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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation THE DOE FAMILY FOUNDATION		<b>A Employer identification number</b>  26-6126856	
Number and street (or P O box number if mail is not delivered to street address) 540 MAIN STREET NO 3		<b>B Telephone number</b> (see instructions)  (781) 729-0951	
City or town, state or province, country, and ZIP or foreign postal code WINCHESTER, MA 01890		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 41,240,021		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule) . . . . .	178,877			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	<b>3</b> Interest on savings and temporary cash investments	492,414	144,720		
	<b>4</b> Dividends and interest from securities. . . . .	569,637	569,637		
	<b>5a</b> Gross rents . . . . .	480	480		
	<b>b</b> Net rental income or (loss) _____ 480				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	1,278,441			
	<b>b</b> Gross sales price for all assets on line 6a _____ 1,817,895				
	<b>7</b> Capital gain net income (from Part IV, line 2) . . .		1,278,441		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
Operating and Administrative Expenses	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .	363,463	363,463		
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	2,883,312	2,356,741		
	<b>13</b> Compensation of officers, directors, trustees, etc	0	0		0
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .	160,585	0		160,585
	<b>16a</b> Legal fees (attach schedule) . . . . .				
	<b>b</b> Accounting fees (attach schedule) . . . . .	12,300	0		12,300
	<b>c</b> Other professional fees (attach schedule) . . . . .	433,071	433,071		0
	<b>17</b> Interest . . . . .	216,308	216,308		0
	<b>18</b> Taxes (attach schedule) (see instructions) . . .	164,810	8,310		35,500
	<b>19</b> Depreciation (attach schedule) and depletion . . .				
	<b>20</b> Occupancy . . . . .	13,200	0		13,200
	<b>21</b> Travel, conferences, and meetings . . . . .	180	0		180
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule) . . . . .	5,776	0		5,776
	<b>24 Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	1,006,230	657,689		227,541
	<b>25</b> Contributions, gifts, grants paid . . . . .	2,356,570			2,356,570
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	3,362,800	657,689		2,584,111
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	-479,488			
	<b>b Net investment income</b> (if negative, enter -0-)		1,699,052		
	<b>c Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	42,933	102,767	102,767
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .			
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	35,557,018	34,900,889	41,137,254
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	715	0	0	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	35,600,666	35,003,656	41,240,021	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .	35,600,666	35,003,656	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions) . . . . .	35,600,666	35,003,656	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	35,600,666	35,003,656	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1 35,600,666
2	Enter amount from Part I, line 27a . . . . .	2 -479,488
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3 . . . . .	4 35,121,178
5	Decreases not included in line 2 (itemize) ▶ _____	5 117,522
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 35,003,656

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	DOE FAMILY LLC K-1 PASSTHROUGH	P		
b	DOE FAMILY LLC K-1 PASSTHROUGH	P		
c	PRINCIPAL FINANCIAL 2749SHARES	P		
d	CAPITAL GAINS DIVIDENDS	P		
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		360,577	-360,577
b1,669,926			1,669,926
c146,339		178,877	-32,538
d1,630			1,630
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0- ) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-360,577
b			1,669,926
c			-32,538
d			1,630
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,278,441
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,910,545	40,187,455	0 047541
2012	1,923,103	37,432,187	0 051376
2011	1,422,815	33,582,690	0 042368
2010	1,049,739	33,257,145	0 031564
2009	502,012	369,352	1 359170

2	Total of line 1, column (d). . . . .	2	1 532019
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 306404
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. . . . .	4	40,857,674
5	Multiply line 4 by line 3. . . . .	5	12,518,955
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	16,991
7	Add lines 5 and 6. . . . .	7	12,535,946
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	2,584,111

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	33,981
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2. . . . .		3	33,981
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	33,981
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	28,558	
b		Exempt foreign organizations—tax withheld at source . . . . .	6b		
c		Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	55,000	
d		Backup withholding erroneously withheld . . . . .	6d		
7		Total credits and payments Add lines 6a through 6d. . . . .		7	83,558
8		Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	49,577
11		Enter the amount of line 10 to be Credited to 2015 estimated tax  49,577 Refunded		11	0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year? . . . . .	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation  \$ 0 (2) On foundation managers  \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> . . . . .	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶DOEFAMILYFOUNDATION.ORG				
14	The books are in care of ▶DANA G DOE Telephone no ▶(781) 729-0951 Located at ▶540 MAIN STREET SUITE 3 WINCHESTER MA ZIP +4 ▶01890			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <input type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?. . . . . <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . . <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i> ). . . . . <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	41,393,966
b	Average of monthly cash balances. . . . .	1b	85,906
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	41,479,872
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	41,479,872
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	622,198
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	40,857,674
6	Minimum investment return. Enter 5% of line 5. . . . .	6	2,042,884

