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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Openito Public Inspection

Form 990-PF (2014)

2014

Department of the Treasury Internal Revenue Service

➤ Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2014, or tax year beginning	, 2014, and ending	
RON AND JODIE SMART FAMILY FOUND	ATION	A Employer identification number 26-2421139
1731 E HIDDEN VALLEY CLUB DRIVE SANDY, UT 84092		B Telephone number (see instructions) 801-254-9781
		C If exemption application is pending, check here
G Check all that apply. Initial return	Initial return of a former public charity Amended return	D 1 Foreign organizations, check here
Address change	Name change	2 Foreign organizations meeting the 85% test, check here and attach computation
H Check type of organization Section 501 Section 4947(a)(1) nonexempt charitable t	(c)(3) exempt private foundation rust Other taxable private foundation	E If private foundation status was terminated
I Fair market value of all assets at end of year (from Part II, column (c), line 16)	counting method X Cash Accrual Other (specify)	_
►\$ 36,394. (Part I,	column (d) must be on cash basis)	If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
Randle Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books income	(c) Adjusted net income (d) Disbursements for charitable purposes (cash basis only)
1 Contributions, quits, grants, etc, received (attach schedule) 2 Ck X if the foundn is not required to attach Sch B		
3 Interest on savings and temporary cash investments 4 Dividends and interest from securities	17. 732.	17. N/A
5 a Gross rents b Net rental income		
D 6.3 Not any or (loce) from only of people not on line 10	439.	
		439.
N 8 Net short-term capital gain. 9 Income modifications 10 a cross sales less		
returns and allowances. b Less Cost of		
goods sold c Gross profit or (loss) (attach schedule)	The property of the second sec	
11 Other income (attach schedule) .		
12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc.	1,188. 1,	188. RECEIVED
14 Other employee salaries and wages		TO TOUT
15 Pension plans, employee benefits. 16 a Legal fees (attach schedule).		MAY 20 3015
b Accounting fees (attach sch) C Other prof fees (attach sch). SEE ST 1	343.	343. OGDEN, UT
O I 17 Interest E T 18 Taxes (attach schedule) See instrs) SEE STM 2		
E T 18 Taxes (attach schedule)(see instris) 今年5 分1.M 2 R R A A 19 Depreciation (attach sch) and depletion .	5.	5.
N V 20 Occupancy		
E N S 24 Total operating and administrative expenses. Add lines 13 through 23	348.	348.
25 Contributions, gifts, grants paid 26 Total expenses and disbursements.		AT LEAST TO COMPANY AND ADDRESS OF THE SECOND SECON
Add lines 24 and 25 27 Subtract line 26 from line 12:	348.	348. 0.
a Excess of revenue over expenses and disbursements	840.	
D Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)		840.
I I ADDISTED DELIGRAME IN DECIME EDIEL ().)		The state of the s

•					
orm 9	9 0 -P	F (2014) RON AND JODIE SMART FAMILY FOUND	ATION	26-242	21139 Page 2
	- I	Attached schedules and amounts in the description column should be for end of year amounts only	Beginning of year	End o	f year
Hant		Balance Sheets column should be for end of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	'2	Savings and temporary cash investments	5,113.	4,963.	4,963.
- {	3	Accounts receivable .		是是不是不是 1995年	
1		Less: allowance for doubtful accounts ▶			
}	4	Pledges receivable			
ļ		Less allowance for doubtful accounts ▶			
ì	5	Grants receivable .			
 	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) .			
Į	7	Other notes and loans receivable (attach sch).			
A		Less allowance for doubtful accounts			
A S E T	8	Inventories for sale or use			
Ę	9	Prepaid expenses and deferred charges .			
s	10 a	Investments — U S and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule) STATEMENT 3	28,329.	29,319.	31, 431.
i		Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule)			
	12	investments - mortgage loans .			
	13	Investments — other (attach schedule)			
	14	Land, buildings, and equipment basis ►			
l		Less: accumulated depreciation (attach schedule)			
		Other assets (describe ►)		
	16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	33,442.	34,282.	36,394.
L	17	Accounts payable and accrued expenses			
Å	18	Grants payable ,			
В	19	Deferred revenue			
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons			3.4
I T	21	Mortgages and other notes payable (attach schedule)		<u> </u>	
<u>i</u>	22	Other liabilities (describe)		المشارات المساولات ا المساولات المساولات
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
ŊF	24	Unrestricted.			
N F E U T N	25	Temporarily restricted		 	
' D	26	Permanently restricted.		1	

ASSETS OR

Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.

Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund. .

