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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation THE PAUL AND EMILY SINGER FAMILY FOUNDATION		A Employer identification number 26-3875584	
% BRIAN SINGER		B Telephone number (see instructions) (443) 463-5623	
Number and street (or P O box number if mail is not delivered to street address) 10019 Reisterstown Rd Suite 201		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code OWINGS MILLS, MD 21117		C If exemption application is pending, check here	
G Check all that apply ☐ Initial return☐ Initial return of a former public charity ☐ Final return☐ Amended return ☒ Address change☐ Name change		D 1. Foreign organizations, check here	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		2. Foreign organizations meeting the 85% test, check here and attach computation	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)\$ 2,557,249		E If private foundation status was terminated under section 507(b)(1)(A), check here	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	50,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	71,975	71,975	71,975	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	32,953			
	b Gross sales price for all assets on line 6a 1,459,448				
	7 Capital gain net income (from Part IV, line 2) . . .		32,953		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	154,928	104,928	71,975	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	28,000			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,035	4,035	4,035	0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	3,510	3,510	3,510	
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	524			
	22 Printing and publications				
	23 Other expenses (attach schedule)	27,420	27,420	27,420	
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	63,489	34,965	34,965	0
	25 Contributions, gifts, grants paid	124,050			124,050
	26 Total expenses and disbursements. Add lines 24 and 25	187,539	34,965	34,965	124,050
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-32,611			
	b Net investment income (if negative, enter -0-)		69,963		
	c Adjusted net income (if negative, enter -0-)			37,010	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	4,587	2,846	2,846
	2	Savings and temporary cash investments	42,265	70,756	70,756
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	0	373,870	374,970
	b	Investments—corporate stock (attach schedule)	2,378,114	1,303,927	1,432,273
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0	640,956	676,404
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,424,966	2,392,355	2,557,249	
Liabilities	17	Accounts payable and accrued expenses	0	0	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	2,424,966	2,392,355	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	2,424,966	2,392,355	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	2,424,966	2,392,355	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 2,424,966
2	Enter amount from Part I, line 27a	2 -32,611
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 2,392,355
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 2,392,355

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	VARIOUS SECURITIES	P		
b	VARIOUS SECURITIES	P		
c	CAPITAL GAIN DIVIDENDS	P		
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 593,046		595,783	-2,737
b 866,402		833,231	33,171
c			2,519
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-2,737
b			33,171
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	32,953
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	104,681	2,414,525	0 043355
2012	59,325	2,239,947	0 026485
2011	59,743	1,528,955	0 039074
2010	57,047	1,364,793	0 041799
2009	50,101	1,114,545	0 044952

2	Total of line 1, column (d).	2	0 195665
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 039133
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	2,532,353
5	Multiply line 4 by line 3.	5	99,099
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	700
7	Add lines 5 and 6.	7	99,799
8	Enter qualifying distributions from Part XII, line 4.	8	124,050

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	700
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2.		3	700
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	700
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a		
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		2,000
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	2,000
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	15
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	1,285
11 Enter the amount of line 10 to be Credited to 2015 estimated tax 1,285 Refunded		11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			No
		1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of BRIAN SINGER Telephone no (443) 463-5623 Located at 2009 FARM POND COURT REISTERSTOWN MD ZIP+4 21136			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		Yes	No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		Yes	No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		Yes	No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		Yes	No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		Yes	No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).		Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20		Yes	No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		Yes	No
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PAUL N SINGER 10019 Reisterstown Rd Suite 201 OWINGS MILLS, MD 21117	TRUSTEE 1 0	0	0	0
EMILY S SINGER 10019 Reisterstown Rd Suite 201 OWINGS MILLS, MD 21117	TRUSTEE 1 0	0	0	0
LAURA SINGER WALTERS 437 MORRIS DRIVE CHERRY HILL, NJ 08003	TRUSTEE 1 0	13,000	0	0
BRIAN SINGER 2009 FARM POND COURT REISTERSTOWN, MD 21136	TRUSTEE 1 0	15,000	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000.

