



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



EXTENDED TO AUGUST 17, 2015  
**Return of Private Foundation**

OMB No. 1545-0052

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.  
► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

**2014**

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation

**THE GEORGE & MARIE CHABOT  
CHARITABLE FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address)

**P.O. BOX 403**

**A Employer identification number**

**26-6382379**

**B Telephone number**

**(617) 930-1939**

City or town, state or province, country, and ZIP or foreign postal code

**SIASCONSET, MA 02564**

**C If exemption application is pending, check here ►**

**G Check all that apply:**

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

**D 1. Foreign organizations, check here ►**

**2. Foreign organizations meeting the 85% test, check here and attach computation ►**

**H Check type of organization:**  Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**E If private foundation status was terminated under section 507(b)(1)(A), check here ►**

**I Fair market value of all assets at end of year**

(from Part II, col (c), line 16)

**► \$ 3,532,513.**

**J Accounting method:**  Cash  Accrual

**► X Other (specify) **MODIFIED CASH BAS****

(Part I, column (d) must be on cash basis.)

**F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►**

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		<b>(a) Revenue and expenses per books</b>	<b>(b) Net investment income</b>	<b>(c) Adjusted net income</b>	<b>(d) Disbursements for charitable purposes (cash basis only)</b>
1	Contributions, gifts, grants, etc., received			<b>N/A</b>	
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	7,397.	7,397.		<b>STATEMENT 1</b>
4	Dividends and interest from securities	57,163.	56,531.		<b>STATEMENT 2</b>
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	145,234.			
b	Gross sales price for all assets on line 6a	1,329,511.			
7	Capital gain net income (from Part IV, line 2)		145,234.		
8	Net short-term capital gain				
9	Income modifications				
	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	1,972.	1,972.		
12	Total Add lines 1 through 11	211,766.	211,134.		<b>STATEMENT 3</b>
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	6,692.	0.		0.
c	Other professional fees				
17	Interest				
18	Taxes	2,176.	2,176.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	22,964.	21,704.		0.
24	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	31,832.	23,880.		0.
25	Contributions, gifts, grants paid	418,970.			<b>418,970.</b>
26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	450,802.	23,880.		<b>418,970.</b>
27	Subtract line 26 from line 12:	-239,036.			
	<b>a Excess of revenue over expenses and disbursements</b>				
	<b>b Net investment income (if negative, enter -0-)</b>		187,254.		
	<b>c Adjusted net income (if negative, enter -0-)</b>			<b>N/A</b>	

423501  
11-24-14 LHA For Paperwork Reduction Act Notice, see instructions.

**Form 990-PF (2014)**

614  
6

SCANNED AUG 06 2015

Revenue

Recs  
Comes w/uni  
AUG 04 2015

Operating and Administrative Expenses

THE GEORGE & MARIE CHABOT  
CHARITABLE FOUNDATION

Form 990-PF (2014)

26-6382379

Page 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
Assets	1 Cash - non-interest-bearing	18.	32.	32.
	2 Savings and temporary cash investments	182,936.	176,856.	176,856.
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,104.	937.	937.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	STMT 7	1,885,306.	1,729,938.
	c Investments - corporate bonds	STMT 8	855,087.	862,790.
	11 Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	12 Investments - mortgage loans			
	13 Investments - other	STMT 9	363,555.	285,109.
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	15 Other assets (describe ► )			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		3,288,006.	3,055,662.
				3,532,513.
Liabilities	17 Accounts payable and accrued expenses			6,692.
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ► )			
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)		0.	6,692.
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
Net Assets or Fund Balances	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds		0.	0.
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.
	29 Retained earnings, accumulated income, endowment, or other funds		3,288,006.	3,048,970.
	30 Total net assets or fund balances		3,288,006.	3,048,970.
Net Assets or Fund Balances	31 Total liabilities and net assets/fund balances		3,288,006.	3,055,662.

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,288,006.
2 Enter amount from Part I, line 27a	2	-239,036.
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	3,048,970.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,048,970.

