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TO AUGUST 17, 2015 EXTENSION GR

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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public

Open to Public Inspection

Form 990 (2014)

OMB No 1545-0047

Internal Revenue Service

Information about Form 990 and its instructions is at www.irs.gov/form990

A For the 2014 calendar year, or tax year beginning and ending Check if C Name of organization D Employer identification number Address change ASURION COMPASSION FUND X Name change 26-3707117 Doing business as Initial Number and street (or P O box if mail is not delivered to street address) Room/suite E Telephone number Final return/ 615-837-3000 648 GRASSMERE PARK DR 300 termin-ated 820,589. City or town, state or province, country, and ZIP or foreign postal code G Gross receipts \$ Amended return NASHVILLE, TN 37211 H(a) Is this a group return Applica-F Name and address of principal officer: JASON JENSEN Yes X No for subordinates? SAME AS C ABOVE H(b) Are all subordinates included? Tax-exempt status: X 501(c)(3) 4947(a)(1) or 501(c) ( ) ◀ (insert no ) 527 If "No," attach a list (see instructions) J Website: ► N/A H(c) Group exemption number ▶ K Form of organization X Corporation Trust Association Other > L Year of formation 2008 M State of legal domicile TN Part I Summary Briefly describe the organization's mission or most significant activities EMPLOYEE-FOR-EMPLOYEE FUND TO Governance PROVIDE A VEHICLE WHEREBY EMPLOYEES OF ASURION CAN HELP OTHER Check this box If the organization discontinued its operations or disposed of more than 25% of its net assets. Number of voting members of the governing body (Part VI, line 1a) 13 4 Number of independent voting members of the governing body (Part VI, line 1b) Activities & 0 5 5 Total number of individuals employed in calendar year 2014 (Part V, line 2a) 20 Total number of volunteers (estimate if necessary) 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 7a b Net unrelated business taxable income from Form 990-T, line 34 **Prior Year Current Year** 789,953. 754,207. Contributions and grants (Part VIII, line 1h) 0. 0. 9 Program service revenue (Part VIII, line 2g) SCANNED JUI 592. 383. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) <1,256. <5,517.> 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 789,289. 749,073. Total revenue · add lines 8 through 11 (must equal Part VIII, column (A), line 12) 683,275. 595,528. Grants and similar amounts paid (Part IX, column (A), lines 1:3) 0. Benefits paid to or for members (Part IX, column, (A) Line 4) 0. 0. Salaries, other compensation, employee benefits (Part-IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) 015 0 0. 0. Total fundraising expenses (Part IX, dolumn (D) (Inte 25) 24,391 25,832. Other expenses (Part IX, column (A), Ines (1a-11d, 11f-24e) 619,919. 709,107. Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) 169,370. 39,966. Revenue less expenses. Subtract line 18 from hae Assets or Balances Beginning of Current Year **End of Year** 1,070,472. 1,091,254. 20 Total assets (Part X, line 16) 40,797. 21,613 Total liabilities (Part X, line 26) 1,029,675. 1,069,641. Net assets or fund balances Subtract line 21 from line 20 Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer Ather than officer) is based on all information of which preparer has any knowledg Signature of officer Sign JASÓN JENSEN TREASURER Here Type or print name and title Date PTIN Print/Type preparer's name Preparer's signature P00499556 Paid TEDRA K. ARMSTRONG, CPA Jes Firm's name FAULKNER MACKIE & COCHRAN, 62-1517876 Preparer Firm's EIN Firm's address 3100 WEST END AVENUE, STE 700 Use Only Phone no (615)292-3011 NASHVILLE, TN 37203 No. X Yes May the IRS discuss this return with the preparer shown above? (see instructions)

LHA For Paperwork Reduction Act Notice, see the separate instructions. SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

including grants of \$

683,275.

Form 990 (2014)

4e Total program service expenses ▶

| •   |  |      | Yes | No            |
|-----|--|------|-----|---------------|
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  |      |     |               |
|     | If "Yes," complete Schedule A  | 1    | X   |               |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors?   | 2    | Х   |               |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for  |      | į   | 1,7           |
|     | public office? If "Yes," complete Schedule C, Part I   | 3    |     | <u>X</u>      |
| 4   | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect   |      |     | v             |
| _   | during the tax year? If "Yes," complete Schedule C, Part II  | 4    |     | <u>X</u>      |
| 5   | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or   | _    |     | Х             |
| _   | Similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III   | 5    |     |               |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6    |     | X             |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space,  | -    |     |               |
| •   | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II   | 7    |     | Х             |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete   |      |     |               |
| -   | Schedule D, Part III   | 8    |     | X             |
| 9   | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for  |      |     |               |
|     | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?  |      |     |               |
|     | If "Yes," complete Schedule D, Part IV   | 9    |     | X             |
| 10  | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent  |      |     |               |
|     | endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V   | 10   |     | _X_           |
| 11  | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X   |      |     |               |
|     | as applicable  |      |     |               |
| а   | Did the organization report an amount for land, buildings, and equipment in Part X, line 10° If "Yes," complete Schedule D,  |      |     |               |
|     | Part VI  | 11a  |     | <u>X</u>      |
| b   | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total  |      |     | v             |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  | 11b  |     | <u>X</u>      |
| С   | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total   |      |     | Х             |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | 11c  |     |               |
| a   | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in   | 11d  |     | Х             |
| _   | Part X, line 16? If "Yes," complete Schedule D, Part IX  Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X   | 11e  |     | X             |
|     | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses  |      |     |               |
| •   | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X   | 11f  | :   | Х             |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete  |      |     |               |
|     | Schedule D, Parts XI and XII   | 12a  | Х   | i             |
| ь   | Was the organization included in consolidated, independent audited financial statements for the tax year?  |      |     |               |
|     | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  | 12b  |     | _X            |
| 13  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  | 13   |     | _X_           |
|     | Did the organization maintain an office, employees, or agents outside of the United States?  | 14a  |     | X             |
| b   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,  |      |     |               |
|     | Investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000   |      | ν,  |               |
|     | or more? If "Yes," complete Schedule F, Parts I and IV   | 14b  | X   |               |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any  | 4-   |     | v             |
|     | foreign organization? If "Yes," complete Schedule F, Parts II and IV   | 15   |     | X             |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to   | 16   | Х   |               |
| 17  | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,   | 16   | Λ   |               |
| ''  | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I   | 17   |     | Х             |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines   | ••   |     | _ <del></del> |
| . 🖵 | 1c and 8a? If "Yes," complete Schedule G, Part II  | 18   | х   |               |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"   |      |     |               |
|     | complete Schedule G, Part III  | 19   |     | X             |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  | 20a  |     | Х             |
|     | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?   | 20b  |     |               |
|     |  | Form | 990 | (2014)        |

| ,   |   |             | Yes      | No       |
|-----|---|-------------|----------|----------|
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or                     |             |          |          |
|     | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II                               | 21          | Х        |          |
| 22  | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on                   |             |          | _        |
|     | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22          | X        |          |
| 23  | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current      |             |          |          |
|     | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete                  |             |          |          |
|     | Schedule J  | 23          |          | X        |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the         |             |          |          |
|     | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete              |             |          |          |
|     | Schedule K If "No", go to line 25a  | 24a         |          | _X_      |
| b   | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?                               | 24b         |          |          |
| c   | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease            |             |          |          |
|     | any tax-exempt bonds?   | 24c         |          |          |
| d   | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?                         | 24d         |          |          |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit                    |             |          |          |
|     | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I                                   | 25a         |          | X        |
| b   | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and      |             |          |          |
|     | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete           |             |          |          |
|     | Schedule L, Part I  | 25b         |          | X        |
| 26  | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or           |             |          |          |
|     | former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"          |             |          |          |
|     | complete Schedule L, Part II  | 26          |          | X        |
| 27  | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial            |             | !        |          |
|     | contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member             |             |          |          |
|     | of any of these persons? If "Yes," complete Schedule L, Part III  | 27          |          | X        |
| 28  | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV               |             |          |          |
|     | instructions for applicable filing thresholds, conditions, and exceptions)  |             |          |          |
| а   | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV                         | 28a         |          | X        |
| b   | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV      | 28b         |          | _X_      |
| С   | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, |             |          |          |
|     | director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV  | 28c         |          | <u>X</u> |
| 29  | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M                        | 29          |          | Х        |
| 30  | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation     |             |          |          |
|     | contributions? If "Yes," complete Schedule M  | 30          |          | X        |
| 31  | Did the organization liquidate, terminate, or dissolve and cease operations?  |             |          |          |
|     | If "Yes," complete Schedule N, Part I   | 31          |          | Х        |
| 32  | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete                |             |          |          |
|     | Schedule N, Part II   | 32          |          | Х        |
| 33  | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations                      |             |          |          |
|     | sections 301 7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I   | 33          |          | X        |
| 34  | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and       |             |          | ١.,      |
|     | Part V, line 1  | 34          | -        | X        |
|     | Did the organization have a controlled entity within the meaning of section 512(b)(13)?   | 35a         |          | X        |
| b   | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity       |             |          |          |
|     | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2   | 35b         |          | ļ        |
| 36  | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?      |             |          | v        |
|     | If "Yes," complete Schedule R, Part V, line 2   | 36          |          | X_       |
| 37  | Did the organization conduct more than 5% of its activities through an entity that is not a related organization                |             |          | v        |
|     | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI                    | 37          | <u> </u> | X        |
| 38  | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 197                  |             | Х        |          |
|     | Note. All Form 990 filers are required to complete Schedule O   | <u>38</u>   | 990      | (2011)   |
|     |   | FOID OF THE |          |          |

