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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052`

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

<u> </u>	_	alendar year 2014 or				 _	, 2014	, and endin	ıg				20
	Nam	e of foundation H. B.	. WEHRLE F	OUNDA	TION				_ A	Employer identi	fication nu	mber	
_		NRY B. WEHRLE J							26-6449761				
	Num	ber and street (or PO box	number if mail is no	ot delivere	d to stree	et address)		Room/suite	E	Telephone numi	oer (see inst	nuctions)	
										(30	04) 34	8-523	32
	15	15 GROSSCUP ROAD								_			
	City	City or town, state or province, country, and ZIP or foreign postal code											
									C	If exemption applic pending, check her	ation is	1	
_	CHA	ARLESTON, WV 25	314						1	periority, areas ner		•••	
G	Ch	eck all that apply.	Initial retur	'n		Initial return	of a former p	ublic charit	y n	1. Foreign organiza	itions check t	nere I	
			Final return	n		Amended re	turn			2. Foreign organiza			
	_		Address cl	nange		Name chang	je			85% test, check computation •			
H	Ch	eck type of organization	on. X Secti	on 501	(c)(3) e	xempt private	foundation			•			
ſ	\neg	Section 4947(a)(1) none	exempt charitable	e trust		Other taxable p	rivate foundat	ion	E	If private foundation under section 507(to the contract of the		_	
ī		r market value of al				method. X C			F	·			
	end	d of year (from Part II,			_	pecify)			-	If the foundation is under section 507(b			
			7,938.			mn (d) must be on cash basis)			-				
ſ	art	Analysis of Revenu	e and Expens			Revenue and	<u> </u>				(d) Dis	sbursem	ents
_		total of amounts in colu	ımns (b), (c), and	d (d)		xpenses per	(b) Net inve		(c)	Adjusted net	1	charitab	le
		may not necessarily ed column (a) (see instruc		S IN		books	incom	e		income		urposes 1 basis oi	nly)
_	1	Contributions, gifts, grants, etc		eduie)							1 1231		:/
	2	Check If the four	ndation is not requ	ured to							 		
	3	Interest on savings and ter	h B			198,450.	19	8,450.					
	4	Dividends and interest											
	ł	Gross rents									ļ		
	l .	Net rental income or (loss)									 		
υ	ľ	Net gain or (loss) from sale				608,764.					-		
Revenue	b	Gross sales price for all	5,788			,					 	*	
Ş	-	assets on line 6a —					60	8,764.					
Re	7	Capital gain net income	•					7, 01			 		
	8	Net short-term capital g Income modifications .									 		
	9 10 a	Gross sales less returns	1	• • • •								-	
	L	and allowances									EU	-	
		Less Cost of goods sold .							-	(- C	2 Ayra 64	1:31	
		Gross profit or (loss) (at							<u> </u>		2015	1-,1	
	11 12	Other income (attach so Total. Add lines 1 through				807,214.	80	7,214.	10		π_{n_1}	1	
-						00,,211.		76231	1	1 140 .			
S	13	Compensation of officers, of							+	1	-		
Jse	14	Other employee salaries		1					-	L. C.	1		
oei	15	Pension plans, employe							-t				
X		Legal fees (attach sched				18,500.		9,250.				a	,250
Administrative Expense		Accounting fees (attach	-	i i		58,265.		3,265.	_				, 200
딅		Other professional fees				2,623.		2,623.					
띘	17	Interest				28,409.		7,079.					
ᆲ	18	Taxes (attach schedule)	-			20,403.		,013.					
Ē	19	Depreciation (attach sc								·			
	20	Оссиралсу											
힏	21	Travel, conferences, and	•	Г									
	22	Printing and publication		1		7.5		- 20					705
.≃।	23	Other expenses (attach	•	Г		755.		30.					725
형	24	Total operating and ad	ministrative exp	enses.		300 550						-	0.5 -
9		Add lines 13 through 23	3	• • • }		108,552.	77	,247.					<u>, 975</u> .
Ö	25	Contributions, gifts, grad	nts paid			583,100.							,100.
\downarrow	26	Total expenses and disbursem	ents Add lines 24	and 25		691,652.	77	,247.		q		593	,075.
Ì	27	Subtract line 26 from lin	ne 12										
ĺ	а	Excess of revenue over expens	ses and disbursemer	its		115,562.							
	b	Net investment income	(if negative, ent	er -0-)			729	,967.					
	С	Adjusted net income (if	negative, enter	-0-) [

