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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning , 2014, and ending

The Suder Foundation
3701 E. Plano Parkway
Plano, TX 75074

A Employer identification number
26-3041654

B Telephone number (see instructions)
469-429-2200

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 5,814,609.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc. received (attach schedule)	5,219,403.			
2 ☐ If the foundn is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	52,369.	52,369.	52,369.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	1,435,369.			
b Gross sales price for all assets on line 6a	3,839,165.			
7 Capital gain net income (from Part IV, line 2)		1,435,369.		
8 Net short term capital gain			28,726.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total Add lines 1 through 11	6,707,141.	1,487,738.	81,095.	
ADMINISTRATIVE AND EXPENSES				
13 Compensation of officers, directors, trustees, etc	93,501.			93,501.
14 Other employee salaries and wages	115,762.			115,762.
15 Pension plans, employee benefits	30,634.			30,634.
16a Legal fees (attach schedule) See St 1	2,255.			2,255.
b Accounting fees (attach sch) See St 2	10,586.			10,586.
c Other prof fees (attach sch) See St 3	99,578.	23,023.	23,023.	76,555.
17 Interest				
18 Taxes (attach schedule)(see instrs) See Stm 4	418.	418.	418.	
19 Depreciation (attach sch) and depletion See Stmt 5	24,010.			
20 Occupancy				
21 Travel, conferences, and meetings	40,208.			40,208.
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 6	44,310.	668.	668.	43,642.
24 Total operating and administrative expenses Add lines 13 through 23	461,262.	24,109.	24,109.	413,143.
25 Contributions, gifts, grants paid Part XV	1,935,111.			1,935,111.
26 Total expenses and disbursements Add lines 24 and 25	2,396,373.	24,109.	24,109.	2,348,254.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	4,310,768.			
b Net investment income (if negative, enter 0)		1,463,629.		
c Adjusted net income (if negative, enter 0)			56,986.	

910 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing				
	2	Savings and temporary cash investments		531,357.	870,685.	870,685.
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U.S. and state government obligations (attach schedule) Statement 7		559,403.	561,396.	544,471.
	b	Investments — corporate stock (attach schedule) Statement 8		638,831.	3,329,288.	3,882,934.
	c	Investments — corporate bonds (attach schedule)				
	11	Investments — land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule) Statement 9		483,337.	515,438.	433,164.	
14	Land, buildings, and equipment basis 120,243.					
	Less accumulated depreciation (attach schedule) See Stmt 10 36,888.		40,972.	83,355.	83,355.	
15	Other assets (describe)					
16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)		2,253,900.	5,360,162.	5,814,609.	
LIABILITIES	17	Accounts payable and accrued expenses		1,857.	3,168.	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		1,857.	3,168.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		2,252,043.	5,356,994.	
	30	Total net assets or fund balances (see instructions)		2,252,043.	5,356,994.	
	31	Total liabilities and net assets/fund balances (see instructions)		2,253,900.	5,360,162.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,252,043.
2	Enter amount from Part I, line 27a	2	4,310,768.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	6,562,811.
5	Decreases not included in line 2 (itemize) See Statement 11	5	1,205,817.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	5,356,994.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a publicly traded securities		P	Various	Various
b publicly traded securities		P	Various	Various
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,554,351.		2,147,708.	1,406,643.
b 284,814.		256,088.	28,726.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			1,406,643.
b			28,726.
c			
d			
e			

2 Capital gain net income or (net capital loss) [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	1,435,369.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8]	3	28,726.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013	1,914,027.	2,522,674.	0.758729
2012	1,414,337.	3,098,336.	0.456483
2011	1,206,832.	1,675,134.	0.720439
2010	840,446.	1,386,770.	0.606046
2009	240,228.	1,145,521.	0.209711

2 Total of line 1, column (d)	2	2.751408
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.550282
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	3,494,499.
5 Multiply line 4 by line 3	5	1,922,960.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	14,636.
7 Add lines 5 and 6	7	1,937,596.
8 Enter qualifying distributions from Part XII, line 4	8	2,415,432.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -- see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary -- see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	14,636.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	14,636.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	14,636.
6 Credits/Payments			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a	713.	
b Exempt foreign organizations -- tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	14,287.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	15,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	364.	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax 364. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) TX		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>	X	
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.suderfoundation.org</u>	13	X	
14	The books are in care of <u>Diane Schorr</u> Telephone no <u>469-429-2200</u> Located at <u>3701 E. Plano Parkway Plano TX</u> ZIP + 4 <u>75074</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>		N/A	N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If 'Yes,' enter the name of the foreign country			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 12		93,501.	12,463.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 See Statement 13	
2	2,348,254.
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	2,743,548.
b	Average of monthly cash balances	1 b	804,167.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	3,547,715.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,547,715.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	53,216.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,494,499.
6	Minimum investment return. Enter 5% of line 5	6	174,725.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	N/A	1	
2a	Tax on investment income for 2014 from Part VI, line 5	2 a		
b	Income tax for 2014 (This does not include the tax from Part VI)	2 b		
c	Add lines 2a and 2b	2 c		
3	Distributable amount before adjustments. Subtract line 2c from line 1	3		
4	Recoveries of amounts treated as qualifying distributions	4		
5	Add lines 3 and 4	5		
6	Deduction from distributable amount (see instructions)	6		
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7		

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	2,348,254.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	67,178.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,415,432.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	14,636.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,400,796.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$_____				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2014 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount — see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

BAA

Form 990-PF (2014)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
56,986.	25,126.	80,376.	83,757.	246,245.
48,438.	21,357.	68,320.	71,193.	209,308.
2,415,432.	1,914,455.	1,415,480.	1,207,616.	6,952,983.
1,935,111.	1,542,172.	1,186,894.	999,000.	5,663,177.
480,321.	372,283.	228,586.	208,616.	1,289,806.
116,483.	84,089.	103,278.	55,838.	359,688.

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon.

a 'Assets' alternative test — enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test — enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

Eric Suder

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Statement 14				
Total			3 a	1,935,111.
b Approved for future payment				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	52,369.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	1,435,369.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				1,487,738.	
13	Total. Add line 12, columns (b), (d), and (e)				13	1,487,738.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at **www.irs.gov/form990**.

OMB No 1545 0047

2014

Name of the organization

The Suder Foundation

Employer identification number

26-3041654

Organization type (check one).

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ,

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

The Suder Foundation

26-3041654

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 2,075,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
2	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 461,286.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
3	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 549,862.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
4	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 400,688.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
5	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 298,646.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
6	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 310,993.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

The Suder Foundation

26-3041654

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 120,829.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
8	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 169,087.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
9	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 308,892.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
10	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 524,122.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

The Suder Foundation

26-3041654

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	5756 shares American Express Company	\$ 461,286.	10/16/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	15370 shares Bank New York Mellon Corp	\$ 549,862.	10/16/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
4	2993 shares Berkshire Hathaway Del Cl B	\$ 400,688.	10/16/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
5	2429 shares Costco Wholesale Corp	\$ 298,646.	10/16/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
6	3500 shares EOG Resources Inc.	\$ 310,993.	10/16/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
7	1107 shares Monsanto Co.	\$ 120,829.	10/16/14

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

The Suder Foundation

26-3041654

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
8	3935 shares Texas Instruments	\$ 169,087.	10/16/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
9	3617 shares UnitedHealth Group Inc.	\$ 308,892.	10/16/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
10	10950 shares Wells Fargo & Co.	\$ 524,122.	10/16/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Employer identification number

26-3041654

or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and

contributions of **\$1,000 or less** for the year (Enter this information once See instructions)

► \$ _____ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

The Suder Foundation

26-3041654

Statement 1
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal services	\$ 2,255.			\$ 2,255.
Total	<u>\$ 2,255.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 2,255.</u>

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting and tax preparation	\$ 10,586.			\$ 10,586.
Total	<u>\$ 10,586.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 10,586.</u>

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Achievement Tec staff assessments	\$ 2,165.			\$ 2,165.
CECS Research/data/brand consult.	45,000.			45,000.
Kell Partners virtual admin.	7,663.			7,663.
Merrill Lynch investment mgmt	23,023.	\$ 23,023.	\$ 23,023.	
Other graphic and research	1,290.			1,290.
Swift River virtual admin. and maint.	19,837.			19,837.
Video marketing services	600.			600.
Total	<u>\$ 99,578.</u>	<u>\$ 23,023.</u>	<u>\$ 23,023.</u>	<u>\$ 76,555.</u>

Statement 4
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign tax paid	\$ 418.	\$ 418.	\$ 418.	
Total	<u>\$ 418.</u>	<u>\$ 418.</u>	<u>\$ 418.</u>	<u>\$ 0.</u>

Statement 5
Form 990-PF, Part I, Line 19
Allocated Depreciation

<u>Date</u> <u>Acquired</u>	<u>Cost</u> <u>Basis</u>	<u>Prior Yr</u> <u>Depr</u>	<u>Method</u>	<u>Rate</u>	<u>Life</u>	<u>Current</u> <u>Yr Depr</u>	<u>Net Invest</u> <u>Income</u>	<u>Adjusted</u> <u>Net Income</u>
Dell PC for NPM 4/05/11	2,391	1,195	S/L	0.2		478	0	0
Dell PC for Exec Dir 9/02/11	1,052	525	S/L	0.2		210	0	0
Dell Laptop 9/07/12	865	260	S/L	0.2		173	0	0
Dell PC 6/21/13	883	88	S/L	0.2		177	0	0
3 Dell monitors 6/25/13	723	72	S/L	0.2		145	0	0
Blueprint System custom 3/14/13	3,000	500	S/L	0.3333		1,000	0	0
Blueprint System custom 8/06/13	6,250	1,042	S/L	0.3333		2,083	0	0
Blueprint System custom 9/25/13	15,125	2,521	S/L	0.3333		5,041	0	0
Blueprint System custom 12/03/13	11,000	1,834	S/L	0.3333		3,666	0	0
Blueprint System custom 4/25/14	947		S/L	0.1667		158	0	0
Blueprint System custom 6/11/14	2,430		S/L	0.1667		405	0	0
Blueprint System custom 7/08/14	630		S/L	0.1667		105	0	0
Blueprint System custom 7/11/14	4,860		S/L	0.1667		810	0	0
Blueprint System custom 7/21/14	27,120		S/L	0.1667		4,521	0	0
Blueprint System custom 9/04/14	18,495		S/L	0.1667		3,083	0	0
Blueprint System custom 9/22/14	8,415		S/L	0.1667		1,403	0	0
Blueprint System custom 11/16/14	1,845		S/L	0.1667		308	0	0
Dell laptop 4/22/14	1,375		S/L	0.1		138	0	0
Dell laptop 12/17/14	1,061		S/L	0.1		106	0	0

Client SUDER

The Suder Foundation

26-3041654

7/07/15

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Statement 6
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Amortization	\$ 785.			\$ 785.
Bank service charges	668.	\$ 668.	\$ 668.	
Brand awareness	214.			214.
Human resource expenses	3,806.			3,806.
Memberships	2,620.			2,620.
Miscellaneous	47.			47.
Office expenses	524.			524.
Payroll processing fees	2,716.			2,716.
Postage & delivery	64.			64.
Printing and copying	1,396.			1,396.
Publications and subscriptions	389.			389.
Recognition awards	736.			736.
Staff development	1,194.			1,194.
Strategic Initiatives Institute	16,356.			16,356.
Student Strengths Inventory assessments	9,000.			9,000.
Telephone and telecommunications	1,109.			1,109.
Website & domain expenses	2,686.			2,686.
Total	\$ 44,310.	\$ 668.	\$ 668.	\$ 43,642.

Statement 7
Form 990-PF, Part II, Line 10a
Investments - U.S. and State Government Obligations

U.S. Government Obligations	Valuation Method	Book Value	Fair Market Value
Merrill Lynch (540-04012-see attached)	Cost	\$ 333,182.	\$ 326,012.
Merrill Lynch (540-04060-see attached)	Cost	228,214.	218,459.
Total		\$ 561,396.	\$ 544,471.