Retained earnings, accumulated income, endowment, or other funds 29 Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

50,000. 50,000 -16,558 -15,718

33,442 34,282 33,442 34,282

Partill Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year-of-year figure reported on prior year's return).	ear	– Part I	l, colur	nn	(a), la	ne 30 (must 	agree with	1	
2	Enter amount from Part I, line 27a		•						2	
3	Other increases not included in line 2 (itemize)								3	

4 Add lines 1, 2, and 3. Decreases not included in line 2 (itemize)

Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

5 6 34,282. Form 990-PF (2014)

4

33,442. 840.

34,282.

-120		osses for Tax on Investmen				_	
	(a) List and describe 2-story brick warehouse	the kind(s) of property sold (e.g., re, or common stock, 200 shares ML	eal estate,	(b) How acqu P — Purcha D — Donati	se	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	10.284 U.S. MANAGED	VOLATILITY FUND		P		VARIOUS	7/08/14
	CAPITAL GAIN DISTRI			P		VARIOUS	VARIOUS
¢							
d							
е							
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa			(h) Gain or (e) plus (f) m	(loss) nnus (g)
а	180.			165.			15.
b	424.						424.
С							
d							
e							
	Complete only for assets show	ing gain in column (h) and owned l	by the foundation on 12/31	/69		(I) Causa (Cole	uma (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of colum over column (j), if	n (i)		(I) Gains (Coli ain minus column (R in -0-) or Losses (fi	k), but not less
							1 5
<u>a</u> 			 				15.
							424.
<u>c</u>							
d							-
е							·
2	Capital gain net income or (ne	t capital loss). If gain, also If (loss), en	enter in Part I, line 7 ter -0- in Part I, line 7	-	2		439.
3	, ,	(loss) as defined in sections 1222(5	· · · · · · · · · · · · · · · · · · ·				
	If gain, also enter in Part I, line in Part I, line	e 8, column (c) (see instructions)	f (loss), enter -0-	- 1	3	ļ	1 5
D		r Section 4940(e) for Reduce	Lat Tay on Nat to see			L	15.
f sec		oundations subject to the section 4940 this part blank					
Nas	ction 4940(d)(2) applies, leave the foundation liable for the se	this part blank. ction 4942 tax on the distributable	O(a) tax on net investment in amount of any year in the	come)	-	Yes	X No
Was	ction 4940(d)(2) applies, leave to the foundation liable for the se es,' the foundation does not qua	this part blank. ction 4942 tax on the distributable alify under section 4940(e). Do not	O(a) tax on net investment in amount of any year in the complete this part	come) base period	-	Yes	X No
Was	ction 4940(d)(2) applies, leave to the foundation liable for the se es,' the foundation does not qua	this part blank. ction 4942 tax on the distributable	O(a) tax on net investment in amount of any year in the complete this part	come) base period	-		X No
Vas f 'Y∈	ction 4940(d)(2) applies, leave to the foundation liable for the se es,' the foundation does not qua	this part blank. ction 4942 tax on the distributable alify under section 4940(e). Do not	O(a) tax on net investment in amount of any year in the complete this part	base period	?	(d) Distribution	n ratio
Nas f 'Y∈ 1	the foundation liable for the sets, the foundation does not qualified the appropriate amount in (a) Base period years Calendar year (or tax year	this part blank. ction 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the in	amount of any year in the complete this part istructions before making an one of the conditions are noncharitable-use a	base period y entries	?	(d) Distribution	n ratio
Vas f 'Y∈	the foundation liable for the sees, the foundation does not quater the appropriate amount in Base period years Calendar year (or tax year beginning in)	this part blank. ction 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the in	amount of any year in the complete this part istructions before making an (c) Net value of noncharitable-use a	base period y entries ssets 34,527.	?	(d) Distribution	n ratio
Nas f 'Y∈ 1	the foundation liable for the sees, the foundation does not quaterist the appropriate amount in Base period years Calendar year (or tax year beginning in) 2013 2012	this part blank. ction 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the in (b) Adjusted qualifying distributions	amount of any year in the complete this part istructions before making an (c) Net value of noncharitable-use a	base period y entries ssets 34,527.	?	(d) Distribution	n ratio by column (c))
Vas f 'Y∈	the foundation liable for the sets, the foundation does not quate the appropriate amount in Base period years Calendar year (or tax year beginning in) 2013 2012 2011	this part blank. ction 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the in Adjusted qualifying distributions 19,997.	amount of any year in the complete this part istructions before making an (c) Net value of noncharitable-use a	base period y entries ssets 34,527. 33,638.	?	(d) Distribution	n ratio by column (c)) 0.386356
Vas f 'Ye	the foundation liable for the sets, the foundation does not quate Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2013 2012 2011 2010	this part blank. ction 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the in (b) Adjusted qualifying distributions	amount of any year in the complete this part istructions before making an (c) Net value of noncharitable-use a	base period y entries ssets 34,527.	?	(d) Distribution	n ratio by column (c)) 0.386356
Nas f 'Y∈ 1	the foundation liable for the sets, the foundation does not quate the appropriate amount in Base period years Calendar year (or tax year beginning in) 2013 2012 2011	this part blank. ction 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the in Adjusted qualifying distributions 19,997.	amount of any year in the complete this part istructions before making an (c) Net value of noncharitable-use a	base period y entries ssets 34,527. 33,638.	?	(d) Distribution	
Was f 'Ye 1	the foundation liable for the sets, the foundation does not quate Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2013 2012 2011 2010	this part blank. ction 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the in Adjusted qualifying distributions 19,997.	amount of any year in the complete this part istructions before making an (c) Net value of noncharitable-use a	base period y entries ssets 34,527. 33,638.	?	(d) Distribution	0.386356 0.001972
Was f 'Ye 1	the foundation liable for the sets, the foundation does not quate the appropriate amount in Base period years Calendar year (or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (d) Average distribution ratio for terms the set of	this part blank. ction 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the in Adjusted qualifying distributions 19,997.	amount of any year in the complete this part istructions before making an (c) Net value of noncharitable-use a	base period y entries ssets 34,527. 33,638. 51,758.	? (colu	(d) Distribution	0.386356 0.001972
Was f 'Ye 1	the foundation liable for the sees, the foundation does not quaterist the appropriate amount in Base period years Calendar year (or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (d) Average distribution ratio for the sees of the	this part blank. ction 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the in (b) Adjusted qualifying distributions 19,997. 100.	amount of any year in the complete this part istructions before making an (c) Net value of noncharitable-use a	base period y entries ssets 34,527. 33,638. 51,758.	(colu	(d) Distribution	0.386356 0.001972 0.388328
Was f 'Ye 1	the foundation liable for the sees, the foundation does not quaterist the appropriate amount in Base period years Calendar year (or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (d) Average distribution ratio for the sees of the	this part blank. ction 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the in (b) Adjusted qualifying distributions 19,997. 100. the 5-year base period — divide the on has been in existence if less than	amount of any year in the complete this part istructions before making an (c) Net value of noncharitable-use a	base period y entries ssets 34,527. 33,638. 51,758.	(colu	(d) Distribution	0.386356 0.001972 0.388328 0.097082
Was If 'Ye 1 2 3	the foundation liable for the sees, the foundation does not quate the appropriate amount in Base period years Calendar year (or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of nonchain	this part blank. ction 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the in (b) Adjusted qualifying distributions 19,997. 100. the 5-year base period — divide the on has been in existence if less that intable-use assets for 2014 from Particular in the column for th	amount of any year in the complete this part istructions before making an (c) Net value of noncharitable-use a	base period y entries ssets 34,527. 33,638. 51,758.	(colu	(d) Distribution	0.386356 0.001972 0.388326 0.097082 35,503
Was lf 'Ye 1 1 2 3 4 5 5	the foundation liable for the sees, the foundation does not quate the appropriate amount in Base period years Calendar year (or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of nonchain	this part blank. ction 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the in (b) Adjusted qualifying distributions 19,997. 100. the 5-year base period — divide the on has been in existence if less tha critable-use assets for 2014 from Particular and the column for the distributions.	amount of any year in the complete this part istructions before making an (c) Net value of noncharitable-use a	base period y entries ssets 34,527. 33,638. 51,758.	2 3 4	(d) Distribution	0.386356 0.001972 0.388328 0.097082 35,503.
Was If 'Ye 1 2 3 4 5	the foundation liable for the sets, the foundation does not quate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of nonchate Multiply line 4 by line 3 Enter 1% of net investment in	this part blank. ction 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the in (b) Adjusted qualifying distributions 19,997. 100. the 5-year base period — divide the on has been in existence if less that in the column for each year; see the in the form the	amount of any year in the complete this part istructions before making an (c) Net value of noncharitable-use a	base period y entries ssets 34,527. 33,638. 51,758.	? (colu	(d) Distribution	0.386356 0.001972 0.388328 0.097082 35,503.