| 1s Enter the number reported in Box 3 of Form 1096. Enter 0- if not applicable Enter the number of Forms W-26 included in line 1a. Enter 0- if not applicable Cide the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) without symmers?  2s Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendary are anding with or within the year covered by this return I cale calendary are anding with or within the year covered by this return I cale calendary are anding with or within the year covered by this return I cale and a cale and a cale and a segment the 1250, you may be required to e-file (see instructions)  3b If Yes, I has it filed a form 90-To The the year? If Y-No, 1 for iter 30, provide an explanation in Schedule O  3c At any time during the calendary year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country. If Y-No, 1 for iter 30, provide an explanation in Schedule O  3d At any time of the name of the foreign country?  4a At any time of the name of the foreign country?  5b If Y-Yes, and the dark of foreign country (such as a bank account, securities account, or other financial account)?  5c If Y-Yes, 1 for iter the name of the foreign country?  5e See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAF).  5c Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that may receive deductible as charitable contributions?  5c Coloses the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contribution of any solicition and expless statement that such contributions or gifts were not tax deductible?  6c     |     | Check if Schedule O contains a response or note to any line in this Part V   |          |                       |          |              |  |
|--|-----|--|----------|-----------------------|----------|--------------|--|
| b Enter the number of Forms W26 included in line 1a. Enter 9-finet applicable Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming gambling) with organization comply with backup withholding rules for reportable payments to vendors and reportable gaming gambling) with mind with the year covered by this return.  2a. Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements.  3b. Id. feast one is reported on line 2a, did the organization file all required federal employment tax returns?  4c. Note. If the sum of lines 1s and 2 is greater than 250, you may be required to e-file (see instructions)  5b. Id. If the sum of lines 1s and 2 is greater than 250, you may be required to e-file (see instructions)  5c. If Yea, 1st it filed a Form 990Th for the year If "No." to file as 2, provide an explanation in Schedule O  6c. At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country.  6c. If Yea, 1st on the name of the foreign country.  6c. Was the organization of the foreign country.  6c. Was the organization of the foreign country.  6c. Was the organization of the organization that it was or is a party to a prohibeted tax shelts transaction?  6c. If Yea, 1st one 5a of 5b, did the organization that it was or is a party to a prohibeted tax shelts transaction?  6c. If Yea, 1st one 5a of 5b, did the organization the form 88867.  6c. Organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any centributions that may receive deductible contributions under section 170(c).  6c. If Yea, 1st one 5a of 5b, did the organization the form 88567 to were normally greater than \$100,000, and did the organization solicit any central property for which it was or a greater than \$100,000, and did the organization solicit any central property for which it was or a greater than \$100,000, and did t   |     |  |          |                       |          | Yes          | No   |
| Obt the organization comply with backup withholding rules for reportable payments to vendors and reportable garning (gambling) winnings to prize winners?  2 Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return  5 If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)  5 If If Yes, *has it filled a Form 990-T for this year? If *No.,* to line 3b, provide an explanation in Schedule O  4 At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country. Image of the special organization for this prevent of the foreign country. Image of the foreign country. Image of the foreign country. Image of the special organization apparty to a prohibited tax shelter transaction at any time during the tax year?  5 If Yes, *to the Sa or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction at any time during the tax year?  5 Did any taxable party notify the organization the Form 8886-T?  6 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductibles?  7 Organizations that may receive deductible contributions under section 170(c).  8 Uf Yes, *id dithe organization include with every solicitation an express statement that such contributions or gifts were not tax deductibles?  7 Organizations that may receive deductible contributions under section 170(c).  8 Uf Yes, *id the organization in express statement with a such contribution or gifts were not tax deductibles?  9 Uffection or the such desired the such as a statement or the goods or services provided?  1 If Yes, *id the organization received a contribution of o       | 1a  | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable   | 1a       | 0                     |          |              |  |
| c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?  2a Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, tilled for the calendar year enoing with or within the year covered by this return  5 If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)  3a Did the organization have included the companization file all required federal employment tax returns?  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)  3b Did the organization have a more sees income of \$1,000 or more during the year?  3a X  X If Yes, I have the file and a form 990-T for this year? If You, 7 to line 3b, provide an explanation in Schedule O  4a At any time during the calendar year, did the organization have an interest in, or a significance an interest in, or a significance and interest in a       | ь   | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable  | 1b       | 0                     |          |              |  |
| gambling) winnings to prize winners?  2 Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return  5 If a least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)  3a Did the organization have unrelated business gross income of \$1,000 or more during the year?  5 If Yea, 1 and 2 line at 1 filed a Form 990 For this year? If Yea, "To line 3, provide an explanation in Schedule O  4 At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accountry)  5 If Yea, "In other the name of the foreign country (such as a bank account, securities account, or other financial accounts (FBAR).  5 Was the organization and the foreign country such as a benefit reasonation at any time during the tax year?  5 Was the organization and the organization file Form 8886-17?  6 Does the organization have annual gross receipts that are normally greater than \$100,000, and clid the organization solicit any contributions that were not tax deductible as charitable contributions?  6 If Yes," do the organization include with very solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  8 If Yes, "do the organization include with every solicitation and partly for goods and services provided the payor?  9 If Yes," do the organization necesse a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  10 If the organization received a contribution of the value of the goods or services provided?  11 If yes, "double the organization file forms \$8222 fl   |     |  | eporta   | ble gaming            |          |              |  |
| bill at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note. If the sum of lines 1 and 2 as greater than 250, you may be required to e-file (see instructions)  3a Did the organization have unrelated business gross income of \$1,000 or more during the year?  4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country; ≥ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial accounts (FBAR).  5b If "Yes," either the name of the foreign country: ≥ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5c If "Yes," to line Sa or 5b, oith be organization in fel form 8868-7?  6d Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  6d If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7c Organizations that may receive deductible contributions under section 170(e).  8d If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  9c Organizations that may receive deductible contributions under section 170(e).  10d the organization receive a pyment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  11 If yes, "did the organization ordify the donor of the value of the goods or services provided?  12 If the organization received a contribution of qualified intellectual property, did the organization file Form 8898 as required?  11 If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  13 Section 501(e)(7) organizati     |     | (gambling) winnings to prize winners?  |          |                       | 1c       |              |  |
| b if at least one is reported on line 2a, clid the organization file all required federal employment tax returns?  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)  3 Did the organization have unrelated business gross income of \$1,000 or more during (see instructions)  3 Did the organization have unrelated business gross income of \$1,000 or more during the year?  3 A I any time during the calendar year, dot the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  5 If "Yes," enter the name of the foreign country: ▶  5 See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5 Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5 Did any taxelle party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5 Did any taxelle party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5 Did she organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that time nor tax deductible is a charitable contributions?  5 Dif "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  8 Dif the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  8 Dif "Yes," indicate the number of Forms 8282 filed during the year  9 Dif the organization receive any purpose of the property of the goods or services provided?  10 Did the organization freely the year, pay premiums, directly, to pay premiums on a personal benefit contract?  7 Pay X  7 Did the organizat     | 2a  | Enter the number of employees reported on Form W·3, Transmittal of Wage and Tax Statements,  |          |                       |          |              |  |
| Note: If the sum of lines 1a and 2 as greater than 250, you may be required to e-file (see instructions) 3 Did the organization have unrelated business gross income of \$1,000 or more during the year? 4 At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, or other financial account)? 5 If "Yes," enter the name of the foreign country: See instructions for filing requirements for Fin CEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5 Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5 Was the organization aparty to a prohibited tax shelter transaction at any time during the tax year? 6 Does the organization aparty to a prohibited tax shelter transaction? 6 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization shall be organization in file form 8886-1? 6 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization shall wish the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6 Organizations that may receive deductible contributions under section 170(e). 7 Organizations that may receive deductible contributions under section 170(e). 8 Did the organization secreve a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7 To be the organization secreve apyment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 8 Did the songanization exceive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 9 If "Yes," include the number of Forms 8282 filed during the year 9 Did the organization or eceived a contribution of qualified intellectual property, clid the organizat |     | filed for the calendar year ending with or within the year covered by this return  | 2a       | 0                     |          |              |  |
| 3a Dit the organization have unrelated business gross income of \$1,000 or more during the year?  b if "Yes," has it filled a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O  3b At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  b if "Yes," enter the name of the foreign country: ▶  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5a Was the organization a party to a prohibited tax sheller transaction at any time during the tax year?  5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5b L X  5c L See a party to a prohibited tax shelter transaction?  5b L X  5c L See a party to a prohibited tax shelter transaction?  5c L See a party to a prohibited tax shelter transaction?  5c L See a party to a prohibited tax shelter transaction?  5c L See a party to a prohibited tax shelter transaction?  5c L See a party to a prohibited tax shelter transaction?  5c L See a party to a prohibited tax shelter transaction?  5c L See a party to a prohibited tax shelter transaction?  5c L See a party to a prohibited tax shelter transaction?  5c L See a party to a prohibited tax shelter transaction?  5c L See a party tax to prohibited tax shelter transaction?  5c L See a party tax to prohibited tax shelter transaction?  5c L See a party tax to prohibited tax shelter transaction?  5c L See a party tax to prohibited tax shelter transaction?  5c L See a party tax to prohibited tax shelter transaction?  5c L See a party tax to prohibited tax shelter transaction?  5c L See a party tax to prohibited tax shelter transaction?  5c L See a party tax to prohibited tax shelter transaction?  5c L See a party tax to prohibited tax shelter transaction?  5c L See a party tax to prohibited tax shelter        | b   | If at least one is reported on line 2a, did the organization file all required federal employment tax retu   | rns?     |                       | 2b       |              | L  |
| b If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule C  4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accounts? 4  b If "Yes," enter the name of the foreign country; by See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5a Was the organization a party to a prohibited tax sheller transaction at any time during the tax year?  5b Ual any taxable party notify the organization that it was or is a party to a prohibited tax sheller transaction?  5c If "Yes," is line 5a or 5b, to line 5b, to       |     | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instruction  | s)       |                       |          |              |  |
| At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5a Was the organization a party to a prohibited tax sheller transaction at any time during the tax year?  5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5b X X  5c If Yes,* to line 5a or 5b, did the organization file Form 8886-17  6b Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  6b If Yes,* did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible.  6c A X  6d If Yes,* did the organization notify the donor of the value of the goods or services provided?  6c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  6c If Yes,* indicate the number of Forms 8282 filed during the year  6c Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7c X  9 If the organization receive a contribution of qualified intellectual property, did the organization file Form 8899 as required?  16 If the organization receive a contribution of cars, boats, surplanes, or other vehicles, did the organization file Form 8990 as required?  9 Sponsoring organization make a distribution to a denor, donor advised fund maintained by the sponsoring organization make and stributions included on Part VIII, line 12  16 Gross receipts, included on Form 990, Part VIII, line 12  17 Section 501(c)(27) organizations. Enter.  18 Initiation fees and capital contributions included on P      | 3a  | Did the organization have unrelated business gross income of \$1,000 or more during the year?  |          |                       | 3a       |              | <u>X</u>   |
| financial account in a foreign country (such as a bank account, securities account, or other financial account)?  b if "Yes," enter the name of the foreign country: ▶ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAF).  58 Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  58 Did any taxable party notify the organization that it was or a party to a prohibited tax shelter transaction?  59 Did any taxable party notify the organization that it was or a party to a prohibited tax shelter transaction?  50 Des the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charatible contributions?  50 Did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  50 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as contribution and partly for goods and services provided to the payor?  50 Did the organization notify the donor of the value of the goods or services provided?  51 Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  52 Did the organization received a contribution of payment in secence of the payor of the organization received a contribution of cars, boats, arplanes, or other vehicles, did the organization file Form 899 as required?  53 If the organization received a contribution of cars, boats, arplanes, or other vehicles, did the organization file a Form 1098-07  54 Sponsoring organization have excess business holdings at any time during the year?  55 Sponsoring organization make an distribution to a donor, donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4966?  55 Did the sponsoring organization make an      |     | · · · · · · · · · · · · · · · · · · ·  |          |                       | 3b       |              |  |
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| 6a   |     |  | action?  |                       |          |              | Α_   |
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| a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  b if "Yes," clid the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d if "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  h if the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  h if the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 8899 as required?  h if the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 1098-C?  Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4966?  Sponsoring organization make any taxable distributions under section 4966?  b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  Gross income from members or shareholders  b Gross income from members or shareholders  from security of the part of th      | 7   |  |          |                       | 0.5      |              |  |
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| b Enter the amount of reserves the organization is required to maintain by the states in which the   | а   | Is the organization licensed to issue qualified health plans in more than one state?   |          |                       | 13a      | ļ.,,.,.      |  |
|  |     | Note. See the instructions for additional information the organization must report on Schedule O.  |          |                       |          |              |  |
| 49h  | b   | Enter the amount of reserves the organization is required to maintain by the states in which the   | ı        | I                     |          |              |  |
|  |     | organization is licensed to issue qualified health plans   | 13b      |                       | -        |              |  |
| c Enter the amount of reserves on hand   |     |  | 13c      | l                     | <u> </u> | <b></b>      |  |
| 14a Did the organization receive any payments for indoor tanning services during the tax year?   |     | Did the organization receive any payments for indoor tanning services during the tax year?   |          |                       |          | <del> </del> |  |
| b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14b Form 990 (2014)  |     | The state of the s |          |                       | 1446     |              |  |

26-3707117 Form 990 (2014) ASURION COMPASSION FUND Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 13 1a Enter the number of voting members of the governing body at the end of the tax year 1a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O 13 **b** Enter the number of voting members included in line 1a, above, who are independent 1b 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х officer, director, trustee, or key employee? 2 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision X 3 of officers, directors, or trustees, or key employees to a management company or other person? X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 X 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 6 Did the organization have members or stockholders? 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or X more members of the governing body? 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? 7b Х Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following Х 8a a The governing body? Х 8ь **b** Each committee with authority to act on behalf of the governing body? Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the Х organization's mailing address? If "Yes," provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code) No Yes Х 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b Х 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe X in Schedule O how this was done 12c Х 13 Did the organization have a written whistleblower policy? 13 Х 14 14 Did the organization have a written document retention and destruction policy? 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official 15a b Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a 16a Х taxable entity during the year? b if "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

#### Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed AR, CA, FL, NJ, MS, OR, PA, TN, VA, KS, IL, GA
- 18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

Own website

Another's website

- X Upon request
- Other (explain in Schedule O)

37211

- 19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20 State the name, address, and telephone number of the person who possesses the organization's books and records ► THE ORGANIZATION − 615-837-3000

648 GRASSMERE PARK DR STE 300, NASHVILLE,

| Form | gan | (2014) |  |
|------|-----|--------|--|

#### ASURION COMPASSION FUND

26-3707117

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

| Check if Schedule O contains a response or note to any line | e in this Part VII |
|---|--------------------|
|---|--------------------|

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees, if any See instructions for definition of \*key employee \*
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors; institutional trustees; officers, key employees, highest compensated employees; and former such persons

| X Check this box if neither the organization n | or any related    | orga                | ınıza                 | tion               | cor          | nper                         | nsat     | ted any current officer, o | director, or trustee             |                       |
|--|-------------------|---------------------|-----------------------|--------------------|--------------|------------------------------|----------|----------------------------|----------------------------------|-----------------------|
| (A)  | (B)               |                     | (C)                   |                    |              |                              |          | (D)                        | (E)                              | (F)                   |
| Name and Title                                 | Average           | /40                 |                       | Pos                |              | than                         | 000      | Reportable                 | Reportable                       | Estimated             |
|  | hours per         | box                 | , unle                | ss pe              | rson         | ıs bot                       | h an     | compensation               | compensation                     | amount of             |
|  | week              |                     | er ar                 | o a o              | recto        | or/trus                      | tee)     | from                       | from related                     | other                 |
|  | (list any         | trustee or director |                       |                    |              | _                            |          | the organization           | organizations<br>(W-2/1099-MISC) | compensation from the |
|  | hours for related | 5                   | 黟                     |                    |              | rsate:                       |          | (W-2/1099-MISC)            | (44-2/1099-141130)               | organization          |
|  | organizations     | agt                 | Institutional trustee |                    | aako         | ad u                         |          | (11 22 1000 111100)        |                                  | and related           |
|  | below             | Individual          | tota                  | <br>  <sub> </sub> | Key employee | St CC                        | <br>     |                            |                                  | organizations         |
|  | line)             | 힐                   | Inst                  | Officer<br>Picer   | Ke           | Highest compensated employee | Former   |                            |                                  |                       |
| (1) TONY DETTER                                | 0.10              |                     |                       |                    |              |                              |          |                            |                                  |                       |
| PRESIDENT                                      |                   | X                   |                       | X                  |              |                              |          | 0.                         | 0.                               | 0.                    |
| (2) APRIL BERMAN                               | 0.10              |                     |                       |                    |              |                              |          |                            |                                  |                       |
| SECRETARY                                      |                   | X                   |                       | X                  |              |                              |          | 0.                         | 0.                               | 0.                    |
| (3) JASON JENSEN                               | 0.50              |                     |                       |                    |              |                              |          |                            |                                  |                       |
| TREASURER                                      |                   | X                   |                       | X                  |              |                              | L        | 0.                         | 0.                               | 0.                    |
| (4) CHUCK LAUE                                 | 0.10              |                     |                       |                    | i            |                              | ļ        |                            |                                  |                       |
| DIRECTOR                                       |                   | X                   |                       | L.                 | L            |                              | _        | 0.                         | 0.                               | 0.                    |
| (5) MARK GUNNING                               | 0.10              |                     |                       |                    |              | 1                            |          |                            |                                  |                       |
| DIRECTOR                                       |                   | X                   |                       |                    |              | ļ                            | <u>_</u> | 0.                         | 0.                               | 0.                    |
| (6) GUS PURYEAR                                | 0.10              | 1                   |                       |                    |              |                              |          |                            | _                                | _                     |
| DIRECTOR                                       |                   | X                   |                       |                    |              | _                            | <u></u>  | 0.                         | 0.                               | 0.                    |
| (7) WILLIAM MADDOX                             | 0.10              | ļ                   |                       |                    | ļ            |                              |          |                            | _                                | _                     |
| FORMER DIRECTOR                                |                   | X                   |                       |                    | _            | L.                           |          | 0.                         | 0.                               | 0.                    |
| (8) RODNEY SCHLOSSER                           | 0.10              |                     |                       |                    |              |                              | ļ        |                            |                                  |                       |
| DIRECTOR                                       |                   | X                   | _                     | ļ                  | _            | ╙                            | _        | 0.                         | 0.                               | 0.                    |
| (9) NYEISHA PEEPLES                            | 0.10              |                     |                       |                    |              |                              |          |                            |                                  |                       |
| FORMER DIRECTOR                                |                   | X                   |                       | <u> </u>           |              | <u> </u>                     | <u> </u> | 0.                         | 0.                               | 0.                    |
| (10) ANDREA PETRILLO                           | 0.10              | ١                   | ļ                     |                    |              |                              |          |                            |                                  |                       |
| FORMER DIRECTOR                                | - 10              | X                   |                       |                    |              | ļ                            | <u> </u> | 0.                         | 0.                               | 0.                    |
| (11) SUE NOKES                                 | 0.10              |                     |                       |                    |              |                              |          |                            |                                  |                       |
| DIRECTOR                                       | 0 10              | X                   | <u> </u>              | _                  |              | ├                            | <u> </u> | 0.                         | 0.                               | 0.                    |
| (12) BETH MCFADDEN                             | 0.10              |                     |                       |                    | ŀ            |                              |          | 0.                         | _                                | _                     |
| DIRECTOR                                       | 0 10              | X                   |                       | -                  | _            | -                            |          | <u> </u>                   | 0.                               | 0.                    |
| (13) JIM FLAUTT                                | 0.10              |                     |                       |                    |              |                              | İ        | 0.                         | _                                | _                     |
| DIRECTOR                                       | 0.10              | X                   | ļ.—                   |                    |              | -                            | <u> </u> | 0.                         | 0.                               | 0.                    |
| (14) RICK MARTIN                               | 0.10              | J                   |                       |                    |              |                              |          | 0.                         | 0.                               | _                     |
| DIRECTOR                                       | 0.10              | X                   | -                     | -                  |              | -                            |          | <u> </u>                   | <u> </u>                         | 0.                    |
| (15) PAUL HETRICK                              | 0.10              | X                   |                       |                    |              |                              |          | 0.                         | 0.                               | 0                     |
| DIRECTOR                                       | 0.10              | ^                   |                       |                    | -            | -                            |          | · ·                        |                                  | 0.                    |
| (16) DAN HAWKINS                               | 0.10              | X                   | ]                     |                    |              |                              |          | 0.                         | 0.                               | 0.                    |
| DIRECTOR                                       | <del> </del>      | ┢                   | $\vdash$              | -                  | -            | -                            | ├        |                            |                                  |                       |
|  | <del></del>       | 1                   |                       |                    |              |                              |          |                            |                                  |                       |
|  | <u> </u>          | Щ.,                 | Ц.                    | L.,_               | L            | <u> </u>                     |          | <u> </u>                   | <u> </u>                         | 1                     |