Statement 8
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
Merrill Lynch (540-04061-see attached)	Cost	\$ 1,332,247.	\$ 1,489,407.
Merrill Lynch (540-04062-see attached)	Cost	1,240,141.	1,450,416.
Merrill Lynch (540-04064-see attached)	Cost	756,900.	943,111.
Total		\$ 3,329,288.	\$ 3,882,934.

The Suder Foundation

26-3041654

Statement 9
Form 990-PF, Part II, Line 13
Investments - Other

	Valuation Method	Book Value	Fair Market Value
<u>Other Publicly Traded Securities</u>			
Merrill Lynch (540-04012-see attached)	Cost	\$ 311,029.	\$ 258,824.
Merrill Lynch (540-04060-see attached)	Cost	204,409.	174,340.
Total		<u>\$ 515,438.</u>	<u>\$ 433,164.</u>

Statement 10
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Machinery and Equipment	\$ 108,467.	\$ 32,047.	\$ 76,420.	\$ 76,420.
Miscellaneous	11,776.	4,841.	6,935.	6,935.
Total	<u>\$ 120,243.</u>	<u>\$ 36,888.</u>	<u>\$ 83,355.</u>	<u>\$ 83,355.</u>

Statement 11
Form 990-PF, Part III, Line 5
Other Decreases

Difference between cost and market on donated stock	
Total	<u>\$ 1,205,817.</u>

Statement 12
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Eric Suder 3701 E. Plano Parkway Plano, TX 75074	Director 3.00	\$ 0.	\$ 0.	\$ 0.
Deborah Suder 3701 E. Plano Parkway Plano, TX 75074	Director 3.00	0.	0.	0.
Aaron Suder 3701 E. Plano Parkway Plano, TX 75074	Director 0.50	0.	0.	0.

The Suder Foundation

26-3041654

Statement 12 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compensation</u>	<u>Contribution to EBP & DC</u>	<u>Expense Account/ Other</u>
Andrea Stanaland 3701 E. Plano Parkway Plano, TX 75074	Director 0.50	\$ 0.	\$ 0.	\$ 0.
Diane Schorr 3701 E. Plano Parkway Plano, TX 75074	Executive Dir. 40.00	93,501.	12,463.	0.
Total		\$ 93,501.	\$ 12,463.	\$ 0.

Statement 13
Form 990-PF, Part IX-A, Line 1
Summary of Direct Charitable Activities

<u>Direct Charitable Activities</u>	<u>Expenses</u>
The mission of The Suder Foundation (TSF) is to dramatically improve the graduation rate of first-generation college students and prepare each scholar for a life with self-awareness, success, and significance. We accomplish this mission through First Scholars, a holistic student success program currently operating in a national network of four-year public universities. The First Scholars program provides scholarship funding to cohorts of participants as well as support for program operations to the university. A four-year framework of programming enhances student development and is designed to address key transitions during the participants' college career. A primary objective for the First Scholars program has been to serve as a living laboratory to develop and establish the effectiveness of core best practices for first-gen student success-then identify those proven strategies that can be adapted and scaled into broader initiatives designed to impact a much larger segment of first-gen students on university campuses. The Strategic Initiatives funding opportunity was created to advance this goal with the intention of developing strengths-based programming, a workshop series, and a living-learning community format with a first-gen student focus. In addition, professional development for faculty and staff about the unique challenges and benefits of first-gen students was deemed critical. A learning community of scholars and practitioners from among the First Scholars affiliated universities worked collaboratively to develop and implement a pilot year of programming.	\$ 2,348,254.

The Suder Foundation

26-3041654

Statement 14
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
University of Kentucky 219 Sturgill Development Building Lexington, KY 40506	N/A	PC	First Scholars - scholarships	\$ 75,400.
University of Kentucky Research Fnd P. O. Box 931113 Cleveland, OH 44193	N/A	PC	First Scholars - program operating funds	38,625.
Southern Illinois Univ. Edwardsville Edwardsville, IL	N/A	PC	First Scholars - scholarships	10,000.
Southern Illinois University Foundation 1235 Douglas Drive, Colyer Hall Carbondale, IL 62901	N/A	PC	First Scholars - scholarships, pro gram operating funds and professional development strengths	426,874.
University of Alabama 284 Rose Admin. Bldg., Box 870122 Tuscaloosa, AL 35487	N/A	PC	First Scholars - scholarships, pro gram operating funds and professional development	395,945.
The University of Memphis Foundation c/o Julie Johnson, 323 Admin. Bldg. Memphis, TN 38152	N/A	PC	First Scholars - scholarships, pro gram operating funds and professional development workshops	303,900.
Washington State University Attn: LB, Fed. Prog. P.O.Box 641062 Pullman, WA 99164	N/A	PC	First Scholars - scholarships, pro gram operating funds and professional development	311,677.
Kansas State University Foundation P. O. Box 9200 Shawnee Mission, KS 66201	N/A	PC	First Scholars -scholarships, pr ogram operating funds and professional development strengths	187,500.

The Suder Foundation

26-3041654

Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Northern Arizona University Foundation P. O. Box 4086 Flagstaff, AZ 86011	N/A	PC	First Scholars -scholarships, pr ogram operating funds and professional development workshops	\$ 185,190.
Total				<u>\$ 1,935,111.</u>

EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Cash and Money Funds							
	CASH		70.45	70.45			
3,038	ML BANK DEPOSIT PROGRAM	12/14/11	3,038.00	3,038.00			1.52
	Total Cash and Money Funds		3,108.45	3,108.45			1.52
Government Securities							
44,000	U.S. TRSY INFLATION NTE 0.125% APR 15 2017 INFL ADJ PRIN 45,999	01/07/14	46,996.86	46,035.24	(961.62)	11.63	58.00
1,000	U.S. TRSY INFLATION NTE INFL ADJ PRIN 1.045 ORIGINAL UNIT/TOTAL COST	06/04/14	1,070.82	1,046.26	(24.56)	0.26	2.00
17,000	U.S. TSY INFLATION BOND 3.875% APR 15 2029 INFL ADJ PRIN 24,555	12/15/11	35,513.81	35,144.54	(369.27)	139.35	1,379.00
10,000	U.S. TSY INFLATION BOND INFL ADJ PRIN 14,444 ORIGINAL UNIT/TOTAL COST	03/28/12	20,891.72	20,673.26	(218.46)	81.97	811.00
2,000	U.S. TSY INFLATION BOND INFL ADJ PRIN 2,888 ORIGINAL UNIT/TOTAL COST	12/13/13	3,913.54	4,134.65	221.11	16.39	163.00
28,000	U.S. TRSY INFLATION BOND 1.375% FEB 15 2044 INFL ADJ PRIN 28,527	04/07/14	29,225.05	32,287.76	3,062.71	144.38	393.00

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CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Government Securities							
157,000	U S TRSY INFLATION NTE 0.625% JUL 15 2021 INFL ADJ PRIN 165,407	03/28/12	174,757.83	167,488.17	(7,269.66)	450.63	1,034.00
15,000	U S TRSY INFLATION NTE INFL ADJ PRIN 15,803 ORIGINAL UNIT/TOTAL COST	04/02/13	17,555.29	16,002.05	(1,553.24)	43.05	99.00
1,000	U S TRSY INFLATION NTE INFL ADJ PRIN 1,053 ORIGINAL UNIT/TOTAL COST	01/08/14	1,072.77	1,066.80	(5.97)	2.87	7.00
2,000	U S TRSY INFLATION NTE INFL ADJ PRIN 2,107 ORIGINAL UNIT/TOTAL COST	06/04/14	2,184.68	2,133.61	(51.07)	5.74	14.00
Total Government Securities			333,182.37	326,012.34	(7,170.03)	896.27	3,960.00

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THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Mutual Funds/Closed End Funds/UIT						
26 546	FIXED INCOME SHARES SERIES R	12/15/11	311,029.06	258,823.50	(52,205.56)	4,856.00
Total Mutual Funds/Closed End Funds/UIT			<u>311,029.06</u>	<u>258,823.50</u>	<u>(52,205.56)</u>	<u>4,856.00</u>

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THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Cash and Money Funds							
	CASH		48.09	48.09			
3,137	ML BANK DEPOSIT PROGRAM	10/10/08	3,137.00	3,137.00			1.56
34	BIF MONEY FUND		34.00	34.00			0.02
	Total Cash and Money Funds		3,219.09	3,219.09			1.58
Government Securities							
30,000	U.S. TRSY INFLATION NTE 0.125% APR 15 2017 INFL ADJ PRIN 31,363	01/07/14	32,043.31	31,387.66	(655.65)	7.93	40.00
11,000	U.S. TSY INFLATION BOND 3.875% APR 15 2029 INFL ADJ PRIN 15,888	06/12/12	24,166.03	22,740.59	(1,425.44)	90.17	892.00
7,000	U.S. TSY INFLATION BOND INFL ADJ PRIN 10,110 ORIGINAL UNIT/TOTAL COST	06/13/12	15,427.91	14,471.28	(956.63)	57.38	568.00
1,000	U.S. TSY INFLATION BOND INFL ADJ PRIN 1,444 ORIGINAL UNIT/TOTAL COST	12/13/13	1,956.77	2,067.33	110.56	8.20	82.00
19,000	U.S. TRSY INFLATION BOND 1.375% FEB 15 2044 INFL ADJ PRIN 19,358	04/07/14	19,831.28	21,909.55	2,078.27	97.97	267.00
62,000	U.S. TRSY INFLATION NTE 0.625% JUL 15 2021 INFL ADJ PRIN 65,320	06/12/12	70,684.86	66,141.83	(4,543.03)	177.95	409.00

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EMATM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Government Securities							
42,000	U S. TRSY INFLATION NTE INFL ADJ PRIN 44,249 ORIGINAL UNIT/TOTAL COST	06/13/12	47,976.62	44,805.75	(3,170.87)	120.55	277.00
1,000	U S. TRSY INFLATION NTE INFL ADJ PRIN 1,053 ORIGINAL UNIT/TOTAL COST	12/28/12	1,163.11	1,066.80	(96.31)	2.87	7.00
10,000	U S. TRSY INFLATION NTE INFL ADJ PRIN 10,535 ORIGINAL UNIT/TOTAL COST	04/02/13	11,703.52	10,668.04	(1,035.48)	28.70	66.00
1,000	U S. TRSY INFLATION NTE INFL ADJ PRIN 1,053 ORIGINAL UNIT/TOTAL COST	12/13/13	1,075.37	1,066.80	(8.57)	2.87	7.00
2,000	U S. TRSY INFLATION NTE INFL ADJ PRIN 2,107 ORIGINAL UNIT/TOTAL COST	06/04/14	2,184.68	2,133.61	(51.07)	5.74	14.00
	Total Government Securities		228,213.46	218,459.24	(9,754.22)	600.33	2,629.00

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Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Mutual Funds/Closed End Funds/UIT						
17,881	FIXED INCOME SHARES SERIES R	06/12/12	204,408.86	174,339.75	(30,069.11)	3,271.00
Total Mutual Funds/Closed End Funds/UIT			204,408.86	174,339.75	(30,069.11)	3,271.00

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EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Cash and Money Funds							
	CASH		248 53	248 53			
18,032	ML BANK DEPOSIT PROGRAM	10/08/14	18,032 00	18,032 00			9 02
4 095	BIF MONEY FUND		4,095 00	4,095 00			2 87
	Total Cash and Money Funds		22,375.53	22,375.53			11.89

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
214	ABBOTT LABS	10/01/14	8,792 43	9,634 28	841 85	206 00
602	ABBOTT LABS	10/24/14	25,528 83	27,102 04	1,573 21	578 00
181	ACCENTURE PLC SHS	10/01/14	14,415 85	16,165 11	1,749 26	370 00
495	ACCENTURE PLC SHS	10/24/14	39,028 57	44,208 45	5,179 88	1 010 00
164	COMCAST CRP NEW CL A SPL	10/01/14	8,663 43	9,440 66	777 23	148 00
444	COMCAST CRP NEW CL A SPL	10/24/14	24,093.70	25,558 86	1,465.16	400 00
73	CROWN HLDGS INC	10/01/14	3,236 81	3,715 70	478 89	
207	CROWN HLDGS INC	10/24/14	9,816 31	10,536 30	719 99	

