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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2014

Open to Public Inspection

Department of the Treasury Internal Revenue Service

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For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation: The Len and Eileen Tweten Charitable. A Employer identification number: 26-3067054. B Telephone number: (760) 340-9393. G Check all that apply: Initial return, Final return, Address change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 1,558,447. J Accounting method: Cash.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26). Total revenue: 551,404. Total expenses: 74,564. Excess of revenue: 476,840. Net investment income: 389,507. Adjusted net income: 476,840.

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash—non-interest-bearing	1,612	-825	-825	
	2 Savings and temporary cash investments	51,459	41,399	41,399	
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U S and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)				
	c Investments—corporate bonds (attach schedule)	864,246	841,587	1,005,877	
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)				
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)	0	511,996	511,996		
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	917,317	1,394,157	1,558,447		
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶ _____)				
23 Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds	917,317	1,394,157		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0		
29 Retained earnings, accumulated income, endowment, or other funds	0	0			
30 Total net assets or fund balances (see instructions)	917,317	1,394,157			
31 Total liabilities and net assets/fund balances (see instructions)	917,317	1,394,157			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	917,317
2	Enter amount from Part I, line 27a	2	476,840
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	1,394,157
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,394,157

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	371,279
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	71,531	1,043,938	0.068520
2012	55,660	1,035,066	0.053774
2011	106,439	1,112,399	0.095684
2010	35,164	1,067,898	0.032928
2009	760	1,047,701	0.000725

2 Total of line 1, column (d).	2	0.251631
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050326
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	1,074,230
5 Multiply line 4 by line 3.	5	54,062
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	3,895
7 Add lines 5 and 6.	7	57,957
8 Enter qualifying distributions from Part XII, line 4.	8	68,844

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	3,895
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,895
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	3,895
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	5,981
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	5,981
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,086
11	Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 2,086 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ <u>0</u> (2) On foundation managers <input type="checkbox"/> \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> <input type="checkbox"/>	Yes	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of Marty Nelson - McCutchen Group LLC Telephone no (206) 816-6850 Located at 925 4th Ave Ste 2288 Seattle WA ZIP+4 98104			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country N/A	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
1b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
1c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20___, 20___, 20___, 20___			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20___, 20___, 20___, 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>) <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i></p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>If "Yes" to 6b, file Form 8870.</i></p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	5b		
	6b		No
	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Leonard M Tweten 942 Andreas Canyon Drive Palm Desert, CA 92260	Director 0 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.	▶	0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,043,280
b	Average of monthly cash balances.	1b	47,309
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,090,589
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,090,589
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	16,359
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,074,230
6	Minimum investment return. Enter 5% of line 5.	6	53,712

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	53,712
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	3,895
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,895
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	49,817
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	49,817
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	49,817

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	68,844
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	68,844
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,895
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	64,949

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				49,817
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				3,676
d From 2012.				4,671
e From 2013.				20,160
f Total of lines 3a through e.	28,507			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>68,844</u>				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				49,817
e Remaining amount distributed out of corpus	19,027			
5 Excess distributions carryover applied to 2014 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	47,534			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a.	47,534			
10 Analysis of line 9				
a Excess from 2010.				
b Excess from 2011.				3,676
c Excess from 2012.				4,671
d Excess from 2013.				20,160
e Excess from 2014.				19,027

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Leonard M Tweten

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total				66,000
b <i>Approved for future payment</i>				
Total				0

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of
(1) Cash.
(2) Other assets.
b Other transactions
(1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule
Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Sign Here Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? Yes No

Paid Preparer Use Only
Print/Type preparer's name: Donald W Stetson
Preparer's Signature
Date: 2015-05-13
Check if self-employed
PTIN: P00742848
Firm's name: Stetson Koenes PLLC
Firm's EIN: 91-1693046
Firm's address: 155 108th Avenue NE Suite 320 Bellevue, WA 980045901
Phone no: (425) 635-1196