Part II		Attached schedules and amounts in the	Beginning of year	End o	End of year			
L	eltell	Balance Sheets description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1	Cash - non-interest-bearing	29,395.	44,545.				
	2	Savings and temporary cash investments	291,415.	207,706.	207,706			
	3	Accounts receivable ▶						
		Less allowance for doubtful accounts ▶						
	4	Pledges receivable						
		Less allowance for doubtful accounts ▶						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other						
	1	disqualified persons (attach schedule) (see instructions)						
		Other notes and loans receivable (attach schedule)						
		Less allowance for doubtful accounts ▶						
ets	8	Inventories for sale or use						
ssets	9	Prepaid expenses and deferred charges	-					
4	10 a	Investments - U S and state government obligations (attach schedule)[5]	786,651.					
	b	Investments - corporate stock (attach schedule) ATCH 6	6,509,440.	5,819,714.				
	4.4 C	Investments - corporate bonds (attach schedule) ATCH 7	353,144.	20,091.	20,091			
	11	Investments - land, buildings, and equipment basis						
		Less accumulated depreciation (attach schedule)						
	12	Investments - mortgage loans						
	13	Investments - other (attach schedule) ATCH 8	1,857,177.	2,388,428.	2,388,428.			
		Land, buildings, and equipment basis						
		(altach schedule)						
	15	Other assets (describe						
		Total assets (to be completed by all filers - see the						
_		instructions Also, see page 1, item I)	9,827,222.	8,867,938.	8,867,938.			
		Accounts payable and accrued expenses						
		Grants payable						
es.		Deferred revenue						
abilities		Loans from officers, directors, trustees, and other disqualified persons .						
ᆵ		Mortgages and other notes payable (attach schedule)						
_	22	Other liabilities (describe						
-								
\dashv		Total liabilities (add lines 17 through 22)	0	<u> </u>				
		Foundations that follow SFAS 117, check here.						
S		and complete lines 24 through 26 and lines 30 and 31.						
띪	24	Unrestricted						
32	25	Temporarily restricted						
힐		Permanently restricted • • • • • • • • • • • • • • • • • • •						
킖		Foundations that do not follow SFAS 117, • X						
히		check here and complete lines 27 through 31.						
2	27	Capital stock, trust principal, or current funds						
SSe	28	Paid-in or capital surplus, or land, bldg , and equipment fund	9,827,222.	8,867,938.				
		Retained earnings, accumulated income, endowment, or other funds	9,827,222.	8,867,938.				
Š		Total net assets or fund balances (see instructions)	9,021,222.	0,007,930.				
1		Total liabilities and net assets/fund balances (see	0 027 222	0 067 030				
		Instructions)	9,827,222.	8,867,938.				
_		Analysis of Changes in Net Assets or Fund Balan		ust agree with				
1		I net assets or fund balances at beginning of year - Part II		1 1	9,827,222.			
_		of-year figure reported on prior year's return)		1 1	115,562.			
		r amount from Part I, line 27a		2	113,302.			
		er increases not included in line 2 (itemize)			9,942,784.			
4	Add	lines 1, 2, and 3 eases not included in line 2 (itemize) ► ATCH 9		5	1,074,846.			
		I net assets or fund balances at end of year (line 4 minus)			8,867,938.			
O	rota	riner assers or runo balances at end or year time 4 minus i	ine o) - Fart II, CORITITI (D)	, m (C 30 0	0,007,930.			