	KINK Excise Tax Based on Investment Income (Section 4940(a), 4940	0(b), 4940(e)	, or 4948 – see i	nstructio	ns)	
1aE	xempt operating foundations described in section 4940(d)(2), check here and enter 'N	/A' on line 1.	7		3.43%	
0	ate of ruling or determination letter: (attach copy of letter if necessary	/ – see instr	s)			
ь	Comestic foundations that meet the section 4940(e) requirements in Part V,		⊢	1	1	7.
c	heck here. ► and enter 1% of Part I, line 27b			600 SEE		
c A	Il other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part i, lin	ne 12, column (t	»			
2 1 f	ax under section 511 (domestic section 4947(a)(1) trusts and taxable oundations only Others enter -0-)			2		0.
3 /	Add lines 1 and 2			3	1	7.
4 9	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	ns only Othe	ers enter -0-)	4		0.
5 '	fax based on investment income. Subtract line 4 from line 3 If zero or less, ente	er -0-	Ţ	5		7.
6 (Credits/Payments:		į			
a i	2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a !		e i (: =		1
b !	Exempt foreign organizations — tax withheld at source	6 b		2		
	Fax paid with application for extension of time to file (Form 8868)	6 c				ئ ھ
	Backup withholding erroneously withheld	6 d				筹
	Fotal credits and payments Add lines 6a through 6d			7	33	0.
		20 is attache	ad l	8		<u>.</u>
	Fax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	.20 is attach	.	9		7.
	•			10		<u> </u>
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	مطا	funded 🕒	11		
	Enter the amount of line 10 to be: Credited to 2015 estimated tax Statements Regarding Activities	Re	lulided			
						
