THE DONEE ORGANIZATION	74,037,
SOUTH DAKOTA COMMUNITY FOUNDATION	NONE	COMMUNITY	TO FINANCE THE	
P.O. BOX 296		FOUNDATION	CHARITABLE ACTIVITY OF	40.000
PIERRE, SD 57501			THE DONEE ORGANIZATION	10,000.
		-		
		1		
Total		•	▶ 3a	84 037.
b Approved for future payment				
MONTE				
NONE				
		}		
			1	
		1		
7.1.1	<u> </u>	1		
Total			▶ 3b	0.

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Part XVI-A Analysis of Income-Produ				····	
Enter gross amounts unless otherwise indicated.	(a) Business	ed business income (b)	(c) Exclu-	(d)	(e) Related or exempt
1 Program service revenue:	code	Amount	sion	Amount	function income
a	·				
b		·			
·	1				
d	1				
e	·				
g Fees and contracts from government agencies	·	 		 	
2 Membership dues and assessments	 				
3 Interest on savings and temporary cash			_		
investments					233
4 Dividends and interest from securities			_		
5 Net rental income or (loss) from real estate:			_		
a Debt-financed property					
b Not debt-financed property					101,567
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory					
9 Net income or (loss) from special events		ļ			
10 Gross profit or (loss) from sales of inventory		<u> </u>			
11 Other revenue:			\		
a		<u> </u>			
b					
<u> </u>					
d	·				
12 Subtotal. Add columns (b), (d), and (e)).	0.	101,800
13 Total. Add line 12, columns (b), (d), and (e)	<u></u>			13	
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Acc	omplishment of	Evemn	t Purnoses	
Tiolationing of Addition			LXCIIIP		
Line No. Explain below how each activity for which inco				outed importantly to the accom	plishment of
the foundation's exempt purposes (other than					
5B TO FINANCE THE CHARITA		IVITY OF A	RELA	TED PRIVATE F	OUNDATION
5B AND A COMMUNITY FOUNDA	TTON			 	
					
					
					
					
					

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Pa	rt XVII	Information Re Exempt Organ		s To ar	nd Transactions	and Relation	onships With Noncha	ritable	9	
1	Did the or		rectly engage in any of the	followina	with any other organizat	on described in	section 501(c) of	Τ.	Yes	No
•)(3) organizations) or in se							
a	Transfers	from the reporting founda	ation to a noncharitable exe	empt orga	inization of:					
	(1) Cash							1a(1)	<u> </u>	X
	(2) Other							1a(2)	ļ	X_
b	Other tran									
		of assets to a noncharita						1b(1)	-	X
		nases of assets from a no al of facilities, equipment,	ncharitable exempt organiz	zation				1b(2) 1b(3)	 	X
	• •	bursement arrangements						1b(4)		X
	٠.	s or loan guarantees						1b(5)	†	X X X
			embership or fundraising so	olicitation	S			1b(6)		X
C	Sharing o	f facilities, equipment, ma	uling lists, other assets, or p	paid empl	oyees			1c	L	X
d					• •		fair market value of the goods,		sets,	
					l less than fair market val	lue in any transa	ction or sharing arrangement,	show in		
<u>/a\.</u>		(b) Amount involved	other assets, or services re		exempt organization	(4) 0				
(4)	ine no	(b) Amount involved	 	V/A	skempt organization	(u) Descr	iption of transfers, transactions, and	snaring ar	rangeme	nts
				N/A	·					
							·			
		<u> </u>								
	-				 -					
						 				
						 				
			 			<u> </u>				
										
						<u> </u>				
2a		•	tly affiliated with, or related			nzations describ	ed	7	r==	7
			r than section 501(c)(3)) or	r in sectio	n 527?		L	Yes	LX	∐No
_ <u>b</u>	If "Yes," C	omplete the following sch (a) Name of org		7	(b) Type of organization		(c) Description of relations	chin		
		N/A	Janization		(b) Type of organization		(c) Description of relations	onip		
						-				
									•	
_										
				J.		<u>.</u> .				
e:	Under and b	r penalties of perjury, I declare elief, it is true, correct, and cor	that I have examined this return mplete. Declaration of preparer (n, including (other than t	accompanying schedules and (axpayer) is based on all infor	d statements, and t mation of <u>which pre</u>	IM	ay the IRS	discuss	this
Sig He	ere	XTILLE	Thelend		119-8-16			turn with the		
,	 	nature of officer or trustee			Date	UREF Title	<u> </u>	X Yes	<u> </u>	_ No
	1 3.9	Print/Type preparer's na		arer's sig		Date	Check If PTIN			
				1/2	1/4 100		self- employed			
Pa		JACK MORTO		WII	Oslaw CVA	4.8.14		0097		
	eparer	Firm's name ► MOR		IATES	, INC.		Firm's EIN ► 77 – 0			
Us	e Only					·				
			79 EAST BAYS			re 285		000		- -
		<u> </u>	LO ALTO, CA	9430	13		Phone no. (650)	323 Form 99		
							5	-nrm 999	1-PF	1701741