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
PIMCO TOTAL RETURN FUND INSTL CL PTTRX - 1,112 3020 SHS			2014-10-02
VANGUARD REIT VNQ - 14 6937 SHS		2013-09-30	2014-02-26
VANGUARD REIT VNQ - 24 9596 SHS		2014-01-02	2014-02-26
VANGUARD TOTAL STOCK MKT VTI - 10 6631 SHS		2013-09-30	2014-08-25
VANGUARD TOTAL STOCK MKT VTI - 11 2956 SHS		2013-12-30	2014-08-25
VANGUARD TOTAL STOCK MKT VTI - 9 4664 SHS		2014-04-01	2014-08-25
VANGUARD TOTAL STOCK MKT VTI - 9 0482 SHS		2014-07-01	2014-08-25
ACTAVIS PLC F ACT - 34 0000 SHS		2010-05-24	2014-12-30
ADVANCE AUTO PARTS INC AAP - 14 0000 SHS		2010-04-26	2014-12-30
AETNA INC NEW AET - 83 0000 SHS		2010-04-26	2014-12-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,123		12,067	56
1,034		979	55
1,757		1,612	145
1,103		932	171
1,168		1,079	89
979		928	51
936		926	10
8,840		2,648	6,192
2,237		644	1,593
7,480		2,546	4,934

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			56
			55
			145
			171
			89
			51
			10
			6,192
			1,593
			4,934

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
ALEXION PHARMA INC ALXN - 64 0000 SHS		2010-04-26	2014-12-30
ALLEGION PUBLIC LTD CO F ALLE - 39 0000 SHS		2011-08-08	2014-12-30
ALLERGAN INC AGN - 8 0000 SHS		2010-04-26	2014-12-30
AMERISOURCEBERGEN CORP ABC - 79 0000 SHS		2010-04-26	2014-12-30
AMGEN INCORPORATED AMGN - 35 0000 SHS		2011-09-23	2014-12-30
APPLE INC AAPL - 584 0000 SHS		2010-04-26	2014-12-30
AUTOZONE INC AZO - 6 0000 SHS		2010-04-26	2014-12-30
B & G FOODS INC BGS - 68 0000 SHS		2010-04-26	2014-12-30
BANK OF AMERICA CORP BAG - 50 0000 SHS		2011-08-08	2014-12-30
BIGLARI HOLDINGS INC BH - 3 0000 SHS		2008-11-07	2014-12-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
11,856		1,801	10,055
2,168		685	1,483
1,702		499	1,203
7,198		2,460	4,738
5,626		1,929	3,697
65,664		22,553	43,111
3,732		1,107	2,625
2,041		623	1,418
899		326	573
1,163		310	853

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			10,055
			1,483
			1,203
			4,738
			3,697
			43,111
			2,625
			1,418
			573
			853

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
BIOGEN IDECINC BIIB - 49 0000 SHS		2010-04-26	2014-12-30
CBS CORPORATION CL B NEW CBS - 167 0000 SHS		2010-04-26	2014-12-30
CELGENE CORP CELG - 124 0000 SHS		2010-04-26	2014-12-30
CIGNACORP CI - 97 0000 SHS		2010-04-26	2014-12-30
COMCAST CORP NEW CL A CMCSA - 252 0000 SHS		2010-04-26	2014-12-30
COMCAST CORP NEW CL A CMCSA - 12 0000 SHS		2011-09-23	2014-12-30
COOPER TIRE & RUBBER CO CTB - 169 0000 SHS		2011-09-23	2014-12-30
DE LUXE CORP DLX - 51 0000 SHS		2010-04-26	2014-12-30
DISCOVER FINANCIAL SVCS DPS - 107 0000 SHS		2010-04-26	2014-12-30
E-TRADE FINANCIAL CP NEW ETFC - 85 0000 SHS		2012-08-23	2014-12-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
16,804		2,570	14,234
9,324		2,745	6,579
14,075		3,706	10,369
10,128		3,254	6,874
14,849		4,790	10,059
707		257	450
5,898		1,737	4,161
3,200		1,155	2,045
7,094		1,725	5,369
2,044		714	1,330