1 a	During the tax year, did the foundation attempt to influence any national, state, or participate or intervene in any political campaign?	r local legisla	ation or did it			No X
ь	Did it spend more than \$100 during the year (either directly or indirectly) for politi (see Instructions for the definition)?	ical purposes	5		1 в	х
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies or distributed by the foundation in connection with the activities	of any materia	als published			
С	Did the foundation file Form 1120-POL for this year?				. 1c	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed	during the y	ear.			
	(1) On the foundation > \$ 0. (2) On foundation man	_	▶\$	0		
е	Enter the reimbursement (if any) paid by the foundation during the year for political exp	enditure tax i	mposed on			
_	foundation managers. >\$ 0.		00			
2	Has the foundation engaged in any activities that have not previously been report	ted to the IR	S?		2	Χ.
	If 'Yes,' attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing	ing instrumer	it, articles			
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a confor-		the changes	•		<u>X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during	ng the year?			4 a	X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?				4b N/A	<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			•	5	Χ
	If 'Yes,' attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) s	satisfied eithe	er:			
	By language in the governing instrument, or					* 10
	By state legislation that effectively amends the governing instrument so that no mand with the state law remain in the governing instrument?	latory directio	ns that conflict		6 X	7.1
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II,	column (c), and	Part XV		7 X	_
	Enter the states to which the foundation reports or with which it is registered (see				BULL BULL	171
	UT		· —			
ь	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gen- (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	eral SEI	E STATEMENT		8 b	X
9	Is the foundation claiming status as a private operating foundation within the me for calendar year 2014 or the taxable year beginning in 2014 (see instructions for					299
10	for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Did any persons become substantial contributors during the tax year? If 'Yes,' attach a			e Part XIV	9	<u>X</u>
	and addresses				10	Х
BAA			-	F	Form 990-PF (20)	14)

or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)

4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?

NVA

antVII:B Statements Regarding Activitie	s for Which Form	4720 May Be Requ	ired (continued))				
5 a During the year did the foundation pay or incur	any amount to:			3				
(1) Carry on propaganda, or otherwise attempt	_		Yes	X No				
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registral	X No							
(3) Provide a grant to an individual for travel, study, or other similar purposes?								
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions)								
(5) Provide for any purpose other than religiou educational purposes, or for the prevention			Yes	X No				
b If any answer is 'Yes' to 5a(1)-(5), did any of to described in Regulations section 53 4945 or in (see instructions)?	he transactions fail to q a current notice regard	jualify under the except ing disaster assistance	tions .		5b N/A			
Organizations relying on a current notice regar	ding disaster assistanc	e check here	. ▶					
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure respons	he foundation claim execution the second the	emption from the	N/A Yes	 ∏No				
If 'Yes,' attach the statement required by Regu	llations section 53 4945	i-5(d)						
6 a Did the foundation, during the year, receive an on a personal benefit contract?	•		Yes	ΧNο				
b Did the foundation, during the year, pay premile If 'Yes' to 6b, file Form 8870	ums, directly or indirect	lly, on a personal benef	fit contract?	ļ	6b X			
7a At any time during the tax year, was the found	ation a party to a prohi	bited tax shelter transa	ction? Yes	ΧNο				
b If 'Yes,' did the foundation receive any proceed				N/A	7 b			
RankVIII Information About Officers, Di and Contractors	rectors, Trustees,	Foundation Manag	gers, Highly Paid	l Emplo	yees,			
1 List all officers, directors, trustees, foundatio	n managers and their c	ompensation (see inst						
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benef plans and deferre compensation	ıt otl	pense account, her allowances			
RONALD A. SMART 1731 E HIDDEN VALLEY CLUB DR SANDY, UT 84092	PRESIDENT 0	0.	0		0			
JODIE E. SMART 1731 E HIDDEN VALLEY CLUB DR	SECRETARY 0	0.	0		0			
SANDY, UT 84092								
		<u></u>						
2 Compensation of five highest-paid employees (of			T					
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benef plans and deferre compensation	it ot	kpense account, her allowances			
NONE								
				 				
			 					
Total number of other employees paid over \$50,00	0	<u> </u>	<u> </u>	<u> </u>				

Total. Add lines 1 through 3...