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THE SUDER FOUNDATION

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Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
8	CVS HEALTH CORP	07/15/10	243 52	770 48	526 96	12 00
50	CVS HEALTH CORP	08/19/10	1,434 84	4,815 50	3,380 66	70 00
389	CVS HEALTH CORP	10/24/14	32,757 69	37,464 59	4,706 90	545 00
91	DANAHER CORP DEL COM	10/01/14	6,785 87	7,799 61	1,013 74	37 00
252	DANAHER CORP DEL COM	10/24/14	19,574 13	21,598 92	2,024 79	101 00
12	DIAGEO PLC SPSP ADR NEW	05/08/09	630 96	1,369 08	738 12	41 00
21	DIAGEO PLC SPSP ADR NEW	09/25/12	2,394 49	2,395 89	1 40	71 00
93	DIAGEO PLC SPSP ADR NEW	10/24/14	10,643 27	10,610 37	(32 90)	314 00
103	DELPHI AUTOMOTIVE PLC	10/01/14	6,293 73	7,490 16	1,196 43	103 00
291	DELPHI AUTOMOTIVE PLC	10/24/14	19,270 02	21,161 52	1,891 50	291 00
215	EXXON MOBIL CORP COM	10/24/14	20,254 65	19,876 75	(377 90)	594 00
190	EOG RESOURCES INC	12/31/10	8,734 26	17,493 30	8,759 04	128 00
31	EOG RESOURCES INC	09/25/12	1,764 44	2,854 17	1,089 73	21 00
17	EOG RESOURCES INC	10/07/14	1,615 16	1,565 19	(49 97)	12 00
17	EOG RESOURCES INC	10/22/14	1,604 14	1,565 19	(38 95)	12 00
29	EXPRESS SCRIPTS HLDG CO	07/15/10	1,378 08	2,455 43	1,077 35	
5	EXPRESS SCRIPTS HLDG CO	07/16/10	237 05	423 35	186 30	

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CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
49	EXPRESS SCRIPTS HLDG CO	01/11/13	2,721 26	4,148 83	1,427 57	
230	EXPRESS SCRIPTS HLDG CO	10/24/14	16,904 82	19,474 10	2,569 28	
83	EATON CORP PLC	10/01/14	5,190 45	5,640 68	450 23	163 00
231	EATON CORP PLC	10/24/14	14,505 67	15,698 76	1,193 09	453 00
117	FIDELITY NATL INFO SVCS INC	10/01/14	6,512 81	7,277 40	764 59	113 00
323	FIDELITY NATL INFO SVCS INC	10/24/14	17,984 61	20,090 60	2,105 99	311 00
168	FRANKLIN RES INC	10/01/14	9,060 24	9,302 16	241 92	101 00
472	FRANKLIN RES INC	10/24/14	25,001 84	26,134 64	1,132 80	284 00
44	GOLDMAN SACHS GROUP INC	10/01/14	7,946 84	8,528 52	581 68	106 00
122	GOLDMAN SACHS GROUP INC	10/24/14	22,264 12	23,647 26	1,383 14	293 00
168	GENERAL MILLS	10/01/14	8,385 82	8,959 44	573 62	276 00
469	GENERAL MILLS	10/24/14	23,823 14	25,011 77	1,188 63	770 00
97	HONEYWELL INTL INC DEL	10/01/14	8,881 16	9,692 24	811 08	201 00
266	HONEYWELL INTL INC DEL	10/24/14	25,075 79	26,578 72	1,502 93	551 00
39	IMPERIAL TOB GRP SPS ADR	10/01/14	3,385 20	3,412 50	27 30	162 00
110	IMPERIAL TOB GRP SPS ADR	10/24/14	9,188 30	9,625 00	436 70	457 00

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EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
72	ILLINOIS TOOL WORKS INC	10/01/14	5,981 76	6,818 40	836 64	140 00
199	ILLINOIS TOOL WORKS INC	10/24/14	17,484 14	18,845 30	1,361 16	387 00
30	INTL BUSINESS MACHINES CORP IBM	09/25/14	5,679 04	4 813 20	(865 84)	132 00
4	INTL BUSINESS MACHINES CORP IBM	10/01/14	747 34	641 76	(105 58)	18 00
51	INTL BUSINESS MACHINES CORP IBM	10/24/14	8,250 56	8,182 44	(68 12)	225 00
58	JPMORGAN CHASE & CO	04/22/13	2,729 85	3,629 64	899 79	93 00
19	JPMORGAN CHASE & CO	05/20/14	1,019 08	1,189 02	169 94	31 00
59	JPMORGAN CHASE & CO	05/22/14	3,215 50	3,692.22	476 72	95 00
176	JPMORGAN CHASE & CO	10/01/14	10,522 35	11,014 08	491 73	282 00
871	JPMORGAN CHASE & CO	10/24/14	50,899 67	54,507 18	3,607 51	1,394 00
119	JOHNSON AND JOHNSON COM	10/01/14	12,384 33	12,443 83	59 50	334 00
326	JOHNSON AND JOHNSON COM	10/24/14	33,579 79	34,089 82	510 03	913 00
138	JOHNSON CONTROLS INC	10/01/14	6,070 62	6,670 92	600 30	144 00
387	JOHNSON CONTROLS INC	10/24/14	16,731 98	18,707 58	1,975 60	403 00
33	LOCKHEED MARTIN CORP	10/01/14	5,868 72	6,354 81	486 09	198 00

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Equities						
89	LOCKHEED MARTIN CORP	10/24/14	16,097 42	17,138 73	1,041 31	535 00
90	LORILLARD INC	10/01/14	5,372 09	5,664 60	292 51	222 00
251	LORILLARD INC	10/24/14	15,259 80	15,797 94	538 14	618 00
183	METLIFE INC COM	10/01/14	9 539 30	9,898 47	359 17	257 00
501	METLIFE INC COM	10/24/14	25,474 20	27,099 09	1,624 89	702 00
165	MERCK AND CO INC SHS	10/01/14	9,667 22	9,370 35	(296 87)	297 00
457	MERCK AND CO INC SHS	10/24/14	26,083 87	25,953 03	(130 84)	823 00
111	MERCK AND CO INC SHS	12/10/14	6,688 86	6,303 69	(385 17)	200 00
62	MCDONALDS CORP COM	10/01/14	5,837 22	5 809 40	(27 82)	211 00
173	MCDONALDS CORP COM	10/24/14	15,854 88	16,210 10	355 22	589 00
130	NASDAQ OMX GRP INC	10/01/14	5,449 59	6,234 80	785 21	78 00
375	NASDAQ OMX GRP INC	10/24/14	15,217 46	17,985 00	2,767 54	225 00
99	NESTLE S A REP RG SH ADR	10/01/14	7,205 22	7,222 05	16 83	201 00
274	NESTLE S A REP RG SH ADR	10/24/14	19,580 04	19,988 30	408 26	556 00
197	OCCIDENTAL PETE CORP CAL	10/24/14	17,150 54	15,880 17	(1,270 37)	568 00
21	ORACLE CORP \$0 01 DEL	06/28/12	587 62	944 37	356 75	11 00
50	ORACLE CORP \$0 01 DEL	04/05/13	1,595 95	2,248 50	652 55	24 00

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THE SUDER FOUNDATION

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Equities						
37	ORACLE CORP \$0.01 DEL	10/01/14	1,407.85	1,663.89	256.04	18.00
300	ORACLE CORP \$0.01 DEL	10/24/14	11,600.01	13,491.00	1,890.99	144.00
37	PPG INDUSTRIES INC SHS	11/19/14	7,768.16	8,552.55	784.39	100.00
48	PRUDENTIAL FINANCIAL INC	10/01/14	4,114.08	4,342.08	228.00	112.00
132	PRUDENTIAL FINANCIAL INC	10/24/14	11,086.68	11,940.72	854.04	307.00
6	PHILIP MORRIS INTL INC	08/05/08	325.74	488.70	162.96	24.00
6	PHILIP MORRIS INTL INC	02/09/09	221.52	488.70	267.18	24.00
13	PHILIP MORRIS INTL INC	05/08/09	534.43	1,058.85	524.42	52.00
10	PHILIP MORRIS INTL INC	07/15/10	496.30	814.50	318.20	40.00
117	PHILIP MORRIS INTL INC	10/01/14	9,749.60	9,529.65	(219.95)	468.00
431	PHILIP MORRIS INTL INC	10/24/14	37,902.10	35,104.95	(2,797.15)	1,724.00
123	PFIZER INC	10/01/14	3,576.43	3,831.45	255.02	138.00
956	PFIZER INC	10/24/14	27,805.07	29,779.40	1,974.33	1,071.00
42	ST JUDE MEDICAL INC	11/12/14	2,747.76	2,731.26	(16.50)	46.00
67	ST JUDE MEDICAL INC	11/13/14	4,398.32	4,357.01	(41.31)	73.00
49	ST JUDE MEDICAL INC	11/14/14	3,182.21	3,186.47	4.26	53.00
111	ST JUDE MEDICAL INC	12/03/14	7,657.32	7,218.33	(438.99)	120.00

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Fiscal Statement

Merrill Lynch
Wealth Management
Bank of America Corporation

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
58	STATE STREET CORP	10/01/14	4,211 37	4,553 00	341 63	70 00
152	STATE STREET CORP	10/24/14	10,863 42	11,932 00	1,068 58	183 00
89	SCHLUMBERGER LTD	12/03/14	7,702 04	7,601 49	(100 55)	143 00
67	SCHLUMBERGER LTD	12/17/14	5,608 60	5,722 47	113 87	108 00
33	TEXAS INSTRUMENTS	11/07/08	569 66	1,764.35	1,194 69	45 00
265	TEXAS INSTRUMENTS	05/08/09	4,478 37	14,168 23	9,689 86	361 00
68	TEXAS INSTRUMENTS	10/15/14	2,891 24	3,635 62	744 38	93 00
39	TEXAS INSTRUMENTS	10/22/14	1,836 17	2,085 14	248 97	54 00
88	TARGET CORP COM	10/01/14	5 469 19	6 680 08	1 210 89	184 00
249	TARGET CORP COM	10/24/14	15,314 99	18,901 59	3,586 60	518 00
110	3M COMPANY	10/24/14	16,241 93	18,075 20	1,833 27	451 00
119	TRAVELERS COS INC	10/01/14	11,074 90	12,596 15	1,521 25	262 00
331	TRAVELERS COS INC	10/24/14	32,289 71	35 036 35	2,746 64	729 00
86	TIME WARNER INC SHS	10/01/14	6,343 68	7,346 12	1,002 44	110 00
238	TIME WARNER INC SHS	10/24/14	18,732 96	20,329 96	1,597 00	303 00
101	TIME WARNER INC SHS	11/19/14	8,172 16	8,627 42	455 26	129 00

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Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
48	THERMO FISHER SCIENTIFIC INC	10/01/14	5,738.88	6,013.92	275.04	29.00
130	THERMO FISHER SCIENTIFIC INC	10/24/14	15,358.19	16,287.70	929.51	78.00
68	UNITED PARCEL SVC CL B	10/01/14	6,593.65	7,559.56	965.91	183.00
187	UNITED PARCEL SVC CL B	10/24/14	18,997.33	20,788.79	1,791.46	502.00
167	US BANCORP (NEW)	12/10/14	7,552.61	7,506.65	(45.96)	164.00
74	UNITED TECHS CORP COM	10/01/14	7,682.38	8,510.00	827.62	175.00
207	UNITED TECHS CORP COM	10/24/14	21,380.12	23,805.00	2,424.88	489.00
70	UNITED TECHS CORP COM	11/05/14	7,572.64	8,050.00	477.36	166.00
251	VERIZON COMMUNICATNS COM	10/01/14	12,416.67	11,741.78	(674.89)	553.00
691	VERIZON COMMUNICATNS COM	10/24/14	33,886.57	32,324.98	(1,561.59)	1,521.00
5	ACE LIMITED	07/17/13	470.48	574.40	103.92	13.00
3	ACE LIMITED	07/18/13	284.54	344.64	60.10	8.00
10	ACE LIMITED	07/19/13	947.90	1,148.80	200.90	26.00
21	ACE LIMITED	05/06/14	2,143.51	2,412.48	268.97	55.00
17	ACE LIMITED	10/01/14	1,765.72	1,952.96	187.24	45.00
154	ACE LIMITED	10/24/14	16,403.40	17,691.52	1,288.12	401.00