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			14,234
			6,579
			10,369
			6,874
			10,059
			450
			4,161
			2,045
			5,369
			1,330

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
E-TRADE FINANCIAL CP NEW ETFC - 92 0000 SHS		2012-08-23	2014-12-30
E-TRADE FINANCIAL CP NEW ETFC - 8 0000 SHS		2012-11-08	2014-12-30
EQUIFAX INC EFX - 94 0000 SHS		2011-09-23	2014-12-30
EXPEDIA INC NEW EXPE - 13 0000 SHS		2010-04-26	2014-12-30
FACEBOOK INC CLASS A FB - 60 0000 SHS		2012-08-23	2014-12-30
FACEBOOK INC CLASS A FB - 9 0000 SHS		2012-12-17	2014-12-30
FIDELITY NATL FINL NEW FNF GROUP FNF - 48 0000 SHS		2010-12-21	2014-12-30
FIDELITY NATL FINL NEW FNF GROUP FNF - 100 0000 SHS		2010-12-21	2014-12-30
FORTUNE BRANDS HM & SEC FBHS - 49 0000 SHS		2010-04-26	2014-12-30
GILEAD SCIENCES INC GILD - 118 0000 SHS		2012-08-23	2014-12-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,212		773	1,439
192		65	127
7,674		2,842	4,832
1,109		315	794
4,750		1,166	3,584
713		241	472
1,684		546	1,138
3,509		1,137	2,372
2,198		579	1,619
11,234		3,309	7,925

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,439
			127
			4,832
			794
			3,584
			472
			1,138
			2,372
			1,619
			7,925

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
GILEAD SCIENCES INC GILD - 38 0000 SHS		2012-11-08	2014-12-30
HOME DEPOT INC HD - 170 0000 SHS		2010-04-26	2014-12-30
HORMEL FOODS CORP HRL - 1 0000 SHS		2010-04-26	2014-12-30
HORMEL FOODS CORP HRL - 100 0000 SHS		2010-04-26	2014-12-30
HUMANA INC HUM - 58 0000 SHS		2010-04-26	2014-12-30
HUNTINGTON INGALLS INDS HII - 21 0000 SHS		2011-08-08	2014-12-30
HUNTINGTON INGALLS INDS HII - 16 0000 SHS		2012-08-23	2014-12-30
INGERSOLL RAND CL A NEWFIRELAND IR - 17 0000 SHS		2011-08-08	2014-12-30
INGERSOLL RAND CL A NEWFIRELAND IR - 100 0000 SHS		2011-08-08	2014-12-30
KEURIG GREEN MTN INC GMCR - 42 0000 SHS		2012-12-17	2014-12-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,618		1,232	2,386
17,758		6,247	11,511
53		20	33
5,292		1,969	3,323
8,455		2,620	5,835
2,398		628	1,770
1,827		640	1,187
1,092		387	705
6,426		2,278	4,148
5,599		1,635	3,964

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,386
			11,511
			33
			3,323
			5,835
			1,770
			1,187
			705
			4,148
			3,964

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
KINDER MORGAN INC 17WTSWARRANTS - 167 0000 SHS		2010-04-26	2014-12-30
L BRANDS INC LB - 91 0000 SHS		2010-04-26	2014-12-30
LKQ CORP LKQ - 66 0000 SHS		2010-04-26	2014-12-30
LOWES COMPANIES INC LOW - 8 0000 SHS		2010-08-26	2014-12-30
MANHATTAN ASSOCIATES INC MANH - 44 0000 SHS		2010-04-26	2014-12-30
MANHATTAN ASSOCIATES INC MANH - 36 0000 SHS		2012-08-23	2014-12-30
MARATHON PETE CORP MPC - 51 0000 SHS		2010-04-26	2014-12-30
MARRIOTT VACATIONS VAC - 10 0000 SHS		2013-12-19	2014-12-30
MARSH & MC LENNAN CO INC MMC - 95 0000 SHS		2010-05-24	2014-12-30
MASTERCARD INC MA - 75 0000 SHS		2010-04-26	2014-12-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
698		181	517
7,836		2,603	5,233
1,856		708	1,148
540		165	375
1,770		321	1,449
1,448		447	1,001
4,627		1,313	3,314
745		523	222
5,507		2,027	3,480
6,511		2,006	4,505