THE GEORGE & MARIE CHABOT  
CHARITABLE FOUNDATION

Form 990-PF (2014)

26-6382379

Page 3

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b	SEE ATTACHED STATEMENTS				
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e	1,329,511.	1,184,277.			145,234.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					145,234.
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		145,234.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3		N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	259,126.	3,628,671.	.071411
2012	183,765.	3,440,292.	.053416
2011	203,679.	3,556,761.	.057265
2010	162,994.	3,998,869.	.040760
2009	167,835.	4,477,737.	.037482

2 Total of line 1, column (d)	2	.260334
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052067
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	3,617,750.
5 Multiply line 4 by line 3	5	188,365.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,873.
7 Add lines 5 and 6	7	190,238.
8 Enter qualifying distributions from Part XII, line 4	8	418,970.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

THE GEORGE & MARIE CHABOT  
CHARITABLE FOUNDATION

Form 990-PF (2014)

26-6382379

Page 4

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	1,873.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3	Add lines 1 and 2		2	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	1,873.
5	<b>Tax based on investment income</b> Subtract line 4 from line 3. If zero or less, enter -0-		4	0.
6	<b>Credits/Payments:</b>		5	1,873.
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a		937.
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		1,264.
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	2,201.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	4.
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>		9	
10	<b>Overpayment</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>		10	324.
11	Enter the amount of line 10 to be: <b>Credited to 2015 estimated tax</b> ►	324.	Refunded	0.

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	X	
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
1c	Did the foundation file Form 1120-POL for this year?	X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		
(1)	On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	X
	<i>If "Yes," attach a detailed description of the activities</i>		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	X
	<i>If "Yes," attach the statement required by General Instruction T.</i>		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
	• By language in the governing instrument, or	6	X
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	7	X
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ►		
	<b>MA</b>		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	8b	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	X
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	X

Form 990-PF (2014)

THE GEORGE & MARIE CHABOT  
CHARITABLE FOUNDATION

Form 990-PF (2014)

26-6382379

Page 5

**Part VII-A Statements Regarding Activities (continued)**

11		<input checked="" type="checkbox"/>
12		<input checked="" type="checkbox"/>
13	<input checked="" type="checkbox"/>	
Website address ► <b>N/A</b>		
14	The books are in care of ► <b>THE FOUNDATION</b> Located at ► <b>P.O. BOX 403, SIASCONSET, MA</b>	Telephone no. ► <b>(617) 930-1939</b> ZIP+4 ► <b>02564</b>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> - Check here and enter the amount of tax-exempt interest received or accrued during the year	
16	<b>15</b>	<b>N/A</b>
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	
16	<input checked="" type="checkbox"/>	<input type="checkbox"/>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

	<b>Yes</b>	<b>No</b>
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<b>N/A</b>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1b	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	1c <input checked="" type="checkbox"/>	
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ► _____, _____, _____, _____, _____	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)	2b <b>N/A</b>	
c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3b <b>N/A</b>	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a <input checked="" type="checkbox"/>	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b <input checked="" type="checkbox"/>	

Form 990-PF (2014)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PETER V POLACHI 79 PARK STREET NORFOLK, MA 02056	TRUSTEE 1.00	0.	0.	0.
CHARLES A POLACHI, JR P.O. BOX 403 SIASCONSET, MA 02564	TRUSTEE 1.00	0.	0.	0.
ANN E POLACHI P.O. BOX 761 EAST FALMOUTH, MA 02536	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

Form 990-PF (2014)

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<b>NONE</b>		

**Total number of others receiving over \$50,000 for professional services**

►

0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 **N/A**

2

3

4

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 **N/A**

2

All other program-related investments. See instructions.

3

**Total. Add lines 1 through 3**

►

0.