(e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (h) Gain or (loss) (e) plus (f) minus (g) Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F.M V as of 12/31/69 (ii) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) Capital gain net income or (net capital loss) (if gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income or optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)		s and Losses for Tax on Inv		1 4			
a SEE PART IV SCHEDULE (e) Gross sales proce (if) Depreciation allowed (or allowable) (e) Gross sales proce (if) Depreciation allowed (or allowable) (if) Gross sales proce (if) Depreciation allowed (or allowable) (if) Gross sales proce (if) Depreciation allowed (or allowable) (if) Gross sales proce (if) Gross sales proce (if) Gross sales proce (if) Gross sales proce (if) Depreciation allowed (or allowable) Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69 (ii) Grans (Col. (ii) gain minus col. (iii) Grans (Col. (iii) gain minus (iii) Grans (Col. (iii) gain minus col. (iii) Grans (Col. (iii) gain gain also enter in Part I, line 7 lif (loss), enter -0- in Part I, line 7 lif (loss), enter -0- in Part I, line 7 lif (loss), enter -0- in Part I, line 7 lif (loss), enter -0- in Part I, line 7 lif (loss), enter -0- in Part I, line 7 lif (loss), enter -0- in Part I, line 7 lif (loss), enter -0- in Part I, line 7 lif (loss), enter -0- in Part I, line 7 lif (loss), enter -0- in Part I, line 7 lif (loss), enter -0- in Part I, li	` '						
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(I) F.M.V as of 12/31/69 (I) Adjusted basis and 12/31/69 (IV) Excess of col. (I) cover col. (I), if any col. (IV) Excess (from col. (IV)) cover col. (IV) flam) col. (IV) Excess (from col. (IV)) cover col. (IV) flam) col. (IV) Excess (from col. (IV)) cover col. (IV) flam) col. (IV) Excess (from col. (IV)) cover col. (IV) flam) col. (IV) Excess (from col. (IV)) cover col. (IV) flam) cover col. (IV) flam) col. (IV) cover col. (IV) flam) col. (IV) cover col. (IV	··-·-·	showing gain in column (h) and owner	ed by the foundation on 12/31/69				
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Capital gain net income or (net capital loss) Ref short-term capital gain or (loss) as defined in sections 122(5) and (6): If gain, also enter in Part I, line 7 Net short-term capital gain or (loss) as defined in sections 122(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in a ratiful part I, line 8, column (c) (see instructions). If (loss), enter -0- in a ratiful part I, line 8, column (c) (see instructions). If (loss), enter -0- in a ratiful part I, line 8, column (c) (see instructions). If (loss), enter -0- in a ratiful part I, line 8, column (c) (see instructions). If (loss), enter -0- in a ratiful part I, line 8, column (c) (see instructions). If (loss), enter -0- in a ratiful part I, line 8, column (c) (see instructions). If (loss), enter -0- in a ratiful part I, line 8, column (c) (see instructions). If (loss), enter -0- in a ratiful part I, line 8, column (c) (see instructions enter Instructions before making any entries. Part I, line 8, column (d)				ļ			
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Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - sec	instr	uctions	s)
1a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		7,3	00.
	here ► X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
3	Add lines 1 and 2		7,3	00.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		7,3	00.
6	Credits/Payments			
а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 12,000.			
b	· • • • • • • • • • • • • • • • • • • •			
С	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld			
7	Total credits and payments. Add lines 6a through 6d		17,0	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			5.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		9,6	95.
11	Enter the amount of line 10 to be. Credited to 2015 estimated tax ▶ 9,695. Refunded ▶ 11			
Pa	rt VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	ļ	Yes	No
	participate or intervene in any political campaign?	<u>1a</u>		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			
	Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities	Ì	-	
	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation ►\$(2) On foundation managers ►\$	1		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
	foundation managers. > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			.,
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X / 7
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	1/1/	<u>/A</u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	if "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		,	
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that		.,	
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	_^	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	WV,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	0.	X .	
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	^	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"			Х
	complete Part XIV	9		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	10	İ	Х
	names and addresses	10		

Pai	rt VII-A Statements Regarding Activities (continued)			
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
• •	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	1	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	T		
-	person had advisory privileges? If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	N/A			
14	The books are in care of ► HENRY B. WEHRLE JR. Telephone no ► 561-793	-297	6	
	Located at ▶835 HILLCREST DRIVE CHARLESTON, WV ZIP+4 ▶ 25311			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		>	.TT
	and enter the amount of tax-exempt interest received or accrued during the year		I/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If			
	"Yes," enter the name of the foreign country ▶ N/A	ļ		
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	i	Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	ł		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a]		
	disqualified person? Yes X No	1		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	İ	1	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		ĺ	
	the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	ļ		
	foundation agreed to make a grant to or to employ the official for a period after	ŀ	ļ	
	termination of government service, if terminating within 90 days)	İ		
b	of the acts fail to qualify under the exceptions described in Regulations			/-
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			17
	were not corrected before the first day of the tax year beginning in 2014?	1c	-	X_
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	l		
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e Part XIII) for tax year(s) beginning before 2014?			
	oc, ratt xiii) for tax year(o) beginning belove to the control of tax year(o) beginning belove to the control of tax year(o) beginning belove to the control of tax year(o) beginning belove to the control of tax year(o) beginning belove to the control of tax year(o) beginning belove to the control of tax year(o) beginning belove to the control of tax year(o) beginning belove to the control of tax year(o) beginning belove to tax year(o) belove to tax year(o) belove to tax year(o) belove to tax year(o) belove to tax year(o) belove to tax year(o) belove to tax year(o) bel			
	If "Yes," list the years \(\bigcup_{\text{\tinc{\text{\tex{\tex			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	2b		Х
	all years listed, answer "No" and attach statement - see instructions)	20		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
٥.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
sa	at any time during the year?	1		
h	of "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or			
D	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		_	
	foundation had excess business holdings in 2014)	3b_	N	/A_
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
-	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