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			517
			5,233
			1,148
			375
			1,449
			1,001
			3,314
			222
			3,480
			4,505

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
MASTERCARD INC MA - 25 0000 SHS		2010-05-24	2014-12-30
MCGRAW-HILL FINANCIAL MHFI - 14 0000 SHS		2010-04-26	2014-12-30
MCKESSON CORPORATION MCK - 10 0000 SHS		2010-04-26	2014-12-30
MCKESSON CORPORATION MCK - 38 0000 SHS		2010-04-26	2014-12-30
MOODYS CORP MCO - 54 0000 SHS		2010-04-26	2014-12-30
O REILLY AUTOMOTIVE NEW ORLY - 8 0000 SHS		2010-04-26	2014-12-30
PACIFIC BIOSCIENCES PACE - 531 0000 SHS		2012-12-17	2014-12-30
PIMCO TOTAL RETURN FUND INSTL CL PTTRX - 39,465 0960 SHS			2014-10-02
POLYONE CORP POL - 0 5000 SHS		2010-04-26	2014-12-30
POLYONE CORP POL - 8 0000 SHS		2010-04-26	2014-12-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,170		525	1,645
1,253		471	782
2,098		676	1,422
7,974		2,567	5,407
5,222		1,409	3,813
1,548		373	1,175
3,995		908	3,087
430,145		427,927	2,218
19		6	13
309		93	216

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,645
			782
			1,422
			5,407
			3,813
			1,175
			3,087
			2,218
			13
			216

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
POLYONE CORP POL - 175 5000 SHS		2010-06-25	2014-12-30
POPEYES LOUISIANA KITCH PLKI - 77 0000 SHS		2010-04-26	2014-12-30
ROSS STORES INC ROST - 33 0000 SHS		2010-04-26	2014-12-30
S B A COMMUNICATIONS CP SBAC - 18 0000 SHS		2010-04-26	2014-12-30
SABA SOFTWARE INC NEW SABA - 236 0000 SHS		2010-04-26	2014-12-30
SEAGATE TECHNOLOGY PLC F STX - 19 0000 SHS		2010-04-26	2014-12-30
SEAGATE TECHNOLOGY PLC F STX - 100 0000 SHS		2010-04-26	2014-12-30
SHERWIN WILLIAMS CO SHW - 37 0000 SHS		2010-04-26	2014-12-30
SKYWORKS SOLUTIONS INC SWKS - 62 0000 SHS		2012-12-17	2014-12-30
STARBUCKS CORP SBUX - 55 0000 SHS		2010-04-26	2014-12-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,784		1,601	5,183
4,299		873	3,426
3,097		966	2,131
2,010		642	1,368
1,924		1,208	716
1,278		390	888
6,726		2,055	4,671
9,810		2,949	6,861
4,515		1,287	3,228
4,497		1,501	2,996

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			5,183
			3,426
			2,131
			1,368
			716
			888
			4,671
			6,861
			3,228
			2,996

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
STARBUCKS CORP SBUX - 100 0000 SHS		2010-04-26	2014-12-30
SWIFT TRANSPORTATION CO SWFT - 3 0000 SHS		2012-08-23	2014-12-30
SWIFT TRANSPORTATION CO SWFT - 227 0000 SHS		2012-08-23	2014-12-30
TJXCOS INC TJX - 123 0000 SHS		2010-04-26	2014-12-30
TIME WARNER CABLE TWC - 43 0000 SHS		2010-04-26	2014-12-30
TRANSDIGM GROUP INC TDG - 33 0000 SHS		2010-04-26	2014-12-30
TRIPADVISOR INC TRIP - 13 0000 SHS		2010-04-26	2014-12-30
UNION PACIFIC CORP UNP - 138 0000 SHS		2010-04-26	2014-12-30
UNITED CONTL HLDGS INC UAL - 63 0000 SHS		2012-08-23	2014-12-30
UNITED CONTL HLDGS INC UAL - 28 0000 SHS		2012-11-08	2014-12-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,177		2,730	5,447
86		25	61
6,527		1,905	4,622
8,425		2,961	5,464
6,654		2,355	4,299
6,513		471	6,042
972		326	646
16,599		5,296	11,303
4,176		1,215	2,961
1,856		594	1,262