Form 990-PF (2014)

**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,491,107.
b	Average of monthly cash balances	1b	180,715.
c	Fair market value of all other assets	1c	1,021.
d	<b>Total</b> (add lines 1a, b, and c)	1d	3,672,843.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,672,843.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	55,093.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,617,750.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	180,888.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certainforeign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	180,888.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,873.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,873.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	179,015.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	179,015.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	179,015.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	418,970.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	418,970.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,873.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	417,097.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				179,015.
2 Undistributed income, if any, as of the end of 2014			0.	
a Enter amount for 2013 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013	69,896.			
f Total of lines 3a through e	69,896.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 418,970.			0.	
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				179,015.
e Remaining amount distributed out of corpus	239,955.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	309,851.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	0.			
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015 Subtract lines 7 and 8 from line 6a	309,851.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013	69,896.			
e Excess from 2014	239,955.			

THE GEORGE & MARIE CHABOT  
CHARITABLE FOUNDATION

Form 990-PF (2014)

26-6382379

Page 10

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ►

4942(j)(3) or  4942(j)(5)

Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	
a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities.				
Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test - enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE GEORGE & MARIE CHABOT  
CHARITABLE FOUNDATION

Form 990-PF (2014)

26-6382379 Page 11

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
BIG BROTHERS BIG SISTERS OF MASSACHUSETTS BAY; BOSTON, MASSACHUSETTS	N/A	PUBLIC CHARITY	TO FUND CONTINUING CHARITABLE PURPOSES	5,000.
CHRIST THE KING PARISH CATHOLIC CHARITIES APPEAL; MASHPEE, MASSACHUSETTS	N/A	PUBLIC CHARITY	TO FUND CONTINUING CHARITABLE PURPOSES	2,500.
CITI PERFORMING ARTS CENTER; BOSTON, MASSACHUSETTS	N/A	PUBLIC CHARITY	TO FUND CONTINUING EDUCATION PURPOSES	100,000.
COLLEGE OF THE HOLY CROSS; WORCESTER, MASSACHUSETTS	N/A	PUBLIC CHARITY	TO FUND CONTINUING EDUCATION PURPOSES	100,000.
GOSNOLD ON CAPE COD; FALMOUTH, MASSACHUSETTS	N/A	PUBLIC CHARITY	TO FUND CONTINUING CHARITABLE PURPOSES	10,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			► 3a 418,970.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				► 3b 0.

423611  
11-24-14

Form 990-PF (2014)

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	
1 Program service revenue:				
a				
b				
c				
d				
e				
f				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities				
5 Net rental income or (loss) from real estate:				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property				
7 Other investment income				
8 Gain or (loss) from sales of assets other than inventory				
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a				
b				
c				
d				
e				
12 Subtotal. Add columns (b), (d), and (e)		0.		211,766.
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)			0.	211,766.
		13		

## **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
N/A	



## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
DEUTSCHE BANK 048594	7,297.	7,297.	
DEUTSCHE BANK 048594 - BOND			
PREMIUM AMORTIZATION	-562.	-562.	
THE BLACKSTONE GROUP L.P.	662.	662.	
TOTAL TO PART I, LINE 3	7,397.	7,397.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DEUTSCHE BANK 048594	36.	0.	36.	0.	
DEUTSCHE BANK 875228	47,242.	1,524.	45,718.	45,122.	
DEUTSCHE BANK 942971	6,448.	0.	6,448.	6,448.	
DEUTSCHE BANK 946188	1,963.	0.	1,963.	1,963.	
THE BLACKSTONE GROUP L.P.	2,998.	0.	2,998.	2,998.	
TO PART I, LINE 4	58,687.	1,524.	57,163.	56,531.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
THE BLACKSTONE GROUP L.P.	1,972.	1,972.	
OTHER INCOME	0.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,972.	1,972.	

FORM 990-PF

ACCOUNTING FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,692.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	6,692.	0.		0.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	1,264.	1,264.		0.
FOREIGN TAX PAID ON DIVIDEND INCOME	912.	912.		0.
TO FORM 990-PF, PG 1, LN 18	2,176.	2,176.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT AND GENERAL EXPENSES	1,225.	0.		0.
FILING FEES	35.	0.		0.
INVESTMENT ADVISORY FEES	20,504.	20,504.		0.
OTHER INVESTMENT EXPENSES	1,200.	1,200.		0.
TO FORM 990-PF, PG 1, LN 23	22,964.	21,704.		0.