| Form 990 (2014) ASURION  |  |  |                       |         |              |                              |             |  | 26-37                                    | <u>07:</u> | 117           | Pa  | age 8          |
|--|--|--|-----------------------|---------|--------------|------------------------------|-------------|--|--|------------|---------------|---|----------------|
| Part VII Section A. Officers, Directors, Tru   | stees, Key Em  | ploy   | ees                   | , and   | j Hi         | ghe                          | st C        | Compensated Employe                    | es (continued)                           |            |               |   |                |
| Name and title   | (B)<br>Average<br>hours per<br>week                                  | e (C) Position (do not check more than one box, unless person is both an |                       |         |              |                              |             | (D)  Reportable compensation from      | (E) Reportable compensation from related |            | an            | (F)<br>timate<br>nount<br>other                 |                |
|  | (list any<br>hours for<br>related<br>organizations<br>below<br>line) | Individual trustee or director   | Institutional trustee | Officer | Key employee | Highest compensated employee | Former      | the<br>organization<br>(W-2/1099-MISC) | organizations<br>(W-2/1099-MISC          | 5)         | frorga<br>and | pensa<br>om the<br>anizat<br>d relat<br>anizati | e<br>Ion<br>ed |
|  |  |  |                       |         |              |                              |             |  | !  |            |               |   |                |
|  |  |  |                       |         |              |                              |             |  |  |            |               |   |                |
|  |  |  |                       |         |              |                              |             |  |  |            |               |   |                |
|  |  |  |                       |         |              |                              |             |  |  |            |               | -   |                |
|  |  |  |                       |         |              |                              |             |  |  |            |               |   |                |
|  |  |  |                       |         |              |                              |             |  |  |            |               |   |                |
|  |  |  |                       |         |              |                              |             |  |  |            |               |   |                |
|  |  |  |                       |         |              |                              |             |  |  |            |               |   |                |
|  |  | <u> </u>   |                       |         |              |                              |             |  |  |            |               |   |                |
| 1b Sub-total c Total from continuation sheets to Part \                                    | /II. Section A   |  |                       |         |              |                              | <b>▶</b>    | 0.                                     |  | 0.         |               |   | 0.             |
| d Total (add lines 1b and 1c)  |  |  |                       |         |              |                              | <b>&gt;</b> | 0.                                     | ·  | 0.         |               |   | 0              |
| Total number of individuals (including but compensation from the organization              | not limited to ti  | nose   | list                  | ed al   | bove         | e) wh                        | no r        | eceived more than \$100                | J,000 of reportable                      |            |               | Yes   | No             |
| 3 Did the organization list any former office  |  |  | e, k                  | ey er   | nplo         | oyee                         | , or        | highest compensated e                  | mployee on                               |            | •             | 163   | X              |
| line 1a? If "Yes," complete Schedule J for  For any individual listed on line 1a, is the s | sum of reportab  | ole co   |                       |         |              |                              |             |  | the organization                         |            | 3             |   | X              |
| and related organizations greater than \$15  Did any person listed on line 1a receive or   | accrue compe   | nsat   | ion                   | from    | any          | y unr                        |             |  | idual for services                       |            | _4            |   | X              |
| rendered to the organization? If "Yes," con<br>Section B. Independent Contractors          | mplete Schedu  | le J   | tor s                 | uch     | per          | son                          |             |  |  | 1          | 5             |   |                |
| Complete this table for your five highest of<br>the organization. Report compensation for  |  |  |                       |         |              |                              |             |  |  | ensa       | ation f       | rom   |                |
| (A) Name and busines   |  |  | ON                    |         | *1611        | 01 11                        |             | (B) Description of                     |  | С          | (C<br>ompe    | c)<br>nsatio                                    | ก              |
|  |  |  |                       |         |              |                              |             |  |  |            |               |   |                |
|  |  |  |                       |         |              |                              |             |  |  |            |               |   |                |
|  |  |  |                       |         |              |                              |             |  |  |            |               |   |                |
|  |  |  |                       |         |              |                              |             |  |  |            |               |   |                |
|  |  |  |                       |         |              |                              |             |  |  |            |               |   |                |
| Total number of independent contractors     \$100,000 of compensation from the organ       |  | not l  | ımıte                 | ed to   |              | se li<br>O                   | ste         | d above) who received r                | nore than                                |            |               |   |                |
| ¥  |  |  |                       |         |              |                              |             |  |  |            | Form          | 990 /   | 2014           |

Form 990 (2014)

Statement of Revenue Part VIII Check if Schedule O contains a response or note to any line in this Part VIII (D)
Revenue excluded from tax under sections 512 - 514 (C) Related or Unrelated Total revenue exempt function business revenue revenue Contributions, Gifts, Grants and Other Similar Amounts 1 a Federated campaigns **b** Membership dues 1b 399,501. c Fundraising events 1c d Related organizations 1d e Government grants (contributions) 1e f All other contributions, gifts, grants, and 354,706. similar amounts not included above g Noncash contributions included in lines 1a-1f \$\_ 754,207. h Total. Add lines 1a-1f Business Code Program Service Revenue 2 a f All other program service revenue g Total. Add lines 2a-2f Investment income (including dividends, interest, and 383. 383. other similar amounts) ▶ Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (II) Personal 6 a Gross rents b Less rental expenses c Rental income or (loss) d Net rental income or (loss) 7 a Gross amount from sales of (i) Securities (II) Other assets other than inventory b Less: cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not Other Revenue including \$ 399,501. of contributions reported on line 1c). See 65,999. Part IV. line 18 71,516. b Less. direct expenses <5,517.Þ <5,517.> c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 **b** Less direct expenses  $\triangleright$ c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances b Less: cost of goods sold c Net income or (loss) from sales of inventory **Business Code** Miscellaneous Revenue 11 a d All other revenue e Total. Add lines 11a-11d <5,134 0. 749,073. 0. Total revenue. See instructions

# Form 990 (2014) ASURION COMPA Part IX Statement of Functional Expenses

| Segti  | on 501(c)(3) and 501(c)(4) organizations must com  |                                   |                          | mplete column (A)               | <del></del>                           |
|--------|--|-----------------------------------|--------------------------|---------------------------------|---------------------------------------|
|        | Check if Schedule O contains a respon  | ise or note to any line in to (A) | this Part IX (B)         | (C)                             | (D)                                   |
|        | not include amounts reported on lines 6b,<br>8b, 9b, and 10b of Part VIII.   | Total expenses                    | Program service expenses | Management and general expenses | Fundraising<br>expenses               |
| 1      | Grants and other assistance to domestic organizations  | 16 507                            | 16 507                   |                                 |                                       |
|        | and domestic governments. See Part IV, line 21   | 16,597.                           | 16,597.                  |                                 |                                       |
| 2      | Grants and other assistance to domestic  | 652 147                           | 652 147                  |                                 |                                       |
|        | individuals See Part IV, line 22   | 653,147.                          | 653,147.                 |                                 |                                       |
| 3      | Grants and other assistance to foreign   |                                   |                          |                                 |                                       |
|        | organizations, foreign governments, and foreign  | 12 521                            | 12 521                   |                                 |                                       |
|        | individuals. See Part IV, lines 15 and 16  | 13,531.                           | 13,531.                  |                                 |                                       |
| 4      | Benefits paid to or for members  |                                   |                          |                                 |                                       |
| 5      | Compensation of current officers, directors,   |                                   |                          |                                 |                                       |
|        | trustees, and key employees  |                                   |                          |                                 |                                       |
| 6      | Compensation not included above, to disqualified   |                                   |                          |                                 |                                       |
|        | persons (as defined under section 4958(f)(1)) and  |                                   |                          |                                 |                                       |
| _      | persons described in section 4958(c)(3)(B)   |                                   |                          |                                 |                                       |
| 7      | Other salaries and wages   |                                   |                          |                                 |                                       |
| 8      | Pension plan accruals and contributions (include   |                                   |                          |                                 |                                       |
| _      | section 401(k) and 403(b) employer contributions)  |                                   |                          | _                               |                                       |
| 9      | Other employee benefits  |                                   | -                        |                                 |                                       |
| 10     | Payroll taxes  |                                   |                          |                                 |                                       |
| 11     | Fees for services (non-employees)  |                                   |                          |                                 |                                       |
|        | Management   |                                   |                          |                                 |                                       |
| b      | Legal  | 22,615.                           |                          | 22,615.                         |                                       |
|        | Accounting   | 22,013.                           |                          | 22,013.                         |                                       |
|        | Lobbying Professional fundraising services See Part IV, line 17  |                                   |                          | ,                               |                                       |
| e<br>f | Investment management fees   |                                   |                          |                                 | ·                                     |
|        | Other. (If line 11g amount exceeds 10% of line 25,   |                                   | 1 = 1 = 1                |                                 |                                       |
| 9      | column (A) amount, list line 11g expenses on Sch O)  |                                   |                          |                                 |                                       |
| 12     | Advertising and promotion  |                                   |                          |                                 |                                       |
| 13     | Office expenses  | 1,302.                            |                          | 1,302.                          |                                       |
| 14     | Information technology   |                                   |                          |                                 |                                       |
| 15     | Royalties  |                                   |                          |                                 |                                       |
| 16     | Occupancy  |                                   |                          |                                 | - <u></u> -                           |
| 17     | Travel   |                                   |                          |                                 |                                       |
| 18     | Payments of travel or entertainment expenses   |                                   |                          |                                 |                                       |
|        | for any federal, state, or local public officials  |                                   |                          |                                 |                                       |
| 19     | Conferences, conventions, and meetings   |                                   |                          |                                 |                                       |
| 20     | Interest   |                                   |                          |                                 |                                       |
| 21     | Payments to affiliates   |                                   |                          |                                 |                                       |
| 22     | Depreciation, depletion, and amortization  |                                   |                          |                                 |                                       |
| 23     | Insurance  |                                   |                          |                                 |                                       |
| 24     | Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) |                                   |                          |                                 |                                       |
| а      | amount, list line 24e expenses on Schedule 0) STATE REGISTRATION FEES  | 1,915.                            |                          | 1,915.                          |                                       |
| b      |  | 2,0200                            |                          |                                 |                                       |
| C      |  |                                   |                          |                                 |                                       |
| d      |  |                                   |                          |                                 |                                       |
|        | All other expenses   |                                   |                          |                                 | · · · · · · · · · · · · · · · · · · · |
| 25     | Total functional expenses. Add lines 1 through 24e   | 709,107.                          | 683,275.                 | 25,832.                         | 0.                                    |
| 26     | Joint costs. Complete this line only if the organization   | ,                                 |                          | ······                          |                                       |
|        | reported in column (B) joint costs from a combined   |                                   |                          |                                 |                                       |
|        | educational campaign and fundraising solicitation  |                                   |                          |                                 |                                       |
|        | Check here ▶ if following SOP 98-2 (ASC 958-720)   |                                   |                          |                                 |                                       |

26-3707117 Page 11 ASURION COMPASSION FUND Form 990 (2014) Part X Balance Sheet Check if Schedule O contains a response or note to any line in this Part X (A) Beginning of year End of year 184,925. 44,824. 1 Cash · non-interest-bearing 1,041,230. 861,346. 2 2 Savings and temporary cash investments 24,201. 3 3 Pledges and grants receivable, net 4 Accounts receivable, net Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary 6 employees' beneficiary organizations (see instr) Complete Part II of Sch L Assets Notes and loans receivable, net 7 8 Inventories for sale or use Prepaid expenses and deferred charges 10a Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D 10a 10b 10c b Less: accumulated depreciation 11 Investments - publicly traded securities 11 12 Investments - other securities. See Part IV, line 11 12 13 Investments - program-related See Part IV, line 11 13 14 14 Intangible assets 15 Other assets. See Part IV, line 11 15 1,070,472. 1,091,254. 16 16 Total assets. Add lines 1 through 15 (must equal line 34) 17 17 Accounts payable and accrued expenses 40,797. 21,613. 18 18 Grants payable 19 19 Deferred revenue 20 20 Tax-exempt bond liabilities 21 Escrow or custodial account liability. Complete Part IV of Schedule D Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons 22 Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 24 Unsecured notes and loans payable to unrelated third parties Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of 25 Schedule D 21,613. 40,797. 26 Total liabilities. Add lines 17 through 25 Organizations that follow SFAS 117 (ASC 958), check here ▶ X and complete lines 27 through 29, and lines 33 and 34. Net Assets or Fund Balances 1,029,675. 1,069,641. 27 27 Unrestricted net assets 28 28 Temporarily restricted net assets 29 29 Permanently restricted net assets Organizations that do not follow SFAS 117 (ASC 958), check here ▶ and complete lines 30 through 34.