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THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
419	WELLS FARGO & CO NEW DEL	03/06/09	3,646 01	22,969 58	19,323 57	587 00
57	WELLS FARGO & CO NEW DEL	05/08/09	1,407 33	3,124 74	1,717 41	80 00
642	WELLS FARGO & CO NEW DEL	12/10/09	16,460 69	35,194 44	18,733 75	899 00
145	WELLS FARGO & CO NEW DEL	07/15/10	3,942 04	7,948 90	4 006 86	203 00
58	WELLS FARGO & CO NEW DEL	08/11/11	1,371 56	3,179 56	1,808 00	82 00
Total Equities			1,332,246.50	1,489,407.39	157,160.89	34,727.00

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THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Cash and Money Funds							
	CASH		1 42	1 42			
44,199	ML BANK DEPOSIT PROGRAM	03/07/13	44,199 00	44,199 00			22 10
1,931	BIF MONEY FUND		1,931 00	1,931 00			1 35
	Total Cash and Money Funds		46,131.42	46,131.42			23.45

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
46	ABBOTT LABS	08/05/08	1,282 40	2,070 92	788 52	45 00
21	ABBOTT LABS	05/08/09	454 66	945.42	490 76	21 00
38	ABBOTT LABS	07/15/10	873 54	1,710 76	837 22	37 00
35	ABBOTT LABS	06/07/13	1,306 79	1,575 70	268 91	34 00
377	ABBOTT LABS	10/24/14	15,987 33	16,972 54	985 21	362 00
15	AIR PRODUCTS&CHEM	10/27/10	1,267 56	2,163 45	895 89	47 00
14	AIR PRODUCTS&CHEM	05/26/11	1,296 15	2,019 22	723 07	44 00
2	AIR PRODUCTS&CHEM	05/27/11	187 07	288 46	101 39	7 00

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Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
81	AIR PRODUCTS&CHEM	10/24/14	10,642.56	11,682.63	1,040.07	250.00
102	ALTRIA GROUP INC	08/05/08	2,133.85	5,025.54	2,891.69	213.00
35	ALTRIA GROUP INC	02/09/09	586.20	1,724.45	1,138.25	73.00
60	ALTRIA GROUP INC	05/08/09	1,025.33	2,956.20	1,930.87	125.00
9	ALTRIA GROUP INC	06/04/09	152.69	443.43	290.74	19.00
9	ALTRIA GROUP INC	07/15/10	192.84	443.43	250.59	19.00
402	ALTRIA GROUP INC	10/24/14	19,061.51	19,806.54	745.03	837.00
17	ANHEUSER-BUSCH INBEV ADR	06/11/14	1,915.63	1,909.44	(6.19)	46.00
19	ANHEUSER-BUSCH INBEV ADR	06/12/14	2,130.50	2,134.08	3.58	51.00
99	ANHEUSER-BUSCH INBEV ADR	10/24/14	10,736.55	11,119.68	383.13	265.00
21	ASML HLDG NV NY REG SHS	11/22/13	1,917.55	2,264.43	346.88	16.00
56	ASML HLDG NV NY REG SHS	10/24/14	5,322.80	6,038.48	715.68	41.00
46	ABBVIE INC SHS	08/05/08	1,390.66	3,010.24	1,619.58	91.00
21	ABBVIE INC SHS	05/08/09	493.05	1,374.24	881.19	42.00
38	ABBVIE INC SHS	07/15/10	947.28	2,486.72	1,539.44	75.00
15	ABBVIE INC SHS	06/07/13	655.90	981.60	325.70	30.00
244	ABBVIE INC SHS	10/24/14	14,653.83	15,967.36	1,313.53	479.00

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Equities						
210	AMER EXPRESS COMPANY	12/31/10	8,993 88	19,538 40	10,544 52	219 00
31	AMER EXPRESS COMPANY	11/07/12	1,726 17	2,884 24	1,158 07	33 00
14	AMER EXPRESS COMPANY	09/10/14	1,237 66	1,302 56	64 90	15 00
42	APPLE INC	10/27/08	575 80	4,635 96	4,060 16	79 00
35	APPLE INC	05/08/09	637 75	3,863 30	3,225 55	66 00
84	APPLE INC	06/03/09	1,673 06	9,271 92	7,598 86	158 00
14	APPLE INC	05/26/11	669 54	1,545 32	875 78	27 00
14	APPLE INC	02/01/12	913 47	1,545 32	631 85	27 00
298	APPLE INC	10/24/14	31,281 06	32,893 24	1,612 18	561 00
35	AUTOMATIC DATA PROC	08/05/08	1,339 23	2,917 95	1,578 72	69 00
10	AUTOMATIC DATA PROC	05/08/09	320 43	833 70	513 27	20 00
10	AUTOMATIC DATA PROC	07/15/10	362 01	833 70	471 69	20 00
137	AUTOMATIC DATA PROC	10/24/14	10,408 26	11,421 69	1,013 43	269 00
4	BLACKROCK INC	09/01/11	652 26	1,430 24	777 98	31 00
4	BLACKROCK INC	09/02/11	637 25	1,430 24	792 99	31 00
8	BLACKROCK INC	02/01/12	1,469 78	2,860 48	1,390 70	62 00
4	BLACKROCK INC	07/10/13	1,057 03	1,430 24	373 21	31 00



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Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
48	BLACKROCK INC	10/24/14	15,546 24	17,162 88	1,616 64	371 00
61	COMCAST CORP NEW CL A	02/19/13	2,529.97	3,538 61	1,008 64	55 00
20	COMCAST CORP NEW CL A	07/10/13	853 66	1,160 20	306 54	18 00
187	COMCAST CORP NEW CL A	10/24/14	10,157 17	10,847 87	690 70	169 00
7	CANADIAN PACIFIC RAILWAY LTD	02/21/13	818 59	1,348.83	530 24	9 00
1	CANADIAN PACIFIC RAILWAY LTD	02/21/13	117 10	192 69	75 59	2 00
6	CANADIAN PACIFIC RAILWAY LTD	02/22/13	705 56	1,156 14	450 58	8 00
7	CANADIAN PACIFIC RAILWAY LTD	02/27/13	852 50	1,348 83	496 33	9 00
7	CANADIAN PACIFIC RAILWAY LTD	07/10/13	859 43	1,348 83	489 40	9 00
44	CANADIAN PACIFIC RAILWAY LTD	10/24/14	8,958 84	8,478 36	(480 48)	53 00
61	CHEVRON CORP	08/05/08	5,017 19	6,842 98	1,825 79	262 00
13	CHEVRON CORP	05/08/09	912 46	1,458 34	545 88	56 00
5	CHEVRON CORP	11/25/09	398 30	560 90	162 60	22 00
15	CHEVRON CORP	07/15/10	1,085 52	1,082 70	597 18	65 00

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Equities						
11	CHEVRON CORP	05/26/11	1,131 45	1,233 98	102 53	48 00
369	CHEVRON CORP	10/24/14	42,709 98	41,394 42	(1,315 56)	1,580 00
58	CONOCOPHILLIPS	08/05/08	3,550 13	4,005 48	455 35	170 00
5	CONOCOPHILLIPS	02/09/09	188 67	345 30	156 63	15 00
17	CONOCOPHILLIPS	05/07/09	581 62	1,174 02	592 40	50 00
32	CONOCOPHILLIPS	05/08/09	1,139 18	2,209 92	1,070 74	94 00
19	CONOCOPHILLIPS	07/15/10	766 86	1,312 14	545 28	56 00
393	CONOCOPHILLIPS	10/24/14	27,488 58	27,140 58	(348 00)	1,148 00
9	CATERPILLAR INC DEL	08/05/08	609 84	823 77	213 93	26 00
5	CATERPILLAR INC DEL	02/09/09	165 39	457 65	292 26	14 00
18	CATERPILLAR INC DEL	05/08/09	713 33	1,647 54	934 21	51 00
13	CATERPILLAR INC DEL	05/24/11	1,325 74	1,189 89	(135 85)	37 00
102	CATERPILLAR INC DEL	10/24/14	10,110 13	9,336 06	(774 07)	286 00
43	CELGENE CORP COM	10/20/14	3,967 73	4,809 98	842 25	
99	CELGENE CORP COM	10/24/14	10,143 02	11,074 14	931 12	
11	CDK GLOBAL INC SHS	08/05/08	182 70	448 36	265 66	6 00
3	CDK GLOBAL INC SHS	05/08/09	41 72	122 28	80 56	2 00

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Equities						
4	CDK GLOBAL INC SHS	07/15/10	62 85	163 04	100 19	2 00
6	CALIFORNIA RESOURCES CORP SHS	08/05/08	39 02	33 06	(5 96)	
3	CALIFORNIA RESOURCES CORP SHS	02/09/09	16 39	16 53	0 14	
7	CALIFORNIA RESOURCES CORP SHS	05/08/09	39 52	38 57	(0 95)	
4	CALIFORNIA RESOURCES CORP SHS	11/25/09	29 06	22 04	(7 02)	
2	CALIFORNIA RESOURCES CORP SHS	07/15/10	14 12	11 02	(3 10)	
5	CALIFORNIA RESOURCES CORP SHS	05/26/11	45 22	27 55	(17 67)	
5	CALIFORNIA RESOURCES CORP SHS	09/01/11	37 64	27 55	(10 09)	
130	CALIFORNIA RESOURCES CORP SHS	10/24/14	1,021 64	716 30	(305 34)	
164	COCA COLA COM	08/05/08	4,476.23	6,924.08	2,447 85	201 00
24	COCA COLA COM	02/09/09	508 59	1,013 28	504 69	30 00
86	COCA COLA COM	05/08/09	1,840 81	3,630 92	1,790 11	105 00
12	COCA COLA COM	06/03/09	295 10	506 64	211.54	15 00

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Merrill Lynch
Wealth Management
Bank of America Corporation

CURRENT PORTFOLIO SUMMARY

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Equities						
54	COCA COLA COM	07/15/10	1,424 43	2,279 88	855 45	66 00
52	COCA COLA COM	02/01/12	1,772 72	2,195 44	422 72	64 00
1,204	COCA COLA COM	10/24/14	49,505 47	50,832 88	1,327 41	1,469 00
15	DIAGEO PLC SPSP ADR NEW	11/07/12	1,739 51	1,711 35	(28 16)	51 00
12	DIAGEO PLC SPSP ADR NEW	11/08/12	1,376 25	1,369 08	(7 17)	41 00
100	DIAGEO PLC SPSP ADR NEW	10/24/14	11,444 38	11,409 00	(35 38)	337 00
47	DISNEY (WALT) CO COM STK	03/12/10	1,581 31	4,426 93	2,845 62	55 00
18	DISNEY (WALT) CO COM STK	03/02/11	781 12	1,695 42	914 30	21 00
100	DISNEY (WALT) CO COM STK	10/24/14	8,815 99	9,419 00	603 01	115 00
54	EXXON MOBIL CORP COM	08/05/08	4,193 08	4,992 30	799 22	150 00
46	EXXON MOBIL CORP COM	05/08/09	3,252 18	4,252 70	1,000 52	127 00
12	EXXON MOBIL CORP COM	08/04/09	844 60	1,109 40	264 80	34 00
14	EXXON MOBIL CORP COM	02/22/10	918 55	1,294 30	375 75	39 00
61	EXXON MOBIL CORP COM	07/15/10	3,589 03	5,639 45	2,050 42	169 00
590	EXXON MOBIL CORP COM	10/24/14	55,582 54	54,545 50	(1,037 04)	1 629 00
56	EOG RESOURCES INC	09/25/12	3,187 38	5,155 92	1,968 54	38 00
24	EOG RESOURCES INC	07/10/13	1,713 89	2,209 68	495 79	17 00