FORM 990-PF

CORPORATE STOCK

STATEMENT

7

## DESCRIPTION

	BOOK VALUE	FAIR MARKET VALUE
--	------------	-------------------

MARKETABLE EQUITY SECURITIES

1,729,938. 2,259,598.

TOTAL TO FORM 990-PF, PART II, LINE 10B

1,729,938. 2,259,598.

FORM 990-PF

CORPORATE BONDS

STATEMENT

8

## DESCRIPTION

	BOOK VALUE	FAIR MARKET VALUE
--	------------	-------------------

MARKETABLE DEBT SECURITIES

862,790. 865,715.

TOTAL TO FORM 990-PF, PART II, LINE 10C

862,790. 865,715.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT

9

## DESCRIPTION

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
--	------------------	------------	-------------------

OTHER INVESTMENTS

COST 285,109. 229,375.

TOTAL TO FORM 990-PF, PART II, LINE 13

285,109. 229,375.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BARCLAYS BK DEL CTF DEP ACT/365	P	08/24/09	09/02/14
b	GENERAL ELEC CAP CORP MEDIUM TERM NTS FI XED RT S	P	04/06/10	11/14/14
c	DEUTSCHE BANK SECURITIES INC (ACCT #875228)			
d	DEUTSCHE BANK SECURITIES INC (ACCT #875228)			
e	DEUTSCHE BANK SECURITIES INC (ACCT #875228)			
f	DEUTSCHE BANK SECURITIES INC (ACCT #942971)			
g	DEUTSCHE BANK SECURITIES INC (ACCT #942971)			
h	DEUTSCHE BANK SECURITIES INC (ACCT #946188)			
i	DEUTSCHE BANK SECURITIES INC (ACCT #946188)			
j	THE BLACKSTONE GROUP L.P. (CUMULATIVE ADJUSTMENT)	P	09/09/09	03/27/14
k	THE BLACKSTONE GROUP L.P. (CUMULATIVE ADJUSTMENT)	P	02/23/10	03/27/14
l	THE BLACKSTONE GROUP L.P. (CUMULATIVE ADJUSTMENT)	P	02/23/10	12/19/14
m	THE BLACKSTONE GROUP L.P. (K-1)			
n	THE BLACKSTONE GROUP L.P. (K-1)			
o	CAPITAL GAINS DIVIDENDS			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 95,000.		95,000.		0.
b 40,000.		40,000.		0.
c 8,279.		8,251.		28.
d 355,070.		299,338.		55,732.
e 566,661.		539,575.		27,086.
f 19,032.		17,647.		1,385.
g 118,577.		82,658.		35,919.
h 52,350.		44,455.		7,895.
i 66,391.		57,353.		9,038.
j 1,683.				1,683.
k 287.				287.
l 306.				306.
m 8.				8.
n 4,343.				4,343.
o 1,524.				1,524.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	145,234.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 } 3			N/A	