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	2,042,884
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	33,981
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	18,149
c	Add lines 2a and 2b. . . . .	2c	52,130
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	1,990,754
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	1,990,754
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	1,990,754

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	2,584,111
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,584,111
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	2,584,111
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,990,754
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only. . . . .			283,965	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009. . . . .				
b From 2010. . . . .				
c From 2011. . . . .				
d From 2012. . . . .				
e From 2013. . . . .				
f Total of lines 3a through e. . . . .	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 2,584,111				
a Applied to 2013, but not more than line 2a			283,965	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2014 distributable amount. . . . .				1,990,754
e Remaining amount distributed out of corpus	309,392			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	309,392			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	309,392			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .	309,392			

**b** Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

**Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**b** The form in which applications should be submitted and information and materials they should include

WRITTEN SUBMISSION ABOUT NATURE OF GRANT REQUEST WITH RELATIVE SUPPORTIVE DOCUMENTATION RE 501(C)(3) STATUS AND ANY OTHER RELATED SUPPORT DOCUMENTS FOR THE REQUEST IF APPLICABLE A DESCRIPTION OF THE PROJECT, THE NEED AND THE TARGET POPULATION, INFORMATION ABOUT THE CAPABILITY OF THE LEADERSHIP TO IMPLEMENT THE PROPOSED PROJECT, SHORT AND LONG TERM OUTCOMES ANTICIPATED AND PLANS FOR ASSESSING ACHIEVEMENTS, A STATEMENT ABOUT THE TOTAL AGENCY BUDGET AND PROJECT BUDGET, AND A STATEMENT ABOUT OTHER FUNDING SOURCES

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

MUST BE A RECOGNIZED 501(C)(3) ORGANIZATION

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	2,356,570
b Approved for future payment				
Total . . . . .			3b	0

## Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash. . . . .

(2) Other assets. . . . .

- (1)** Sales of assets to a noncharitable exempt organization. . . . .
- (2)** Purchases of assets from a noncharitable exempt organization. . . . .
- (3)** Rental of facilities, equipment, or other assets. . . . .
- (4)** Reimbursement arrangements. . . . .
- (5)** Loans or loan guarantees. . . . .
- (6)** Performance of services or membership or fundraising solicitations. . . . .

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship


# Sign Here

**Paid  
Preparer  
Use  
Only**

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation


(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM DOE	TRUSTEE 3 00	0	24,971	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				
DANA G DOE	TRUSTEE 3 00	0	24,971	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				
CHARLES F DOE JR	TRUSTEE 3 00	0	24,971	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				
BARBARA DOE	TRUSTEE 3 00	0	24,971	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				
AMY DOE NOORDZIJ	TRUSTEE 3 00	0	24,971	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				
DEBORAH DOE WAMSHER	TRUSTEE 3 00	0	24,970	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
BOSTON ARTS ACADEMY 174 IPSWICH STREET BOSTON,MA 02215	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	15,000
BOSTON HEALTH CARE FOR HOMELESS 780 ALBANY ST BOSTON,MA 02118	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
BRIDGE OVER TROUBLED WATERS 47 WEST STREET BOSTON,MA 02111	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	65,000
BROOKVIEW HOUSE 2 BROOKVIEW STREET DORCHESTER,MA 021242740	N/A	PUBLIC CHARITY	DISCRETIONARY DONATIONDISCRETIONARY DONATIONDISCRETIONARY DONATION	50,000
CAIRN HILL 75 WESTMINISTER AVE ARLINGTON,MA 02474	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	5,000
CITY SPROUTS 678 MASS AVE CAMBRIDGE,MA 02139	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	33,000
COMMUNITY SERVINGS 18 MARBURY TERRACE JAMAICA PLAIN,MA 02130	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
CORWIN RUSSELL SCHOOL 142 N ROAD SUDBURY,MA 01776	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	5,000
CRADLES TO CRAYONS 155 NORTH BEACON ST BRIGHTON,MA 02135	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	100,000
FOOD PROJECT 10 LEWIS ST STE 4 LINCOLN,MA 01773	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	35,000
GAINING GROUND PO BOX 374 CONCORD,MA 01742	MANAGER IS ON THE BOARD OF T	PUBLIC CHARITY	DISCRETIONARY DONATION	18,000
GOOD SPORTS 1515 HANCOCK ST STE 301 QUINCY,MA 02169	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	40,000
HEADING HOME 529 MAIN ST CHARLESTOWN,MA 02129	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
HORIZONS FOR HOMELESS CHILDREN 1705 COLUMBUS AVE ROXBURY,MA 02119	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	75,000
HOUSING FAMILIES 354 CROSS STREET MALDEN,MA 02148	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	65,000
<b>Total . . . . .</b>  <b>3a</b>				2,356,570