BAA

Page 7

Form 990-PF (2014)

Part VIII Information About Officers, Directors, Trustees, Foundary and Contractors (continued)		d Employees,
3 Five highest-paid independent contractors for professional services (see	instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	1	
	1	
	1	
	1	
	7	
	-	
	1	
Total number of others receiving over \$50,000 for professional services		0
Partix A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stati organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 N/A	stical information such as the number of	Expenses
2		
3		
4		
PantalX-B: Summary of Program-Related Investments (see ins	tructions)	
Describe the two largest program-related investments made by the foundation during	the tax year on lines 1 and 2	Amount
1		
N/A		
2		
		· - -
All other program-related investments. See instructions		
3		
		· — -

qualifies for the section 4940(e) reduction of tax in those years.

Page 8

Partex Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities 31,042. 1 a **b** Average of monthly cash balances 1 b 5,002. c Fair market value of all other assets (see instructions) 1 c d Total (add lines 1a, b, and c) 1 d 36,044. e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1 e 2 Acquisition indebtedness applicable to line 1 assets 2 0. 36,044 Subtract line 2 from line 1d 3 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) 4 541 35,503. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Minimum investment return. Enter 5% of line 5. 6 775. RankXIII Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) Minimum investment return from Part X, line 6. 1,775. 1 2 a Tax on investment income for 2014 from Part VI, line 5 2 a b Income tax for 2014 (This does not include the tax from Part VI) 2 b c Add lines 2a and 2b 20 17. Distributable amount before adjustments. Subtract line 2c from line 1 3 758. Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 1,758 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 1,758. Ranti Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26 1 a **b** Program-related investments - total from Part IX-B 1 b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3 a b Cash distribution test (attach the required schedule). 3 b Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Ō. 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 5 Adjusted qualifying distributions. Subtract line 5 from line 4 6 0. Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

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Form **990-PF** (2014)

Part XIII Undistributed Income (see instructions)

,	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
Distributable amount for 2014 from Part XI, line 7 .			And I want of the state of the	1 750
2 Undistributed income, if any, as of the end of 2014			TO THE REPORT OF	1,758.
a Enter amount for 2013 only				
b Total for prior years 20 , 20 , 20		Toute and a land of the	NOTE OF THE PERSON OF	
3 Excess distributions carryover, if any, to 2014.			Prince and the second	
a From 2009.		17	是一次。 一种,一种,一种,一种,一种,一种,一种,一种,一种,一种,一种,一种,一种,一	
b From 2010				
c From 2011 11,541.	The second secon			
d From 2012				
e From 2013		A - 1	3	
f Total of lines 3a through e.	11,541.		44	
5	11,541.			
4 Qualifying distributions for 2014 from Part			المناسبة الم	
XII, line 4: ► \$				
a Applied to 2013, but not more than line 2a	==03	Carry Land	0.	**************************************
b Applied to undistributed income of prior years			The same of the	
(Élection required – see instructions)		0.		
c Treated as distributions out of corpus				
(Election required — see instructions)	0.			
d Applied to 2014 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014	1,758.			1,758.
(If an amount appears in column (d), the same amount must be shown in column (a))				
Same amount must be shown in column (a)		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
6 Enter the net total of each column as		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	β α ² σ σ σ σ σ σ σ σ σ σ σ σ σ σ σ σ σ σ σ	
indicated below:	6.4	2 6 7		
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	9,783.		,	
b Prior years' undistributed income. Subtract	** .		£ 46 .	
line 4b from line 2b	, , , , , , , , , , , , , , , , , , ,	0.	2	- Tar 17 17 17 18 18 18 18 18 18 18 18 18 18 18 18 18
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has been issued, or on which the section 4942(a)		1		
tax has been previously assessed		0.	ت <u>حس</u> ند	15. A
d Subtract line 6c from line 6b Taxable		d	60c. 6 C.	ž:-
amount — see instructions.	·	0.	1	
e Undistributed income for 2013. Subtract line 4a from		227		
line 2a. Taxable amount — see instructions.	_		0.	
		1	311	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be	,			1
distributed in 2015		***		0.
7 Amounts treated as distributions out of		 		
corpus to satisfy requirements imposed by		· e -		76.6
section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions).	0.	- =	•	23 , "
		·	 	+
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0			
	ļ	• +	 	
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	9,783			
10 Analysis of line 9:	3,103	•		<u> </u>
a Excess from 2010		1		1
	-	1		
b Excess from 2011 9, 783.	4	1		
	-			
d Excess from 2013	4			1
e Excess from 2014	<u> </u>			<u> </u>
BAA				Form 990-PF (2014)