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			5,447
			61
			4,622
			5,464
			4,299
			6,042
			646
			11,303
			2,961
			1,262

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
UNITEDHEALTH GROUP INC UNH - 68 0000 SHS		2010-04-26	2014-12-30
UNIVERSAL ELECTRS INC UEIC - 91 0000 SHS		2012-08-23	2014-12-30
V F CORPORATION VFC - 22 0000 SHS		2010-04-26	2014-12-30
V F CORPORATION VFC - 72 0000 SHS		2010-12-21	2014-12-30
VANGUARD REIT VNQ - 6 7272 SHS		2010-04-29	2014-02-26
VANGUARD REIT VNQ - 13 3083 SHS		2011-01-03	2014-02-26
VANGUARD REIT VNQ - 295 3112 SHS		2011-03-08	2014-02-26
VANGUARD REIT VNQ - 29 7121 SHS		2009-12-23	2014-03-26
VANGUARD REIT VNQ - 81 0000 SHS		2010-03-23	2014-03-26
VANGUARD REIT VNQ - 8 7147 SHS		2010-04-01	2014-03-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,984		2,069	4,915
5,869		1,385	4,484
1,655		479	1,176
5,415		1,598	3,817
473		360	113
937		742	195
20,783		17,000	3,783
2,071		1,360	711
5,646		3,963	1,683
607		423	184

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			4,915
			4,484
			1,176
			3,817
			113
			195
			3,783
			711
			1,683
			184

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
VANGUARD REIT VNQ - 67 2728 SHS		2010-04-29	2014-03-26
VANGUARD REIT VNQ - 11 0376 SHS		2010-10-01	2014-03-26
VANGUARD REIT VNQ - 17 2628 SHS		2011-09-30	2014-03-26
VANGUARD TOTAL STOCK MKT VTI - 0 1069 SHS		2010-01-25	2014-08-25
VANGUARD TOTAL STOCK MKT VTI - 56 4198 SHS		2010-01-25	2014-08-25
VERTEX PHARMACEUTICALS VRTX - 38 0000 SHS		2010-04-26	2014-12-30
VERTEX PHARMACEUTICALS VRTX - 46 0000 SHS		2010-07-26	2014-12-30
VISAINCCLA CLASS A V - 34 0000 SHS		2010-04-26	2014-12-30
VISAINCCLA CLASS A V - 11 0000 SHS		2011-04-28	2014-12-30
YAHOO INC YHOO - 172 0000 SHS		2012-11-08	2014-12-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,689		3,596	1,093
769		571	198
1,203		890	313
11		6	5
5,835		3,154	2,681
4,532		1,470	3,062
5,486		1,562	3,924
8,991		3,276	5,715
2,909		854	2,055
8,798		2,965	5,833

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,093
			198
			313
			5
			2,681
			3,062
			3,924
			5,715
			2,055
			5,833

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ZELTIQ AESTHETICS ZLTQ - 22 0000 SHS		2012-11-08	2014-12-30
ZELTIQ AESTHETICS ZLTQ - 60 0000 SHS		2012-11-08	2014-12-30
ZELTIQ AESTHETICS ZLTQ - 100 0000 SHS		2012-11-08	2014-12-30
ZELTIQ AESTHETICS ZLTQ - 100 0000 SHS		2012-11-08	2014-12-30
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
607		98	509
1,657		267	1,390
2,761		445	2,316
2,761		445	2,316
525			525