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
HOUSING FOR ALL CORPORATIONS CHAMP HOMES 82 SCHOOL STREET HYANNIS,MA 02601	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	25,000
JIMMY FUND 10 BROOKLINE PLACE WEST 6TH FL BROOKLINE,MA 02445	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
MIL MILAGROS INC 400 ATLANTIC AVE BOSTON,MA 02110	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	15,000
MISSION OF DEEDS 6 CHAPIN AVE READING,MA 01867	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	20,000
ONLY A CHILD PO BOX 990885 BOSTON,MA 02199	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
READ TO A CHILD 20 WILLIAM ST G25 WELLESLEY,MA 02481	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	5,000
REDISCOVERY 296 NEWTON ST SUITE 150 WALTHAM,MA 02453	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
ROSIE'S PLACE 889 HARRISON AVE BOSTON,MA 02118	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
ST SEBASTAIN'S SCHOOL 1191 GREENDALE AVE NEEDHAM,MA 02492	MANAGER IS ON THE BOARD OF T	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
THE GREATER BOSTON FOOD BANK 70 SOUTH BAY AVE BOSTON,MA 02118	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	500,000
THE HOME FOR LITTLE WANDERERS 271 HUNTINGTON AVE BOSTON,MA 02115	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	55,000
THE NEW ENGLAND SOCIETY FOR ABANDONED ANIMALS 42 WIANNO AVE OSTERVILLE,MA 02655	PRESIDENT IS WIFE OF MANAGER	PUBLIC CHARITY	DISCRETIONARY DONATION	25,000
VERMONT FOOD BANK 33 PARKER ROAD BARRE,VT 05641	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
VICTORY PROGRAMS INC 965 MASSACHUSETTS AVE BOSTON,MA 02118	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	110,000
WHOLESOME WAVES 855 MAIN ST STE 901 BRIDGEPORT,MA 06604	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	60,000
<b>Total . . . . .</b>  <b>3a</b>				2,356,570

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
WINCHESTER HOSPITAL 41 HIGHLAND AVE WINCHESTER,MA 01890	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	25,000
ST FRANCIS HOUSE 39 BOYLSTON STREET BOSTON,MA 02116	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
CHEWONKI ELLMS PROJECT 485 CHEWONKI NECK ROAD WISCASSET,ME 04578	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	5,000
THE CLEARITY FOUNDATION 4365 EXECUTIVE DRIVE SAN DIEGO,CA 92121	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
BOSTON MEDICAL CENTER ONE BOSTON MEDICAL CENTER PLACE BOSTON,MA 02118	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	40,000
BOYS AND GIRLS CLUB OF BOSTON 50 CONGRESS STREET BOSTON,MA 02109	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
CHRISTOPHER MITROPOULO MEMORIAL SCHOLARSHIP 16 YORD ROAD WINCHESTER,MA 01890	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	2,500
EUGENE KINASEWICH FUND INC 27 GRANVILLE ROAD CAMBRIDGE,MA 02138	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	2,500
AMERICAN RED CROSS 179 GREEN STREET MELROSE,MA 02176	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
BOSTON COLLABORATIVE FOR FOOD AND FITNESS 34 LINWOOD STREET ROXBURY,MA 02119	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	25,000
OPEN DOOR 28 EMERSON AVE GLOUCESTER,MA 01930	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	100,000
BEVERLY BOOSTRAPs 371 CABOT STREET BEVERLY,MA 01915	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
COMMUNITY HARVEST PROJECT 37 WHEELER ROAD NORTH GRAFTON,MA 01536	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	25,000
EAGLE HILL SCHOOL 242 OLD PETERSHAM ROAD HARDWICK,MA 01037	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	5,000
LIFEBRIDGE 47 CANAL STREET SALEM,MA 01970	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
<b>Total . . . . .</b>  <b>3a</b>				2,356,570