1 a if the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling to the foundation is a private operating foundation described in section 4942(j)(5) or 4	Form 990-PF (2014) RON AND JODIE SMA				26-242113	
ss effective for 2014, enter the clate of the roundation is a private operating foundation described in section County Count						N/A
2 a Enter the leaser of the adjusted net income from Part 1 or the manystum mysterient return from Part X for several return	is effective for 2014, enter the date of the	ruling	•		>	
income from Part I or the minimum revestives from Fort X for the minimum revestives from Fort X for X			erating foundation d		4942(j)(3) or	4942()(5)
my setment return from Part X for each year listed by 185 kg of line 2a. Counlifying distributions from Part XII, line 4 for each year listed distributions from Part XII, line 4 for each year listed distributions from Part XII, line 4 for each year listed distributions from Part XII, line 4 for each year listed distributions made and the alternative test relied upon. 3 Complete 3a, b, c r of the alternative test - enter. (1) Value of all assets (2) Value of assets publishing under section 49420(16)(8)(0) 1 Individual part island. 2 Support alternative test - enter: (1) Total support other hand pross dividends, rents, payments on securities loans (section 312(a)(3)), or royaltes). 2 Support alternative test - enter: (2) Total support other hand gross dividends, rents, payments on securities loans (section 312(a)(3)), or royaltes). (3) Largest amount of support from an exempt organization as powded in section 454(2)(3)(3), or royaltes). 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 25 (0) if the foundation had \$5,000 or more in assets at any time during the year — see instructions.) 1 Information Regarding Foundation who have contributed more than 25 (00) (see section 507(d)(2)) SEE STATEMENT 5 b List any managers of the foundation who have contributed more than 50,000; (see section 507(d)(2)) SEE STATEMENT 5 b List any managers of the foundation who have contributed more than 50,000; (see section 507(d)(2)) SEE STATEMENT 5 b List any managers of the foundation who have contributed more than 50,000; (see section 507(d)(2)) SEE STATEMENT 5 b List any managers of the foundation who have contributed more than 50,000; (see section 507(d)(2)) SEE STATEMENT 5 b List any managers of the foundation who was contributions for the section of the coundation s			ļ	,		
c Qualitying distributions from Part XII, line 4 for each year listed d Annusts included in the 2 not used directly for active conduct of exempt profiles e Qualitying distributions made directly for active conduct of exempt part activities Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon. A Rescess' alternative test relied	investment return from Part X for each year listed .	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
tine 4 for each year tisted d Amount include in the 2 and used ancibly for active conduct of everity activities Qualifying distributions made directly for active conduct of everity activities Subtract the 2d from line 2. 3 Complete 3a, b, or c for the alternative test relief upon. a Rascis' alternative test – enter. (1) Value of all assests (2) Value of all assests (2) Value of all assests (2) Value of all assests (3) Value of all assests (2) Value of all assests (3) Value of all assests (3) Value of all assests (4) Value of all assests (5) Value of all assests (6) Value of all assests (7) Total support form an in Part X, intel fir in stay tested (8) Value of assest support and the property of the control of the co	b 85% of line 2a .					
for active conduct of exempt activities • Qualifying distributions made directly for active conduct of exempt activities \$\text{Subtract in the 2 form line 2} \text{C} for the alternative test relied upon.} • Assets' afternative test relied upon. • Assets' afternative test - enter. (1) Yalue of all assets (2) Yalue of all assets (2) Yalue of all assets (3) Yalue of all assets (4) Yalue of all assets (5) Yalue of all assets (6) Yalue of all assets (7) Yalue of all assets (8) Yalue of all assets (9) Yalue of all assets (1) Yalue of all assets (1) Yalue of all assets (2) Yalue of assets gualifying under section ## ## ## ## ## ## ## ## ## ## ## ## ##						
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(2) Value of assets qualifying under section 4942()(3(PS)() b 'Endowment' alternative later show in Part X, line 6 for each year listed c 'Support' alternative lest — enter: 2/3 of minimum investment criters instead c 'Support' alternative lest — enter: 4 of care in Part X, line 6 for each year listed c 'Support' alternative lest — enter: 4 of care investment income (interest, dividencis, rents, payments on securities loans (section 512(a)(5)), or royalties). (2) Support from general pablic and 5 or more eigent organizations as provided in section 454(2)(3)(PM). (3) Largest amount of support from an exempt organizations as provided in section 454(2)(3)(PM). (4) Gross investment income (4) Gross investment income (5) Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here ** Xi of the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete tiems 2a, b. c., and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, chantable fields, kinds of institutions, or other factors:	a 'Assets' alternative test — enter.	į.				
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b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:		or e-mail address of	the person to whom	applications should b	e addressed	
c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	, , , , , , , , , , , , , , , , , , , ,		•			
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	b The form in which applications should be	submitted and info	ormation and mater	als they should incl	ude:	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	c Any submission deadlines:					
BAA TEEA0310L 06/17/14 Form 990-PF (201	d Any restrictions or limitations on awards,	such as by geogra	phical areas, charit	able fields, kinds of	institutions, or other	r factors:
	BAA		EEA0310L 06/17/14			Form 990-PF (2014)