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Equities						
33	FRANKLIN RES INC	08/05/08	1,132.56	1,827.21	694.65	20.00
9	FRANKLIN RES INC	05/08/09	187.17	498.33	311.16	6.00
12	FRANKLIN RES INC	07/15/10	369.68	664.44	294.76	8.00
15	FRANKLIN RES INC	01/25/11	595.60	830.55	234.95	9.00
45	FRANKLIN RES INC	07/10/13	2,065.10	2,491.65	426.55	27.00
299	FRANKLIN RES INC	10/24/14	15,838.03	16,555.63	717.60	180.00
70	GENERAL ELECTRIC	08/05/08	2,028.60	1,768.90	(259.70)	65.00
31	GENERAL ELECTRIC	05/08/09	446.63	783.37	336.74	29.00
45	GENERAL ELECTRIC	07/15/10	674.02	1,137.15	463.13	42.00
426	GENERAL ELECTRIC	10/24/14	10,890.86	10,765.02	(125.84)	392.00
45	GILEAD SCIENCES INC COM	02/12/14	3,686.68	4,241.70	555.02	
86	GILEAD SCIENCES INC COM	10/24/14	9,537.77	8,106.36	(1,431.41)	
36	INTEL CORP	05/08/09	550.43	1,306.44	756.01	33.00
20	INTEL CORP	07/15/10	428.56	725.80	297.24	18.00
99	INTEL CORP	11/28/12	1,985.12	3,592.71	1,607.59	90.00
285	INTEL CORP	10/24/14	9,443.53	10,342.65	899.12	257.00

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Merrill Lynch
Wealth Management
Bank of America Corporation

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Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
27	INTL BUSINESS MACHINES CORP IBM	01/15/10	3,548 32	4,331 88	783 56	119 00
6	INTL BUSINESS MACHINES CORP IBM	03/12/10	766 22	962 64	196 42	27 00
2	INTL BUSINESS MACHINES CORP IBM	07/15/10	260 14	320 88	60 74	9 00
13	INTL BUSINESS MACHINES CORP IBM	09/10/12	2,619 95	2,085 72	(534 23)	58 00
222	INTL BUSINESS MACHINES CORP IBM	10/24/14	35,914 18	35,617 68	(296 50)	977 00
32	JPMORGAN CHASE & CO	08/05/08	1,300 16	2,002 56	702 40	52 00
23	JPMORGAN CHASE & CO	01/13/09	581 71	1,439 34	857 63	37 00
4	JPMORGAN CHASE & CO	05/08/09	148 96	250 32	101 36	7 00
39	JPMORGAN CHASE & CO	06/02/09	1,359 66	2,440 62	1,080 96	63 00
15	JPMORGAN CHASE & CO	07/15/10	600 10	938 70	338 60	24 00
38	JPMORGAN CHASE & CO	01/24/11	1,709 75	2,378 04	668 29	61 00
473	JPMORGAN CHASE & CO	10/24/14	27,641 27	29,600 34	1,959.07	757 00
48	JOHNSON AND JOHNSON COM	08/05/08	3,348 88	5,019 36	1,670 48	135 00
18	JOHNSON AND JOHNSON COM	03/31/09	947 79	1,882.26	934 47	51 00

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Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
34	JOHNSON AND JOHNSON COM	05/08/09	1,882 91	3,555 38	1,672 47	96 00
25	JOHNSON AND JOHNSON COM	07/15/10	1,503 16	2,614.25	1,111 09	70 00
265	JOHNSON AND JOHNSON COM	10/24/14	27,296 46	27,711 05	414 59	742 00
8	KRAFT FOODS GROUP INC SHS	10/22/10	268 39	501 28	232.89	18 00
18	KRAFT FOODS GROUP INC SHS	10/25/10	611 07	1,127 88	516 81	40 00
64	KRAFT FOODS GROUP INC SHS	10/24/14	3,627 11	4,010 24	383 13	141 00
44	LAUDER ESTEE COS INC A	08/05/08	1,027 18	3,352 80	2,325 62	43 00
10	LAUDER ESTEE COS INC A	02/09/09	143 04	762.00	618 96	10 00
24	LAUDER ESTEE COS INC A	05/08/09	407 94	1,828 80	1,420 86	24 00
217	LAUDER ESTEE COS INC A	10/24/14	16,129 15	16,535 40	406 25	209 00
31	MERCK AND CO INC SHS	08/05/08	1,058 02	1,760 49	702 47	56 00
31	MERCK AND CO INC SHS	05/08/09	773 06	1,760 49	987 43	56 00
17	MERCK AND CO INC SHS	07/01/09	478 22	965 43	487.21	31 00
177	MERCK AND CO INC SHS	10/24/14	10,102 51	10,051 83	(50 68)	319 00
27	MONDELEZ INTERNATIONAL INC	10/22/10	558 53	980 78	422.25	17 00

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Equities						
52	MONDELEZ INTERNATIONAL INC	10/25/10	1,089.24	1,888.90	799.66	32.00
199	MONDELEZ INTERNATIONAL INC	10/24/14	6,812.92	7,228.68	415.76	120.00
12	MCDONALDS CORP COM	08/05/08	741.84	1,124.40	382.56	41.00
13	MCDONALDS CORP COM	02/09/09	771.42	1,218.10	446.68	45.00
21	MCDONALDS CORP COM	05/08/09	1,157.30	1,967.70	810.40	72.00
18	MCDONALDS CORP COM	06/03/09	1,094.29	1,686.60	592.31	62.00
24	MCDONALDS CORP COM	11/24/09	1,538.50	2,248.80	710.30	82.00
231	MCDONALDS CORP COM	10/24/14	21,170.39	21,644.70	474.31	786.00
14	NOVARTIS ADR	06/07/13	1,005.91	1,297.24	291.33	33.00
25	NOVARTIS ADR	06/10/13	1,813.76	2,316.50	502.74	59.00
10	NOVARTIS ADR	06/10/13	719.70	926.60	206.90	24.00
113	NOVARTIS ADR	10/24/14	10,192.59	10,470.58	277.99	265.00
59	TWENTY-FIRST CENTURY FOX INC CLASS A	08/05/08	748.14	2,265.90	1,517.76	15.00
30	TWENTY-FIRST CENTURY FOX INC CLASS A	02/09/09	177.97	1,152.15	974.18	8.00

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Equities						
72	TWENTY-FIRST CENTURY FOX INC CLASS A	05/08/09	606 84	2,765 16	2,158 32	18 00
20	TWENTY-FIRST CENTURY FOX INC CLASS A	04/07/14	640 51	768 10	127 59	5 00
473	TWENTY-FIRST CENTURY FOX INC CLASS A	10/24/14	15,772 56	18,165 57	2,393 01	119 00
14	NEW NEWSCORP LLC SHS CL A	08/05/08	91 81	219 66	127 85	
8	NEW NEWSCORP LLC SHS CL A	02/09/09	27 17	125 52	98 35	
18	NEW NEWSCORP LLC SHS CL A	05/08/09	78 46	282 42	203 96	
194	NEW NEWSCORP LLC SHS CL A	10/24/14	3,027 39	3,043 86	16 47	
64	NESTLE S A REP RG SH ADR	08/05/08	2,841 61	4,668 80	1,827 19	130 00
23	NESTLE S A REP RG SH ADR	02/09/09	761 30	1,677 85	916 55	47 00
33	NESTLE S A REP RG SH ADR	05/08/09	1,163 25	2,407 35	1,244 10	67 00
8	NESTLE S A REP RG SH ADR	11/27/09	384 23	583 60	199 37	17 00
7	NESTLE S A REP RG SH ADR	07/15/10	358 68	510 65	151 97	15 00
426	NESTLE S A REP RG SH ADR	10/24/14	30,441 96	31,076 70	634 74	864 00

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Equities						
115	NOVO NORDISK A S ADR	08/05/08	1,479 37	4,866 80	3,387 43	70 00
95	NOVO NORDISK A S ADR	05/08/09	926 44	4,020 40	3,093 96	58 00
271	NOVO NORDISK A S ADR	10/24/14	12,418 63	11,468 72	(949 91)	165 00
17	OCCIDENTAL PETE CORP CAL	08/05/08	1,224 66	1,370 37	145 71	49 00
6	OCCIDENTAL PETE CORP CAL	02/09/09	338 07	483 66	145 59	18 00
17	OCCIDENTAL PETE CORP CAL	05/08/09	1,066 51	1,370 37	303 86	49 00
10	OCCIDENTAL PETE CORP CAL	11/25/09	805 01	806 10	1 09	29 00
6	OCCIDENTAL PETE CORP CAL	07/15/10	469 23	483 66	14 43	18 00
13	OCCIDENTAL PETE CORP CAL	05/28/11	1,302 47	1,047 93	(254 54)	38 00
11	OCCIDENTAL PETE CORP CAL	09/01/11	914 36	886 71	(27 65)	32 00
327	OCCIDENTAL PETE CORP CAL	10/24/14	28,468 15	26,359 47	(2,108 68)	942 00
83	ORACLE CORP \$0 01 DEL	05/15/12	2,259 07	3,732 51	1,473 44	40 00
28	ORACLE CORP \$0 01 DEL	07/10/13	873 22	1,259 16	385 94	14 00
266	ORACLE CORP \$0 01 DEL	10/24/14	10,285 34	11,962 02	1,676 68	128 00
29	PHILIP MORRIS INTL INC	08/05/08	1,586 44	2,362 05	775 61	116 00
41	PHILIP MORRIS INTL INC	01/13/09	1,740 88	3,339 45	1,598 57	164 00
37	PHILIP MORRIS INTL INC	02/09/09	1,365 90	3,013 65	1,647 75	148 00

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Equities						
49	PHILIP MORRIS INTL INC	05/08/09	2,001 14	3,991 05	1,989.91	196 00
26	PHILIP MORRIS INTL INC	07/15/10	1,298 61	2,117 70	819 09	104 00
649	PHILIP MORRIS INTL INC	10/24/14	57,073 00	52,861 05	(4,211 95)	2,597 00
2	PHILLIPS 66 SHS	05/07/09	40 90	143 40	102 50	4 00
16	PHILLIPS 66 SHS	05/08/09	338 55	1,147 20	808 65	32 00
9	PHILLIPS 66 SHS	07/15/10	215 90	645 30	429 40	18 00
69	PHILLIPS 66 SHS	10/24/14	5,260 56	4,947 30	(313.26)	138 00
36	PEPSICO INC	08/05/08	2,448 30	3,404 16	955 86	95 00
29	PEPSICO INC	05/08/09	1 436 07	2,742 24	1,306 17	76.00
8	PEPSICO INC	07/15/10	506 76	756 48	249 72	21 00
197	PEPSICO INC	10/24/14	18,648 61	18,628 32	(20 29)	517 00
19	PRAXAIR INC	08/05/08	1,707 92	2,461 64	753 72	50 00
5	PRAXAIR INC	02/09/09	349 99	647 80	297 81	13 00
10	PRAXAIR INC	05/08/09	728 47	1,295 60	567 13	26 00
4	PRAXAIR INC	11/24/09	331 57	518 24	186 67	11 00
4	PRAXAIR INC	07/15/10	327 66	518 24	190 58	11 00
130	PRAXAIR INC	10/24/14	16,589 30	16,842 80	253 50	338.00

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Equities						
70	PROCTER & GAMBLE CO	08/05/08	4,743 72	6,376 30	1,632.58	181 00
26	PROCTER & GAMBLE CO	05/08/09	1,344 13	2,368 34	1,024 21	67 00
14	PROCTER & GAMBLE CO	07/15/10	877 74	1,275 26	397 52	37 00
359	PROCTER & GAMBLE CO	10/24/14	30,741 13	32,701 31	1,960 18	925 00
26	QUALCOMM INC	08/05/08	1,424 28	1,932.58	508.30	44 00
5	QUALCOMM INC	02/09/09	183 25	371 65	188 40	9 00
17	QUALCOMM INC	05/08/09	704 78	1,263 61	558 83	29 00
30	QUALCOMM INC	07/15/10	1,098 23	2,229 90	1,131 67	51 00
162	QUALCOMM INC	10/24/14	12,287 65	12,041 46	(246 19)	273 00
14	ROYAL DUTCH SHELL PLC SPONS ADR A	10/27/08	646 92	937 30	290 38	45 00
6	ROYAL DUTCH SHELL PLC SPONS ADR A	03/31/09	268 04	401 70	133 66	20 00
20	ROYAL DUTCH SHELL PLC SPONS ADR A	05/08/09	986 00	1,339 00	353 00	64 00
14	ROYAL DUTCH SHELL PLC SPONS ADR A	07/15/10	775 04	937 30	162 26	45 00
1	ROYAL DUTCH SHELL PLC SPONS ADR A	03/25/11	69 80	66 95	(2 85)	4 00

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Equities						
9	ROYAL DUTCH SHELL PLC SPONS ADR A	05/26/11	630 53	602 55	(27 98)	29 00
1	ROYAL DUTCH SHELL PLC SPONS ADR A	09/26/13	92 70	66 95	(25 75)	4 00
193	ROYAL DUTCH SHELL PLC SPONS ADR A	10/24/14	13,654 73	12,921 35	(733 38)	617 00
46	ROCHE HLDG LTD SPN ADR	01/19/10	1,036 11	1,563 54	527 43	43 00
48	ROCHE HLDG LTD SPN ADR	01/22/10	1,067 37	1,631 52	564 15	44 00
10	ROCHE HLDG LTD SPN ADR	01/26/10	219 88	339 90	120 02	10 00
36	ROCHE HLDG LTD SPN ADR	01/27/10	786 36	1,223 64	437 28	33 00
50	ROCHE HLDG LTD SPN ADR	07/15/10	904 00	1,699 50	795 50	46 00
408	ROCHE HLDG LTD SPN ADR	10/24/14	14,912 40	13,867 92	(1,044 48)	374 00
26	STATE STREET CORP	11/22/13	1,890 61	2,041 00	150 39	32 00
26	STATE STREET CORP	09/10/14	1,877 20	2,041 00	163 80	32 00
5	STATE STREET CORP	09/11/14	360 88	392 50	31 62	6 00
146	STATE STREET CORP	10/24/14	10,434 61	11,461 00	1,026 39	176 00
23	SABMILLER PLC SPON ADR	03/22/12	938 44	1,185 88	247 44	23 00
16	SABMILLER PLC SPON ADR	03/23/12	649 39	824 96	175 57	16 00

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Equities						
34	SABMILLER PLC SPON ADR	04/08/14	1,789 76	1,753 04	(36 72)	34 00
197	SABMILLER PLC SPON ADR	10/24/14	10,689 22	10,157 32	(531 90)	197 00
233	WALGREENS BOOTS ALLIANCE INC	12/31/14		17,754 60		315 00
32	TOTAL S A SP ADR	08/05/08	2,351 37	1,638 40	(712.97)	86 00
17	TOTAL S A SP ADR	10/27/08	779 64	870 40	90 76	46 00
21	TOTAL S A SP ADR	05/08/09	1,171 11	1,075 20	(95 91)	57 00
9	TOTAL S A SP ADR	02/22/10	524 18	460 80	(63 38)	24 00
23	TOTAL S A SP ADR	07/15/10	1,147 66	1,177 60	29 94	62 00
15	TOTAL S A SP ADR	03/01/11	894 96	768 00	(126 96)	41 00
11	TOTAL S A SP ADR	06/01/11	621 37	563 20	(58 17)	30 00
12	TOTAL S A SP ADR	09/01/11	584 85	614 40	29 55	32 00
372	TOTAL S A SP ADR	10/24/14	21,244 61	19,046 40	(2,198 21)	993 00
218	TEXAS INSTRUMENTS	12/31/10	7,066 64	11,655 37	4,588 73	297 00
247	TEXAS INSTRUMENTS	04/24/12	7,807 67	13,205 86	5,398 19	336 00
12	TARGET CORP COM	08/05/08	564 47	910 92	346 45	25 00
5	TARGET CORP COM	02/09/09	165 00	379 55	214 55	11 00

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Equities						
5	TARGET CORP COM	05/08/09	216 75	379 55	162 80	11 00
11	TARGET CORP COM	07/15/10	557 36	835 01	277 65	23 00
38	TARGET CORP COM	03/01/11	2,003 27	2,884 58	881 31	80 00
166	TARGET CORP COM	10/24/14	10,210 00	12,601 06	2,391 06	346 00
8	TIME WARNER CABLE INC SHS	09/01/11	524 03	1,216 48	692 45	24 00
13	TIME WARNER CABLE INC SHS	09/02/11	835 24	1,976 78	1,141 54	39 00
30	TIME WARNER CABLE INC SHS	10/24/14	4,307 10	4,561 80	254 70	90 00
42	UNION PACIFIC CORP	02/03/14	3,656 43	5,003 46	1,347 03	84 00
87	UNION PACIFIC CORP	10/24/14	9,877 63	10,364 31	486 68	174 00
36	UNITED TECHS CORP COM	08/05/08	2,336 05	4,140 00	1,803 95	85 00
13	UNITED TECHS CORP COM	05/08/09	690 03	1,495 00	804 97	31 00
18	UNITED TECHS CORP COM	05/24/11	1,544 02	2,070 00	525 98	43 00
215	UNITED TECHS CORP COM	10/24/14	22,206 40	24,725 00	2,518 60	508 00
19	ACE LIMITED	07/10/13	1,737 88	2,182 72	444 84	50 00
18	ACE LIMITED	11/22/13	1,846 25	2,067 84	221 59	47 00

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Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
7	ACE LIMITED	09/10/14	740 07	804 16	64 09	19 00
5	ACE LIMITED	09/11/14	528 04	574 40	46 36	13 00
122	ACE LIMITED	10/24/14	12,994 90	14,015 36	1,020 46	318 00
12	WAL-MART STORES INC	08/05/08	716 04	1,030 56	314 52	24 00
5	WAL-MART STORES INC	02/09/09	245 80	429 40	183 60	10 00
16	WAL-MART STORES INC	03/31/09	834 38	1,374 08	539 70	31 00
20	WAL-MART STORES INC	05/08/09	1,000 59	1,717 60	717 01	39 00
26	WAL-MART STORES INC	07/15/10	1,303 27	2,232 88	929 61	50 00
256	WAL-MART STORES INC	10/24/14	19,523 87	21,985 28	2,461 41	492 00
37	XILINX INC	05/14/12	1,220 86	1,601 73	380 87	43 00
99	XILINX INC	10/24/14	4,259 97	4,285 71	25 74	115 00
205	WELLS FARGO & CO NEW DEL	09/06/11	4,865 22	11,238 10	6,372 88	287 00
83	WELLS FARGO & CO NEW DEL	07/10/13	3,473 92	4,550 06	1,076 14	117 00
Total Equities			1,240,140.87	1,450,415.77	192,520.30	38,187.00

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Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Cash and Money Funds							
	CASH		1 13	1 13			
24 746	ML BANK DEPOSIT PROGRAM	06/01/10	24,746 00	24,746 00			12 37
135	BIF MONEY FUND		135 00	135 00			0 09
	Total Cash and Money Funds		24,882.13	24,882.13			12.46

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
28	ACUITY BRANDS INC	07/12/10	1,087 07	3,921 96	2,834 89	15 00
8	ACUITY BRANDS INC	07/15/10	321 60	1,120 56	798 96	5 00
6	ACUITY BRANDS INC	05/02/11	351 35	840 42	489 07	4 00
18	ACUITY BRANDS INC	06/12/12	969.86	2,521 26	1,551 40	10 00
94	ACUITY BRANDS INC	10/24/14	12,483.78	13,166.58	682 80	49 00
8	AFFILIATED MANAGERS GRP	05/08/09	463 76	1,697 92	1,234 16	
16	AFFILIATED MANAGERS GRP	07/15/10	1,025 12	3,395 84	2,370 72	
14	AFFILIATED MANAGERS GRP	10/04/11	1,023 13	2,971 36	1,948 23	

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Equities						
70	AFFILIATED MANAGERS GRP	10/24/14	13,313 29	14,856 80	1,543 51	
29	AIRGAS INC COM	08/20/12	2,430 77	3,340 22	909 45	64 00
8	AIRGAS INC COM	10/18/13	890 67	921 44	30 77	18 00
10	AIRGAS INC COM	04/11/14	1,051 46	1,151 80	100 34	22 00
79	AIRGAS INC COM	10/24/14	8,644 97	9,099 22	454 25	174 00
21	A N S Y S INC COM	08/05/08	938 91	1,722 00	783 09	
15	A N S Y S INC COM	10/10/08	394 88	1,230 00	835 12	
5	A N S Y S INC COM	10/14/08	164 33	410 00	245 67	
10	A N S Y S INC COM	03/19/09	242 80	820 00	577 20	
35	A N S Y S INC COM	05/08/09	923 65	2,870 00	1,946.35	
13	A N S Y S INC COM	07/15/10	563 52	1,066 00	502 48	
30	A N S Y S INC COM	04/11/14	2,219 54	2,460 00	240 46	
4	A N S Y S INC COM	04/14/14	296 78	328 00	31 22	
16	A N S Y S INC COM	09/08/14	1,299 16	1,312 00	12 84	
4	A N S Y S INC COM	09/09/14	322 64	328 00	5 36	
273	A N S Y S INC COM	10/24/14	20,473 66	22,386 00	1,912 34	

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Equities						
63	ARTISAN PARTNERS ASSET MGMT INC CLASS A	08/26/14	3,556 28	3,183 39	(372 89)	139 00
20	ARTISAN PARTNERS ASSET MGMT INC CLASS A	10/08/14	1,025 05	1,010 60	(14 45)	44 00
139	ARTISAN PARTNERS ASSET MGMT INC CLASS A	10/24/14	7,175 18	7,023 67	(151 51)	306 00
46	APTARGROUP INC	08/05/08	1,777 45	3,074 64	1,297 19	52 00
5	APTARGROUP INC	03/24/09	153 61	334 20	180 59	6 00
21	APTARGROUP INC	05/08/09	654 78	1,403 64	748 86	24 00
13	APTARGROUP INC	07/15/10	525 59	868 92	343 33	15 00
211	APTARGROUP INC	10/24/14	13,056 81	14,103 24	1,046 43	237 00
5	BLACKBAUD INC	10/07/08	79 21	216 30	137 09	3 00
15	BLACKBAUD INC	03/09/09	137 20	648 90	511 70	8 00
15	BLACKBAUD INC	03/11/09	150 61	648 90	498 29	8 00
35	BLACKBAUD INC	05/08/09	530 95	1,514 10	983 15	17 00
32	BLACKBAUD INC	05/03/10	760 66	1,384 32	623 66	16 00
17	BLACKBAUD INC	07/15/10	388 79	735 42	346 63	9 00
59	BLACKBAUD INC	11/21/12	1,290 93	2,552 34	1,261 41	29 00

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Equities						
272	BLACKBAUD INC	10/24/14	11,024 13	11,766 72	742 59	131 00
21	BROADBRIDGE FINL SOLUTIONS INC	12/22/14	962 40	969 78	7 38	23 00
25	BIO RAD LABS CL A	08/05/08	2,302 50	3,014 00	711 50	
11	BIO RAD LABS CL A	05/08/09	826 43	1,326 16	499 73	
7	BIO RAD LABS CL A	07/15/10	624 05	843 92	219 87	
7	BIO RAD LABS CL A	08/16/11	709 09	843 92	134 83	
10	BIO RAD LABS CL A	06/12/12	975 43	1,205 60	230 17	
123	BIO RAD LABS CL A	10/24/14	13,833 80	14,828 88	995 08	
12	COPART INC COM	08/05/08	266 28	437 88	171 60	
20	COPART INC COM	11/24/08	265 48	729 80	464 32	
20	COPART INC COM	12/11/08	260 79	729 80	469 01	
10	COPART INC COM	12/30/08	130 74	364 90	234 16	
30	COPART INC COM	05/08/09	470 55	1,094 70	624 15	
33	COPART INC COM	10/18/13	1,077 04	1,204 17	127 13	
224	COPART INC COM	10/24/14	7,365 34	8,173 76	808 42	
20	COLUMBIA SPORTSWEAR CO	08/26/09	383 54	890 80	507 26	12 00

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Equities						
20	COLUMBIA SPORTSWEAR CO	08/27/09	386.12	890.80	504.68	12.00
16	COLUMBIA SPORTSWEAR CO	01/20/10	335.23	712.64	377.41	10.00
18	COLUMBIA SPORTSWEAR CO	07/15/10	417.33	801.72	384.39	11.00
180	COLUMBIA SPORTSWEAR CO	10/24/14	6,445.62	8,017.20	1,571.58	108.00
15	CARLISLE COS INC	08/12/09	488.78	1,353.60	864.82	15.00
16	CARLISLE COS INC	08/13/09	527.82	1,443.84	916.02	16.00
21	CARLISLE COS INC	09/24/09	709.35	1,895.04	1,185.69	21.00
12	CARLISLE COS INC	10/20/09	401.00	1,082.88	681.88	12.00
10	CARLISLE COS INC	04/29/10	389.76	902.40	512.64	10.00
8	CARLISLE COS INC	07/15/10	298.87	721.92	423.05	8.00
27	CARLISLE COS INC	08/16/11	1,013.42	2,436.48	1,423.06	27.00
133	CARLISLE COS INC	10/24/14	11,353.25	12,001.92	648.67	134.00
16	CHURCH&DWIGHT CO INC	03/12/09	381.94	1,260.96	879.02	20.00
16	CHURCH&DWIGHT CO INC	05/08/09	430.32	1,260.96	830.64	20.00
20	CHURCH&DWIGHT CO INC	06/11/09	512.37	1,576.20	1,063.83	25.00
26	CHURCH&DWIGHT CO INC	03/01/11	972.06	2,049.06	1,077.00	33.00
148	CHURCH&DWIGHT CO INC	10/24/14	10,519.83	11,663.88	1,144.05	184.00

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Equities						
5	CITY NATIONAL CORP	08/05/08	252 35	404 05	151 70	7 00
15	CITY NATIONAL CORP	03/09/09	355 03	1 212 15	857 12	20 00
5	CITY NATIONAL CORP	03/23/09	163 81	404 05	240 24	7 00
6	CITY NATIONAL CORP	05/08/09	259 56	484 86	225 30	8 00
15	CITY NATIONAL CORP	06/09/09	557 91	1,212 15	654 24	20 00
9	CITY NATIONAL CORP	07/15/10	487 89	727 29	239 40	12 00
26	CITY NATIONAL CORP	08/04/11	1,330 12	2,101 06	770 94	35 00
23	CITY NATIONAL CORP	10/04/11	814 14	1,858 63	1,044 49	31 00
7	CITY NATIONAL CORP	04/11/14	523 67	565 67	42 00	10 00
197	CITY NATIONAL CORP	10/24/14	14,441 30	15,919 57	1,478 27	261 00
12	CLARCOR INC	08/17/11	516 37	799 68	283 31	10 00
26	CLARCOR INC	08/18/11	1,062 93	1,732 64	669 71	21 00
8	CLARCOR INC	08/19/11	326 20	533 12	206 92	7 00
8	CLARCOR INC	03/30/12	393 75	533 12	139 37	7 00
21	CLARCOR INC	04/02/12	1 030 53	1,399 44	368 91	17 00
23	CLARCOR INC	05/18/12	1,095 32	1,532 72	437 40	19 00
193	CLARCOR INC	10/24/14	12,150 53	12 861 52	710 99	155 00

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Equities						
25	CULLEN FRST BKRS PV\$0 01	04/29/10	1,489 53	1,766.00	276 47	51 00
3	CULLEN FRST BKRS PV\$0 01	04/30/10	179 95	211 92	31 97	7 00
4	CULLEN FRST BKRS PV\$0 01	07/15/10	211 80	282 56	70 76	9 00
24	CULLEN FRST BKRS PV\$0 01	06/27/14	1,895 64	1,695 36	(200 28)	49 00
11	CULLEN FRST BKRS PV\$0 01	07/24/14	865 97	777 04	(88 93)	23 00
110	CULLEN FRST BKRS PV\$0 01	10/24/14	8,470 77	7,770 40	(700 37)	225 00
65	DENTSPLY INTL INC	08/05/08	2,561 00	3,462 55	901 55	18 00
20	DENTSPLY INTL INC	03/05/09	453 20	1,065 40	612 20	6 00
25	DENTSPLY INTL INC	05/08/09	741 75	1,331 75	590 00	7 00
21	DENTSPLY INTL INC	06/18/10	663 89	1,118 67	454 78	6 00
25	DENTSPLY INTL INC	07/15/10	754 25	1,331 75	577 50	7 00
19	DENTSPLY INTL INC	10/21/10	616 17	1,012 13	395 96	6 00
41	DENTSPLY INTL INC	05/23/13	1,700 84	2,184 07	483 23	11 00
376	DENTSPLY INTL INC	10/24/14	17,399.55	20,029 52	2,629 97	100 00
26	DRIL QUIP	04/29/10	1,674 49	1,994.98	320 49	
9	DRIL QUIP	07/15/10	434 70	690 57	255 87	
67	DRIL QUIP	10/24/14	6,019 28	5,140 91	(878 37)	

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THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
27	DONALDSON CO INC	05/13/13	1,017 41	1,043 01	25 60	18 00
52	DONALDSON CO INC	05/14/13	1,986 47	2,008 76	22 29	35 00
22	DONALDSON CO INC	10/18/13	892 13	849 86	(42.27)	15 00
184	DONALDSON CO INC	10/24/14	7,383 90	7,107 92	(275 98)	122 00
14	EQUIFAX INC	03/05/10	462 97	1,132.18	669 21	14 00
17	EQUIFAX INC	05/25/10	502 64	1,374 79	872 15	17 00
10	EQUIFAX INC	07/15/10	296 40	808 70	512 30	10 00
30	EQUIFAX INC	12/06/10	1,058 07	2,426 10	1,368 03	30 00
21	EQUIFAX INC	03/01/11	747 67	1,698 27	950 60	21 00
25	EQUIFAX INC	08/16/11	762.19	2,021 75	1,259 56	25 00
196	EQUIFAX INC	10/24/14	14,353.12	15,850 52	1,497 40	197 00
47	FAIR ISAAC CORPORATION	08/05/08	1,047.49	3,398.10	2,350 61	4 00
29	FAIR ISAAC CORPORATION	05/08/09	495 32	2,096 70	1,601 38	3 00
11	FAIR ISAAC CORPORATION	08/12/09	242 08	795 30	553 22	1 00
20	FAIR ISAAC CORPORATION	07/15/10	474 40	1,446 00	971 60	2 00
34	FAIR ISAAC CORPORATION	10/04/11	709 29	2,458 20	1,748 91	3 00
221	FAIR ISAAC CORPORATION	10/24/14	12,530 26	15,978 30	3,448 04	18 00

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CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
38	FLIR SYSTEMS INC	09/16/10	1,034.43	1,227.78	193.35	16.00
52	FLIR SYSTEMS INC	07/28/11	1,430.63	1,680.12	249.49	21.00
59	FLIR SYSTEMS INC	05/21/12	1,231.43	1,906.29	674.86	24.00
285	FLIR SYSTEMS INC	10/24/14	8,999.10	9,208.35	209.25	114.00
25	FACTSET RESH SYS INC	08/05/08	1,468.01	3,518.75	2,050.74	39.00
5	FACTSET RESH SYS INC	09/16/08	265.84	703.75	437.91	8.00
4	FACTSET RESH SYS INC	05/08/09	211.56	563.00	351.44	7.00
14	FACTSET RESH SYS INC	09/15/14	1,775.27	1,970.50	195.23	22.00
78	FACTSET RESH SYS INC	10/24/14	9,905.13	10,978.50	1,073.37	122.00
14	FOREST CITY ENTRPRS CL A	05/08/09	115.92	298.20	182.28	
65	FOREST CITY ENTRPRS CL A	05/15/09	408.90	1,384.50	975.60	
21	FOREST CITY ENTRPRS CL A	08/12/09	162.78	447.30	284.52	
50	FOREST CITY ENTRPRS CL A	08/13/09	388.70	1,065.00	676.30	
98	FOREST CITY ENTRPRS CL A	07/15/10	1,199.52	2,087.40	887.88	
426	FOREST CITY ENTRPRS CL A	10/24/14	8,639.24	9,073.80	434.56	
22	GARTNER INC	04/30/13	1,268.10	1,852.62	584.52	
28	GARTNER INC	05/01/13	1,619.84	2,357.88	738.04	

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Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
15	GARTNER INC	05/06/13	844 97	1,263 15	418 18	
83	GARTNER INC	10/24/14	6,393 49	6,989 43	595 94	
9	GENTEX CORP	07/28/11	263 99	325 17	61 18	6 00
30	GENTEX CORP	08/16/11	750 48	1,083 90	333 42	20 00
65	GENTEX CORP	04/20/12	1,407 60	2,348 45	940 85	42 00
81	GENTEX CORP	07/26/12	1,216 31	2,926 53	1,710 22	52 00
318	GENTEX CORP	10/24/14	9,976 93	11,489 34	1,512 41	204 00
45	GRACO INC	08/05/08	1,658 70	3,608 10	1,949 40	54 00
16	GRACO INC	05/08/09	389 76	1,282 88	893 12	20 00
7	GRACO INC	05/12/10	247 67	561 26	313 59	9 00
17	GRACO INC	07/15/10	515 44	1,363 06	847 62	21 00
95	GRACO INC	10/24/14	7,206 70	7,617 10	410 40	114 00
65	HCC INS HOLDING INC	08/05/08	1,535 31	3,478 80	1,943 49	77 00
22	HCC INS HOLDING INC	05/08/09	528 22	1,177 44	649 22	26 00
14	HCC INS HOLDING INC	09/24/09	387 45	749 28	361 83	17 00
32	HCC INS HOLDING INC	12/15/09	858 46	1,712 64	854 18	38 00
15	HCC INS HOLDING INC	06/18/10	382 42	802 80	420 38	18 00

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Equities						
19	HCC INS HOLDING INC	07/15/10	484 12	1,016 88	532 76	23 00
18	HCC INS HOLDING INC	05/02/11	585 00	963 36	378 36	22 00
30	HCC INS HOLDING INC	05/03/11	972 90	1,605 60	632 70	36 00
18	HCC INS HOLDING INC	08/16/11	505 65	963 36	457 71	22 00
5	HCC INS HOLDING INC	04/15/14	226 06	267 60	41 54	6 00
20	HCC INS HOLDING INC	04/16/14	908 98	1 070 40	161 42	24 00
431	HCC INS HOLDING INC	10/24/14	21,448 72	23,067 12	1,618 40	509 00
75	JACK HENRY & ASSOC INC	08/05/08	1,626 56	4,660 50	3,033 94	66 00
5	JACK HENRY & ASSOC INC	03/24/09	81 74	310 70	228 96	5 00
20	JACK HENRY & ASSOC INC	05/08/09	355 80	1,242 80	887 00	18 00
19	JACK HENRY & ASSOC INC	06/27/14	1,127 39	1,180 66	53 27	17 00
199	JACK HENRY & ASSOC INC	10/24/14	11,434 48	12,365 86	931 38	176 00
79	HUNT J B TRANS SVCS INC	12/13/10	3,153 40	6,655 75	3,502 35	64 00
7	HUNT J B TRANS SVCS INC	05/02/11	333 36	589 75	256 39	6 00
120	HUNT J B TRANS SVCS INC	10/24/14	9,262 15	10,110 00	847 85	96 00
50	IDEX CORP DELAWARE COM	08/05/08	1,930 00	3,892 00	1,962 00	56 00
30	IDEX CORP DELAWARE COM	10/10/08	690 15	2,335 20	1,645 05	34 00