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Expenses

1 NONE

2

3

4

Part IX-B

Amount

1 NONE

2

All other program-related investments See instructions

3

Total. Add lines 1 through 3

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,484,049
b	Average of monthly cash balances.	1b	86,868
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,570,917
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,570,917
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	38,564
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,532,353
6	Minimum investment return. Enter 5% of line 5.	6	126,618

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	126,618
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	700
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	700
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	125,918
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	125,918
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	125,918

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	124,050
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	124,050
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	700
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	123,350

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				125,918
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			117,676	
b Total for prior years 2012 , 2011 , 2010				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 124,050				
a Applied to 2013, but not more than line 2a			117,676	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				6,374
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				119,544
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .	0			

Part XIV

4942(j)(3) or 4942(j)(5)

3

Part XV

1

2

Time	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100
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Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	124,050
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-10-28	*****	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name Kellee DiAngelo	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00534314
	Firm's name ☒ GRANT THORNTON LLP			Firm's EIN ☒	
	Firm's address ☒ 1 SOUTH ST STE 2400 BALTIMORE, MD 21202			Phone no (410) 685-4000	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RUDE RANCH ANIMAL RESCUE 3200 IVY WAY HARWOOD, MD 20776	NONE	PC	TO SUPPORT THE PROTECTION OF ANIMALS	750
THE THEATRE PROJECT 45 WEST PRESTON STREET BALTIMORE, MD 21201	NONE	PC	TO SUPPORT THE THEATRE'S EDUCATIONAL PROGRAM	500
SIGMA PI EDUCATIONAL FOUNDATION PO BOX 1897 BRENTWOOD, TN 37024	NONE	PC	TO SUPPORT THE FOUNDATION EDUCATIONAL PROGRAM	500
CHESAPEAKE BAY FOUNDATION 212 WEST MAIN STREET SUITE 2048 SALISBURY, MD 21801	NONE	PC	TO SUPPORT THE PRESERVATION OF THE BAY	2,500
PAJAMA PROGRAM 34 E 39TH ST SUITE B NEW YORK, NY 10016	NONE	PC	TO SUPPORT THE ORGANIZATION'S ACTIVITIES	1,000
CHILD FUND 2821 EMERYWOOD PARKWAY RICHMOND, VA 23294	NONE	PC	TO SUPPORT THE FOUNDATION'S MISSION IN HELPING CHILDREN IN NEED	1,500
HOUSE OF RUTH 2201 ARGONNE DRIVE BALTIMORE, MD 21218	NONE	PC	TO SUPPORT THE ORGANIZATION'S PROGRAMS	1,600
FEED THE CHILDREN PO BOX 36 OKLAHOMA CITY, OK 73101	NONE	PC	TO SUPPORT THE ORGANIZATION MISSION IN HELPING FEEDING HUNGRY CHILDREN	1,000
THE ASSOCIATED JEWISH CHARITIES 101 WMT ROYAL AVENUE BALTIMORE, MD 21201	NONE	PC	TO SUPPORT THE EDUCATIONAL, RELIGIOUS AND SOCIAL SERVICES OF THE JEWISH COMMUNITY	6,000
JEWISH NATIONAL FUND 2 RESERVOIR CIRCLE SUITE 203 BALTIMORE, MD 21208	NONE	PC	TO SUPPORT THE ORGANIZATION'S ACTIVITIES	5,000
UNITED STATES HOLOCAUST MEMORIAL 100 RAOUL WALLENBERG PLACE SW WASHINGTON, DC 20024	NONE	PC	TO SUPPORT THE MUSEUM'S PROGRAMS	12,000
ALZHEIMER'S ASSOCIATION 1850 YORK ROAD SUITE D TIMONIUM, MD 21093	NONE	PC	TO SUPPORT THE FOUNDATION'S CAUSE	1,500
WYPR-NPR NEWS STATION 2216 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	TO SUPPORT THE MISSION OF PUBLIC RADIO	1,500
NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY 101 SOUTH INDEPENDENCE MALL EAST PHILADELPHIA, PA 19106	NONE	PC	PRESERVING, EXPLORING, AND PRESERVING AMERICAN JEWISH HISTORY	2,000
PHILABUNDANCE 3616 SOUTH GALLOWAY STREET PHILADELPHIA, PA 19148	NONE	PC	DRIVE HUNGER FROM PHILADELPHIA COMMUNITIES	1,000
Total  3a				124,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NATIONAL MUSEUM OF WOMEN IN THE ARTS 1250 NEW YORK AVE NW WASHINGTON,DC 20005	NONE	PC	TO DISPLAY ARTWORK BY WOMEN OF ALL NATIONALITIES	2,000
WOODFORD CEDAR RUN WILDLIFE REFUGE 4 SAW MILL ROAD MEDFORD,NJ 08055	NONE	PC	TO SUPPORT THE PROTECTION OF ANIMALS	1,500
Maryland SPCA 3300 Falls Road Baltimore,MD 21211	None	PC	To Support the protection of animals	500
Maryland Science Center 601 Light Street Baltimore,MD 21230	None	PC	To support the organization's programs	500
B & O Railroad Museum 901 West Pratt Street Baltimore,MD 21223	None	PC	To support the organization's programs	150
Truckin' 4 Troops PO Box 831 Baltimore,MD 21108	None	PC	To support the organization's programs	500
National Aquarium of Baltimore 501 E Pratt Street Baltimore,MD 21202	None	PC	To support the organization's programs	500