Page **11**

3 Grants and Contributions Paid During the Year or Approved for Future Payment									
, 'Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount					
Name and address (home or business)	substantial contributor	recipient	33,33183131						
a Paid during the year									
b Approved for future payment			> 3 a	 					
Total .			🕨 31	ы					

RandXVI:AM Analysis of Income-Producing Activities

Enter gro	ess amounts unless otherwise indicated.		d business income		y section 512, 513, or 514	(e)
	•	(a)	(b)	(c)	(d)	Related or exempt
•		Business	Amount	Exclu- sion	Amount	function income (See instructions.)
1 Pro	ogram service revenue:	Code		code		(See instructions.)
а						
b						
с			<u>, , , , , , , , , , , , , , , , , , , </u>			
d			- 			
e —						
f						
o Fee	es and contracts from government agencies	 		+-+		
	mbership dues and assessments					
	erest on savings and temporary cash investments			14	17.	
	yidends and interest from securities			$\frac{14}{14}$	732.	
•	•					
	t rental income or (loss) from real estate:	P. C. S. C. S. C.				
	bt-financed property					
	t debt-financed property					···
	rental income or (loss) from personal property	ļ	ļ	+		ļ
	her investment income					
	n or (loss) from sales of assets other than inventory			18	439.	
	t income or (loss) from special events				_ _	
10 Gr	oss profit or (loss) from sales of inventory	L				
11 Otl	her revenue					
а						
ь						
с —						
ď				$\neg \neg \neg$		
е					 	
12 Su	ibtotal Add columns (b), (d), and (e)	100			1 188	
	ubtotal Add columns (b), (d), and (e)	19.24.27		Page 1	1,188.	1 188
13 To (See wo	stal. Add line 12, columns (b), (d), and (e) inksheet in line 13 instructions to verify calculated				13	1,188.
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculate. Relationship of Activities to the	e Accomp		ıpt Purpo	13 ses	
13 To (See wo Partix Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculated Relationship of Activities to the Explain below how each activity for which accomplishment of the foundation's exemption.	e Accomp		ıpt Purpo	13 ses	
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Form 990-PF (2014) RON AND JODIE SMART FAMILY FOUNDATION 26-2421139 Partixing Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

							1256 64835	V-a Na
described	ganization directly on in section 501(c) of political organization	f the Code (oth	gage in any of the folloger than section 501(c)(wing with any o 3) organizations	ther organization s) or in section 52	27,		Yes No
•	•		noncharitable exempt	organization of				
(1) Cash	_			_			1 a (1)	X
(2) Other	assets						1 a (2)	X
b Other tran	sactions							
(1) Sales	of assets to a none	charitable exem	npt organization .				1 b (1)	X
(2) Purch	ases of assets from	n a noncharitab	le exempt organization				1 b (2)	X
(3) Renta	of facilities, equip	ment, or other	assets				1 b (3)	X
(4) Reimb	oursement arrangen	nents					1 b (4)	X
(5) Loans	or loan guarantees	5					1 b (5)	X
(6) Perfor	mance of services	or membership	or fundraising solicitat	tions			1 b (6)	X
• •		•	s, other assets, or paid				1 c	X
_		, -						
d if the answithe goods, any transa	wer to any of the al other assets, or servaction or sharing ar	bove is 'Yes,' c vices given by th rangement, shi	complete the following some reporting foundation if ow in column (d) the value of t	schedule Colum f the foundation in alue of the good	nn (b) should alwa received less than s, other assets, o	ays show the fa fair market value or services rece	ır market valı : ın ıved	ue of
(a) Line no (b) Amount involved	(c) Name of	noncharitable exempt organiz	ation (d) Description of trans	fers, transactions, a	nd sharing arran	gements
N/A								
		<u></u>						
						_	·	
			· · · · · · · · · · · · · · · · · · ·		··-			
								