> 1,091,254. Form 990 (2014)

> 1,069,641.

30

31

32

33

1,029,675.

1,070,472.

31

32

33

Capital stock or trust principal, or current funds

Total liabilities and net assets/fund balances

Total net assets or fund balances

Paid-in or capital surplus, or land, building, or equipment fund

Retained earnings, endowment, accumulated income, or other funds

| orm | 990 (2014) ASURION COMPASSION FUND  | 26-       | 3/0/11  | <u>Pa</u>    | ge 12          |
|-----|---|-----------|---------|--------------|----------------|
| Pai | t XI Reconciliation of Net Assets   |           | -       |              |                |
| •   | Check if Schedule O contains a response or note to any line in this Part XI   |           |         |              |                |
|     |   |           |         |              |                |
| 1   | Total revenue (must equal Part VIII, column (A), line 12)   | 1         |         | 19,0         |                |
| 2   | Total expenses (must equal Part IX, column (A), line 25)  | 2         | 7(      | 9,1          | <u>07.</u>     |
| 3   | Revenue less expenses Subtract line 2 from line 1   | 3         |         | 39,9         |                |
| 4   | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                             | 4         | 1,02    | 29,6         | 75.            |
| 5   | Net unrealized gains (losses) on investments  | 5         |         |              |                |
| 6   | Donated services and use of facilities  | 6         |         |              |                |
| 7   | Investment expenses   | 7         |         |              |                |
| 8   | Prior period adjustments  | 8         |         |              |                |
| 9   | Other changes in net assets or fund balances (explain in Schedule O)  | 9         |         | _            | 0.             |
| 10  | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,                    |           |         |              |                |
|     | column (B))   | 10        | 1,00    | 59,6         | 41.            |
| Pa  | t XII Financial Statements and Reporting  |           |         |              |                |
|     | Check if Schedule O contains a response or note to any line in this Part XII  |           |         |              | <u>X</u>       |
|     |   |           | <b></b> | Yes          | No             |
| 1   | Accounting method used to prepare the Form 990  |           |         |              |                |
|     | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule        | Ο.        |         |              |                |
| 2a  | Were the organization's financial statements compiled or reviewed by an independent accountant?                       |           | 2a      |              | X              |
|     | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewe        | d on a    |         |              |                |
|     | separate basis, consolidated basis, or both:  |           |         |              |                |
|     | Separate basis Consolidated basis Both consolidated and separate basis  |           |         |              |                |
| b   | Were the organization's financial statements audited by an independent accountant?                                    |           | 2b      | X            | <del>  -</del> |
|     | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separa        | e basis,  | ,       | ļ            |                |
|     | consolidated basis, or both:  |           |         |              |                |
|     | X Separate basis Consolidated basis Both consolidated and separate basis  |           |         |              |                |
| C   | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the    | ie audit, | 1       | ٠,           |                |
|     | review, or compilation of its financial statements and selection of an independent accountant?                        |           | 20      | X            | ļ              |
|     | If the organization changed either its oversight process or selection process during the tax year, explain in Sch     |           |         |              |                |
| 3a  | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the S     | ngle Au   | I .     |              |                |
|     | Act and OMB Circular A-133?   |           | 3a      | <u> </u>     | <u> </u>       |
| b   | if "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required | ired aud  | 1       |              |                |
|     | or audits, explain why in Schedule O and describe any steps taken to undergo such audits                              |           | 3b      |              | <u></u>        |
|     |   |           | For     | n <b>990</b> | (2014)         |

#### SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

Employer identification number Name of the organization 26-3707117 ASURION COMPASSION FUND Reason for Public Charity Status (All organizations must complete this part ) See instructions Part I The organization is not a private foundation because it is (For lines 1 through 11, check only one box) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 3 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g J Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (IV) Is the organization (v) Amount of monetary (vi) Amount of (i) Name of supported (III) Type of organization listed in your (described on lines 1-9 support (see other support (see organization governing document? above or IRC section Instructions) Instructions) Yes (see instructions))

Schedule A (Form 990 or 990-EZ) 2014 ASURION COMPASSION FUND

Part II Support Schedule for Organizations Described in Section Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III)

| 90/ | ction A. Public Support                     | <del></del>          | <del></del>                              | <u> </u>               |                      | · · · · · · · · · · · · · · · · · · · |                       |
|-----|---|----------------------|--|------------------------|----------------------|---------------------------------------|-----------------------|
|     |   | (=) 0010             | (h) 0011                                 | (a) 2012               | (4) 2012             | (a) 2014                              | (f) Total             |
|     | ndar year (or fiscal year beginning in)     | (a) 2010             | <b>(b)</b> 2011                          | (c) 2012               | (d) 2013             | (e) 2014                              | (f) Total             |
| 1   | , 3   |                      |  |                        |                      |                                       |                       |
|     | membership fees received (Do not            | 183,999.             | 540,144.                                 | 757,450.               | 789,953.             | 754,207.                              | 3025753.              |
| _   | include any "unusual grants ")              | 103,333.             | 340,144.                                 | 131,430.               | 700,000              | 13472011                              | 3023733.              |
| 2   | Tax revenues levied for the organ-          |                      |  |                        |                      |                                       |                       |
|     | ization's benefit and either paid to        |                      |  |                        |                      |                                       |                       |
|     | or expended on its behalf                   |                      |  |                        |                      |                                       |                       |
| 3   | The value of services or facilities         |                      |  |                        |                      |                                       |                       |
|     | furnished by a governmental unit to         |                      |  |                        |                      |                                       |                       |
|     | the organization without charge             | 183,999.             | 540,144.                                 | 757,450.               | 789,953.             | 754,207.                              | 3025753.              |
|     | Total. Add lines 1 through 3                | 103,999.             | 340,144.                                 | 757,450.               | 100,000.             | 134,201.                              | 3023733.              |
| 5   | The portion of total contributions          |                      |  |                        |                      |                                       |                       |
|     | by each person (other than a                |                      |  |                        |                      |                                       |                       |
|     | governmental unit or publicly               |                      |  |                        |                      |                                       |                       |
|     | supported organization) included            |                      |  |                        |                      |                                       |                       |
|     | on line 1 that exceeds 2% of the            |                      |  |                        |                      |                                       |                       |
|     | amount shown on line 11,                    |                      |  |                        |                      |                                       | 368,193.              |
|     | column (f)                                  |                      | /1 · · · · · · · · · · · · · · · · · · · |                        |                      |                                       | 2657560.              |
|     | Public support. Subtract line 5 from line 4 |                      |  |                        |                      |                                       | 203/300.              |
|     | ction B. Total Support                      |                      |  | 4 3 00 40              | 4 7 0040             | (10044                                | (0.T-1-1              |
|     | ndar year (or fiscal year beginning in)     | (a) 2010             | <b>(b)</b> 2011                          | (c) 2012               | (d) 2013             | (e) 2014<br>754,207.                  | (f) Total<br>3025753. |
|     | Amounts from line 4                         | 183,999.             | 540,144.                                 | 757,450.               | 789,953.             | 134,201.                              | 3023733.              |
| 8   | Gross income from interest,                 |                      |  |                        |                      |                                       |                       |
|     | dividends, payments received on             |                      |  |                        |                      |                                       |                       |
|     | securities loans, rents, royalties          | 107                  | 7.0                                      | 467                    | E00                  | 202                                   | 1 640                 |
|     | and income from similar sources             | 137.                 | 70.                                      | 467.                   | 592.                 | 383.                                  | 1,649.                |
| 9   | Net income from unrelated business          |                      |  |                        |                      |                                       |                       |
|     | activities, whether or not the              |                      |  |                        |                      |                                       |                       |
|     | business is regularly carried on            |                      |  |                        |                      |                                       |                       |
| 10  | Other income Do not include gain            |                      |  |                        |                      |                                       |                       |
|     | or loss from the sale of capital            |                      |  |                        |                      |                                       |                       |
|     | assets (Explain in Part VI.)                |                      |  |                        |                      |                                       | 2027402               |
|     | Total support. Add lines 7 through 10       |                      |  | <u> </u>               | 1                    | <u></u>                               | 3027402.              |
|     | Gross receipts from related activities,     |                      |  |                        |                      | 12                                    |                       |
| 13  | First five years. If the Form 990 is for    | r the organization's | s first, second, thir                    | d, fourth, or fifth to | ax year as a sectio  | n 501(c)(3)                           |                       |
| _   | organization, check this box and stor       |                      |  |                        |                      |                                       |                       |
|     | ction C. Computation of Publ                |                      |  |                        |                      | 1                                     | 87.78 %               |
|     | Public support percentage for 2014 (        |                      |  | column (f))            |                      | 14                                    |                       |
|     | Public support percentage from 2013         |                      |  |                        |                      | 15                                    | 86.00 %               |
| 16a | 33 1/3% support test - 2014. If the o       |                      |  |                        | 14 is 33 1/3% or r   | nore, check this be                   | ox and<br>► जि        |
|     | stop here. The organization qualifies       |                      | -  |                        |                      |                                       | ► X                   |
| t   | 33 1/3% support test - 2013. If the         | organization did no  | ot check a box on                        | line 13 or 16a, and    | d line 15 is 33 1/3% | 6 or more, check t                    | his box               |
|     | and stop here. The organization qual        |                      |  |                        |                      |                                       |                       |
| 178 | a 10% -facts-and-circumstances tes          |                      |  |                        |                      |                                       |                       |
|     | and if the organization meets the "fac      |                      |  |                        |                      | rt VI how the orga                    | nization              |
|     | meets the "facts-and-circumstances"         |                      |  |                        |                      |                                       | ▶                     |
| 1   | 10% -facts-and-circumstances tes            |                      |  |                        |                      |                                       |                       |
|     | more, and if the organization meets t       | he "facts-and-circu  | ımstances" test, c                       | heck this box and      | stop here. Explair   | n in Part VI how the                  |                       |
|     | organization meets the "facts-and-cire      | cumstances" test.    | The organization                         | qualifies as a publ    | icly supported org   | anızatıon                             | ▶∐                    |
| 18  | Private foundation. If the organization     |                      |  |                        |                      |                                       | ns ►                  |
|     |   |                      |  |                        |                      |                                       | or 990-EZ) 2014       |

# Schedule A (Form 990 or 990·EZ) 2014 Part III Support Schedule for Organizations Described in Section 509(a)(2)

| (Complet | e onl | y if yo | ou che | eckec | the bo | x or | line 9 of f | art | l or it | f the organization | failed to | qualify | under | Part II | If the | organization | າ fails to |
|----------|-------|---------|--------|-------|--------|------|-------------|-----|---------|--------------------|-----------|---------|-------|---------|--------|--------------|------------|
|          |       |         |        |       |        |      |             | _   |         |                    |           |         |       |         |        |              |            |