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			509
			1,390
			2,316
			2,316
			525

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bighorn BAM & Golf Club Charities 255 Palowet Drive Palm Desert, CA 92260	None	501(c)3 20-5377872	Cancer patient support services, breast cancer diagnostic technologies and educational scholarships	40,000
Blue Angels Foundation PO Box 4705 Pensacola, FL 32507	None	501(c)3 52-2226176	Six to eight academic scholarships annually awarded to dependents of Blue Angel Team members	5,000
Desert Cancer Foundation 74091 Larrea Street Palm Desert, CA 92260	None	501(c)3 33-0648823	Breast Cancer Screening and Diagnostic Services	5,000
Forever Free Horse Rescue 78450 Ave 41 Bermuda Dunes, CA 92203	None	501(c)3 20-2759133	Medical care, supplies, feed and farrier service for rescued horses	1,000
McCallum Theatre 73000 Fred Waring Drive Palm Desert, CA 92260	None	501(c)3 95-2834871	Educating and entertaining the public through the performing arts	4,000
The Hawn Foundation 685 Third Ave - 4th Floor New York City, NY 10017	None	501(c)3 20-0653982	Programs to help children find happiness and success in school and life	4,000
Vista Del Mar Foundation 3200 Motor Ave Los Angeles, CA 90034	None	501(c)3 95-1647832	Augment the financial resources of the Vista Del Mar Union School District to support co- and extra-curricular activities	6,000
Wounded Warrior Project PO Box 1163 Richmond, VA 23218	None	501(c)3 13-1610451	Support programs and services for troops and their families	1,000
Total			▶ 3a	66,000

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Schedule of Contributors

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at**
www.irs.gov/form990.

2014

Name of the organization

The Len and Eileen Tweten Charitable

Employer identification number

26-3067054

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
The Len and Eileen Tweten Charitable

Employer identification number
26-3067054

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Leonard M Tweten 942 Andreas Canyon Drive Palm Desert, CA 92260	\$ 508,238	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
—		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
—		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
—		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
—		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
—		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
—		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
—		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization
The Len and Eileen Tweten Charitable

Employer identification number
26-3067054

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	Publically Traded Stock & Mutual Funds	\$ 508,238	2014-12-23
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____

Name of organization
The Len and Eileen Tweten Charitable

Employer identification number
26-3067054

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

TY 2014 Accounting Fees Schedule

Name: The Len and Eileen Tweten Charitable

EIN: 26-3067054

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	2,500	0		2,500

**TY 2014 Investments Corporate
Bonds Schedule****Name:** The Len and Eileen Tweten Charitable**EIN:** 26-3067054

Name of Bond	End of Year Book Value	End of Year Fair Market Value
PIMCO TOTAL RETURN FUND	0	0
BARCLAYS BANK IPATH ETN	76,843	56,111
KINDER MORGAN INC 17WTS	181	711
VANGUARD BOND INDEX FUND SYMBOL: BSV	215,934	215,283
VANGUARD BOND INDEX FUND SYMBOL: BND	216,905	217,370
VANGUARD INTL EQTY INDEX	178,905	201,056
VANGUARD REIT	42,555	88,816
VANGUARD TOTAL STOCK MKT	110,264	226,530

TY 2014 Other Assets Schedule

Name: The Len and Eileen Tweten Charitable

EIN: 26-3067054

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Stock Sale Settlement Receivable		511,996	511,996

TY 2014 Other Professional Fees Schedule

Name: The Len and Eileen Tweten Charitable

EIN: 26-3067054

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Fees	5,350	5,350		0

TY 2014 Substantial Contributors Schedule

Name: The Len and Eileen Tweten Charitable

EIN: 26-3067054

Name	Address
Leonard Tweten	942 Andreas Canyon Drive Palm Desert, CA 92260

TY 2014 Taxes Schedule

Name: The Len and Eileen Tweten Charitable

EIN: 26-3067054

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Tax Withheld	370	370		0
Licenses and Permits	334	0		334
California Filing Fee	10	0		10