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HALEY HOUSE 23 DARTMOUTH STREET BOSTON,MA 02116	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
PROJECT BREAD 145 BORDER STREET BOSTON,MA 02128	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
LOVIN SPOONFULS 418 COMMONWEALTH AVE BOSTON,MA 02215	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
HEADING HOME 529 MAIN ST CHARLESTOWN,MA 02129	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	570
BIG BROTHER BIG SISTER 75 FEDERAL STREET BOSTON,MA 02110	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	15,000
MILL CITY GROWS 122 WESTERN AVE LOWELL,MA 01851	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	25,000
NE CENTER FOR HOMELESS 17 COURT ST BOSTON,MA 02108	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	20,000
LIZZIE STIMSON SCHOLARSHIP CO CAPE COD FOUNDATION 259 WILLOW ST YARMOUTH,MA 02675	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	5,000
<b>Total . . . . .</b>			<b>3a</b>	2,356,570

TY 2014 Accounting Fees Schedule

**Name:** THE DOE FAMILY FOUNDATION

**EIN:** 26-6126856

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	12,300	0		12,300

## TY 2014 Investments - Other Schedule

**Name:** THE DOE FAMILY FOUNDATION

**EIN:** 26-6126856

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MORGAN STANLEY 133932	AT COST	551,280	557,475
DOE FAMILY LLC	AT COST	34,349,609	40,579,779

TY 2014 Other Assets Schedule

**Name:** THE DOE FAMILY FOUNDATION

**EIN:** 26-6126856

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS RECEIVABLE - REPORTED ON 1099-DIV	715	0	

TY 2014 Other Decreases Schedule

**Name:** THE DOE FAMILY FOUNDATION

**EIN:** 26-6126856

Description	Amount
NONDEDUCTIBLE EXPENSES	117,522

## TY 2014 Other Expenses Schedule

**Name:** THE DOE FAMILY FOUNDATION

**EIN:** 26-6126856

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	24	0		24
UTILITIES	1,941	0		1,941
INSURANCE	732	0		732
WEBSITE FEE	3,079	0		3,079



**TY 2014 Other Income Schedule****Name:** THE DOE FAMILY FOUNDATION**EIN:** 26-6126856

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
DOE FAMILY LLC OTHER PORTFOLIO INCOME	54,371	54,371	54,371
DOE FAMILY LLC OTHER INCOME FROM PASSTHROUGHS	-34,270	-34,270	-34,270
DOE FAMILY LLC ORDINARY INCOME	343,795	343,795	343,795
DOE FAMILY LLC CANCELLATION OF DEBT	962	962	962
DOE FAMILY LLC 1231 LOSS FROM PASSTHROUGHS	-1,395	-1,395	-1,395

TY 2014 Other Professional Fees Schedule

Name: THE DOE FAMILY FOUNDATION

EIN: 26-6126856

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSE FROM DOE FAMILY LLC	30	30		0
INVESTMENT EXPENSE FROM DOE FAMILY LLC	433,041	433,041		0

**TY 2014 Taxes Schedule****Name:** THE DOE FAMILY FOUNDATION**EIN:** 26-6126856

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE TAXES	35,500	0		35,500
FOREIGN TAXES	8,310	8,310		0
FEDERAL TAXES	121,000	0		0

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

2014

Name of the organization	Employer identification number
THE DOE FAMILY FOUNDATION	26-6126856

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> THE DOE FAMILY FOUNDATION	<b>Employer identification number</b> 26-6126856
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**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SHIRLEY B DOE TRUST 540 MAIN STREET UNIT 3  WINCHESTER, MA 01890	\$ 178,877	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )

<b>Name of organization</b> THE DOE FAMILY FOUNDATION	<b>Employer identification number</b> 26-6126856
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**Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

<b>Name of organization</b> THE DOE FAMILY FOUNDATION	<b>Employer identification number</b> 26-6126856
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Part III

**Exclusively** religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	