| <u> </u> | qualify under the tests listed be  | slow, please comp   | olete Part II )     |                        |                     |                    |                                       |
|----------|--|---------------------|---------------------|------------------------|---------------------|--------------------|---------------------------------------|
|          | tion A. Public Support   | 4 1 2040            | #1.0044             | ( ) 0010               | 4.0.0040            | (-) 001.4          | <b>40</b> Tatal                       |
|          | ndar year (or fiscal year beginning in)  | (a) 2010            | (b) 2011            | (c) 2012               | (d) 2013            | (e) 2014           | (f) Total                             |
| 1        | Gifts, grants, contributions, and  |                     |                     |                        |                     |                    |                                       |
|          | membership fees received. (Do not  | ļ                   |                     |                        |                     |                    |                                       |
|          | include any "unusual grants.")   |                     |                     |                        |                     |                    |                                       |
| 2        | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |                     |                     |                        |                     |                    |                                       |
| 3        | Gross receipts from activities that  |                     |                     |                        |                     |                    |                                       |
|          | are not an unrelated trade or bus-   |                     |                     |                        |                     |                    |                                       |
|          | iness under section 513  |                     |                     |                        | <del></del>         | <u> </u>           |                                       |
| 4        | Tax revenues levied for the organ-<br>ization's benefit and either paid to<br>or expended on its behalf  |                     |                     |                        |                     |                    |                                       |
| 5        | The value of services or facilities  |                     |                     |                        |                     |                    |                                       |
|          | furnished by a governmental unit to  |                     |                     |                        |                     |                    |                                       |
|          | the organization without charge  |                     |                     |                        |                     |                    |                                       |
| 6        | Total. Add lines 1 through 5   |                     |                     |                        |                     |                    |                                       |
| 7a       | Amounts included on lines 1, 2, and  |                     |                     |                        |                     |                    |                                       |
|          | 3 received from disqualified persons   |                     |                     |                        | <del> </del>        | <del> </del>       | -                                     |
| b        | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year           |                     |                     |                        |                     |                    |                                       |
| c        | : Add lines 7a and 7b  |                     |                     |                        |                     | ļ., ,              |                                       |
| 8_       | Public support (Subtract line 7c from line 6)  |                     | <u> </u>            |                        |                     |                    |                                       |
| Sec      | ction B. Total Support   |                     |                     |                        | ****                |                    | · · · · · · · · · · · · · · · · · · · |
| Cale     | ndar year (or fiscal year beginning in) 🕨  | (a) 2010            | (b) 2011            | (c) 2012               | (d) 2013            | (e) 2014           | (f) Total                             |
| 9        | Amounts from line 6  |                     |                     |                        |                     |                    |                                       |
| 10a      | Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royalties<br>and income from similar sources                                  |                     |                     |                        |                     |                    |                                       |
| b        | Unrelated business taxable income  |                     |                     |                        |                     |                    |                                       |
|          | (less section 511 taxes) from businesses acquired after June 30, 1975  |                     |                     |                        | _                   |                    |                                       |
| c        | Add lines 10a and 10b  |                     |                     |                        |                     |                    |                                       |
| 11       | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on  | 1                   |                     |                        |                     |                    |                                       |
| 12       | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)  |                     |                     |                        |                     |                    |                                       |
| 13       | Total support (Add lines 9, 10c, 11, and 12)   |                     | <u> </u>            |                        | <u> </u>            |                    |                                       |
| 14       | First five years. If the Form 990 is for   | the organization'   | s first, second, th | rd, fourth, or fifth 1 | tax year as a secti | on 501(c)(3) organ | ization,                              |
|          | check this box and stop here   |                     |                     |                        |                     |                    | <u> </u>                              |
| Se       | ction C. Computation of Publ   | ic Support Pe       | rcentage            |                        |                     |                    |                                       |
| 15       | Public support percentage for 2014 (l  | ine 8, column (f) c | divided by line 13, | column (f))            |                     | 15                 | <u>%</u>                              |
| 16       | Public support percentage from 2013  | Schedule A, Parl    | t III, line 15      |                        |                     | 16                 | %                                     |
| Se       | ction D. Computation of Inves  | stment Incom        | ne Percentage       |                        | <u> </u>            |                    | <del></del>                           |
| 17       | Investment income percentage for 20  | 14 (line 10c, colu  | mn (f) divided by l | ine 13, column (f))    |                     | 17                 | %                                     |
| 18       | Investment income percentage from  | 2013 Schedule A,    | Part III, line 17   |                        |                     | 18                 | %                                     |
| 198      | 33 1/3% support tests - 2014. If the   | organization did    | not check the box   | on line 14, and lin    | ne 15 is more than  | 33 1/3%, and line  | 17 is not                             |
|          | more than 33 1/3%, check this box a  |                     |                     |                        |                     |                    | ▶ □                                   |
| ŧ        | 33 1/3% support tests - 2013. If the   |                     |                     |                        |                     |                    | , and                                 |
|          | line 18 is not more than 33 1/3%, che  |                     |                     |                        |                     |                    | n ▶∐                                  |
| 20       | Private foundation. If the organization  | n did not check a   | box on line 14, 1   | 9a, or 19b, check t    | this box and see i  | nstructions        | <u> </u>                              |

### Part IV | Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B If you checked 11b of Part I, complete Sections A and C If you checked 11c of Part I, complete Sections A, D, and E If you checked 11d of Part I, complete Sections A and D, and complete Part V)

| Section A | A. All | Supporting | <b>Organizations</b> |
|-----------|--------|------------|----------------------|
|-----------|--------|------------|----------------------|

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No" describe in Part VIhow the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VIhow the organization determined that the supported organization was described in section 509(a)(1) or (2)
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part Viwhen and how the organization made the determination
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2) (B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VIwhat controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable) Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document)
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990)
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer (b) below
  - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings)

|     |                 | Yes                                     | No       |
|-----|-----------------|---|----------|
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| . 5 | or ye           | ·U-E4)                                  | 2014     |

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|                      | •        | Yes  | No           |
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| see instructions     |          |      |              |
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| nt entity (see insi  | ructions | s).  |              |
| 5 (000 ///00         |          | Yes  | No           |
| f                    |          |      |              |
|                      |          |      |              |

| <u>Sche</u> | dule A (Form 990 or 990-EZ) 2014 ASURION COMPASSION FUND   | 26-370711              | 7_Pa     | <u>ige</u> 5 |
|-------------|--|------------------------|----------|--------------|
|             | * IV Supporting Organizations (continued)  |                        |          |              |
| •           |  |                        | Yes      | No           |
| 11          | Has the organization accepted a gift or contribution from any of the following persons?  |                        |          |              |
| а           | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)   |                        |          |              |
|             | below, the governing body of a supported organization?   | 11a                    |          | ĺ            |
| b           | A family member of a person described in (a) above?  | 11b                    |          |              |
| _ c         | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.  | 11c                    |          |              |
|             | tion B. Type I Supporting Organizations  |                        |          |              |
|             |  | , <del></del>          | Yes      | No           |
| 1           | Did the directors, trustees, or membership of one or more supported organizations have the power to  |                        |          | ĺ            |
|             | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the   |                        |          | ĺ            |
|             | tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or  |                        |          |              |
|             | controlled the organization's activities If the organization had more than one supported organization,   |                        |          | ĺ            |
|             | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported  |                        |          | Í            |
|             | organizations and what conditions or restrictions, if any, applied to such powers during the tax year  | 1                      |          | ļ            |
| 2           | Did the organization operate for the benefit of any supported organization other than the supported  |                        |          | İ            |
|             | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in   |                        |          | l            |
|             | Part VI how providing such benefit carned out the purposes of the supported organization(s) that operated,   |                        |          | ĺ            |
|             | supervised, or controlled the supporting organization.   | 2                      |          | L            |
| <u>Sec</u>  | tion C. Type II Supporting Organizations   |                        |          |              |
|             |  | r                      | Yes      | No           |
| 1           | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors   |                        |          | ł            |
|             | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control  |                        |          |              |
|             | or management of the supporting organization was vested in the same persons that controlled or managed   |                        |          |              |
|             | the supported organization(s).   | 1                      |          | L            |
| Sec         | tion D. Type III Supporting Organizations  |                        |          |              |
|             |  |                        | Yes      | No           |
| 1           | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the   |                        |          |              |
|             | organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax  | ·                      |          |              |
|             | year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the  |                        |          |              |
| _           | organization's governing documents in effect on the date of notification, to the extent not previously provided?   | 1                      |          | <b></b>      |
| 2           | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported   |                        |          |              |
|             | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how  |                        |          |              |
| _           | the organization maintained a close and continuous working relationship with the supported organization(s)   | 2                      |          |              |
| 3           | By reason of the relationship described in (2), did the organization's supported organizations have a  |                        |          |              |
|             | significant voice in the organization's investment policies and in directing the use of the organization's   |                        |          |              |
|             | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's   |                        |          |              |
| <u></u>     | supported organizations played in this regard.   | 3                      | l        | L            |
|             | tion E. Type III Functionally-Integrated Supporting Organizations  Check the box next to the method that the organization used to satisfy the Integral Part Test during the year [see in:  | etructions!            |          |              |
| 1<br>a      | The organization satisfied the Activities Test. Complete line 2 below  | 301,0,10/.             |          |              |
| b           | The organization is the parent of each of its supported organizations. Complete line 3 below   |                        |          |              |
| c           | The organization supported a governmental entity. Describe in Part VI how you supported a government entity.   | v (see instructions    | 1.       |              |
| 2           | Activities Test. Answer (a) and (b) below.   | ) (000 11.01.001.01.10 | Yes      | No           |
| a           | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of   |                        |          |              |
|             | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify   |                        |          |              |
|             | those supported organizations and explain how these activities directly furthered their exempt purposes,   |                        |          |              |
|             | how the organization was responsive to those supported organizations, and how the organization determined  |                        |          |              |
|             | that these activities constituted substantially all of its activities.   | 2a                     | •        | 1            |
| h           | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more  |                        |          |              |
| J           | of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the   |                        |          |              |
|             | reasons for the organization's position that its supported organization(s) would have engaged in these   |                        |          |              |
|             | activities but for the organization's involvement  | 2ь                     |          |              |
| 3           | Parent of Supported Organizations. Answer (a) and (b) below.   |                        |          |              |
| a           | The state of the s |                        |          |              |
| d           | trustees of each of the supported organizations? Provide details in <i>Part VI</i> .   | 3a                     |          |              |
| h           | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each  |                        | <b> </b> | 1            |
| 5           | of its supported organizations? If "Yes " describe in Part VI the role played by the organization in this repart   | 36                     |          | i            |

| 5 | Income tax imposed in prior year  | 5      |   |                |
|---|---|--------|---|----------------|
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to              |        | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |                |
|   | emergency temporary reduction (see instructions)                                  | 6      |   |                |
| 7 | Check here if the current year is the organization's first as a non-functionally- | integr | ated Type III supporting orga           | ınızatıon (see |
|   | instructions)   |        |   |                |

2

<u>3</u>

**Current Year** 

2

Section C - Distributable Amount

Enter greater of line 2 or line 3

Enter 85% of line 1

Adjusted net income for prior year (from Section A, line 8, Column A)

3 Minimum asset amount for prior year (from Section B, line 8, Column A)

| Par      | t V          | Type III Non-Functionally Integrated 509   | (a)(3) Supporting Orga                  | nizations (continued)                   |                                       |
|----------|--------------|--|---|---|---------------------------------------|
| Section  | on D -       | Distributions  |   |   | Current Year                          |
| 1_       | Amou         | nts paid to supported organizations to accomplish exe  | mpt purposes                            |   | ,                                     |
| 2        | Amou         | nts paid to perform activity that directly furthers exemp  | ot purposes of supported                |   |                                       |
|          | organi       | zations, in excess of income from activity   |   |   |                                       |
| 3        | Admin        | istrative expenses paid to accomplish exempt purpose   | es of supported organization            | s                                       |                                       |
| 4        | Amou         | nts paid to acquire exempt-use assets  |   |   |                                       |
|          |              | ed set aside amounts (prior IRS approval required)   |   |   |                                       |
|          |              | distributions (describe in Part VI). See instructions  |   |   |                                       |
|          |              | annual distributions. Add lines 1 through 6.   |   |   |                                       |
|          |              | outions to attentive supported organizations to which the  | ne organization is responsive           |   |                                       |
| _        |              | de details in Part VI) See instructions.   |   |   |                                       |
| 9        |              | outable amount for 2014 from Section C, line 6   |   |   |                                       |
| -        |              | amount divided by Line 9 amount  | ***                                     |   |                                       |
| 10       | Line         | amount divided by Line 3 amount  | (i)                                     | (ii)                                    | (ni)                                  |
|          |              |  | Excess Distributions                    | Underdistributions                      | Distributable                         |
| Secti    | on E -       | Distribution Allocations (see instructions)  | Exocas Distributions                    | Pre-2014                                | Amount for 2014                       |
| 1        | Dietah       | outable amount for 2014 from Section C, line 6   |   | 110 2014                                | rangent for EU17                      |
|          |              | distributions, if any, for years prior to 2014   | · · · · · · · · · · · · · · · · · · ·   | 1 1 1 1                                 |                                       |
| 2        |              |  |   |   |                                       |
|          |              | nable cause required-see instructions)   |   |   | , t. t.,                              |
| 3_       | ∟xces        | s distributions carryover, if any, to 2014:  |   |   |                                       |
| <u>a</u> | <del></del>  | the state of the s |   | , 1111 ,                                |                                       |
| ь        |              |  |   |   |                                       |
| C        | <del>,</del> |  |   | ,                                       | <del></del>                           |
| <u>d</u> |              |  |   |   | <del></del>                           |
|          | From         | 1-1-1-1  |   |   |                                       |
|          |              | of lines 3a through e  |   |   |                                       |
|          |              | ed to underdistributions of prior years  | <u> </u>                                |   | <u> </u>                              |
| h        |              | ed to 2014 distributable amount  |   |   |                                       |
| i_       |              | over from 2009 not applied (see instructions)  | <u> </u>                                |   | · · · · · · · · · · · · · · · · · · · |
| i_       | Rema         | inder. Subtract lines 3g, 3h, and 3i from 3f   |   |   |                                       |
| 4        | Distrib      | outions for 2014 from Section D,   |   |   |                                       |
|          | line 7:      | \$   |   |   |                                       |
| <u>a</u> | Applie       | ed to underdistributions of prior years  |   |   | <u> </u>                              |
| b        | Applie       | ed to 2014 distributable amount  |   |   |                                       |
| c        | Rema         | inder. Subtract lines 4a and 4b from 4   |   | 12 141 141                              | <del></del>                           |
| 5        | Rema         | ining underdistributions for years prior to 2014, if   |   |   |                                       |
|          | any. S       | Subtract lines 3g and 4a from line 2 (if amount  |   |   |                                       |
|          | greate       | er than zero, see instructions).   |   |   |                                       |
| 6        | Rema         | nining underdistributions for 2014. Subtract lines 3h  |   |   |                                       |
|          | and 4        | b from line 1 (if amount greater than zero, see  |   |   |                                       |
|          | ınstru       | ctions).   |   | '                                       | <del></del>                           |
| 7        |              | ss distributions carryover to 2015. Add lines 3j   |   |   |                                       |
|          | and 4        | •  |   | 1 11 11 11 11 11 11 11 11 11 11 11 11 1 |                                       |
| 8        | _            | down of line 7:  |   |   |                                       |
| a        |              |  |   |   |                                       |
| <u>_</u> |              |  | 1 11 11 11 11 11 11 11 11 11 11 11 11 1 |   |                                       |
|          |              |  |   |   |                                       |
|          | /11 /        | ss from 2013   |   | .,                                      |                                       |
|          |              | ss from 2014   |   |   |                                       |

| Schedule A | (Form 990 or 990-EZ) 2014 ASURION COMPASSION FUND   | 26-3707117 Page 8 |
|------------|---|-------------------|
| Part VI    | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a of |                   |
| •          | Also complete this part for any additional information (See instructions).                            |                   |
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## **SCHEDULE D**

(Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes" to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