Jewish Museum of Maryland 15 LLOYD STREET BALTIMORE,MD 21202	NONE	PC	TO SUPPORT THE ORGANIZATION'S PROGRAMS	500
JOHNS HOPKINS HEART AND VASCULAR INSTITUTE 100 NORTH CHARLES STREET SUITE 321 BALTIMORE,MD 21201	NONE	PC	TO SUUPPORT THE ORGANIZATION'S PROGRAMS	500
UNITED FOR THE MENTALLY ILL OF PALM BEACH FL 600 N CONGRESS AVE DELRAY BEACH,FL 334453464	NONE	PC	TO SUPPORT THE ORGANIZATION'S PROGRAMS	500
BALTIMORE CHILD ABUSE CENTER 2300 N CHARLES STREET 400 BALTIMORE,MD 21208	NONE	PC	TO SUPPORT THE ORGANIZATION'S PROGRAMS	1,000
Garrison Forest School 300 Garrison Forest Road Owings Mills,MD 21117	NONE	PC	To support the organization's programs	1,250
Johns Hopkins Department of Psychiatry 100 North Charles Street Suite 401 Baltimore,MD 21201	None	PC	To support the organization's programs	500
Top Banana Home Delivered Groceries 14100 Brandywine Road Brandywine,MD 20613	None	PC	To support the organization's programs	500
Museum of Ceramic Art 2406 Shelleydale Drive Baltimore,MD 21209	None	PC	To support the organization's programs	500
Total  3a				124,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PetConnect Rescue PO Box 60714 Potomac, MD 20859	None	PC	To support the organization's programs	250
Animal Welfare Association of New Jersey 509 Centennial Blvd Voorhees, NJ 08043	none	PC	To support the organization's programs	1,500
Tyanna Foundation 2305 Cavesdale Road Owings Mills, MD 21117	None	PC	To support the organization's programs	300
The Birthday Box 12310 Silver Cup Ct Reisterstown, MD 21136	None	PC	To support the organization's programs	500
Kennedy Kreiger Institute 707 North Broadway Baltimore, MD 21205	NONE	PC	To support the organization's programs	2,600
Maryland Historical Society 201 W Monument St Baltimore, MD 21201	none	PC	To support the organization's programs	1,000
Irvine Nature Center 11201 Garrison Forest Rd Owings Mills, MD 21117	None	PC	To Support the organization's programs	500
Philadelphia Mural Arts Program 1729 Mt Vernon St Philadelphia, PA 19130	None	PC	To support the organization's programs	1,000
Pennsylvania SPCA 350 E Erie Ave Philadelphia, PA 19134	None	PC	To support the organization's programs	1,000
Chana Helpline 101 W Mt Royal Ave Baltimore, MD 21201	None	PC	To support the organization's programs	500
McDonogh School 8600 McDonogh Rd Owings Mills, MD 21117	NO ne	PC	To support the organization's programs	1,500
The Severn Town Club PO Box 572 Annapolis, MD 21404	None	PC	To support the organization's programs	300
Leukemia and Lymphoma Foundation 1311 Mamaroneck Ave Suite 310 White Plains, NY 10606	None	PC	To support the organization's programs	1,000
Watermen's Heritage Foundation 18320 Justisville Rd Parksley, VA 23421	None	PC	To support the organization's programs	500
MICA 1300 W Mount Royal Ave Baltimore, MD 21217	None	PC	To support the organization's programs	1,000
Total  3a				124,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Philadelphia Museum of Art 2600 benjamin Franklin Pkwy Philadelphia, PA 19130	None	PC	To support the organization's programs	2,000
Planned Parenthood of South Eastern PA 1144 Locust Street Philadelphia, PA 19107	none	PC	To support the organization's programs	1,000
Humane Farming Association PO Box 3577 San Rafael, CA 94912	None	PC	To support the organization's programs	1,000
Jewish Federation of South New Jersey 2001 Springdale Road 200 Cherry Hill, NJ 08003	NONE	PC	To support the organization's programs	2,500
Equine Assisted Therapies of South Florida Tradewinds Park North 3600 West Sample Road Coconut Creek, FL 33073	NONE	PC	To support the organization's programs	2,250
Hearing and Speech Agency 5900 Metro Drive Baltimore, MD 21215	NONE	PC	To support the organization's programs	250
INNterim Housing Corporation 112 Sudbrook Lane Pikesville, MD 21208	NONE	PC	To support the organization's programs	1,000
Hadassah The Women's Zionist Organization 11900 Parklawn Drive 350 Rockville, MD 20852	NONE	PC	To support the organization's programs	100
Ocean City Volunteer Fire Company Inc 1409 Philadelphia Avenue Ocean City, MD 21842	NONE	PC	To support the organization's programs	100
Humane Society of Wicomico County 5130 Citation Drive Salisbury, MD 21804	NONE	PC	To support the organization's programs	100
DC Impact 1716 Newton Street NW Washington, DC 20010	NONE	PC	To support the organization's programs	200
My Neighbors Foundation PO Box 477 Monkton, MD 21111	NONE	PC	To support the organization's programs	100
Hampden Family Center 1104 W 36th Street Baltimore, MD 21211	NONE	PC	To support the organization's programs	200
The Associated Jewish Community Federation 101 West Mount Royal Avenue Baltimore, MD 21201	NONE	PC	To support the organization's programs	30,000
Temple Oheb Shalom 7310 Park Heights Avenue Baltimore, MD 21208	NONE	PC	To support the organization's programs	20,000
Total 3a				124,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Special Olympics Maryland 3701 Commerce Drive 301 Baltimore, MD 21227	NONE	PC	To support the organization's programs	250
Rett Syndrome Research Trust 67 Under Cliff Road Trumbull, CT 06611	NONE	PC	To support the organization's programs	300
Total  3a				124,050