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Pa	rt VII-B Statements Regarding Activities	for Which Form	1 4720 May Be Re	quired (continued))	
5a	During the year did the foundation pay or incur any amount	ount to		<u> </u>		
	(1) Carry on propaganda, or otherwise attempt to influ	ence legislation (secti	on 4945(e))?	Yes X	No	1
	(2) Influence the outcome of any specific public el	ection (see section	4955), or to carry of	on,]
	directly or indirectly, any voter registration drive?			Yes X	No	1
	(3) Provide a grant to an individual for travel, study, or				No	
	(4) Provide a grant to an organization other than a	• •				
	section 4945(d)(4)(A)? (see instructions)				10	
	(5) Provide for any purpose other than religious, c					
	purposes, or for the prevention of cruelty to children		•		No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the					
	Regulations section 53 4945 or in a current notice regar					N/A
	Organizations relying on a current notice regarding disa					
С	If the answer is "Yes" to question 5a(4), does the					
•	because it maintained expenditure responsibility for the		•		10	
	If "Yes," attach the statement required by Regulations se	=			.	
6a	Did the foundation, during the year, receive any fur	• •	rectly to nay premiu	me		
•	on a personal benefit contract?				ا ما	
b	Did the foundation, during the year, pay premiums, dire				6ь	Х
	If "Yes" to 6b, file Form 8870	out of managing, on t	a personal benefit conti	шос:	. 0.5	
7a	At any time during the tax year, was the foundation a p	arty to a probibited ta	x shelter transaction?	. Yes N	lo	
	If "Yes," did the foundation receive any proceeds or ha	•			- 1 1	N/A
	t VIII Information About Officers, Directo	rs, Trustees, For	undation Manager	s, Highly Paid Em	plovees.	
	and Contractors		_			
	List all officers, directors, trustees, foundation r	(b) Title, and average	(c) Compensation (see	(d) Contributions to	T	
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	(e) Expense other allo	
ATC	H 10		(0

					1	
2	Compensation of five highest-paid employees	(other than thos	se included on lin	e 1 - see instruct	ions). If no	ne, enter
	"NONE."	·			<u>, </u>	<u> </u>
(2)	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit	(e) Expense	e account,
(a)	watte and address of each employee paid more than \$50,000	devoted to position	(c) Compensation	plans and deferred compensation	other allo	wances
•						
]	NONE					
				, ,		
		i				
_			-,, -, -, -, -, -, -, -, -, -, -, -, -, 			
		ļ				
otal	number of other employees paid over \$50,000.					· · · · · · · · · · · · · · · · · · ·
	ar arres arrigio y a de perio estar a a ajados s				QQN.	DE (2014)

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	formation About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emplo nd Contractors <i>(continued)</i>	yees,
3 Five high	est-paid independent contractors for professional services (see instructions). If none, enter "NONE	E."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE		
Total number of	others receiving over \$50,000 for professional services	
Part IX-A	Summary of Direct Charitable Activities	
	on's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A		
2		
3		
		
4		
	Summary of Program-Related Investments (see instructions) largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	largest program-related investments made by the foundation during the tax year on lines 1 and 2	
1_1,21,2		
2		
Attack	- I - I - I - I - I - I - I - I - I - I	
	-related investments. See instructions	
3 NONE		
Total. Add lines	1 through 3	