ASURION COMPASSION FUND

Employer identification number 26-3707117

| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?  Part It Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.  1 Purpose(s) of conservation easements held by the organization (check all that apply).  Preservation of land for public use (e.g., recreation or education)  Preservation of a historically important land area  Protection of natural habitat  Preservation of open space  2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.   | Par | t I Organizations Maintaining Donor Advise                       | d Funds or Other Similar Fund              | s or Accounts. Complete if the                  |
|--|-----|--|--|---|
| Total number at end of year  2 Aggregate value of contributions to (during year)  3 Aggregate value of grants from (during year)  4 Aggregate value at end of year  5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?  6 Did the organization inform all grantese, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermisable private benefit?  Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.  1 Purpose(s) of conservation easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.  1 Purpose(s) of conservation easements held by the organization check all that apply).  2 Preservation of open space  2 Complete lines 2 a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  3 Total number of conservation easements  4 Total number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure  5 It is accomplete the National Repister  8 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year.  4 Number of states where property subject to conservation easement is located ▶  5 Does the organization have a written policy regarding the pender montoring, inspection, and endorement of the conservation easements is holds?  6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶  5 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(6)(6)) and section 170(h)(4)(6)(8)(8)(7) and section 170(h)(4)(6)(8)(8)(7) and section 170(h)(4)(6)(8)(7) and section    |     | organization answered "Yes" to Form 990, Part IV, line           | e 6.                                       |   |
| 2 Aggregate value of contributions to (during year) 3 Aggregate value of grants from (during year) 4 Aggregate value of grants from (during year) 5 Dut the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all dranes, donors, and donor advisors in writing that the assets held in donor advised funds are the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?  Part II   Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.  1 Purpose(g) of conservation easements held by the organization (check all that apply).  Preservation of fand for public use (e.g., recreation or education)   Preservation of a historically important land area   Protection of natural habitat   Protection of natural habitat   Preservation of perspansion of perspansion of a certified historic structure   Preservation of perspansion   Preservation of a certified historic structure   Preservation of a certified historic structure   Preservation of conservation easements   Protection of natural habitat   Preservation   Preservation of a certified historic structure included in (a)   Preservation   |     |  | (a) Donor advised funds                    | (b) Funds and other accounts                    |
| A Aggregate value of grants from (during year)  4 Aggregate value at end of year  5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization in property, subject to the organization's exclusive legal control?  6 Did the organization inform all donors and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisors or for any other purpose conferring imperimisable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring imperimisable purpose benefit?  Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.  1 Purpose(s) of conservation easements held by the organization (check all that apply).  □ Preservation of long for public use (e.g., recreation or education) □ Preservation of a historically important land area □ Preservation of an atrual habitat □ Preservation of natural habitat □ Preservation of preservation of a certified historic structure □ Prese    | 1   | Total number at end of year                                      |  |   |
| A Aggregate value of grants from (during year)  4 Aggregate value at end of year  5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization in property, subject to the organization's exclusive legal control?  6 Did the organization inform all donors and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisors or for any other purpose conferring imperimisable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring imperimisable purpose benefit?  Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.  1 Purpose(s) of conservation easements held by the organization (check all that apply).  □ Preservation of long for public use (e.g., recreation or education) □ Preservation of a historically important land area □ Preservation of an atrual habitat □ Preservation of natural habitat □ Preservation of preservation of a certified historic structure □ Prese    | 2   | Aggregate value of contributions to (during year)                |  |   |
| A Aggregate value at end of year  5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible purpose and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible purpose and not for the benefit of the donor or donor advisor.  Part II Conservation easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.  Purposetjo of conservation easements held by the organization (check all that apply).  Preservation of land for public use (e.g. , recreation or education) Preservation of a historically important land area Preservation of a benefit of the form of a conservation of a centred historic structure Preservation of open space  2 complete lines 2 a through 2 of if the organization held a qualified conservation contribution in the form of a conservation easement to the last day of the tax year.  a Total number of conservation easements  b Total acreage restricted by conservation easements  c Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax  year  Number of states where property subject to conservation easement is located   Number of conservation easements modified, transferred, released, extinguished, or terminated by the organiz    | 3   |  |  |   |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization is property, subject to the organization's exclusive legal control?  6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefits?  Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.  1 Purpose(6) of conservation easements held by the organization (check all that apply).  Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area Preservation of ontarial habitat  Preservation of open space  2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  8 Total number of conservation easements  1 Total acreage restricted by conservation easements  2 Total acreage restricted by conservation easements  3 Number of conservation easements included in (e) acquired after 8/17/08, and not on a historic structure listed in the National Register  3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year  4 Number of states where property subject to conservation easement is located violations, and enforcement of the conservation easements in holds?  5 Does the organization have a written policy regarding the pendic monitoring, inspection, handling of violations, and enforcement of the conservation easements in located violations, and enforcement of the conservation easements in this few requirements of section 170(h)(4)(B)(0)  9 In Part XIII, describes the organization reports conservation easements during the year \$  5 Does acro conservation easements.  2 Describes in the organization of the organiz  | 4   |  |  |   |
| are the organization's property, subject to the organization's exclusive legal control?    Yes   | 5   |  | writing that the assets held in donor adv  | sed funds                                       |
| 5 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for chantable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissable private benefit?    Part   Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.    Purpose(s) of conservation easements held by the organization (check all that apply).   Preservation of land for public use (e.g., recreation or education)   Preservation of a certified historic structure   Preservation of on natural habitat   Preservation of on natural habitat   Preservation of on a certified historic structure   Preservation of oneservation easement on the last day of the tax year.   Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.   Without the conservation easements   Yes   Ye    |     | -  |  |   |
| Part     Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part  V, line 7.    Purpose(s) of conservation easements held by the organization (check all that apply).   Preservation of land for public use (e.g., recreation or education)   Preservation of a historically important land area   Protection of natural habitat   Preservation of conservation of protection of natural habitat   Preservation of public use (e.g., recreation or education)   Preservation of a conservation easement on the last day of the tax year.   2   | 6   |  |  | e used only                                     |
| Impermissible private benefit?   Part II   Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.   |     |  |  |   |
| Pert   I   Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.  1   Purpose(s) of conservation easements held by the organization (check all that apply).    Preservation of I and for public use (e.g., recreation or education)   Preservation of a historically important land area   Preservation of on a trutal habitat   Preservation of one space   Preservation of one space   Preservation of open space   2   Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  a Total number of conservation easements   2a   |     |  |  |   |
| Preservation of land for public use (e.g., recreation or education)  Protection of natural habitat  Protection of natural habitat  Preservation of open space  Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  ### Held at the End of the Tax*    Held at the End of the Tax*   A Total number of conservation easements  | Par |  | ganization answered "Yes" to Form 990,     | Part IV, line 7.                                |
| Preservation of land for public use (e.g., recreation or education)  Protection of natural habitat  Protection of natural habitat  Preservation of open space  Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  ### Held at the End of the Tax*    Held at the End of the Tax*   A Total number of conservation easements  | 1   | Purpose(s) of conservation easements held by the organizati      | on (check all that apply).                 |   |
| Preservation of open space  2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  a Total number of conservation easements  b Total acreage restricted by conservation easements  c Number of conservation easements on a certified historic structure included in (a)  d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register  3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶  4 Number of states where property subject to conservation easement is located ▶  5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  4 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶  5 Does the organization have a written policy regarding the periodic monitoring, conservation easements during the year ▶  5 Poss the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶  5 Does she organization have a written policy regarding the periodic monitoring conservation easements of section 170(h)(4)(B)(l)(l)(l)(l)(l)(l)(l)(l)(l)(l)(l)(l)(l)  |     |  | <del></del>                                | torically important land area                   |
| 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  a Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements on a certified histonic structure included in (a) d Number of conservation easements included in (c) acquired after 8/17/06, and not on a histonic structure listed in the National Register  3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year   4 Number of states where property subject to conservation easement is located   5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year   7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year   8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(l) and section 170(h)(4)(B)(l)?  9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Part III Organization Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.  1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part I the text of the footnote   |     |  | <del></del>                                | rtified historic structure                      |
| a Total number of conservation easements  b Total acreage restricted by conservation easements  c Number of conservation easements on a certified historic structure included in (a)  d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register  3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year   4 Number of states where property subject to conservation easement is located   5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year   7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year   8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?  9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.  1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part is the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), not oreport in its revenue sta   |     | Preservation of open space                                       |  |   |
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| Sumber of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►  | С   | Number of conservation easements on a certified historic str     | ucture included in (a)                     | 2c  |
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| <ul> <li>Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$         <ul> <li>B Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(iii)?</li> <li>In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.</li> </ul> </li> <li>Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.         <ul> <li>Complete if the organization answered "Yes" to Form 990, Part IV, line 8.</li> </ul> </li> <li>If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part in the text of the footnote to its financial statements that describes these items.</li> <li>If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amount relating to these items:         <ul> <li>(i) Revenue included in Form 990, Part X</li> <li>If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:</li> </ul> </li> </ul>   |     | violations, and enforcement of the conservation easements i      | t holds?                                   | └── Yes   |
| <ul> <li>B Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii)?</li> <li>In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.</li> <li>Part III: Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered "Yes" to Form 990, Part IV, line 8.</li> <li>If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part V the text of the footnote to its financial statements that describes these items.</li> <li>If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amo relating to these items:  (i) Revenue included in Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:</li> </ul>   | 6   |  |  |   |
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| Complete if the organization answered "Yes" to Form 990, Part IV, line 8.  1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part 2 the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historicalized treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amount relating to these items:  (i) Revenue included in Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  |     | conservation easements.  |  |   |
| If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part 2 the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amount relating to these items:  (i) Revenue included in Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  | Pa  |  |  | Other Similar Assets.                           |
| historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part X the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amo relating to these items:  (i) Revenue included in Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  |     |  |  |   |
| the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amour relating to these items:  (i) Revenue included in Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  | 1a  |  |  |   |
| b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amount relating to these items:  (i) Revenue included in Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:   |     |  |  | rance of public service, provide, in Part XIII, |
| treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amore relating to these items:  (i) Revenue included in Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  |     |  |  |   |
| relating to these items:  (i) Revenue included in Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  | b   |  |  |   |
| (i) Revenue included in Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  |     | treasures, or other similar assets held for public exhibition, e | ducation, or research in furtherance of p  | ublic service, provide the following amounts    |
| 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide<br>the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  |     | ~  |  | <b>.</b> .                                      |
| 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide<br>the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  |     | ••   |  | \$  |
| the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  |     | • •  |  |   |
|  | 2   |  |  | ial gain, provide                               |
| a Revenue included in Form 990, Part VIII, line 1  b Assets included in Form 990, Part X  \$   |     |  | 16 (ASC 958) relating to these items:      | <b>.</b> .                                      |
| b Assets included in Form 990, Part X  | а   |  |  | \$  |
|  | b   | Assets included in Form 990, Part X                              |  | * *   |

|     |  | COMPASSIO                                  |                     |                    |            |            | <u> 26-37</u> |                |            |
|-----|--|--|---------------------|--------------------|------------|------------|---------------|----------------|------------|
|     | t III Organizations Maintaining C                              |  |                     |                    |            |            |               |                |            |
| 3   | Using the organization's acquisition, accessi                  | on, and other record                       | ds, check any of    | the following tha  | it are a s | agnificant | use of its    | collection     | ıtems      |
|     | (check all that apply):  |  |                     |                    |            |            |               |                |            |
| a   | Public exhibition  | c  | Loan or             | exchange progra    | ams        |            |               |                |            |
| ь   | Scholarly research   | €  | e L Other_          |                    |            |            |               |                |            |
| ¢   | Preservation for future generations                            |  |                     |                    |            |            |               |                |            |
| 4   | Provide a description of the organization's co                 | ollections and explai                      | in how they furth   | er the organizati  | on's exe   | empt purp  | ose in Par    | t XIII.        |            |
| 5   | During the year, did the organization solicit o                | r receive donations                        | of art, historical  | treasures, or oth  | er sımıla  | r assets   |               | _              |            |
|     | to be sold to raise funds rather than to be ma                 |  |                     |                    |            |            |               | Yes            | No_        |
| Par | Escrow and Custodial Arran reported an amount on Form 990, Par |  | ete if the organiz  | ration answered    | "Yes" to   | Form 990   | ), Part IV, I | ine 9, or      |            |
| 1a  | is the organization an agent, trustee, custodi                 | an or other intermed                       | diary for contribu  | itions or other as | sets not   | t included | _             | ٦.,            |            |
|     | on Form 990, Part X?   |  |                     |                    |            |            | L             | 」Yes           | L No       |
| Ь   | If "Yes," explain the arrangement in Part XIII                 | and complete the fo                        | ollowing table:     |                    |            |            |               |                |            |
|     | _  |  |                     |                    |            |            |               | Amount         |            |
|     | Beginning balance  |  |                     |                    |            | 1c         |               |                |            |
| d   | Additions during the year                                      |  |                     |                    |            | 1d         |               |                |            |
| е   | Distributions during the year                                  |  |                     |                    |            | 1e         |               |                |            |
| f   | Ending balance   |  |                     |                    |            | 1f         | L             | <del>, -</del> |            |
|     | Did the organization include an amount on Fe                   |  |                     |                    |            | •          | l             | 」Yes           | ∐ No       |
|     | If "Yes," explain the arrangement in Part XIII.                |  |                     |                    |            |            |               |                |            |
| Par | t V Endowment Funds. Complete                                  | f the organization ar                      |                     |                    |            |            |               |                |            |
|     |  | (a) Current year                           | (b) Prior yea       | r (c) Two year     | rs back    | (d) Three  | years back    | (e) Four       | years back |
| 1a  | Beginning of year balance                                      |  |                     |                    |            |            |               |                |            |
| b   | Contributions  |  |                     |                    |            |            |               |                |            |
| C   | Net investment earnings, gains, and losses                     | <u>.                                  </u> |                     |                    |            |            |               |                |            |
| d   | Grants or scholarships   |  |                     |                    |            |            |               |                |            |
| е   | Other expenditures for facilities                              |  | [                   |                    | ļ          |            |               |                |            |
|     | and programs   |  |                     |                    |            |            |               |                |            |
| f   | Administrative expenses  |  |                     |                    |            |            |               |                |            |
| 9   | End of year balance  |  | <u> </u>            |                    |            |            |               |                |            |
| 2   | Provide the estimated percentage of the curr                   | rent year end baland                       | ce (line 1g, colun  | nn (a)) held as.   |            |            |               |                |            |
| а   | Board designated or quasi-endowment                            |  | %                   |                    |            |            |               |                |            |
| b   | Permanent endowment ▶  | %  |                     |                    |            |            |               |                |            |
| C   | Temporarily restricted endowment ▶                             | %  |                     |                    |            |            |               |                |            |
|     | The percentages in lines 2a, 2b, and 2c should                 | ıld equal 100%.                            |                     |                    |            |            |               |                |            |
| 3a  | Are there endowment funds not in the posse                     | ssion of the organiz                       | ation that are he   | eld and administe  | ered for   | the organi | zation        | _              |            |
|     | by·  |  |                     |                    |            |            |               |                | Yes No     |
|     | (i) unrelated organizations                                    |  |                     |                    |            |            |               | 3a(i)          |            |
|     | (ii) related organizations                                     |  |                     |                    |            |            |               | 3a(ii)         |            |
| b   | If "Yes" to 3a(ii), are the related organizations              | s listed as required                       | on Schedule R?      |                    |            |            |               | 3b             |            |
| _4  | Describe in Part XIII the intended uses of the                 | organization's end                         | owment funds        |                    |            |            |               |                |            |
| Pa  | t VI Land, Buildings, and Equipm                               | nent.                                      |                     |                    | _          |            |               |                |            |
|     | Complete if the organization answere                           |  | 0, Part IV, line 11 | a See Form 990     | , Part X,  | line 10    |               |                |            |
|     | Description of property  | (a) Cost or o                              |                     | Cost or other      |            | ccumulat   | ed            | (d) Book       | value      |
|     |  | basis (invest                              | ment) ba            | asıs (other)       | de         | preciation | 1             |                |            |
| 1a  | Land   |  |                     |                    |            |            |               |                |            |
| b   | Buildings  |  |                     |                    |            |            |               |                |            |
| c   | Leasehold improvements   |  |                     |                    |            |            |               |                |            |
| d   | Equipment  |  |                     |                    |            |            |               |                |            |
|     | Other  |  |                     |                    |            |            |               |                |            |
|     | I. Add lines 1a through 1e (Column (d) must e                  | gual Form 990, Par                         | t X. column (B), I  | ine 10c)           |            |            | <b>•</b>      |                | 0.         |