TY 2014 Accounting Fees Schedule

Name: THE PAUL AND EMILY SINGER FAMILY FOUNDATION

EIN: 26-3875584

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,035	4,035	4,035	

**TY 2014 All Other Program
Related Investments Schedule**

Name: THE PAUL AND EMILY SINGER FAMILY FOUNDATION

EIN: 26-3875584

Category	Amount
NONE	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: THE PAUL AND EMILY SINGER FAMILY FOUNDATION

EIN: 26-3875584

**TY 2014 Investments Corporate
Stock Schedule****Name:** THE PAUL AND EMILY SINGER FAMILY FOUNDATION**EIN:** 26-3875584

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VARIOUS MUTUAL FUNDS AND OTHER	1,303,927	1,432,273
EQUITIES HELD		

TY 2014 Other Expenses Schedule**Name:** THE PAUL AND EMILY SINGER FAMILY FOUNDATION**EIN:** 26-3875584

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADR FEES	11	11	11	
WELLS FARGO MANAGEMENT FEES	26,456	26,456	26,456	
BARCLAYS LOCKBOX FEE	302	302	302	
OTHER CONTRACT SERVICES	651	651	651	

TY 2014 Taxes Schedule**Name:** THE PAUL AND EMILY SINGER FAMILY FOUNDATION**EIN:** 26-3875584

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	1,330	1,330	1,330	
PRIOR YEAR TAX PAID (2013 T/R)	2,180	2,180	2,180	

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047
		2014

Name of the organization THE PAUL AND EMILY SINGER FAMILY FOUNDATION	Employer identification number 26-3875584
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Organization type (check one)

Filers of: Form 990 or 990-EZ	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE PAUL AND EMILY SINGER FAMILY FOUNDATION	Employer identification number 26-3875584
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	PAUL AND EMILY SINGER 1 Hampshire Lane Boynton Beach, FL 33436	\$ 50,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE PAUL AND EMILY SINGER FAMILY FOUNDATION	Employer identification number 26-3875584
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Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization THE PAUL AND EMILY SINGER FAMILY FOUNDATION	Employer identification number 26-3875584
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	