THE GEORGE & MARIE CHABOT  
CHARITABLE FOUNDATION

26-6382379

**Part XV** **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IGNATIAN VOLUNTEER CORPS; BALTIMORE, <u>MARYLAND</u>	N/A	PUBLIC CHARITY	TO FUND CONTINUING CHARITABLE PURPOSES	15,000.
JB'S KEYS TO DUCHENNE MUSCULAR DYSTROPHY; DOVER, MASSACHUSETTS	N/A	PUBLIC CHARITY	TO FUND CONTINUING SCIENTIFIC RESEARCH	1,000.
NANTUCKET COMMUNITY SAILING; <u>NANTUCKET, MASSACHUSETTS</u>	N/A	PUBLIC CHARITY	TO FUND CONTINUING CHARITABLE PURPOSES	20,000.
PAN-MASS CHALLENGE DANA-FARBER CANCER INSTITUTE; NEEDHAM, MASSACHUSETTS	N/A	PUBLIC CHARITY	TO FUND CONTINUING SCIENTIFIC RESEARCH	500.
ST. ANTHONY'S CHURCH; EAST FALMOUTH, <u>MASSACHUSETTS</u>	N/A	PUBLIC CHARITY	TO FUND CONTINUING RELIGIOUS PURPOSES	2,500.
ST. JUDE CHILDREN'S RESEARCH HOSPITAL; MEMPHIS, TENNESSEE	N/A	PUBLIC CHARITY	TO FUND CONTINUING SCIENTIFIC RESEARCH	5,000.
ST. JUDE PARISH; NORFOLK, <u>MASSACHUSETTS</u>	N/A	PUBLIC CHARITY	TO FUND CONTINUING RELIGIOUS PURPOSES	5,000.
TECHNOLOGY UNDERWRITING GREATER GOOD; <u>WALTHAM, MASSACHUSETTS</u>	N/A	PUBLIC CHARITY	TO FUND CONTINUING EDUCATION PURPOSES	30,000.
THE GREENLIGHT FUND; BOSTON, <u>MASSACHUSETTS</u>	N/A	PUBLIC CHARITY	TO FUND CONTINUING CHARITABLE PURPOSES	49,000.
THE NANTUCKET DREAMLAND FOUNDATION; <u>NANTUCKET, MASSACHUSETTS</u>	N/A	PUBLIC CHARITY	TO FUND CONTINUING CHARITABLE PURPOSES	39,500.
<b>Total from continuation sheets</b>				201,470.

THE GEORGE & MARIE CHABOT  
CHARITABLE FOUNDATION

26-6382379

**Part XV Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SUMMER SEARCH; SAN FRANCISCO, CALIFORNIA	N/A	PUBLIC CHARITY	TO FUND CONTINUING EDUCATION PURPOSES	2,870.
DANA-FARBER CANCER INSTITUTE; BROOKLINE, MASSACHUSETTS	N/A	PUBLIC CHARITY	TO FUND CONTINUING SCIENTIFIC RESEARCH	100.
SYDNEY DARRAGH FOUNDATION INC; UPTON, MASSACHUSETTS	N/A	PUBLIC CHARITY	TO FUND CONTINUING SCIENTIFIC RESEARCH	5,000.
NORTHERN NJ/ROCKLAND COUNTY CHAPTER OF JDRF, ENGLEWOOD CLIFFS, NEW JERSEY	N/A	PUBLIC CHARITY	TO FUND CONTINUING SCIENTIFIC RESEARCH	2,500.
NEW ENGLAND CENTER FOR HOMELESS VETERANS; BOSTON, MASSACHUSETTS	N/A	PUBLIC CHARITY	TO FUND CONTINUING CHARITABLE PURPOSES	2,500.
BRIGHAM AND WOMEN'S HOSPITAL; BOSTON, MASSACHUSETTS	N/A	PUBLIC CHARITY	TO FUND CONTINUING EDUCATION PURPOSES	10,000.
THE HOME FOR LITTLE WANDERERS; BOSTON, MASSACHUSETTS	N/A	PUBLIC CHARITY	TO FUND CONTINUING CHARITABLE PURPOSES	1,000.
FALMOUTH YOUTH HOCKEY LEAGUE; FALMOUTH, MASSACHUSETTS	N/A	PUBLIC CHARITY	TO FUND CONTINUING CHARITABLE PURPOSES	10,000.
<b>Total from continuation sheets</b>				

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.  
► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Enter filer's identifying number

Type or print  File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions  <b>THE GEORGE &amp; MARIE CHABOT CHARITABLE FOUNDATION</b>	Employer identification number (EIN) or  <b>26-6382379</b>
	Number, street, and room or suite no. If a P O box, see instructions  <b>P.O. BOX 403</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.  <b>SIASCONSET, MA 02564</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

### THE FOUNDATION

- The books are in the care of ► **P.O. BOX 403 - SIASCONSET, MA 02564**

Telephone No. ► **(617) 930-1939**

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)  If this is for the whole group, check this box ►  If it is for part of the group, check this box ►  and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until

**AUGUST 17, 2015**, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

►  calendar year **2014** or

►  tax year beginning , and ending

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return

Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$ <b>2,528.</b>
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ <b>1,264.</b>
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ <b>1,264.</b>

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions