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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation ROY AND IDA EAGLE FOUNDATION		A Employer identification number 26-2505029	
Number and street (or P O box number if mail is not delivered to street address) 26750 SKYLINE DRIVE		B Telephone number (see instructions) (661) 821-1072	
City or town, state or province, country, and ZIP or foreign postal code TEHACHAPI, CA 93561		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 16,031,718		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments	54	54		
	4 Dividends and interest from securities. . . . .	391,148	391,148		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,195,274			
	b Gross sales price for all assets on line 6a 6,717,944				
	7 Capital gain net income (from Part IV, line 2) . . .		1,195,274		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	1,586,476	1,586,476		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	137,500	39,750		97,750
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	7,181	3,591		3,590
	c Other professional fees (attach schedule) . . . . .	172,481	172,481		0
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . . .	28,570	10,081		1,505
	19 Depreciation (attach schedule) and depletion . . . . .	2,562	512		
	20 Occupancy . . . . .	6,707	1,341		5,366
	21 Travel, conferences, and meetings . . . . .	1,878	939		939
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	3,417	1,709		1,708
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	360,296	230,404		110,858
	25 Contributions, gifts, grants paid . . . . .	772,500			772,500
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	1,132,796	230,404		883,358
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	453,680			
	b <b>Net investment income</b> (if negative, enter -0-)		1,356,072		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	536,035	465,028	465,028
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	8,187,521	8,240,401	10,769,212
	c	Investments—corporate bonds (attach schedule). . . . .	4,109,700	4,584,069	4,597,478
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
Liabilities	14	Land, buildings, and equipment basis ▶ _____ 97,327 Less accumulated depreciation (attach schedule) ▶ 6,732	93,157	90,595	200,000
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	12,926,413	13,380,093	16,031,718
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	12,926,413	13,380,093	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see instructions) . . . . .	12,926,413	13,380,093	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	12,926,413	13,380,093	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1 12,926,413
2	Enter amount from Part I, line 27a . . . . .	2 453,680
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3 . . . . .	4 13,380,093
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 13,380,093

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	WELLS FARGO	P	2013-01-01	2014-12-31
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,717,944		5,522,670	1,195,274
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0- ) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,195,274
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,195,274
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	773,881	15,089,973	0 051284
2012	837,981	14,059,683	0 059602
2011	524,699	14,085,369	0 037251
2010	850,720	13,414,076	0 063420
2009	243,518	13,043,686	0 018669

2	Total of line 1, column (d). . . . .	2	0 230226
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 046045
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. . . . .	4	16,042,825
5	Multiply line 4 by line 3. . . . .	5	738,692
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	13,561
7	Add lines 5 and 6. . . . .	7	752,253
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	883,358

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		113,561	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		20	
3		Add lines 1 and 2. . . . .		313,561	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		40	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		513,561	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	13,400
b		Exempt foreign organizations—tax withheld at source . . . . .		6b	
c		Tax paid with application for extension of time to file (Form 8868) . . . . .		6c	
d		Backup withholding erroneously withheld . . . . .		6d	
7		Total credits and payments. Add lines 6a through 6d. . . . .		7	13,400
8		Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	161
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>		11	

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year? . . . . .		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. . . . .		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CA				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. . . . .		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ROYANDIDAEAGLEFOUNDATION.ORG				
14	The books are in care of ▶SONYA SCHROEDER Telephone no ▶(661) 821-1072 Located at ▶26750 SKYLINE DRIVE TEHACHAPI CA ZIP +4 ▶93561			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <input type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?. . . . . <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . . <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i> ). . . . . <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SONYA SCHROEDER	EXEC DIR/TTEE	100,000	0	0
26750 SKYLINE DRIVE TEHACHAPI, CA 93561	30 00			
MARK SCHROEDER	TRUSTEE	30,000	0	0
26750 SKYLINE DRIVE TEHACHAPI, CA 93561	5 00			
MEGAN MELERO	TRUSTEE	7,500	0	0
26750 SKYLINE DRIVE TEHACHAPI, CA 93561	5 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	15,664,772
b	Average of monthly cash balances. . . . .	1b	582,360
c	Fair market value of all other assets (see instructions). . . . .	1c	40,000
d	Total (add lines 1a, b, and c). . . . .	1d	16,287,132
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	16,287,132
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	244,307
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	16,042,825
6	Minimum investment return. Enter 5% of line 5. . . . .	6	802,141

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	802,141
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	13,561
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	13,561
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	788,580
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	788,580
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	788,580

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	883,358
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	883,358
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	13,561
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	869,797
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				788,580
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only. . . . .			143,491	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009. . . . .				
b From 2010. . . . .				
c From 2011. . . . .				
d From 2012. . . . .				
e From 2013. . . . .				
f Total of lines 3a through e. . . . .	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 883,358				
a Applied to 2013, but not more than line 2a			143,491	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2014 distributable amount. . . . .				739,867
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				48,713
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SONYA SCHROEDER  
26750 SKYLINE DRIVE  
TEHACHAPI, CA 93561  
(661) 821-1072

b

The form in which applications should be submitted and information and materials they should include

COMPLETE APPLICATION, AVAILABLE ON WEBSITE, AND ALL REQUIRED ATTACHMENTS

c

Any submission deadlines

SEPTEMBER 15TH

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE PURPOSE AND ACTIVITIES OF THE FOUNDATION ARE TO SEEK OUT AND PROVIDE FUNDING TO CHARITABLE AND GOVERNMENTAL ORGANIZATIONS THAT PROVIDE SERVICES TO ENCOURAGE AND STRENGTHEN THE FAMILY UNIT AS WELL AS PROVIDE CARE AND PROTECTION FOR DOMESTIC ANIMALS AND INDIGENOUS WILDLIFE. THE TYPES OF ORGANIZATIONS THAT MEET THE PURPOSE OF THE FOUNDATION INCLUDE BUT ARE NOT LIMITED TO THOSE THAT PROVIDE EDUCATIONAL OPPORTUNITIES, MEET EMERGENCY NEEDS, PROMOTE CHARACTER DEVELOPMENT AND SELF RELIANCE, PROVIDE MEDICAL ASSISTANCE TO THOSE WITHOUT SUFFICIENT RESOURCES, AND ORGANIZATIONS THAT PROVIDE FOR THE PROTECTION OF ANIMALS IN THEIR COMMUNITY. CONSIDERATION IS GIVEN TO ORGANIZATIONS PRIMARILY IN SANTA BARBARA COUNTY WITH AN EMPHASIS TO ORGANIZATIONS IN THE NORTH SANTA BARBARA COUNTY REGION WITH THE FOLLOWING CHARITABLE PURPOSES: EDUCATIONAL OPPORTUNITIES, SUPPORT TO ABUSED WOMEN AND CHILDREN/VIOLENCE PREVENTION, HEALTH CARE SERVICES, CRITICAL NEEDS AND ANIMAL PROTECTION AND WELFARE.

Form 990-PF (2014)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	772,500
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of				
<b>(1)</b> Cash. . . . .		<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets. . . . .		<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions				
<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .		<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .		<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .		<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements. . . . .		<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees. . . . .		<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .		<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .		<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received				

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . ☐ Yes ☒ No


b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


<b>Sign Here</b>	*****	2015-04-27	*****	May the IRS discuss this return with the preparer shown below (see instr )? <input checked="" type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>
	Signature of officer or trustee	Date	Title	

<b>Paid Preparer Use Only</b>	Print/Type preparer's name CATHERINE MACAULAY	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00178796
	Firm's name <input checked="" type="checkbox"/> DAMITZ BROOKS NIGHTINGALE			Firm's EIN <input checked="" type="checkbox"/> 77-0076647	
	Firm's address <input checked="" type="checkbox"/> 200 EAST CARRILLO STREET SUITE 303 SANTA BARBARA, CA 93101			Phone no (805) 963-1837	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALZHEIMER'S ASSOCIATION 1528 CHAPALA ST SANTA BARBARA,CA 93101	NONE	PC	ELDERLY SUPPORT SERVICES	10,000
AMERICAN DREAM FOUNDATION 2955 CHANDLER DRIVE LOMPOC,CA 93436	NONE	PC	YOUTH SUPPORT SERVICES	40,000
ANGELS FOSTER CARE OF SANTA BARBARA 3905 STATE STREET SANTA BARBARA,CA 93105	NONE	PC	YOUTH SUPPORT SERVICES	25,000
CALM 1236 CHAPALA ST SANTA BARBARA,CA 93101	NONE	PC	FAMILY SUPPORT SERVICES	25,000
CARE 4 PAWS PO BOX 60524 SANTA BARBARA,CA 93160	NONE	PC	ANIMAL WELFARE	10,000
CASA 118 EAST FIGUEROA STREET SANTA BARBARA,CA 93101	NONE	PC	YOUTH SUPPORT SERVICES	40,000
CASA SERENA 1515 BATH STREET SANTA BARBARA,CA 93101	NONE	PC	RECOVERY SUPPORT SERVICES	50,000
CUYAMA VALLEY FAMILY RESOURCE CENTER 4689 HIGHWAY 166 UNIT B NEWCUYAMA,CA 93254	NONE	PC	FAMILY SUPPORT SERVICES	20,000
DOS PUEBLOS ENGINEERING ACADEMY FOUNDATION PO BOX 313 GOLETA,CA 93116	NONE	PC	EDUCATION	5,000
FAMILY SERVICE AGENCY 123 W GUTIERREZ ST SANTA BARBARA,CA 93101	NONE	PC	FAMILY SUPPORT SERVICES	75,000
MARLEY'S MUTTS DOG RESCUE 29401 SKYLINE DRIVE TECHACHAPI,CA 93561	NONE	PC	ANIMAL WELFARE	4,000
MCCALL MUSIC SOCIETY PO BOX 558 MCCALL,ID 83638	NONE	PC	MUSIC & ARTS	10,000
NORTH COUNTY RAPE CRISIS & CHILD PROTECTION CENTER PO BOX 148 LOMPOC,CA 93438	NONE	PC	FAMILY SUPPORT SERVICES	50,000
ORCUTT AREA SENIORS CENTER (OASIS SENIOR CENTER) PO BOX 2637 ORCUTT,CA 93457	NONE	PC	ELDERLY SUPPORT SERVICES	15,000
PARTNERS IN EQUESTRIAN THERAPY PO BOX 5253 SAN LUIS OBISPO,CA 93403	NONE	PC	ANIMAL WELFARE	6,500
<b>Total . . . . .</b>  <b>3a</b>				772,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PATHPOINT 315 WHALEY STREET SUITE 102 SANTA BARBARA,CA 93101	NONE	PC	COMMUNITY SUPPORT SERVICES	20,000
PLAY FOR PINK 60 EAST 56TH STREET 8TH FLOOR NEW YORK,NY 10022	NONE	PC	HEALTH	1,000
SANTA BARBARA FOUNDATION 1111 CHAPALA ST 200 SANTA BARBARA,CA 93101	NONE	PC	NORTH COUNTY WOMENS FUND	25,000
SANTA YNEZ PEOPLE HELPING PEOPLE 545 NORTH ALISAL RD STE 202 SOLVANG,CA 93463	NONE	PC	COMMUNITY SUPPORT SERVICES	35,000
SCHOLARSHIP FOUNDATION OF SB PO BOX 3620 SANTA BARBARA,CA 93130	NONE	PC	EDUCATION	32,500
TEDDY BEAR CANCER FOUNDATION 2320 BATH ST SANTA BARBARA,CA 93105	NONE	PC	YOUTH SUPPORT SERVICES	30,000
TEHACHAPI MOUNTAIN RODEO ASSOCIATION PO BOX 63 TECHACHAPI,CA 93581	NONE	PC	YOUTH SPORTS	5,000
UNITED BOY'S & GIRLS PO BOX 445 LOMPOC,CA 93436	NONE	PC	YOUTH SUPPORT SERVICES	75,000
WOUNDED HEROES FUND 161 N CLARK STREET SUITE 4200 CHICAGO,IL 60601	NONE	PC	VETERAN SUPPORT SERVICES	6,000
ANIMAL SHELTER ASSISTANCE PROGRAM 5473 OVERPASS ROAD SANTA BARBARA,CA 93111	NONE	PC	ANIMAL WELFARE	7,500
CANCER FIT INC 973 OAKMOUND AVE NEWBURY PARK,CA 91320	NONE	PC	HEALTH	10,000
MOUNTAIN VIEW SCHOOL FOUNDATION 5465 QUEEN ANN LN SANTA BARBARA,CA 93111	NONE	PC	EDUCATION	5,000
NEW HOUSE SANTA BARBARA 227 WHALEY ST SANTA BARBARA,CA 93101	NONE	PC	RECOVERY SUPPORT SERVICES	25,000
SALVATION ARMY 423 CHAPALA ST SANTA BARBARA,CA 93101	NONE	PC	COMMUNITY SUPPORT SERVICES	2,500
SANTA BARBARA PARTNERS IN EDUCATION 3970 LA COLINA ROAD SUITE 9 SANTA BARBARA,CA 93110	NONE	PC	EDUCATION	17,500
<b>Total . . . . .</b>  <b>3a</b>				772,500



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SANTA MARIA DISCOVERY MUSEUM 702 S MCCLELLAND ST SANTA MARIA,CA 93454	NONE	PC	EDUCATION	20,000
SANTA MARIA HUMANE SOCIETY 1687 W STOWELL ROAD SANTA MARIA,CA 93458	NONE	PC	ANIMAL WELFARE	20,000
SANTA MARIA VALLEY YMCA 3400 SKYWAY DRIVE SANTA MARIA,CA 93455	NONE	PC	YOUTH SPORTS	20,000
VALLEY HAVEN 1825 ALAMO PINTADO ROAD SOLVANG,CA 93463	NONE	PC	ELDERLY SUPPORT SERVICES	30,000
<b>Total . . . . .</b>  <b>3a</b>				772,500

## TY 2014 Accounting Fees Schedule

**Name:** ROY AND IDA EAGLE FOUNDATION

**EIN:** 26-2505029

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	7,181	3,591		3,590

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: ROY AND IDA EAGLE FOUNDATION

EIN: 26-2505029

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND	2012-05-07	8,721		L		0	0		
BUILDING	2012-05-07	78,490	3,270	SL	40 0000000000000	1,962	0		
COMPUTER EQUIPMENT	2012-07-01	1,983	595	SL	5 0000000000000	397	0		
OFFICE REMODEL	2012-07-01	8,133	305	SL	40 0000000000000	203	0		

**TY 2014 General Explanation Attachment****Name:** ROY AND IDA EAGLE FOUNDATION**EIN:** 26-2505029

Identifier	Return Reference	Explanation
	FORM 990-PF, PART VII-B, LINE 1A (4)	THE FOUNDATUION UTILIZES THE SERVICES OF SONYA SCHROEDER, MARK SCHROEDER, AND MEGAN MELERO FOR ADMINISTRATIVE AND FIDUCIARY DUTIES. MS SCHROEDER IS THE EXECUTIVE DIRECTOR AND TRUSTEE OF THE FOUNDATION. MR SCHROEDER IS ASSISTANT EXECUTIVE DIRECTOR AND TRUSTEE OF THE FOUNDATION. MS MELERO IS TRUSTEE OF THE FOUNDTION. FOR THESE SERVICES THE FOUNDTION PAYS USUAL AND CUSTOMARY FEES.

# TY 2014 Investments Corporate Bonds Schedule

**Name:** ROY AND IDA EAGLE FOUNDATION

**EIN:** 26-2505029

Name of Bond	End of Year Book Value	End of Year Fair Market Value
WELLS FARGO #XX88	2,262,525	2,311,525
WELLS FARGO #XX73	2,321,544	2,285,953

**TY 2014 Investments Corporate  
Stock Schedule****Name:** ROY AND IDA EAGLE FOUNDATION**EIN:** 26-2505029

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
WELLS FARGO #XX34	423,078	750,690
WELLS FARGO #XX27	407,748	526,341
WELLS FARGO #XX32	634,949	748,200
WELLS FARGO #XX56	1,014,617	1,484,346
WELLS FARGO #XX62	1,302,405	1,511,575
WELLS FARGO #XX68	1,113,940	1,605,732
WELLS FARGO #XX77	806,272	964,989
WELLS FARGO #XX81	1,022,844	1,504,689
WELLS FARGO #XX82	964,902	914,312
WELLS FARGO #XX50	549,646	758,338

**TY 2014 Land, Etc. Schedule****Name:** ROY AND IDA EAGLE FOUNDATION**EIN:** 26-2505029

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	8,721	0	8,721	
BUILDING	78,490	5,232	73,258	
COMPUTER EQUIPMENT	1,983	992	991	
OFFICE REMODEL	8,133	508	7,625	

## TY 2014 Other Expenses Schedule

**Name:** ROY AND IDA EAGLE FOUNDATION

**EIN:** 26-2505029

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	3,289	1,645		1,644
OUTSIDE CONTRACT SERVICES	128	64		64



# TY 2014 Other Professional Fees Schedule

**Name:** ROY AND IDA EAGLE FOUNDATION

**EIN:** 26-2505029

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WELLS FARGO INVESTMENT MGMT FEES	172,481	172,481		0

**TY 2014 Taxes Schedule****Name:** ROY AND IDA EAGLE FOUNDATION**EIN:** 26-2505029

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES WITHHELD	9,745	9,745		0
FEDERAL EXCISE TAX	16,984	0		0
FILING FEE	160	0		160
REAL ESTATE TAXES	1,681	336		1,345