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Par	tΧ	Minimum Investment Return (All domestic foundations must complete this part. Forei see instructions.)	gn foundations,	·
1	Fai	r market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	pur	poses		
а	Ave	erage monthly fair market value of securities	1a	9,360,486.
b	Ave	erage of monthly cash balances	1b	346,432.
С	Fai	r market value of all other assets (see instructions).	1c	
d	Tot	al (add lines 1a, b, and c)	1d	9,706,918.
е	Red	duction claimed for blockage or other factors reported on lines 1a and		
	1c	(attach detailed explanation)		
2	Acc	quisition indebtedness applicable to line 1 assets	2	
3	Sul	otract line 2 from line 1d	3	9,706,918.
4	Cas	sh deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	ınsı	ructions)	4	145,604.
5		value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4		9,561,314.
6		imum investment return. Enter 5% of line 5	6	478,066.
Par	t XI	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foun and certain foreign organizations check here ► and do not complete this part)	dations	
1		ımum investment return from Part X, line 6	1	478,066.
2 a	Tax	on investment income for 2014 from Part VI, line 5 2a 7,300.		_
b	Inco	ome tax for 2014 (This does not include the tax from Part VI) 2b		
С		I lines 2a and 2b	2c	7,300.
3	Dis	tributable amount before adjustments Subtract line 2c from line 1	3	470,766.
4		coveries of amounts treated as qualifying distributions	4	
5		I lines 3 and 4	5	470,766.
6		fuction from distributable amount (see instructions)	6	
7		tributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,	_	
	line	1	7	470,766.
Par	: XII	Qualifying Distributions (see instructions)		
1	Am	ounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
а		enses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	593,075.
b		gram-related investments - total from Part IX-B	1b	
2	Am	ounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc,		
	pur	poses	2	
3		ounts set aside for specific charitable projects that satisfy the		
а	Suit	ability test (prior IRS approval required)	3a	
b		h distribution test (attach the required schedule)	3b	
4		lifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	593,075.
5		ndations that qualify under section 4940(e) for the reduced rate of tax on net investment income	_	7 200
_	Ente	er 1% of Part I, line 27b (see instructions)	5	7,300.
6		usted qualifying distributions. Subtract line 5 from line 4	6	585,775.
	Νo	te. The amount on line 6 will be used in Part V, column (b), in subsequent years when ca qualifies for the section 4940(e) reduction of tax in those years	alculating whether	the foundation

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Part XIII Undistributed Income (see instructions) (a) (c) (d) Corpus Years prior to 2013 2013 2014 Distributable amount for 2014 from Part XI. 470,766. Undistributed income, if any, as of the end of 2014 2 Enter amount for 2013 only Total for pnor years 20 12 ,20 11 ,20 10 Excess distributions carryover, if any, to 2014: 67,803. a From 2009 15,295. b From 2010 236,784. c From 2011 d From 2012 69,469. e From 2013 75,095. 464,446. Qualifying distributions for 2014 from Part XII, 593,075. line 4: ► \$ a Applied to 2013, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) 470,766. d Applied to 2014 distributable amount 122,309. e Remaining amount distributed out of corpus . . Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: 586,755. a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2013. Subtract line 4a from line 2a Taxable amount - see f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2009 not 67,803. applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2015. 518,952. Subtract lines 7 and 8 from line 6a Analysis of line 9 15,295 a Excess from 2010 . . . 236,784. b Excess from 2011 . . . 69,469. c Excess from 2012 . . . 75,095. d Excess from 2013 . . . 122,309. e Excess from 2014 . . .

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	n 990-PF (2014)			and Part VII-A, quest		-6449761 Page 10 NOT APPLICABL
	If the foundation has					NOT MITBIONDS
	foundation, and the ruling	•		•	- 1	
b	Check box to indicate v					(j)(3) or 4942(j)(5)
		Tax year		Prior 3 years		
z a	Enter the lesser of the ad- justed net income from Part	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
	I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
	Qualifying distributions from Part					
_	XII, line 4 for each year listed . Amounts included in line 2c not					
	used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test - enter					
a	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-	-				
	enter 2/3 of minimum invest-					
	ment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test - enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					
	at any time	during the year -s	ee instructions.)	t only if the found	lation had \$5,000	or more in assets
	Information Regarding					
а	List any managers of t before the close of any	he foundation who tax year (but only if the	nave contributed mor ney have contributed r	e than 2% of the tota more than \$5,000) (S	el contributions recei ee section 507(d)(2).)	ved by the foundation
	N/A					
b	List any managers of ownership of a partners					ly large portion of the
	N/A Information Regarding	Contribution Grant	Gift Loon Scholarch	nin etc Programs:		
2	Check here ► X if the unsolicited requests for other conditions, compared to the conditions of the co	ne foundation only in funds If the found	makes contributions ation makes gifts, gra	to preselected char	itable organizations tions) to individuals	and does not accept or organizations under
a	The name, address, an			the person to whom ap	plications should be ac	ldressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information	(continued)		Cuture Developed	
3 Grants and Contributions Paid Dur	If recipient is an individual			
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
SEE ATTACHED				583,100.
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	<u> </u>			E93 100
Total		· · · · · · ·	▶ 3a	583,100.
b Approved for future payment				
				1
Total	<u></u> . <u></u>		<u></u> ▶ 3b	