FORM 990-PF INTEREST ON SAVII	NGS AND TEMPORARY	CASH INVESTMENTS	STATEMENT 1
SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
U S TREASURY	233.	233.	•
TOTAL TO PART I, LINE 3	233.	233.	
FORM 990-PF	RENTAL INCOME		STATEMENT 2
KIND AND LOCATION OF PROPERTY		ACTIVITY NUMBER	GROSS RENTAL INCOME
OFFICE BUILDING, PALO ALTO, CA	A	31	299,945.
TOTAL TO FORM 990-PF, PART I,	LINE 5A		299,945.
FORM 990-PF	RENTAL EXPENSES		STATEMENT 3
DESCRIPTION	ACTIVITY NUMBER	Z AMOUNT	TOTAL
DEPRECIATION MAINTENANCE PROPERTY TAXES INSURANCE UTILITIES		53,381. 41,855. 59,169. 5,162. 38,811.	
- SI	JBTOTAL - 31	·	198,378.
TOTAL RENTAL EXPENSES			198,378.
NET RENTAL INCOME TO FORM 990-	-PF, PART I, LINE	5B	101,567.

FORM 990-PF	TAX	ES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
UNITED STATES TREASURY PROPERTY TAXES CA FRANCHISE TAX AMENDED TAX 2014	1,994. 59,169. 10. 42.	59,169 0).).).	1,994. 0. 10. 42.
TO FORM 990-PF, PG 1, LN 18	61,215.	59,169).	2,046.
FORM 990-PF	OTHER E	XPENSES	(STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
FEES PENALTIES ACCOUNTING MAINTENANCE INSURANCE UTILITIES CALIFORNIA SECRETARY OF	60. 35. 1,100. 41,855. 5,162. 38,811.	0 41,855 5,162	2.	60. 0. 1,100. 0. 0.
STATE CALIFORNIA ATTORNEY GENERAL	25. 75.).).	25. 75.
TO FORM 990-PF, PG 1, LN 23	87,123.	85,828	3.	1,260.
FORM 990-PF DEPRECIATION (OF ASSETS HE	LD FOR INVES	STMENT S	STATEMENT 6
DESCRIPTION			ACCUMULATED DEPRECIATION	BOOK VALUE
LAND 32.68% SHARE OF BLDG, 1717 EMBARCADERO LAND 25.42% SHARE OF BLDG, 1717 EMBARCADERO		129,394. 570,606. 129,394. 570,606.	73,155. 0. 73,155.	129,394. 497,451. 129,394. 497,451.
LAND 25.42% SHARE OF BLDG, 1717 EMBARCADERO LAND		129,394. 570,606. 83,914.	57,914. 0.	512,692. 83,914.

THE HAROLD C. AND MARILYN A. HOH	BACH FOU		2	7-0864414
16.48% SHARE OF BLDG, 1717 EMBARCADERO	370,048.	28,00	-	341,979.
TOTAL TO FM 990-PF, PART II, LN 11	2,553,962.	232,2	93. 2	,321,669.
FORM 990-PF OTH	ER LIABILITIES	<u> </u>	STATI	EMENT 7
DESCRIPTION		BOY AMOUNT	EOY A	AMOUNT
TENANT DEPOSITS AMENDED TAX PAYABLE		31,46	8. 0.	31,468.
TOTAL TO FORM 990-PF, PART II, LIN	E 22 =	31,46	8.	31,510.
FORM 990-PF PART VIII - LIST TRUSTEES AND NAME AND ADDRESS	OF OFFICERS, DI FOUNDATION MANAG TITLE AND AVRG HRS/WK	GERS	EMPLOYEE BEN PLAN	EMENT 8 EXPENSE ACCOUNT
HAROLD C HOHBACH 29 LOWERY DRIVE ATHERTON, CA 94027	PRESIDENT/TREAS	SURER 0.	0.	0.
MARILYN A HOHBACH 29 LOWERY DRIVE ATHERTON, CA 94027	DIRECTOR 0.00	0.	0.	0.
DOUGLAS C HOHBACH 1253 BYRON STREET PALO ALTO, CA 94301	VICE PRESIDENT/ 0.00	SECRETARY 0.	0.	0.
JANET HOHBACH MCCLOY 1443 4TH AVENUE SAN FRANCISCO, CA 94122	DIRECTOR 0.00	0.	0.	0.
ELLEN HOHBACH SCHEETZ 2690 SAN CARLOS AVENUE SAN CARLOS, CA 94070	DIRECTOR 0.00	0.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0.

0.