Schedule D (Form 990) 2014

Schedule D (Form 990) 2014

| urity or category (including name of security) ves ty Interests | (b) Book value  | (c) Method of v   | raluation: Cost or end  | or-year market value   |
|---|---|---|---|--|
|   |   |   |   |  |
| y interests   |   |   |   |  |
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| ual Form 990, Part X, col (B) line 12)                          |   |   |   |  |
| ments - Program Related.  |   |   |   |  |
| e if the organization answered "Yes"                            | to Form 990, Part IV, lir   | ne 11c See Form 990,  | Part X, line 13.  |  |
| scription of investment   | (b) Book value  | (c) Method of v   | aluation Cost or end  | -of-year market value  |
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| ial Form 990 Part X col (B) line 13 )                           |   |   |   |  |
|   |   | ne 11d See Form 990,  | Part X, line 15.  | (b) Book value   |
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| Liabilities.  |   | <u>.                                    </u>  |   |  |
|   | to Form 990, Part IV, III   |   | n 990, Part X, line 25.   |  |
|   |   | (D) BOOK Value  | -   |  |
| ne taxes  |   |   | 4   |  |
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| <u> </u>  |   |   | 4   |  |
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|   | ments - Program Related.  e if the organization answered "Yes' corription of investment  lail Form 990, Part X, col. (B) line 13.)  Assets.  e if the organization answered "Yes' (a)  set equal Form 990, Part X, col. (B) line Liabilities.  le if the organization answered "Yes' (a) Description of liability | ments - Program Related.  e if the organization answered "Yes" to Form 990, Part IV, lire icription of investment  (b) Book value    Just Form 990, Part X, col (B) line 13 )   Assets.   List equal Form 990, Part X, col. (B) line 15 ) | ments - Program Related.  e if the organization answered "Yes" to Form 990, Part IV, line 11c See Form 990, cription of investment  (b) Book value  (c) Method of value   (c) M | ments - Program Related. e if the organization answered "Yes" to Form 990, Part IV, line 11c See Form 990, Part X, line 13. corription of investment  (b) Book value  (c) Method of valuation Cost or end  (d) Method of valuation Cost or end  (e) Method of valuation Cost or end  (f) Method of valuation Cost or end  (g) Method of valuation Cost o |

| Schedule D (Form 990) 2014 ASURION COMPASSION FUNI                                       | )                                | 26-37                  | 07117 Page <b>4</b> |
|--|----------------------------------|------------------------|---------------------|
| Part XI Reconciliation of Revenue per Audited Financial St                               |                                  |                        |                     |
| Complete if the organization answered "Yes" to Form 990, Part IV, III                    |                                  | •                      |                     |
| 1 Total revenue, gains, and other support per audited financial statements               |                                  | 1                      | 749,073.            |
| 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12                     |                                  |                        |                     |
| a Net unrealized gains (losses) on investments   | 2a                               |                        |                     |
| b Donated services and use of facilities   | 2b                               |                        |                     |
| c Recoveries of prior year grants  | 2c                               |                        |                     |
| d Other (Describe in Part XIII )   | 2d                               |                        |                     |
| e Add lines 2a through 2d  |                                  | 2e                     | 0.                  |
| 3 Subtract line 2e from line 1   |                                  | 3                      | 749,073.            |
| 4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:                   |                                  | 7                      |                     |
| a Investment expenses not included on Form 990, Part VIII, line 7b                       | 4a                               |                        |                     |
| b Other (Describe in Part XIII.)   | 4b                               |                        |                     |
| c Add lines 4a and 4b  |                                  | 4c                     | 0.                  |
| 5 Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12           | ')                               | 5                      | 749,073.            |
| Part XII Reconciliation of Expenses per Audited Financial S                              |                                  | s per Return.          |                     |
| Complete if the organization answered "Yes" to Form 990, Part IV, III                    |                                  | •                      |                     |
| Total expenses and losses per audited financial statements                               |                                  | 1                      | 709,107.            |
| 2 Amounts included on line 1 but not on Form 990, Part IX, line 25:                      |                                  |                        | <del></del>         |
| a Donated services and use of facilities   | 2a                               |                        |                     |
| b Prior year adjustments   | 2b                               |                        |                     |
| c Other losses   | 2c                               |                        |                     |
| d Other (Describe in Part XIII )   | 2d                               |                        |                     |
| e Add lines 2a through 2d  |                                  | 2e                     | 0.                  |
| 3 Subtract line 2e from line 1   |                                  | 3                      | 709,107.            |
| 4 Amounts included on Form 990, Part IX, line 25, but not on line 1:                     |                                  |                        |                     |
| a Investment expenses not included on Form 990, Part VIII, line 7b                       | 4a                               |                        |                     |
| b Other (Describe in Part XIII.)   | 4b                               |                        |                     |
| c Add lines 4a and 4b  |                                  | 4c                     | 0.                  |
| 5 Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line             | 18)                              | 5                      | 709,107.            |
| Part XIII Supplemental Information.  |                                  | 1                      |                     |
| Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 4: Part IV. lines 1b and 2b: Par | t V. line 4: Part X. I | ine 2. Part XI.     |
| lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide       |                                  |                        |                     |
|  | •                                |                        |                     |
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|  |                                  |                        |                     |

Schedule D (Form 990) 2014

### SCHEDULE F (Form 990)

**Statement of Activities Outside the United States** 

➤ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

► Attach to Form 990.

OMB No 1545-0047 Open to Public

Department of the Treasury Internal Revenue Service

Name of the organization

▶ Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

Inspection

Employer identification number

| ASURION COMPASS                             | ION FUND                            |   |  | 26-370711  | 7  |
|---|-------------------------------------|---|--|--|--|
|   |                                     |   | tside the United States. Compl   |  |  |
| Form 990, Part IV                           | /, line 14b.                        |   |  |  |  |
| 1 For grantmakers. Does                     | the organization                    | maintain record   | ds to substantiate the amount of its gr  | ants and other assistance,   | <u></u>  |
| the grantees' eligibility for               | or the grants or a                  | assistance, and   | the selection criteria used to award the   | e grants or assistance?  | Yes No   |
| 2 For grantmakers. Described United States. | ribe in Part V the                  | e organization's  | procedures for monitoring the use of it  | s grants and other assistance outs   | side the   |
| 3 Activities per Region. (T                 | he following Part                   | I, line 3 table ca  | an be duplicated if additional space is  | needed )   | <del> </del>   |
| (a) Region                                  | (b) Number of offices in the region | (c) Number of<br>employees,<br>agents, and<br>independent<br>contractors<br>in region | (d) Activities conducted in region<br>(by type) (e.g., fundraising, program<br>services, investments, grants to<br>recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in region | (f) Total<br>expenditures<br>for and<br>investments<br>in region |
|   |                                     |   |  | HARDSHIP ASSISTANCE FOR ASURION EMPLOYEES IN   |  |
|   | _                                   | _   | PROGRAM SERVICES (HARDSHIP   | CANADA, AS DESCRIBED ON  | 0 060  |
| NORTH AMERICA                               | 0                                   | 0   | PAYMENTS) AND FUNDRAISING. PROGRAM SERVICES (HARDSHIP  | FORM 990, PART III, LINE HARDSHIP ASSISTANCE FOR ASURION EMPLOYEES IN THE PHILIPPINES, AS          | 9,962.   |
| PACIFIC                                     |                                     | 0   | PAYMENTS) AND FUNDRAISING.   | DESCRIBED ON FORM 990  | 3,569.   |
|   |                                     |   |  |  |  |
|   |                                     |   |  |  |  |
|   |                                     |   |  |  |  |
|   |                                     |   |  |  |  |
|   |                                     |   |  |  |  |
| 3 a Sub-total                               |                                     | 0   |  |  | 13,531   |
| b Total from continuation sheets to Part I  |                                     | 0   |  |  | 0  |
| c Totals (add lines 3a                      | <u> </u>                            |   |  |  |  |
| and 3b)                                     |                                     | 0   |  |  | 13,531   |

Page 2

ASURION COMPASSION FUND

Schedule F (Form 990) 2014

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000 Part II can be duplicated if additional space is needed Part II

| (i) Method of valuation (book, FMV, appraisal, other) |  |  |  | 1 |  | Schedule F (Form 990) 2014                            |
|---|--|--|--|---|--|---|
| (h) Description of non-cash assistance                |  |  |  |   |  | Sched   |
| (g) Amount of non-cash assistance                     |  |  |  |   | xempt by   | <b>\</b>  |
| (f) Manner of cash disbursement                       |  |  |  |   | recognized as tax-e.   |   |
| (e) Amount<br>of cash grant                           |  |  |  |   | foreign country,   |   |
| (d) Purpose of<br>grant                               |  |  |  |   | Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter |   |
| (c) Region  |  |  |  |   | is listed above that are   | r entitles  |
| (b) IRS code section and EIN (if applicable)          |  |  |  |   | recipient organization the grantee or counse   | Enter total number of other organizations or entitles |
| 1<br>(a) Name of organization                         |  |  |  |   | İ  | 3 Enter total number of                               |

26-3707117

ASURION COMPASSION FUND

Schedule F (Form 990) 2014 ASURION COMPASSION FUND

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed

| (a) Type of grant or assistance (b) Region   | (b) Region                 | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement  | (f) Amount of non-cash assistance | (g) Description of non-cash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
|--|----------------------------|--------------------------|--------------------------|--|-----------------------------------|--|---|
| SIC  |                            |                          | ,                        | A.C.A.D.C.A. | 0                                 |  |   |
| ASURION<br>FOR SELF  | COLUMN AMERICA             |                          |                          | AVEIN  | c                                 |  |   |
| OR A PAMILY MEMBER  CASH ASSISTANCE FOR ASURION EMPLOYEES FOR EMERGENCY                  | NORTH AMERICA              | 1                        | 000                      | CHBCK  | .0                                |  |   |
| SSISTANCE TO ASURION EES FOR HELP WITH BASIC EXPENSES DUE TO A LIFE BEYOND THEIR CONTROL | EAST ASIA & THE            | N                        | 1,947.                   | CHECK  | 0                                 |  |   |
| 64   | EAST ASIA & THE<br>PACIFIC | 2                        | 1,510.                   | CHECK  | o                                 |  |   |
| ASURION  | ZAST ASIA & THE<br>PACIFIC |                          | 113.                     | CHECK  | o                                 |  |   |
|  |                            |                          |                          |  |                                   |  |   |
|  |                            |                          |                          |  |                                   |  |   |
|  |                            |                          |                          |  |                                   |  |   |
|  |                            |                          |                          |  |                                   | Sched                                  | Schedule F (Form 990) 2014                            |

Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions

Schedule F (Form 990) 2014

Yes X No

6

for Form 5713, do not file with Form 990)

432075 09-24-14

Schedule F (Form 990) 2014

#### **SCHEDULE G**

(Form 990 or 990-EZ)

**Supplemental Information Regarding Fundraising or Gaming Activities** 

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

2014

Open to Public

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or Form 990-EZ.

Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form 990.

form 990. Inspection

| Name of the organization                                      |  | -   |   |  |          |  | ntification number                                      |
|---|--|---|---|--|----------|--|---|
| ASURION   | COMPASSION FUND  |   |   |  |          | 26-3707  | 117   |
| Part I Fundraising Activities. required to complete this part | Complete if the organization answet.   | red "Y  | es" to  | Form 990, Part IV, II  | ne 1     | 7. Form 990-EZ   | filers are not  |
| Indicate whether the organization rais                        | e Solicitat f Solicitat g Special  or oral agreement with any individual art VII) or entity in connection with p viduals or entities (fundraisers) pursi | ion of<br>ion of<br>fundra<br>(includ           | non-ga<br>govern<br>dising a<br>ding of<br>dional f | overnment grants<br>nment grants<br>events<br>fficers, directors, trus<br>undraising services? |          | Yes  |   |
| (i) Name and address of individual or entity (fundraiser)     | (ii) Activity  | (iii)<br>fundr<br>have co<br>or con<br>contribi | aiser<br>istody<br>trol of                          | (iv) Gross receipts from activity  | to (c    | Amount paid<br>or retained by)<br>fundraiser<br>ted in col (i) | (vi) Amount paid<br>to (or retained by)<br>organization |
|   |  | Yes   | No  |  |          |  |   |
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| Total   |  |   | <b>•</b>  |  |          | ·  |   |
| List all states in which the organization or licensing        | n is registered or licensed to solicit   | contrib   | outions   | s or has been notified   | d it is  | exempt from re   | egistration   |
|   |  |   |   | · · · · · · · · · · · · · · · · · · ·  |          |  |   |
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Schedule G (Form 990 or 990-EZ) 2014 ASURION COMPASSION FUND 26-3707117 Page 2 Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000 (b) Event #2 (c) Other events (a) Event #1 (d) Total events GOLFNONE (add col (a) through TOURNAMENT col. (c)) (total number) (event type) (event type) Revenue 465,500. 465,500. Gross receipts 399,501 399,501. 2 Less: Contributions 65,999. 65,999 Gross income (line 1 minus line 2) Cash prizes 28,288. 28,288. Noncash prizes Direct Expenses 28,538. 28,538. 6 Rent/facility costs 10,051. 10,051. 7 Food and beverages 8 Entertainment 4,639. 4,639. 9 Other direct expenses 71,516. 10 Direct expense summary Add lines 4 through 9 in column (d) <5,517.> Net income summary. Subtract line 10 from line 3, column (d) Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add (c) Other gaming Revenue (a) Bingo bingo/progressive bingo col (a) through col. (c)) Gross revenue 2 Cash prizes Direct Expenses Noncash prizes Rent/facility costs Other direct expenses Yes Yes Yes Volunteer labor 7 Direct expense summary Add lines 2 through 5 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d) 9 Enter the state(s) in which the organization conducts gaming activities. Yes a is the organization licensed to conduct gaming activities in each of these states? b If "No," explain: 10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? Yes b If "Yes," explain:

| Sche | edule G (Form 990 or 990-EZ) 2014 ASURION COMPASSION FUND   | <u> 26-37</u> | 707117      | Page 3        |
|------|---|---------------|-------------|---------------|
|      | Does the organization conduct gaming activities with nonmembers?  |               | Yes         | ☐ No          |
|      | Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed  |               |             |               |
|      | to administer charitable gaming?  |               | Yes         | No            |
| 13   | Indicate the percentage of gaming activity conducted in.  |               |             |               |
| а    | The organization's facility   | _             | 13a         | %             |
| b    | An outside facility   | L             | 13b         | %             |
| 14   | Enter the name and address of the person who prepares the organization's gaming/special events books and record   | s             |             |               |
|      | Name ▶  |               |             |               |
|      | Address ▶   |               |             |               |
| 15a  | Does the organization have a contract with a third party from whom the organization receives gaming revenue?  | ļ             | Yes         | ☐ No          |
| b    | If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amou   | nt            |             |               |
|      | of gaming revenue retained by the third party > \$  |               |             |               |
| С    | If "Yes," enter name and address of the third party   |               |             |               |
|      | Name ►  |               |             |               |
|      | Address ►   |               |             |               |
| 16   | Gaming manager information:   |               |             |               |
|      | Name  |               |             |               |
|      |   |               |             |               |
|      | Gaming manager compensation ▶ \$  |               |             |               |
|      | Description of services provided  |               |             |               |
|      | Description of services provided >  |               |             |               |
|      |   |               |             |               |
|      |   |               |             |               |
|      | Director/officer Employee Independent contractor  |               |             |               |
|      | Mary diskare, diskalah ukisara  |               |             |               |
|      | Mandatory distributions:  Is the organization required under state law to make charitable distributions from the gaming proceeds to                         |               |             |               |
| a    | retain the state gaming license?  |               | Yes         | ☐ No          |
| h    | Fetalli the state gailing licelise:  Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in | ı the         |             |               |
|      | organization's own exempt activities during the tax year  |               |             |               |
| Pa   | rt IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (III) and (v), and Part III                                   | art III, lin  | es 9, 9b, 1 | 0b, 15b,      |
|      | 15c, 16, and 17b, as applicable. Also provide any additional information (see instructions)   |               |             |               |
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432083 08-28-14

Schedule G (Form 990 or 990-EZ) 2014

| Schedule G (Form 990 or 990-EZ) ASURION COM   | IPASSION FUN                          | <u>1D</u>         | 26-3707117                              | Page 4       |
|---|---------------------------------------|-------------------|---|--------------|
| Schedule G (Form 990 or 990-EZ)  ASURION COM Part IV Supplemental Information (continued) |                                       |                   | <u> </u>                                |              |
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**SCHEDULE 1** (Form 990)

Department of the Treasury Internal Revenue Service

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

| Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. | W Attach to Education 000 |
|--|---------------------------|
|  |                           |

Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

| OMB No 1545-0047 | 2014 | Open to Public |
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**Employer identification number** å 26-3707117 X Yes 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any 1 Does the organization maintain records to substantiate the amount of the grants or assistance, and the selection ASURION COMPASSION FUND Part I General Information on Grants and Assistance criteria used to award the grants or assistance? Name of the organization

|                    |  | (h) Purpose of grant or assistance                    |                        |
|--------------------|--|---|------------------------|
|                    |  | (g) Description of non-cash assistance                |                        |
|                    | 3-1-11-11-01   | (f) Method of valuation (book, FMV, appraisal, other) |                        |
| 7                  | מב   | (e) Amount of non-cash assistance                     |                        |
| 2000 01 00000 1000 | icated if additional space is fleeded                            | (d) Amount of cash grant                              |                        |
|                    | be duplicated if additi  | (c) IRC section if applicable                         |                        |
|                    | \$5,000. Part II can   | ( <b>p</b> ) EIN                                      |                        |
|                    | recipient that received more than \$5,000. Part II can be duplic | 1 (a) Name and address of organization or government  | TILL ACADEMY MACUVITTE |

| 1 (a) Name and address of organization or government  | ( <b>p</b> )      | (c) IRC section if applicable | (d) Amount of cash grant   | (e) Amount of non-cash assistance | valuation (book,<br>FMV, appraisal,<br>other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance |
|---|-------------------|-------------------------------|----------------------------|-----------------------------------|---|--|---------------------------------------|
| KIPP ACADEMY NASHVILLE<br>123 DOUGLAS AVENUE<br>NASHVILLE IN 37207  | 20-2799123        | 501(C)(3)                     | 16,597.                    | 0                                 |   |  | GENERAL SUPPORT                       |
|   |                   |                               |                            |                                   |   |  |                                       |
|   |                   |                               |                            |                                   |   |  |                                       |
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|   | Í                 |                               |                            |                                   | :<br>:  |  |                                       |
|   |                   |                               |                            |                                   |   |  |                                       |
| 2 Enter total number of section 501(c)(3) and government organizations 3. Enter total number of other parantzations listed in the line 1 table. | and government or | rganizations listed in the    | listed in the line 1 table |                                   |   |  | 1.                                    |
| 1   |                   | 1                             |                            |                                   |   | i i                                    | Sebedule 1 (Form 000) (2014)          |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule 1 (Form 990) (2014)

Schedule I (Form 990) (2014) ASURION COMPASSION FUND

Page 2

26-3707117

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" to Form 990, Part IV, line 22 Part III can be duplicated if additional space is needed. Part III

(f) Description of non-cash assistance (e) Method of valuation (book, FMV, appraisal, other) Q. Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information FOR FINANCIAL PROVISION GRANT FUNDS BY FOLLOWING A DETAILED (d) Amount of non-cash assistance ö ö ö ö THIS PROCESS INCLUDES COMPLETION OF AN APPLICATION, APPLICATION PROCESS TO DETERMINE ELIGIBILITY OF APPLICANTS 058 214 507 50,890 98,604. (c) Amount of cash grant 37, 36 38 422 21 (b) Number of recipients CASH ASSISTANCE TO ASURION EMPLOYEES FOR EMERGENCY Q CASH ASSISTANCE TO ASURION EMPLOYEES FOR CARE OF CASH ASSISTANCE TO ASURION EMPLOYEES FOR FUNERAL CASH ASSISTANCE TO ASURION EMPLOYEES FOR NATURAL CASH ASSISTANCE TO ASURION EMPLOYEES FOR DEATH OF THE USE (a) Type of grant or assistance DISASTER, FIRE AND FLOOD ASSISTANCE THE FUND MONITORS LINE 2: SELF OR FAMILY MEMBER SUPPORT. PART I, EXPENSES A SPOUSE TRAVEL

EACH APPLICATION NO STEERING COMMITTEE VOTES THE STEERING COMMITTEE.

THE

APPLICATION AND SUPPORT BY

m THE

SUPPORTING DOCUMENTATION, AND REVIEW OF

THE ΔĮ CHECK ARE PAID VIA A APPROVED HARDSHIP PAYMENTS INDIVIDUALLY.

OTHER BASED ON ACTIVE EMPLOYMENT AT ASURION OR SI ELIGIBILITY APPLICANT

GUIDELINES HAVE BEEN ESTABLISHED REGARDING PRE-DETERMINED GUIDELINES.

432102 10-15-14

Schedule I (Form 990) (2014)

| Schedule I (Form 990) ASURION COMPASSION FUND Part III   Continuation of Grants and Other Assistance to Individuals in the United States (Schedule I (Form 990), Part III | SION FUND                | ed States (Schedule      | 1 (Form 990), Part II                 |   | 26-3707117 . Page 2                        |
|---|--------------------------|--------------------------|---------------------------------------|---|--|
| (a) Type of grant or assistance   | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-<br>cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance     |
| CASH ASSISTANCE TO ASURION EMPLOYEES FOR HELP WITH<br>BASIC NEEDS DUE TO A LIFE EVENT BEYOND THEIR<br>CONTROL   | 270.                     | 198,768.                 | 0.                                    |   |  |
| CASH ASSISTANCE TO ASURION EMPLOYEES FOR IN-HOME CARE OF A FAMILY MEMBER  | 2.                       | 7,500.                   | 0                                     |   |  |
| CASH ASSISTANCE TO ASURION EMPLOYEES FOR TRANSITIONAL HOUSING   | 13.                      | 14, 505.                 | 0                                     |   |  |
| CASH ASSISTANCE TO ASURION EMPLOYEES FOR NON-REIMBURSABLE MEDICAL EXPENSES  | 1.                       | 1,650.                   | 0                                     |   |  |
| PURCHASE OF GIFTS FOR PARTICIPATION IN ANGEL TREE PROGRAM FOR EMPLOYEES' CHILDREN   | 300.                     | 0.                       | 9,665.                                | PURCHASE PRICE OF ITEMS<br>GIFTED                     | HOLIDAY GIFTS FOR ANGEL TREE<br>RECIPIENTS |
|   |                          |                          |                                       |   |  |
|   |                          |                          |                                       |   |  |
|   |                          |                          |                                       |   |  |
|   |                          |                          |                                       |   |  |
|   |                          |                          |                                       |   | Schedule I (Form 990)                      |

| Schedule I (Form 990) ASU                               | JRION COMPASSION FUND                   | 26-3707117 Page 2 |
|---|---|-------------------|
| Schedule I (Form 990) ASU Part IV Supplemental Informat | tion                                    |                   |
| •   |   |                   |
| GRANT LIMITS BY TYPE (                                  | OF ASSISTANCE.                          |                   |
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#### SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ
Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

OMB No 1545-0047 Open to Public

Department of the Treasury Internal Revenue Service

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Inspection

| Name of the organization ASURION COMPASSION FUND                                       | Employer identification number 26-3707117 |
|--|---|
| FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MIS                              | SION:                                     |
| EMPLOYEES IN TIMES OF NEED AND PROVIDE GRANTS TO OTHER NO                              | N-PROFIT                                  |
| ORGANIZATIONS.   |   |
| FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MEMPLOYEES LIVE AND WORK.      | ISSION:                                   |
| FORM 990, PART VI, SECTION A, LINE 2:  |   |
| TONY DETTER, MARK GUNNING, GUS PURYEAR, AND CHUCK LAUE AL                              | L SERVE AS                                |
| OFFICERS FOR ASURION CORPORATION. ACCORDINGLY, THEY ARE                                | DEEMED TO HAVE A                          |
| BUSINESS RELATIONSHIP WITH EACH OTHER.   |   |
| FORM 990, PART VI, SECTION A, LINE 4:  |   |
| DURING 2014, THE BOARD APPROVED A NAME CHANGE FROM NEWASU                              |   |
| FUND TO ASURION COMPASSION FUND AND FILED AN AMENDED CHARTENNESSEE SECRETARY OF STATE. | TER WITH THE                              |
|  |   |
| FORM 990, PART VI, SECTION B, LINE 11:   |   |
| A COPY OF THE FORM 990 WAS DISTRIBUTED TO ALL BOARD MEMBE                              | RS FOR REVIEW                             |
| PRIOR TO FILING. ANY COMMENTS ON THE FORM 990 WERE DISCU                               | SSED AT A MEETING                         |
| OF THE BOARD.  |   |
|  |   |
| FORM 990, PART VI, SECTION B, LINE 12C:  |   |
| THE CONFLICT OF INTEREST POLICY IS INCLUDED IN THE FUND'S                              | BYLAWS. ALL                               |
| DIRECTORS ARE REQUIRED TO CERTIFY COMPLIANCE WITH THE POL                              | ICY ON AN ANNUAL                          |
| BASIS  |   |

| Schedule O (Form 990 or 990-EZ) (2014)                    | Page 2                                    |
|---|---|
| Name of the organization ASURION COMPASSION FUND          | Employer identification number 26-3707117 |
|   |   |
| FORM 990, PART VI, SECTION B, LINE 15:                    |   |
| ALL OFFICERS AND DIRECTORS SERVE ON A VOLUNTEER BASIS WIT | HOUT COMPENSATION.                        |
| FORM 990, PART VI, SECTION C, LINE 19:                    |   |
| THESE DOCUMENTS ARE AVAILABLE UPON REQUEST.               |   |
| FORM 990, PART XII, LINE 2C:                              |   |
| THE FUND'S BOARD OF DIRECTORS ACTS AS THE ORGANIZATION'S  | AUDIT                                     |
| COMMITTEE FOR OVERSIGHT OF THE INDEPENDENT AUDIT, INCLUDI | NG SELECTION                              |
| OF THE AUDITOR.   |   |
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