Part XVI-A Analysis of Income- Enter gross amounts unless otherwise indica		ated business income	Excluded by	section 512, 513, or 514	(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue a			Exaction code		(See instructions)
	l l				
b					
d					
е					
f	l l				
g Fees and contracts from government ag					······································
2 Membership dues and assessments					
3 Interest on savings and temporary cash investi	<u> </u>				
4 Dividends and interest from securities .		· · · · · · · · · · · · · · · · · · ·	14	198,450.	
5 Net rental income or (loss) from real esta	ite-				
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal prop					
7 Other investment income		·			
8 Gain or (loss) from sales of assets other than in	nventory		18	608,764.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of invented	- 1	-			
1 Other revenue a					
b					
С		 .			
d	— <u> </u>		 -		
e				007 014	
2 Subtotal Add columns (b), (d), and (e) .				807,214.	007 014
3 Total. Add line 12, columns (b), (d), and			• • • • • • •	¹³	807,214.
See worksheet in line 13 instructions to ver Part XVI-B Relationship of Act		complichment of E	vomnt Durno		
Explain below how each accomplishment of the for	-				•
				JA. 1.1.	
				·	
					
					

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?									Yes	No
	-		na foundation t	o a noncharitable exemp	ot organization	of				
								1a(1)		Х
								1a(2)		X
		transactions						1.51		
			oncharitable exe	empt organization				16(1)		Х
	(2) Pu	rchases of assets fr	om a noncharit	able exempt organization				1b(2)		X
	(0) D. 1.1.6 (5-1)									X
	(4) Re	embursement arrano	iements					1b(3) 1b(4)		<u>x</u>
	(5) I o	ane or loan quarante	<u> </u>							X
	(6) Po	orformance of service	e or members	hip or fundraising solicita	tions			10(5)		X
				sts, other assets, or paid						$-\frac{x}{x}$
				es," complete the follow					our m	
				rices given by the repor						
				gement, show in colum						
(a) Lir		(b) Amount involved	1	noncharitable exempt organizat			sfers, transactions, and share			_
(a) Lii	ie no	N/A	(c) Name of	noncriaritable exempt organizat			siers, transactions, and shar	ing arrai	igemer	is
		N/A			N/A	·				
			ļ	 						
			ļ							
										
			-				 			
		······························	ļ			 -				
									-	
2a	s the	foundation directly	or indirectly at	filiated with, or related	to one or mo	ore tax-exemp	t organizations			
		•	-	ther than section 501(c)		-	-	່ Tγe	s X	Νo
		," complete the follo	•		(0)) 0 000				ت ،	
	1 103	(a) Name of organization		(b) Type of organiz	ation		(c) Description of relations	ווי		
		(a) Harris of Organization		(b) Type of organic			(O) Bassiphian or relations	<u>P</u>		
			_				<u> </u>			
			_							
	-		_							
			_							
	Under	nenalties of nemior I decla	are that I have exam	ined this return, including accomp	anving schedules an	nd statements and	to the hest of my knowledge	and he	hef it is	s tole
				axpayer) is based on all information						, ,,,,,
Sign	.	()	< 11/2/1	D Wilsold	T > T	2.2122	May the IRS			eturn
Here	-c	Septem 1	2//now/	10-11-10-10		rus ree	with the pre			elow
	Sigr	nature of officer or trustee		Date /	Title		(see instructions	0	Yes X	No
		I De la Company		December 2011						
Paid		Print/Type preparer's nar JENNIFER L		Preparer's signature	1.1	Date	Clieck [] "	TIN	-0	
	ara-		_		Lopen	<u> </u>	/	0125		<u> </u>
Prep.			NST & YOUN				Firm's EIN ▶ 34 – 65	<u>6559</u>	6	
Jse (Jnly	· ·		CIRCLE, SUITE 40						
		IN	DIANAPOLIS	, IN	4 6	5204	Phone no 317-68			
							Form	ո 990-	PF (2	2014)