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Equities						
26	IDEX CORP DELAWARE COM	05/08/09	661 44	2,023 84	1,362 40	30 00
22	IDEX CORP DELAWARE COM	07/15/10	663 96	1,712 48	1,048 52	25 00
185	IDEX CORP DELAWARE COM	10/24/14	13,472 27	14,400 40	928 13	208 00
12	IDEX LAB INC DEL \$0 10	04/24/13	1,012 44	1,779 24	766 80	
22	IDEX LAB INC DEL \$0 10	04/25/13	1,884 45	3,261 94	1,377 49	
5	IDEX LAB INC DEL \$0 10	10/18/13	531 75	741 35	209 60	
2	IDEX LAB INC DEL \$0 10	03/27/14	243 69	296 54	52 85	
59	IDEX LAB INC DEL \$0 10	10/24/14	8,093 03	8,747 93	654 90	
26	JONES LANG LASALLE INC	12/09/14	3,763 99	3,898 18	134 19	13 00
41	JONES LANG LASALLE INC	12/10/14	5,920 68	6,147 13	226 45	21 00
4	JACOBS ENGN GRP INC DELA	06/18/10	166 24	178 76	12 52	
20	JACOBS ENGN GRP INC DELA	07/15/10	749 40	893 80	144 40	
27	JACOBS ENGN GRP INC DELA	10/04/11	857 29	1,206 63	349 34	
4	JACOBS ENGN GRP INC DELA	06/12/12	142 19	178 76	36 57	
140	JACOBS ENGN GRP INC DELA	10/24/14	6,590 95	6,256 60	(334 35)	
8	KIRBY CORP COM	10/14/08	300 18	645 92	345 74	
10	KIRBY CORP COM	12/09/08	255 21	807 40	552 19	

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Equities						
28	KIRBY CORP COM	05/08/09	952 28	2,260.72	1,308 44	
20	KIRBY CORP COM	07/15/10	788 80	1,614 80	826 00	
28	KIRBY CORP COM	06/12/12	1,406.63	2,260 72	854 09	
9	KIRBY CORP COM	07/30/13	757 19	726 66	(30 53)	
187	KIRBY CORP COM	10/24/14	20,544 03	15,098 38	(5,445 65)	
44	LKQ CORP	05/25/10	400 13	1,237 28	837 15	
38	LKQ CORP	05/26/10	348 83	1,068 56	719 73	
16	LKQ CORP	07/15/10	164 56	449 92	285 36	
90	LKQ CORP	08/16/11	1,063 74	2,530 80	1,467 06	
7	LKQ CORP	07/30/13	184 96	196 84	11 88	
59	LKQ CORP	01/14/14	1,927 63	1,659 08	(268 55)	
419	LKQ CORP	10/24/14	11,350 71	11,782 28	431 57	
20	LANDSTAR SYS INC COM	10/13/14	1,361 06	1,450 60	89 54	6 00
28	LANDSTAR SYS INC COM	10/14/14	1,955.28	2,030 84	75 56	8 00
77	LANDSTAR SYS INC COM	10/24/14	5,611 76	5,584 81	(26 95)	22 00
2	METTLER-TOLEDO INTL INC	10/07/08	171 64	604 92	433 28	
10	METTLER-TOLEDO INTL INC	03/19/09	494 08	3,024 60	2,530.52	



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Equities						
3	METTLER-TOLEDO INTL INC	07/15/10	354 39	907 38	552 99	
30	METTLER-TOLEDO INTL INC	10/24/14	7,574 70	9,073 80	1,499 10	
72	MANHATTAN ASSOCS INC	10/31/14	2,878 19	2,931 84	53 65	
141	MANHATTAN ASSOCS INC	11/03/14	5,639 89	5 741 52	101 63	
26	MANHATTAN ASSOCS INC	11/04/14	1,045 69	1,058 72	13.03	
30	MORNINGSTAR INC	08/05/08	1,962 30	1,941 30	(21 00)	23 00
3	MORNINGSTAR INC	10/31/08	100 19	194 13	93 94	3 00
7	MORNINGSTAR INC	11/06/08	236 98	452 97	215 99	6 00
3	MORNINGSTAR INC	12/17/08	94 49	194 13	99 64	3 00
3	MORNINGSTAR INC	12/19/08	99 53	194 13	94 60	3 00
10	MORNINGSTAR INC	12/30/08	339 42	647 10	307 68	8 00
10	MORNINGSTAR INC	02/20/09	279 62	647 10	367 48	8 00
5	MORNINGSTAR INC	03/13/09	160 68	323 55	162 87	4 00
21	MORNINGSTAR INC	05/08/09	877 38	1,358 91	481 53	16 00
28	MORNINGSTAR INC	05/04/10	1,331 02	1,811 88	480 86	22 00
14	MORNINGSTAR INC	07/15/10	629 02	905 94	276 92	11 00
8	MORNINGSTAR INC	07/30/13	613 17	517 68	(95 49)	7 00

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Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
5	MORNINGSTAR INC	07/31/13	384.45	323.55	(60.90)	4.00
5	MORNINGSTAR INC	08/01/13	386.10	323.55	(62.55)	4.00
3	MORNINGSTAR INC	08/02/13	232.18	194.13	(38.05)	3.00
18	MORNINGSTAR INC	10/22/14	1,171.17	1,164.78	(6.39)	14.00
15	MORNINGSTAR INC	10/23/14	974.31	970.65	(3.66)	12.00
309	MORNINGSTAR INC	10/24/14	19,958.31	19,995.39	37.08	235.00
5	MARKEL CORP COM	08/05/08	1,858.70	3,414.20	1,555.50	
2	MARKEL CORP COM	12/11/08	604.21	1,365.68	761.47	
2	MARKEL CORP COM	03/03/09	499.80	1,365.68	865.88	
1	MARKEL CORP COM	03/19/09	244.53	682.84	438.31	
5	MARKEL CORP COM	05/08/09	1,390.00	3,414.20	2,024.20	
3	MARKEL CORP COM	07/15/10	1,052.49	2,048.52	996.03	
3	MARKEL CORP COM	10/21/10	1,040.16	2,048.52	1,008.36	
4	MARKEL CORP COM	10/22/13	2,094.80	2,731.36	636.56	
36	MARKEL CORP COM	10/24/14	24,227.28	24,582.24	354.96	
18	OCEANEERING INTL INC	12/10/08	229.05	1,058.58	829.53	20.00
24	OCEANEERING INTL INC	06/18/10	571.41	1,411.44	840.03	26.00



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Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
18	OCEANEERING INTL INC	07/15/10	414 81	1,058 58	643 77	20 00
151	OCEANEERING INTL INC	10/24/14	9,831 59	8,880 31	(951 28)	164 00
41	PALL CORP PV \$0 10	08/30/11	2,091 32	4,149 61	2,058 29	51 00
64	PALL CORP PV \$0 10	10/24/14	5,569 28	6,477 44	908 16	79 00
2	SEI INVT CO PA PV \$0 01	09/29/08	37 37	80 08	42 71	1 00
50	SEI INVT CO PA PV \$0 01	03/19/09	580 25	2,002 00	1,421 75	24 00
34	SEI INVT CO PA PV \$0 01	05/08/09	517 82	1,361 36	843 54	17 00
22	SEI INVT CO PA PV \$0 01	07/15/10	474 98	880 88	405 90	11 00
68	SEI INVT CO PA PV \$0 01	10/04/11	954 96	2,722 72	1 767 76	33 00
21	SEI INVT CO PA PV \$0 01	07/30/13	665 39	840 84	175 45	11 00
23	SEI INVT CO PA PV \$0 01	05/13/14	744 25	920 92	176 67	12 00
18	SEI INVT CO PA PV \$0 01	05/14/14	578 94	720 72	141 78	9 00
378	SEI INVT CO PA PV \$0 01	10/24/14	14,004 90	15,135 12	1,130 22	182 00
40	SCHEIN (HENRY) INC COM	08/05/08	2,272 00	5,446 00	3,174 00	
20	SCHEIN (HENRY) INC COM	12/18/08	703 01	2,723 00	2,019 99	
4	SCHEIN (HENRY) INC COM	05/08/09	185 40	544 60	359 20	
13	SCHEIN (HENRY) INC COM	12/15/09	664 65	1,769 95	1,105 30	

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Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
8	SCHEIN (HENRY) INC COM	07/15/10	443 68	1,089.20	645 52	
129	SCHEIN (HENRY) INC COM	10/24/14	15,136 85	17,563 35	2,426 50	
95	SALLY BEAUTY HLDGS INC	08/05/08	736 16	2,920.30	2,184 14	
19	SALLY BEAUTY HLDGS INC	05/08/09	137 37	584 06	446 69	
35	SALLY BEAUTY HLDGS INC	07/15/10	301 35	1,075 90	774 55	
35	SALLY BEAUTY HLDGS INC	10/21/10	429 98	1,075 90	645 92	
20	SALLY BEAUTY HLDGS INC	07/28/11	345 95	614 80	268 85	
10	SALLY BEAUTY HLDGS INC	06/20/12	279 00	307 40	28 40	
77	SALLY BEAUTY HLDGS INC	10/19/12	1,810 63	2,366 98	556 35	
68	SALLY BEAUTY HLDGS INC	05/15/14	1,769 95	2,090 32	320 37	
584	SALLY BEAUTY HLDGS INC	10/24/14	17,040 13	17,952 16	912 03	
109	STERIS CORP	12/09/14	7,351 35	7,068 65	(282 70)	101 00
10	TELEFLEX INC	06/10/14	1,067 86	1,148 20	80 34	14 00
5	TELEFLEX INC	06/11/14	532 14	574 10	41 96	7 00
10	TELEFLEX INC	06/12/14	1,062 58	1,148 20	85 62	14 00
8	TELEFLEX INC	07/24/14	851 95	918 56	66 61	11 00
4	TELEFLEX INC	09/11/14	441 11	459 28	18 17	6 00

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Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
11	TELEFLEX INC	09/12/14	1,209 06	1,263 02	53 96	15 00
76	TELEFLEX INC	10/24/14	8,393 43	8,726 32	332 89	104 00
21	TRANSDIGM GROUP INC	02/13/12	2,043 66	4,123 35	2,079 69	
8	TRANSDIGM GROUP INC	10/18/13	1 128 84	1 570 80	441 96	
34	TRANSDIGM GROUP INC	10/24/14	6,179 16	6,675 90	496 74	
95	UMPQUA HLDGS CORP ORE	05/12/10	1,322 22	1,615 95	293 73	57 00
21	UMPQUA HLDGS CORP ORE	05/13/10	293 34	357 21	63 87	13 00
33	UMPQUA HLDGS CORP ORE	07/12/10	401 00	561 33	160 33	20 00
21	UMPQUA HLDGS CORP ORE	07/15/10	260 61	357 21	96 60	13 00
53	UMPQUA HLDGS CORP ORE	10/21/10	606 32	901 53	295 21	32 00
27	UMPQUA HLDGS CORP ORE	10/22/10	307 04	459 27	152 23	17 00
79	UMPQUA HLDGS CORP ORE	07/30/13	1,321 39	1,343 79	22 40	48 00
656	UMPQUA HLDGS CORP ORE	10/24/14	10,614 01	11,158 56	544 55	394 00
2	VARIAN MEDICAL SYS INC	03/24/09	59 22	173 02	113 80	
6	VARIAN MEDICAL SYS INC	04/17/09	205 91	519 06	313 15	
12	VARIAN MEDICAL SYS INC	05/08/09	427 20	1,038 12	610 92	
10	VARIAN MEDICAL SYS INC	06/11/09	378 48	865 10	486 62	

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Equities						
12	VARIAN MEDICAL SYS INC	08/13/09	447 22	1,038 12	590 90	
4	VARIAN MEDICAL SYS INC	07/15/10	218 04	346 04	128 00	
13	VARIAN MEDICAL SYS INC	06/12/12	775 67	1,124 63	348 96	
111	VARIAN MEDICAL SYS INC	10/24/14	8,946 59	9,602 61	656 02	
23	WEX INC	08/08/11	964 81	2,275 16	1,310 35	
22	WEX INC	08/09/11	901 02	2,176 24	1,275 22	
63	WEX INC	10/24/14	6,647 75	6,231 96	(415 79)	
Total Equities			756,900.25	943,110.51	186,210.26	8,329.00

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Form **8868**

(Rev. January 2014)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**► **File a separate application for each return.**► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	<u>The Suder Foundation</u>	<u>26-3041654</u>
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	<u>3701 E. Plano Parkway</u>	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	<u>Plano, TX 75074</u>	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► Diane Schorr

Telephone No. ► 469-429-2200 Fax No. ► 866-363-7423

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 2015, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☒ calendar year 2014 or
- ☐ tax year beginning _____, 20____, and ending _____, 20____.

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	<u>15,000.</u>
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	<u>713.</u>
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	<u>14,287.</u>

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**Form **8868** (Rev. 1-2014)

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