								
			<u> </u>					
described	l in section 501(c) (of the Code (ot	with, or related to, one of her than section 501(c)	or more tax-exem (3)) or in sectio	ipt organizations n 527?		Yes	X No
	omplete the following Name of organization		(b) Type of ora	anization	1=) Description of	rolationship	
N/A	Traine of organizati	011	(b) Type of orga	arnzauvii	 (c	Description of	relationship	
N/A					 			
	·		 		 			
			···					
					 			
Under pe	enalties of periury. I declar	re that I have exami	ned this return, including accor	noanvino schedules :	and statements, and to	the best of my know	edge and belief.	t is true.
Sign correct, a	and complete Declaration	of preparer (other t	than taxpayer) is based on all ii	29/15	VICE -	edge	May the this retur	IRS discuss n with the shown below
Signat	ure of officer or triastee	<i></i>	Date	- '/ '	PRESIDENT Title		(see pst	ructions)?
	Print/Type preparer's na	me	Presager's signature	$\overline{}$	Date /	Check	DTIN	Yes No
Daid		OSS	X the D	1 194	14/201.0	self-employed	"	7102
Paid Bronoror			DEMAN TIC	10-,4 N	17/-11/13		P0006	1192
Preparer	_	ROSS & WOF		•		Firm's EIN 87	-0345/46	
Use Only	_		HAVEZ DR. DAN, UT 84095			Phono no (O	011 254	0701
BAA	<u> </u>	SOUTH JOKE	MN, UI 84U95			Phone no (8	01) 254-	
UAA							Form 99	0-PF (2014)

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FEDERAL STATEMENTS

PAGE 1

RON AND JODIE SMART FAMILY FOUNDATION

26-2421139

STATEMENT 1 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES

		(A)	(B) NET	(C)	(D)
		EXPENSES	INVESTMENT	ADJUSTED	CHARITABLE
		PER_BOOKS	<u> INCOME</u>	NET INCOME	<u>PURPOSES</u>
INVESTMENT MANAGEMENT FEES	TOTAL	\$ 343. \$ 343.	\$ 343. \$ 343.		\$ 0.

STATEMENT 2 FORM 990-PF, PART I, LINE 18 TAXES

		(A) EXPENSES	(B) NET INVESTMENT	(C) ADJUSTED	(D)
		PER BOOKS	INCOME	NET INCOME	CHARITABLE PURPOSES
EXCISE TAXES	TO	TAL \$ 5	\$ 5. \$ 5.		\$ 0.

STATEMENT 3 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION <u>METHOD</u>		BOOK VALUE	FAIR MARKET VALUE
225.26 U.S. MANAGED VOLATILITY FUND	COST	\$	2,508.	
62.88 REAL ESTATE FUND	COST		739.	1,195.
46.62 LARGE CAP FUND	COST		500.	682.
24.56 SMALL CAP FUND	COST		249.	317.
97.65 GLOBAL MANAGED VOL FUND	COST		814.	1,048.
58.24 EMERGING MKTS EQUITY FUND	COST		615.	587.
31.03 INTERNATIONAL EQUITY FUND	COST		246.	291.
462.85 U.S. FIXED INCOME FUND	COST		4,774.	4,832.
209.61 HIGH YIELD BOND FUND	COST		1,444.	1,559.
493.04 ULTRA SHORT DURATION BOND FD	COST		4,557.	4,595.
408.79 ENHANCED INCOME FUND	COST		3,097.	3,070.
60.57 REAL RETURN FUND	COST		632.	600.
263.45 SHORT-DURATION GOVT FUND	COST		2,769.	2,766.
124.6 EMERGING MKTS DEBT FUND	COST		1,283.	1,200.
217.98 MULTI-STRATEGY ALT FUND	COST		2,177.	2,156.
151.21 MULTI-ASSET INCOME FUND	COST		1,606.	1,606.
130.05 MULTI-ASSET INTL FUND	COST		1,309.	_ 1,165.
150,05 HOLL IGGGA THID I OND		- -		
	TOTAI	, ≩_	29,319.	\$ 31,431.

2014

FEDERAL STATEMENTS

PAGE 2

RON AND JODIE SMART FAMILY FOUNDATION

26-2421139

STATEMENT 4 FORM 990-PF, PART VII-A, LINE 8B COPIES OF FORM 990-PF TO STATE OFFICIALS

THE UTAH ATTORNEY GENERAL DOES NOT REQUIRE THAT A COPY OF FORM 990-PF BE FILED WITH THE STATE.

STATEMENT 5 FORM 990-PF, PART XV, LINE 1A FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

RONALD A. SMART JODIE E. SMART